## GOCIAD ETURIII <br> Social Security Statistics 1996


$\int$ A publication of the Government Statistical Service

Department of Social Security

## Social Security Statistics 1996

© Crown copyright 1996. Published for the Department of Social Security under license from the controller of Her Majesty's Stationery Office.

Applications for reproduction should be made in writing to The Copyright Unit, Her Majesty's Stationery Office, St. Clements House, 2-16 Colegate, Norwich NR3 1BQ.

ISBN 0117624330

## Introduction

Social Security benefits give financial support to individuals and families who have certain needs or who are in times of hardship.

The National Insurance Fund provides contributory benefits against loss of income for those who are retired, widowed, unemployed, sick or disabled. It also provides help for some people with the costs involved in having a baby.

Non-contributory benefits fall into two categories. There is means-tested support for people on low incomes in the form of Family Credit, Income Support, Housing Benefit, Council Tax Benefit and help from the Social Fund. There are also non-contributory benefits which are not means-tested. These include Child Benefit, Industrial Injuries benefits, War Pensions, and Attendance Allowance and Disability Living Allowance for the long-term sick and disabled.

This is the 24th edition of Social Security Statistics. It is published annually for the Department of Social Security by HMSO. Sections A to G cover the Social Security benefits and include expenditure tables. Section H deals with National Insurance Contributions, Personal Pensions, low income statistics, take up of benefits and appeals. Information on prices and earnings can be found in other publications listed in Appendix 3.

Each benefit is explained in the prologue to the section. The prologue does not cover all the conditions for entitlement to benefit or payment of contributions, nor does it give a history of any changes. The leaflets listed in Appendix 1 give more information.

The material in the tables comes mainly from administrative data produced within the Department of Social Security. You can find out details of the data sources in the prologues.

Where figures are rounded, component parts may not sum to totals.
Tables showing trends are included for a run of years, generally 1981, 1986, and 1991 to 1995. Detailed analyses are provided for 1995 or the most recent year available.

Unless they say otherwise, tables relate to recipients living in Great Britain (and where indicated, overseas). Analyses for the English regions and for Wales and Scotland are presented in some tables, based on the standard regions described in Appendix 4.

Requests for data on disk and enquiries about this publication and other statistics about social security should be sent to:

Mrs Helen Watson
Department of Social Security
Room B2711
Benton Park Road
Newcastle upon Tyne
NE98 1YX

Telephone: 01912257373
Fax: $\quad 01912257671$

Editor: Nigel Brough
Production team: Elspeth Docherty
Paula Atkinson
Michelle O'Donnell
Front cover
Photography: Telegraph Colour Library
Social Security Benefits Summary ..... 1
A Income Related Benefits
A1 Family Credit ..... 7
A2 Income Support13
A3 Housing Benefit43
A4 Council Tax Benefit ..... 67
A5 Social Fund ..... 83
B Elderly
B1 Retirement Pension ..... 89
B2 Pensioners' Income ..... 111
C Unemployed
C1 Unemployment Benefit ..... 119
D Incapable of work because of Sickness, Injury or Disability
D1 Sickness Benefit and Invalidity Benefit ..... 133
D2 Severe Disablement Allowance ..... 171
E Disabled and Carers
E1 Attendance Allowance ..... 177
E2 Disability Living Allowance ..... 183
E3 Disability Working Allowance ..... 191
E4 Invalid Care Allowance ..... 197
F War Pensions and Industrial Injuries
F1 War Pensions ..... 201
F2 Industrial Injuries Disablement Benefit ..... 211
F3 Industrial Death Benefit ..... 221
F4 Other Industrial Injuries ..... 225
F5 Medical Boarding Centres (Respiratory Diseases) ..... 229
G Mothers, Widows and Families
G1 Child Benefit and One Parent Benefit ..... 235
G2 Child Support Agency ..... 243
G3 Widows Benefit ..... 251
G4 Guardian's Allowance and Child's Special Allowance ..... 263
G5 Maternity Benefits ..... 269
H Other Statistics
H1 Contributions273
H2 Personal Pensions ..... 285
H3 Low Income Statistics ..... 297
H4 Take-up of benefits ..... 303
H5 Appeals and Referrals ..... 307
Appendices
1 List of Leaflets about Social Security ..... 319
2 Sampling Error ..... 325
3 Useful Publications ..... 327
4 Description of Standard Regions ..... 331

## Social Security Benefits Summary

During the period covered by the summary tables, several social security benefits changed.

In April 1988, Family Income Supplement was replaced by Family Credit, and Supplementary Benefit was replaced by Income Support.

Community Charge Benefit was introduced into Scotland in April 1989 and was known as Community Charge Rebate. Community Charge Benefit was introduced into England and Wales in April 1990. Council Tax Benefit replaced Community Charge Benefit in England, Scotland and Wales in April 1993.

From April 1983, instead of claiming Sickness Benefit, most people working for an employer could claim Statutory Sick Pay from their employer for up to 8 weeks. From 6 April 1986 this changed to 28 weeks.

Severe Disablement Allowance replaced Non-Contributory Invalidity Pension and Housewives Non-Contributory Invalidity Pension in November 1984.

From 6 April 1992, Disability Living Allowance replaced Mobility Allowance and replaced Attendance Allowance for people disabled before the age of 65 .

Special Hardship Allowance was renamed Reduced Earnings Allowance (REA) in October 1986. Claims to REA are not counted separately but are included in claims to Industrial Injuries Disablement Benefit (IIDB). This is because a person has to be awarded IIDB at one per cent or more before they can be paid REA. A person who claims both IIDB and REA would be counted as making one claim.

From December 1984, married women could claim Invalid Care Allowance.

Benefit Expenditure can be divided into broad customer groups. The benefits included in each group are as follows.

## Elderly

Retirement Pension
Non-Contributory Retirement Pension
Christmas Bonus paid with Retirement Pension and other non-disability benefits Principal income related benefits and Social Fund payments to people over 60 .

## Long Term Sick and Disabled

Invalidity Benefit
Incapacity Benefit (from April 1995)
Attendance Allowance
Mobility Allowance
Disability Living Allowance
Disability Working Allowance
Industrial Injuries Disablement Benefit
Other Industrial Injuries benefits
Severe Disablement Allowance
Invalid Care Allowance
War Pensions
Independent Living Fund
Motability
Christmas Bonus paid with disability benefits
Principal income related benefits and Social Fund payments made to people who are sick for more than 6 months and people who are disabled.

## Short Term Sick

Statutory Sick Pay
Sickness Benefit
Principal income related benefits and Social Fund payments made to people who are sick for up to 6 months and who do not receive a disability benefit.

## Families

Child Benefit
One Parent Benefit
Family Credit
Statutory Maternity Pay
Maternity Allowance
Maternity Grant
Social Fund Maternity payments
Principal income related benefits and Social Fund payments to lone parent families Housing and Community Charge Benefits paid to people in work.

## Unemployed

Unemployment Benefit
Jobseeker's Allowance (from October 1996)
Principal income related benefits and Social Fund payments to unemployed people and their families.

## Widows and Others

Widow's Benefit
War Widows' Pension
Guardian's Allowance
Child's Special Allowance
Death Grant
Industrial Death Benefit
Social Fund Funeral payments
Income Support paid to people who do not fall within other client groups

Principal income related benefits are Income Support, Housing Benefit and Council Tax Benefits.

## Source

The expenditure data relates to financial years and is taken from the Departmental Report (see Appendix 3). Figures for 1995/96 are estimated outturns and may be subject to revision.

## Symbols and abbreviations

|  | Not available | IS | Income Support |
| :---: | :---: | :---: | :---: |
|  | Not applicable | IVA | Invalidity Allowance |
|  | Nil or negligible | IVB | Invalidity Benefit |
| £pw | Pounds per week | LA | Local Authority |
| AP | Additional Pension | LEL | Lower Earnings Limit |
| APP | Appropriate Personal Pension | NHS | National Health Service |
| ССВ | Community Charge Benefit | NI | National Insurance |
| COD | Contracted out deduction | No. | Number |
| CTB | Council Tax Benefit | OPB | One Parent Benefit |
| DLA | Disability Living Allowance | PD | Prescribed Disease |
| DWA | Disability Working Allowance | REA | Reduced Earnings Allowance |
| EU | European Union | SB | Sickness Benefit |
| FamC | Family Credit | SERPS | State Earnings Related Pension Scheme |
| FIS | Family Income Supplement | SMP | Statutory Maternity Pay |
| GTA | Government Training Allowance | SpMB | Special Medical Board |
| HB | Housing Benefit | SSP | Statutory Sick Pay |
| IB | Incapacity Benefit | UB | Unemployment Benefit |
| ICA | Invalid Care Allowance | UEL | Upper Earnings Limit |
| ICD | International Classification of Diseases | WMA | Widowed Mothers Allowance |
| IIDB | Industrial Injuries Disablement Benefit | YTS | Youth Training Scheme |

## Benefit Expenditure

$£$ millions

|  | $1981 / 82$ | $1986 / 87$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  |  |  |
| Total Benefit expenditure | 27,698 | 44,913 | 66,382 | 75,336 | 82,427 | 84,866 | 88,787 |
| Contributory | 16,863 | 24,256 | 35,252 | 37,320 | 39,539 | 39,762 | 41,053 |
| Non-Contributory | 10,835 | 20,657 | 31,130 | 38,015 | 42,888 | 45,105 | 47,735 |
| Total Benefit paid to |  |  |  |  |  |  |  |
| Elderly |  |  |  |  |  |  |  |
| Sick and Disabled | 14,357 | 21,702 | 31,767 | 34,154 | 36,570 | 37,399 | 38,785 |
| Total | 3,370 | 7,051 | 13,542 | 16,125 | 19,105 | 20,378 | 22,051 |
| Short-term Sick | 727 | 1,063 | 1,324 | 1,319 | 1,288 | 652 | 843 |
| Long-term Sick \& Disabled | 3,003 | 5,988 | 12,218 | 14,806 | 17,817 | 19,726 | 21,208 |
| Family | 4,891 | 7,752 | 11,605 | 13,892 | 15,151 | 16,071 | 17,029 |
| Of which Lone Parents | 1,079 | 2,659 | 5,728 | 7,107 | 8,124 | 8,884 | 9,510 |
| Unemployed |  |  |  |  |  |  |  |
| Widows and others | 9,769 | 7,172 | 7,578 | 9,357 | 9,769 | 9,146 | 9,029 |


| Benefit | Number of recipients at a date |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| Income-related benefits |  |  |  |  |  |  |  |
| A1: Family Credit ${ }^{(1)}$ |  |  | 328 |  | 485 | 536 | 602 |
| A2: Income Support ${ }^{(2)}$ |  |  | 4,487 | 5,088 | 5,643 | 5,675 | $5,670$ |
| A3: Rent Rebate (LA tenants) | 3,354 3 | 3,720 3 | 2,973 | 3,032 | 3,035 | 3,009 © | 2,922 |
| Rent Allowance (Private tenants) | 7978 | 1,180 3 | 1,182 | 1,358 | 1,496 | 1,702 © | 1,838 |
| A4: Rate Rebate | 6,555 3 | 7,050 3 |  |  |  | . 4 |  |
| Community Charge Benefit |  |  |  |  | 6,872 © |  |  |
| Council Tax Benefit |  |  |  |  | $5,406$ |  | 5,696 |
| B1: Retirement Pension | 9,146 | 9,696 | 10,059 | 10,125 | 10,131 | 10,167 | 10,289 |
| C1: Unemployment Benefit ${ }^{(1)}$ | .. © | 923 | 626 | 654 | 584 | 458 | 387 |
| Sickness \& invalidity benefits |  |  |  |  |  |  |  |
| D1: Sickness Benefit | 353 | 179 | 110 | 138 | 147 | 127 | 127 |
| D2: Invalidity Benefit |  | 899 | 1,306 | 1,439 | 1,580 | 1,681 | 1,767 |
| Incapacity Benefit Severe Disablement Allowance |  | 261 | 293 | 302 | 316 | 329 |  |
| Disability benefits |  |  |  |  |  |  |  |
| E1: Attendance Allowance | 351 | 585 | 918 | 1,059 | 890 | 962 | 1,046 |
| E2. Mobility Allowance | 211 | 461 | 687 | 699 |  |  | 1,046 |
| E2: Disability Living Allowance <br> E3: Disability Working |  |  |  |  | 1,145 | 1,308 | 1,491 |
| Allowance |  |  |  |  | 2 | 4 |  |
| E4: Invalid Care Allowance | 7 | 31 | 159 | 189 | 230 | 274 | 316 |
| F1: War Pensions | 340 | 275 | 250 | 260 | 293 | 309 | 315 |
| F2: Industrial Injuries |  |  |  |  |  |  |  |
| Disablement Benefit | 192 | 186 | 200 | 204 | 212 | 226 | 2378 |
| F3. Reduced Earnings Allowance | 145 | 149 | 164 | 160 | 156 | 154 | 1548 |
| F3: Industrial Death Benefit | 31 | 30 | 25 | 24 | 22 | 21 | 21 |
| F4: Workmen's Compensation | 4 | 2 | 1 | 1 | 1 | , | 1 |
| F5: Pneumo Byss and Misc | 2 | 1 | 1 | 1 | - | - |  |
| Family benefits |  |  |  |  |  |  |  |
| G1: Child Benefit | 7,136 | 6,762 | 6,805 | 6,857 | 6,913 | 6,995 | 6,996 |
| G3. One Parent Benefit | 469 | 607 | 818 | 6,855 | 898 | 6,941 | 6,994 |
| G3: Widows Benefit | 419 | 376 | 346 | 340 | 334 | 324 | 314 |
| G4: Child's Special Allowance Guardian's Allowance | 0.9 | 0.7 | 0.2 | 0.1 | 0.1 | 0.1 | 0.1 |
| G5: Maternity Allowance | 122 | 115 | 2 18 | 2 11 | 12 | 2 11 | 2 |

Notes:
Number of recipients relates to number of awards in the year.
(1) Family Income Supplement before April 1988
(2) Supplementary Benefit before April 1988.
(3) Figures apply to the financial years 1981/82 and 1986/87 and include Supplementary Benefit recipients receiving housing assistance. Figures are estimated.
(4) Source: HBMIS Quarterly $100 \%$ stock count enquiry taken at the end of November.
© Community Charge and Community Charge Benefit ran until 31 March 1993. The recipients figure here is as at 26 February 1993.
6 Source: Quarterly analysis of registered Unemployed Claimants as at November. (Figures for 1994 and before are based on a $100 \%$ count, figures for 1995 are based on a 5\% sample).
(7) Non-contributory Invalidity Pension and Housewives Non-contributory Invalidity Pension before 29 November 1984
(8) Includes an allowance for late returns.
© Figures for 1981 are unavailable due to industrial action.

Claims for Social Security Benefits
Thousands

|  | Number of claims in a year |  |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Benefit | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 199 |


| Family Income | 229 | 409 | 979 | 1,110 | 1,238 | 1,154 | 1,510 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Family Credit |  |  |  |  |  |  |  |
| Supplementary Benefit | 5,400 | 5,720 |  |  |  |  |  |
| Income Support |  |  | 4,440 | 4,440 | 4,169 | 4,110 | 4,472 |
| Retirement Pension | 714 | 797 | 641 | 583 | 549 | 568 | 663 |
| Unemployment Benefit | 4,913 | 5,300 | 4,579 | 4,684 | 4,370 | 4,152 | © |
| Sickness Benefit ${ }^{\text {(1) }}$ | 7,569 | 1,126 | 1,100 | 1,102 | 1,096 | 1,128 | 1,083 |
| Invalidity Benefit ${ }^{(2)}$ |  | .. |  | .. |  |  |  |

Non Contributory
Invalidity Pension ${ }^{2}$
Housewives Non
Contributory Invalidity
Pension
Severe Disablement
Allowance ${ }^{\text {© }}$
Attendance Allowanc
Mobility Allowance

Invalid Care Allowanc
War Pensions
Disability Living
Allowance ${ }^{\boldsymbol{4}}$
Industrial Injuries
Disablement Benefit
116
$122-8$

| 2 | 60 | 57 | 72 | 94 |
| ---: | ---: | ---: | ---: | ---: |
| 0 | 500 | $439^{\mathbf{3}}$ | $488^{\boldsymbol{3}}$ | 471 |
| 0 | 50 | 115 | 123 | 152 |
| 5 | 86 | 149 | 56 | 76 |
| 5 | 119 | 149 |  |  |
|  | 524 | 429 | 504 | 511 |

Reduced Earnings
Allowance
Industrial Death Benefit
Workmens Compensation
Pneumo Byss and Misc

| Child Benefit | 764 | 789 | 819 | 815 | 795 | 873 | 881 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| One Parent Benefit | 118 | 145 | 180 | 188 | 196 | 177 | 198 |
| Widows Benefit | 73 | 65 | 57 | 49 | 42 | 41 | 40 |
| Childs Special Allowance | $0 \cdot 2$ | $0 \cdot 1$ | - | - | - | - | 1 |
| Guardians Allowance | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| Maternity Benefit © © | 698 | 706 | 104 | 101 | 90 | 81 | 77 |

Notes:
Number of claims relates to number of awards in the year.
(1) Information is based on a $100 \%$ clerical count and is subject to amendment.
(2) Claims figures for Invalidity Benefit and NCIP claims are included with Sickness Benefit.

3 In the 12 months starting 1 April.
(4) In the 12 months starting 1 April. Top up claims are excluded.
© Number of claims relates to Maternity Allowance and Maternity Grant.

- Information on new claims was last collected by the Department of Social Security in December 1994. The office for National Statistics publish information on the number of new claims for Unemployment Benefit each month in Labour Market Trends. Details on how to obtain this publication can be found at Appendix 3.


## Cash help while yourre working

A guide to extra help for people in work


## Family Credit

Family Credit is a weekly tax-free Social Security benefit for working people who are responsible for at least one child. The child should be under the age of 16 , but students under 19 can be included if they are in full-time education up to A-level (or equivalent standard). Both two-parent and one-parent families can get Family Credit.

The claimant, or her partner if she has one, must work an average of 16 hours or more a week. The work may be done in more than one job, but the hours worked by a couple cannot be added together to help them qualify. They can be either employed or self-employed.

The way the weekly rate of Family Credit is worked out is shown in table A1.08. Net earnings are used to work out the family's total income. Net earnings are earnings after deducting tax, National Insurance contributions and half of any contributions to any occupational or personal pension scheme. Up to $£ 60$ of child care charges can be allowed in certain cases. Some benefits are ignored, for example, Child Benefit, One Parent Benefit, Attendance Allowance, Disability Living Allowance, Housing Benefit and Council Tax Benefit. The first $£ 15$ of any maintenance in payment is also ignored. Most other types of income are taken into account in full.

Introduced 1 April 1988 Non-contributory, Means tested, Non-taxable

The first $£ 3,000$ of a person's savings or capital are ignored. If the claimant or their partner has between $£ 3,000$ and $£ 8,000$ in capital, $£ 1$ per week is taken off their benefit for each $£ 250$, or part of $£ 250$, over $£ 3,000$. People with more than $£ 8,000$ in savings or capital cannot get Family Credit.

Family Credit is awarded for a fixed period of 26 weeks. Normally the amount of the award will not change during that 26 weeks, even if family circumstances, earnings or savings change. To be paid Family Credit, a person must be entitled to more than 50p a week.

Anyone who is entitled to Family Credit is automatically entitled to certain other benefits. These are

- free NHS prescriptions
- free NHS dental treatment
- free NHS sight tests
- NHS vouchers to help with the cost of glasses
- refunds of travel costs to and from hospital for NHS treatment
- free NHS wigs and fabric supports
- dried milk for babies under a year old at specially reduced prices at maternity and child health clinics.


## Source

Statistics are based on a $5 \%$ sample of all awards from the Family Credit statistical system.

## Contents

| Table | Page |  |
| :--- | :--- | :---: |
| A1.01 | Awards current and average amount of payment on the last day in <br> each month: by type of family | 9 <br> A1.02 |
| Expenditure on Family Credit | 9 |  |
| A1.03 | Families in receipt of Family Credit at 30 November 1995: <br> by country and family type | Families in receipt of Family Credit, average payment and family size <br> at 30 November 1995: by employment status and family type |
| A1.05 | Awards of Family Credit current at 30 November 1995: <br> by family size and type | 10 |
| A1.06 | Families in receipt of Family Credit at 30 November 1995: <br> by amount of Family Credit and family type <br> A1.07 | Occupation of main earner in families receiving Family Credit at <br> 30 November 1995 |
| A1.08 | Rates of Family Credit | 11 |

## A1.01 Awards current and average amount of payment on the last day in each quarter: by type of family



A1.02 Expenditure on Family Credit

|  | $1981 / 82$ | $1986 / 87$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Total expenditure | 66 | 161 | 626 | 929 | 1,208 | 1,441 | 1,683 |

[^0]
## A1.03 Families in receipt of Family Credit at 30 November 1995: by country and family type

Thousands

|  | families | Couples |  |  | Lone parent |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Main earner is |  | Total | Main earner is |  |
|  |  |  | Male | Female |  | Male | Female |
| Great Britain | 648.5 | 358.7 | 264.6 | 94.1 | 289.8 | 11.2 | 278.6 |
| England | 538.1 | 306.5 | 228.9 | 77.7 | 231.6 | 9.5 | 222.1 |
| Wales | 39.1 | 21.6 | 15.3 | 6.3 | 17.5 | 0.7 | 16.8 |
| Scotland | 71.3 | 30.6 | 20.4 | 10.2 | 40.7 | 1.0 | 39.7 |

A1.04 Families in receipt of Family Credit, average payment and family size at 30 November 1995: by employment status and family type

Thousands

| families | Couples |  |  | Lone parent |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Main earner is |  |  | Main earner is |  |  |
|  | Total | Male | Female | Total | Male | Female |

## Total

| Families |  | 648.5 | 358.7 | 264.6 | 94.1 | 289.8 | 11.2 | 278.6 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Children |  | 1309.4 | 833.2 | 638.0 | 195.1 | 476.3 | 17.8 | 458.5 |
| Average children per family | No. | 2.0 | 2.3 | 2.4 | 2.1 | 1.6 | 1.6 | 1.7 |
| Average Family Credit | $£ p w$ | 54.80 | 54.18 | 52.79 | 58.07 | 55.58 | 50.93 | 55.76 |
| Average gross earnings | $£ p w$ | 108.92 | 118.50 | 127.58 | 92.97 | 97.06 | 119.11 | 96.17 |
| Average hours worked | No. | 30 | 34 | 37 | 26 | 25 | 33 | 25 |

Employees

| Families |  | 551.4 | 286.5 | 206.9 | 79.5 | 265.0 | 8.4 | 256.6 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Children |  | 1096.9 | 661.3 | 496.7 | 164.5 | 435.6 | 13.3 | 422.3 |
| Average children per family | No. | 2.0 | 2.3 | 2.4 | 2.1 | 1.6 | 1.6 | 1.7 |
| Average Family Credit | £pw | 52.92 | 50.92 | 48.62 | 56.89 | 55.09 | 46.32 | 55.37 |
| Average gross earnings | Epw | 113.58 | 127.24 | 138.90 | 96.89 | 98.81 | 133.79 | 97.67 |
| Average hours worked | No. | 29 | 33 | 36 | 25 | 25 | 34 | 24 |
|  |  |  |  |  |  |  |  |  |
| Self-employed |  |  |  |  |  |  |  |  |
| Families |  |  |  |  |  |  |  |  |
| Children |  | 97.1 | 72.3 | 57.7 | 14.6 | 24.8 | 2.8 | 22.0 |
| Average children per family | No. | 212.5 | 171.9 | 141.3 | 30.6 | 40.6 | 4.4 | 36.2 |
| Average Family Credit | 2.2 | 2.4 | 2.5 | 2.1 | 1.6 | 1.6 | 1.6 |  |
| Average gross earnings | $£ p w$ | 65.49 | 67.09 | 67.74 | 64.52 | 60.82 | 64.83 | 60.32 |
| Average hours worked | No. | 82.46 | 83.87 | 86.97 | 71.61 | 78.32 | 74.86 | 78.76 |

## A1.05 Awards of Family Credit current at 30 November 1995: by family size and type

Thousands

|  | Family Credit $£ p w$ |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Average |  |  | 10.00 | 20.00 | 30.00 | 40.00 | 50.00 | 60.00 |
|  | amount | All | Under | to | to | to | to | to | and |
| Type of family | £pw | amounts | 10.00 | 19.99 | 29.99 | 39.99 | 49.99 | 59.99 | ove |

All families

| Total | $\mathbf{5 4 . 8 0}$ | $\mathbf{6 4 8 . 6}$ | $\mathbf{2 1 . 9}$ | $\mathbf{4 1 . 1}$ | $\mathbf{5 6 . 1}$ | $\mathbf{6 8 . 0}$ | $\mathbf{7 3 . 4}$ | $\mathbf{1 2 1 . 2}$ | $\mathbf{2 6 6 . 9}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| With 1 child | 45.39 | 242.2 | 9.3 | 18.6 | 25.9 | 30.0 | 33.8 | 79.0 | 45.5 |
| With 2 children | 53.55 | 234.8 | 8.5 | 15.3 | 20.2 | 24.9 | 25.6 | 27.0 | 113.4 |
| With 3 children | 63.86 | 113.6 | 3.1 | 5.2 | 7.3 | 10.0 | 10.1 | 1.0 | 66.9 |
| With 4 or more children | 81.41 | 58.0 | 1.0 | 2.0 | 2.8 | 3.1 | 3.9 | 4.2 | 41.0 |

Two-parent families

| Total | $\mathbf{5 4 . 1 7}$ | $\mathbf{3 5 8 . 8}$ | $\mathbf{1 6 . 6}$ | $\mathbf{2 9 . 2}$ | $\mathbf{3 6 . 3}$ | $\mathbf{4 1 . 5}$ | $\mathbf{3 8 . 2}$ | $\mathbf{4 7 . 3}$ | $\mathbf{1 4 9 . 6}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| With 1 child | 41.23 | 90.3 | 6.0 | 10.5 | 12.4 | 12.9 | 11.3 | 20.6 | 16.6 |
| With 2 children | 49.68 | 135.4 | 6.8 | 12.1 | 14.5 | 17.1 | 15.1 | 14.2 | 55.7 |
| With 3 children | 60.37 | 83.7 | 2.9 | 4.7 | 6.8 | 8.6 | 8.1 | 8.8 | 43.9 |
| With 4 or more children | 79.67 | 49.3 | 1.0 | 2.0 | 2.6 | 2.9 | 3.7 | 3.7 | 33.4 |
|  |  |  |  |  |  |  |  |  |  |
| Lone parent families |  |  |  |  |  |  |  |  |  |
|  | $\mathbf{5 5 . 5 8}$ | $\mathbf{2 8 9 . 8}$ | $\mathbf{5 . 2}$ | $\mathbf{1 1 . 9}$ | $\mathbf{1 9 . 8}$ | $\mathbf{2 6 . 5}$ | $\mathbf{3 5 . 1}$ | $\mathbf{7 3 . 9}$ | $\mathbf{1 1 7 . 3}$ |
| Total |  |  |  |  |  |  |  |  |  |
| With 1 child | 47.87 | 151.9 | 3.3 | 8.1 | 13.5 | 17.1 | 22.5 | 58.4 | 28.9 |
| With 2 children | 58.83 | 99.4 | 1.6 | 3.2 | 5.7 | 7.8 | 10.5 | 12.8 | 57.7 |
| With 3 children | 73.64 | 29.8 | 0.3 | 0.5 | 0.5 | 1.4 | 2.0 | 2.2 | 23.0 |
| With 4 or more children | 91.35 | 8.7 | - | - | 0.1 | 0.2 | 0.2 | 0.4 | 7.6 |

A1.06 Families in receipt of Family Credit at 30 November 1995: by amount of Family Credit and family type

Thousands

| Family Credit £ per week | families | Couples |  |  | Lone parent |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Main earner is |  |  | Main earner is |  |  |
|  |  | Total | Male | Female | Total | Male | Female |
| Total | 648.6 | 358.8 | 264.7 | 94.1 | 289.8 | 11.2 | 278.6 |
| Average Family |  |  |  |  |  |  |  |
| Under 10.00 | 21.9 | 16.6 | 13.1 | 3.5 | 5.2 | 0.5 | 4.7 |
| 10.00 to 19.99 | 41.1 | 29.2 | 24.2 | 5.0 | 11.9 | 1.0 | 10.9 |
| 20.00 to 29.99 | 56.1 | 36.3 | 30.1 | 6.2 | 19.8 | 1.1 | 18.8 |
| 30.00 to 39.99 | 68.0 | 41.5 | 33.1 | 8.4 | 26.5 | 1.4 | 25.1 |
| 40.00 to 49.99 | 73.4 | 38.2 | 28.2 | 10.1 | 35.1 | 1.3 | 33.8 |
| 50.00 to 59.99 | 121.2 | 47.3 | 32.6 | 14.6 | 73.9 | 1.5 | 72.5 |
| 60.00 to 69.99 | 111.6 | 52.0 | 33.9 | 18.1 | 59.6 | 2.1 | 57.5 |
| 70.00 to 79.99 | 68.3 | 39.1 | 27.2 | 12.0 | 29.2 | 1.2 | 28.0 |
| 80.00 to 89.99 | 38.7 | 23.1 | 16.1 | 7.1 | 15.6 | 0.7 | 14.9 |
| 90.00 to 99.99 | 22.9 | 15.0 | 10.1 | 5.0 | 7.9 | 0.2 | 7.7 |
| $100 \cdot 00$ \& over | 25.4 | 20.3 | 16.1 | 4.2 | 5.1 | 0.3 | 4.7 |

## A1.07 Occupation of main earner in families receiving Family Credit at 30 November 1995

Thousands

|  | All families |  | Couples |  |  | Lone parent |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Total | Main earner is |  |  |
|  |  |  | Male | Female |  |
| \%age |  |  |  |  |  |  |
| All occupations | 648.5 | 100 |  | 358.7 | 264.6 | 94.1 | 289.8 |
| General management | 11.2 | 1.7 | 7.5 | 5.5 | 1.9 | 3.8 |
| Professional \& related supporting management \& admin | 20.2 | 3.1 | 9.9 | 7.1 | 2.7 | 10.3 |
| Professional \& related in education, welfare \& health | 23.6 | 3.6 | 9.5 | 5.2 | 4.3 | 14.1 |
| Literary, artistic and sports Professional \& related in science engineering, technology \& similar | 4.3 | 0.7 | 2.3 | 1.7 | 0.6 | 2.0 |
|  | 12.0 | 1.9 | 8.2 | 6.8 | 1.4 | 3.9 |
| Managerial (excluding general management) | 9.6 | 1.5 | 5.5 | 4.0 | 1.5 | . 1 |
| Clerical \& related | 45.9 | 7.1 | 22.0 | 14.0 | 8.0 | 23.9 |
| Selling | 26.7 | 4.1 | 12.4 | 8.2 | 4.2 | 14.3 |
| Security \& protective service | 5.5 | 0.9 | 3.8 | 3.0 | 0.7 | 1.8 |
| Catering, cleaning, hairdressing \& other personal services | 331.6 | 51.1 | 179.7 | 131.4 | 48.3 | 151.9 |
| Farming, fishing \& related Materials processing | 9.8 | 1.5 | 6.8 | 5.6 | 1.3 | 3.0 |
|  | 12.4 | 1.9 | 7.5 | 5.7 | 1.8 | 4.9 |
| Making \& repairing (excluding metal \& electrical) |  | 1.9 | 7.5 | 5.7 | 1.8 | 4.9 |
| (excluding metal \& electrical) <br>  | 15.4 | 2.4 | 8.5 | 6.3 | 2.2 | 7.0 |
| Processing, making, repairing \& related (metal \& electrical) | 19.1 | 2.9 | 12.1 | 9.6 | 2.5 | 0 |
| Painting, repetitive assembling | 22.1 | 3.4 | 11.5 | 8.3 | 3.2 | 10.6 |
| Construction, mining and related not identified elsewhere | 8.4 | 1.3 | 6.6 | 5.6 | 1.0 | 1.8 |
| Transport operating, materials moving \& storing, \& related |  |  |  |  | 1.0 | 1.8 |
| moving \& storing, \& related Miscellaneous | 34.6 | 5.3 | 24.8 | 21.2 | 3.6 | 9.8 |
| Occupation not known | 35.6 0.4 | 5.5 0.1 | 20.1 0.2 | 15.3 0.2 | 4.8 | 15.5 0.2 |

## A1.08 Rates of Family Credit

|  |  | 30 hour credit ${ }^{(1)}$ | Child credit |  |  |  | Applicable amount |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Adult credit |  | Under 11 | 11-15 | 16-17 | 18 |  |
| April 1988 | $32 \cdot 10$ |  | 6.05 | 11.40 | 14.70 | 21.35 | 51.45 |
| April 1989 | 33.60 |  | 7.30 | 12.90 | 16.35 | 23.30 | 54.80 |
| April 1990 | 36.35 |  | 8.25 | 14.15 | 17.80 | 25.10 | 57.60 |
| April 1991 | 38.30 |  | 9.70 | $16 \cdot 10$ | 20.05 | 27.95 | 62.25 |
| April 1992 | 41.00 |  | 10.40 | 17.25 | 21.45 | 29.90 | 66.60 |
| April 1993 | 42.50 |  | 10.75 | 17.85 | 22.20 | 31.00 | 69.00 |
| April 1994 | 44.30 |  | 11.20 | 18.55 | 23.05 | 32.20 | 71.70 |
| April 1995 | $45 \cdot 10$ | 10.00 | 11.40 | 18.90 | 23.45 | 32.80 | 73.00 |
| April 1996 | 46.45 | $10 \cdot 30$ | 11.75 | 19.45 | 24.15 | 33.80 | 75.20 |

[^1]
## Income Support

Income Support can be paid to a person who

- is in Great Britain
- is aged 16 or over
- is not working 16 hours or more a week
- has less money coming in than the law says they need to live on.

Income Support (IS) is a non-contributory benefit. From October 1996, the Jobseekers Allowance will replace IS for unemployed people. From then on it will in general only be available to people who are not required to be available for work such as pensioners, lone parents and the disabled. The conditions for entitlement are in the Income Support regulations.

In September 1988 there were changes in the Income Support rules for 16 and 17 year olds. This means that most 16 and 17 year olds cannot get benefit, except in certain circumstances.

The applicable amounts and resources of a couple living in the same household are lumped together to work out how much Income Support they can get. Any dependant children living with them are also included in the assessment. If the children have any capital, it is taken into account separately. Unmarried couples who live together as husband and wife are treated as if they were married. Either partner can claim Income Support.

A person who works 16 hours or more a week, or whose partner works 24 or more hours a week ( 16 or more prior to October 1996), cannot normally get Income Support. People in full-time non-advanced education are not normally entitled. Any children aged 16 or over but under 19 who are still at school can be included as dependants in their parents' Income Support assessment. Someone involved in a trade dispute cannot get Income Support, although it can be paid for their dependants. In certain urgent cases the regulations do allow people to get Income Support who would not normally be entitled to it.

Introduced 11 April 1988 Non-contributory, Means tested, Taxable

Once they get Income Support, the claimant and any dependants are automatically entitled to certain other welfare benefits.

## Rate of Benefit

The rate of Income Support paid to a claimant is the amount needed to bring their income up to their 'applicable amount'. This is the level the law says they need to live on.

## Applicable Amounts

These are set down in the regulations. The applicable amount is made up of personal allowances, and premiums for certain groups with special needs. The allowances are shown in table A2.35 and the premiums are in table A2.36.

## Housing Costs

The applicable amount can also include an amount for certain housing costs such as

- an amount for mortgage interest (but not capital repayments)
- ground rent
- other miscellaneous costs which are not covered by Housing Benefit such as certain service charges.

A standard deduction is made from the amount allowed for housing costs for any non-dependants in the household, whether or not they make a contribution.

Income Support does not cover rent or Council Tax. Someone getting Income Support automatically qualifies for maximum Housing Benefit and Council Tax Benefit. This means the Local Authority pays $100 \%$ of eligible rent and Council Tax less a deduction for any non-dependants.

A person in a Local Authority home gets the basic rate of Retirement Pension. This includes an amount for personal needs.

Someone in hospital for more than 6 weeks gets the hospital personal allowance rate and an amount for any continuing housing costs.

## Resources

The resources of a claimant are their total income and any capital. If they qualify for any of the disregards described below, these will be taken off.

If the claimant is working, a certain amount of the net weekly earnings is ignored. The rest is counted as a resource. The same applies to the partner's earnings.
Any money earned by children of school age is ignored. If the child has left school some of their earnings may be included in the assessment.

Child Benefit and the main National Insurance benefits and pensions are counted in full as income. Part of any War Disablement Pension or War Widow's Pension is ignored. Disability Living Allowance and Attendance Allowance are usually totally ignored.

Some other types of income, eg certain payments received from charities, can be ignored. The annuity paid to the holder of a Victoria Cross is ignored totally. Maintenance payments and any other types of income are counted in full.

If the claimant, or their partner, has more than $£ 8,000$ in capital assets, they cannot get Income Support. Capital assets means savings, investments or property other than their home. However, some assets, eg property occupied by an aged relative, can be ignored. If the claimant or their partner has between $£ 3,000$ and $£ 8,000$ in assets, $£ 1$ a week is taken off their benefit for each $£ 250$, or part of $£ 250$ over $£ 3,000$. There are special capital rules for claimants in residential care or nursing homes. Full information is given in leaflet IS 50.

## Liability to Maintain

A husband is responsible for looking after his wife, and a wife is responsible for looking after her husband. Parents are responsible for looking after their children. Since October 1989, they must look after them up to their 19th birthday, if the young person is still treated as a dependant and the parents are getting Income Support. In October 1990 the law changed to let maintenance be sought in the case of divorced or never-married lone
parents. This covers both benefit being paid for the children, and any benefit being paid to the person looking after those children, reflecting the cost of such care.

If someone gives a written undertaking to be responsible for the maintenance and accommodation of an immigrant, they must look after that person if they get Income Support. The Secretary of State can enforce these responsibilities by applying for a Court Order against the responsible relative or sponsor.

On 5 April 1993 the Child Support Agency took over the assessment, collection, review and enforcement of maintenance for children. Parents who look after a child for whom maintenance is an issue, and who get Income Support, Family Credit or Disability Working Allowance, may have to apply for child support maintenance. People who are not on benefit can also use the Agency. Under the Child Support Act of 1991, parents are responsible for natural and adopted children only.

## Exceptional Expenses

Income Support is intended to meet regular weekly needs. The Social Fund can provide extra help with particular additional needs in certain circumstances.

The above notes give a very brief outline of Income Support. Full information is given in leaflet IS 20 A Guide to Income Support (see Appendix 1).

## Lone Parents and One Parent Families

 'Lone parents' in most tables represent Income Support claimants who are in receipt of a lone parent premium. Tables A2.15, A2.16, A2.17 and A2.33 show all one parent families (single claimants with dependants) including those who do not receive the lone parent premium because they attract other premiums.From April 1997 the lone parent premium will be relaced by a higher value of family premium for lone parent families. Eligibility for the Family Premium (Lone Parent) will be the same as for the lone parent premium currently.

## Source

Statistics are derived from the Income Support Statistical Enquiries. Analyses from May 1994 are taken from the Quarterly Statistical Enquiry and those for earlier years from the Annual Statistical Enquiry (the figures are directly comparable).

A $1 \%$ sample was used up to 1992. From 1993 onwards the sample size was increased to $5 \%$ although some analyses from 1993 onwards are still based on a $1 \%$ sample, as indicated in the footnotes.

## Contents

Table PageA2.01 Recipients and dependants17
A2.02 Income Support recipients by country ..... 17
A2.03 Expenditure on Income Support ..... 17
A2.04 Income Support recipients by country and type of recipient, at May 1995 ..... 18
A2.05 Income Support recipients by type of recipient ..... 18
A2.06 Average weekly payments of Income Support by type of recipient ..... 18
A2.07 Ranges of Income Support in payment ..... 19
A2.08 Ranges of Income Support by type of recipient, at May 1995 ..... 20
A2.09 Recipients and dependants by type of recipient, at May 1995 ..... 21
A2.10 Couples in receipt of Income Support by age of claimant and partner ..... 21
A2.11 Male recipients by age and type of recipient at May 1995 ..... 22
A2.12 Single male recipients by age ..... 22
A2.13 Female recipients by age and type of recipient at May 1995 ..... 23
A2.14 Single female recipients by age ..... 23
A2.15 One parent families in receipt of Income Support by marital status ..... 24
A2.16 One parent families in receipt of Income Support at May 1995: number of recipients and dependants by age ..... 25
A2.17 One parent families in receipt of Income Support at May 1995: by age and family size ..... 26
A2.18 Income Support recipients with children under 16 ..... 26
A2.19 Income Support recipients with children under 16: by type of recipient at May 1995 ..... 27
A2. 20 Recipients in Residential Care and Nursing Homes: by age ..... 27
A2.21 Claimants with full mortgage interest included in assessment: by amount ..... 28
A2.22 Claimants with half mortgage interest included in assessment: by amount ..... 28
A2.23 Benefits in payment to Income Support recipients and dependants ..... 29
A2.24 Benefits in payment to Income Support recipients and dependants by age at May 1995 ..... 30
Table Page
A2.25 Other incomes received by Income Support recipients ..... 31
A2.26 Other incomes received by Income Support recipients by age at May 1995 ..... 31
A2.27 Capital of Income Support recipients ..... 32
A2.28 Capital of Income Support recipients by type of recipient at May 1995 ..... 34
A2.29 Housing costs paid direct ..... 34
A2.30 Recipients with deductions for electricity gas and water and sewerage charges paid direct, at May 1995 ..... 35
A2.31 Length of time in receipt of Income Support by age of recipient ..... 36
A2.32 Length of time in receipt of Income Support by type of recipient, at May 1995 ..... 37
A2.33 One parent families: Time in receipt of Income Support by age at May 1995 ..... 37
A2.34 Recipients with maintenance payments ..... 38
A2.35 Rates of Personal Allowances ..... 39
A2.36 Rates of Premiums ..... 40
A2.37 Non-dependant deductions ..... 41


## A2.01 Recipients and dependants

|  | $\begin{gathered} \text { May } \\ 1990 \end{gathered}$ | $\begin{array}{r} \text { May } \\ 1991 \end{array}$ | $\begin{gathered} \text { May } \\ 1992 \end{gathered}$ | $\begin{gathered} \text { May } \\ 1993 \end{gathered}$ | $\begin{array}{r} \text { May } \\ 1994 \end{array}$ | $\begin{aligned} & \text { May } \\ & 1995 \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Persons provided for | 7,022 | 7,747 | 8,853 | 9,822 | 9,852 | 9,773 |
| \%age of population | 12.6 | 13.8 | 15.7 | 17.4 | 17.4 | . |
| People receiving benefit | 4,180 | 4,487 | 5,088 | 5,643 | 5,675 | 5,670 |
| Partners and Dependants of which | 2,842 | 3,260 | 3,765 | 4,180 | 4,177 | 4,103 |
| Partners | 691 | 763 | 891 | 1016 | 992 | 945 |
| Children aged under 16 years |  |  |  |  |  |  |
| Under 11 | $1,591$ | $1,842$ | $2,088$ | 2,262 | 2,246 | 2,208 |
| 11-15 | $454$ | $526$ | $615$ | 704 | 734 | 749 |
| Other dependants 90 160 160 |  |  |  |  |  |  |
| 16-17 | 90 | 110 | 145 | 161 | 163 | 162 38 |
| 18 and over | 16 | 19 | 27 | 37 | 41 | 38 |

A2.02 Income Support recipients by country
Thousands

|  | May | May | May | May | May | May |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
|  | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 |
|  |  |  |  |  |  |  |
| Great Britain | $\mathbf{4 , 1 8 0}$ | $\mathbf{4 , 4 8 7}$ | $\mathbf{5 , 0 8 8}$ | $\mathbf{5 , 6 4 3}$ | $\mathbf{5 , 6 7 5}$ | $\mathbf{5 , 6 7 0}$ |
| England |  |  |  |  |  | 4,812 |
| Wales | 2,451 | 3,743 | 4,282 | 4,795 | 412 | 325 |
| Scotland | 258 | 257 | 287 | 305 | 550 | 555 |

## A2.03 Expenditure on Income Support

$£$ millions
1981/82•1986/87@ $1991 / 92 \quad 1992 / 93 \quad 1993 / 94 \quad 1994 / 95 \quad 1995 / 96$

| Total expenditure | $\mathbf{3 , 2 4 5}$ | $\mathbf{7 , 9 6 0}$ | $\mathbf{1 1 , 6 1 2}$ | $\mathbf{1 4 , 7 9 0}$ | $\mathbf{1 6 , 1 1 0}$ | $\mathbf{1 6 , 3 8 7}$ | $\mathbf{1 6 , 6 8 4}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Pensioner | 924 | 1,457 | 2,725 | 3,728 | 3,939 | 3,969 | 3,838 |
| Non Pensioner | 2,321 | 6,503 | 8,888 | 11,062 | 12,170 | 12,148 | 12,845 |
| Income Support paid to |  |  |  |  |  |  |  |
| Elderly |  |  |  |  |  |  |  |
| Sick and disabled | 924 | 1,457 | 2,725 | 3,728 | 3,939 | 3,969 | 3,838 |
| $\quad$ Total | 198 | 538 | 1,400 | 1,899 | 2,358 | 2,758 | 3,175 |
| Short-term sick | 47 | 127 | 269 | 267 | 2664 | 285 | 252 |
| $\quad$ Long-term sick \& disabled | 151 | 411 | 1,130 | 1,632 | 2,094 | 2,473 | 2,923 |
| Families | 565 | 1,482 | 2,860 | 3,448 | 3,735 | 4,051 | 4,201 |
| Unemployed | 1,512 | 4,334 | 4,200 | 5,379 | 5,737 | 5,183 | 5,088 |
| Widows and others | 46 | 149 | 428 | 335 | 340 | 426 | 381 |

Note:
(1) Supplementary Benefit.

## A2.04 Income Support recipients by country and type of recipient at May 1995

|  | Great Britain | England | Wales | Scotland |
| :--- | ---: | ---: | ---: | ---: |
|  |  |  |  |  |
| All Income Support | $\mathbf{5 , 6 7 0}$ | $\mathbf{4 , 7 9 0}$ | $\mathbf{3 2 5}$ | $\mathbf{5 5 5}$ |
| Aged 60 and over | 1,781 |  | 1,499 | 106 |
| Disabled | 739 | 592 | 55 | 176 |
| Lone parent | 1,056 | 900 | 92 |  |
| Unemployed | 1,672 | 1,440 | 83 | 97 |
| Other | 422 | 358 | 23 | 150 |

## A2.05 Income Support recipients by type of recipient

|  | May | May | May | May | May | May |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
|  | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 |
|  |  |  |  |  |  |  |
| All Income Support | $\mathbf{4 , 1 8 0}$ | $\mathbf{4 , 4 8 7}$ | $\mathbf{5 , 0 8 8}$ | $\mathbf{5 , 6 4 3}$ | $\mathbf{5 , 7 6 5}$ | $\mathbf{5 , 6 7 0}$ |
|  |  |  |  |  |  |  |
| Aged 60 and over | 1,675 | 1,575 | 1,643 | 1,736 | 1,765 | 1,781 |
| Disabled | 330 | 375 | 425 | 527 | 618 | 739 |
| Lone parent | 793 | 871 | 957 | 1,013 | 1,039 | 1,056 |
| Unemployed | 1,063 | 1,335 | 1,662 | 1,920 | 1,828 | 1,672 |
| Other | 319 | 331 | 401 | 446 | 425 | 422 |

A2.06 Average weekly payments of Income Support by type of recipient
£ per week

|  | May | May | May | May | May | May |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
|  | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 |
|  |  |  |  |  |  |  |
| All Income Support | $\mathbf{3 8 . 5 2}$ | $\mathbf{4 6 . 5 2}$ | $\mathbf{5 1 . 8 9}$ | $\mathbf{5 4 . 7 7}$ | $\mathbf{5 5 . 7 8}$ | $\mathbf{5 5 . 5 6}$ |
|  |  |  |  |  |  |  |
| Aged 60 and over | 25.44 | 34.16 | 40.95 | 43.84 | 42.67 | 41.35 |
| Disabled | 40.41 | 44.31 | 48.69 | 53.78 | 58.15 | 60.26 |
| Lone parent | 56.09 | 62.53 | 67.55 | 70.30 | 74.86 | 76.63 |
| Unemployed | 44.68 | 49.69 | 53.20 | 55.01 | 55.38 | 53.90 |
| Other | 41.13 | 52.90 | 57.35 | 63.76 | 61.89 | 61.09 |

Note: (1) 1\% sample.

| A2.07 Rang | ome S | in p |  |  | Thousands |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Amounts (£.pw) | $\begin{gathered} \text { May } \\ 1990 \end{gathered}$ | $\begin{array}{r} \text { May } \\ 1991 \end{array}$ | $\begin{gathered} \text { May } \\ 1992 \end{gathered}$ | $\begin{aligned} & \text { May } \\ & 1993 \end{aligned}$ | $\begin{array}{r} \text { May } \\ 1994 \end{array}$ | $\begin{array}{r} \text { May } \\ 1995 \end{array}$ |
| All cases | 4,180 | 4,487 | 5,088 | 5,569 | 5,675 | 5,670 |
| Up to 10.00 | 1,197 | 1,018 | 990 | 743 | 661 | 700 |
| 10.01-20.00 | 212 | 245 | 241 | 523 | 590 | 553 |
| 20.01-30.00 | 568 | 206 | 223 | 224 | 237 | 249 |
| 30.01-35.00 | 105 | 486 | 614 | 676 | 94 | 108 |
| 35.01-40.00 | 499 | 629 | 101 | 92 | 628 | 566 |
| 40.01-45.00 | 79 | 64 | 767 | 901 | 119 | 127 |
| 45.01-50.00 | 235 | 78 | 63 | 75 | 922 | 920 |
| 50.01-55.00 | 341 | 245 | 88 | 96 | 67 | 77 |
| 55.01-60.00 | 202 | 375 | 257 | 184 | 104 | 112 |
| 60.01-65.00 | 95 | 216 | 402 | 521 | 254 | 193 |
| 65.01-70.00 | 57 | 96 | 247 | 156 | 480 | 587 |
| 70.01-75.00 | 75 | 47 | 113 | 195 | 307 | 279 |
| 75.01-80.00 | 112 | 103 | 53 | 119 | 69 | 98 |
| 80.01-85.00 | 64 | 124 | 122 | 131 | 129 | 133 |
| 85.01-90.00 | 44 | 91 | 140 | 55 | 138 | 130 |
| 90.01-95.00 | 41 | 53 | 85 | 115 | 107 | 56 |
| 95.01-100.00 | 27 | 36 | 52 | 139 | 112 | 109 |
| 100.01-120.00 | 227 (2) | 138 | 181 | 206 | 246 | 293 |
| 120.01-140.00 |  | 56 | 104 | 124 | 138 | 133 |
| 140.01-160.00 |  | 35 | 52 | 65 | 78 | 75 |
| 160.01-180.00 |  | 40 | 37 | 47 | 45 | 43 |
| 180.01-200.00 | - | 34 | 56 | 57 | 49 | 30 |
| 200.01 or more |  | 71 | 101 | 125 | 100 | 101 |

Notes:
(1) $1 \%$ sample.
(2) More than $£ 100$ per week.

A2.08 Ranges of Income Support by type of recipient at May 1995

| Amounts <br> £pw | All Income <br> Support | Aged 60 <br> and over | Disabled | Lone <br> parent | Unem- <br> ployed | Other |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| All amounts | $\mathbf{5 , 6 7 0}$ | $\mathbf{1 , 7 8 1}$ | $\mathbf{7 3 9}$ | $\mathbf{1 , 0 5 6}$ | $\mathbf{1 , 6 7 2}$ | $\mathbf{4 2 2}$ |
| Up to 10.00 | 700 | 524 | 65 | 9 | 70 | 33 |
| $10 \cdot 01-20 \cdot 00$ | 553 | 399 | 95 | 9 | 18 | 33 |
| $20 \cdot 01-30 \cdot 00$ | 249 | 97 | 41 | 12 | 61 | 38 |
| $30 \cdot 01-40 \cdot 00$ | 674 | 98 | 39 | 16 | 448 | 73 |
| $40 \cdot 01-50 \cdot 00$ | 1,047 | 190 | 24 | 26 | 682 | 125 |
| $50 \cdot 01-60 \cdot 00$ | 189 | 51 | 72 | 37 | 20 |  |
| $60 \cdot 01-70 \cdot 00$ | 780 | 135 | 223 | 396 | 18 | 9 |
| $70 \cdot 01-80 \cdot 00$ | 377 | 54 | 19 | 217 | 76 | 8 |
| $80 \cdot 01-90 \cdot 00$ | 263 | 22 | 28 | 150 | 53 | 11 |
| $90 \cdot 01-100 \cdot 00$ | 164 | 11 | 16 | 63 | 61 | 10 |
| $100 \cdot 01$ and over | 674 | 201 | 117 | 121 | 166 | 12 |

Fig A2.08

## Income Support

## Amounts of Income Support paid to recipients at May 1995

Amounts paid (£pw)


## A2.09 Recipients and dependants by type of recipient at May 1995

|  | All Income Support | Aged 60 and over | Disabled | Lone parent | Unemployed | Other |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| People provided for | 9,773 | 2,112 | 1,306 | 2,983 | 2,710 | 663 |
| People receiving benefit | 5,670 | 1,781 | 739 | 1,056 | 1,672 | 422 |
| Partners and dependants of which | 4,103 | 331 | 567 | 1,927 | 1,037 | 241 |
| Partners | 945 | 286 | 194 | - | 380 | 85 |
| Children aged under |  |  |  |  |  |  |
| Under 11 | 2,208 | 13 | 209 | 1,409 | 467 | 109 |
| 11-15 | 749 | 19 | 121 | 421 | 151 | 38 |
| Other dependants |  |  |  |  |  |  |
| 18 and over | 162 38 | 9 | 34 9 | 80 17 | 32 7 | 2 |

A2.10 Couples in receipt of Income Support by age of claimant and partner

| Thousands |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Age | $\begin{array}{r} \text { May } \\ 1990 \end{array}$ | $\begin{gathered} \text { May } \\ 1991 \end{gathered}$ | $\begin{aligned} & \text { May } \\ & 1992 \end{aligned}$ | $\begin{gathered} \text { May } \\ 1993 \end{gathered}$ | $\begin{gathered} \text { May } \\ 1994 \end{gathered}$ | $\begin{array}{r} \text { May } \\ 1995 \end{array}$ |
| Claimants |  |  |  |  |  |  |
| All ages | 691 | 763 | 891 | 1,016 | 992 | 946 |
| 16-19 | 5 | 6 | 6 | 7 | 7 | 6 |
| 20-29 | 108 | 133 | 161 | 174 | 154 | 132 |
| 30-39 | 127 | 176 | 215 | 247 | 232 | 215 |
| 40-49 | 103 | 126 | 161 | 186 | 181 | 172 |
| 50-59 | 105 | 116 | 130 | 148 | 151 | 150 |
| 60-64 | 93 | 96 | 100 | 103 | 106 | 105 |
| 65-69 | 34 | 28 | 31 | 42 | 46 | 52 |
| 70-74 | 21 | 18 | 21 | 30 | 34 | 33 |
| 75-79 | 46 | 24 | 27 | 33 | 31 | 30 |
| 80 and over | 48 | 40 | 39 | 47 | 49 | 50 |
| Partners |  |  |  |  |  |  |
| All ages | 691 | 763 | 891 | 1,016 | 992 | 946 |
| 16-19 | 15 | 17 | 18 | 20 | 19 | 17 |
| 20-29 | 132 | 171 | 209 | 222 | 199 | 171 |
| 30-39 | 133 | 177 | 216 | 254 | 241 | 227 |
| 40-49 | 103 | 123 | 153 | 176 | 174 | 167 |
| 50-59 | 112 | 120 | 130 | 141 | 146 | 149 |
| 60-64 | 61 | 58 | 63 | 70 | 72 | 74 |
| 65-69 | 39 | 28 | 29 | 41 | 43 | 44 |
| 70-74 | 33 | 20 | 24 | 32 | 36 | 35 |
| 75-79 | 38 | 25 | 26 | 31 | 31 | 31 |
| 80 and over | 28 | 25 | 24 | 29 | 31 | 32 |

A2.11 Male recipients by age and type of recipient at May 1995

| Age | All Income Support | Aged 60 and over | Disabled | Lone parent | Unemployed | Other |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All ages | 2,653 | 562 | 413 | 61 | 1,344 | 273 |
| Under State pension age |  |  |  |  |  |  |
| 16-19 | 127 | - | 12 | - | 100 | 15 |
| 20-29 | 699 | - | 84 | 10 | 521 | 83 |
| 30-39 | 580 | - | 104 | 27 | 368 | 81 |
| 40-49 | 394 | 1 | 104 | 19 | 216 | 54 |
| 50-59 | 301 | 10 | 109 | 5 | 138 | 39 |
| 60-64 | 184 | 183 | - | - |  | 1 |
| Over State pension age |  |  |  |  |  |  |
| 65-69 | 97 | 97 | - | - |  |  |
| 70-74 | 69 | 69 | - |  |  |  |
| 75-79 | 62 | 62 | - | - |  |  |
| 80 and over | 140 | 140 | - | - | - |  |

## A2.12 Single male recipients by age

Thousands

|  | $\begin{gathered} \text { May } \\ 1990 \end{gathered}$ | $\begin{gathered} \text { May } \\ 1991 \end{gathered}$ | $\begin{array}{r} \text { May } \\ 1992 \end{array}$ | $\begin{gathered} \text { May } \\ 1993 \end{gathered}$ | $\begin{array}{r} \text { May } \\ 1994 \end{array}$ | May 1995 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All ages | 1,077 | 1,239 | 1,509 | 1,774 | 1,785 | 1,793 |
| Under State pension age |  |  |  |  |  |  |
| 16-19 | 93 | 116 | 139 | 151 | 136 | 123 |
| 20-29 | 338 | 435 | 545 | 645 | 615 | 584 |
| 30-39 | 166 | 202 | 267 | 337 | 363 | 385 |
| 40-49 | 115 | 138 | 177 | 213 | 226 | 237 |
| 50-59 | 112 | 113 | 125 | 148 | 156 | 164 |
| 60-64 | 76 | 70 | 77 | 82 | 82 | 85 |
| Over State pension age |  |  |  |  |  |  |
| 65-69 | 32 | 34 | 36 | 42 | 46 | 49 |
| 70-74 | 23 | 24 | 26 | 33 | 37 | 39 |
| 75-79 | 46 | 36 | 38 | 38 | 35 | 35 |
| 80 and over | 76 | 72 | 78 | 86 | 88 | 92 |

A2.13 Female recipients by age and type of recipient at May 1995

| Age | All Income Support | Aged 60 and over | Disabled | Lone parent | Unemployed | Other |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All ages | 3,017 | 1,219 | 326 | 995 | 328 | 149 |
| Under State pension age |  |  |  |  |  |  |
| 16-19 | 126 |  | 11 | 38 | 55 | 22 |
| 20-29 | 664 | - | 62 | 425 | 138 | 40 |
| 30-39 | 520 | - | 64 | 383 | 50 | 23 |
| 40-49 | 290 | 1 | 85 | 128 | 46 | 29 |
| 50-59 | 202 | 4 | 104 | 20 | 39 | 35 |
| Over State pension age 112 |  |  |  |  |  |  |
| 60-64 | 112 | 112 | - | - | - |  |
| 65-69 | 129 | 129 | - | - | - |  |
| 70-74 | 178 | 178 | - | - | - |  |
| 75-79 | 213 | 213 | - | - | - |  |
| 80 and over | 583 | 583 | - | - | - |  |

## A2.14 Single female recipients by age

| Age | $\begin{aligned} & \text { May } \\ & 1990 \end{aligned}$ | $\begin{array}{r} \text { May } \\ 1991 \end{array}$ | $\begin{gathered} \text { May } \\ 1992 \end{gathered}$ | $\begin{gathered} \text { May } \\ 1993 \end{gathered}$ | $\begin{array}{r} \text { May } \\ 1994 \end{array}$ | $\begin{array}{r} \text { May } \\ 1995 \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All ages | 2,412 | 2,485 | 2,688 | 2,853 | 2,898 | 2,932 |
| Under State pension age |  |  |  |  |  |  |
| 16-19 | 113 | 120 | 134 | 144 | 131 | 124 |
| 20-29 | 509 | 565 | 629 | 667 | 663 | 647 |
| 30-39 | 299 | 336 | 391 | 438 | 466 | 500 |
| 40-49 | 171 | 193 | 218 | 245 | 263 | 275 |
| 50-59 | 146 | 338 | 158 | 172 | 181 | 189 |
| Over State pension age 85 - 86 |  |  |  |  |  |  |
| 60-64 | 89 | 85 | 86 | 101 | 103 | 106 |
| 65-69 | 120 | 111 | 115 | 122 | 123 | 125 |
| 70-74 | 159 | 135 | 145 | 173 | 184 | 175 |
| 75-79 | 280 | 251 | 240 | 229 | 215 | 211 |
| 80 and over | 526 | 545 | 572 | 563 | 570 | 580 |

## A2.15 One parent families in receipt of Income Support by marital status

Thousands

| Marital status | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  |  |
| All one parent families | 812 | 895 | 985 | 1,048 | 1,086 | 1,129 |
| Families headed by a man | 38 | 43 | 52 | 59 | 68 | 71 |
| Single | 6 | 10 | 10 | 14 | 21 |  |
| Widowed | 4 | 4 | 4 | 4 | 4 | .. |
| Divorced | 13 | 11 | 15 | 16 | 15 | .. |
| Prisoner's partner | - | - | - | - | - | .. |
| Separated | 15 | 18 | 23 | 25 | 27 | .. |
| Families headed by a woman | 774 | 852 | 933 | 989 | 1,018 | 1,058 |
|  |  |  |  |  |  |  |
| Single | 347 | 397 | 448 | 464 | 503 | .. |
| Widowed | 13 | 13 | 15 | 16 | 16 | .. |
| Divorced | 192 | 183 | 194 | 192 | 173 | .. |
| Prisoner's partner | 3 | 3 | 3 | 3 | 2 | .. |
| Separated | 220 | 257 | 273 | 315 | 322 | .. |

Note:
$1 \%$ sample.

## A2.16 One parent families in receipt of Income Support at May 1995: number of recipients and dependants by age

| Age of recipient | Families headed by a man |  |  | Families headed by a woman |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | People provided for | People in receipt of regular weekly payments | Dependants | People provided for | People in receipt of regular weekly payments | Dependants |
| Total | 181 | 71 | 111 | 2,989 | 1,058 | 1,931 |
| 16-19 | - | - | - | 84 | 40 | 44 |
| 20-34 | 59 | 24 | 35 | 1933 | 681 | 1252 |
| 35-49 | 100 | 38 | 62 | 903 | 307 | 596 |
| 50-59 | 16 | 7 | 10 | 59 | 25 | 34 |
| 60-64 | 3 | 1 | 2 | 5 | 2 | 3 |
| 65 and over | 2 | 1 |  | 5 | 2 | 3 |

Fig A2.16
Income Support
Age of lone parents in receipt of Income Support at May 1995
Thousands


Age

## A2.17 One parent families in receipt of Income Support at May 1995: by age and family size

|  | All <br> dependants <br> in one parent <br> families | One |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Tependant |  |  | | Two |
| ---: |
| dependants | | Three |
| ---: |
| dependants | | Four Five or more |
| ---: |
| dependants |
| dependants |

## A2.18 Income Support recipients with children under 16

|  | $\begin{gathered} \text { May } \\ 1990 \end{gathered}$ | $\begin{array}{r} \text { May } \\ 1991 \end{array}$ | $\begin{array}{r} \text { May } \\ 1992 \end{array}$ | $\begin{gathered} \text { May } \\ 1993 \end{gathered}$ | $\begin{gathered} \text { May } \\ 1994 \end{gathered}$ | $\begin{array}{r} \text { May } \\ 1995 \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All IS recipients | 4,180 | 4,487 | 5,088 | 5,643 | 5,675 | 5,670 |
| Without children under 16 | 3,067 | 3,212 | 3,646 | 4,071 | 4,101 | 4,110 |
| With children under 16 | 1,113 | 1,275 | 1,442 | 1,572 | 1,574 | 1,560 |
| Families with children under 16 |  |  |  |  |  |  |
| 1 child | 536 | 594 | 657 | 705 | 701 | 694 |
| 2 children | 337 | 408 | 463 | 513 | 513 | 509 |
| 3 children | 163 | 176 | 214 | 232 | 237 | 236 |
| 4 children | 51 | 67 | 75 | 84 | 86 | 84 |
| 5 or more children | 26 | 30 | 33 | 37 | 37 | 37 |

Fig A2.18

## Income Support

Family size at May 1995


| by type of recipient at May 1995 |  |  |  |  | Thousands |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All Income Support | Aged 60 and over | Disabled | Lone parent | Unemployed | Other |
| All IS recipients | 5,670 | 1,781 | 739 | 1,056 | 1,672 | 422 |
| Without children under 16 | 4,110 | 1,762 | 569 | 31 | 1,391 | 358 |
| With children under 16 | 1,560 | 19 | 170 | 1,025 | 282 | 64 |
| Families with children under 16 |  |  |  |  |  |  |
| 1 child | 694 | 11 | 76 | 499 | 89 | 19 |
| 2 children | 509 | 4 | 53 | 328 | 101 | 23 |
| 3 children | 236 | 2 | 26 | 137 | 58 | 13 |
| 4 children | 84 | 1 | 11 | 44 | 23 | 5 |
| 5 or more children | 37 | , | 5 | 16 | 12 | 4 |

A2.20 Recipients in Residential Care and Nursing Homes: by age

|  | May | May | May | May | May | May |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
|  | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 |
| Total |  |  |  |  |  |  |
| Residential Care | 192 | 233 | 268 | 286 | 278 | 281 |
| Over 60 | 127 | 139 | 152 | 159 | 126 | 107 |
| Under 60 | 98 | 107 | 114 | 117 | 90 | 73 |
|  | 28 | 32 | 38 | 42 | 36 | 34 |
| Nursing Homes |  |  |  |  |  |  |
| Over 60 | 65 | 94 | 116 | 124 | 95 | 74 |
| Under 60 | 62 | 87 | 110 | 116 | 88 | 67 |
| Residential Allowance | 3 | 6 | 6 | 8 | 7 | 7 |
| Over 60 | - | - | - | 2 | 57 | 100 |
| Under 60 | - | - | - | 2 | 49 | 86 |

[^2]A2.21 Claimants with full mortgage interest included in assessment: by amount
Thousands

| Amount £pw | $\begin{gathered} \text { May } \\ 1990 \end{gathered}$ | $\begin{array}{r} \text { May } \\ 1991 \end{array}$ | $\begin{array}{r} \text { May } \\ 1992 \end{array}$ | $\begin{gathered} \text { May } \\ 1993 \end{gathered}$ | $\begin{aligned} & \text { May } \\ & 1994 \end{aligned}$ | $\begin{gathered} \text { May } \\ 1995 \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All cases with full mortgage interest | 270 | 337 | 435 | 500 | 487 | 466 |
| Average amount included in assessment £pw | 34.42 | 46.34 | 46.01 | 44.31 | 39.69 | 40.49 |
| Up to 10.00 | 60 | 49 | 59 | 71 | 75 | 66 |
| 10.01 to 20.00 | 55 | 53 | 73 | 89 | 94 | 85 |
| 20.01 to 30.00 | 45 | 51 | 68 | 76 | 79 | 74 |
| 30.01 to 40.00 | 33 | 40 | 53 | 62 | 65 | 63 |
| 40.01 to 50.00 | 19 | 31 | 43 | 48 | 44 | 47 |
| $50 \cdot 01 \text { to } 60 \cdot 00$ | 17 | 29 | 30 | 33 | 33 | 34 |
| $60.01 \text { to } 70.00$ | 12 | 19 | 23 | 26 | 25 | 25 |
| 70.01 to 80.00 | 5 | 12 | 17 | 21 | 18 | 19 |
| 80.01 to 90.00 | 6 | 9 | 14 | 17 | 15 | 16 |
| 90.01 to 100.00 | 3 | 9 | 12 | 13 | 10 | 10 |
| Over 100.00 | 15 | 34 | 45 | 44 | 29 | 27 |

## A2.22 Claimants with half mortgage interest included in assessment: by amount



| All cases with half <br> mortgage interest | $\mathbf{4 0}$ | 74 | 64 | 55 | $\mathbf{4 2}$ | 33 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Average amount included <br> in assessment $£ p w$ | 33.69 | 35.61 | 30.59 | 22.74 | 20.87 | 23.16 |
| Up to 10.00 | 5 | 8 | 10 | 13 | 10 | 5 |
| 10.01 to 20.00 | 9 | 17 | 16 | 19 | 15 | 12 |
| 20.01 to 30.00 | 9 | 15 | 13 | 11 | 9 | 8 |
| 30.01 to 40.00 | 6 | 10 | 8 | 6 | 5 | 4 |
| 40.01 to 50.00 | 3 | 7 | 6 | 3 | 2 | 2 |
| 50.01 to 60.00 | 3 | 7 | 5 | 1 | 1 | 1 |
| 60.01 to 70.00 | 1 | 3 | 3 | 1 | - | - |
| 70.01 to 80.00 | 2 | 2 | 1 | - | - | - |
| 80.01 to 90.00 | 1 | 1 | 1 | 1 | - | - |
| 90.01 to 100.00 | 1 | 1 | 1 | - | - | - |
| Over 100.00 | 3 | 1 | - | - |  |  |

Note: $\quad$ Half of the mortgage interest is payable to claimants under 60 for the first 16 weeks of their claim.

## A2.23 Benefits in payment to Income Support recipients and dependants

Thousands

|  | $\begin{array}{r} \text { May } \\ 1990 \end{array}$ | $\begin{gathered} \text { May } \\ 1991 \end{gathered}$ | $\begin{aligned} & \text { May } \\ & 1992 \end{aligned}$ | $\begin{gathered} \text { May } \\ 1993 \end{gathered}$ | $\begin{gathered} \text { May } \\ 1994 \end{gathered}$ | $\begin{aligned} & \text { May } \\ & 1995 \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Retirement Pension ${ }^{(1)}$ | 1,539 | 1,383 | 1,434 | 1,571 | 1,558 | 1,569 |
| Basic Pension Increments ${ }^{(1)}$ | 221 | 179 | 157 | 151 |  |  |
| Graduated pension ${ }^{(1)}$ | 993 | 880 | 952 | 1,094 |  |  |
| Additional component ${ }^{(1)}$ | 75 | 86 | 127 | 200 |  |  |
| Invalidity Allowance ${ }^{(1)}$ | 20 | 16 | 20 | 32 |  |  |
| Widowed Mother's Allowance | 6 | 1 |  |  |  |  |
| Other Widows' Pension | 23 | 25 | 30 | 35 | 38 | 39 |
| Sickness Benefit ${ }^{(1)}$ | 19 | 26 | 33 | 34 | 31 | 2 |
| Invalidity Benefit ${ }^{(1)}$ | 120 | 104 | 140 | 170 | 193 | (2) |
| Incapacity Benefit |  |  |  |  |  |  |
| Short term lower rate |  |  |  |  |  | 46 |
| Short term higher rate |  |  |  |  |  | 3 |
| Long term rate | - | - |  |  |  | 224 |
| Maternity Allowance | 1 | 1 | 1 | 1 | 1 | 1 |
| Unemployment Benefit ${ }^{(1)}$ | 50 | 103 | 121 | 98 | 113 | 127 |
| Industrial injury disablement benefits and pensions | 10 | 12 | 13 | 14 | 15 | 12 |
| Reduced Earnings Allowance |  | 1 |  |  | - |  |
| Non-contributory Retirement |  |  |  |  |  |  |
| Pension | - | - | - |  |  |  |
| Severe Disablement Allowance ${ }^{\text {(1) }}$ | 153 | 172 | 182 | 195 | 206 | 231 |
| Attendance Allowance ${ }^{\text {© }}$ | 287 | 361 | 435 | 390 | 387 | 418 |
| Mobility Allowance | 82 | 99 |  |  |  |  |
| Disability Living Allowance |  |  |  |  |  |  |
| Mobility component ${ }^{(1) 3}$ | - | - | 127 | 209 | 297 | 390 |
| Care component ${ }^{(4)}$ |  |  | 3 | 200 | 275 | 357 |
| Disability Working Allowance ${ }^{\boldsymbol{5}}$ |  |  | - | - | - |  |
| Invalid Care Allowance | 29 | 42 | 62 | 81 | 104 | 130 |
| Family Credit | 15 | 18 | 19 | 21 | 24 | 28 |
| Child Benefit | 1,129 | 1,293 | 1,468 | 1,598 | 1,601 | 1,591 |
| One Parent Benefit ${ }^{(1)}$ | 329 | 349 | 376 | 398 | 400 | 402 |
| Other Social Security benefits | 1 | 2 | - | - | - |  |

[^3](2) Replaced by Incapacity Benefit from 13 April 1995
(3) DLA mobility component replaced Mobility Allowance from April 1992.

- DLA care component replaced Attendance Allowance from April 1992 for people disabled before the age of 65 .
© DWA started in April 1992.
© One Parent Benefit is not received by all one parent families with children.

| Type of benefit | All Income Support | Aged 60 and over | Aged under 60 |
| :---: | :---: | :---: | :---: |
| Retirement Pension | 1,569 | 1,569 |  |
| Basic Pension Increments |  |  |  |
| Graduated pension | .. |  |  |
| Additional component | .. | .. |  |
| Invalidity Allowance | .. |  |  |
| Widowed Mother's Allowance |  |  |  |
| Other Widows' Pension | 39 | 10 | 29 |
| Sickness Benefit ${ }^{(1)}$ |  | 10 |  |
| Invalidity Benefit ${ }^{(1)}$ |  | - |  |
| Incapacity Benefit |  |  |  |
| Short term lower rate | 46 | 4 | 42 |
| Short term higher rate | 3 | 1 | 2 |
| Long term rate | 224 | 84 | 140 |
| Maternity Allowance | 1 | - | 1 |
| Unemployment Benefit | 127 | 3 | 124 |
| Industrial Injury Disablement |  |  |  |
| Benefits and pensions | 12 | 6 | 7 |
| Reduced Earnings Allowance |  |  |  |
| Non-contributory Retirement |  |  |  |
| Pension | - |  |  |
| Severe Disablement Allowance | 231 | 31 | 200 |
| Attendance Allowance | 418 | 418 | 200 |
| Disability Living Allowance 418 |  |  |  |
| Mobility component | 390 | 124 | 266 |
| Care component | 357 | 72 | 285 |
| Disability Working Allowance |  |  |  |
| Invalid Care Allowance | 130 | 16 | 114 |
| Family Credit | 28 | - |  |
| Child Benefit | 1,591 | 25 | 1,566 |
| One Parent Benefit ${ }^{\text {² }}$ | -402 | 25 | 1,500 |

Note: (1) Replaced by Incapacity Benefit from 13 April 1995
One Parent Benefit is not received by all one parent families with children.

A2.25 Other incomes received by Income Support recipients

|  | $\begin{gathered} \text { May } \\ 1990 \end{gathered}$ | $\begin{array}{r} \text { May } \\ 1991 \end{array}$ | $\begin{array}{r} \text { May } \\ 1992 \end{array}$ | $\begin{gathered} \text { May } \\ 1993 \end{gathered}$ | $\begin{gathered} \text { May } \\ 1994 \end{gathered}$ | $\begin{aligned} & \text { May } \\ & 1995 \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All cases with other income ${ }^{\text {(1) }}$ | 649 | 605 | 695 | 730 | 707 | 676 |
| Items of income ${ }^{(1)}$ | 701 | 675 | 766 | 844 | 770 | 736 |
| Type of income |  |  |  |  |  |  |
| Superannuation | 155 | 147 | 158 | 189 | 203 | 220 |
| Earnings of claimant ${ }^{(1)}$ | 124 | 117 | 138 | 140 | 137 | 129 |
| Capital assets of $£ 3,000$ or more | 72 | 84 | 99 | 124 | 129 | 129 |
| Maintenance orders | 151 | 158 | 180 | 212 | 124 | 101 |
| Earnings of wife and/or dependant | 31 | 48 | 61 | 57 | 47 | 42 |
| Charitable or voluntary payments |  |  |  |  |  |  |
| Non-NI Widows' pensions ${ }^{(2)}$ | 2 | 2 | 1 | 2 | 1 | 1 |
| Disability pensions | 6 | 5 | 5 | 6 | 7 | 8 |
| Dependant War pensions |  |  | - |  | - |  |
| Earnings from boarders | 5 | 8 | 9 | 12 | 11 | 10 |
| Others ${ }^{\text {d }}$ | 147 | 96 | 107 | 93 | 103 | 87 |

Notes: This table relates to income other than contributory and non-contributory benefits.
(1) 1\% sample for May 1993.
Mainly War Widow's pensions.

A2.26 Other incomes received by Income Support recipients by age at May 1995
Thousands

|  | All Income Support | Aged 60 and over | Aged under 60 |
| :--- | ---: | ---: | ---: |
| All cases with other income |  |  |  |
| Items of income | 676 | 328 | 348 |
| Type of income | 736 | 366 | 369 |
|  |  |  |  |
| Superannuation | 220 |  |  |
| Earnings of claimant | 129 | 206 | 14 |
| Capital assets of $£ 3,000$ or more | 129 | 5 | 124 |
| Maintenance orders | 101 | 5 | 24 |
| Earnings of wife and/or dependant | 42 | 6 | 95 |
| Charitable or voluntary payments | 8 | 8 | 36 |
| Non-NI Widows' pensions | 1 | 1 |  |
| Disability pensions | 8 | 5 | 1 |
| Dependant War pensions | - | - | - |
| Earnings from boarders | 10 | 3 | 3 |
| Others | 87 | 21 | 7 |

[^4]
## A2.27 Capital of Income Support recipients

|  | $\begin{gathered} \text { May } \\ 1990 \end{gathered}$ | $\begin{array}{r} \text { May } \\ 1991 \end{array}$ | $\begin{gathered} \text { May } \\ 1992 \end{gathered}$ | $\begin{gathered} \text { May } \\ 1993 \end{gathered}$ | $\begin{array}{r} \text { May } \\ 1994 \end{array}$ | $\begin{array}{r} \text { May } \\ 1995 \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All Income Support recipients | 4,180 | 4,487 | 5,088 | 5,643 | 5,675 | 5,670 |
| Cases without capital | 3,566 | 3,806 | 4,247 | 4,780 | 4,891 | 4,936 |
| Cases with capital | 614 | 681 | 841 | 862 | 784 | 734 |
| Capital $£$ |  |  |  |  |  |  |
| Under 500 | 36 | 131 | 196 | 188 | 158 | 142 |
| 501 to 1,000 | 146 | 138 | 161 | 148 | 125 | 112 |
| 1,001 to 1,500 | 111 | 97 | 108 | 107 | 94 | 88 |
| 1,501 to 2,000 | 95 | 85 | 101 | 101 | 89 | 85 |
| 2,001 to 2,500 | 84 | 81 | 100 | 100 | 92 | 93 |
| 2,501 to 3,000 | 70 | 65 | 76 | 95 | 97 | 86 |
| 3,001 to 3,500 | 24 | 22 | 26 | 33 | 34 | 34 |
| 3,501 to 4,000 | 15 | 18 | 16 | 21 | 23 | 22 |
| 4,001 to 4,500 | 13 | 10 | 13 | 15 | 15 | 16 |
| 4,501 to 5,000 | 7 | 9 | 11 | 12 | 13 | 13 |
| 5,001 to 5,500 | 5 | 8 | 8 | 10 | 10 | 10 |
| 5,501 to 6,000 | 6 | 6 | 5 | 8 | 8 | 9 |
| 6,001 to 6,500 | 1 | 3 | 4 | 6 | 6 | 7 |
| 6,501 to 7,000 | 1 | 2 | 4 | 6 | 6 | 6 |
| 7,001 to 7,500 | 1 | 3 | 6 | 6 | 6 | 6 |
| 7,501 to 8,000 | 1 | 4 | 6 | 6 | 6 | 6 |

Fig A2.27

## Income Support

Amount of capital assets


## A2.28 Capital of Income Support recipients: by type of recipient at May 1995

|  | All Income Support | Aged 60 and over | Aged under 60 |
| :---: | :---: | :---: | :---: |
| All Income Support recipients | 5,670 | 1,781 | 3,889 |
| Cases without capital | 4,936 | 1,212 | 3,725 |
| Cases with capital | 734 | 569 | 164 |
| Capital $£$ |  |  |  |
| Under 500 | 142 | 95 | 47 |
| 501 to 1,000 | 112 | 85 | 27 |
| 1,001 to 1,500 | 88 | 69 | 19 |
| 1,501 to 2,000 | 85 | 67 | 17 |
| 2,001 to 2,500 | 93 | 75 | 18 |
| 2,501 to 3,000 | 86 | 72 | 13 |
| 3,001 to 3,500 | 34 | 28 | 6 |
| 3,501 to 4,000 | 22 | 18 | 4 |
| 4,001 to 4,500 | 16 | 13 | 3 |
| 4,501 to 5,000 | 13 | 11 | 2 |
| 5,001 to 5,500 | 10 | 8 | 2 |
| 5,501 to 6,000 | 9 | 7 | 2 |
| 6,001 to 6,500 | 7 | 5 | 1 |
| 6,501 to 7,000 | 6 | 5 | 1 |
| 7,001 to 7,500 | 6 | 5 | 1 |
| 7,501 to 8,000 | 6 | 5 | 1 |

A2.29 Housing costs paid direct

|  | May |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| 1990 | May | May | May | May | May |  |
|  |  | 1991 | 1992 | 1993 | 1994 | 1995 |
|  | 63 | 107 |  | 146 | 487 | 606 |

Note: Includes rent arrears, Mortgage interest payments and Hostel, Residential Care and Nursing Home charges paid direct.

## A2.30 Recipients with deductions for electricity, gas and water and sewerage <br> charges paid direct, at May 1995

|  |  | Aged 60 |  | Lone | Unem- | Disabled |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Deductions $£ p w$ | Total | parent | ployed | Other |  |  |

Electricity

| Average amount deducted $£ p w$ | 10.72 | 8.94 | 10.44 | 11.37 | 10.84 | 10.45 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All deductions | 71 | 9 | 17 | 30 | 13 | 3 |
| Up to 2.00 | 1 | - | - | - | - |  |
| 2.01 to 4.00 | 3 | 1 | 1 | 1 | - |  |
| 4.01 to 6.00 | 8 | 1 | 2 | 3 | 1 |  |
| 6.01 to 8.00 | 13 | 2 | 3 | 6 | 2 | 1 |
| 8.01 to 10.00 | 13 | 1 | 3 | 5 | 3 | 1 |
| 10.01 to 12.00 | 11 | 1 | 2 | 5 | 2 |  |
| 12.01 to 14.00 | 7 | 1 | 2 | 3 | 1 |  |
| 14.01 to 16.00 | 5 | 1 | 1 | 2 | 1 |  |
| 16.01 and over | 10 | 1 | 2 | 5 | 2 |  |

## Gas

| Average amount deducted $£$ Ep | 10.10 | 9.00 | 10.01 | 10.37 | 9.88 | 9.83 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All deductions | 214 | 14 | 40 | 113 | 38 | 9 |
| Up to 2.00 | 1 | - | - | 1 | - |  |
| 2.01 to 4.00 | 6 | 1 | 1 | 2 | 1 |  |
| 4.01 to 6.00 | 17 | 2 | 4 | 7 | 3 | 1 |
| 6.01 to 8.00 | 37 | 3 | 7 | 18 | 8 | 2 |
| 8.01 to 10.00 | 49 | 3 | 8 | 27 | 9 | 2 |
| 10.01 to 12.00 | 49 | 2 | 9 | 28 | 8 | 2 |
| 12.01 to 14.00 | 28 | 1 | 5 | 16 | 4 | 1 |
| 14.01 to 16.00 | 14 | 1 | 2 | 8 | 3 | 1 |
| 16.01 and over | 12 | 1 | 2 | 7 | 2 |  |
| Water and/or sewerage charges |  |  |  |  |  |  |
| Average amount deducted £pw | 5.72 | 5.51 | 5.75 | 5.74 | 5.74 | 5.68 |
| All deductions | 235 | 20 | 42 | 108 | 54 | 11 |
| Up to 2.00 | 2 | - |  | 1 | 1 |  |
| 2.01 to 4.00 | 22 | 3 | 4 | 10 | 4 | 1 |
| 4.01 to 6.00 | 119 | 9 | 21 | 55 | 28 | 5 |
| 6.01 to 8.00 | 81 | 6 | 15 | 38 | 18 | 4 |
| 8.01 to 10.00 | 10 | 1 | 2 | 4 | 2 |  |
| 10.01 and over | 1 | - | . | . | - |  |

Note: Includes deductions for current charges and payment of arrears.

A2.31 Length of time in receipt of Income Support: by age of recipient
Thousands

|  | All Income Support |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Time in receipt | $\begin{array}{r} \text { May } \\ 1990 \end{array}$ | $\begin{array}{r} \text { May } \\ 1991 \end{array}$ | $\begin{array}{r} \text { May } \\ 1992 \end{array}$ | $\begin{array}{r} \text { May } \\ 1993 \mathbf{0} \end{array}$ | $\begin{array}{r} \text { May } \\ 1994 \end{array}$ | $\begin{array}{r} \text { May } \\ 1995 \end{array}$ |
| All cases | 4,180 | 4,487 | 5,088 | 5,569 | 5,675 | 5,670 |
| Under 3 months | 415 | 492 | 578 | 537 | 540 | 502 |
| 3 months or more but less than 6 months | 317 | 437 | 452 | 452 | 403 | 401 |
| 6 months or more but less than 12 months | 553 | 650 | 758 | 816 | 675 | 672 |
| 1 year or more but less than 2 years | 481 | 657 | 1,047 | 1,059 | 977 | 820 |
| 2 years or more | 2,416 | 2,251 | 2,254 | 2,705 | 3,080 | 3,274 |


|  | Age 60 and over |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Time in receipt | $\begin{gathered} \text { May } \\ 1990 \end{gathered}$ | $\begin{array}{r} \text { May } \\ 1991 \end{array}$ | $\begin{aligned} & \text { May } \\ & 1992 \end{aligned}$ | $\begin{aligned} & \text { May } \\ & \text { 19930 } \end{aligned}$ | $\begin{array}{r} \text { May } \\ 1994 \end{array}$ | $\begin{array}{r} \text { May } \\ 1995 \end{array}$ |
| All cases | 1,675 | 1,575 | 1,643 | 1,779 | 1,765 | 1,781 |
| Under 3 months | 48 | 52 | 101 | 73 | 70 | 54 |
| 3 months or more but less than 6 months | 47 | 61 | 63 | 79 | 57 | 51 |
| 6 months or more but less than 12 months | 195 | 114 | 103 | 170 | 103 | 107 |
| 1 year or more but less than 2 years | 112 | 210 | 234 | 252 | 273 | 200 |
| 2 years or more | 1,273 | 1,138 | 1,142 | 1,205 | 1,262 | 1,369 |
| Aged under 60 |  |  |  |  |  |  |
| Time in receipt | $\begin{gathered} \text { May } \\ 1990 \end{gathered}$ | $\begin{array}{r} \text { May } \\ 1991 \end{array}$ | $\begin{gathered} \text { May } \\ 1992 \end{gathered}$ | $\begin{aligned} & \text { May } \\ & 1993 \mathbf{0} \end{aligned}$ | $\begin{aligned} & \text { May } \\ & 1994 \end{aligned}$ | $\begin{array}{r} \text { May } \\ 1995 \end{array}$ |
| All cases | 2,505 | 2,912 | 3,445 | 3,700 | 3,910 | 3,889 |
| Under 3 months | 367 | 440 | 476 | 465 | 470 | 449 |
| 3 months or more but less than 6 months | 270 | 376 | 388 | 373 | 346 | 350 |
| 6 months or more but less than 12 months | 358 | 536 | 655 | 647 | 572 | 566 |
| 1 year or more but less than 2 years | 368 | 447 | 813 | 806 | 704 | 620 |
| 2 years or more | 1,142 | 1,113 | 1,113 | 1,500 | 1,818 | 1,904 |

Note: © $1 \%$ sample.

Fig A2.31
Income Support
By duration of benefit


## A2.32 Length of time in receipt of Income Support: <br> by type of recipient at May 1995

Thousands

| Time in receipt | All Income <br> Support | Age 60 <br> and over | Disabled | Lone <br> Parent | Unem- <br> ployed | Other |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| All cases | $\mathbf{5 , 6 7 0}$ | $\mathbf{1 , 7 8 1}$ | 739 | $\mathbf{1 , 0 5 6}$ | $\mathbf{1 , 6 7 2}$ | 422 |
| Under 3 months | 502 | 54 | 24 | 68 | 303 | 53 |
| 3 months or more but <br> less than 6 months | 401 | 51 | 21 | 58 | 223 | 48 |
| 6 months or more but <br> less than 12 months | 672 | 107 | 64 | 112 | 326 | 64 |
| 1 year or more but less <br> than 2 years | 820 | 200 | 112 | 170 | 273 | 65 |
| 2 years or more | 3,274 | 1,369 | 517 | 648 | 548 | 192 |


|  |  | Age of claimant |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Time in receipt | All families | 16-19 | 20-34 | 35-49 | 50-59 | 60-64 | 65 and over |
| All cases | 1,129 | 40 | 705 | 345 | 32 | 4 | 3 |
| Under 3 months | 71 | 4 | 47 | 19 | 2 | - |  |
| 3 months or more but less than 6 months | 60 | 4 | 40 | 15 | 1 | - | - |
| 6 months or more but less than 12 months | 118 | 10 | 74 | 31 | 3 | - | - |
| 1 year or more but less than 2 years | 181 | 14 | 117 | 46 | 3 | 1 | - |
| 2 years or more | 698 | 8 | 427 | 236 | 23 | 3 | 2 |

A2.34 Recipients with maintenance payments

| All | Separated <br> wives | Divorced <br> women | Single <br> women | Others |
| :--- | :---: | :---: | :---: | :---: |

## Maintenance to claimant

Number (000s)

| 1990 | 149 | 51 | 54 | 36 | 9 |
| ---: | ---: | ---: | ---: | ---: | ---: |
| 1991 | 155 | 56 | 51 | 41 | 8 |
| 1992 | 175 | 62 | 53 | 48 | 12 |
| 1993 | 172 | 61 | 45 | 53 | 14 |
| 1994 | 124 | 42 | 34 | 37 | 11 |
| 1995 | 101 | .. | .. | .. |  |

Average weekly maintenance ( $£ p w$ )

| 1990 | 18.91 | 23.10 | 17.91 | 15.10 | 16.50 |
| :--- | ---: | ---: | ---: | ---: | ---: |
| 1991 | 20.00 | 23.60 | 19.06 | 16.68 | 18.02 |
| 1992 | 21.67 | 25.60 | 20.81 | 18.61 | 17.47 |
| 1993 | 21.96 | 25.78 | 22.09 | 19.04 | 16.00 |
| 1994 | 22.47 | 26.90 | 22.19 | 19.79 | 15.60 |
| 1995 | 24.71 | .. | .. | .. | .. |

Average weekly Income Support ( $£ p w$ )

| 1990 | 43.63 | 45.09 | 43.22 | 39.40 | 55.15 |
| ---: | ---: | ---: | ---: | ---: | ---: |
| 1991 | 50.54 | 52.13 | 50.93 | 44.17 | 71.08 |
| 1992 | 53.62 | 52.67 | 55.04 | 48.82 | 71.67 |
| 1993 | 54.75 | 56.87 | 51.93 | 49.86 | 72.95 |
| 1994 | 59.05 | 60.80 | 55.33 | 54.15 | 79.63 |
| 1995 | 58.68 | .. | .. | .. | .. |

Maintenance to Department
Number (000s)

| 1990 | 36 | 7 | 18 | 9 | 2 |
| :--- | ---: | ---: | ---: | ---: | ---: |
| 1991 | 54 | 14 | 22 | 15 | 3 |
| 1992 | 52 | 13 | 21 | 16 | 3 |
| 1993 | 39 | 10 | 14 | 13 | .. |
| 1994 | .. | .. | .. | .. |  |
| 1995 | .. | .. | .. | .. |  |

Average weekly maintenance ( $£ p w$ )

| 1990 | 14.06 | 18.77 | 14.09 | 10.61 | 12.73 |
| :--- | ---: | ---: | ---: | ---: | ---: |
| 1991 | 16.63 | 20.97 | 15.59 | 14.86 | 13.34 |
| 1992 | 20.69 | 26.47 | 19.70 | 17.85 | 17.81 |
| 1993 | 17.64 | 21.19 | 16.64 | 16.99 | 12.95 |
| 1994 | .. | .. | .. | .. | .. |
| 1995 | .. | .. | .. | .. | .. |

Notes:
(1) $1 \%$ sample

Maintenance payments paid direct to the claimant are taken into downt in the IS assessment. Those to the Department are not passed on to the claimant.
A small number of recipients receive both types of payments.

## A2.35 Rates of Personal Allowances

£ per week

|  | Single person |  |  |  | Lone parent |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Under 18 |  | 18 to 24 | 25 or over | Under 18 |  | 18 or over |
|  | Usual rate | Higher rate |  |  | Usual rate | Higher rate |  |
| 11 April 1988 | 19.40 |  | 26.05 | 33.40 | 19.40 |  | 33.40 |
| 10 April 1989 | 20.80 |  | 27.40 | 34.90 | 20.80 |  | 34.90 |
| 9 April 1990 | 21.90 | 28.80 | 28.80 | 36.70 | 21.90 |  | 36.70 |
| 8 April 1991 | 23.65 | 31.15 | 31.15 | 39.65 | 23.65 | 31.15 | 39.65 |
| 7 October 1991 | 23.90 | 31.40 | 31.40 | 39.65 | 23.90 | 31.40 | 39.65 |
| 6 April 1992 | 25.55 | 33.60 | 33.60 | 42.45 | 25.55 | 33.60 | 42.45 |
| 12 April 1993 | 26.45 | 34.80 | 34.80 | 44.00 | 26.45 | 34.80 | 44.00 |
| 11 April 1994 | 27.50 | $36 \cdot 15$ | $36 \cdot 15$ | 45.70 | 27.50 | $36 \cdot 15$ | 45.70 |
| 10 April 1995 | 28.00 | 36.80 | 36.80 | 46.50 | 28.00 | 36.80 | 46.50 |
| 8 April 1996 | 28.85 | 37.90 | 37.90 | 47.90 | 28.85 | 37.90 | 47.90 |


|  | Couple |  | Dependant children |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Both under 18 | One or both 18 or over | Under 11 | 11 to 15 | 16 to 17 | 18 |
| 11 April 1988 | 38.80 | 51.45 | 10.75 | $16 \cdot 10$ | 19.40 | 26.05 |
| 10 April 1989 | 41.60 | 54.80 | 11.75 | 17.35 | 20.80 | 27.40 |
| 9 April 1990 | 43.80 | 57.60 | 12.35 | 18.25 | 21.90 | 28.80 |
| 8 April 1991 | 47.30 | 62.25 | 13.35 | 19.75 | 23.65 | 31.15 |
| 7 October 1991 | $47 \cdot 30$ | 62.25 | 13.60 | 20.00 | 23.90 | 31.40 |
| 6 April 1992 | 50.60 | 66.60 | 14.55 | 21.40 | 25.55 | 33.60 |
| 12 April 1993 | 52.40 | 69.00 | 15.05 | $22 \cdot 15$ | 26.45 | 34.80 |
| 11 April 1994 | 54.55 | 71.70 | 15.65 | 23.00 | 27.50 | $36 \cdot 15$ |
| 10 April 1995 | 55.55 | 73.00 | 15.95 | 23.40 | 28.00 | 36.80 |
| 8 April 1996 | 57.20 | 75.20 | 16.45 | $24 \cdot 10$ | 28.85 | 37.90 |

## A2.36 Rates of premiums

£ per week

|  | Family | Lone parent | Disabled child | Carer | Disability |  | Severe Disability |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Single | Couple | Single | Couple (one) | Couple (both) |
| 11 April 1988 | $6 \cdot 15$ | 3.70 | $6 \cdot 15$ |  | 13.05 | 18.60 | 24.75 | 24.75 | 49.50 |
| 10 April 1989 | 6.50 | 3.90 | 6.50 |  | 13.70 | 19.50 | 26.20 | 26.20 | 52.40 |
| 9 April 1990 | 7.35 | $4 \cdot 10$ | 15.40 | $10.00{ }^{\text {(1) }}$ | 15.40 | $22 \cdot 10$ | 28.20 | 28.20 | 56.40 |
| 8 April 1991 | $7.95{ }^{(2)}$ | 4.45 | 16.65 | 10.80 | 16.65 | 23.90 | 31.25 | 31.25 | 62.50 |
| 6 April 1992 | 9.30 | 4.75 | 17.80 | 11.55 | 17.80 | 25.55 | 32.55 | 32.55 | $65 \cdot 10$ |
| 12 April 1993 | 9.65 | 4.90 | 18.45 | 11.95 | 18.45 | 26.45 | 33.70 | 33.70 | 67.40 |
| 11 April 1994 | 10.05 | $5 \cdot 10$ | 19.45 | 12.40 | 19.45 | 27.80 | 34.30 | 34.30 | 68.60 |
| 10 April 1995 | 10.25 | 5.20 | 19.80 | 12.60 | 19.80 | 28.30 | 35.05 | 35.05 | $70 \cdot 10$ |
| 8 April 1996 | 10.55 | $5 \cdot 20$ | 20.40 | 13.00 | 20.40 | 29.15 | $36 \cdot 40$ | 36.40 | 72.80 |
|  | Pensioner |  | Enhanced Pensioner ${ }^{3}$ |  | Higher Pensioner |  |  |  |  |
|  | Single | Couple | Single | Couple | Single | Couple |  |  |  |
| 11 April 1988 | 10.65 | 16.25 |  |  | 13.05 | 18.60 |  |  |  |
| 10 April 1989 | 11.20 | 17.05 |  |  | 13.70 | 19.50 |  |  |  |
| 9 October 1989 | 11.20 | 17.05 | 13.70 | 20.55 | 16.20 | 23.00 |  |  |  |
| 9 April 1990 | 11.80 | 17.95 | 14.40 | 21.60 | 17.05 | 24.25 |  |  |  |
| 8 April 1991 | 13.75 | 20.90 | 15.55 | 23.35 | 18.45 | 26.20 |  |  |  |
| 6 April 1992 | 14.70 | 22.35 | 16.65 | 25.00 | 20.75 | 29.55 |  |  |  |
| 12 April 1993 | 17.30 | 26.25 | 19.30 | 29.00 | 23.55 | 33.70 |  |  |  |
| 11 April 1994 | 18.25 | 27.55 | 20.35 | 30.40 | 24.70 | $35 \cdot 30$ |  |  |  |
| 10 April 1995 | 18.60 | 28.05 | 20.70 | 30.95 | $25 \cdot 15$ | 35.95 |  |  |  |
| 8 April 1996 | 19.15 | 28.90 | 21.30 | 31.90 | 25.90 | 37.05 |  |  |  |

Notes:
(1) Carer premium introduced in October 1990.
(2) Family premium increased to $£ 8.70$ from 7 October 1991
(3) Enhanced Pensioner premium introduced in October 1989.

## A2.37 Non-dependant deductions

| Range of gross income |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 11 April 1988 | Gross income | Below $£ 49.20$ | $£ 49.20$ or over |  |  |
|  | Deduction | $3.45$ | $8.20$ |  |  |
| 10 April 1989 | Gross income | Below $£ 52 \cdot 10$ | $£ 52 \cdot 10$ or over |  |  |
|  | Deduction | $3.85$ | $9.15$ |  |  |
| 9 April 1990 | Gross income | Below $£ 56.05$ | $£ 56.05$ or over |  |  |
|  | Deduction | 4.55 | $10.85$ |  |  |
| 8 April 1991 | Gross income | Below £62.15 | £62.15 or over |  |  |
|  | Deduction | 5.70 | 13.50 |  |  |
| 6 April 1992 | Gross income | Below £65 | $1 / 465$ to 1⁄499.99 | $£ 100$ to £129.99 | $£ 130$ or over |
|  | Deduction | 4.00 | 8.00 | 12.00 | 18.00 |
| 12 April 1993 | Gross income | Below $£ 70$ | 1/470 to $1 / 4104.99$ | $£ 105$ to £134.99 | $£ 135$ or over |
|  | Deduction | 4.00 | 8.00 | 12.00 | 21.00 |
| 11 April 1994 | Gross income | Below $£ 72$ | $1 / 472$ to $1 / 4107.99$ | $£ 108$ to £138.99 | $£ 139$ or over |
|  | Deduction | 5.00 | 9.00 | 13.00 | 25.00 |
| 10 April 1995 | Gross income | Below $£ 74$ | 1/474 to $1 / 4110.99$ | £111 to £144.99 | $£ 145$ or over |
|  | Deduction | 5.00 | 10.00 | 14.00 | 30.00 |
| 8 April 1996 | Gross income | Below $£ 76$ | $1 / 476$ to 114113.99 | $£ 114$ to £149.99 | $£ 150$ or over |
|  | Deduction | 6.00 | 12.00 | 16.00 | 32.00 |

[^5]
## Housing Benefit

Housing Benefit is an income-related Social Security benefit designed to help people who rent their homes and have difficulty meeting their housing costs. It is administered by local authorities. It can only be paid to tenants who are legally liable (or treated as liable) to pay rent for their home. It cannot help towards the housing costs of owner-occupiers. Most full-time students are not entitled to Housing Benefit. Couples are treated as a single benefit unit.

The "eligible rent" is the amount that can be met by Housing Benefit. It covers rent and compulsory charges for accommodation-related services. It can also cover mooring charges for house boats, site fees for mobile homes, mesne profits and rental purchase payments. Eligible rent should not include charges which relate to personal needs (eg fuel and meals). The eligible rent may be reduced if it is unreasonably high or the accommodation overlarge for the claimant's reasonable needs, or if the claimant or their partner is a full-time student.

New rules were introduced in January 1996 to restrict the amount of rent which can be used to calculate Housing Benefit for new claims and those who change address.

Most income, less any income tax paid, is counted in full when working out entitlement to Housing Benefit. However, some forms of income, such as Attendance Allowance and Disability Living Allowance, are totally ignored. Some other forms of income can be ignored in part, for example, $£ 15$ of maintenance received by a claimant entitled to the family premium is ignored, and $£ 10$ of a War Disablement or War Widow's pension. Local authorities may also operate a local scheme to increase the $£ 10$ disregard on War Disablement or War Widow's Pension, or make it a total disregard. Not all authorities operate such schemes.

Introduced 1 April 1983
Non-contributory, Means tested , Non-taxable
A3
If a claimant is working, part of their earnings, after deductions for tax, national insurance and half of any contribution towards an occupational or personal pension scheme, will also be ignored. The amount of earnings ignored will depend on the claimant's circumstances. Also, in certain circumstances, up to $£ 60$ per week of childcare charges paid for children under 11 can be offset against earnings from remunerative work.

Anyone with savings, investments and other capital valued at more than $£ 16,000$ will not normally qualify for Housing Benefit. Capital of $£ 3,000^{1}$ or less is ignored. Capital of between $£ 3,001$ and $£ 16,000$ affects entitlement to Housing Benefit. For each $£ 250$ or part of $£ 250$ over $£ 3,000$, $£ 1$ per week is taken into account when calculating entitlement.

The "applicable amount" is made up of personal allowances and premiums.
Premiums are awarded to certain groups with special needs (see table A3.17). For example, a person under 60 will get the disability premium if either they or their partner

- get Disability Living Allowance, or
- get Disability Working Allowance, or
- get the long term rate of Incapacity

Benefit, or

- get Severe Disablement Allowance, or
- are registered blind, or
- have an invalid vehicle.

A person claiming Housing Benefit who has satisfied the test of incapacity for work (the new incapacity test) for 52 weeks or more will also get the disability premium.

The amount of Housing Benefit for people who are on Income Support, or whose income is equal to or less than their applicable amount, is
$100 \%$ of eligible rent
less any non-dependant deductions.

For claimants whose income after disregards is more than their applicable amount, the amount of Housing Benefit is
$100 \%$ of eligible rent
less any non-dependant deductions less $65 \%$ of the income above the applicable amount.

A new scheme was introduced from April 1996 to encourage people to return to work. This allows awards of Housing Benefit to continue for the first four weeks after starting work, regardless of earnings.

The minimum payment is 50 p a week.
If the local authority considers their circumstances to be out of the ordinary, they can pay extra benefit to individual claimants who receive tapered Housing Benefit. They cannot spend more than $0.1 \%$ of their total Housing Benefit expenditure budget in this way.
${ }^{1}$ From April 1996, for certain claimants living permanently in residential care or nursing homes, capital of $£ 10,000$ or less is ignored.

## Source

A $100 \%$ count of recipients is carried out in May, August, November and February from the Housing Benefit Management Information System. This system collects data on both Housing Benefit and Council Tax Benefit. Figures for Local Authorities who do not respond are estimated on the basis of previous figures and trends.

Additionally a range of information about a sample of recipients is collected in May. The selection of this sample is as follows:

- for those receiving Income Support and Housing Benefit - a sample of $1 \%$ of those receiving Income Support:
- for those receiving Housing Benefit but not Income Support - approximately a $1 \%$ consisting of those claimants with birthdays on four specified days of the year.

The data is weighted to correct for non-response.

Quarterly caseload counts form the basis of table A3.01. The remaining tables in this section are analyses of the annual sample survey for May 1995.

When recipients are analysed by social security status, the following rules apply:

- 'Aged 60 and over' consists of benefit units where either claimant or partner is aged 60 or over.
- 'Aged under 60' consists of benefit units where both claimant and partner are under 60.
- 'Retirement pensioners' consist of benefit units where a State Retirement Pension is payable.
- 'In receipt of other NI benefits' consists of benefit units where State Retirement Pension is not in payment, but the claimant or partner is entitled to a disability premium.

Each case falls into the first applicable category. Claimants with partners are counted as one recipient.

## Note

All tables in this section refer to recipients. Therefore the tables do not include cases where claimants were eligible for Housing Benefit but whose entitlement was nil (less than 50 p ) after non-dependant deductions were accounted for.
Contents
Table
A3.01 Housing Benefit recipients: by tenancy and country ..... 46
Page
A3.02 Average amounts of Housing Benefit: by tenancy and country
A3.03 Expenditure on Housing Benefit ..... 52
A3.04 Housing Benefit recipients at May 1995: by amount and social security status ..... 53
A3.05 Housing Benefit recipients at May 1995: by country, tenancy and social security status ..... 54
A3.06 Housing Benefit recipients at May 1995: Average eligible rent and average Housing Benefit by country and social security status ..... 55
A3.07 Local Authority tenants receiving Housing Benefit at May 1995: Average eligible rent and average Housing Benefit by country and social security status ..... 56
A3.08 Private tenants receiving Housing Benefit at May 1995: Average eligible rent and average Housing Benefit by country and social security status ..... 57
A3.09 Housing Benefit recipients with children at May 1995: by number of children and social security status ..... 58
A3.10 Children in households receiving Housing Benefit at May 1995: by age of children and social security status of household ..... 58
A3.11 Housing Benefit recipients at May 1995: by tenure, age and social security status ..... 59
A3.12 Housing Benefit recipients with non-dependants at May 1995: by status of non-dependants and social security status of recipient ..... 60
A3.13 Housing Benefit recipients with non-dependants at May 1995: by age of non-dependants and social security status of recipient ..... 61
A3.14 Housing Benefit recipients at May 1995: Capital holdings by whether in receipt of Income Support and social security status ..... 62
A3.15 Housing Benefit recipients at May 1995: by type of income and social security status ..... 63
A3.16 Personal Allowances ..... 64
A3.17 Rates of Premiums ..... 65
A3.18 Non-dependant deductions ..... 66

## A3.01 Housing Benefit Recipients: by tenancy and country

|  | Great Britain |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All cases | $\begin{gathered} \text { LA } \\ \text { tenants } \end{gathered}$ | Private tenants | Regulated tenancies | De-regulated tenancies | Housing Association tenants | Other |
| 1990 |  |  |  |  |  |  |  |
| May | 3,995 | 2,928 | 1,067 |  |  |  |  |
| August | 3,900 | 2,906 | 994 |  |  |  |  |
| November | 3,925 | 2,919 | 1,006 |  |  |  |  |
| 1991 |  |  |  |  |  |  |  |
| February | 3,985 | 2,942 | 1,043 |  |  |  |  |
| May | 4,030 | 2,945 | 1,085 |  |  |  |  |
| August | 4,082 | 2,963 | 1,119 |  |  |  |  |
| November | 4,155 | 2,973 | 1,182 |  |  |  |  |
| 1992 |  |  |  |  |  |  |  |
| February | 4,200 | 2,981 | 1,219 | - | 57 | - |  |
| May | 4,325 | 3,034 | 1,292 | 381 | 571 | 340 |  |
| August | 4,338 | 3,023 | 1,315 | 373 | 603 | 339 |  |
| November | 4,382 | 3,028 | 1,354 | 362 | 630 | 362 | - |
| 1993 |  |  |  |  |  |  |  |
| February | 4,473 | 3,049 | 1,424 | 359 | 689 | 375 |  |
| May | 4,533 | 3,053 | 1,481 | 338 | 730 | 412 |  |
| August | 4,579 | 3,060 | 1,519 | 324 | 757 | 439 |  |
| November | 4,628 | 3,053 | 1,575 | 317 | 798 | 460 |  |
| 1994 |  |  |  |  |  |  |  |
| February | 4,665 | 3,045 | 1,619 | 309 | 826 | 484 |  |
| May | 4,650 | 3,016 | 1,634 | 294 | 826 | 509 | 5 |
| August | 4,667 | 3,007 | 1,660 | 283 | 845 | 527 | 6 |
| November | 4,711 | 3,009 | 1,702 | 276 | 862 | 557 | 7 |
| 1995 |  |  |  |  |  |  |  |
| February | 4,739 | 2,992 | 1,747 | 263 | 886 | 590 | 7 |
| May | 4,734 | 2,964 | 1,770 | 258 | 893 | 610 | 9 |
| August | 4,752 | 2,953 | 1,799 | 247 | 910 | 633 | 9 |
| November | 4,760 | 2,922 | 1,838 | 238 | 922 | 668 | 9 |
| 1996 |  |  |  |  |  |  |  |
| February | 4,785 | 2,918 | 1,867 | 230 | 932 | 694 | 11 |


| A3.O1 (continued) |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

A3.01 (continued)

|  | Wales |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { All } \\ \text { cases } \end{gathered}$ | $\begin{array}{r} \text { LA } \\ \text { tenants } \end{array}$ | Private tenants | Regulated tenancies | De-regulated tenancies | Housing Association tenants | Other |
| 1990 |  |  |  |  |  |  |  |
| May | 206 | 151 | 55 | - |  | - |  |
| August | 202 | 152 | 50 |  | - | - |  |
| November | 202 | 151 | 51 | - | - | - | - |
| 1991 |  |  |  |  |  |  |  |
| February | 206 | 153 | 53 | - | - | - |  |
| May | 205 | 151 | 54 | - |  | - |  |
| August | 207 | 152 | 55 | - | - | - |  |
| November | 214 | 153 | 61 | - | - | - |  |
| 1992 |  |  |  |  |  |  |  |
| February | 214 | 153 | 61 |  | - |  |  |
| May | 217 | 154 | 64 | 18 | 30 | 16 |  |
| August | 219 | 153 | 66 | 18 | 32 | 16 |  |
| November | 221 | 152 | 68 | 16 | 35 | 17 |  |
| 1993 |  |  |  |  |  |  |  |
| February | 225 | 154 | 72 | 16 | 38 | 18 |  |
| May | 226 | 153 | 72 | 16 | 38 | 18 |  |
| August | 228 | 154 | 75 | 16 | 39 | 20 |  |
| November | 231 | 153 | 78 | 15 | 41 | 22 |  |
| 1994 |  |  |  |  |  |  |  |
| February | 234 | 153 | 81 | 14 | 44 | 24 |  |
| May | 233 | 152 | 81 | 13 | 43 | 24 |  |
| August | 236 | 152 | 83 | 13 | 45 | 26 |  |
| November | 237 | 152 | 85 | 12 | 46 | 27 |  |
| 1995 |  |  |  |  |  |  |  |
| February | 240 | 152 | 87 | 12 | 47 | 29 |  |
| May | 238 | 151 | 88 | 11 | 47 | 29 |  |
| August | 240 | 151 | 89 | 11 | 48 | 30 |  |
| November | 240 | 150 | 90 | 10 | 48 | 31 |  |
| 1996 |  |  |  |  |  |  |  |
| February | 242 | 150 | 92 | 10 | 49 | 32 |  |


| A3.01 (continued) |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

Notes: Figures represent the number of cases receiving benefit on the last working day of the month.
A breakdown of Regulated, Deregulated and Housing Association tenancies was not available before May 1992.

Fig A3.01

## Housing Benefit

All Housing Benefit cases: by tenancy


A3.02 Average amounts of Housing Benefit: by tenancy and country
£ per week

| Great Britain | England |  |  | Wales |  |  | Scotland |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| LA cases tenants tenate | $\begin{aligned} & \text { All } \\ & \text { cases } \end{aligned}$ | $\begin{gathered} \text { LA } \\ \text { tenants } \end{gathered}$ | Private tenants | $\begin{aligned} & \text { All } \\ & \text { cases } \end{aligned}$ | tenants | Private tenants | $\begin{aligned} & \text { All } \\ & \text { cases } \end{aligned}$ | $\begin{array}{r} \text { LA } \\ \text { tenants } \end{array}$ | Private tenants |

All Housing Benefit recipients

| May 1990 | $21 \cdot 31$ | $19 \cdot 80$ | $25 \cdot 45$ | $21 \cdot 81$ | $20 \cdot 18$ | $25 \cdot 86$ | $20 \cdot 87$ | $20 \cdot 37$ | $22 \cdot 24$ | $18 \cdot 55$ | $17 \cdot 71$ | $23 \cdot 13$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| May 1991 | $25 \cdot 41$ | $22 \cdot 76$ | $32 \cdot 57$ | $26 \cdot 16$ | $23 \cdot 35$ | $32 \cdot 96$ | $24 \cdot 39$ | $22 \cdot 57$ | $29 \cdot 44$ | $21 \cdot 19$ | $19 \cdot 87$ | $29 \cdot 72$ |
| May 1992 | $30 \cdot 03$ | $26 \cdot 45$ | $38 \cdot 45$ | $31 \cdot 08$ | $27 \cdot 30$ | $37 \cdot 99$ | $28 \cdot 18$ | $25 \cdot 86$ | $33 \cdot 80$ | $23 \cdot 81$ | $22 \cdot 13$ | $33 \cdot 72$ |
| May 1993 | $33 \cdot 74$ | $28 \cdot 95$ | $43 \cdot 61$ | $35 \cdot 02$ | $29 \cdot 95$ | $44 \cdot 34$ | $31 \cdot 40$ | $28 \cdot 12$ | $38 \cdot 97$ | $25 \cdot 82$ | $23 \cdot 79$ | $36 \cdot 67$ |
| May 1994 | $36 \cdot 55$ | $30 \cdot 74$ | $47 \cdot 28$ | $37 \cdot 97$ | $31 \cdot 86$ | $48 \cdot 12$ | $34 \cdot 27$ | $30 \cdot 49$ | $41 \cdot 41$ | $27 \cdot 57$ | $24 \cdot 84$ | $39 \cdot 84$ |
| May 1995 | $39 \cdot 60$ | $33 \cdot 09$ | $50 \cdot 49$ | $41 \cdot 20$ | $34 \cdot 39$ | $51 \cdot 51$ | $36 \cdot 11$ | $32 \cdot 23$ | $42 \cdot 80$ | $29 \cdot 45$ | $26 \cdot 26$ | $42 \cdot 07$ |

Housing Benefit cases also in receipt of Income Support

| May 1990 | $24 \cdot 74$ | $22 \cdot 60$ | $30 \cdot 88$ | $25 \cdot 28$ | $22 \cdot 98$ | $31 \cdot 28$ | $24 \cdot 04$ | $23 \cdot 26$ | $26 \cdot 15$ | $21 \cdot 71$ | $20 \cdot 39$ | $29 \cdot 54$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| May 1991 | $29 \cdot 35$ | $26 \cdot 16$ | $37 \cdot 20$ | $30 \cdot 15$ | $26 \cdot 76$ | $37 \cdot 69$ | $27 \cdot 93$ | $26 \cdot 14$ | $32 \cdot 31$ | $24 \cdot 77$ | $23 \cdot 05$ | $34 \cdot 51$ |
| May 1992 | $34 \cdot 19$ | $29 \cdot 88$ | $43 \cdot 20$ | $35 \cdot 32$ | $30 \cdot 77$ | $43 \cdot 91$ | $31 \cdot 76$ | $29 \cdot 29$ | $36 \cdot 94$ | $27 \cdot 12$ | $25 \cdot 14$ | $37 \cdot 64$ |
| May 1993 | $38 \cdot 00$ | $32 \cdot 23$ | $48 \cdot 58$ | $39 \cdot 39$ | $33 \cdot 31$ | $49 \cdot 41$ | $34 \cdot 51$ | $31 \cdot 04$ | $40 \cdot 96$ | $29 \cdot 08$ | $26 \cdot 47$ | $41 \cdot 77$ |
| May 1994 | $40 \cdot 84$ | $34 \cdot 09$ | $51 \cdot 90$ | $42 \cdot 32$ | $35 \cdot 21$ | $52 \cdot 87$ | $37 \cdot 63$ | $33 \cdot 37$ | $44 \cdot 66$ | $31 \cdot 08$ | $28 \cdot 01$ | $43 \cdot 30$ |
| May 1995 | $44 \cdot 24$ | $36 \cdot 63$ | $55 \cdot 55$ | $45 \cdot 96$ | $38 \cdot 03$ | $56 \cdot 66$ | $39 \cdot 59$ | $35 \cdot 26$ | $46 \cdot 10$ | $33 \cdot 05$ | $29 \cdot 11$ | $46 \cdot 89$ |

Housing Benefit cases not in receipt of Income Support

| May 1990 | $16 \cdot 72$ | $15 \cdot 95$ | $18 \cdot 72$ | $17 \cdot 11$ | $16 \cdot 28$ | $19 \cdot 07$ | $16 \cdot 68$ | $16 \cdot 56$ | $17 \cdot 02$ | $14 \cdot 61$ | $14 \cdot 26$ | $16 \cdot 32$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| May 1991 | $19 \cdot 92$ | $18 \cdot 37$ | $24 \cdot 98$ | $20 \cdot 58$ | $18 \cdot 88$ | $25 \cdot 25$ | $19 \cdot 31$ | $17 \cdot 86$ | $24 \cdot 21$ | $16 \cdot 76$ | $16 \cdot 09$ | $21 \cdot 95$ |
| May 1992 | $23 \cdot 80$ | $21 \cdot 73$ | $29 \cdot 66$ | $24 \cdot 58$ | $22 \cdot 44$ | $26 \cdot 97$ | $22 \cdot 68$ | $21 \cdot 15$ | $27 \cdot 43$ | $19 \cdot 62$ | $18 \cdot 44$ | $27 \cdot 62$ |
| May 1993 | $26 \cdot 50$ | $23 \cdot 91$ | $33 \cdot 05$ | $27 \cdot 38$ | $24 \cdot 69$ | $33 \cdot 45$ | $26 \cdot 06$ | $23 \cdot 64$ | $32 \cdot 67$ | $21 \cdot 24$ | $20 \cdot 16$ | $27 \cdot 94$ |
| May 1994 | $28 \cdot 71$ | $25 \cdot 29$ | $36 \cdot 64$ | $29 \cdot 80$ | $26 \cdot 28$ | $37 \cdot 09$ | $28 \cdot 05$ | $25 \cdot 83$ | $33 \cdot 53$ | $22 \cdot 18$ | $20 \cdot 26$ | $3 \cdot 87$ |
| May 1995 | $30 \cdot 66$ | $27 \cdot 12$ | $38 \cdot 21$ | $31 \cdot 84$ | $28 \cdot 14$ | $38 \cdot 92$ | $29 \cdot 33$ | $27 \cdot 09$ | $34 \cdot 41$ | $23 \cdot 53$ | $21 \cdot 88$ | $31 \cdot 66$ |

Fig A3.02a

## Housing Benefit

Average amount of benefit by whether in receipt of Income Support


Fig A3.02b

## Housing Benefit

Average amount of benefit by tenancy


## A3.03 Expenditure on Housing Benefit

|  | $1981 / 82$ | $1986 / 87$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  | $\mathbf{1 , 6 5 6}$ | $\mathbf{3 , 4 1 8}$ | $\mathbf{6 , 4 8 2}$ | $\mathbf{7 , 9 0 1}$ | $\mathbf{9 , 2 1 8}$ | $\mathbf{1 0 , 1 8 1}$ | $\mathbf{1 0 , 8 4 8}$ |
| Total Expenditure <br> of which: <br> Rent Rebate (LA tenants) <br> Rent Allowance (Private tenants) | 1,386 | 2,420 | 4,054 | 4,614 | 5,032 | 5,304 | 5,470 |

Note: The housing help of Supplementary Benefit 1981/82 has been included in Housing Benefit expenditure.

## Fig A3.05

## Housing Benefit

Housing Benefit recipients at May 1995: by amount of HB

## Thousands



## A3.04 Housing Benefit recipients at May 1995: by amount and social security status

|  |  |  | ed 60 a | and over |  |  | Aged | under |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | In |  |  |  |  |  |  |
|  |  |  | Retire- | receipt | Others | All | Disab- | Lone | Unem- | Others |
| Housing | All | All aged | ment | of other | aged | aged |  | parent | ployed | aged |
| Benefit | house- | 60 and | pens- |  | 60 or | under | prem- | prem- | with | under |
| £ per week | holds | over | ioner | benefits | over | 60 | ium | ium | UB | 60 |
| All households | 4,734 | 1,934 | 1,647 | 157 | 130 | 2,800 | 638 | 894 | 92 | 1,174 |
| $0 \cdot 50$ to 5.00 | 52 | 30 | 26 | 2 | 1 | 22 | 4 | 5 | 1 | 13 |
| 5.01 to 10.00 | 98 | 59 | 54 | 3 | 2 | 39 | 10 | 8 | 1 | 20 |
| 10.01 to 15.00 | 158 | 93 | 82 | 7 | 4 | 65 | 16 | 14 | 2 | 33 |
| $15 \cdot 01$ to $20 \cdot 00$ | 221 | 137 | 123 | 9 | 5 | 85 | 25 | 16 | 3 | 40 |
| $20 \cdot 01$ to $25 \cdot 00$ | 371 | 213 | 189 | 15 | 9 | 158 | 49 | 36 | 6 | 66 |
| $25 \cdot 01$ to $30 \cdot 00$ | 666 | 321 | 276 | 27 | 18 | 346 | 100 | 96 | 11 | 139 |
| 30.01 to 35.00 | 745 | 327 | 280 | 27 | 19 | 419 | 106 | 128 | 15 | 170 |
| $35 \cdot 01$ to $40 \cdot 00$ | 656 | 260 | 217 | 23 | 19 | 396 | 92 | 128 | 13 | 163 |
| $40 \cdot 01$ to $45 \cdot 00$ | 479 | 179 | 147 | 16 | 15 | 300 | 65 | 105 | 10 | 119 |
| $45 \cdot 01$ to $50 \cdot 00$ | 329 | 113 | 94 | 8 | 11 | 216 | 43 | 76 | 8 | 89 |
| $50 \cdot 01$ to 55.00 | 230 | 74 | 63 | 5 | 6 | 156 | 27 | 57 | 5 | 66 |
| $55 \cdot 01$ to $60 \cdot 00$ | 182 | 46 | 37 | 4 | 5 | 136 | 25 | 49 | 4 | 57 |
| $60 \cdot 01$ to $65 \cdot 00$ | 128 | 28 | 23 | 3 | 3 | 100 | 19 | 37 | 3 | 40 |
| 65.01 and over | 419 | 55 | 37 | 7 | 11 | 364 | 57 | 139 | 10 | 158 |

# A3.05 Housing Benefit recipients at May 1995: by country, tenancy and social security status 

|  | Aged 60 and over |  |  |  |  | Aged under 60 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { All } \\ & \text { house- } \\ & \text { holds } \end{aligned}$ | In <br> All Retire- receipt aged ment of other Others 60 and pens- NIaged 60 over ioner benefits or over |  |  |  | $\begin{array}{r} \text { All } \\ \text { aged } \\ \text { under } \\ 60 \end{array}$ | $\begin{gathered} \text { Disab- } \\ \text { ility } \\ \text { prem- } \\ \text { ium } \end{gathered}$ | $\begin{aligned} & \text { Lone } \\ & \text { parent } \\ & \text { prem- } \\ & \text { ium } \end{aligned}$ | Unem- ployed with $\qquad$ | Others aged under 60 |
| Great Britain | 4,734 | 1,934 | 1,647 | 157 | 130 | 2,800 | 638 | 894 | 92 | 1,174 |
| LA tenants | 2,964 | 1,421 | 1,216 | 117 | 88 | 1,543 | 410 | 571 | 36 | 526 |
| Private tenants | 1,769 | 513 | 430 | 41 | 42 | 1,256 | 229 | 323 | 56 | 648 |
| of which: Regulated tenancies | 257 | 159 | 141 | 9 | 10 | 98 | 25 | 20 | 4 | 50 |
| Deregulated tenancies | 893 | 100 | 68 | 14 | 18 | 793 | 117 | 164 | 43 | 469 |
| Housing association tenants <br> Other | 610 9 | 250 4 | 218 3 | 19 | 14 | 360 5 | 85 1 | 139 | 10 | 126 3 |
| England | 3,953 | 1,611 | 1,379 | 122 | 110 | 2,341 | 495 | 754 | 79 | 1,013 |
| LA tenants | 2,380 | 1,147 | 989 | 86 | 72 | 1,233 | 306 | 468 | 29 | 431 |
| Private tenants of which: | 1,573 | 464 | 389 | 36 | 38 | 1,109 | 189 | 286 | 50 | 583 |
| Regulated tenancies | 234 | 148 | 130 | 8 | 10 | 86 | 21 | 17 | 3 | 45 |
| Deregulated tenancies Housing association | 789 | 88 | 60 | 12 | 16 | 701 | 97 | 144 | 38 | 421 |
| Housing association tenants Other | 541 9 | 224 | 196 3 | 16 | 13 | 317 | 70 | 124 | 8 | 114 |
| Wales | 238 | 89 | 72 | 11 | 5 | 149 | 46 | 45 | 4 | 55 |
| LA tenants | 151 | 70 | 57 | 9 | 4 | 81 | 27 | 27 | 1 | 25 |
| Private tenants of which: | 88 | 19 | 15 | 2 | 2 | 69 | 19 | 18 | 3 | 30 |
| Regulated tenancies | 11 | 5 | 5 | - |  | 4 | 20 | 1 |  | 3 |
| Deregulated tenancies Housing association | 47 | 4 | 2 | - | 1 | 43 | 10 | 9 | 2 | 22 |
| tenants | 29 | 10 | 8 | 1 | 1 | 20 | 6 | 8 | - | 5 |
| Other |  |  |  |  |  |  |  |  |  |  |
| Scotland | 543 | 234 | 195 | 25 | 14 | 309 | 98 | 95 | 9 | 106 |
| LA tenants | 434 | 204 | 170 | 21 | 12 | 230 | 77 | 76 | 6 | 71 |
| Private tenants of which: | 109 | 30 | 25 | 3 | 2 | 79 | 21 | 19 | 4 | 35 |
| Regulated tenancies | 12 | 6 | 6 | - | - | 6 | 2 | 2 | - | 3 |
| Deregulated tenancies | 57 | 8 | 6 | 1 | 1 | 50 | 10 | 11 | 2 | 26 |
| Housing association tenants | 40 | 16 | 14 | 2 | 1 | 23 | 9 | 7 | 1 | 6 |


| A3.06 Housing Benefi Average eligibl by country and | Recip rent social | ents at May 1995: nd average Housing ecurity status | nefit |  |  | er week |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Aged 60 and over |  | Aged under 60 |  |  |  |
| households |  | In <br> Retire- receipt ment of other Others pens- NI aged 60 ioner benefits or over |  | Disab- Lone ility parent prem- prem- | Unemployed with UB UB | Others aged under 60 |

## All Housing Benefit recipients

| Great Britain |  |  |  |  |  |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Eligible rent | $43 \cdot 79$ | $38 \cdot 64$ | $38 \cdot 11$ | $39 \cdot 69$ | $44 \cdot 07$ | $47 \cdot 35$ | $43 \cdot 18$ | $49 \cdot 19$ | $45 \cdot 47$ | $48 \cdot 36$ |
| Housing Benefit | $39 \cdot 60$ | $33 \cdot 11$ | $32 \cdot 32$ | $35 \cdot 22$ | $40 \cdot 54$ | $44 \cdot 08$ | $40 \cdot 28$ | $46 \cdot 85$ | $42 \cdot 60$ | $44 \cdot 16$ |
| England |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | $45 \cdot 50$ | $39 \cdot 92$ | $39 \cdot 31$ | $41 \cdot 49$ | $45 \cdot 76$ | $49 \cdot 34$ | $45 \cdot 52$ | $51 \cdot 07$ | $46 \cdot 76$ | $50 \cdot 11$ |
| Housing Benefit | $41 \cdot 20$ | $34 \cdot 21$ | $33 \cdot 34$ | $36 \cdot 86$ | $42 \cdot 17$ | $46 \cdot 01$ | $42 \cdot 58$ | $48 \cdot 74$ | $43 \cdot 90$ | $45 \cdot 82$ |
|  |  |  |  |  |  |  |  |  |  |  |
| Wales | $39 \cdot 87$ | $36 \cdot 96$ | $36 \cdot 67$ | $38 \cdot 20$ | $38 \cdot 43$ | $41 \cdot 60$ | $40 \cdot 14$ | $44 \cdot 42$ | $41 \cdot 98$ | $40 \cdot 48$ |
| Eligible rent | $36 \cdot 11$ | $32 \cdot 11$ | $31 \cdot 68$ | $33 \cdot 65$ | $34 \cdot 82$ | $38 \cdot 48$ | $37 \cdot 19$ | $42 \cdot 32$ | $39 \cdot 84$ | $36 \cdot 32$ |
| Housing Benefit |  |  |  |  |  |  |  |  |  |  |
| Scotland |  | $32 \cdot 06$ | $30 \cdot 44$ | $30 \cdot 11$ | $31 \cdot 38$ | $33 \cdot 30$ | $35 \cdot 05$ | $32 \cdot 75$ | $36 \cdot 59$ | $36 \cdot 21$ |

Housing Benefit cases also in receipt of Income Support

| Great Britain |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Eligible rent | $44 \cdot 95$ | 38.74 | $37 \cdot 64$ | 41-14 | $44 \cdot 80$ | $47 \cdot 68$ | $44 \cdot 55$ | 49-33 | $45 \cdot 73$ | 47-84 |
| Housing Benefit | $44 \cdot 24$ | $37 \cdot 70$ | $36 \cdot 74$ | 40.00 | $42 \cdot 81$ | $47 \cdot 11$ | $43 \cdot 71$ | 48.99 | 45-34 | $47 \cdot 19$ |
| England |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | 46.70 | $40 \cdot 06$ | 38.87 | 42.91 | $46 \cdot 32$ | $49 \cdot 58$ | $46 \cdot 85$ | 51.18 | 47.04 | $49 \cdot 54$ |
| Housing Benefit | $45 \cdot 96$ | 38.97 | $37 \cdot 93$ | 41.71 | $44 \cdot 25$ | 48.99 | $45 \cdot 91$ | $50 \cdot 83$ | $46 \cdot 57$ | $48 \cdot 89$ |
| Wales |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | $40 \cdot 22$ | 36.93 | $36 \cdot 42$ | $39 \cdot 39$ | $37 \cdot 94$ | 41.56 | $40 \cdot 76$ | $44 \cdot 16$ | 43.07 | $39 \cdot 64$ |
| Housing Benefit | $39 \cdot 59$ | $35 \cdot 99$ | $35 \cdot 76$ | $38 \cdot 03$ | $35 \cdot 36$ | $41 \cdot 05$ | $40 \cdot 47$ | $43 \cdot 86$ | $43 \cdot 07$ | $38 \cdot 76$ |
| Scotland |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | 33.57 | 30-19 | 29.48 | $32 \cdot 16$ | 34•19 | $35 \cdot 28$ | 33.39 | $36 \cdot 33$ | 36.33 | 35.57 |
| Housing Benefit | 33.05 | $29 \cdot 46$ | $28 \cdot 78$ | $31 \cdot 46$ | $33 \cdot 20$ | $34 \cdot 86$ | $32 \cdot 82$ | $36 \cdot 09$ | 36.33 | 35.03 |
| Housing Benefit cases not in receipt of Income Support |  |  |  |  |  |  |  |  |  |  |
| Great Britain |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | $41 \cdot 55$ | $38 \cdot 54$ | $38 \cdot 50$ | 37-80 | 41.41 | $46 \cdot 20$ | $40 \cdot 56$ | $48 \cdot 34$ | $45 \cdot 12$ | $50 \cdot 25$ |
| Housing Benefit | $30 \cdot 66$ | 28.66 | $28 \cdot 52$ | 28.99 | $32 \cdot 29$ | $33 \cdot 74$ | $33 \cdot 77$ | $33 \cdot 39$ | 38.83 | $33 \cdot 11$ |
| England |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | $43 \cdot 13$ | $39 \cdot 78$ | $39 \cdot 69$ | 39.54 | $43 \cdot 54$ | $48 \cdot 47$ | $42 \cdot 81$ | $50 \cdot 34$ | $46 \cdot 39$ | $52 \cdot 22$ |
| Housing Benefit | $31 \cdot 84$ | $29 \cdot 60$ | $29 \cdot 43$ | 30•19 | $33 \cdot 98$ | $35 \cdot 41$ | $35 \cdot 85$ | $34 \cdot 97$ | $40 \cdot 26$ | 34.54 |
| Wales |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | 39-20 | 37.00 | 36.90 | 36.95 | $40 \cdot 45$ | $41 \cdot 72$ | 39.13 | $46 \cdot 01$ | $40 \cdot 57$ | $43 \cdot 36$ |
| Housing Benefit | $29 \cdot 33$ | 28.00 | $27 \cdot 72$ | $29 \cdot 05$ | $32 \cdot 62$ | 30•86 | $31 \cdot 83$ | $32 \cdot 62$ | $35 \cdot 69$ | $27 \cdot 95$ |
| Scotland |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | $32 \cdot 21$ | $30 \cdot 67$ | $30 \cdot 66$ | 30.51 | $31 \cdot 44$ | $34 \cdot 42$ | $31 \cdot 79$ | $37 \cdot 77$ | 36.04 | 36.07 |
| Housing Benefit | $23 \cdot 53$ | $22 \cdot 57$ | $22 \cdot 38$ | $23 \cdot 66$ | $24 \cdot 10$ | $24 \cdot 91$ | $25 \cdot 99$ | $24 \cdot 69$ | $27 \cdot 74$ | $22 \cdot 84$ |

Notes:
'Eligible rent' is the average amount of rent and/or other payments which are taken into account when a claimant's HB is calculated.

## A3.07 Local Authority tenants receiving Housing Benefit at May 1995: Average eligible rent and average Housing Benefit by country and social security status

|  | Aged 60 and over |  |  | Aged under 60 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| households |  | Retire- receipt ment of other pensNI ioner benefits | Others aged 60 or over |  | Disability premium | Lone parent premium | Unemployed with UB | Others aged under 60 |

All Local Authority tenants in receipt of Housing Benefit

| Eligible rent | $36 \cdot 64$ | $37 \cdot 49$ | $36 \cdot 50$ | $36 \cdot 32$ | 39.03 | 38.27 | $36 \cdot 61$ | 39.82 | $36 \cdot 37$ | $38 \cdot 02$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Housing Benefit | 31.08 | 33.09 | $30 \cdot 72$ | 31.79 | $35 \cdot 18$ | $34 \cdot 94$ | $33 \cdot 51$ | $37 \cdot 57$ | $33 \cdot 20$ | $33 \cdot 32$ |
| England |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | 38.05 | $38 \cdot 96$ | 37.89 | $37 \cdot 77$ | $40 \cdot 64$ | 39.81 | 38.29 | 41.29 | $37 \cdot 17$ | $39 \cdot 44$ |
| Housing Benefit | $32 \cdot 26$ | $34 \cdot 39$ | $31 \cdot 86$ | 33.09 | $36 \cdot 70$ | $36 \cdot 38$ | 35.09 | $39 \cdot 06$ | 33.89 | $34 \cdot 55$ |
| Wales |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | 35.64 | $36 \cdot 21$ | 35-40 | 37-18 | $35 \cdot 57$ | 36.71 | $36 \cdot 43$ | $37 \cdot 57$ | 36.03 | $36 \cdot 11$ |
| Housing Benefit | $30 \cdot 74$ | $32 \cdot 23$ | $30 \cdot 36$ | $32 \cdot 63$ | 31.91 | $33 \cdot 51$ | $33 \cdot 71$ | $35 \cdot 60$ | $34 \cdot 78$ | $30 \cdot 91$ |
| Scotland |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | 29.08 | $29 \cdot 88$ | 28.83 | 30•15 | $30 \cdot 67$ | 30.59 | 30.01 | $31 \cdot 56$ | $32 \cdot 52$ | $30 \cdot 01$ |
| Housing Benefit | $24 \cdot 61$ | $26 \cdot 26$ | $24 \cdot 22$ | $26 \cdot 19$ | $27 \cdot 28$ | $27 \cdot 73$ | $27 \cdot 18$ | $29 \cdot 12$ | $29 \cdot 39$ | $26 \cdot 70$ |

Local Authority tenants also in receipt of Income Support

| Great Britain |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Eligible rent | $37 \cdot 58$ | 36.25 | $35 \cdot 81$ | $36 \cdot 45$ | $39 \cdot 67$ | $38 \cdot 36$ | $37 \cdot 40$ | $39 \cdot 81$ | $37 \cdot 26$ | $37 \cdot 27$ |
| Housing Benefit | $36 \cdot 63$ | $35 \cdot 07$ | $34 \cdot 77$ | $35 \cdot 16$ | $37 \cdot 41$ | $37 \cdot 54$ | $36 \cdot 22$ | $39 \cdot 39$ | $36 \cdot 56$ | $36 \cdot 18$ |
| England |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | 39.04 | $37 \cdot 68$ | $37 \cdot 22$ | $37 \cdot 92$ | $41 \cdot 12$ | $39 \cdot 83$ | $39 \cdot 14$ | 41.26 | 37.70 | 38.59 |
| Housing Benefit | 38.03 | $36 \cdot 43$ | $36 \cdot 12$ | $36 \cdot 57$ | 38.71 | 38.96 | $37 \cdot 80$ | $40 \cdot 82$ | $36 \cdot 83$ | $37 \cdot 47$ |
| Wales |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | 36.15 | 35.07 | $34 \cdot 77$ | $36 \cdot 55$ | $35 \cdot 65$ | $36 \cdot 77$ | $36 \cdot 61$ | $37 \cdot 75$ | $33 \cdot 86$ | 35.81 |
| Housing Benefit | $35 \cdot 26$ | $34 \cdot 02$ | $34 \cdot 00$ | $34 \cdot 87$ | $32 \cdot 92$ | $35 \cdot 97$ | $36 \cdot 18$ | $37 \cdot 28$ | $33 \cdot 86$ | $34 \cdot 26$ |
| Scotland |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | $29 \cdot 76$ | 28.53 | $28 \cdot 13$ | 29•80 | $30 \cdot 71$ | $30 \cdot 49$ | 29.97 | 31.05 | $35 \cdot 78$ | 29.92 |
| Housing Benefit | $29 \cdot 11$ | $27 \cdot 71$ | $27 \cdot 33$ | 28.99 | $29 \cdot 70$ | 29.93 | $29 \cdot 23$ | $30 \cdot 80$ | $35 \cdot 78$ | $29 \cdot 15$ |

Local Authority tenants not in receipt of Income Support

| Great Britain |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Eligible rent | 37.34 | 37.01 | 37.08 | 36-16 | $36 \cdot 83$ | 37.98 | $35 \cdot 17$ | 39.88 | $34 \cdot 68$ | $40 \cdot 29$ |
| Housing Benefit | $27 \cdot 12$ | $27 \cdot 35$ | $27 \cdot 33$ | $27 \cdot 45$ | $27 \cdot 54$ | $26 \cdot 66$ | $28 \cdot 61$ | $26 \cdot 36$ | 26.79 | $24 \cdot 63$ |
| England |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | 38.82 | $38 \cdot 39$ | 38.44 | $37 \cdot 56$ | $38 \cdot 79$ | $39 \cdot 72$ | $36 \cdot 63$ | $41 \cdot 49$ | 36.13 | $42 \cdot 01$ |
| Housing Benefit | $28 \cdot 14$ | 28.34 | 28.33 | $28 \cdot 30$ | $28 \cdot 89$ | $27 \cdot 72$ | $29 \cdot 83$ | $27 \cdot 50$ | 28.09 | $25 \cdot 79$ |
| Wales |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | $36 \cdot 33$ | 36.19 | 35.97 | $37 \cdot 79$ | $35 \cdot 27$ | $36 \cdot 56$ | $36 \cdot 15$ | $36 \cdot 42$ | $40 \cdot 23$ | 37.06 |
| Housing Benefit | $27 \cdot 09$ | $27 \cdot 52$ | $27 \cdot 05$ | $30 \cdot 43$ | $28 \cdot 22$ | $26 \cdot 36$ | $29 \cdot 83$ | $24 \cdot 95$ | $36 \cdot 56$ | $20 \cdot 32$ |
| Scotland |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | $30 \cdot 06$ | 29.58 | 29.43 | $30 \cdot 52$ | $30 \cdot 59$ | 30.84 | $30 \cdot 08$ | $33 \cdot 76$ | 27.29 | $30 \cdot 29$ |
| Housing Benefit | $21 \cdot 88$ | $21 \cdot 75$ | $21 \cdot 54$ | $23 \cdot 16$ | $22 \cdot 91$ | $22 \cdot 10$ | $24 \cdot 25$ | $21 \cdot 76$ | $19 \cdot 16$ | $18 \cdot 66$ |

[^6]
# A3.08 Private tenants receiving Housing Benefit at May 1995: Average eligible rent and average Housing Benefit 

|  | Aged 60 and over |  |  |  | Aged under 60 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All households |  | Retire ment pensioner | receipt of other benefits | Others aged 60 or over |  | Disability premium | Lone parent prem- | Unemployed with UB | Others aged under 60 |

## All private tenants in receipt of Housing Benefit

| Great Britain |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Eligible rent | $54 \cdot 34$ | $44 \cdot 15$ | $42 \cdot 64$ | $49 \cdot 30$ | $54 \cdot 61$ | $58 \cdot 50$ | $54 \cdot 96$ | $65 \cdot 77$ | $51 \cdot 26$ | $56 \cdot 75$ |
| Housing Benefit | $50 \cdot 49$ | 38.71 | $36 \cdot 83$ | $45 \cdot 02$ | 51.77 | $55 \cdot 31$ | $52 \cdot 43$ | $63 \cdot 25$ | $48 \cdot 57$ | 52.95 |
| England |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | $55 \cdot 39$ | $44 \cdot 54$ | 42.94 | $50 \cdot 35$ | $55 \cdot 35$ | 59.93 | $57 \cdot 21$ | $67 \cdot 04$ | $52 \cdot 24$ | 57.99 |
| Housing Benefit | 51.51 | 39.04 | $37 \cdot 09$ | $45 \cdot 82$ | $52 \cdot 43$ | 56.73 | $54 \cdot 70$ | $64 \cdot 56$ | $49 \cdot 61$ | $54 \cdot 15$ |
| Wales |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | $46 \cdot 17$ | 41.87 | $41 \cdot 33$ | $43 \cdot 66$ | $45 \cdot 16$ | $47 \cdot 35$ | $45 \cdot 55$ | $55 \cdot 15$ | $45 \cdot 18$ | 44•10 |
| Housing Benefit | $42 \cdot 80$ | $37 \cdot 20$ | $36 \cdot 53$ | $39 \cdot 12$ | $41 \cdot 64$ | $44 \cdot 34$ | $42 \cdot 28$ | $52 \cdot 85$ | $42 \cdot 57$ | $40 \cdot 80$ |
| Scotland |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | $45 \cdot 68$ | $39 \cdot 60$ | 38.79 | $40 \cdot 05$ | 48.56 | 48.01 | $42 \cdot 90$ | $56 \cdot 43$ | $42 \cdot 09$ | $47 \cdot 03$ |
| Housing Benefit | $42 \cdot 07$ | $34 \cdot 61$ | $33 \cdot 00$ | 38.86 | $47 \cdot 58$ | $44 \cdot 93$ | $40 \cdot 84$ | $53 \cdot 28$ | 38.47 | $43 \cdot 44$ |

Private tenants also in receipt of Income Support

| Great Britain |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Eligible rent | $55 \cdot 90$ | $45 \cdot 22$ | $42 \cdot 57$ | 54-18 | 55.09 | $58 \cdot 75$ | 56.78 | $66 \cdot 05$ | $52 \cdot 40$ | $55 \cdot 80$ |
| Housing Benefit | $55 \cdot 55$ | $44 \cdot 56$ | $42 \cdot 04$ | $53 \cdot 46$ | $53 \cdot 65$ | $58 \cdot 48$ | $56 \cdot 52$ | $65 \cdot 86$ | $52 \cdot 24$ | $55 \cdot 48$ |
| England |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | 57.04 | $45 \cdot 63$ | $42 \cdot 87$ | $54 \cdot 88$ | $56 \cdot 00$ | $60 \cdot 12$ | 58.90 | $67 \cdot 37$ | 53.75 | 57.00 |
| Housing Benefit | $56 \cdot 66$ | $44 \cdot 93$ | $42 \cdot 30$ | $54 \cdot 06$ | 54.56 | $59 \cdot 83$ | $58 \cdot 59$ | $67 \cdot 17$ | 53.57 | $56 \cdot 66$ |
| Wales |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | $46 \cdot 36$ | $42 \cdot 75$ | $41 \cdot 64$ | $51 \cdot 67$ | $42 \cdot 93$ | 47-13 | $46 \cdot 60$ | $54 \cdot 25$ | $49 \cdot 46$ | $42 \cdot 71$ |
| Housing Benefit | $46 \cdot 10$ | $42 \cdot 17$ | $41 \cdot 27$ | $51 \cdot 67$ | $40 \cdot 65$ | $46 \cdot 94$ | $46 \cdot 51$ | $54 \cdot 21$ | $49 \cdot 46$ | $42 \cdot 36$ |
| Scotland |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | $46 \cdot 99$ | $40 \cdot 71$ | 38.45 | $47 \cdot 25$ | $48 \cdot 95$ | $48 \cdot 63$ | 45-11 | $56 \cdot 68$ | 37.28 | $46 \cdot 53$ |
| Housing Benefit | $46 \cdot 89$ | $40 \cdot 56$ | $38 \cdot 39$ | $47 \cdot 25$ | $48 \cdot 06$ | $48 \cdot 54$ | 45-11 | $56 \cdot 48$ | $37 \cdot 28$ | $46 \cdot 46$ |

## Private tenants not in receipt of Income Support

| Great Britain |  |  |  |  |  |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Eligible rent | $50 \cdot 53$ | $43 \cdot 03$ | $42 \cdot 71$ | $42 \cdot 66$ | $52 \cdot 63$ | $57 \cdot 56$ | $51 \cdot 17$ | $63 \cdot 92$ | $49 \cdot 97$ | $60 \cdot 83$ |
| Housing Benefit | $38 \cdot 21$ | $32 \cdot 53$ | $32 \cdot 05$ | $33 \cdot 53$ | $43 \cdot 92$ | $43 \cdot 53$ | $43 \cdot 94$ | $46 \cdot 33$ | $44 \cdot 43$ | $42 \cdot 11$ |
| England |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | $51 \cdot 38$ | $43 \cdot 41$ | $43 \cdot 00$ | $44 \cdot 20$ | $52 \cdot 71$ | $59 \cdot 24$ | $53 \cdot 54$ | $64 \cdot 88$ | $50 \cdot 55$ | $62 \cdot 34$ |
| Housing Benefit | $38 \cdot 92$ | $32 \cdot 88$ | $32 \cdot 35$ | $34 \cdot 63$ | $43 \cdot 81$ | $44 \cdot 87$ | $46 \cdot 29$ | $47 \cdot 23$ | $45 \cdot 20$ | $43 \cdot 21$ |
| Wales |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | $45 \cdot 69$ | $40 \cdot 63$ | $40 \cdot 94$ | $31 \cdot 26$ | $57 \cdot 41$ | $48 \cdot 03$ | $43 \cdot 74$ | $60 \cdot 70$ | $40 \cdot 69$ | $49 \cdot 21$ |
| Housing Benefit | $34 \cdot 41$ | $30 \cdot 19$ | $30 \cdot 61$ | $19 \cdot 67$ | $47 \cdot 04$ | $36 \cdot 37$ | $34 \cdot 94$ | $44 \cdot 38$ | $35 \cdot 36$ | $35 \cdot 03$ |
| Scotland |  |  |  |  |  |  |  |  |  |  |
| Eligible rent | $42 \cdot 84$ | $38 \cdot 45$ | $39 \cdot 10$ | $30 \cdot 43$ | $45 \cdot 73$ | $46 \cdot 15$ | $39 \cdot 01$ | $55 \cdot 22$ | $48 \cdot 64$ | $48 \cdot 90$ |
| Housing Benefit | 31.66 | $28 \cdot 42$ | $28 \cdot 19$ | $27 \cdot 66$ | $44 \cdot 10$ | $34 \cdot 09$ | $33 \cdot 34$ | $37 \cdot 43$ | $40 \cdot 10$ | $32 \cdot 14$ |

Notes: 'Eligible rent' is the average amount of rent and/or other payments which are taken into account when a claimant's HB is calculated.

A3.09 Housing Benefit recipients with children at May 1995:
by number of children and social security status
Thousands

|  | Aged 60 and over |  |  |  | Aged under 60 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | households |  | Retire- receipt ment of other pens- NI ioner benefits | Others aged 60 or over |  | Disability premium | Lone parent premium | Unemployed with UB | Others aged under 60 |
| Households with children | 1,413 | 22 | $8 \quad 6$ | 8 | 1,391 | 164 | 894 | 24 | 309 |
| 1 child | 599 | 15 | $6 \quad 4$ | 5 | 585 | 69 | 417 | 8 | 90 |
| 2 children | 478 | 4 | $1 \quad 1$ | 2 | 475 | 54 | 297 | 9 | 115 |
| 3 children | 215 | 2 | - - | 1 | 214 | 26 | 120 | 3 | 65 |
| 4 or more children | 120 | 2 | 1 | 1 | 119 | 15 | 60 | 4 | 40 |

A3.10 Children in households receiving Housing Benefit at May 1995: by age of children and social security status of household

Thousands

| Age of children (years) | Allhouse- | Aged 60 and over |  |  |  | Aged under 60 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | In |  |  |  |  |  |  |
|  |  | All | Retire | receipt | Others | All | Disab- | Lone | Unem- | Others |
|  |  | aged | ment | of other | aged | aged |  | parent | ployed | aged |
|  |  | 60 and | pens |  | 60 or | under | prem- | prem- | with | under |
|  | holds | over | ioner | benefits | over | 60 | ium | ium | UB | 60 |

All Housing Benefit recipients

| All children | 2,738 | $\mathbf{3 6}$ | $\mathbf{1 2}$ | $\mathbf{9}$ | $\mathbf{1 5}$ | $\mathbf{2 , 7 0 2}$ | $\mathbf{3 2 3}$ | $\mathbf{1 , 6 3 3}$ | $\mathbf{5 2}$ | $\mathbf{6 9 4}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Under 11 | 1,925 | 11 | 3 | 3 | 5 | 1,914 | 190 | 1,182 | 38 | 504 |
| 11 to 15 | 653 | 15 | 5 | 4 | 6 | 638 | 106 | 367 | 11 | 154 |
| 16 and 17 | 134 | 7 | 3 | 2 | 2 | 126 | 23 | 70 | 3 | 30 |
| 18 | 26 | 2 | 1 | - | 1 | 24 | 4 | 13 | 1 | 6 |

Housing Benefit cases also in receipt of Income Support

| All children | 2,228 | 27 | 7 | 7 | $\mathbf{1 3}$ | 2,201 | $\mathbf{2 4 7}$ | $\mathbf{1 , 4 4 3}$ | $\mathbf{4 2}$ | $\mathbf{4 6 9}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Under 11 |  |  |  |  |  |  |  |  |  | 31 |
| 11 to 15 | 1,582 | 8 | 2 | 2 | 4 | 1,573 | 141 | 1,067 | 334 |  |
| 16 and 17 | 521 | 11 | 3 | 3 | 5 | 510 | 83 | 309 | 9 | 109 |
| 18 | 104 | 5 | 2 | 1 | 2 | 99 | 19 | 57 | 2 | 21 |
| 18 | 21 | 2 | - | - | 1 | 19 | 4 | 10 | - | 5 |

Housing Benefit cases not in receipt of Income Support

| All children | $\mathbf{5 1 0}$ | $\mathbf{9}$ | $\mathbf{5}$ | $\mathbf{2}$ | $\mathbf{2}$ | $\mathbf{5 0 1}$ | $\mathbf{7 7}$ | $\mathbf{1 9 0}$ | $\mathbf{1 0}$ | $\mathbf{2 2 5}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Under 11 |  |  |  |  |  |  |  |  | 115 | 7 |
| 11 to 15 | 344 | 3 | 1 | 1 | 1 | 341 | 49 | 170 |  |  |
| 16 and 17 | 132 | 4 | 2 | 1 | 1 | 128 | 23 | 58 | 2 | 45 |
| 18 | 29 | 2 | 1 | - | 1 | 27 | 4 | 14 | 1 | 9 |

## A3.11 Housing Benefit recipients at May 1995 by tenure, age and social security status

|  |  |  | ged 60 and over |  |  | Age | under |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | In |  |  |  |  |  |  |
|  |  | All | Retire- receipt | Others | All | Disab- | Lone | Unem- | Others |
|  | All | aged | ment of other | aged | aged | ility | parent | ployed | aged |
| Age of | house- | 60 and | pens- NI | 60 or | under | prem- | prem- | with | under |
| claimant | holds | over | ioner benefits | over | 60 | ium | ium | UB | 60 |

Local Authority tenants

| Total | 2,964 | 1,421 | 1,216 | 117 | 88 | 1,543 | 410 | 571 | 36 | 526 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 16-19 | 32 | - | - | - |  | 32 | 3 | 13 | - | 16 |
| 20-24 | 155 | - | - | - | - | 155 | 13 | 86 | 4 | 52 |
| 25-29 | 244 | - | - | - | - | 244 | 27 | 141 | 7 | 70 |
| 30-34 | 267 | - | - | - | - | 267 | 39 | 143 | 8 | 77 |
| 35-39 | 212 | - | - | - | - | 212 | 45 | 94 | 5 | 69 |
| 40-44 | 177 | - | - | - | - | 177 | 54 | 55 | 4 | 63 |
| 45-49 | 159 | 1 | - | - | - | 158 | 66 | 26 | 4 | 62 |
| 50-54 | 142 | 2 | - | 1 | - | 140 | 73 | 10 | 3 | 55 |
| 55-59 | 166 | 8 | 1 | 4 | 2 | 158 | 90 | 5 | 1 | 62 |
| 60-64 | 194 | 194 | 64 | 71 | 58 |  | - | - |  |  |
| 65-69 | 247 | 247 | 205 | 33 | 9 |  | - |  | - |  |
| 70-74 | 321 | 321 | 311 | 5 | 6 |  | - | - | - |  |
| 75-79 | 272 | 272 | 266 | 2 | 4 | - | - | - | - |  |
| 80 and over | 378 | 378 | 370 | - | 8 | - | - | - | - | - |
| Private tenants |  |  |  |  |  |  |  |  |  |  |
| Total | 1,769 | 513 | 430 | 41 | 42 | 1,256 | 229 | 323 | 56 | 648 |
| 16-19 | 55 | - | - | - | - | 55 | 2 | 12 | 0 | 41 |
| 20-24 | 226 |  | - | - | - | 226 | 15 | 65 | 14 | 132 |
| 25-29 | 256 | - | - | - | - | 256 | 22 | 82 | 15 | 137 |
| 30-34 | 220 | - | - | - | - | 220 | 32 | 71 | 10 | 107 |
| 35-39 | 147 | - | - | - | - | 147 | 29 | 47 | 6 | 65 |
| 40-44 | 117 | - | - | - | - | 116 | 31 | 27 | 5 | 54 |
| 45-49 | 97 | - | - | - | - | 96 | 33 | 14 | 3 | 47 |
| 50-54 | 74 | - | - | - | - | 73 | 31 | 4 | 3 | 35 |
| 55-59 | 69 | 3 | - | 1 | 1 | 67 | 33 | 2 | 1 | 31 |
| 60-64 | 75 | 75 | 22 | 26 | 27 |  | - | - | - |  |
| 65-69 | 81 | 81 | 65 | 11 | 5 |  | - | - | - | - |
| 70-74 | 96 | 96 | 92 | 2 | 3 |  | - | - | - |  |
| 75-79 | 90 | 90 | 87 | 1 | 2 | - | - | - | - | - |
| 80 and over | 167 | 167 | 163 | - | 4 | - | - | - | - | - |

[^7]
## A3.12 Housing Benefit recipients with non-dependants at May 1995: by status of non-dependants and social security status of recipient

Thousands

|  | Aged 60 and over |  |  |  | Aged under 60 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All households |  |  | Others aged 60 or over | $\begin{array}{r} \text { All } \\ \text { aged } \\ \text { under } \\ 60 \end{array}$ | Disability premium | Lone parent premium | Unemployed with UB | Others aged under 60 |
| Households: |  |  |  |  |  |  |  |  |  |
| Total with non-dependants | 458 | 188 | 14323 | 22 | 271 | 87 | 63 | 5 | 115 |
| of which: |  |  |  |  |  |  |  |  |  |
| Attracting deductions for non-dependants | 301 | 159 | $124 \quad 16$ | 19 | 143 | 48 | 28 | 3 | 63 |
| Non-dependants: |  |  |  |  |  |  |  |  |  |
| Total | 549 | 217 | $161 \quad 27$ | 29 | 332 | 107 | 74 | 6 | 144 |
| Attracting deductions | 342 | 170 | 128 15 | 26 | 173 | 50 | 34 | 4 | 85 |
| Not attracting deductions | 207 | 48 | 3311 | 3 | 159 | 58 | 40 | 2 | 59 |
| Status: |  |  |  |  |  |  |  |  |  |
| In remunerative work | 155 | 77 | $57 \quad 9$ | 10 | 79 | 26 | 17 | 2 | 34 |
| Not in work, not on IS | 81 | 44 | $37 \quad 3$ | 5 | 36 | 12 | 9 | 1 | 15 |
| Not in work, on IS | 260 | 88 | 6313 | 12 | 172 | 57 | 34 | 3 | 78 |
| Not in work, on GTA | 16 | 1 | - - | - | 15 | 5 | 5 |  | 5 |
| Other | 36 | 7 | $4 \quad 1$ | 2 | 29 | 8 | 9 | 1 | 11 |

Notes: $\quad$ Someone paying rent to a claimant is not classified as a non-dependant. They are classed as a tenant, sub tenant or boarder, unless they do not count as someone paying rent under HB rules, for example, a close relative paying rent.

## A3.13 Housing Benefit recipients with non-dependants at May 1995: by age of non-dependants and social security status of recipient

|  |  | Aged 60 and over |  |  |  | Aged under 60 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Age of non-dependant (years) | households | $\begin{array}{r} \text { All } \\ \text { aged } \\ 60 \text { and } \\ \text { over } \end{array}$ | Retire ment pens ioner |  | Others aged 60 and over | $\begin{array}{r} \text { All } \\ \text { aged } \\ \text { under } \\ 60 \end{array}$ | Disability premium | Lone parent premium | Unemployed with UB | Others aged under 60 |
| Total | 549 | 217 | 161 | 27 | 29 | 332 | 108 | 74 | 6 | 144 |
| 16-17 | 30 | 1 | 1 | - | - | 29 | 7 | 12 | - | 9 |
| 18-24 | 231 | 36 | 17 | 9 | 10 | 195 | 60 | 45 | 3 | 86 |
| 25-34 | 124 | 57 | 36 | 10 | 11 | 67 | 27 | 9 | 1 | 30 |
| 35-44 | 68 | 54 | 46 | 4 | 3 | 14 | 5 | 3 | 1 | 6 |
| 45-54 | 43 | 33 | 30 | 1 | 2 | 10 | 3 | 2 | - | 5 |
| 55-64 | 23 | 16 | 14 | 1 | 1 | 6 | 2 | 2 | - | 3 |
| 65-74 | 16 | 11 | 9 | 1 | 1 | 5 | 1 | 1 | - | 3 |
| 75-79 | 5 | 4 | 3 | - | - | 2 | 1 | - | - | 1 |
| 80 and over | 9 | 6 | 5 | - | - | 3 | 1 | - | - | 1 |

Note: $\quad$ This table includes all non-dependants irrespective of whether a deduction is made when a Housing Benefit recipient's benefit is calculated

Fig A3.13

## Housing Benefit

Housing Benefit cases by social security status: May 1995


## A3.14 Housing Benefit recipients at May 1995: Capital holdings by whether in receipt of Income Support and social security status

Thousands

|  | Aged 60 and over |  |  | Aged under 60 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All households |  |  In <br> receipt  <br> Retire- of <br> ment other <br> pens- NI <br> ioner benefits | Others <br> aged 60 and over |  | Disability prem- | Lone parent premium | Unemployed with UB | Others aged under 60 |

With Income Support

| Total excluding nil | $\mathbf{3 0 4}$ | $\mathbf{2 4 4}$ | $\mathbf{2 1 8}$ | $\mathbf{9}$ | $\mathbf{1 6}$ | $\mathbf{6 0}$ | $\mathbf{1 6}$ | $\mathbf{1 5}$ | $\mathbf{2}$ | $\mathbf{2 6}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| capital |  |  |  |  |  |  |  |  |  |  |

Without Income Support

| Total excluding nil <br> capital | $\mathbf{6 4 7}$ | $\mathbf{5 6 4}$ | $\mathbf{5 3 0}$ | $\mathbf{2 2}$ | $\mathbf{1 2}$ | $\mathbf{8 3}$ | $\mathbf{2 6}$ | $\mathbf{1 3}$ | $\mathbf{4}$ | 40 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1 to 500 | 157 | 112 | 102 | 6 | 3 | 45 | 10 | 10 | 2 | 24 |
| 501 to 1,000 | 73 | 64 | 60 | 3 | 1 | 9 | 4 | 1 | - | 4 |
| 1,001 to 1,500 | 61 | 55 | 51 | 3 | 1 | 7 | 2 | 1 | - | 3 |
| 1,501 to 2,000 | 53 | 49 | 47 | 1 | - | 4 | 2 | - | - | 1 |
| 2,001 to 3,000 | 111 | 103 | 97 | 5 | 1 | 7 | 3 | 1 | 1 | 3 |
| 3,001 to 4,000 | 56 | 53 | 51 | 2 | 1 | 3 | 1 | - | - | 1 |
| 4,001 to 6,000 | 64 | 61 | 58 | 1 | 2 | 3 | 1 | - | - | 1 |
| 6,001 to 8,000 | 35 | 33 | 32 | 1 | 1 | 2 | 1 | - | - | 1 |
| 8,001 to 16,000 | 37 | 34 | 32 | - | 2 | 3 | 1 | - | - | 1 |
| Average capital(£s) | 2,584 | 2,760 | 2,790 | 1,838 | 3,133 | 1,391 | 1,737 | 786 | 1,804 | 1,319 |

## A3.15 Housing Benefit recipients at May 1995: by type of income and social security status

| All cases |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Total | $\begin{array}{r} \text { Aged } \\ 60 \\ \text { and over } \end{array}$ | Disability premium | Lone parent premium | Others |

Type of income

| Net income from: employment self-employment | $\begin{array}{r} 431 \\ 21 \end{array}$ | 26 | 22 1 | $\begin{array}{r} 147 \\ 2 \end{array}$ | $\begin{array}{r} 236 \\ 17 \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Child Benefit | 1,390 | 21 | 161 | 880 | 328 |
| One Parent Benefit | 413 | 1 | 23 | 388 | 1 |
| Family Credit | 190 | 1 | 2 | 99 | 87 |
| State Retirement Pension | 1,664 | 1,664 |  |  |  |
| Occupational Pension | 568 | 544 | 10 | 1 | 12 |
| Statutory Sick Pay | 4 |  |  |  | 3 |
| Incapacity Benefit | 431 | 134 | 274 | 1 | 22 |
| Severe Disablement |  |  |  |  |  |
| Allowance | 92 | 20 | 72 | - |  |
| Industrial Injuries Benefit | 26 | 17 | 5 | - | 3 |
| Statutory Maternity Pay | 1 |  |  | 1 |  |
| Maternity Allowance | 1 | 5 |  |  |  |
| Attendance Allowance | 300 | 295 | 5 | - |  |
| Invalid Care Allowance | 82 | 10 | 27 | 20 | 25 |
| War Disability Pension | 30 | 26 | 3 |  | 1 |
| War Widows Pension | 10 | 9 |  | - |  |
| Widows Benefits | 55 | 11 | 13 | 9 | 22 |
| Unemployment Benefit | 100 | 4 | 3 | 1 | 93 |
| DLA care component | 207 | 77 | 130 | - | 1 |
| DLA mobility component | 272 | 124 | 148 | - | - |
| Disability Working |  |  |  |  |  |
| Allowance | 2 |  | 2 |  |  |
| Other Income | 67 | 40 | 9 | 6 | 12 |
| GT Allowance | 21 | - | - | 1 | 20 |
| Maintenance payments | 31 | 3 | 2 | 23 | 3 |
| Payments from sub-tenants | 4 | 1 | - | 1 | 1 |

[^8]A3.16 Personal Allowances
£ per week

|  | Single |  |  | Lone parent |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Under 18 | 18 to 24 | 25 or over | Under 18 | 18 or over |  |
| 11 April 1988 | 19.40 | 26.05 | 33.40 | 19.40 | 33.40 |  |
| 10 April 1989 | 20.80 | 27.40 | 34.90 | 20.80 | 34.90 |  |
| 10 July 1989 | 27.40 | 27.40 | 34.90 | 27.40 | 34.90 |  |
| 9 April 1990 | 28.80 | 28.80 | 36.70 | 28.80 | 36.70 |  |
| 8 April 1991 | $31 \cdot 15$ | 31.15 | 39.65 | 31.15 | 39.65 |  |
| 7 October 1991 | $31 \cdot 40$ | 31.40 | 39.65 | 31.40 | 39.65 |  |
| 6 April 1992 | $33 \cdot 60$ | 33.60 | 42.45 | 33.60 | 42.45 |  |
| 12 April 1993 | $34 \cdot 80$ | 34.80 | 44.00 | 34.80 | 44.00 |  |
| 11 April 1994 | $36 \cdot 15$ | 36.15 | 45.70 | $36 \cdot 15$ | 45.70 |  |
| 10 April 1995 | $36 \cdot 80$ | 36.80 | 46.50 | 36.80 | 46.50 |  |
| 8 April 1996 | $37 \cdot 90$ | 37.90 | 47.90 | 37.90 | 47.90 |  |
|  | Cou |  |  | Dependant | ldren |  |
|  | Both under 18 | One or both 18 or over | Under 11 | 11 to 15 | 16 to 17 | 18 |
| 11 April 1988 | 38.80 | 51.45 | 10.75 | $16 \cdot 10$ | 19.40 | 26.05 |
| 10 April 1989 | 41.60 | 54.80 | 11.75 | 17.35 | 20.80 | 27.40 |
| 9 April 1990 | $43 \cdot 80$ | 57.60 | 12.35 | 18.25 | 21.90 | 28.80 |
| 8 April 1991 | $47 \cdot 30$ | 62.25 | 13.35 | 19.75 | 23.65 | 31.15 |
| 7 October 1991 | $47 \cdot 30$ | 62.25 | 13.60 | 20.00 | 23.90 | 31.40 |
| 6 April 1992 | $50 \cdot 60$ | $66 \cdot 60$ | 14.55 | 21.40 | 25.55 | 33.60 |
| 12 April 1993 | $52 \cdot 40$ | 69.00 | 15.05 | 22.15 | 26.45 | 34.80 |
| 11 April 1994 | $54 \cdot 55$ | 71.70 | 15.65 | 23.00 | 27.50 | $36 \cdot 15$ |
| 10 April 1995 | $55 \cdot 55$ | 73.00 | 15.95 | 23.40 | 28.00 | 36.80 |
| 8 April 1996 | $57 \cdot 20$ | 75.20 | 16.45 | $24 \cdot 10$ | 28.85 | 37.90 |

## A3.17 Rates of Premiums

£ per week

|  | Family | Lone parent | Disabled child | Carer (1) | Disability |  | Severe disability |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Single | Couple | Single | Couple |
| 11 April 1988 | 6.15 | 8.60 | $6 \cdot 15$ |  | 13.05 | 18.60 | 24.75 | 49.50 |
| 10 April 1989 | 6.50 | 8.90 | $6 \cdot 50$ |  | 13.70 | 19.50 | $26 \cdot 20$ | $52 \cdot 40$ |
| 9 April 1990 | 7.35 | 9.70 | 15.40 | 10.00 | 15.40 | $22 \cdot 10$ | 28.20 | 56.40 |
| 8 April 1991 | 7.952 | 10.05 | 16.65 | 10.80 | 16.65 | 23.90 | 31.25 | $62 \cdot 50$ |
| 6 April 1992 | 9.30 | $10 \cdot 60$ | 17.80 | 11.55 | 17.80 | 25.55 | 32.55 | $65 \cdot 10$ |
| 12 April 1993 | 9.65 | 10.95 | 18.45 | 11.95 | 18.45 | 26.45 | 33.70 | 67.40 |
| 11 April 1994 | 10.05 | 11.25 | 19.45 | 12.40 | 19.45 | 27.80 | 34.30 | 68.60 |
| 10 April 1995 | 10.25 | 11.50 | 19.80 | 12.60 | 19.80 | 28.30 | 35.05 | $70 \cdot 10$ |
| 8 April 1996 | 10.55 | 11.50 | $20 \cdot 40$ | 13.00 | $20 \cdot 40$ | 29.15 | 36.40 | 72.80 |


|  | Pensioner |  | Enhanced Pensioner © |  | Higher Pensioner |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Single | Couple | Single | Couple | Single | Couple |
| 11 April 1988 | 10.65 | 16.25 |  |  | 13.05 | 18.60 |
| 10 April 1989 | 11.20 | 17.05 |  |  | 13.70 | 19.50 |
| 9 October 1989 | 11.20 | 17.05 | 13.70 | 20.55 | 16.20 | 23.00 |
| 9 April 1990 | 11.80 | 17.95 | 14.40 | 21.60 | 17.05 | 24.25 |
| 8 April 1991 | 13.75 | 20.90 | 15.55 | 23.35 | 18.45 | 26.20 |
| 6 April 1992 | 14.70 | 22.35 | 16.65 | 25.00 | 20.75 | 29.55 |
| 5 October 1992 | 16.70 | 25.35 | 18.65 | 28.00 | 22.75 | 32.55 |
| 12 April 1993 | 17.30 | 26.25 | 19.30 | 29.00 | 23.55 | 33.70 |
| 11 April 1994 | 18.25 | 27.55 | 20.35 | 30.40 | 24.70 | 35.30 |
| 10 April 1995 | 18.60 | 28.05 | 20.70 | 30.95 | 25.15 | 35.95 |
| 8 April 1996 | 19.15 | 28.90 | 21.30 | 31.90 | 25.90 | 37.05 |

Notes: Carer premium introduced in October 1990.
(2) Family premium increased to $£ 8.70$ from 7 October 1991.
(3) Enhanced Pensioner premium introduced in October 1989.

## A3.18 Non-dependant deductions

| Range of gross income |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 April 1988 |  | Below $£ 49.20$ | $£ 49.20$ or over |  |  |
|  | Rent | $3 \cdot 45$ | 8.20 |  |  |
|  | Rates | 3.00 | 3.00 |  |  |
| 1 April 1989 | Rent Rates | Below $£ 52 \cdot 10$ | $£ 52 \cdot 10$ or over |  |  |
|  |  | 3.85 | $9 \cdot 15$ |  |  |
|  |  | $3 \cdot 35$ | $3 \cdot 35$ |  |  |
| 1 April 1990 |  | Below £56.05 | $£ 56.05$ or over |  |  |
| 1 April 1991 | Below $\begin{array}{r}62 \cdot 15 \\ 5.70\end{array}$ |  | $£ 62.15$ or over13.50 |  |  |
|  |  |  |  |  |
| 1 April 1992 |  |  |  | $£ 65$ to £99.99 | $£ 100$ to $£ 129.99$ | $£ 130$ or over |
|  |  | $4.00$ | 8.00 | 12.00 | 21.00 |
| 1 April 1993 | $\begin{array}{r} \text { Below } £ 70 \\ 4.00 \end{array}$ |  | $£ 70$ to £104.99 | $£ 105$ to $£ 134.99$ | $£ 135$ or over |
|  |  |  | 8.00 | 12.00 | 21.00 |
| 1 April 1994 | $\begin{array}{r} \text { Below } £ 72 \\ 5.00 \end{array}$ |  | $£ 72$ to £107.99 | $£ 108$ to $£ 138.99$ | $£ 139$ or over |
|  |  |  | 9.00 | 13.00 | 25.00 |
| 1 April 1995 | Below $£ 74$ |  | $£ 74$ to $£ 110.99$ | $£ 111$ to $£ 144.99$ | $£ 145$ or over |
|  |  |  | 10.00 | 14.00 | 30.00 |
| 1 April 1996 | Below $£ 76$$6.00$ |  | $£ 76$ to £113.99 | $£ 114$ to $£ 149.99$ | $£ 150$ or over |
|  |  |  | 12.00 | 16.00 | 32.00 |

Notes: $\quad$ The deductions shown are those for non-dependants aged 18 or over in remunerative work.
The lowest rate of deduction also applies to non-dependants aged 18 or over not in remunerative work, and to those aged over 25 on Income Support.
No deductions are made for non-dependants aged under 18, or for those under 25 and on Income Support, or where the claimant is blind or receiving Attendance Allowance or the care component of DLA.


## Council Tax Benefit

## Community Charge Benefit

## Council Tax Benefit

Council Tax Benefit is an income-related Social Security benefit designed to help people on low incomes pay their Council Tax. It is administered by Local Authorities. Generally it is calculated in the same way as Housing Benefit, taking into account the claimant's applicable amount, resources and any non-dependant deductions.

There are two types of Council Tax Benefit: maximum Council Tax Benefit and Second Adult Rebate. Most of the Council Tax Benefit tables in this chapter deal only with maximum Council Tax Benefit.

Maximum Council Tax Benefit can help people who are liable to pay Council Tax, whether they are employed or unemployed but most full-time students are not entitled. Maximum Council Tax Benefit is paid by a rebate to the Council Tax bill. If the claimant gets Income Support, they can get up to $100 \%$ help, less any non-dependant deductions that may be appropriate. Claimants who do not get Income Support have their benefit assessed in a similar way to Housing Benefit. Maximum Council Tax Benefit is reduced by $20 \%$ of any net income above their applicable amount. If a claimant has more than $£ 16,000$ in capital, they cannot get Council Tax Benefit.

Second Adult Rebates are another kind of help for people who are solely liable for their Council Tax. The claimant can get a Second Adult Rebate if they have a second adult in their household who would normally be expected to pay something towards the Council Tax bill, but cannot afford to do so. The rebates are worked out on the financial circumstances of the second adult, not the person responsible for paying the bill. The local authority can award rebates of up to $25 \%$.

If the claimant can get both maximum Council Tax Benefit and Second Adult Rebate, the local authority must award them the greater benefit.

Introduced 1 April 1993
Non-contributory, Means tested, Non-taxable
A4
Introduced 1 April 1990 (1 April 1989 in Scotland) Non-contributory, Means tested, Non-taxable

## Community Charge Benefit

Council Tax Benefit replaced Community
Charge Benefit in April 1993. Community Charge Benefit was available to anyone who was liable for paying the full personal Community Charge or for Collective Community Charge contributions. It was paid by a rebate to their Community Charge bill. It was designed to help people on low incomes pay their Community Charge. It had similar rules to Housing Benefit and Council Tax Benefit, except there were no non-dependant deductions in Community Charge Benefit.

Claimants in receipt of Income Support were entitled to the maximum Community Charge Benefit of $80 \%$. For those claimants not on Income Support, the maximum benefit was reduced by $15 \%$ of any net income above the applicable amount.

A new scheme was introduced from April 1996 to encourage people to return to work. This allows awards of Council Tax Benefit to continue for the first four weeks after starting work regardless of earnings.

## Source

A $100 \%$ count of recipients is carried out in May, August, November and February from the Housing Benefit Management Information System. This system collects data on both Housing Benefit and Council Tax Benefit (CCB before 1993/94). Figures for Local Authorities who do not respond are estimated on the basis of previous figures and trends.

Additionally a range of information about a sample of recipients is collected in May. The selection of this sample is as follows:

- For those receiving Income Support and Housing Benefit - a sample of $1 \%$ of those receiving Income Support;
- For those receiving Housing Benefit but not Income Support - approximately a $1 \%$ sample consisting of those claimants with birthdays on four specified days of the year.

The data is weighted to correct for non-response.

Quarterly caseload counts form, the basis of table A4.01. The remaining tables in this section are analyses of the annual sample survey for May 1995.

Where recipients are analysed by social security status, the following rules apply:

- 'Aged 60 and over' consists of benefit units where either claimant or partner is aged 60 or over.
- 'Aged under 60' consists of benefit units where both claimant and partner are under 60.
- 'Retirement pensioners' consist of benefit units where a State Retirement Pension is payable.
- 'In receipt of other NI benefits' consists of benefit units where State Retirement Pension is not in payment, but the claimant or partner is entitled to a disability premium.

Each case falls in the first applicable category. Claimants with partners are counted as one recipient.

## Note

All tables in this section refer to recipients. Therefore the tables do not include cases where claimants were eligible for Council Tax Benefit but whose entitlement was nil after non-dependant deductions were accounted for.

## Contents

| Table | Council Tax Benefit recipients : by country |  |
| :--- | :--- | :---: |
| A4.01 | Council Tax Benefit recipients at May 1995: <br> by country and social security status | Page |
| A4.02 | Council Tax Benefit recipients at May 1995: <br> by amount and social security status |  |
| A4.03 | Council Tax Benefit recipients at May 1995: <br> by Council Tax band and social security status | 70 |
| A4.04 | Council Tax Benefit Expenditure |  |
| A4.05 | Average Eligible Council Tax and average Council Tax Benefit <br> at May 1995: by country and social security status | 71 |
| A4.06 | Council Tax Benefit recipients at May 1995: <br> by age and social security status | 72 |
| A4.07 | Council Tax Benefit recipients with children at May 1995: <br> Number of children by age and social security status of recipient | 73 |
| A4.09 | Council Tax Benefit recipients with children at May 1995: <br> Households by number of children and social security status |  |
| A4.10 | Council Tax Benefit recipients with non-dependants at May 1995: <br> by status of non-dependants and social security status of recipient | 74 |
| A4.11 | Council Tax Benefit recipients with non-dependants at May 1995: <br> by age of non-dependants and social security status of recipient | 76 |
| A4.12 | Council Tax Benefit recipients at May 1995: <br> Capital holdings by social security status | 76 |
| A4.13 | Council Tax Benefit recipients at May 1995: <br> by type of income and social security status | 77 |
| A4.15 | Personal Allowances <br> Rates of Premiums <br> Non-dependant deductions | 78 |


| A4.01 Council Tax Benefit Recipients: by country |  |  |  | Thousands |
| :---: | :---: | :---: | :---: | :---: |
|  | Great Britain | England | Wales | Scotland |
| May 1993 | 5,291 | 4,485 | 271 | 535 |
| Maximum CTB | 5,252 | 4,451 | 269 | 533 |
| Second Adult Rebate | 39 | 34 | 2 | 3 |
| August 1993 | 5,450 | 4,574 | 276 | 600 |
| Maximum CTB | 5,400 | 4,530 | 273 | 596 |
| Second Adult Rebate | 50 | 43 | 3 | 4 |
| November 1993 | 5,544 | 4,672 | 279 | 592 |
| Maximum CTB | 5,492 | 4,626 | 276 | 589 |
| Second Adult Rebate | 52 | 47 | 3 | 3 |
| February 1994 | 5,578 | 4,714 | 285 | 578 |
| Maximum CTB | 5,523 | 4,667 | 282 | 573 |
| Second Adult Rebate | 55 | 47 |  | 5 |
| May 1994 | 5,549 | 4,697 | 284 | 568 |
| Maximum CTB | 5,497 | 4,651 | 282 | 563 |
| Second Adult Rebate | 53 | 45 | 3 | 5 |
| August 1994 | 5,606 | 4,734 | 288 | 584 |
| Maximum CTB | 5,552 | 4,688 | 285 | 579 |
| Second Adult Rebate | 54 | 46 | 3 | 5 |
| November 1994 | 5,641 | 4,763 | 289 | 589 |
| Maximum CTB | 5,588 | 4,718 | 286 | 584 |
| Second Adult Rebate | 53 | 45 | 3 | 5 |
| February 1995 | 5,656 | 4,785 | 291 | 579 |
| Maximum CTB | 5,604 | 4,741 | 289 | 574 |
| Second Adult Rebate | 52 | 44 | 3 | 5 |
| May 1995 | 5,674 | 4,798 | 290 | 586 |
| Maximum CTB | 5,624 | 4,756 | 288 | 581 |
| Second Adult Rebate | 50 | 43 | 2 | 5 |
| August 1995 | 5,676 | 4,814 | 293 | 569 |
| Maximum CTB | 5,624 | 4,771 | 290 | 563 |
| Second Adult Rebate | 51 | 43 | 3 | 6 |
| November 1995 | 5,696 | 4,816 | 293 | 587 |
| Maximum CTB | 5,645 | 4,774 | 290 | 581 |
| Second Adult Rebate | 51 | 42 | 3 | 6 |
| February 1996 | 5,693 | 4,810 | 298 | 585 |
| Maximum CTB | 5,644 | 4,769 | 295 | 580 |
| Second Adult Rebate | 49 | 41 | 2 | 6 |

Notes: $\quad$ Figures represent the number of cases receiving benefit on the last working day of May, August, November and February. 'Maximum CTB' is a type of CTB (see prologue). 'Maximum' does not mean that all recipients are receiving benefit up to their full liable Council Tax.

## A4.02 Council Tax Benefit Recipients at May 1995: by country and social security status

|  |  | ged 60 and over |  |  | Aged | under |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | In <br> Retire- receipt |  | All | Disa- |  |  |  |
| All | $\begin{array}{r} \text { All } \\ \text { aged } 60 \end{array}$ | ment of other | a 60 | aged | bility | parent | ployed | aged |
| house- | and | pens- NI | and | under | prem- | prem- | with | under |
| holds | over | ioner benefits | over | 60 | ium | ium | UB | 60 |

All Council Tax Benefit recipients

| Great Britain | 5,624 | 2,786 | 2,402 | 208 | 176 | 2,838 | 699 | 960 | 94 | 1,085 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| England | 4,756 | 2,349 | 2,030 | 167 | 152 | 2,406 | 555 | 829 | 82 | 940 |
| Wales | 288 | 133 | 110 | 16 | 7 | 155 | 52 | 49 | 4 | 51 |
| Scotland | 581 | 304 | 262 | 26 | 17 | 276 | 92 | 81 | 9 | 94 |

Council Tax Benefit cases also in receipt of Income Support

| Great Britain | 3,513 | 1,324 | 1,071 | 118 | 135 | 2,189 | 462 | 846 | 55 | 826 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| England | 2,984 | 1,115 | 901 | 95 | 119 | 1,869 | 374 | 733 | 48 | 715 |
| Wales | 198 | 75 | 60 | 9 | 5 | 123 | 35 | 45 | 2 | 42 |
| Scotland | 331 | 134 | 110 | 14 | 11 | 197 | 53 | 69 | 5 | 69 |

Council Tax Benefit cases not in receipt of Income Support

| Great Britain | 2,111 | 1,463 | 1,331 | 90 | 41 | 649 | 237 | 114 | 39 | 259 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| England | 1,771 | 1,234 | 1,129 | 72 | 33 | 537 | 181 | 96 | 34 | 225 |
| Wales | 90 | 58 | 50 | 7 | 2 | 32 | 17 | 5 | 1 | 9 |
| Scotland | 250 | 170 | 152 | 12 | 6 | 80 | 38 | 13 | 3 | 25 |

Note: $\quad$ The table includes maximum Council Tax Benefit cases but excludes Second Adult Rebates.

Fig A4.03
Council Tax Benefit
Recipients at May 1995: by amount of Council Tax Benefit

Thousands


## A4.03 Council Tax Benefit Recipients at May 1995: by amount and social security status

## All Council Tax Benefit recipients

| All households | $\mathbf{5 , 6 2 4}$ | 2,786 | $\mathbf{2 , 4 0 2}$ | $\mathbf{2 0 8}$ | $\mathbf{1 7 6}$ | $\mathbf{2 , 8 3 8}$ | $\mathbf{6 9 9}$ | $\mathbf{9 6 0}$ | $\mathbf{9 4}$ | $\mathbf{1 , 0 8 5}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Benefit $£$ pw |  |  |  |  |  |  |  |  |  |  |
| Up to $2 \cdot 50$ | 346 | 217 | 200 | 13 | 5 | 129 | 29 | 32 | 5 | 63 |
| $2 \cdot 51$ to $5 \cdot 00$ | 827 | 518 | 469 | 30 | 19 | 309 | 93 | 74 | 12 | 129 |
| $5 \cdot 01$ to $7 \cdot 50$ | 2,479 | 1,270 | 1,123 | 77 | 70 | 1,209 | 276 | 512 | 35 | 386 |
| $7 \cdot 51$ to $10 \cdot 00$ | 1,491 | 595 | 476 | 66 | 53 | 897 | 225 | 269 | 31 | 371 |
| $10 \cdot 01$ to $12 \cdot 50$ | 365 | 142 | 103 | 17 | 22 | 223 | 59 | 54 | 9 | 100 |
| $12 \cdot 51$ to $15 \cdot 00$ | 81 | 32 | 22 | 4 | 7 | 49 | 11 | 13 | 2 | 23 |
| $15 \cdot 01$ to $20 \cdot 00$ | 31 | 11 | 7 | 2 | 2 | 20 | 4 | 4 | 1 | 10 |
| $20 \cdot 01$ and over | 4 | 1 | 1 | - | - | 3 | 1 | 1 | - | 1 |

Council Tax Benefit cases also in receipt of Income Support

| All households | $\mathbf{3 , 5 1 3}$ | $\mathbf{1 , 3 2 4}$ | $\mathbf{1 , 0 7 1}$ | $\mathbf{1 1 8}$ | $\mathbf{1 3 5}$ | $\mathbf{2 , 1 8 9}$ | $\mathbf{4 6 2}$ | $\mathbf{8 4 6}$ | $\mathbf{5 5}$ | $\mathbf{8 2 6}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Benefit $£$ pw |  |  |  |  |  |  |  |  |  |  |
| Up to $2 \cdot 50$ | 9 | 3 | 2 | - | - | 7 | 2 | 1 | - | 3 |
| $2 \cdot 51$ to $5 \cdot 00$ | 235 | 93 | 76 | 8 | 9 | 142 | 33 | 44 | 3 | 61 |
| $5 \cdot 01$ to $7 \cdot 50$ | 1,753 | 744 | 645 | 46 | 53 | 1,009 | 189 | 479 | 21 | 320 |
| $7 \cdot 51$ to $10 \cdot 00$ | 1,145 | 369 | 278 | 45 | 46 | 776 | 174 | 254 | 23 | 326 |
|  |  |  |  |  |  |  |  |  |  |  |
| $10 \cdot 01$ to $12 \cdot 50$ | 283 | 88 | 56 | 13 | 19 | 195 | 49 | 52 | 7 | 87 |
| $12 \cdot 51$ to $15 \cdot 00$ | 62 | 20 | 12 | 3 | 6 | 42 | 9 | 13 | 1 | 19 |
| $15 \cdot 01$ to $20 \cdot 00$ | 23 | 6 | 3 | 1 | 1 | 17 | 4 | 4 | 1 | 8 |
| $20 \cdot 01$ and over | 3 | - | - | - | - | 2 | 1 | - | - | 1 |

## Council Tax Benefit cases not in receipt of Income Support

| All households | $\mathbf{2 , 1 1 1}$ | $\mathbf{1 , 4 6 3}$ | $\mathbf{1 , 3 3 1}$ | $\mathbf{9 0}$ | $\mathbf{4 1}$ | $\mathbf{6 4 9}$ | $\mathbf{2 3 7}$ | $\mathbf{1 1 4}$ | $\mathbf{3 9}$ | $\mathbf{2 5 9}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Benefit $£$ pw |  |  |  |  |  |  |  |  |  |  |
| Up to $2 \cdot 50$ | 337 | 215 | 198 | 12 | 4 | 122 | 27 | 31 | 5 | 60 |
| $2 \cdot 51$ to $5 \cdot 00$ | 592 | 425 | 393 | 22 | 10 | 167 | 60 | 30 | 9 | 68 |
| $5 \cdot 01$ to $7 \cdot 50$ | 725 | 525 | 478 | 31 | 16 | 200 | 87 | 33 | 14 | 66 |
| $7 \cdot 51$ to $10 \cdot 00$ | 346 | 225 | 199 | 20 | 6 | 121 | 52 | 16 | 8 | 46 |
|  |  |  |  |  |  | 48 | 4 | 3 | 27 | 10 |
| 3 | 3 |  | 4 | 3 | 2 | 13 |  |  |  |  |
| $10 \cdot 51$ to $12 \cdot 50$ | 19 | 12 | 11 | 1 | 1 | 7 | 1 | - | 1 | 4 |
| $15 \cdot 01$ to $20 \cdot 00$ | 8 | 5 | 4 | - | - | 4 | 1 | - | - | 2 |
| $20 \cdot 01$ and over | 1 | 1 | 1 | - | - | - | - | - | - | - |

Notes: The table includes maximum Council Tax Benefit cases but excludes Second Adult Rebates.

# A4.04 Council Tax Benefit Recipients at May 1995: by Council Tax band and social security status 

Thousands

|  | Aged 60 and over |  |  | Aged under 60 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & \text { All } \\ & \text { house- } \\ & \text { holds } \end{aligned}$ | All aged 60 and over | Retire- receipt ment of other pens- NI ioner benefits | Others aged 60 and over | All aged under under 60 | Disability prem- | Lone parent prem- | Unemployed With | Others aged under 60 |

All Council Tax Benefit recipients

| All households | $\mathbf{5 , 6 2 4}$ | $\mathbf{2 , 7 8 6}$ | $\mathbf{2 , 4 0 2}$ | $\mathbf{2 0 8}$ | $\mathbf{1 7 6}$ | $\mathbf{2 , 8 3 8}$ | $\mathbf{6 9 9}$ | $\mathbf{9 6 0}$ | $\mathbf{9 4}$ | $\mathbf{1 , 0 8 5}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Council Tax Band |  |  |  |  |  |  |  |  |  |  |
| A | 2,819 | 1,350 | 1,159 | 116 | 74 | 1,469 | 401 | 468 | 48 | 552 |
| B | 1,286 | 650 | 563 | 46 | 41 | 636 | 149 | 232 | 20 | 234 |
| C | 900 | 471 | 411 | 28 | 33 | 429 | 92 | 156 | 14 | 166 |
| D | 413 | 211 | 184 | 11 | 16 | 202 | 38 | 73 | 8 | 82 |
| E | 145 | 74 | 62 | 4 | 8 | 71 | 14 | 21 | 2 | 33 |
| F | 40 | 19 | 16 | 1 | 2 | 21 | 4 | 5 | 1 | 11 |
| G | 19 | 8 | 6 | 1 | 1 | 10 | 2 | 2 | - | 6 |
| H | 1 | 1 | - | - | - | 1 | - | - | - | - |
| Not Present | 1 | 1 | 1 | - | - | - | - | - | - | - |

Council Tax Benefit cases also in receipt of Income Support

| All households | $\mathbf{3 , 5 1 3}$ | $\mathbf{1 , 3 2 4}$ | $\mathbf{1 , 0 7 1}$ | $\mathbf{1 1 8}$ | $\mathbf{1 3 5}$ | $\mathbf{2 , 1 8 9}$ | $\mathbf{4 6 2}$ | $\mathbf{8 4 6}$ | $\mathbf{5 5}$ | $\mathbf{8 2 6}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Council Tax Band |  |  |  |  |  |  |  |  |  |  |
| A | 1,844 | 697 | 573 | 67 | 58 | 1,146 | 260 | 418 | 28 | 441 |
| B | 786 | 298 | 240 | 26 | 31 | 487 | 99 | 203 | 13 | 171 |
| C | 524 | 199 | 160 | 15 | 24 | 325 | 60 | 137 | 7 | 120 |
| D | 243 | 89 | 70 | 6 | 13 | 155 | 27 | 64 | 4 | 59 |
| E | 81 | 30 | 20 | 3 | 7 | 52 | 10 | 17 | 1 | 23 |
| F | 22 | 6 | 4 | 1 | 2 | 15 | 3 | 4 | 1 | 7 |
| G | 12 | 4 | 2 | 1 | 1 | 8 | 2 | 2 | - | 5 |
| H | 1 | - | - | - | - | 1 | - | - | - | - |
| Not Present | - | - | - | - | - | - | - | - | - | - |

Council Tax Benefit cases not in receipt of Income Support

| All households | $\mathbf{2 , 1 1 1}$ | $\mathbf{1 , 4 6 3}$ | $\mathbf{1 , 3 3 1}$ | $\mathbf{9 0}$ | $\mathbf{4 1}$ | $\mathbf{6 4 9}$ | $\mathbf{2 3 7}$ | $\mathbf{1 1 4}$ | $\mathbf{3 9}$ | $\mathbf{2 5 9}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Council Tax Band |  |  |  |  |  |  |  |  |  |  |
| A | 975 | 652 | 585 | 50 | 17 | 323 | 141 | 50 | 21 | 111 |
| B | 500 | 352 | 323 | 19 | 10 | 148 | 50 | 29 | 7 | 63 |
| C | 376 | 272 | 251 | 13 | 9 | 104 | 31 | 19 | 7 | 47 |
| D | 170 | 123 | 114 | 6 | 4 | 47 | 11 | 9 | 3 | 23 |
| E | 63 | 45 | 41 | 2 | 1 | 19 | 3 | 4 | 1 | 11 |
| F | 18 | 13 | 11 | 1 | 1 | 6 | 1 | 1 | - | 3 |
| G | 6 | 4 | 4 | - | - | 2 | - | - | - | 1 |
| H | 1 | - | - | - | - | - | - | - | - | - |
| Not Present | 1 | 1 | 1 | - | - | - | - | - | - | - |

Notes: The table includes maximum CTB cases but excludes Second Adult Rebates. Council Tax bands are related to the value of the property as follows:

| Band | Value $£$ | Wales | Scotland |
| :--- | :--- | :--- | :--- |
| A | England | Up 40,000 | Up to 30,000 |
| B to 27,000 |  |  |  |
| C | 40,001 to 52,000 | 30,001 to 39,000 | 27,001 to 35,000 |
| $D$ | 52,001 to 68,000 | 39,001 to 51,000 | 35,001 to 45,000 |
| $E$ | 68,001 to 88,000 | 51,001 to 66,000 | 45,001 to 58,000 |
| $F$ | 88,001 to 120,000 | 66,001 to 90,000 | 58,001 to 80,000 |
| $G$ | 120,001 to 160,000 | 90,001 to 120,000 | 80,001 to 106,000 |
| $H$ | 160,001 to 320,000 | 120,001 to 240,000 | 106,001 to 212,000 |
| $H$ | 320,001 and over | 240,001 and over | 212,001 and over |


| A4.05 Council Tax Benefit Expenditure |  |  |  | £ millions |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  | $1981 / 82$ | $1986 / 87$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| Total Expenditure <br> of which: <br> Rate Rebate <br> Community Charge Benefit <br> Council Tax Benefit | 891 | $\mathbf{1 , 6 3 5}$ | $\mathbf{1 , 3 9 8}$ | $\mathbf{1 , 6 8 4}$ | $\mathbf{1 , 9 2 9}$ | $\mathbf{2 , 0 6 9}$ | $\mathbf{2 , 1 4 5}$ |

Fig $A 4.06$
Council Tax Benefit
Recipients at May 1995: by social security status


## A4.06 Average Eligible Council Tax and average Council Tax Benefit at May 1995: by country and social security status

£ per week

|  | Aged 60 and over |  |  | Aged under 60 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | In | Others |  |  |  |  |  |
|  | All | Retire- receipt | aged | All | Disa- | Lone | Unem- | Others |
| All | aged 60 | ment of other | 60 | aged | bility | parent | ployed | aged |
| house- | and | pens- NI | and | under | prem- | prem- | with | under |
| holds | over | ioner benefits | over | 60 | ium | ium | UB | 60 |

All Council Tax Benefit recipients

| Great Britain |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Eligible CT | $7 \cdot 80$ | $7 \cdot 73$ | $7 \cdot 65$ | $8 \cdot 18$ | $8 \cdot 34$ | $7 \cdot 86$ | $7 \cdot 91$ | $7 \cdot 42$ | 8.08 | $8 \cdot 19$ |
| CTB | $6 \cdot 71$ | $6 \cdot 30$ | $6 \cdot 14$ | $6 \cdot 99$ | $7 \cdot 63$ | $7 \cdot 12$ | $7 \cdot 12$ | 7•01 | $7 \cdot 17$ | $7 \cdot 21$ |
| England |  |  |  |  |  |  |  |  |  |  |
| Eligible CT | 7.97 | $7 \cdot 88$ | $7 \cdot 79$ | $8 \cdot 46$ | $8 \cdot 53$ | $8 \cdot 05$ | $8 \cdot 17$ | $7 \cdot 60$ | $8 \cdot 24$ | $8 \cdot 36$ |
| CTB | $6 \cdot 86$ | $6 \cdot 40$ | $6 \cdot 23$ | $7 \cdot 20$ | 7-80 | 7-31 | $7 \cdot 38$ | $7 \cdot 20$ | 7-30 | 7-36 |
| Wales |  |  |  |  |  |  |  |  |  |  |
| Eligible CT | 5.00 | $4 \cdot 99$ | $4 \cdot 93$ | 5.44 | $4 \cdot 84$ | 5.02 | $5 \cdot 13$ | $4 \cdot 70$ | $5 \cdot 27$ | $5 \cdot 20$ |
| CTB | $4 \cdot 40$ | $4 \cdot 18$ | $4 \cdot 10$ | $4 \cdot 69$ | $4 \cdot 31$ | $4 \cdot 59$ | $4 \cdot 60$ | $4 \cdot 46$ | $4 \cdot 71$ | $4 \cdot 70$ |
| Scotland |  |  |  |  |  |  |  |  |  |  |
| Eligible CT | $7 \cdot 75$ | $7 \cdot 78$ | $7 \cdot 73$ | $8 \cdot 10$ | $8 \cdot 06$ | $7 \cdot 72$ | $7 \cdot 88$ | $7 \cdot 18$ | $7 \cdot 79$ | 8.03 |
| CTB | $6 \cdot 64$ | $6 \cdot 39$ | $6 \cdot 25$ | 7-08 | $7 \cdot 48$ | $6 \cdot 91$ | $7 \cdot 00$ | $6 \cdot 63$ | $6 \cdot 96$ | $7 \cdot 05$ |

Council Tax Benefit cases also in receipt of Income Support

| Great Britain |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Eligible CT | $7 \cdot 60$ | $7 \cdot 38$ | $7 \cdot 17$ | $8 \cdot 10$ | $8 \cdot 38$ | 7-74 | $7 \cdot 93$ | 7-38 | $8 \cdot 03$ | $7 \cdot 98$ |
| СTB | $7 \cdot 47$ | $7 \cdot 23$ | 7-05 | $7 \cdot 90$ | $8 \cdot 07$ | $7 \cdot 62$ | $7 \cdot 77$ | $7 \cdot 33$ | $7 \cdot 93$ | $7 \cdot 82$ |
| England |  |  |  |  |  |  |  |  |  |  |
| Eligible CT | $7 \cdot 80$ | $7 \cdot 56$ | $7 \cdot 34$ | $8 \cdot 36$ | $8 \cdot 55$ | $7 \cdot 94$ | $8 \cdot 20$ | $7 \cdot 57$ | $8 \cdot 18$ | $8 \cdot 17$ |
| CTB | 7•66 | $7 \cdot 40$ | $7 \cdot 21$ | $8 \cdot 14$ | $8 \cdot 23$ | 7-82 | $8 \cdot 02$ | $7 \cdot 52$ | $8 \cdot 07$ | $8 \cdot 01$ |
| Wales |  |  |  |  |  |  |  |  |  |  |
| Eligible CT | $4 \cdot 92$ | $4 \cdot 82$ | $4 \cdot 75$ | $5 \cdot 34$ | $4 \cdot 80$ | $4 \cdot 98$ | $5 \cdot 20$ | $4 \cdot 68$ | $4 \cdot 98$ | $5 \cdot 11$ |
| CTB | $4 \cdot 79$ | $4 \cdot 68$ | $4 \cdot 63$ | $5 \cdot 21$ | $4 \cdot 44$ | $4 \cdot 86$ | $5 \cdot 08$ | $4 \cdot 61$ | $4 \cdot 98$ | $4 \cdot 94$ |
| Scotland |  |  |  |  |  |  |  |  |  |  |
| Eligible CT | $7 \cdot 45$ | 7-32 | $7 \cdot 13$ | $8 \cdot 08$ | 8.29 | 7-54 | $7 \cdot 80$ | $7 \cdot 07$ | $7 \cdot 91$ | $7 \cdot 77$ |
| СТВ | $7 \cdot 36$ | $7 \cdot 21$ | 7-02 | $8 \cdot 01$ | $8 \cdot 12$ | $7 \cdot 46$ | $7 \cdot 71$ | 7-03 | $7 \cdot 91$ | $7 \cdot 65$ |

Council Tax Benefit cases not in receipt of Income Support

| Great Britain |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Eligible CT | $8 \cdot 12$ | $8 \cdot 05$ | $8 \cdot 03$ | $8 \cdot 30$ | $8 \cdot 19$ | $8 \cdot 26$ | $7 \cdot 87$ | 7.73 | 8-16 | $8 \cdot 85$ |
| CTB | $5 \cdot 45$ | 5.45 | $5 \cdot 41$ | $5 \cdot 82$ | $6 \cdot 19$ | $5 \cdot 43$ | $5 \cdot 87$ | $4 \cdot 68$ | $6 \cdot 09$ | $5 \cdot 27$ |
| England |  |  |  |  |  |  |  |  |  |  |
| Eligible CT | $8 \cdot 26$ | $8 \cdot 18$ | $8 \cdot 14$ | $8 \cdot 59$ | $8 \cdot 43$ | $8 \cdot 45$ | $8 \cdot 12$ | $7 \cdot 86$ | $8 \cdot 31$ | 8.99 |
| CTB | $5 \cdot 51$ | $5 \cdot 51$ | $5 \cdot 45$ | $5 \cdot 97$ | $6 \cdot 27$ | $5 \cdot 53$ | $6 \cdot 05$ | $4 \cdot 78$ | $6 \cdot 23$ | $5 \cdot 32$ |
| Wales |  |  |  |  |  |  |  |  |  |  |
| Eligible CT | 5•19 | $5 \cdot 20$ | $5 \cdot 15$ | $5 \cdot 56$ | $4 \cdot 95$ | $5 \cdot 17$ | $4 \cdot 98$ | $4 \cdot 88$ | $5 \cdot 72$ | $5 \cdot 62$ |
| CTB | $3 \cdot 54$ | $3 \cdot 54$ | $3 \cdot 47$ | $4 \cdot 00$ | $3 \cdot 82$ | $3 \cdot 55$ | $3 \cdot 63$ | $3 \cdot 01$ | $4 \cdot 27$ | $3 \cdot 56$ |
| Scotland |  |  |  |  |  |  |  |  |  |  |
| Eligible CT | $8 \cdot 15$ | $8 \cdot 14$ | $8 \cdot 16$ | $8 \cdot 12$ | $7 \cdot 67$ | $8 \cdot 19$ | $8 \cdot 00$ | $7 \cdot 78$ | $7 \cdot 59$ | $8 \cdot 75$ |
| СТВ | $5 \cdot 68$ | $5 \cdot 74$ | $5 \cdot 69$ | $6 \cdot 00$ | $6 \cdot 39$ | $5 \cdot 56$ | $6 \cdot 02$ | $4 \cdot 50$ | $5 \cdot 47$ | $5 \cdot 41$ |

[^9]| A4.07 Recipients of Council Tax Benefit at May 1995:by age and social security status |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Aged 60 and over |  |  | Aged under 60 |  |  |  |  |
| Age of recipient | $\begin{aligned} & \text { All } \\ & \text { house- } \\ & \text { holds } \end{aligned}$ | $\begin{array}{r} \text { All } \\ \text { aged } 60 \\ \text { and } \\ \text { over } \end{array}$ | Retire- receipt ment of other pens- NI ioner benefits | Others aged 60 and over |  | Disability prem- | Lone parent prem ium | Unemployed With | Others aged under |
| All households | 5,624 | 2,786 | 2,402 208 | 176 | 2,838 | 699 | 960 | 94 | 1,085 |
| Up to 19 | 56 | - | - - | - | 56 | 5 | 20 |  | 30 |
| 20-24 | 306 |  | - - |  | 306 | 25 | 150 | 13 | 119 |
| 25-29 | 433 | - | - - |  | 432 | 44 | 224 | 16 | 148 |
| 30-34 | 478 | - | - - |  | 478 | 68 | 228 | 18 | 163 |
| 35-39 | 385 | - | - - | - | 385 | 74 | 160 | 14 | 137 |
| 40-44 | 333 | 1 | - - | - | 332 | 92 | 100 | 10 | 131 |
| 45-49 | 305 | 1 | 1 |  | 304 | 114 | 50 | 11 | 129 |
| 50-54 | 268 | 3 | 2 | 1 | 264 | 125 | 19 | 8 | 112 |
| 55-59 | 298 | 17 | 8 | 6 | 281 | 152 | 7 | 5 | 116 |
| 60-64 | 368 | 368 | 120128 | 120 | - | - | - | - |  |
| 65-69 | 444 | 444 | 37058 | 16 | - |  |  | - |  |
| 70-74 | 577 | 577 | 559 8 | 10 | - |  |  | - |  |
| 75-79 | 533 | 533 | 522 | 7 |  |  |  | - |  |
| 80 and over | 842 | 842 | 826 | 16 | - | - | - | - |  |

[^10]
## A4.08 Council Tax Benefit recipients with children at May 1995: Households by number of children and social security status of recipient

Thousands

|  |  | Aged 60 and over |  |  | Aged under 60 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | households | $\begin{array}{r} \text { All } \\ \text { aged } 60 \end{array}$ and | Retire- receipt ment of other pens- NI ioner benefits | Others aged 60 and over | $\begin{array}{r} \text { All } \\ \text { aged } \\ \text { under } \\ 60 \end{array}$ | Disability premium | Lone parent premium | Unemployed with UB | Others aged under 60 |
| Total households with children | 1,593 | 29 | $10 \quad 9$ | 10 | 1,564 | 201 | 960 | 32 | 372 |
| Households with: 1 child | 654 | 20 | $8 \quad 7$ | 6 | 634 | 84 | 434 | 11 | 105 |
| 2 children | 551 | 5 | 21 | 2 | 546 | 66 | 328 | 13 | 140 |
| 3 children | 249 | 2 | 1 | 1 | 246 | 31 | 133 | 5 | 77 |
| 4 and more children | 140 | 2 | - - | 1 | 138 | 20 | 65 | 4 | 49 |

Notes: $\quad$ The tables includes maximum CTB cases but excludes Second Adult Rebates.

A4.09 Council Tax Benefit recipients with children at May 1995: Number of chidren by age and social security status of recipient

Thousands

| Age of children (years) | All | Aged 60 and over |  |  | Aged under 60 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | In | Others |  |  |  |  |  |
|  |  | All | Retire- receipt | aged | All | Disa- | Lone | Unem- | Others |
|  |  | aged 60 | ment of other | 60 | aged | bility | parent | ployed | aged |
|  |  | and | pens- NI | and | under | prem- | prem- | with | under |
|  | holds | over | ioner benefits | over | 60 | ium | ium | UB | 60 |

All Council Tax Benefit recipients with children

| All children | $\mathbf{3 , 1 2 6}$ | $\mathbf{4 4}$ | $\mathbf{1 5}$ | $\mathbf{1 2}$ | $\mathbf{1 7}$ | $\mathbf{3 , 0 8 2}$ | $\mathbf{4 0 0}$ | $\mathbf{1 , 7 7 1}$ | $\mathbf{6 9}$ | $\mathbf{8 4 2}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Under 11 | 2,122 | 12 | 3 | 4 | 5 | 2,109 | 224 | 1,253 | 50 | 582 |
| 11 to 15 | 791 | 19 | 7 | 6 | 6 | 772 | 135 | 417 | 14 | 205 |
| 16 and 17 | 176 | 11 | 4 | 2 | 4 | 165 | 32 | 84 | 4 | 45 |
| 18 | 38 | 2 | 1 | - | 1 | 35 | 8 | 17 | 1 | 9 |

Council Tax Benefit cases also in receipt of Income Support

| All children | $\mathbf{2 , 5 5 9}$ | $\mathbf{3 1}$ | $\mathbf{9}$ | $\mathbf{8}$ | $\mathbf{1 4}$ | $\mathbf{2 , 5 2 8}$ | $\mathbf{3 0 5}$ | $\mathbf{1 , 5 9 1}$ | $\mathbf{5 5}$ | $\mathbf{5 7 7}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Under 11 | 1,767 | 9 | 2 | 3 | 5 | 1,758 | 169 | 1,150 | 41 | 398 |
| 11 to 15 | 630 | 13 | 4 | 4 | 5 | 618 | 104 | 360 | 11 | 143 |
| 16 and 17 | 133 | 8 | 3 | 2 | 3 | 126 | 25 | 69 | 3 | 29 |
| 18 | 28 | 2 | 1 | - | 1 | 26 | 7 | 12 | - | 7 |

Council Tax Benefit cases not in receipt of Income Support

| All children | $\mathbf{5 6 7}$ | $\mathbf{1 3}$ | $\mathbf{6}$ | $\mathbf{4}$ | $\mathbf{3}$ | $\mathbf{5 5 4}$ | $\mathbf{9 5}$ | $\mathbf{1 7 9}$ | $\mathbf{1 4}$ | $\mathbf{2 6 5}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Under 11 |  |  |  |  |  |  |  |  |  |  |
| 11 to 15 | 355 | 4 | 2 | 1 | 1 | 351 | 55 | 102 | 10 | 185 |
| 16 and 17 | 160 | 6 | 3 | 2 | 1 | 154 | 32 | 57 | 3 | 63 |
| 18 | 43 | 3 | 1 | - | 1 | 40 | 7 | 15 | 1 | 16 |

[^11]
## A4.10 Council Tax Benefit recipients with non-dependants at May 1995: by status of non-dependants and social security status of recipient

Thousands


Notes: The table includes only maximum CTB but excludes Second Adult Rebates.
Certain non-dependants do not attract deductions in the calculation of the Council Tax Benefit, eg. those receiving Income Support and people in recipt of a Government Training Allowance. Additionally, non-dependant deductions are not applied to benefit recipients who are registered blind or in receipt of Attendance Allowance or the care component of DLA, regardless of the number and type of non-dependants.

## A4.11 Council Tax Benefit recipients with non-dependants at May 1995: by age of non-dependants and social security status of recipient



All CTB recipients with non-dependants

| Total | $\mathbf{8 5 7}$ | $\mathbf{3 8 2}$ | $\mathbf{2 8 9}$ | $\mathbf{4 4}$ | $\mathbf{4 9}$ | $\mathbf{4 7 5}$ | $\mathbf{1 6 3}$ | $\mathbf{8 7}$ | $\mathbf{1 1}$ | $\mathbf{2 1 4}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 19 and under | 151 | 15 | 8 | 4 | 3 | 136 | 38 | 39 | 2 | 57 |
| $20-24$ | 215 | 44 | 21 | 12 | 12 | 170 | 59 | 28 | 4 | 79 |
| $25-34$ | 203 | 100 | 64 | 16 | 20 | 103 | 43 | 11 | 3 | 46 |
| $35-44$ | 118 | 97 | 84 | 7 | 6 | 21 | 8 | 3 | 1 | 9 |
| $45-54$ | 76 | 63 | 59 | 1 | 2 | 14 | 5 | 3 | - | 6 |
| $55-64$ | 38 | 28 | 25 | 1 | 2 | 10 | 3 | 2 | - | 5 |
| $65-74$ | 25 | 16 | 13 | 1 | 2 | 10 | 3 | 1 | 1 | 6 |
| $75-79$ | 10 | 6 | 5 | - | - | 4 | 2 | 1 | - | 2 |
| 80 and over | 21 | 14 | 11 | 1 | 2 | 7 | 3 | - | - | 4 |

[^12]
## A4.12 Council Tax Benefit recipients at May 1995: <br> Capital holdings by social security status

|  |  |  | ed 60 and over |  |  | Age | d under |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | In | Others |  |  |  |  |  |
|  | All | $\begin{array}{r} \text { All } \\ \text { aged } 60 \end{array}$ | Retire- receipt ment of other | aged 60 | $\begin{aligned} & \text { All } \\ & \text { aged } \end{aligned}$ | Disa- | Lone parent | Unemployed | Others aged |
| Amount of Capital | house- | - and | pens- NI | and | under | prem- | prem- | with | under |
| ( $£^{\prime}$ 's) | holds | over | ioner benefits | over | 60 | ium | ium | UB | 60 |

## With Income Support

| Total excluding <br> nil capital | $\mathbf{4 9 5}$ | $\mathbf{4 0 5}$ | $\mathbf{3 5 9}$ | $\mathbf{1 5}$ | $\mathbf{3 1}$ | $\mathbf{9 0}$ | $\mathbf{2 4}$ | $\mathbf{2 2}$ | $\mathbf{4}$ | $\mathbf{4 0}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1 to 500 | 100 | 72 | 63 | 3 | 6 | 28 | 9 | 8 | 1 | 10 |
| 501 to 1,000 | 84 | 69 | 61 | 3 | 6 | 15 | 4 | 4 | 1 | 7 |
| 1,001 to 1,500 | 59 | 49 | 44 | 2 | 3 | 10 | 3 | 2 | - | 4 |
| 1,501 to 2,000 | 62 | 51 | 45 | 2 | 4 | 11 | 3 | 2 | 1 | 5 |
| 2,001 to 3,000 | 123 | 107 | 96 | 4 | 7 | 16 | 3 | 3 | 1 | 8 |
| 3,001 to 4,000 | 38 | 35 | 31 | 1 | 3 | 3 | 1 | 1 | - | 1 |
| 4,001 to 6,000 | 22 | 18 | 16 | 1 | 1 | 4 | 1 | 1 | - | 2 |
| 6,001 to 8,000 | 7 | 5 | 4 | - | 1 | 2 | - | - | - | 2 |
| Average capital $(£)$ | 1,752 | 1,794 | 1,797 | 1,696 | 1,797 | 1,562 | 1,393 | 1,287 | 2,103 | 1,753 |

## Without Income Support

| Total excluding nil capital | 1,058 | 937 | 882 | 36 | 19 | 121 | 40 | 16 | 9 | 57 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 to 500 | 216 | 161 | 147 | 9 | 4 | 55 | 15 | 11 | 2 | 28 |
| 501 to 1,000 | 115 | 100 | 94 | 4 | 1 | 15 | 6 | 1 | 1 | 6 |
| 1,001 to 1,500 | 97 | 86 | 80 | 3 | 2 | 11 | 4 | 1 | 1 | 6 |
| 1,501 to 2,000 | 87 | 79 | 74 | 3 | 2 | 8 | 4 | - | 1 | 3 |
| 2,001 to 3,000 | 176 | 164 | 154 | 7 | 3 | 12 | 4 | 1 | 1 | 5 |
| 3,001 to 4,000 | 102 | 97 | 93 | 2 | 2 | 5 | 2 |  | 1 | 2 |
| 4,001 to 6,000 | 123 | 117 | 111 | 3 | 2 | 6 | 2 |  | 1 | 2 |
| 6,001 to 8,000 | 70 | 67 | 64 | 2 |  | 3 | 1 |  |  | 2 |
| 8,001 to 16,000 | 73 | 67 | 64 | 1 | 2 | 6 | 2 | - | 1 | 3 |
| Average capital (£) | 2,880 | 3,033 | 3,061 | 2,332 | 3,042 | 1,697 | 1,842 | 911 | 2,484 | 1,693 |

Notes: $\quad$ The table includes maximum CTB cases but excludes Second Adult Rebates.


[^13]A4.14 Personal Allowances
£ per week

|  | Single |  |  | Lone parent |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Under $18{ }^{\text {® }}$ | 18 to 24 | 25 or over | Under 18 | 18 or over |  |
| 11 April 1988 | 19.40 | 26.05 | 33.40 | 19.40 | 33.40 |  |
| 10 April 1989 | 20.80 | 27.40 | 34.90 | $20 \cdot 80$ | 34.90 |  |
| 10 July 1989 | 27.40 | 27.40 | 34.90 | 27.40 | 34.90 |  |
| 9 April 1990 | 28.80 | 28.80 | 36.70 | 28.80 | 36.70 |  |
| 8 April 1991 | $31 \cdot 15$ | $31 \cdot 15$ | 39.65 | $31 \cdot 15$ | 39.65 |  |
| 7 October 1991 | $31 \cdot 40$ | 31.40 | 39.65 | 31.40 | 39.65 |  |
| 6 April 1992 | $33 \cdot 60$ | 33.60 | 42.45 | 33.60 | 42.45 |  |
| 12 April 1993 | $34 \cdot 80$ | 34.80 | 44.00 | 34.80 | 44.00 |  |
| 11 April 1994 | $36 \cdot 15$ | $36 \cdot 15$ | 45.70 | $36 \cdot 15$ | 45.70 |  |
| 10 April 1995 | $36 \cdot 80$ | 36.80 | 46.50 | 36.80 | 46.50 |  |
| 8 April 1996 | $37 \cdot 90$ | 37.90 | 47.90 | 37.90 | 47.90 |  |
|  | Cou |  |  | Dependant | ildren |  |
|  | Both under 18 | One or both 18 or over | Under 11 | 11 to 15 | 16 to 17 | 18 |
| 11 April 1988 | 38.80 | 51.45 | 10.75 | $16 \cdot 10$ | 19.40 | 26.05 |
| 10 April 1989 | 41.60 | 54.80 | 11.75 | 17.35 | 20.80 | 27.40 |
| 9 April 1990 | $43 \cdot 80$ | 57.60 | 12.35 | 18.25 | 21.90 | 28.80 |
| 8 April 1991 | $47 \cdot 30$ | 62.25 | $13 \cdot 35$ | 19.75 | 23.65 | $31 \cdot 15$ |
| 7 October 1991 | $47 \cdot 30$ | 62.25 | 13.60 | 20.00 | 23.90 | 31.40 |
| 6 April 1992 | $50 \cdot 60$ | $66 \cdot 60$ | 14.55 | 21.40 | 25.55 | 33.60 |
| 12 April 1993 | $52 \cdot 40$ | 69.00 | 15.05 | $22 \cdot 15$ | 26.45 | 34.80 |
| 11 April 1994 | $54 \cdot 55$ | 71.70 | 15.65 | 23.00 | 27.50 | $36 \cdot 15$ |
| 10 April 1995 | $55 \cdot 55$ | 73.00 | 15.95 | 23.40 | 28.00 | 36.80 |
| 8 April 1996 | $57 \cdot 20$ | 75.20 | 16.45 | $24 \cdot 10$ | 28.85 | 37.90 |

Notes: $\quad$ The allowances apply to rate rebates before April 1990, to Community Charge Benefit from April 1990 (April 1989 in Scotland) to March 1993, and to Council Tax Benefit from April 1993.
(1) Council Tax (and Community Charge previously) is not charged where a person is under 18. No Council Tax Benefit is payable to a claimant aged less than 18 therefore there are no under 18 rates.

|  |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |


|  | Pensioner |  | Enhanced Pensioner © |  | Higher Pensioner |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Single | Couple | Single | Couple | Single | Couple |
| 11 April 1988 | 10.65 | 16.25 |  |  | 13.05 | 18.60 |
| 10 April 1989 | 11.20 | 17.05 |  |  | 13.70 | 19.50 |
| 9 October 1989 | 11.20 | 17.05 | 13.70 | 20.55 | 16.20 | 23.00 |
| 9 April 1990 | 11.80 | 17.95 | 14.40 | 21.60 | 17.05 | 24.25 |
| 8 April 1991 | 13.75 | 20.90 | 15.55 | 23.35 | 18.45 | 26.20 |
| 6 April 1992 | 14.70 | 22.35 | 16.65 | 25.00 | 20.75 | 29.55 |
| 5 October 1992 | 16.70 | 25.35 | 18.65 | 28.00 | 22.75 | 32.55 |
| 12 April 1993 | 17.30 | 26.25 | 19.30 | 29.00 | 23.55 | 33.70 |
| 11 April 1994 | 18.25 | 27.55 | 20.35 | 30.40 | 24.70 | 35.30 |
| 10 April 1995 | 18.60 | 28.05 | 20.70 | 30.95 | 25.15 | 35.95 |
| 8 April 1996 | 19.15 | 28.90 | 21.30 | 31.90 | 25.90 | 37.05 |

Notes:
The premiums apply to rate rebates before April 1990, to Community Charge Benefit from April 1990 (April 1989 in Scotland) to March 1993, and to Council Tax Benefit from April 1993.
(2) Carer premium introduced in October 1990.
(3) Family premium increased to $£ 8.70$ from 7 October 1991.
(4) Enhanced Pensioner premium introduced in October 1989.

## A4.16 Non-dependant deductions

| Range of gross income |  |  |  |
| :---: | :---: | :---: | :---: |
| 11 April 1988 | Gross income | All incomes ${ }^{(1)}$ |  |
|  | Deduction for rates | 3.00 |  |
| 10 April 1989 | Gross income | All incomes ${ }^{(1)}$ |  |
|  | Deduction for rates | 3.35 |  |
| 12 April 1993 | Gross income | Below $£ 105$ | $£ 105$ or over |
|  | Deduction for CTB | 1.00 | 2.00 |
| 11 April 1994 | Gross income | Below $£ 108$ | $£ 108$ or over |
|  | Deduction for CTB | $1 \cdot 15$ | $2 \cdot 30$ |
| 10 April 1995 | Gross income | Below $£ 111$ | $£ 111$ or over |
|  | Deduction for CTB | 1.15 | $2 \cdot 30$ |
| 8 April 1996 | Gross Income | Below $£ 114$ | $£ 114$ or over |
|  | Deduction for CTB | $1 \cdot 30$ | $2 \cdot 60$ |

Notes: $\quad$ The deductions shown are those for non-dependants aged 18 or over in remunerative work The lowest rate of deduction also applies to non-dependants aged 18 or over not in work. No deductions are made for non-dependants aged under 18, for those on Income Support or where the claimant is blind or receiving Attendance Allowance or the care component of DLA. There were no non-dependant deductions for Community Charge Benefit (1990-1992) (1) Rates rebates.


## Social Fund

The Social Fund is made up of regulated payments and discretionary payments.

Maternity, Funeral and Cold Weather Payments are governed by regulations. They are available to people who are on certain Social Security benefits and who meet various other conditions.

The discretionary part of the Social Fund provides help in the form of non-repayable grants and interest-free loans. The discretionary payments are Community Care Grants, Budgeting Loans and Crisis Loans. These are available for items or services allowed by the Secretary of State. There is a fixed annual budget. Districts must manage their budgets so that they can, as far as possible, meet a similar level of need throughout the year. They must not exceed their budget.

Social Fund Officers (SFOs) make the decisions on awarding loans and grants. To reach their decisions SFOs must take account of the Secretary of State's directions and guidance and the individual circumstances and needs of the case. They then have to decide whether an application has sufficient priority for payment to be made from the available budget. Each district manager issues guidelines on the levels of priority which can be met.

Maternity Payments (from April 1987) If the claimant or their partner gets Income Support, or income-based Jobseeker's Allowance from October 1996, Family Credit or Disability Working Allowance, they can get a non-repayable Maternity Payment of $£ 100$ towards the cost of items for a new baby. Any savings over $£ 500$ ( $£ 1,000$ if the claimant or their partner is aged 60 or over) are taken into account.

Funeral Payments (from April 1987)
These may be paid if the claimant or their partner have good reason for taking responsibility for the cost of a funeral and they are getting Income Support, or income-based Jobseeker's Allowance from October 1996, Family Credit, Housing Benefit, Council Tax Benefit or Disability Working Allowance. The payment provides help with the reasonable cost of a dignified funeral in the United Kingdom. The
claimant can apply for a Funeral Payment up to three months after the funeral. Capital in excess of $£ 500$ ( $£ 1,000$ if the claimant or their partner is aged 60 or over) is taken into account. Funeral Payments are recoverable from any estate left by the deceased.

Revised provision came into force from 5 June 1995 which placed a $£ 500$ ceiling on specified funeral director's charges. The reasonable cost of all burial or cremation disbursements will be met.

## Cold Weather Payments

(from November 1988)
Payments of $£ 8.50$ are made when the average temperature is recorded or forecast to be $0^{\circ} \mathrm{C}$ or below over 7 consecutive days. Anyone who gets Income Support or income-based Jobseeker's Allowance from October 1996, and has a child under 5 years old, or who receives a pensioner or disability premium, is entitled to a Cold Weather Payment. They do not have to make a claim, and savings are not taken into account.

Community Care Grants (from April 1988)
These are for certain people on Income Support or income-based Jobseeker's Allowance from October 1996 who have special difficulties arising from special circumstances. Mainly they are paid to people who need help

- to re-establish themselves in the community when they come out of institutional or residential care;
- to live independently in the community so that they do not have to go into institutional or residential care
- to cope with exceptional pressures they and their families are under
- with certain urgent travelling costs
- looking after prisoners on release on temporary licence.
Community Care Grants do not have to be repaid.

Budgeting Loans (from April 1988)
These are interest-free loans available to people who have been getting Income Support or income- based Jobseeker's Allowance from October 1996 for at least 26 weeks. They are for large intermittent expenses which are difficult to budget for from weekly income.

Crisis Loans (from April 1988)
These are also interest-free loans. They are available to people as a last resort if there is no alternative means of avoiding a serious risk to health or safety as a consequence of an emergency or disaster.

There is more information in leaflet SFL 2 How the Social Fund can help you - see Appendix 1.

## Contents

| Table |  | Page |
| :--- | :--- | :--- |
| A5.01 | Maternity Payments | 85 |
| A5.02 | Funeral Payments | 86 |
| A5.03 | Community Care Grants | 86 |
| A5.04 | Budgeting Loans | 87 |
| A5.05 | Crisis Loans | 87 |
| A5.06 | Cold Weather Payments | 87 |

## Source

Statistics are obtained from the Social Fund computer system.

The following notes apply to tables A5.01-A5.05:

1. Differences between applications and decisions are due to applications being carried forward from one year to the next.
2. Differences between decisions and the sum of awards and refusals are due partly to cases where no response is received from the applicant, and partly to cases where an award is declined.
3. Data from 1992/93 onwards includes awards made on review or appeal. Such awards were excluded from the 1990/91 and 1991/92 data.

## A5.01 Maternity Payments

|  |  | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Applications received | $000 s$ | 262 | 271 | 272 | 262 | 265 |
| Decisions | $000 s$ | 258 | 266 | 250 | 262 | 259 |
| Awards | $000 s$ | 217 | 228 | 230 | 220 | 216 |
| Awards as \% of decisions | $\% a g e$ | 84 | 86 | 92 | 84 | 83 |
| Refusals | $000 s$ | 41 | 38 | 20 | 42 | 43 |
| Gross expenditure | $£ m$ | 22 | 23 | 23 | 22 | 22 |
| Net expenditure | $£ m$ | 22 | 23 | 23 | 22 | 22 |
| Average award | $£$ | 100 | 101 | 101 | 101 | 101 |

Note: (1) Nil or withdrawn Maternity Payment applications may not have been recorded for 1993/94.

Fig A5.01
Social Fund
Awards and refusals 1995/96


## A5.02 Funeral Payments

|  |  | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Applications received | $000 s$ | 77 | 83 | 94 | 95 | 98 |
| Decisions | $000 s$ | 74 | 79 | 82 | 95 | 94 |
| Awards | $000 s$ | 57 | 62 | 72 | 68 | 62 |
| Awards as \% of decisions | \%age | 77 | 79 | 88 | 72 | 66 |
| Refusals | $000 s$ | 17 | 16 | 10 | 27 | 32 |
| Gross expenditure | $£ m$ | 40 | 49 | 62 | 63 | 49 |
| Recoveries | $£ m$ | 1 | 2 | 2 | 2 | 4 |
| Net expenditure | $£ m$ | 39 | 48 | 61 | 61 | 47 |
| Average award | $£$ | 706 | 791 | 873 | 924 | 791 |

Note: (1) Nil or withdrawn Funeral Payment applications may not have been recorded for 1993/94.

## A5.03 Community Care Grants

|  |  | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Applications received | $000 s$ | 1,027 | 1,184 | 1,244 | 1,266 | 1,260 |
| Decisions | $000 s$ | 991 | 1,187 | 1,252 | 1,304 | 1,304 |
| Awards | $000 s$ | 255 | 322 | 329 | 338 | 329 |
| Awards as \% of decisions | $\% a g e$ | 25 | 27 | 26 | 26 | 25 |
| Refusals | $000 s$ | 736 | 865 | 923 | 964 | 975 |
| Gross expenditure | $£ m$ | 79 | 90 | 95 | 97 | 96 |
| Net expenditure | $£ m$ | 79 | 90 | 95 | 97 | 96 |
| Average award | $£$ | 281 | 280 | 288 | 287 | 293 |

Note: Data include cases decided by review.

A5.04 Budgeting Loans

|  |  | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Applications received | $000 s$ | 1,360 | 1,498 | 1,529 | 1,467 | 1,396 |
| Decisions | $000 s$ | 1,322 | 1,507 | 1,578 | 1,610 | 1,610 |
| Awards | $000 s$ | 711 | 836 | 902 | 941 | 990 |
| Awards as \% of decisions | \%age | 53 | 55 | 57 | 58 | 61 |
| Refusals | $000 s$ | 545 | 592 | 600 | 588 | 519 |
| Gross expenditure | $£ m$ | 160 | 181 | 204 | 220 | 250 |
| Recoveries | $£ . m$ | 122 | 154 | 172 | 191 | 217 |
| Net expenditure | $£ m$ | 38 | 27 | 32 | 29 | 33 |
| Average award | $£$ | 217 | 217 | 227 | 234 | 252 |

Note: $\quad$ Data include cases decided by review.

A5.05 Crisis Loans

|  |  | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Applications received | $000 s$ | 711 | 837 | 901 | 1,011 | 1,111 |
| Decisions | $000 s$ | 671 | 799 | 860 | 988 | 1,100 |
| Awards | $000 s$ | 592 | 670 | 696 | 760 | 841 |
| Awards as \% of decisions | \%age | 88 | 84 | 81 | 77 | 76 |
| Refusals | $000 s$ | 70 | 118 | 153 | 213 | 242 |
| Gross expenditure | $£ m$ | 37 | 43 | 45 | 49 | 41 |
| Recoveries | $£ m$ | 26 | 34 | 38 | 41 | 46 |
| Net expenditure | $£ m$ | 11 | 9 | 7 | 8 | 9 |
| Average award | $£$ | 62 | 65 | 65 | 64 | 65 |

Note: $\quad$ Data include cases decided by review.

## A5.06 Cold Weather Payments

|  |  | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: |
|  |  |  |  |  |
| Awards | $000 s$ | 2,064 | 11 | 7,252 |
| Gross expenditure | $£ m$ | 12 | -1 | 62 |
| Net expenditure | $£ m$ | 12 | -1 | 62 |
| Average award | $£$ | 6 | 7 | 9 |

Notes: Changes in the way data were collected means that direct comparison with earlier years is not possible. Payments are now made automatically to those who qualify, and so no claims are required.

- 1994/95 expenditure less than $£ 0.5 m$. This is attributed to an exceptionally mild winter.


## How the Social Fund can help you

Help for people on low incomes

- COMMUNITY CARE GRANTS
- BUDGETING LOANS
- CRISIS LOANS
- MATERNITY PAYMESTS
- FUNERAL PAYMENTS
- COLD WEATHER PAYMENTS


## Retirement Pension

There are two categories of contributory retirement pension and two categories of non-contributory retirement pension.
The categories of contributory retirement pension are

- Category A - dependent on a person's own contributions
- Category B - dependent on contributions paid by a spouse.

The two main conditions for payment are that

- the person has reached State pension age ( 65 for men, 60 for women), and
- the contributions conditions are satisfied.

People who meet the contribution conditions, get a flat-rate basic pension at the standard rate. If the conditions are only partly met, the basic pension is reduced. Since April 1978, a person's contribution record can be protected, if their opportunities to work are limited because of responsibilities at home, such as bringing up a family or looking after a sick or disabled person. There are also special arrangements to help widows and widowers qualify for a retirement pension.

Extra money for dependant children can be paid with Category A or B pensions. Extra money can also be added to a Category A pension for a dependant spouse or someone who looks after the children.

A married woman can get a Category A pension on her own insurance, if she meets the conditions. Otherwise she can claim a Category B pension on her husband's insurance, when he qualifies for his own pension and she has reached State pension age. She can also claim a Category B pension if her own pension would be less than the rate payable on her husband's insurance.

## Additional Pension

This is the earnings-related element of the state retirement pension. It is also known as the State Earnings Related Pension Scheme (SERPS). The amount payable is based on the earnings between the lower and upper earnings limits for payment of National Insurance contributions in tax years from April 1978 up to the final relevant year. The final relevant year is the last complete tax

Introduced 1 January 1909
Contributory, Not means tested, Taxable
year before a person reaches state pension age. Earnings for the years before the final relevant year are revalued in line with the growth in average earnings.

## Contracted Out Deduction

The Additional Pension is reduced when someone has been a member of a contracted out scheme or personal pension scheme used in place of SERPS. Contracted out salary related schemes provide a Guaranteed Minimum Pension (GMP) worth about the same as the Additional Pension payable under the state scheme. The Additional Pension is reduced by the GMP. With contracted out money purchase schemes, and personal pensions, there is no guaranteed minimum but the Additional Pension is reduced in a similar way.

From 6th April 1997 the links with SERPS will be broken and contracted-out salary-related schemes will no longer have to pay a GMP. To be contracted out salary-related schemes will have to pass a new quality test. After that date there will be no AP top-up for any period of contracting out, but rights earned before that date will be paid with retirement pension when claimed.

## Notional Additional Pension

This is the entitlement to Additional Pension before reduction for Contracted Out Deduction.

## Net Additional Pension

This is the entitlement to Additional Pension after reduction for Contracted Out Deduction.

## Increments

If a person does not take their retirement pension until after State pension age, or cancels their claim, they earn increments. They get the increments with their pension they get on their own insurance, either when they do claim or five years after they reach State pension age. The amount of the increment is about $7.5 \%$ per year of deferred retirement on the basic rate, including invalidity allowance and additional pension. The minimum deferment is 42 days. A married woman can earn increments whether her pension is based on her own or her husband's insurance or both. Increments
on her husband's insurance can only be earned if the couple are both over State pension age. A widow can have any increments earned by her husband added to her own.

## Graduated retirement benefit

This is paid to those people who paid into the graduated pension scheme which ended on 5 April 1975. It is paid whether or not they are entitled to the basic retirement pension. The entitlement is based on each unit of graduated contributions paid ( $£ 7.50$ for a man, $£ 9$ for a woman). Someone who delays claiming can earn increments in the same way as for other parts of the pension. A widow can get half of any graduated retirement benefit for which her husband had qualified.

## Invalidity addition

This is paid to a person who was entitled to invalidity allowance, as an increase of invalidity pension, at any time during the 8 weeks before they reached State pension age. The amount they get is the rate of invalidity allowance they were entitled to when they reached State pension age. The rate of invalidity addition is reduced by the notional rate of additional pension.

The two categories of non-contributory retirement pensions for people who do not meet the contributions conditions are Category C and Category D.

## Category C pensions

These are for people who were over State pension age on 5 July 1948, and are therefore
excluded from the National Insurance scheme. The wife or widow of a man who was over 65 on July 1948 can also get a Category C pension.

## Category D pensions

These are awarded to people who

- reach the age of 80
- satisfy certain residence conditions, and
- failed to qualify for a Category A or B pension, or
- would have received less than the non-contributory rate.


## Age addition

All pensioners over 80 years old get an age addition of 25 p a week.

## Christmas Bonus

In the first week of December, retirement pensioners, widows and people receiving certain other benefits in the relevant week get a Christmas Bonus. It is currently $£ 10$.

## Frozen and non-frozen rate countries

People living abroad can get Retirement Pension. However, people who live in countries with which the UK has no reciprocal agreement cannot get uprating of pension. These countries are shown in Table B1.04 as 'frozen rate countries'. People living in 'non-frozen rate countries', which include the members of the European Union, get their pensions uprated in the same way as people living in Great Britain.

## Source

Statistics are based on a 5\% sample from the Pensions Strategy Project computer file.

## Contents

Table Page
B1.01 Retirement Pension in payment: by category and age of pensioner ..... 94
B1.02 Retirement Pension in payment: by country of residence ..... 96
B1.03 Expenditure on Retirement Pension ..... 97
B1.04 Retirement pensioners living outside the United Kingdom at 31 December: by country of residence ..... 98
B1.05 Retirement pensioners with dependants at 30 September 1995: by age and dependency ..... 100
B1.06 Retirement pension in payment with Invalidity Addition or Attendance Allowance at 30 September 1995: by category of pension ..... 100
B1.07 Retirement Pension in payment with average rate payable ..... 101
B1.08 Retirement pension in payment at 30 September 1995: by total rate of pension, category and age ..... 102
B1.09 Retirement Pension in payment at 30 September 1995: by percentage of basic personal benefit rate ..... 105
B1.10 Retirement pensioners with increments in payment at 30 September 1995: by category and age ..... 106
B1.11 Additional Pension and Contracted out Deduction: by number of recipients and average amount ..... 107
B1.12 Graduated retirement benefit in payment at 30 September 1995: by category and age ..... 108
B1.13 Non-contributory Retirement Pension in payment: by country of residence ..... 109
B1.14 Rates of Contributory Retirement Pension ..... 110
B1.15 Rates of Non-contributory Retirement Pension ..... 110

Fig B1.01a
Retirement Pension
Number of Retirement Pensions in payment (1965-1995)


Fig B1.01b

## Retirement Pension

Age of pensioners at September 1995
Thousands


B1.01 Retirement Pension in payment: by category and age of pensioner

| November September |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unit | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |

## Men and women

| All ages | 000s | 9,098.8 | 9,656•8 | 10,027-5 | 10,095•1 | 10,101•8 | 10,137-9 | 10,259•9 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 60-64 | 000s | $984 \cdot 5$ | 1,166.5 | 1,097•6 | 1,094•9 | 1,073•7 | 1,065•3 | 1,069•5 |
|  | \%age | $10 \cdot 8$ | $12 \cdot 1$ | $10 \cdot 9$ | $10 \cdot 8$ | $10 \cdot 6$ | $10 \cdot 5$ | $10 \cdot 5$ |
| 65-69 | 000s | 2,511.2 | 2,458•3 | 2,563.3 | 2,513.2 | 2,457•4 | 2,437.2 | 2,464•0 |
|  | \%age | $27 \cdot 6$ | $25 \cdot 5$ | $25 \cdot 6$ | $24 \cdot 9$ | $24 \cdot 3$ | $24 \cdot 0$ | $24 \cdot 2$ |
| 70-74 | 000s | 2,349.6 | 2,363•3 | 2,331•4 | 2,454•1 | 2,569•4 | 2,656.3 | 2,546•6 |
|  | \%age | $25 \cdot 8$ | $24 \cdot 5$ | $23 \cdot 3$ | $24 \cdot 3$ | $25 \cdot 4$ | $26 \cdot 2$ | $25 \cdot 0$ |
| 75-79 | 000s | 1,701•6 | $1,833 \cdot 7$ | 1,883.2 | $1,825 \cdot 5$ | 1,735•7 | 1,666•5 | 1,810•4 |
|  | \%age | 18.7 | $19 \cdot 0$ | $18 \cdot 8$ | $18 \cdot 1$ | $17 \cdot 2$ | $16 \cdot 4$ | $17 \cdot 8$ |
| 80-84 | 000s | 957.7 | 1,124•3 | 1,261•8 | 1,277.5 | 1,293•4 | 1,311•1 | 1,330.5 |
|  | \%age | $10 \cdot 5$ | $11 \cdot 6$ | $12 \cdot 6$ | $12 \cdot 7$ | $12 \cdot 8$ | $12 \cdot 9$ | $13 \cdot 1$ |
| 85-89 | 000s | $436 \cdot 8$ | $508 \cdot 6$ | $634 \cdot 0$ | $656 \cdot 8$ | $681 \cdot 4$ | $696 \cdot 3$ | $715 \cdot 0$ |
|  | \%age | $4 \cdot 8$ | $5 \cdot 3$ | $6 \cdot 3$ | $6 \cdot 5$ | $6 \cdot 7$ | $6 \cdot 9$ | $7 \cdot 0$ |
| 90 and over | 000s | $157 \cdot 5$ | $202 \cdot 1$ | $256 \cdot 2$ | $273 \cdot 0$ | $290 \cdot 8$ | $305 \cdot 4$ | $323 \cdot 8$ |
|  | \%age | $1 \cdot 7$ | $2 \cdot 1$ | $2 \cdot 6$ | $2 \cdot 7$ | $2 \cdot 9$ | $3 \cdot 0$ | $3 \cdot 2$ |

Men

| All ages | 000s | 3,212.2 | 3,338•3 | 3,512•2 | 3,541•8 | 3551•4 | 3,578.0 | 3,648•9 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 65-69 | 000s | 1,132 ${ }^{1}$ | 1,078•0 | 1,102•3 | 1,073•8 | 1,043•2 | 1,033•3 | 059 |
|  | \%age | $35 \cdot 2$ | $32 \cdot 3$ | 31.4 | $30 \cdot 3$ | 29.4 | 1, $28 \cdot 9$ | $29 \cdot 6$ |
| 70-74 | 000s | 1,004•9 | 1,024•1 | 1,023.6 | 1,080.7 | 1,131•4 | 1,172•1 | 1,130.9 |
|  | \%age | $31 \cdot 3$ | 30.7 | 29.1 | 1,30.5 | 1,31.9 | 132.8 | 1, 31.6 |
| 75-79 | 000s | $639 \cdot 9$ | $705 \cdot 7$ | $746 \cdot 1$ | $723 \cdot 2$ | $691 \cdot 1$ | $666 \cdot 6$ | $733 \cdot 2$ |
|  | \%age | 19.9 | $21 \cdot 1$ | $21 \cdot 2$ | $20 \cdot 4$ | $19 \cdot 5$ | $18 \cdot 6$ | $20 \cdot 5$ |
| 80-84 | 000s | $295 \cdot 0$ | $363 \cdot 9$ | $425 \cdot 3$ | $437 \cdot 2$ | $446 \cdot 4$ | $455 \cdot 9$ |  |
|  | \%age | $9 \cdot 2$ | $10 \cdot 9$ | $12 \cdot 1$ | $12 \cdot 3$ | $12 \cdot 6$ | 12.7 | $13 \cdot 0$ |
| 85-89 | 000 s | $108 \cdot 7$ | $128 \cdot 5$ | $167 \cdot 5$ | $174 \cdot 8$ | $183 \cdot 9$ | 191.6 | 198.4 |
|  | \%age | $3 \cdot 4$ | $3 \cdot 9$ | $4 \cdot 8$ | $4 \cdot 9$ | $5 \cdot 2$ | $5 \cdot 4$ | 5.5 |
| 90 and over | 000s | $31 \cdot 7$ | $38 \cdot 1$ | $47 \cdot 5$ | $52 \cdot 1$ | $55 \cdot 4$ | $58 \cdot 6$ | $62 \cdot 3$ |
|  | \%age | $1 \cdot 0$ | $1 \cdot 1$ | $1 \cdot 4$ | $1 \cdot 5$ | $1 \cdot 6$ | 1.6 | $1 \cdot 7$ |

All women


## B1.01 (continued)

| November September |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unit | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |

## Women on own

insurance

| All ages | 000s | 1,823.9 | 2,214•4 | 2,436•2 | 2,491•2 | 2,526.6 | 2,577•0 | 2,648•3 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 60-64 | 000s | $468 \cdot 7$ | $705 \cdot 0$ | $655 \cdot 8$ | $662 \cdot 4$ | $656 \cdot 1$ | $659 \cdot 9$ | $672 \cdot 2$ |
|  | \%age | $25 \cdot 7$ | $31 \cdot 8$ | $26 \cdot 9$ | $26 \cdot 6$ | $26 \cdot 0$ | $25 \cdot 6$ | $25 \cdot 4$ |
| 65-69 | 000s | $299 \cdot 1$ | $493 \cdot 4$ | $656 \cdot 0$ | $641 \cdot 8$ | $624 \cdot 3$ | $618 \cdot 4$ | $622 \cdot 6$ |
|  | \%age | $16 \cdot 4$ | $22 \cdot 3$ | $26 \cdot 9$ | $25 \cdot 8$ | $24 \cdot 7$ | $24 \cdot 0$ | $23 \cdot 5$ |
| 70-74 | 000s | $386 \cdot 3$ | $277 \cdot 9$ | 434•1 | $512 \cdot 0$ | $587 \cdot 4$ | $635 \cdot 1$ | 614.8 |
|  | \%age | $21 \cdot 2$ | $12 \cdot 6$ | $17 \cdot 8$ | $20 \cdot 6$ | $23 \cdot 2$ | $24 \cdot 6$ | $23 \cdot 2$ |
| 75-79 | 000s | $330 \cdot 9$ | 326.7 | $233 \cdot 2$ | $230 \cdot 1$ | $224 \cdot 1$ | $239 \cdot 6$ | $322 \cdot 5$ |
|  | \%age | $18 \cdot 1$ | $14 \cdot 8$ | $9 \cdot 6$ | $9 \cdot 2$ | $8 \cdot 9$ | $9 \cdot 3$ | $12 \cdot 2$ |
| 80-84 | 000s | $210 \cdot 4$ | $241 \cdot 2$ | $239 \cdot 5$ | $221 \cdot 6$ | $205 \cdot 0$ | $190 \cdot 9$ | $180 \cdot 7$ |
|  | \%age | $11 \cdot 5$ | $10 \cdot 9$ | $9 \cdot 8$ | 8.9 | $8 \cdot 1$ | $7 \cdot 4$ | $6 \cdot 8$ |
| 85-89 | 000s | $92 \cdot 3$ | $123 \cdot 5$ | $149 \cdot 1$ | $151 \cdot 3$ | $153 \cdot 0$ | $153 \cdot 0$ | $151 \cdot 3$ |
|  | \%age | $5 \cdot 1$ | $5 \cdot 6$ | $6 \cdot 1$ | $6 \cdot 1$ | $6 \cdot 1$ | $5 \cdot 9$ | $5 \cdot 7$ |
| 90 and over | 000s | $36 \cdot 2$ | $46 \cdot 7$ | $68 \cdot 4$ | $72 \cdot 2$ | $76 \cdot 7$ | $80 \cdot 1$ | $84 \cdot 2$ |
|  | \%age | $2 \cdot 0$ | $2 \cdot 1$ | $2 \cdot 8$ | 2.9 | $3 \cdot 0$ | $3 \cdot 1$ | $3 \cdot 2$ |

## Wives on husband's

 insurance| All ages | 000s | 1,868.5 | 1,967•1 | 2,092•4 | 2,112•6 | 2,111•8 | 2,118•1 | 2,135•1 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 60-64 | 000s | $375 \cdot 6$ | 397-4 | $383 \cdot 8$ | $376 \cdot 4$ | $365 \cdot 3$ | $356 \cdot 2$ | $353 \cdot 9$ |
|  | \%age | $20 \cdot 1$ | $20 \cdot 2$ | $18 \cdot 3$ | $17 \cdot 8$ | $17 \cdot 3$ | $16 \cdot 8$ | $16 \cdot 6$ |
| 65-69 | 000s | $642 \cdot 8$ | $622 \cdot 8$ | $667 \cdot 6$ | $660 \cdot 5$ | $650 \cdot 0$ | $643 \cdot 9$ | $645 \cdot 3$ |
|  | \%age | $34 \cdot 4$ | $31 \cdot 7$ | 31.9 | $31 \cdot 3$ | $30 \cdot 8$ 594 | $30 \cdot 4$ $615 \cdot 9$ | $30 \cdot 2$ $591 \cdot 8$ |
| 70-74 | 000s | $492 \cdot 5$ | $517 \cdot 3$ | $535 \cdot 2$ | $567 \cdot 4$ | $594 \cdot 2$ | $615 \cdot 9$ 29.1 | 591.8 27.7 |
|  | \%age | $26 \cdot 4$ | $26 \cdot 3$ $294 \cdot 4$ | $25 \cdot 6$ $326 \cdot 2$ | $26 \cdot 9$ $319 \cdot 8$ | $28 \cdot 1$ $304 \cdot 9$ | $29 \cdot 1$ 295.8 | 27.7 329.3 |
| 75-79 | $\begin{aligned} & \text { O00s } \\ & \text { \%age } \end{aligned}$ | $249 \cdot 0$ $13 \cdot 3$ | $294 \cdot 4$ 15.0 | $326 \cdot 2$ 15.6 | $319 \cdot 8$ $15 \cdot 1$ | $304 \cdot 9$ $14 \cdot 4$ | $295 \cdot 8$ $14 \cdot 0$ | $329 \cdot 3$ $15 \cdot 4$ |
| 80-84 | 000s | $84 \cdot 5$ | $107 \cdot 1$ | $138 \cdot 6$ | $143 \cdot 5$ | $149 \cdot 5$ | $155 \cdot 6$ | $160 \cdot 7$ |
|  | \%age | $4 \cdot 5$ | $5 \cdot 4$ | $6 \cdot 6$ | $6 \cdot 8$ | $7 \cdot 1$ | $7 \cdot 3$ | 7.5 |
| 85-89 | 000s | $20 \cdot 9$ | $24 \cdot 4$ | $36 \cdot 0$ | $39 \cdot 7$ | $42 \cdot 0$ | $44 \cdot 2$ | $46 \cdot 4$ |
|  | \%age | $1 \cdot 1$ | $1 \cdot 2$ | $1 \cdot 7$ | $1 \cdot 9$ 5.4 | 2.0 5.9 | $2 \cdot 1$ 6.5 | 2.2 7.7 |
| 90 and over | $\begin{aligned} & \text { ooos } \\ & \text { \%age } \end{aligned}$ | $\begin{aligned} & 3 \cdot 1 \\ & 0 \cdot 2 \end{aligned}$ | $\begin{aligned} & 3 \cdot 8 \\ & 0 \cdot 2 \end{aligned}$ | $5 \cdot 0$ $0 \cdot 2$ | $5 \cdot 4$ $0 \cdot 3$ | $5 \cdot 9$ $0 \cdot 3$ | $6 \cdot 5$ $0 \cdot 3$ | $7 \cdot 7$ $0 \cdot 4$ |
| Widows on husband's insurance |  |  |  |  |  |  |  |  |
| All ages | 000s | 2,194•3 | 2,136.9 | 1,986•8 | 1,949•6 | 1,912•1 | 1,864.9 | 1,827.6 |
| 60-64 | 000s | $140 \cdot 2$ | $64 \cdot 1$ | $58 \cdot 0$ | $56 \cdot 2$ | $52 \cdot 3$ | $49 \cdot 2$ | $43 \cdot 4$ |
|  | \%age | $6 \cdot 4$ | $3 \cdot 0$ | 2.9 137.5 | 2.9 137.2 | $2 \cdot 7$ 139.9 | $2 \cdot 6$ 141.6 | $2 \cdot 4$ $137 \cdot 0$ |
| 65-69 | 000s \%age | 437.2 19.9 | $\begin{array}{r} 264 \cdot 1 \\ 12 \cdot 4 \end{array}$ | $\begin{array}{r} 137.5 \\ 6.9 \end{array}$ | $137 \cdot 2$ $7 \cdot 0$ | $139 \cdot 9$ $7 \cdot 3$ | $141 \cdot 6$ $7 \cdot 6$ | 137.0 7.5 |
| 70-74 | 000 s | $465 \cdot 9$ | $544 \cdot 1$ | 338.5 | $294 \cdot 0$ | $256 \cdot 5$ | $233 \cdot 1$ | $209 \cdot 1$ |
|  | \%age | $21 \cdot 2$ | $25 \cdot 5$ | $17 \cdot 0$ | $15 \cdot 1$ | $13 \cdot 4$ | $12 \cdot 5$ | $11 \cdot 4$ |
| 75-79 | 000s | $481 \cdot 7$ | $506 \cdot 9$ | 577.7 | 552.4 | $515 \cdot 6$ | 464.5 | 425.4 |
|  | \%age | $22 \cdot 0$ | $23 \cdot 7$ | 29.1 | $28 \cdot 3$ | $27 \cdot 0$ | $24 \cdot 9$ | $23 \cdot 3$ |
| 80-84 | 000s | $367 \cdot 8$ | $412 \cdot 0$ | $458 \cdot 3$ | $475 \cdot 2$ | $492 \cdot 5$ | $508 \cdot 7$ | $524 \cdot 2$ |
|  | \%age | $16 \cdot 8$ | $19 \cdot 3$ | $23 \cdot 1$ | $24 \cdot 4$ | $25 \cdot 8$ | $27 \cdot 3$ | $28 \cdot 7$ |
| 85-89 | 000 s | $214 \cdot 9$ | $232 \cdot 2$ | $281 \cdot 4$ | 291.1 | $302 \cdot 5$ | $307 \cdot 5$ | 318.8 |
|  | \%age | $9 \cdot 8$ | $10 \cdot 9$ | $14 \cdot 2$ | $14 \cdot 9$ | $15 \cdot 8$ | $16 \cdot 5$ | 17.4 169.6 |
| 90 and over | O00s | $86 \cdot 5$ 3.9 | $113 \cdot 5$ | $135 \cdot 3$ $6 \cdot 8$ | $143 \cdot 4$ 7.4 | 152.9 8.0 | $160 \cdot 3$ 8.6 | $169 \cdot 6$ $9 \cdot 3$ |
|  | \%age | 3.9 | $5 \cdot 3$ | $6 \cdot 8$ | $7 \cdot 4$ | $8 \cdot 0$ | $8 \cdot 6$ | $9 \cdot 3$ |

Note: Including pensions payable to people residing overseas, but excluding non-contributory retirement pension and graduated retirement benefit only.

B1.02 Retirement Pension in payment: by country of residence

| November September |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1981 © | 1986 ${ }^{\text {(1) }}$ | 1991 (1) | 1992 | 1993 | 1994 | 1995 |

Men and women

| All countries | $\mathbf{9 , 0 9 8} \cdot \mathbf{8}$ | $\mathbf{9 , 6 5 6 \cdot 8}$ | $\mathbf{1 0 , 0 2 7 \cdot 5}$ | $\mathbf{1 0 , 0 9 5 \cdot 1}$ | $\mathbf{1 0 , 1 0 1 \cdot 8}$ | $\mathbf{1 0 , 1 3 7 \cdot 9}$ | $\mathbf{1 0 , 2 5 9 \cdot 9}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| England | .. | .. | .. | $8,126 \cdot 3$ | $8,137 \cdot 6$ | $8,137 \cdot 1$ | $8,211 \cdot 4$ |
| Wales | .. | .. | .. | $518 \cdot 5$ | $513 \cdot 7$ | $515 \cdot 2$ | $522 \cdot 5$ |
| Scotland | .. | .. | .. | $818 \cdot 4$ | $820 \cdot 2$ | $820 \cdot 7$ | $824 \cdot 0$ |
| Overseas | .. | .. | .. | $632 \cdot 0$ | $630 \cdot 3$ | $664 \cdot 9$ | $702 \cdot 1$ |

Men

| All countries | $\mathbf{3 , 2 1 2 \cdot 2}$ | $\mathbf{3 , 3 3 8} \cdot \mathbf{3}$ | $\mathbf{3 , 5 1 2 \cdot 2}$ | $\mathbf{3 , 5 4 1 \cdot 8}$ | $\mathbf{3 , 5 5 1 \cdot 4}$ | $\mathbf{3 , 5 7 8 \cdot 0}$ | $\mathbf{3 , 6 4 8 \cdot 9}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| England | .. | .. | .. | $2,853 \cdot 4$ | $2,864 \cdot 1$ | $2,874 \cdot 8$ | $2,925 \cdot 0$ |
| Wales | .. | .. | .. | $177 \cdot 5$ | $177 \cdot 2$ | $178 \cdot 5$ | $182 \cdot 0$ |
| Scotland | .. | .. | .. | $267 \cdot 9$ | $268 \cdot 4$ | $268 \cdot 9$ | $273 \cdot 2$ |
| Overseas | .. | .. | .. | $242 \cdot 9$ | $241 \cdot 7$ | $255 \cdot 8$ | $268 \cdot 7$ |

All women

| All countries | $\mathbf{5 , 8 8 6} \cdot \mathbf{6}$ | $\mathbf{6 , 3 1 8 \cdot \mathbf { 4 }}$ | $\mathbf{6 , 5 1 5 \cdot 3}$ | $\mathbf{6 , 5 5 3 \cdot 4}$ | $\mathbf{6 , 5 5 0 \cdot 4}$ | $\mathbf{6 , 5 6 0 \cdot 0}$ | $\mathbf{6 , 6 1 1 \cdot 0}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| England | .. | .. | .. | $5,272 \cdot 9$ | $5,273 \cdot 5$ | $5,262 \cdot 3$ | $5,286 \cdot 4$ |
| Scotland | .. | .. | .. | $340 \cdot 9$ | $336 \cdot 5$ | $336 \cdot 7$ | $340 \cdot 5$ |
| Wales | .. | .. | .. | $550 \cdot 5$ | $551 \cdot 8$ | $551 \cdot 8$ | $550 \cdot 7$ |
| Overseas | .. | .. | .. | $389 \cdot 1$ | $388 \cdot 6$ | $409 \cdot 1$ | $433 \cdot 4$ |

Women on own insurance

| All countries | $\mathbf{1 , 8 2 3 \cdot 9}$ | $\mathbf{2 , 2 1 4 \cdot \mathbf { 4 }}$ | $\mathbf{2 , 4 3 6 \cdot 2}$ | $\mathbf{2 , 4 9 1 \cdot 2}$ | $\mathbf{2 , 5 2 6 \cdot 6}$ | $\mathbf{2 , 5 7 7 \cdot 0}$ | $\mathbf{2 , 6 4 8 \cdot 3}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| England |  | . | .. | .. | $1,969 \cdot 9$ | $1,999 \cdot 7$ | $2,032 \cdot 5$ |
| Wales | .. | .. | .. | $123 \cdot 4$ | $123 \cdot 8$ | $126 \cdot 1$ | $129 \cdot 083 \cdot 4$ |
| Scotland | .. | .. | .. | $238 \cdot 3$ | $242 \cdot 8$ | $248 \cdot 2$ | $253 \cdot 5$ |
| Overseas | .. | .. | .. | $159 \cdot 6$ | $160 \cdot 3$ | $170 \cdot 2$ | $182 \cdot 4$ |

Wives on husband's insurance

| All countries | $\mathbf{1 , 8 6 8 \cdot 5}$ | $\mathbf{1 , 9 6 7 \cdot 1}$ | $\mathbf{2 , 0 9 2 \cdot 4}$ | $\mathbf{2 , 1 1 2 \cdot 6}$ | $\mathbf{2 , 1 1 1 \cdot 8}$ | $\mathbf{2 , 1 1 8 \cdot 1}$ | $\mathbf{2 , 1 3 5 \cdot 1}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| England |  |  |  |  |  |  |  |
| Wales | .. | .. | .. | $1,703 \cdot 4$ | $1,705 \cdot 8$ | $1,705 \cdot 7$ | $1,715 \cdot 2$ |
| Scotland | .. | .. | .. | $107 \cdot 6$ | $106 \cdot 3$ | $105 \cdot 6$ | $107 \cdot 0$ |
| Overseas | .. | .. | .. | $152 \cdot 1$ | $151 \cdot 3$ | $151 \cdot 2$ | $150 \cdot 0$ |
|  |  | .. | .. | $149 \cdot 5$ | $148 \cdot 4$ | $155 \cdot 6$ | $162 \cdot 9$ |

Widows on husband's insurance

| All countries | $2,194 \cdot 3$ | $\mathbf{2 , 1 3 6 \cdot 9}$ | $\mathbf{1 , 9 8 6 \cdot 8}$ | $\mathbf{1 , 9 4 9 \cdot 6}$ | $\mathbf{1 , 9 1 2 \cdot 1}$ | $\mathbf{1 , 8 6 4 \cdot 9}$ | $\mathbf{1 , 8 2 7 \cdot 6}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| England | . |  |  |  |  |  |  |
| Wales | .. | .. | .. | $1,599 \cdot 6$ | $1,568 \cdot 0$ | $1,524 \cdot 2$ | $1,487 \cdot 8$ |
| Scotland | .. | .. | .. | $109 \cdot 9$ | $106 \cdot 5$ | $104 \cdot 9$ | $104 \cdot 5$ |
| Overseas | .. | .. | .. | $160 \cdot 0$ | $157 \cdot 7$ | $152 \cdot 5$ | $147 \cdot 2$ |

Note:
Including pensions payable to people residing overseas, but excluding non-contributory retirement pension and graduated retirement benefit only
(1) Breakdown by country unavailable prior to 1991 on a comparable basis.

Fig B1.02

## Retirement Pension

Retirement pensions in payment (1979-1995)


## B1.03 Expenditure on Retirement Pension

|  | $1981 / 82$ | $1986 / 87$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  |  |  |
| Contributory |  |  |  |  |  |  |  |
| Retirement Pension | 12,107 | 17,560 | 24,451 | 25,364 | 26,546 | 26,860 | 27,884 |
| Basic | 19 | 219 | 1,092 | 1,342 | 1,637 | 1,885 | 2,262 |
| Earnings related |  |  |  |  |  |  |  |
|  | 39 | 37 | 36 | 36 | 36 | 35 | 36 |
| Non-contributory | 107 | 115 | 125 | 128 | 136 | 136 | 135 |
| Retirement Pension |  |  |  |  |  |  |  |
| Christmas Bonus | 105 |  |  |  |  |  |  |

## B1.04 Retirement pensioners living outside the United Kingdom at 31 December: by country of residence

Thousands

|  | 1981 (1) | $1986{ }^{\text {© }}$ | 1991 (1) | 1992 (1) | 1993 ${ }^{\text {© }}$ | $1994{ }^{\text {® }}$ | $1995{ }^{\text {² }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All countries | $267 \cdot 1$ | $404 \cdot 6$ | $594 \cdot 4$ | $632 \cdot 0$ | $658 \cdot 0$ | $638 \cdot 5$ | 731.9 |
| Non-frozen rate countries | $80 \cdot 4$ | $116 \cdot 2$ | $250 \cdot 8$ | .. | $284 \cdot 9$ | $300 \cdot 1$ | $315 \cdot 3$ |
| Europe: |  |  |  |  |  |  |  |
| Austria |  |  | $3 \cdot 2$ | $3 \cdot 5$ | $3 \cdot 6$ | $3 \cdot 7$ | $3 \cdot 9$ |
| Belgium | $1 \cdot 5$ | $2 \cdot 9$ | $4 \cdot 2$ | $4 \cdot 2$ | $4 \cdot 3$ | $4 \cdot 3$ | $4 \cdot 3$ |
| Denmark | $0 \cdot 2$ | $0 \cdot 3$ | $0 \cdot 5$ | $0 \cdot 6$ | $0 \cdot 6$ | $0 \cdot 6$ | $0 \cdot 7$ |
| Finland |  |  | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 2$ |
| France | $3 \cdot 7$ | $5 \cdot 1$ | $8 \cdot 9$ | $9 \cdot 7$ | $10 \cdot 6$ | $11 \cdot 5$ | $12 \cdot 3$ |
| Germany | $5 \cdot 4$ | $9 \cdot 1$ | $16 \cdot 8$ | $17 \cdot 4$ | $18 \cdot 5$ | $19 \cdot 2$ | $20 \cdot 0$ |
| Gibraltar | .. | .. | $0 \cdot 4$ | $0 \cdot 3$ | $0 \cdot 5$ | $0 \cdot 6$ | $0 \cdot 6$ |
| Greece |  |  | $1 \cdot 2$ | $1 \cdot 1$ | $1 \cdot 3$ | $1 \cdot 4$ | $1 \cdot 5$ |
| Irish Republic | $31 \cdot 4$ | $41 \cdot 6$ | $62 \cdot 1$ | $63 \cdot 0$ | $67 \cdot 7$ | $70 \cdot 3$ | $73 \cdot 0$ |
| Italy | $4 \cdot 5$ | $8 \cdot 1$ | $14 \cdot 4$ | $15 \cdot 0$ | $17 \cdot 2$ | $18 \cdot 6$ | $20 \cdot 1$ |
| Luxembourg |  | - | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ |
| Netherlands | $1 \cdot 0$ | $1 \cdot 9$ | $3 \cdot 6$ | $4 \cdot 0$ | $4 \cdot 1$ | $4 \cdot 3$ | $4 \cdot 6$ |
| Portugal | .. | .. | $2 \cdot 5$ | $2 \cdot 3$ | $2 \cdot 9$ | $3 \cdot 1$ | $3 \cdot 3$ |
| Spain | . |  | $23 \cdot 2$ | $23 \cdot 9$ | $25 \cdot 7$ | $27 \cdot 2$ | 28.9 |
| Sweden | .. | .. | $0 \cdot 3$ | $0 \cdot 4$ | $0 \cdot 3$ | $0 \cdot 4$ | $0 \cdot 5$ |
|  |  |  |  |  |  |  |  |
| Channel Islands | $8 \cdot 4$ | $10 \cdot 6$ | $12 \cdot 4$ |  | $12 \cdot 5$ | $12 \cdot 6$ | $12 \cdot 7$ |
| Cyprus Iceland |  | .. | $3 \cdot 9$ | .. | $4 \cdot 7$ | 5.0 | 12.7 |
| Malta | .. | .. | $1 \cdot 9$ | .. | $2 \cdot 0$ | $2 \cdot 1$ | $2 \cdot 1$ |
| Norway | .. | .. | $0 \cdot 3$ | $0 \cdot 4$ |  |  |  |
| Switzerland | .. | .. | $2 \cdot 2$ | $2 \cdot 3$ | $2 \cdot 4$ | 0.4 | 0.5 2.6 |
| Turkey <br> Former Yugoslavi |  |  | $0 \cdot 3$ |  | $0 \cdot 4$ | $0 \cdot 4$ | 0.4 |
| Former Yugoslavia | .. | .. | $0 \cdot 9$ | .. | $0 \cdot 8$ | $0 \cdot 8$ | $0 \cdot 6$ |
| Africa |  |  |  |  |  |  |  |
| $\begin{array}{lllllllllll}\text { Mauritis .. } & \\ \text { a }\end{array}$ |  |  |  |  |  |  |  |
| Asia |  |  |  |  |  |  |  |
| Israel Phillipines |  |  |  |  |  |  |  |
|  | .. | .. | $0 \cdot 1$ | .. | $\begin{aligned} & 3.0 \\ & 0 \cdot 2 \end{aligned}$ | $\begin{aligned} & \cdot 1 \\ & 0 \cdot 2 \end{aligned}$ | $\begin{aligned} & 3 \cdot 1 \\ & 0 \cdot 3 \end{aligned}$ |
| America | $24 \cdot 3$ | $36 \cdot 6$ | $84 \cdot 4$ | $72 \cdot 5$ | $100 \cdot 7$ | $107 \cdot 4$ | $113 \cdot 8$ |
| USA <br> Jamaica, Barbados \& Bermuda | $24 \cdot 3$ | $36 \cdot 6$ | $66 \cdot 4$ | $72 \cdot 5$ |  |  |  |
|  | .. | .. | $18 \cdot 0$ | 72 | $20 \cdot 5$ | $81 \cdot 8$ | $23 \cdot 0$ |

## B1.04 (continued)

Thousands

|  | 1981 © | 1986 ${ }^{\text {© }}$ | $1991{ }^{\text {® }}$ | $1992{ }^{\text {© } 3}$ | 1993 ${ }^{\text {® }}$ | $1994{ }^{\text {® }}$ | $1995{ }^{\text {² }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Frozen rate countries | 186.9 | $288 \cdot 3$ | $343 \cdot 6$ | .. | 373•1 | $338 \cdot 6$ | $416 \cdot 6$ |
| Former Soviet Union | .. | . | $0 \cdot 7$ | .. | $0 \cdot 8$ | $0 \cdot 4$ | - |
| Poland | .. | .. | $2 \cdot 3$ |  | $2 \cdot 1$ | $1 \cdot 3$ | $2 \cdot 0$ |
| Monaco | .. |  | $0 \cdot 2$ |  | $0 \cdot 2$ | $0 \cdot 2$ | $0 \cdot 2$ |
| Africa |  |  |  |  |  |  |  |
| Kenya | $0 \cdot 3$ | $0 \cdot 4$ | $0 \cdot 5$ |  | $0 \cdot 5$ | $0 \cdot 5$ | $0 \cdot 5$ |
| Nigeria |  |  | 0.2 |  | $0 \cdot 2$ | $0 \cdot 2$ | $0 \cdot 3$ |
| South Africa | $12 \cdot 6$ | $21 \cdot 9$ | $31 \cdot 5$ | $31 \cdot 5$ | $32 \cdot 2$ | $28 \cdot 9$ | $33 \cdot 0$ |
| Zimbabwe | $3 \cdot 2$ | $4 \cdot 0$ | $5 \cdot 0$ | $5 \cdot 1$ | $5 \cdot 2$ | $4 \cdot 8$ | $5 \cdot 3$ |
| Asia |  |  |  |  |  |  |  |
| Bangladesh | .. | .. | $2 \cdot 7$ | .. | $3 \cdot 0$ | $2 \cdot 4$ | $3 \cdot 4$ |
| Hong Kong | .. |  | $0 \cdot 6$ | - | $0 \cdot 7$ | $0 \cdot 6$ | $0 \cdot 7$ 3.7 |
| India |  |  | $3 \cdot 4$ |  | $3 \cdot 5$ | $3 \cdot 1$ | $3 \cdot 7$ |
| Pakistan | .. | .. | $6 \cdot 2$ | .. | $6 \cdot 5$ | $5 \cdot 5$ | $6 \cdot 7$ |
| Yemen Arab Republic |  |  | $1 \cdot 6$ |  | $2 \cdot 0$ | $1 \cdot 7$ | $2 \cdot 5$ |
| America |  |  |  |  |  |  |  |
| Brazil |  |  | $0 \cdot 3$ |  | $0 \cdot 3$ | 0-3 | $0 \cdot 3$ |
| Canada | 35.0 | 64.7 | $106 \cdot 6$ | $107 \cdot 9$ | $116 \cdot 7$ | 109.2 | $126 \cdot 0$ |
| Dominica |  | .. | $0 \cdot 5$ | .. | 0.7 | 0.7 0.8 | $0 \cdot 9$ $1 \cdot 0$ |
| Grenada |  |  | 0.6 0.3 |  | $0 \cdot 8$ $0 \cdot 3$ | $0 \cdot 8$ 0.3 | 1.0 0.3 |
| Montserrat St Kitts-Nevis | .. | .. | 0.3 0.4 | .. | $0 \cdot 3$ $0 \cdot 4$ | 0.3 0.4 | 0.3 0.5 |
| St Kitts-Nevis | - | $\cdots$ | $0 \cdot 7$ | $\stackrel{.}{ }$ | $0 \cdot 8$ | $0 \cdot 9$ | 1.0 |
| St Vincent |  |  | $0 \cdot 4$ | . | $0 \cdot 5$ | $0 \cdot 5$ | $0 \cdot 6$ |
| Trinidad \& Tobago | .. | .. | $0 \cdot 4$ | .. | $0 \cdot 5$ | $0 \cdot 5$ | $0 \cdot 6$ |
| Oceania |  |  |  |  |  |  |  |
| Australia | $77 \cdot 2$ | $106 \cdot 5$ | $142 \cdot 2$ | $146 \cdot 4$ | $157 \cdot 1$ | $142 \cdot 2$ | $184 \cdot 1$ |
| New Zealand | $19 \cdot 9$ | $25 \cdot 6$ | $31 \cdot 0$ | .. | $31 \cdot 7$ | $25 \cdot 9$ | $32 \cdot 0$ |
| Rest of the world | $38 \cdot 7$ | $65 \cdot 2$ | $5 \cdot 3$ | .. | $6 \cdot 3$ | $7 \cdot 3$ | 11.0 |

Note:
D Pensions frozen before 1995 are not included.
(2) Includes pensions frozen before 1995.
(3) At 30 September 1992.

Fig B1.04

## Retirement Pension

Retirement pensioners living outside the UK, 1995


## B1.05 Retirement pensioners with dependants at 30 September 1995: by age and dependency

| Age | Total number with dependants | Adult dependant only | Adult dependant and child(ren) | Children only | Total number of children |
| :---: | :---: | :---: | :---: | :---: | :---: |
| All ages | $100 \cdot 5$ | 84-4 | $7 \cdot 9$ | $8 \cdot 2$ | $22 \cdot 7$ |
| 60-64 | $2 \cdot 0$ | $0 \cdot 3$ | - | $1 \cdot 8$ | $2 \cdot 1$ |
| 65-69 | $63 \cdot 6$ | $54 \cdot 5$ | $5 \cdot 0$ | $4 \cdot 1$ | $13 \cdot 3$ |
| 70-74 | $23 \cdot 6$ | $19 \cdot 8$ | $2 \cdot 3$ | $1 \cdot 5$ | $5 \cdot 3$ |
| 75-79 | $7 \cdot 6$ | $6 \cdot 7$ | $0 \cdot 5$ | $0 \cdot 5$ | $1 \cdot 3$ |
| 80 and over | $3 \cdot 7$ | $3 \cdot 2$ | $0 \cdot 2$ | $0 \cdot 3$ | $0 \cdot 7$ |

Notes: Includes recipients residing overseas.
Excludes 320 women with 380 children whose pensions are based on their husband's insurance.

B1.06 Retirement Pensions in payment with Invalidity Addition or Attendance Allowance at 30 September 1995: by category of pension

| Contributory pensions |  |  |  |  |  | contributory pensions |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Women |  |  |  |  |
|  |  |  |  | On husband | nsurance |  |
| retirement pensions | Men and <br> women | Men | On own insurance | Wives | Widows | Men Women |

Retirement pension with:
Invalidity addition

| All rates | $206 \cdot 5$ | $206 \cdot 5$ | 150•1 | $51 \cdot 8$ | $3 \cdot 5$ | $1 \cdot 1$ | - | - |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Higher rate | $10 \cdot 0$ | $10 \cdot 0$ | $3 \cdot 7$ | $6 \cdot 3$ | - | $0 \cdot 1$ |  |  |
| Middle rate | $28 \cdot 9$ | $28 \cdot 9$ | $13 \cdot 6$ | $14 \cdot 7$ | $0 \cdot 5$ | $0 \cdot 1$ |  |  |
| Lower rate | $167 \cdot 5$ | $167 \cdot 5$ | $132 \cdot 8$ | $30 \cdot 8$ | $3 \cdot 0$ | $0 \cdot 9$ | - | - |
| Attendance Allowance | $619 \cdot 6$ | $615 \cdot 7$ | $193 \cdot 8$ | $126 \cdot 3$ | $109 \cdot 8$ | $185 \cdot 8$ | $0 \cdot 7$ | $3 \cdot 1$ |
| Invalidity addition and Attendance Allowance together | $27 \cdot 9$ | $27 \cdot 9$ | $21 \cdot 0$ | $6 \cdot 4$ | $0 \cdot 4$ | $0 \cdot 2$ |  | - |

Note: Excludes cases where Income Support is combined with Retirement Pension, paid by Local Offices.

## B1.07 Retirement Pensions in payment with average rate payable

|  |  | NovemberSeptember |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  |  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |

Notes: Including pensions payable to people residing overseas, but excluding non-contributory retirement pension and graduated retirement benefit only.
(1) Rate as a percentage of average earnings of all women.

## B1.08 Retirement Pension in payment at 30 September 1995: by total rate of pension, category and age

Thousands

| Total rate of <br> pension $£ p w$ | All ages | 60 | 65 | 70 | 75 | 80 | 85 | 90 | 95 | $100 \&$ |
| :--- | :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| to 64 | to 69 | to 74 | to 79 | to 84 | to 89 | to 94 | to 99 | over |  |  |

Men and women

| All rates | $\mathbf{1 0 , 2 5 9 \cdot 9}$ | $\mathbf{1 , 0 6 9 \cdot 5}$ | $2, \mathbf{4 6 4 \cdot 0}$ | $2,546 \cdot 6$ | $\mathbf{1 , 8 1 0 \cdot 4}$ | $\mathbf{1 , 3 3 0} \cdot \mathbf{5}$ | $\mathbf{7 1 5 \cdot 0}$ | $259 \cdot 8$ | $\mathbf{5 5 \cdot 5}$ | $\mathbf{8 \cdot 5}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Under 40.00 | $2,689 \cdot 4$ | $589 \cdot 2$ | $809 \cdot 9$ | $674 \cdot 3$ | $368 \cdot 4$ | $178 \cdot 5$ | $54 \cdot 8$ | $12 \cdot 3$ | $1 \cdot 9$ | $0 \cdot 2$ |
| 40.00 to 44.99 | $189 \cdot 3$ | $34 \cdot 7$ | $53 \cdot 6$ | $55 \cdot 7$ | $26 \cdot 9$ | $11 \cdot 8$ | $4 \cdot 8$ | $1 \cdot 4$ | $0 \cdot 3$ | - |
| 45.00 to 49.99 | $131 \cdot 8$ | $28 \cdot 7$ | $37 \cdot 5$ | $30 \cdot 7$ | $19 \cdot 7$ | $10 \cdot 3$ | $3 \cdot 6$ | $1 \cdot 0$ | $0 \cdot 2$ | - |
| 50.00 to 54.99 | $125 \cdot 3$ | $29 \cdot 2$ | $36 \cdot 2$ | $26 \cdot 4$ | $15 \cdot 9$ | $10 \cdot 4$ | $4 \cdot 8$ | $2 \cdot 0$ | $0 \cdot 4$ | - |
| 55.00 to 59.99 | $1,349 \cdot 6$ | $58 \cdot 6$ | $121 \cdot 3$ | $204 \cdot 6$ | $252 \cdot 2$ | $290 \cdot 9$ | $268 \cdot 9$ | $123 \cdot 4$ | $25 \cdot 8$ | $4 \cdot 0$ |
| 60.00 to 64.99 | $1,688 \cdot 3$ | $61 \cdot 1$ | $214 \cdot 6$ | $293 \cdot 8$ | $1877 \cdot 0$ | $496 \cdot 8$ | $185 \cdot 7$ | $39 \cdot 2$ | $8 \cdot 3$ | $1 \cdot 8$ |
| 65.00 to 69.99 | $738 \cdot 6$ | $39 \cdot 1$ | $111 \cdot 6$ | $195 \cdot 3$ | $230 \cdot 3$ | $105 \cdot 3$ | $39 \cdot 4$ | $14 \cdot 3$ | $2 \cdot 9$ | $0 \cdot 2$ |
| 70.00 to 74.99 | $556 \cdot 8$ | $33 \cdot 9$ | $105 \cdot 6$ | $194 \cdot 6$ | $173 \cdot 0$ | $30 \cdot 4$ | $15 \cdot 9$ | $3 \cdot 2$ | $0 \cdot 1$ | - |
| 75.00 to 79.99 | $454 \cdot 0$ | $32 \cdot 2$ | $101 \cdot 4$ | $191 \cdot 4$ | $100 \cdot 5$ | $19 \cdot 2$ | $8 \cdot 6$ | $0 \cdot 6$ | $0 \cdot 1$ | - |
| 80.00 to 84.99 | $421 \cdot 4$ | $30 \cdot 7$ | $104 \cdot 5$ | $180 \cdot 7$ | $70 \cdot 4$ | $25 \cdot 4$ | $8 \cdot 3$ | $1 \cdot 3$ | $0 \cdot 1$ | - |
| 85.00 to 89.99 | $300 \cdot 7$ | $26 \cdot 1$ | $101 \cdot 3$ | $135 \cdot 5$ | $26 \cdot 7$ | $8 \cdot 2$ | $2 \cdot 3$ | $0 \cdot 6$ | $0 \cdot 1$ | - |
| 90.00 to 94.99 | $47 \cdot 0$ | $23 \cdot 1$ | $108 \cdot 4$ | $119 \cdot 7$ | $50 \cdot 3$ | $73 \cdot 0$ | $60 \cdot 8$ | $29 \cdot 6$ | $6 \cdot 4$ | $0 \cdot 8$ |
| 95.00 to 99.99 | $248 \cdot 1$ | $18 \cdot 6$ | $106 \cdot 0$ | $78 \cdot 3$ | $20 \cdot 2$ | $13 \cdot 7$ | $6 \cdot 2$ | $3 \cdot 9$ | $1 \cdot 0$ | $0 \cdot 1$ |
| 100.00 and over | $894 \cdot 7$ | $64 \cdot 3$ | $452 \cdot 0$ | $165 \cdot 6$ | $68 \cdot 9$ | $56 \cdot 7$ | $50 \cdot 9$ | $26 \cdot 9$ | $8 \cdot 0$ | $1 \cdot 3$ |

All women

|  |  |  |  |  |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| All rates | $\mathbf{6 , 6 1 1 \cdot 0}$ | $\mathbf{1 , 0 6 9 \cdot 5}$ | $\mathbf{1 , 4 0 4 \cdot 8}$ | $\mathbf{1 , 4 1 5 \cdot 7}$ | $\mathbf{1 , 0 7 7 \cdot 2}$ | $\mathbf{8 6 5} \cdot 6$ | $\mathbf{5 1 6 \cdot 6}$ | $\mathbf{2 0 7 \cdot 4}$ | $\mathbf{4 6 \cdot 9}$ | $\mathbf{7 \cdot 3}$ |
| Under 40.00 | $2,457 \cdot 8$ | $589 \cdot 2$ | $730 \cdot 5$ | $597 \cdot 9$ | $323 \cdot 0$ | $156 \cdot 9$ | $48 \cdot 2$ | $10 \cdot 1$ | $1 \cdot 7$ | $0 \cdot 2$ |
| 40.00 to 44.99 | $165 \cdot 2$ | $34 \cdot 7$ | $45 \cdot 0$ | $47 \cdot 8$ | $22 \cdot 6$ | $9 \cdot 5$ | $4 \cdot 2$ | $1 \cdot 2$ | $0 \cdot 2$ | - |
| 45.00 to 49.99 | $108 \cdot 1$ | $28 \cdot 7$ | $28 \cdot 8$ | $23 \cdot 6$ | $15 \cdot 6$ | $7 \cdot 9$ | $2 \cdot 5$ | $0 \cdot 8$ | $0 \cdot 2$ | - |
| 50.00 to 54.99 | $97 \cdot 4$ | $29 \cdot 2$ | $25 \cdot 5$ | $18 \cdot 1$ | $10 \cdot 9$ | $7 \cdot 8$ | $3 \cdot 8$ | $1 \cdot 7$ | $0 \cdot 3$ | - |
| 55.00 to 59.99 | $1,089 \cdot 0$ | $58 \cdot 6$ | $94 \cdot 1$ | $139 \cdot 4$ | $197 \cdot 6$ | $240 \cdot 6$ | $228 \cdot 5$ | $104 \cdot 5$ | $22 \cdot 3$ | $3 \cdot 5$ |
|  |  |  |  |  |  |  |  |  |  |  |
| 60.00 to 64.99 | $1,051 \cdot 6$ | $61 \cdot 1$ | $115 \cdot 5$ | $212 \cdot 8$ | $1760 \cdot 3$ | $259 \cdot 7$ | $97 \cdot 5$ | $26 \cdot 7$ | $6 \cdot 6$ | $1 \cdot 4$ |
| 65.00 to 69.99 | $402 \cdot 4$ | $39 \cdot 1$ | $76 \cdot 3$ | $120 \cdot 1$ | $80 \cdot 6$ | $45 \cdot 9$ | $27 \cdot 8$ | $10 \cdot 1$ | $2 \cdot 3$ | $0 \cdot 1$ |
| 70.00 to 74.99 | $234 \cdot 9$ | $33 \cdot 9$ | $64 \cdot 9$ | $73 \cdot 7$ | $35 \cdot 1$ | $17 \cdot 5$ | $7 \cdot 9$ | $1 \cdot 8$ | $0 \cdot 1$ | - |
| 75.00 to 79.99 | $166 \cdot 8$ | $32 \cdot 2$ | $52 \cdot 5$ | $48 \cdot 9$ | $19 \cdot 7$ | $10 \cdot 2$ | $2 \cdot 7$ | $0 \cdot 5$ | $0 \cdot 1$ | - |
| 80.00 to 84.99 | $171 \cdot 8$ | $30 \cdot 7$ | $45 \cdot 8$ | $44 \cdot 7$ | $27 \cdot 2$ | $16 \cdot 0$ | $5 \cdot 9$ | $1 \cdot 3$ | $0 \cdot 1$ | - |
| 85.00 to 89.99 | $92 \cdot 5$ | $26 \cdot 1$ | $32 \cdot 4$ | $21 \cdot 1$ | $7 \cdot 4$ | $3 \cdot 3$ | $1 \cdot 5$ | $0 \cdot 6$ | $0 \cdot 1$ |  |
| 90.00 to 94.99 | $235 \cdot 4$ | $23 \cdot 1$ | $27 \cdot 4$ | $25 \cdot 8$ | $32 \cdot 9$ | $51 \cdot 2$ | $45 \cdot 4$ | $23 \cdot 7$ | $5 \cdot 2$ | $0 \cdot 6$ |
| 95.00 to 99.99 | $70 \cdot 3$ | $18 \cdot 6$ | $18 \cdot 7$ | $11 \cdot 6$ | $7 \cdot 7$ | $5 \cdot 7$ | $4 \cdot 2$ | $2 \cdot 9$ | $0 \cdot 8$ | $0 \cdot 1$ |
| 100.00 and over | $267 \cdot 8$ | $64 \cdot 3$ | $47 \cdot 3$ | $30 \cdot 2$ | $26 \cdot 5$ | $33 \cdot 4$ | $36 \cdot 2$ | $21 \cdot 7$ | $6 \cdot 9$ | $1 \cdot 3$ |

## B1.08 (continued)

| Total rate of pension £.pw | All ages | $\begin{aligned} & 60 \\ & \text { to } 64 \end{aligned}$ | $\begin{gathered} 65 \\ \text { to } 69 \end{gathered}$ | $\begin{aligned} & 70 \\ & \text { to } 74 \end{aligned}$ | $\begin{gathered} 75 \\ \text { to } 79 \end{gathered}$ | $\begin{aligned} & 80 \\ & \text { to } 84 \end{aligned}$ | $\begin{gathered} 85 \\ \text { to } 89 \end{gathered}$ | $\begin{gathered} 90 \\ \text { to } 94 \end{gathered}$ | $\begin{gathered} 95 \\ \text { to } 99 \end{gathered}$ | $100 \&$ over |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Men |  |  |  |  |  |  |  |  |  |  |
| All rates | 3,648.9 |  | 1,059•2 | 1,130.9 | $733 \cdot 2$ | 464•8 | $198 \cdot 4$ | $52 \cdot 4$ | $8 \cdot 6$ | $1 \cdot 2$ |
| Under 40.00 | $231 \cdot 6$ |  | $79 \cdot 3$ | $76 \cdot 4$ | $45 \cdot 4$ | $21 \cdot 6$ | $6 \cdot 6$ | $2 \cdot 1$ | $0 \cdot 2$ |  |
| 40.00 to 44.99 | $24 \cdot 1$ |  | $8 \cdot 6$ | $7 \cdot 9$ | $4 \cdot 3$ | $2 \cdot 3$ | $0 \cdot 6$ | $0 \cdot 2$ | $0 \cdot 1$ |  |
| 45.00 to 49.99 | $23 \cdot 6$ |  | $8 \cdot 7$ | $7 \cdot 1$ | $4 \cdot 2$ | $2 \cdot 4$ | $1 \cdot 0$ | $0 \cdot 2$ |  |  |
| 50.00 to 54.99 | $27 \cdot 9$ |  | $10 \cdot 7$ | $8 \cdot 3$ | $4 \cdot 9$ | $2 \cdot 6$ | $0 \cdot 9$ | $0 \cdot 3$ | $0 \cdot 1$ |  |
| 55.00 to 59.99 | $260 \cdot 6$ |  | $27 \cdot 2$ | $65 \cdot 2$ | $54 \cdot 5$ | $50 \cdot 3$ | $40 \cdot 4$ | $18 \cdot 9$ | $3 \cdot 5$ | $0 \cdot 5$ |
| 60.00 to 64.99 | $636 \cdot 7$ |  | $99 \cdot 1$ | $81 \cdot 1$ | $116 \cdot 7$ | $237 \cdot 1$ | 88.1 | $12 \cdot 5$ | $1 \cdot 7$ | $0 \cdot 4$ |
| 65.00 to 69.99 | $336 \cdot 2$ |  | $35 \cdot 4$ | $75 \cdot 1$ | $149 \cdot 7$ | $59 \cdot 4$ | $11 \cdot 6$ | $4 \cdot 3$ | $0 \cdot 6$ | $0 \cdot 1$ |
| 70.00 to 74.99 | 321.9 |  | $40 \cdot 7$ | $121 \cdot 0$ | $137 \cdot 9$ | $12 \cdot 9$ | $8 \cdot 0$ | $1 \cdot 5$ |  |  |
| 75.00 to 79.99 | 287.2 |  | $48 \cdot 9$ | $142 \cdot 5$ | $80 \cdot 7$ | $9 \cdot 0$ | $5 \cdot 9$ | $0 \cdot 1$ |  |  |
| 80.00 to 84.99 | $249 \cdot 7$ |  | $58 \cdot 7$ | $136 \cdot 0$ | $43 \cdot 1$ | $9 \cdot 4$ | $2 \cdot 3$ | - | - |  |
| 85.00 to 89.99 | 208.2 |  | $68 \cdot 9$ | $114 \cdot 4$ | $19 \cdot 3$ | $4 \cdot 8$ | $0 \cdot 8$ | - |  |  |
| 90.00 to 94.99 | $236 \cdot 6$ |  | $81 \cdot 0$ | $93 \cdot 9$ | $17 \cdot 4$ | $21 \cdot 7$ | $15 \cdot 4$ | $5 \cdot 8$ | $1 \cdot 2$ | $0 \cdot 1$ |
| 95.00 to 99.99 | $177 \cdot 8$ |  | $87 \cdot 3$ | $66 \cdot 7$ | $12 \cdot 5$ | $8 \cdot 0$ | $2 \cdot 0$ | $1 \cdot 0$ | $0 \cdot 2$ |  |
| 100.00 and ove | $626 \cdot 9$ |  | $404 \cdot 7$ | $135 \cdot 4$ | $42 \cdot 4$ | $23 \cdot 3$ | $14 \cdot 7$ | $5 \cdot 3$ | $1 \cdot 1$ | $0 \cdot 1$ |

Women on own insurance

| All rates | 2,648•3 | $672 \cdot 2$ | $622 \cdot 6$ | 614.8 | $322 \cdot 5$ | $180 \cdot 7$ | $151 \cdot 3$ | $66 \cdot 3$ | $15 \cdot 7$ | $2 \cdot 2$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Under 40.00 | $517 \cdot 2$ | $260 \cdot 8$ | $134 \cdot 4$ | $68 \cdot 6$ | $30 \cdot 4$ | $13 \cdot 5$ | $6 \cdot 7$ | $2 \cdot 3$ | $0 \cdot 5$ |  |
| 40.00 to 44.99 | $62 \cdot 3$ | $22 \cdot 9$ | $16 \cdot 0$ | $12 \cdot 2$ | $6 \cdot 1$ | $3 \cdot 1$ | $1 \cdot 4$ | $0 \cdot 4$ | $0 \cdot 1$ |  |
| 45.00 to 49.99 | $61 \cdot 3$ | $22 \cdot 2$ | $17 \cdot 7$ | $11 \cdot 3$ | $6 \cdot 1$ | $2 \cdot 5$ | $1 \cdot 1$ | $0 \cdot 3$ | $0 \cdot 1$ |  |
| 50.00 to 54.99 | $69 \cdot 2$ | $23 \cdot 5$ | $17 \cdot 5$ | $12 \cdot 7$ | $7 \cdot 3$ | $4 \cdot 9$ | $2 \cdot 3$ | 0.9 | $0 \cdot 1$ |  |
| 55.00 to 59.99 | $481 \cdot 0$ | $50 \cdot 8$ | $73 \cdot 5$ | $100 \cdot 9$ | $79 \cdot 4$ | $62 \cdot 5$ | $76 \cdot 0$ | $30 \cdot 6$ | $6 \cdot 5$ | $0 \cdot 8$ |
| 60.00 to 64.99 | $483 \cdot 9$ | $53 \cdot 3$ | $85 \cdot 9$ | $159 \cdot 6$ | $105 \cdot 6$ | $46 \cdot 1$ | $22 \cdot 0$ | $8 \cdot 4$ | $2 \cdot 4$ | $0 \cdot 6$ |
| 65.00 to 69.99 | $222 \cdot 6$ | $33 \cdot 3$ | $55 \cdot 6$ | $80 \cdot 0$ | $25 \cdot 5$ | $10 \cdot 8$ | $11 \cdot 1$ | $4 \cdot 9$ | $1 \cdot 2$ |  |
| 70.00 to 74.99 | $157 \cdot 9$ | $29 \cdot 5$ | $51 \cdot 9$ | $51 \cdot 0$ | $14 \cdot 2$ | $8 \cdot 0$ | $3 \cdot 0$ | $0 \cdot 2$ |  |  |
| 75.00 to 79.99 | $120 \cdot 1$ | $28 \cdot 3$ | $41 \cdot 2$ | $34 \cdot 1$ | $10 \cdot 0$ | $5 \cdot 9$ | $0 \cdot 3$ | $0 \cdot 2$ |  |  |
| 80.00 to 84.99 | $94 \cdot 8$ | $27 \cdot 0$ | $33 \cdot 0$ | $22 \cdot 8$ | $9 \cdot 4$ | $2 \cdot 1$ | $0 \cdot 3$ | $0 \cdot 1$ | $0 \cdot 1$ |  |
| 85.00 to 89.99 | $69 \cdot 2$ | $23 \cdot 7$ | $25 \cdot 2$ | $14 \cdot 3$ | $4 \cdot 1$ | $1 \cdot 0$ | $0 \cdot 5$ | $0 \cdot 3$ | $0 \cdot 1$ |  |
| 90.00 to 94.99 | $103 \cdot 3$ | $20 \cdot 8$ | $20 \cdot 8$ | $18 \cdot 1$ | $11 \cdot 1$ | $9 \cdot 5$ | $13 \cdot 0$ | $8 \cdot 0$ | $2 \cdot 0$ | 0 |
| 95.00 to 99.99 | $47 \cdot 1$ | $16 \cdot 6$ | $13 \cdot 8$ | $8 \cdot 3$ | $2 \cdot 9$ | 1.7 | 1.7 | $1 \cdot 5$ | $0 \cdot 5$ |  |
| 100.00 and over | $158 \cdot 5$ | $59 \cdot 4$ | $35 \cdot 8$ | $20 \cdot 8$ | $10 \cdot 5$ | $9 \cdot 1$ | $11 \cdot 9$ | $8 \cdot 1$ | $2 \cdot 3$ | $0 \cdot 5$ |

## B1.08 (continued)

Thousands

| Total rate of pension £pw | All ages | $\begin{aligned} & 60 \\ & \text { to } 64 \end{aligned}$ | $\begin{gathered} 65 \\ \text { to } 69 \end{gathered}$ | $\begin{aligned} & 70 \\ & \text { to } 74 \end{aligned}$ | $\begin{gathered} 75 \\ \text { to } 79 \end{gathered}$ | $\begin{aligned} & 80 \\ & \text { to } 84 \end{aligned}$ | $\begin{gathered} 85 \\ \text { to } 89 \end{gathered}$ | $\begin{gathered} 90 \\ \text { to } 94 \end{gathered}$ | $\begin{gathered} 95 \\ \text { to } 99 \end{gathered}$ | 100 \& over |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Wives on husband's insurance

| All rates | 2,135•1 | $353 \cdot 9$ | $645 \cdot 3$ | $591 \cdot 8$ | $329 \cdot 3$ | $160 \cdot 7$ | $46 \cdot 4$ | $7 \cdot 2$ | $0 \cdot 4$ | - |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Under 40.00 | 1,861•2 | $322 \cdot 4$ | $584 \cdot 4$ | $513 \cdot 6$ | $275 \cdot 8$ | $127 \cdot 0$ | $33 \cdot 0$ | $4 \cdot 7$ | $0 \cdot 3$ |  |
| 40.00 to 44.99 | $94 \cdot 4$ | $11 \cdot 3$ | $27 \cdot 7$ | $34 \cdot 3$ | $14 \cdot 8$ | $4 \cdot 3$ | $1 \cdot 8$ | $0 \cdot 3$ | - | - |
| 45.00 to 49.99 | $38 \cdot 2$ | $5 \cdot 7$ | $9 \cdot 7$ | $10 \cdot 8$ | $7 \cdot 7$ | $3 \cdot 6$ | $0 \cdot 6$ | - | - |  |
| 50.00 to 54.99 | $12 \cdot 4$ | $3 \cdot 9$ | $5 \cdot 7$ | $2 \cdot 0$ | $0 \cdot 7$ | $0 \cdot 1$ | - | - |  |  |
| 55.00 to 59.99 | $7 \cdot 0$ | $2 \cdot 8$ | $3 \cdot 0$ | $1 \cdot 0$ | $0 \cdot 1$ | - | - | - | - | - |
| 60.00 to 64.99 | $4 \cdot 2$ | $1 \cdot 6$ | 1.9 | $0 \cdot 5$ | $0 \cdot 2$ | - | - | - | - | - |
| 65.00 to 69.99 | $54 \cdot 9$ | $2 \cdot 1$ | $5 \cdot 4$ | $13 \cdot 7$ | $14 \cdot 4$ | $12 \cdot 9$ | $5 \cdot 5$ | $0 \cdot 8$ | $0 \cdot 1$ | - |
| 70.00 to 74.99 | $4 \cdot 3$ | $0 \cdot 9$ | $0 \cdot 8$ | $1 \cdot 2$ | $0 \cdot 5$ | $0 \cdot 4$ | $0 \cdot 4$ | $0 \cdot 1$ |  | - |
| 75.00 to 79.99 | $2 \cdot 4$ | $0 \cdot 6$ | $0 \cdot 6$ | $0 \cdot 4$ | $0 \cdot 4$ | $0 \cdot 3$ | $0 \cdot 1$ |  |  |  |
| 80.00 to 84.99 | $47 \cdot 8$ | $0 \cdot 8$ | $3 \cdot 7$ | $12 \cdot 6$ | $13 \cdot 4$ | $11 \cdot 5$ | $4 \cdot 6$ | $1 \cdot 1$ | $0 \cdot 1$ | - |
| 85.00 to 89.99 | $3 \cdot 7$ | $0 \cdot 3$ | $0 \cdot 3$ | $1 \cdot 4$ | $0 \cdot 8$ | $0 \cdot 5$ | $0 \cdot 3$ | $0 \cdot 2$ |  | - |
| 90.00 to 94.99 | $1 \cdot 2$ | $0 \cdot 3$ | $0 \cdot 2$ | $0 \cdot 2$ | $0 \cdot 4$ | $0 \cdot 1$ | $0 \cdot 1$ |  |  |  |
| 95.00 to 99.99 | $1 \cdot 2$ | $0 \cdot 4$ | $0 \cdot 6$ | $0 \cdot 1$ |  | $0 \cdot 1$ | - |  |  | - |
| 100.00 and over | $2 \cdot 1$ | $0 \cdot 7$ | $1 \cdot 3$ | - | - |  | - | - | - | - |

Widows on husband's insurance

| All rates | 1,827.6 | $43 \cdot 4$ | 137.0 | 209•1 | 425.4 | $524 \cdot 2$ | $318 \cdot 8$ | 133.9 | $30 \cdot 7$ | $5 \cdot 0$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Under 40.00 | 79.4 | $6 \cdot 0$ | $11 \cdot 8$ | $15 \cdot 7$ | $16 \cdot 8$ | $16 \cdot 5$ | $8 \cdot 5$ | $3 \cdot 1$ | $0 \cdot 9$ | $0 \cdot 1$ |
| 40.00 to 44.99 | $8 \cdot 5$ | $0 \cdot 5$ | $1 \cdot 3$ | $1 \cdot 3$ | $1 \cdot 7$ | $2 \cdot 1$ | $1 \cdot 0$ | $0 \cdot 5$ | $0 \cdot 1$ |  |
| 45.00 to 49.99 | $8 \cdot 6$ | $0 \cdot 8$ | $1 \cdot 4$ | 1.5 | $1 \cdot 8$ | $1 \cdot 8$ | $0 \cdot 8$ | $0 \cdot 4$ | $0 \cdot 1$ |  |
| 50.00 to 54.99 | $15 \cdot 7$ | $1 \cdot 8$ | $2 \cdot 3$ | $3 \cdot 4$ | $2 \cdot 9$ | $2 \cdot 7$ | $1 \cdot 5$ | $0 \cdot 8$ | $0 \cdot 3$ |  |
| 55.00 to 59.99 | $601 \cdot 1$ | $5 \cdot 0$ | $17 \cdot 6$ | $37 \cdot 5$ | $118 \cdot 1$ | $178 \cdot 1$ | $152 \cdot 5$ | $73 \cdot 8$ | $15 \cdot 8$ | $2 \cdot 7$ |
| 60.00 to 64.99 | $563 \cdot 5$ | $6 \cdot 1$ | $27 \cdot 7$ | $52 \cdot 7$ | $1654 \cdot 5$ | $213 \cdot 6$ | $75 \cdot 5$ | $18 \cdot 3$ | $4 \cdot 2$ | $0 \cdot 8$ |
| 65.00 to 69.99 | $124 \cdot 9$ | $3 \cdot 7$ | $15 \cdot 2$ | $26 \cdot 3$ | $40 \cdot 7$ | 22.2 | $11 \cdot 2$ | $4 \cdot 3$ | $1 \cdot 1$ | $0 \cdot 1$ |
| 70.00 to 74.99 | $72 \cdot 7$ | $3 \cdot 5$ | $12 \cdot 2$ | $21 \cdot 4$ | $20 \cdot 4$ | $9 \cdot 0$ | $4 \cdot 6$ | 1.5 | $0 \cdot 1$ | $0 \cdot 1$ |
| 75.00 to 79.99 | $44 \cdot 2$ | $3 \cdot 2$ | $10 \cdot 7$ | $14 \cdot 4$ | $9 \cdot 3$ | $4 \cdot 0$ | $2 \cdot 2$ | $0 \cdot 3$ |  |  |
| 80.00 to 84.99 | $29 \cdot 2$ | $2 \cdot 9$ | $9 \cdot 1$ | $9 \cdot 2$ | $4 \cdot 5$ | $2 \cdot 4$ | $1 \cdot 0$ | $0 \cdot 1$ |  | - |
| 85.00 to 89.99 | $19 \cdot 6$ | $2 \cdot 0$ | $6 \cdot 9$ | $5 \cdot 4$ | $2 \cdot 5$ | $1 \cdot 9$ | $0 \cdot 7$ | $0 \cdot 1$ |  |  |
| 90.00 to 94.99 | $130 \cdot 8$ | $2 \cdot 0$ | $6 \cdot 5$ | $7 \cdot 5$ | 21.5 | $41 \cdot 6$ | $32 \cdot 3$ | $15 \cdot 7$ | $3 \cdot 2$ | $0 \cdot 5$ |
| 95.00 to 99.99 | $22 \cdot 1$ | $1 \cdot 6$ | $4 \cdot 2$ | $3 \cdot 2$ | $4 \cdot 8$ | $4 \cdot 0$ | $2 \cdot 5$ | $1 \cdot 4$ | $0 \cdot 3$ | $0 \cdot 5$ |
| 100.00 and over | $107 \cdot 2$ | $4 \cdot 3$ | $10 \cdot 2$ | $9 \cdot 4$ | $16 \cdot 0$ | $24 \cdot 3$ | $24 \cdot 4$ | $13 \cdot 5$ | $4 \cdot 5$ | $0 \cdot 7$ |

Note: Including pensions payable to people residing overseas, but excluding non-contributory retirement pension and graduated retirement benefit only

## B1.09 Retirement Pension in payment at 30 September 1995:

 by percentage of basic personal benefit rate| Percentage of basic personal pension rate | Men and women | Women |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | On husband's insurance |  |  |  |
|  |  | Men ${ }^{(1)}$ | Women | On own insurance | Wives ${ }^{(2)}$ | Widows |
| All percentages | 9,531.7 | 3,379•1 | 6,152•7 | 2,454•1 | 1,251•8 | 1,726.5 |
| 100 | 8,504•6 | 3,183.4 | 5,321-3 | 1,730•8 | 1,200•8 | 1,672.4 |
| 95-99 | $105 \cdot 1$ | $39 \cdot 2$ | $65 \cdot 9$ | $45 \cdot 6$ | $9 \cdot 1$ | $10 \cdot 5$ |
| 90-94 | $83 \cdot 4$ | $27 \cdot 6$ | $55 \cdot 8$ | $39 \cdot 3$ | $6 \cdot 9$ | $9 \cdot 0$ |
| 85-89 | $60 \cdot 5$ | $19 \cdot 3$ | $41 \cdot 2$ | $30 \cdot 2$ | $3 \cdot 9$ | $6 \cdot 4$ |
| 80-84 | $88 \cdot 3$ | $23 \cdot 7$ | $64 \cdot 6$ | $52 \cdot 7$ | $6 \cdot 0$ | $5 \cdot 5$ |
| 75-79 | $60 \cdot 5$ | $16 \cdot 2$ | $44 \cdot 3$ | $37 \cdot 9$ | $3 \cdot 3$ | $2 \cdot 8$ |
| 70-74 | $65 \cdot 6$ | 12.8 | $52 \cdot 7$ $35 \cdot 4$ | $45 \cdot 0$ $30 \cdot 3$ | $3 \cdot 3$ 2.5 | $4 \cdot 3$ $2 \cdot 5$ |
| 65-69 | $44 \cdot 7$ | $9 \cdot 4$ 11.7 | 35.4 | $30 \cdot 3$ $55 \cdot 3$ | $2 \cdot 5$ $3 \cdot 2$ | $2 \cdot 5$ $3 \cdot 0$ |
| 60-64 | $73 \cdot 4$ 49.7 | $11 \cdot 7$ 8.0 | $61 \cdot 7$ $41 \cdot 7$ | $55 \cdot 3$ $36 \cdot 8$ | 3.2 2.4 | 3.0 2.4 |
| $55-59$ $50-54$ | $49 \cdot 7$ $45 \cdot 9$ | $8 \cdot 0$ $5 \cdot 7$ | $41 \cdot 7$ $40 \cdot 2$ | $36 \cdot 8$ $36 \cdot 7$ | 2.4 2.0 | 2.4 1.5 |
| 50-54 | $45 \cdot 9$ | 5.7 |  |  |  |  |
| 45-49 | $42 \cdot 3$ | $4 \cdot 8$ | $37 \cdot 5$ | $34 \cdot 8$ | $1 \cdot 7$ | $0 \cdot 9$ |
| 40-44 | $59 \cdot 8$ | $5 \cdot 8$ | $54 \cdot 0$ | $50 \cdot 0$ | $2 \cdot 1$ | $1 \cdot 9$ |
| 35-39 | $63 \cdot 2$ | 3.9 | $59 \cdot 3$ | $56 \cdot 6$ | $1 \cdot 4$ | $1 \cdot 2$ |
| 30-34 | $71 \cdot 7$ | $2 \cdot 7$ | $69 \cdot 0$ | $67 \cdot 6$ | $0 \cdot 8$ | $0 \cdot 6$ |
| 25-29 | $99 \cdot 5$ | $2 \cdot 0$ | $97 \cdot 5$ | $95 \cdot 7$ | $1 \cdot 0$ | $0 \cdot 7$ |
| 24 and under | $13 \cdot 5$ | $2 \cdot 7$ | $10 \cdot 7$ | $8 \cdot 7$ | $1 \cdot 3$ | $0 \cdot 8$ |

Notes: Excluding non-contributory retirement pension but including recipients residing overseas.
(1) Excludes 440 widowers.

Excludes 10,520 with age related widow's retirement pension.

Fig B1.09

## Retirement Pension

By percentage of basic personal benefit rate below 100\% at September 1995


## B1.10 Retirement pensioners with increments in payment at 30 September 1995: by category and age

|  |  |  |  |  | Wom |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | husband's | nsurance |
|  | Unit | Men and women | Men | All women | On own insurance | Wives | Widows |
| All ages |  |  |  |  |  |  |  |
| With increments | 000s | 1,343•8 | 355.9 | $987 \cdot 9$ | $426 \cdot 2$ | $278 \cdot 2$ | $283 \cdot 5$ |
| Proportion of all pensioners | \%age | 13:1 | $9 \cdot 8$ | $15 \cdot 0$ | $16 \cdot 2$ | $13 \cdot 0$ | $15 \cdot 5$ |
| Average amount of increments | £pw | $5 \cdot 70$ | $7 \cdot 16$ | $5 \cdot 17$ | $5 \cdot 87$ | $4 \cdot 03$ | 5•24 |
| 60-64 |  |  |  |  |  |  |  |
| With increments | 000s | $33 \cdot 8$ |  | $33 \cdot 8$ | $20 \cdot 6$ | $12 \cdot 6$ | $0 \cdot 6$ |
| Proportion of all pensioners Average amount of | \%age | $3 \cdot 2$ |  | $3 \cdot 2$ | $3 \cdot 1$ | $3 \cdot 6$ | $1 \cdot 5$ |
| increments | £pw | $2 \cdot 69$ | - | $2 \cdot 69$ | $2 \cdot 82$ | $2 \cdot 43$ | $3 \cdot 40$ |
| 65-69 |  |  |  |  |  |  |  |
| With increments | 000s | 181.9 | $13 \cdot 4$ | $168 \cdot 5$ | $89 \cdot 0$ | $69 \cdot 9$ | $9 \cdot 7$ |
| Proportion of all pensioners Average amount of | \%age | $7 \cdot 4$ | $1 \cdot 3$ | $12 \cdot 0$ | $14 \cdot 4$ | $10 \cdot 8$ | $7 \cdot 1$ |
| increments | £pw | $4 \cdot 32$ | $3 \cdot 23$ | $4 \cdot 40$ | $5 \cdot 15$ | $3 \cdot 30$ | $5 \cdot 49$ |
| 70-74 |  |  |  |  |  |  |  |
| With increments | 000s | $333 \cdot 0$ | $93 \cdot 8$ | $239 \cdot 2$ | $112 \cdot 9$ | $104 \cdot 9$ | $21 \cdot 4$ |
| Proportion of all pensioners Average amount of | \%age | $13 \cdot 1$ | $8 \cdot 3$ | $16 \cdot 9$ | $18 \cdot 4$ | $17 \cdot 7$ | $10 \cdot 3$ |
| increments | epw | $5 \cdot 66$ | $5 \cdot 93$ | $5 \cdot 55$ | $6 \cdot 55$ | $4 \cdot 28$ | $6 \cdot 54$ |
| 75-79 |  |  |  |  |  |  |  |
| With increments | 000s | $263 \cdot 4$ | $85 \cdot 6$ | $177 \cdot 7$ | $72 \cdot 6$ | $52 \cdot 5$ | $52 \cdot 7$ |
| Proportion of all pensioners Average amount of | \%age | $14 \cdot 6$ | $11 \cdot 7$ | $16 \cdot 5$ | $22 \cdot 5$ | 15.9 | $12 \cdot 4$ |
| increments | £pw | $7 \cdot 27$ | $8 \cdot 78$ | $6 \cdot 52$ | $7 \cdot 64$ | $5 \cdot 03$ | $6 \cdot 46$ |
| 80 and over |  |  |  |  |  |  |  |
| With increments | 000s | $531 \cdot 7$ | $163 \cdot 0$ | $368 \cdot 7$ | $131 \cdot 2$ | $38 \cdot 4$ | $199 \cdot 2$ |
| Proportion of all pensioners Average amount of | \%age | $22 \cdot 4$ | $22 \cdot 5$ | $22 \cdot 4$ | 31.5 | $17 \cdot 9$ | 19.7 |
| increments | £pw | $5 \cdot 62$ | $7 \cdot 33$ | $4 \cdot 86$ | $5 \cdot 29$ | $3 \cdot 80$ | $4 \cdot 77$ |

[^14]
## B1.11 Additional Pension and Contracted out Deduction: by number of recipients and average amount

|  |  | November September |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| Pensioners with notional 000 le 512 |  |  |  |  |  |  |  |  |
| AP entitlement | 000s | 512 | 1,847 | 3,389 | 3,683 | 3,968 | 4,265 | 4,606 |
| Average notional AP | £pw | $1 \cdot 54$ | $4 \cdot 85$ | 11.22 | $12 \cdot 68$ | $14 \cdot 22$ | $15 \cdot 61$ | $17 \cdot 23$ |
| Pensioners with net AP |  |  |  |  |  |  |  |  |
| Average net AP | £pw | $0 \cdot 83$ | $2 \cdot 39$ | $6 \cdot 31$ | 7-26 | $8 \cdot 26$ | $9 \cdot 12$ | $9 \cdot 33$ |
| Pensioners with COD O00s |  |  |  |  |  |  |  |  |
| Average COD | Epw | $\begin{gathered} 283 \\ 1 \cdot 42 \end{gathered}$ | $\begin{array}{r} 1,024 \\ 4.56 \end{array}$ | $\begin{array}{r} 1,875 \\ 9 \cdot 18 \end{array}$ | $\begin{aligned} & 2,037 \\ & 10 \cdot 31 \end{aligned}$ | $\begin{aligned} & 2,199 \\ & 11 \cdot 55 \end{aligned}$ | $\begin{aligned} & 2,365 \\ & 12 \cdot 84 \end{aligned}$ | $\begin{aligned} & 2,554 \\ & 14 \cdot 34 \end{aligned}$ |
| Pensioners with COD |  |  |  |  |  |  |  |  |
| excess | 000s | 34 | 64 | 35 | 34 | 33 | 34 | 37 |
| Average COD excess | £pw | $0 \cdot 36$ | $0 \cdot 26$ | $0 \cdot 37$ | $0 \cdot 39$ | 0.40 | $0 \cdot 44$ | $0 \cdot 52$ |

Notes: Including people resident overseas.
Average amount relates only to those pensioners with entitlement and not to all pensioners.
(1) Amount inflated due to industrial action (maximum COD liability was assumed to ensure no overpayment of AP).

## B1.12 Graduated retirement benefit in payment at 30 September 1995: by category and age



[^15]
## B1.13 Non-contributory Retirement Pension in payment: by country of residence

|  | November September |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| Men and women |  |  |  |  |  |  |  |
| All countries | $47 \cdot 2$ | $39 \cdot 0$ | $31 \cdot 4$ | $29 \cdot 1$ | $28 \cdot 5$ | $27 \cdot 8$ | 28.7 |
| England | 39.6 | $32 \cdot 5$ | $26 \cdot 3$ | $24 \cdot 7$ | $24 \cdot 3$ | 23.8 | $24 \cdot 9$ |
| Scotland | $4 \cdot 7$ | $4 \cdot 1$ | $2 \cdot 7$ | $2 \cdot 4$ | $2 \cdot 3$ | $2 \cdot 2$ | $2 \cdot 1$ |
| Wales | $2 \cdot 6$ | $2 \cdot 0$ | 1.7 | $1 \cdot 5$ | $1 \cdot 5$ | $1 \cdot 4$ | $1 \cdot 3$ |
| Overseas | $0 \cdot 3$ | $0 \cdot 4$ | $0 \cdot 7$ | $0 \cdot 4$ | $0 \cdot 4$ | $0 \cdot 4$ | $0 \cdot 4$ |
| Men |  |  |  |  |  |  |  |
| All countries | $4 \cdot 8$ | $5 \cdot 6$ | $6 \cdot 1$ | $5 \cdot 5$ | $5 \cdot 6$ | $5 \cdot 6$ | $6 \cdot 0$ |
| England | $3 \cdot 9$ | $4 \cdot 9$ | $5 \cdot 1$ | $4 \cdot 7$ | $4 \cdot 8$ | $4 \cdot 9$ | $5 \cdot 4$ |
| Scotland | $0 \cdot 5$ | $0 \cdot 5$ | $0 \cdot 4$ | $0 \cdot 4$ | $0 \cdot 4$ | $0 \cdot 4$ | $0 \cdot 3$ |
| Wales | $0 \cdot 2$ | 0.2 | 0.2 0.3 | -0.2 | $0 \cdot 2$ | $0 \cdot 2$ | $0 \cdot 1$ |
| Overseas | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 3$ | $0 \cdot 2$ | $0 \cdot 1$ | $0 \cdot 2$ | $0 \cdot 2$ |
| Women |  |  |  |  |  |  |  |
| All countries | $42 \cdot 5$ | $33 \cdot 3$ | $25 \cdot 3$ | $23 \cdot 6$ | $22 \cdot 9$ | $22 \cdot 2$ | $22 \cdot 7$ |
| England | $35 \cdot 7$ | $27 \cdot 6$ | $21 \cdot 1$ | $20 \cdot 0$ | $19 \cdot 5$ | 18.9 | $19 \cdot 4$ |
| Scotland | $4 \cdot 2$ | $3 \cdot 6$ | $2 \cdot 2$ | $2 \cdot 0$ | $1 \cdot 9$ | $1 \cdot 9$ | $1 \cdot 7$ |
| Wales | $2 \cdot 4$ | $1 \cdot 8$ | 1.5 | $1 \cdot 3$ | $1 \cdot 3$ | 1.2 | $1 \cdot 2$ |
| Overseas | $0 \cdot 2$ | $0 \cdot 3$ | $0 \cdot 4$ | $0 \cdot 3$ | $0 \cdot 2$ | $0 \cdot 2$ | $0 \cdot 3$ |

B1.14 Rates of Contributory Retirement Pension
£ per week

|  | Man or woman on own insurance |  | Married woman on husband's insurance or adult dependant |  | Increase for dependant children |  | Graduated Retirement Benefit per 100 units |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Under 80 | $\begin{gathered} 80 \\ \text { and over } \end{gathered}$ | Under 80 | $\begin{array}{r} 80 \\ \text { and over } \end{array}$ | First child | Each other child |  |
| 24 November 1980 | 27.15 | 27.40 | 16.30 | 16.55 | 7.50 | 7.50 | 3.54 |
| 23 November 1981 | 29.60 | 29.85 | 17.75 | 18.00 | 7.70 | 7.70 | 3.86 |
| 22 November 1982 | 32.85 | $33 \cdot 10$ | 19.70 | 19.95 | 7.95 | 7.95 | 4.28 |
| 21 November 1983 | 34.05 | 34.30 | 20.45 | 20.70 | 7.60 | 7.60 | 4.44 |
| 26 November 1984 | 35.80 | 36.05 | 21.50 | 21.75 | 7.65 | 7.65 | $4 \cdot 67$ |
| 25 November 1985 | 38.30 | 38.55 | 23.00 | 23.25 | 8.05 | 8.05 | 5.00 |
| 28 July 1986 | 38.70 | 38.95 | 23.25 | 23.50 | 8.05 | 8.05 | 5.06 |
| 6 April 1987 | 39.50 | 39.75 | 23.75 | 24.00 | 8.05 | 8.05 | $5 \cdot 17$ |
| 11 April 1988 | $41 \cdot 15$ | 41.40 | 24.75 | 25.00 | $8 \cdot 40$ | 8.40 | $5 \cdot 39$ |
| 10 April 1989 | 43.60 | 43.85 | 26.20 | 26.45 | 8.95 | 8.95 | 5.71 |
| 9 April 1990 | 46.90 | 47.15 | 28.20 | 28.45 | 9.65 | 9.65 | 6.14 |
| 8 April 1991 | 52.00 | 52.25 | 31.25 | 31.50 | 9.70 | 10.70 | 6.81 |
| 6 April 1992 | 54.15 | 54.40 | 32.55 | 32.80 | 9.75 | 10.85 | 7.09 |
| 12 April 1993 | $56 \cdot 10$ | 56.35 | 33.70 | 33.95 | 9.80 | 10.95 | 7.35 |
| 11 April 1994 | 57.60 | 57.85 | 34.50 | 34.75 | 9.80 | 11.00 | $7 \cdot 48$ |
| $10 \text { April } 1995$ | 58.85 | 59.10 | 35.25 | 35.50 | 9.85 | 11.05 | 7.64 |
| 8 April 1996 | $61 \cdot 15$ | 61.40 | 36.60 | 36.85 | 9.90 | 11.15 | 7.94 |

Note: A unit consists of $£ 7.50$ in graduated contributions paid by a man, or $£ 9$ paid by a woman, under the graduated pension scheme which ended on 5 April 1975.

B1.15 Rates of Non-contributory Retirement Pension

|  | Man or woman (excluding married woman) |  | Married woman |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Under 80 | 80 and over | Under 80 | 80 and over |
| 24 November 1980 | 16.30 | 16.55 | 9.80 | 10.05 |
| 23 November 1981 | 17.75 | 18.00 | 10.65 | 10.90 |
| 22 November 1982 | 19.70 | 19.95 | 11.80 | 12.05 |
| 21 November 1983 | 20.45 | 20.70 | 12.25 | 12.50 |
| 26 November 1984 | 21.50 | 21.75 | 12.85 | 13.10 |
| 25 November 1985 | 23.00 | 23.25 | 13.75 |  |
| 28 July 1986 | 23.25 | 23.50 | 13.90 | 14.15 |
| 6 April 1987 | 23.75 | 24.00 | 14.20 | 14.45 |
| 11 April 1988 <br> 10 April 1989 | 24.75 | 25.00 | 14.80 | 15.05 |
| 10 April 1989 | 26.20 | 26.45 | 15.65 | 15.90 |
| 9 April 1990 | 28.20 | 28.45 | 16.85 | 17.10 |
| 8 April 1991 | 31.25 | 31.50 | $\begin{aligned} & 16.85 \\ & 18.70 \end{aligned}$ | 18.95 |
| 6 April 1992 <br> 12 April 1993 | 32.55 | 32.80 | 19.45 | 19.70 |
| 12 April 1993 | 33.70 | 33.95 | 20.15 | 20.40 |
| 11 April 1994 | 34.50 | 34.75 | 20.65 | 20.90 |
| 10 April 1995 | 35.25 | 35.50 | $21 \cdot 10$ | 21.35 |
| 8 April 1996 | 36.60 | 36.85 | 21.90 | $22 \cdot 15$ |

## Pensioners' Income

The Pensioners' Income Series comes from the Family Expenditure Survey. It shows both the trends and the sources of pensioners' total incomes in various years since 1979.

The heading "1990 and 1991" refers to a combined sample for those two years. Because the Community Charge bills for April 1991 were late going out, there were problems collecting information on Community Charge Benefit. Therefore, one quarter of the 1991 Family Expenditure Survey sample was not used, which meant the 1991 sample size was too small to give a reliable estimate of pensioners' incomes. The rest of the data for 1991 was included with the 1990 data.

Pensioner units are

- single women aged 60 or above,
- single men aged 65 or above, and
- couples in which the husband is aged 65 or above.

Recently retired pensioner units are

- single women aged 60 to 64,
- single men aged 65 to 69, and
- couples in which the husband is aged 65 to 69 .

All amounts are based on July 1993 prices.
Estimates of the percentage of pensioner units who get money from an occupational pension are worked out using data from the Family Expenditure Survey and the Survey of Occupational Pension Schemes carried out by the Government Actuary's Department. It is not possible to work out the overall average occupational pension from the estimates in Table B2.06.

Figures in Tables B2.03 and B2.04 are for individual pensioners. They assume that all members of a household share the same standard of living.

The average incomes for each quintile of the income distribution in Table B2.03, are medians.

The next Pensioners' Income Series is expected to be published in Autumn 1996. It will include results for 1994/95 based on the Department of Social Security's Family Resources Survey, in addition to FES based analysis. It is planned to base the Pensioners' Income Series on FRS data from 1994/95 onwards.

## Contents

Table Page
B2.01 Average incomes of pensioner units by source ..... 113
B2.02 Average incomes of recently retired pensioner units by source ..... 114
B2.03 Real growth in net income of pensioner units by quintile, 1979 to 1993 ..... 115
B2.04 Proportion of pensioners in each quintile of the overall population income distribution, 1979, 1991 \& 1992, and 1992 \& 1993 ..... 116
B2.05 Proportion of pensioner units with investment income, and average amounts for those in receipt ..... 117
B2.06 Proportion of pensioner units with income from occupational pensions, and average amounts for those in receipt ..... 117


See also NI 196


B2.01 Average incomes of pensioner units by source
£ pw, July 1993 prices

|  | 1979 | 1981 | 1989 | 1990 | $1990 \&$ | 1991 | 1992 | 1993 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

## All pensioner units

Gross income
of which:
Benefit income
Occupational pension
Investment income

Investment income
Earnings
Other income
Net income before housing costs
Mean
Median

Net income after housing costs
Mean
Median

## Single pensioners

Gross income
of which:
Benefit income
Occupational pension
Investment income

Earnings
Other income
Net income before housing costs

## Mean Median

Net income after housing costs
Mean
Median
Pensioner couples
Gross income
of which:
Benefit income
Occupational pension
Investment income
Earnings
Other income
Net income before housing costs
Mean
Median

Net income after housing costs
Mean
Median

| 113.40 | 120.60 | 152.80 | 155.90 | 163.30 | 170.40 | 170.20 |
| ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  |  |
| 69.20 | 74.00 | 78.70 | 80.00 | 81.30 | 85.50 | 90.50 |
| 18.20 | 19.60 | 33.80 | 33.30 | 36.00 | 40.50 | 42.30 |
| 12.30 | 16.00 | 28.20 | 31.60 | 33.20 | 33.20 | 27.40 |
| 13.10 | 10.40 | 11.50 | 9.90 | 11.90 | 10.10 | 9.50 |
| 0.70 | 0.50 | 0.50 | 1.00 | 0.90 | 1.00 | 0.50 |
|  |  |  |  |  |  |  |
| 98.20 | 104.30 | 128.00 | 131.80 | 139.00 | 147.60 | 148.50 |
| 69.40 | 94.80 | 82.30 | 84.30 | 87.00 | 94.80 | 98.50 |
|  |  |  |  |  |  |  |
| 84.20 | 90.10 | 115.00 | 123.00 | 129.90 | 133.20 | 131.90 |
| 54.50 | 78.60 | 64.70 | 70.80 | 70.70 | 78.60 | 81.60 |

## B2.02 Average incomes of recently retired pensioner units by source

£ pw, July 1993 prices

|  | 1979 | 1981 | 1989 | 1990 | $1990 \&$ | 1991 | 1992 | 1993 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

All pensioner units

| Gross income | 151.50 | 151.80 | 198.70 | 205.80 | 208.40 | 228.50 | 221.3 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| of which: |  |  |  |  |  |  |  |
| Benefit income | $72 \cdot 30$ | 78.00 | 83.90 | $85 \cdot 10$ | 86.50 | 93.80 | 96.80 |
| Occupational pension | 28.10 | 25.90 | 44.80 | 49.00 | 47.90 | 58.30 | 58.1 |
| Investment income | $15 \cdot 10$ | 21.90 | 36.20 | 44.80 | 42.70 | 44.20 | 36.8 |
| Earnings | 34.60 | 25.40 | 33.20 | 25.50 | 29.70 | 30.00 | 28.7 |
| Other income | $1 \cdot 30$ | $0 \cdot 70$ | $0 \cdot 70$ | 1.40 | 1.50 | $2 \cdot 30$ | 0.90 |
| Net income before housing costs |  |  |  |  |  |  |  |
| Mean | 127.60 | 128.90 | 164.90 | $170 \cdot 40$ | 175.60 | 194.20 | 191.4 |
| Median | $117 \cdot 10$ | 118.60 | 132.80 | 141.60 | 151.30 | 166.00 | $165 \cdot 3$ |
| Net income after housing costs |  |  |  |  |  |  |  |
| Mean | $111 \cdot 10$ | $102 \cdot 80$ | 148.90 | $162 \cdot 10$ | 167.60 | 179.40 | 176.0 |
| Median | $105 \cdot 20$ | 91.70 | 123.20 | $133 \cdot 40$ | $140 \cdot 70$ | 153.90 | 155.50 |

## Single pensioners

Gross income
of which:
Benefit income
Occupational pension
Investment income
Earnings
Other income
Net income before housing costs
Mean

| $101 \cdot 10$ | 112.90 | 138.40 | 138.30 | 148.50 | $161 \cdot 30$ | $145 \cdot 4$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 54.00 | 60.50 | 66.60 | 66.70 | $66 \cdot 40$ | 72.50 | 75.70 |
| 12.80 | 17.00 | $24 \cdot 40$ | 27.20 | 27.20 | $34 \cdot 10$ | 27.40 |
| 9.30 | 16.80 | 24.70 | 29.60 | 30.60 | 34.90 | 16.90 |
| 23.80 | 17.90 | $22 \cdot 10$ | 12.80 | 22.60 | 18.30 | 24.30 |
| 1.20 | 0.60 | $0 \cdot 60$ | 2.00 | 1.70 | 1.70 | $1 \cdot 10$ |
| 85.40 | 94.30 | 114.40 | 116.60 | 125.00 | 132.40 | 124.8 |
| 73.30 | 78.00 | 84.40 | 86.90 | 92.80 | 100.60 | 101.60 |
| 71.50 | 79.10 | 99.60 | 105.20 | 113.90 | 114.30 | 107.1 |
| 58.60 | $60 \cdot 10$ | 64.50 | 74.20 | 80.60 | $83 \cdot 10$ | 79.50 |

## Pensioner couples

| Gross income of which: | 187.60 | 180.00 | $240 \cdot 80$ | 254.90 | $252 \cdot 80$ | 271.90 | 274.4 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Benefit income | 85.50 | 90.70 | 96.00 | 98.50 |  |  |  |
| Occupational pension | 39.20 | 32.30 | 96.00 59.00 | 94.90 | 101.40 63.30 | 107.60 73.90 | 111.60 79.6 |
| Investment income | 19.20 | 25.50 | 44.30 | 55.90 | 51.60 | 50.20 | 50.7 |
| Other income | $42 \cdot 30$ | 30.80 | 40.90 | 34.70 | 35.00 | 37.60 | 31.8 |
| Other income | 1.40 | $0 \cdot 80$ | $0 \cdot 70$ | 0.90 | 1.40 | $2 \cdot 60$ | 0.70 |
| Net income before housing costs |  |  |  |  |  |  |  |
| Mean | 158.00 | $154 \cdot 10$ | $200 \cdot 00$ | 209.60 | 213.10 | 234.10 | 238.0 |
| Median | $131 \cdot 10$ | 128.20 | 149.40 | $161 \cdot 30$ | 168.70 | $182 \cdot 10$ | 188.6 |
| Net income after housing costs |  |  |  |  |  |  |  |
| Mean | 139.60 | 136.70 | 186.90 | 203.50 | 207.50 |  | 224.2 |
| Median | $115 \cdot 30$ | 109.50 | 138.90 | 158.60 | 165.00 | 170.60 | 181.2 |

## B2.03 Real growth in net income of pensioner units by quintile, 1979 to 1993



[^16]B2.04 Proportion of pensioners in each quintile of the overall population income distribution, 1979, 1991 \& 1992, and 1992 \& 1993

Percentages

|  | All | Lowest | Second | Third | Fourth | Highest |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
|  | (mean) | $20 \%$ | $20 \%$ | $20 \%$ | $20 \%$ | $20 \%$ |

## 1979

All pensioner units

| Before housing costs | 100 | 47 | 24 | 13 | 9 | 8 |
| :--- | :--- | :--- | :--- | :--- | :--- | ---: |
| After housing costs | 100 | 46 | 22 | 13 | 9 | 10 |

Single pensioners

| Before housing costs | 100 | 49 | 24 | 11 | 8 | 7 |
| :--- | :--- | :--- | :--- | :--- | ---: | ---: |
| After housing costs | 100 | 47 | 23 | 11 | 9 | 9 |
| Pensioner couples |  |  |  |  |  |  |
| Before housing costs <br> After housing costs | 100 | 44 | 24 | 14 | 9 | 9 |

## 1991 \& 1992

All pensioner units


100
18
11
10
After housing costs
24
31
18
14
13
Single pensioners
Before housing costs
100
28
39
15
9
After housing costs
100
25
36
9
9
12
Pensioner couples

| Before housing costs | 100 | 28 | 28 | 20 | 13 | 11 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| After housing costs | 100 | 23 | 28 | 20 | 15 | 14 |
| $1992 \& 1993$ |  |  |  |  |  |  |
| All pensioner units |  |  |  |  |  |  |
| Before housing costs | 100 | 25 | 34 | 19 | 12 | 10 |
| After housing costs | 100 | 20 | 34 | 19 | 14 | 13 |
| Single pensioners |  |  |  |  |  |  |
| Before housing costs <br> After housing costs | 100 | 25 | 40 | 16 | 11 | 8 |
| Pensioner couples | 100 | 20 | 40 | 16 | 12 | 11 |
| Before housing costs <br> After housing costs | 100 |  |  |  |  |  |

## B2.05 Proportion of pensioner units with investment income, and average amounts for those in receipt

$\left.\begin{array}{lcccccc}\hline & 1979 & 1981 & 1989 & 1990 \& & 1991 & 1992\end{array}\right) 1993$

## B2.06 Proportion of pensioner units with income from occupational pensions, and average amounts for those in receipt




## Unemployment Benefit

## Conditions of entitlement

To be entitled to Unemployment Benefit, a claimant must be

- unemployed,
- capable of work,
- available for work as an employed person, and
- actively seeking such work.


## Contribution conditions

A claimant must also meet the contribution conditions for Unemployment Benefit. These depend on Class 1 National Insurance contributions paid as an employed earner. National Insurance credits alone will not enable a person to qualify but they can help towards meeting the conditions. The period in question is the last two tax years before the calendar year in which the period of interruption of employment began.

## Voluntary unemployment

A claimant who is voluntarily unemployed is disqualified for receiving Unemployment Benefit for up to 26 weeks. Examples of voluntary unemployment are

- leaving a job without just cause
- losing a job through misconduct
- refusing a job without good cause.


## Rates and duration of benefit

The standard rate of Unemployment Benefit is shown in table C1.10. An increase can be paid for an adult dependant without earnings or with earnings not greater than the amount of the increase. Benefit is not paid for the first three days in a period of interruption of employment (PIE). After that it can be paid for up to 312 days (excluding Sundays). Unemployment Benefit can only be paid again if the claimant starts a new PIE or requalifies through working as an employee for at least 16 hours a week for 13 weeks. The 13 weeks must normally all fall within the last 26 weeks.

Introduced 5 July 1948
Contributory, Not means tested, Taxable

## Other rules

Benefit is paid for days of unemployment. Days which are not days of unemployment include days

- on which a claimant earns $£ 2$ or more
- in a benefit week in which a claimant earns £61 (the Lower Earnings Limit) or more
- for which a claimant, having left work without working the full period of notice, receives a compensation payment from the employer
- on which the claimant does not normally work.

A claimant aged 55 or over receiving an occupational or personal pension will have their benefit reduced by 10 p for every 10 p by which the pension is over $£ 35$.

Claims for Unemployment Benefit are normally made every fortnight. Payments of benefit are also made fortnightly. The Department for Education and Employment deals with claims and acts as an agent for the Department of Social Security.

## Source

Statistics are based on $100 \%$ counts taken on certain dates, and on detailed returns for $5 \%$ samples of current claimants for benefit or credits. The samples cover claimants whose National Insurance number ends in the digits $14,24,44,64,84$.

Details of the samples for each table are as follows:

- C1.01, C1.03, C1.05, C1.06, C1.09 Figures for 1995 are based on a $5 \%$ sample. Figures for 1994 and before are based on a $100 \%$ count.
- C1.04, C1.07, C1.08-5\% sample.

The Standard Statistical Regions used in tables C1.03, C1.05 and C1.09 are shown in Appendix 4.

## Jobseeker's Allowance

Jobseeker's Allowance will replace Unemployment Benefit and Income Support for unemployed people from 7 October 1996. It will be payable to people under pensionable age who are available for, and actively seek, work of at least 40 hours a week. Certain groups of people, including carers and those with a physical or mental condition, will be able to restrict their availability to less than 40 hours depending upon their personal circumstances.

A further basic condition for the receipt of benefit will be that a person claiming Jobseeker's Allowance will need to enter into a Jobseeker's Agreement with the
Employment Service. The Agreement will set out:

- any agreed restrictions on the jobseeker's availability for work;
- the steps the jobseeker intends to take to look for work.

In addition, to be entitled to Jobseeker's Allowance the person must:

- be in Great Britain;
- be capable of work;
- not be in relevant education;
- not be working 16 hours or more a week or, in the case of income-based Jobseeker's Allowance, have a partner who is working 24 hours or more a week.

There will be contribution-based and income-based routes of entry to Jobseeker's Allowance which will be paid at standard rates. Those who have paid sufficient National Insurance contributions may receive contribution-based Jobseeker's Allowance for up to six months. Those who do not qualify for, or whose needs are not met by, contribution-based Jobseeker's Allowance, may qualify for income-based help for themselves and their dependants. This help will continue for as long as it is needed, provided that the qualifying conditions continue to be met.

The contribution test which applies in Unemployment Benefit will be carried forward to contribution-based Jobseeker's Allowance so that a person's entitlement is based on their National Insurance contributions in two specified tax years. If they satisfy the test, they may receive a personal, age-related rate of benefit for up to 6 months irrespective of savings, capital or a partner's earnings.

Unlike Unemployment Benefit, which is a daily benefit payable for up to six days a week, contribution-based Jobseeker's Allowance will be a weekly benefit. A certain amount of personal earnings will be ignored and the rest taken fully into account in the assessment of benefit. Deductions will also be made from benefit in respect of occupational or personal pensions where the amount of pension in payment exceeds $£ 50$ a week.

Income-based Jobseeker's Allowance will be similar to Income Support and the majority of JSA recipients are expected to qualify through this route. Groups like lone parents and the disabled who might satisfy the conditions for Income Support will be able to claim Jobseeker's Allowance provided they are available for, and actively seeking, work.

Income-based Jobseeker's Allowance will consist of the personal allowance, premiums and mortgage interest payments appropriate to a person's circumstances. In addition, most income will be taken fully into account against any benefit entitlement although disregards will apply to part-time earnings. Where a person has capital over specified limits this may also affect the amount of benefit in payment. Once an award of income-based Jobseeker's Allowance has been made, it will remain in force, as long as the claimant continues to meet the conditions for benefit.

Young unemployed people aged $16-17$ will not normally have access to Jobseeker's Allowance. It will, however, be payable to certain very limited categories of 16-17 year olds, including those who would otherwise suffer severe hardship. In most cases, eligibility for benefit will depend on their being registered with the Careers Service for work and training.

JSA will not cover rent or council tax. Recipients of income-based Jobseeker's Allowance may be entitled to maximum Housing Benefit and Council Tax Benefit and will have access to the Social Fund. People who claim income-based Jobseeker's Allowance may claim Housing Benefit/Council Tax Benefit at the same time, and their claim will be sent on to the appropriate local authority together with a notice of whether they are entitled to income based Jobseeker's Allowance. Those in receipt of contribution-based Jobseeker's Allowance who have difficulties with their rent or council tax may qualify for Housing Benefit or Council Tax Benefit on the
grounds of low income but will have to apply direct to their local authority for help.

Transitional arrangements will maintain the financial position of those who started their spell of unemployment before Jobseeker's Allowance is introduced. This transitional protection will cease in April 1997. The general rule governing entitlement to cash protection in Jobseeker's Allowance is that Unemployment Benefit and/or Income Support (for an unemployed person) must be payable for the point of change to Jobseeker's Allowance, that is, for 5th or 6th of October 1996. However, the maximum period of entitlement to contribution- based benefit will depend upon whether Unemployment Benefit was payable for 6 or 7 April 1996.

The conditions of entitlement to Jobseeker's Allowance are in the Jobseekers Act and the Jobseeker's Allowance Regulations. The transitional arrangements are set out in the Jobseeker's Allowance (Transitional Provisions) Regulations.

## Contents

TablePage
C1.01 Claimants by benefit entitlement ..... 122
C1.02 Expenditure on Unemployment Benefit ..... 123
C1.03 Claimants at 9 November 1995 by benefit entitlement and Standard Statistical Region ..... 124
C1.04 Claimants at 9 November 1995 by benefit entitlement and age ..... 125
C1.05 Recipients of Unemployment Benefit by Standard Statistical Region ..... 126
C1.06 Recipients of Unemployment Benefit with or without Income Support ..... 127
C1.07 Recipients of Unemployment Benefit by dependancy and whether receiving Income Support ..... 128
C1.08 Recipients of Unemployment Benefit on 9 November 1995 by dependancy and age ..... 129
C1.09 Claims to Unemployment Benefit by Standard Statistical Region ..... 130
C1.10 Rates of Unemployment Benefit ..... 131

## C1.01 Claimants by benefit entitlement

| 1981 D |  | 1986 |  | 1991 |  | Nov | May | Nov | May |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | Nov

1993
1994
1995

|  | May | Nov | May | Nov | May | Nov |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Total | 2,759 | 2,640 | 2,551 | 2,341 | 2,222 | 2,117 |
| Men | 2,135 | 2,029 | $\mathbf{1 , 9 6 4}$ | $\mathbf{1 , 7 8 4}$ | $\mathbf{1 , 7 0 3}$ | $\mathbf{1 , 6 0 9}$ |
| UB in payment: | 474 | 416 | 381 | 317 | 287 | 265 |
| UB only | 371 | 327 | 285 | 206 | 179 | 168 |
| UB and IS | 103 | 89 | 97 | 111 | 108 | 97 |
| IS only in payment | 1,432 | 1,400 | 1,391 | 1,307 | 1,261 | 1,199 |
| Neither UB nor IS in payment | 229 | 212 | 192 | 161 | 155 | 144 |
| Women | 624 | 611 | 587 | 556 | 519 | 508 |
| UB in payment: | 186 | 168 | 160 | 141 | 127 | 121 |
| UB only | 172 | 156 | 143 | 117 | 104 | 98 |
| UB and IS | 13 | 12 | 17 | 25 | 23 | 23 |
| IS only in payment | 333 | 344 | 338 | 336 | 316 | 316 |
| Neither UB nor IS in payment | 106 | 99 | 89 | 79 | 76 | 71 |

Note: (1) Figures for 1981 are not available due to industrial action.
(2) Income Support replaced Supplementary Benefit from April 1988.

## Fig C1.01

## Unemployment Benefit

Unemployed claimants by benefit entitlement, 1985 to 1995



C1.02 Expenditure on Unemployment Benefit
$£$ millions

|  | $1981 / 82$ | $1986 / 87$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Total expenditure | 1,702 | 1,734 | 1,604 | 1,760 | 1,652 | 1,279 | 1,096 |

## C1.03 Claimants at 9 November 1995 by benefit entitlement and Standard Statistical Region

|  | UB payable |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | All UB | UB only | UB and IS | IS only | Neither UB nor IS |
| Total | 2,117 | 387 | 266 | 120 | 1,515 | 216 |
| Men |  |  |  |  |  |  |
| Great Britain | 1,609 | 265 | 168 | 97 | 1,199 | 144 |
| England | 1,379 | 221 | 139 | 81 | 1,035 | 123 |
| South East | 512 | 72 | 44 | 28 | 396 | 44 |
| East Anglia | 46 | 9 | 6 | 3 | 32 | 5 |
| South West | 117 | 21 | 14 | 7 | 85 | 12 |
| West Midlands | 148 | 23 | 14 | 9 | 112 | 13 |
| East Midlands | 104 | 19 | 12 | 6 | 76 | 10 |
| Yorkshire \& |  |  |  |  |  |  |
| Humberside | 153 | 26 | 17 | 9 | 114 | 13 |
| North West | 184 | 30 | 18 | 12 | 139 | 15 |
| North | 114 | 22 | 14 | 7 | 81 | 10 |
| Wales | 81 | 13 | 9 | 5 | 59 | 8 |
| Scotland | 149 | 31 | 20 | 11 | 104 | 14 |
| Women |  |  |  |  |  |  |
| Great Britain | 508 | 121 | 98 | 23 | 316 | 71 |
| England | 441 | 103 | 84 | 20 | 277 | 61 |
| South East | 175 | 38 | 29 | 9 | 115 | 22 |
| East Anglia | 16 | 5 | 4 | 1 | 1 | 3 |
| South West | 41 | 10 | 8 | 2 | 25 | 6 |
| West Midlands | 48 | 12 | 9 | 2 | 29 | 8 |
| East Midlands Yorkshire \& | 34 | 8 | 7 | 1 | 20 | 5 |
| Humberside | 45 | 11 | 9 | 1 | 27 | 6 |
| North West | 53 | 13 | 10 | 2 | 34 | 7 |
| North | 29 | 7 | 6 | 1 | 17 | 4 |
| Wales | 23 | 6 | 5 | 1 | 14 | 4 |
| Scotland | 44 | 12 | 10 | 2 | 25 | 7 |

## C1.04 Claimants at 9 November 1995 by benefit entitlement and age

Thousands

|  | UB payable |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | All UB | UB only | UB and IS | IS only | Neither UB nor IS |
| Total | 2,117 | 387 | 266 | 120 | 1,515 | 216 |
| Men | 1,609 | 265 | 168 | 97 | 1,199 | 144 |
| Under 20 | 104 | 1 | 1 | - | 98 | 6 |
| 20-24 | 294 | 44 | 39 | 5 | 238 | 12 |
| 25-34 | 507 | 79 | 31 | 48 | 407 | 20 |
| 35-44 | 314 | 54 | 28 | 26 | 240 | 21 |
| 45-54 | 257 | 58 | 46 | 13 | 159 | 39 |
| 55-64 | 133 | 30 | 24 | 6 | 57 | 46 |
| 65 and over | - | - | - | - | - |  |
| Women | 508 | 121 | 98 | 23 | 316 | 71 |
| Under 20 | 62 | - | - | - | 57 | 5 |
| 20-24 | 115 | 20 | 19 | 1 | 85 | 9 |
| 25-34 | 130 | 44 | 33 | 11 | 73 | 14 |
| 35-44 | 76 | 22 | 18 | 5 | 42 | 12 |
| 45-54 | 87 | 26 | 21 | 4 | 44 | 18 |
| 55 and over | 37 | 9 | 8 | 1 | 15 | 14 |

## Fig C1.04

## Unemployment Benefit

Unemployed claimants by age at 9 November 1995


C1.05 Recipients of Unemployment Benefit by Standard Statistical Region
Thousands

| 19810 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

Feb May Nov May Nov May Nov May Nov May Nov May Nov

| Great Britain |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | 1,165 | 926 | 923 | 555 | 626 | 669 | 654 | 659 | 584 | 541 | 458 | 415 | 387 |
| Men | 856 | 580 | 578 | 408 | 462 | 488 | 478 | 474 | 416 | 381 | 317 | 287 | 265 |
| Women | 309 | 347 | 346 | 147 | 164 | 180 | 177 | 186 | 168 | 160 | 141 | 127 | 121 |
| England |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total | 951 | 767 | 759 | 476 | 543 | 582 | 566 | 571 | 501 | 459 | 387 | 351 | 324 |
| Men | 707 | 476 | 470 | 349 | 399 | 425 | 411 | 408 | 354 | 320 | 265 | 242 | 221 |
| Women | 244 | 290 | 289 | 126 | 144 | 158 | 156 | 163 | 146 | 138 | 122 | 109 | 103 |
| South East |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total | 245 | 233 | 232 | 160 | 195 | 210 | 210 | 208 | 182 | 160 | 134 | 119 | 110 |
| Men | 185 | 139 | 138 | 114 | 139 | 148 | 147 | 142 | 123 | 107 | 88 | 78 | 72 |
| Women | 59 | 94 | 95 | 46 | 56 | 62 | 63 | 66 | 59 | 53 | 46 | 41 | 38 |
| East Anglia |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total | 32 | 30 | 30 | 19 | 20 | 23 | 23 | 24 | 20 | 20 | 16 | 15 | 14 |
| Men | 25 | 17 | 18 | 14 | 15 | 17 | 16 | 17 | 14 | 13 | 11 | 10 | 9 |
| Women | 7 | 12 | 12 |  | 5 | 6 | 6 | 7 | 6 | 6 | 5 | 5 | 5 |
| South West |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total | 75 | 68 | 71 | 43 | 50 | 53 | 53 | 51 | 45 | 41 | 36 | 32 | 31 |
| Men | 55 | 40 | 42 | 31 | 37 | 39 | 38 | 36 | 31 | 28 | 24 | 22 | 21 |
| Women | 21 | 28 | 29 | 11 | 13 | 14 | 15 | 16 | 14 | 13 | 12 | 10 | 10 |
| West Midlands |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total | 140 | 89 | 90 | 59 | 70 | 75 | 70 | 69 | 58 | 50 | 40 | 36 | 34 |
| Men | 105 | 56 | 57 | 44 | 52 | 55 | 51 | 50 | 41 | 34 | 27 | 24 | 23 |
| Women | 36 | 33 | 33 | 15 | 17 | 20 | 19 | 19 | 17 | 16 | 13 | 11 | 12 |
| East Midlands |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total | 77 | 61 | 60 | 39 | 43 | 48 | 45 | 46 | 40 | 39 | 33 |  |  |
| Men | 58 | 37 | 36 | 29 | 32 | 35 | 33 | 33 | 29 | 27 | 23 | 22 | 19 |
| Women | 19 | 24 | 24 | 10 | 11 | 12 | 12 | 13 | 11 | 11 | 10 | 10 | 8 |
| Yorkshire \& |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total | 120 | 99 | 93 | 55 | 57 | 58 | 56 | 58 |  |  |  |  |  |
| Men | 91 | 66 | 60 | 41 | 44 | 44 | 42 | 43 | 39 | 37 | 32 | 30 | 26 |
| Women | 29 | 33 | 32 | 13 | 14 | 15 | 14 | 15 | 14 | 14 | 12 | 12 | 11 |
| North West |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total | 166 | 118 | 114 | 67 | 73 | 77 | 71 | 72 | 62 | 59 | 49 | 46 | 42 |
| Men | 118 | 75 | 72 | 50 | 54 | 58 | 53 | 53 | 45 | 43 | 35 | 32 | 30 |
| Women | 48 | 44 | 42 | 17 | 18 | 20 | 18 | 19 | 17 | 16 | 15 | 14 | 13 |
| North |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total | 97 | 69 | 68 |  |  |  |  |  |  |  |  |  |  |
| Men | 70 | 47 | 47 | 27 | 27 | 29 | 30 | 34 | 33 | 30 | 27 |  | 22 |
| Women | 26 | 22 | 21 | 8 | 8 | 9 | 8 | 34 | 3 | 9 | 8 | ${ }_{7} 7$ | 7 |
| Wales |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total | 73 | 53 | 52 | 28 | 29 | 28 |  |  |  |  |  |  |  |
| Men | 54 | 36 | 35 | 22 | 22 | 21 | 21 | 21 | 19 | 17 | 15 | 12 | 13 |
| Women | 19 | 18 | 18 | 6 | 7 | 7 | 7 | 7 | 7 | 7 | 6 | 6 | 6 |
| Scotland |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total | 141 | 107 |  |  |  |  |  |  |  |  |  |  |  |
| Men | 95 | 68 | 73 | 37 | 41 | 42 | 46 | 45 | 43 | 44 | 37 | 33 | 31 |
| Women | 46 | 39 | 40 | 14 | 14 | 15 | 15 | 15 | 15 | 15 | 14 | 12 | 12 |

Note: $\quad$ Figures for February 1981 are given as none are available for May or November due to industrial action.

## C1.06 Recipients of Unemployment Benefit with or without Income Support

Thousands

|  | 1981 © | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| February |  |  |  |  |  |  |  |
| Total | 1,165 | 957 | 477 | 695 | 701 | 607 | 470 |
| Men | 856 | 602 | 350 | 511 | 508 | 432 | 327 |
| Women | 309 | 355 | 127 | 184 | 193 | 175 | 142 |
| May |  |  |  |  |  |  |  |
| Total | .. | 926 | 555 | 669 | 659 | 541 | 415 |
| Men | .. | 580 | 408 | $488$ | $474$ | $381$ | $287$ |
| Women | .. | 347 | 147 | $180$ | $186$ | $160$ | $127$ |
| August |  |  |  |  |  |  |  |
| Total | .. | 927 | 608 | 642 | 640 | 513 | 418 |
| Men <br> Women | .. | $568$ | $443$ | 460 183 | 448 192 | $347$ | 277 141 |
| Women | .. | 359 | 166 | 183 |  |  | 141 |
| November |  |  |  |  |  |  |  |
| Total | .. | 923 | 626 | 654 | 584 | 458 | 387 |
| Men | . | $578$ | $462$ | $478$ | $416$ | 317 141 | 265 |
| Women | .. | $346$ | $164$ | $177$ | $168$ | 141 | 121 |

Note: (1Figures for May, August and November 1981 are unavailable due to industrial action.

C1.07 Recipients of Unemployment Benefit by dependancy and whether
receiving Income Support

\left.|  | 19810 |  | 1986 |  | 1991 |  | 1992 |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  | May | Nov | May | Nov | May | Nov | May | Nov |  |
| Total |  |  |  |  |  |  |  |  | 659 |$\right) 654$

Adult and child
dependants
With Supplementary
allowance
Without Supplementary
allowance
Child dependant only ${ }^{2}$
With Supplementary
allowance
Without Supplementary
allowance

|  | 1993 |  | 1994 |  | 1995 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | May | Nov | May | Nov | May | Nov |
| Total | 659 | 584 | 541 | 458 | 415 | 387 |
| With IS Without IS | $\begin{aligned} & 116 \\ & 543 \end{aligned}$ | $\begin{aligned} & 101 \\ & 483 \end{aligned}$ | $\begin{aligned} & 113 \\ & 428 \end{aligned}$ | $\begin{aligned} & 135 \\ & 323 \end{aligned}$ | $\begin{aligned} & 132 \\ & 283 \end{aligned}$ | $\begin{aligned} & 120 \\ & 266 \end{aligned}$ |
| No dependants | 567 | 501 | 468 | 396 | 357 | 338 |
| With IS Without IS | $\begin{array}{r} 66 \\ 501 \end{array}$ | $\begin{array}{r} 57 \\ 445 \end{array}$ | $\begin{array}{r} 73 \\ 394 \end{array}$ | $\begin{aligned} & 100 \\ & 296 \end{aligned}$ | $\begin{array}{r} 99 \\ 258 \end{array}$ | $\begin{array}{r} 94 \\ 244 \end{array}$ |
| Adult dependant only | 92 | 82 | 73 | 62 | 58 | 49 |
| With IS Without IS | $\begin{aligned} & 50 \\ & 42 \end{aligned}$ | $\begin{aligned} & 44 \\ & 38 \end{aligned}$ | $\begin{aligned} & 40 \\ & 33 \end{aligned}$ | $\begin{aligned} & 35 \\ & 27 \end{aligned}$ | $\begin{aligned} & 33 \\ & 25 \end{aligned}$ | 26 23 |
| Adult and child dependants |  |  |  |  |  |  |
| With Supplementary allowance Without Supplementary allowance | - | . | . | $\cdot$ | $\cdot$ | . |
| Child dependant only ${ }^{2}$ | . | . | . | . | . | . |
| With Supplementary allowance Without Supplementary allowance | . | . |  |  |  |  |

Child Dependency Addition abolished from 26 November 1984.

## C1.08 Recipients of Unemployment Benefit on 9 November 1995 by dependancy and age

|  | Unit | Total | No dependants | Adult dependant |
| :---: | :---: | :---: | :---: | :---: |
| All ages | 000s | 387 | 338 | 49 |
|  | \%age | 100 | 87 | 13 |
| Under 20 | 000s | 1 | 1 |  |
|  | \%age | 100 | 100 |  |
| 20-24 | 000s | 64 | 61 | 3 |
|  | \%age | 100 | 96 | 4 |
| 25-34 | 000s | 123 | 110 | 13 |
|  | \%age | 100 | 89 | 11 |
| 35-44 | 000s | 76 | 64 | 12 |
|  | \%age | 100 | 85 | 15 |
| 45-54 | 000s | 84 | 72 | 12 |
|  | \%age | 100 | 85 | 15 |
| 55-64 | 000s | 39 | 30 | 9 |
|  | \%age | 100 | 77 | 23 |
| 65 and over | 000s | - | - | - |
|  | \%age |  | - |  |

C1.09 Claims to Unemployment Benefit by Standard Statistical Region

|  | 1981 |  | 1986 |  | 1991 |  | 1992 |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  | Men | Women | Men | Women | Men | Women | Men | Women |
|  |  |  |  |  |  |  |  |  |

Notes: Includes claims made by a person for second and subsequent spells of unemployment in the same year, but excluding claims under the emergency benefit procedure. Each year comprises 52 or 53 whole weeks.

- Information on new claims was last collected by the Department of Social Security in December 1994. The Office for National Statistics publish information on the number of new claims for Unemployment Benefit each month in Labour Market Trends. Details on how to obtain this publication can be found at Appendix 3.


## C1.10 Rates of Unemployment Benefit

£ per week

|  | Personal benefit ${ }^{(1)}$ |  |  | Increase for dependants |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Standard | 3/4 | 1/2 | Adult |  |  | Each child |
|  |  |  |  | Standard | 3/4 | 1/2 |  |
| 27 November 1980 | $20 \cdot 65$ | $15 \cdot 49$ | $10 \cdot 33$ | $12 \cdot 75$ | $9 \cdot 56$ | $6 \cdot 38$ | 1.25 |
| 26 November 1981 | $22 \cdot 50$ | $16 \cdot 88$ | $11 \cdot 25$ | 13.90 | $10 \cdot 43$ | $6 \cdot 95$ | $0 \cdot 80$ |
| 25 November 1982 | 25.00 | $18 \cdot 75$ | 12.50 | $15 \cdot 45$ | 11.59 | $7 \cdot 73$ | $0 \cdot 30$ |
| 24 November 1983 | $27 \cdot 05$ | $20 \cdot 29$ | 13.53 | $16 \cdot 70$ | $12 \cdot 53$ | $8 \cdot 35$ | $0 \cdot 15$ |
| 26 November 1984 | $28 \cdot 45$ | $21 \cdot 34$ | 14.23 | 17.55 | $13 \cdot 16$ | 8.78 | (2) |
| 28 November 1985 | $30 \cdot 45$ | $22 \cdot 84$ | $15 \cdot 23$ | $18 \cdot 80$ | $14 \cdot 10$ | $9 \cdot 40$ |  |
| 31 July 1986 | $30 \cdot 80$ | $23 \cdot 10$ | $15 \cdot 40$ | $19 \cdot 00$ | $14 \cdot 25$ | $9 \cdot 50$ |  |
| 9 April 1987 | 31.45 | $23 \cdot 59$ | $15 \cdot 73$ | $19 \cdot 40$ | 14.55 | $9 \cdot 70$ |  |
| 14 April 1988 | $32 \cdot 75$ | (3) | 3 | $20 \cdot 20$ | 3 | 3 |  |
| 10 April 1989 | $34 \cdot 70$ |  |  | 21.40 |  |  |  |
| 9 April 1990 | $37 \cdot 35$ |  |  | $23 \cdot 05$ |  | . |  |
| 11 April 1991 | $41 \cdot 40$ |  |  | $25 \cdot 55$ |  |  |  |
| 9 April 1992 | $43 \cdot 10$ |  |  | $26 \cdot 60$ |  |  |  |
| 15 April 1993 | $44 \cdot 65$ |  | . | 27.55 |  | . |  |
| 11 April 1994 | $45 \cdot 45$ |  |  | 28.05 |  |  |  |
| 10 April 1995 | $46 \cdot 45$ |  |  | 28.65 |  |  |  |
| 8 April 1996 | $48 \cdot 25$ |  | . | $29 \cdot 75$ |  |  |  |

Notes: © Earnings-related supplement was also payable until June 1982.
(2) Child dependancy addition abolished from 26 November 1984.
(3) Payment of half and three-quarter rate benefit where the contribution condition was partially satisfied was abolished with effect from 5 October 1986. Where a period of interruption of employment began before that date, payment of reduced rate benefit continued until benefit was exhausted or 4 October 1987, whichever was earlier.


## Sickness Benefit

The main conditions for entitlement to National Insurance flat-rate Sickness Benefit were that the claimant was incapable of work because of illness or disablement and that they satisfied the contribution conditions. These depended on contributions paid as an employee (Class 1), or a self-employed person (Class 2). Where a person did not satisfy the contribution conditions, they were treated as satisfied where the person could not work because of an industrial accident or prescribed disease.

Most people earning enough to pay Class 1 National Insurance contributions as employees receive Statutory Sick Pay (SSP) from their employer when they are off work sick. They can get SSP for up to 28 weeks in any one period of incapacity for work. People could claim Sickness Benefit if they

- did not work for an employer
- were employees who were excluded from the SSP scheme, or
- ran out of SSP before reaching the maximum of 28 weeks and were still sick.


## Invalidity Benefit

## Invalidity Pension

If the claimant was still incapable of work after 28 weeks, they could get Invalidity Pension instead of SSP or Sickness Benefit. The claimant could get extra money for any dependant adult and children. The rates are shown in table D1.27.

## Invalidity Allowance

This was paid as well as Invalidity Pension. The rate depended on the claimant's age when their incapacity began.

Claimants who became entitled to Invalidity Benefit after 6 April 1979 could sometimes get an additional Invalidity Pension. This was based on the earnings on which they paid National Insurance contributions as employees since 6 April 1978. Since 6 April 1992, new claimants have their additional Invalidity Pension worked out on their earnings in the tax years 1978/1979 to 1990/1991 only.

After 28 weeks of sickness the claimant would normally get Invalidity Benefit instead. Employees who were entitled to SSP for less than 28 weeks and who were still sick could get Sickness Benefit until they reached a total of 28 weeks SSP and Sickness Benefit, as long as they meet the contribution conditions.

The rates of benefit are shown in table D1.26. A claimant could get extra money for any dependant children. Contributory, Not means tested, Non-taxable

If the claimant got any additional Invalidity Pension and Guaranteed Minimum Pension, the amount was taken off their Invalidity Allowance.

## Note

Many of the tables in this section deal with Sickness Benefit and Invalidity Benefit together.
Age is at 31 March.

## Source

Tables D1.02 and D1.03 are based on a 100\% clerical count of claims.
Tables D1.05 to D1.25 are based on a $1 \%$ sample of claimants whose National Insurance number ends in the digit 14 .

## Incapacity Benefit

Incapacity Benefit replaced Sickness Benefit and Invalidity Benefit from 13 April 1995. It is paid to people who are assessed as being incapable of work and who meet the same contribution conditions as for Sickness Benefit, except that those who do not satisfy the contribution conditions do not have them treated as satisfied, if they cannot work because of an industrial accident or prescribed disease.

## Assessing Incapacity

For the first 28 weeks of incapacity, people previously in work will be assessed on the 'own occupation' test - the claimant's ability to do their own job.

Otherwise, incapacity will be based on a new 'all work' test which will assess ability to carry out a range of work-related activities. The test will apply after 28 weeks of incapacity or from the start of the claim for people who did not previously have a job. Certain people will be exempted from this test.

## Rates of Benefit

The rates of Incapacity Benefit are set out in Table D1.28. For people under State pension age there are two short-term rates: the lower rate is paid for the first 28 weeks of sickness and the higher rate for weeks 29 to 52 . Employees will continue to receive Statutory Sick Pay (SSP) for the first 28 weeks of sickness, after which they will normally move on to Incapacity Benefit. People unable to get SSP will be able to claim Incapacity Benefit if they satisfy the contribution conditions.

Introduced 13 April 1995
Contributory, Not means tested, Taxable
The long-term rate of Incapacity Benefit applies to people under State pension age who have been sick for more than a year. People with a terminal illness or who are receiving the higher rate care component of Disability Living Allowance will get the long-term rate from week 29.
For people over State pension age, the short-term rate of Incapacity Benefit, based on Retirement Pension entitlement, is paid for up to a year if incapacity began before pension age. The long-term rate is not paid for people over pension age.

The higher short-term rate and the long-term rate are treated as taxable income.

Increases are paid for a dependant who is caring for a child or where the spouse is aged 60 or over. Increases for children are paid with the short-term higher rate and with the long-term rate. An age addition is paid with the long-term rate. There are two rates depending on the age when incapacity began, where incapacity began before age 45 .

## Transitional Rules

There were transitional provisions for people who were on Sickness or Invalidity Benefit on 12 April 1995. They were automatically transferred to Incapacity Benefit, payable on the same basis as before. Former Invalidity Benefit recipients continue to get Additional Pension entitlement, but frozen at 1994 levels. Also their Invalidity Benefit is not subject to tax. If they were over State pension age on 12 April 1995 they may get Incapacity Benefit for up to 5 years beyond pension age.

## Contents

| Table |  | Page |
| :---: | :---: | :---: |
| D1.01 | International Classification of Diseases Causation Codes | 137 |
| D1.02 | Average weekly intake of new claims for Sickness and Invalidity Benefits | 138 |
| D1.03 | New claims due to sickness and invalidity: by country | 138 |
| D1.04 | Expenditure on Sickness Benefit and Invalidity Benefit | 139 |
| D1.05 | Claimants incapacitated by sickness and invalidity on 12 April 1995: by duration of spell and age | 140 |
| D1.06 | Claimants incapacitated by sickness and invalidity at end of statistical year: by age and duration of spell | 142 |
| D1.07 | People incapacitated by sickness and invalidity on first Tuesday of each month | 144 |
| D1.08 | Spells of certified incapacity due to sickness and invalidity starting between 4 April 1994 and 12 April 1995: by reason for transfer from Statutory Sick Pay and age | 144 |
| D1.09 | Spells of certified incapacity due to sickness and invalidity starting between 4 April 1994 and 12 April 1995: by reason not entitled to or excluded from Statutory Sick Pay and age | 145 |
| D1.10 | Spells of certified incapacity due to sickness and invalidity commencing in statistical year: by cause of incapacity | 146 |
| D1.11 | Spells of certified incapacity due to sickness and invalidity starting between 4 April 1994 and 12 April 1995: by cause of incapacity and age | 148 |
| D1.12 | Spells of certified incapacity due to sickness and invalidity commencing in statistical year: by age | 151 |
| D1.13 | Spells of certified incapacity due to sickness and invalidity terminating between 4 April 1994 and 12 April 1995: by age and duration | 152 |
| D1.14 | Days of certified incapacity due to sickness and invalidity in statistical year: by age | 153 |
| D1.15 | Days of certified incapacity due to sickness and invalidity in statistical year: by cause of incapacity | 154 |
| D1.16 | Days of certified incapacity due to sickness and invalidity between 4 April 1994 to 12 April 1995: by cause of incapacity and age | 156 |
| D1.17 | Claimants of Sickness Benefit incapacitated at the end of the statistical year: by age | 158 |
| D1.18 | Spells of Sickness Benefit commencing in statistical year: by age | 159 |
| D1.19 | Spells of Sickness Benefit terminating between 4 April 1994 and 12 April 1995: by age and duration | 160 |
| D1.20 | Invalidity Benefit Pensions current at 12 April 1995: by age and rate of Invalidity Allowance | 161 |

Table Page
D1.21 Invalidity Benefit recipients in receipt of an increase of benefit at the end of the statistical year for dependants ..... 162
D1.22 Invalidity Benefit claimants incapacitated at the end of the statistical year: by age ..... 163
D1.23 Invalidity Benefit claimants incapacitated at the end of the statistical year: by cause of incapacity ..... 164
D1.24 Spells of Invalidity Benefit commencing in statistical year: by age ..... 166
D1.25 Spells of Invalidity Benefit terminating between 4 April 1994 and 12 April 1995: by age and duration ..... 167
D1.26 Rates of Sickness Benefit ..... 168
D1.27 Rates of Invalidity Benefit ..... 169
D1.28 Rates of Incapacity Benefit ..... 169

## D1.01 International Classification of Diseases Causation Codes

|  | ICD 1975 <br> Edition Codes |
| :---: | :---: |
| Infective and parasitic diseases | 001-139 |
| Tuberculosis | 010-018 |
| Neoplasms | 140-239 |
| Endocrine, nutritional and metabolic diseases | 240-279 |
| Diseases of blood and blood-forming organs | 280-289 |
| Mental disorders | 290-319 |
| Diseases of nervous system and sense organs Diseases of circulatory system | $\begin{aligned} & 320-389 \\ & 390-459 \end{aligned}$ |
| Hypertensive disease Ischaemic heart disease | $\begin{aligned} & 401-405 \\ & 410-414 \end{aligned}$ |
| Disease of respiratory system | 460-519 |
| Influenza | 487 |
| Bronchitis excluding acute bronchitis ${ }^{( }$ | 490-493 |
| Disease of digestive system <br> Disease of genito-urinary system | $\begin{aligned} & 520-579 \\ & 580-629 \end{aligned}$ |
| Diseases of pregnancy, childbirth and puerperium | 630-676 |
| Disease of skin and subcutaneous tissue | 680-709 |
| Disease of musculoskeletal system and connective tissue | 710-739 |
| Arthritis and rheumatism except rheumatic fever and the back | 710-716 |
|  | 725-729 |
| Congenital anomalies | 740-759 |
| Symptoms and ill-defined conditions | 780-799 |
| Accidents, poisonings and violence ${ }^{\text {( }}$ | 800-999 |

Notes: All causes of Incapacity referred to in this section are based on the International Classification of Diseases published by the World Health Organisation
Reference should be made to this table for the appropriate ICD Codes for a cause of Incapacity.
The shaded Causes of Incapacity are subgroups of the unshaded Causation group above and are therefore included in that figure.
(1) From 1979/80 includes emphysema and asthma.
(2) From 1983/84 includes prescribed diseases.

## D1.02 Average weekly intake of new claims for Sickness and Invalidity Benefits

Thousands

|  | 19810 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :--- | ---: | :--- | :--- | :--- | :--- | :--- | :--- |
| January to December |  |  |  |  |  |  |  |
| average | $\mathbf{1 4 6}$ | 22 | 21 | 21 | 21 | 22 | 20 |
| January | 175 | 29 | 22 | 24 | 22 | 21 | 24 |
| February | 177 | 33 | 23 | 23 | 23 | 22 | 25 |
| March | 175 | 31 | 21 | 23 | 23 | 22 | 24 |
| April | 137 | 24 | 21 | 20 | 21 | 20 | 18 |
| May | 132 | 18 | 20 | 18 | 20 | 21 | 19 |
| June | 132 | 17 | 21 | 21 | 22 | 22 | 21 |
| July | 126 | 17 | 22 | 21 | 20 | 21 | 20 |
| August | 115 | 16 | 19 | 19 | 20 | 23 | 20 |
| September | 131 | 18 | 22 | 21 | 21 | 22 | 20 |
| October | 164 | 20 | 23 | 21 | 21 | 23 | 21 |
| November | 156 | 20 | 22 | 23 | 23 | 24 | 22 |
| December | 131 | 18 | 18 | 18 | 17 | 18 | 16 |

Notes: A "new claim" means a claim submitted at the beginning of a spell of incapacity for work. If a person has several separate spells of incapacity for work during the year, each spell is counted as a "new claim". The figures include a number of claims which did not result in the payment of benefit.
Figures are based on a 100\% clerical count of claims.
From 6 April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks sickness absence in a tax year.
From 6 April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.
(1) New claims for non-contributory Invalidity Benefit and Housewives Non-contributory Invalidity Benefit are included for 198 :

D1.03 New claims due to sickness and invalidity: by country

|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | $1995^{\mathbf{2}}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Great Britain |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| England | 7,569 | $\mathbf{1 , 1 2 6}$ | $\mathbf{1 , 1 0 0}$ | $\mathbf{1 , 1 0 2}$ | $\mathbf{1 , 0 9 6}$ | $\mathbf{1 , 1 2 8}$ | $\mathbf{1 , 0 8 2}$ |
| Wales | 6,204 | 885 | 868 | 877 | 879 | 912 | 882 |
| Scotland | 472 | 98 | 96 | 92 | 87 | 86 | 79 |
|  | 893 | 143 | 136 | 133 | 130 | 131 | 121 |

Notes: A "new claim" means a claim submitted at the beginning of a spell of incapacity for work. If a person has several separate spells of incapacity for work during the year, each spell is counted as a "new claim". The figures include a number of claims which did not result in the payment of benefit.
New claims for non-contributory Invalidity Benefit and Housewives Non-Contributory Invalidity Benefit are included for 1980.
Figures are based on a 100\% clerical acount of claims
(1) From 6 April 1983, Statutory Sick Pay was introduced for a maximum of 8 weeks sickness absence in a tax year. Since April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work
(2) Incapacity Benefit was introduced on 13 April 1995 and replaces Sickness and Invalidity Benefit

|  | 1981/82 | 1986/87 | 1991/92 | 1992/93 | 1993/94 | 1994/95 | 1995/96 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sickness Benefit | 680 | 179 | 274 | 364 | 365 | 342 |  |
| Invalidity Benefit |  |  |  |  |  |  |  |
| Basic | 1,344 | 2,480 | 4,694 | 5,220 | 5,833 | 6,302 |  |
| Earnings related | 26 | 193 | 791 | 990 | 1,235 | 1,452 |  |
| Incapacity Benefit: |  |  |  |  |  |  |  |
| Short Term | . | . |  | . |  |  | 567 |
| Long Term |  |  |  |  |  |  | 6,134 |
| Earnings related |  |  |  | . |  |  | 1,419 |

# D1.05 Claimants incapacitated by sickness and invalidity on 12 April 1995 by duration of spell and age 

|  |  | All | Under |  |  |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |

Notes: $\quad$ This table excludes spells of incapacity of less than 4 days for which there is no entitlement to benefit unless it occurs within 8 weeks of a previous period of incapacity of 4 days or more.
Duration is the duration of incapacity excluding any preceding Statutory Sick Pay.

Fig D1.06a
Sickness and Invalidity Benefit
Male claimants by age and duration of spell at 12 April 1995

## Thousands



Age

## Fig D1.06b

## Sickness and Invalidity Benefit

Female claimants by age and duration of spell at 12 April 1995
Thousands


Age

D1.06 Claimants incapacitated by sickness and invalidity at end of statistical year: by age and duration of spell

| Age | $1980 / 81$ | $1985 / 86$ | $1990 / 91$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| All persons | 1,043 | $\mathbf{1 , 1 3 7}$ | $\mathbf{1 , 6 7 8}$ | $\mathbf{1 , 8 9 7}$ | $\mathbf{2 , 1 1 4}$ | $\mathbf{2 , 2 4 9}$ | $\mathbf{2 , 4 0 6}$ |

Men
All durations

| All ages | 807 | 868 | 1,187 | 1,327 | 1,468 | 1,544 | 1,630 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Under 20 | 14 | 6 | 6 | 6 | 7 | 7 | 8 |
| 20-24 | 29 | 17 | 23 | 29 | 29 | 36 | 38 |
| 25-29 | 33 | 24 | 38 | 47 | 57 | 61 | 68 |
| 30-34 | 42 | 31 | 47 | 56 | 66 | 77 | 89 |
| 35-39 | 48 | 45 | 54 | 69 | 79 | 84 | 100 |
| 40-44 | 56 | 51 | 78 | 85 | 96 | 106 | 111 |
| 45-49 | 71 | 71 | 91 | 110 | 132 | 140 | 149 |
| 50-54 | 91 | 99 | 142 | 157 | 171 | 176 | 189 |
| 55-59 | 153 | 161 | 206 | 230 | 255 | 266 | 279 |
| 60-64 | 221 | 276 | 300 | 320 | 345 | 357 | 363 |
| 65 and over | 48 | 87 | 202 | 219 | 230 | 237 | 235 |
| Over 6 months |  |  |  |  |  |  |  |
| All ages | 510 | 703 | 1,024 | 1,149 | 1,274 | 1,361 | 1,442 |
| Under 20 | 1 |  | 2 | 3 | 3 | 3 | 3 |
| 20-24 | 7 | 6 | 12 | 18 | 19 | 22 | 25 |
| 25-29 | 10 | 15 | 26 | 32 | 41 | 44 | 50 |
| 30-34 | 16 | 20 | 31 | 42 | 51 | 59 | 70 |
| 35-39 | 22 | 30 | 40 | 53 | 62 | 67 | 82 |
| 40-44 | 31 | 36 | 63 | 70 | 78 | 88 | 93 |
| 45-49 | 39 | 53 | 75 | 89 | 107 | 120 | 127 |
| 50-54 | 57 | 79 | 121 | 133 | 145 | 151 | 167 |
| 55-59 | 104 | 133 | 180 | 199 | 222 | 239 | 251 |
| 60-64 | 176 | 244 | 273 | 291 | 317 | 333 | 340 |
| 65 and over | 47 | 87 | 201 | 219 | 229 | 236 | 235 |

## D1.06 (continued)

Thousands

| Age | $1980 / 81$ | $1985 / 86$ | $1990 / 91$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

## Women

## All durations

| All ages | 237 | 269 | 491 | 570 | 646 | 705 | 777 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Under 20 | 11 | 4 | 9 | 9 | 9 | 11 | 12 |
| 20-24 | 29 | 17 | 21 | 27 | 30 | 30 | 31 |
| 25-29 | 24 | 22 | 35 | 44 | 46 | 45 | 49 |
| 30-34 | 24 | 23 | 34 | 41 | 46 | 53 | 61 |
| 35-39 | 21 | 27 | 39 | 45 | 50 | 56 | 62 |
| 40-44 | 22 | 27 | 57 | 66 | 71 | 73 | 83 |
| 45-49 | 27 | 36 | 64 | 75 | 91 | 103 | 118 |
| 50-54 | 31 | 43 | 88 | 96 | 107 | 118 | 129 |
| 55-59 | 42 | 54 | 105 | 117 | 137 | 149 | 161 |
| 60 and over | 6 | 15 | 40 | 50 | 58 | 68 | 71 |
| Over 6 months |  |  |  |  |  |  |  |
| All ages | 116 | 201 | 415 | 483 | 553 | 611 | 673 |
| Under 20 | 1 | 1 | 4 | 3 |  |  | 4 |
| 20-24 | 6 | 8 | 12 | 15 | 20 | 20 | 22 |
| 25-29 | 8 | 13 | 27 | 32 | 34 | 35 | 39 |
| 30-34 | 10 | 17 | 26 | 33 | 39 | 44 | 50 |
| 35-39 | 7 | 20 | 31 | 38 | 41 | 48 | 53 |
| 40-44 | 10 | 19 | 48 | 56 | 60 | 63 | 69 |
| 45-49 | 15 | 27 | 54 | 64 | 78 | 89 | 102 |
| 50-54 | 20 | 35 | 78 | 85 | 95 | 104 | 115 |
| 55-59 | 33 | 45 | 95 | 108 | 125 | 135 | 148 |
| 60 and over | 5 | 15 | 39 | 49 | 57 | 67 | 71 |

Notes: $\quad$ The statistical year starts on the first Monday in April.
Age is at 31 March.
The table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes, unless they occur within 8 weeks of a previous period of incapacity of 4 days or more.
From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year.
From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.

D1.07 People incapacitated by sickness and invalidity on the first Tuesday of each month

Thousands

|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
|  |  |  |  |  |  |  |  |
| January | 1,115 | 1,123 | 1,656 | 1,853 | 2,080 | 2,220 | 2,384 |
| February | 1,145 | 1,134 | 1,664 | 1,869 | 2,097 | 2,229 | 2,394 |
| March | 1,148 | 1,130 | 1,674 | 1,877 | 2,103 | 2,237 | 2,400 |
| April | 1,096 | 1,133 | 1,699 | 1,896 | 2,098 | 2,213 | .. |
| May | 1,042 | 1,110 | 1,714 | 1,907 | 2,107 | 2,229 | .. |
| June | 1,064 | 1,096 | 1,733 | 1,920 | 2,121 | 2,246 | .. |
| July | 1,079 | 1,089 | 1,749 | 1,948 | 2,140 | 2,262 | .. |
| August | 1,071 | 1,091 | 1,767 | 1,964 | 2,157 | 2,281 | .. |
|  |  |  |  |  |  |  |  |
| September | 1,062 | 1,093 | 1,783 | 1,983 | 2,171 | 2,306 | .. |
| October | 1,128 | 1,105 | 1,798 | 2,010 | 2,182 | 2,327 | .. |
| November | 1,130 | 1,117 | 1,818 | 2,034 | 2,203 | 2,338 | .. |
| December | 1,146 | 1,125 | 1,839 | 2,061 | 2,213 | 2,363 | .. |

## D1.08 Spells of certified incapacity due to sickness and invalidity starting between 4 April 1994 and 12 April 1995: by reason for transfer from Statutory Sick Pay and age



## Note:

The table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes, unless they occur within 8 weeks of a previous period of incapacity of 4 days or more.

## D1.09 Spells of certified incapacity due to sickness and invalidity starting between 4 April 1994 to 12 April 1995: by reason not entitled to or excluded from Statutory Sick Pay and age <br> Thousands



[^17]
## D1.10 Spells of certified incapacity due to sickness and invalidity commencing in statistical year: by cause of incapacity

Thousands

|  | 1980/81 | 1985/86 | 1990/91 | 1991/92 | 1992/93 | 1993/94 | 1994/95 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All persons | 7,465 | 1,137 | 850 | 926 | 918 | 903 | 978 |
| Men |  |  |  |  |  |  |  |
| All causes | 4,872 | 778 | 562 | 617 | 606 | 588 | 635 |
| All causes except influenza | 4,509 | 752 | 553 | 607 | 598 | 578 | 626 |
| Infective and parasitic diseases | 486 | 25 | 14 | 14 | 13 | 12 | 15 |
| Tuberculosis | 2 | - | 1 | - | 1 | 1 |  |
| Neoplasms | 14 | 9 | 8 | 8 | 9 | 9 | 10 |
| Endocrine, nutritional and metabolic diseases | 35 | 13 | 9 | 10 | 11 | 12 | 11 |
| Diseases of blood and blood-forming organs | 9 | 2 | 1 | 1 | 1 | 1 |  |
| Mental disorders | 196 | 53 | 58 | 73 | 75 | 78 | 93 |
| Diseases of nervous system and sense organs | 122 | 23 | 20 | 24 | 23 | 19 | 24 |
| Diseases of circulatory system | 195 | 84 | 52 | 60 | 55 | 51 | 50 |
| Hypertensive disease | 35 | 12 | 9 | 9 | 8 | 7 | 6 |
| Ischaemic heart disease | 66 | 43 | 26 | 33 | 30 | 26 | 24 |
| Disease of respiratory system | 1,423 | 97 | 52 | 50 | 46 | 45 | 44 |
| Influenza | 363 | 26 | 9 | 11 | 8 | 11 | 9 |
| Bronchitis excluding acute bronchitis | 271 | 29 | 18 | 15 | 16 | 14 | 15 |
| Disease of digestive system Disease of genito-urinary | 320 | 58 | 32 | 29 | 25 | 25 | 24 |
| system | 70 | 14 | 8 | 6 | 7 | 9 | 7 |
| Disease of skin and subcutaneous tissue Disease of musculoskeletal system and connective tissue |  |  |  |  |  |  |  |
|  | 114 | 11 | 7 | 8 | 10 | 7 | 7 |
|  | 617 | 141 | 139 | 164 | 166 | 158 | 172 |
| Arthritis and rheumatism except rheumatic fever and the back | 194 | 43 | 42 | 47 | 44 | 44 | 47 |
| Congenital anomalies <br> Symptoms and ill-defined <br> conditions <br> Accidents, poisonings and violence ${ }^{(2)}$ | 2 | 1 | 1 | 1 | 1 | 1 | 1 |
|  | 441 | 69 | 41 | 44 | 52 | 50 | 58 |
|  | 821 | 179 | 120 | 126 | 113 | 111 | 117 |

## D1.10 (continued)

Thousands
$1980 / 81 \quad 1985 / 86 \quad 1990 / 91 \quad 1991 / 92 \quad 1992 / 93 \quad 1993 / 94 \quad 1994 / 95$

| All causes | 2,593 | 359 | 288 | 309 | 311 | 315 | 343 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All causes except influenza | 2,407 | 344 | 283 | 304 | 307 | 309 | 339 |
| Infective and parasitic diseases | 304 | 13 | 8 | 8 | 8 | 8 | 8 |
| Tuberculosis | 1 | - | - | - | - | - | - |
| Neoplasms | 6 | 3 |  | 5 | 4 | 5 | 6 |
| Endocrine, nutritional and metabolic diseases <br> Diseases of blood and | 8 | 4 | 3 | 4 | 3 | 4 | 5 |
| Diseases of blood and blood-forming organs | 16 | 2 | 1 | 1 | 1 | 1 | 1 |
| Mental disorders | 157 | 38 | 48 | 53 | 59 | 53 | 74 |
| Disease of nervous system and sense organs | 61 | 9 | 9 | 10 | 11 | 12 | 12 |
| Diseases of circulatory system | 40 | 15 | 13 | 12 | 12 | 12 | 13 |
| Hypertensive disease | 13 | 4 | 3 | 3 | 3 | 4 | 4 |
| Ischaemic heart disease | 4 | 5 | 4 | 5 | 3 | 4 | 3 |
| Disease of respiratory system | 863 | 43 | 21 | 23 | 22 | 26 | 23 |
| Influenza | 187 | 15 | 5 | 5 | 5 | 6 | 4 |
| Bronchitis excluding acute bronchitis ${ }^{(1)}$ | 98 | 10 | 5 | 8 | 8 | 9 | 7 |
| Diseases of digestive system | 133 | 17 | 9 | 8 | 9 | 9 | 8 |
| Diseases of genito-urinary system | 151 | 34 | 13 | 13 | 13 | 15 | 14 |
| Diseases of pregnancy, childbirth and puerperium | 75 | 27 | 36 | 38 | 34 | 29 | 27 |
| Diseases of skin and subcutaneous tissue | 47 | 5 | 2 | 4 | 3 | 3 | 5 |
| Diseases of musculoskeletal system and connective tissue | 200 | 56 | 57 | 71 | 71 | 75 | 77 |
| Arthritis and rheumatism except rheumatic fever and the back | 69 | 17 | 16 | 19 | 18 | 21 | 22 |
| Congential anomalies | 1 | 1 | 1 | - | - | 1 | 1 |
| Symptoms and ill-defined conditions | 316 | 47 | 31 | 29 | 32 | 33 | 40 |
| Accidents, poisonings and violence ${ }^{\text {® }}$ | 209 | 45 | 31 | 30 | 30 | 29 | 28 |

Notes: From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year. From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work. The table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes, unless they occur within 8 weeks of a previous period of incapacity of 4 days or more. The statistical year starts on the first Monday in April.
Causes of incapacity are based on the International Classification of Diseases, shown in Table D1.01.
The shaded Causes of Incapacity are subgroups of the unshaded Causation group above and are therefore included in that figure.
(1) From 1979/80 includes emphysema and asthma
(2) From 1983/84 includes prescribed diseases.

D1.11 Spells of certified incapacity due to sickness and invalidity starting between 4 April 1994 and 12 April 1995: by cause of incapacity and age

Thousands

|  | Age at 31 March 1995 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All ages | Under 20 | 20-29 | 30-39 | 40-49 | 50-54 | 55-59 | 60-64 | 65 and over |
| All persons | 978 | 40 | 202 | 208 | 217 | 115 | 116 | 74 | 5 |
| Men |  |  |  |  |  |  |  |  |  |
| All causes | 635 | 18 | 122 | 133 | 135 | 72 | 81 | 70 | 5 |
| All causes except influenza | 626 | 18 | 120 | 131 | 132 | 71 | 80 | 69 | 5 |
| Infective and parasitic diseases | 15 | - | 5 | 3 | 3 | 2 | 1 | 1 | - |
| Tuberculosis | - | - | - | - | - | - | - |  | - |
| Neoplasms <br> Endocrine, nutritional and metabolic diseases Diseases of blood and blood-forming organs | 10 | 10 | 1 | 1 | 3 | 2 | 2 | 2 | - |
|  | 11 | - | - | 1 | 3 | 1 | 3 | 3 | - |
|  | - | - | - | - | - | - | - |  | - |
| Mental disorders <br> Diseases of nervous system and sense organs <br> Diseases of circulatory system | 93 | 3 | 23 | 27 | 23 | 8 | 6 | 3 | - |
|  | 24 | 1 | 5 | 5 | 6 | 2 | 3 | 2 | - |
|  | 50 | - | 2 | 2 | 9 | 10 | 12 | 15 | 1 |
| Hypertensive disease | 6 | - | - | - | 1 | 1 | 2 | 2 | - |
| Ischaemic heart disease | 24 | - | - | - | 4 | 6 | 6 | 7 | - |
| Disease of respiratory system | 44 | 1 | 6 | 7 | 9 | 6 | 6 | 8 | - |
| Influenza <br> Bronchitis excluding acute bronchitis | 9 | - | 2 | 2 | 3 | 1 | 1 | 1 | - |
|  | 15 | - | 2 | 3 | 3 | 2 | 3 | 3 | - |
| Disease of digestive system Disease of genito-urinary system | 24 | - | 4 | 3 | 6 | 4 | 4 | 2 | - |
|  | 7 | - | 1 | 2 | 1 | 1 | 2 | 1 | - |
| Disease of skin and subcutaneous tissue Disease of musculoskeletal system and connective tissue | 7 | - | 2 | 2 | 1 | 1 | 1 |  | - |
|  | 172 | 2 | 21 | 37 | 40 | 23 | 1 | 21 | - |
| Arthritis and rheumatism except rheumatic fever and the back | 47 | 2 | 2 | 5 | 40 11 | 23 9 | 10 | 21 9 | 2 1 |
| Congenital anomalies Symptoms and ill-defined conditions Accidents, poisonings and violence ${ }^{2}$ | 1 | - | - | - | - | - | - | - | - |
|  |  |  |  |  |  |  | 6 | 7 | 1 |
|  | 58 | 2 | 12 | 13 | 12 | 6 | 6 | 7 | 1 |
|  | 117 | 8 | 40 | 28 | 20 | 8 | 8 | 5 | - |

## D1.11 (continued)

Thousands
Age at 31 March 1995

| All | Under |  |  |  |  | 65 and |  |  |
| ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| ages | 20 | $20-29$ | $30-39$ | $40-49$ | $50-54$ | $55-59$ | $60-64$ | over |

## Women

| All causes | 343 | 22 | 80 | 75 | 83 | 44 | 35 | 4 | - |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All causes except influenza | 339 | 22 | 80 | 74 | 81 | 43 | 35 | 4 | - |
| Infective and parasitic diseases | 8 | 1 | 3 | 2 | 1 | 1 | - | - | - |
| Tuberculosis | - | - | - | - | - | - | - | - | - |
| Neoplasms | 6 | - | 1 | 1 | 1 | 1 | 1 | - | - |
| Endocrine, nutritional and metabolic diseases | 5 | - | 1 | 1 | 1 | 1 | 1 | - | - |
| Diseases of blood and blood-forming organs | 1 | - | - | - | - | - | - | - | - |
| Mental disorders | 74 | 4 | 17 | 18 | 20 | 9 | 6 | 1 | - |
| Disease of nervous system and sense organs | 12 | 1 | 2 | 2 | 3 4 | 2 | 1 | 1 | - |
| Diseases of circulatory system | 13 | - | 1 | 2 | 4 | 3 | 3 | 1 | - |
| Hypertensive disease | 4 | - | - | - | 1 | 1 | 1 | - | - |
| Ischaemic heart disease | 3 | - | - | - | 1 | 1 | 1 | - | - |
| Disease of respiratory system | 23 | 2 | 5 | 4 | 6 | 3 | 3 | - | - |
| Influenza | 4 | - | 1 | 1 | 1 | - |  | - | - |
| Bronchitis excluding acute bronchitis ${ }^{(1)}$ | 7 | 1 | 2 | 1 | 2 | 1 | 1 | - | - |
| Diseases of digestive system | 8 | 1 | 2 | 1 | 2 | 1 | 1 | - | - |
| Diseases of genito-urinary system | 14 | - | 3 | 4 | 5 | 1 | 1 | - | - |
| Diseases of pregnancy, childbirth and puerperium | 27 | 4 | 15 | 8 | - | - | - | - | - |
| Diseases of skin and subcutaneous tissue | 5 | 1 | 2 | - | 1 | - | - | - | - |
| Diseases of musculoskeletal system and connective tissue | 77 | 2 | 12 | 17 | 21 | 13 | 11 | 1 | - |
| Arthritis and rheumatism except rheumatic fever and the back | 22 | - | 1 | 3 | 6 | 5 | 6 | - | - |
| Congential anomalies | 1 | - | - | - | - | - | - | - |  |
| Symptoms and ill-defined conditions | 40 | 3 | 9 | 9 | 11 | 4 | 3 | 1 | - |
| Accidents, poisonings and violence ${ }^{\text {( }}$ | 28 | 2 | 8 | 5 | 5 | 4 | 3 | - | - |

Notes: From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year. From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work. The table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes, unless they occur within 8 weeks of a previous period of incapacity of 4 days or more. All causes of incapacity are based on the International Classification of Diseases, shown in Table D1.01. The shaded areas are subgroups of the unshaded group above, and are therefore included in that figure.

- From 1979/80 includes emphysema and asthma.
(2) From 1983/84 includes prescribed diseases.

Fig D1.11
Sickness and Invalidity Benefit
Spells of certified incapacity, 1994/95 by cause of incapacity and gender

ICD 1975 Edition Codes (D1.01)


Note: $\quad$ The International Classification of Diseases (ICD) Causation Codes are detailed in full in Table D1.01 on page 137.

## D1.12 Spells of certified incapacity due to sickness and invalidity commencing in statistical year: by age

|  | 1980/81 | 1985/86 | 1990/91 | 1991/92 | 1992/93 | 1993/94 | 1994/95 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All persons | 7,465 | 1,137 | 850 | 926 | 918 | 903 | 978 |
| Men |  |  |  |  |  |  |  |
| All ages | 4,872 | 778 | 562 | 617 | 606 | 588 | 635 |
| Under 20 | 321 | 29 | 17 | 19 | 14 | 14 | 18 |
| 20-24 | 643 | 58 | 46 | 52 | 39 | 51 | 56 |
| 25-29 | 591 | 64 | 50 | 57 | 60 | 57 | 66 |
| 30-34 | 629 | 67 | 56 | 55 | 57 | 61 | 70 |
| 35-39 | 475 | 83 | 53 | 56 | 57 | 53 | 63 |
| 40-44 | 433 | 74 | 57 | 61 | 60 | 58 | 61 |
| 45-49 | 439 | 77 | 58 | 69 | 73 | 73 | 74 |
| 50-54 | 463 | 97 | 69 | 71 | 75 | 68 | 72 |
| 55-59 | 486 | 111 | 75 | 92 | 90 | 79 | 81 |
| 60-64 | 361 | 110 | 74 | 78 | 75 | 69 | 70 |
| 65 and over | 30 | 8 | 6 | 7 | 6 | 7 | 5 |
| Women |  |  |  |  |  |  |  |
| All ages | 2,593 | 359 | 288 | 309 | 311 | 315 | 343 |
| Under 20 | 351 | 22 | 22 | 22 | 19 | 22 | 22 |
| 20-24 | 679 | 49 | 39 | 43 | 39 | 36 | 41 |
| 25-29 | 407 | 51 | 40 | 43 | 42 | 37 | 39 |
| 30-34 | 279 | 41 | 33 | 34 | 30 | 37 | 39 |
| 35-39 | 213 | 41 | 27 | 31 | 33 | 31 | 36 |
| 40-44 | 195 | 40 | 31 | 34 | 35 | 34 |  |
| 45-49 | 181 | 42 | 32 | 33 | 40 | 40 | 45 |
| 50-54 | 162 | 35 | 31 | 33 | 35 | 37 | 44 |
| 55-59 | 110 | 29 | 27 | 29 | 33 | 34 6 | $\begin{array}{r}35 \\ 4 \\ \hline\end{array}$ |
| 60 and over | 17 | 7 | 7 | 8 | 5 | 6 | 4 |

Notes: From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year.
From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work. This table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes, unless they occur within 8 weeks of a previous period of incapacity of 4 days or more. The statistical year starts on the first Monday in April.
Age at 31 March.

# D1.13 Spells of certified incapacity due to sickness and invalidity terminating between 4 April 1994 and 12 April 1995: by age and duration 

| Age at <br> 31 March 1995 | All <br> durations | Duration (week days) ${ }^{\text {© }}$ |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{array}{r} 1 \\ \text { to } 5 \end{array}$ | $\begin{array}{r} 6 \\ \text { to } 12 \end{array}$ | $\begin{array}{r} 13 \\ \text { to } 18 \end{array}$ | $\begin{array}{r} 19 \\ \text { to } 24 \end{array}$ | $\begin{array}{r} 25 \\ \text { to } 48 \end{array}$ | $\begin{array}{r} 49 \\ \text { to } 78 \end{array}$ | $\begin{array}{r} 79 \\ \text { to } 156 \end{array}$ | $\begin{array}{r} 157 \\ \text { to } 321 \end{array}$ | $\begin{gathered} \text { Over } \\ 321 \end{gathered}$ |
| All persons | 784 | 13 | 97 | 49 | 39 | 115 | 86 | 101 | 77 | 206 |
| Men |  |  |  |  |  |  |  |  |  |  |
| All ages | 523 | 6 | 61 | 35 | 26 | 75 | 53 | 67 | 52 | 148 |
| Under 20 | 13 | - | 2 | 1 | 1 | 3 | 2 | 2 | 1 | - |
| 20-24 | 47 | 1 | 9 | 3 | 3 | 9 | 7 | 7 | 3 | 5 |
| 25-29 | 51 | 1 | 8 | 4 | 3 | 9 | 5 | 7 | 7 | 7 |
| 30-34 | 56 | - | 7 | 5 | 4 | 9 | 6 | 9 | 7 | 9 |
| 35-39 | 44 | - | 7 | 4 | 3 | 7 | 5 | 6 | 4 | 7 |
| 40-44 | 48 | 1 | 5 | 3 | 3 | 7 | 7 | 7 | 6 | 10 |
| 45-49 | 54 | 1 | 8 | 5 | 2 | 8 | 7 | 7 | 7 | 9 |
| 50-54 | 48 | 1 | 5 | 3 | 2 | 8 | 6 | 7 | 6 | 10 |
| 55-59 | 49 | 1 | 6 | 3 | 3 | 9 | 5 | 7 | 5 | 10 |
| 60-64 | 41 | 1 | 5 | 3 | 2 | 6 | 3 | 5 | 4 | 12 |
| 65 and over | 73 | - | 1 | - | - | 1 | 1 | 1 | 2 | 67 |
| Women |  |  |  |  |  |  |  |  |  |  |
| All ages | 261 | 7 | 36 | 14 | 13 | 41 | 33 | 34 | 25 | 58 |
| Under 20 | 16 | 1 | 3 | 2 | 2 | 3 | 2 | 3 | 2 | - |
| 20-24 | 35 | 1 | 7 | 3 | 1 | 7 | 5 | 5 | 4 | 3 |
| 25-29 | 33 | 1 | 5 | 1 | 1 | 6 | 5 | 5 | 3 | 5 |
| $30-34$ $35-39$ | 31 | 1 | 5 | 2 | 2 | 5 | 5 | 3 | 2 | 5 |
| $35-39$ $40-44$ | 27 | 1 | 4 | 1 | 1 | 5 | 3 | 5 | 3 | 4 |
| 40-44 | 24 | 1 | 4 | 1 | 1 | 4 | 2 | 3 | 3 | 5 |
| 45-49 | 27 | 1 | 3 | 1 | 1 | 3 | 4 | 4 | 3 | 5 |
| 50-54 | 25 | 1 | 3 | 2 | 1 | 4 | 3 | 5 | 2 | 5 |
| $55-59$ $60-64$ | 19 |  | 3 | 1 | 1 | 3 | 2 | 1 | 2 | 6 |
| 60-64 65 and over | 16 | - | - | - | - | 1 | 1 | 1 | 1 | 13 |
| 65 and over | 8 | - | - | - | - | - | - | - | . | 8 |

Notes: $\quad$ The table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes, unless they occur within 8 weeks of a previous period of incapacity of 4 days or more. From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year. From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.

- The benefit week is classed as being 6 days long (Sundays not counting for benefit). The benefit year therefore lasts 312 days in a 52 week year and 318 days in a 53 week year. The 1994/95 statistical period is a 321 day year. Duration of benefit excludes any preceding Statutory Sick Pay.


## D1.14 Days of certified incapacity due to sickness and invalidity in statistical year: by age

Millions

|  | 1980/81 | 1985/86 | 1990/91 | 1991/92 | 1992/93 | 1993/94 | 1994/95 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All persons | $345 \cdot 3$ | $347 \cdot 2$ | 503.0 | 573.5 | $627 \cdot 2$ | $680 \cdot 2$ | $745 \cdot 4$ |
| Men |  |  |  |  |  |  |  |
| All ages | $263 \cdot 2$ | $266 \cdot 4$ | $356 \cdot 0$ | $402 \cdot 7$ | 436.5 | 468.9 | $507 \cdot 9$ |
| Under 20 | $4 \cdot 9$ | $1 \cdot 5$ | $1 \cdot 6$ | $1 \cdot 7$ | $1 \cdot 5$ | $1 \cdot 6$ | $1 \cdot 8$ |
| 20-24 | $10 \cdot 9$ | $4 \cdot 8$ | $6 \cdot 1$ | $8 \cdot 2$ | $8 \cdot 2$ | $9 \cdot 4$ | $10 \cdot 9$ |
| 25-29 | $11 \cdot 8$ | $7 \cdot 4$ | $10 \cdot 8$ | $13 \cdot 4$ | $16 \cdot 3$ | $17 \cdot 6$ | $19 \cdot 5$ |
| 30-34 | $15 \cdot 3$ | $9 \cdot 2$ | $12 \cdot 8$ | $16 \cdot 3$ | 18.9 | $22 \cdot 1$ | $26 \cdot 7$ |
| 35-39 | $15 \cdot 9$ | $13 \cdot 0$ | $15 \cdot 3$ | $19 \cdot 8$ | $22 \cdot 5$ | $24 \cdot 4$ | $29 \cdot 3$ |
| 40-44 | $18 \cdot 4$ | $15 \cdot 3$ | $22 \cdot 5$ | $25 \cdot 2$ | $27 \cdot 4$ | $30 \cdot 8$ | $33 \cdot 9$ |
| 45-49 | $22 \cdot 3$ | $20 \cdot 8$ | $26 \cdot 8$ | $31 \cdot 8$ | $37 \cdot 2$ | $41 \cdot 9$ | $44 \cdot 9$ |
| 50-54 | $28 \cdot 7$ | $29 \cdot 8$ | $40 \cdot 9$ | $45 \cdot 8$ | $48 \cdot 5$ | $51 \cdot 2$ 78.7 | $57 \cdot 1$ $84 \cdot 3$ |
| 55-59 | $45 \cdot 4$ | $47 \cdot 3$ | $59 \cdot 8$ | $67 \cdot 0$ | 73.2 | $78 \cdot 7$ | 84.3 |
| 60-64 | $66 \cdot 3$ | $83 \cdot 0$ | $89 \cdot 3$ | $96 \cdot 1$ | $102 \cdot 4$ | 107.3 83.9 | $112 \cdot 6$ 86.8 |
| 65 and over | $23 \cdot 3$ | $34 \cdot 3$ | $70 \cdot 1$ | $77 \cdot 4$ | $80 \cdot 4$ | $83 \cdot 9$ | $86 \cdot 8$ |
| Women |  |  |  |  |  |  |  |
| All ages | $82 \cdot 1$ | $80 \cdot 8$ | $147 \cdot 0$ | $170 \cdot 8$ | $190 \cdot 7$ | 211.4 | $237 \cdot 5$ |
| Under 20 | $4 \cdot 5$ | $1 \cdot 1$ | $2 \cdot 3$ | $2 \cdot 2$ | $2 \cdot 1$ | $2 \cdot 4$ | $2 \cdot 6$ |
| 20-24 | $11 \cdot 5$ | $4 \cdot 6$ | $6 \cdot 3$ | $7 \cdot 1$ | $8 \cdot 5$ | $8 \cdot 6$ | $9 \cdot 1$ |
| 25-29 | $9 \cdot 0$ | $6 \cdot 6$ | $10 \cdot 4$ | $12 \cdot 6$ | $13 \cdot 5$ | $13 \cdot 6$ | $14 \cdot 7$ |
| 30-34 | $8 \cdot 1$ | $7 \cdot 2$ | $10 \cdot 2$ | $12 \cdot 2$ | $13 \cdot 8$ | $16 \cdot 0$ | $18 \cdot 6$ |
| 35-39 | $6 \cdot 2$ | $8 \cdot 2$ | $11 \cdot 5$ | $13 \cdot 5$ | $14 \cdot 7$ | $16 \cdot 7$ | $19 \cdot 1$ |
| 40-44 | $7 \cdot 3$ | $8 \cdot 0$ | $16 \cdot 5$ | $19 \cdot 2$ | $20 \cdot 4$ | 21.5 $30 \cdot 0$ | $24 \cdot 1$ $34 \cdot 8$ |
| 45-49 | $8 \cdot 8$ | $10 \cdot 6$ | $18 \cdot 4$ | $22 \cdot 1$ | $26 \cdot 2$ $31 \cdot 2$ | $30 \cdot 0$ $35 \cdot 0$ | $34 \cdot 8$ $39 \cdot 1$ |
| 50-54 | $10 \cdot 0$ | $12 \cdot 7$ | $25 \cdot 9$ | $28 \cdot 6$ | $31 \cdot 2$ | $35 \cdot 0$ $44 \cdot 1$ | $39 \cdot 1$ $49 \cdot 4$ |
| 55-59 | $13 \cdot 6$ | $15 \cdot 8$ | $30 \cdot 9$ $14 \cdot 6$ | $35 \cdot 2$ 18.2 | $40 \cdot 1$ $20 \cdot 1$ | $44 \cdot 1$ $23 \cdot 6$ | $49 \cdot 4$ $26 \cdot 1$ |
| 60 and over | $3 \cdot 0$ | $6 \cdot 0$ | $14 \cdot 6$ | $18 \cdot 2$ | $20 \cdot 1$ | $23 \cdot 6$ | $26 \cdot 1$ |

Notes: From 6 April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year. From 6 April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work. The table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes, unless they occur within 8 weeks of a previous period of incapacity of 4 days or more.
The statistical year starts on the first Monday in April. Age is at 31 March.
The benefit week is classed as being 6 days long (Sundays not counting for benefit). The benefit year therefore lasts 312 days in a 52 week year and 318 days in a 53 week year. The 1994/95 statistical period is a 321 day year.

Fig D1.14
Sickness and Invalidity Benefit
Days of certified incapacity in 1994/95 by age

(i) Women are not entitled to benefit over 64

## D1.15 Days of certified incapacity due to sickness and invalidity in statistical year: by cause of incapacity

|  | 1980/81 | 1985/86 | 1990/91 | 1991/92 | 1992/93 | 1993/94 | 1994/95 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All persons | $345 \cdot 3$ | $347 \cdot 2$ | 503.0 | 573.0 | $627 \cdot 2$ | $680 \cdot 2$ | $745 \cdot 4$ |
| Men |  |  |  |  |  |  |  |
| All causes | $263 \cdot 2$ | $266 \cdot 4$ | $356 \cdot 0$ | $402 \cdot 7$ | $436 \cdot 5$ | 468.8 | 507.9 |
| All causes except influenza | 259.9 | $266 \cdot 1$ | 355.9 | $402 \cdot 6$ | $436 \cdot 4$ | 468.7 | $507 \cdot 8$ |
| Infective and parasitic diseases | $6 \cdot 9$ | $2 \cdot 5$ | $2 \cdot 3$ | $2 \cdot 6$ | $2 \cdot 4$ | $3 \cdot 1$ | $3 \cdot 4$ |
| Tuberculosis | $1 \cdot 3$ | $0 \cdot 9$ | $0 \cdot 5$ | $0 \cdot 4$ | $0 \cdot 4$ | $0 \cdot 6$ | $0 \cdot 5$ |
| Neoplasms <br> Endocrine, nutritional and metabolic diseases Diseases of blood and blood-forming organs | $2 \cdot 1$ | $3 \cdot 8$ | $5 \cdot 6$ | $6 \cdot 4$ | $6 \cdot 7$ | $6 \cdot 9$ | 7.8 |
|  | $4 \cdot 3$ | $6 \cdot 3$ | $11 \cdot 4$ | $12 \cdot 7$ | $14 \cdot 1$ | 14.0 | $15 \cdot 6$ |
|  | $0 \cdot 7$ | $0 \cdot 5$ | $0 \cdot 8$ | $0 \cdot 6$ | $0 \cdot 6$ | $0 \cdot 5$ | $0 \cdot 5$ |
| Mental disorders Diseases of nervous system and sense organs Diseases of circulatory system | $30 \cdot 6$ | $35 \cdot 6$ | $53 \cdot 8$ | $62 \cdot 3$ | $70 \cdot 4$ | 77.4 | 88.9 |
|  | $17 \cdot 3$ | $21 \cdot 0$ | $24 \cdot 3$ | $27 \cdot 7$ | 28.8 | $30 \cdot 6$ | $32 \cdot 6$ |
|  | $52 \cdot 8$ | $67 \cdot 6$ | $86 \cdot 2$ | $93 \cdot 2$ | $97 \cdot 7$ | $102 \cdot 8$ | 103.8 |
| Hypertensive disease | 8.6 | $9 \cdot 8$ | $12 \cdot 8$ | $12 \cdot 7$ | $14 \cdot 2$ | 15.5 | $15 \cdot 2$ |
| Ischaemic heart disease | $24 \cdot 8$ | $36 \cdot 2$ | $47 \cdot 4$ | 53.4 | $58 \cdot 4$ | $59 \cdot 1$ | $57 \cdot 3$ |
| Disease of respiratory system Influenza Bronchitis excluding acute bronchitis | $41 \cdot 1$ | $29 \cdot 2$ | 31.8 | 32.5 | 33.6 | 34.0 | $35 \cdot 2$ |
|  | $3 \cdot 3$ | $0 \cdot 3$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ |
|  | $25 \cdot 4$ | $19 \cdot 8$ | $16 \cdot 5$ | $16 \cdot 2$ | $17 \cdot 1$ | $16 \cdot 7$ | 18.0 |
| Disease of digestive system Disease of genito-urinary system | $12 \cdot 8$ | $10 \cdot 2$ | $10 \cdot 3$ | $11 \cdot 8$ | 11.5 | $12 \cdot 1$ | $11 \cdot 9$ |
|  | $3 \cdot 2$ | $3 \cdot 0$ | $3 \cdot 6$ | $4 \cdot 3$ | $4 \cdot 0$ | $4 \cdot 6$ | $4 \cdot 3$ |
| Disease of skin and subcutaneous tissue Disease of musculoskeletal system and connective tissue |  |  |  |  |  |  |  |
|  | $3 \cdot 2$ | $2 \cdot 1$ | $2 \cdot 0$ | $2 \cdot 3$ | $3 \cdot 2$ | 3.5 | $3 \cdot 8$ |
|  | $42 \cdot 7$ | $52 \cdot 3$ | 88.7 | $105 \cdot 1$ | $115 \cdot 9$ | $130 \cdot 0$ | 146.8 |
| Arthritis and rheumatism except rheumatic fever and the back | 18.2 | $23 \cdot 4$ | 40.0 | $46 \cdot 1$ | $44 \cdot 3$ | $52 \cdot 2$ | $61 \cdot 6$ |
| Congenital anomalies Symptoms and ill-defined conditions <br> Accidents, poisonings and violence | $0 \cdot 2$ | $0 \cdot 4$ | $0 \cdot 7$ | $0 \cdot 9$ | $0 \cdot 9$ | $0 \cdot 9$ | $0 \cdot 9$ |
|  | 18.1 | 11.7 |  |  |  |  |  |
|  |  | $11 \cdot 7$ | $12 \cdot 9$ | 13.5 | 17.7 | 18.5 | $21 \cdot 1$ |
|  | $27 \cdot 1$ | $20 \cdot 3$ | 21.7 | $26 \cdot 9$ | 28.9 | 29.9 | $31 \cdot 2$ |

## D1. 15 (continued)

| Women |  |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| All causes | $82 \cdot 1$ | $80 \cdot 8$ | $147 \cdot 0$ | $170 \cdot 8$ | $190 \cdot 7$ | $211 \cdot 4$ | $237 \cdot 5$ |
| All causes except influenza | $80 \cdot 5$ | $80 \cdot 6$ | $146 \cdot 9$ | $170 \cdot 7$ | $190 \cdot 7$ | $211 \cdot 3$ | $237 \cdot 5$ |
| Infective and parasitic diseases | $3 \cdot 5$ | $0 \cdot 8$ | $1 \cdot 3$ | $1 \cdot 2$ | $1 \cdot 4$ | $1 \cdot 5$ | $2 \cdot 0$ |
| Tuberculosis | $0 \cdot 2$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 2$ | $0 \cdot 3$ |
| Neoplasms <br> Endocrine, nutritional and <br> metabolic diseases | $0 \cdot 5$ | $0 \cdot 9$ | $1 \cdot 8$ | $2 \cdot 5$ | $2 \cdot 8$ | $3 \cdot 4$ | $3 \cdot 8$ |
| Diseases of blood and <br> blood-forming organs | $1 \cdot 4$ | $2 \cdot 0$ | $3 \cdot 4$ | $4 \cdot 8$ | $4 \cdot 7$ | $5 \cdot 2$ | $5 \cdot 6$ |
| Mental disorders | $0 \cdot 6$ | $0 \cdot 4$ | $0 \cdot 5$ | $0 \cdot 6$ | $0 \cdot 5$ | $0 \cdot 4$ | $0 \cdot 5$ |
| Disease of nervous system <br> and sense organs | $15 \cdot 2$ | $20 \cdot 1$ | $37 \cdot 7$ | $43 \cdot 6$ | $49 \cdot 5$ | $54 \cdot 1$ | $64 \cdot 7$ |
| Diseases of circulatory system <br> Hypertensive disease | $5 \cdot 5$ | $6 \cdot 4$ | $11 \cdot 1$ | $12 \cdot 4$ | $13 \cdot 4$ | $15 \cdot 0$ | $16 \cdot 7$ |
| Ischaemic heart disease | $1 \cdot 5$ | $2 \cdot 1$ | $14 \cdot 3$ | $15 \cdot 4$ | $17 \cdot 2$ | $18 \cdot 3$ | $19 \cdot 2$ |
| Disease of respiratory system <br> Influenza | $10 \cdot 4$ | $3 \cdot 4$ | $2 \cdot 7$ | $5 \cdot 4$ | $4 \cdot 0$ | $4 \cdot 4$ | $4 \cdot 9$ |

Notes: $\quad$ The table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes, unless they occur within 8 weeks of a previous period of incapacity of 4 days or more.
The statistical year starts on the first Monday in April.
All causes of incapacity are based on the International Classification of Diseases, shown in Table D1.01.
The shaded areas are subgroups of the unshaded group above, and are therefore included in that figure.
(1) From 1979/80 includes emphysema and asthma.
(2) From 1983/84 includes prescribed diseases.

## D1.16 Days of certified incapacity due to sickness and invalidity between 4 April 1994 and 12 April 1995: by cause of incapacity and age

|  | Age at 31 March 1995 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { All } \\ & \text { ages } \end{aligned}$ | Under 20 | 20-29 | 30-39 | 40-49 | 50-54 | 55-59 | 60-64 | $65 \text { and }$ |
| All persons | $745 \cdot 4$ | $4 \cdot 4$ | $54 \cdot 3$ | $93 \cdot 6$ | $137 \cdot 8$ | $96 \cdot 2$ | $133 \cdot 7$ | $137 \cdot 3$ | $88 \cdot 1$ |
| Men |  |  |  |  |  |  |  |  |  |
| All causes | $507 \cdot 9$ | $1 \cdot 8$ | $30 \cdot 4$ | $56 \cdot 0$ | 78.9 | 57-1 | $84 \cdot 3$ | $112 \cdot 6$ | $86 \cdot 8$ |
| All causes except influenza | $507 \cdot 8$ | $1 \cdot 8$ | $30 \cdot 4$ | $56 \cdot 0$ | 78.9 | $57 \cdot 1$ | $84 \cdot 3$ | 112.5 | $86 \cdot 8$ |
| Infective and parasitic diseases | $3 \cdot 4$ | - | $0 \cdot 5$ | $0 \cdot 8$ | $0 \cdot 6$ | $0 \cdot 3$ | $0 \cdot 4$ | $0 \cdot 4$ | $0 \cdot 4$ |
| Tuberculosis | $0 \cdot 5$ | - | - | - | $0 \cdot 1$ | $0 \cdot 1$ |  | $0 \cdot 1$ |  |
| Neoplasms | $7 \cdot 8$ | $0 \cdot 1$ | $0 \cdot 4$ | $0 \cdot 4$ | $1 \cdot 0$ | $0 \cdot 9$ | $1 \cdot 3$ | $2 \cdot 1$ | $1 \cdot 6$ |
| Endocrine, nutritional and metabolic diseases Diseases of blood and | $15 \cdot 6$ | - | $0 \cdot 4$ | $1 \cdot 1$ | $2 \cdot 1$ | $1 \cdot 5$ | $2 \cdot 6$ | $4 \cdot 6$ | $3 \cdot 3$ |
| blood-forming organs | $0 \cdot 5$ | - | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 2$ |  | - | $0 \cdot 1$ |
| Mental disorders | 88.9 | $0 \cdot 5$ | $11 \cdot 3$ | $19 \cdot 7$ | $21 \cdot 4$ | 11.0 | $11 \cdot 1$ | $8 \cdot 7$ | $5 \cdot 2$ |
| Diseases of nervous system and sense organs | $32 \cdot 6$ | - | $2 \cdot 2$ | $4 \cdot 8$ | $6 \cdot 5$ | $3 \cdot 9$ | $4 \cdot 8$ | $5 \cdot 4$ | $4 \cdot 9$ |
| Diseases of circulatory system | $103 \cdot 8$ | - | $0 \cdot 5$ | $1 \cdot 3$ | $8 \cdot 0$ | $10 \cdot 4$ | $20 \cdot 2$ | $34 \cdot 3$ | $29 \cdot 0$ |
| Hypertensive disease | $15 \cdot 2$ | - | - | $0 \cdot 2$ | $1 \cdot 1$ | $1 \cdot 5$ | $2 \cdot 7$ | $5 \cdot 4$ | $4 \cdot 3$ |
| Ischaemic heart disease | $57 \cdot 3$ | - |  | $0 \cdot 4$ | $4 \cdot 5$ | $5 \cdot 9$ | $11 \cdot 3$ | $19 \cdot 1$ | $16 \cdot 1$ |
| Disease of respiratory system | $35 \cdot 2$ | $0 \cdot 1$ | $0 \cdot 7$ | $1 \cdot 7$ | $3 \cdot 1$ | $3 \cdot 7$ | $6 \cdot 1$ | $10 \cdot 3$ | $9 \cdot 4$ |
|  | $0 \cdot 1$ | - | - | - | - | . |  | - |  |
| Bronchitis excluding acute bronchitis ${ }^{(1)}$ | 18.0 | - | $0 \cdot 6$ | $1 \cdot 3$ | $1 \cdot 8$ | $2 \cdot 1$ | $3 \cdot 4$ | $4 \cdot 7$ | $4 \cdot 1$ |
| Disease of digestive system Disease of genito-urinary | $11 \cdot 9$ | - | $0 \cdot 6$ | $1 \cdot 5$ | $2 \cdot 3$ | $1 \cdot 6$ | $2 \cdot 3$ | $1 \cdot 7$ | 1.9 |
| system | $4 \cdot 3$ | - | $0 \cdot 3$ | $0 \cdot 4$ | $0 \cdot 5$ | $0 \cdot 3$ | $0 \cdot 7$ | $1 \cdot 1$ | $0 \cdot 9$ |
| Disease of skin and subcutaneous tissue Disease of musculoskeletal | $3 \cdot 8$ $146 \cdot 8$ | $0 \cdot 3$ | 0.4 | $0 \cdot 7$ | $0 \cdot 7$ | $0 \cdot 4$ | $0 \cdot 4$ | $0 \cdot 5$ | $0 \cdot 6$ |
| system and connective tissue | $146 \cdot 8$ | $0 \cdot 3$ | $5 \cdot 1$ | $13 \cdot 7$ | $23 \cdot 0$ | $17 \cdot 8$ | $27 \cdot 1$ | $35 \cdot 9$ | $24 \cdot 0$ |
| Arthritis and rheumatism except rheumatic fever and the back | $61 \cdot 6$ | - | $0 \cdot 6$ | $2 \cdot 9$ | $6 \cdot 9$ | $6 \cdot 4$ | $12 \cdot 3$ | $18 \cdot 7$ | $13 \cdot 8$ |
| Congenital anomalies Symptoms and ill-defined | $0 \cdot 9$ | - | $0 \cdot 1$ | $0 \cdot 3$ | $0 \cdot 2$ | - | $0 \cdot 1$ | $0 \cdot 2$ | - |
| conditions <br> Accidents, poisonings and | $21 \cdot 1$ | $0 \cdot 1$ | $2 \cdot 1$ | $3 \cdot 2$ | $3 \cdot 4$ | $2 \cdot 2$ | $3 \cdot 1$ | $4 \cdot 0$ | $3 \cdot 0$ |
| violence $^{2}$ | $31 \cdot 2$ | $0 \cdot 6$ | $5 \cdot 8$ | $6 \cdot 4$ | $6 \cdot 0$ | $2 \cdot 8$ | $3 \cdot 9$ | $3 \cdot 2$ | $2 \cdot 4$ |

## D1. 16 (continued)

|  |  |  |  | Age at 31 March 1995 |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |

Notes: $\quad$ The table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes, unless they occur within 8 weeks of a previous period of incapacity of 4 days or more. All causes of incapacity are based on the International Classification of Diseases, shown in Table D1. 01. The shaded Causes of Incapacity are subgroups of the unshaded Causation group above and are therefore included in that figure.

- From 1979/80 includes emphysema and asthma.
(2) From 1983/84 includes prescribed diseases.

D1.17 Claimants of Sickness Benefit incapacitated at the end of the statistical year: by age

|  | 1980/81 | 1985/86 | 1990/91 | 1991/92 | 1992/93 | 1993/94 | 1994/95 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All persons | 410 | 237 | 372 | 458 | 534 | 568 | 639 |
| Men |  |  |  |  |  |  |  |
| All ages | 290 | 162 | 211 | 264 | 312 | 327 | 368 |
| Under 20 | 13 | 6 | 5 | 6 | 7 | 7 | 8 |
| 20-24 | 22 | 11 | 17 | 21 | 23 | 29 | 32 |
| 25-29 | 22 | 9 | 20 | 25 | 31 | 35 | 41 |
| 30-34 | 26 | 11 | 21 | 22 | 31 | 36 | 43 |
| 35-39 | 24 | 15 | 20 | 26 | 29 | 30 | 40 |
| 40-44 | 24 | 15 | 21 | 25 | 32 | 35 | 40 |
| 45-49 | 31 | 19 | 23 | 30 | 37 | 35 | 41 |
| 50-54 | 33 | 20 | 27 | 35 | 41 | 42 | 42 |
| 55-59 | 49 | 27 | 30 | 38 | 44 | 42 | 47 |
| 60-64 | 45 | 30 | 27 | 35 | 36 | 35 | 34 |
| 65 and over | 1 | 1 | 1 | 1 | 1 | 1 | 2 |
| Women |  |  |  |  |  |  |  |
| All ages | 120 | 75 | 161 | 195 | 222 | 240 | 271 |
| Under 20 | 10 | 3 | 9 | 9 | 9 | 11 | 12 |
| 20-24 | 21 | 9 | 13 | 19 | 22 | 22 | 24 |
| 25-29 | 14 | 7 | 14 | 18 | 18 | 19 | 23 |
| 30-34 | 13 | 6 | 10 | 15 | 15 | 18 | 24 |
| 35-39 | 13 | 7 | 13 | 16 | 18 | 19 | 21 |
| 40-44 | 12 | 10 | 21 | 25 | 28 | 27 | 31 |
| 45-49 | 13 | 12 | 24 | 28 | 34 | 38 | 44 |
| $50-54$ | 12 | 11 | 27 | 31 | 37 | 40 | 43 |
| 55-59 | 10 | 11 | 26 | 30 | 36 | 40 | 44 |
| 60 and over | - | 1 | 3 | 4 | 5 | 5 | 5 |

Notes: From 6 April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year. From 6 April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work. This table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes, unless they occur within 8 weeks of a previous period of incapacity of 4 days or more.
The end of the statistical year is the Saturday prior to the first Monday in April normally. The 1994/95 statistical year, however, was extended to the day before Incapacity Benefit was introduced. Age is at 31 March.

## D1.18 Spells of Sickness Benefit commencing in statistical year: by age

Thousands

|  | 1980/81 | 1985/86 | 1990/91 | 1991/92 | 1992/93 | 1993/94 | 1994/95 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All persons | 7,297 | 1,080 | 721 | 802 | 795 | 776 | 851 |
| Men |  |  |  |  |  |  |  |
| All ages | 4,741 | 743 | 474 | 535 | 529 | 510 | 559 |
| Under 20 | 321 | 29 | 17 | 19 | 14 | 14 | 18 |
| 20-24 | 638 | 57 | 45 | 50 | 39 | 50 | 55 |
| 25-29 | 576 | 61 | 46 | 53 | 56 | 54 | 62 |
| 30-34 | 613 | 63 | 49 | 48 | 51 | 54 | 63 |
| 35-39 | 455 | 79 | 49 | 49 | 49 | 46 | 55 |
| 40-44 | 416 | 68 | 47 | 53 | 52 | 48 | 51 |
| 45-49 | 419 | 72 | 46 | 57 | 62 | 61 | 62 |
| 50-54 | 449 | 91 | 54 | 59 | 62 | 57 | 59 |
| 55-59 | 471 | 107 | 58 | 77 | 76 | 66 | 70 |
| 60-64 | 355 | 108 | 57 | 65 | 62 | 55 | 58 |
| 65 and over | 30 | 8 | 5 | 5 | 4 | 4 | 4 |
| Women |  |  |  |  |  |  |  |
| All ages | 2,556 | 337 | 248 | 267 | 267 | 266 | 292 |
| Under 20 | 349 | 22 | 22 | 22 | 19 | 22 | 22 |
| 20-24 | 666 | 44 | 37 | 40 | 38 | 34 | 40 |
| 25-29 | 399 | 45 | 36 | 38 | 37 | 32 | 35 |
| 30-34 | 275 | 37 | 30 | 30 | 27 | 32 | 35 |
| 35-39 | 207 | 39 | 23 | 27 | 28 | 27 | 31 |
| 40-44 | 193 | 39 | 26 | 28 | 28 | 27 | 31 |
| 45-49 | 178 | 41 | 25 | 26 | 32 | 31 | 35 |
| 50-54 | 160 | 34 | 23 | 25 | 27 | 28 | 34 |
| 55-59 | 109 | 28 | 21 | 23 | 25 | 27 | 27 |
| 60 and over | 16 | 7 | 6 | 7 | 5 | 6 | 3 |

Notes: From 6 April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year.
From 6 April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for week.
This table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes, unless they occur within 8 weeks of a previous period of incapacity of 4 days or more.
The statistical year starts on the first Monday in April.
Age is at 31 March.

D1.19 Spells of Sickness Benefit terminating between 4 April 1994 and 12 April 1995: by age and duration

| Age at <br> 31 March 1995 | Duration (week days) |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | durations | $\begin{array}{r} 1 \\ \text { to } 6 \end{array}$ | $\begin{array}{r} 7 \\ \text { to } 12 \end{array}$ | $\begin{array}{r} 13 \\ \text { to } 18 \end{array}$ | $\begin{array}{r} 19 \\ \text { to } 24 \end{array}$ | $\begin{array}{r} 25 \\ \text { to } 48 \end{array}$ | $\begin{array}{r} 49 \\ \text { to } 78 \end{array}$ | $\begin{array}{r} 79 \\ \text { to } 156 \end{array}$ | $\begin{array}{r} 157 \\ \text { to } 321 \end{array}$ | Over 321 |
| All persons | 760 | 56 | 53 | 49 | 39 | 119 | 90 | 116 | 191 | 47 |
| Men |  |  |  |  |  |  |  |  |  |  |
| All ages | 504 | 33 | 34 | 35 | 27 | 77 | 56 | 79 | 137 | 27 |
| Under 20 | 13 | 1 | 1 | 1 | 1 | 3 | 2 | 2 | 1 |  |
| 20-24 | 48 | 5 | 5 | 3 | 3 | 9 | 6 | 7 | 6 | 4 |
| 25-29 | 53 | 5 | 4 | 4 | 3 | 9 | 6 | 8 | 12 | 4 |
| 30-34 | 56 | 3 | 4 | 5 | 4 | 9 | 7 | 9 | 12 | 4 |
| 35-39 | 46 | 3 | 4 | 4 | 3 | 7 | 5 | 7 | 10 | 3 |
| 40-44 | 45 | 2 | 3 | 3 | 3 | 7 | 6 | 7 | 11 | 3 |
| 45-49 | 55 | 4 | 5 | 5 | 2 | 7 | 7 | 8 | 13 | 3 |
| 50-54 | 56 | 3 | 3 | 3 | 2 | 9 | 6 | 9 | 19 | 2 |
| 55-59 | 65 | 4 | 4 | 3 | 3 | 9 | 5 | 11 | 25 | 2 |
| 60-64 | 59 | 3 | 2 | 3 | 2 | 8 | 4 | 9 | 26 | 1 |
| 65 and over | 9 | - | 1 | - | - | 1 | , | 2 | 3 | 1 |

## Women

| All ages | $\mathbf{2 5 6}$ | $\mathbf{2 3}$ | $\mathbf{1 9}$ | $\mathbf{1 4}$ | $\mathbf{1 2}$ | $\mathbf{4 1}$ | $\mathbf{3 4}$ | $\mathbf{3 7}$ | $\mathbf{5 4}$ | $\mathbf{2 0}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Under 20 | 16 | 2 | 1 | 2 | 2 | 3 | 2 | 3 | 2 |  |
| $20-24$ | 36 | 4 | 4 | 3 | 1 | 7 | 5 | 5 | 5 | 2 |
| $25-29$ | 32 | 3 | 3 | 2 | 1 | 6 | 5 | 5 | 7 | 2 |
| $30-34$ | 29 | 3 | 2 | 2 | 2 | 5 | 5 | 3 | 5 | 1 |
| $35-39$ | 28 | 3 | 2 | 1 | 1 | 5 | 4 | 4 | 6 | 2 |
| $40-44$ |  | 24 | 2 | 2 | 1 | 1 | 4 | 3 | 4 | 5 |
| $45-49$ | 29 | 2 | 1 | 1 | 1 | 4 | 5 | 5 | 7 | 2 |
| $50-54$ | 29 | 2 | 2 | 2 | 1 | 4 | 3 | 5 | 8 | 3 |
| $55-59$ | 23 | 1 | 2 | 1 | 1 | 3 | 2 | 3 | 7 | 3 |
| 60 and over | 8 | 1 | - | - | - | - | - | 1 | 2 | 4 |

[^18]
## D1.20 Invalidity Benefit Pensions current at 12 April 1995: by age and rate of Invalidity Allowance <br> Thousands

|  |  | Weekly Invalidity Allowance ${ }^{2}$ |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Age at <br> 31 March 1995 | All pensions | Nil | IVA extinguished | Lower rate | Middle rate | Higher rate |
| All persons | 1,767 | 266 | 885 | 90 | 193 | 332 |
| Men |  |  |  |  |  |  |
| All ages | 1,262 | 200 | 715 | 61 | 96 | 190 |
| Under 30 | 33 | - | 2 | - | - | 31 |
| 30-34 | 47 | - | 15 | - | - | 31 |
| 35-39 | 60 | - | 28 | - | - | 32 |
| 40-44 | 71 | - | 41 | - | 4 | 26 |
| 45-49 | 109 | - | 70 | - | 15 | 24 |
| 50-54 | 147 | - | 105 | 4 | 16 | 22 |
| 55-59 | 232 | - | 177 | 16 | 25 | 14 |
| 60 and over | 562 | 200 | 277 | 41 | 35 | 9 |
| Women |  |  |  |  |  |  |
| All ages | 505 | 66 | 170 | 29 | 98 | 142 |
| Under 30 | 33 | - | 1 | - | - | 31 |
| 30-34 | 37 | - | 11 | - | - | 26 |
| 35-39 | 40 | - | 13 | - | - | 27 |
| 40-44 | 51 | - | 15 | - | 11 | 25 |
| 45-49 | 74 | - | 25 |  | 31 | 18 |
| 50 and over | 270 | 66 | 105 | 29 | 55 | 15 |

[^19]
## D1.21 Invalidity Benefit recipients in receipt of an increase of benefit at the end of the statistical year for dependants

| Age | $1980 / 81$ | $1985 / 86$ | $1990 / 91$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

Percentage with adult dependants

| All ages | $\mathbf{4 5}$ | $\mathbf{4 1}$ | $\mathbf{3 2}$ | $\mathbf{3 1}$ | 29 | 27 | 25 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Under 20 | 9 | - | - | - | - | - | - |
| $20-24$ | 8 | 6 | 4 | 7 | 5 | 8 | 3 |
| $25-29$ | 19 | 15 | 10 | 9 | 8 | 10 | 9 |
| $30-34$ | 24 | 24 | 14 | 15 | 14 | 13 | 12 |
| $35-39$ | 36 | 22 | 19 | 19 | 19 | 15 | 15 |
| $40-44$ | 37 | 26 | 18 | 19 | 17 | 17 | 15 |
| $45-49$ | 33 | 28 | 20 | 19 | 18 | 17 | 15 |
| $50-54$ | 41 | 31 | 22 | 22 | 21 | 17 | 16 |
| $55-59$ | 41 | 40 | 26 | 25 | 24 | 23 | 22 |
| $60-64$ | 60 | 54 | 42 | 40 | 36 | 33 | 31 |
| 65 and over | 71 | 70 | 60 | 60 | 58 | 55 | 54 |

Percentage with child dependants

| All ages | $\mathbf{1 7}$ | $\mathbf{1 2}$ | $\mathbf{8}$ | $\mathbf{8}$ | $\mathbf{8}$ | $\mathbf{7}$ | $\mathbf{7}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Under 20 | 9 | - | - | - | - | - |  |
| $20-24$ | 9 | 9 | 11 | 10 | 10 | 10 | 9 |
| $25-29$ | 23 | 19 | 14 | 14 | 14 | 15 | 13 |
| $30-34$ | 30 | 30 | 21 | 21 | 19 | 18 | 18 |
| $35-39$ | 45 | 29 | 28 | 27 | 26 | 22 | 21 |
| $40-44$ | 40 | 30 | 21 | 21 | 20 | 19 | 20 |
| $45-49$ | 34 |  | 22 | 12 | 13 | 14 | 13 |
| $50-54$ | 24 | 15 | 8 | 8 | 8 | 7 | 12 |
| $55-59$ | 11 | 7 | 4 | 4 | 4 | 3 | 6 |
| $60-64$ | 6 | 3 | 2 | 2 | 2 | 1 | 3 |
| 65 and over | 2 | 2 | - | - | 1 | 1 | 1 |

Average number of children per recipient

| All ages | 1.9 | 1.8 | 1.8 | 1.9 | $1 \cdot 8$ | $1 \cdot 8$ | 1.8 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Under 20 | 1.0 |  | - |  |  |  |  |
| 20-24 | $1 \cdot 8$ | $1 \cdot 3$ | $1 \cdot 5$ | $1 \cdot 6$ | $1 \cdot 1$ | $1 \cdot 4$ | $1 \cdot 5$ |
| 25-29 | $2 \cdot 0$ | $2 \cdot 1$ | $2 \cdot 0$ | $1 \cdot 7$ | $1 \cdot 8$ | 1.7 | 1.7 |
| 30-34 | $2 \cdot 3$ | $2 \cdot 2$ | $2 \cdot 1$ | $2 \cdot 3$ | $2 \cdot 2$ | $2 \cdot 2$ | $2 \cdot 2$ |
| 35-39 | $2 \cdot 5$ | $2 \cdot 2$ | $2 \cdot 2$ | $2 \cdot 3$ | $2 \cdot 4$ | $2 \cdot 3$ | $2 \cdot 2$ |
| 40-44 | $2 \cdot 2$ | 1.9 | 1.9 | $2 \cdot 0$ | 1.9 | $1 \cdot 9$ | 1.9 |
| 45-49 | $1 \cdot 9$ | $1 \cdot 7$ | $1 \cdot 6$ | $1 \cdot 6$ | $1 \cdot 7$ | $1 \cdot 7$ | $1 \cdot 6$ |
| 50-54 | 1.7 | $1 \cdot 5$ | $1 \cdot 7$ | 1.5 | 1.5 | 1.6 | 1.6 |
| 55-59 | $1 \cdot 4$ | $1 \cdot 5$ | $1 \cdot 5$ | $1 \cdot 6$ | $1 \cdot 6$ | $1 \cdot 4$ | $1 \cdot 6$ |
| 60-64 | $1 \cdot 4$ | $1 \cdot 3$ | $1 \cdot 4$ | $1 \cdot 4$ | $1 \cdot 4$ | 1.5 | $1 \cdot 6$ |
| 65 and over | $1 \cdot 5$ | $1 \cdot 2$ | $1 \cdot 1$ | 1.8 | $1 \cdot 7$ | $1 \cdot 8$ | 1.7 |

Notes: $\quad$ The end of the statistical year is the Saturday before the first Monday in April normally. The 1994/95 statistical year, however, was extended to the day before Incapacity Benefit was introduced. Age at 31 March.

## D1.22 Invalidity Benefit claimants incapacitated at the end of the statistical year: by age

Thousands

|  | 1980/81 | 1985/86 | 1990/91 | 1991/92 | 1992/93 | 1993/94 | 1994/95 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All persons | 633 | 899 | 1,306 | 1,439 | 1,580 | 1,681 | 1,767 |
| Men |  |  |  |  |  |  |  |
| All ages | 517 | 706 | 976 | 1,063 | 1,156 | 1,217 | 1,262 |
| Under 20 | 1 | 1 |  | - |  |  |  |
| 20-24 | 7 | 6 | 6 | 8 | 6 | 7 | 7 |
| 25-29 | 11 | 15 | 18 | 21 | 26 | 26 | 27 |
| 30-34 | 17 | 20 | 27 | 34 | 35 | 41 | 47 |
| 35-39 | 24 | 30 | 33 | 43 | 50 | 54 | 60 |
| 40-44 | 32 | 37 | 57 | 59 | 65 | 70 | 71 |
| 45-49 | 40 | 52 | 69 | 80 | 95 | 105 | 109 |
| 50-54 | 58 | 79 | 115 | 122 | 130 | 134 | 147 |
| 55-59 | 104 | 134 | 176 | 192 | 211 | 224 | 232 |
| 60-64 | 176 | 246 | 273 | 285 | 309 | 321 235 | 329 233 |
| 65 and over | 47 | 87 | 201 | 219 | 229 | 235 | 233 |
| Women |  |  |  |  |  |  |  |
| All ages | 116 | 193 | 330 | 376 | 424 | 464 | 505 |
| Under 20 | 1 | 1 | 7 | 9 | 9 | 7 | 6 |
| 20-24 | 8 | 8 15 | 7 21 | 9 26 | 9 27 | 26 | 26 |
| 25-29 | 11 | 17 | 23 | 27 | 31 | 34 | 37 |
| 35-39 | 8 | 20 | 26 | 29 | 32 | 37 | 40 |
| 40-44 | 10 | 18 | 36 | 40 | 44 | 46 | 51 |
| 45-49 | 15 | 24 | 39 | 47 | 57 | 64 78 | 74 87 |
| 50-54 | 19 | 33 | 61 | 65 | 102 | 109 | 118 |
| 55-59 | 34 | 43 | 79 | 88 | 102 | 109 | +66 |
| 60 and over | 5 | 14 | 37 | 45 | 53 | 62 | 66 |

Notes: $\quad$ The end of the statistical year is the Saturday before the first Monday in April normally. The 1994/95 statistical year, however, was extended to the day before Incapacity Benefit was introduced.
Age is at 31 March.
From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year.
From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.

## D1.23 Invalidity Benefit claimants incapacitated at the end of the statistical year: by cause of incapacity

Thousands

|  | $1980 / 81$ | $1985 / 86$ | $1990 / 91$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| All persons | 628 | 896 | 1,305 | $\mathbf{1 , 4 3 7}$ | $\mathbf{1 , 5 7 8}$ | $\mathbf{1 , 6 8 0}$ | $\mathbf{1 , 7 6 7}$ |
| Men |  |  |  |  |  |  |  |
| All causes | 513 | 704 | 975 | $\mathbf{1 , 0 6 3}$ | $\mathbf{1 , 1 5 4}$ | $\mathbf{1 , 2 1 6}$ | $\mathbf{1 , 2 6 2}$ |
| Infective and parasitic diseases | 5 | 1 | 6 | 6 | 6 | 8 | 7 |
| $\quad$ Tuberculosis |  |  |  |  |  |  |  |

## D1. 23 (continued)

Thousands

|  | $1980 / 81$ | $1985 / 86$ | $1990 / 91$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Women |  |  |  |  |  |  |  |
| All causes |  |  |  |  |  |  |  |

Notes: $\quad$ The end of the statistical year is the Saturday before the first Monday in April normally. The statistical year for 1994/95 however was extended to the day before the Incapacity Benefit was introduced.
Causes of incapacity are based on the International Classification of Diseases, shown in Table D1. 01.
The shaded Causes of Incapacity are subgroups of the unshaded Causation group above and are therefore included in that figure.
From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year.
From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.
From 1979/80 includes emphysema and asthma.
From 1983/84 includes prescribed diseases.

## D1.24 Spells of Invalidity Benefit commencing in statistical year: by age

Thousands

|  | 1980/81 | 1985/86 | 1990/91 | 1991/92 | 1992/93 | 1993/94 | 1994/95 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All persons | 365 | 285 | 288 | 323 | 337 | 349 | 341 |
| Men |  |  |  |  |  |  |  |
| All ages | 283 | 207 | 204 | 233 | 239 | 242 | 232 |
| Under 20 | 2 | 1 | - | - | - | - | - |
| 20-24 | 13 | 6 | 5 | 7 | 4 | 6 | 5 |
| 25-29 | 24 | 11 | 11 | 12 | 12 | 12 | 14 |
| 30-34 | 27 | 12 | 14 | 17 | 15 | 18 | 19 |
| 35-39 | 31 | 16 | 11 | 19 | 17 | 19 | 19 |
| 40-44 | 27 | 16 | 19 | 19 | 20 | 23 | 21 |
| 45-49 | 34 | 20 | 23 | 24 | 28 | 30 | 26 |
| 50-54 | 32 | 29 | 31 | 33 | 35 | 34 | 35 |
| 55-59 | 41 | 37 | 40 | 46 | 48 | 44 | 41 |
| 60-64 | 46 | 52 | 45 | 48 | 53 | 50 | 46 |
| 65 and over | 7 | 6 | 6 | 7 | 5 | 6 | 4 |
| Women |  |  |  |  |  |  |  |
| All ages | 81 | 78 | 83 | 90 | 98 | 106 | 109 |
| Under 20 | 3 | 1 | - | - | - | - | - |
| 20-24 | 20 | 11 | 5 | 7 | 6 | 5 | 4 |
| 25-29 | 14 | 13 | 10 | 12 | 12 | 12 | 11 |
| 30-34 | 10 | 9 | 7 | 9 | 9 | 10 | 10 |
| 35-39 | 6 | 8 | 8 | 8 | 9 | 11 | 11 |
| $40-44$ | 5 | 7 | 9 | 10 | 11 | 13 | 13 |
| 45-49 | 8 | 8 | 11 | 12 | 15 | 16 | 18 |
| $50-54$ | 7 | 10 | 15 | 13 | 17 | 18 | 21 |
| 55-59 60 and over | 7 | 9 | 14 | 15 | 19 | 19 | 18 |
| 60 and over | 1 | 2 | 3 | 3 | 2 | 3 | 3 |

Notes: The statistical year starts on the first Monday in April.
Age is at 31 March.
The table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes, unless they occur within 8 weeks of a previous period of incapacity of 4 days or more.
From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year. From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.

## D1.25 Spells of Invalidity Benefit terminating between 4 April 1994 and 12 April 1995: by age and duration

Thousands

| Duration (week days) ${ }^{\text {© }}$ |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Age at | All | 1 | 7 | 13 | 19 | 25 | 49 | 79 | 157 to | Over |
| 31 March 1995 | durations | to 6 | to 12 | to 18 | to 24 | to 48 | to 78 | to 156 | 321 | 321 |

## All persons

| All ages | 174 | 1 | 1 | 1 | 1 | 3 | 4 | 10 | 31 | 121 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Under 20 |  | - | - | - | - | - | - | - |  | - |
| 20-24 | 3 | - | - | - | - | - | - | - | 1 | 1 |
| 25-29 | 8 | - | - | - | - | - | - | 1 | 3 | 4 |
| 30-34 | 12 | - | - | - | - | - | 1 | 1 | 4 | 5 |
| 35-39 | 10 | - | - | - | - | - | 1 | 1 | 3 | 5 |
| 40-44 | 14 | - | - | - | - | 1 | 1 | 2 | 3 | 7 |
| 45-49 | 14 | - | - | - | - | 1 | - | 2 | 4 | 6 |
| 50-54 | 15 | - | - | - | - | - | - | 2 | 4 | 8 |
| 55-59 | 13 | - | - | - | - | - | 1 | 1 | 3 | 9 |
| 60-64 | 16 | - | - | - | - | - | - | 1 | 3 | 11 |
| 65 and over | 68 | - | - | - | - | - | - | - | 2 | 66 |
| Women |  |  |  |  |  |  |  |  |  |  |
| All ages | 63 | 1 | 1 | - | 1 | 2 | 3 | 7 | 10 | 38 |
| Under 20 | - | - | - | - | - | - | - | - | - | 1 |
| 20-24 | 2 | - | - | - | - | - | - | 1 | 1 |  |
| 25-29 | 7 | - | - | - | - | 1 | 1 | 1 | 2 | 4 |
| 30-34 | 7 | - | - | - | - | - | - | , | 1 | 4 |
| 35-39 | 6 | - | - | - | - | - | - | 2 | 1 | 2 |
| 40-44 | 6 | - | - | - | - | - | - | 1 | 1 | 3 |
| 45-49 | 6 | - | - | - | - | - | 1 | 1 | 1 | 2 |
| 50-54 | 6 | - | - | - | - | - | - | 1 | 1 | 2 |
| 55-59 | 5 | - | - | - | - | - | - | - | 1 | 3 |
| 60-64 | 10 | - | - | - | - | - |  | - | 1 | 9 |
| 65 and over | 7 | - | - | - | - | - | - | - | - | 7 |

Notes: $\quad$ This table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes, unless it occurs within 8 weeks of a previous period of incapacity of 4 days or more
(1) The benefit week is classed as being 6 days long (Sundays not counting for benefit). The benefit year therefore lasts 312 days in a 52 week year and 318 days in a 53 week year. The 1994/95 statistical period is a 321 day year. Duration of benefit excludes any preceding Statutory Sick Pay

D1.26 Rates of Sickness Benefit
£ per week

|  | Pers | benefi |  |  | ase for | dants |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | dult |  |  |
|  | Standard | 3/4 | 1/2 | Standard | 3/4 | 1/2 | child |
| 27 November 1980 | 20.65 | 15.49 | 10.33 | 12.75 | 9.56 | $6 \cdot 38$ | 1.25 |
| 26 November 1981 | 22.50 | 16.88 | 11.25 | 13.90 | 10.43 | 6.95 | 0.80 |
| 25 November 1982 | 25.00 | 18.75 | 12.50 | 15.45 | 11.59 | 7.73 | $0 \cdot 30$ |
| 24 November 1983 | 25.95 | 19.46 | 12.98 | 16.00 | 12.00 | 8.00 | 0.15 |
| 29 November 1984 | 27.25 | $20 \cdot 44$ | 13.63 | 16.80 | 12.60 | 8.40 | (3) |
| 28 November 1985 | 29.15 | 21.86 | 14.58 | 18.00 | 13.50 | 9.00 |  |
| 31 July 1986 | 29.45 | 22.09 | 14.73 | 18.20 | 13.65 | 9.10 |  |
| 9 April 1987 | 30.05 | 22.54 | 15.03 | 18.60 | 13.95 | 9.30 |  |
| 14 April 1988 | 31.30 | (4) | (4) | 19.40 | (4) | (4) |  |
| 13 April 1989 | 33.20 | . | . | 20.55 | . | . |  |
| 12 April 1990 | 35.70 | . | . | $22 \cdot 10$ | . |  |  |
| 11 April 1991 | 39.60 | . |  | 24.50 | . |  |  |
| 9 April 1992 | 41.20 | . |  | 25.50 | . | . |  |
| 15 April 1993 | 42.70 |  |  | 26.40 |  |  |  |
| 14 April 1994 | 43.45 | . | . | 26.90 | . | . |  |
| $13 \text { April } 1995$ | 44.40 |  |  | 27.50 | . | . |  |
| 11 April 1996 ${ }^{\text {® }}$ | $46 \cdot 15$ |  |  | 28.55 |  | . | . |

Notes: (1) Incapacity Benefit introduced from 13 April 1995. Amounts shown are for transitionally protected cases only.
(2) Earnings-related supplement was also payable until June 1982.
(3) Child dependency addition abolished.
(4) Three-quarter and half rates abolished with effect from October 1986, although transitional provisions applied until October 1987.

|  | Invalidity Benefit |  |  |  | Invalidity Allowance ${ }^{(1)}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Increase for dependants |  |  |  | Higher | Middle | Lower |
|  | Personal benefit | Adult | First child | Each other child |  |  |  |
| 27 November 1980 | $26 \cdot 00$ | $15 \cdot 60$ | $7 \cdot 50$ | 7-50 | $5 \cdot 45$ | $3 \cdot 45$ | 1.75 |
| 26 November 1981 | $28 \cdot 35$ | $17 \cdot 00$ | $7 \cdot 70$ | -7.70 | $6 \cdot 20$ | $4 \cdot 00$ | $2 \cdot 00$ |
| 25 November 1982 | 31.45 | $18 \cdot 85$ | $7 \cdot 95$ | $5 \quad 7.95$ | $6 \cdot 90$ | $4 \cdot 40$ | $2 \cdot 20$ |
| 24 November 1983 | $32 \cdot 60$ | $19 \cdot 55$ | $7 \cdot 60$ | - $7 \cdot 60$ | $7 \cdot 15$ | $4 \cdot 60$ | $2 \cdot 30$ |
| 29 November 1984 | $34 \cdot 25$ | $20 \cdot 55$ | $7 \cdot 65$ | - $7 \cdot 65$ | $7 \cdot 50$ | $4 \cdot 80$ | $2 \cdot 40$ |
| 28 November 1985 | $38 \cdot 30$ | $23 \cdot 00$ | $8 \cdot 05$ | 58.05 | $8 \cdot 05$ | $5 \cdot 10$ | $2 \cdot 55$ |
| 31 July 1986 | $38 \cdot 70$ | $23 \cdot 25$ | $8 \cdot 05$ | $5 \cdot 8.05$ | $8 \cdot 15$ | $5 \cdot 20$ | $2 \cdot 60$ |
| 9 April 1987 | $39 \cdot 50$ | $23 \cdot 75$ | $8 \cdot 05$ | 58.05 | $8 \cdot 30$ | $5 \cdot 30$ | 2.65 |
| 14 April 1988 | $41 \cdot 15$ | $24 \cdot 75$ | $8 \cdot 40$ | - $8 \cdot 40$ | $8 \cdot 65$ | $5 \cdot 50$ | $2 \cdot 75$ |
| 13 April 1989 | $43 \cdot 60$ | $26 \cdot 20$ | $8 \cdot 95$ | $5 \quad 8.95$ | $9 \cdot 20$ | $5 \cdot 80$ | $2 \cdot 90$ |
| 12 April 1990 | $46 \cdot 90$ | $28 \cdot 20$ | $9 \cdot 65$ | - $9 \cdot 65$ | $10 \cdot 00$ | $6 \cdot 20$ | $3 \cdot 10$ |
| 11 April 1991 | $52 \cdot 00$ | $31 \cdot 25$ | $9 \cdot 70$ | -10.70 | $11 \cdot 10$ | $6 \cdot 90$ | $3 \cdot 45$ |
| 9 April 1992 | $54 \cdot 15$ | $32 \cdot 55$ | 9.75 | 10.85 | 11.55 | $7 \cdot 20$ | $3 \cdot 60$ |
| 15 April 1993 | $56 \cdot 10$ | $33 \cdot 70$ | $9 \cdot 80$ | 10.95 | 11.95 | $7 \cdot 50$ | $3 \cdot 75$ |
| 14 April 1994 | $57 \cdot 60$ | $34 \cdot 50$ | $9 \cdot 80$ | - 11.00 | $12 \cdot 15$ | $7 \cdot 60$ | $3 \cdot 80$ |
| 13 April 1995 ${ }^{2}$ | $58 \cdot 85$ | $35 \cdot 25$ | $9 \cdot 85$ | - 11.05 | $12 \cdot 40$ | $7 \cdot 80$ | 3.90 |
| 11 April $1996{ }^{\text {2 }}$ | $61 \cdot 15$ | $36 \cdot 60$ | $9 \cdot 90$ | 11.15 | $12 \cdot 90$ | $8 \cdot 10$ | $4 \cdot 05$ |

Notes: © Invalidity Allowance is payable with Invalidity Pension and the rates depend on age when incapacity began:

| Higher rate | Under age 40 |
| :--- | :--- |
| Middle rate | Age 40-49 |
| Lower rate | Age 50-59 for men, $50-54$ for women |

(2) Incapacity Benefit introduced from 13 April 1995. Amounts shown are for transitionally protected cases only.

## D1.28 Rates of Incapacity Benefit ${ }^{\circ}$

|  | Short term (lower rate) |  |  |  | Short term (higher rate) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Under pension age |  | Over pension age |  | Standard | Increase for dependants |  |  |
|  | Standard | Adult ndant | Standard | Adult dependant |  | Adult | First child | Each other child |
| 10 April 1995 | 44.40 | 27.50 | 56.45 | 33.85 | 52.50 | 27.50 | 9.85 | 11.05 |
| 8 April 1996 | $46 \cdot 15$ | 28.55 | 58.65 | $35 \cdot 15$ | 54.55 | 28.55 | 9.90 | 11.15 |

Long term (No transitional protection)

|  | Standard | Increase for dependants |  |  | Incapacity age addition ${ }^{(2)}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Adult | First <br> child | Each other child | Higher rate | Lower rate |
| 10 April 1995 | 58.85 | 35.25 | 9.85 | 11.05 | 12.40 | 6.20 |
| 8 April 1996 | $61 \cdot 15$ | $36 \cdot 60$ | 9.90 | $11 \cdot 15$ | 12.90 | $6 \cdot 45$ |

[^20]| Higher rate | Under age 35 |
| :--- | :--- |
| Lower rate | Age 35-44. |



## Severe Disablement Allowance

Severe Disablement Allowance replaced Non-Contributory Invalidity Pension and Housewives Non-Contributory Invalidity Pension from 29 November 1984.

People who are incapable of work and do not satisfy the contribution conditions for Incapacity Benefit may get Severe Disablement Allowance (SDA). Claimants must be aged between 16 and 65 when they make their claim. There is no upper age limit for receiving the allowance once it has been awarded.

Claimants must have been incapable of work for at least 28 weeks. Anyone who became incapable of work before their 20th birthday may qualify on this basis alone. People who became incapable of work after their 20th birthday must also prove they have been $80 \%$ disabled for at least 28 weeks.

Introduced 29 November 1984
Non-contributory, Not means tested, Non-taxable
Like Incapacity Benefit claimants, SDA claimants can get extra money added to their allowance for any dependants. They can also get age additions. The amount of the addition depends on the claimant's age when they became incapable of work. However, the age bands for SDA are different from those for Incapacity Benefit.

In April 1992, the residence and presence conditions for Severe Disablement Allowance were substantially reduced.

In February 1996, SDA was added to the list of Social Security benefits not available to people whose right to reside or remain in the UK is subject to a limitation or condition.

Note
Age is at 31 March.

## Source

Tables are based on a $1 \%$ sample of claimants whose National Insurance number ends in the digit 14 .

## Contents

Table Page
D2.01 Claimants incapacitated for Severe Disablement Allowance on 12 April 1995: by duration of spell and age ..... 173
D2.02 Spells of Severe Disablement Allowance commencing in statistical year: by age ..... 174
D2.03 Spells of Severe Disablement Allowance terminating in the period 4 April 1994 to 12 April 1995: by age and duration ..... 175
D2.04 Expenditure on Severe Disablement Allowance ..... 175
D2.05 Rates of Severe Disablement Allowance ..... 176

## D2.01 Claimants incapacitated for Severe Disablement Allowance on 12 April 1995: by duration of spell and age

Thousands


Note: Duration of spell includes any period of sickness incapacity which may have preceded the award of Non-contributory Invalidity Pension, Housewives' Non-contributory Invalidity Pension or Severe Disablement Allowance. The duration is the duration of benefit only, and excludes any period of Statutory Sick Pay.

D2.02 Spells of Severe Disablement Allowance commencing in statistical year: by age

Thousands

|  | $1980 / 81$ | $1985 / 86$ | $1990 / 91$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ |
| ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| All persons | 15 | 17 | 19 | 21 | 19 | 21 | 28 |

Men

| All ages | 9 | $\mathbf{6}$ | $\mathbf{8}$ | $\mathbf{8}$ | $\mathbf{7}$ | $\mathbf{1 0}$ | $\mathbf{1 0}$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | ---: |
| Under 20 | 3 | 3 | 4 | 3 | 3 | 2 | 4 |
| $20-24$ | 1 | - | 1 | 2 | 1 | 2 | 2 |
| $25-29$ | 1 | - | 1 | 1 | - | 1 | - |
| $30-34$ | 1 | - | - | - | 1 | 1 | 1 |
| $35-39$ | - | - | - | 1 | 1 | 1 |  |
| $40-44$ | - | - | - | - | - | - | 1 |
| $45-49$ | 1 | - | - | - | 1 | 1 | 1 |
| $50-54$ | 1 | - | - | 1 | 1 | 1 | - |
| $55-59$ | 1 | - | - | 1 | 1 | 1 |  |
| $60-64$ | - | - | - | - | 1 |  |  |
| 65 and over | - | - | - | - | - |  |  |

Women

| All ages | $\mathbf{6}$ | $\mathbf{1 1}$ | $\mathbf{1 1}$ | $\mathbf{1 4}$ | $\mathbf{1 2}$ | $\mathbf{1 2}$ | $\mathbf{1 8}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Under 20 | 2 | 3 | 2 | 4 | 3 | 2 | 3 |
| $20-24$ | 1 | - | 1 | 1 | 1 | 1 | 1 |
| $25-29$ | - | - | 1 | - | - | 1 | 1 |
| $30-34$ | - | - | - | 1 | 1 | 1 | 1 |
| $35-39$ | - | 1 | 1 | 1 | 1 | 2 |  |
|  | - | 1 | 1 | 1 | 1 | 1 | 2 |
| $40-44$ | 1 | 1 | 1 | 2 | 1 | 1 | 2 |
| $45-49$ | 1 | 1 | 2 | 2 | 2 | 2 | 3 |
| $50-54$ | - | 2 | 2 | 2 | 2 | 2 | 3 |
| $55-59$ | - | - | - | 1 | 1 |  |  |
| 60 and over |  |  |  |  |  | 1 |  |

Notes: The statistical year starts on the first Monday in April.
Age is taken at 31 March.
The table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes, unless they occur within 8 weeks of a previous period of incapacity of 4 days or more.

## D2.03 Spells of Severe Disablement Allowance terminating in the period 4 April 1994 to 12 April 1995: by age and duration <br> Thousands

|  |  | Duration (days) ${ }^{\text {© }}$ |  |  |
| :--- | :--- | :--- | :--- | :--- |
|  | Age at |  |  |  |
| 31 March 1995 | All durations | 1 to 156 | 157 to 321 | Over 321 |


| All persons | 15 | - | 14 |
| :--- | :--- | :--- | :--- | :--- |

Men

| All ages | 7 |  | 1 | 6 |
| :---: | :---: | :---: | :---: | :---: |
| Under 20 | 1 |  | - | - |
| 20-24 | 1 |  |  | 1 |
| 25-29 | 1 |  |  | 1 |
| 30-34 | - |  |  | - |
| 35-39 | - |  |  | - |
| 40-44 | - |  |  | - |
| 45-49 | - |  |  |  |
| 50-54 | - |  |  |  |
| 55-59 | - |  |  | - |
| 60-64 | 1 |  |  | 1 |
| 65 and over | 2 | - |  | 2 |
| Women |  |  |  |  |
| All ages | 8 | - | - | 8 |
| Under 20 |  |  |  | - |
| 20-24 | 1 |  |  | 1 |
| 25-29 | - |  |  | - |
| 30-34 | 1 |  |  | 1 |
| 35-39 |  |  |  |  |
| 40-44 | - |  |  |  |
| 45-49 |  |  |  | 1 |
| 50-54 | 1 |  |  | 1 |
| 55-59 | 1 |  |  | 1 |
| 60 and over | 4 |  |  | 4 |

Note: - Duration of spell includes any period of sickness incapacity which may have preceded the award of Non-contributory Invalidity Pension, Housewives' Non-contributory Invalidity Pension or Severe Disablement Allowance. The duration is the duration of benefit only, and excludes any period of Statutory Sick Pay.

D2.04 Expenditure on Severe Disablement Allowance
1981/82 $1986 / 87 \quad 1991 / 92 \quad 1992 / 93 \quad 1993 / 94 \quad 1994 / 95 \quad 1995 / 96$

| Total expenditure | 130 | 285 | 596 | 640 | 703 | 776 | 850 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

D2.05 Rates of Severe Disablement Allowance
£ per week

|  | Age related addition ${ }^{(1)}$ |  |  |  | Increase for dependants |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Personal benefit | Higher | Middle | Lower | Adult | First child | Each other child |
| 27 November 1980 | $16 \cdot 30$ |  |  |  | $9 \cdot 80$ | $7 \cdot 50$ | $7 \cdot 50$ |
| 26 November 1981 | $17 \cdot 75$ |  |  |  | $10 \cdot 65$ | $7 \cdot 70$ | $7 \cdot 70$ |
| 25 November 1982 | $19 \cdot 70$ |  |  |  | $11 \cdot 80$ | $7 \cdot 95$ | $7 \cdot 95$ |
| 24 November 1983 | $20 \cdot 45$ |  |  |  | $12 \cdot 25$ | $7 \cdot 60$ | $7 \cdot 60$ |
| 29 November 1984² | $21 \cdot 50$ |  |  |  | $12 \cdot 85$ | $7 \cdot 65$ | $7 \cdot 65$ |
| 28 November 1985 | $23 \cdot 00$ |  |  |  | $13 \cdot 75$ | 8.05 | 8.05 |
| 31 July 1986 | $23 \cdot 25$ |  |  |  | 13.90 | $8 \cdot 05$ | $8 \cdot 05$ |
| 9 April 1987 | $23 \cdot 75$ |  |  |  | 14.20 | $8 \cdot 05$ | $8 \cdot 05$ |
| 14 April 1988 | $24 \cdot 75$ |  |  |  | $14 \cdot 80$ | $8 \cdot 40$ | $8 \cdot 40$ |
| 13 April 1989 | $26 \cdot 20$ |  |  |  | $15 \cdot 65$ | $8 \cdot 95$ | $8 \cdot 95$ |
| 12 April 1990 | $28 \cdot 20$ |  |  |  | $16 \cdot 85$ | $9 \cdot 65$ | $9 \cdot 65$ |
| 3 December 1990 | $28 \cdot 20$ | $10 \cdot 00$ | $6 \cdot 20$ | $3 \cdot 10$ | $16 \cdot 85$ | $9 \cdot 65$ | $9 \cdot 65$ |
| 11 April 1991 | $31 \cdot 25$ | $11 \cdot 10$ | $6 \cdot 90$ | $3 \cdot 45$ | 18.70 | $9 \cdot 70$ | $10 \cdot 70$ |
| 9 April 1992 | $32 \cdot 55$ | $11 \cdot 55$ | $7 \cdot 20$ | $3 \cdot 60$ | $19 \cdot 45$ | $9 \cdot 75$ | $10 \cdot 85$ |
| 15 April 1993 | $33 \cdot 70$ | 11.95 | $7 \cdot 50$ | $3 \cdot 75$ | $20 \cdot 15$ | $9 \cdot 80$ | $10 \cdot 95$ |
| 14 April 1994 | $34 \cdot 80$ | $12 \cdot 15$ | $7 \cdot 60$ | $3 \cdot 80$ | $20 \cdot 70$ | $9 \cdot 80$ | 11.00 |
| 13 April 1995 | $35 \cdot 55$ | $12 \cdot 40$ | $7 \cdot 80$ | $3 \cdot 90$ | $21 \cdot 15$ | $9 \cdot 85$ | 11.05 |
| 11 April 1996 | $36 \cdot 95$ | $12 \cdot 90$ | $8 \cdot 10$ | $4 \cdot 05$ | $21 \cdot 95$ | 9.90 | $11 \cdot 15$ |

Notes: (1) Age related additions were introduced from 3 December 1990 and depend on the claimant's age when incapacity for work began:
Higher rate Under age 40
Middle rate Age 40-49
Lower rate
Age 50-59
(2) Non-contributory Invalidity Pension and Housewives Non-contributory Invalidity Pension were replaced by Severe Disablement Allowance from 29 November 1984.

## Attendance Allowance

Attendance Allowance (AA) is a benefit for people who are so severely disabled, physically or mentally, that they need a great deal of help with personal care or supervision. They could need either frequent attention coping with their bodily functions or continual supervision to stop them hurting themselves or others. This could be either during the day or at night.

A claimant who needs help both during the day and at night can get the higher rate of Attendance Allowance. A claimant who needs help either during the day or at night gets the lower rate.

From October 1990, people who have a terminal illness, and are unlikely to live longer than 6 months can claim Attendance Allowance under the 'special rules' provisions. This means that they will automatically receive the higher rate of Attendance Allowance even if they have no care or supervision needs and without the need to satisfy the normal 6 month qualifying criteria.

Since April 1992, people disabled before the age of 65 can claim Disability Living Allowance - but they must claim it before their 66th birthday.

## Source

Tables E1.01, E1.02 and E1.04 are based on a $100 \%$ count.
Table E1.05 is based on a 5\% sample.


## Contents

Table ..... Page
E1.01 Decisions on initial claims ..... 179
E1.02 Decisions on review by adjudication officers ..... 179
E1.03 Expenditure on Attendance Allowance ..... 179
E1.04 Allowances current at a point in time: by gender and age ..... 180
E1.05 Allowances current at 29 February 1996: by main disabling condition ..... 182
E1.06 Rates of Attendance Allowance ..... 182

E1.01 Decisions on initial claims
Thousands

|  | 1981 ${ }^{\text {® }}$ | $1986{ }^{\text {(1) }}$ | 1991 (1) | 1992/93 ${ }^{\text {(1) }}$ | 1993/94 ${ }^{\text {(1) }}$ | 1994/95 ${ }^{\text {(1) }}$ | 1995/96 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Initial claims | 167 | 287 | 540 | 500 | 439 | 488 | 471 |
| Initial claims decided | 149 | 251 | 455 | 516 | 481 | 506 | 466 |
| First awards |  |  |  |  |  |  |  |
| Higher rate | 43 | 61 | 158 | 159 | 142 | 154 | 160 |
| Lower rate | 65 | 113 | 190 | 238 | 206 | 205 | 171 |
| Rejections | 41 | 76 | 108 | 119 | 133 | 147 | 135 |

Note: Figures include first awards made as a result of review or appeal decisions.

| E1.02 Decisions on review by Adjudication Officers |  | Number |  |  |
| :--- | :---: | :---: | ---: | ---: |
|  | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| Requests for review |  |  |  |  |
| Total decisions | $\ldots$ | . | .. | 113,758 |
| allowed | 100,588 | 119,263 | 110,044 | 126,995 |
| award increased | 20,014 | 32,891 | 34,784 | 47,722 |
| other decisions | 42,260 | 46,612 | 42,785 | 39,744 |

Note: $\quad$ Statistics on review decisions were recorded in a different format with effect from 1 April 1992.

E1.03 Expenditure on Attendance Allowance $£$ millions

|  | $1981 / 82$ | $1986 / 87$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Total expenditure | 330 | 779 | 1,706 | 1,553 | 1,795 | 1,963 | 2,218 |

## E1.04 Allowances current at a point in time: by gender and age

Thousands

| 30 | 31 | 31 | 31 | 31 | 31 | 31 | 29 |
| ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| September | March | March | March | March | March | March | February |
| 1981 | 1986 | 19910 | 1992 | $1993^{\text {® }}$ | 1994 | $1995^{\mathbf{2}}$ | $1996^{\mathbf{2} \boldsymbol{8}}$ |


| All rates |  |  |  |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Total | 351 | 585 | 918 | 1,059 | 890 | 962 | 1,046 | 1,129 |

Higher rate
Men

| All ages | 57 | 88 | 136 | 159 | 112 | 124 | 135 | 143 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Under $5^{(4)}$ | 2 | 3 | 5 | 6 |  |  |  |  |
| 5-9 | 4 | 5 | 8 | 8 |  |  |  |  |
| 10-15 | 6 | 6 | 6 | 7 |  |  |  |  |
| 16-19 | 2 | 3 | 3 | 3 |  |  |  |  |
| 20-29 | 4 | 5 | 8 | 8 |  | ) |  |  |
| 30-39 | 3 | 4 | 6 | 7 |  |  |  |  |
| 40-49 | 2 | 4 | 7 | 8 |  |  |  |  |
| 50-59 | 5 | 7 | 10 | 11 |  |  |  |  |
| 60-64 | 4 | 7 | 10 | 10 |  |  |  |  |
| 65-69 | 6 | 8 | 12 | 14 | 16 | 13 | 12 | 10 |
| 70-74 | 7 | 11 | 14 | 18 | 24 | 31 | 34 | 35 |
| 75-79 | 6 | 9 | 17 | 21 | 25 | 25 | 29 | 35 |
| 80 and over | 8 | 14 | 30 | 38 | 48 | 55 | 60 | 63 |
| Women |  |  |  |  |  |  |  |  |
| All ages | 89 | 149 | 246 | 276 | 256 | 278 | 295 | 316 |
| Under $5^{(4)}$ | 1 | 2 | 4 | 4 |  |  |  |  |
| 5-9 | 3 | 4 | 5 | 6 |  |  |  |  |
| 10-15 | 4 | 4 | 4 | 5 |  |  |  |  |
| 16-19 | 2 | 2 | 2 | 2 |  |  |  |  |
| 20-29 | 3 | 4 | 6 | 7 |  |  |  |  |
| 30-39 | 3 | 4 | 6 | 7 |  |  |  |  |
| 40-49 | 3 | 6 | 10 | 11 |  |  |  |  |
| 50-59 | 6 | 9 | 14 | 16 | . |  |  |  |
| 60-64 | 5 | 8 | 12 | 12 |  |  |  |  |
| 65-69 | 6 | 10 | 15 | 17 | 17 |  |  |  |
| 70-74 | 8 | 14 | 20 | 23 | 35 | 42 | 44 | 49 |
| 80 and over | 10 | 18 | 31 | 34 | 43 | 47 | 51 | 60 |
| 80 and over | 34 | 61 | 115 | 133 | 161 | 171 | 186 | 191 |


| 30 | 31 | 31 | 31 | 31 | 31 | 31 | 29 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| September | March | March | March | March | March | March |  |
| 1981 | 1986 | $1991{ }^{1}$ | 1992 | $1993{ }^{\text {² }}$ | $1994{ }^{23}$ | $1995{ }^{\text {2 3 }}$ | $1996{ }^{23}$ |

## Lower rate

Men

| All ages | 83 | 136 | 202 | 238 | 148 | 151 | 165 | 175 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Under $5^{(4)}$ | 3 | 5 | 8 | 9 |  |  |  |  |
| 5-9 | 7 | 8 | 12 | 14 |  |  |  |  |
| 10-15 | 7 | 9 | 11 | 12 |  |  |  |  |
| 16-19 | 5 | 5 | 5 | 5 | . | . | . | . |
| 20-29 | 7 | 11 | 14 | 14 |  |  |  |  |
| 30-39 | 5 | 8 | 11 | 12 |  | . |  | . |
| 40-49 | 4 | 7 | 11 | 12 |  | . | . | . |
| 50-59 | 7 | 10 | 14 | 16 | . | . | . |  |
| 60-64 | 6 | 10 | 13 | 13 |  |  |  |  |
| 65-69 | 7 | 11 | 16 | 19 | 22 | 14 | 14 | 11 |
| 70-74 | 8 | 14 | 18 | 24 | 28 | 34 | 34 | 37 |
| 75-79 | 7 | 14 | 23 | 30 | 31 | 35 | 37 | 41 |
| 80 and over | 10 | 25 | 46 | 58 | 67 | 69 | 81 | 85 |
| Women |  |  |  |  |  |  |  |  |
| All ages | 121 | 212 | 334 | 386 | 374 | 409 | 451 | 496 |
| Under $5^{(4)}$ | 2 | 3 | 6 | 6 |  |  |  |  |
| 5-9 | 5 | 6 | 8 | 9 |  |  |  |  |
| 10-15 | 6 | 7 | 8 | 8 | . | . |  |  |
| 16-19 | 4 | 4 | 4 | 4 |  |  |  |  |
| 20-29 | 6 | 9 | 12 | 12 |  |  |  |  |
| 30-39 | 5 | 8 | 11 | 11 |  |  |  |  |
| 40-49 | 4 | 8 | 12 | 13 |  |  |  |  |
| 50-59 | 7 | 11 | 16 | 17 | . |  |  |  |
| 60-64 | 6 | 10 | 13 | 14 |  |  |  |  |
| 65-69 | 8 | 13 | 19 | 21 | 23 | 22 | 18 | 69 |
| 70-74 | 10 | 19 | 27 | 33 | 50 | 57 | 64 84 | 93 |
| 75-79 | 13 | 27 | 45 | 54 183 | 70 | 76 254 | $\begin{array}{r}84 \\ 286 \\ \hline\end{array}$ | 315 |
| 80 and over | 44 | 87 | 153 | 183 | 231 | 254 | 286 | 315 |

Notes:
Estimated from a 100 per cent count of statistical records adjusted to reflect estimates of the extent to which they overstate the number of live cases. Estimates for the older age groups are particularly prone to error.

- From April 1990 the lower age limit for Attendance Allowance was abolished. From that date Attendance Allowance was a vailable for severely disabled children under 2 years of age.
(2) From April 1992 Disability Living Allowance replaced Attendance Allowance for people disabled aged under 65 .
(3)

Figures do not take account of backdated awards and late notified terminations.
Ages 2-4 before April 1990 and ages 0-4 from April 1990.

E1.05 Allowances current at 29 February 1996 by main disabling condition

| Main disabling condition | All rates | Higher rate | Lower rate |
| :--- | ---: | ---: | ---: |
|  |  |  |  |
| All causes | $\mathbf{1 , 1 2 9}$ | $\mathbf{4 5 8}$ | 670 |
| Arthritis | 316 | 103 | 213 |
| Muscle/Joint/Bone Disease | 26 | 9 | 17 |
| Blindness | 51 | 13 | 38 |
| Stroke-related | 117 | 59 | 58 |
| Mental Health causes | 144 | 81 | 63 |
| Epilepsy | 4 | 2 | 3 |
| Deafness | 3 | 1 | 2 |
| Malignant Disease | 16 | 9 | 7 |
| Chest Disease | 49 | 19 | 30 |
| Back Ailments | 17 | 6 | 11 |
| Heart Disease | 83 | 28 | 56 |
| Parkinsons Disease | 22 | 10 | 11 |
| Diabetes Melitus | 19 | 7 | 12 |
| Renal Disorders | 3 | 1 | 2 |
| Other | 258 | 111 | 146 |
| Notes: Figures do not take into account late notified awards and terminations. |  |  |  |
|  | Where more than one disability is present only the main disabling condition is recorded. |  |  |

## E1.06 Rates of Attendance Allowance

|  | Higher | Lower |
| :--- | :--- | :--- |
|  |  |  |
| 24 November 1980 | $21 \cdot 65$ | $14 \cdot 45$ |
| 23 November 1981 | $23 \cdot 65$ | $15 \cdot 75$ |
| 22 November 1982 | $26 \cdot 25$ | $17 \cdot 50$ |
| 21 November 1983 | $27 \cdot 20$ | $18 \cdot 15$ |
| 26 November 1984 | $28 \cdot 60$ | $19 \cdot 10$ |
| 25 November 1985 |  |  |
| 28 July 1986 | $30 \cdot 60$ | $20 \cdot 45$ |
| 6 April 1987 | $30 \cdot 95$ | $20 \cdot 65$ |
| 11 April 1988 | $31 \cdot 60$ | $21 \cdot 10$ |
| 10 April 1989 | $32 \cdot 95$ | $22 \cdot 00$ |
| 9 April 1990 | 34.90 | $23 \cdot 30$ |
| 8 April 1991 | $37 \cdot 55$ |  |
| 6 April 1992 | $41 \cdot 65$ | $25 \cdot 05$ |
| 12 April 1993 | $43 \cdot 35$ | $27 \cdot 80$ |
| 11 April 1994 | 44.90 | $28 \cdot 95$ |
| 10 April 1995 | $45 \cdot 70$ | $30 \cdot 00$ |
| 8 April 1996 | $46 \cdot 70$ | $30 \cdot 55$ |

[^21]
## Disability Living Allowance

Disability Living Allowance (DLA) is a benefit for people who become disabled before the age of 65 . It replaced and extended Attendance Allowance and Mobility Allowance. People who could not qualify for Mobility Allowance or Attendance Allowance can get the lower rates of Disability Living Allowance.

Disability Living Allowance is payable to people who are disabled and need help with personal care, getting around or both.

DLA consists of two components

- the care component for people who need help with personal care.
- the mobility component for people who need help with getting around.
Children under 5 cannot get the mobility component.

Introduced 1 April 1992
Non-contributory, Not means tested, Non-taxable
There are three rates of the care component and two rates of the mobility component, shown in table E2.09.

To get DLA the claimant must have needed help for three months (the qualifying period) and be expected to need help for at least a further six months (the prospective test). People who are not expected to live longer than six months because they have a terminal illness do not have to satisfy either the qualifying period or the prospective test. Once a claimant has been awarded DLA they will get it as long as they meet the conditions of entitlement.

## Source

Tables E2.01 and E2.02 are based on a 100\% count.
Tables E2.04 to E2.08 are based on a 5\% sample.


## Contents

Table ..... Page
E2.01 Decisions on initial claims ..... 185
E2.02 Decisions on review by Adjudication Officers ..... 185
E2.03 Expenditure on Mobility Allowance and Disability Living Allowance ..... 186
E2.04 Awards made in year ending February 1996: by age and gender ..... 186
E2.05 Awards made in year ending February 1996: by main disabling condition ..... 187
E2.06 DLA allowances current ..... 187
E2.07 DLA allowances current at 29 February 1996: by age and gender ..... 188
E2.08 Allowances current at 29 February 1996: by main disabling condition ..... 188
E2.09 Rates of Disability Living Allowance ..... 189

## E2.01 Decisions on initial claims

|  | New claims |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 1992/93 © ${ }^{\text {® }}$ | 1993/94 ${ }^{\text {2 }}$ | 1994/95 | 1995/96 |
| Initial claims | 754 | 435 | 504 | 511 |
| Initial claims decided | 685 | 441 | 489 | 503 |
| First awards ${ }^{3}$ : |  |  |  |  |
| Total | 432 | 223 | 233 | 248 |
| Higher rate care only | 17 | 9 | 9 | 9 |
| Middle rate care only | 37 | 16 | 13 | 14 |
| Lower rate care only | 77 | 25 | 27 | 28 |
| Higher rate mobility only | 89 | 56 | 57 | 53 |
| Lower rate mobility only | 80 | 11 | 7 | 9 |
| Higher rate care and: |  |  |  |  |
| Higher rate mobility | 36 | 36 | 40 | 43 |
| Lower rate mobility | 8 | 7 | 8 | 10 |
| Middle rate care and: |  |  |  |  |
| Higher rate mobility | 19 | 18 | 22 17 | 24 19 |
| Lower rate mobility | 18 | 14 | 17 | 19 |
| Lower rate care and: |  |  |  |  |
| Higher rate mobility | 29 | 21 | 24 | 28 |
| Lower rate mobility | 22 | 10 | 10 | 11 |
| Rejections | 253 | 218 | 256 | 255 | Although DLA was payable from 6 April 1992 the figures include awards made from 3 February 1992.

(2) Includes top up claims by people in receipt of Attendance Allowance or Mobility Allowance before 6 April 1992. (3) Figures do not include first awards made as a result of review or appeal decisions.

## E2.02 Decisions on review by Adjudication Officers

|  | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: |
| Requests for review | 96,799 | 271,165 | 330,169 | 344,100 |
| Decisions |  |  |  |  |
| Total | 46,429 | 293,199 | 316,589 | 332,961 |
| Review allowed | 15,436 | 70,506 | 60,753 | 50,313 |
| Award increased | 4,144 | 64,681 | 92,841 | 96,453 |
| Other decisions | 26,849 | 158,012 | 162,995 | 186,195 |

E2.03 Expenditure on Mobility Allowance and Disability Living Allowance
£ millions
$\begin{array}{lllllll}1981 / 82 & 1986 / 87 & 1991 / 92 & 1992 / 93 & 1993 / 94 & 1994 / 95 & 1995 / 96\end{array}$

Total expenditure on:
Mobility Allowance
$173 \quad 514 \quad 1,062$
68
Disability Living Allowance
173
1,973
2,772
3,125
3,672
Note: $\quad$ Disability Living Allowance replaced Mobility Allowance from April 1992.

E2.04 Awards made in year ending February 1996:
by age and gender

| Age | Total | Men | Women |
| :--- | ---: | ---: | ---: |
|  |  |  |  |
| All ages | 297 | $\mathbf{1 5 5}$ |  |
| $0-4$ | 17 | 11 | $\mathbf{1 4 1}$ |
| $5-9$ | 10 | 6 | 6 |
| $10-15$ | 6 | 4 | 3 |
| $16-19$ | 4 | 2 | 2 |
| $20-24$ | 8 | 4 | 2 |
| $25-29$ | 13 | 7 | 4 |
| $30-34$ | 17 | 9 | 4 |
| $35-39$ | 19 | 9 | 6 |
| $40-44$ |  | 11 | 8 |
| $45-49$ | 32 | 16 | 10 |
| $50-54$ | 37 | 18 | 11 |
| $55-59$ | 47 | 23 | 18 |
| $60-64$ | 55 | 32 | 19 |
| 65 and over | 8 | 4 | 24 |

Note: $\quad$ Figures relate to first awards made as a result of initial claims, reviews or appeals.

## Fig E2.04

## Disability Living Allowance

Awards made in year ending February 1996: by age and gender


E2.05 Awards made in year ending February 1996: by main disabling condition Thousands

|  | All awards | Care component only | Mobility component only | Care and mobility components |
| :---: | :---: | :---: | :---: | :---: |
| Total | 297 | 59 | 78 | 159 |
| Arthritis | 52 | 9 | 19 | 24 |
| Disease of muscles, bones or joints | 19 | 6 | 7 | 7 |
| Blindness | 5 | - | 1 | 4 |
| Stroke related | 10 | 1 | 1 | 7 |
| Learning difficulties | 15 | 5 | 1 | 9 |
| Other mental health causes | 37 | 8 | 6 | 23 |
| Epilepsy | 7 | 1 | - | 5 |
| Deafness | 3 | 1 | - | 1 |
| Malignant disease | 25 | 2 | 1 | 22 |
| Chest disease | 11 | 1 | 6 | 4 |
| Back ailments | 29 | 5 | 11 | 13 |
| Heart disease | 20 | 2 | 11 | 8 |
| Parkinsons Disease | 2 | - | - | 1 |
| Diabetes Melitus |  | 3 | 1 | 2 |
| Renal disorders | 1 | - | - | 1 |
| AIDS | 1 | - | - | 1 |
| Skin diseases | 2 | 2 | - |  |
| Other causes | 51 | 13 | 11 | 27 |

Notes: Where more than one disability is present only the main disabling condition is recorded. Figures relate to first awards made as the result of initial claims, reviews or appeals.

E2.06 DLA allowances current
Thousands

|  | 28 February | 1993 | 28 February | 1994 | 28 February |
| :--- | ---: | ---: | ---: | ---: | ---: |

E2.07 DLA allowances current at 29 February 1996: by age and gender

Thousands

|  | Total | Men | Women |
| :--- | ---: | ---: | ---: |
| All ages |  |  |  |
| $0-688$ | 868 | 820 |  |
| $5-9$ | 40 | 24 | 16 |
| $10-15$ | 66 | 41 | 25 |
| $16-19$ | 63 | 38 | 25 |
| $20-24$ | 29 | 17 | 12 |
| $25-29$ | 46 | 24 | 22 |
| $30-34$ | 66 | 36 | 30 |
| $35-39$ | 82 | 43 | 38 |
| $40-44$ | 90 | 50 | 44 |
| $45-49$ | 101 | 68 | 51 |
| $50-54$ | 142 | 77 | 74 |
| $55-59$ | 160 | 103 | 83 |
| $60-64$ | 210 | 135 | 107 |
| $65-69$ | 260 | 111 | 125 |
| $70-74$ | 222 | 42 | 110 |
| $75-79$ | 83 | 11 | 41 |
| 0 and over | 25 | 2 | 13 |
|  | 3 |  | 2 |

## E2.08 Allowances current at 29 February 1996: by main disabling condition

|  | All awards | Care component only | Mobility component only | $\begin{array}{r} \text { Care and } \\ \text { mobility } \\ \text { components } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: |
| All causes | 1,688 | 208 | 605 | 875 |
| Arthritis | 348 | 23 | 154 | 172 |
| Disease of muscles, bones or joints | 134 | 19 | 55 | 60 |
| Blindness | 44 | 2 |  | 34 |
| Stroke related | 83 | 7 | 16 | 59 |
| Learning difficulties | 182 | 28 | 46 | 109 |
| Other mental health causes | 132 | 31 | 29 | 72 |
| Epilepsy | 39 | 7 | 4 | 28 |
| Deafness | 13 | 5 | 2 | 6 |
| Malignant disease | 37 | 5 | 5 | 27 |
| Chest disease | 77 | 4 | 40 | 33 |
| Back ailments | 143 | 10 | 69 | 63 |
| Heart disease | 130 | 4 | 81 | 45 |
| Parkinsons Disease | 10 | 1 |  | 8 |
| Diabetes Melitus | 31 | 12 | 7 | 13 |
| Renal disorders | 10 |  | 3 | 5 |
| ${ }_{\text {Skin }}$ Aldiseases | 5 |  |  |  |
| Skin diseases Other causes | 8 | 5 | 1 | 1 |
| Other causes | 263 | 43 | 83 | 136 |

[^22]
## E2.09 Rates of Disability Living Allowance

|  | Care component |  |  |  | Mobility component |  |
| :--- | :---: | :---: | :---: | :---: | :---: | ---: |
|  | Higher | Middle | Lower |  | Higher | Lower |
|  |  |  |  |  |  |  |
| 6 April 1992 | 43.35 | 28.95 |  | 11.55 |  | 30.30 |
| 12 April 1993 | 44.90 | 30.00 | 11.95 |  | 31.40 | 11.55 |
| 11 April 1994 | 45.70 | 30.55 | 12.15 |  | 31.95 | 12.15 |
| 10 April 1995 | 46.70 | 31.20 | 12.40 |  | 32.65 | 12.40 |
| 8 April 1996 | 48.50 | 32.40 | 12.90 | 33.90 | 12.90 |  |

## Disability Working Allowance

Disability Working Allowance (DWA) is a tax-free non-contributory income-related benefit. It tops up the earnings of some disabled people who are in low paid work. DWA is particularly aimed at people on long term incapacity benefits who have a limited earning capacity. It is meant to help them get back to work.

Claimants must be aged 16 or over, and work an average of 16 hours or more a week. They must have an illness or disability which puts them at a disadvantage in getting a job and

- get Disability Living Allowance, or

Attendance Allowance, or a Constant Attendance Allowance with either a War Disablement Pension or with Industrial Injuries Disablement Benefit, or a Mobility Supplement with a War Disablement Pension or

- have an invalid three-wheeler vehicle from the DSS, or
- have been receiving within the last 56 days either short-term Incapacity Benefit at the higher rate, long-term Incapacity Benefit or Severe Disablement Allowance or
- have been receiving within the last 56 days a disability or higher pensioner premium with either Income Support, Housing Benefit or Council Tax Benefit.

The amount of DWA awarded depends on the claimant's income, capital and family type as shown in table E3.06.

Net earnings are used to work out the family's total income. Net earnings are earnings after tax, National Insurance contributions and half of any contributions to any occupational or personal pension scheme are taken off. A claimant is also allowed up to $£ 60$ of formal child-care costs for children under 11 . Some benefits are ignored, for example Child Benefit, Disability Living Allowance, Housing Benefit, Income Support and Council Tax Benefit. Most other types of income are taken into account in full.

The first $£ 3,000$ of a claimant's capital is ignored. If the claimant has between $£ 3,000$ and $£ 16,000$ in savings, $£ 1$ a week is taken off their benefit for each $£ 250$, or part of $£ 250$ they have over $£ 3,000$. People who have more than $£ 16,000$ in savings or capital cannot get DWA.

Like Family Credit, DWA is paid for 26 weeks at a time. The amount of the award is not normally affected by changes in circumstances, even if the claimant stops working or they start to have more money coming in. If the claimant is awarded $£ 4$ a week or less, they will get this as a lump sum at the start of their claim.

Once they get DWA, the claimant and any dependents are automatically entitled to certain other welfare benefits, if they have savings of not more than $£ 8,000$. The benefits are

- free NHS prescriptions
- free NHS dental treatment
- free NHS sight tests
- NHS vouchers to help with the cost of glasses
- refunds of travel costs to and from hospital for NHS treatment and
- free NHS wigs and fabric supports.


## Source

Statistics are based on a $100 \%$ count of claimants.

## Disability Working Allowance

## Contents

Table Page
E3.01 Awards of DWA by family type, age and gender of beneficiary at 31 January 1996 ..... 193
E3.02 Expenditure on Disability Working Allowance ..... 193
E3.03 Awards of DWA and average payment by qualifying benefit and family type at 31 January 1996 ..... 193
E3.04 Awards of DWA by family type and amount at 31 January 1996 ..... 194
E3.05 Awards of DWA by family size and type, and average payment at 31 January 1996 ..... 195
E3.06 Rates of Disability Working Allowance ..... 196

## E3.01 Awards of DWA by family type, age and gender of beneficiary at 31 January 1996

Number

| Age | All awards |  |  | With children |  |  | Without children |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Men and women | Men | Women | Men and women | Men | Women | Men and women | Men | Women |
| All awards | 8,340 | 5,029 | 3,311 | 3,250 | 2,068 | 1,182 | 5,090 | 2,961 | 2,129 |
| Under 20 | 216 | 136 | 80 | 2 | - | 2 | 214 | 136 | 78 |
| 20 to 29 | 2,258 | 1,250 | 1,008 | 375 | 231 | 144 | 1,883 | 1,019 | 864 |
| 30 to 39 | 2,487 | 1,531 | 956 | 1,453 | 896 | 557 | 1,034 | 635 | 399 |
| 40 to 49 | 2,163 | 1,290 | 873 | 1,151 | 734 | 417 | 1,012 | 556 | 456 |
| 50 to 59 | 1,057 | 686 | 371 | 257 | 195 | 62 | 800 | 491 | 309 |
| 60 and over | 159 | 136 | 23 | 12 | 12 | - | 147 | 124 | 23 |

E3.02 Expenditure on Disability Working Allowance

|  | $1981 / 82$ | $1986 / 87$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Total expenditure |  |  |  |  |  |  | 11 | 15 |

## E3.03 Awards of DWA and average payment by qualifying benefit

 and family type at 31 January 1996| Qualifying benefit | All awards |  | With children |  | Without children |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Awards | Average payment | Awards | Average payment | Awards | Average payment |
|  | No. | £pw | No. | £pw | No. | £pw |
| All awards | 8,340 | $54 \cdot 42$ | 3,250 | $79 \cdot 22$ | 5,090 | 38.59 |
| Higher rate DLA/analogous benefits | 3,883 | $53 \cdot 00$ | 1,591 | $75 \cdot 18$ | 2,292 | $37 \cdot 60$ |
| Middle rate DLA | 1,547 | $45 \cdot 72$ | 432 | $71 \cdot 83$ | 1,115 | $35 \cdot 61$ |
| Invalidity Benefit | 832 | $66 \cdot 75$ | 431 | $85 \cdot 25$ | 401 | $46 \cdot 87$ |
| Incapacity Benefit |  |  | 65 | $78 \cdot 28$ | 89 | $40 \cdot 03$ |
| Higher Rate Short Term Long Term | 154 499 | $56 \cdot 18$ $61 \cdot 28$ | 65 256 | $82 \cdot 14$ | 243 | 39.30 |
| Severe Disablement Allowance | 559 | $45 \cdot 38$ | 81 | $90 \cdot 02$ | 478 | 37-81 |
| Disability premium in: |  |  |  |  |  |  |
| Income Support | 825 | $66 \cdot 69$ | 379 | $93 \cdot 38$ | 446 | 44.01 |
| Housing Benefit | 21 | $50 \cdot 61$ | 7 | 77.58 91.91 | 14 | $37 \cdot 12$ <br> $35 \cdot 80$ |
| Council Tax Benefit | 20 | $58 \cdot 24$ | 8 | 91.91 | 12 | $35 \cdot 80$ |

E3.04 Awards of DWA by family type and amount at 31 January 1996

|  | Amount of DWA £.pw |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  | All awards | Up to | 20.01 to | 40.01 to | 60.01 to | 80.01 to $100 \cdot 00$ and |  |
|  | 20.00 | 40.00 | 60.00 | 80.00 | 100.00 | over |  |

All awards

| Men and women | 8,340 | 887 | 2,088 | 2,523 | 962 | 1,097 | 783 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Men | 5,029 | 503 | 1,209 | 1,487 | 659 | 628 | 543 |
| Women | 3,311 | 384 | 879 | 1,036 | 303 | 469 | 240 |

## Single

| Men and women | 5,172 | 676 | 1,676 | 1,970 | 202 | 441 | 207 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Men | 2,363 | 363 | 874 | 1,030 | 20 | 45 | 31 |
| Women | 2,809 | 313 | 802 | 940 | 182 | 396 | 176 |

Couples

| Men and women | 3,168 | 211 | 412 | 553 | 760 | 656 | 576 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Men | 2,666 | 140 | 335 | 457 | 639 | 583 | 512 |
| Women | 502 | 71 | 77 | 96 | 121 | 73 | 64 |

With children

| Men and women | 3,250 | 122 | 282 | 438 | 618 | 1,007 | 783 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Men | 2,068 | 90 | 200 | 300 | 380 | 555 | 54 |
| Women | 1,182 | 32 | 82 | 138 | 238 | 452 | 240 |
| Single |  |  |  |  |  |  |  |
| Men and women | 1,024 | 16 | 51 | 107 | 202 | 441 | 207 |
| Men | 120 | 6 | 5 | 13 | 20 | 45 | , |
| Women | 904 | 10 | 46 | 94 | 182 | 396 | 176 |
| Couples |  |  |  |  |  |  |  |
| Men and women | 2,226 | 106 | 231 | 331 | 416 | 566 | 576 |
| Men | 1,948 | 84 | 195 | 287 | 360 | 510 | 51 |
| Women | 278 | 22 | 36 | 44 | 56 | 56 |  |

Without children

| Men and women | 5,090 | 765 | 1,806 | 2,085 | 344 | 90 |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | :--- |
| Men | 2,961 | 413 | 1,009 | 1,187 | 279 | 73 | 17 |
| Women | 2,129 | 352 | 797 | 898 | 65 |  |  |
| Single |  |  |  |  |  |  |  |
| Men and women | 4,148 | 660 | 1,625 | 1,863 | - | - |  |
| Men | 2,243 | 357 | 869 | 1,017 | - | - |  |
| Women | 1,905 | 303 | 756 | 846 | - |  |  |
| Couples |  |  |  |  |  |  |  |
| Men and women | 942 | 105 | 181 | 222 | 344 | 90 | - |
| Men | 718 | 56 | 140 | 170 | 279 | 73 | - |
| Women | 224 | 49 | 41 | 52 | 65 | 17 |  |

## E3.05 Awards of DWA by family size and type, and average payment at 31 January 1996

|  | All awards | Amount of DWA £.pw |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Average amount £.pw | Under $10 \cdot 00$ | $\begin{array}{r} 10.00 \text { to } \\ 19.99 \end{array}$ | $\begin{array}{r} 20.00 \text { to } \\ 29.99 \end{array}$ | $\begin{array}{r} 30.00 \text { to } \\ 39.99 \end{array}$ | $\begin{array}{r} 40.00 \text { to } \\ 49.99 \end{array}$ | $\begin{array}{r} 50.00 \text { to } \\ 59.99 \end{array}$ | $\begin{gathered} 60.00 \\ \text { and over } \end{gathered}$ |
| All awards |  |  |  |  |  |  |  |  |  |
| Total | 8,340 | 54.42 | 289 | 595 | 925 | 1164 | 1,885 | 640 | 2,842 |
| Number of children: |  |  |  |  |  |  |  |  |  |
| 0 | 5,090 | 38.59 | 247 | 515 | 807 | 1,000 | 1,659 | 428 | 434 |
|  | 1,300 | 70.14 | 25 | 35 | 55 | 78 | 99 | 105 | 903 |
| 2 | 1,194 | 78.42 | 13 | 30 | 45 | 67 | 89 | 68 | 882 |
| 3 | 533 | 89.65 | 2 | 9 | 13 | 18 | 31 | 31 | 429 |
| 4 or more | 223 | 111.47 | 2 | 6 | 5 | 1 | 7 | 8 | 194 |
| Single |  |  |  |  |  |  |  |  |  |
| Total | 5,172 | 44.71 | 215 | 458 | 737 | 940 | 1587 | 385 | 850 |
| $\begin{array}{l}\text { Number of } \\ \text { children: } \\ 0\end{array}$ |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
| 1 | 604 | 76.03 | 6 | 5 | 7 | 26 | 317 | 10 | 271 |
| 2 | 318 | 87.37 | 2 | 3 | 9 | 6 | 1 | 10 | 71 |
| 3 or more | 77 | 101.47 | - | - | 1 | 1 | 1 | 1 | 23 |
| 4 or more | 25 | 122.97 | - | - | 1 | - | - | 1 |  |
| Couples |  |  |  |  |  |  |  |  |  |
| Total | 3,168 | 70.29 | 74 | 137 | 188 | 224 | 298 | 255 | 1,992 |
| Number of children: |  |  |  |  |  |  |  |  |  |
| 0 | 942 | 52.88 | 40 | 65 | 88 | 93 52 | 121 | 1 | 418 |
| 1 | 696 | 65.03 | 19 | 30 | 48 | 61 | 72 | 58 | 611 |
| 2 | 876 | 75.17 | 11 | 27 | 36 | 61 | 30 | 28 | 358 |
| 3 | 456 | 87.66 | 2 | 9 | 12 | 17 | 3 | 7 | 171 |
| 4 or more | 198 | 110.02 | 2 | 6 | 4 | 1 | 7 | 7 | 171 |

E3.06 Rates of Disability Working Allowance
£ per week

|  | Adult credit |  | 30 hours premium ${ }^{(1)}$ | Child credit |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Single person | Couple or lone parent |  | Under 11 | 11 to 15 | 16 to 17 | 18 |
| 6 April 1992 | $42 \cdot 40$ | 58.80 |  | 10.40 | 17.25 | 21.45 | 29.90 |
| 12 April 1993 | 43.95 | 60.95 |  | 10.75 | 17.85 | 22.20 | 31.00 |
| 11 April 1994 | 46.05 | 63.75 |  | 11.20 | 18.55 | 23.05 | 32.20 |
| 10 April 1995 | 46.85 | 73.40 | 10.00 | 11.40 | 18.90 | 23.45 | 32.80 |
| 8 April 1996 | 48.25 | 75.60 | $10 \cdot 30$ | 11.75 | 19.45 | $24 \cdot 15$ | 33.80 |

Applicable amount


## Invalid Care Allowance

Invalid Care Allowance (ICA) is a non-contributory benefit for men and women

- who are eligible before their 65 th birthday
- who are not gainfully employed (ie not earning more than $£ 50$ per week after certain deductions)
- who are not in full-time education and
- who look after a severely disabled person for at least 35 hours a week.

Introduced 5 July 1976
Non-contributory, Not means tested, Taxable
The severely disabled person must be getting either

- the higher or middle rate of Disability Living Allowance care component, or
- Attendance Allowance, or
- a Constant Attendance Allowance at the maximum rate under the War Pensions or Industrial Injuries Scheme.

Someone who gets ICA can have extra money added on for their dependants.

## Source

Statistics are based on a $100 \%$ count.


## Contents

Table ..... Page
E4.01 Claims and awards ..... 199
E4.02 Expenditure on Invalid Care Allowance ..... 199
E4.03 Allowances current at end of year: by age ..... 199
E4.04 Allowances current at end of year: by gender ..... 200
E4.05 Rates of Invalid Care Allowance ..... 200

|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  |  |  |
| All persons |  |  |  |  |  |  |  |
| Claims received | 7 | 110 | 75 | 86 | 115 | 123 | 152 |
| Claims cleared | 6 | 42 | 91 | 88 | 114 | 128 | 154 |
| Awards | 3 | 31 | 67 | 65 | 85 | 94 | 104 |
| Disallowances | 3 | 9 | 22 | 21 | 28 | 32 | 47 |
| Other $^{\boldsymbol{2}}$ | - | 3 | 2 | 2 | 1 | 2 | 3 |

Notes: In July 1986 ICA was extended to married women with effect from 22 December 1984.
(1) Some claims received are cleared in the following year.
(2) Claims withdrawn or otherwise disposed of.

## E4.02 Expenditure on Invalid Care Allowance

|  | $1981 / 82$ | $1986 / 87$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Total expenditure | 6 | 104 | 285 | 345 | 442 | 526 | 609 |

## E4.03 Allowances current at end of year: by age

|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All ages | 7 | 31 | 159 | 189 | 230 | 274 | 316 |
| Under 20 |  |  | 1 | 1 | 2 | 2 | 3 |
| 20-24 | - | 1 | 4 | 6 | 7 | 9 | 11 |
| 25-29 | - | 2 | 12 | 15 | 19 | 22 | 26 |
| 30-34 | - | 3 | 19 | 23 | 29 | 35 | 41 |
| 35-39 |  | 4 | 21 | 25 | 31 | 37 | 43 |
| 40-44 | 1 | 4 | 22 | 25 | 30 | 35 | 40 |
| 45-49 | 1 | 4 | 22 | 27 | 33 | 38 | 44 |
| 50-54 | 1 | 5 | 21 | 25 | 30 | 36 | 41 |
| 55-59 | 2 | 6 | 23 | 26 | 31 | 36 | 41 |
| 60 and over | 1 | 3 | 14 | 16 | 20 | 20 | 23 |
| 60-64 65 and over |  |  |  |  |  | 3 | 4 |

[^23]E4.03

## Invalid Care Allowance

## Allowances current at end of 1995: by age



E4.04 Allowances current at end of year: by gender
Thousands

|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  |  |  |
| All persons | 7 | 31 | 159 | 189 | 230 | 274 | 316 |
| Men | 3 | 7 | 31 | 38 | 50 | 63 | 74 |
| Women | 4 | 23 | 129 | 150 | 180 | 211 | 242 |

## E4.05 Rates of Invalid Care Allowance



## War Pension

Introduced 1918
Non-contributory, Not means tested, Non-taxable
Pensions, allowances or other payments may be awarded where disablement or death is a result of service in HM Forces, or of an injury sustained as a result of war-time service in

- the Naval Auxiliary Service, or
- the Mercantile Marine, or
- a fishing fleet, or
- a Civil Defence organisation.

Pensions, allowances or other payments may also be awarded to civilians whose disablement or death is the direct result of an injury sustained in World War Two.

## Disablement Pension

This is paid at a rate which varies according to the degree of disablement (see tables F1.07 and F1.08). The degree of disablement is assessed on a percentage basis by the Department's doctors.

## Treatment Allowance

This is equivalent to a disablement pension paid at the $100 \%$ rate. It may be paid instead of disablement pension to a pensioner who incurs a loss of earnings as a result of receiving treatment for their pensioned disablement.

## Unemployability Supplement

This may be paid to a pensioner whose pensioned disablement is so severe that they are unemployable or virtually unemployable. Additional allowances may be paid for a spouse and a child or children.

## Invalidity Allowance

This may be paid to a pensioner receiving Unemployability Supplement. The rate varies according to the age at which unemployability began.

## Constant Attendance Allowance

This may be paid to a pensioner who needs regular personal attention because of their pensioned disablement. It is payable at one of four rates. The rate varies according to the level of attendance they need. It may also be paid to those pensioners who have a life expectancy of no more than 6 months because of their pensioned disablement. In these cases it is paid regardless of the pensioner's need for attendance.

## Severe Disablement Occupational Allowance

This may be paid to a pensioner who is entitled to Constant Attendance Allowance at one of the two highest rates, but who still normally has a gainful occupation.

## Exceptionally Severe Disablement Allowance

This may be paid to a pensioner who is receiving Constant Attendance Allowance at one of the two highest rates, or would be receiving it if they were not in hospital.

## Allowance for Lowered Standard of Occupation

This may be paid if a pensioner's earning capacity is reduced because their pensioned disablement permanently prevents them following their regular occupation. This allowance plus their basic War Disablement Pension cannot exceed the $100 \%$ disablement pension rate.

## Age Allowance

This may be paid to a pensioner (man or woman) who is aged 65 or over and whose disablement is assessed at $40 \%$ or more.

## Clothing Allowance

This may be paid if the disablement causes exceptional wear and tear on clothing.

## Comforts Allowance

This may be paid to a severely disabled pensioner who is receiving Constant Attendance Allowance or Unemployability Supplement or both. It is intended to help with the extra expenses associated with severe disablement.

## War Pensioners' Mobility Supplement

This is intended to help with the mobility costs of a pensioner who is unable to walk, or virtually unable to walk, because of their pensioned disablement. It is also paid to double amputees and to those pensioners who need help getting about because they are both deaf and blind as a result of their pensioned disablement.

## Temporary Allowance for Widows

This may be paid to a widow, irrespective of the cause of her husband's death, if he was awarded Unemployability Supplement or Constant Attendance Allowance or both. The allowance is approximately equal to the disablement pension and allowances paid to her late husband. It is paid for the first 26 weeks of widowhood.

## War Widow's Pension

The standard rate of pension may be paid if the widow

- has a dependant child, or
- is over 40, or
- is incapable of self-support.

The lower rate is paid to childless widows under the age of 40 . If the husband was receiving Constant Attendance Allowance, a War Widows Pension is awarded automatically irrespective of the cause of his death.

## Rent Allowance

A war widow with a child or children may be eligible for a rent allowance.

## Elderly Widow's Age Allowance

A war widow may receive an additional allowance at age 65 which is increased at age 70 and again at age 80

## Orphan's Pension

This may be payable to a child who has lost both parents.

## Funeral Expenses

The Department may pay funeral expenses if the pensioner

- died as a result of his pensioned disablement, or
- died while having treatment for that disablement in hospital, or
- was entitled to Constant Attendance Allowance.


## Contents

Table ..... Page
F1. 01 War Pensions in payment at 31 December: by type ..... 203
F1.02 War Disablement Pensions in payment at 31 December: by percentage assessment ..... 203
F1.03 Expenditure on War Pension ..... 204
F1.04 War pensioners living outside the British Icles at 31 December: by country of residence and type ..... 204
F1.05 War pensioners at 31 December 1995: by age ..... 205
F1.06 Allowances in payment to war disablement pensioners at 31 December 1995 ..... 206
F1.07 Rates of main War Pensions: officers ..... 207
F1.08 Rates of main War Pensions: other ranks ..... 208
F1.09 Rates of main supplementary allowances payable to war disablement pensioners ..... 209

F1.01 War Pensions in payment at 31 December: by type

|  |  | Thousands |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| Total | 340 | 275 | 250 | 260 | 293 | 309 | 315 |
| Disablement | 257 | 210 | 195 | 207 | 241 | 259 | 264 |
| Widows | 74 | 61 | 53 | 52 | 51 | 49 | 50 |
| Parents, orphans and <br> other dependants | 9 | 4 | 2 | 1 | 1 | 1 | 1 |

F1.02 War Disablement Pensions in payment at 31 December: by percentage assessment

Thousands

|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  |  |  |
| All percentages | 257 | 210 | 195 | 207 | 241 | 259 | 265 |
| $20 \%$ | 107 | 86 | 76 | 78 | 92 | 95 | 96 |
| $30 \%$ | 55 | 47 | 43 | 46 | 54 | 61 | 62 |
| $40 \%$ | 31 | 26 | 24 | 25 | 30 | 34 | 36 |
| $50 \%$ | 17 | 14 | 13 | 16 | 19 | 21 | 21 |
| $00 \%$ |  |  |  |  |  |  |  |
| $70 \%$ | 9 | 10 | 10 | 12 | 13 | 14 | 15 |
| $80 \%$ | 8 | 7 | 7 | 8 | 9 | 9 | 10 |
| $90 \%$ | 2 | 2 | 7 | 7 | 8 | 8 | 8 |
| $100 \%$ | 15 | 12 | 12 | 2 | 3 | 3 | 3 |

Notes: Assessments of less than $20 \%$ are paid in the form of a gratuity.

Fig F1.02
War Pension
War Disablement Pensions at December 1995: by percentage assessment


F1.03 Expenditure on War Pension

|  | $1981 / 82$ | $1986 / 87$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Total expenditure | 479 | 590 | 967 | 1,158 | 1,286 | 1,147 | 1,247 |

F1.04 War pensioners living outside the British Isles at 31 December:
by country of residence and type
Number

| 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

## All countries

War disablement pensioners
Widows
Parents, orphans and other dependants

| 15,919 | 14,920 | 13,484 | 14,338 | 16,409 | 14,204 | 18,019 |
| ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 4,339 | 3,858 | 3,172 | 3,172 | 3,024 | 2,734 | 2,657 |
| 470 | 305 | 114 | 74 | 59 | 52 | 104 |

## Canada

| War disablement pensioners | 3,617 | 3,794 | 3,043 | 3,195 | 3,474 | 3,311 | 2,462 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Widows | 614 | 671 | 541 | 526 | 497 | 481 | 394 |
| Parents, orphans and other dependants | 75 | 62 | 26 | 18 | 12 | 9 | 5 |

## USA

War disablement pensioners
Widows
Parents, orphans and other dependants

| 1,448 | 1,246 | 1,008 | 1,019 | 2,056 | 1,032 | 1,096 |
| ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 290 | 299 | 219 | 213 | 193 | 179 | 166 |
| 30 | 12 | 9 | 5 | 5 | 5 | 2 |

## Australia

War disablement pensioners
Widows
Parents, orphans and other dependants

## New Zealand

| War disablement pensioners | 1,025 | 1,116 | 1,096 | 1,198 | 1,350 | 1,378 | 1,337 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Widows | 253 | 214 | 163 | 154 | 153 | 147 | 140 |
| Parents, orphans and other dependants | 9 | 3 | 6 | 4 | 3 | 3 | 1 |

## South Africa

| War disablement pensioners | 766 | 767 | 560 | 676 | 593 | 559 | 607 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Widows | 203 | 206 | 158 | 155 | 148 | 137 | 130 |
| Parents, orphans and other dependants | 13 | 11 | 6 | 3 | 2 | 2 | 3 |
| Other countries |  |  |  |  |  |  |  |
| War disablement pensioners | 2,672 | 2,212 | 1,950 | 2,144 | 2,321 | 2,247 | 7,567 |
| Widows | 1,832 | 1,573 | 1,056 | 1,105 | 1,041 | 1,011 | 1,007 |
| Parents, orphans and other dependants | 292 | 189 | 55 | 38 | 34 | 30 | 91 |

[^24]| Age | Disablement | Widows | Parents, orphans and <br> other dependants |
| :--- | ---: | ---: | ---: |
| All ages |  |  |  |
| 20 and under | 264,597 | 49,726 | 950 |
| $21-30$ |  |  |  |
| $31-40$ | 3,339 | 193 | 241 |
| $41-50$ | 7,236 | 558 | 12 |
| $51-59$ | 11,937 | 1,241 | 28 |
| $60-64$ | 28,740 | 1,805 | 92 |
| $65-69$ |  | 1,877 | 116 |
| $70-80$ | 23,404 | 4,787 | 41 |
| $81-90$ | 39,511 | 20,187 | 28 |
| 91 and over | 123,742 | 16,303 | 84 |

Note: $\quad$ Figures include both 1914 and 1939 (and subsequent service) wars. Separate figures are available.

Fig F1.05
War Pension
War pensioners at December 1995: by age
Thousands


## F1.06 Allowances in payment to war disablement pensioners at 31 December 1995

Allowance
Unemployability Supplement at $£ 62 \cdot 45$ pw
Unemployability Supplement at $£ 62 \cdot 45$ pw ..... 9,655 ..... 9,655
Mobility Supplement at $£ 36.35$ pw ..... 23,663
Invalidity Allowance
All rates ..... 6,887
£ 12.40 pw ..... N/A
$£ 7.80$ pw ..... N/A£ 3.90 pwN/A
Constant Attendance Allowance
All rates ..... 4,135
$£ 19.10$ pw ..... N/A
£38.20 pw ..... N/A
£57.30 pw ..... N/A
£76.40 pw ..... N/A
Exceptionally Severe Disablement Allowance at $£ 38.20$ ..... 1,001
Comforts Allowance
All rates ..... 11,105
£16.40 pw ..... N/A
£ 8.20 pw ..... N/A
Allowance for Lowered Standard of Occupation
All rates ..... 14,200
£38.12 pw ..... N/A
$£ 0 \cdot 50-£ 38 \cdot 11$ pw ..... N/AAge Allowance
All rates ..... 71,497
$£ 20.80$ pw ..... N/A
£14.85 pw ..... N/A
$£ 10.40$ pw ..... N/A
£ 6.75 pw ..... N/A
Clothing Allowance
All rates ..... 6,743
$£ 129.00$ pa ..... N/A
£ 82.00 pa ..... N/A
Severe Disablement Occupational Allowance at $£ 19 \cdot 10$ pw ..... 10
Funeral payments
Widows paid during the year ..... 1,371

[^25]F1.07 Rates of main War Pensions: officers
£ per annum

|  | Disablement Pension at $100 \%$ rate |  | Disablement addition to service retired pay or service pension all ranks | Widow's Pension |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Rate according to rank |  |  | Rate according to rank |  | Increase for children |  |
|  | From | To |  | From | To | First E | h other |
| 24 November 1980 | 2,375 | 2,615 | 2,345 | 1,901 | 2,551 | 552.68 | 552.68 |
| 23 November 1981 | 2,583 | 2,823 | 2,553 | 2,065 | 2,715 | 565.72 | 565.72 |
| 22 November 1982 | 2,860 | 3,100 | 2,830 | 2,286 | 2,836 | 586.58 | 586.58 |
| 21 November 1983 | 2,964 | 3,204 | 2,934 | 2,367 | 2,917 | 571 | 571 |
| 26 November 1984 | 3,110 | 3,350 | 3,080 | 2,427 | 3,037 | 576 | 576 |
| 25 November 1985 | 3,324 | 3,564 | 3,294 | 2,597 | 3,207 | 602 | 602 |
| 28 July 1986 | 3,360 | 3,600 | 3,330 | 2,623 | 3,233 | 602 | 602 |
| 6 April 1987 | 3,428 | 3,668 | 3,398 | 2,677 | 3,287 | 605 | 605 |
| 11 April 1988 | 3,569 | 3,809 | 3,539 | 2,789 | 3,399 | 626 | 626 |
| 10 April 1989 | 3,777 | 4,017 | 3,747 | 2,954 | 3,564 | 657 | 657 |
| 9 April 1990 | 4,059 | 4,299 | 4,029 | 3,178 | 3,788 | 699 | 699 |
| 8 April 1991 | 4,492 | 4,732 | 4,462 | 3,525 | 4,135 | 712 | 764 |
| 6 April 1992 | 4,715 | 4,925 | 4,685 | 3,668 | 4,278 | 717 | 774 |
| 12 April 1993 | 5,072 | (1) | (1) | 3,839 | 4,514 | 723 | 783 |
| 11 April 1994 | 5,161 |  |  | 3,934 | 4,621 | 725 | 788 |
| 10 April 1995 | 5,275 |  |  | 4,021 | 4,723 | 731 | 793 |
| 8 April 1996 | 5,479 |  |  | 4,269 | 4,907 | 736 | 801 |

Note:
© Rank differentials abolished from April 1993.

|  | Disablement Pension at $100 \%$ rate |  | Widow's Pension |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Rate according to rank |  | Rate according to rank |  | Increase for children |  |
|  | From | To | From | To | First | Each other |
| 24 November 1980 | 44.30 | $45 \cdot 14$ | $35 \cdot 30$ | 35.55 | 10.60 | $10 \cdot 60$ |
| 23 November 1981 | 48.30 | 49.14 | 38.45 | 38.70 | 10.85 | 10.85 |
| 22 November 1982 | 53.60 | 54.44 | 42.70 | 42.95 | 11.25 | 11.25 |
| 21 November 1983 | 55.60 | 56.44 | 44.25 | 44.50 | 10.95 | 10.95 |
| 26 November 1984 | 58.40 | 59.24 | 46.55 | $46 \cdot 80$ | 11.05 | 11.05 |
| 25 November 1985 | 62.50 | 63.34 | 49.80 | 50.05 | 11.55 | 11.55 |
| 28 July 1986 | 63.20 | 64.04 | 50.30 | 50.55 | 11.55 | 11.55 |
| 6 April 1987 | 64.50 | 65.34 | 51.35 | 51.60 | 11.60 | 11.60 |
| 11 April 1988 | 67.20 | 68.04 | 53.50 | 53.75 | 12.00 | 12.00 |
| 10 April 1989 | 71.20 | 72.04 | 56.65 | 56.90 | 12.60 | 12.60 |
| 9 April 1990 | 76.60 | 77.44 | 60.95 | 61.20 | 13.40 | 13.40 |
| 8 April 1991 | 84.90 | 85.74 | 67.60 | 67.85 | 13.65 | 14.65 |
| 6 April 1992 | 89.00 | 89.84 | $70 \cdot 35$ | 70.60 | 13.75 | 14.85 |
| 12 April 1993 | 97.20 | (1) | 72.90 | 73.15 | 13.85 | 15.00 |
| 11 April 1994 | 98.90 |  | 74.70 | 74.95 | 13.90 | $15 \cdot 10$ |
| 10 April 1995 | $101 \cdot 10$ |  | $76 \cdot 35$ | 76.60 | 14.00 | 15.20 |
| 8 April 1996 | 105.00 |  | 79.35 | 79.60 | $14 \cdot 10$ | $15 \cdot 35$ |

Note: (1) Rank differentials abolished from April 1993.

## F1.09 Rates of main supplementary allowances payable to war disablement pensioners

|  | Unemployability Supplement | Constant Attendance Allowance |  |  |  | Comforts Allowance |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Parttime rate | Normal maximum | Intermediate rate | Exceptional rate | Lower rate | Higher rate |
|  | £.pw | £pw | £pw | £.pw | £.pw | £pw | £pw |
| 24 November 1980 | 28.80 | 8.85 | 17.70 | 26.55 | 35.40 | 3.85 | 7.70 |
| 23 November 1981 | 31.40 | 9.70 | 19.40 | 29.10 | 38.80 | 4.20 | $8 \cdot 40$ |
| 22 November 1982 | 34.85 | 10.75 | 21.50 | 32.25 | 43.00 | 4.65 | 9.30 |
| 21 November 1983 | $36 \cdot 15$ | 11.15 | $22 \cdot 30$ | 33.45 | 44.60 | 4.80 | 9.60 |
| 26 November 1984 | 38.00 | 11.70 | 23.40 | $35 \cdot 10$ | 46.80 | 5.05 | $10 \cdot 10$ |
| 25 November 1985 | $40 \cdot 65$ | 12.50 | 25.00 | 37.50 | 50.00 | 5.40 | 10.80 |
| 28 July 1986 | 41.10 | 12.65 | 25.30 | 37.95 | 50.60 | 5.45 | 10.90 |
| 6 April 1987 | 41.95 | 12.90 | 25.80 | 38.70 | 51.60 | 5.55 | 11.10 |
| 11 April 1988 | 43.70 | 13.45 | 26.90 | $40 \cdot 35$ | 53.80 | 5.80 | 11.60 |
| 10 April 1989 | $46 \cdot 30$ | 14.25 | 28.50 | 42.75 | 57.00 | $6 \cdot 15$ | $12 \cdot 30$ |
| 9 April 1990 | 49.80 | 15.35 | 30.70 | 46.05 | 61.40 | $6 \cdot 60$ | 13.20 |
| 8 April 1991 | 55.25 | 17.00 | 34.00 | 51.00 | 68.00 | 7.30 | 14.60 |
| 6 April 1992 | 57.50 | 17.70 | 35.40 | 53.10 | 70.80 | 7.60 | 15.20 |
| 12 April 1993 | 59.55 | 18.35 | 36.70 | 55.05 | 73.40 | 7.85 | 15.70 |
| 11 April 1994 | $61 \cdot 10$ | 18.70 | 37.40 | $56 \cdot 10$ | 74.80 | 8.00 | 16.00 |
| 10 April 1995 | 62.45 | 19.10 | 38.20 | 57.30 | 76.40 | 8.20 | 16.40 |
| 8 April 1996 | 64.90 | 19.85 | 39.70 | 59.55 | 79.40 | $8 \cdot 50$ | 17.00 |




INDUSTRIAL INJURIES
DISABLEMENT BENEFIT


# Industrial Injuries Disablement Benefit 

Introduced 5 July 1948
Non-contributory, Not means tested, Non-taxable

## Industrial Injuries Disablement Benefit (IIDB)

People who are disabled because of an industrial accident or prescribed industrial disease may be able to get Industrial Injuries Disablement Benefit.

The customer cannot get IIDB until 90 days (excluding Sundays) after the date of the accident or the date they started to suffer from the prescribed disease.

To get the basic benefit the customer needs a medical assessment of the degree of their disability caused by the injury or disease. This is expressed as a percentage. A customer who claimed IIDB before 1 October 1986 got benefit whatever their degree of disablement. If they were assessed as being less than $20 \%$ disabled they normally got a lump sum gratuity. How much they got depended on the degree of their disability and the period of assessment. Since 1 October 1986 any claim resulting in an assessment of less than 14\% disabled does not normally attract benefit, unless the disability is caused by pneumoconiosis, byssinosis, or diffuse mesothelioma. If a customer claims benefit for more than one disability, the assessments may be added together and benefit awarded on the total.

If a customer is assessed as being $14 \%$ disabled or more, they will be paid a weekly disablement pension. How much they get depends on the percentage of their disability. If they are assessed as being $14 \%$ to $19 \%$ disabled, they are paid at the $20 \%$ rate. If they are assessed as over $20 \%$ disabled their assessments are rounded up or down to the nearest $10 \%$. For example $34 \%$ would be rounded down to $30 \%$, and $35 \%$ would be rounded up to $40 \%$.

The customer's occupation or any loss of earnings are not taken into account in the assessment of their disability, but they may get allowances added to their basic benefit (table F2.10). If the customer is entitled to other Social Security benefits, these will be paid as well as IIDB.

## Unemployability Supplement (US)

A disabled pensioner who cannot work because of their disability, and is unlikely ever to work again, can get US. From 8 April 1987

US was withdrawn for new customers and only pensioners who were already on it are now able to get it. They can have extra money added on for any dependants. Age increases can also be paid in respect of the age of the customer and any dependant. The disabled person cannot get US and Reduced Earnings Allowance for the same period. Nor can they get it for the same period as an US paid with a War Pension. If they are entitled to Incapacity Benefit, Severe Disablement Allowance or Retirement Pension at the same time as US, the amount of the other benefits may be adjusted.

## Constant Attendance Allowance (CAA)

This allowance can be paid to a person who is receiving Industrial Injuries Disablement Benefit at the $100 \%$ rate and who needs constant care and attention because of the effects of the industrial injury or disease. There are four rates depending on the amount of care needed. If the disabled person is already entitled to either Attendance Allowance (AA) or the care component of Disability Living Allowance (DLA), the amount of AA or DLA they get will change.

## Exceptionally Severe Disablement Allowance (ESDA)

An exceptionally severely disabled pensioner who is already entitled to CAA at one of the two higher rates may get ESDA. They must also be likely to need the same amount of care permanently.

## Reduced Earnings Allowance (REA)

A customer may be able to get REA if they are assessed as $1 \%$ disabled or more because of their injury or disease, and they cannot go back to their normal job or one like it. Their disability must have started before 1 October 1990. The amount the customer gets is the difference between the wage in their normal job and the wage of any job they are capable of doing. The amount they get cannot be more than a specified maximum rate. Nor can they get more than $140 \%$ of the maximum disablement pension rate if they add the allowance and their IIDB together. If the customer does not get IIDB because of the $14 \%$ rule, they can still get REA if they are assessed as being at least $1 \%$ disabled. If a customer had an industrial accident or started
to suffer from the prescribed disease on or after 1 October 1990 they cannot get REA. REA is not available in respect of diseases prescribed, or any extension made to the prescription of an existing disease, on or after 10 October 1994.

## Source

Statistics are based on a $10 \%$ sample consisting of disablement beneficiaries whose National Insurance number ends in the digit 4.

## Retirement Allowance (RA)

Customers who get REA of $£ 2$ a week or more, and who are not in regular employment when they reach State Pension Age, will get RA instead of REA. They get RA at $25 \%$ of their rate of REA, subject to a specified maximum rate. Customers who get less than $£ 2$ a week REA, and who are not in regular employment when they reach State Pension Age do not get RA, and can no longer get REA.

## Contents

Table ..... Page
F2.01 Assessments commencing in statistical year: by type ..... 213
F2.02 Pensions current at end of statistical year: by type ..... 214
F2.03 Expenditure on Industrial Injuries Disablement Benefit ..... 214
F2.04 Pensions current at 1 April 1995: by age and gender ..... 215
F2.05 Pensions current at 1 April 1995: by percentage assessment ..... 216
F2.06 Pensions current at 1 April 1995: by year of first pension assessment ..... 217
F2.07 Reduced Earnings Allowances/Retirement Allowances and supplements current at end of statistical year ..... 217
F2.08 Initial assessments commencing in statistical year: by attributable industry and type ..... 218
F2.09 Rates of Industrial Disablement Pension for people aged 18 and over ..... 220
F2.10 Rates of Supplements and Allowances payable with Industrial Injuries Disablement Benefit ..... 220

## F2.01 Assessments commencing in statistical year: by type

## Gratuities

Accidents

| All assessments | 136 | 119 |
| :--- | ---: | ---: |
| Initial assessments | 65 | 53 |
| Re-assessments from <br> gratuity | 61 | 57 |

Re-assessments from pension and other assessments ${ }^{3}$
$10 \quad 8$
Prescribed diseases
All assessments
$5 \quad 3$

## Pensions ${ }^{4}$

| Accidents |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All assessments ${ }^{(6)}$ | 10 | 11 | 13 | 14 | 16 | 18 | 20 |
| Initial assessments | 7 | 7 | 12 | 13 | 16 | 17 | 19 |
| Re-assessments from gratuity and other assessments ${ }^{3} \mathbf{9}$ | 4 | 4 | 1 | - | 1 | 1 | 1 |
| Prescribed diseases All assessments ${ }^{\boldsymbol{5}}$ | 2 | 3 | 4 | 3 | 4 | 9 | 5 |

Notes Statistical year starting 1 October up to 1986/87; first Monday in April thereafter.
(1) Information on gratuities not collected after 4 April 1987.

2 Includes an allowance for late returns.
(3) Including transfers from Northern Ireland; cases reviewed after final payment has been made or following nil assessment, etc.
(4) Including pensions in lieu of gratuities.
(5) Excluding re-assessments from pensions.

F2.02 Pensions current at end of statistical year: by type
Thousands

|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 ${ }^{\text {(1) }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All assessments ${ }^{(2)}$ | 192 | 186 | 200 | 204 | 212 | 226 | 237 |
| Accidents: <br> All types ${ }^{(2)}$ | 153 | 148 | 163 | 166 | 174 | 182 | 193 |
| Provisional | 12 | 10 | 18 | 24 | 27 | 31 | 38 |
| Final | 141 | 137 | 139 | 142 | 144 | 149 | 154 |
| Pneumoconiosis: |  |  |  |  |  |  |  |
| All types ${ }^{2}$ | 26 |  | 16 | 15 | 14 | 14 | 13 |
| Provisional | 24 | 18 | 12 | 12 | 11 | 10 | 10 |
| Final | 3 | 3 | 3 | 3 | 3 | 3 | 3 |
| Occupational deafness: All types ${ }^{2}$ | 6 | 11 | 13 | 14 | 14 | 14 | 14 |
| Provisional | 3 | 4 | 13 | 7 | 7 | 14 6 | 14 |
| Final | 3 | 4 | 6 | 7 | 8 | 8 | 9 |
| Other prescribed diseases: |  |  |  |  |  |  |  |
| All types ${ }^{2}$ | 7 | 6 | 8 | 9 | 10 | 15 | 17 |
| Provisional | 3 | 3 | 3 | 3 | 4 | 5 | 6 |
| Final | 3 | 3 | 4 | 5 | 6 | 10 | 11 |

Notes: $\quad$ Statistical year starting 1 October up to 1986/87; first Monday in April thereafter. Includes pensions in lieu of gratuities.
(1) Includes an allowance for late returns.
(2) Includes late awards, excluding 1995.

Fig F2.02

## Industrial Injuries Disablement Benefit

Pensions current at end of statistical year 1995


| F2.03 | Expenditure on Industrial Injuries Disablement Benefit |  | £ millions |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  | $1981 / 82$ | $1986 / 87$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| Total expenditure | 315 | 440 | 587 | 601 | 616 | 645 | 651 |

F2.04 Pensions current at 1 April 1995: by age and gender
Thousands

|  | All ages | Age at 31 March 1995 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Under 25 | 25-34 | 35-44 | 45-49 | 50-54 | 55-59 | 60-64 | 65-69 | 70 and over |
| Total men and women | 237 | 2 | 15 | 28 | 22 | 26 | 30 | 30 | 29 | 54 |
| Men |  |  |  |  |  |  |  |  |  |  |
| All causes | 199 | 2 | 12 | 22 | 18 | 21 | 25 | 25 | 26 | 48 |
| Accidents | 160 | 2 | 11 | 21 | 17 | 19 | 21 | 20 | 18 | 30 |
| Pneumoconiosis | 13 | - |  |  | - |  | 1 | 1 | 3 | 8 |
| Other prescribed diseases | 27 | - | 1 | 1 | 1 | 2 | 3 | 4 | 5 | 9 |
| Women |  |  |  |  |  |  |  |  |  |  |
| All causes | 38 | 1 | 3 | 5 | 4 | 5 | 6 | 4 | 3 | 6 |
| Accidents | 33 | - | 3 | 5 | 4 | 5 | 5 | 4 | 3 | 5 |
| Pneumoconiosis |  | - | - | - | - | - | - | - | - |  |
| Other prescribed diseases | 5 | - | - | 1 | - | 1 | 1 | 1 |  | 1 |

[^26]F2.05 Pensions current at 1 April 1995: by percentage assessment

|  | Percentage assessment |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{array}{r} \text { All } \\ \text { assess- } \\ \text { ments } \end{array}$ | $\begin{array}{r} 1 \\ \text { to } 10 \end{array}$ | $\begin{array}{r} 11 \\ \text { to } 19 \end{array}$ | $\begin{array}{r} 20 \\ \text { to } 24 \end{array}$ | $\begin{array}{r} 25 \\ \text { to } 34 \end{array}$ | $\begin{array}{r} 35 \\ \text { to } 44 \end{array}$ | $\begin{array}{r} 45 \\ \text { to } 54 \end{array}$ | $\begin{array}{r} 55 \\ \text { to } 64 \end{array}$ | $\begin{array}{r} 65 \\ \text { to } 84 \end{array}$ | $\begin{array}{r} 85 \\ \text { to } 100 \end{array}$ |
| All causes | 237 | 11 | 49 | 68 | 53 | 25 | 12 | 8 | 7 | 5 |
| Accidents | 193 | 6 (1) | $43^{\text {® }}$ | 59 | 44 | 19 | 8 | 5 | 4 | 3 |
| Pneumoconiosis | 13 | 4 - | $1{ }^{2}$ | 3 | 2 | 1 | 1 | - | 1 |  |
| Occupational deafness | 14 | - | - | 3 | 4 | 3 | 2 | 1 | 1 | - |
| Other prescribed diseases | 17 | 1 | 5 | 4 | 3 | 1 | 1 | 1 | 1 | 1 |

Notes:
Includes awards made up to 31 March 1996, and an allowance for late returns.
Includes pensions in lieu of gratuities.
(1) Paid at 10 per cent rate.

Paid at 20 per cent rate.

## Fig F2.05

## Industrial Injuries Disablement Benefit <br> By percentage assessment



## F2.06 Pensions current at 1 April 1995: by year of first pension assessment

Thousands


All assessments

| All causes | 237 | $\mathbf{8 2}$ | $\mathbf{2 2}$ | $\mathbf{2 2}$ | $\mathbf{3 9}$ | $\mathbf{1 1}$ | $\mathbf{1 2}$ | $\mathbf{1 2}$ | $\mathbf{1 6}$ | 22 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Accidents | 193 | 73 | 18 | 15 | 31 | 8 | 10 | 10 | 10 | 18 |
| Pneumoconiosis | 13 | 6 | 1 | 2 | 2 | 1 | - | - | - | 1 |

Life assessments

| All causes | 176 | 78 | 20 | 20 | 33 | 7 | 6 | 4 | 6 | 3 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Accidents | 153 | 73 | 17 | 15 | 28 | 6 | 6 | 4 | 2 | 1 |
| Pneumoconiosis | 3 | 2 | - | - | - | - | - | - | - | - |
| Occupational <br> deafness | 9 | 1 | 2 | 3 | 3 | - | - | - | - | - |
| Other prescribed <br> diseases | 11 | 2 | 1 | 1 | 1 | - | - | - | 4 | 1 |

Notes: Includes awards made up to 31 March 1996 and an allowance for late returns. Includes pensions in lieu of gratuities.
(1) Occupational deafness was first prescribed on 28 October 1974.

F2.07 Reduced Earnings Allowances/Retirement Allowances and supplements current at end of statistical year

|  | 1980/81 | 1985/86 | 1990/91 | 1991/92 | 1992/93 | 1993/94 | 1994/95 ${ }^{\text {® }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All allowances(2) | 145 | 149 | 164 | 160 | 156 | 154 | 154 |
| Paid with pensions 3 | 73 | 68 |  | 75 | 72 | 71 | 72 |
| ${ }_{\text {Pll causes }}{ }^{\text {Pneumoconiosis }}{ }^{\text {4 }}$ | 73 14 | 10 | 72 | 75 | 72 | 71 | 72 |
| Accidents | 55 | 54 | 61 | 64 | 62 | 61 | 61 |
| Other prescribed diseases | 4 | 3 | 11 | 11 | 10 | 10 | 11 |
| Not paid with pensions ${ }^{\boldsymbol{5}}$ All causes | 72 | 81 | 84 | 86 | 82 | 80 | 82 |
| Constant Attendance Allowance | 2 | 2 | 2 | 2 | 2 | 2 | 2 |
| Exceptionally Severe Disablement Allowance 6 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |

Notes: From 1 October 1986 Reduced Earnings Allowance replaced Special Hardship Allowance. Statistical year starting 1 October up to 1986/87; first Monday in April thereafter.
(1) Includes an allowance for late returns.
(2) Includes late awards, excluding 1994/95.

3 Including pensions in lieu of gratuities.
(4) Included in other prescribed diseases from 1989/90.

5 Paid following gratuities and from 1986/87 Reduced Earnings Allowance only.
© Including cases paid under the Pneumoconiosis, Byssinosis and Miscellaneous Diseases Benefit Scheme 1966 and the Workmen's Compensation Supplementation Scheme 1966.

## F2.08 Initial assessments commencing in statistical year: by attributable industry and type

Number


Notes: $\quad$ Statistical year starting 1 October up to 1986/87; first Monday in April thereafter.
Type according to the Standard Industrial Classification (revised 1980).
(1) Late awards included in Industry Groups in 1986.
(2) Late awards not analysed by Industry Code.

## F2.08 (continued)

| Industry Order |  | 1994 |  | 1995 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Accident | PD | Accident | PD ${ }^{(1)}$ |
|  | All industries | 16,690 | 8,520 | 18,905 | 5,162 |
| A | Agriculture, hunting and forestry | 140 | - | 380 |  |
| B | Fishing | 10 | - | 24 | - |
| C | Mining and Quarrying | 260 | 2,360 | 356 | 894 |
| D | Manufacturing | 1,870 | 570 | 4,774 | 1,728 |
| E | Electricity, gas and water supply | 60 | 10 | 143 | 164 |
| F | Construction | 760 | 90 | 2,090 | 1,057 |
| G | Wholesale and retail trade, repair of motor vehicles, motorcycles and personal and household goods | 670 | 30 | 1,591 | 472 |
| H | Hotels and restaurants | 250 | 20 | -618 | 24 |
| I | Transport, storage and communication | 1,080 | 70 | 2,850 | 141 |
| J | Financial intermediation | 40 | - | 95 | 94 |
| K | Real estate, renting and business activities | 450 | 30 | 808 | 353 |
| L | Public administration and defence, compulsory social security | 590 | 40 | 1,615 | 24 |
| M | Education | 120 |  | 1,615 |  |
| N | Health and social work | 810 | 30 | 2,518 | 118 |
| O | Other community, social and personal service activities | 330 | 10 | 641 | 94 |
| P | Private households with employed persons | 20 | - | 95 |  |
| Q | Extra territorial organisations and bodies |  |  |  |  |
|  | Others | 9,230 | 5,260 |  |  |

Notes: $\quad$ Statistical year starting 1 October up to 1986/87; first Monday in April thereafter. Type according to the Standard Industrial Classification (revised 1992). (1) Includes an allowance for late returns.

F2.09 Rates of Industrial Disablement Pension for people aged 18 and over
£ per week

|  | Percentage degree of disablement |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 100\% | 90\% | 80\% | 70\% | 60\% | 50\% | 40\% | 30\% | 20\% | 10\% |
| 26 November 1980 | 44.30 | 39.90 | 35.40 | 31.00 | 26.60 | 22.20 | 17.70 | 13.30 | 8.90 | 4.45 |
| 25 November 1981 | 48.30 | 43.47 | 38.64 | 33.81 | 28.98 | 24.15 | 19.32 | 14.49 | 9.66 | 4.83 |
| 24 November 1982 | 53.60 | 48.24 | 42.88 | 37.52 | 32.16 | 26.80 | 21.44 | 16.08 | 10.72 | 5.36 |
| 23 November 1983 | 55.60 | 50.04 | 44.48 | 38.92 | 33.36 | 27.80 | 22.24 | 16.68 | 11.12 | 5.56 |
| 28 November 1984 | 58.40 | 52.56 | 46.72 | 40.88 | 35.04 | 29.20 | 23.36 | 17.52 | 11.68 | 5.84 |
| 27 November 1985 | 62.50 | 56.25 | 50.00 | 43.75 | 37.50 | 31.25 | 25.00 | 18.75 | 12.50 | $6 \cdot 25$ |
| 30 July 1986 | 63.20 | 56.88 | 50.56 | 44.24 | 37.92 | 31.60 | 25.28 | 18.96 | 12.64 | $6 \cdot 32$ |
| 8 April 1987 | 64.50 | 58.05 | 51.60 | 45.15 | 38.70 | 32.25 | 25.80 | 19.35 | 12.90 | $6 \cdot 45$ |
| 13 April 1988 | 67.20 | 60.48 | 53.76 | 47.04 | 40.32 | 33.60 | 26.88 | 20.16 | 13.44 | 6.72 |
| 12 April 1989 | 71.20 | 64.08 | 56.96 | 49.84 | 42.72 | 35.60 | 28.48 | 21.36 | 14.24 | 7.12 |
| 11 April 1990 | 76.60 | 68.94 | 61.28 | 53.62 | 45.96 | 38.30 | $30 \cdot 64$ | 22.98 | 15.32 | 7.66 |
| 10 April 1991 | 84.90 | 76.41 | 67.92 | 59.43 | 50.94 | $42 \cdot 45$ | 33.96 | 25.47 | 16.98 | 8.49 |
| 8 April 1992 | 88.40 | 79.56 | 70.72 | 61.88 | 53.04 | 44.20 | 35.36 | 26.52 | 17.68 | 8.84 |
| 14 April 1993 | 91.60 | 82.44 | 73.28 | $64 \cdot 12$ | 54.96 | 45.80 | 36.64 | 27.48 | 18.32 | 9.16 |
| 13 April 1994 | 93.20 | 83.88 | 74.56 | $65 \cdot 24$ | 55.92 | $46 \cdot 60$ | 37.28 | 27.96 | 18.64 | 9.32 |
| 12 April 1995 | 95.30 | 85.77 | 76.24 | 66.71 | 57.18 | 47.65 | 38.12 | 28.59 | 19.06 | 9.53 |
| 10 April 1996 | 99.00 | 89.10 | 79.20 | 69.30 | 59.40 | 49.50 | 39.60 | 29.70 | 19.80 | 9.90 |

Notes: Before October 1986 a lump sum gratuity was normally paid for assessments of less than $20 \%$. A pension was paid for assessments for pneumoconiosis and byssinosis, and where Special Hardship Allowance was payable. From 1 October 1986 assessments in the $14 \%$ to $20 \%$ range are paid as a pension of $20 \%$. No payment is made for assessments of less than $14 \%$ except for pneumoconiosis, byssinosis and diffuse mesothelioma.

## F2.10 Rates of Supplements and Allowances payable with Industrial Injuries Disablement Benefit

£ per week


Notes:
An increase corresponding to Invalidity Allowance is payable for dependants - see Table D1.26.
(2) Before October 1986 Reduced Earnings Allowance was known as Special Hardship Allowance. Rates shown are maximum amounts payable.
(3) Introduced in April 1989.

## Industrial Death Benefit

Before 11 April 1988 Industrial Death Benefit was paid after a person died from an industrial accident or disease. It could be paid as a pension, allowance or lump sum. Parents, certain dependent relatives and a woman looking after children of the deceased could qualify for the benefit.

Only a certain amount of benefit could be paid for any one death. A widow receives a pension. For the first 26 weeks she gets a higher rate, then the permanent rate of pension depending on her age and circumstances. Some widowers also got a weekly pension. Allowances are paid for each qualifying child of the deceased.

Industrial Death Benefit is not paid for deaths which happened on or after 11 April 1988. The widow gets National Insurance Widow's Benefit.

[^27]
## Contents

Table Page
F3.01 Pensions and allowances current at 31 December ..... 223
F3.02 Expenditure on Industrial Death Benefit ..... 223
F3.03 Rates of Industrial Death Benefit ..... 223

|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Pensions |  |  |  |  |  |  |  |
| Widows $31-25020$ |  |  |  |  |  |  |  |
| All rates | 31 | 30 | 25 | 24 | 22 | 21 | 21 |
| Higher rate payable after widowhood | - |  | - | - | - |  | - |
| Other rates | 30 | 30 | 25 | 24 | 22 | 21 | 21 |
| Other people | - | - | - | - | - | - | - |
| Allowances |  |  |  |  |  |  |  |
| Children ${ }^{2}$ | 8 | 3 | 1 | 1 | 1 | 1 | 1 |

Notes: (1 Payable for the first 26 weeks of widowhood (13 weeks where the husband died before 6 July 1966). Replaced by Widow's Payment where the husband died after 11 April 1988.
(2) Lower rate allowance for children ceased to be payable from 28 November 1984.

F3.02 Expenditure on Industrial Death Benefit
$£$ millions

| $1981 / 82$ | $1986 / 87$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |


| Total expenditure | 47 | 61 | 64 | 63 | 67 | 58 | 59 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

F3.03 Rates of Industrial Death Benefit
£ per week

|  | Widow's pensions |  |  | Child's allowance |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Highe initial rate | Highe permanen rate | Lower permanent rate | Higher rate |  | Lower rate ${ }^{(2)}$ |  |
|  |  |  |  | First | Each other | First | Each other |
| 26 November 1980 | 38.00 | 27.70 | 8.15 | 7.50 | 7.50 | 1.25 | 1.25 |
| 25 November 1981 | 41.40 | $30 \cdot 15$ | 8.88 | 7.70 | 7.70 | 0.80 | 0.80 |
| 24 November 1982 | 45.95 | 33.40 | 9.86 | 7.95 | 7.95 | $0 \cdot 30$ | $0 \cdot 30$ |
| 23 November 1983 | 47.65 | 34.60 | 10.22 | 7.60 | 7.60 | $0 \cdot 15$ | $0 \cdot 15$ |
| 28 November 1984 | $50 \cdot 10$ | $36 \cdot 35$ | 10.74 | 7.65 | 7.65 |  |  |
| 27 November 1985 | 53.60 | 38.85 | 11.49 | 8.05 | 8.05 |  |  |
| 30 July 1986 | 54.20 | 39.25 | 11.61 | 8.05 | 8.05 8.05 |  |  |
| 8 April 1987 | 55.35 57.65 | 40.05 | 11.85 | 8.05 8.40 | 8.05 8.40 |  |  |
| 13 April 1988 | 57.65 | $41 \cdot 15$ | 12.35 13.08 | 8.40 8.95 | 8.40 8.95 |  |  |
| 12 April 1989 |  | 43.60 | 13.08 | 8.95 | 8.95 | . |  |
| 11 April 1990 |  | $46 \cdot 90$ | 14.07 | 9.65 | 9.65 |  |  |
| 10 April 1991 |  | 52.00 | 15.60 | 9.70 9.75 | 10.70 10.85 |  |  |
| 8 April 1992 |  | 54.15 | 16.25 16.83 | 9.75 9.80 | 10.85 10.95 |  |  |
| 14 April 1993 |  | 56.10 57.60 | 16.83 17.28 | 9.80 9.80 | 10.95 11.00 |  |  |
| 13 April 1994 |  | 57.60 | 17.28 | 9.80 | 11.00 |  |  |
| 12 April 1995 |  | 58.85 | 17.66 | 9.85 | 11.05 |  |  |
| 10 April 1996 |  | $61 \cdot 15$ | 18.35 | $9 \cdot 90$ | $11 \cdot 15$ | . |  |

[^28]
## If you have pneumoconiosis or byssinosis



## Other Industrial Injuries

## Workmen's Compensation <br> Supplementation Scheme

Introduced 11 July 1951
The claimant can get allowances under this scheme if they are entitled to weekly payments of compensation under the Workmen's Compensation Acts. The compensation must be for an injury or disease they got before 5 July 1948. If the claimant has been entitled to weekly payments of workmen's compensation at any time since the relevant laws were introduced, they can also get help under this scheme.

## Pneumoconiosis, Byssinosis and Miscellaneous Diseases Benefit Scheme

## Introduced 10 March 1952

If a claimant is not entitled to help under the Workmen's Compensation Acts, or the Industrial Injuries provisions of the Social Security Act, they may get help under this scheme. The scheme provides benefits for people who are disabled from a specified prescribed disease, resulting from a job they finished before 5 July 1948.

## Source

Statistics are based on a $100 \%$ count.

## Contents

Table Page
F4.01 Beneficiaries of Workmen's Compensation Supplementation Scheme ..... 227
F4.02 Expenditure on Other Industrial Injuries ..... 227
F4.03 Rates of Allowances for Workmen's Compensation Supplementation Scheme ..... 227
F4.04 Beneficiaries of Pneumoconiosis, Byssinosis and Miscellaneous Diseases Benefit Scheme ..... 228
F4.05 Rates of Allowances for Pneumoconiosis, Byssinosis and Miscellaneous Diseases Benefit Scheme ..... 228

F4.01 Beneficiaries of Workmen's Compensation Supplementation Scheme

|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| All incapacity allowances | 3,880 | 2,398 | $\mathbf{1 , 4 2 1}$ | $\mathbf{1 , 2 6 4}$ | $\mathbf{1 , 1 0 5}$ | $\mathbf{9 7 0}$ | $\mathbf{8 7 0}$ | $\mathbf{7 6 1}$ |
| Major incapacity | 584 | 354 | 220 | 195 | 153 | 120 | 137 | 122 |
| allowances <br> Lesser incapacity <br> allowances | 3,296 | 2,044 | 1,201 | 1,069 | 952 | 850 | 733 | 639 |

F4.02 Expenditure on Other Industrial Injuries $£$ millions

|  | $1981 / 82$ | $1986 / 87$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Total expenditure | 5 | 4 | 4 | 4 | 4 | 3 | 3 |

F4.03 Rates of Allowances for Workmen's Compensation
Supplementation Scheme
£ per week

|  | Basic allowance | Major incapacity allowance ${ }^{2}$ | Lesser incapacity allowance ${ }^{\text {(1) }}$ |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Code |  |  |  |  |  |
|  |  |  | 1 | 2 | 3 | 4 | 5 | 6 |
| 28 November 1984 | 2.00 | 58.40 | 1.85 | 4.80 | 8.15 | 11.70 | 16.85 | 21.50 |
| 27 November 1985 | 2.00 | 60.50 | 2.00 | $5 \cdot 15$ | 8.70 | 12.50 | 18.05 | 23.00 |
| 30 July 1986 | 2.00 | 63.20 | 2.00 | 5.20 | 8.80 | 12.65 | 18.25 | 23.25 |
| 8 April 1987 | 2.00 | 64.50 | 2.05 | 5.30 | 9.00 | 12.90 | 18.65 | 23.75 |
| 13 April 1988 | 2.00 | 67.20 | $2 \cdot 15$ | 5.50 | 9.40 | 13.45 | 19.45 | 24.75 |
| 12 April 1989 | 2.00 | 71.20 | $2 \cdot 30$ | 5.85 | 9.95 | 14.25 | 20.60 | 26.20 |
| 11 April 1990 | 2.00 | 76.60 | 2.45 | $6 \cdot 30$ | 10.70 | 15.35 | 22.15 | 28.20 |
| 10 April 1991 | 2.00 | 84.90 | 2.70 | 7.00 | 11.85 | 17.00 | 24.55 | 31.25 325 |
| 8 April 1992 | 2.00 | 88.40 | 2.80 | 7.30 | 12.35 | 17.70 | 25.55 | 32.55 33.70 |
| 14 April 1993 | 2.00 | 91.60 | 2.90 | 7.55 | 12.80 | 18.35 | 26.45 | 33.70 |
| 13 April 1994 | 2.00 | 93.20 | 2.95 | 7.75 | $13 \cdot 10$ | 18.80 | 27.10 | 34.50 |
| 12 April 1995 | 2.00 | 95.30 | 3.00 | 7.90 | 13.40 | 19.20 | 27.70 | 35.25 36.60 |
| 10 April 1996 | $2 \cdot 00$ | $99 \cdot 00$ | $3 \cdot 10$ | 8.20 | $13 \cdot 90$ | $19 \cdot 95$ | 28.80 | $36 \cdot 60$ |

[^29]| F4.04 | Beneficiaries of Pneumoconiosis, Byssinosis and Miscellaneous <br> Benefit Scheme | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  | $\mathbf{1 , 5 6 3}$ | $\mathbf{9 2 2}$ | $\mathbf{5 6 3}$ | 500 | 437 | 374 | 331 | 3096 |
| All allowances |  |  |  |  |  |  |  |  |

## F4.05 Rates of Allowances for Pneumoconiosis, Byssinosis and Miscellaneous Diseases Benefit Scheme

£ per week

|  | Allowance for |  |
| :--- | :--- | :--- |
|  | Totally disabled | Partially disabled |
|  |  |  |
| 29 November 1984 | 58.40 | 21.50 |
| 28 November 1985 | 62.50 | 23.00 |
| 31 July 1986 | 63.20 | 23.25 |
| 9 April 1987 | 64.50 | 23.75 |
| 14 April 1988 | 67.20 | 24.75 |
| 13 April 1989 |  |  |
| 12 April 1990 | 71.20 | 26.20 |
| 11 April 1991 | 76.60 | 28.20 |
| 8pril 1992 | 84.90 | 31.25 |
| 14 April 1993 | 88.40 | 32.55 |
| 14 April 1994 | 91.60 | 33.70 |
| 12 April 1995 | 93.20 |  |
| 10 April 1996 | 95.30 | 34.50 |

## Medical Boarding Centres (Respiratory Diseases)

Medical Boarding Centres (Respiratory Diseases) are staffed by doctors who are specialists in respiratory diseases caused by work. If a person claims benefit for one of the respiratory diseases covered by the Industrial Injuries scheme, they are normally sent for a chest X-ray and a clinical examination by one or two specially qualified doctors. If they decide that a claimant is suffering from one of the prescribed diseases, they go on to assess the degree of disablement. They compare the condition of the claimant with the condition of a normal healthy person of the same age and sex.

If a person claims benefit for pneumoconiosis, they are sent for a chest X-ray which is looked at by a doctor at the centre. If the X-ray, together with any other evidence, suggests any possibility that they have pneumoconiosis, then the claimant is sent for a clinical examination. Claimants who have been exposed to asbestos dust or slate dust are always examined. The claimant has the right of appeal to be examined if their claim for pneumoconiosis is disallowed without a clinical examination.

If the specially qualified doctors decide that a claimant is suffering from pneumoconiosis, they go on to assess the degree of the claimant's disability. The assessment takes account of all the claimant's disabilities which result directly from pneumoconiosis. They will take into account any other condition (for example chronic bronchitis or emphysema) which makes the pneumoconiosis more disabling, even if it is not caused by the pneumoconiosis. They can increase the claimant's assessment to take account of this. There are special rules applied to people whose disablement from pneumoconiosis is assessed at $50 \%$ or more and who also have emphysema and chronic bronchitis. There are also different rules for people with tuberculosis.

The assessment of a claimant's disablement from one of the respiratory diseases may be for a limited period. Towards the end of the period the specially qualified doctors will examine the beneficiary again and can change the assessment of the claimant's disablement.

[^30]
## Contents

Table Page
F5.01 Industrial chest diseases: cases newly diagnosed in calendar year ..... 231
F5.02 Examinations for pneumoconiosis and byssinosis made by boards in 1995: by attributable agent ..... 233
F5.03 Cases examined for pneumoconiosis and byssinosis. From 1981 ..... 234

## F5.01 Industrial chest diseases: cases newly diagnosed in calendar year

|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | ---: |
| Total | $\mathbf{9 5 1}$ | $\mathbf{1 , 4 0 8}$ | $\mathbf{1 , 7 9 1}$ | $\mathbf{2 , 1 0 3}$ | $\mathbf{3 , 7 8 8}$ | $\mathbf{4 , 9 7 3}$ | $\mathbf{2 , 5 8 6}$ |

Pneumoconiosis:

| All agents | 734 | 747 | 751 | 765 | 853 | $\mathbf{1 , 0 0 6}$ | 860 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Coal mining | 493 | 357 | 379 | 383 | 395 | 583 | 384 |
| Other mining and |  |  |  |  | 5 | 2 | 3 |
| quarrying | 42 | 15 | 4 | 2 | 6 | 8 | 7 |
| Pottery | 10 | 10 | 8 | 4 | 6 | 6 | 30 |
| Asbestos | 40 | 312 | 330 | 354 | 418 | 376 | 427 |
| Other industries | 49 | 53 | 30 | 22 | 29 | 37 | 39 |

Asbestos related diseases:

| Pneumoconiosis ${ }^{(1)}$ | 140 | 312 | 330 | 354 | 418 | 376 | 427 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Diffuse mesothelioma ${ }^{(2)}$ | 93 | 305 | 519 | 551 | 608 | 583 | 685 |
| Primary carcinoma of the lung ${ }^{3}$ |  | 34 | 55 | 54 | 72 | 77 | 55 |
| Bilateral diffuse pleural thickening ${ }^{4}$ |  | 111 | 149 | 160 | 172 | 196 | 188 |
| Byssinosis | 108 | 26 | 7 | 4 | 5 | 2 | 6 |
| Extrinsic allergic alveolitis (including farmer's lung) | 12 | 11 | 5 | 5 | 3 | 9 | 6 |
| Beryllium poisoning | 1 | 2 | 1 | - | 1 | - | - |
| Cadmium poisoning | 2 | 3 | 5 | 4 | 1 | - | - |
| Poisoning by oxides of nitrogen | - | - | - | 1 | - | - | - |
| Cancer in certain nickel workers | 1 | 3 | 2 | 1 | - | - |  |
| Occupational $^{\text {asthma }}{ }^{\text {® }}$ |  | 166 | 293 4 | 553 5 | 510 2 | 506 | 514 |
| Primary carcinoma of the |  |  |  |  |  |  |  |
| lung with accompanying silicosis ${ }^{\ominus}$ |  |  |  |  | 1 | - | 4 |
| Chronic bronchitis and/or emphysema ${ }^{8}$ |  |  |  |  | 1,560 | 2,594 | 268 |

Notes: The figures relate to cases seen in connection with claims for disablement or injury benefit under the Industrial Injuries scheme (from 21 June 1965 for farmer's lung, and from 27 November 1974 for beryllium, cadmium and nitrous fumes poisoning and cancer in certain nickel workers). The figures exclude cases diagnosed by Medical Appeal Tribunals which are no longer available.
(1) Figure appears twice in this table.
(2) Both pleural and peritoneal cases are included. Some cases may be included in the figures for pneumoconiosis: asbestos.

3 Prescribed 1 April 1985. Full description of disease: Primary carcinoma of the lung where there is accompanying evidence of one or both of the following: i. asbestosis; ii. bilateral diffuse pleural thickening.
(4) Prescribed 1 April 1985.
(5) Prescribed 29 March 1982.

6 Prescribed 1 April 1987. Description of disease amended to primary carcinoma of the lung, with effect from 19 April 1993.
(7) Prescribed 19 April 1993.

8 Prescribed 13 September 1993.

## Fig F5.01

Medical Boarding Centres
Figures for pneumoconiosis by agent and year


## F5.02 Examinations for pneumoconiosis and byssinosis made by boards in 1995: by attributable agent

|  | Disease diagnosed |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Total F | ions | Re-examination | Re-assessment |
| All agents | 866 | 855 | 11 | 3,120 |
| Coal mining | 384 | 379 | 5 | 2,083 |
| Refractories | 4 | 4 | - | 12 |
| Sandstone | 3 | 3 | - | 7 |
| Pottery | 7 | 7 | - | 52 |
| Asbestos | 427 | 423 | 4 | 644 |
| Coal trimming |  |  | - |  |
| Tin mining |  |  | - |  |
| Haematite mining |  |  | - | 2 |
| Slate mining | 1 | - | 1 | 15 |
| Slate splitting | 3 | 2 | 1 |  |
| Graphite | 1 | 1 | - | 4 |
| Building ${ }^{(1)}$ | 4 | 4 | - | 9 |
| Sandblasting etc | 1 | 1 |  | 1 |
| Tunnellers |  |  |  | 3 |
| Metal grinding | 1 | 1 |  | 5 |
| Steel dressers | 2 | 2 | - | 6 |
| Abrasive soap powders |  |  |  | - |
| Barytes mining |  |  |  | 4 |
| Quarrying |  |  |  | 3 |
| Furnace dismantling |  |  |  | 3 |
| Carbon electrode |  |  |  |  |
| manufacture |  |  |  |  |
| Boiler scaling <br> Iron foundry workers | 4 | 4 |  | 32 |
| Iron foundry workers Steel foundry workers | 1 | 1 | - | 8 |
| Non-ferrous foundry workers | - |  |  | 1 |
| Fireclay mining | 2 | 2 |  |  |
| Other clay mining |  |  |  |  |
| Chert mining |  |  |  |  |
| Lead mining |  |  |  | 1 |
| Oil shale mining |  |  |  |  |
| Stratified ironstone mining |  |  |  |  |
| Other mining |  |  |  |  |
| Other scheduled occupation | 8 | 8 |  | 29 |
| Unscheduled occupations | 1 | 1.477 |  | 3 8 |
| Not diagnosed | 1,488 | 1,477 | 11 | - 8 |
| Cotton/flax (byssinosis) | ${ }_{58}^{6}$ | 58 |  | 183 |
| Not diagnosed | 58 | 58 |  | - |

[^31]F5.03 Cases examined for pneumoconiosis and byssinosis. From 1981

|  |  |  |  | Exam | ations by boa |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | First exam | nation | Re-exami (disease not diagno | ation previously ed) |  |
| Year ending 31 December | $\begin{array}{r} \text { Preliminary } \\ \text { X-Ray } \\ \text { examations } \end{array}$ | All examinations | Cases diagnosed | Cases not diagnosed | Cases <br> diagnosed | Cases not diagnosed | Reassessments |
| 1981 | 7,263 | 14,284 | 568 | 1,247 | 274 | 676 | 11,519 |
| 1986 | 4,820 | 11,097 | 603 | 1,392 | 170 | 420 | 8,512 |
| 1991 | 3,083 | 7,965 | 709 | 2,076 | 49 | 151 | 4,980 |
| 1992 | 3,447 | 5,891 | 742 | 1,525 | 27 | 101 | 3,496 |
| 1993 | 4,229 | 5,755 | 831 | 1,568 | 27 | 79 | 3,250 |
| 1994 | 3,083 | 6,548 | 991 | 2,025 | 17 | 27 | 3,488 |
| 1995 ${ }^{\text {(1) }}$ | 1,481 | 5,540 | 855 | 1,535 | 11 | 11 | 3,128 |

[^32]
## Child Benefit

Before April 1977 families with two or more children could get Family Allowance. From 5 April 1977, Child Benefit replaced Family Allowance and brought all children into the scheme. Child Benefit is normally paid for children up to the age of 16 . If a child is in full-time non-advanced education (ie up to A-level standard) at a recognised educational establishment, benefit may be paid for them until they are 19.

Child Benefit can also be paid for a short period for 16 or 17 year olds who have just left school and are registered for work or a Youth Training Scheme.

## One Parent Benefit

One Parent Benefit was introduced in April 1977. It replaced Child Benefit Increase which was paid from April 1976. It is a weekly benefit paid for the eldest dependant child. Claimants must be bringing up a child or children alone. This may be because they are for example, single, divorced or permanently separated. The claimant does not need to be the parent of the child.

From April 1997, One Parent Benefit is to be incorporated into the main Child Benefit rates so there will be a new, higher rate of Child Benefit payable in respect of the eldest child of a lone parent.

Introduced 5 April 1977
Non-contributory, Not means tested, Non-taxable

## Source

Statistics are based on a $1 \%$ sample consisting of beneficiaries whose Child Benefit number ends in 17. Late notifications received up to and including 31 March of the following year are included.

All tables include children and families living overseas.

Introduced 6.April 1976
Non-contributory, Not means tested, Non-taxable
One Parent Benefit will not be paid if the claimant

- is living with someone as though they were husband and wife, or
- is living apart temporarily because their partner is in hospital or some other reason, or
- has been separated for less than 13 weeks, unless they are legally separated or divorced, or
- is bringing up someone else's child and the parent lives at the claimant's address, or
- is getting Child's Special Allowance for the eldest dependant child or the higher rate of Industrial Death Benefit for the child, or
- is getting an increase for the eldest dependent child with either Widowed Mother's Allowance, War Widow's Pension, Retirement Pension, Industrial Disablement Pension (which includes Unemployability Supplement), or Invalid Care Allowance.


## Source

Statistics are based on a $1 \%$ sample consisting of beneficiaries whose Child Benefit number ends in 17. Late notifications received up to and including 31 March of the following year are included.

## Contents

Table Page
G1.01 Changes in number of children attracting Child Benefit during year: by reason ..... 237
G1.02 Changes in number of families receiving Child Benefit during year: by reason ..... 237
G1.03 Children and families receiving Child Benefit at 31 December: by country ..... 238
G1.04 Families receiving Child Benefit at 31 December: by size of family ..... 238
G1.05 Expenditure on Child Benefit ..... 238
G1.06 Children in families receiving Child Benefit at 31 December 1995: by size of family and age of children ..... 239
G1.07 Families receiving Child Benefit at 31 December 1995: by size of family and number of children under 5 ..... 240
G1.08 Families receiving One Parent Benefit at 31 December: by size of family ..... 241
G1.09 Expenditure on One Parent Benefit ..... 242
G1.10 Rates of Child Benefit and One Parent Benefit ..... 242


G1.01 Changes in number of children attracting Child Benefit during year: by reason

Thousands

|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Children attracting benefit at beginning of year | 13,152 | 12,210 | 12,121 | 12,291 | 12,425 | 12,555 | 12,632 |
| Additions during the year | 968 | 1,022 | 1,063 | 1,025 | 1,000 | 992 | 981 |
| Birth of child Other reasons | $\begin{aligned} & 682 \\ & 285 \end{aligned}$ | $\begin{aligned} & 715 \\ & 307 \end{aligned}$ | $\begin{aligned} & 740 \\ & 323 \end{aligned}$ | $\begin{aligned} & 728 \\ & 297 \end{aligned}$ | 711 289 | 702 290 | 690 291 |
| Deductions during the year | 1,131 | 1,137 | 893 | 891 | 870 | 915 | 915 |
| Child leaving school: |  |  |  |  |  |  |  |
| At age 16 | 345 515 | 382 539 | 173 | 148 | 128 | 135 | 143 |
| At other age | 515 47 | 539 | 451 | 467 80 | 468 | 482 94 | 469 92 |
| Death of child | 7 | 6 | 5 | 4 | 4 | 5 | 3 |
| Other reasons | 217 | 159 | 195 | 191 | 186 | 199 | 208 |
| Children attracting benefit at end of year | 12,989 | 12,095 | 12,291 | 12,425 | 12,555 | 12,632 | 12,698 |

G1.02 Changes in number of families receiving Child Benefit during year: by reason

|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Families receiving benefit at beginning of year | 7,174 | 6,819 | 6,732 | 6,805 | 6,857 | 6,913 | 6,955 |
| Additions during the year | 413 | 475 | 494 | 481 | 449 | 450 | 445 |
| Birth of child | 297 | 317 | 330 | 330 | 306 | 306 | 296 |
| Other reasons | 116 | 158 | 164 | 151 | 143 | 144 | 149 |
| Deductions during the year | 451 | 533 | 421 | 429 | 393 | 408 | 404 |
| Child leaving school: At age 16 | 133 | 176 | 77 | 66 | 52 | 55 | 58 |
| At other age | 193 | 253 | 213 | 231 | 215 | 219 | 207 |
| Child attaining age limit | 20 | 24 | 33 | 38 | 39 | 42 | 42 |
| Death of child | 2 | 2 | 1 | 2 | 1 | 1 | 1 |
| Other reasons | 103 | 78 | 96 | 92 | 86 | 91 | 96 |
| Families receiving benefit at end of year | 7,136 | 6,762 | 6,805 | 6,857 | 6,913 | 6,955 | 6,996 |

G1.03 Children and families receiving Child Benefit at 31 December:

| by country |  |  |  | Thousands |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| Children attracting Child Benefit | $\mathbf{1 2 , 9 8 9}$ | $\mathbf{1 2 , 0 9 5}$ | $\mathbf{1 2 , 2 9 1}$ | $\mathbf{1 2 , 4 2 5}$ | $\mathbf{1 2 , 5 5 5}$ | $\mathbf{1 2 , 6 3 2}$ | $\mathbf{1 2 , 6 9 8}$ |
| Great Britain | $\mathbf{1 2 , 9 2 3}$ | $\mathbf{1 2 , 0 3 9}$ | $\mathbf{1 2 , 2 5 3}$ | $\mathbf{1 2 , 3 9 3}$ | $\mathbf{1 2 , 5 2 7}$ | $\mathbf{1 2 , 6 0 8}$ | $\mathbf{1 2 , 6 7 1}$ |
| England | 11,030 | 10,299 | 10,531 | 10,661 | 10,788 | 10,887 | 10,944 |
| Wales | 656 | 625 | 635 | 639 | 642 | 638 | 640 |
| Scotland | 1,237 | 1,115 | 1,087 | 1,093 | 1,097 | 1,083 | 1,087 |
| Overseas | 66 | 56 | 39 | 33 | 27 | 25 | 27 |
| Families receiving Child Benefit | 7,136 | 6,762 | $\mathbf{6 , 8 0 5}$ | $\mathbf{6 , 8 5 7}$ | 6,913 | $\mathbf{6 , 9 5 5}$ | 6,996 |
| Great Britain | 7,100 | 6,730 | 6,782 | 6,837 | 6,897 | 6,940 | 6,981 |
| England | 6,058 | 5,747 | 5,813 | 5,862 | 5,919 | 5,969 | 6,004 |
| Wales | 362 | 351 | 355 | 356 | 357 | 357 | 358 |
| Scotland | 679 | 631 | 615 | 619 | 621 | 615 | 619 |
| Overseas | 36 | 31 | 23 | 20 | 16 | 15 | 15 |

G1.04 Families receiving Child Benefit at 31 December: by size of family

|  | Unit | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Children attracting benefit | 000s | 12,989 | 12,095 | 12,291 | 12,425 | 12,555 | 12,632 | 12,698 |
| All families | 000s | 7,136 | 6,762 | 6,805 | 6,857 | 6,913 | 6,955 | 6,996 |
| Families with: \%age 100 |  |  |  |  |  |  |  |  |
| 1 child | 000s | 2,923 | 2,885 | 2,898 | 2,906 | 2,920 | 2,941 | 2,970 |
|  | \%age | $41 \cdot 0$ | 42.7 | $42 \cdot 6$ | $42 \cdot 4$ | $42 \cdot 2$ | $42 \cdot 3$ | $42 \cdot 4$ |
| 2 children | 000s | 2,974 | 2,778 | 2,732 | 2,752 | 2,772 | 2,781 | 2,783 |
|  | \%age | $41 \cdot 7$ | $41 \cdot 1$ | $40 \cdot 2$ | $40 \cdot 1$ | $40 \cdot 1$ | $40 \cdot 0$ | $39 \cdot 8$ |
| 3 children | 000s | 937 | 835 | 878 |  | 908 | 920 |  |
|  | \%age | $13 \cdot 1$ | $12 \cdot 3$ | 12.9 | $13 \cdot 0$ | $13 \cdot 1$ | $13 \cdot 2$ | $13 \cdot 3$ |
| 4 children | 000s | 229 | 198 | 221 | 226 | 231 | 228 | 231 |
|  | \%age | $3 \cdot 2$ | $2 \cdot 9$ | $3 \cdot 2$ | $3 \cdot 3$ | $3 \cdot 3$ | $3 \cdot 3$ | $3 \cdot 3$ |
| 5 children | 000s | 53 | 45 | 52 | 55 | 57 | 60 | 60 |
|  | \%age | $0 \cdot 7$ | $0 \cdot 7$ | $0 \cdot 8$ | $0 \cdot 8$ | $0 \cdot 8$ | 0.9 | $0 \cdot 9$ |
| 6 or more children | 000s | 20 | 20 | 23 | 24 | 24 | 24 | 17 |
|  | \%age | $0 \cdot 3$ | $0 \cdot 3$ | $0 \cdot 3$ | $0 \cdot 3$ | $0 \cdot 3$ | $0 \cdot 4$ | $0 \cdot 2$ |

G1.05 Expenditure on Child Benefit
£ millions

|  | $1981 / 82$ | $1986 / 87$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Total expenditure | 3,372 | 4,513 | 5,189 | 5,678 | 6,050 | 6,115 | 6,327 |

G1.06 Children in families receiving Child Benefit at 31 December 1995: by size of family and age of children

Thousands

|  | Children in families with |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Age | All children | $\begin{array}{r} 1 \\ \text { child } \end{array}$ | $\begin{array}{r} 2 \\ \text { children } \end{array}$ | $\begin{array}{r} 3 \\ \text { children } \end{array}$ | children | $\begin{array}{r} 5 \\ \text { children } \end{array}$ | 6 or more children |
| All ages | 12,698 | 2,970 | 5,567 | 2,785 | 922 | 300 | 154 |
| Under 1 | 680 | 289 | 238 | 102 | 35 | 10 | 7 |
| 1 | 713 | 282 | 263 | 114 | 37 | 11 | 6 |
| 2 | 724 | 226 | 311 | 127 | 42 | 13 | 7 |
| 3 | 744 | 171 | 354 | 147 | 49 | 15 | 8 |
| 4 | 755 | 142 | 373 | 163 | 51 | 17 | 9 |
| 5 | 759 | 122 | 373 | 179 | 57 | 19 | 10 |
| 6 | 733 | 107 | 346 | 189 | 62 | 18 | 10 |
| 7 | 759 | 102 | 351 | 205 | 69 | 22 | 9 |
| 8 | 746 | 99 | 345 | 201 | 71 | 21 | 9 |
| 9 | 719 | 93 | 326 | 198 | 68 | 25 | 11 |
| 10 | 724 | 100 | 334 | 195 | 64 | 21 | 10 |
| 11 | 698 | 102 | 324 | 179 | 62 | 21 | 10 |
| 12 | 688 | 121 | 312 | 168 | 59 | 17 | 10 |
| 13 | 687 | 140 | 302 | 161 | 54 | 21 | 10 |
| 14 | 693 | 173 | 303 | 143 | 49 | 17 | 8 |
| 15 | 726 | 234 | 291 | 133 | 43 | 16 | 9 |
| 16 | 576 | 227 | 212 | 95 | 28 | 9 | 5 |
| 17 | 400 | 168 | 144 | 62 | 16 | 5 | 4 |
| 18 and over | 177 | 74 | 65 | 26 | 7 | 3 | 1 |

Fig G1.06

## Child Benefit

Ages of children in families receiving Child Benefit at 31 December 1995


G1.07 Families receiving Child Benefit at 31 December 1995: by size of family and number of children under 5

|  | All families | Families with children under 5 |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Families with no children under 5 | Number of children under 5 in family |  |  |  |  |
|  |  |  | Total | 1 | 2 | 3 | 4 or more |
| All families | 6,996 | 4,137 | 2,859 | 2,160 | 643 | 54 | 2 |
| Families with: |  |  |  |  |  |  |  |
| 1 child | 2,970 | 1,862 | 1,108 | 1,108 | - |  | - |
| 2 children | 2,784 | 1,684 | 1,100 | 661 | 439 | - | - |
| 3 children | 928 | 477 | 451 | 285 | 131 | 35 | - |
| 4 children | 231 | 92 | 139 | 77 | 49 | 12 | 1 |
| 5 children | 60 | 18 | 42 | 23 | 14 | 4 | - |
| 6 or more children | 24 | 4 | 20 | 7 | 9 | 3 | 1 |

Fig G1.07

## Child Benefit

Size of families receiving Child Benefit at December 1995


## G1.08 Families receiving One Parent Benefit at 31 December: by size of family

|  | Unit | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Children in families receiving benefit | 000s | 722 | 910 | 1,265 | 1,330 | 1,409 | 1,504 | 1,597 |
| Families receiving benefit | $\begin{aligned} & \text { O00s } \\ & \text { \%age } \end{aligned}$ | $\begin{aligned} & 469 \\ & 100 \end{aligned}$ | $\begin{aligned} & 607 \\ & 100 \end{aligned}$ | $\begin{aligned} & 818 \\ & 100 \end{aligned}$ | $\begin{aligned} & 855 \\ & 100 \end{aligned}$ | $\begin{aligned} & 898 \\ & 100 \end{aligned}$ | $\begin{aligned} & 941 \\ & 100 \end{aligned}$ | $\begin{aligned} & 994 \\ & 100 \end{aligned}$ |
| Families with: 100 |  |  |  |  |  |  |  |  |
| 1 child | $\begin{aligned} & \text { OOOs } \\ & \text { \%age } \end{aligned}$ | $\begin{array}{r} 279 \\ 59.5 \end{array}$ | $\begin{array}{r} 372 \\ 61.3 \end{array}$ | $\begin{gathered} 485 \\ 59.3 \end{gathered}$ | $\begin{array}{r} 503 \\ 58.8 \end{array}$ | $\begin{array}{r} 519 \\ 57.8 \end{array}$ | $\begin{array}{r} 528 \\ 56.1 \end{array}$ | $\begin{array}{r} 551 \\ 55.5 \end{array}$ |
| 2 children | $\begin{aligned} & \text { OOOs } \\ & \text { \%age } \end{aligned}$ | $\begin{array}{r} 141 \\ 30.1 \end{array}$ | $\begin{array}{r} 181 \\ 29.8 \end{array}$ | $\begin{array}{r} 246 \\ 30.0 \end{array}$ | $\begin{aligned} & 259 \\ & 30.2 \end{aligned}$ | $\begin{array}{r} 277 \\ 30.8 \end{array}$ | $\begin{array}{r} 298 \\ 31.6 \end{array}$ | $\begin{array}{r} 320 \\ 32.2 \end{array}$ |
| 3 children | $\begin{aligned} & \text { oo0s } \\ & \text { \%age } \end{aligned}$ | $\begin{array}{r} 38 \\ 8.1 \end{array}$ | $\begin{array}{r} 42 \\ 7.0 \end{array}$ | $\begin{array}{r} 67 \\ 8.2 \end{array}$ | $\begin{array}{r} 72 \\ 8.4 \end{array}$ | $\begin{gathered} 77 \\ 8.6 \end{gathered}$ | $\begin{aligned} & 87 \\ & 9.3 \end{aligned}$ | 94 9.5 |
| 4 children | $\begin{aligned} & \text { OOOs } \\ & \text { \%age } \end{aligned}$ | $\begin{array}{r} 9 \\ 1.9 \end{array}$ | $\begin{array}{r} 9 \\ 1.5 \end{array}$ | $\begin{aligned} & 16 \\ & 2.0 \end{aligned}$ | $\begin{aligned} & 17 \\ & 2.0 \end{aligned}$ | 19 2.2 | 22 2.4 | 23 2.3 |
| 5 or more children | $\begin{aligned} & \text { O00s } \\ & \text { \%age } \end{aligned}$ | $\begin{array}{r} 2 \\ 0.5 \end{array}$ | $\begin{array}{r} 2 \\ 0.4 \end{array}$ | $\begin{array}{r} 4 \\ 0.5 \end{array}$ | $\begin{array}{r} 5 \\ 0.6 \end{array}$ | $\begin{array}{r} 5 \\ 0.6 \\ \hline \end{array}$ | 6 0.6 | $\begin{array}{r}7 \\ 0.7 \\ \hline\end{array}$ |

Fig G1.08a

## One Parent Benefit

Families which received benefit at 31 December 1995: by size of family


Fig G1.08b

## One Parent Benefit

Families receiving One Parent Benefit


G1.09 Expenditure on One Parent Benefit
$£$ millions

|  | $1981 / 82$ | $1986 / 87$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Total expenditure | 76 | 148 | 249 | 275 | 282 | 289 | 312 |

G1.10 Rates of Child Benefit and One Parent Benefit

Child Benefit
One Parent
First child
Each other child
Benefit

| 24 November 1980 | 4.75 | 4.75 | 3.00 |
| :---: | :---: | :---: | :---: |
| 23 November 1981 | 5.25 | 5.25 | 3.30 |
| 22 November 1982 | 5.85 | 5.85 | 3.65 |
| 21 November 1983 | 6.50 | 6.50 | 4.05 |
| 26 November 1984 | 6.85 | 6.85 | 4.25 |
| 25 November 1985 | 7.00 | 7.00 | 4.55 |
| 28 July 1986 | 7.10 | 7.10 | 4.60 |
| 6 April 1987 | 7.25 | 7.25 | 4.70 |
| 11 April 1988 | 7.25 | 7.25 | 4.90 |
| 10 April 1989 | 7.25 | 7.25 | 5.20 |
| 9 April 1990 | 7.25 | 7.25 | $5 \cdot 60$ |
| 8 April 1991 | 8.25 | 7.25 | 5.60 |
| 7 October 1991 | 9.25 | 7.50 | 5.60 |
| 6 April 1992 | 9.65 | 7.80 | 5.85 |
| 12 April 1993 | 10.00 | $8 \cdot 10$ | 6.05 |
| 11 April 1994 | 10.20 | 8.25 |  |
| 10 April 1995 | 10.40 | 8.45 | $6 \cdot 30$ |
| 8 April 1996 | 10.80 | 8.80 | $6 \cdot 30$ |

## Child Support Agency

Introduced 5 April 1993

The Child Support Agency (CSA) was launched on 5 April 1993. It is an executive agency of the Department of Social Security set up to implement the Child Support Act 1991 and operate the new child maintenance system in the United Kingdom (there is a separate but parallel agency for Northern Ireland).

Parents who live apart from their children should pay maintenance towards their keep. The CSA is responsible for tracing Absent Parents, working out how much maintenance they should pay, and can collect and enforce payments.

The CSA's main clients are:

## Parents with Care

These are parents who live with their children, but who do not live with the child's other parent. The parent with care may have a new partner, but may still claim maintenance for their children from the other parent.

## Persons with Care

These are people who look after children who are not their own, and at least one of the children's parents is alive and living elsewhere.

## Children in Scotland who are 12 or older

These children can apply for maintenance on their own behalf, if at least one of their parents does not live with them.

## Absent Parents

These are parents who live apart from their children, but continue to be financially responsible for them and need to know how much they should contribute to their children's maintenance.

Applicants to the agency give their details on a Maintenance Application Form. Absent Parents fill in a Maintenance Enquiry Form.

On receipt of full details from the Parent/Person with Care and the Absent Parent a full maintenance assessment is carried out.

Where full details are not provided by the Absent Parent the agency may make an interim maintenance assessment based on the available facts.

The amounts of interim maintenance assessments are generally higher than full maintenance assessments.

## Source

Tables G2.01 to G2.08 are based on a 5\% sample consisting of open and suspended cases on the Child Support Computer System at 31 May 1996. Figures for these tables relate to assessed Great Britain cases.

## Abbreviations

| AP | Absent Parent |
| :--- | :--- |
| CSCS | Child Support Computer System |
| FMA | Full Maintenance Assessment |
| IMA | Interim Maintenance Assessment |
| PWC | Parent/Person with Care |

## Contents

Table ..... Page
G2.01 Total number of 'live' and assessed cases on the Child Support Computer System, June 1994 - May 1996 ..... 245
G2.02 Gender of Absent Parent and Parent/Person with Care Full assessments at 31 May 1996 ..... 245
G2.03 Age of Absent Parent by age of Parent/Person with Care: Full assessments at 31 May 1996 ..... 246
G2.04 Region of residence of Absent Parent by region of residence of Parent/Person with Care: Full assessments at 31 May 1996 ..... 247
G2.05 Age of Parent/Person with Care by number of qualifying children: Full assessments at 31 May 1996 ..... 248
G2.06 Benefit status of Parent/Person with Care and Absent Parent: Full assessments at 31 May 1996 ..... 248
G2.07 Maintenance assessment by Absent Parent's employment/benefit type: All assessments at 31 May 1996 ..... 249
G2.08 Maintenance assessment of Absent Parents by net income for assessable purposes: Full assessments at 31 May 1996 ..... 250


G2.01 Total number of 'live' and assessed cases on the Child Support Computer System, June 1994 - May 1996

Thousands

| Month | Total | Full maintenance <br> assessments | Interim maintenance <br> assessments |
| :--- | :---: | ---: | ---: |
|  |  |  |  |
| June 1994 | 203.6 | 152.1 |  |
| October 1994 | 298.9 | 222.5 | 51.5 |
| March 1995 | 345.4 | 257.9 | 76.4 |
| May 1995 | 379.1 | 286.2 | 87.5 |
| August 1995 | 405.8 | 311.5 | 92.9 |
| November 1995 | 435.5 | 341.5 | 94.3 |
| February 1996 | 460.8 | 369.1 | 9.9 |
| May 1996 | 484.6 | 395.5 | 91.8 |

Fig G2.01

## Child Support Agency

Number of Absent Parents with full and interim maintenance assessments,
June 1994 - May 1996
Thousands


G2.02 Gender of Absent Parent and Parent/Person with Care: Full assessments at 31 May 1996

|  |  | Absent Parent |  |  | Parent/Person with Care |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
|  |  | $\%$ |  |  |  |  |
|  |  | $\mathbf{3 9 5 . 5}$ | $\mathbf{1 0 0 . 0}$ | $\mathbf{3 9 5 . 5}$ | $\mathbf{1 0 0 . 0}$ |  |
| Total | 377.0 | 95.3 | 18.4 | 4.6 |  |  |
| Male | 18.5 | 4.7 | 377.1 | 95.4 |  |  |
| Female |  |  |  |  |  |  |

G2.03 Age of Absent Parent by age of Parent/Person with Care: Full assessments at 31 May 1996

| Parent/Person with Care | Total | Age of Absent Parent |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Under 20 | 20-24 | 25-29 | 30-34 | 35-39 | 40-44 | 45-49 | 50-54 | 55 \& over |
| Total | 395.5 | 1.2 | 24.5 | 68.3 | 94.6 | 88.8 | 61.3 | 35.5 | 13.8 | 7.5 |
| Under 20 | 5.0 | 1.0 | 3.2 | 0.6 | 0.1 |  |  |  |  |  |
| 20-24 | 40.1 | 0.2 | 15.4 | 18.7 | 4.5 | 0.9 | 0.3 | 0.2 |  |  |
| 25-29 | 81.9 |  | 4.4 | 36.5 | 30.5 | 7.9 | 1.8 | 0.5 | 0.1 | 0.1 |
| 30-34 | 99.4 | - | 1.1 | 10.0 | 45.7 | 31.0 | 7.5 | 2.8 | 0.8 | 0.5 |
| 35-39 | 84.3 |  | 0.1 | 1.9 | 10.9 | 39.0 | 22.8 | 6.1 | 2.5 | 0.9 |
| 40-44 | 49.9 |  | 0.2 | 0.4 | 1.9 | 7.8 | 22.4 | 12.6 | 3.0 | 1.7 |
| 45-49 | 25.3 |  |  | 0.1 | 0.6 | 1.7 | 5.3 | 11.0 | 4.7 | 1.8 |
| 50-54 | 6.8 |  |  |  | 0.2 | 0.3 | 0.8 | 1.8 | 2.2 | 1.4 |
| 55 \& over | 2.6 | - | - | - | 0.1 | 0.2 | 0.3 | 0.6 | 0.5 | 1.0 |

Average Age of:

| Absent Parent | $35 \cdot 7$ years |
| :--- | :--- |
| Parent/Person with Care | 33.6 years |

Fig G2.03
Child Support Agency
Age of Absent Parent and Parent/Person with Care: Full assessments at 31 May 1996
Thousands


G2.04 Region of residence of Absent Parent by region of residence of Parent/Person with Care: Full assessments at 31 May 1996

| Parent/Person with Care | Absent Parent |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | North | Yorkshire \& Humberside | East <br> Midlands | East Anglia | South East |
| Total | 395.5 |  |  |  |  |  |
| Unknown ${ }^{(1)}$ | 24.1 |  |  |  |  |  |
| Known Total | 371.4 | 29.3 | 38.0 | 24.9 | 13.8 | 92.4 |
| North | 29.9 | 26.7 | 0.5 | 0.2 | 0.2 | 0.8 |
| Yorkshire \& Humberside | 37.7 | 0.6 | 33.9 | 0.7 | 0.3 | 0.9 |
| East Midlands | 24.3 | 0.2 | 0.6 | 20.4 | 0.3 | 1.1 |
| East Anglia | 13.5 |  | 0.1 | 0.4 | 11.0 1.4 | 1.4 80.8 |
| South East | 89.9 | 0.5 | 1.0 | 0.4 | 1.4 | 8.1 |
| South West | 32.9 | 0.3 0.1 | 0.3 0.4 | 0.7 | 0.1 | 1.3 |
| West Midlands | 35.1 50.5 | 0.1 0.4 | 0.4 0.7 | 0.6 | 0.1 | 1.4 |
| North West Wales | 50.5 26.3 | 0.4 0.1 | 0.1 | 0.2 | 0.1 | 1.0 |
| Scotland | 31.3 | 0.3 | 0.3 | 0.2 | 0.2 | 0.7 |
| Absent Parent |  |  |  |  |  |  |
| Parent/Person with Care | South West | West <br> Midlands | North West | Wales | Scotland | Northern Ireland |
| Known Total | 32.0 | 34.6 | 48.8 | 25.9 | 31.3 | 0.4 |
| North | 0.2 | 0.2 | 0.6 | 0.2 | 0.4 | - |
| Yorkshire \& Humberside | 0.2 | 0.2 | 0.4 | 0.1 | 0.2 | - |
| Humberside East Midlands | 0.2 0.2 | 0.7 | 0.3 | 0.2 | 0.2 | - |
| East Anglia | 0.2 | 0.1 | 0.1 0.6 | 0.1 | 0.6 | 0.1 |
| South East | 2.4 | 0.9 0.6 | 0.6 0.4 | 0.4 | 0.3 | - |
| South West | 27.0 | 0.6 30.5 | 0.6 | 0.5 | 0.2 | 0.1 |
| West Midlands | 0.6 | 30.5 0.6 | 45.1 | 0.6 | 0.5 | 0.1 |
| North West | 0.5 0.5 | 0.5 | 0.5 | 23.2 | 0.1 | 0.1 |
| Scotland | 0.2 | 0.1 | 0.3 | 0.1 | 28.7 | 0.1 |

Notes: Unknown cases are those where the AP or PWC region of residence is not recorded on the CSCS.

G2.05 Age of Parent/Person with Care by number of qualifying children: Full assessments at 31 May 1996

Thousands

| Age of Parent/Person <br> with Care | PWCs | Children | Average children <br> per PWC <br> (number) |
| :--- | ---: | ---: | ---: |
|  |  |  |  |
| Total |  |  |  |
| Under 20 | 395.5 | 615.1 | 1.6 |
| $20-24$ |  |  |  |
| $25-29$ | 40.1 | 5.1 | 1.0 |
| $30-34$ | 81.9 | 46.8 | 1.2 |
| $35-39$ | 99.4 | 119.0 | 1.5 |
| $40-44$ | 84.3 | 166.9 | 1.7 |
| $45-49$ | 49.9 | 80.0 | 1.8 |
| $50-54$ | 25.3 | 36.3 | 1.6 |
| $55 \&$ over | 6.8 | 8.5 | 1.4 |
|  | 2.6 | 3.2 | 1.3 |
|  |  |  | 1.2 |

Fig G2.05
Child Support Agency
Age of Parent/Person with Care by average number of children:
Full assessments at 31 May 1996
Average Number of Children


G2.06 Benefit status of Parent/Person with Care and Absent Parent: Full assessments at 31 May 1996

Absent Parent

| Parent/Person <br> with Care | Total | Earned <br> Income | Income <br> Support | UB/SB <br> or IVB | Other |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Total | $\mathbf{3 9 5 . 5}$ | $\mathbf{2 1 7 . 6}$ | $\mathbf{1 2 7 . 5}$ | $\mathbf{2 3 . 3}$ | $\mathbf{2 7 . 0}$ |
|  |  |  | 152.8 | 108.3 | 18.8 |
| Income Support | $\mathbf{3 0 0 . 5}$ | 34.2 | 13.0 | 3.0 | 20.6 |
| FamC/DWA | $\mathbf{5 3 . 7}$ | 30.6 | 6.2 | 1.5 | 3.6 |
| Others |  |  |  |  | 2.8 |

## G2.07 Maintenance assessment by Absent Parent's employment/benefit type: All assessments at 31 May 1996

| Maintenance <br> £ per week | Absent Parent |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Full Maintenance Assessments |  |  |  |  | Interim Maintenance Assessments |
|  | Total | Earned Income | Income Support ${ }^{(1)}$ | UB/SB or IVB | Other | Total |
| Total | 395.5 | 217.6 | 127.5 | 23.3 | 27.0 | 89.2 |
| £0 | 129.2 | 14.8 | 87.7 | 11.4 | 15.4 | 3.3 |
| £0.01-£4.80 | 77.4 | 23.3 | 38.8 | 10.1 | 5.2 |  |
| £4.81-£9.99 | 8.0 | 7.5 |  | 0.2 0.4 | 0.3 0.8 |  |
| £10.00-£19.99 | 20.0 | 18.6 | 0.2 | 0.4 0.4 | 0.8 0.8 |  |
| £.20.00-£29.99 | 24.5 | 23.3 | 0.1 0.2 | 0.4 0.2 | 1.2 | 1.4 |
| $£ 30.00-£ 39.99$ | 28.2 31.8 | 26.6 30.1 | 0.2 | 0.3 | 1.1 | 3.5 |
| £40.00-£.49.99 | 31.8 27.7 | 36.1 | 0.1 | 0.2 | 0.9 | 9.2 |
| £60.00-£59.969 | 20.6 | 19.7 | - | 0.1 | 0.7 | 2.9 |
| £70.00-£79.99 | 13.9 | 13.6 | - | - | 0.3 0.1 | 1.5 |
| £80.00-£89.99 | 7.3 | 7.1 | - |  | 0.1 | 26.5 |
| £90.00-£99.99 | 3.6 | 3.5 |  |  | 0.1 | 14.5 |
| £100.00-£109.99 | 1.5 | 1.4 |  |  |  | 12.5 |
| £110.00-£119.99 | 0.9 | 0.8 1.0 |  |  |  | 10.8 |
| £120.00 \& over | 1.0 | 1.0 | - |  |  |  |
| Average maintenance £pw | £22.33 | £38.22 | £1.01 | £3.91 | £10.87 | £92.16 |

Notes: (1) APs on Income Support in May 1996 pay either zero or $£ 4.80$ a week. The small number of IS cases where the status of the AP

Fig G2.07
Child Support Agency
Maintenance assessment of Absent Parents: All assessments at 31 May 1996


## G2.08 Maintenance assessment of Absent Parents by net income for assessable purposes: Full assessments at 31 May 1996

| Maintenance <br> £ per week | Total | Absent Parent's net income |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | £0.00 ${ }^{\text {(1) }}$ | $\begin{aligned} & £ 0.01- \\ & £ 49.99 \end{aligned}$ | $\begin{array}{r} £ 50.00- \\ £ 99.99 \end{array}$ | $£ 100.00-$ | $\begin{array}{r} £ 150.00- \\ £ 199.99 \end{array}$ | $\begin{array}{r} £ 200.00- \\ £ 249.99 \end{array}$ |
| Total | 395.5 | 151.4 | 16.3 | 24.0 | 49.9 | 66.6 | 44.4 |
| £0 | 129.2 | 101.8 | 4.0 | 11.8 | 6.5 | 4.1 | 0.9 |
| £0.01-£4.80 | 77.4 | 42.9 | 12.3 | 10.1 | 9.4 | 2.5 | 0.2 |
| £.4.81-£9.99 | 8.0 | 0.1 | - | 1.3 | 3.8 | 2.2 | 0.6 |
| £10.00-£19.99 | 20.0 | 0.4 | - | 0.8 | 10.9 | 5.9 | 1.6 |
| £20.00-£29.99 | 24.5 | 1.2 | - | 0.1 | 9.7 | 8.9 | 3.7 |
| £30.00-£39.99 | 28.2 | 1.6 | - | - | 7.2 | 11.8 | 5.6 |
| £40.00-£49.99 | 31.8 | 1.1 | - | - | 2.4 | 16.5 | 7.8 |
| £50.00-£59.99 | 27.7 | 0.5 | - | - | 0.1 | 13.6 | 8.0 |
| £60.00-£69.99 | 20.6 | 0.6 | - | - | - | 0.8 | 12.4 |
| £70.00-£79.99 | 13.9 | 0.6 | - | - | - | 0.1 | 3.6 |
| £80.00-£89.99 | 7.3 | 0.3 | - | - | - | 0.1 | 0.1 |
| £90.00-£99.99 | 3.6 | 0.2 | - | - | - |  |  |
| £100.00-£109.99 | 1.5 | 0.1 | - | - | - |  |  |
| £110.00-£119.99 | 0.9 | , | - | - | - |  |  |
| £120.00 and over | 1.0 | - | - | - | - | - |  |

Absent Parent's net income

| Maintenance £ per week | $£ 250.00-$ | $\begin{array}{r} £ 300.00- \\ £ 349.99 \end{array}$ | $\begin{array}{r} £ 350.00- \\ £ 399.99 \end{array}$ | $\begin{array}{r} £ 400.00- \\ £ 449.99 \end{array}$ | $\begin{array}{r} £ 450.00- \\ £ 499.99 \end{array}$ | $£ 500.00$ or more |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | 23.3 | 9.5 | 5.0 | 2.3 | 1.2 | 1.5 |
| £0 | 0.2 |  |  |  |  |  |
| £0.01-£4.80 |  |  |  |  |  |  |
| £4.81-£9.99 |  |  |  | - |  |  |
| £10.00-£19.99 | 0.3 | - |  |  |  |  |
| £20.00-£29.99 | 0.8 | 0.1 |  |  |  |  |
| $£ 30 \cdot 00-£ 39.99$ | 1.7 | 0.3 | 0.1 | - |  |  |
| £40.00-£.49.99 | 3.0 | 0.7 | 0.3 | 0.1 |  |  |
| $£ 50 \cdot 00-£ 59.99$ £60.00-£69.99 | 3.7 | 1.2 | 0.4 | 0.1 | - |  |
| £60.00-£69.99 £70.00-£79.99 | 3.9 | 1.6 | 0.9 | 0.2 | 0.1 | 0.1 |
| £70.00-£79.99 | 6.2 | 1.9 | 0.9 | 0.3 | 0.2 | 0.1 |
| £80.00-£89.99 | 3.4 | 2.0 | 0.8 | 0.3 | 0.2 | 0.2 |
| $£ 90 \cdot 00-£ 99 \cdot 99$ $£ 100 \cdot 00-£ 109.99$ | 0.1 | 1.4 | 0.9 | 0.4 | 0.3 | 0.2 |
| $\begin{aligned} & £ 100 \cdot 00-£ 109.99 \\ & £ 110.00-£ 119.99 \end{aligned}$ |  | 0.2 | 0.5 | 0.3 | 0.2 | 0.2 |
| £120.00 and over |  |  | 0.2 | 0.3 | 0.1 | 0.2 |
|  |  | - | - | 0.2 | 0.2 | 0.6 |

Notes: (1) Absent Parents with a net income of $£ 0$ include all cases where the Absent Parent is on Income Support. This includes a
small number of cases where the maintenance assessment is greater than $£ 4.80$. These are normally suspended cases
where the CSA is investigating the current status of the Absent Parent.

## Widows' Benefit

A widow is entitled to National Insurance Widows' Benefits if her late husband met the contribution conditions. If he fully satisfied the conditions, she will get the standard rate of benefit shown in Tables G3.09 and G3.11, otherwise she will get a reduced rate.

For women widowed on or after 11 April 1988, the benefits are:

## Widow's Payment (WPT)

This is a single tax-free payment of 1,000 paid to a widow who is under 60 when she is widowed. It can also be paid to a widow over 60 if her husband was not entitled to a Category A retirement pension when he died.

## Widowed Mother's Allowance (WMA)

Widowed Mother's Allowance (WMA) can be paid to a widow

- as long as she is entitled to Child Benefit for at least one qualifying child, or
- she is pregnant by her late husband, or
- in certain cases of artificial insemination. Child dependency increases paid for each child.


## Widow's Pension (WP)

A widow who is 45 or over when she stops being entitled to WMA, or when she is widowed, can get Widow's Pension. If she is 55 or over at that time she will get the standard rate of benefit. Younger widows have their pension reduced by $7 \%$ for each year they are under the age of 55 , so that they get $93 \%$ rate at age 54 , falling to $30 \%$ at age 45 (see Table G3.11). This reduction is also applied to any Additional Pension they get.

## Additional Pension

This part of Widowed Mother's Allowance and Widow's Pension is based on earnings. The amount payable is based on the husband's earnings between the lower and upper earnings limits for payment of National Insurance contributions in tax years from April 1978 up to the last complete tax year before his death or age 65 if earlier. Earnings for the years before the last complete tax year are revalued in line with the growth in average earnings. If he was in contracted-out employment or had a Personal Pension instead of SERPS, the widow's Additional Pension is reduced by half the Guaranteed Minimum Pension (or its equivalent) that her

Introduced 6 July 1948 Contributory, Not means tested, Taxable
husband was entitled to. This is the
Contracted Out Deduction (see table G3.07).

## Notional Additional Pension

This is the entitlement to Additional Pension before reduction for Contracted Out Deduction. Net Additional Pension is the entitlement to Additional Pension after reduction for Contracted Out Deduction.

For women widowed before 11 April 1988, the benefits are:

## Widow's Allowance

This was paid instead of Widow's Payment, in the same circumstances. It was an especially high rate of benefit paid to the widow for the first 26 weeks after her husband died. She got extra money for each dependant child.

## Widowed Mother's Allowance

- paid as above. It was also paid at a personal rate only, if the widow had at least one child aged under 19 living with her, that she would have got an increase for had they been eligible for Child Benefit.


## Widow's Pension

This was for widows who were at least 40 years old either when their husband died or when they stopped being entitled to WMA. Widows aged 50 or over got the standard rate.

## Frozen and non-frozen rate countries

Widows living abroad can get Widows' Benefits. Widows who live in countries with which the UK has no reciprocal agreement cannot get upratings of benefit. These countries are shown in Table G3.04 as 'frozen rate countries'. People living in 'non- frozen rate countries', which include the members of the European Union, get their benefits uprated in the same way as those living in Great Britain.

## Source

Tables G3.01, G3.02 and G3.04 to G3.08 are based on a $5 \%$ sample of widow beneficiaries

## Contents

Table Page
G3.01 Widowed Mothers Allowance and Widow's Pension in payment: by type of benefit and age of widow ..... 253
G3.02 Widow's Benefit in payment: by country of residence ..... 255
G3.03 Expenditure on Widows Benefit ..... 255
G3.04 Widow beneficiaries living outside the United Kingdom at 31 December: by country of residence ..... 256
G3.05 Widowed Mother's Allowance and Widow's Pension in payment at 30 September 1995: by percentage of basic personal benefit rate ..... 258
G3.06 Widowed Mother's Allowance with dependant children at 30 September 1995: by age of widow and number of children ..... 258
G3.07 Additional Pension and Contracted out Deduction: by number of recipients and average amount ..... 259
G3.08 Awards of Widow's Allowance/Widow's Payment: by age of widow at husband's death ..... 260
G3.09 Rates of Widow's Benefit ..... 261
G3.10 Rates of Age-related Widow's Pension payable prior to 11 April 1988 ..... 262
G3.11 Rates of Age-related Widow's Pension from 11 April 1988 ..... 262

## G3.01 Widowed Mothers Allowance and Widow's Pension in payment: by type of benefit and age of widow

| November September |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Age of widow | Unit | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| All widow's benefit (excluding widow's payment) |  |  |  |  |  |  |  |  |
| All ages | 000s | $418 \cdot 8$ | $375 \cdot 7$ | $345 \cdot 6$ | $339 \cdot 7$ | $334 \cdot 2$ | $323 \cdot 9$ | $313 \cdot 5$ |
| Under 30 | $\begin{aligned} & \text { O00s } \\ & \text { \%age } \end{aligned}$ | $\begin{aligned} & 2.6 \\ & 0.6 \end{aligned}$ | $\begin{aligned} & 2.4 \\ & 0.6 \end{aligned}$ | $\begin{aligned} & 2.0 \\ & 0.6 \end{aligned}$ | $\begin{aligned} & 2.0 \\ & 0.6 \end{aligned}$ | $\begin{aligned} & 1.9 \\ & 0.6 \end{aligned}$ | $\begin{aligned} & 1.8 \\ & 0.5 \end{aligned}$ | $\begin{aligned} & 1.5 \\ & 0.5 \end{aligned}$ |
| 30-39 | $\begin{aligned} & \text { O00s } \\ & \text { \%age } \end{aligned}$ | $\begin{array}{r} 16 \cdot 6 \\ 4 \cdot 0 \end{array}$ | $\begin{array}{r} 16 \cdot 7 \\ 4 \cdot 4 \end{array}$ | $\begin{array}{r} 14 \cdot 8 \\ 4 \cdot 3 \end{array}$ | $\begin{array}{r} 15 \cdot 2 \\ 4 \cdot 5 \end{array}$ | $\begin{array}{r} 14 \cdot 4 \\ 4 \cdot 3 \end{array}$ | $\begin{array}{r} 13 \cdot 9 \\ 4 \cdot 3 \end{array}$ | $\begin{array}{r} 13 \cdot 3 \\ 4 \cdot 2 \end{array}$ |
| 40-49 | $\begin{aligned} & \text { Oo0s } \\ & \text { \%age } \end{aligned}$ | $\begin{aligned} & 68 \cdot 2 \\ & 16 \cdot 3 \end{aligned}$ | $\begin{aligned} & 63 \cdot 2 \\ & 16 \cdot 8 \end{aligned}$ | $\begin{aligned} & 58 \cdot 8 \\ & 17 \cdot 0 \end{aligned}$ | $\begin{aligned} & 55 \cdot 7 \\ & 16 \cdot 4 \end{aligned}$ | $\begin{aligned} & 54 \cdot 0 \\ & 16 \cdot 1 \end{aligned}$ | $\begin{aligned} & 51 \cdot 0 \\ & 15 \cdot 8 \end{aligned}$ | $\begin{aligned} & 50 \cdot 9 \\ & 16 \cdot 2 \end{aligned}$ |
| 50-59 | $\begin{aligned} & \text { 000s } \\ & \text { \%age } \end{aligned}$ | $\begin{array}{r} 283 \cdot 7 \\ 67 \cdot 7 \end{array}$ | $\begin{array}{r} 251 \cdot 8 \\ 67 \cdot 0 \end{array}$ | $\begin{array}{r} 223 \cdot 6 \\ 64 \cdot 7 \end{array}$ | $\begin{array}{r} 217 \cdot 2 \\ 63 \cdot 9 \end{array}$ | $\begin{array}{r} 213 \cdot 2 \\ 63 \cdot 8 \end{array}$ | $\begin{array}{r} 210 \cdot 0 \\ 64 \cdot 8 \end{array}$ | $\begin{array}{r} 200 \cdot 6 \\ 64 \cdot 0 \end{array}$ |
| 60 and over | $\begin{aligned} & \text { 000s } \\ & \text { \%age } \end{aligned}$ | $\begin{aligned} & 47 \cdot 7 \\ & 11 \cdot 4 \end{aligned}$ | $\begin{aligned} & 41 \cdot 6 \\ & 11 \cdot 1 \end{aligned}$ | $\begin{aligned} & 46 \cdot 4 \\ & 13 \cdot 4 \end{aligned}$ | $\begin{aligned} & 49 \cdot 7 \\ & 14 \cdot 6 \end{aligned}$ | $\begin{aligned} & 50 \cdot 8 \\ & 15 \cdot 2 \end{aligned}$ | $\begin{aligned} & 47 \cdot 1 \\ & 14 \cdot 6 \end{aligned}$ | $\begin{aligned} & 47 \cdot 1 \\ & 15 \cdot 0 \end{aligned}$ |
| Widowed mother's allowance - with dependent children |  |  |  |  |  |  |  |  |
| All ages | 000s | $79 \cdot 1$ | $58 \cdot 3$ | $49 \cdot 4$ | $50 \cdot 3$ | $50 \cdot 6$ | $50 \cdot 6$ | $50 \cdot 1$ |
| Under 30 | $\begin{aligned} & \text { 000s } \\ & \text { \%age } \end{aligned}$ | $\begin{aligned} & 2 \cdot 4 \\ & 3 \cdot 1 \end{aligned}$ | $\begin{aligned} & 2 \cdot 3 \\ & 3 \cdot 9 \end{aligned}$ | $\begin{aligned} & 1 \cdot 9 \\ & 3 \cdot 8 \end{aligned}$ | $\begin{aligned} & 1 \cdot 9 \\ & 3 \cdot 8 \end{aligned}$ | $\begin{aligned} & 1.8 \\ & 3.7 \end{aligned}$ | 1.7 3.3 | $\begin{aligned} & 1.5 \\ & 2.9 \end{aligned}$ |
| 30-39 | $\begin{aligned} & \text { 000s } \\ & \text { \%age } \end{aligned}$ | $\begin{aligned} & 15 \cdot 2 \\ & 19 \cdot 2 \end{aligned}$ | $\begin{aligned} & 14 \cdot 7 \\ & 25 \cdot 2 \end{aligned}$ | $\begin{aligned} & 13 \cdot 5 \\ & 27 \cdot 3 \end{aligned}$ | $\begin{aligned} & 13 \cdot 9 \\ & 27 \cdot 8 \end{aligned}$ | $\begin{aligned} & 13 \cdot 2 \\ & 26 \cdot 2 \end{aligned}$ | $\begin{aligned} & 13 \cdot 1 \\ & 25 \cdot 9 \end{aligned}$ | $\begin{aligned} & 12 \cdot 7 \\ & 25 \cdot 3 \end{aligned}$ |
| 40-49 | $\begin{aligned} & \text { oo0s } \\ & \text { \%age } \end{aligned}$ | $\begin{aligned} & 34 \cdot 2 \\ & 43 \cdot 2 \end{aligned}$ | $\begin{aligned} & 25 \cdot 2 \\ & 43 \cdot 3 \end{aligned}$ | $\begin{aligned} & 24 \cdot 1 \\ & 48 \cdot 7 \end{aligned}$ | $\begin{aligned} & 24 \cdot 6 \\ & 48 \cdot 8 \end{aligned}$ | $\begin{aligned} & 25 \cdot 9 \\ & 51 \cdot 1 \end{aligned}$ | $\begin{aligned} & 25 \cdot 7 \\ & 50 \cdot 7 \end{aligned}$ | $\begin{aligned} & 26 \cdot 3 \\ & 52 \cdot 4 \end{aligned}$ |
| 50-59 | $\begin{aligned} & \text { 000s } \\ & \text { \%age } \end{aligned}$ | $\begin{aligned} & 26 \cdot 8 \\ & 33 \cdot 9 \end{aligned}$ | $\begin{aligned} & 15 \cdot 9 \\ & 27 \cdot 3 \end{aligned}$ | $\begin{array}{r} 9 \cdot 8 \\ 19.7 \end{array}$ | $\begin{array}{r} 9 \cdot 7 \\ 19 \cdot 3 \end{array}$ | $\begin{array}{r} 9 \cdot 5 \\ 18 \cdot 7 \end{array}$ | $\begin{array}{r} 9 \cdot 9 \\ 19 \cdot 5 \end{array}$ | $\begin{array}{r} 9 \cdot 3 \\ 18 \cdot 6 \end{array}$ |
| 60 and over | $\begin{aligned} & \text { 000s } \\ & \text { \%age } \end{aligned}$ | $\begin{aligned} & 0.4 \\ & 0.5 \end{aligned}$ | $\begin{aligned} & 0.2 \\ & 0.3 \end{aligned}$ | $\begin{aligned} & 0 \cdot 2 \\ & 0 \cdot 5 \end{aligned}$ | $\begin{aligned} & 0 \cdot 2 \\ & 0.4 \end{aligned}$ | $\begin{aligned} & 0.2 \\ & 0.5 \end{aligned}$ | $\begin{aligned} & 0.2 \\ & 0.4 \end{aligned}$ | $\begin{aligned} & 0.4 \\ & 0.8 \end{aligned}$ |
| Widowed mother's allowance - without dependent children |  |  |  |  |  |  |  |  |
| All ages | 000s | $32 \cdot 7$ | $29 \cdot 8$ | 13.9 | $10 \cdot 4$ | $8 \cdot 1$ | $6 \cdot 5$ | $6 \cdot 0$ |
| Under 30 | $\begin{aligned} & \text { 000s } \\ & \text { \%age } \end{aligned}$ | $\begin{aligned} & 0.2 \\ & 0.5 \end{aligned}$ | $\begin{aligned} & 0 \cdot 2 \\ & 0 \cdot 6 \end{aligned}$ | $\begin{aligned} & 0 \cdot 1 \\ & 0 \cdot 9 \end{aligned}$ | $\begin{aligned} & 0 \cdot 1 \\ & 0 \cdot 6 \end{aligned}$ | $0 \cdot 6$ | $\begin{aligned} & 0 \cdot 1 \\ & 1 \cdot 1 \end{aligned}$ | $0 \cdot 1$ 1.0 |
| 30-39 | $\begin{aligned} & \text { 000s } \\ & \text { \%age } \end{aligned}$ | $\begin{aligned} & 1 \cdot 4 \\ & 4 \cdot 2 \end{aligned}$ | $\begin{aligned} & 2 \cdot 0 \\ & 6 \cdot 5 \end{aligned}$ | 1.4 9.9 | $\begin{array}{r} 1 \cdot 2 \\ 12 \cdot 0 \end{array}$ | $1 \cdot 1$ 13.9 | $\begin{array}{r} 0 \cdot 8 \\ 12 \cdot 4 \end{array}$ | $\begin{array}{r} 0 \cdot 6 \\ 10 \cdot 6 \end{array}$ |
| 40-49 | $\begin{aligned} & \text { 000s } \\ & \text { \%age } \end{aligned}$ | $\begin{aligned} & 10 \cdot 8 \\ & 33 \cdot 1 \end{aligned}$ | $\begin{aligned} & 11 \cdot 3 \\ & 38 \cdot 0 \end{aligned}$ | $\begin{array}{r} 6 \cdot 3 \\ 45 \cdot 7 \end{array}$ | $\begin{array}{r} 4 \cdot 9 \\ 46 \cdot 7 \end{array}$ | $\begin{array}{r} 3 \cdot 8 \\ 46 \cdot 9 \end{array}$ | $\begin{array}{r} 3 \cdot 3 \\ 50 \cdot 6 \end{array}$ | $\begin{array}{r} 3 \cdot 3 \\ 55 \cdot 5 \end{array}$ |
| 50-59 | $\begin{aligned} & \text { 000s } \\ & \text { \%age } \end{aligned}$ | $\begin{aligned} & 19 \cdot 5 \\ & 59 \cdot 7 \end{aligned}$ | $\begin{aligned} & 15 \cdot 8 \\ & 53 \cdot 1 \end{aligned}$ | $\begin{array}{r} 5 \cdot 7 \\ 41 \cdot 3 \end{array}$ | $\begin{array}{r} 4 \cdot 0 \\ 38 \cdot 3 \end{array}$ | $\begin{array}{r} 2 \cdot 9 \\ 36 \cdot 3 \end{array}$ | $\begin{array}{r} 2 \cdot 2 \\ 33 \cdot 3 \end{array}$ | $\begin{array}{r} 1 \cdot 9 \\ 31.6 \end{array}$ |
| 60 and over | $\begin{aligned} & \text { 000s } \\ & \text { \%age } \end{aligned}$ | $\begin{aligned} & 0 \cdot 8 \\ & 2 \cdot 5 \end{aligned}$ | $\begin{aligned} & 0.5 \\ & 1.7 \end{aligned}$ | $0 \cdot 3$ $2 \cdot 2$ | $\begin{aligned} & 0.2 \\ & 0.4 \end{aligned}$ | $0 \cdot 2$ $2 \cdot 3$ | $\begin{aligned} & 0.2 \\ & 2.6 \end{aligned}$ | $0 \cdot 1$ 1.3 |

Widows Benefft

## G3.01 (continued)

| November September |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Age of widow | Unit | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |

Standard rate widow's pension

| All ages | OOOs | $\mathbf{2 0 0 \cdot 8}$ | $\mathbf{1 8 3 \cdot 0}$ | $\mathbf{1 4 1 \cdot 1}$ | $\mathbf{1 2 9 \cdot 9}$ | $\mathbf{1 1 8 \cdot 6}$ | $\mathbf{1 0 4 \cdot 1}$ | $\mathbf{9 2 \cdot 5}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| $40-49$ | OOOs | - | - | - | - | - | - | - |
|  | \%age | - | - | - | - | - | - | - |
| $50-59$ | OOOs | $159 \cdot 6$ | $147 \cdot 0$ | $99 \cdot 8$ | $85 \cdot 8$ | $73 \cdot 8$ | $63 \cdot 4$ | $52 \cdot 7$ |
|  | \%age | $79 \cdot 4$ | $80 \cdot 3$ | $70 \cdot 7$ | $66 \cdot 1$ | $62 \cdot 3$ | $61 \cdot 0$ | $56 \cdot 9$ |
| 60 and over | OOOs | $41 \cdot 2$ | $36 \cdot 0$ | $41 \cdot 4$ | $44 \cdot 1$ | $44 \cdot 8$ | $40 \cdot 6$ | $39 \cdot 8$ |
|  | \%age | $20 \cdot 5$ | $19 \cdot 7$ | $29 \cdot 3$ | $33 \cdot 9$ | $37 \cdot 7$ | $39 \cdot 0$ | $43 \cdot 1$ |

## Age related widow's pension

| All ages | 000s | $\mathbf{1 0 6 \cdot 2}$ | $\mathbf{1 0 4 \cdot 6}$ | $\mathbf{1 4 1 \cdot 2}$ | $\mathbf{1 4 9 \cdot 1}$ | $\mathbf{1 5 6 \cdot 9}$ | $\mathbf{1 6 2 \cdot 7}$ | $\mathbf{1 6 4 \cdot 8}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  |  |  |  |
| $40-49$ | O00s | $23 \cdot 2$ | $26 \cdot 7$ | $28 \cdot 4$ | $26 \cdot 3$ | $24 \cdot 3$ | $22 \cdot 1$ | $21 \cdot 3$ |
|  | \%age | $21 \cdot 8$ | $25 \cdot 5$ | $20 \cdot 1$ | $17 \cdot 7$ | $15 \cdot 5$ | $13 \cdot 6$ | $12 \cdot 9$ |
| $50-59$ | O00s | $77 \cdot 8$ | $73 \cdot 1$ | $108 \cdot 3$ | $117 \cdot 6$ | $127 \cdot 0$ | $134 \cdot 5$ | $136 \cdot 7$ |
|  | \%age | $73 \cdot 3$ | $69 \cdot 9$ | $76 \cdot 7$ | $78 \cdot 9$ | $81 \cdot 0$ | $82 \cdot 7$ | $82 \cdot 9$ |
| 60 and over | O00s | $5 \cdot 2$ | $4 \cdot 9$ | $4 \cdot 5$ | $5 \cdot 1$ | $5 \cdot 6$ | $6 \cdot 1$ | $6 \cdot 8$ |
|  | \%age | $4 \cdot 9$ | $4 \cdot 6$ | $3 \cdot 2$ | $3 \cdot 4$ | $3 \cdot 5$ | $3 \cdot 8$ | $4 \cdot 1$ |

Note: Includes widows residing overseas.

Fig G3.01
Widows Benefit
By type of benefit


- Widow's Pension
$\triangle$ Age related Widow's Pension
- Widowed Mother's Allowance with dependant children

Widowed Mother's Allowance without dependant children

## G3.02 Widow's Benefit in payment ${ }^{\text {© }}$ : by country of residence

| November September |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |

All widow's benefits

|  | $418 \cdot 8$ | $375 \cdot 7$ | $345 \cdot 6$ | $339 \cdot 7$ | $334 \cdot 2$ | $323 \cdot 9$ | $313 \cdot 5$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| All countries | $330 \cdot 9$ | $293 \cdot 9$ | $269 \cdot 1$ | $264 \cdot 9$ | $260 \cdot 6$ | $252 \cdot 8$ | $244 \cdot 2$ |
| England | $22 \cdot 8$ | $19 \cdot 8$ | $19 \cdot 0$ | $18 \cdot 4$ | $18 \cdot 0$ | $17 \cdot 2$ | $16 \cdot 9$ |
| Wales | $47 \cdot 0$ | $42 \cdot 3$ | $38 \cdot 5$ | $38 \cdot 0$ | $38 \cdot 0$ | $36 \cdot 3$ | $34 \cdot 7$ |
| Scotland | $18 \cdot 1$ | $19 \cdot 7$ | $19 \cdot 0$ | $18 \cdot 4$ | $17 \cdot 7$ | $17 \cdot 6$ | $17 \cdot 7$ |
| Overseas |  |  |  |  |  |  |  |

Widowed mother's allowance - with dependent children

|  | $79 \cdot 1$ | $58 \cdot 3$ | $49 \cdot 4$ | $50 \cdot 3$ | $50 \cdot 6$ | $50 \cdot 6$ | $50 \cdot 1$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| All countries | $62 \cdot 9$ | $47 \cdot 0$ | $40 \cdot 2$ | $41 \cdot 2$ | $41 \cdot 4$ | $41 \cdot 5$ | $41 \cdot 0$ |
| England | $4 \cdot 5$ | $3 \cdot 1$ | $2 \cdot 8$ | $2 \cdot 7$ | $2 \cdot 6$ | $2 \cdot 7$ | $2 \cdot 6$ |
| Wales | $9 \cdot 3$ | $6 \cdot 6$ | $5 \cdot 5$ | $5 \cdot 5$ | $5 \cdot 6$ | $5 \cdot 4$ | $5 \cdot 6$ |
| Scotland | $2 \cdot 3$ | $1 \cdot 6$ | $1 \cdot 0$ | $0 \cdot 9$ | $0 \cdot 9$ | $1 \cdot 0$ | $1 \cdot 0$ |
| Overseas |  |  |  |  |  |  |  |

Widowed mother's allowance - without dependent children

|  | $32 \cdot 7$ | $29 \cdot 8$ | $13 \cdot 9$ | $10 \cdot 4$ | $8 \cdot 1$ | $6 \cdot 5$ | $6 \cdot 0$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| All countries | $23 \cdot 5$ | $20 \cdot 7$ | $8 \cdot 3$ | $5 \cdot 4$ | $4 \cdot 0$ | $2 \cdot 9$. | $2 \cdot 7$ |
| England | $1 \cdot 6$ | $1 \cdot 4$ | $0 \cdot 5$ | $0 \cdot 5$ | $0 \cdot 3$ | $0 \cdot 2$ | $0 \cdot 1$ |
| Wales | $4 \cdot 2$ | $3 \cdot 5$ | $1 \cdot 4$ | $1 \cdot 2$ | $0 \cdot 9$ | $0 \cdot 8$ | $0 \cdot 6$ |
| Scotland | $3 \cdot 4$ | $4 \cdot 1$ | $3 \cdot 6$ | $3 \cdot 3$ | $2 \cdot 8$ | $2 \cdot 6$ | $2 \cdot 7$ |
| Overseas |  |  |  |  |  |  |  |

Standard rate widow's pension

|  |  |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| All countries | $200 \cdot 8$ | $183 \cdot 0$ | $141 \cdot 1$ | $129 \cdot 9$ | $118 \cdot 6$ | $104 \cdot 1$ | $92 \cdot 5$ |
| England | $160 \cdot 2$ | $144 \cdot 8$ | $110 \cdot 4$ | $102 \cdot 0$ | $92 \cdot 6$ | $81 \cdot 6$ | $72 \cdot 1$ |
| Wales | $11 \cdot 0$ | $9 \cdot 9$ | $7 \cdot 9$ | $7 \cdot 2$ | $6 \cdot 6$ | $5 \cdot 7$ | $5 \cdot 3$ |
| Scotland | $21 \cdot 5$ | $19 \cdot 5$ | $15 \cdot 5$ | $14 \cdot 4$ | $13 \cdot 4$ | $11 \cdot 5$ | $10 \cdot 1$ |
| Overseas | $8 \cdot 1$ | $8 \cdot 9$ | $7 \cdot 3$ | $6 \cdot 4$ | $5 \cdot 9$ | $5 \cdot 3$ | $5 \cdot 0$ |
|  |  |  |  |  |  |  |  |
| Age-related widow's pension |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| All countries | $84 \cdot 3$ | $104 \cdot 6$ | $141 \cdot 2$ | $149 \cdot 1$ | $156 \cdot 9$ | $162 \cdot 7$ | $164 \cdot 8$ |
| England | $81 \cdot 4$ | $110 \cdot 2$ | $116 \cdot 3$ | $122 \cdot 4$ | $126 \cdot 9$ | $128 \cdot 5$ |  |
| Wales | $5 \cdot 7$ | $5 \cdot 4$ | $7 \cdot 9$ | $8 \cdot 0$ | $8 \cdot 4$ | $8 \cdot 6$ | $8 \cdot 8$ |
| Scotland | $12 \cdot 0$ | $12 \cdot 6$ | $16 \cdot 1$ | $17 \cdot 0$ | $18 \cdot 0$ | $18 \cdot 6$ | $18 \cdot 4$ |
| Overseas | $4 \cdot 3$ | $5 \cdot 2$ | $7 \cdot 1$ | $7 \cdot 8$ | $8 \cdot 0$ | $8 \cdot 6$ | $9 \cdot 1$ |

G3.03 Expenditure on Widows Benefit

|  | $1981 / 82$ | $1986 / 87$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Total expenditure | 691 | 825 | 1,011 | 1,010 | 1,040 | 1,022 | 1,061 |

G3.04 Widow beneficiaries living outside the United Kingdom at 31 December: by country of residence

Thousands

|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All countries | $16 \cdot 3$ | $18 \cdot 2$ | $18 \cdot 1$ | 18.4 | $17 \cdot 9$ | $17 \cdot 0$ | $17 \cdot 6$ |
| Non-frozen rate countries | $7 \cdot 0$ | $7 \cdot 7$ | $9 \cdot 8$ | $10 \cdot 0$ | $10 \cdot 0$ | $10 \cdot 2$ | $10 \cdot 2$ |
| Europe: <br> EU countries | $5 \cdot 4$ | $6 \cdot 1$ | $7 \cdot 3$ | $7 \cdot 3$ | $7 \cdot 5$ | $7 \cdot 5$ | $7 \cdot 6$ |
| Austria |  |  | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ |
| Belgium | $0 \cdot 2$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ |
| Denmark |  | - | - | - |  |  |  |
| Finland |  |  |  |  |  |  |  |
| France | $0 \cdot 2$ | $0 \cdot 2$ | $0 \cdot 2$ | $0 \cdot 2$ | $0 \cdot 2$ | $0 \cdot 3$ | $0 \cdot 3$ |
| Germany | $1 \cdot 0$ | $1 \cdot 0$ | $0 \cdot 9$ | $0 \cdot 6$ | $0 \cdot 8$ | $0 \cdot 8$ | $0 \cdot 9$ |
| Gibraltar |  |  | - | - |  | 0 | 0 |
| Greece |  |  | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ |
| Irish Republic | $3 \cdot 1$ | $3 \cdot 7$ | $4 \cdot 1$ | $4 \cdot 1$ | $4 \cdot 1$ | $4 \cdot 0$ | $3 \cdot 9$ |
| Italy | $0 \cdot 7$ | $0 \cdot 9$ | $0 \cdot 8$ | $1 \cdot 0$ | $0 \cdot 9$ | $0 \cdot 9$ | $0 \cdot 9$ |
| Luxembourg | - | - | - | - | - |  |  |
| Netherlands | $0 \cdot 2$ | $0 \cdot 2$ | $0 \cdot 2$ | $0 \cdot 2$ | $0 \cdot 2$ | $0 \cdot 2$ | $0 \cdot 3$ |
| Portugal |  |  | $0 \cdot 1$ | - | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ |
| Spain |  | . | $0 \cdot 8$ | $0 \cdot 8$ | $0 \cdot 9$ | $0 \cdot 9$ | $1 \cdot 0$ |
| Sweden | .. |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| Non EU Countries | $0 \cdot 5$ | $0 \cdot 5$ | $1 \cdot 0$ | .. | $0 \cdot 7$ | $0 \cdot 7$ | $0 \cdot 7$ |
| Channel Islands | $0 \cdot 5$ | $0 \cdot 5$ | $0 \cdot 4$ | .. | $0 \cdot 4$ | $0 \cdot 4$ | $0 \cdot 3$ |
| Cyprus | .. | .. | $0 \cdot 2$ | .. | $0 \cdot 2$ | $0 \cdot 2$ | $0 \cdot 2$ |
| Iceland Malta | .. |  | - |  |  |  |  |
| Malta | .. | .. | $0 \cdot 1$ | .. | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ |
| Norway | .. | .. | - | - | - |  |  |
| Switzerland | .. | .. | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ |
| Turkey |  | . | - |  |  |  |  |
| Former Yugoslavia | .. | .. | - | .. | - | - | - |
| Africa |  |  |  |  |  |  |  |
| Mauritius | .. | .. | - | .. | - | - | - |
| Asia |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| IsraelPhilippines |  |  |  |  |  |  |  |
| America | $1 \cdot 1$ | $1 \cdot 1$ | $1 \cdot 5$ | $1 \cdot 3$ | 1.7 | $1 \cdot 7$ | $1 \cdot 7$ |
|  | $1 \cdot 1$ | $1 \cdot 1$ | $1 \cdot 2$ | $1 \cdot 3$ | $1 \cdot 3$ | $1 \cdot 3$ | $1 \cdot 3$ |
| Jamaica, Barbados and Bermuda |  |  |  |  |  |  |  |
|  | .. | .. | $0 \cdot 4$ | .. | $0 \cdot 4$ | $0 \cdot 4$ | $0 \cdot 4$ |

## G3.04 (continued)

|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Frozen rate countries | $9 \cdot 3$ | $10 \cdot 4$ | $8 \cdot 3$ | $8 \cdot 3$ | $7 \cdot 7$ | $6 \cdot 8$ | $7 \cdot 4$ |
| Poland |  | .. | $0 \cdot 1$ | .. | $0 \cdot 1$ | - | - |
| Africa |  |  |  |  |  |  |  |
| South Africa | $\begin{aligned} & 0.6 \\ & 0.2 \end{aligned}$ | $\begin{aligned} & 0 \cdot 8 \\ & 0 \cdot 2 \end{aligned}$ | $1 \cdot 0$ $0 \cdot 1$ | $1 \cdot 0$ $0 \cdot 1$ | $1 \cdot 0$ $0 \cdot 1$ | $0 \cdot 9$ $0 \cdot 1$ | 0.9 $0 \cdot 1$ |
| Zimbabwe | $0 \cdot 2$ | $0 \cdot 2$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ | $0 \cdot 1$ |
| Oceania |  |  |  |  |  |  |  |
| Australia New Zealand | $\begin{aligned} & 3 \cdot 3 \\ & 0 \cdot 6 \end{aligned}$ | $\begin{aligned} & 2 \cdot 7 \\ & 0 \cdot 5 \end{aligned}$ | $2 \cdot 1$ $0 \cdot 3$ | 1.9 0.6 | $2 \cdot 2$ $0 \cdot 3$ | 1.9 0.2 | 2.2 0.3 |
| America |  |  |  |  |  |  |  |
| Canada | $1 \cdot 7$ | $1 \cdot 9$ | $1 \cdot 8$ | 1.7 | $1 \cdot 7$ | 1.5 | 1.5 |
| Asia |  |  |  |  |  |  |  |
| Bangladesh | .. | . | $1 \cdot 2$ | .. | $1 \cdot 0$ | $0 \cdot 8$ | $0 \cdot 7$ |
| India |  |  | $0 \cdot 2$ | .. | $0 \cdot 2$ | $0 \cdot 2$ | $0 \cdot 2$ |
| Pakistan |  |  | $0 \cdot 8$ | .. | $0 \cdot 5$ | $0 \cdot 4$ | $0 \cdot 4$ |
| Yemen Arab Republic | .. | .. | $0 \cdot 1$ | . | $0 \cdot 1$ | - | $0 \cdot 1$ |
| Rest of the world | $2 \cdot 9$ | $4 \cdot 3$ | $0 \cdot 6$ | .. | $0 \cdot 4$ | $0 \cdot 8$ | $1 \cdot 0$ |

## G3.05 Widowed Mother's Allowance and Widow's Pension in payment at 30 September 1995: by percentage of basic personal benefit rate

| Percentage of basic personal benefit rate |  | Widowed mother's allowance |  | Widow's pension |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | All widow's benefits | With dependant children | Without dependant children | Standard rate | Age-related |
| All percentages | $305 \cdot 7$ | $49 \cdot 8$ | $4 \cdot 7$ | $90 \cdot 5$ | $160 \cdot 7$ |
| 100 | $111 \cdot 5$ | $34 \cdot 4$ | $2 \cdot 0$ | $75 \cdot 1$ | - |
| 90-99 | $27 \cdot 2$ | $3 \cdot 5$ | $0 \cdot 1$ | $4 \cdot 1$ | $19 \cdot 4$ |
| 80-89 | $25 \cdot 9$ | $3 \cdot 2$ | $0 \cdot 1$ | $2 \cdot 8$ | $19 \cdot 8$ |
| 70-79 | $42 \cdot 4$ | $2 \cdot 7$ | $0 \cdot 1$ | $2 \cdot 0$ | $37 \cdot 6$ |
| 60-69 | $21 \cdot 4$ | $2 \cdot 3$ | $0 \cdot 2$ | $1 \cdot 5$ | $17 \cdot 4$ |
| 50-59 | $30 \cdot 4$ | $1 \cdot 4$ | $0 \cdot 1$ | $1 \cdot 0$ | $27 \cdot 9$ |
| 40-49 | $16 \cdot 5$ | $1 \cdot 1$ | $0 \cdot 2$ | $1 \cdot 0$ | $14 \cdot 2$ |
| 30-39 | $19 \cdot 4$ | $0 \cdot 6$ | $0 \cdot 4$ | $1 \cdot 0$ | $17 \cdot 4$ |
| Under 30 | $11 \cdot 4$ | $0 \cdot 5$ | $1 \cdot 5$ | $1 \cdot 9$ | $7 \cdot 4$ |

Note: (1) Excludes 7.8 thousand overseas (frozen rate) cases but includes 10.0 thousand other overseas cases. Includes 12.1 thousand cases with age-related widow's retirement pension.

## G3.06 Widowed Mother's Allowance with dependant children at

 30 September 1995: by age of widow and number of children|  |  |  |  | Number of children |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Age of widow | All <br> widowed mother's allowances | Total children | Average number of children | 1 | 2 | 3 | 4 | 5 or more |
| All ages | 50•1 | $80 \cdot 9$ | $1 \cdot 6$ | $27 \cdot 9$ | $16 \cdot 2$ | $4 \cdot 4$ | $1 \cdot 2$ | 0.5 |
| Under 30 | $1 \cdot 5$ | $2 \cdot 5$ | $1 \cdot 7$ | $0 \cdot 7$ | $0 \cdot 5$ | $0 \cdot 2$ | - |  |
| 30-39 | $12 \cdot 7$ | $25 \cdot 1$ | $2 \cdot 0$ | $4 \cdot 1$ | $5 \cdot 8$ | 1.9 | $0 \cdot 6$ | $0 \cdot 2$ |
| 40-49 | $26 \cdot 3$ | $40 \cdot 8$ | $1 \cdot 6$ | $15 \cdot 5$ | $8 \cdot 2$ | $1 \cdot 8$ | 0.5 | $0 \cdot 3$ |
| 50-59 | $9 \cdot 3$ | $11 \cdot 9$ | $1 \cdot 3$ | $7 \cdot 3$ | $1 \cdot 6$ | $0 \cdot 4$ | $0 \cdot 1$ |  |
| 60 and over | $0 \cdot 4$ | $0 \cdot 5$ | $1 \cdot 3$ | $0 \cdot 3$ | $0 \cdot 1$ | - | - |  |

Note: Includes 1.0 thousand widowed mother's allowances payable to widows residing overseas.

## G3.07 Additional Pension and Contracted out Deduction: by number of recipients and average amount

|  |  | Nov | Sept |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  |  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| Widows with notional AP | $000 s$ | 62 | 179 | 244 | 249 | 253 | 251 | 250 |
| Average notional AP | $£ p w$ | $1 \cdot 65$ | $5 \cdot 74$ | $13 \cdot 36$ | $14 \cdot 84$ | $16 \cdot 62$ | $18 \cdot 16$ | $19 \cdot 89$ |
| Widows with net AP | $000 s$ | 62 | 178 | 243 | 248 | 252 | 250 | 248 |
| Average net AP | $£ p w$ | $1 \cdot 25$ | $4 \cdot 24$ | $10 \cdot 32$ | $11 \cdot 57$ | $13 \cdot 06$ | $14 \cdot 36$ | $15 \cdot 12$ |
| Widows with COD | $000 s$ | 38 | 100 | 133 | 136 | 139 | 139 | 137 |
| Average COD | $£ p w$ | $0 \cdot 66$ | $2 \cdot 70$ | $5 \cdot 89$ | $6 \cdot 51$ | $7 \cdot 25$ | $8 \cdot 08$ | 8.94 |
| Widows with COD Excess | $000 s$ |  | .. | . | 2 | 2 | 1 | 2 |
| Average COD Excess | $£ p w$ | .. | .. | 0.67 | 0.78 | 0.86 | 4.64 | 5.02 |

Notes: Including persons resident overseas.
Average amount relates only to those widows with entitlement and not to all widows.
(1) Amount inflated due to industrial action (maximum Contracted Out Deduction liability was assumed to ensure no overpayment of $A P$ )

## G3.08 Awards of Widow's Allowance/Widow's Payment: by age of widow at husband's death

| Age of of widow | Unit | Dec 1980 <br> May 1981 | $\begin{array}{r} \text { June - Nov } \\ 1981 \end{array}$ | Oct 1985- <br> Mar 1986 | $\begin{array}{r} \text { Apr-Sep } \\ 1986 \end{array}$ | Oct 1990- <br> Mar 1991 | $\begin{array}{r} \text { Apr-Sep } \\ 1991 \end{array}$ | Oct 1991- <br> Mar 1992 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All ages | 000s | $27 \cdot 8$ | $29 \cdot 0$ | $27 \cdot 9$ | .. | 17.6 | $15 \cdot 9$ | 16.0 |
| Under 30 | 000s | $0 \cdot 6$ | $0 \cdot 7$ | $0 \cdot 4$ | .. | 0.3 | $0 \cdot 3$ | 0.2 |
|  | \%age | $2 \cdot 1$ | $2 \cdot 4$ | $1 \cdot 4$ | .. | $1 \cdot 8$ | $1 \cdot 7$ | 1.4 |
| 30-34 | 000s | $0 \cdot 4$ | $0 \cdot 6$ | $0 \cdot 6$ | - | 0.5 | $0 \cdot 5$ | 0.4 |
|  | \%age | $1 \cdot 5$ | $1 \cdot 9$ | $2 \cdot 1$ | .. | 3.0 | $3 \cdot 2$ | 2.7 |
| 35-39 | 000s | $1 \cdot 1$ | $1 \cdot 1$ | $1 \cdot 2$ | .. | 0.7 | $0 \cdot 7$ | 0.7 |
|  | \%age | $3 \cdot 9$ | $3 \cdot 9$ | $4 \cdot 3$ | .. | 4.2 | $4 \cdot 2$ | 4.4 |
| 40-44 | 000s | $2 \cdot 0$ | $2 \cdot 1$ | $1 \cdot 8$ |  | 0.9 | $0 \cdot 9$ | 0.7 |
|  | \%age | $7 \cdot 2$ | $7 \cdot 1$ | $6 \cdot 3$ | .. | 5.2 | $5 \cdot 6$ | 4.3 |
| 45-49 | 000s | $3 \cdot 4$ | $3 \cdot 3$ | $3 \cdot 5$ |  | 2.9 | $2 \cdot 7$ | 2.7 |
|  | \%age | $12 \cdot 3$ | $11 \cdot 4$ | $12 \cdot 7$ | .. | 16.3 | $17 \cdot 0$ | 16.8 |
| 50-54 | 000s | $5 \cdot 5$ | $6 \cdot 1$ | $5 \cdot 7$ | .. | 4.5 | $4 \cdot 1$ | 4.2 |
|  | \%age | $19 \cdot 8$ | $20 \cdot 9$ | $20 \cdot 2$ | .. | 25.4 | $25 \cdot 6$ | 26.2 |
| 55-59 | 000s | $10 \cdot 3$ | $10 \cdot 1$ | $9 \cdot 6$ | .. | 7.3 | $6 \cdot 5$ | 6.4 |
|  | \%age | $37 \cdot 0$ | $34 \cdot 7$ | $34 \cdot 4$ | .. | 41.6 | $41 \cdot 1$ | 39.8 |
| 60 and over | 000s | $4 \cdot 5$ | $5 \cdot 1$ | $5 \cdot 2$ |  | 0.4 | $0 \cdot 2$ | 0.7 |
|  | \%age | $16 \cdot 2$ | $17 \cdot 6$ | $18 \cdot 6$ | .. | 2.5 | $1 \cdot 6$ | 4.4 |


| Age of of widow | Unit | $\begin{array}{r} \text { Apr-Sep } \\ 1992 \end{array}$ | Oct 1992- <br> Mar 1993 | $\begin{array}{r} \text { Apr-Sep } \\ 1993 \end{array}$ | Oct 1993- <br> Mar 1994 | $\begin{array}{r} \text { Apr-Sep } \\ 1994 \end{array}$ | Oct 1994- <br> Mar 1995 | $\begin{array}{r} \text { Apr-Sep } \\ 1995 \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All ages | 000s | $19 \cdot 6$ | $20 \cdot 0$ | $19 \cdot 5$ | $20 \cdot 8$ | 18.2 | $19 \cdot 7$ | 22.4 |
| Under 30 | 000s | 0.4 | $0 \cdot 2$ | $0 \cdot 4$ | $0 \cdot 3$ | $0 \cdot 3$ | $0 \cdot 3$ | $0 \cdot 3$ |
|  | \%age | 1.8 | $1 \cdot 2$ | $2 \cdot 0$ | $1 \cdot 5$ | $1 \cdot 9$ | $1 \cdot 6$ | $1 \cdot 4$ |
| 30-34 | 000s | 0.6 | $0 \cdot 6$ | $0 \cdot 4$ | $0 \cdot 5$ | $1 \cdot 6$ | $0 \cdot 5$ | $0 \cdot 6$ |
|  | \%age | 2.9 | $2 \cdot 8$ | $2 \cdot 2$ | $2 \cdot 6$ | $3 \cdot 1$ | $2 \cdot 7$ | $2 \cdot 7$ |
| 35-39 | 000s | 0.7 | $0 \cdot 8$ | $0 \cdot 7$ | $0 \cdot 7$ | $0 \cdot 7$ | $0 \cdot 9$ | $0 \cdot 9$ |
|  | \%age | 3.6 | $4 \cdot 1$ | $3 \cdot 7$ | $3 \cdot 3$ | $3 \cdot 6$ | $4 \cdot 6$ | $3 \cdot 9$ |
| 40-44 | 000s | 1.2 | $1 \cdot 2$ | $1 \cdot 4$ | $1 \cdot 1$ | $1 \cdot 0$ | $1 \cdot 0$ | $1 \cdot 3$ |
|  | \%age | 6.1 | $5 \cdot 9$ | $7 \cdot 2$ | $5 \cdot 4$ | $5 \cdot 4$ | $5 \cdot 0$ | $5 \cdot 6$ |
| 45-49 | 000s | $3.4$ | $3 \cdot 5$ | $3 \cdot 3$ | $3 \cdot 5$ | $2 \cdot 9$ | $3 \cdot 2$ | $3 \cdot 5$ |
|  | \%age | $17.5$ | $17 \cdot 5$ | $16 \cdot 8$ | $17 \cdot 0$ | $15 \cdot 9$ | $16 \cdot 3$ | $15 \cdot 7$ |
| 50-54 | 000s | 4.8 | $5 \cdot 0$ | $5 \cdot 2$ | $5 \cdot 4$ | $4 \cdot 8$ | $5 \cdot 0$ | $5 \cdot 9$ |
|  | \%age | 24.2 | $24 \cdot 8$ | $26 \cdot 5$ | $26 \cdot 0$ | $26 \cdot 6$ | $25 \cdot 3$ | $26 \cdot 4$ |
| 55-59 | 000s | 7.6 | $7 \cdot 6$ | $7 \cdot 2$ | $8 \cdot 0$ | $6 \cdot 9$ | $7 \cdot 7$ | $8 \cdot 9$ |
|  | \%age | 38.8 | $37 \cdot 7$ | $37 \cdot 1$ | $38 \cdot 7$ | $38 \cdot 0$ | $39 \cdot 1$ | $39 \cdot 9$ |
| 60 and over | OOOs | 1.0 | $1 \cdot 2$ | $0 \cdot 9$ | $1 \cdot 2$ | $1 \cdot 0$ | $1 \cdot 0$ | $0 \cdot 9$ |
|  | \%age | 5.1 | $6 \cdot 0$ | $4 \cdot 5$ | $5 \cdot 5$ | $5 \cdot 5$ | $5 \cdot 3$ | $4 \cdot 2$ |

[^33]G3.09 Rates of Widow's Benefit

|  | Widow's Allowance |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Personal ${ }^{(1)}$ | Each child |  |  |
| 25 November 1980 | 38.00 | 7.50 |  |  |
| 24 November 1981 | 41.40 | 7.70 |  |  |
| 23 November 1982 | 45.95 | 7.95 |  |  |
| 21 November 1983 | 47.65 | 7.60 |  |  |
| 26 November 1984 | $50 \cdot 10$ | 7.65 |  |  |
| 25 November 1985 | 53.60 | 8.05 |  |  |
| 28 July 1986 | 54.20 | 8.05 |  |  |
| 6 April $1987{ }^{(2)}$ | 55.35 | 8.05 |  |  |
|  | Widowe | er's Allowanc |  |  |
|  |  | Increas | children |  |
|  | Personal | First | Each other | Widow's pension |
| 24 November 1980 | $27 \cdot 15$ | 7.50 | 7.50 | 27.15 |
| 23 November 1981 | 29.60 | 7.70 | 7.70 | 29.60 |
| 22 November 1982 | 32.85 | 7.95 | 7.95 | 32.85 |
| 21 November 1983 | 34.05 | 7.60 | 7.60 | 34.05 35.80 |
| 26 November 1984 | 35.80 | $7 \cdot 65$ | $7 \cdot 65$ | 35.80 |
| 25 November 1985 | 38.30 | 8.05 | 8.05 | 38.30 38.70 |
| 28 July 1986 | 38.70 | 8.05 | 8.05 8.05 | 38.70 39.50 |
| 6 April 1987 | 39.50 | 8.05 | 8.05 8.40 | 41.15 |
| 11 April 1988 | 41.15 | 8.40 8.95 | 8.40 8.95 | 43.60 |
| 10 April 1989 | $43 \cdot 60$ | 8.95 | 8.95 | 43.60 |
| 9 April 1990 | $46 \cdot 90$ | 9.65 | 9.65 | 46.90 |
| 8 April 1991 | 52.00 | 9.70 | 10.70 | 52.00 54.15 |
| 6 April 1992 | 54.15 56.10 | 9.75 9.80 | 10.95 | 56.10 |
| 12 April 1993 <br> 11 April 1994 | $56 \cdot 10$ 57.60 | 9.80 9.80 | 11.00 | 57.60 |
| 10 April 1995 | 58.85 | 9.85 | 11.05 | 58.85 61.15 |
| 8 April 1996 | $61 \cdot 15$ | 9.90 | 11.15 | $61 \cdot 15$ |

Notes:

- A widow's supplementary allowance may have been payable up to 3 January 1982 depending on the earnings of her late husband.
(2) From 11 April 1988 Widow's Allowance, which was payable for the first 26 weeks of widowhood, was replaced by a one off Widow's Payment of $£ 1,000$.


## G3.10 Rates of Age-related Widow's Pension payable prior to 11 April 1988

$£$ per week

|  | Age of widow at husband's death or when Widowed Mother's Allowance ceased |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 49 | 48 | 47 | 46 | 45 | 44 | 43 | 42 | 41 | 40 |
| 25 November 1980 | 25.25 | 23.35 | $21 \cdot 45$ | 19.55 | 17.65 | 15.75 | 13.85 | 11.95 | 10.05 | 8.15 |
| 24 November 1981 | 27.53 | 25.46 | 23.38 | 21.31 | 19.24 | 17.17 | $15 \cdot 10$ | 13.02 | 10.95 | 8.88 |
| 23 November 1982 | 30.55 | 28.25 | 25.95 | 23.65 | 21.35 | 19.05 | 16.75 | 14.45 | 12.15 | 9.86 |
| 21 November 1983 | 31.67 | 29.28 | 26.90 | 24.52 | $22 \cdot 13$ | 19.75 | 17.37 | 14.98 | 12.60 | 10.22 |
| 26 November 1984 | 33.29 | 30.79 | 28.28 | 25.78 | 23.27 | 20.76 | 18.26 | 15.75 | 13.25 | 10.74 |
| 25 November 1985 | 35.62 | 32.94 | 30.26 | 27.58 | 24.90 | 22.21 | 19.53 | 16.85 | 14.17 | 11.49 |
| 28 July 1986 | 35.99 | 33.28 | 30.57 | 27.86 | 25.16 | 22.45 | 19.74 | 17.03 | 14.32 | 11.61 |
| 6 April 1987 | 36.74 | 33.97 | 31.21 | 28.44 | 25.68 | 22.91 | 20.15 | 17.38 | 14.62 | 11.85 |
| 11 April 1988 | 38.27 | 35.39 | 32.51 | 29.63 | 26.75 | 23.87 | 20.99 | 18.11 | 15.23 | 12.35 |

G3.11 Rates of Age-related Widow's Pension from 11 April 1988
£ per week

|  | Age of widow at husband's death or when Widowed Mother's Allowance ceased |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 54 | 53 | 52 | 51 | 50 | 49 | 48 | 47 | 46 | 45 |
| 11 April 1988 | 38.27 | 35.39 | 32.51 | 29.63 | 26.75 | 23.87 | 20.99 | 18.11 | 15.23 | 12.35 |
| 10 April 1989 | 40.55 | 37.50 | 34.44 | $31 \cdot 39$ | 28.34 | 25.29 | 22.24 | 19.18 | 16.13 | 13.08 |
| 9 April 1990 | 43.62 | $40 \cdot 33$ | 37.05 | 33.77 | 30.49 | 27.20 | 23.92 | 20.64 | 17.35 | 14.07 |
| 8 April 1991 | 48.36 | 44.72 | 41.08 | 37.44 | 33.80 | $30 \cdot 16$ | 26.52 | 22.88 | 19.24 | 15.60 |
| 6 April 1992 | 50.36 | 46.57 | 42.78 | 38.99 | 35.20 | 31.41 | 27.62 | 23.83 | 20.04 | 16.25 |
| 12 April 1993 | 52.17 | 48.25 | 44.32 | $40 \cdot 39$ | 36.47 | 32.54 | 28.61 | 24.68 | 20.76 | 16.83 |
| 11 April 1994 | 53.57 | 49.54 | $45 \cdot 50$ | 41.47 | 37.44 | 33.41 | 29.38 | 25.34 | 21.31 | 17.28 |
| 10 April 1995 | 54.73 | 50.61 | 46.49 | $42 \cdot 37$ | 38.25 | $34 \cdot 13$ | 30.01 | 25.89 | 21.77 | 17.66 |
| 8 April 1996 | 56.87 | 52.59 | 48.31 | 44.03 | 39.75 | 35.47 | $31 \cdot 19$ | 26.91 | 22.63 | 18.35 |

## Guardian's Allowance

## Child's Special Allowance

## Guardian's Allowance

This is a National Insurance benefit paid to someone who is bringing up a child or children whose parents have died. It is paid as well as Child Benefit. One of the parents must have satisfied a residence condition before they died. In certain very limited circumstances, it can be paid when only one parent is dead, when for example the other parent is missing and cannot be found, or the other parent is in prison.

Introduced 5 July 1948
Non- contributory, Not means tested, Non-taxable
Introduced 18 November 1957
Contributory, Not means tested, Non-taxable

## Child's Special Allowance

This allowance is paid to a divorced woman whose former husband has died. She cannot get it if she has remarried or is living with a man as his wife. She must have a qualifying child living with her and her former husband must have been contributing, or have been liable to contribute, towards that child's maintenance. She can get extra money added to the allowance for other qualifying children. The former husband must have satisfied certain National Insurance conditions.

If the former husband died on or after 6 April 1987, his wife cannot make a new claim for this allowance.

[^34]
## Contents

Table Page
G4.01 Guardian's Allowance in payment at 31 December: by age of child ..... 265
G4.02 Families receiving Guardian's Allowance at 31 December: by size of family ..... 266
G4.03 Child's Special Allowance in payment at 31 December: by number of children in family ..... 266
G4.04 Expenditure on Guardian's Allowance and Child's Special Allowance ..... 267
G4.05 Rates of Guardian's Allowance and Child's Special Allowance ..... 267


See also leaflet NI 196


G4.01 Guardian's Allowance in payment at 31 December: by age of child
Number

| Age of child | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All ages | 4,023 | 2,710 | 2,329 | 2,369 | 2,486 | 2,625 | 2,666 |
| Under 1 |  | - | 2 | 1 | 4 | 5 | 2 |
| 1 | 5 | 4 | 11 | 13 | 8 | 17 | 9 |
| 2 | 18 | 16 | 14 | 20 | 24 | 16 | 27 |
| 3 | 18 | 22 | 35 | 27 | 33 | 38 | 27 |
| 4 | 26 | 34 | 48 | 46 | 47 | 46 | 48 |
| 5 | 45 | 45 | 70 | 65 | 70 | 73 | 55 |
| 6 | 73 | 40 | 73 | 85 | 84 | 83 | 94 |
| 7 | 68 | 76 | 89 | 84 | 117 | 107 | 113 |
| 8 | 109 | 95 | 93 | 114 | 103 | 132 | 128 |
| 9 | 135 | 87 | 109 | 103 | 140 | 153 | 160 |
| 10 | 186 | 141 | 133 | 140 | 132 | 173 | 174 |
| 11 | 254 | 161 | 156 | 158 | 177 | 173 | 199 |
| 12 | 328 | 222 | 188 | 177 | 194 | 218 | 216 |
| 13 | 451 | 281 | 223 | 228 | 222 | 243 | 248 |
| 14 | 628 | 367 | 241 | 260 | 262 | 268 | 279 |
| 15 | 785 | 499 | 238 | 273 | 308 | 320 | 309 |
| 16 | 507 | 327 | 253 | 262 | 232 | 276 | 276 |
| 17 | 282 | 200 | 159 | 203 | 203 | 179 | 201 |
| 18 | 105 | 93 | 87 | 83 | 95 | 105 | 99 |
| 19 | - | - | 17 | 27 | 31 |  | 2 |

Fig G4.01
Guardian's Allowance
by age of child at December 1995
Number


Guardian's Allowance and Child's Special Allowance

G4.02 Families receiving Guardian's Allowance at 31 December: by size of family Number

|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Families receiving <br> allowance | $\mathbf{3 , 3 6 2}$ | 2,277 | $\mathbf{1 , 8 5 0}$ | $\mathbf{1 , 8 7 1}$ | $\mathbf{1 , 9 7 7}$ | $\mathbf{2 , 1 2 5}$ | $\mathbf{2 , 1 4 7}$ |
| Families with: |  |  |  |  |  |  |  |
| 1 child | 2,841 | 1,932 | 1,446 | 1,450 | 1,529 | 1,706 | 1,710 |
| 2 or more children | 521 | 345 | 404 | 421 | 448 | 419 | 437 |

Notes: $\quad$ The size of family and number of children attracting Guardian's Allowance are different as children for whom Guardian's Allowance is payable can be living with elder relatives who may have children of their own.

## G4.03 Child's Special Allowance in payment at 31 December: by number of children in family

|  | 1981 | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Families receiving allowance | 893 | 704 | 187 | 131 | 99 | 69 | 55 |
| Families with: |  |  |  |  |  |  |  |
| 1 child | 515 | 447 | 139 | 97 | 72 | 55 | 47 |
| 2 children | 285 | 223 | 44 | 32 | 26 | 13 | 7 |
| 3 children | 78 | 29 | 4 | 2 | 1 | 1 | 1 |
| 4 children | 11 | 5 | - | - | - |  | - |
| 5 children | 3 | . |  | - | - |  |  |
| 6 or more children | 1 | - | - | - | - |  |  |
| Total number of children | 1,384 | 1,000 | 239 | 167 | 127 | 84 | 64 |

Fig G4.03
Child's Special Allowance
By number of children in family


G4.04 Expenditure on Guardian's Allowance and Child's Special Allowance
£ millions

|  | $1981 / 82$ | $1986 / 87$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Total expenditure | 2 | 2 | 1 | 2 | 1 | 1 |  |

G4.05 Rates of Guardian's Allowance and Child's Special Allowance
£ per week

|  | Guardian's Allowance |  | Child's Special Allowance |  |
| :--- | :---: | :---: | ---: | ---: |
|  | Higher | Lower | First child | Each other child |
|  |  |  |  |  |
|  | 7.50 | 7.50 | 7.50 | 7.50 |
| 24 November 1980 | 7.70 | 7.70 | 7.70 | 7.70 |
| 23 November 1981 | 7.95 | 7.95 | 7.95 | 7.95 |
| 22 November 1982 | 7.60 | 7.60 | 7.60 | 7.60 |
| 21 November 1983 | 7.65 | 7.65 | 7.65 | 7.65 |
| 26 November 1984 |  |  | 8.05 |  |
| 25 November 1985 | 8.05 | 8.05 | 8.40 | 8.05 |
| 11 April 1988 | 8.40 | 8.40 | 8.95 | 8.40 |
| 10 April 1989 | 8.95 | 8.95 | 9.65 | 9.95 |
| 9 April 1990 | 9.65 | 9.65 | 9.70 | 10.70 |
| 8 April 1991 | 10.70 | 9.70 | 9.75 | 10.85 |
| 6 April 1992 | 10.85 | 9.75 | 9.80 | 10.95 |
| 12 April 1993 | 10.95 | 9.80 | 9.80 | 1.00 |
| 11 April 1994 | 11.00 | 9.80 | 9.85 | 11.05 |
| 10 April 1995 | 11.05 | 9.85 | 9.90 | 11.15 |
| 8 April 1996 | 11.15 | 9.90 |  |  |

## Maternity Benefits

## Maternity Allowance

A woman who has worked and paid full National Insurance contributions in the relevant test period can get this allowance. It is paid for 18 weeks, at the earliest starting 11 weeks before the week the baby is due. If the woman does any paid work during this period, she cannot get the allowance for that time.

From 6 April 1987 most women who work for an employer and who pay Class 1 National Insurance contributions are entitled to Statutory Maternity Pay which employers are liable to pay. Because of changes introduced under the EC Directive on the protection of pregnant women at work, employed women expecting babies on or after 16 October 1994 get extra Statutory Maternity Pay and Maternity Allowance. Women who are not employees in the 15 th week before the baby is due get the lower rate of Maternity Allowance.

Introduced 5 July 1948
Contributory(MA), Earnings tested (SMP), Not means tested, Non-taxable (MA), taxable (SMP)

## Maternity Grant

This was a National Insurance lump sum benefit paid to women who gave birth before 4 July 1982. It was paid if either the mother or her husband satisfied the contribution conditions. If the mother had a multiple birth, she would get more than one grant. All mothers who gave birth between 4 July 1982 and 5 April 1987 could get the grant if they could satisfy a simple test of presence in Great Britain. During this time the grant was non-contributory. From April 1987 the Social Fund pays Maternity Grants based on need. (See Table A5.01)

## Source

Statistics are based on a $1 \%$ sample of maternity benefit payments.
G5.01-2.5\% sample to June 1982, 2\% sample to June 1987 and $1 \%$ thereafter.

## Contents

Table Page
G5.01 Number of awards in each statistical period ..... 271
G5.02 Expenditure on Maternity Benefits ..... 271
G5.03 Rates of Maternity Benefits ..... 272

G5.01 Number of awards in each statistical period

| 19810 | 1986 | $1991^{2}$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |



Notes:
Figures shown are for the calendar year 1 January 1980 to 31 December 1980. Figures for quarter ended 31 March 1981 are not available due to industrial action.
(2) After 20 December 1986 3/4 and 1/2 rates of Maternity Allowance ceased to be payable. Maternity Allowance awards shown from 6 April 1987 are in respect of those women not entitled to Statutory Maternity Pay.
(3) A multiple birth gave rise to more than one grant. From April 1987 payment of Maternity Grant is based on needs and is made from the Social Fund (Table A5.01).

G5.02 Expenditure on Maternity Benefits

|  | $1981 / 82$ | $1986 / 87$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ | $1995 / 96$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Total expenditure on: |  |  |  |  |  |  |  |
| Maternity Grants | 16 | 14 |  |  |  |  |  |
| Maternity Allowance | 158 | 168 | 31 | 32 | 33 | 27 | 32 |

G5.03 Rates of Maternity Benefits
£ per week

|  | Maternity Allowance |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Personal benefit |  |  |  | Increase for dependants |  |  |  |
|  | Standard |  | 3/4 | 1/2 | Adults |  |  | Each child |
|  |  |  | Standard |  | 3/4 | 1/2 |  |
| 24 November 1980 |  | 20.65 |  | 15.49 | 10.33 | 12.75 | 9.56 | 6.38 | 1.25 |
| 23 November 1981 |  | 22.50 | 16.88 | 11.25 | 13.90 | 10.43 | 6.95 | 0.80 |
| 22 November 1982 |  | 25.00 | 18.75 | 12.50 | $15 \cdot 45$ | 11.59 | 7.73 | $0 \cdot 30$ |
| 21 November 1983 |  | 25.95 | 19.46 | 12.98 | 16.00 | 12.00 | 8.00 | 0.15 |
| 26 November 1984 |  | 27.25 | 20.44 | 13.63 | 16.80 | 12.60 | $8 \cdot 40$ | (1) |
| 25 November 1985 |  | 29.15 | 21.86 | 14.58 | 18.00 | 13.50 | 9.00 |  |
| 28 July 1986 |  | 29.45 | 22.09 | 14.73 | 18.20 | 13.65 | $9 \cdot 10$ |  |
|  | Higher rate ${ }^{(2)}$ | Lower rate ${ }^{3}$ |  |  |  |  |  |  |
| 6 April $1987{ }^{(4)}$ |  | 30.05 |  |  | 18.60 |  |  |  |
| 11 April 1988 |  | 31.30 |  |  | 19.40 |  |  |  |
| 10 April 1989 |  | 33.20 |  |  | 20.55 |  |  |  |
| 9 April 1990 |  | 35.70 |  |  | 22.10 |  |  |  |
| 8 April 1991 |  | $40 \cdot 60$ |  |  | 24.50 |  |  |  |
| 6 April 1992 |  | 42.25 |  |  | 25.50 |  |  |  |
| 12 April 1993 |  | 43.75 |  |  | 26.40 |  |  |  |
| 11 April 1994 |  | 44.55 |  |  | 26.90 |  |  |  |
| 16 October 1994 | 52.50 | 44.55 |  |  | 26.90 |  |  |  |
| 10 April 1995 | 52.50 | 45.55 |  |  | 27.50 |  |  |  |
| 8 April 1996 | 54.55 | 47.35 |  |  | 28.55 |  |  |  |

Notes:
(1) Child dependancy addition was abolished from 26 November 1984.
(2) The woman must be an employee in the 15 th week before the baby is expected (the qualifying week).

3 From 16 October 1994, the lower rate applies for women who are not employees in the qualifying week.
(4) Before April 1987 there was also a one-off Maternity Grant of $£ 25$. Since April 1987 the grant is based on needs and is made from the Social Fund.
Half and three-quarter rates were abolished from 20 December 1986.

## Contributions

There are five classes of contribution.

- Class 1 earnings-related contributions paid by employed earners and their employers
- Class 1A contributions paid on the use of company cars
- Class 2 contributions paid by self-employed contributors at a flat rate
- Class 3 contributions paid voluntarily by non-employed persons and others - Class 4 contributions paid by certain self-employed people on profits or gains.

A proportion of the income from Class 1 , Class 1A, Class 2, Class 3 and Class 4 contributions is allocated to the National Health Service.

## Class 1 earnings-related contributions

These consist of two elements. Employed earners pay Primary Class 1 contributions. Their employers pay their secondary contributions.

Employed earners are people who are gainfully employed in Great Britain. They could be

- employed under a contract of service
- in an official position, including elective office, whose earnings are taxable under schedule E of Income Tax law. This includes people like company directors.
- treated as employed earners under the law.

When the earnings they get from their job reach the Lower Earnings Limit (LEL), an employee has to pay Class 1 contributions. Before April 1978, when their earnings reached this level, the employed earner paid a contribution that was a percentage of all earnings up to the Upper Earnings Level (UEL). From April 1978, the rate of contribution depended on whether or not the employed earner contracted out of the State earnings-related pension scheme (SERPS). Employees and their employers who are contracted out pay lower primary and secondary contributions on the earnings between the Lower and Upper Earnings Limit.

People who reach State pension age ( 65 for men, 60 for women) do not have to pay primary contributions. Their employers pay secondary contributions at the not contracted-out rate.

The government introduced a sliding scale of contributions in October 1985. Lower paid employees and their employers paid reduced rates of contributions. To finance this change employers had to pay secondary contributions at the not contracted-out rate on earnings above the Upper Earnings Limit.

In October 1989, the government introduced a new structure for employees' contributions. The employee pays $2 \%$ on earnings up to the Lower Earnings Limit and then at the standard not contracted-out or contracted-out rate on earnings between the Lower and Upper Earnings Limits. From 6 April 1977 to 1 October 1984, secondary Class 1 contributions also included an amount for the National Insurance Surcharge. This was part of the government's general tax revenue.

## Class 1A contributions

These were introduced in April 1991 for employers who give their employees a company car. The rate for $1996 / 97$ is $10.2 \%$ of the benefit of the car, and the fuel it uses, to the employee.

## Flat-rate Class 2 contributions

These are paid by people who are normally self-employed. If they expect their earnings from self-employment to be less than a specified annual limit they can, on application, be excepted from liability to pay.

## Class 3 contributions

These are voluntary contributions paid by earners or non-employed people. They can pay Class 3 contributions in order to qualify for certain benefits if they have not paid enough Class 1 or Class 2 contributions during the tax year.

## Class 4 contributions

Self-employed earners pay Class 4 contributions on profits or gains chargeable to Income Tax under Cases I and II of Schedule D. The contribution is a percentage of annual profits or gains between an upper and lower limit. A person whose income comes partly from employment and partly from self-employment may have to pay Class 1, Class 2 and sometimes Class 4 contributions. However, if they end up paying more than a specified amount, they get the extra money back.

## Reduced rate contributions

Until 5 April 1977, all married women and some widows could chose to pay contributions at a reduced rate. They could continue to pay the reduced rate if they already had the right on 5 April 1977, or if they chose the right to pay the reduced rate before 12 May 1977. They lose this right if their marriage ends by divorce or annulment or if they have no earnings on which Class 1 contributions are payable in any two consecutive tax years after 5 April 1978, unless they are self-employed.

The reduced rate for Class 1 contributions is 3.85\% of earnings up to the Upper Earnings Limit, if the woman is employed. Women pay no Class 2 contributions if they are self-employed, but do have to pay Class 4 contributions. They are not allowed to pay Class 3 contributions. A woman does not qualify for benefit if she is paying reduced rate contributions. If she is working as an employed earner, she will be covered for Industrial Injury benefit, and she may be able to claim Statutory Sick Pay and Statutory Maternity Pay.

## Credits

People can be credited with contributions when incapacity for work or unemployment can be proved, or when they are entitled to Invalid Care Allowance. Credits can also be given in certain other circumstances where they are needed to make maintain entitlement to benefit. Married women who pay reduced rate contributions cannot get credits.

Since April 1983 men are automatically credited with contributions for the tax year in which they reach 60 and for the following four years. These credits cover any gap in their record when they did not have to pay Class 1 or Class 2 contributions. They cannot get these credits for any tax year before $1983 / 84$. Nor can they get them for any part of a tax year during which they spent more than 182 days abroad.

Home Responsibilities Protection (HRP)
Since April 1978 people who cannot work because of caring commitments at home can claim Home Responsibilities Protection. When calculating entitlement to Retirement Pension, the number of years in the person's working life is reduced by the number of complete tax years they spent at home. The number of years left over cannot be reduced to less than 20. A woman who has paid reduced rate contributions for any part of a year cannot get HRP for that year.

## Source

Statistics are based on a $1 \%$ sample consisting of contributors whose National Insurance number ends in 14.

## Contents

Table Page
H1.01 National Insurance Fund: Receipts and Payments ..... 276
H1.02 People who paid contributions in a tax year ending 5 April ..... 278
H1.03 People who paid contributions in the tax year ending 5 April 1994: by age and type of contribution ..... 280
H1.04 Employed earners: Class 1 contributions from April 1980 to April 1989 ..... 281
H1.05 Employed earners: Class 1 contributions from April 1989 ..... 282
H1.06 Self-employed earners and voluntary contributors ..... 284

H1.01 National Insurance Fund: Receipts and Payments

|  | 1981/82 | 1986/87 | 1991/92 | 1992/93 | 1993/94 | 1994/95 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Receipts Total | 17,056 | 25,340 | 34,676 | 35,660 | 44,335 | 45,130 |
| Contributions: | 14,035 | 22,316 | 32,474 | 33,597 | 34,942 | 37,726 |
| Class 1: Employees | 6,341 | 11,471 | 12,593 | 12,706 | 14,353 | 15,508 |
| Employers | 12,045 | 13,510 | 18,726 | 19,274 | 19,011 | 20,540 |
| Class 1A |  |  |  | 429 | 383 | 435 |
| Class 2 | 196 | 328 | 445 | 481 | 541 | 562 |
| Class 3 | 13 | 26 | 38 | 45 | 41 | 48 |
| Class 4 | 127 | 283 | 526 | 532 | 612 | 633 |
| State Scheme premiums ${ }^{(1)}$ | 199 | 292 | 146 | 130 | 148 | 137 |
| Treasury grant |  |  |  |  | 7,589 | 6,280 |
| Treasury supplement | 2,433 | 2,412 |  |  |  |  |
| Investment income | 588 | 610 | 1,110 | 924 | 470 | 364 |
| Redundancy | - |  | 19 | 27 | 25 | 25 |
| Other receipts |  | 2 | 18 | 23 | 39 | 57 |
| Compensation for SSP and SMP recoveries |  |  | 1,055 | 1,089 | 1,122 | 541 |
| Reimbursement for IIDB payments | - | - |  |  |  |  |
| Payments Total | 18,047 | 24,926 | 38,135 | 40,557 | 43,223 | 42,851 |
| Benefit expenditure | 17,243 | 24,005 | 34,063 | 36,198 | 38,464 | 39,265 |
| Retirement Pension: |  |  |  |  |  |  |
| Basic | 12,126 | 17,817 | 24,451 | 25,364 | 26,547 | 26,860 |
| Earnings-related |  |  | 1,092 | 1,342 | 1,636 | 1,885 |
| Christmas bonus | 101 | 107 | 114 | 115 | 122 | 123 |
| Widows' Benefit: |  |  |  |  |  |  |
| Basic | 691 | 828 | 879 | 879 | 868 | 844 |
| Earnings-related |  |  | 132 | 131 | 172 | 178 |
| Unemployment Benefit | 1,702 | 1,734 | 1,604 | 1,760 | 1,652 | 1,299 |
| Sickness Benefit | 620 | 179 | 274 | 364 | 365 | 342 |
| Statutory Sick Pay |  | - | 700 | 683 | 689 | 80 |
| Invalidity Benefit: |  |  |  |  |  |  |
| Basic | 1,371 | 2,647 | 4,695 | 5,220 | 5,817 | 6,241 |
| Earnings-related | - | - | 790 | 790 | 1,251 | 1,464 |
| Industrial Injury Benefit ${ }^{2}$ | 48 | - | - | - | - | - |
| Death grant ${ }^{\circledR}$ | 17 | 18 |  | - | - | - |
| Industrial Injuries Disablement |  |  |  |  |  |  |
| Industrial Death Benefit ${ }^{(2)}$ | 47 | 61 |  |  |  |  |
| Other industrial injuries benefits ${ }^{(2)}$ | 5 | 4 | - | - | - | - |
| Maternity Allowance | 174 | 169 | 31 | 32 | 33 | 27 |
| Guardian's Allowance and Child's 420 |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  | 2 | 1 | 1 | 2 | 1 | 1 |
|  | 24 |  | - | - | - | - |
| Personal Pensions ${ }^{\boldsymbol{5}}$ |  | - | 2,452 | 2,654 | 2,860 | 1,957 |
| Administration | 707 | 738 | 1,202 | 1,332 | 1,555 | 1,280 |
| Transfers to Northern Ireland National Insurance Fund |  |  |  |  |  |  |
| National Insurance Fund | 96 | 175 | 125 | 40 | 40 | 145 |
| Redundancy |  |  | 283 | 322 | 269 | 197 |
| Other payments | - | 8 | 10 | 11 | 35 | 9 |
| Excess of receipts over payments | -991 | 414 | -3,459 | -4,897 | 1,112 | 2,279 |

[^35]Fig H1.02

## Contributions

Contributors paying only Class 2 contributions as a percentage of all contributors


Fig H1.03
Contributions
People who paid contributions in 1993/94 by age


Age

H1.02 People who paid contributions in a tax year ending 5 April
Thousands

|  | $1980 / 81$ | $1985 / 86$ | $1990 / 91$ | $1991 / 92$ | $1992 / 93$ | $1993 / 94$ |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Men and Women |  |  |  |  |  |  |  |
| Total | 24,404 | 23,534 | 24,995 | 24,199 | 23,736 | 23,749 |  |
| Class 1 (employees) |  |  |  |  |  |  |  |
| Standard rate | 19,825 | 19,941 | 21,838 | 21,185 | 20,829 | 20,797 |  |
| $\quad$ Not contracted out | 9,775 | 10,662 | 12,246 | 11,993 | 12,002 | 12,259 |  |
| Contracted out | 8,930 | 8,156 | 8,202 | 8,068 | 7,804 | 7,476 |  |
| Mixed contracted out/ | 1,140 | 1,123 | 1,391 | 1,124 | 1,024 | 1,061 |  |
| not contracted out | 2,940 | 1,483 | 723 | 615 | 525 | 445 |  |
| Reduced rate | 22 | 60 | 39 | 29 | 27 | 21 |  |
| Mixed standard rate | 1,337 | 1,688 | 1,996 | 1,978 | 1,950 | 2,031 |  |
| and reduced rate | 199 | 258 | 312 | 291 | 292 | 324 |  |
| Class 2 (self-employed) | 80 | 103 | 87 | 102 | 113 | 132 |  |
| Mixed Class 1 and Class 2 |  |  |  |  |  |  |  |
| Class 3 only 20 |  |  |  |  |  |  |  |

H1.02 (continued)

|  | 1980/81 | 1985/86 | 1990/91 | 1991/92 | 1992/93 | 1993/94 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Married women |  |  |  |  |  |  |
| Total | 5,876 | 5,571 | 6,221 | 6,124 | 6,075 | 6,076 |
| Class 1 (employees) |  |  |  |  |  |  |
| Standard rate | 3,037 | 3,991 | 5,241 | 5,230 | 5,254 | 5,307 |
| Not contracted out ${ }^{(1)}$ | 1,803 | 2,542 | 3,298 | 3,254 | 3,248 | $3,271$ |
| Contracted out | 1,067 | 1,237 | 1,624 | 1,697 | 1,734 | $1,751$ |
| Mixed contracted out/ not contracted out | 167 | 212 | 319 | 279 | 273 | 286 |
| Reduced rate | 2,768 | 1,388 | 677 | 577 | 491 | 417 |
| Mixed standard rate and reduced rate | 11 | 53 | 36 | 27 | 24 | 19 |
| Class 2 (self-employed) | 45 | 101 | 207 | 227 | 237 | 252 |
| Mixed Class 1 and Class 2 | 9 | 18 | 42 | 42 | 43 | 51 |
| Class 3 only ${ }^{2}$ | 6 | 20 | 18 | 21 | 25 | 29 |
| Single, widowed and divorced women |  |  |  |  |  |  |
| Total | 3,273 | 3,598 | 4,279 | 4,125 | 4,090 | 4,167 |
| Class 1 (employees) |  |  |  |  |  |  |
| Standard rate | 3,025 | 3,406 | 4,112 | 3,962 | 3,928 | 4,001 |
| Not contracted out ${ }^{(1)}$ Contracted out | 1,762 1,045 | $\begin{aligned} & 2,092 \\ & 1,065 \end{aligned}$ | $\begin{aligned} & 2,674 \\ & 1,127 \end{aligned}$ | $\begin{aligned} & 2,594 \\ & 1,122 \end{aligned}$ | 2,611 1,098 | 2,698 1,067 |
| Mixed contracted out/ not contracted out | 218 | 249 | 312 | 246 | 220 | 236 |
| Reduced rate | 172 | 96 | 46 | 38 | 34 | 28 |
| Mixed standard rate and reduced rate | 12 | 7 | 3 | 2 | 3 | 2 |
| Class 2 (self-employed) | 39 | 59 | 81 | 85 | 86 | 90 |
| Mixed Class 1 and Class 2 | 11 | 17 | 28 | 25 | 26 | 31 |
| Class 3 only ${ }^{(2)}$ | 14 | 14 | 10 | 13 | 13 | 16 |

Notes: © Includes people with an Appropriate Personal Pension, who pay contributions at the not contracted-out rate but then receive a rebate.
(2) Voluntary contributions. People who paid Class 3 together with Class 1 or Class 2 are analysed according to the other contribution type(s).

## H1.03 People who paid contributions in the tax year ending 5 April 1994: by age and type of contribution

Thousands

|  | $\begin{aligned} & \text { All } \\ & \text { ages } \end{aligned}$ | $\begin{array}{r} 16 \\ \text { to } 19 \end{array}$ | $\begin{array}{r} 20 \\ \text { to } 24 \end{array}$ | $\begin{array}{r} 25 \\ \text { to } 29 \end{array}$ | $\begin{array}{r} 30 \\ \text { to } 34 \end{array}$ | $\begin{array}{r} 35 \\ \text { to } 39 \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Men and Women |  |  |  |  |  |  |
| Totals | 23,749 | 1,041 | 3,000 | 3,413 | 3,164 | 2,780 |
| Class 1 (employees) |  |  |  |  |  |  |
| Standard rate | 20,797 | 1,029 | 2,896 | 3,194 | 2,862 | 2,449 |
| Not contracted out ${ }^{(1)}$ | 12,259 | 959 | 2,231 | 1,979 | 1,579 | 1,265 |
| Contracted out | 7,476 | 46 | 514 | 1,016 | 1,128 | 1,046 |
| Mixed contracted out/ not contracted out | 1,061 | 24 | 151 | 198 | 155 | 138 |
| Reduced rate | 445 | - | - | - | - | 2 |
| Mixed standard rate and reduced rate | 21 | - | - | - |  |  |
| Class 2 (self-employed) | 2,030 | 8 | 74 | 175 | 243 | 271 |
| Mixed Class 1 and Class 2 | 324 | 4 | 28 | 40 | 50 | 47 |
| Class 3 only ${ }^{2}$ | 132 | - | 2 | 5 | 9 | 11 |
|  | $\begin{array}{r} 40 \\ \text { to } 44 \end{array}$ | $\begin{array}{r} 45 \\ \text { to } 49 \end{array}$ | $\begin{array}{r} 50 \\ \text { to } 54 \end{array}$ | $\begin{array}{r} 55 \\ \text { to } 59 \end{array}$ | $\begin{array}{r} 60 \\ \text { and over } \end{array}$ |  |

## Men and Women

Totals
2,740
2,902
2,157
1,688
863
Class 1 (employees)

| Standard rate | 2,367 | 2,409 | 1,687 | 1,240 | 664 |
| :--- | ---: | ---: | ---: | ---: | ---: |
| $\quad$ Not contracted out | 1,167 | 1,170 | 847 | 670 | 392 |
| $\quad$ Contracted out | 1,071 | 1,118 | 765 | 520 | 252 |
| $\quad$ Mixed contracted out/ | 129 | 121 | 76 | 50 | 20 |
| $\quad$ not contracted out | 22 | 89 | 142 | 164 | 26 |
| Reduced rate | 1 | 5 | 8 | 6 | 1 |
| Mixed standard rate <br> and reduced rate | 291 | 338 | 263 | 215 | 152 |
| Class 2 (self-employed) | 46 | 43 | 32 | 23 | 10 |
| Mixed Class 1 and Class 2 | 14 | 17 | 25 | 41 | 10 |
| Class 3 only ${ }^{2}$ |  |  |  |  |  |

[^36]H1.04 Employed earners : Class 1 contributions from Aprill 1980 to April 1989

|  |  |  |  | of earnings |
| :---: | :---: | :---: | :---: | :---: |
|  | Earnings | Employ |  |  |
|  | £ per week | Standard rate | Reduced rate | Employers |
| 6 April 1980 | $\begin{aligned} & \text { Under } £ 23 \text { (LEL) } \\ & £ 23 \text { to } £ 165 \\ & \text { Over } £ 165 \text { (UEL) } \end{aligned}$ | $\begin{array}{r} 6 \cdot 75 \% \\ £ 11.14 \mathrm{pw} \end{array}$ | $\begin{array}{r} 2 \% \\ £ 3 \cdot 30 \text { pw } \end{array}$ | $\begin{array}{r} 13.7 \% \\ £ 22.61 \mathrm{pw} \end{array}$ |
| 6 April 1981 | $\begin{aligned} & \text { Under } £ 27 \text { (LEL) } \\ & £ 27 \text { to } £ 200 \\ & \text { Over } £ 200 \text { (UEL) } \end{aligned}$ | $\begin{array}{r} 7.75 \% \\ £ 15.50 \mathrm{pw} \end{array}$ | $\begin{array}{r} 2.75 \% \\ £ 5.50 \mathrm{pw} \end{array}$ | $\begin{array}{r} 13.7 \% \\ £ 27 \cdot 40 \text { pw } \end{array}$ |
| 6 April 1982 | $\begin{aligned} & \text { Under } £ 29.50 \text { (LEL) } \\ & £ 29.50 \text { to } £ 220 \\ & \text { Over } £ 220 \text { (UEL) } \end{aligned}$ | $\begin{array}{r} 8.75 \% \\ £ 19.25 \text { pw } \end{array}$ | $\begin{array}{r} 3.2 \% \\ £ 7.04 \mathrm{pw} \end{array}$ | $\begin{array}{r} 12 \cdot 2 \% \\ £ 26 \cdot 84 \mathrm{pw} \end{array}$ |
| 6 April 1983 | $\begin{aligned} & \text { Under } £ 32.50 \text { (LEL) } \\ & £ 32.50 \text { to } £ 235 \\ & \text { Over } £ 235 \text { (UEL) } \end{aligned}$ | $\begin{array}{r} 9 \% \\ £ 21 \cdot 15 \text { pw } \end{array}$ | $\begin{array}{r} 3.85 \% \\ £ 9.05 \mathrm{pw} \end{array}$ | $\begin{array}{r} 11.95 \% \\ £ 28.08 \text { pw } \end{array}$ |
| 6 April 1984 | $\begin{aligned} & \text { Under } £ 34 \cdot 00 \text { (LEL) } \\ & £ 34 \text { to } £ 250 \\ & \text { Over } £ 250 \text { (UEL) } \end{aligned}$ | $\begin{array}{r} 9 \% \\ £ 22 \cdot 50 \mathrm{pw} \end{array}$ | $\begin{array}{r} 3.85 \% \\ £ 9.63 \mathrm{pw} \end{array}$ | $\begin{array}{r} 11.45 \% \\ £ 28.63 \text { pw } \end{array}$ |
| 6 April 1985 | $\begin{aligned} & \text { Under } £ 35 \cdot 50 \text { (LEL) } \\ & £ 35 \cdot 50 \text { to } £ 265 \\ & \text { Over } £ 265 \text { (UEL) } \end{aligned}$ | $\begin{array}{r} 9 \% \\ £ 23.85 \text { pw } \end{array}$ | $\begin{array}{r} 3.85 \% \\ £ 10 \cdot 20 \mathrm{pw} \end{array}$ | $\begin{array}{r} 10.45 \% \\ £ 27.69 \text { pw } \end{array}$ |
| 5 October 1985 | $\begin{aligned} & \text { Under } £ 35.50 \text { (LEL) } \\ & £ 35.50 \text { to } £ 54.99 \\ & £ 55 \text { to } £ 89.99 \\ & £ 90 \text { to } £ 265 \\ & \text { Over } £ 265 \text { (UEL) } \end{aligned}$ | $5 \%$ $7 \%$ $9 \%$ $£ 23.85$ pw | $\begin{array}{r} 3.85 \% \\ 3.85 \% \\ 3.85 \% \\ £ 10.20 \mathrm{pw} \end{array}$ | $\begin{array}{r} 5.0 \% \\ 7.0 \% \\ 9.0 \% \\ 10.45 \% \end{array}$ |
| 6 April 1986 | Under $£ 38$ (LEL) <br> $£ 38$ to $£ 59.99$ <br> $£ 60$ to $£ 94.99$ <br> $£ 95$ to $£ 285$ <br> Over $£ 285$ (UEL) | $\begin{array}{r} 5 \% \\ 7 \% \\ 9 \% \\ £ 25.65 \text { pw } \end{array}$ | $\begin{array}{r} 3.85 \% \\ 3.85 \% \\ 3.85 \% \\ £ 10.97 \mathrm{pw} \end{array}$ | $\begin{array}{r} 5.0 \% \\ 7.0 \% \\ 9.0 \% \\ 10.45 \% \end{array}$ |
| 6 April 1987 | Under $£ 39$ (LEL) <br> $£ 39$ to £64.99 <br> $£ 65$ to $£ 99.99$ <br> $£ 100$ to $£ 295$ Over $£ 295$ (UEL) | $5 \%$ $7 \%$ $9 \%$ $£ 26.55 \mathrm{pw}$ | $\begin{array}{r} 3.85 \% \\ 3.85 \% \\ 3.85 \% \\ £ 11.36 \mathrm{pw} \end{array}$ | $\begin{array}{r} 5.0 \% \\ 7.0 \% \\ 9.0 \% \\ 10 \cdot 45 \% \end{array}$ |
| 6 April 1988 | Under $£ 41$ (LEL) <br> $£ 41$ to $£ 69.99$ $£ 70$ to $£ 104.99$ $£ 105$ to $£ 305$ Over $£ 305$ (UEL) | $5 \%$ $7 \%$ $9 \%$ $£ 27.45$ pw | $\begin{array}{r} 3.85 \% \\ 3.85 \% \\ 3.85 \% \\ £ 11.74 \mathrm{pw} \end{array}$ | $\begin{array}{r} 5.0 \% \\ 7.0 \% \\ 9.0 \% \\ 10.45 \% \end{array}$ |

[^37]H1.05 Employed earners: Class 1 contributions from April 1989

|  | Standard rate employee |  | Reduced rate employee |
| :--- | :--- | :--- | :--- |
|  | Not contracted-out | Contracted-out |  |

## 6 April 1989

| Under $£ 43.00$ |  |  |  |
| :---: | :---: | :---: | :---: |
| £.43.00 to £.74.99 | 5\% | $5 \%$ on first $£ 43+3 \%$ on balance | 3.85\% |
| $£ 75.00$ to $£ 114.99$ | 7\% | $7 \%$ on first $£ 43+5 \%$ on balance | 3.85\% |
| $£ 115.00$ to $£ 325.00$ | 9\% | 9\% on first $£ 43+7 \%$ on balance | 3.85\% |
| Over $£ 325.00$ | £29.25pw | £23.61pw | £12.51pw |

5 October 1989
Under $£ 43.00$

Over $£ 325.00$
$2 \%$ on first $£ 43$ $+9 \%$ on balance £26-24pw

6 April 1990
Under $£ 46.00$
$£ 46.00$ to $£ 350.00$
Over $£ 350 \cdot 00$
$2 \%$ on first $£ 46$ $+9 \%$ on balance $£ 28$ 28pw

## 6 April 1991

Under $£ 52.00$
$£ 52.00$ to $£ 390.00$

Over $£ 390 \cdot 00$
$2 \%$ on first $£ 52$ $+9 \%$ on balance $£ 31.46$ pw

## 6 April 1992

Under $£ 54.00$

| $£ 54.00$ to $£ 405.00$ | $2 \%$ on first $£$ |
| :---: | :---: |
|  | +9\% on balance |
| Over $£ 405.00$ | £32.67pw |

6 April 1993
Under $£ 56.00$
$£ 56.00$ to $£ 420.00$
Over $£ 420 \cdot 00$
$2 \%$ on first $£ 56$ $+9 \%$ on balance $£ 33.88$ pw

6 April 1994
Under $£ 57.00$
$£ 57.00$ to $£ 430.00$
Over $£ 430 \cdot 00$
$2 \%$ on first $£ 57$ $+10 \%$ on balance
£38.44pw
6 April 1995

| Under $£ 58.00$ | $2 \%$ on first $£ .58$ |
| :--- | ---: |
| $£ 58.00$ to $£ 440.00$ | $+10 \%$ on balance |
| Over $£ 440.00$ | $£ 39.36$ pw |

## 6 April 1996

Under $£ 61.00$
$£ 61.00$ to $£ 455.00 \quad 2 \%$ on first $£ 61$
Over $£ 455.00+10 \%$ on balance
£ 40.62 pw
$2 \%$ on first $£ 61$ $+8.2 \%$ on balance
£33.53pw
3.85\% £15.59pw
$2 \%$ on first $£ 56$ $+7 \cdot 2 \%$ on balance $3.85 \%$ £27.32pw £16.17pw
$2 \%$ on first $£ 57$ $+8.2 \%$ on balance
3.85\%
£31.72pw
£16.55pw
$2 \%$ on first $£ 58$ $+8.2 \%$ on balance
3.85\%
£32.48pw $+7 \%$ on balance $£ 25 \cdot 65$ pw
16.94 pw
$2 \%$ on first $£ 43$ $+7 \%$ on balance $£ 20 \cdot 60$ pw

2\% on first $£ 46$ $+7 \%$ on balance $3.85 \%$ £22.20pw £13.47pw
3.85\%
£12.51pw
$2 \%$ on first $£ 52$ $+7 \%$ on balance
3.85\% £15.01pw
$2 \%$ on first $£ 54$

| Earnings $£$ ¢pw | Employer |  |  |
| :---: | :---: | :---: | :---: |
|  | Not contracted-out |  | Contracted-out |
| 6 April 1989 |  |  |  |
| Under $£ 43.00$ | - |  |  |
| £.43.00 to £.74.99 | 5\% |  | $5 \%$ on first $£ 43+1 \cdot 2 \%$ on balance |
| $£ 75.00$ to $£ 114.99$ | 7\% |  | $7 \%$ on first $£ 43+3 \cdot 2 \%$ on balance |
| $£ 115.00$ to $£ 164.99$ | 9\% |  | $9 \%$ on first $£ 43+5 \cdot 2 \%$ on balance |
| $£ 165 \cdot 00$ to $£ 325.00$ | 10.45\% |  | $10.45 \%$ on first $£ 43+6.65 \%$ on balance |
| Over $£ 325 \cdot 00$ | 10.45\% | $10 \cdot 45 \%$ on first $£ 43+6 \cdot 6$ | $65 \%$ on next $£ 282+10 \cdot 45 \%$ on balance |

## 6 April 1990

Under $£ 46 \cdot 00$
$£ .46 .00$ to $£ 79.99$
$£ 80.00$ to $£ 124.99$
$£ 125.00$ to $£ 174.99$
$£ 175.00$ to $£ 350.00$
Over $£ 350$.00
10.45\%
$10 \cdot 45 \%$
$5 \%$ on first $£ 43+1 \cdot 2 \%$ on balance
$7 \%$ on first $£ 43+3 \cdot 2 \%$ on balance
$10 \cdot 45 \%$ on first $£ 43+6 \cdot 65 \%$ on balance
$10.45 \%$ on first $£ .43+6 \cdot 65 \%$ on next $£ 282+10.45 \%$ on balance
$5 \%$ on first $£ 46+1 \cdot 2 \%$ on balance
$7 \%$ on first $£ 46+3 \cdot 2 \%$ on balance
$9 \%$ on first $£ 46+5 \cdot 2 \%$ on balance
$10.45 \%$ on first $£ 46+6.65 \%$ on balance
$10 \cdot 45 \%$ on first $£ 46+6 \cdot 65 \%$ on next $£ 304+10 \cdot 45 \%$ on balance

6 April 1991
Under $£ 52.00$

| $£ 52.00$ to $£ 84.99$ | $4 \cdot 6 \%$ |
| :--- | ---: |
| $£ 85.00$ to $£ 129.99$ | $6 \cdot 6 \%$ |
| $£ 130.00$ to $£ 184.99$ | $8.6 \%$ |
| $£ 185.00$ to $£ 390.00$ | $10 \cdot 4 \%$ |
| Over $£ 390.00$ | $10 \cdot 4 \%$ |

$4.6 \%$ on first $£ 52+0.8 \%$ on balance
$6.6 \%$ on first $£ 52+2.8 \%$ on balance
$8.6 \%$ on first $£ 52+4.8 \%$ on balance
$10 \cdot 4 \%$ on first $£ 52+6 \cdot 6 \%$ on balance
$10 \cdot 4 \%$ on first $£ 52+6 \cdot 6 \%$ on next $£ 338+10 \cdot 4 \%$ on balance
6 April 1992
Under $£ 54.00$

| $£ 54.00$ to $£ 89.99$ | $4.6 \%$ |
| :--- | ---: |
| $£ 90.00$ to $£ 134.99$ | $6 \cdot 6 \%$ |
| $£ 135.00$ to $£ 189.99$ | $8.6 \%$ |
| $£ 190.00$ to $£ 405.00$ | $10.4 \%$ |
| Over $£ 405.00$ | $10.4 \%$ |

$4.6 \%$ on first $£ 54+0.8 \%$ on balance
$6.6 \%$ on first $£ 54+2.8 \%$ on balance
$8.6 \%$ on first $£ 54+4.8 \%$ on balance
$10.4 \%$ on first $£ 54+6 \cdot 6 \%$ on balance
$10 \cdot 4 \%$ on first $£ 54+6 \cdot 6 \%$ on next $£ 351+10 \cdot 4 \%$ on balance
$4 \cdot 6 \%$ on first $£ 56+1 \cdot 6 \%$ on balance
$6.6 \%$ on first $£ 56+3 \cdot 6 \%$ on balance
$8 \cdot 6 \%$ on first $£ 56+5 \cdot 6 \%$ on balance
$10 \cdot 4 \%$ on first $£ 56+7 \cdot 4 \%$ on balance
$10 \cdot 4 \%$ on first $£ 56+7 \cdot 4 \%$ on next $£ 364+10 \cdot 4 \%$ on balance
$3.6 \%$ on first $£ 57+0.6 \%$ on balance
$5 \cdot 6 \%$ on first $£ 57+2 \cdot 6 \%$ on balance
$7.6 \%$ on first $£ 57+4.6 \%$ on balance
$10 \cdot 2 \%$ on first $£ 57+7 \cdot 2 \%$ on balance
$10 \cdot 2 \%$ on first $£ 57+7 \cdot 2 \%$ on next $£ 373+10 \cdot 2 \%$ on balance
£1.74pw
$5 \%$ on first $£ 58+2 \%$ on balance
$7 \%$ on first $£ 58+4 \%$ on balance
$10 \cdot 2 \%$ on first $£ 58+7 \cdot 2 \%$ on balance
$10 \cdot 2 \%$ on first $£ 58+7 \cdot 2 \%$ on next $£ 382+10 \cdot 2 \%$ on balance
£1.74pw
$5 \%$ on first $£ 61+2 \%$ on balance
$7 \%$ on first $£ 61+4 \%$ on balance
$10 \cdot 2 \%$ on first $£ .61+7 \cdot 2 \%$ on balance
$10 \cdot 2 \%$ on first $£ 61+7 \cdot 2 \%$ on next $£ 394+10 \cdot 2 \%$ on balance

H1.06 Self-employed earners and voluntary contributors

| Date from | Class 2 contributions |  |  | Small earnings exception limit | Class 4 contributions |  | Class 3 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Standard rate | Share fisherman | Volunteer development worker |  |  | Range of profits or gain | Flat rate voluntary contributions |
|  | £pw | £pw | £pw | £pa | \% | £ра | £pw |
| 12 April 1981 | 3.40 | $5 \cdot 15$ |  | 1,475 | 5.75 | 3,150 and 10,000 | $3 \cdot 30$ |
| 11 April 1982 | 3.75 | 5.85 |  | 1,600 | 6.0 | 3,450 and 11,000 | 3.65 |
| 10 April 1983 | 4.40 | 7.00 |  | 1,775 | $6 \cdot 3$ | 3,800 and 12,000 | $4 \cdot 30$ |
| 8 April 1984 | 4.60 | 7.20 |  | 1,850 | $6 \cdot 3$ | 3,950 and 13,000 | $4 \cdot 50$ |
| 7 April 1985 | 4.75 | 7.55 |  | 1,925 | $6 \cdot 3$ | 4,150 and 13,780 | 4.65 |
| 6 October 1985 | 3.50 | $6 \cdot 30$ |  | 1,925 | $6 \cdot 3$ | 4,150 and 13,780 | 3.40 |
| 6 April 1986 | 3.75 | 6.55 | 6.55 | 2,075 | $6 \cdot 3$ | 4,450 and 14,820 | 3.65 |
| 12 April 1987 | 3.85 | 6.55 | 6.55 | 2,125 | $6 \cdot 3$ | 4,590 and 15,340 | 3.75 |
| 10 April 1988 | 4.05 | 6.55 | $6 \cdot 55$ | 2,250 | $6 \cdot 3$ | 4,750 and 15,860 | 3.95 |
| 9 April 1989 | 4.25 | 5.80 | $4 \cdot 30$ | 2,350 | $6 \cdot 3$ | 5,050 and 16,900 | $4 \cdot 15$ |
| 8 April 1990 | 4.55 | $6 \cdot 15$ | $3 \cdot 22$ | 2,600 | $6 \cdot 3$ | 5,450 and 18,200 | 4.45 |
| 7 April 1991 | $5 \cdot 15$ | $6 \cdot 20$ | 3.43 | 2,900 | $6 \cdot 3$ | 5,900 and 20,280 | 5.05 |
| 12 April 1992 | 5.35 | 7.00 | 3.56 | 3,030 | $6 \cdot 3$ | 6,120 and 21,060 | 5.25 |
| 11 April 1993 | $5 \cdot 55$ | 7.75 | 3.70 | 3,140 | $6 \cdot 3$ | 6,340 and 21,840 | 5.45 |
| 10 April 1994 | 5.65 | 7.75 | $3 \cdot 19$ | 3,200 | 7.3 | 6,490 and 22,360 | $5 \cdot 55$ |
| 9 April 1995 | 5.75 | 7.30 | 2.90 | 3,260 | $7 \cdot 3$ | 6,640 and 22,880 | 5.65 |
| 7 April 1996 | 6.05 | 7.20 | 3.05 | 3,430 | 6.0 | 6,680 and 23,660 | 5.95 |

[^38]
## Personal Pensions

## Occupational Pensions

Employers' pension schemes can be contracted out of the State earnings-related pension scheme (SERPS). If the employee receives a contracted-out occupational pension, it takes the place of some of the SERPS element of the state scheme. Therefore, both employers and employees pay lower rates of National Insurance contributions.

## Appropriate Personal Pensions (APPs)

Appropriate Personal Pensions (APPs) are pensions which meet certain conditions. Employees can use these pensions in place of part of SERPS. APPs were introduced in July 1988. However, until 5 April 1989 the employee could backdate the start of the scheme to the 1987/88 tax year.

With an APP, the employer and employee pay National Insurance contributions at the not contracted-out rate. The DSS then pays the APP provider an amount equivalent to the contracted-out rebate, plus an age-addition for any APP holders who are aged 30 or over. The APP provider also gets basic tax relief on the employees share of the rebate. The contracted-out rebate is based on the earnings on which the employer and employee pay Class 1 National Insurance contributions, up to the employee's Upper Earnings Level (UEL). (see Table H1.05)

The fund produced by an APP is based on the amount of contributions paid in and their investment return.

## Source

Statistics are based on a $1 \%$ sample consisting of contributors whose National Insurance numbers end in 14.

## Contents

| Table | Page |  |
| :--- | :--- | ---: |
| H2.01 | Proportion of Employees who are members of Occupational <br> Pension Schemes | 287 |
| H2.02 | People with a Personal Pension in the United Kingdom during <br> the year, by gender and earnings | 288 |
| H2.03 | People with a Personal Pension in the United Kingdom during <br> the year, by gender and age | 294 |



A guide to babies and benefits for expectant and new mothers



| Earnings £.pa | 1987/88 | 1988/89 | 1989/90 | 1990/91 | 1991/92 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Men and women |  |  |  |  |  |
| Median earnings £pa | 6,290 | 7,250 | 7,850 | 8,160 | 8,090 |
| Total | 3,202 | 3,397 | 4,172 | 4,810 | 5,340 |
| Zero | 313 | 144 | 285 | 576 | 907 |
| 1 to 999 | 113 | 71 | 93 | 116 | 149 |
| 1,000 to 1,999 | 127 | 115 | 115 | 119 | 135 |
| 2,000 to 2,999 | 171 | 163 | 145 | 145 | 148 |
| $\begin{aligned} & 3,000 \text { to } 3,999 \\ & 4,000 \text { to } 4,999 \end{aligned}$ |  |  |  |  |  |
|  |  |  |  |  |  |
| 5,000 to 5,999 | 291 | 322 | 341 | 289 | 269 |
| 6,000 to 6,999 | 270 | 304 | 358 | 338 | 302 |
| 7,000 to 7,999 | 262 | 305 | 324 | 342 | 336 |
| 8,000 to 8,999 | 224 | 262 | 306 | 337 | 327 |
| 9,000 to 9,999 | 199 | 232 | 285 | 309 | 328 |
| 10,000 to 10,999 | 162 | 203 | 252 | 280 | 286 |
| 11,000 to 11,999 | 124 | 165 | 223 | 257 | 269 |
| 12,000 to 12,999 | 104 | 133 | 194 | 217 | 233 |
| 13,000 to 13,999 | 82 | 115 | 161 | 196 | 206 |
| 14,000 to 14,999 | 74 | 94 | 145 | 168 | 182 |
| 15,000 to 15,999 | 177 | $268{ }^{\text {(1) }}$ | 129 | 148 | 158 |
| 16,000 to 16,999 |  |  | $344{ }^{2}$ | 137 | 129 |
| 17,000 to 17,999 |  |  |  | 124 | 113 |
| 18,000 to 18,999 |  |  |  | $286{ }^{3}$ | 105 |
| 19,000 to 19,999 |  |  |  |  | 91 |
| 20,000 and over |  |  |  |  | 273 |

## H2.02 (continued)

| Earnings £pa | 1992/93 | 1993/94 | 1994/95 |
| :---: | :---: | :---: | :---: |
| Men and women |  |  |  |
| Median earnings £pa | 8,060 | 8,130 | 8,280 |
| Total | 5,667 | 5,732 | 5,638 |
| Zero | 1,192 | 1,390 | 1,464 |
| 1 to 999 | 160 | 147 | 139 |
| 1,000 to 1,999 | 138 | 114 | 103 |
| 2,000 to 2,999 | 136 | 107 | 96 |
| 3,000 to 3,999 | 168 | 162 | 158 |
| 4,000 to 4,999 | 196 | 174 | 160 |
| 5,000 to 5,999 | 224 | 205 | 170 |
| 6,000 to 6,999 | 283 | 249 | 209 |
| 7,000 to 7,999 | 317 | 277 | 249 |
| 8,000 to 8,999 | 313 | 301 | 256 |
| 9,000 to 9,999 | 315 | 296 | 273 |
| 10,000 to 10,999 | 302 | 290 | 268 |
| 11,000 to 11,999 | 265 | 267 | 244 |
| 12,000 to 12,999 | 250 | 214 | 218 |
| 13,000 to 13,999 | 196 | 194 | 196 |
| 14,000 to 14,999 | 196 | 194 | 196 |
| 15,000 to 15,999 | 169 | 173 | 178 |
| 16,000 to 16,999 | 140 | 151 | 153 |
| 17,000 to 17,999 | 123 | 125 | 137 |
| 18,000 to 18,999 | 110 | 112 | 121 |
| 19,000 to 19,999 | 92 | 97 | 104 |
| 20,000 and over | 366 | 436 | 491 |

Notes: $\quad$ Figures for1987/88 to 1991/92 are based on a 1\% sample of the National Insurance recording system taken at February 1994 and includes late notifications
Figures for 1992/93 to 1993/94 are also taken from a 1\% sample of the National Insurance recording system, but the data has been extracted 12 months after the end of each relevant tax year, and may exclude late notifications.

This table shows earnings on which Class 1 National Insurance contributions are paid.
(1) $£ 15,000$ and over
(2) $£ 16,000$ and over
(3) $£ 18,000$ and over

## H2.02 (continued)

| Earnings £pa | 1987/88 | 1988/89 | 1989/90 | 1990/91 | 1991/92 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Men |  |  |  |  |  |
| Median earnings £pa | 7,550 | 8,460 | 9,280 | 9,640 | 9,620 |
| Total | 2,150 | 2,268 | 2,725 | 3,086 | 3,378 |
| Zero | 195 | 96 | 194 | 375 | 578 |
| 1 to 999 | 59 | 35 | 50 | 57 | 72 |
| 1,000 to 1,999 | 68 | 62 | 60 | 60 | 67 |
| 2,000 to 2,999 | 84 | 87 | 70 | 67 | 74 |
| 3,000 to 3,999 | 100 | 100 | 87 | 84 | 78 |
| 4,000 to 4,999 | 128 | 122 | 114 | 103 | 90 |
| 5,000 to 5,999 | 161 | 157 | 150 | 121 | 119 |
| 6,000 to 6,999 | 172 | 181 | 182 | 156 | 135 |
| 7,000 to 7,999 | 193 | 205 | 193 | 184 | 164 |
| 8,000 to 8,999 | 181 | 196 | 203 | 204 | 185 |
| 9,000 to 9,999 | 164 | 186 | 210 | 210 | 207 |
| 10,000 to 10,999 | 142 | 168 | 199 | 205 | 195 |
| 11,000 to 11,999 | 109 | 141 | 180 | 197 | 200 |
| 12,000 to 12,999 | 92 | 115 | 159 | 174 | 179 |
| 13,000 to 13,999 | 73 | 99 | 135 | 159 | 162 |
| 14,000 to 14,999 | 67 | 82 | 124 | 137 | 145 |
| 15,000 to 15,999 | 160 ( | $238{ }^{1}$ | 111 | 124 | 126 |
| 16,000 to 16,999 |  |  | $304{ }^{2}$ | 115 | 107 |
| 17,000 to 17,999 |  |  |  | 106 | 94 |
| 18,000 to 18,999 |  |  |  | $250{ }^{3}$ | 88 |
| 19,000 to 19,999 |  |  |  |  | 79 |

20,000 and over

## H2.02 (continued)

| Earnings £pa | 1992/93 | 1993/94 | 1994/95 |
| :---: | :---: | :---: | :---: |
| Men |  |  |  |
| Median earnings £pa | 9,670 | 9,740 | 10,070 |
| Total | 3,553 | 3,605 | 3,565 |
| Zero | 746 | 862 | 897 |
| 1 to 999 | 75 | 72 | 62 |
| 1,000 to 1,999 | 74 | 59 | 49 |
| 2,000 to 2,999 | 64 | 51 | 48 |
| 3,000 to 3,999 | 75 | 73 | 75 |
| 4,000 to 4,999 | 83 | 76 | 69 |
| 5,000 to 5,999 | 92 | 88 | 68 |
| 6,000 to 6,999 | 121 | 105 | 89 |
| 7,000 to 7,999 | 151 | 130 | 120 |
| 8,000 to 8,999 | 169 | 158 | 134 |
| 9,000 to 9,999 | 191 | 174 | 162 |
| 10,000 to 10,999 | 201 | 185 | 165 |
| 11,000 to 11,999 | 187 | 185 | 172 |
| 12,000 to 12,999 | 188 | 182 | 176 |
| 13,000 to 13,999 | 159 | 164 | 164 |
| 14,000 to 14,999 | 153 | 150 | 151 |
| 15,000 to 15,999 | 135 | 137 | 141 |
| 16,000 to 16,999 | 112 | 118 | 120 |
| 17,000 to 17,999 | 98 | 101 | 107 |
| 18,000 to 18,999 19,000 to 19,999 | 89 78 | 89 79 | 98 87 |
| 19,000 to 19,999 | 78 |  |  |
| 20,000 and over | 312 | 367 | 413 |

Notes: $\quad$ Figures for1987/88 to 1991/92 are based on a 1\% sample of the National Insurance recording system taken at February 1994 and includes late notifications.
Figures for 1992/93 to 1993/94 are also taken from a 1\% sample of the National Insurance recording system, but the data has been extracted 12 months after the end of each relevant tax year, and may exclude late notifications.

This table shows earnings on which Class 1 National Insurance contributions are paid.
(1) £15,000 and over
(2) £16,000 and over
(3) $£ 18,000$ and over

H2.02 (continued)

| Earnings £pa | $1987 / 88$ | $1988 / 89$ | $1989 / 90$ | $1990 / 91$ | $1991 / 92$ |
| :--- | :--- | :--- | :--- | :--- | :--- |


| Women |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Median earnings £pa | 4,540 | 5,430 | 5,990 | 6,310 | 6,320 |
| Total | 1,052 | 1,128 | 1,447 | 1,724 | 1,962 |
| Zero | 118 | 48 | 91 | 201 | 329 |
| 1 to 999 | 54 | 36 | 43 | 60 | 78 |
| 1,000 to 1,999 | 59 | 53 | 55 | 59 | 68 |
| 2,000 to 2,999 | 88 | 76 | 74 | 78 | 74 |
| 3,000 to 3,999 | 124 | 116 | 116 | 107 | 102 |
| 4,000 to 4,999 | 156 | 164 | 156 | 134 | 127 |
| 5,000 to 5,999 | 130 | 165 | 190 | 168 | 151 |
| 6,000 to 6,999 | 98 | 124 | 177 | 182 | 167 |
| 7,000 to 7,999 | 69 | 100 | 131 | 158 | 172 |
| 8,000 to 8,999 | 43 | 66 | 102 | 133 | 141 |
| 9,000 to 9,999 | 35 | 45 | 75 | 99 | 121 |
| 10,000 to 10,999 | 20 | 35 | 53 | 76 | 91 |
| 11,000 to 11,999 | 16 | 25 | 43 | 59 | 68 |
| 12,000 to 12,999 | 12 | 18 | 35 | 44 | 54 |
| 13,000 to 13,999 | 9 | 16 | 26 | 36 | 45 |
| 14,000 to 14,999 | 7 | 12 | 21 | 30 | 37 |
| 15,000 to 15,999 | $17{ }^{(1)}$ | $30^{\text {® }}$ | 18 | 24 | 32 |
| 16,000 to 16,999 |  |  | $40^{2}$ | 22 | 22 |
| 17,000 to 17,999 |  |  |  | 17 | 19 |
| 18,000 to 18,999 |  |  |  | $36^{3}$ | 17 |
| 19,000 to 19,999 |  | . | . |  | 13 |
| 20,000 and over |  |  | . |  | 37 |

## H2.02 (continued)

| Earnings £pa | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ |
| :--- | :--- | :--- | :--- |

## Women

| Median earnings £pa | $\mathbf{6 , 3 2 0}$ | $\mathbf{6 , 3 2 0}$ | $\mathbf{6 , 1 2 0}$ |
| :--- | ---: | ---: | ---: |
| Total | $\mathbf{2 , 1 1 4}$ | $\mathbf{2 , 1 2 7}$ |  |
| Zero | 446 | 528 | $\mathbf{2 , 0 7 3}$ |
| 1 to 999 |  |  | 567 |
| 1,000 to 1,999 | 64 | 75 | 77 |
| 2,000 to 2,999 | 72 | 56 | 55 |
| 3,000 to 3,999 | 94 | 57 | 48 |
| 4,000 to 4,999 | 114 | 89 | 85 |
| 5,000 to 5,999 | 132 | 98 | 90 |
| 6,000 to 6,999 | 161 | 118 | 102 |
| 7,000 to 7,999 | 165 | 143 | 121 |
| 8,000 to 8,999 | 144 | 147 | 130 |
| 9,000 to 9,999 | 124 | 143 | 123 |
| 10,000 to 10,999 | 101 | 122 | 11 |
| 11,000 to 11,999 | 77 | 106 | 105 |
| 12,000 to 12,999 | 62 | 82 | 80 |
| 1,000 to 13,999 | 52 | 69 | 68 |
| 14,000 to 14,999 | 43 | 50 | 55 |
| 15,000 to 15,999 |  | 43 | 45 |
| 16,000 to 16,999 | 29 | 36 |  |
| 17,000 to 17,999 | 25 | 33 | 36 |
| 18,000 to 18,999 | 21 | 23 | 34 |
| 19,000 to 19,999 | 15 | 23 | 18 |
| 20,000 and over | 55 | 69 | 29 |

Notes: Figures for1987/88 to 1991/92 are based on a 1\% sample of the National Insurance recording system taken at February 1994 and includes late notifications.
Figures for 1992/93 to 1993/94 are also taken from a 1\% sample of the National Insurance recording system, but the data has been extracted 12 months after the end of each relevant tax year, and may exclude late notifications.

This table shows earnings on which Class 1 National Insurance contributions are paid.
(1) $£ 15,000$ and over
(2) $£ 16,000$ and over
(3) $£ 18,000$ and over

## H2.03 People with a Personal Pension in the United Kingdom during the year, by gender and age <br> Thousands

| Age | $1987 / 88$ | $1988 / 89$ | $1989 / 90$ | $1990 / 91$ | $1991 / 92$ |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Men and women |  |  |  |  |  |
| Total | $\mathbf{3 , 2 0 2}$ | 3,397 | 4,172 | 4,810 | 5,340 |
| 16 to 19 |  |  |  |  |  |
| 20 to 24 | 411 | 312 | 303 | 251 | 191 |
| 25 to 29 | 857 | 893 | 1,090 | 1,208 | 1,240 |
| 30 to 34 | 653 | 745 | 961 | 1,158 | 1,340 |
| 35 to 39 | 488 | 526 | 669 | 807 | 951 |
| 40 to 44 | 422 | 458 | 542 | 628 | 706 |
| 45 to 49 |  |  |  |  |  |
| 50 to 54 | 304 | 352 | 437 | 518 | 569 |
| 55 to 59 | 61 | 100 | 152 | 211 | 299 |
| 60 to 64 | 5 | 9 | 16 | 26 | 39 |
|  | 1 | 1 | 2 | 3 | 4 |

## Men

| Total | 2,150 | 2,268 | $\mathbf{2 , 7 2 5}$ | $\mathbf{3 , 0 8 6}$ | $\mathbf{3 , 3 7 8}$ |
| :--- | ---: | ---: | ---: | ---: | ---: |
| 16 to 19 | 229 | 173 | 169 | 135 | 101 |
| 20 to 24 | 506 | 514 | 616 | 672 | 675 |
| 25 to 29 | 448 | 500 | 617 | 713 | 803 |
| 30 to 34 | 343 | 367 | 457 | 543 | 627 |
| 35 to 39 | 305 | 325 | 372 | 420 | 465 |
| 40 to 44 |  |  |  |  |  |
| 45 to 49 | 258 | 288 | 340 | 389 | 409 |
| 50 to 54 | 56 | 93 | 138 | 188 | 257 |
| 55 to 59 | 5 | 9 | 14 | 23 | 35 |
| 60 to 64 | 1 | 1 | 1 | 3 | 3 |

Women

| Total | $\mathbf{1 , 0 5 2}$ | $\mathbf{1 , 1 2 8}$ | $\mathbf{1 , 4 4 7}$ | $\mathbf{1 , 7 2 4}$ | $\mathbf{1 , 9 6 2}$ |
| :--- | ---: | ---: | ---: | ---: | ---: |
| 16 to 19 | 182 | 139 | 134 | 116 |  |
| 20 to 24 | 351 | 379 | 474 | 536 | 50 |
| 25 to 29 | 205 | 245 | 344 | 445 | 537 |
| 30 to 34 | 146 | 160 | 212 | 264 | 324 |
| 35 to 39 | 117 | 133 | 170 | 208 | 241 |
| 40 to 44 |  |  | 97 | 129 |  |
| 45 to 49 | 46 | 64 | 13 | 23 | 160 |
| 50 to 54 | 5 | - | 2 | 3 | 42 |
| 55 to 59 | - | - | - | 4 |  |

## H2.03 (continued)

| Age | $1992 / 93$ | $1993 / 94$ | $1994 / 95$ |
| :--- | ---: | ---: | ---: |
| Men and women |  |  |  |
| Total | 5,667 | 5,732 | 5,638 |
| 16 to 19 | 121 | 61 |  |
| 20 to 24 | 1,174 | 1,000 | 772 |
| 25 to 29 | 1,470 | 1,541 | 1,538 |
| 30 to 34 | 1,077 | 196 | 1,280 |
| 35 to 39 | 764 | 825 | 876 |
| 40 to 44 |  |  | 632 |
| 45 to 49 | 614 | 619 | 405 |
| 50 to 54 | 373 | 897 | 97 |
| 55 to 59 | 67 | 86 | 9 |
| 60 to 64 | 6 | 1 | 1 |

Men
Total

| 3,553 | 3,605 | 3,565 |
| ---: | ---: | ---: |
| 63 | 34 | 16 |
| 634 | 534 | 419 |
| 849 | 873 | 858 |
| 704 | 771 | 809 |
| 498 | 541 | 585 |
| 427 | 433 | 445 |
| 313 | 332 | 336 |
| 61 | 79 | 88 |
| 5 | 7 | 8 |
| 1 | 1 | 1 |


| Women |  |  | 2,073 |
| :--- | ---: | ---: | ---: |
| Total | 2,114 | 2,127 | 12 |
| 16 to 19 | 58 | 27 | 353 |
| 20 to 24 | 541 | 466 | 680 |
| 25 to 29 | 620 | 668 | 471 |
| 30 to 34 | 375 | 425 | 292 |
| 35 to 39 | 266 | 284 | 187 |
| 40 to 44 |  |  | 65 |
| 45 to 49 | 187 | 65 | 69 |
| 50 to 54 | 61 | 7 | 9 |
| 55 to 59 | 6 | 1 | 1 |

Note: $\quad$ Figures for1987/88 to 1991/92 are based on a 1\% sample of the National Insurance recording system taken at February 1994 and includes late notifications.
Figures for 1992/93 to 1993/94 are also taken from a 1\% sample of the National Insurance recording system, but the data has been extracted 12 months after the end of each relevant tax year, and may exclude late notifications.

## Low Income Statistics

This section gives information on people on the lowest incomes in the United Kingdom. Tables H3.01 to H3.04 are from Households Below Average Income: A Statistical Analysis 1979-1992/93 (see Appendix 3). The Households Below Average Income (HBAI) series provides estimates of patterns of personal disposable income and of changes over time, focusing particularly on the lower part of the income distribution. HBAI is derived mainly from the Family Expenditure Survey (FES).

The next HBAI report will be published in Autumn 1996. From 1994/95 the HBAI series will be based on the Department of Social Security's Family Resources Survey.

Family Expenditure Survey (FES)
The FES is a continuous survey with an achieved sample of about 7,000 UK private households. People who do not live in private households, for example people who live in institutions, hostels and boarding houses, are not included. Each adult member of the selected households is asked to give a detailed breakdown of their income and expenditure. About 70\% of households co-operate.

Estimates for 1992/93 are based on two years FES data combined.

## Contents

H3.01 Proportions of individuals below various household income thresholds
for 1992/93, by family type - Income before housing costs

H3.02 Proportions of individuals below various household income thresholds
for 1992/93, by economic status - Income before housing costs ..... 300
H3.03 Proportions of individuals below various household income thresholds for 1992/93, by family type - Income after housing costs ..... 301
H3.04 Proportions of individuals below various household income thresholds for 1992/93, by economic status - Income after housing costs ..... 301

## H3.01 Proportions of individuals below various household income thresholds for 1992/93, by family type - Income before housing costs

|  |  |  |  | Percentage with income below a given proportion of the average |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Numbers (millions) |  | Total | below 40\% | below 50\% | below 60\% | below 70\% | below 80\% | $\begin{aligned} & \text { below } \\ & 100 \% \end{aligned}$ |
| All family types (millions) |  |  | 57.1 | $5 \cdot 4$ | 11.4 | 17.4 | 22.5 | 27.3 | $35 \cdot 8$ |
|  | 57.1 | \% | 100 | 9 | 20 | 30 | 39 | 48 | 63 |
| Pensioner couple | $5 \cdot 3$ | \% | 100 | 7 | 24 | 40 | 53 | 62 | 77 |
| Single pensioner | $4 \cdot 4$ | \% | 100 | (9) | (25) | (49) | 64 | 72 | 83 |
| Couple with children | 21.6 | \% | 100 | (11) | (20) | (29) | (38) | (48) | (65) |
| Couple without children | 12.8 | \% | 100 | 6 | 10 | 15 | 21 | 27 | 41 |
| Single with children | 4.0 | \% | 100 | (14) | (42) | (62) | 75 | 83 | 90 |
| Single without children | 9.0 | \% | 100 | (10) | 18 | 27 | 34 | 42 | 58 |

Note: Estimates in brackets () are particularly sensitive to the choice of equivalence scales and are therefore more uncertain than other estimates.

Fig H3.01

## Low Income Statistics

Real Income growth by decile group, 1979 to 1992/93


Note:
The graph shows the change in income between a particular group in the income distribution in 1979 and the group occupying the position in the income distribution in 1992/93. The data on which the graph is based does not track individuals over time; the graph does not therefore show the change in income between a particular group of individuals in 1979 and those same individuals in 1992/93.

H3.02 Proportions of individuals below various household income thresholds for 1992/93, by economic status - Income before housing costs

|  | Numbers (millions) |  | Total | Percentage with income below a given proportion of the average |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | below 40\% | below 50\% | below 60\% | below 70\% | below 80\% | below $100 \%$ |
| All economic types (millions) |  |  | 57.1 | 5.4 | 11.4 | 17.4 | $22 \cdot 5$ | 27.3 | $35 \cdot 8$ |
|  | 57.1 | \% | 100 | 9 | 20 | 30 | 39 | 48 | 63 |
| Self-employed | $5 \cdot 6$ | \% | 100 | 16 | 22 | (30) | (38) | 45 | 60 |
| Single or couple, all in full time work | $12 \cdot 5$ | \% | 100 | - | 1 | 4 | 7 | 13 | 28 |
| Couple, one in full-time work, one in part-time work | 7.6 | \% | 100 | 1 | 2 | 8 | (16) | (28) | 54 |
| Couple, one in full-time work, one not working | 8.1 | \% | 100 | 3 | (11) | 21 | 32 | 44 | (62) |
| One or more in part-time work Head or spouse aged 60 and | 3.8 | \% | 100 | (12) | 27 | 42 | 54 | 65 | 77 |
| over | $10 \cdot 2$ | \% | 100 | (10) | (27) | (46) | 60 | 69 | 82 |
| Head or spouse unemployed | $4 \cdot 1$ | \% | 100 | 42 | 69 | 80 | 86 | 90 | 95 |
| Other | $5 \cdot 1$ | \% | 100 | (19) | (46) | 65 | 75 | 82 | 89 |

Note: Estimates in brackets () are particularly sensitive to the choice of equivalence scales and are therefore more uncertain than other estimates.

Fig H3. 02
Low Income Statistics
Proportion of benefit expenditure going to individuals below various percentiles of the Income distribution: 1992/93 income before housing costs


## H3.03 Proportions of individuals below various household income thresholds for 1992/93, by family type - Income after housing costs



Note: $\quad$ Figures in brackets ( ) are particularly sensitive to the choice of equivalence scales and are therefore more uncertain than other estimates.

H3.04 Proportions of individuals below various household income thresholds for 1992/93, by economic status - Income after housing costs

|  | Numbers (millions) |  | Total | Percentage with income below a given proportion of the average |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | below 40\% | below 50\% | below 60\% | below 70\% | below 80\% | $\begin{aligned} & \text { below } \\ & 100 \% \end{aligned}$ |
| All economic types (millions) |  |  | 57.1 | 8.0 | $14 \cdot 1$ | 18.8 | 23.2 | 27.3 | $35 \cdot 3$ |
|  | $57 \cdot 1$ | \% | 100 | 14 | 25 | 33 | 41 | 48 | 62 |
| Self-employed <br> Single or couple, all in full time work <br> Couple, one in full-time work, one in part-time work Couple, one in full-time work, one not working | $5 \cdot 6$ | \% | 100 | 21 | 27 | 34 | (41) | (48) | (62) |
|  | 12.5 | \% | 100 | 1 | 2 | 4 | 8 | 13 | 28 |
|  | 7.6 | \% | 100 | 1 | 4 | (10) | 19 | 30 | 54 |
|  | 8.1 | \% | 100 | 6 | 15 | 25 | 36 | 46 | 63 |
| One or more in part-time work Head or spouse aged 60 and over | $3 \cdot 8$ | \% | 100 | (19) | 33 | 46 | 55 | 63 | 75 |
|  | 10.2 | \% | 100 | (11) | (32) | 47 | 57 | 65 | 76 |
| Head or spouse unemployed | $4 \cdot 1$ | \% | 100 | 61 | 75 | 82 | 87 | 90 | 94 |
| Other | $5 \cdot 1$ | \% | 100 | (33) | 61 | 71 | 77 | 82 | 89 |

Note: Estimates in brackets ( ) are particularly sensitive to the choice of equivalence scales and are therefore more uncertain than other estimates.

## Take-Up of Income Related Benefits

Take-up is measured by caseload and by expenditure. Expenditure take-up compares the total amount of benefit paid during a year to the total amount that would be paid if everyone took up their entitlement. Caseload take-up compares the number of benefit recipients (averaged over a year) with the number who would receive benefit if everyone took up their entitlement.

Take-up estimates for Housing Benefit, Council Tax Benefit and Income Support are given as ranges because point estimates are not reliable enough. There are several reasons for this. Entitlement to Income Support, Council Tax Benefit and Housing Benefit is estimated using data from the Family Resources Survey which can be inaccurate or insufficiently detailed. Sometimes the people surveyed do not report receipt of a benefit because they have confused it with something else like Retirement Pension. Converting the sample results into nationally representative estimates for the whole population may also introduce inaccuracies. Other errors arise if claimants are paid benefits to which they are not entitled. The ranges used in the tables are reached by assessing the combined impact of all these problems. Thus they give the best estimates of true take-up.

Take-up estimates for Family Credit are not presented as ranges, but there is still some margin of error. It is difficult to assess the effect of errors on Family Credit take-up because the rate of benefit is awarded for six months at a time. Any change in the claimant's circumstances during this time does not affect their entitlement to the benefit.

People who live in residential care and nursing homes or in bed and breakfast accommodation are not included in the take-up estimates for the three benefits as the Family Resources Survey only covers private households. There is not sufficiently detailed information on the incomes of the full-time self-employed to allow a reliable assessment of their benefit entitlement, so they too are not included in the estimates. The take-up estimates were published in Income Related Benefits: Estimates of Take-Up in 1993/94.

In these tables average amounts are rounded to the nearest 5p. Claimed amounts are rounded to the nearest 10 million and caseload figures are rounded to the nearest 10,000.

## Source

Statistics are based on the 1993/94 Family Resources Survey and annual and quarterly Income Support Statistical Enquiries, and administrative data for Housing Benefit, Council Tax Benefit and Family Credit.

## Contents

Table ..... Page
H4.01 Income Support expenditure and caseload estimates 1993/94 ..... 305
H4.02 Family Credit expenditure and caseload estimates 1993/94 ..... 305
H4.03 Housing Benefit expenditure and caseload estimates 1993/94 ..... 306
H4.04 Council Tax Benefit expenditure and caseload estimates 1993/94 ..... 306

H4.01 Income Support expenditure and caseload estimates, 1993/94

| Expenditure based take-up | $89 \%-95 \%$ |
| :--- | ---: |
| Value of Income Support | $£ m p a$ |
| claimed | 13,110 |
| unclaimed range | $740-1,660$ |
|  | $£ p w$ |
| Average award | 47.90 |
| Average unclaimed amount | 22.85 |
| Caseload based take-up | $79 \%-88 \%$ |
| Number of | 000 s |
| Recipients | 5,260 |
| Entitled non-recipients | $720-1,390$ |

Note: $\quad$ The average weekly amount unclaimed is a single estimate since insufficient information is available to allow identification of a range. In practice, the 'total' average amount unclaimed will depend on where the count of entitled non-recipients, for each family type, lies within its range. The data does not allow a strict reconciliation of the caseload and expenditure range limits with the average unclaimed amounts.

H4.02 Family Credit expenditure and caseload estimates, 1993/94

| Expenditure based take-up | $81 \%$ |
| :--- | ---: |
| Value of Family Credit | $£ m p a$ |
| claimed | 990 |
| unclaimed range | 230 |
|  | $£ p w$ |
| Average award | 43.20 |
| Average unclaimed amount | 24.00 |
| Caseload based take-up | $71 \%$ |
|  | $000 s$ |
| Number of | 440 |
| Recipients | 180 |

## H4.03 Housing Benefit expenditure and caseload estimates, 1993/94

| Expenditure based take-up | $92 \%-97 \%$ |
| :--- | ---: |
| Value of Housing Benefit | £m pa |
| claimed | 7,740 |
| unclaimed range | $230-690$ |
|  | £pw |
| Average award | 32.55 |
| Average unclaimed amount | $21 \cdot 45$ |
| Caseload based take-up | $88 \%-96 \%$ |
| Number of | $000 s$ |
| Recipients | 4,570 |
| Entitled non-recipients | $200-610$ |

Note: $\quad$ The average weekly amount unclaimed is a single estimate since insufficient information is available to allow identification of a range. In practice, the 'Total' average amount unclaimed will depend on where the count of entitled non-recipients, for each family type, lies within its range. The data does not allow a strict reconciliation of the caseload and expenditure range limits with the average unclaimed amounts.

## H4.03 Council Tax Benefit expenditure and caseload estimates, 1993/94

| Expenditure based take-up | $74 \%-82 \%$ |
| :--- | ---: |
| Value of Council Tax Benefit | $£ m p a$ |
| claimed | 1,750 |
| unclaimed range | $390-630$ |
|  | $£ p w$ |
| Average award | $6 \cdot 24$ |
| Average unclaimed amount | $5 \cdot 54$ |
| Caseload based take-up | $71 \%-80 \%$ |
| Number of | 000 s |
| Recipients | 5,400 |
| Entitled non-recipients | $1,340-2,170$ |

[^39]
## Appeals and Referrals

The Independent Tribunal Service (ITS) is responsible for the administration of social security and medical appeals. It is independent of the DSS.

In the tables the definitions used are

- Registrations

Appeals and referrals that are registered with a Tribunal for a decision. They include appeals and referrals which the ITS had registered in previous years but were still outstanding at the end of that year.

- Appeal

An appeal to a Tribunal against an Adjudication Officer's decision.

- Referral

A claim or question referred by an Adjudication Officer for a Tribunal decision.

- New lodgement

An appeal or referral registered during that year.

- Appeal lapsed on review A review by an Adjudication Officer of their original decision, which results in a revised decision in the appellant's favour.
- Appeal not admitted An appeal that the Tribunal will not take on because it is outside their jurisdiction.
- Outstanding

An appeal or referral that is registered with a Tribunal for a decision which is not settled by the end of the period.

## Source

Statistics are based on a $100 \%$ count from ITS records.

## Contents

H5.01 Appeals and Referrals registered at Social Security Appeal Tribunals: New lodgements and cases heard and decided, by benefit ..... 310
H5.02 Appeals and Referrals registered at Social Security Appeal Tribunals between 1 January and 30 September 1995: by type of clearance and benefit ..... 312
H5.03 Attendance at Social Security Appeal Tribunal hearings between 1 January and 30 September 1995: by representation, result and benefit ..... 313
H5.04 Appeals and Referrals to Medical Appeal Tribunals for Mobility Allowance ..... 316
H5.05 Appeals and References to Medical Appeal Tribunals for Industrial Injuries Disablement Benefit ..... 317
H5.06 Appeals and References to Medical Appeal Tribunals for Severe Disablement Allowance ..... 318


What to do if you think that a social security


Fig H5.01
Appeals and Referrals
Heard and decided cases, 1995


## H5.01 Appeals and Referrals registered at Social Security Appeal Tribunals: New lodgements and cases heard and decided, by benefit

| $\begin{array}{r} \text { All } \\ \text { benefits } \end{array}$ | Income | Supplementary Benefit | $\begin{array}{r} \text { Unem- } \\ \text { ploy- } \\ \text { ment } \\ \text { Benefit } \end{array}$ | Invalidity Benefit | Sickness Benefit | Disable- ment Benefit |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

New lodgements (000s)

| 1990 | 151.0 | 64.4 | 4.1 | 23.4 | 8.4 | 1.9 | 5.8 | 0.7 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1991 | 196.5 | 92.4 | 6.4 | 27.7 | 8.6 | 2.1 | 7.4 | 0.7 |
| 1992 | 227.8 | 102.2 | 32.5 | 32.8 | 10.8 | 2.8 | 6.0 | 0.8 |
| 1993 | 193.2 | 88.8 | 22.7 | 25.4 | 23.1 | 3.0 | 5.4 | 0.8 |
| $1994 \boldsymbol{1 0}^{(1)}$ | 79.3 | 37.6 | 5.3 | 9.8 | 12.7 | 1.3 | 2.6 | 0.4 |
| $199 \boldsymbol{2}^{2}$ | 87.4 | 44.6 | 0.2 | 11.6 | 7.2 | 1.4 | 2.7 | 0.5 |

Appeals heard and decided (000s)

| 1990 | 67.4 | 28.4 | 3.1 | 13.9 | 5.2 | 1.0 | 2.1 | 0.1 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1991 | 67.4 | 27.7 | 1.9 | 14.7 | 4.9 | 1.1 | 3.3 | 0.2 |
| 1992 | 75.3 | 30.4 | 6.9 | 15.8 | 5.4 | 1.1 | 2.6 | 0.2 |
| 1993 | 77.9 | 30.4 | 11.4 | 13.4 | 9.4 | 1.2 | 2.5 | 0.3 |
| 1994 | 37.9 | 15.9 | 3.1 | 5.2 | 7.7 | 0.7 | 1.4 | 0.2 |
| $1995^{2}$ | 63.5 | 32.0 | 1.0 | 7.9 | 12.3 | 1.4 | 2.1 | 0.4 |

Appeals decided in claimant's favour (\%age)

| 1990 | 32 | 26 | 46 | 42 | 50 | 31 | 45 | 47 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| 1991 | 34 | 28 | 52 | 42 | 52 | 33 | 44 | 42 |
| 1992 | 37 | 29 | 52 | 44 | 53 | 35 | 43 | 46 |
| 1993 | 40 | 34 | 46 | 48 | 55 | 40 | 39 | 56 |
| 1994 | 44 | 39 | 47 | 50 | 58 | 44 | 36 | 43 |
| $1995^{2}$ | 44 | 43 | 52 | 48 | 54 | 43 | 43 | 50 |

Average clearance time (weeks)

| 1990 | 23.1 | 19.1 | 53.4 | 22.0 | 26.8 | 22.7 | 31.3 | 28.5 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| 1991 | 24.0 | 20.7 | 67.2 | 20.3 | 30.3 | 24.2 | 31.5 | 33.8 |
| 1992 | 25.7 | 24.0 | 35.8 | 21.5 | 30.3 | 26.2 | 33.9 | 32.5 |
| 1993 | 28.0 | 25.0 | 50.7 |  | 20.0 | 23.0 | 24.9 | 35.0 |
| 1994 | 37.9 | 42.7 | 78.0 | 22.1 | 25.8 | 28.9 | 55.1 | 29.7 |
| $1995^{(2)}$ | 39.2 | 49.6 | 127.1 | 20.2 | 27.2 | 26.2 | 32.4 | 26.6 |

## H5.01 (continued)

| MobilityAllowance | Retirement |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Invalid | Family | Child | Pension |  |  | Benefit |
|  | Care | Credit | Benefit | \& Widows | Social | Other | type not |
|  | Allowance | \& FIS | \& OPB | Benefit | Fund | benefits | known |

## New lodgements (000s)

| 1990 | 2.3 | 0.8 | 15.8 | 4.7 | 1.2 | 1.4 | 3.5 | 12.7 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1991 | 1.8 | 0.9 | 17.5 | 4.8 | 2.0 | 1.5 | 3.1 | 19.5 |
| 1992 | 0.7 | 1.1 | 19.4 | 6.0 | 2.5 | 1.6 | 3.0 | 5.3 |
|  |  |  |  |  |  |  |  |  |
| 1993 | 0.1 | 1.3 | 11.3 | 4.5 | 2.1 | 1.4 | 2.1 | 1.2 |
| 1994 | - | 0.7 | 4.7 | 1.6 | 0.7 | 0.7 | 1.1 | - |
| $1995^{2}$ | - | 1.4 | 5.4 | 2.1 | 0.7 | 1.6 | 7.6 | - |

Appeals heard and decided (000s)

| 1990 | 1.7 | 0.4 | 5.9 | 2.3 | 0.6 | 0.8 | 1.7 | - |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| 1991 | 1.2 | 0.5 | 6.8 | 2.2 | 0.9 | 0.8 | 1.3 | - |
| 1992 | 0.6 | 0.5 | 6.2 | 2.0 | 1.3 | 0.8 | 1.5 | - |
| 1993 |  |  |  |  |  |  | 1.0 | - |
| 1994 | 0.1 | 0.7 | 3.9 | 1.8 | 1.2 | 0.7 | 0.5 | - |
| $1995^{2}$ | - | 0.3 | 1.5 | 0.6 | 0.5 | 0.4 | 0.5 | - |

Appeals decided in claimant's favour (\%age)

| 1990 | 3 | 22 | 27 | 16 | 23 | 18 | 37 | 50 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1991 | 4 | 22 | 33 | 19 | 25 | 22 | 40 |  |
| 1992 | 4 | 24 | 34 | 21 | 30 | 22 | 39 | .. |
| 1993 | 29 | 16 | 30 | 20 | 24 | 21 | 39 |  |
| 1994 © | 10 | 20 | 33 | 22 | 22 | 23 | 33 |  |
| $1995{ }^{\text {² }}$ | 14 | 16 | 23 | 19 | 20 | 30 | 37 | 67 |
| Average clearance time (weeks) |  |  |  |  |  |  |  |  |
| 1990 | 17.8 | 22.8 | 23.3 | 31.8 | 27.2 | 15.9 | 28.1 | 12.6 |
| 1991 | 18.5 | 33.4 | 22.6 | 25.6 | 34.4 | 16.8 | 33.4 | 20.4 |
| 1992 | 23.8 | 30.4 | 22.6 | 25.9 | 34.4 | 19.0 | 33.3 |  |
| 1993 | 55.5 | 22.6 | 21.0 | 26.8 | 29.6 | 17.0 | 36.7 | .. |
| 1994 | 71.3 | 25.8 | 22.3 | 29.7 | 33.4 | 18.1 | 39.6 |  |
| $1995{ }^{2}$ | 102.9 | 25.8 | 22.0 | 27.4 | 32.9 | 18.9 | 28.4 | 143.3 |

Notes:

- The figures for 1994 are for the period 1 January to 30 June 1994.
(2) The figures for 1995 are for the period 1 January to 30 September 1995.

H5.02 Appeals and Referrals registered at Social Security Appeals Tribunals
between 1 January and 30 September 1995: by type of clearance and benefit

|  | All <br> benefits | Income Support | Supplementary Benefit | Unem-ployment Benefit | Invalidity Benefit | Sickness Benefit | Disablement Benefit | Severe Disablement Allowance |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Brought forward | 108.8 | 61.9 | 4.3 | 11.4 | 11.6 | 1.9 | 3.5 | 0.7 |
| Referrals and cases transferred in | 28.6 | 16.4 | 1.3 | 2.6 | 3.2 | 0.5 | 0.9 | 0.2 |
| New lodgements | 87.4 | 44.6 | 0.2 | 11.6 | 7.2 | 1.4 | 2.7 | 0.5 |
| Cases heard and decided | 63.5 | 32.0 | 1.0 | 7.9 | 12.3 | 1.4 | 2.1 | 0.4 |

Appeals and referrals:

| Lapsed on review | 0.4 | 0.2 | - | - | 0.1 | - | -5 | 0.1 |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Withdrawn | 19.1 | 9.6 | 1.4 | 2.2 | 1.4 | 0.4 | 0.5 | -1 | - |
| Not admitted | 2.4 | 1.7 | 0.1 | 0.1 | 0.1 | - | - |  |  |
| Struck out/abated | - | - | - | - | - |  |  |  |  |
| Outstanding at <br> end Sept 1995 | 118.1 | 65.5 | 3.8 | 12.1 | 9.1 | 1.7 | 3.8 | 0.7 |  |


|  | Mobility <br> Allowance | Invalid <br> Care | Family <br> Credit <br> \& FIS | Child <br> Benefit <br> \& OPB | Retirement <br> Pension <br> \& Widows <br> Benefit | Social <br> Fund | Other <br> Benefits | Benefit <br> type not <br> known |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | ---: |
| Brought forward <br> Referrals and <br> cases transferred <br> in | - | 1.0 | 5.6 | 2.5 | 1.1 | 1.1 | 1.7 | 0.5 |
| New lodgements | - | 0.4 | 1.2 | 0.7 | 0.4 | 0.3 | 0.7 |  |

Appeals and referrals:

| Lapsed on review | - | - | - | - | - | - |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Withdrawn | - | 0.4 | 1.7 | 0.6 | 0.2 | 0.3 | 0.3 |  |
| Not admitted |  | - | 0.1 |  | - |  |  |  |
| Struck out/abated |  |  | - |  | - |  |  |  |
| Outstanding at end Sept 1995 | - | 1.3 | 5.9 | 2.7 | 1.1 | 1.4 | 7.9 | 0.5 |

H5.03 Attendance at Social Security Appeal Tribumal hearings between 1 January and 30 September 1995:
by representation, result and benefit

|  | All <br> benefits | Income <br> Support | Supple- <br> mentary <br> Benefit |
| :--- | :--- | :--- | :--- | | Unemploy- |
| ---: |
| ment |
| Benefit |$\quad$| Invalidity |
| ---: |
| Benefit |

All Cases

| Appeals/Referrals | $000 s$ | 63.5 | 32.0 | 1.0 | 7.9 | 12.3 |
| :--- | :--- | ---: | ---: | ---: | ---: | ---: |
| Decided in | Ooos | 27.9 | 13.7 | 0.5 | 3.8 | 6.7 |
| appellant's favour | oage | 44 | 43 | 52 | 48 | 54 |

All appeals attended

| Appeals/Referrals | 000s | 41.4 | 19.3 | 0.9 | 4.4 | 10.0 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| \%age of appeals attended | \%age | 65 | 60 | 91 | 56 | 82 |
| Decided in appellant's favou | $\begin{aligned} & \text { oo0s } \\ & \text { \%age } \end{aligned}$ | $\begin{array}{r} 23.6 \\ 57 \end{array}$ | $\begin{array}{r} 11.1 \\ 58 \end{array}$ | $\begin{gathered} 0.5 \\ 55 \end{gathered}$ | $\begin{array}{r} 2.8 \\ 64 \end{array}$ | $\begin{array}{r} 6.3 \\ 63 \end{array}$ |
| Attended by appellant only |  |  |  |  |  |  |
| Appeals/Referrals | 000s | 19.7 | 8.8 |  | 3.2 | 4.1 |
| Decided in appellant's favour | $\begin{aligned} & \text { oo0s } \\ & \text { \%age } \end{aligned}$ | $\begin{array}{r} 9.2 \\ 47 \end{array}$ | $\begin{array}{r} 3.9 \\ 44 \end{array}$ |  | $\begin{array}{r} 2.0 \\ 61 \end{array}$ | $\begin{gathered} 2.2 \\ 53 \end{gathered}$ |
| Attended by representative only |  |  |  |  |  |  |
| Appeals/Referrals | 000s | 5.4 | 3.8 | 0.6 | 0.2 | 0.3 |
| Decided in appellant's favou | $\underset{\text { OOOs }}{\substack{0}}$ | $\begin{array}{r} 3.5 \\ 65 \end{array}$ | $\begin{array}{r} 2.7 \\ 72 \end{array}$ | $\begin{array}{r} 0.3 \\ 53 \end{array}$ | $\begin{aligned} & 0.1 \\ & 56 \end{aligned}$ | $\begin{array}{r} 0.1 \\ 54 \end{array}$ |

Appellant and representative attended

| Appeals/Referrals | 000s | 16.4 | 6.7 | 0.2 | 1.0 | 5.6 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Decided in appellant's favour | $\begin{aligned} & \text { ooos } \\ & \text { \%age } \end{aligned}$ | $\begin{array}{r} 10.9 \\ 67 \end{array}$ | $\begin{array}{r} 4.5 \\ 66 \end{array}$ | $\begin{gathered} 0.2 \\ 67 \end{gathered}$ | $\begin{aligned} & 0.7 \\ & 75 \end{aligned}$ | $\begin{aligned} & 4.0 \\ & 71 \end{aligned}$ |
| Appeals not attended |  |  |  |  |  |  |
| Appeals/Referrals | ooos | 22.1 | 12.6 | 0.1 | 3.5 | 2.2 |
| Decided in appellant's favour | $\begin{aligned} & \text { ooos } \\ & \text { \%age } \end{aligned}$ | $\begin{array}{r} 4.3 \\ 20 \end{array}$ | $\begin{array}{r} 2.6 \\ 20 \end{array}$ |  | $\begin{array}{r} 0.1 \\ 28 \end{array}$ | $\begin{array}{r}0.4 \\ 16 \\ \hline\end{array}$ |

## H5.03 (continued)



## All cases

| Appeals/Referrals | $000 s$ | 1.4 | 2.1 | 0.4 | - | 0.7 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Decided in | $000 s$ | 0.6 | 0.9 | 0.2 | - | 0.1 |
| appellant's favour | \%age | 43 | 43 | 50 | 14 | 16 |

All appeals attended

| Appeals/Referrals <br> \%age of appeals <br> attended | 000 s | 1.0 | 1.8 | 0.3 | - | 0.4 |
| :--- | :--- | ---: | ---: | ---: | ---: | ---: |
| Decided in <br> appellant's favour |  | 72 | 87 | 72 | 57 | 53 |

Attended by appellant only

| Appeals/ Referrals | $000 s$ | 0.6 | 0.7 | 0.1 | - | 0.2 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Decided in | $000 s$ | 0.3 | 0.2 | 0.1 | - | - |
| appellant's favour | \%age | 47 | 33 | 55 | - | 19 |

Attended by representative only

| Appeals/ Referrals | $000 s$ | - | 0.1 | - | - |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Decided in | $000 s$ <br> appellant's favour | oage | 50 | 35 | - |

## Appellant and reprensentative attended

| Appeals/ Referrals | 000s | 0.4 | 1.0 | 0.1 | - | 0.1 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Decided in | 000s | 0.3 | 0.6 | 0.1 | - | 0.1 |
| appellant's favour | \%age | 66 | 58 | 69 | 33 | 42 |
| Appeals not attended |  |  |  |  |  |  |
| Appeals/Referrals | 000s | 0.4 | 0.3 | 0.1 | - | 0.3 |
| Decided in | 000s | 0.1 | - | - | - |  |
| appellant's favour | \%age | 13 | 10 | 18 | - | 4 |

## H5.03 (continued)



## All Cases

| Appeals/Referrals | 000 s | 2.3 | 1.0 | 0.7 | 1.0 | 1.0 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Decided in | 000 s | 0.5 | 0.2 | 0.1 | 0.3 | 0.4 |
| appellant's favour | \%age | 23 | 19 | 20 | 30 | 37 |

All appeals attended

| Appeals/Referrals <br> \%age of appeals <br> attended | 000 s | 1.1 |
| :--- | :---: | ---: |
| Decided in  <br> appellant's favour \%age | 49 |  |
|  | 000s <br> \%age | 0.4 |
|  |  | 36 |


| 0.4 | 0.4 | 0.6 | 0.7 |
| ---: | ---: | ---: | ---: |
| 45 | 62 | 61 | 76 |
| 0.1 | 0.1 | 0.2 | 0.3 |
| 33 | 26 | 40 | 47 |

## Attended by appellant only

| Appeals/Referrals | $000 s$ |
| :--- | :---: |
| Decided in | 000 s |
| appellant's favour | \%age |


| 0.7 | 0.3 | 0.2 | 0.4 | 0.3 |
| ---: | ---: | ---: | ---: | ---: |
| 0.2 | 0.1 | - | 0.1 | 0.1 |
| 30 | 26 | 14 | 34 | 34 |

Attended by representative only

| Appeals/Referrals | 000s | 0.2 | - | 0.1 | 0.1 | 0.1 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Decided in appellant's favour | $\begin{aligned} & \text { 000s } \\ & \text { \%age } \end{aligned}$ | $\begin{array}{r} 0.1 \\ 32 \end{array}$ | $41$ | 23 | $3 \overline{6}$ | 44 |
| Appellant and representative attended |  |  |  |  |  |  |
| Appeals/Referrals | 000s | 0.3 | 0.1 | 0.2 | 0.2 | 0.3 |
| Decided in appellant's favour | $\begin{aligned} & \text { O00s } \\ & \text { \%age } \end{aligned}$ | $\begin{array}{r} 0.1 \\ 50 \end{array}$ | $\begin{array}{r} 0.1 \\ 49 \end{array}$ | $\begin{array}{r} 0.1 \\ 40 \end{array}$ | $\begin{array}{r} 0.1 \\ 54 \end{array}$ | $\begin{array}{r} 0.2 \\ 58 \end{array}$ |
| Appeals not attended |  |  |  |  |  |  |
| Appeals/Referrals | 000s | 1.2 | 0.5 | 0.2 | 0.4 | 0.2 |
| Decided in appellant's favour | $\begin{aligned} & \text { Oo0s } \\ & \text { \%age } \end{aligned}$ | $\begin{array}{r} 0.1 \\ 12 \end{array}$ | $\overline{7}$ | $10^{-}$ | 0.1 14 | 11 |



Note: Includes appeals and references arising from renewal claims.

## H5.05 Appeals and References to Medical Appeal Tribunals for Industrial Injuries Disablement Benefit

Number and percentages

| 1981 © | 1986 | 1991 | 1992 | 1993 | 1994 | 1995 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

## Appeals

Accidents

| All decisions | 8,981 | 7,046 | 6,779 | 7,309 | 8,482 | 7,544 | 5,803 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Decisions in claimant's favour |  |  |  |  |  |  |  |
| Number | 3,346 | 3362 | 3,602 | 4,227 | 4,674 | 3,947 | 2960 |
| Percentage | 37 | 48 | 53 | 58 | 55 | 52 | 51 |
| Prescribed diseases |  |  |  |  |  |  |  |
| All decisions | 303 | 372 | 2,008 | 3,755 | 4,350 | 5,412 | 4,389 |
| Decisions in claimant's favour |  |  |  |  |  |  |  |
| Number | 162 | 195 | 958 | 1,776 | 1,710 | 1,558 | 1,118 |
| Percentage | 53 | 52 | 48 | 47 | 39 | 29 | , 26 |
| Code not known |  |  |  |  |  |  |  |
| All decisions | - | - | 91 | 41 | 47 | 37 | 40 |
| Decisions in claimant's favour |  |  |  |  |  |  |  |
| Number | - |  | 48 | 16 | 30 | 20 | 18 |
| Percentage | - | - | 53 | 39 | 64 | 54 | 45 |

References by direction of Secretary of State
Accidents

| All decisions | 2,313 | 1,383 | 936 | 963 | 1,278 | 1,169 | 550 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Decisions in claimant's favour |  |  |  |  |  |  |  |
| Number | 840 | 554 | 444 | 411 | 568 | 487 | 234 |
| Percentage | 36 | 40 | 47 | 43 | 44 | 42 | 43 |
| Prescribed diseases |  |  |  |  |  |  |  |
| All decisions | 185 | 158 | 528 | 766 | 995 | 998 | 459 |
| Decisions in claimant's favour |  |  |  |  |  |  |  |
| Number | 69 | 64 | 219 | 256 | 353 | 290 | 158 |
| Percentage | 37 | 41 | 42 | 33 | 36 | 29 | 34 |
| Code not known |  |  |  |  |  |  |  |
| All decisions | - | - | 10 | 7 | 9 | 3 | 4 |
| Decisions in claimant's favour |  |  |  |  |  |  |  |
| Number | - | - | 6 | 5 | 5 | 2 | 2 |
| Percentage | - | - | 60 | 71 | 56 | 67 | 50 |

Note:
Estimated figures are included because data is incomplete due to industrial action in May and June.

| H5.06 Appeals and References to Medical Appeal Tribunals for <br> Severe Disablement Allowance |  |  |  | Number and percentages |
| :---: | :---: | :---: | :---: | :---: | ---: |

## Appeals

Accidents

| All decisions | $\mathbf{1 , 3 4 4}$ | 1,703 | $\mathbf{1 , 8 8 0}$ | $\mathbf{1 , 5 2 7}$ | $\mathbf{1 , 2 5 3}$ |
| :--- | :--- | :--- | :--- | :--- | :--- |

Decisions in claimant's favour

| Number | 587 | 865 | 829 | 637 | 471 |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Percentage | 44 | 51 | 44 | 42 | 38 |

Reference by direction of the Secretary of State
Accidents

| All decisions | 83 | 85 | 120 | 58 | 33 |
| :--- | :--- | :--- | :--- | :--- | :--- |

Decisions in claimant's favour

| Number | 33 | 41 | 46 | 24 | 18 |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Percentage | 40 | 48 | 38 | 41 | 55 |

## Appendix 1 -Leaflets about Social Security

The explanatory leaflets concerning social security which are published by the Department of Social Security and the Benefits Agency are listed below. Unless otherwise stated they are available at local offices of the DSS Benefits Agency (for individual copies), or by post from: HMSO, Oldham Broadway Business Park, The Causeway, Chadderton, Oldham, Lancashire, OL9 0JA
Leaflets marked with an * are also available in bilingual Welsh/English versions.

## National Insurance Contributions

CA 13 National Insurance choices for married women
CA 23 National Insurance for mariners
CA 02 * National Insurance contributions for self-employed people with small earnings 1995/96

NI 38 Social Security abroad
NI 39/IR56 Employed or self-employed?
CA 08 National Insurance voluntary contributions
CA 11 National Insurance for share fishermen
CA 07 National Insurance - Unpaid and late paid contributions
CA 09 National Insurance for widows
CA 10 National Insurance for divorced women
CA 12 Training for further employment and your National Insurance record
CA 25 National Insurance for agencies and people finding work through agencies
CA 26 National Insurance guide for examiners and part-time lecturers, teachers and instructors
CA 04 * Direct debit - the easier way to pay Class 2 and Class 3 National Insurance contributions
CA65 National Insurance for people working in the UK for embassies, consulates or overseas employers
CA 03 * National Insurance contributions for self-employed people Class 2 and Class 4
NP 27 Looking after someone at home? How to protect your pension
CA 01 * National Insurance for employees
CA 72 National Insurance Contributions - Deferring payment
CA 62 Unhappy with our service
CA64 Dissatisfied with our ruling (also available in Welsh)
CA05 Tracing and letter forwarding service

## Employers' National Insurance

CA 44 National Insurance for company directors
CA 24 NI for masters and employers of mariners
NI 132 NI for employers of people working abroad
CA 14 Termination of contracted-out employment
CA 27 Fact cards about National Insurance contributions Class 1A, Statutory Sick
Pay and Statutory Maternity Pay contributions
CA 28 Employer's manual on National Insurance contributions
CA 29 Employer's Guide to Statutory Maternity Pay
CA 30 Employers Manual on Statutory Sick Pay
CA 31 Employers National Insurance mailing information leafle
CA 33 Employers Guide on Cars and Fuel

## National Insurance Benefits

NI 196 * Social Security benefit rates
NI $9 \quad$ Going into hospital?
NI 12 Unemployment Benefit
NI 230 Unemployment Benefit and your occupational or personal pension
NI 14 Guardian's Allowance
NI 16 Sickness Benefit
NI 16A Invalidity Benefit
NI 244 Statutory Sick Pay - Check your rights
NI 253 * Ill and unable to work?
NI 17A A guide to maternity benefits
NP 45 A guide to widows' benefits
NP 46 A guide to retirement pensions
NI 92 Giving up your right to retirement pension to earn extra
NI 105 Your retirement pensions or widows' benefits - paid straight into an account
NP 38 Your future pension - How to check your right to an additional pension
NP 39 Your additional pension statement
EQ P1 Equality in state pension age
EQ P2 Benefit after retirement (posters)
NIC 1 Employers NIC Holiday leaflet

## Means tested Benefits

FC 1 * Family Credit claim pack
FC 10 * Family Credit - Extra money for working people with children
FC 31 * Family Credit - Extra money now that you have a new baby
FC 47 * Family Credit - Adviser briefing
NI 261 A guide to Family Credit
RR 1 * Housing Benefit - Help with your rent
RR 2 A guide to Housing Benefit and Council Tax Benefit
RR 3 Housing Benefit- New rules for people who rent from private landlords Jan '96
RR 3 Welsh Bilingual - New rules for people who rent from private landlords Jan '96
RR 3/P Housing Benefit for people who rent from private landlords - help in understanding the changes Jan '96
RR 3/ Guide Housing Benefit - For deregulated private sector tenants Jan '96
RR 3 Pre-Tenancy determination Form - thinking of renting private accommodation? Likely to need help with the rent?
RR 4 Housing Benefit Jan '96 (Audio)
RR 5 Housing Benefit Jan '96 (Braille)
CTB 1 * Help with the Council Tax
CTB 2 Help with the Council Tax (11 translations - see page 323)
IS 1 * Income Support
IS $8 \quad H o m e ~ o w n e r ~ h e l p ~ w i t h ~ h o u s i n g ~ c o s t s ~$
IS 9 On Income Support and in debt? Direct payment of your bills can help
IS 20 A guide to Income Support
IS 26 Income Support if you are 16 or 17
IS 50 Income Support - Help if you live in residential care home or nursing home
TD 1 Income Support - Trade Disputes
SB 16 A guide to the Social Fund
SFL 2 * How the Social Fund can help you
CWP1 * Extra help with heating costs when it's very cold
WWB1 Extra help if you work 30 hours or more
WWB5 Extra help with rent and council tax
CD 1 Extra help with childcare changes

## Personal Pensions

PP 1 * Thinking about a personal pension?
PP 2 Making the most of your pesonal pension
PP 3 Personal pensions for the self-employed
PP 4 A guide to the Financial Services Act for employers
PEC 1 * Information about pensions (catalogue)
PEC 2 About pensions
PEC 3 The 1995 Pensions Act-A guide to the changes
PEC $4 \quad$ What are you doing after work?
PEC $6 \quad$ Occupational pensions schemes and the Pensions Act 1995

## Non-contributory Benefits

CH 1 * Child Benefit
CH $4 \quad$ Child Benefit for children away from home
CH 4A Social Security and children being looked after by a local authority
CH $5 \quad$ Child Benefit for people entering Britain
CH $6 \quad$ Child Benefit for people leaving Britain
CH 7 * Child Benefit for children aged 16 and over
CH $8 \quad$ About Child Benefit
CH 11 One Parent Benefit
NI 184 Over 80 Pension
DS 702 * Attendance Allowance (also in 9 translations - see page 323)
NI 251 Attendance Allowance - payment direct into bank or building society accounts
DS 703 * Disability Working Allowance: The cash benefit for people in work
HB 4 A guide to Disability Working Allowance
DS 704 * Disability Living Allowance (also in 9 translations - see page 323)
DS 710 Disability Living Allowance information for advisers
NI 252 Severe Disablement Allowance
HB 3 Payment for people severly disabled by a vaccine
HB 5 A guide to non-contributory benefits for disabled people
HB 6 Equipment and services for disabled people
DS 700 Invalid Care Allowance claim pack
DS 727 How much could I get? DWA Tables
IB 202 Incapacity Benefit

## Industrial Injury, Disease and Notes

NI 2 If you have an industrial disease
NI 3 If you have pneumoconiosis or byssinosis
NI 272 If you have a disease because of working with asbestos in your job
PN 1 Pneumoconiosis, byssinosis (including asbestosis) and some other diseases
NI 226 Pneumoconiosis and other prescribed respiratory diseases
NI 6
NI 207 If you think your job has made you deaf
ND 1 Notes for medical practitioners - Occupational deafness
NI 237 If you have asthma because of you job
WS 1 Extra cash with Workmen's Compensation
Z 1 Deduction for compensation - Guide for companies
Z 3 How do Social Security benefits affect your compensation scheme?
NI 7 * People who have worked underground in a coal mine for 20 years or more

War Pensions Agency Leaflets - available from DSS War Pensions Offices

| WPA 1 | Notes about War Pensions and allowances |
| :--- | :--- |
| WPA 2 | Notes for people getting a war pension living in the UK |
| WPA 3 | Notes for people getting a war pension living overseas |
| WPA 4 | Notes for people not getting a war pension living in the UK |
| WPA 5 | Notes for people not getting a war pension living overseas |
| WPA 6 | Notes for war pensioners and war widows going abroad |
| WPA | Notes about ex-Far East and Korean prisoners of war |
| WPA 8 | War Pensions - can I claim? |
| WPA 9 | Rates of War Pensions and Allowances |
| WPA 10 | Notes about War Pension claims for Deafness |

Miscellaneous

BAL 1 * Tell us about it (11 translations - see page 323)
AP 1 * A helping hand
BEL $1.2 \quad$ Benefit enquiry line for people with disabilities
OG 1 Open Government

## Health

AB 11 Help with NHS costs
D 11 NHS dental treatment
G 11 NHS sight tests and vouchers for glasses
H 11 NHS hospital travel costs
P 11 NHS prescriptions
WF 11 NHS wigs and fabric supports
GLAUC 1 Free NHS sight tests for close relatives of people who have glaucoma Available from: HMSO, Oldham Broadway Business Park, Broadgate, Chadderton, Oldham, Lancashire, OL9 0JA

## Client Group Leaflets

FB 2 * Which benefit?
FB 4 * Cash help while you're working
FB $5 \quad$ Service families abroad (and at home)
FB 6 * Retiring?
FB 8 * Babies and benefits
FB 9 * Unemployed
FB 19 Social Security benefits - A guide for blind and partially sighted people (also available on cassette)
FB $22 \quad$ Which benefit? (11 translations - see page 323)
FB 23 * Young people's guide to Social Security
FB 26 Voluntary and part-time workers
FB 27 * Bringing up children?
FB 28 * Sick or disabled?
FB 30 * Self-employed?
D 49 What to do after a death in England and Wales
FB $31 \quad$ Caring for someone
FB 32 * Benefits after retirement

## Overseas

T 4 Health Advice for travellers (available from the Post Office)

Reciprocal agreements with other countries (only available from Overseas Benefits Directorate, DSS, Newcastle upon Tyne, NE98 1YX)

| SA 5 | Australia | SA 11 | Malta |
| :--- | :--- | :--- | :--- |
| SA 43 | Barbados | SA 38 | Mauritius |
| SA 23 | Bermuda | SA 8 | New Zealand |
| SA 20 | Canada | SA 16 | Norway |
| SA 12 | Cyprus | SA 42 | Philippines |
| SA 14 | Israel | SA 6 | Switzerland |
| SA 27 | Jamaica | SA 22 | Turkey |
| SA 4 | Jersey and Guernsey | SA 33 | USA |

SA 17 Former Yugoslavia
SA 29 Your Social Security insurance, benefits and health care rights in the European Community and in Iceland, Lichtenstein and Norway

## Social Security Appeals

IRS/1 Your Social Fund request - Still not satisfied?
NI 260 A guide to reviews and appeals
NI 246 How to appeal
LBF 1 * Let's be fair (also in translation - see below)

## Order Forms and Catalogues

Order 4 HMSO Stores order form
CAT 1 A catalogue of information, leaflets and posters

## Other Language Leaflets

The following leaflets are available in Bengali, Chinese, Greek, Gujarati, Hindi, Punjabi, Turkish, Urdu and Vietnamese:

BAL 1 Also available in Arabic and Somali
CTB 2 Also available in Arabic and Somali
DS 702
DS 704
FB 22 Also available in Arabic and Somali
LBF 1 Also available in Arabic and Somali
FC 10

## Leaflets Available on Audio Cassette

IB 201 A guide for people getting Incapacity Benefit
OG 3 Open Government - How to apply for information from the Department of Social Security
PP 1 Thinking about a personal pension?
SEC 1(A) Security, Equality, Choice - The future for pensions, a summary of the government's proposals

## Leaflets Available in Braille

| OG 2 | Open Government - How to apply for information from the <br> Department of Social Security |
| :--- | :--- |
| SEC 1(B) | Security, Equality, Choice - The future for pensions, a summary <br> of the government's proposals |
| WWB 1 | Extra help if you work 30 hours or more <br> WWB 5 |
| Extra help with rent and council tax |  |
| CD 1 1 | Extra help with childcare changes <br> Employers NIC Holiday Leaflet |
| Leaflets Available with Videos |  |

[^40]
## Appendix 2 - Sampling Error

Because most of the statistics in this publication are based on sample surveys they are subject to sampling error, which is measured by a statistics known as the standard error. For samples of 30 or more the standard error is approximately the square root of the number of cases in the sample. There is a $95 \%$ probability that the true value falls within two standard errors of the grossed up sample value; this range is known as the $95 \%$ confidence interval.

When there are fewer than 30 observations in the sample, the calculation of confidence limits is slightly more complicated.

In the following table, specimen estimates are shown together with the ranges which represent the $95 \%$ confidence limits for these estimates. Sampling fractions of $1 \%, 5 \%$ and $10 \%$ have been used.

The above method cannot be applied to estimating the sampling error associated with averages, such as average weekly rate of allowances. The standard errors of these figures depend on the variability of the values averaged as well as the sample size.

| Estimated value | 1\% sample | $\begin{gathered} 95 \% \text { confidence interval } \\ 5 \% \text { sample } \\ \hline \end{gathered}$ | 10\% sample |
| :---: | :---: | :---: | :---: |
| 100 | 2 to 555 | 33 to 230 | 50 to 180 |
| 250 | 46 to 795 | 134 to 438 | 165 to 363 |
| 500 | 163 to 1,164 | 304 to 696 | 361 to 639 |
| 1,000 | 481 to 1,835 | 723 to 1,277 | 804 to 1,196 |
| 2,500 | 1,520 to 3,480 | 2,062 to 2,938 | 2,190 to 2,810 |
| 5,000 | 3,614 to 6,386 | 4,380 to 5,620 | 4,562 to 5,438 |
| 10,000 | 8,040 to 11,960 | 9,123 to 10,877 | 9,380 to 10,620 |
| 25,000 | 21,901 to 28,099 | 23,614 to 26,386 | 24,020 to 25,980 |
| 50,000 | 45,617 to 54,383 | 48,040 to 51,960 | 48,614 to 51,386 |
| 100,000 | 93,802 to 106,198 | 97,228 to 102,772 | 98,040 to 101,960 |
| 1,000,000 | 980,400 to 1,019,600 | 991,235 to 1,008,765 | 993,802 to 1,006,198 |

## Appendix 3 - Related Publications

A full list of statistical publications produced by the Department of Social Security is set out in Analytical Services Division Publications, available from:
Sharon Wilmshurst,ASD Secretariat, DSS, 10th Floor, Adelphi, 1-11 John Adam Street, London WC2N 6HT, Telephone: 01719628192.

Some of the major ASD publications are listed below.

## Income Support

- Income Support Statistics Quarterly Enquiry gives detailed analyses of Income Support recipients based on a $5 \%$ sample. Publications are available nine months after the enquiry date. Copies are available from the ASD Secretariat.


## Prices and Earnings

- Abstract of Statistics for Social Security Benefits and Contributions and Indices of Prices and Earnings shows changes in rates of contributions and benefits since July 1948 compared with prices and earnings. The 1995 edition is obtainable from the ASD Secretariat.


## Taxes and Benefits

- The Tax Benefit Model and lone parents tables for April 1996 analyse benefit entitlement and tax liability for various types of families living in rented housing, according to whether they are working or unemployed. The tables also show marginal deduction rates and replacement ratios which compare benefits for the unemployed with net income for people in work.


## Labour Market

- Make Earnings Mobility in the Lifetime Labour Market Database Paper No.1. This paper describes labour market and earnings mobility in a cohort of males aged between 25 and 44 on 1 January 1978, and their economic activity from 1978/79 to 1992/93.


## Low Income Statistics

- Households Below Average Income: A statistical analysis 1979-1993/94 provides estimates of the pattern of disposable income in the United Kingdom by family type and economic status and over time, based on Family Expenditure Survey data.


## Take-up of Benefits

- Income Related Benefits: Estimates of Take-up in 1992 shows the amount of benefit claimed and unclaimed, the number of recipients and eligible non-recipients for Income Support, Housing Benefit and Family Credit by family type and tenure. It is obtainable from DSS, ASD6C, 10th Floor, Adelphi, 1-11 John Adam Street, London WC2N 6HT.

The following HMSO publications contain statistical tables relating to social security benefits.

## Social Security Expenditure

- Social Security: The Government's Expenditure Plans - also known as the Departmental Report - sets out plans for the social security programme for the next three years. It also reports on expenditure during the last six years and describes the objectives and targets of the social security programme. There are extensive tables on finance, benefit claimants and performance targets. The most recent edition relates to 1996-97 to 1998-99 (Cm 3213).
- The Growth of Social Security, which was published in July 1993, describes how social security expenditure has grown in recent years indicating the major areas of growth and the main contributory factors. There are projections of expenditure forward to the year 2000/2001.
- Containing the Cost of Social Security: the International Context contains information on expenditure in EU member states and selected OECD countries.


## Unemployment

- Labour Market Trends contains details on numbers of unemployed claimants and both national and regional rates of unemployment. Obtainable from HMSO Publications Centre (see back cover).


## Office for National Statistics publications

- Monthly Digest of Statistics updates the numbers of recipients for the principal social security benefits each month.
- The Annual Abstract of Statistics includes tables on the National Insurance Fund, National Insurance contributors and contributions, rates of social security benefits and numbers in receipt of social security benefits.

Social Trends shows public expenditure on social security, numbers of recipients of benefits and redistribution of income through taxes and benefits.

- Family Spending, a report on the annual Family Expenditure Survey, shows income from social security benefits by type of household and by region.


## Country and Regional data

- The Digest of Welsh Statistics, Scottish Abstract of Statistics and Northern Ireland Annual Abstract of Statistics are annual publications which include some details of social security benefits for the individual countries.
- Northern Ireland Social Security Statistics provides tables for each benefit, showing trends for the latest five years and detailed analyses for the most recent year.

Regional Trends includes a table showing expenditure on the main cash benefits by region.

## Social Fund

- The Annual Report by the Secretary of State for Social Security on the Social Fund contains annexes detailing expenditure on each type of payment and reasons for refusals of grants and loans. The Annual Report of the Social Fund Commissioner, dealing with the work of Social Fund Inspectors, has several statistical appendices.


## Sickness and Disability

- On the State of the Public Health, the annual report of the Chief Medical Officer of the Department of Health, includes statistics on Sickness Benefit and causes of incapacity, Attendance Allowance, Disablement Benefit and Prescribed diseases.


## War Pensions

War Pensioners' Annual Report has tables on the number of war pensions in payment and other information.

## National Insurance Contributions

- Accounts of the National Insurance Fund, together with the report of the Comptroller and Auditor General is published for each financial year.


## Adjudications

- The Annual Report of the Chief Adjudication Officer on Adjudication Standards contains statistics on comment rates for each type of benefit, based on the examination of a sample of claims and appeals.


Administrative Areas
County in England and Wales at 1-4-74
Region or Islands Area in Scotland at 16-5-75



Published by The Stationery Office and available from:
The Stationery Office Publications Centre
(mail, telephone and fax orders only) PO Box 276, London SW8 5DT
General enquiries 01718730011
Telephone orders 01718739090
Fax orders 01718738200
The Stationery Office Bookshops
49 High Holborn, London WC1V 6HB
(counter service and fax orders only)
Fax 017183113426
68-69 Bull Street, Birmingham B4 6AD
01212369696 Fax 01212369699
33 Wine Street, Bristol BS1 2BQ
01179264306 Fax 01179294515
9-12 Princess Street, Manchester M60 8AS
01618347201 Fax 01618330634
16 Arthur Street, Belfast BT1 4GD
01232238451 Fax 01232235401
71 Lothian Road, Edinburgh EH3 9AZ
01314793141 Fax 01314793142
The Stationery Office Oriel Bookshop
The Friary, Cardiff CF1 4AA
01222395548 Fax 01222384347
The Stationery Office's Accredited Agents (see Yellow Pages)
and through good booksellers
£33.00



[^0]:    Note: Family Income Supplement before 1988/89.

[^1]:    Notes: © The 30 hour credit was introduced on 17 July 1995.
    The adult credit rate is the same for both lone parents and couples.
    Family Credit is calculated as follows:
    If net income is below the applicable amount, Family Credit = Total credits
    If net income is greater than the applicable amount, Family Credit $=$ Total credits $-0.7 \times$ (Net income - Applicable amount).

[^2]:    Note: $\quad$ Before the introduction of a new system of community care in April 1993, all claimants had their accommodation charges met from Income Support within certain limits. Claimants entering homes after this date received Income Support on a broadly similar basis to people living in their own homes plus a Residential Allowance to assist with the recognised extra costs incurred. Local Authorities are now responsible for providing any additional financial assistance that the claimants may need.

[^3]:    Notes:
    1\% sample for May 1993.

[^4]:    Notes: $\quad$ This table relates to income other than contributory and non-contributory benefits.
    (1) Mainly War Widow's pensions.

[^5]:    Notes: $\quad$ The deductions shown are those for non-dependants aged 18 or over in renumerative work.
    The lowest rate of deduction also applies to non-dependants aged 18 or over not in work, and to those aged over 25 on Income Support.
    No deductions are made for non-dependants aged under 18 or for those under 25 on Income Support.

[^6]:    Notes: 'Eligible rent' is the average amount of rent and/or other payments which are taken into account when a claimant's HB is calculated.

[^7]:    Notes: Age is the age of recipient only. However, for the social security status breakdown recipients aged under 60 with a partner aged 60 or over are classified in the aged 60 and over group.

[^8]:    Note: Claimants may be in receipt of more than one type of income.
    Each case falls into the first appropriate social security status.

[^9]:    Notes: 'Eligible CT' is the amount of Council Tax that the claimant is liable for after deduction of any disability reductions, discounts, or any transitional reductions.

[^10]:    Notes: Age is given as age of claimant only. However, for the Social Security status breakdown, claimants aged under 60 with a partner aged 60 or over are classified in the 'aged 60 or over group.
    The table includes Maximum CTB cases but excludes Second Adult Rebates.

[^11]:    Note: $\quad$ The table includes maximum CTB cases but excludes Second Adult Rebates.

[^12]:    Notes: $\quad$ This table includes all recipients with non dependants irrespective of whether or not a deduction is made from the CTB payable because of non dependants.
    The table includes maximum CTB cases but excludes Second Adult Rebates.

[^13]:    Notes: The table includes maximum CTB cases but excludes Second Adult Rebates.
    Claimants may be in receipt of more than one type of income
    Each case falls into the first appropriate social security status.

[^14]:    Notes: Excluding non-contributory retirement pensions but including recipients residing overseas. Average amount of increments relates only to those pensioners with entitlement to increments and not to all pensioners.

[^15]:    Notes: Including pensions payable to people residing overseas, but excluding non-contributory retirement pension and graduated retirement benefit only.
    Average amount of graduated retirement benefit relates only to those pensioners with entitlement to graduated retirement benefit and not to all pensioners.

[^16]:    Notes: $\quad$ The average incomes for each quintile of the income distribution are medians. Amounts are in July 1993 prices.

[^17]:    Note: $\quad$ The table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes, unless they occur within 8 weeks of a previous period of incapacity of 4 days or more.

[^18]:    Notes: $\quad$ The table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes, unless they occur within 8 weeks of a previous period of incapacity of 4 days or more.
    The benefit week is classed as being 6 days long (Sundays not counting for benefit). The benefit year therefore lasts 312 days in a 52 week year and 318 days in a 53 week year. The 1994/95 statistical period is a 321 day year.
    Duration of benefit excludes any preceding Statutory Sick Pay.

[^19]:    Notes: © Beneficiaries entitled to Invalidity Addition which is extinguished due to Additional Pension/Guaranteed Minimum Pension overlap.
    (2) Invalidity Allowance is payable with Invalidity Pension and the rates depend on age when incapacity began:
    Higher rate
    Under age 40

    Middle rate
    Age 40-49
    Lower rate
    Age 50-59 for men, 50-54 for women.

[^20]:    Notes:
    (1) Incapacity Benefit introduced from 13 April 1995, replacing Sickness Benefit and Invalidity Benefit.
    (2) The rate of age addition depends on age at date of onset of incapacity:

[^21]:    Note: $\quad$ From April 1992 Disability Living Allowance replaced Attendance Allowance for people disabled aged under 65 .

[^22]:    Note: Where more than one disability is present only the main disabling condition is recorded.

[^23]:    Notes: This table excludes allowances when retrospective awards result from claims decided after the end of the year. (1) Before 1994 the 60-64, and 65 and over breakdown was not available.

[^24]:    Notes: In addition there are some war pensioners living outside the British Isles and having their pension paid in the United Kingdom. At December 1994 there were 1,973 such cases.

[^25]:    Note: Total includes both 1914 and 1939 (and subsequent service) wars. Separate figures are available.

[^26]:    Notes: Includes awards made up to 31 March 1996, and an allowance for late returns. Includes pensions in lieu of gratuities.

[^27]:    Source
    Statistics are based on a $100 \%$ count.

[^28]:    Notes: Payable for the first 26 weeks of widowhood. Replaced by Widow's Payment where the husband died after 11 April 1988 - see Table G3.15.
    (2) Lower rate ceased to be payable from 28 November 1984.

[^29]:    Notes:

    - The amount of Lesser incapacity allowance is based on a computation of the loss of earnings prior to date of claim. The resulting level of allowance is then reduced by payment of workmen's compensation in excess of $£ 2$.
    (2) Less workmen's compensation basic allowance as appropriate.

[^30]:    Source
    Statisics are based on a $100 \%$ count.

[^31]:    Stonemasons (except at sandstone quarries) and granite masons.

[^32]:    Notes: This table excludes cases under the Pneumoconiosis, Byssinosis and Miscellaneous Diseases Benefit Scheme 1966. The figures relate to cases seen in connection with claims for disablement or injury benefit under the industrial injuries scheme (from 21 June 1965 for farmer's lung, and from 27 November 1974 for bervllium, cadmium and nitrous fumes poisoning and cancer in certain nickel workers). The figures exclude cases diagnosed by Medical Appeal Tribunals which are no longer available.
    (1) Figures are incomplete as some boards did not submit returns.

[^33]:    Notes: Excludes awards of Widow's Allowance where no succeeding widow's benefit was payable. Six months ending last day of month shown.

[^34]:    Source
    Statistics are based on a $100 \%$ count.

[^35]:    Notes: - A state scheme premium applies when a person leaving a contracted-out pension scheme transfers the Guaranteed Minimum Pension rights to SERPS.
    (2) These benefits ceased to be paid from the National Insurance Fund from April 1990.

    3 Death Grant was replaced by Social Fund funeral payments from April 1987.
    (6) The arrangements whereby Civil Servants can opt to draw unabated occupational sick pay (ie full pay) in return for an undertaking not to claim sick pay from DHSS.
    © Minimum contributions paid in respect of NI rebates, tax relief and incentive payments to members of Appropriate Personal Pension schemes.

[^36]:    Notes: © Includes people with an Appropriate Personal Pension, who pay contributions at the not contracted-out rate but then receive a rebate.
    (2) Voluntary contributions. People who paid Class 3 together with Class 1 or Class 2 are analysed according to the other contribution type(s).

[^37]:    Note: The rates above relate to people who are not contracted out of SERPS. People who were contracted out paid lower contributions on earnings between the Lower and Upper Earnings Limits (LEL and UEL). The amounts of contracted-out rebate were:

    |  | Employees | Employers |
    | :--- | :--- | :--- |
    | April 1980 to March 1983 | $2.50 \%$ | $4.50 \%$ |
    | April 1983 to March 1988 | $2.15 \%$ | $4.10 \%$ |
    | April 1988 to March 1993 | $2.00 \%$ | $3.80 \%$ |
    | April 1993 to March 1997 | $1.80 \%$ | $3.00 \%$ |

[^38]:    Note: (1) If earnings from self-employment were expected to be below this limit, a self-employed person could, on application , be excepted from liability to pay Class 2 contributions.

[^39]:    Note: $\quad$ The average weekly amount unclaimed is a single estimate since insufficient information is available to allow identification of a range. In practice, the 'Total' average amount unclaimed will depend on where the count of entitled non-recipients, for each family type, lies within its range. The data does not allow a strict reconciliation of the caseload and expenditure range limits with the average unclaimed amounts.

[^40]:    DS 728
    DWA update '95

