

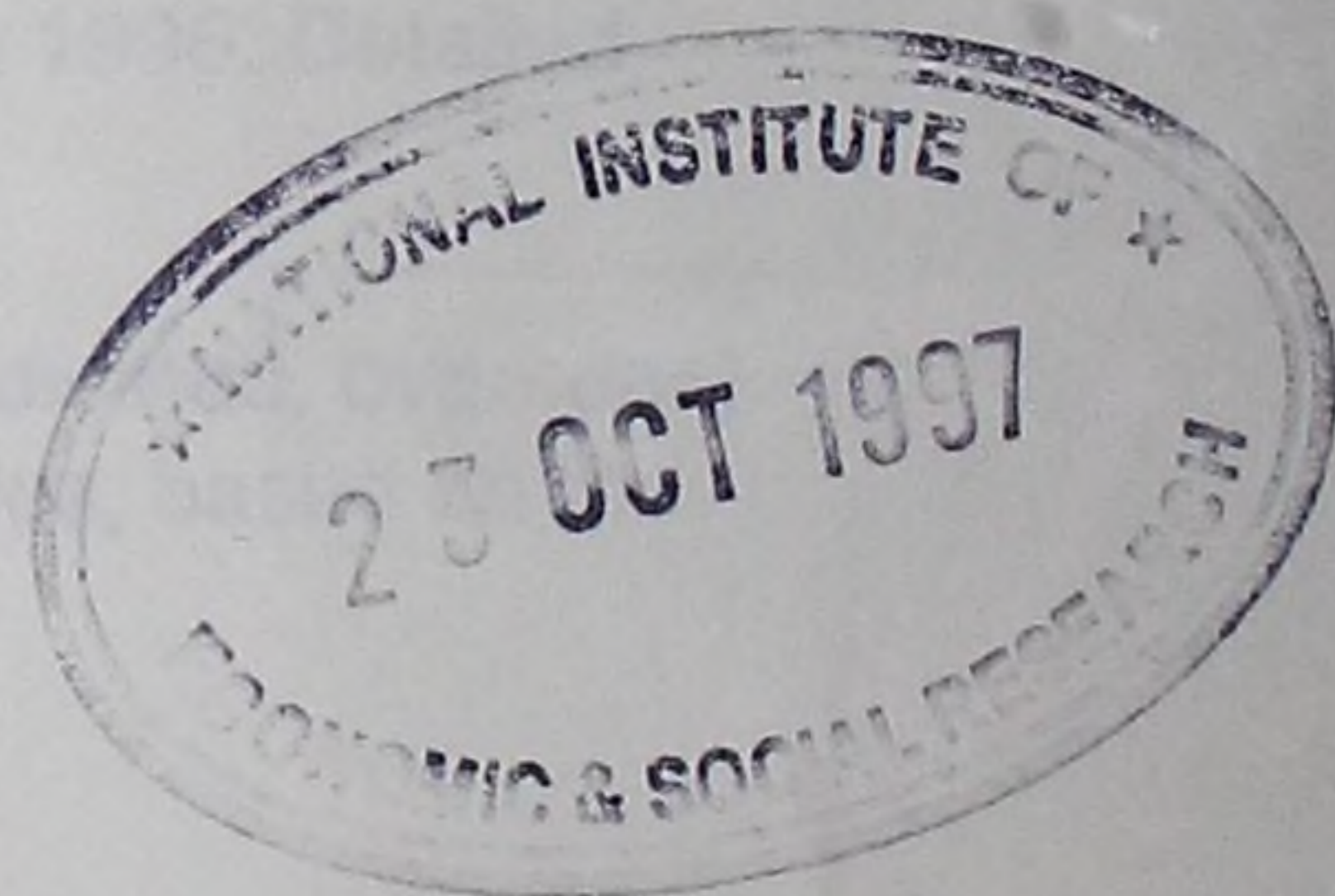
Social Security Statistics



A publication of the Government Statistical Service

Department of Social Security

Social Security Statistics 1997



London: The Stationery Office

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Introduction

Social Security Benefits give financial support to individuals and families who have certain needs or who are in times of hardship.

The National Insurance Fund provides contributory benefits against loss of income for those who are retired, widowed, unemployed, sick or disabled. It also provides help for some people with the costs involved in having a baby.

Non-contributory benefits fall into two categories. There is means-tested support for people on low incomes in the form of Family Credit, Income Support, Jobseeker's Allowance (Income Based), Housing Benefit, Council Tax Benefit and help from the Social Fund. There are also non-contributory benefits which are not means-tested. These include Child Benefit, Industrial Injuries benefits, War Pensions, and Attendance Allowance and Disability Living Allowance for the long-term sick and disabled.

This is the 25th edition of Social Security Statistics. It is published annually for the Department of Social Security by The Stationery Office. Sections A to G cover the Social Security benefits and include expenditure tables. Section H deals with National Insurance Contributions, Personal Pensions, low income statistics, take up of benefits and appeals. Information on prices and earnings can be found in other publications listed in Appendix 3.

Each benefit is explained in the prologue to the section. The prologue does not cover all conditions for entitlement to benefit or payment of contributions, nor does it give a history of changes. The leaflets listed in Appendix 1 give more information.

The material in the tables comes mainly from administrative data produced within the Department of Social Security. You can find out details of the data sources in the prologues.

Where figures are rounded, component parts may not sum to totals.

Tables showing trends are included for a run of years, generally 1982, 1987, and 1992 to 1996. Detailed analyses are provided for 1996 or the most recent year available.

Unless they say otherwise, tables relate to recipients living in Great Britain (and where indicated, overseas). Analyses for the English regions and for Wales and Scotland are presented in some tables, based on the standard statistical regions described in Appendix 4A.

G	Mothers, Widows and Pensions
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2	Sampling Error
3	Useful Publications
4	Department of Social Security, Ministers and Government
	Other Publications

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Social Security Benefits Summary

During the period covered by the summary tables, several social security benefits changed.

From 7 October 1996 Unemployment Benefit was replaced by Jobseeker's Allowance.

In April 1988, Family Income Supplement was replaced by Family Credit, and Supplementary Benefit was replaced by Income Support.

Community Charge Benefit was introduced into Scotland in April 1989 and was known as Community Charge Rebate. Community Charge Benefit was introduced into England and Wales in April 1990. Council Tax Benefit replaced Community Charge Benefit in England, Scotland and Wales in April 1993.

From April 1983, instead of claiming Sickness Benefit, most people working for an employer could claim Statutory Sick Pay from their employer for up to 8 weeks. From 6 April 1986 this changed to 28 weeks.

Severe Disablement Allowance replaced Non-Contributory Invalidity Pension and Housewives Non-Contributory Invalidity Pension in November 1984.

From 6 April 1992, Disability Living Allowance replaced Mobility Allowance and replaced Attendance Allowance for people disabled before the age of 65.

Special Hardship Allowance was renamed Reduced Earnings Allowance (REA) in October 1986. Claims to REA are not counted separately but are included in claims to Industrial Injuries Disablement Benefit (IIDB). This is because a person has to be awarded IIDB at one per cent or more before they can be paid REA. A person who claims both IIDB and REA would be counted as making one claim.

From December 1984, married women could claim Invalid Care Allowance.

Benefit Expenditure can be divided into broad customer groups. The benefits included in each group are as follows.

Elderly

Retirement Pension
Non-Contributory Retirement Pension
Christmas Bonus paid with Retirement Pension and other non-disability benefits
Principal income related benefits and Social Fund payments to people over 60.

Long Term Sick and Disabled

Invalidity Benefit
Incapacity Benefit (from April 1995)
Attendance Allowance
Mobility Allowance
Disability Living Allowance
Disability Working Allowance
Industrial Injuries Disablement Benefit
Other Industrial Injuries benefits
Severe Disablement Allowance
Invalid Care Allowance
War Pensions
Independent Living Fund
Motability
Christmas Bonus paid with disability benefits
Principal income related benefits and Social Fund payments made to people who are sick for more than 6 months and people who are disabled.

Short Term Sick

Statutory Sick Pay
Incapacity Benefit (from April 1995)
Sickness Benefit
Principal income related benefits and Social Fund payments made to people who are sick for up to 6 months and who do not receive a disability benefit.

Families

Child Benefit
One Parent Benefit
Family Credit
Statutory Maternity Pay
Maternity Allowance
Maternity Grant
Social Fund Maternity payments
Principal income related benefits and Social Fund payments to lone parent families
Housing and Community Charge Benefits paid to people in work.

Unemployed

Unemployment Benefit (up to October 1996)
Jobseeker's Allowance (from October 1996)
Principal income related benefits and Social Fund payments to unemployed people and their families.

Widows and Others

Widow's Benefit
 War Widows' Pension
 Guardian's Allowance
 Child's Special Allowance
 Death Grant
 Industrial Death Benefit
 Social Fund Funeral payments
 Income Support paid to people who do not fall within other client groups

Principal income related benefits are Income Support, Housing Benefit and Council Tax Benefits.

Source

The expenditure data relates to financial years and is taken from the Departmental Report (see Appendix 3). Figures for 1996/97 are estimated outturns and may be subject to revision.

Symbols and abbreviations

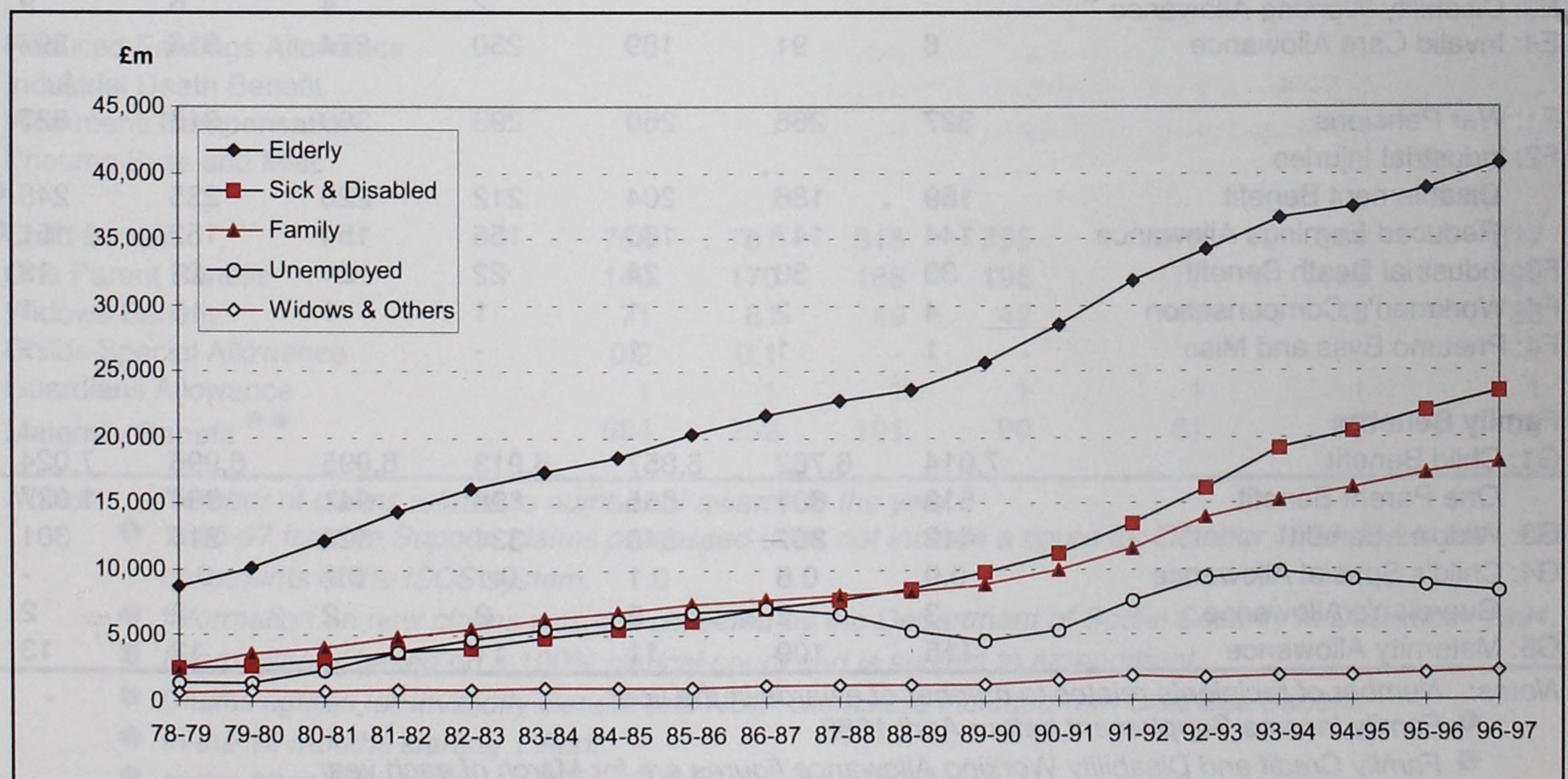
..	Not available	IS	Income Support
.	Not applicable	JSA	Jobseeker's Allowance
-	Nil or negligible	IVA	Incapacity Allowance
£pw	Pounds per week	IVB	Incapacity Benefit
AP	Additional Pension	LA	Local Authority
APP	Appropriate Personal Pension	LEL	Lower Earnings Limit
CCB	Community Charge Benefit	NHS	National Health Service
COD	Contracted out deduction	NI	National Insurance
CT	Council Tax	No.	Number
CTB	Council Tax Benefit	OPB	One Parent Benefit
DLA	Disability Living Allowance	PD	Prescribed Disease
DWA	Disability Working Allowance	REA	Reduced Earnings Allowance
EU	European Union	SB	Sickness Benefit
FamC	Family Credit	SERPS	State Earnings Related Pension Scheme
FIS	Family Income Supplement	SMP	Statutory Maternity Pay
GTA	Government Training Allowance	SpMB	Special Medical Board
HB	Housing Benefit	SSP	Statutory Sick Pay
IB	Incapacity Benefit	UB	Unemployment Benefit
ICA	Invalid Care Allowance	UEL	Upper Earnings Limit
ICD	International Classification of Diseases	WMA	Widowed Mothers Allowance
IIDB	Industrial Injuries Disablement Benefit	YTS	Youth Training Scheme

Benefit Expenditure

	£ millions						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Total Benefit expenditure	31,628	46,697	75,337	82,421	84,854	88,666	92,846
Contributory	18,210	25,311	37,320	39,539	39,825	40,702	42,337
Non-Contributory	13,418	21,386	38,016	42,882	45,029	47,964	50,509
Total Benefit paid to							
Elderly	16,105	22,873	34,154	36,568	37,365	38,751	40,799
Sick and Disabled							
Total	4,142	7,813	16,125	19,104	20,375	22,028	23,500
Short-term Sick	615	1,171	1,323	1,295	714	954	1,108
Long-Term Sick & Disabled	3,527	6,642	14,802	17,809	19,662	21,074	22,392
Family	5,598	8,108	13,893	15,149	16,089	17,198	18,051
Of which Lone Parents	1,394	2,972	7,112	8,127	8,886	9,609	10,029
Unemployed	4,767	6,594	9,357	9,768	9,153	8,643	8,271
Widows and others	1,016	1,313	1,808	1,832	1,872	2,046	2,225

Total Benefit Expenditure by Broad Groups of Beneficiaries:

Cash Terms 1978/79 - 1996/97



Recipients of Social Security Benefits

Thousands

Benefit	Number of recipients at a date						
	1982	1987	1992	1993	1994	1995	1996
Income-related benefits							
A1: Family Credit ^{① ②}	.	.	356	485	536	602	676
A2: Income Support ^③	.	.	5,088	5,643	5,675	5,670	5,549
A3: Rent Rebate (LA tenants) Rent Allowance (Private tenants)	3,580 ^④	3,665 ^④	3,032	3,035	3,009 ^⑤	2,922	2,849
A4: Rate Rebate	851 ^④	1,195 ^④	1,358	1,496	1,702 ^⑤	1,838	1,860
Community Charge Benefit	6,950 ^④	6,875 ^④	.	.	.	.	.
Council Tax Benefit	.	.	6,723	6,872 ^⑥	.	.	.
B1: Retirement Pension	.	.	.	5,406	5,641 ^⑤	5,696	5,587
C1: Unemployment Benefit ^⑦	9,234	9,772	10,125	10,131	10,167	10,289	10,451
C1: Unemployment Benefit ^⑦	975	675	654	584	458	387	397
Sickness & invalidity benefits							
D1: Sickness Benefit	393	110	138	147	127	127	.
D2: Invalidity Benefit	683	968	1,439	1,580	1,681	1,767	.
Incapacity Benefit	.	.	.	.	.	.	1,813
Severe Disablement Allowance ^⑧	143	260	302	316	329	348	344
Disability benefits							
E1: Attendance Allowance	364	641	1,059	890	962	1,046	1,108
Mobility Allowance	253	512	699	.	.	.	.
E2: Disability Living Allowance	.	.	.	1,145	1,038	1,491	1,688
E3: Disability Working Allowance ^②	.	.	.	2	4	6	9
E4: Invalid Care Allowance	8	91	189	230	274	316	357
F1: War Pensions	327	266	260	293	309	315	327
F2: Industrial Injuries							
Disablement Benefit	189	186	204	212	226	235	245 ^⑨
Reduced Earnings Allowance	144	147	160	156	154	152	151 ^⑨
F3: Industrial Death Benefit	30	30	24	22	21	21	19
F4: Workmen's Compensation	4	2	1	1	1	1	1
F4: Pneumo Byss and Misc	1	1	1	-	-	-	-
Family Benefits							
G1: Child Benefit	7,014	6,762	6,857	6,913	6,995	6,996	7,024
One Parent Benefit	513	681	855	898	941	994	1,027
G3: Widows Benefit	412	367	340	334	324	314	301
G4: Child's Special Allowance	0.9	0.6	0.1	0.1	0.1	0.1	-
Guardian's Allowance	3	2	2	2	2	2	2
G5: Maternity Allowance	115	109	11	11	11	12	13

Notes: Number of recipients relates to number of awards in the year.

① Family Income Supplement before April 1988.

② Family Credit and Disability Working Allowance figures are for March of each year.

③ Supplementary Benefit before April 1988. Figures for Income Support are for May of each year.

④ Figures apply to the financial years 1982/83 and 1987/88 and include Supplementary Benefit recipients receiving housing assistance. Figures are estimated.

⑤ Source From 1994: HBMIS Quarterly 100% stock count enquiry taken at the end of November.

⑥ Community Charge and Community Charge Benefit ran until 31 March 1993. The recipients figure here is as at 26 February 1993.

⑦ Source: Quarterly analysis of registered Unemployed Claimants as at November. (Figures for 1994 and before are based on a 100% count, figures for 1995 and 1996 are based on a 5% sample).

⑧ Non-contributory Invalidity Pension and Housewives Non-contributory Invalidity Pension before 29 November 1984

⑨ Includes an allowance for late returns.

Claims for Social Security Benefits

Thousands

Benefit	Number of claims in a year						
	1982	1987	1992	1993	1994	1995	1996
Family Income Supplement	311	422	.	.	.	.	.
Family Credit	.	.	1,110	1,238	1,388	1,508	1,662
Supplementary Benefit	6,080	5,110	.	.	.	.	.
Income Support	.	.	4,447	4,105	4,071	3,938	2,488 ^①
Retirement Pension	671	717	583	549	568	663	677
Unemployment Benefit	5,101	4,778	4,684	4,370	4,152	.. ^②	..
Sickness Benefit ^③	6,905	996	1,102	1,096	1,128	.	.
Invalidity Benefit ^④	.	.	.	.	.	.	.
Non Contributory Invalidity Pension ^④	.	.	.	.	.	.	.
Housewives Non contributory Invalidity Pension	.	.	.	.	.	.	.
Incapacity Benefit	.	.	.	.	.	1,083	1,066
Severe Disablement Allowance ^③	.	.	60	57	72	94	95
Attendance Allowance	193	320	500	439 ^⑤	488 ^⑤	471	461
Mobility Allowance	88	145	50	.	.	.	.
Invalid Care Allowance	7	71	86	115	123	152	165
War Disablement Pensions	10	10	149	190	96	74	69
Disability Living Allowance ^⑥	.	.	524	429	504	511	518
Disability Working Allowance	.	.	.	.	16	23	32
Industrial Injuries Disablement Benefit	115	100	93	93	80	67	79
Reduced Earnings Allowance	.	.	.	.	.	.	.
Industrial Death Benefit	..	..	..	..	..	..	..
Workmens Compensation	..	..	..	..	..	..	..
Pneumo Byss and Misc	..	..	..	..	..	..	..
Child Benefit	762	701	815	795	873	881	817
One Parent Benefit	140	170	188	196	177	198	198
Widows Benefit	71	61	49	42	41	40	38
Childs Special Allowance	0.2	0.1	-	-	-	-	-
Guardians Allowance	1	1	1	1	1	1	1
Maternity Benefit ^{③ ⑦}	664	252	101	90	81	78	78

Notes: Number of claims relates to number of awards in the year.

- ① 1996-97 Income Support claims processed does not include a figure for October 1996 due to the constraints of the ISCS system.
- ② Information on new claims was last collected by the Department of Social Security in December 1994.
- ③ Information is based on a 100% clerical count and is subject to amendment.
- ④ Claims figures for Invalidity Benefit and NCIP claims are included with Sickness Benefit.
- ⑤ In the 12 months starting 1 April.
- ⑥ In the 12 months starting 1 April. Top up claims are excluded.
- ⑦ Number of claims relates to Maternity Allowance and Maternity Grant.

Family Credit

Introduced 1 April 1988
 Non-contributory, Means tested, Non-taxable

Family Credit is a weekly tax-free Social Security benefit for working people who are responsible for bringing up at least one child under the age of 16 (or under 19 in full-time education up to A-level or equivalent standard). Both two-parent and one-parent families can get Family Credit.

The first £3,000 of a person's savings or capital are ignored. If the claimant or their partner has between £3,000 and £8,000 in capital, £1 per week is taken off their benefit for each £250, or part of £250 over £3,000. People with more than £8,000 in savings or capital cannot get Family Credit.

The claimant or their partner (if they have one) must be working for 16 hours or more a week. The work can be in more than one job, but the hours worked by a couple cannot be added together. Family Credit is available for families in self-employment as well as for those who are employed by somebody else.

Family Credit is awarded for a fixed period of 26 weeks. Normally, the amount of the award will not change during that 26 weeks, even if family circumstances, earnings or savings change.

The amount of Family Credit that a working family can get depends on the number and ages of the children in the family; weekly net earnings and other income; the amount of certain childcare charges paid, and the number of hours worked. The way Family Credit is calculated is shown in table A1.11. Child Benefit, Child Benefit (Lone Parent) and the first £15 of any maintenance in payment are not counted as income. And certain childcare charges of up to £60 a week can be offset against earnings when Fam C is calculated.

Anyone who is entitled to Family Credit is automatically entitled to certain other benefits.

These are

- ◆ free NHS prescriptions
- ◆ free NHS dental treatment
- ◆ free NHS sight tests
- ◆ NHS vouchers to help with the cost of glasses
- ◆ refunds of travel costs to and from hospital for NHS treatment
- ◆ free NHS wigs and fabric supports
- ◆ dried milk for babies under a year old at specially reduced prices at maternity and child health clinics.

Source

Statistics are based on a 5% sample of all awards from the Family Credit statistical system.

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A1.01 Awards current on the last day of each quarter: by type of family

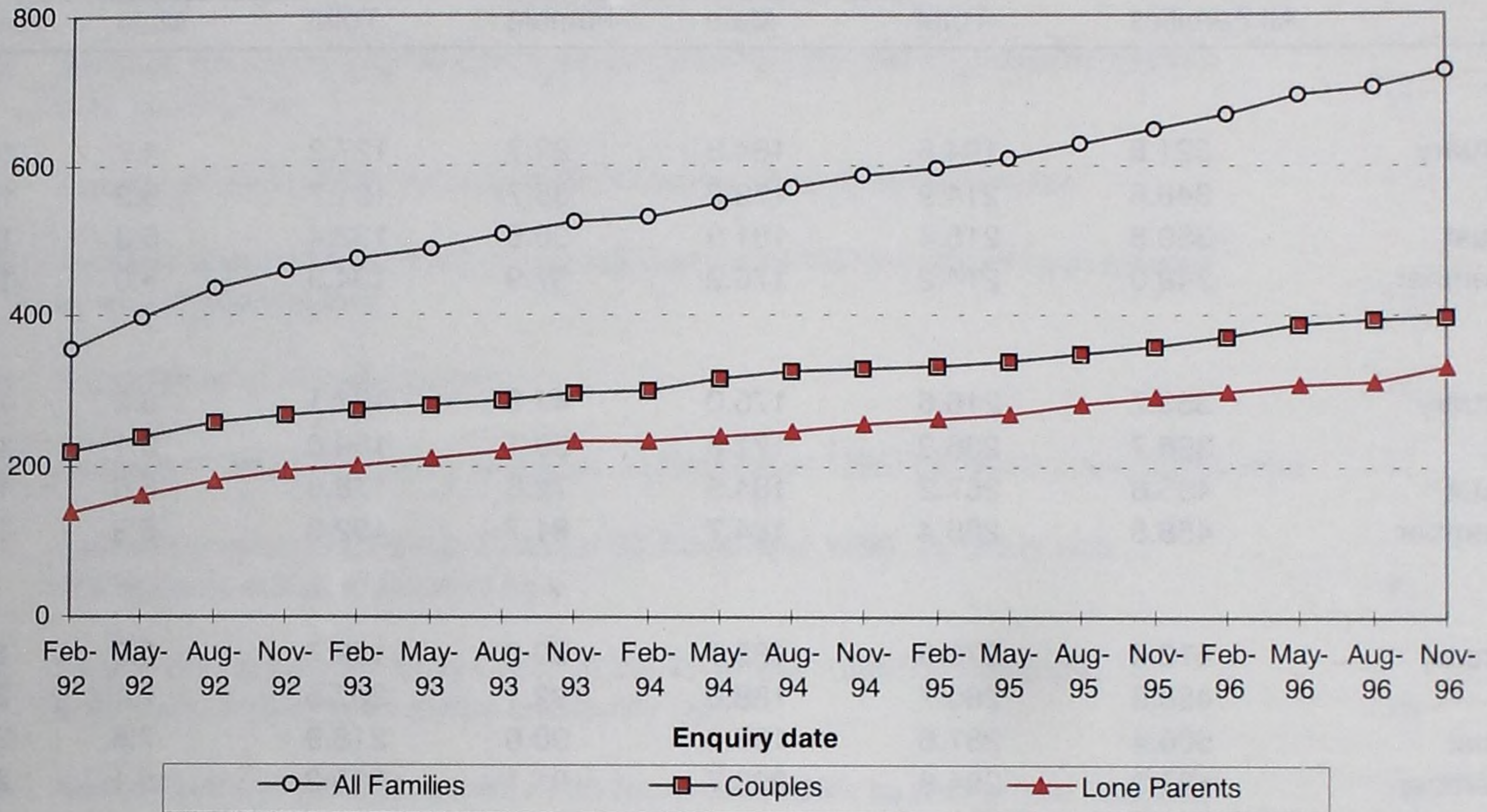
	<i>Thousands</i>						
	All Families	Couples				Lone Parent	
		Total	Main earner is:		Total	Main earner is:	
			Male	Female		Male	Female
1991							
28 February	321.8	194.6	164.8	29.7	127.2	4.7	122.5
31 May	346.6	214.9	179.2	35.7	131.7	5.2	126.5
31 August	350.8	218.4	181.9	36.5	132.4	5.3	127.1
30 November	349.0	214.2	176.2	37.9	134.9	5.0	129.9
1992							
29 February	353.7	216.6	175.0	41.6	137.1	5.2	132.0
31 May	396.7	236.9	177.8	59.1	159.8	6.1	153.7
31 August	435.8	257.2	184.5	72.6	178.6	6.6	172.0
30 November	458.8	266.4	184.7	81.7	192.3	6.9	185.4
1993							
28 February	473.6	273.9	183.7	90.2	199.7	6.9	192.8
31 May	488.3	280.7	188.6	92.1	207.5	7.1	200.5
31 August	506.4	287.6	197.0	90.6	218.9	7.5	211.3
30 November	525.0	294.8	203.7	91.1	230.2	8.1	222.2
1994							
28 February	528.8	298.2	207.0	91.2	230.6	8.1	222.5
31 May	550.9	315.0	224.2	90.9	235.9	8.4	227.5
31 August	570.6	326.0	237.2	88.8	244.6	9.3	235.3
30 November	584.3	329.5	240.5	89.1	254.8	9.6	245.2
1995							
28 February	595.0	333.2	241.5	91.7	261.8	9.8	251.9
31 May	607.6	339.5	247.8	91.7	268.1	10.6	257.5
31 August	628.2	349.5	258.6	90.8	278.7	11.0	267.7
30 November	648.7	358.8	264.7	94.2	289.9	11.2	278.7
1996							
29 February	666.8	370.6	270.6	100.0	296.2	11.7	284.5
31 May	693.0	387.8	285.0	102.8	305.2	12.5	292.7
31 August	702.7	392.2	293.9	98.3	310.5	12.7	297.8
30 November	725.3	395.9	299.1	96.8	329.3	13.4	315.9

Fig A1.01

Family Credit

Awards current on the last day in each quarter: by type of family

Thousands



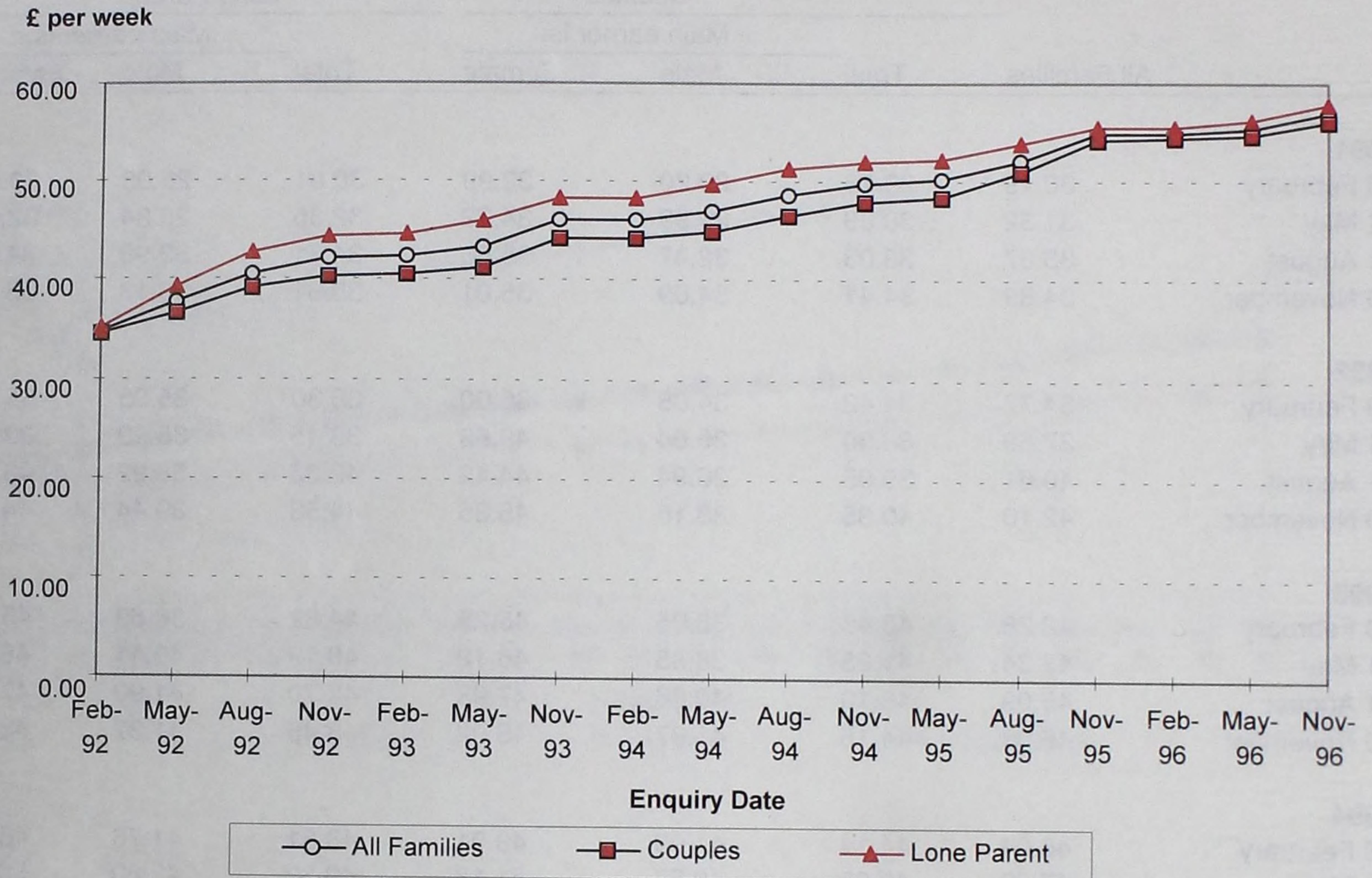
A1.02 Average amount of payment on awards current on the last day of each quarter: by type of family

	<i>£ per week</i>						
	All Families	Couples			Lone Parent		
		Total	Main earner is:		Total	Main earner is:	
		Male	Female		Male	Female	
1991							
28 February	30.19	29.76	29.20	32.99	30.81	28.05	30.92
31 May	31.32	30.69	29.99	34.22	32.36	28.34	32.52
31 August	33.67	33.03	32.47	35.85	34.71	32.98	34.78
30 November	34.89	34.41	34.09	36.01	35.61	36.18	35.59
1992							
29 February	34.77	34.42	34.05	36.00	35.30	35.05	35.31
31 May	37.69	36.50	35.04	40.89	39.45	35.29	39.62
31 August	40.61	39.05	36.94	44.42	42.85	38.22	43.03
30 November	42.10	40.35	38.15	45.35	44.53	39.44	44.72
1993							
28 February	42.28	40.43	38.05	45.28	44.82	38.69	45.04
31 May	43.34	41.23	38.85	46.12	46.19	40.41	46.39
31 August	45.09	43.10	40.86	47.98	47.70	41.90	47.91
30 November	46.03	44.15	41.97	49.02	48.45	41.37	48.70
1994							
28 February	46.04	44.14	41.99	49.01	48.51	41.76	48.76
31 May	47.09	45.05	42.57	51.18	49.82	42.80	50.08
31 August	48.71	46.67	44.19	53.30	51.41	43.59	51.72
30 November	49.73	47.95	45.58	54.37	52.04	44.21	52.34
1995							
28 February	49.79	48.04	45.72	54.13	52.01	45.31	52.27
31 May	50.17	48.38	46.10	54.53	52.44	46.01	52.70
31 August	52.23	50.90	49.00	56.31	53.90	47.40	54.17
30 November	54.80	54.17	52.79	58.07	55.58	51.08	55.76
1996							
29 February	54.98	54.42	53.33	57.39	55.66	51.08	55.85
31 May	55.41	54.72	53.54	58.00	56.29	51.24	56.50
31 August	56.41	55.60	54.44	59.07	57.43	52.09	57.66
30 November	56.92	56.15	54.94	59.90	57.85	53.76	58.02

Fig A1.02

Family Credit

Average amount of payment on awards current on the last day of each quarter: by type of family



A1.03 Awards current on the last day of each quarter: by employment status

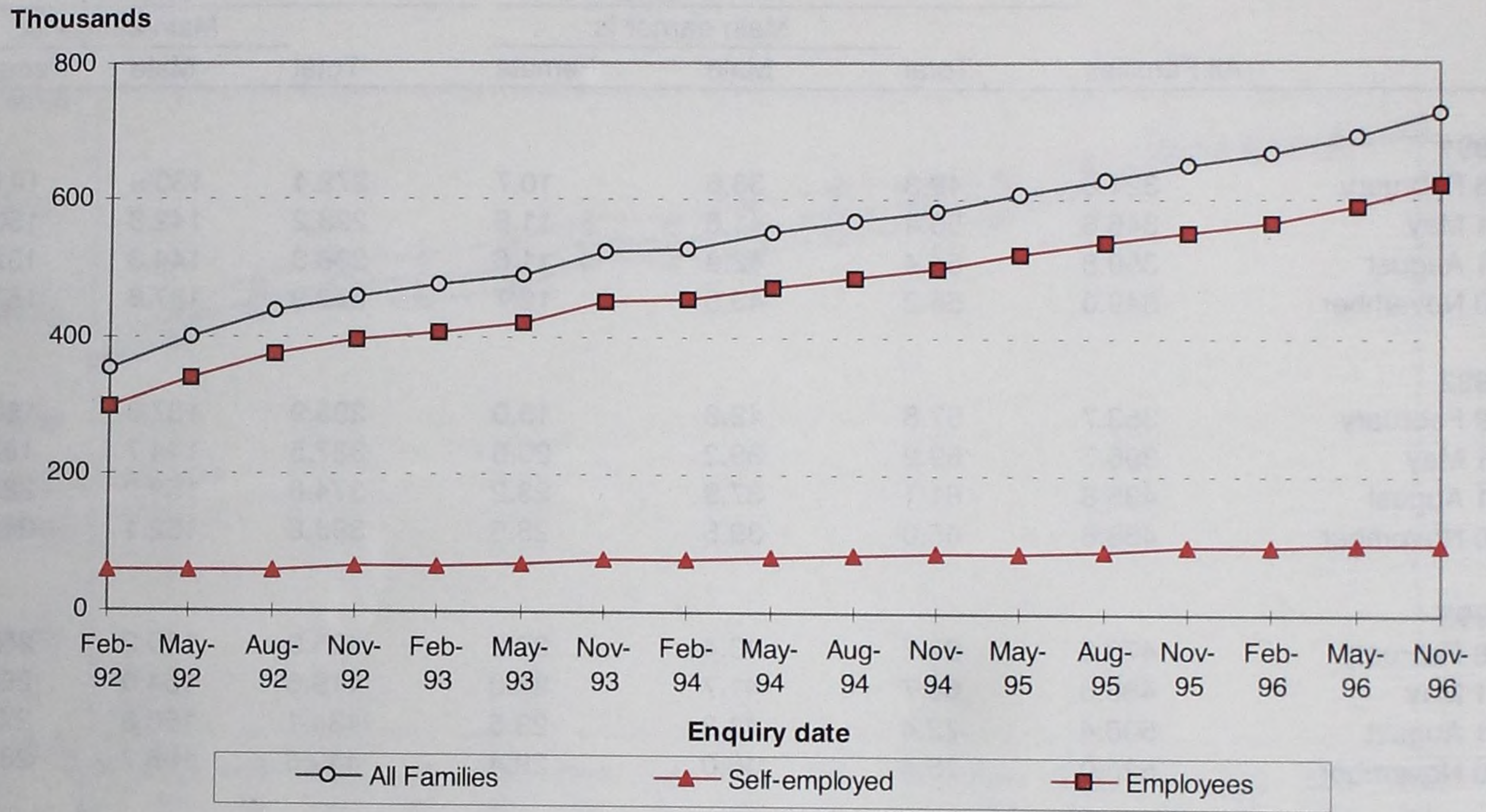
Thousands

	All Families	Self-employed				Employees		
		Total	Main earner is:		Total	Main earner is:		
			Male	Female		Male	Female	
1991								
28 February	321.8	49.3	38.6	10.7	272.4	130.9	141.5	
31 May	346.6	53.4	41.6	11.8	293.2	142.8	150.4	
31 August	350.8	54.4	42.9	11.6	296.3	144.3	152.0	
30 November	349.0	56.2	43.5	12.7	292.9	137.8	155.1	
1992								
29 February	353.7	57.8	42.8	15.0	295.9	137.3	158.6	
31 May	396.7	59.2	39.2	20.0	337.5	144.7	192.8	
31 August	435.8	61.1	37.9	23.2	374.6	153.2	221.4	
30 November	458.8	65.0	39.5	25.5	393.8	152.1	241.7	
1993								
28 February	473.6	67.7	40.4	27.2	405.9	150.2	255.7	
31 May	488.3	68.7	41.7	27.0	419.6	154.0	265.6	
31 August	506.4	72.4	43.8	28.6	434.1	160.8	273.3	
30 November	525.0	75.4	46.0	29.4	449.6	165.7	283.9	
1994								
28 February	528.8	75.5	47.4	28.1	453.3	167.7	285.6	
31 May	550.9	80.8	51.3	29.6	470.1	181.3	288.8	
31 August	570.6	84.7	55.1	29.6	485.9	191.4	294.4	
30 November	584.3	86.0	56.6	29.5	498.3	193.5	304.8	
1995								
28 February	595.0	87.0	57.0	30.0	508.0	194.4	313.6	
31 May	607.6	87.4	56.3	31.1	520.2	202.1	318.1	
31 August	628.2	91.9	58.2	33.7	536.3	211.5	324.8	
30 November	648.7	97.1	60.5	36.6	551.6	215.3	336.3	
1996								
29 February	666.8	99.2	61.0	38.2	567.6	221.3	346.3	
31 May	693.0	102.2	63.1	39.1	590.8	234.4	356.3	
31 August	702.7	102.3	64.4	37.9	600.4	242.3	358.1	
30 November	725.3	102.7	64.6	38.0	622.6	247.9	374.7	

Fig A1.03

Family Credit

Awards current on the last day of each quarter by employment status



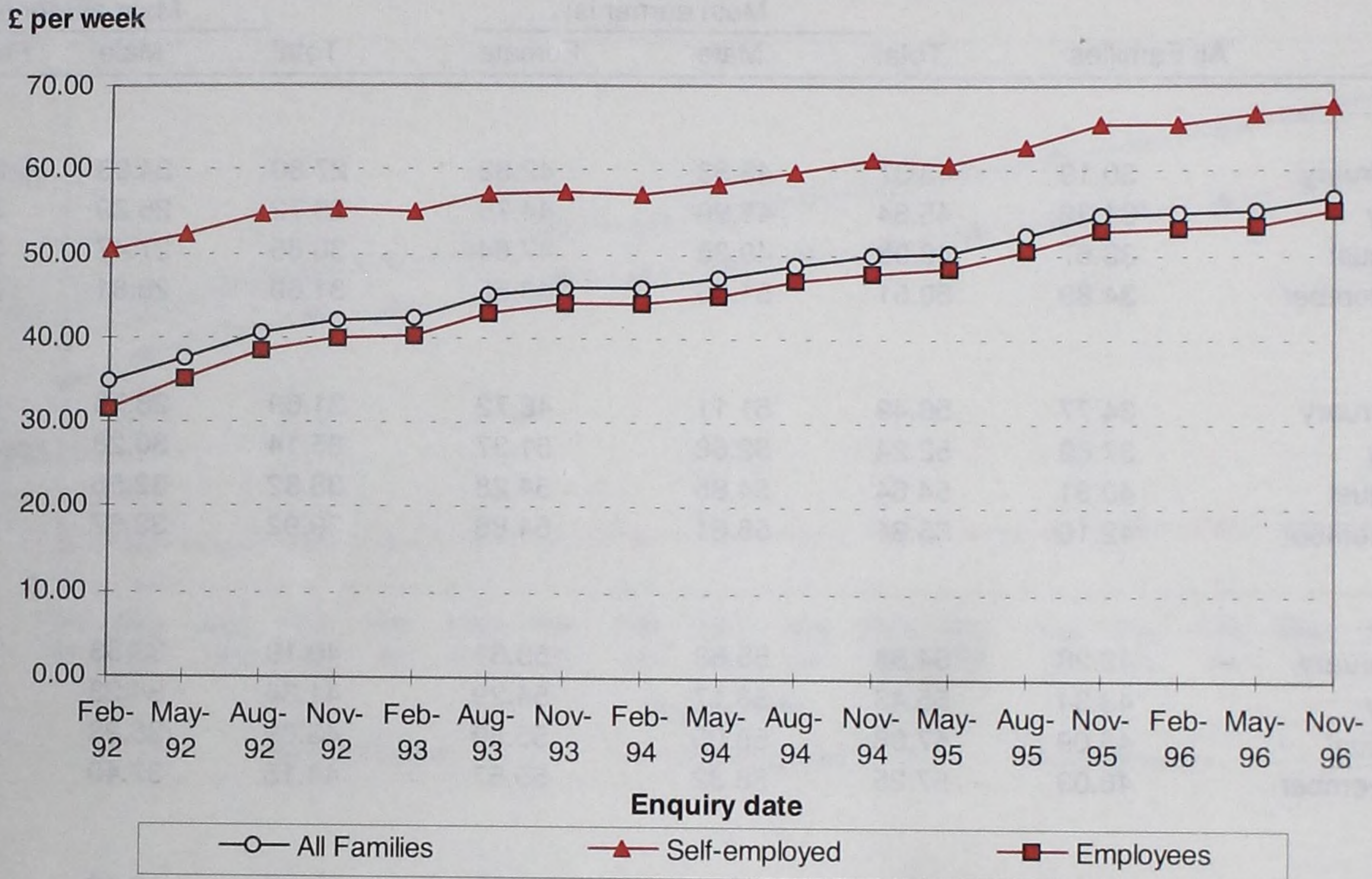
A1.04 Average amount of payment on awards current on the last day of each quarter: by employment status

	<i>£ per week</i>							
	All Families	Self-employed			Employees			
		Total	Main earner is:		Total	Main earner is:		
		Male	Female	Male	Female	Male	Female	
1991								
28 February	30.19	43.37	43.53	42.82	27.80	24.93	30.45	
31 May	31.32	45.64	45.90	44.75	28.72	25.29	31.97	
31 August	33.67	49.08	49.35	47.64	30.85	27.47	34.06	
30 November	34.89	50.51	51.05	48.65	31.89	28.81	34.63	
1992								
29 February	34.77	50.49	51.11	48.72	31.69	28.76	34.23	
31 May	37.69	52.24	52.68	51.37	35.14	30.28	38.79	
31 August	40.61	54.64	54.85	54.28	38.32	32.56	42.31	
30 November	42.10	55.31	55.61	54.86	39.92	33.67	43.86	
1993								
28 February	42.28	54.84	55.68	53.61	40.19	33.33	44.21	
31 May	43.34	55.43	56.17	54.29	41.36	34.23	45.49	
31 August	45.09	57.08	58.05	55.59	43.09	36.23	47.13	
30 November	46.03	57.25	58.32	55.57	44.15	37.40	48.09	
1994								
28 February	46.04	57.02	57.90	55.54	44.22	37.48	48.17	
31 May	47.09	58.18	58.67	57.32	45.19	38.03	49.68	
31 August	48.71	59.77	60.45	58.51	46.78	39.49	51.52	
30 November	49.73	61.14	62.24	59.02	47.76	40.64	52.29	
1995								
28 February	49.79	61.08	62.24	58.86	47.85	40.86	52.19	
31 May	50.17	60.63	61.58	58.92	48.41	41.79	52.62	
31 August	52.23	62.89	64.25	60.55	50.41	44.72	54.11	
30 November	54.80	65.47	67.59	61.96	52.92	48.54	55.73	
1996								
29 February	54.98	65.58	68.13	61.52	53.12	49.13	55.67	
31 May	55.41	66.68	68.97	62.99	53.46	49.26	56.22	
31 August	56.41	68.03	70.36	64.09	54.43	50.08	57.36	
30 November	56.92	67.57	69.79	63.79	55.16	51.00	57.92	

Fig A1.04

Family Credit

Average amount of payment on awards current on the last day of each quarter by employment status



A1.05 Expenditure on Family Credit

	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Total expenditure	94	180	929	1,208	1,441	1,740	2,047

Notes: Family Income Supplement before 1988/89.
The 1996/97 figure is an estimated figure.

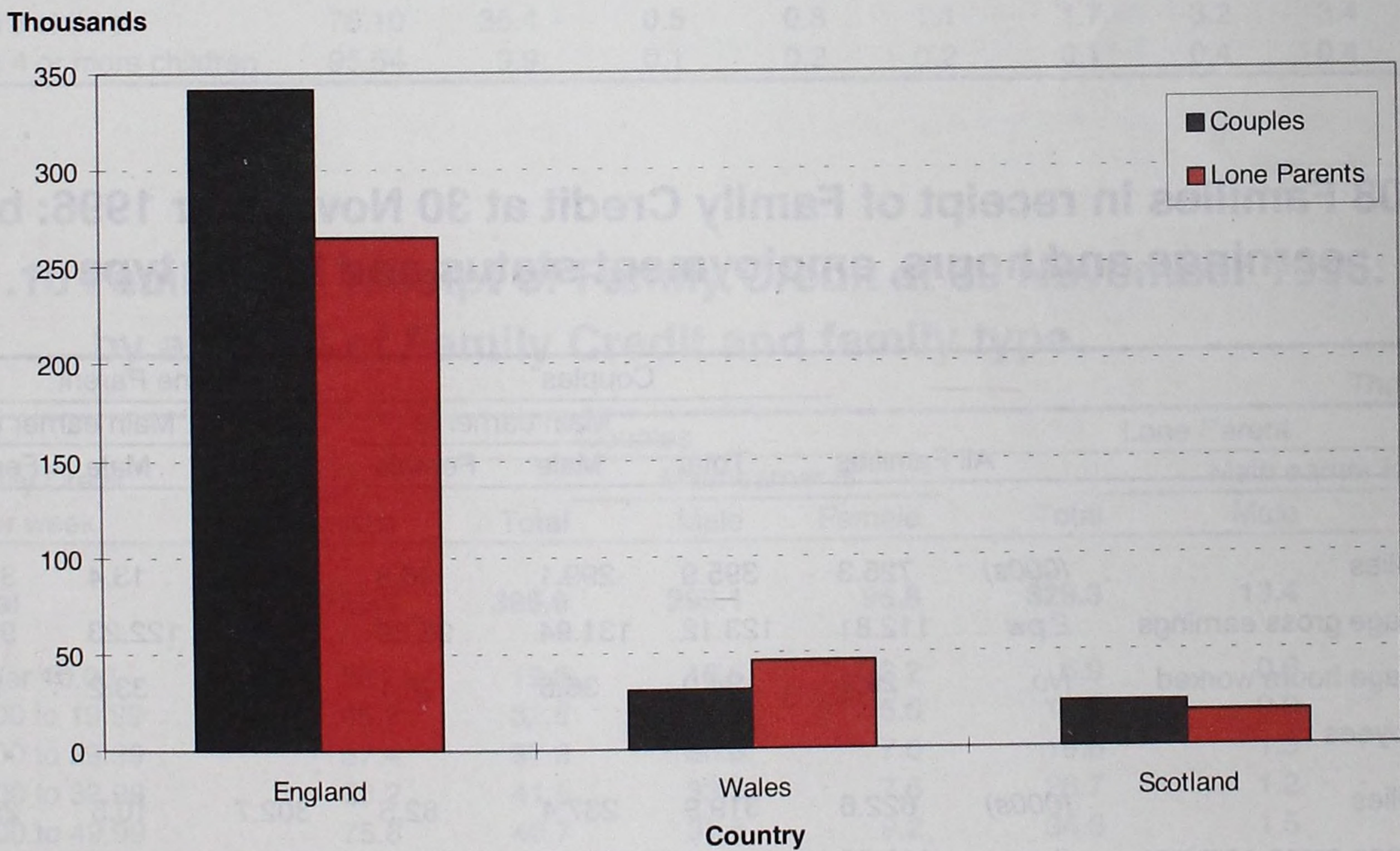
A1.06 Families in receipt of Family Credit at 30 November 1996: by country and family type

	<i>Thousands</i>							
	All Families	Couples			Lone Parent			
		Total	Main earner is		Total	Main earner is		
			Male	Female		Male	Female	
Great Britain	725.3	395.9	299.1	96.8	329.3	13.4	315.9	
England	607.7	342.0	260.7	81.3	265.6	11.4	254.2	
Wales	75.7	30.5	21.1	9.4	45.2	1.3	43.9	
Scotland	41.9	23.5	17.3	6.2	18.5	0.7	17.8	

Fig A1.06

Family Credit

Families in receipt of Family Credit at 30 November 1996: by country and family type



A1.07 Families in receipt of Family Credit at 30 November 1996: by family size, employment status and family type

		All Families	Couples			Lone Parent		
			Total	Main earner is		Total	Main earner is	
				Male	Female		Male	Female
Total								
Families	(000s)	725.3	395.9	299.1	96.8	329.3	13.4	315.9
Children	(000s)	1,462.8	919.1	716.9	202.3	543.7	21.1	522.6
Average children per family	No.	2.0	2.3	2.4	2.1	1.7	1.6	1.7
Employees								
Families	(000s)	622.6	319.9	237.4	82.5	302.7	10.5	292.2
Children	(000s)	1,239.3	739.0	567.4	171.6	500.2	16.4	483.8
Average children per family	No.	2.0	2.3	2.4	2.1	1.7	1.6	1.7
Self-employed								
Families	(000s)	102.7	76.0	61.7	14.3	26.7	3.0	23.7
Children	(000s)	223.6	180.1	149.5	30.6	43.5	4.7	38.8
Average children per family	No.	2.2	2.4	2.4	2.1	1.6	1.6	1.6

A1.08 Families in receipt of Family Credit at 30 November 1996: by earnings and hours, employment status and family type

		All Families	Couples			Lone Parent		
			Total	Main earner is		Total	Main earner is	
				Male	Female		Male	Female
Total								
Families	(000s)	725.3	395.9	299.1	96.8	329.3	13.4	315.9
Average gross earnings	£ pw	112.81	123.12	131.94	95.89	100.41	122.23	99.48
Average hours worked	No.	29.9	34.0	36.5	26.1	25.0	33.2	24.6
Employees								
Families	(000s)	622.6	319.9	237.4	82.5	302.7	10.5	292.2
Average gross earnings	£ pw	116.95	131.11	142.04	99.65	101.99	134.19	100.83
Average hours worked	No.	29.2	33.3	36.1	25.4	24.8	33.1	24.5
Self-employed								
Families	(000s)	102.7	76.0	61.7	14.3	26.7	3.0	23.7
Average gross earnings	£ pw	87.71	89.53	93.08	74.25	82.53	79.94	82.85
Average hours worked	No.	34.1	36.6	38.2	30.0	26.7	33.5	25.9

A1.09 Awards of Family Credit current at 30 November 1996: by family type and size

Thousands

Type of family	Average amount £pw	Range of Family Credit award £pw							
		All amounts	Under 20.00	20.00 to 29.99	30.00 to 39.99	40.00 to 49.99	50.00 to 59.99	60.00 to 69.99	70.00 and over
All Families									
All children	56.92	725.3	71.9	57.4	68.2	75.6	131.6	126.5	194.0
With 1 child	47.07	271.4	31.5	26.2	30.8	34.0	89.0	46.9	13.0
With 2 children	55.61	261.7	27.1	21.5	24.3	26.1	27.0	64.5	71.1
With 3 children	65.94	127.7	10.0	7.3	10.0	11.9	11.3	11.2	66.0
With 4 or more children	85.83	64.5	3.3	2.4	3.1	3.6	4.3	4.0	43.9
Couples									
All children	56.15	395.9	52.5	37.8	41.5	40.7	47.4	57.3	118.7
With 1 child	42.55	99.4	18.7	13.2	12.9	11.1	21.4	17.0	5.0
With 2 children	51.35	149.7	21.4	15.8	16.9	16.0	13.9	29.1	36.5
With 3 children	62.04	92.3	9.2	6.5	8.9	10.2	8.1	7.7	41.7
With 4 or more children	84.08	54.6	3.2	2.3	2.9	3.4	3.9	3.5	35.4
Lone Parents									
All children	57.85	329.3	19.4	19.6	26.7	34.8	84.2	69.2	75.4
With 1 child	49.68	172.0	12.7	12.9	17.9	22.9	67.6	29.9	8.0
With 2 children	61.29	112.0	5.7	5.7	7.4	10.1	13.1	35.4	34.6
With 3 children	76.10	35.4	0.5	0.8	1.1	1.7	3.2	3.4	24.3
With 4 or more children	95.54	9.9	0.1	0.2	0.2	0.1	0.4	0.4	8.5

A1.10 Families in receipt of Family Credit at 30 November 1996: by amount of Family Credit and family type

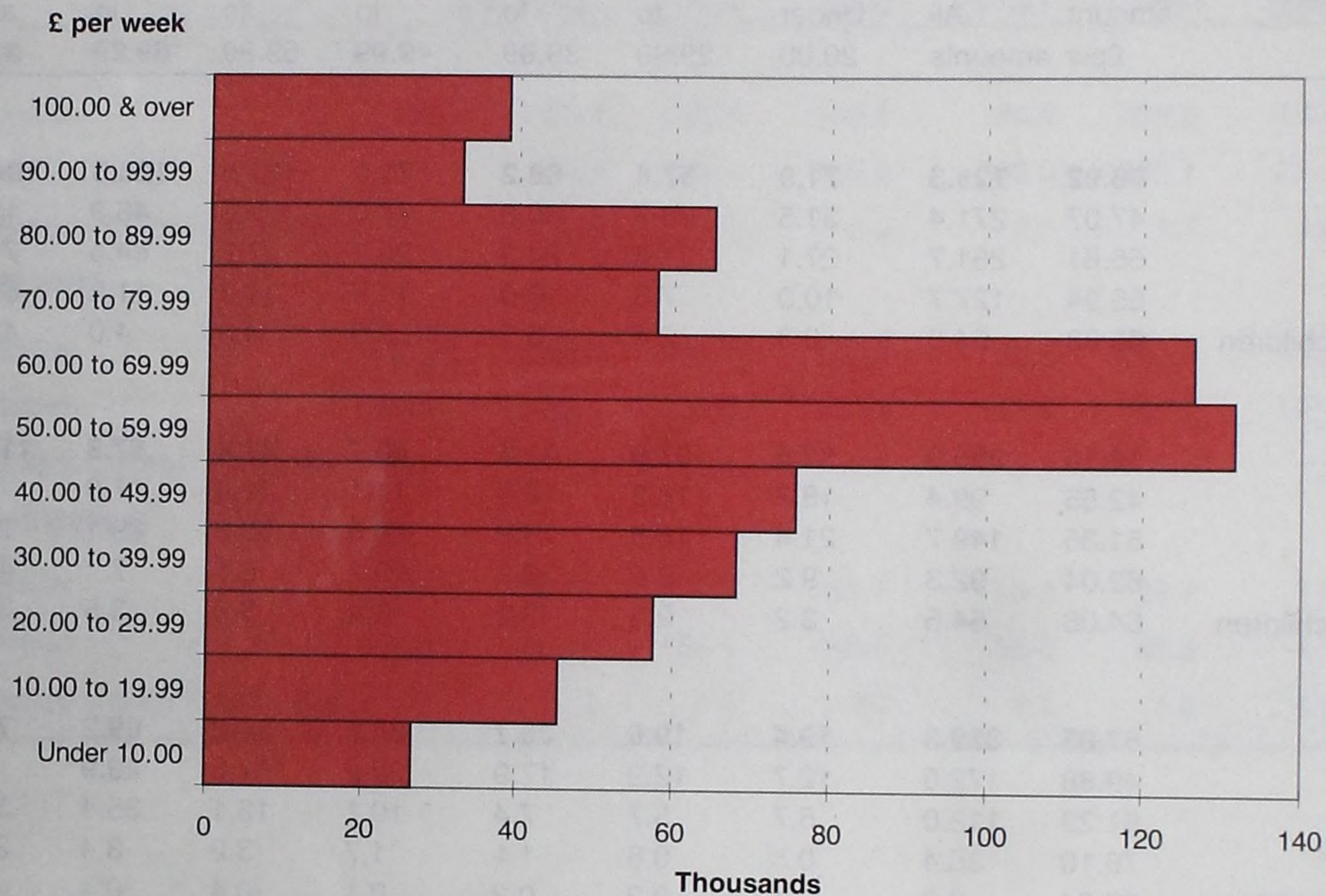
Thousands

Family Credit £ per week	All Families	Couples				Lone Parent		
		Total	Main earner is		Total	Main earner is		
			Male	Female		Male	Female	
Total	725.3	395.9	299.1	96.8	329.3	13.4	315.9	
Under 10.00	26.7	19.8	16.5	3.2	6.9	0.6	6.3	
10.00 to 19.99	45.2	32.8	27.2	5.6	12.5	0.9	11.5	
20.00 to 29.99	57.4	37.8	30.8	7.0	19.6	1.3	18.3	
30.00 to 39.99	68.2	41.5	33.9	7.6	26.7	1.2	25.4	
40.00 to 49.99	75.6	40.7	31.6	9.2	34.8	1.5	33.3	
50.00 to 59.99	131.6	47.4	32.5	14.8	84.2	2.0	82.3	
60.00 to 69.99	126.5	57.3	39.9	17.4	69.2	2.4	66.8	
70.00 to 79.99	57.9	28.0	18.7	9.3	29.9	1.5	28.4	
80.00 to 89.99	65.1	38.8	27.8	11.0	26.2	0.9	25.3	
90.00 to 99.99	32.6	22.2	16.6	5.6	10.4	0.5	9.9	
100.00 & over	38.5	29.6	23.4	6.1	8.9	0.5	8.4	
Average Family Credit £pw	56.92	56.15	54.94	59.90	57.85	53.76	58.02	

Fig A1.10

Family Credit

Families in receipt of Family Credit at 30 November 1996:
by amount of Family Credit.



A1.11 Rates of Family Credit

£ per week

	Adult credit	30 hour credit ¹	Child credit				Applicable amount
			under 11	11-15	16-17	18	
April 1988	32.10	.	6.05	11.40	14.70	21.35	51.45
April 1989	33.60	.	7.30	12.90	16.35	23.30	54.80
April 1990	36.35	.	8.25	14.15	17.80	25.10	57.60
April 1991	38.30	.	9.70	16.10	20.05	27.95	62.25
April 1992	41.00	.	10.40	17.25	21.45	29.90	66.60
April 1993	42.50	.	10.75	17.85	22.20	31.00	69.00
April 1994	44.30	.	11.20	18.55	23.05	32.20	71.70
April 1995	45.10	10.00	11.40	18.90	23.45	32.80	73.00
April 1996	46.45	10.30	11.75	19.45	24.15	33.80	75.20
April 1997	47.65	10.55	12.05	19.95	24.80	34.70	77.15

Notes: ¹ The 30 hour credit was introduced in July 1995.

Add together the appropriate adult (only one per family) and child credits for the family. If claimant or partner works 30 hours or more a week the 30 hour credit is payable. This total is the maximum Family Credit for the family.

If the family's net weekly income is below the applicable amount, maximum Family Credit is payable.

If net income is above the applicable amount, Family Credit is worked out as follows:

Maximum Family Credit less 70% of (net income less applicable amount).

Income Support

Introduced 11 April 1988
Non-contributory, Means tested, Taxable

Income Support can be paid to a person who

- ◆ is in Great Britain
- ◆ is aged 16 or over
- ◆ is not working 16 hours or more a week
- ◆ has less money coming in than the law says they need to live on.

Income Support (IS) is a non-contributory benefit. From October 1996, the Jobseeker's Allowance replaced IS for unemployed people. In general IS is now only available to people who are not required to be available for work such as pensioners, lone parents and disabled people. The conditions for entitlement are in the Income Support regulations.

The applicable amounts and resources of a couple living in the same household are lumped together to work out how much Income Support they can get. Any dependant children living with them are also included in the assessment. If the children have any capital, it is taken into account separately. Unmarried couples who live together as husband and wife are treated as if they were married. Either partner can claim Income Support.

A person who works 16 hours or more a week, or whose partner works 24 hours or more a week (16 or more prior to October 1996), cannot normally get Income Support. Most 16 and 17 year olds cannot get benefit, except in certain circumstances. People in full-time non-advanced education are not normally entitled. Any children aged 16 or over but under 19 who are still at school can be included as dependants in their parent's Income Support assessment. Someone involved in a trade dispute cannot get Income Support, although it can be paid for their dependants. In certain cases the regulations do allow people to get Income Support who would not normally be entitled to it.

Once they get Income Support, the claimant and any dependants are automatically entitled to certain welfare benefits.

Rate of Benefit

The rate of Income Support paid to a claimant is the amount needed to bring their income up to their 'applicable amount'. This is the level the law says they need to live on.

Applicable Amounts

These are set down in the regulations. The applicable amount is made up of personal allowances, and premiums for certain groups with special needs. The allowances are shown in table A2.30 and the premiums are in table A2.31.

Housing Costs

The applicable amount can also include an amount for certain housing costs such as

- ◆ an amount for mortgage interest (but not capital repayments)
- ◆ ground rent
- ◆ other miscellaneous costs which are not covered by Housing Benefit such as certain service charges.

Deductions are made from the amount allowed for housing costs for any non-dependants in the household, whether or not they make a contribution.

Income Support does not cover rent or Council Tax. Someone getting Income Support automatically qualifies for maximum Housing Benefit and Council Tax Benefit. This means the Local Authority pays 100% of rent eligible for Housing Benefit and Council Tax less an amount for any non-dependants.

A person in a Local Authority home gets the basic rate of Retirement Pension. This includes an amount for personal needs.

Someone in hospital for more than 6 weeks gets the hospital personal allowance rate and an amount for any continuing housing costs.

Resources

The resources of a claimant are their total income and any capital. If they qualify for any disregards described below, these will be taken off.

If the claimant is working, a certain amount of the net weekly earnings is ignored. The rest is counted as a resource. The same applies to the partner's earnings.

Any money earned by children of school age is ignored. If the child has left school some of their earnings may be included in the assessment.

Child Benefit and the main National Insurance benefits and pensions are counted in full as income. Part of any War Widow's Pension is ignored. Disability Living Allowance and Attendance Allowance are usually totally ignored.

Some other types of income, eg certain payments received from charities, can be ignored. The annuity paid to the holder of a Victoria Cross is ignored totally. Maintenance payments and any other types of income are counted in full.

If the claimant, or their partner, has more than £8,000 in capital assets, they cannot get Income Support. Capital assets mean savings, investments or property other than their home. However, some assets, eg property occupied by an aged relative, can be ignored. If the claimant or their partner has between £3,000 and £8,000 in assets, £1 a week is taken off their benefit for each £250, or part of £250 over £3,000. There are special capital rules for claimants in residential care or nursing homes. Full information is given in leaflet IS 50.

Liability to maintain

A husband is responsible for looking after his wife, and a wife is responsible for looking after her husband. Parents are responsible for looking after their children. Since October 1989, they must look after them up to their 19th birthday, if the young person is still treated as a dependant and the parents are getting Income Support. In October 1990 the law changed to let maintenance be sought in the case of divorced or never-married lone parents. This covers both benefit being paid for the children, and any benefit being paid to the person looking after those children, reflecting the cost of such care.

If someone gives a written undertaking to be responsible for the maintenance and accommodation of an immigrant, they must look after that person if they get Income Support. The Secretary of State can enforce these responsibilities by applying for a Court Order against the responsible relative or sponsor.

On 5 April 1993 the Child Support Agency took over the assessment, collection, review and enforcement of maintenance for children. Parents who look after a child for whom maintenance is an

issue, and who get Income Support, Family Credit or Disability Working Allowance, may have to apply for child support maintenance. People who are not on benefit can also use the Agency. Under the Child Support Act of 1991, parents are responsible for natural and adopted children only.

Exceptional Expenses

Income Support is intended to meet regular weekly needs. The Social Fund can provide extra help with particular additional needs in certain circumstances.

The above notes give a very brief outline of Income Support. Full information is given in leaflet IS 20 A Guide to Income Support (see appendix 1).

Lone Parents and One Parent Families

'Lone parents' in most tables represent Income Support claimants who are in receipt of a lone parent premium. Tables A2.15, A2.16 and A2.17 show all one parent families (single claimants with dependants) including those who do not receive the lone parent premium because they attract other premiums.

From April 1997 the lone parent premium will be replaced by a higher value of family premium for lone parent families. Eligibility for the Family Premium(Lone Parent) will be the same as for the lone parent premium currently.

Source

Statistics are derived from the Income Support Statistical Enquiries. Analyses from May 1994 are taken from the Quarterly Statistical Enquiry and those for earlier years from the Annual Statistical Enquiry (the figures are directly comparable).

A 1% sample was used up to 1992. From 1993 onwards the sample size was increased to 5% although some analyses from 1993 onwards are still based on a 1% sample, as indicated in the footnotes.

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A2.01 Recipients and dependants

	<i>Thousands</i>					
	May 1991	May 1992	May 1993	May 1994	May 1995	May 1996
Persons provided for	7,747	8,853	9,822	9,852	9,773	9,587
%age of population	13.8	15.7	17.4	17.4	17.2	..
People receiving benefit	4,487	5,088	5,643	5,675	5,670	5,549
Partners and Dependants of which:						
Partners	3,260	3,765	4,180	4,177	4,103	4,038
	763	891	1,016	992	945	916
Children aged under 16 years						
Under 11	1,842	2,088	2,262	2,246	2,208	2,160
11 - 15	526	615	704	734	749	758
Other dependants						
16 - 17	110	145	161	163	162	171
18 and over	19	27	37	41	38	33

A2.02 Income Support recipients by country

	<i>Thousands</i>					
	May 1991	May 1992	May 1993	May 1994	May 1995	May 1996
Great Britain	4,487	5,088	5,643	5,675	5,670	5,549
England	3,743	4,282	4,795	4,812	4,790	4,674
Wales	257	287	305	312	325	326
Scotland	487	519	543	550	555	549

A2.03 Expenditure on Income Support

	<i>£ millions</i>						
	1982/83	1986/87 ^①	1992/93	1993/94	1994/95	1995/96	1996/97
Total expenditure	4,612	7,960	14,790	16,109	16,377	16,681	14,061
Pensioner	941	1,457	3,728	3,939	3,959	3,877	3,739
Non Pensioner	3,671	6,503	11,062	12,170	12,418	12,804	10,322
Income Support paid to							
Elderly	941	1,457	3,728	3,939	3,959	3,877	3,739
Sick and disabled							
Total	259	538	1,899	2,358	2,758	3,222	3,374
Short-term sick	61	127	267	264	285	364	390
Long-term sick & disabled	198	411	1,632	2,094	2,473	2,858	2,984
Families	780	1,482	3,448	3,735	4,051	4,265	4,205
Unemployed	2,567	4,334	5,379	5,737	5,183	4,823	2,212
Widows and others	65	149	335	340	426	494	531

Note: ^① Income Support replaced Supplementary benefit in April 1988.

A2.04 Income Support recipients at May 1996: by country and type of recipient

	<i>Thousands</i>			
	Great Britain	England	Wales	Scotland
All Income Support	5,549	4,674	326	549
Aged 60 and over	1,764	1,481	107	176
Disabled	786	632	58	97
Lone parent	1,059	902	60	97
Unemployed	1,495	1,281	78	136
Other	444	377	24	43

A2.05 Income Support recipients by type of recipient

	<i>Thousands</i>					
	May 1991	May 1992	May 1993	May 1994	May 1995	May 1996
All Income Support	4,487	5,088	5,643	5,765	5,670	5,549
Aged 60 and over	1,575	1,643	1,736	1,765	1,781	1,764
Disabled	375	425	527	618	739	786
Lone parent	871	957	1,013	1,039	1,056	1,059
Unemployed	1,335	1,662	1,920	1,828	1,672	1,495
Other	331	401	446	425	422	444

A2.06 Average weekly payments of Income Support by type of recipient

	<i>£ per week</i>					
	May 1991	May 1992	May 1993 ^①	May 1994	May 1995	May 1996
All Income Support	45.52	51.89	54.77	55.78	55.56	57.04
Aged 60 and over	34.16	40.95	43.84	42.67	41.35	41.88
Disabled	44.31	48.69	53.78	58.15	60.26	61.56
Lone parent	62.53	67.55	70.30	74.86	76.63	78.16
Unemployed	49.69	53.20	55.01	55.38	53.90	56.46
Other	52.90	57.35	63.76	61.89	61.09	60.86

Note: ① 1% sample

A2.07 Ranges of Income Support in payment

Amounts (£pw)	<i>Thousands</i>					
	May 1991	May 1992	May 1993 ①	May 1994	May 1995	May 1996
All cases	4,487	5,088	5,569	5,675	5,670	5,549
Up to 10.00	1,018	990	743	661	700	608
10.01 - 20.00	245	241	523	590	553	509
20.01 - 30.00	206	223	224	237	249	249
30.01 - 35.00	486	614	676	94	108	115
35.01 - 40.00	629	101	92	628	566	543
40.01 - 45.00	64	767	901	119	127	132
45.01 - 50.00	78	63	75	922	920	938
50.01 - 55.00	245	88	96	67	77	84
55.01 - 60.00	375	257	184	104	112	101
60.01 - 65.00	216	402	521	254	193	195
65.01 - 70.00	96	247	156	480	587	532
70.01 - 75.00	47	113	195	307	279	174
75.01 - 80.00	103	53	119	69	98	279
80.01 - 85.00	124	122	131	129	133	134
85.01 - 90.00	91	140	55	138	130	68
90.01 - 95.00	53	85	115	107	56	132
95.01 - 100.00	36	52	139	112	109	109
100.01 - 120.00	138	181	206	246	293	273
120.01 - 140.00	56	104	124	138	133	144
140.01 - 160.00	35	52	65	78	75	75
160.01 - 180.00	40	37	47	45	43	41
180.01 - 200.00	34	56	57	49	30	26
200.01 or more	71	101	125	100	101	88

Note: ① 1% sample

A2.08 Ranges of Income Support at May 1996: by type of recipient

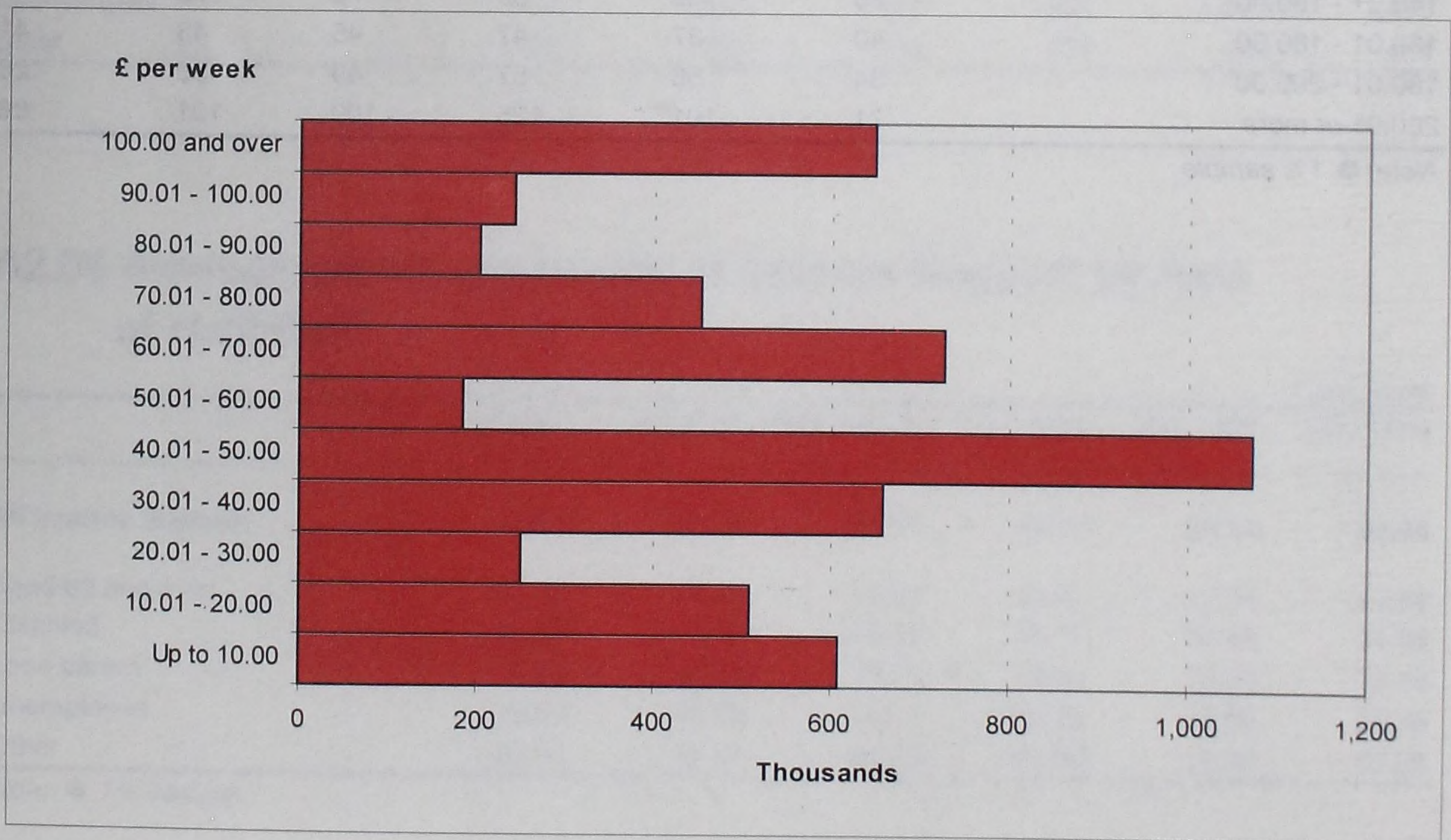
Thousands

Amounts £pw	All Income Support	Aged 60 and over	Disabled	Lone Parent	Unemployed	Other
All amounts	5,549	1,764	786	1,059	1,495	444
Up to 10.00	608	492	69	9	8	30
10.01 - 20.00	509	356	99	9	15	30
20.01 - 30.00	249	96	44	11	54	45
30.01 - 40.00	658	111	45	14	411	76
40.01 - 50.00	1,070	216	28	21	661	144
50.01 - 60.00	185	57	69	36	16	7
60.01 - 70.00	727	157	226	320	15	9
70.01 - 80.00	453	62	24	284	69	13
80.01 - 90.00	202	23	27	132	15	6
90.01 - 100.00	241	16	24	100	86	16
100.00 and over	647	179	130	125	145	69

Fig A2.08

Income Support

Amounts of Income Support paid to recipients at May 1996



A2.09 Recipients and dependants at May 1996: by type of recipient

	<i>Thousands</i>					
	All Income Support	Aged 60 and over	Disabled	Lone Parent	Unemployed	Other
People provided for	9,587	2,093	1,381	3,003	2,412	700
People receiving benefit	5,549	1,764	786	1,059	1,495	444
Partners and dependants of which	4,038	329	594	1,944	916	255
Partners	916	282	204	-	339	91
Children aged under 16 years						
Under 11	2,160	14	217	1,411	406	113
11 - 15	758	20	128	434	135	40
Other dependants						
16 - 17	171	10	36	85	30	9
18 and over	33	3	9	14	6	2

A2.10 Couples in receipt of Income Support by age of claimant and partner

Age	<i>Thousands</i>					
	May 1991	May 1992	May 1993	May 1994	May 1995	May 1996
Claimants						
All ages	763	891	1,016	992	946	916
16 - 19	6	6	7	7	6	6
20 - 29	133	161	174	154	132	118
30 - 39	176	215	247	232	215	200
40 - 49	126	161	186	181	172	172
50 - 59	116	130	148	151	150	153
60 - 64	96	100	103	106	105	105
65 - 69	28	31	42	46	52	53
70 - 74	18	21	30	34	33	34
75 - 79	24	27	33	31	30	28
80 and over	40	39	47	49	50	47
Partners						
All ages	763	891	1,016	992	946	916
16 - 19	17	18	20	19	17	17
20 - 29	171	209	222	199	171	152
30 - 39	177	216	254	241	227	214
40 - 49	123	153	176	174	167	168
50 - 59	120	130	141	146	149	154
60 - 64	58	63	70	72	74	73
65 - 69	28	29	41	43	44	44
70 - 74	20	24	32	36	35	32
75 - 79	25	26	31	31	31	29
80 and over	25	24	29	31	32	31

A2.11 Male recipients at May 1996: by age and type of recipient*Thousands*

Age	All Income Support	Aged 60 and over	Disabled	Lone Parent	Unemployed	Other
All ages	2,546	561	438	60	1,191	296
Under State Pension age						
16 - 19	120	-	11	-	93	16
20 - 29	629	-	83	9	454	83
30 - 39	550	-	112	27	326	86
40 - 49	390	1	113	19	198	60
50 - 59	305	9	118	5	121	52
60 - 64	185	185	-	-	-	-
Over State Pension age						
65 - 69	98	98	-	-	-	-
70 - 74	71	71	-	-	-	-
75 - 79	60	60	-	-	-	-
80 and over	137	137	-	-	-	-

A2.12 Single male recipients by age*Thousands*

	May 1991	May 1992	May 1993	May 1994	May 1995	May 1996
All ages	1,239	1,509	1,774	1,785	1,793	1,721
Under State Pension age						
16 - 19	116	139	151	136	123	117
20 - 29	435	545	645	615	584	529
30 - 39	202	267	337	363	385	371
40 - 49	138	177	213	226	237	235
50 - 59	113	125	148	156	164	167
60 - 64	70	77	82	82	85	86
Over State Pension age						
65 - 69	34	36	42	46	49	50
70 - 74	24	26	33	37	39	40
75 - 79	36	38	38	35	35	35
80 and over	72	78	86	88	92	92

A2.13 Female recipients at May 1996: by age and type of recipient

Thousands

Age	All Income Support	Aged 60 and over	Disabled	Lone Parent	Unemployed	Other
All ages	3,003	1,203	349	999	296	157
Under State Pension age						
16 - 19	122	-	10	37	53	21
20 - 29	637	-	64	413	120	41
30 - 39	538	-	72	397	44	25
40 - 49	297	1	90	132	43	31
50 - 59	210	4	112	20	37	37
Over State Pension age						
60 - 64	110	110	-	-	-	-
65 - 69	129	129	-	-	-	-
70 - 74	168	168	-	-	-	-
75 - 79	210	210	-	-	-	-
80 and over	581	581	-	-	-	-

A2.14 Single female recipients by age

Thousands

	May 1991	May 1992	May 1993	May 1994	May 1995	May 1996
All ages	2,485	2,688	2,853	2,898	2,932	2,912
Under State Pension age						
16 - 19	120	134	144	131	124	120
20 - 29	565	629	667	663	647	619
30 - 39	336	391	438	466	500	517
40 - 49	193	218	245	263	275	281
50 - 59	338	158	172	181	189	196
Over State Pension age						
60 - 64	85	86	101	103	106	104
65 - 69	111	115	122	123	125	125
70 - 74	135	145	173	184	175	165
75 - 79	251	240	229	215	211	207
80 and over	545	572	563	570	580	578

A2.15 One parent families in receipt of Income Support at May 1996: by type of recipient

Premium Group	Thousands Number of recipients
Total	1,140,000
Age 60 or over	6,000
Disabled	74,000
Lone Parent	1,059,000
Other ^①	1,000

Note: Some single parents on Income Support are classified outside the lone parent group because they receive other premiums eg. Disability.

① Cases shown as "Others" are single parents entitled to, but not receiving the lone parent premium at the date of the Income Support enquiry.

A2.16 One parent families in receipt of Income Support at at May 1996: number of recipients and dependants by age

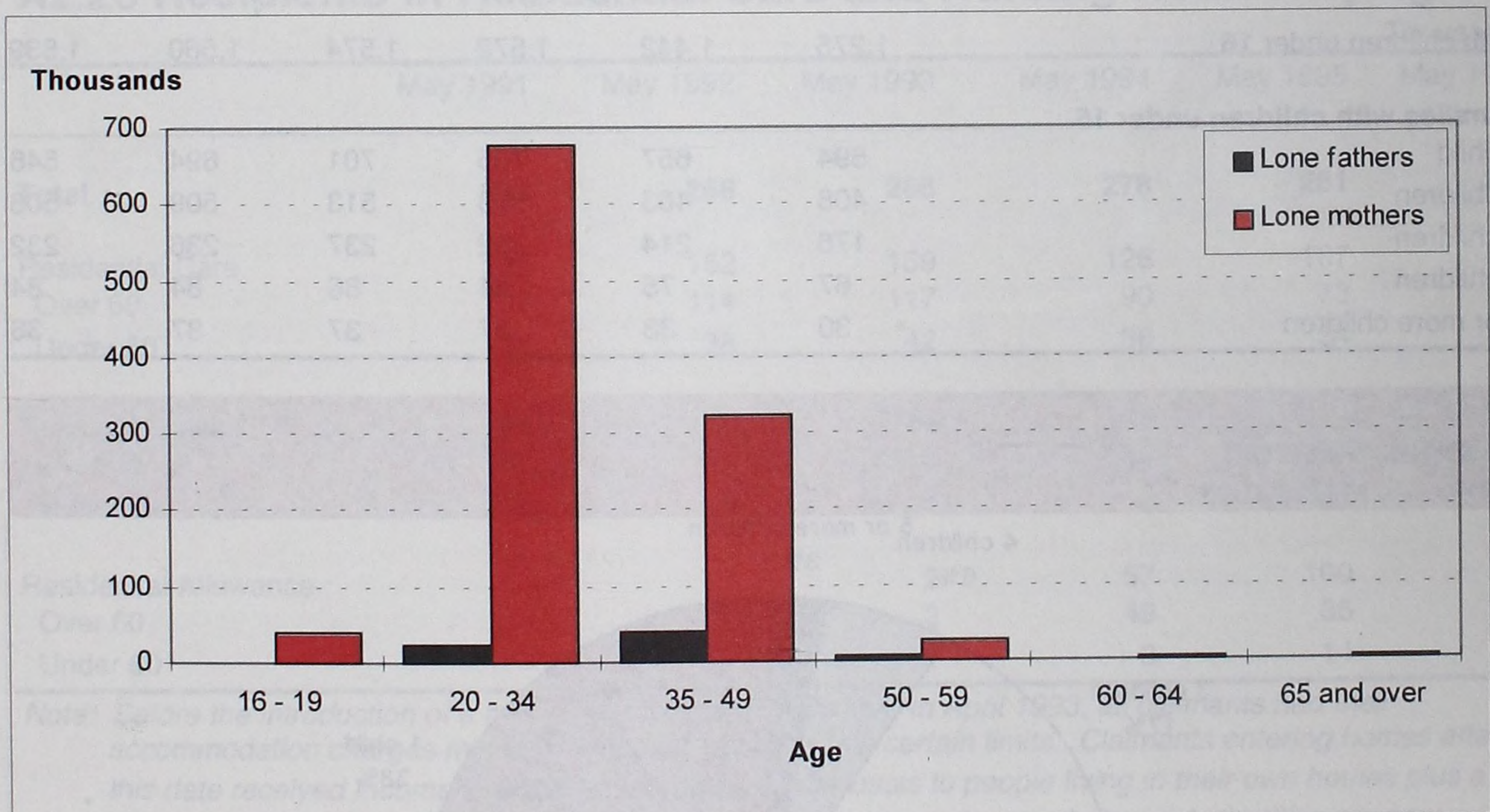
Thousands

Age of recipient	Lone Fathers			Lone mothers		
	People provided for	People receiving benefit	Dependants	People provided for	People receiving benefit	Dependants
Total	180	71	109	3,034	1,069	1,965
16 - 19	1	-	-	80	38	42
20 - 34	56	23	33	1,932	678	1,254
35 - 49	102	39	63	953	323	630
50 - 59	17	7	10	59	25	34
60 - 64	3	1	2	5	2	3
65 and over	1	1	1	4	2	2

Fig A2.16

Income Support

Age of one parent families in receipt of Income Support at May 1996



A2.17 Dependants in one parent families in receipt of Income Support at May 1996: by age and family size

Thousands

Age of dependant	All dependants in one parent families	Family size				
		One dependant	Two dependants	Three dependants	Four dependants	Five or more dependants
Total	2,074	540	736	477	210	112
Under 11	1,480	397	535	334	142	72
11 - 15	476	102	164	120	57	34
16 - 17	100	34	31	20	9	6
18 and over	18	6	6	3	1	1

A2.18 Income Support recipients with children under 16

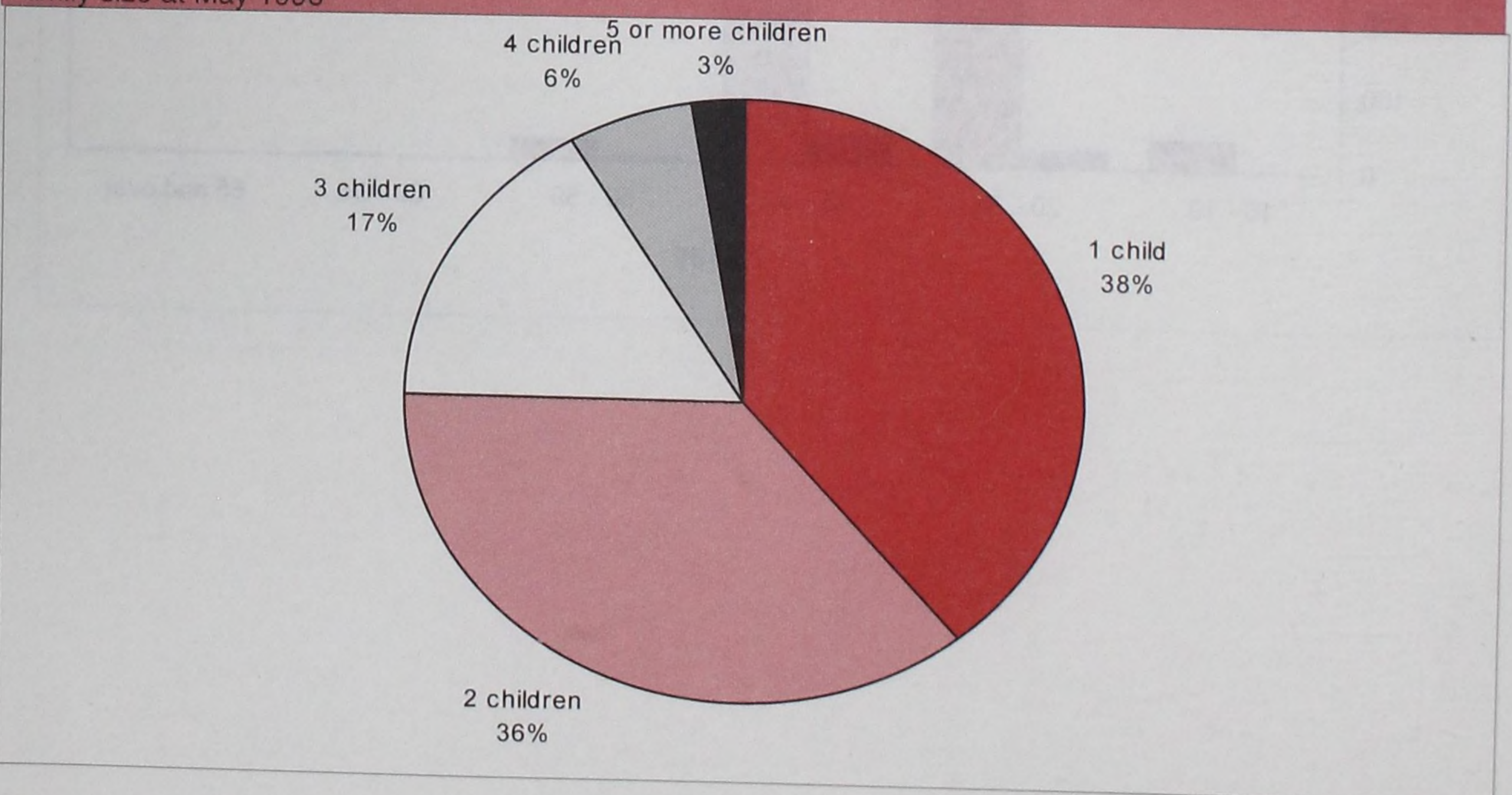
Thousands

	May 1991	May 1992	May 1993	May 1994	May 1995	May 1996
All IS recipients	4,487	5,088	5,643	5,675	5,670	5,549
Without children under 16	3,212	3,646	4,071	4,101	4,110	4,010
With children under 16	1,275	1,442	1,572	1,574	1,560	1,539
Families with children under 16						
1 child	594	657	705	701	694	546
2 children	408	463	513	513	509	506
3 children	176	214	232	237	236	232
4 children	67	75	84	86	84	84
5 or more children	30	33	37	37	37	36

Fig A2.18

Income Support

Family size at May 1996



A2.19 Income Support recipients with children under 16 at May 1996: by type of recipient

Thousands

	All Income Support	Aged 60 and over	Disabled	Lone Parent	Unemployed	Other
All IS recipients	5,549	1,764	786	1,059	1,495	444
Without children under 16	4,010	1,744	608	33	1,249	377
With children under 16	1,539	20	179	1,027	247	67
Families with children under 16						
1 child	681	12	81	491	78	20
2 children	506	4	55	336	89	23
3 children	232	2	27	140	50	14
4 children	84	1	12	44	21	6
5 or more children	36	1	5	16	10	4

A2.20 Recipients in Residential Care and Nursing Homes: by age

Thousands

	May 1991	May 1992	May 1993	May 1994	May 1995	May 1996
Total	233	268	286	278	281	288
Residential Care	139	152	159	126	107	92
Over 60	107	114	117	90	73	60
Under 60	32	38	42	36	34	32
Nursing Homes	94	116	124	95	74	58
Over 60	87	110	116	88	67	53
Under 60	6	6	8	7	7	6
Residential Allowance	-	-	2	57	100	138
Over 60	-	-	2	49	86	118
Under 60	-	-	1	8	14	19

Note: Before the introduction of a new system of community care in April 1993, all claimants had their accommodation charges met from Income Support within certain limits. Claimants entering homes after this date received Income Support on a broadly similar basis to people living in their own homes plus a Residential Allowance to assist with the recognised extra costs involved. Local Authorities are now responsible for providing any additional financial assistance that the claimants may need.

A2.21 Housing requirements paid to claimants with full mortgage interest included in assessment: by amount

Amount £pw	Thousands					
	May 1991	May 1992	May 1993	May 1994	May 1995	May 1996
All cases with full mortgage interest	337	435	500	487	466	430
Average housing requirements included in assessment £pw	45.11	45.95	44.05	39.32	40.32	37.78
Nil *	8	3	5	8	8	9
Up to 10.00	49	57	70	73	63	61
10.01 to 20.00	52	72	87	91	82	80
20.01 to 30.00	48	68	76	77	73	67
30.01 to 40.00	39	52	61	65	62	61
40.01 to 50.00	31	43	48	44	47	39
50.01 to 60.00	28	29	33	33	34	30
60.01 to 70.00	19	22	26	25	25	24
70.01 to 80.00	12	17	21	18	19	16
80.01 to 90.00	9	15	17	15	16	12
90.01 to 100.00	9	11	13	10	11	8
Over 100.00	34	46	44	29	28	21

Note: Prior to October 1995, half the mortgage interest was paid for the first sixteen weeks to those aged under 60, and the full amount thereafter. Since 2 October 1995, those with loans taken out before that date receive no mortgage interest for 8 weeks, half for the next 18 weeks and then the full amount. Claimants with loans taken out after 2 October 1995 receive full mortgage interest from week 40 and no help until then. Claimants aged 60 or over receive full help straight away.

The figures in this table are now based on average weekly amounts of housing costs paid to claimants with mortgage interest payments. This gives a more accurate reflection of the help actually provided to these claimants under the Income Support housing costs rules, and enables a comparable time series to be given. These figures include amounts of mortgage interest allowable under the new rules plus amounts for other housing costs (e.g. ground rent) but are after any deductions for assumed contributions for non-dependants in the household have been made.

* Cases where housing requirements have been eroded due to assumed contributions from non-dependants (others in household).

A2.22 Housing requirements paid to claimants with half mortgage interest included in assessment: by amount

Amount £pw	Thousands					
	May 1991	May 1992	May 1993	May 1994	May 1995	May 1996
All cases with half mortgage interest	74	64	55	42	33	22
Average housing requirements included in assessment £pw	34.88	30.68	22.58	20.51	22.74	21.26
Nil *	1	-	1	1	1	1
Up to 10.00	9	10	13	10	6	4
10.01 to 20.00	16	16	18	14	11	7
20.01 to 30.00	15	13	11	9	8	5
30.01 to 40.00	10	9	5	5	4	3
40.01 to 50.00	7	6	3	2	2	1
50.01 to 60.00	6	5	1	1	1	-
60.01 to 70.00	3	3	1	-	-	-
70.01 to 80.00	2	1	1	-	-	-
80.01 to 90.00	1	1	1	-	-	-
90.01 to 100.00	1	-	-	-	-	-
Over 100.00	3	1	-	-	-	-

Note: Prior to October 1995, half the mortgage interest was paid for the first sixteen weeks to those aged under 60, and the full amount thereafter. Since 2 October 1995, those with loans taken out before that date receive no mortgage interest for 8 weeks, half for the next 18 weeks and then the full amount. Claimants with loans taken out after 2 October 1995 receive full mortgage interest from week 40 and no help until then. Claimants aged 60 or over receive full help straight away.

The figures in this table are now based on average weekly amounts of housing costs paid to claimants with mortgage interest payments. This gives a more accurate reflection of the help actually provided to these claimants under the Income Support housing costs rules, and enables a comparable time series to be given. These figures include amounts of mortgage interest allowable under the new rules plus amounts for other housing costs (e.g. ground rent) but are after any deductions for assumed contributions for non-dependants in the household have been made.

* Cases where housing requirements have been eroded due to assumed contributions from non-dependants (others in household).

A2.23 Benefits in payment to Income Support recipients and dependants

	<i>Thousands</i>					
	May 1991	May 1992	May 1993	May 1994	May 1995	May 1996
Retirement Pension ❶	1,383	1,434	1,571	1,558	1,569	1,552
Basic Pension Increments ❶	179	157	151	-	-	-
Graduated pension ❶	880	952	1,094	-	-	-
Additional component ❶	86	127	200	-	-	-
Invalidity Allowance ❶	16	20	32	-	-	-
Widowed Mother's Allowance	1	-	-	-	-	-
Other Widows' Pension	25	30	35	38	39	39
Sickness Benefit ❶	26	33	34	31	❷	-
Invalidity Benefit ❶	104	140	170	193	❷	-
Incapacity Benefit						
Short term lower rate	.	.	.	.	46	47
Short term higher rate	.	.	.	.	3	21
Long term rate	.	.	.	.	224	223
Maternity Allowance	1	1	1	1	1	1
Unemployment Benefit ❶	103	121	98	113	127	49
Industrial injury disablement benefits and pensions	12	13	14	15	12	14
Reduced Earnings Allowance	1	-	-	-	-	-
Non-contributory Retirement Pension	-	-	-	-	-	-
Severe Disablement Allowance ❶	172	182	195	206	231	253
Attendance Allowance ❶	361	435	390	387	418	454
Mobility Allowance	99	-	-	-	-	-
Disability Living Allowance						
Mobility component ❶ ❸	.	127	209	297	390	474
Care component ❹	.	3	200	275	357	434
Disability Working Allowance ❺	.	-	-	-	-	-
Invalid Care Allowance	42	62	81	104	130	155
Family Credit	18	19	21	24	28	26
Child Benefit	1,293	1,468	1,598	1,601	1,591	1,578
One Parent Benefit ❻	349	376	398	400	402	426
Other Social Security benefits	2	-	-	-	-	-

Notes: ❶ 1% sample for May 1993.

❷ Replaced by Incapacity Benefit from 13 April 1995.

❸ DLA mobility component replaced Mobility Allowance from April 1992.

❹ DLA care component replaced Attendance Allowance from April 1992 for people disabled before the age of 65.

❺ DWA started in April 1992.

❻ One Parent Benefit is not received by all one parent families with children.

A2.24 Benefits in payment to Income Support recipients and dependants at May 1996: by age

	<i>Thousands</i>		
	All Income Support	Aged 60 and over	Aged under 60
Retirement Pension	1,552	1,551	-
Basic Pension Increments	-	-	-
Graduated pension	-	-	-
Additional component	-	-	-
Invalidity Allowance	-	-	-
Widowed Mother's Allowance	-	-	-
Other Widows' Pension	39	10	29
Sickness Benefit ❶	.	.	.
Invalidity Benefit ❶	.	.	.
Incapacity Benefit			
Short term lower rate	47	5	43
Short term higher rate	21	4	17
Long term rate	223	77	146
Maternity Allowance	1	-	1
Unemployment Benefit	49	3	46
Industrial injury disablement benefits and pensions	14	6	8
Reduced Earnings Allowance	-	-	-
Non-contributory Retirement Pension	-	-	-
Severe Disablement Allowance	253	33	221
Attendance Allowance	454	454	-
Mobility Allowance	-	-	-
Disability Living Allowance			
Mobility component	474	146	328
Care component	434	93	341
Disability Working Allowance	-	-	-
Invalid Care Allowance	155	18	137
Family Credit	26	-	26
Child Benefit	1,578	26	1,552
One Parent Benefit ❷	426	1	425
Other Social Security benefits	-	-	-

Notes: ❶ Replaced by Incapacity Benefit from 13 April 1995.

❷ One Parent Benefit is not received by all one parent families with children.

A2.25 Other incomes received by Income Support recipients

Thousands

	May 1991	May 1992	May 1993	May 1994	May 1995	May 1996
All cases with other incomes ①	605	695	730	707	676	657
Items of income ①	675	766	844	770	736	708
Type of income						
Superannuation	147	158	189	203	220	237
Earnings of claimant ①	117	138	140	137	129	134
Capital assets of £3,000 or more ③	84	99	124	129	129	97
Maintenance orders	158	180	212	124	101	91
Earnings of wife and/or dependant	48	61	57	47	42	39
Charitable or voluntary payments	10	9	9	8	8	8
Non-NI Widows' pensions ① ②	2	1	2	1	1	1
Disability pension	5	5	6	7	8	8
Dependant War pension	-	-	-	-	-	-
Earnings from boarders	8	9	12	11	10	9
Others ①	96	107	93	103	87	79

Notes: This table relates to income other than contributory and non-contributory benefits.

Figures take account of income for the claimant, their partner and any dependants.

① 1% sample for May 1993. ② Mainly War Widows

③ Excludes claimants in residential care who are exempt from paying tariff income on capital between 3 and 10 thousand pounds from April 1996.

A2.26 Other incomes received by Income Support recipients at May 1996: by age

Thousands

	All Income Support	Claimants aged:	
		60 and over	Under 60
All cases with other incomes	657	326	331
Items of income	708	357	351
Type of income			
Superannuation	237	221	16
Earnings of claimant	134	4	130
Capital assets of £3,000 or more ②	97	76	21
Maintenance orders	91	5	86
Earnings of wife and/or dependant	39	6	33
Charitable or voluntary payments	8	8	1
Non-NI Widows' pensions ①	1	1	-
Disability pension	8	5	3
Dependant War pension	-	-	-
Earnings from boarders	9	3	6
Others	79	23	55

Notes: This table relates to income other than contributory and non-contributory benefits.

Figures take account of income for the claimant, their partner and any dependants.

① Mainly War Widows Pension.

② Excludes claimants in residential care who are exempt from paying tariff income on capital between 3 and 10 thousand pound from April 1996.

A2.27 Deductions from Income Support at May 1996

Thousands

Type of deduction	Type of payment					
	All payments		Including arrears		Not including arrears	
	Total	Average amount deducted £ pw	Total	Average amount deducted £ pw	Total	Average amount deducted £ pw
All types						
Electricity	60	10.73	36	12.22	24	8.47
Gas	179	9.99	143	10.60	36	7.57
Water & sewerage	223	5.85	205	6.04	18	3.55
Mortgage interest	422	38.07	138	52.08	284	31.26
Other housing costs	155	8.90	140	4.99	15	46.07
Community Charge - lower rate	299	2.38	299	2.38	.	.
Community Charge - higher rate	14	3.77	14	3.77	.	.
Council Tax	124	2.38	124	2.38	.	.
Fines recovery	16	2.39	.	.	16	2.39
Social Fund loan recovery	756	6.97	.	.	756	6.97
Overpayment recovery	133	4.32	.	.	133	4.32
Child Support maintenance	31	4.14	.	.	31	4.14
Claimants with one or more deduction	1,682	16.91	853	14.51	1,182	13.61
% of all claimants	30.3	.	15.4	.	21.3	.

A2.28 Length of time in receipt of Income Support: by age of recipient

Thousands

All Income Support						
Time in receipt	May 1991	May 1992	May 1993 ^①	May 1994	May 1995	May 1996
All cases	4,487	5,088	5,569	5,675	5,670	5,549
Under 3 months	492	578	537	540	502	449
3 months or more but less than 6 months	437	452	452	403	401	376
6 months or more but less than 12 months	650	758	816	675	672	608
1 year or more but less than 2 years	657	1,047	1,059	977	820	796
2 years or more	2,251	2,254	2,705	3,080	3,274	3,320
Aged 60 and over						
Time in receipt	May 1991	May 1992	May 1993 ^①	May 1994	May 1995	May 1996
All cases	1,575	1,643	1,779	1,765	1,781	1,764
Under 3 months	52	101	73	70	54	51
3 months or more but less than 6 months	61	63	79	57	51	52
6 months or more but less than 12 months	114	103	170	103	107	93
1 year or more but less than 2 years	210	234	252	273	200	176
2 years or more	1,138	1,142	1,205	1,262	1,369	1,390
Aged under 60						
Time in receipt	May 1991	May 1992	May 1993 ^①	May 1994	May 1995	May 1996
All cases	2,912	3,445	3,790	3,910	3,889	3,785
Under 3 months	440	476	465	470	449	398
3 months or more but less than 6 months	376	388	373	346	350	324
6 months or more but less than 12 months	536	655	647	572	566	515
1 year or more but less than 2 years	447	813	806	704	620	619
2 years or more	1,113	1,113	1,500	1,818	1,904	1,930

Notes ^① 1% sample for May 1993.

A2.29 Length of time in receipt of Income Support at May 1996: by type of recipient

Thousands

Time in receipt	All Income Support	Aged 60 and over	Disabled	Lone Parent	Unemployed	Other
All cases	5,549	1,764	786	1,059	1,495	444
Under 3 months	449	51	21	63	260	53
3 months or more but less than 6 months	376	52	23	57	196	49
6 months or more but less than 12 months	608	93	47	112	277	79
1 year or more but less than 2 years	796	176	118	172	257	72
2 years or more	3,320	1,390	577	656	505	192

A2.30 Rates of Personal Allowance

	£ per week						
	Single person				Lone parent		
	Under 18		18 to 24	25 or over	Under 18		18 or over
	Usual rate	Higher rate			Usual rate	Higher rate	
11 April 1988	19.40	.	26.05	33.40	19.40	.	33.40
10 April 1989	20.80	.	27.40	34.90	20.80	.	34.90
9 April 1990	21.90	28.80	28.80	36.70	21.90	.	36.70
8 April 1991	23.65	31.15	31.15	39.65	23.65	31.15	39.65
7 October 1991	23.90	31.40	31.40	39.65	23.90	31.40	39.65
6 April 1992	25.55	33.60	33.60	42.45	25.55	33.60	42.45
12 April 1993	26.45	34.80	34.80	44.00	26.45	34.80	44.00
11 April 1994	27.50	36.15	36.15	45.70	27.50	36.15	45.70
10 April 1995	28.00	36.80	36.80	46.50	28.00	36.80	46.50
8 April 1996	28.85	37.90	37.90	47.90	28.85	37.90	47.90
7 April 1997	29.60	38.90	38.90	49.15	29.60	38.90	49.15
	Couple		Dependant children				
	Both under 18		Under 11	11 to 15	16 to 17	18	
	18	18 or over					
11 April 1988	38.80	51.45	10.75	16.10	19.40	26.05	
10 April 1989	41.60	54.80	11.75	17.35	20.80	27.40	
9 April 1990	43.80	57.60	12.35	18.25	21.90	28.80	
8 April 1991	47.30	62.25	13.35	19.75	23.65	31.15	
7 October 1991	47.30	62.25	13.60	20.00	23.90	31.40	
6 April 1992	50.60	66.60	14.55	21.40	25.55	33.60	
12 April 1993	52.40	69.00	15.05	22.15	26.45	34.80	
11 April 1994	54.55	71.70	15.65	23.00	27.50	36.15	
10 April 1995	55.55	73.00	15.95	23.40	28.00	36.80	
8 April 1996	57.20	75.20	16.45	24.10	28.85	37.90	
				Dependant children			
				1a	1b	1c	
				Under 11	11 to 16	16-18	
7 April 1997	58.70	77.15		16.90	24.75	29.60	

Note: ① From 7 April 1997 the age bandings used for the benefit calculation of dependant children have changed. From this date the bandings are as follows:

- Birth to September following 11th birthday.
- From September following the 11th birthday to September following the 16th birthday.
- From September following the 16th birthday to the day before the 19th birthday.

Some children will remain eligible for a different rate of benefit ie. have "protected rights". These are as follows :-

- * Child aged 11 before 7 April 1997 : allowance £24.75
- * Child aged 16 before 7 April 1997 : allowance £29.60
- * Child aged 18 before 7 April 1997 : allowance £38.90

A2.31 Rates of premiums

£ per week

	Disability		Severe Disability			Family ⁴			
	Dis-abled child	Carer	Single	Couple	Single	Couple (one)	Couple (both)	Couple	Lone Parent
11 April 1988	6.15	.	13.05	18.60	24.75	24.75	49.50	6.15	.
10 April 1989	6.50	.	13.70	19.50	26.20	26.20	52.40	6.50	.
9 April 1990	15.40	10.00	15.40	22.10	28.20	28.20	56.40	7.35	.
8 April 1991	16.65	10.80	16.65	23.90	31.25	31.25	62.50	7.95	.
6 April 1992	17.80	11.55	17.80	25.55	32.55	32.55	65.10	9.30	.
12 April 1993	18.45	11.95	18.45	26.45	33.70	33.70	67.40	9.65	.
11 April 1994	19.45	12.40	19.45	27.80	34.30	34.40	68.60	10.05	.
10 April 1995	19.80	12.60	19.80	28.30	35.05	35.05	70.10	10.25	.
8 April 1996	20.40	13.00	20.40	29.15	36.40	36.40	72.80	10.55	.
7 April 1997	20.95	13.35	20.95	29.90	37.15	37.15	74.30	10.80	15.75
			Pensioner		Enhanced Pensioner		Higher Pensioner		
	Lone parent		Single	Couple	Single	Couple	Single	Couple	
11 April 1988	3.70		10.65	16.25			13.05	18.60	
10 April 1989	3.90		11.20	17.05			13.70	19.50	
9 October 1989	3.90		11.20	17.05	13.70	20.55	16.20	23.00	
9 April 1990	4.10		11.80	17.95	14.40	21.60	17.05	24.25	
8 April 1991	4.45		13.75	20.90	15.55	23.35	18.45	26.20	
6 April 1992	4.75		14.70	22.35	16.65	25.00	20.75	29.55	
12 April 1993	4.90		17.30	26.25	19.30	29.00	23.55	33.70	
11 April 1994	5.10		18.25	27.55	20.35	30.40	24.70	35.30	
10 April 1995	5.20		18.60	28.05	20.70	30.95	25.15	35.95	
8 April 1996	5.20		19.15	28.90	21.30	31.90	25.90	37.05	
7 April 1997			19.65	29.65	21.85	32.75	26.55	38.00	

Notes: ① Carer premium introduced in October 1990.

② Family Premium increased to £8.70 from 7 October 1991.

③ Enhanced Pensioner premium introduced in October 1989.

④ From 7 April 1997 Lone parents receive one premium (Family premium - Lone parent rate) instead of two separate premiums ie. Family premium & Lone parent premium.

A2.32 Non-dependant deductions

£ per week

		Range of gross income			
11 April 1988	Gross income Deduction	Below £49.20 3.45	£49.20 or over 8.20		
10 April 1989	Gross income Deduction	Below £52.10 3.85	£52.10 or over 9.15		
9 April 1990	Gross income Deduction	Below £56.05 4.55	£56.05 or over 10.85		
8 April 1991	Gross income Deduction	Below £62.15 5.70	£62.15 or over 13.50		
6 April 1992	Gross income Deduction	Below £65 4.00	£65 to £99.99 8.00	£100 to £129.99 12.00	£130 or over 18.00
12 April 1993	Gross income Deduction	Below £70 4.00	£70 to £104.99 8.00	£105 to £134.99 12.00	£135 or over 21.00
11 April 1994	Gross income Deduction	Below £72 5.00	£72 to £107.99 9.00	£108 to £138.99 13.00	£139 or over 25.00
10 April 1995	Gross income Deduction	Below £74 5.00	£74 to £110.99 10.00	£111 to £144.99 14.00	£145 or over 30.00
8 April 1996	Gross income Deduction	Below £76 6.00	£76 to £113.99 12.00	£114 to £149.99 16.00	£150 or over 32.00
7 April 1997	Gross income Deduction	Below £78 7.00	£78 to £115.99 13.00	£116 to £151.99 17.00	£152 or over 33.00

Notes: The deductions shown are those for non-dependants aged 18 or over in remunerative work.

The lowest rate of deduction also applies to non-dependants aged 18 or over not in work, and to those aged 25 or over on Income Support.

No deductions are made for non-dependants aged under 18 or those under 25 on Income Support.

Housing Benefit

*Introduced 1 April 1983
Non-contributory, Means tested, Non-taxable*

Housing Benefit is an income-related Social Security benefit designed to help people who rent their homes and have difficulty meeting their housing costs. It is administered by local authorities. It can only be paid to tenants who are legally liable (or treated as liable) to pay rent for their home. It cannot help towards the housing costs of owner-occupiers. Most full-time students are not entitled to Housing Benefit. Couples are treated as a single benefit unit.

The "eligible rent" is the amount that can be met by Housing Benefit. It covers rent and compulsory charges for accommodation-related services. It can also cover mooring charges for house boats, site fees for mobile homes, mesne profits and rental purchase payments. Eligible rent should not include charges which relate to personal needs (eg fuel and meals). The eligible rent may be reduced if it is unreasonably high or the accommodation overlarge for the claimant's reasonable needs, or if the claimant or their partner is a full-time student.

New rules were introduced in January 1996 to restrict the amount of rent which can be used to calculate Housing Benefit for new claims and those who change address.

Further rules were introduced in October 1996 to restrict the amount of rent which can be used to calculate Housing Benefit for single young people under 25 years of age. Unless otherwise exempt, such young individuals will have their maximum rent restricted to the average cost of a single room, with shared facilities, in the locality in which they live.

Most income, less any income tax paid, is counted in full when working out entitlement to Housing Benefit. However, some forms of income, such as Attendance Allowance and Disability Living Allowance, are totally ignored. Some other forms of income can be ignored in part, for example, £15 of maintenance received by a claimant entitled to the family premium is ignored, and £10 of a War Disablement or War Widow's pension. Local authorities may also disregard some or all of War Disablement or War Widow's Pension, not already subject to a mandatory disregard. Not all authorities operate such schemes.

If a claimant is working, part of their earnings, after deductions for tax, national insurance and half of any contribution towards an occupational or personal pension scheme, will also be ignored. The amount of earnings ignored will depend on the claimant's circumstances, up to £60 per week of

childcare charges paid for children under 11 can be offset against earnings from remunerative work.

Anyone with savings, investments and other capital valued at more than £16,000 will not normally qualify for Housing Benefit. Capital of £3,000 or less is ignored. From April 1996 certain claimants living permanently in residential care or nursing homes, capital of £10,000 or less is ignored. Capital between £3,001 (or £10,001 where applicable) and £16,000 affects the entitlement to Housing Benefit. For each £250 or part of £250 over £3,000, £1 per week is taken into account when calculating income.

The "applicable amount" is made up of personal allowances and premiums. The personal allowances vary according to age and whether the person is single or one of a couple. An additional allowance is included for each dependant child. From April 1997, the date from which increases in the dependant's allowances are awarded, moved from the dependant's 11th and 16th birthdays to the first Monday in September following those birthdays. At the same time, the additional rate for 18 year olds was removed. Premiums are awarded to certain groups with special needs (see table A3.20). From April 1997 the Family Premium (lone parent) replaced the Family Premium and Lone Parent Premium for lone parents. Disabled and pensioner lone parents continue to receive the Family Premium and the appropriate disability or Pensioner Premium instead of the Family Premium (lone parent). For example, a person under 60 will get the disability premium if either they or their partner

- ◆ get Disability Living Allowance, or
- ◆ get Disability Working Allowance, or
- ◆ get the long term rate of Incapacity Benefit, or
- ◆ get Severe Disablement Allowance, or
- ◆ are registered blind, or
- ◆ have an invalid vehicle.

A person claiming Housing Benefit who has satisfied the test of incapacity for work for 52 weeks or more will also get the disability premium.

The amount of Housing Benefit for people who are on Income Support, or those whose income is equal to or less than their applicable amount, is
100% of eligible rent
less any non-dependant deductions.

For claimants whose income after disregards is more than their applicable amount, the amount of Housing Benefit is
100% of eligible rent
less any non-dependant deductions

less 65% of the income above the applicable amount.

A new scheme was introduced from April 1996 to encourage people to return to work. This allows awards of Housing Benefit to continue for the first four weeks after starting work, regardless of earnings.

The minimum payment is 50p a week.

If the local authority considers their circumstances to be out of the ordinary, they can pay extra benefit to individual claimants who received tapered Housing Benefit. They cannot spend more than 0.1% of their total Housing Benefit budget in this way.

Source

A 100% count of recipients is carried out in May, August, November and February from the Housing Benefit Management Information System.

This system collects data on both Housing Benefit and Council Tax Benefit. Figures for Local Authorities who do not respond are estimated on the basis of previous figures and trends.

At the end of March each year, all Local Authorities are requested to provide selective Housing Benefit administration data relating to the previous twelve months. Figures for Local Authorities who do not respond are estimated.

Additionally a range of information about a sample of recipients is collected in May. The selection of this sample is as follows:

- ◆ for those receiving Income Support and Housing Benefit - a sample of 1% of those receiving Income Support:
- ◆ for those receiving Housing Benefit but not Income Support - approximately a 1% sample consisting of those claimants with birthdays on four specified days of the year.

The data is weighted to correct for non-response.

Quarterly caseload counts form the basis of tables A3.01, A3.16 and A3.17. The Annual Administrative Return forms the basis of table A3.18. The remaining tables in this section are analyses of the annual sample survey for May 1996 and table A3.02 shows time series analysis from the annual sample survey's.

When recipients are analysed by social security status, the following rules apply:

- ◆ 'Aged 60 and over' consists of benefit units where either the claimant or partner is aged 60 or over.
- ◆ 'Aged under 60' consists of benefit units where both the claimant and partner is aged under 60.
- ◆ 'Retirement pensioners' consists of benefit units where a State Retirement Pension is payable.
- ◆ 'In receipt of other NI benefits' consists of benefit units where State Retirement Pension is not in payment, but the claimant or partner is entitled to a disability premium.

Each case falls into the first applicable category. Claimants with partners are counted as one recipient.

Note

All tables in this section refer to recipients. Therefore the tables do not include cases where claimants were eligible for Housing Benefit but whose entitlement was nil (less than 50p) after non-dependant deductions were accounted for.

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A3.01 Housing Benefit Recipients: by tenancy and country

Thousands

	Great Britain						
	All recipients	LA tenants	Private tenants	Regulated tenants	De-regulated tenants	Housing Association tenants	Other private tenants
1992							
February	4,200	2,981	1,219	..	..	..	..
May	4,325	3,034	1,292	381	571	340	..
August	4,338	3,023	1,315	373	603	339	..
November	4,382	3,028	1,354	362	630	362	..
1993							
February	4,473	3,049	1,424	359	689	375	..
May	4,533	3,053	1,481	338	730	412	..
August	4,579	3,060	1,519	324	757	439	..
November	4,628	3,053	1,575	317	798	460	..
1994							
February	4,665	3,045	1,619	309	826	484	..
May	4,650	3,016	1,634	294	826	509	5
August	4,667	3,007	1,660	283	845	527	6
November	4,711	3,009	1,702	276	862	557	7
1995							
February	4,739	2,992	1,747	263	886	590	7
May	4,734	2,964	1,770	258	893	610	9
August	4,752	2,953	1,799	246	911	633	9
November	4,760	2,922	1,838	237	923	668	9
1996							
February	4,785	2,918	1,867	230	933	694	10
May	4,776	2,898	1,878	217	929	723	9
August	4,761	2,887	1,875	210	923	734	8
November	4,709	2,849	1,860	206	902	747	6
1997							
February	4,683	2,823	1,860	198	894	762	6

A3.01 (continued)

Thousands

	England						
	All recipients	LA tenants	Private tenants	Regulated tenants	De-regulated tenants	Housing Association tenants	Other private tenants
1992							
February	3,443	2,363	1,080	..	..	..	..
May	3,569	2,419	1,150	343	500	307	..
August	3,579	2,411	1,168	331	534	303	..
November	3,617	2,415	1,201	328	555	319	..
1993							
February	3,698	2,436	1,262	325	606	330	..
May	3,764	2,442	1,323	306	651	366	..
August	3,799	2,445	1,353	292	672	390	..
November	3,848	2,446	1,402	285	709	408	..
1994							
February	3,877	2,438	1,439	279	730	430	..
May	3,868	2,414	1,453	265	730	453	5
August	3,880	2,408	1,472	257	745	465	5
November	3,928	2,415	1,513	251	760	495	7
1995							
February	3,949	2,398	1,551	239	782	523	7
May	3,953	2,380	1,573	234	789	541	9
August	3,967	2,369	1,598	224	804	562	9
November	3,981	2,350	1,631	216	817	588	9
1996							
February	3,997	2,343	1,654	209	826	610	10
May	3,988	2,325	1,663	197	822	636	8
August	3,972	2,313	1,659	190	816	645	7
November	3,930	2,284	1,646	186	798	657	5
1997							
February	3,907	2,267	1,640	178	789	667	5

Notes: Figures represent the number of people receiving Housing Benefit on the last working day of the month. A breakdown of Regulated, De-regulated and Housing Association tenants were not available before May 1992. Other Private tenants were not available before May 1994.

A3.01 (continued)

Thousands

	Wales						
	All recipients	LA tenants	Private tenants	Regulated tenants	De-regulated tenants	Housing Association tenants	Other private tenants
1992							
February	214	153	61	..	..	..	..
May	217	154	64	18	30	16	..
August	219	153	66	18	32	16	..
November	221	152	68	16	35	17	..
1993							
February	225	154	72	16	38	18	..
May	226	153	72	16	38	18	..
August	228	154	75	16	39	20	..
November	231	153	78	15	41	22	..
1994							
February	234	153	81	14	44	24	..
May	233	152	81	13	43	24	-
August	236	152	83	13	45	26	-
November	237	152	85	12	46	27	-
1995							
February	240	152	87	12	47	29	-
May	238	151	88	11	47	29	-
August	240	151	89	11	48	30	-
November	240	150	90	10	48	31	-
1996							
February	242	150	92	10	49	32	-
May	242	149	92	10	50	33	-
August	241	149	92	9	50	33	-
November	238	147	91	9	49	33	-
1997							
February	239	147	93	9	50	34	-

A3.01 (continued)

Thousands

	Scotland						
	All recipients	LA tenants	Private tenants	Regulated tenants	De-regulated tenants	Housing Association tenants	Other private tenants
1992							
February	543	465	78	..	..	..	..
May	539	461	78	20	41	17	..
August	540	460	81	25	36	20	..
November	545	460	84	18	40	26	..
1993							
February	550	460	90	18	45	27	..
May	543	458	85	17	41	28	..
August	552	461	91	16	46	29	..
November	550	454	96	18	48	30	..
1994							
February	553	454	99	16	52	30	..
May	549	450	100	15	53	32	-
August	551	447	105	13	55	36	-
November	546	442	104	13	57	35	-
1995							
February	550	442	108	12	58	38	-
May	543	434	109	12	57	40	-
August	545	433	112	12	59	41	-
November	539	422	117	11	57	49	-
1996							
February	545	424	121	11	58	52	-
May	546	424	122	10	57	54	1
August	548	425	123	10	57	56	1
November	542	418	123	11	55	57	-
1997							
February	537	410	127	11	55	61	-

Notes: Figures represent the number of cases receiving benefit on the last working day of the month.

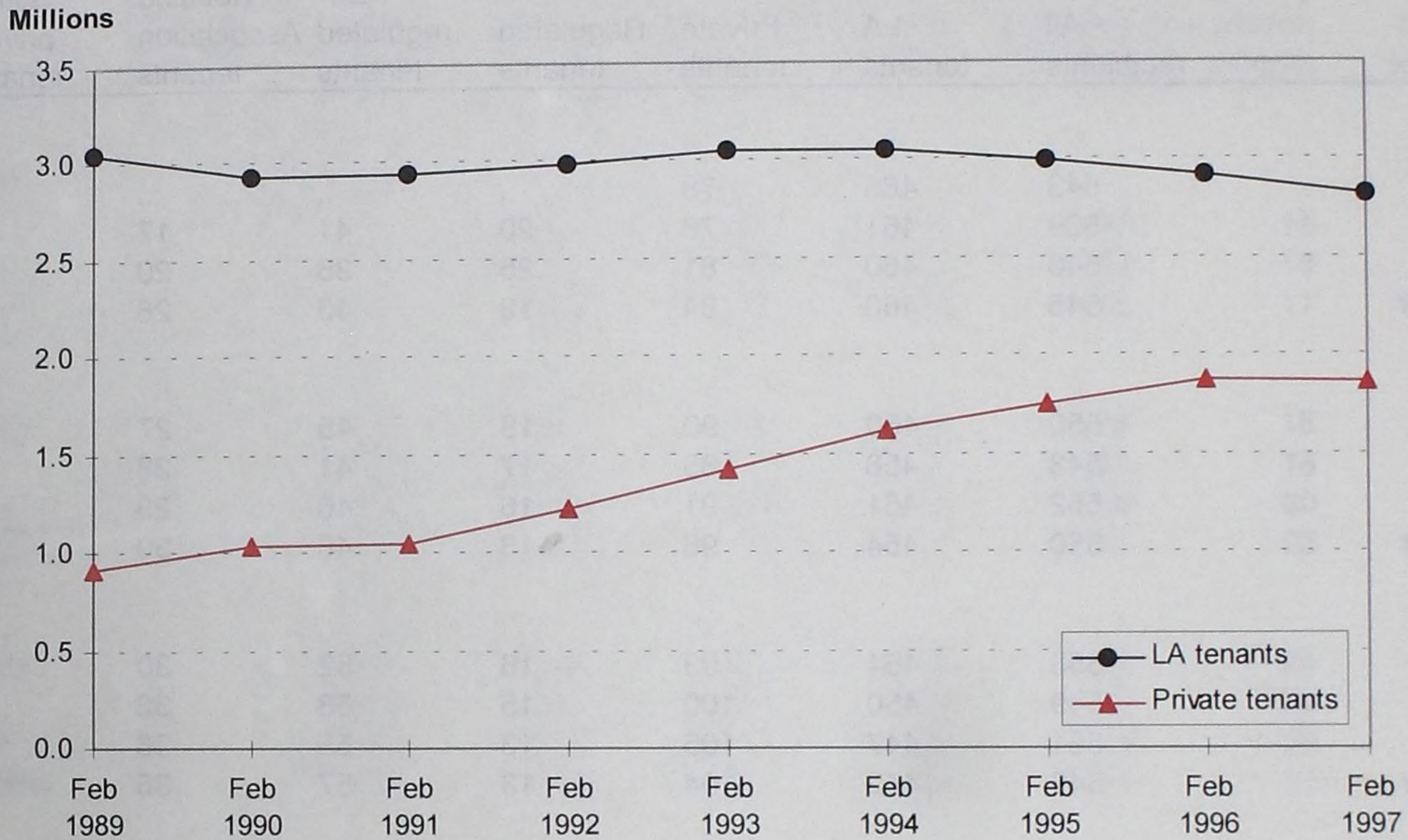
A breakdown of Regulated, Deregulated and Housing Association tenants were not available before May 1992

Other Private tenants were not available before May 1994.

Fig A3.01

Housing Benefit

All Housing Benefit recipients: by tenancy



A3.02 Average amounts of Housing Benefit: by tenancy and country

£ per week

	Great Britain						
	All recipients	LA tenants	All Private tenants	Regulated tenants	De-regulated tenants	Housing Association tenants	Other private tenants
All Housing Benefit recipients							
May 1992	30.03	26.46	38.45	30.02	48.42	32.24	37.58
May 1993	33.74	28.94	43.61	33.21	52.17	35.75	48.37
May 1994	36.55	30.74	47.28	37.92	56.39	39.52	43.69
May 1995	39.60	33.09	50.49	38.75	58.96	43.10	46.37
May 1996	41.58	34.56	52.41	39.40	61.01	45.29	49.69
Housing Benefit recipients also in receipt of Income Support							
May 1992	34.19	29.89	43.20	34.60	51.55	35.35	43.03
May 1993	38.00	32.23	48.58	38.39	55.96	40.22	51.13
May 1994	40.84	34.09	51.90	42.99	59.83	43.37	47.63
May 1995	44.24	36.62	55.55	44.28	62.49	48.03	49.13
May 1996	46.46	38.52	57.51	44.54	64.82	50.09	60.64
Housing Benefit recipients not in receipt of Income Support							
May 1992	23.81	21.74	29.66	25.88	38.71	25.81	29.23
May 1993	26.49	23.91	33.05	26.48	41.51	27.94	37.59
May 1994	28.71	25.29	36.64	30.34	45.24	32.23	34.84
May 1995	30.66	27.12	38.21	30.89	46.95	33.34	40.97
May 1996	32.23	27.82	40.60	32.60	49.12	35.84	33.45

A3.02 (continued)

£ per week

	England							
	All recipients	LA tenants	All Private tenants	Regulated tenants	De-regulated tenants	Housing Association tenants	Other private tenants	
All Housing Benefit recipients								
May 1992	31.09	27.32	37.99	30.39	49.63	32.58	37.59	
May 1993	35.01	29.96	44.34	33.51	53.33	36.22	49.15	
May 1994	37.97	31.86	48.12	38.60	57.75	40.10	44.20	
May 1995	41.20	34.39	51.51	39.19	60.35	44.01	46.48	
May 1996	43.11	35.70	53.46	39.42	62.23	46.49	49.14	
Housing Benefit recipients also in receipt of Income Support								
May 1992	35.32	30.78	43.91	35.09	52.75	35.80	43.11	
May 1993	39.39	33.31	49.41	38.72	57.14	40.85	51.87	
May 1994	42.32	35.21	52.87	43.67	61.31	44.08	48.39	
May 1995	45.96	38.02	56.66	44.87	63.88	48.96	49.13	
May 1996	48.05	39.66	58.66	44.29	66.05	51.48	60.58	
Housing Benefit recipients not in receipt of Income Support								
May 1992	24.59	22.45	26.97	26.02	39.66	25.94	29.40	
May 1993	27.38	24.69	33.45	26.55	42.38	28.20	38.46	
May 1994	29.80	26.28	37.09	30.78	46.12	32.50	35.06	
May 1995	31.84	28.14	38.92	31.21	48.07	34.13	41.20	
May 1996	33.47	28.87	41.33	33.06	50.11	36.66	32.55	

A3.02 (continued)

£ per week

	Wales						
	All recipients	LA tenants	All Private tenants	Regulated tenants	De-regulated tenants	Housing Association tenants	Other private tenants
All Housing Benefit recipients							
May 1992	28.18	25.86	33.80	26.69	38.14	35.00	32.74
May 1993	31.42	28.12	38.97	30.44	41.96	38.74	29.29
May 1994	34.27	30.49	41.41	31.46	45.52	39.28	37.21
May 1995	36.11	32.23	42.80	35.54	46.20	40.21	..
May 1996	38.02	33.61	45.18	34.58	49.66	41.49	..
Housing Benefit recipients also in receipt of Income Support							
May 1992	31.76	29.29	36.94	28.74	40.74	36.89	37.14
May 1993	34.51	31.04	40.96	33.68	43.72	41.11	31.47
May 1994	37.63	33.37	44.66	35.04	47.50	43.95	37.75
May 1995	39.59	35.26	46.10	40.35	48.09	44.72	..
May 1996	41.77	36.79	49.11	37.59	52.62	46.04	..
Housing Benefit recipients not in receipt of Income Support							
May 1992	22.68	21.15	27.43	24.68	30.52	29.36	23.49
May 1993	26.07	23.64	32.67	25.97	37.11	33.36	..
May 1994	28.05	25.83	33.53	25.01	39.13	31.24	..
May 1995	29.33	27.09	34.41	26.74	40.28	30.61	..
May 1996	30.64	28.13	35.84	29.14	41.12	31.47	..

A3.02 (continued)

£ per week

	Scotland						
	All recipients	LA tenants	All Private tenants	Regulated tenants	De-regulated tenants	Housing Association tenants	Other private tenants
All Housing Benefit recipients							
May 1992	23.81	22.12	33.72	27.49	41.22	25.43	41.06
May 1993	25.83	23.80	36.67	30.57	44.55	27.07	39.28
May 1994	27.57	24.84	39.84	30.62	47.78	31.34	33.36
May 1995	29.44	26.25	42.07	33.40	50.26	32.95	..
May 1996	31.98	28.60	43.69	43.58	53.30	33.43	54.97
Housing Benefit recipients also in receipt of Income Support							
May 1992	27.12	25.14	37.64	32.01	44.03	27.19	44.61
May 1993	29.09	26.49	41.77	37.27	49.10	30.50	42.59
May 1994	31.08	28.01	43.30	34.93	50.61	32.51	35.44
May 1995	33.04	29.09	46.89	37.10	54.33	37.34	..
May 1996	36.36	32.63	48.25	56.65	57.18	35.82	..
Housing Benefit recipients not in receipt of Income Support							
May 1992	19.62	18.43	27.62	25.07	34.56	22.33	..
May 1993	21.25	20.16	27.94	25.92	34.42	21.63	25.59
May 1994	22.18	20.26	32.87	27.56	39.44	29.23	..
May 1995	23.53	21.88	31.66	27.99	38.97	25.23	..
May 1996	24.70	22.28	34.65	26.67	43.42	29.06	..

Fig A3.02a

Housing Benefit

Average amount of benefit by whether in receipt of Income Support

£ per week

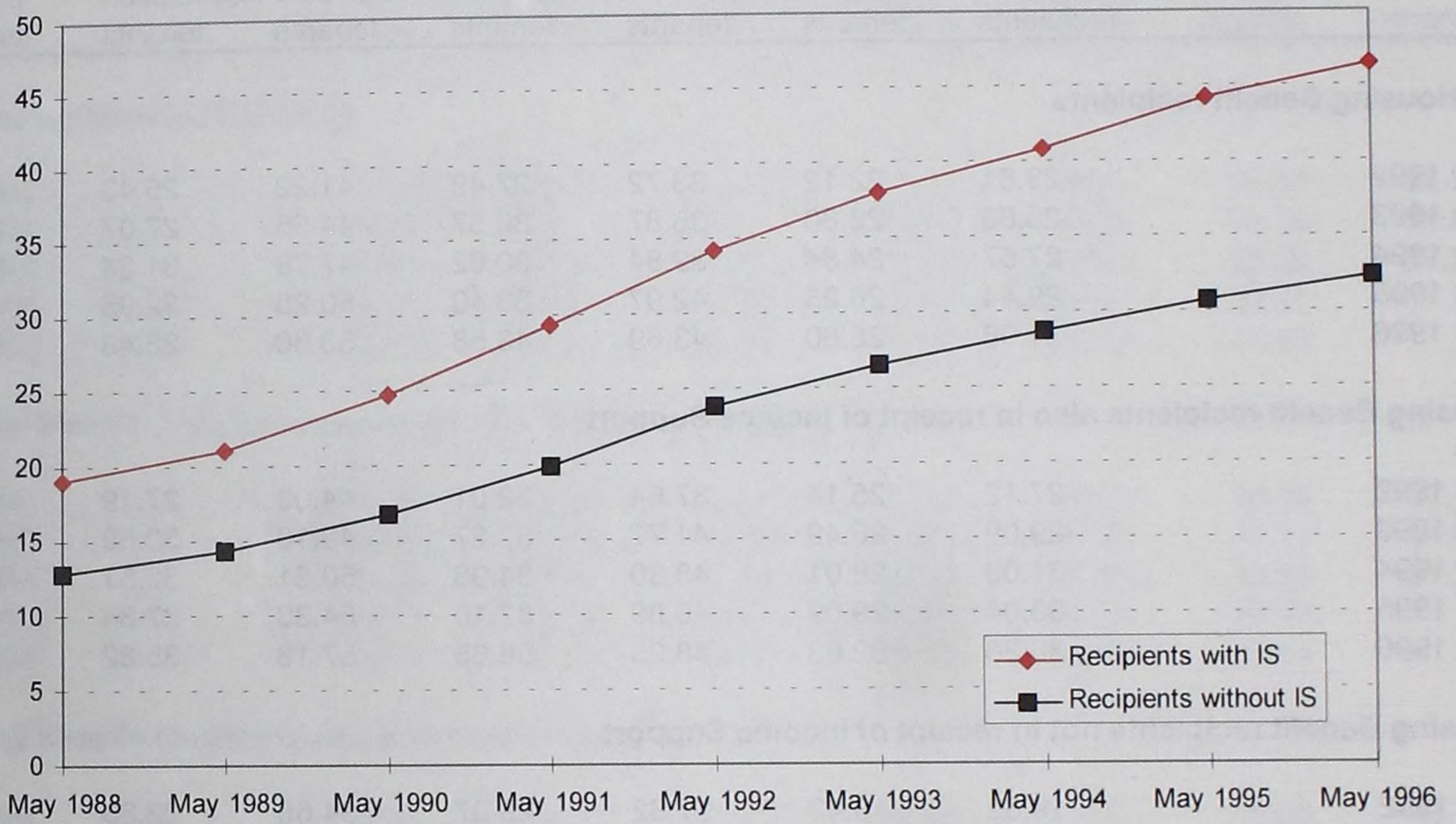


Fig A3.02b

Housing Benefit

Average amount of benefit by tenancy

£ per week



A3.03 Expenditure on Housing Benefit

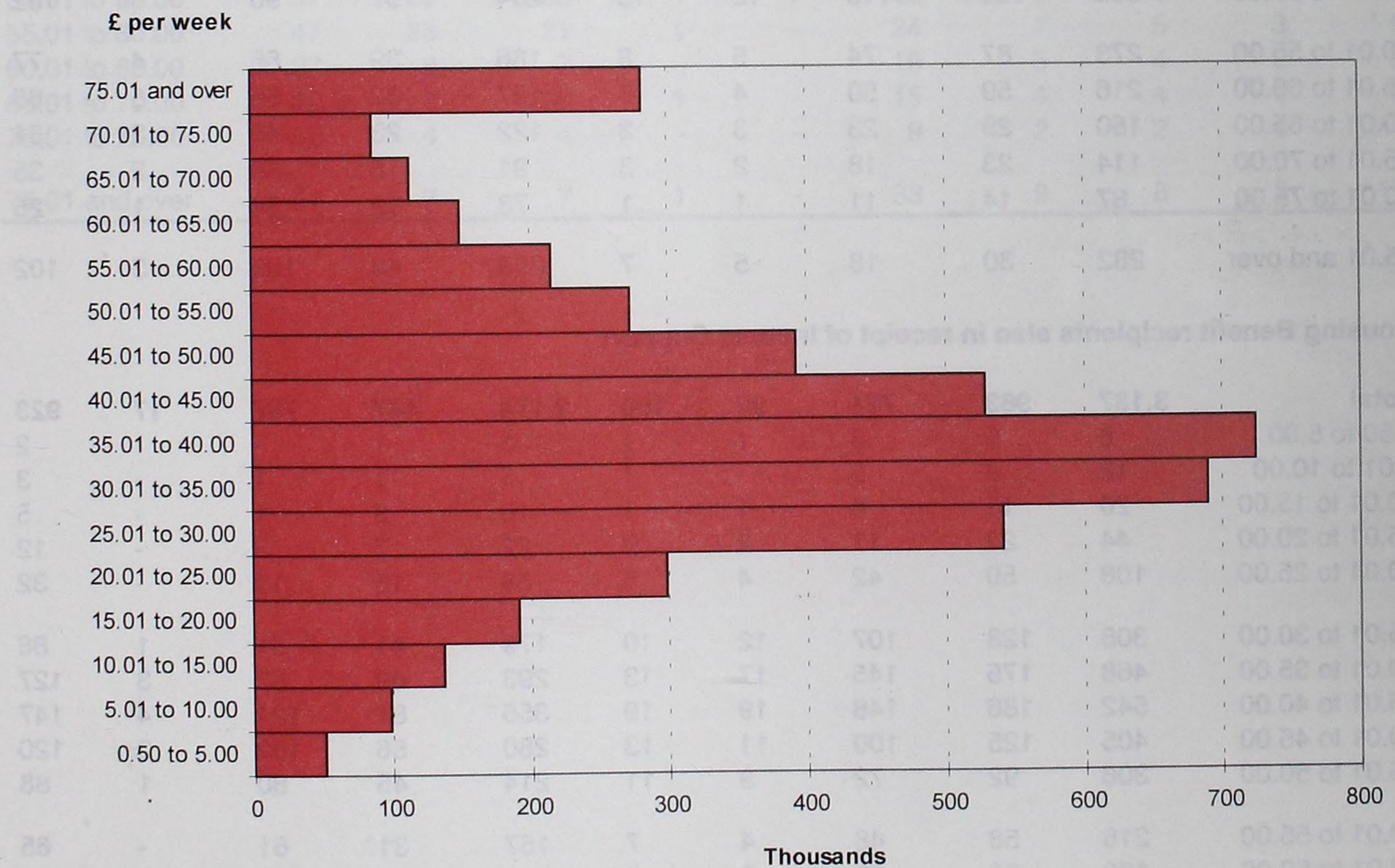
	£ millions						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Total Expenditure	2,128	3,536	7,901	9,213	10,120	10,885	11,523
of which:							
Rent Rebate (LA and New town tenants)	1,777	2,506	4,617	5,025	5,246	5,440	5,636
Rent Allowance (Private tenants)	351	1,030	3,284	4,188	4,874	5,445	5,887
of which it is estimated:							
Regulated tenants	..	..	658	599	669	608	456
De-regulated tenants	..	..	1,619	2,292	2,721	3,210	3,430
Housing Association tenants	..	..	730	991	1,333	1,603	1,979
Other private tenants	..	..	278	306	151	24	22

Notes: No breakdown of Rent Allowance expenditure is available before 1992/93,
The housing help of Supplementary Benefit 1982/83 has been included in Housing Benefit expenditure.

Fig A3.04

Housing Benefit

Housing Benefit recipients at May 1996: by amount of HB



**A3.04 Housing Benefit recipients at May 1996:
by amount and social security status**

Thousands

Housing Benefit £ per week	Aged 60 and over					Aged under 60				
	All aged 60 and over recipients	Retire- ment pensioner	In receipt of other NI benefits	Others aged 60 or over	All aged under 60	Disability premium	Lone parent premium	Unem- ployed with UB	Others aged under 60	
All Housing Benefit recipients										
Total	4,776	1,909	1,632	154	123	2,867	666	928	66	1,207
0.50 to 5.00	51	28	25	1	1	23	4	4	1	14
5.01 to 10.00	99	60	55	4	1	39	8	10	1	20
10.01 to 15.00	137	82	75	5	2	56	12	12	1	30
15.01 to 20.00	191	114	102	8	4	77	21	16	3	37
20.01 to 25.00	299	171	153	11	7	128	40	24	3	61
25.01 to 30.00	542	275	241	22	13	266	76	67	6	117
30.01 to 35.00	690	311	267	27	17	379	101	112	10	156
35.01 to 40.00	724	294	245	27	22	430	109	137	11	173
40.01 to 45.00	528	195	163	17	15	333	74	113	6	140
45.01 to 50.00	392	138	113	12	13	254	57	90	5	102
50.01 to 55.00	273	87	74	5	8	186	39	66	4	77
55.01 to 60.00	216	59	50	4	5	157	32	56	5	65
60.01 to 65.00	150	29	23	3	3	122	23	45	3	51
65.01 to 70.00	114	23	18	2	3	91	16	38	2	35
70.01 to 75.00	87	14	11	1	1	73	12	34	1	26
75.01 and over	282	30	18	5	7	252	43	103	3	102
Housing Benefit recipients also in receipt of Income Support										
Total	3,137	963	771	92	100	2,174	447	787	17	923
0.50 to 5.00	8	5	3	1	1	3	1	-	-	2
5.01 to 10.00	12	6	5	-	1	6	1	1	-	3
10.01 to 15.00	20	11	9	1	1	10	3	1	-	5
15.01 to 20.00	44	22	17	2	2	22	7	3	-	12
20.01 to 25.00	108	50	42	4	5	58	15	11	-	32
25.01 to 30.00	308	128	107	12	10	179	41	51	1	86
30.01 to 35.00	468	175	145	17	13	293	66	97	3	127
35.01 to 40.00	542	186	148	19	19	356	81	124	4	147
40.01 to 45.00	405	125	100	11	13	280	56	102	2	120
45.01 to 50.00	306	92	72	9	11	214	45	80	1	88
50.01 to 55.00	216	58	48	4	7	157	31	61	-	65
55.01 to 60.00	169	36	29	3	5	133	25	51	1	56
60.01 to 65.00	124	21	16	3	2	103	18	41	1	43
65.01 to 70.00	92	16	12	1	3	76	13	34	1	28
70.01 to 75.00	74	10	7	1	1	64	10	32	-	22
75.01 and over	241	22	11	5	6	219	35	97	2	86

A3.04 (continued)

Thousands

Housing Benefit £ per week	Aged 60 and over					Aged under 60				
	All recipients	All aged 60 and over	Retirement pensioner	In receipt of other NI benefits	Others aged 60 or over	All aged under 60	Disability premium	Lone parent premium	Unemployed with UB	Others aged under 60
Total	1,639	946	861	62	23	693	219	141	49	284
0.50 to 5.00	43	23	22	1	-	20	3	3	1	12
5.01 to 10.00	87	54	50	4	1	33	6	9	1	17
10.01 to 15.00	117	71	66	4	1	46	9	11	1	25
15.01 to 20.00	147	92	84	6	2	55	14	13	3	25
20.01 to 25.00	191	121	111	7	3	70	25	13	3	29
25.01 to 30.00	234	147	134	10	3	87	35	16	5	31
30.01 to 35.00	221	136	122	10	4	85	35	15	7	29
35.01 to 40.00	183	109	98	8	3	74	28	12	8	26
40.01 to 45.00	123	70	62	6	2	53	18	10	5	20
45.01 to 50.00	86	46	41	3	2	40	12	9	4	14
50.01 to 55.00	57	29	26	1	1	29	8	6	3	12
55.01 to 60.00	47	23	21	1	-	24	7	5	3	9
60.01 to 65.00	27	8	7	-	-	19	5	4	2	8
65.01 to 70.00	22	7	6	1	-	15	4	4	1	6
70.01 to 75.00	13	4	4	-	-	9	2	2	1	4
75.01 and over	41	7	7	1	-	33	9	6	2	17

**A3.05 Housing Benefit recipients at May 1996:
by country, tenancy and social security status**

Thousands

	Aged 60 and over					Aged under 60				
	All recipients	All aged 60 and over	Retire-ment pensioner	In receipt of other NI benefits	Others aged 60 or over	All aged under 60	Disability premium	Lone parent premium	Unem-ployed with UB	Others aged under 60
Great Britain	4,776	1,909	1,632	154	123	2,867	666	928	66	1,207
LA tenants	2,898	1,381	1,190	113	78	1,517	410	558	26	524
Private tenants of which:	1,878	528	442	41	44	1,350	257	370	40	683
Regulated tenants	217	144	129	7	9	73	20	15	1	37
Deregulated tenants	930	97	63	14	21	833	130	189	31	482
Housing Association tenants	723	283	248	20	15	440	105	165	8	162
Other private tenants	7	3	2	-	-	5	1	1	-	3
England	3,988	1,591	1,365	118	108	2,398	522	785	55	1,035
LA tenants	2,325	1,115	965	84	67	1,210	307	458	20	425
Private tenants of which:	1,663	475	399	35	41	1,188	215	327	35	610
Regulated tenants	197	134	119	6	9	63	16	13	1	32
Deregulated tenants	823	87	56	12	19	737	111	166	27	433
Housing Association tenants	636	252	222	16	14	385	88	147	7	143
Other private tenants	7	3	2	-	-	4	1	-	-	2
Wales	242	88	73	10	5	153	46	46	3	58
LA tenants	149	68	56	8	3	82	27	29	1	25
Private tenants of which:	92	20	17	2	1	72	20	17	2	33
Regulated tenants	10	4	4	-	-	5	2	-	-	3
Deregulated tenants	50	5	4	1	1	45	11	9	1	23
Housing Association tenants	33	11	9	1	-	21	7	8	-	6
Other private tenants	-	-	-	-	-	-	-	-	-	-

A3.05 (continued)

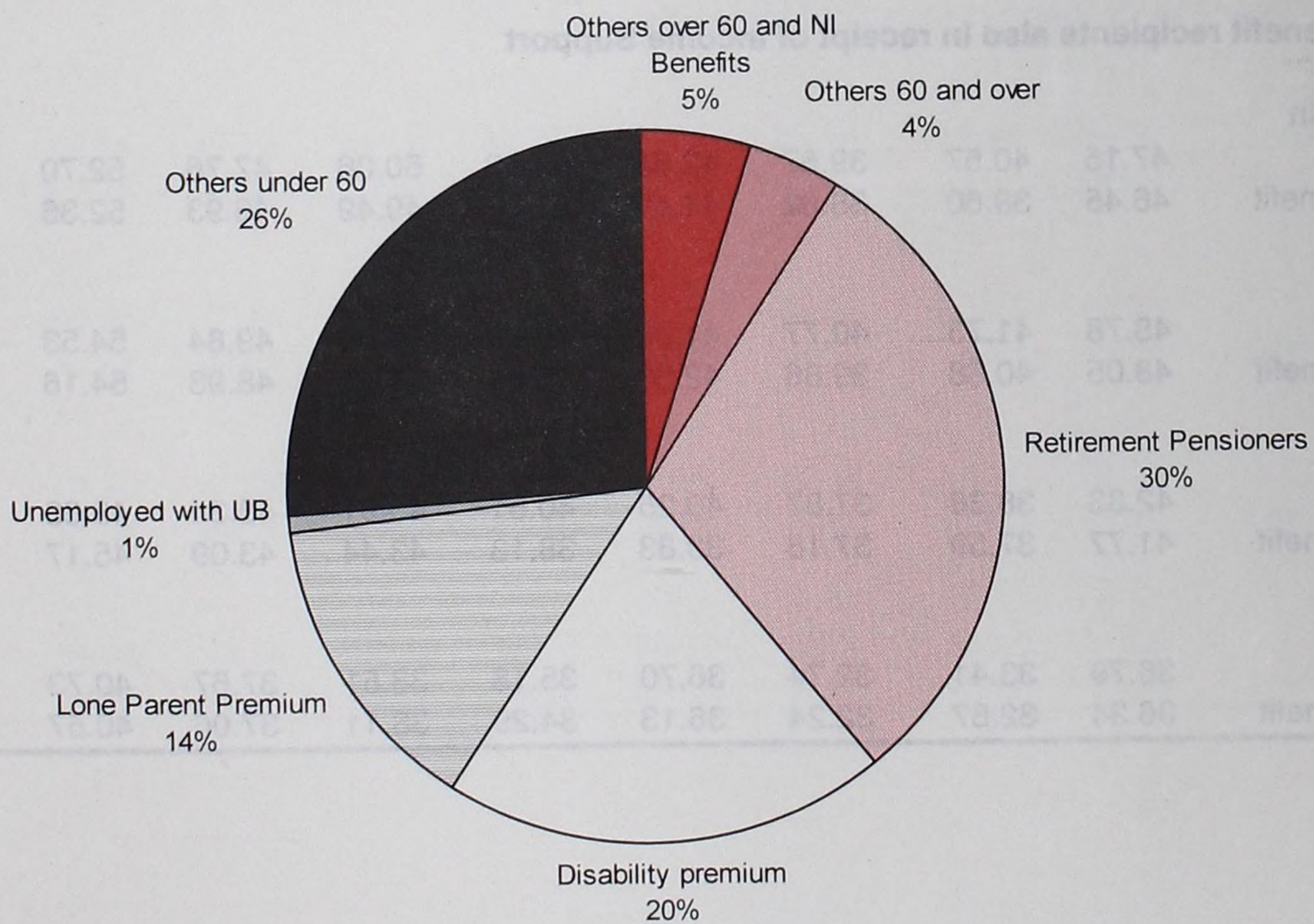
Thousands

	Aged 60 and over					Aged under 60				
	All recipients	All aged 60 and over	Retirement pensioner	In receipt of other NI benefits	Others aged 60 or over	All aged under 60	Disability premium	Lone parent premium	Unemployed with UB	Others aged under 60
Scotland	546	230	195	25	10	316	98	97	8	114
LA tenants	424	198	169	21	8	226	76	72	4	73
Private tenants of which:	122	32	26	4	2	90	21	25	3	41
Regulated tenants	10	6	5	-	-	5	2	1	-	2
Deregulated tenants	57	6	3	1	1	51	9	14	3	26
Housing Association tenants	54	20	17	3	-	34	10	10	-	13
Other private tenants	1	-	-	-	-	1	-	-	-	-

Fig A3.05

Housing Benefit

Housing Benefit recipients by social security status: May 1996



A3.06 Housing Benefit Recipients at May 1996:
Average eligible rent and average Housing Benefit
by country and social security status

£ per week

	Aged 60 and over					Aged under 60				
	All recipients	All aged 60 and over	Retirement pensioner	In receipt of other NI benefits	Others aged 60 or over	All aged under 60	Disability premium	Lone parent premium	Unemployed with UB	Others aged under 60
All Housing Benefit recipients										
Great Britain										
Eligible rent	46.05	40.60	40.18	41.40	45.13	49.68	46.28	52.43	46.15	49.65
Housing Benefit	41.57	34.70	33.94	36.96	41.96	46.15	43.35	49.72	42.12	45.18
England										
Eligible rent	47.73	41.87	41.42	42.93	46.36	51.62	48.52	54.27	48.01	51.37
Housing Benefit	43.10	35.73	34.93	38.27	43.12	48.00	45.57	51.50	43.90	46.78
Wales										
Eligible rent	41.58	38.17	37.97	38.92	39.77	43.54	42.48	45.65	39.99	42.89
Housing Benefit	38.02	33.52	33.09	35.73	35.38	40.61	39.68	43.54	38.60	39.14
Scotland										
Eligible rent	35.78	32.73	32.33	35.18	34.49	37.99	36.15	40.74	35.12	37.44
Housing Benefit	31.97	27.98	27.31	31.29	32.71	34.87	33.27	38.21	30.71	33.68
Housing Benefit recipients also in receipt of Income Support										
Great Britain										
Eligible rent	47.15	40.57	39.67	42.64	45.62	50.06	47.76	52.70	50.60	48.91
Housing Benefit	46.45	39.60	38.82	41.49	43.86	49.49	46.93	52.36	49.97	48.27
England										
Eligible rent	48.78	41.73	40.77	44.00	46.82	51.86	49.84	54.53	52.06	50.53
Housing Benefit	48.05	40.68	39.86	42.68	45.01	51.27	48.93	54.16	51.66	49.87
Wales										
Eligible rent	42.33	38.38	37.87	40.25	40.51	43.91	43.34	45.63	..	42.82
Housing Benefit	41.77	37.59	37.18	39.83	38.13	43.44	43.09	45.17	..	42.19
Scotland										
Eligible rent	36.79	33.41	32.74	36.70	35.18	38.51	37.67	40.73	37.34	37.11
Housing Benefit	36.34	32.87	32.24	36.13	34.29	38.11	37.06	40.57	33.54	36.68

A3.06 (continued)

£ per week

	Aged 60 and over				Aged under 60				Others aged under 60	
	All recipients	All aged 60 and over	Retirement pensioner	In receipt of other NI benefits	Others aged 60 or over	All aged under 60	Disability premium	Lone parent premium		Unemployed with UB
Housing Benefit recipients not in receipt of Income Support										
Great Britain										
Eligible rent	43.96	40.62	40.63	39.57	42.97	48.52	43.27	50.91	44.64	52.06
Housing Benefit	32.23	29.70	29.56	30.28	33.60	35.69	36.06	35.00	39.45	35.09
England										
Eligible rent	45.68	42.01	41.99	41.29	44.31	50.83	45.65	52.81	46.49	54.12
Housing Benefit	33.47	30.70	30.53	31.47	34.76	37.35	38.31	36.19	40.99	36.66
Wales										
Eligible rent	40.09	37.95	38.06	37.32	37.08	42.43	41.01	45.79	40.60	43.10
Housing Benefit	30.64	29.16	29.05	30.82	25.36	32.26	33.86	32.46	38.95	28.92
Scotland										
Eligible rent	34.10	32.06	31.96	33.19	31.25	36.69	33.64	40.78	34.71	38.44
Housing Benefit	24.70	23.09	22.86	24.97	25.25	26.74	27.01	28.44	30.19	24.44

Note: 'Eligible rent' is the amount of rent and/or other payments which are taken into account when a claimant's HB is calculated.

A3.07 Local Authority tenants receiving Housing Benefit at May 1996: Average eligible rent and average Housing Benefit by country and social security status

£ per week

	Aged 60 and over					Aged under 60				
	All recipients	All aged 60 and over	Retirement pensioner	In receipt of other NI benefits	Others aged 60 or over	All aged under 60	Disability premium	Lone parent premium	Unemployed with UB	Others aged under 60
All Local Authority tenants in receipt of Housing Benefit										
Great Britain										
Eligible rent	39.25	38.20	38.06	38.00	40.58	40.20	39.11	41.76	37.53	39.52
Housing Benefit	34.56	32.30	31.86	33.83	36.89	36.61	36.02	39.13	33.15	34.55
England										
Eligible rent	40.59	39.53	39.39	39.49	41.62	41.56	40.80	43.04	39.37	40.61
Housing Benefit	35.70	33.35	32.88	35.21	37.79	37.87	37.65	40.37	34.81	35.48
Wales										
Eligible rent	37.52	36.60	36.44	36.78	38.78	38.29	38.17	39.27	34.35	37.44
Housing Benefit	33.61	31.94	31.58	33.63	33.89	35.00	35.14	37.09	34.26	32.51
Scotland										
Eligible rent	32.50	31.25	30.99	32.59	32.99	33.60	32.64	34.55	29.64	33.90
Housing Benefit	28.60	26.53	26.08	28.43	30.90	30.42	29.75	32.00	25.19	29.86
Local Authority tenants also in receipt of Income Support										
Great Britain										
Eligible rent	39.42	37.83	37.43	38.50	40.77	40.38	40.13	41.82	39.08	38.81
Housing Benefit	38.52	36.76	36.49	37.26	38.71	39.57	39.09	41.39	38.08	37.72
England										
Eligible rent	40.64	39.00	38.56	40.06	41.75	41.62	41.77	43.06	39.43	39.78
Housing Benefit	39.66	37.83	37.55	38.61	39.55	40.76	40.60	42.61	38.81	38.61
Wales										
Eligible rent	37.63	36.21	36.06	35.50	39.08	38.43	38.24	39.43	..	37.34
Housing Benefit	36.79	35.33	35.22	34.93	37.25	37.61	37.88	38.68	..	36.03
Scotland										
Eligible rent	33.17	31.81	31.53	32.84	33.47	34.00	33.62	34.45	37.33	33.79
Housing Benefit	32.63	31.21	30.95	32.26	32.43	33.49	32.94	34.24	33.11	33.20

A3.07 (continued)

£ per week

	Aged 60 and over					Aged under 60				
	All recipients	All aged 60 and over	Retirement pensioner	In receipt of other NI benefits	Others aged 60 or over	All aged under 60	Disability premium	Lone parent premium	Unemployed with UB	Others aged under 60
Local Authority tenants not in receipt of Income Support										
Great Britain										
Eligible rent	38.95	38.56	38.62	37.29	39.86	39.66	37.09	41.38	36.57	41.51
Housing Benefit	27.82	27.91	27.79	28.91	29.96	27.64	29.95	26.65	30.09	25.68
England										
Eligible rent	40.50	40.06	40.12	38.60	41.10	41.36	38.76	42.94	39.34	42.92
Housing Benefit	28.87	28.94	28.82	29.98	30.94	28.74	31.48	27.35	32.06	26.80
Wales										
Eligible rent	37.33	36.99	36.80	38.08	37.91	37.88	38.07	38.35	32.41	37.74
Housing Benefit	28.13	28.53	28.11	32.33	24.01	27.49	30.51	27.83	32.24	22.31
Scotland										
Eligible rent	31.44	30.69	30.51	32.29	31.25	32.60	31.03	34.95	27.10	34.21
Housing Benefit	22.28	21.95	21.71	23.63	25.25	22.79	24.47	23.04	22.58	20.00

Note: 'Eligible rent' is the amount of rent and/or other payments which are taken into account when a claimant's HB is calculated.

A3.08 Private tenants (including Housing Association) receiving Housing Benefit at May 1996: Average eligible rent and average Housing Benefit by country and social security status

£ per week

	Aged 60 and over					Aged under 60				
	All recipients	All aged 60 and over	Retirement pensioner	In receipt of other NI benefits	Others aged 60 or over	All aged under 60	Disability premium	Lone parent premium	Unemployed with UB	Others aged under 60
All private tenants in receipt of Housing Benefit										
Great Britain										
Eligible rent	56.57	46.87	45.88	50.78	53.12	60.36	57.74	68.54	51.66	57.42
Housing Benefit	52.41	40.96	39.53	45.62	50.87	56.89	55.08	65.70	47.86	53.33
England										
Eligible rent	57.72	47.34	46.31	51.22	54.00	61.88	59.51	69.99	53.03	58.87
Housing Benefit	53.46	41.32	39.87	45.64	51.70	58.32	56.85	67.08	49.19	54.66
Wales										
Eligible rent	48.16	43.42	43.02	47.38	42.27	49.51	48.25	56.08	42.90	47.13
Housing Benefit	45.18	38.79	38.10	44.07	39.12	47.00	45.77	54.08	40.83	44.30
Scotland										
Eligible rent	47.19	42.01	41.02	48.79	41.18	49.01	48.69	58.37	42.22	43.92
Housing Benefit	43.69	37.01	35.30	46.32	40.80	46.03	45.86	55.88	37.87	40.67
Private tenants also in receipt of Income Support										
Great Britain										
Eligible rent	57.91	47.34	45.51	53.62	53.51	60.75	59.61	69.06	67.01	56.17
Housing Benefit	57.51	46.61	44.89	52.74	52.24	60.44	59.10	68.85	66.91	55.88
England										
Eligible rent	59.09	47.78	45.94	53.47	54.49	62.17	61.06	70.65	67.53	57.53
Housing Benefit	58.66	47.00	45.27	52.49	53.26	61.84	60.51	70.41	67.42	57.21
Wales										
Eligible rent	49.11	44.73	43.41	53.36	43.56	50.05	50.16	55.24	..	46.84
Housing Benefit	48.95	44.19	43.18	53.36	40.00	49.97	50.06	55.24	..	46.71
Scotland										
Eligible rent	48.25	42.64	40.42	55.05	41.18	49.70	52.19	58.19	..	43.06
Housing Benefit	48.09	42.47	40.36	54.48	40.80	49.54	51.84	58.15	..	42.91

A3.08 (continued)

£ per week

	Aged 60 and over					Aged under 60				
	All recipients	All aged 60 and over	Retire- ment pensioner	In receipt of other NI benefits	Others aged 60 or over	All aged under 60	Disability premium	Lone parent premium	Unem- ployed with UB	Others aged under 60
Private tenants not in receipt of Income Support										
Great Britain										
Eligible rent	53.45	46.34	46.22	46.29	50.82	59.08	53.72	65.61	48.48	62.01
Housing Benefit	40.60	34.69	34.49	34.32	42.78	45.28	46.41	47.88	43.91	43.97
England										
Eligible rent	54.53	46.85	46.66	47.75	51.28	60.90	56.00	66.27	49.55	63.83
Housing Benefit	41.33	35.06	34.82	35.06	43.03	46.53	48.56	48.25	44.81	45.21
Wales										
Eligible rent	45.82	41.69	42.59	31.94	..	47.85	44.99	63.65	42.90	48.21
Housing Benefit	35.84	31.61	32.43	20.08	..	37.93	38.41	43.55	40.83	35.22
Scotland										
Eligible rent	45.02	41.29	41.59	38.69	..	47.22	42.93	59.22	42.39	46.79
Housing Benefit	34.65	30.78	30.51	33.16	..	36.92	36.03	45.53	37.89	33.20

Note: 'Eligible rent' is the amount of rent and/or other payments which are taken into account when a claimant's HB is calculated.

**A3.09 Housing Benefit recipients at May 1996:
by tenure, age and social security status**

Thousands

Age of recipient (years)	Aged 60 and over					Aged under 60				
	All recipients	All aged 60 and over	Retirement pensioner	In receipt of other NI benefits	Others aged 60 or over	All aged under 60	Disability premium	Lone parent premium	Unemployed with UB	Others aged under 60
Local Authority tenants										
Total	2,898	1,381	1,190	113	78	1,517	410	558	26	524
16-19	33	-	-	-	-	33	2	13	-	18
20-24	139	-	-	-	-	139	14	76	3	46
25-29	232	-	-	-	-	232	28	134	3	66
30-34	269	-	-	-	-	269	43	143	5	79
35-39	212	-	-	-	-	212	43	97	4	69
40-44	180	-	-	-	-	180	54	58	3	65
45-49	163	1	-	-	-	162	69	25	3	64
50-54	140	2	-	1	-	138	71	10	3	55
55-59	159	7	1	4	2	153	86	4	1	61
60-64	191	191	66	71	54	.	.	.	.	.
65-69	237	237	199	31	7	.	.	.	.	.
70-74	283	283	275	4	4	.	.	.	.	.
75-79	278	278	272	2	4	.	.	.	.	.
80 and over	383	383	376	-	7	.	.	.	.	.
Private tenants (including Housing Association)										
Total	1,878	528	442	41	44	1,350	257	370	40	683
16-19	58	-	-	-	-	58	3	11	-	44
20-24	221	-	-	-	-	221	16	65	11	128
25-29	267	-	-	-	-	267	27	95	11	134
30-34	246	-	-	-	-	246	35	89	7	114
35-39	171	-	-	-	-	171	31	57	3	80
40-44	126	-	-	-	-	125	33	31	1	59
45-49	111	-	-	-	-	111	40	15	3	52
50-54	79	-	-	-	-	79	34	5	1	39
55-59	74	2	1	1	1	72	36	2	1	33
60-64	80	80	26	25	29	.	.	.	.	.
65-69	84	84	67	11	6	.	.	.	.	.
70-74	95	95	90	2	3	.	.	.	.	.
75-79	96	96	92	1	2	.	.	.	.	.
80 and over	170	170	166	-	4	.	.	.	.	.

Note: Age is given as age of recipient only. However, for the Social Security status breakdown, recipients aged under 60 with a partner aged 60 or over are classified in the 'aged 60 or over' group.

**A3.10 Housing Benefit recipients with children at May 1996:
by number of children and social security status
of recipient**

Thousands

	Aged 60 and over					Aged under 60				
	All recipients	All aged 60 and over	Retire-ment pensioner	In receipt of other NI benefits	Others aged 60 or over	All aged under 60	Disability premium	Lone parent premium	Unem- ployed with UB	Others aged under 60
Total recipients with children	1,447	21	8	6	7	1,426	170	928	18	310
Recipients with:										
1 child	610	13	6	4	3	597	74	429	5	88
2 children	486	4	1	1	2	483	53	308	6	116
3 children	226	2	-	1	1	224	26	129	5	64
4 or more children	124	2	-	1	1	122	17	62	1	42

Note: Someone paying rent to a landlord is not classified as a non-dependant. They are classed as a dependant if they are a sub-tenant, or boarder, unless they do not count as someone paying rent under HB rules, for example, a close relative paying rent.

A3.11 Children in households receiving Housing Benefit at May 1996: by age of children and social security status of recipient

Thousands

Age of children (years)	Aged 60 and over					Aged under 60				
	All recipients	All aged 60 and over	Retirement pensioner	In receipt of other NI benefits	Others aged 60 or over	All aged under 60	Disability premium	Lone parent premium	Unemployed with UB	Others aged under 60
All Housing Benefit recipients with children										
All children	2,816	35	11	10	13	2,781	338	1,703	38	703
Under 11	1,969	12	3	4	5	1,958	203	1,224	30	502
11 to 15	679	15	5	4	5	663	100	393	6	164
16 and 17	145	6	2	2	2	140	29	76	2	33
18	23	3	1	1	1	20	5	10	-	5
Housing Benefit recipients also in receipt of Income Support										
All children	2,246	27	7	9	12	2,219	271	1,474	32	442
Under 11	1,588	9	1	3	5	1,579	161	1,081	25	313
11 to 15	530	12	3	4	5	518	81	327	5	105
16 and 17	111	4	1	1	2	106	24	60	1	21
18	17	2	1	-	-	16	5	7	-	3
Housing Benefit recipients not in receipt of Income Support										
All children	570	8	4	2	2	562	66	228	7	261
Under 11	381	2	1	1	1	379	42	143	5	189
11 to 15	149	3	2	1	-	145	19	67	1	59
16 and 17	35	1	1	-	-	33	5	16	1	11
18	6	1	1	-	-	5	-	3	-	2

A3.12 Housing Benefit recipients with non-dependants at May 1996: by status of non-dependants and social security status of recipient

	Aged 60 and over					Aged under 60					Thousands	
	All recipients	All aged 60 and over	Retirement pensioner	In receipt of other NI benefits	Others aged 60 or over	All aged under 60	Disability premium	Lone parent premium	Unemployed with UB	Others aged under 60		
Total with non-dependants	441	172	132	22	18	268	88	62	3	115		
of which:												
Attracting deductions for non-dependants	280	142	112	16	15	138	46	27	2	63		
Non-dependants:												
Total	527	201	149	29	24	326	109	73	5	140		
Attracting deductions	317	149	114	14	22	168	49	35	3	80		
Not attracting deductions	211	52	35	15	3	159	60	38	1	60		
Status of non-dependants:												
In remunerative work	153	67	50	10	8	86	31	18	1	35		
Not in work, not on IS	76	41	35	3	3	34	11	7	-	16		
Not in work, on IS	248	86	61	13	12	162	55	34	2	71		
Not in work, on GTA	18	1	1	-	-	17	4	6	-	7		
Other	31	4	2	1	1	27	8	8	-	11		

Note: Someone paying rent to a claimant is not classified as a non-dependant. They are classed as a tenant, sub tenant, or boarder, unless they do not count as someone paying rent under HB rules, for example, a close relative paying rent.

A3.13 Housing Benefit recipients with non-dependants at May 1996: by age of non-dependants and social security status of recipient

Thousands

Age of non-dependant (years)	Aged 60 and over					Aged under 60				
	All recipients	All aged 60 and over	Retirement pensioner	In receipt of other NI benefits	Others aged 60 or over	All aged under 60	Disability premium	Lone parent premium	Unemployed with UB	Others aged under 60
Total	527	201	149	29	24	326	109	73	5	140
16-17	39	2	1	1	-	37	8	15	-	13
18-24	214	29	12	9	8	184	61	41	3	80
25-34	118	52	32	10	9	67	28	10	1	28
35-44	66	53	45	5	3	13	5	3	-	5
45-54	41	31	28	1	2	9	3	1	-	5
55-64	23	17	14	1	1	7	2	2	-	3
65-74	13	9	8	1	-	4	1	1	-	3
75-79	6	4	3	-	-	2	1	-	-	1
80 and over	8	5	5	-	-	3	1	-	-	2

Note: This table includes all non-dependants irrespective of whether a deduction is made when a recipient's Housing Benefit is calculated.

A3.14 Housing Benefit recipients at May 1996: Capital holdings by whether in receipt of Income Support and social security status

Thousands

Amount of Capital (£'s)	Aged 60 and over					Aged under 60				
	All recipients	All aged 60 and over	Retirement pensioner	In receipt of other NI benefits	Others aged 60 or over	All aged under 60	Disability premium	Lone parent premium	Unemployed with UB	Others aged under 60
In receipt of Income Support										
Total excluding nil capital	363	264	237	10	17	99	22	20	2	55
1 to 500	108	53	47	3	3	56	9	13	1	33
501 to 1,000	57	45	41	1	3	12	3	2	-	6
1,001 to 1,500	42	33	31	1	2	8	2	1	-	4
1,501 to 2,000	39	32	28	1	2	7	2	2	-	3
2,001 to 3,000	79	69	62	3	4	10	3	1	-	5
3,001 to 4,000	20	18	16	-	1	2	1	-	-	1
4,001 to 6,000	15	11	9	1	1	3	2	-	-	1
6,001 to 8,000	4	3	3	-	1	1	-	-	-	1
Average capital (£s)	1,524	1,737	1,724	1,748	1,910	957	1,399	730	893	868
Not in receipt of Income Support										
Total excluding nil capital	631	542	515	19	8	89	30	13	5	41
1 to 500	157	106	97	7	2	51	13	11	2	25
501 to 1,000	73	63	60	2	1	11	4	1	-	5
1,001 to 1,500	58	51	49	2	1	7	3	1	1	3
1,501 to 2,000	51	47	45	1	1	4	2	-	-	2
2,001 to 3,000	108	101	97	4	1	6	3	-	1	2
3,001 to 4,000	55	52	50	1	-	3	2	-	-	1
4,001 to 6,000	59	57	55	1	1	2	2	-	-	1
6,001 to 8,000	33	30	29	1	1	3	-	-	-	1
8001 to 16,000	38	35	34	1	1	2	1	-	-	1
Average capital (£s)	2,577	2,796	2,825	1,978	2,884	1,242	1,602	531	2,004	1,123

A3.15 Housing Benefit recipients at May 1996: by type of income and social security status

Thousands

	Total	Aged 60 and over	Disability premium	Lone parent premium	Others
Type of income					
Net income from:					
employment	390	19	23	131	217
self-employment	20	1	1	2	15
Child Benefit	1,428	21	168	917	322
One Parent Benefit	442	1	24	416	1
Family Credit	213	1	3	113	97
State Retirement Pension	1,649	1,649	-	-	-
Occupational Pension	560	536	11	1	13
Statutory Sick Pay	3	-	-	1	2
Incapacity Benefit	435	122	280	2	30
Severe Disablement Allowance	110	20	89	-	-
Industrial Injuries Benefit	29	18	7	-	3
Statutory Maternity Pay	1	-	-	1	1
Maternity Allowance	1	-	-	1	-
Attendance Allowance	336	333	3	-	-
Invalid Care Allowance	102	14	35	23	30
War Disability Pension	34	28	4	-	2
War Widows Pension	11	11	-	-	-
Widows Benefit	51	12	11	7	20
Unemployment Benefit	74	3	3	1	67
DLA					
care component	286	109	176	-	1
mobility component	342	149	192	-	1
Disability Working Allowance	1	-	-	-	-
Other Income	70	37	9	8	16
Government Training Allowance	17	-	-	-	16
Maintenance payments	35	3	2	25	4
Payments from sub-tenants	4	1	-	1	1

Notes: Claimants may be in receipt of more than one type of income.
Each case falls into the first appropriate social security status.

A3.16 Recipients of Housing Benefit assessed under the January 1996 scheme

Thousands

Recipients assessed under the Jan '96 scheme	Private deregulated tenants			Housing Association tenants		
	Total	Also in receipt of IS or JSA (IB)	Not in receipt of IS or JSA (IB)	Total	Also in receipt of IS or JSA (IB)	Not in receipt of IS or JSA (IB)
May 1996	227	169	58	2.3	1.6	0.8
As % of all recipients	24	24	26	0.3	0.3	0.3
August 1996	346	256	90	3.5	2.4	1.1
As % of all recipients	37	37	39	0.5	0.5	0.4
November 1996	431	318	113	3.7	2.6	1.1
As % of all recipients	48	48	49	0.5	0.5	0.4
February 1997	485	361	124	4.9	3.6	1.4
As % of all recipients	54	54	54	0.6	0.7	0.5

Note: The November 1996 and February 1997 'Private deregulated tenant' figures include a small number of cases (less than 10,000 in November and less than 15,000 in February) assessed under the October 1996 scheme, as some LAs were unable to give separate counts.

A3.17 Average amounts of rent for recipients with a deregulated tenancy

£ per week

	Non January 1996 Scheme Private deregulated tenancies		All cases assessed under the January 1996 Scheme	
	Eligible Rent	Housing Benefit	Eligible Rent	Housing Benefit
May 1996	67.00	63.30	58.00	54.10
August 1996	68.10	64.40	59.50	55.60
November 1996	69.70	65.70	61.00	57.00
February 1997	70.20	66.30	61.50	57.50

Note: Average amounts have been rounded to the nearest ten pence.

A3.18 New and Renewal claims for Housing Benefit 1994/95 and 1995/96 by tenure and overlap with Income Support

		Total	Not in receipt of IS		Also in receipt of IS			
			LA tenants	Private tenants	LA tenants	Private tenants	LA tenants	Private tenants
1994/95								
Total New & Renewal claims	000s	8,500	4,700	3,700	2,000	1,200	2,700	2,600
Total New Claims	000s	2,900	1,200	1,800	530	520	650	1,200
New claims determined within 14 days of receipt of necessary information	%	80	82	79	81	78	82	80
1995/96								
Total New & Renewal claims	000s	8,400	4,600	3,700	2,000	1,200	2,700	2,600
Total New Claims	000s	2,900	1,200	1,700	510	530	650	1,200
New claims determined within 14 days of receipt of necessary information	%	82	83	80	83	79	83	81

Note: Figures are rounded to two significant figures

A3.19 Personal Allowances

£ per week

	Single			Lone parent		
	Under 18	18 to 24	25 or over	Under 18	18 or over	
1 or 4 April 1988	19.40	26.05	33.40	19.40	33.40	
1 or 3 April 1989	20.80	27.40	34.90	20.80	34.90	
10 July 1989	27.40	27.40	34.90	27.40	34.90	
1 or 2 April 1990	28.80	28.80	36.70	28.80	36.70	
1 April 1991	31.15	31.15	39.65	31.15	39.65	
7 October 1991	31.40	31.40	39.65	31.40	39.65	
1 April 1992	33.60	33.60	42.45	33.60	42.45	
1 or 5 April 1993	34.80	34.80	44.00	34.80	44.00	
1 or 4 April 1994	36.15	36.15	45.70	36.15	45.70	
1 or 3 April 1995	36.80	36.80	46.50	36.80	46.50	
1 April 1996	37.90	37.90	47.90	37.90	47.90	
1 or 7 April 1997	38.90	38.90	49.15	38.90	49.15	
	Couple		Dependant children			
	Both under 18	One or both 18 or over	Under 11	11 to 15	16 to 17	18
1 or 4 April 1988	38.80	51.45	10.75	16.10	19.40	26.05
1 or 3 April 1989	41.60	54.80	11.75	17.35	20.80	27.40
1 or 2 April 1990	43.80	57.60	12.35	18.25	21.90	28.80
1 April 1991	47.30	62.25	13.35	19.75	23.65	31.15
7 October 1991	47.30	62.25	13.60	20.00	23.90	31.40
1 April 1992	50.60	66.60	14.55	21.40	25.55	33.60
1 or 5 April 1993	52.40	69.00	15.05	22.15	26.45	34.80
1 or 4 April 1994	54.55	71.70	15.65	23.00	27.50	36.15
1 or 3 April 1995	55.55	73.00	15.95	23.40	28.00	36.80
1 April 1996	57.20	75.20	16.45	24.10	28.85	37.90
1 or 7 April 1997	58.70	77.15	16.90	24.75	29.60	

Notes: ① From birth to the first Monday in the September following the 11th birthday.

② From the first Monday in the September following the 11th birthday to the first Monday in the September following the 16th birthday.

③ From the first Monday in the September following the 16th birthday to the day before the 19th

④ Protracted rates for children whose birthdays fell before 1 or 7 April 1997:

Age 11 before 1 or 7 April £24.75

Age 16 before 1 or 7 April £29.60

Age 18 before 1 or 7 April £38.90

A3.20 Rates of Premiums

£ per week

					Disability		Severe disability		
	Family	Family Premium (Lone Parent) ^①	Lone parent	Disabled child	Carer ^②	Single	Couple	Single	Couple
1 or 4 April 1988	6.15	.	8.60	6.15	.	13.05	18.60	24.75	49.50
1 or 3 April 1989	6.50	.	8.90	6.50	.	13.70	19.50	26.20	52.40
1 or 2 April 1990	7.35	.	9.70	15.40	10.00	15.40	22.10	28.20	56.40
	^③								
1 April 1991	7.95	.	10.05	16.65	10.80	16.65	23.90	31.25	62.50
1 April 1992	9.30	.	10.60	17.80	11.55	17.80	25.55	32.55	65.10
1 or 5 April 1993	9.65	.	10.95	18.45	11.95	18.45	26.45	33.70	67.40
1 or 4 April 1994	10.05	.	11.25	19.45	12.40	19.45	27.80	34.30	68.60
1 or 3 April 1995	10.25	.	11.50	19.80	12.60	19.80	28.30	35.05	70.10
1 April 1996	10.55	.	11.50	20.40	13.00	20.40	29.15	36.40	72.80
1 or 7 April 1997	10.80	22.05	.	20.95	13.35	20.95	29.90	37.15	74.30
	Pensioner		Enhanced Pensioner ^④		Higher Pensioner				
	Single	Couple	Single	Couple	Single	Couple			
1 or 4 April 1988	10.65	16.25	.	.	13.05	18.60			
1 or 3 April 1989	11.20	17.05	.	.	13.70	19.50			
9 October 1989	11.20	17.05	13.70	20.55	16.20	23.00			
1 or 2 April 1990	11.80	17.95	14.40	21.60	17.05	24.25			
1 April 1991	13.75	20.90	15.55	23.35	18.45	26.20			
1 April 1992	14.70	22.35	16.65	25.00	20.75	29.55			
5 October 1992	16.70	25.35	18.65	28.00	22.75	32.55			
1 or 5 April 1993	17.30	26.25	19.30	29.00	23.55	33.70			
1 or 4 April 1994	18.25	27.55	20.35	30.40	24.70	35.30			
1 or 3 April 1995	18.60	28.05	20.70	30.95	25.15	35.95			
1 April 1996	19.15	28.90	21.30	31.90	25.90	37.05			
1 or 7 April 1997	19.65	29.65	21.85	32.75	26.55	38.00			

Notes: ① Family Premium (Lone Parent) introduced in April 1997 replaced Family Premium and Lone Parent Premium for lone parents.

② Carer premium introduced in October 1990.

③ Family premium increased to £8.70 from 7 October 1991.

④ Enhanced Pensioner premium introduced in October 1989.

A3.21 Non-dependant deductions

£ per week

		Range of gross income					
1 April 1988	Below	£49.20	£49.20 or over				
	Rent	3.45	8.20				
	Rates	3.00	3.00				
1 April 1989	Below	£52.10	£52.10 or over				
	Rent	3.85	9.15				
	Rates	3.35	3.35				
1 April 1990	Below	£56.05	£56.05 or over				
		4.55	10.85				
1 April 1991	Below	£62.15	£62.15 or over				
		5.70	13.50				
1 April 1992	Below	£65	£65 to £99.99	£100 to £129.99	£130 or over		
		4.00	8.00	12.00	21.00		
1 April 1993	Below	£70	£70 to £104.99	£105 to £134.99	£135 or over		
		4.00	8.00	12.00	21.00		
1 April 1994	Below	£72	£72 to £107.99	£108 to £138.99	£139 or over		
		5.00	9.00	13.00	25.00		
1 April 1995	Below	£74	£74 to £110.99	£111 to £144.99	£145 or over		
		5.00	10.00	14.00	30.00		
1 April 1996	Below	£76	£76 to £113.99	£114 to £149.99	£150 or over		
		6.00	12.00	16.00	32.00		
1 April 1997	Below	£78	£78 to £115.99	£116 to £151.99	£152 to £199.99	£200 to £249.99	£250 or over
		7.00	13.00	17.00	33.00	36.00	39.00

Notes: The deductions shown are those for non-dependants aged 18 or over in remunerative work.

The lowest rate of deduction also applies to non-dependants aged 18 or over not in remunerative work, and to those aged 25 and over on IS.

No deductions are made for non-dependants aged under 18, or for those under 25 and on IS, or where the claimant is blind or receiving Attendance Allowance or the care component of Disability Living Allowance.

AS.21 Non-dependent deductions

Year 2007

Year 2007

Yielded money

Yielded

Change of g value

Year	Yielded money	Yielded	Change of g value
1 April 1999	Below	Below	£49.20 to £49.80 or over
1 April 2000	Below	Below	£49.20 to £49.80 or over
1 April 2001	Below	Below	£49.20 to £49.80 or over
1 April 2002	Below	Below	£49.20 to £49.80 or over
1 April 2003	Below	Below	£49.20 to £49.80 or over
1 April 2004	Below	Below	£49.20 to £49.80 or over
1 April 2005	Below	Below	£49.20 to £49.80 or over
1 April 2006	Below	Below	£49.20 to £49.80 or over
1 April 2007	Below	Below	£49.20 to £49.80 or over

The deduction shown in this table is for non-dependent deductions only. The lowest rate of deduction shown in this table is 15% for those aged 55 and over on 15 April 2007. The deduction is based on the outstanding spot price of the instrument on 15 April 2007 and on 15 April 2008. The deduction is based on the outstanding spot price of the instrument on 15 April 2007 and on 15 April 2008.

Council Tax Benefit

*Introduced 1 April 1993
Non-contributory, Means tested, Non-taxable*

Community Charge Benefit

*Introduced 1 April 1990 (1 April 1989 in Scotland)
Non-contributory, Means tested, Non-taxable*

Council Tax Benefit

Council Tax Benefit is an income-related Social Security benefit designed to help people on low incomes pay their Council Tax. It is administered by Local Authorities. Generally it is calculated in the same way as Housing Benefit, taking into account the claimant's applicable amount, resources and any non-dependant deductions.

There are two types of Council Tax Benefit: maximum Council Tax Benefit and Second Adult Rebate. Most of the Council Tax Benefit tables in this chapter deal only with maximum Council Tax Benefit.

Maximum Council Tax Benefit can help people who are liable to pay Council Tax, whether they are employed or unemployed but most full-time students are not entitled. Maximum Council Tax Benefit is paid by a rebate to the Council Tax bill. If the claimant is in receipt of Income Support, they can get up to 100% help, less any non-dependant deductions that may be appropriate. Claimants who are not in receipt of Income Support have their benefit assessed in a similar way to Housing Benefit. Maximum Council Tax Benefit is reduced by 20% of any net income above their applicable amount. If a claimant has more than £16,000 in capital, they are not entitled to Council Tax Benefit.

Second Adult Rebates are another kind of help for people who are solely liable for their Council Tax. The claimant can get a Second Adult Rebate if they have a second adult in their household who would normally be expected to pay something towards the Council Tax bill, but cannot afford to do so. The rebates are worked out on the financial circumstances of the second adult, not the person responsible for paying the bill. The local authority can award rebates of up to 25%.

If the claimant can get both maximum Council Tax Benefit and Second Adult Rebate, the local authority must award them the greater benefit.

A new scheme was introduced from April 1996 to encourage people to return to work. This allows awards of Council Tax Benefit to continue for the first four weeks after starting work regardless of earnings.

Community Charge Benefit

Council Tax Benefit replaced Community Charge Benefit in April 1993. Community Charge Benefit was available to anyone who was liable for paying the full personal Community Charge or for Collective Community Charge contributions. It was paid by a rebate to their Community Charge bill. It was designed to help people on low incomes pay their Community Charge. It had similar rules to Housing Benefit and Council Tax Benefit, except there were no non-dependant deductions in Community Charge Benefit.

Claimants in receipt of Income Support were entitled to the maximum Community Charge Benefit of 80%. For those claimants not in receipt of Income Support, the maximum benefit was reduced by 15% of any net income above the applicable amount.

Source

A 100% count of recipients is carried out in May, August, November and February from the Housing Benefit Management Information System. This system collects data on both Housing Benefit and Council Tax Benefit (CCB before 1993/94). Figures for Local Authorities who do not respond are estimated on the basis of previous figures and trends.

At the end of March each year, all Local Authorities are requested to provide selective administration data relating to the previous twelve months. Figures for Local Authorities who do not respond are estimated.

Additionally a range of information about a sample of recipients is collected in May. The selection of this sample is as follows:

- ◆ For those receiving Income Support and Council Tax Benefit - a sample of 1% of those receiving Income Support;
- ◆ For those receiving Council Tax Benefit but not Income Support - approximately a 1% sample consisting of those claimants with birthdays on four specified days of the year.

The data is weighted to correct for non-response.

Quarterly caseload counts form the basis of table A4.01. The Annual Administrative Returns form the basis of table A4.14. The remaining tables in this

section are analyses of the annual sample survey for May 1996.

Where recipients are analysed by social security status, the following rules apply:

- ◆ 'Aged 60 and over' consists of benefit units where either claimant or partner is aged 60 or over.
- ◆ 'Aged under 60' consists of benefit units where both claimant and partner are under 60
- ◆ 'Retirement pensioners' consist of benefit units where a State Retirement Pension is payable.
- ◆ 'In receipt of other NI benefits' consists of benefit units where State Retirement Pension is not in payment, but the claimant or partner is entitled to a disability premium.

Each case falls in the first applicable category. Claimants with partners are counted as one recipient.

Note

All tables in this section refer to recipients. Therefore the tables do not include cases where claimants were eligible for Council Tax Benefit but whose entitlement was nil after non-dependant deductions were accounted for.

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A4.01 Council Tax Benefit Recipients: by country

	<i>Thousands</i>			
	Great Britain	England	Wales	Scotland
May 1993	5,291	4,485	271	535
Maximum CTB	5,252	4,451	269	533
Second Adult Rebate	39	34	2	3
August 1993	5,450	4,574	276	600
Maximum CTB	5,400	4,530	273	596
Second Adult Rebate	50	43	3	4
November 1993	5,544	4,672	279	592
Maximum CTB	5,492	4,626	276	589
Second Adult Rebate	52	47	3	3
February 1994	5,578	4,714	285	578
Maximum CTB	5,523	4,667	282	573
Second Adult Rebate	55	47	3	5
May 1994	5,549	4,697	284	568
Maximum CTB	5,497	4,651	282	563
Second Adult Rebate	53	45	3	5
August 1994	5,606	4,734	288	584
Maximum CTB	5,552	4,688	285	579
Second Adult Rebate	54	46	3	5
November 1994	5,641	4,763	289	589
Maximum CTB	5,588	4,718	286	584
Second Adult Rebate	53	45	3	5
February 1995	5,656	4,785	291	579
Maximum CTB	5,604	4,741	289	574
Second Adult Rebate	52	44	3	5
May 1995	5,674	4,798	290	586
Maximum CTB	5,624	4,756	288	581
Second Adult Rebate	50	43	2	5
August 1995	5,676	4,814	293	569
Maximum CTB	5,624	4,771	290	563
Second Adult Rebate	51	43	3	6
November 1995	5,696	4,816	293	587
Maximum CTB	5,645	4,774	290	581
Second Adult Rebate	51	42	3	6
February 1996	5,706	4,823	298	585
Maximum CTB	5,657	4,783	295	580
Second Adult Rebate	49	41	2	6
May 1996	5,661	4,788	295	579
Maximum CTB	5,614	4,748	292	574
Second Adult Rebate	47	40	2	5
August 1996	5,647	4,765	294	588
Maximum CTB	5,600	4,725	292	583
Second Adult Rebate	47	39	2	5
November 1996	5,587	4,705	290	593
Maximum CTB	5,541	4,666	288	587
Second Adult Rebate	46	39	2	5
February 1997	5,557	4,677	291	589
Maximum CTB	5,512	4,639	288	584
Second Adult Rebate	45	38	2	5

Notes: Figures represent the number of cases receiving benefit on the last working day of the month
 'Maximum Council Tax Benefit' is a type of Council Tax Benefit (see prologue). 'Maximum' does not mean that all recipients are receiving benefit up to their full liable Council Tax.

A4.02 Council Tax Benefit Recipients at May 1996: by country and social security status

Thousands

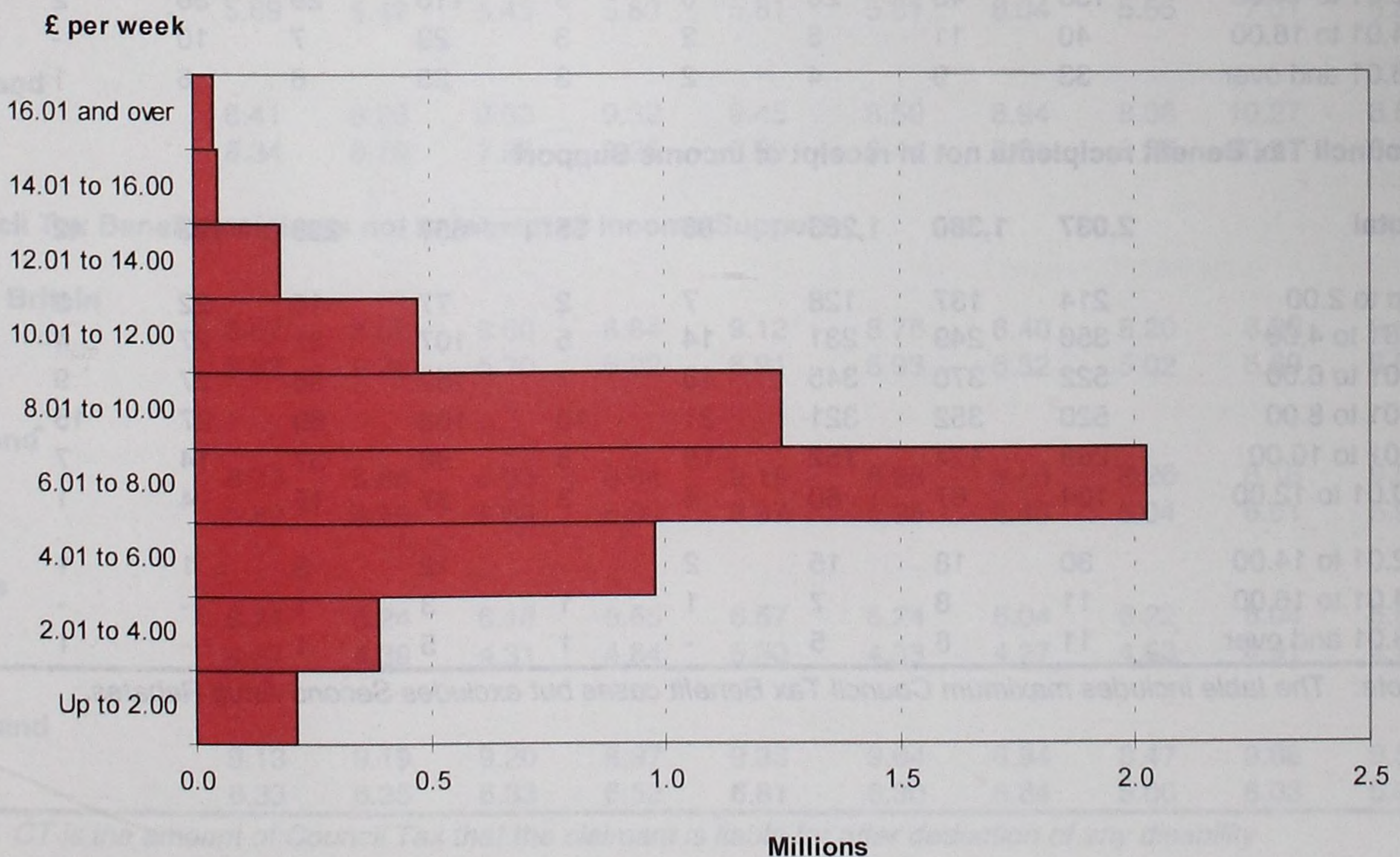
	Aged 60 and over					Aged under 60				
	All aged All recipients	All aged 60 and over	Retire- ment pens- ioner	In receipt of other NI benefits	Others aged 60 and over	All aged under 60	Disa- bility pre- mium	Lone parent pre- mium	Unem- ployed with UB	Others aged under 60
All Council Tax Benefit recipients										
Great Britain	5,614	2,717	2,351	200	166	2,897	728	997	66	1,107
England	4,748	2,294	1,987	159	148	2,454	580	859	57	957
Wales	292	131	110	15	6	161	53	52	3	53
Scotland	574	292	254	26	12	282	95	85	6	96
Council Tax Benefit recipients also in receipt of Income Support										
Great Britain	3,577	1,337	1,088	117	131	2,240	499	874	24	844
England	3,040	1,128	915	95	117	1,912	405	757	21	729
Wales	202	75	61	8	5	128	36	47	1	43
Scotland	335	134	111	14	9	200	57	70	1	72
Council Tax Benefit recipients not in receipt of Income Support										
Great Britain	2,037	1,380	1,263	83	35	657	229	123	42	263
England	1,708	1,166	1,071	64	30	541	175	103	36	228
Wales	90	57	49	7	1	33	17	5	2	10
Scotland	239	158	142	12	3	82	38	15	4	25

Note: The table includes maximum Council Tax Benefit cases but excludes Second Adult Rebates.

Fig A4.03

Council Tax Benefit

Recipients at May 1996: by amount of Council Tax Benefit



A4.03 Council Tax Benefit Recipients at May 1996: by amount and social security status

Thousands

Council Tax Benefit £ per week	Aged 60 and over					Aged under 60				
	All recipients	All aged 60 and over	Retirement pensioner	In receipt of other NI benefits	Others aged 60 and over	All aged under 60	Disability premium	Lone parent premium	Unemployed with UB	Others aged under 60
All Council Tax Benefit recipients										
Total	5,614	2,717	2,351	200	166	2,897	728	997	66	1,107
Up to 2.00	216	138	129	8	2	78	15	23	2	37
2.01 to 4.00	391	262	240	15	7	129	36	30	4	58
4.01 to 6.00	978	574	521	31	22	405	110	124	11	159
6.01 to 8.00	2,025	977	868	57	51	1,048	239	446	20	344
8.01 to 10.00	1,249	494	395	55	44	755	196	244	17	299
10.01 to 12.00	478	179	133	21	24	299	83	77	6	132
12.01 to 14.00	183	61	43	8	10	122	35	36	3	48
14.01 to 16.00	51	19	13	3	3	32	7	10	1	14
16.01 and over	44	15	10	2	3	30	6	7	2	15
Council Tax Benefit recipients also in receipt of Income Support										
Total	3,577	1,337	1,088	117	131	2,240	499	874	24	844
Up to 2.00	2	1	1	-	-	1	-	-	-	1
2.01 to 4.00	34	13	9	2	2	21	5	3	-	14
4.01 to 6.00	457	204	175	13	15	253	54	98	1	100
6.01 to 8.00	1,505	624	548	36	40	881	170	419	5	287
8.01 to 10.00	979	320	243	39	38	659	159	230	10	261
10.01 to 12.00	373	112	74	17	21	262	68	73	5	115
12.01 to 14.00	153	43	28	6	9	110	29	36	2	43
14.01 to 16.00	40	11	6	2	3	29	7	10	-	12
16.01 and over	33	9	4	2	3	25	6	6	1	11
Council Tax Benefit recipients not in receipt of Income Support										
Total	2,037	1,380	1,263	83	35	657	229	123	42	263
Up to 2.00	214	137	128	7	2	77	15	22	2	37
2.01 to 4.00	356	249	231	14	5	107	31	27	4	44
4.01 to 6.00	522	370	345	18	7	152	56	27	9	59
6.01 to 8.00	520	352	321	21	10	168	69	27	15	57
8.01 to 10.00	269	174	152	15	6	96	37	14	7	38
10.01 to 12.00	104	67	60	4	3	37	15	4	1	17
12.01 to 14.00	30	18	15	2	-	12	5	1	1	5
14.01 to 16.00	11	8	7	1	1	3	1	-	-	2
16.01 and over	11	6	5	-	1	5	1	-	1	3

Note: The table includes maximum Council Tax Benefit cases but excludes Second Adult Rebates.

A4.04 Average Council Tax and average Council Tax Benefit at May 1996: by country and social security status

Thousands

	Aged 60 and over					Aged under 60				
	All recipients	All aged 60 and over	Retirement pensioner	In receipt of other NI benefits	Others aged 60 and over	All aged under 60	Disability premium	Lone parent premium	Unemployed with UB	Others aged under 60
All Council Tax Benefit recipients										
Great Britain										
CT	8.39	8.28	8.19	8.79	9.04	8.49	8.58	8.10	8.77	8.77
CTB	7.28	6.76	6.58	7.59	8.35	7.77	7.82	7.67	7.74	7.83
England										
CT	8.50	8.36	8.25	8.96	9.13	8.64	8.76	8.25	8.76	8.92
CTB	7.38	6.80	6.61	7.73	8.44	7.91	8.00	7.82	7.75	7.95
Wales										
CT	5.94	5.89	5.83	6.30	6.13	5.98	6.10	5.67	6.43	6.15
CTB	5.29	5.02	4.94	5.40	5.56	5.51	5.49	5.45	5.75	5.57
Scotland										
CT	8.71	8.76	8.69	9.16	9.42	8.66	8.90	8.15	9.97	8.79
CTB	7.50	7.20	7.05	8.00	8.64	7.82	8.02	7.52	8.57	7.82
Council Tax Benefit recipients also in receipt of Income Support										
Great Britain										
CT	8.24	7.93	7.71	8.75	9.02	8.42	8.66	8.09	9.69	8.57
CTB	8.11	7.79	7.59	8.56	8.74	8.31	8.51	8.04	9.61	8.43
England										
CT	8.38	8.04	7.82	8.90	9.11	8.57	8.85	8.25	9.78	8.73
CTB	8.25	7.89	7.69	8.70	8.82	8.46	8.69	8.20	9.69	8.57
Wales										
CT	5.81	5.63	5.55	6.02	6.03	5.91	6.13	5.61	7.01	6.04
CTB	5.69	5.49	5.43	5.83	5.61	5.81	6.04	5.55	7.01	5.88
Scotland										
CT	8.41	8.26	8.03	9.32	9.45	8.50	8.94	8.08	10.27	8.53
CTB	8.34	8.19	7.97	9.25	9.29	8.44	8.81	8.06	10.27	8.47
Council Tax Benefit recipients not in receipt of Income Support										
Great Britain										
CT	8.67	8.62	8.60	8.84	9.12	8.76	8.40	8.20	8.26	9.41
CTB	5.82	5.76	5.70	6.22	6.91	5.93	6.32	5.02	6.69	5.89
England										
CT	8.73	8.66	8.63	9.04	9.19	8.88	8.53	8.26	8.16	9.53
CTB	5.82	5.75	5.68	6.30	6.97	5.98	6.40	5.04	6.61	5.97
Wales										
CT	6.24	6.24	6.18	6.65	6.57	6.24	6.04	6.22	6.04	6.62
CTB	4.37	4.39	4.31	4.84	5.30	4.33	4.27	4.53	4.91	4.23
Scotland										
CT	9.13	9.19	9.20	8.97	9.33	9.04	8.84	8.47	9.88	9.53
CTB	6.33	6.35	6.33	6.52	6.81	6.30	6.84	5.00	8.03	5.92

Note: CT is the amount of Council Tax that the claimant is liable for after deduction of any disability reductions, discounts or transitional reductions.

A4.05 Council Tax Benefit Expenditure

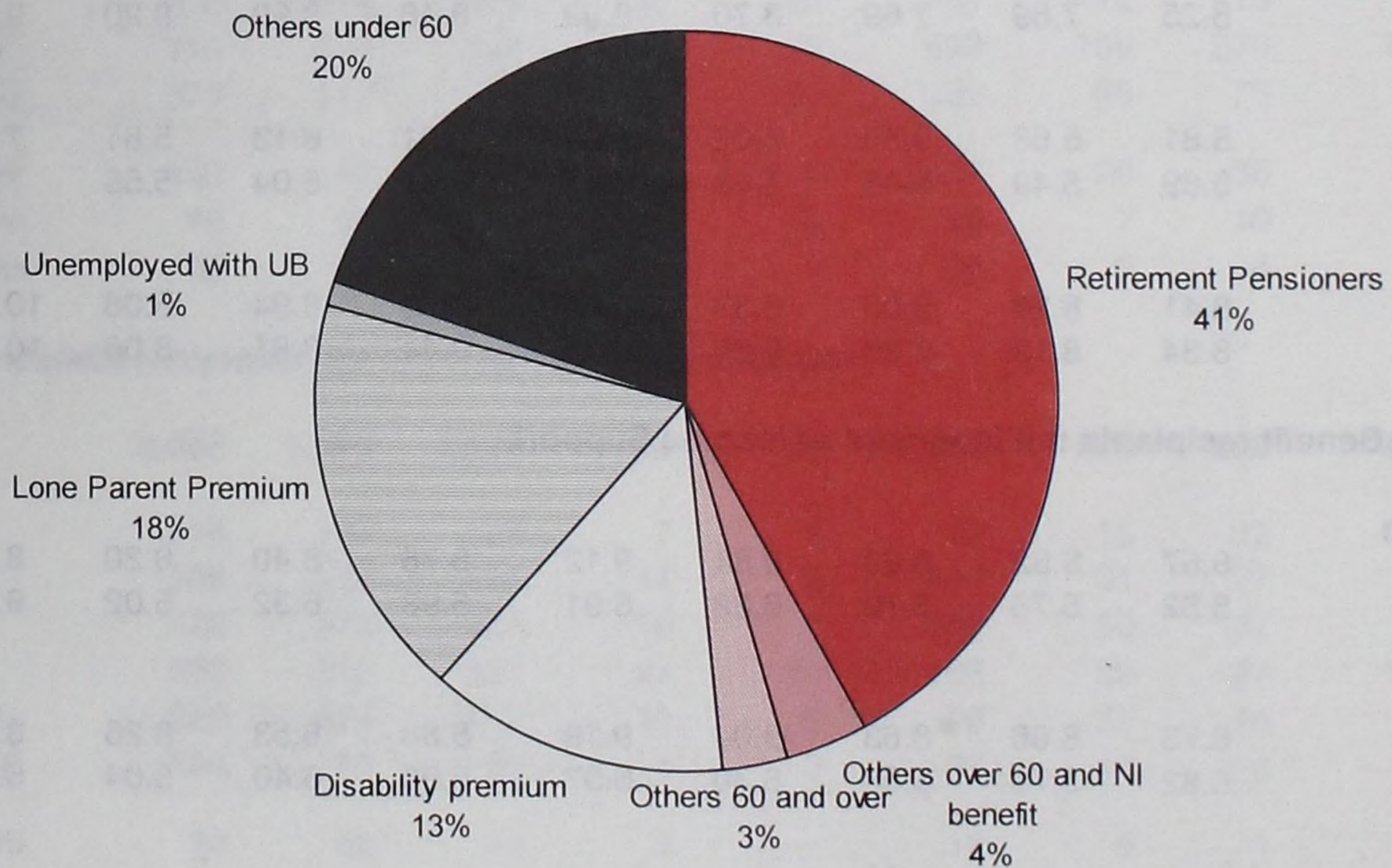
£ millions

	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Total Expenditure	1,083	1,701	1,685	1,929	2,066	2,165	2,361
of which:							
Rate Rebate	1,083	1,701	.	.	.	.	.
Community Charge Benefit	.	.	1,685	.	.	.	.
Council Tax Benefit	.	.	.	1,929	2,066	2,165	2,361

Fig A4.06

Council Tax Benefit

Recipients at May 1996: by social security status



A4.06 Council Tax Benefit Recipients at May 1996: by Council Tax band and social security status

Thousands

	Aged 60 and over					Aged under 60				
	All recipients	All aged 60 and over	Retire-ment pensioner	In receipt of other NI benefits	Others aged 60 and over	All aged under 60	Disa-bility pre-mium	Lone parent pre-mium	Unem-ployed with UB	Others aged under 60
All Council Tax Benefit recipients										
Total	5,614	2,717	2,351	200	166	2,897	728	997	66	1,107
Council Tax Band										
A	2,819	1,338	1,152	115	72	1,481	406	474	35	566
B	1,297	631	551	42	38	666	161	249	13	243
C	898	456	398	29	28	442	98	168	10	166
D	397	194	168	9	16	203	43	75	4	81
E	137	67	57	3	6	70	14	23	2	31
F	44	21	17	1	3	23	3	6	1	12
G	19	9	6	1	1	11	2	2	1	7
H	1	1	-	-	-	1	-	-	-	-
Not Available	2	-	-	-	-	1	-	-	-	1
Council Tax Benefit recipients also in receipt of Income Support										
Total	3,577	1,337	1,088	117	131	2,240	499	874	24	844
Council Tax Band										
A	1,878	718	594	67	57	1,160	274	421	11	453
B	822	307	251	25	31	515	111	216	5	182
C	527	195	155	17	22	332	66	145	4	116
D	235	80	62	5	13	156	32	65	1	57
E	77	25	18	2	5	53	11	19	1	22
G	24	7	5	-	2	16	3	5	1	8
F	12	4	3	1	1	8	1	2	-	4
H	1	-	-	-	-	-	-	-	-	-
Not Available	1	-	-	-	-	1	-	-	-	1
Council Tax Benefit recipients not in receipt of Income Support										
Total	2,037	1,380	1,263	83	35	657	229	123	42	263
Council Tax Band										
A	940	620	557	48	15	320	132	52	23	112
B	475	324	300	17	7	151	50	32	8	61
C	371	261	243	12	6	110	32	22	6	50
D	162	114	107	4	4	47	11	10	3	24
E	60	42	39	1	2	17	3	4	1	9
F	20	14	12	-	1	6	-	2	1	4
G	7	4	4	-	-	3	-	-	-	2
H	1	-	-	-	-	-	-	-	-	-
Not Available	-	-	-	-	-	-	-	-	-	-

Notes: The table includes maximum Council Tax Benefit cases but excludes Second Adult Rebates.
Council Tax bands are related to the value of the property as at April 1993 and are as follows:

Value £

Band	England	Wales	Scotland
A	Up to 40,000	Up to 30,000	Up to 27,000
B	40,001 to 52,000	30,001 to 39,000	27,001 to 35,000
C	52,001 to 68,000	39,001 to 51,000	35,001 to 45,000
D	68,001 to 88,000	51,001 to 66,000	45,001 to 58,000
E	88,001 to 120,000	66,001 to 90,000	58,001 to 80,000
F	120,00 to 160,000	90,001 to 120,000	80,001 to 106,000
G	160,00 to 320,000	120,001 to 240,000	106,00 to 212,000
H	320,001 and over	240,001 and over	212,001 and over

A4.07 Council Tax Benefit recipients at May 1996: by age and social security status

Thousands

Age of recipient (years)	Aged 60 and over					Aged under 60				
	All recipients	All aged 60 and over	Retire-ment pensioner	In receipt of other NI benefits	Others aged 60 and over	All aged under 60	Disa-bility pre-mium	Lone parent pre-mium	Unem-ployed with UB	Others aged under 60
Total	5,614	2,717	2,351	200	166	2,897	728	997	66	1,107
Up to 19	55	-	-	-	-	55	4	20	-	31
20-24	297	-	-	-	-	297	26	146	9	117
25-29	441	-	-	-	-	441	50	233	11	147
30-34	494	-	-	-	-	494	73	239	12	170
35-39	399	-	-	-	-	399	76	171	8	143
40-44	339	1	-	1	-	339	92	108	7	132
45-49	319	1	-	1	1	318	124	53	9	131
50-54	275	4	1	2	1	272	129	20	6	117
55-59	298	15	3	7	4	283	154	7	4	118
60-64	365	365	125	126	114	.	.	.	.	.
65-69	430	430	362	53	15	.	.	.	.	.
70-74	528	528	512	8	8	.	.	.	.	.
75-79	538	538	528	3	7	.	.	.	.	.
80 and over	835	835	820	-	15	.	.	.	.	.

Notes: Age is given as age of claimant only. However, for the Social Security status breakdown, claimants aged under 60 with a partner aged 60 or over are classified in the 'aged 60 and over' group.

The table includes Maximum Council Tax Benefit cases but excludes Second Adult Rebates.

A4.08 Council Tax Benefit recipients with children at May 1996: by number of children and social security status of recipient

	Aged 60 and over					Aged under 60					<i>Thousands</i>	
	All recipients	All aged 60 and over	Retire-ment pensioner	In receipt of other NI benefits	Others aged 60 and over	All aged under 60	Disa-bility pre-mium	Lone parent pre-mium	Unem-ployed with UB	Others aged under 60		
Total recipients with children	1,620	31	11	10	10	1,589	207	996	22	364		
Recipients with:												
1 child	663	20	8	6	5	644	87	447	8	102		
2 children	561	7	2	2	3	555	67	342	7	138		
3 children	256	3	1	1	2	253	32	141	6	74		
4 or more children	139	2	-	1	1	137	20	66	1	50		

Note: The table includes maximum Council Tax Benefit cases but excludes Second Adult Rebates.

A4.09 Children in households receiving Council Tax Benefit at May 1996: by age of children and social security status of recipient

Thousands

Age of children (years)	All recipients	Aged 60 and over				Aged under 60				
		All aged 60 and over	Retire-ment pensioner	In receipt of other NI benefits	Others aged 60 and over	All aged under 60	Disa-bility pre-mium	Lone parent pre-mium	Unem-ployed with UB	Others aged under 60
All Council Tax Benefit recipients with children										
All children	3,184	52	17	16	19	3,132	412	1,843	45	831
Under 11	2,158	16	4	5	7	2,142	236	1,298	34	574
11 to 15	807	22	7	7	8	785	131	442	8	205
16 to 17	185	10	4	3	3	176	38	91	2	44
18	33	4	2	1	1	29	8	12	1	8
Council Tax Benefit recipients also in receipt of Income Support										
All children	2,606	38	10	12	16	2,568	333	1,643	38	555
Under 11	1,793	12	2	4	6	1,781	189	1,181	29	382
11 to 15	646	16	5	5	6	630	106	380	7	138
16 to 17	141	7	2	2	2	134	30	73	1	30
18	25	3	1	1	1	22	7	9	1	5
Council Tax Benefit recipients not in receipt of Income Support										
All children	578	14	7	4	4	564	80	201	8	276
Under 11	365	4	2	1	1	361	47	117	5	192
11 to 15	161	6	2	2	1	155	25	63	1	67
16 to 17	44	3	2	-	1	41	8	18	1	14
18	8	1	1	-	-	7	1	3	-	3

Note: The table includes maximum Council Tax Benefit cases but excludes Second Adult Rebates.

A4.10 Council Tax Benefit recipients with non-dependants at May 1996: by status of non-dependants and social security status of recipient

	Aged 60 and over					Aged under 60					Thousands
	All recipients	All aged 60 and over	Retirement pensioner	In receipt of other NI benefits	Others aged 60 and over	All aged under 60	Disability premium	Lone parent premium	Unemployed with UB	Others aged under 60	
Total with non-dependants	665	304	238	35	31	361	125	73	7	156	
of which: Attracting deductions for non-dependants	341	175	134	19	22	166	58	30	2	76	
Non-dependants:											
Total	810	360	271	47	43	449	159	87	8	195	
Attracting deductions	362	187	147	15	25	176	50	32	4	89	
Not attracting deductions	447	174	124	32	18	273	109	54	4	106	
Status of non-dependants:											
In remunerative work	314	162	124	20	18	152	57	27	3	65	
Not in work, not on IS	116	68	57	6	5	48	15	8	1	24	
Not in work, on IS	316	121	86	18	17	195	71	37	3	84	
Not in work, on GTA	19	1	1	1	-	18	5	6	-	7	
Other	44	8	4	2	2	36	11	9	1	15	

Notes: The table includes maximum Council Tax Benefit cases but excludes Second Adult Rebates. Certain non-dependants do not attract deductions in the calculation of the Council Tax Benefit, eg. those receiving Income Support and people in receipt of a Government Training Allowance. Additionally, non-dependant deductions are not applied to benefit recipients who are registered blind or in receipt of Attendance Allowance or the care component of Disability Living Allowance, regardless of the number and type of non-dependants.

A4.11 Council Tax Benefit recipients with non-dependants at May 1996: by age of non-dependants and social security status of recipient

Thousands

Age of non-dependant (years)	Aged 60 and over					Aged under 60				
	All aged recipients	All aged 60 and over	Retirement pensioner	In receipt of other NI benefits	Others aged 60 and over	All aged under 60	Disability premium	Lone parent premium	Unemployed with UB	Others aged under 60
Total	810	360	271	47	43	449	159	87	8	195
19 and under	142	13	6	4	3	129	38	39	2	49
20 - 24	201	40	19	11	10	161	56	28	3	73
25 - 34	191	92	57	18	17	99	44	11	2	43
35 - 44	109	89	76	8	5	20	9	3	-	8
45 - 54	76	65	61	1	3	11	3	2	-	6
								2	-	5
55 - 64	38	28	25	2	2	10	3			
65 - 74	24	16	13	2	1	8	2	1	-	5
75 - 79	8	4	4	-	-	4	1	1	-	2
80 and over	20	13	10	1	2	8	3	1	-	4

Notes: The table includes maximum Council Tax Benefit cases but excludes Second Adult Rebates.
The table includes all recipients with non dependants irrespective of whether or not a deduction is made from the Council Tax Benefit payable because of non dependants.

A4.12 Council Tax Benefit recipients at May 1996: Capital holdings by whether in receipt of Income Support and social security status

Amount of Capital (£'s)	<i>Thousands</i>									
	Aged 60 and over					Aged under 60				
	All recipients	All aged 60 and over	Retire- ment pensioner	In receipt of other NI benefits	Others aged 60 and over	All aged under 60	Disa- bility pre- mium	Lone parent pre- mium	Unem- ployed with UB	Others aged under 60
In receipt of Income Support										
Total excluding nil capital	564	434	387	17	30	131	29	29	5	68
1 to 500	144	81	70	4	6	63	11	16	2	34
501 to 1,000	86	67	60	2	5	19	4	5	1	9
1,001 to 1,500	66	53	48	3	3	13	3	2	1	6
1,501 to 2,000	65	53	48	2	4	12	3	2	1	5
2,001 to 3,000	133	119	107	4	7	15	4	2	1	8
3,001 to 4,000	37	34	31	1	2	3	1	1	-	2
4,001 to 6,000	25	21	18	1	2	4	2	-	-	2
6,001 to 8,000	8	6	5	-	1	2	-	-	-	1
Average capital (£'s)	1,655	1,826	1,822	1,774	1,904	1,086	1,338	853	1,355	1,059
Not in receipt of Income Support										
Total excluding nil capital	991	878	830	31	16	113	39	16	8	49
1 to 500	202	146	134	9	4	56	17	11	3	25
501 to 1,000	109	95	90	3	2	14	5	1	1	6
1,001 to 1,500	89	79	75	3	1	10	3	1	1	5
1,501 to 2,000	79	71	67	3	1	8	3	1	-	3
2,001 to 3,000	165	155	148	5	2	10	4	1	1	3
3,001 to 4,000	96	90	87	2	2	6	2	-	1	2
4,001 to 6,000	117	113	108	3	2	4	2	-	1	2
6,001 to 8,000	67	63	59	2	2	4	1	-	1	2
8,001 to 16,000	68	66	63	1	1	2	1	-	-	1
Average capital (£'s)	2,897	3,087	3,113	2,404	3,066	1,416	1,596	783	2,272	1,337

Note: The table includes maximum Council Tax Benefit cases but excludes Second Adult Rebates.

**A4.13 Council Tax Benefit recipients at May 1996:
by type of income and social security status**

Thousands

Type of Income	Total	Aged 60 and over	Disability premium	Lone parent premium	Others
Net income from:					
employment	396	34	28	132	202
self-employment	32	4	2	3	23
Child Benefit	1,604	31	205	986	382
One Parent Benefit	457	1	26	428	1
Family Credit	205	1	4	94	106
State Retirement Pension	2,378	2,377	1	-	-
Occupational Pension	778	748	13	2	14
Statutory Sick Pay	3	-	1	1	2
Incapacity Benefit	528	169	322	2	35
Severe Disablement Allowance	116	27	89	-	-
Industrial Injuries Benefit	36	22	10	-	4
Statutory Maternity Pay	1	-	-	1	1
Maternity Allowance	1	-	-	-	1
Attendance Allowance	477	473	4	-	-
Invalid Care Allowance	131	21	47	26	37
War Disability Pension	49	42	4	-	2
War Widow's Pension	16	15	-	-	-
Widow's Benefit	67	16	16	11	24
Unemployment Benefit	78	5	5	2	67
DLA					
care component	343	145	197	-	1
Mobility component	425	201	223	-	1
Other income	98	64	11	7	15
Government Training Allowance	15	-	-	1	14
Maintenance payments	37	4	3	26	4
Payments from sub-tenants	8	3	1	1	2

Notes: The table includes maximum Council Tax Benefit cases but excludes Second Adult Rebates.

Claimants may be in receipt of more than one type of income.

Each case falls into the first appropriate social security status.

A4.14 New and renewal claims for Council Tax Benefit 1994/95 and 1995/96: by overlap with Income Support

		Total	Not in receipt of IS	Also in receipt of IS
1994/95				
Total New & Renewal Claims	000s	9,300	3,900	5,400
Total New Claims	000s	3,000	1,300	1,800
New claims determined within 14 days of receipt of necessary information	%	75	74	76
1995/96				
Total New & Renewal Claims	000s	9,600	4,000	5,600
Total New Claims	000s	3,100	1,300	1,800
New claims determined within 14 days of receipt of necessary information	%	78	78	78

Note: Figures are rounded to two significant figures

A4.15 Personal Allowances

£ per week

	Single			Lone parent		
	^① Under 18	18 to 24	25 or over	Under 18	18 or over	
1 April 1988	19.40	26.05	33.40	19.40	33.40	
1 April 1989	20.80	27.40	34.90	20.80	34.90	
10 July 1989	27.40	27.40	34.90	27.40	34.90	
1 April 1990	28.80	28.80	36.70	28.80	36.70	
1 April 1991	31.15	31.15	39.65	31.15	39.65	
7 October 1991	31.40	31.40	39.65	31.40	39.65	
1 April 1992	33.60	33.60	42.45	33.60	42.45	
1 April 1993	.	34.80	44.00	.	44.00	
1 April 1994	.	36.15	45.70	.	45.70	
1 April 1995	.	36.80	46.50	.	46.50	
1 April 1996	.	37.90	47.90	.	47.90	
1 April 1997	.	38.90	49.15	.	49.15	
	Couple		Dependant children			
	Both under 18	One or both 18 or over	Under 11	11 to 15	16 to 17	18
1 April 1988	38.80	51.45	10.75	16.10	19.40	26.05
1 April 1989	41.60	54.80	11.75	17.35	20.80	27.40
1 April 1990	43.80	57.60	12.35	18.25	21.90	28.80
1 April 1991	47.30	62.25	13.35	19.75	23.65	31.15
7 October 1991	47.30	62.25	13.60	20.00	23.90	31.40
1 April 1992	50.60	66.60	14.55	21.40	25.55	33.60
1 April 1993	.	69.00	15.05	22.15	26.45	34.80
1 April 1994	.	71.70	15.65	23.00	27.50	36.15
1 April 1995	.	73.00	15.95	23.40	28.00	36.80
1 April 1996	.	75.20	16.45	24.10	28.85	37.90
1 April 1997	.	77.15	^② 16.90	^③ 24.75	^④ 29.60	^⑤ .

Notes: The allowances apply to rate rebates before April 1990, to Community Charge Benefit from April 1990 (April 1989 in Scotland) to March 1993, and to Council Tax Benefit from April 1993.

- ① Council Tax (and Community Charge previously) is not charged where a person is under 18. No Council Tax Benefit is payable to a claimant aged less than 18 therefore there are no under 18 rates.
- ② From birth to the first Monday in the September following the 11th birthday.
- ③ From the first Monday in the September following the 11th birthday to the first Monday in the September following the 16th birthday.
- ④ From the first Monday in the September following the 16th birthday to the day before the 19th birthday.
- ⑤ Protracted rates for children whose birthdays fell before 1 or 7 April 1997:
 - Age 11 before 1 or 7 April £24.75
 - Age 16 before 1 or 7 April £29.60
 - Age 18 before 1 or 7 April £38.90

A4.16 Rates of Premiums^①

	<i>£ per week</i>								
						Disability		Severe disability	
	Family	Family Premium (Lone Parent) ^②	Lone parent	Disabled child	Carer ^③	Single	Couple	Single	Couple
1 April 1988	6.15	.	8.60	6.15	.	13.05	18.60	24.75	49.50
1 April 1989	6.50	.	8.90	6.50	.	13.70	19.50	26.20	52.40
1 April 1990	7.35	.	9.70	15.40	10.00	15.40	22.10	28.20	56.40
1 April 1991	7.95	.	10.05	16.65	10.80	16.65	23.90	31.25	62.50
1 April 1992	9.30	.	10.60	17.80	11.55	17.80	25.55	32.55	65.10
1 April 1993	9.65	.	10.95	18.45	11.95	18.45	26.45	33.70	67.40
1 April 1994	10.05	.	11.25	19.45	12.40	19.45	27.80	34.30	68.60
1 April 1995	10.25	.	11.50	19.80	12.60	19.80	28.30	35.05	70.10
1 April 1996	10.55	.	11.50	20.40	13.00	20.40	29.15	36.40	72.80
1 April 1997	10.80	22.05	.	20.95	13.35	20.95	29.90	37.15	74.30
	^⑤								
	Pensioner		Enhanced Pensioner		Higher Pensioner				
	Single	Couple	Single	Couple	Single	Couple			
1 April 1988		10.65	16.25	.	.	13.05	18.60		
1 April 1989		11.20	17.05	.	.	13.70	19.50		
9 October 1989		11.20	17.05	13.70	20.55	16.20	23.00		
1 April 1990		11.80	17.95	14.40	21.60	17.05	24.25		
1 April 1991		13.75	20.90	15.55	23.35	18.45	26.20		
1 April 1992		14.70	22.35	16.65	25.00	20.75	29.55		
5 October 1992		16.70	25.35	18.65	28.00	22.75	32.55		
1 April 1993		17.30	26.25	19.30	29.00	23.55	33.70		
1 April 1994		18.25	27.55	20.35	30.40	24.70	35.30		
1 April 1995		18.60	28.05	20.70	30.95	25.15	35.95		
1 April 1996		19.15	28.90	21.30	31.90	25.90	37.05		
1 April 1997		19.65	29.65	21.85	32.75	26.55	38.00		

Notes: ^① The premiums apply to rate rebates before April 1990, to Community Charge Benefit from April 1990 (April 1989 in Scotland) to March 1993, and to Council Tax Benefit from April 1993.

^② Family Premium (Lone Parent) introduced in April 1997 replaced Family Premium and Lone Parent Premium for lone parents.

^③ Carer premium introduced in October 1990.

^④ Family premium increased to £8.70 from 7 October 1991.

^⑤ Enhanced Pensioner premium introduced in October 1989.

A4.17 Non-dependant deductions

£ per week

		Range of gross income				
1 April 1988	Gross income Deduction for rates	All incomes ^① 3.00				
1 April 1989	Gross income Deduction for rates	All incomes ^① 3.35				
1 April 1993	Gross income Deduction for CTB	Below £105 1.00	£105 or over 2.00			
1 April 1994	Gross income Deduction for CTB	Below £108 1.15	£108 or over 2.30			
1 April 1995	Gross income Deduction for CTB	Below £111 1.15	£111 or over 2.30			
1 April 1996	Gross income Deduction for CTB	Below £114 1.30	£114 or over 2.60			
1 April 1997	Gross income Deduction for CTB	Below £116 1.50	£116 to £199.99 3.00	£200 to £249.99 3.50	£250 or over 4.00	

Notes: The deductions shown are those for non-dependants aged 18 or over in remunerative work.

The lowest rate of deduction also applies to non-dependants aged 18 or over not in work.

No deductions are made for non-dependants aged under 18, for those on Income Support or where the claimant is blind or receiving Attendance Allowance or the care component of Disability Living Allowance.

There were no non-dependant deductions for Community Charge Benefit (1990 - 1992).

① Rates rebates.

Social Fund

Introduced 6 April 1987

Non-contributory, Means tested, Non-taxable

The Social Fund is made up of regulated payments and discretionary payments.

Maternity, Funeral and Cold Weather Payments are governed by regulations. They are available to people who are on certain Social Security benefits and who meet various other conditions.

The discretionary part of the Social Fund provides help in the form of non-repayable grants and interest-free loans. The discretionary payments are Community Care Grants, Budgeting Loans and Crisis Loans. These are available for items or services allowed by the Secretary of State. There is a fixed annual budget for grants and for loans. Districts must manage their budget allocation so that they can, as far as possible, meet a similar level of need throughout the year. They must not exceed their budget.

Social Fund Officers (SFOs) make decisions on awarding discretionary grants and loans. To reach their decisions SFOs must take account of the Secretary of State's directions and guidance and the individual circumstances and needs of the case. An application then has to have sufficient priority for payment to be made from the available budget. Each district manager issues guidelines on the levels of priority which can be met.

For Maternity and Funeral Payments, Community Care Grants and Budgeting Loans, any savings of over £500 (£1,000 if the claimant or their partner is aged 60 or over) are taken into account. For Crisis Loans, any resources are taken into account.

Maternity Payments (from April 1987)

If the claimant or their partner gets Income Support, income-based Jobseeker's Allowance, Family Credit or Disability Working Allowance, they can get a non-repayable Maternity Payment of up to £100 towards the cost of items for a new baby.

Funeral Payments (from April 1987)

These may be paid if the claimant or their partner have good reason for taking on the responsibility for the cost of a funeral and they are getting Income Support, income-based Jobseeker's Allowance, Family Credit, Housing Benefit, Council Tax Benefit or Disability Working Allowance. The payment provides help with the reasonable cost of a simple, respectful, low-cost funeral in the United Kingdom. The claimant can apply for a Funeral Payment up to three months after the funeral. Funeral Payments are recoverable from any estate left by the deceased.

Revised provision came into force from 7 April 1997. A Funeral Payment will pay all necessary burial or cremation costs and up to £600 for any other funeral expenses.

Cold Weather Payments

(from November 1988)

Payments of £8.50 are made when the average temperature is recorded or forecast to be 0°C or below over any 7 consecutive days. Anyone who gets Income Support or income-based Jobseeker's Allowance, and has a child under 5 years old, or who receives a pensioner or disability premium, is entitled to a Cold Weather Payment. They do not have to make a claim, and savings are not taken into account.

Community Care Grants (from April 1988)

These are for people on Income Support or income-based Jobseeker's Allowance who have special circumstances. Mainly they are paid to people who need help

- ◆ to re-establish themselves in the community when they come out of institutional or residential care;
- ◆ to live independently in the community so that they do not have to go into institutional or residential care
- ◆ to ease exceptional pressures on them and their families
- ◆ to look after a prisoner on release on temporary licence
- ◆ to meet certain urgent travelling costs.

Community Care Grants do not have to be repaid.

Budgeting Loans (from April 1988)

These are interest-free loans available to people who have been getting Income Support or income-based Jobseeker's Allowance for at least 26 weeks. They are for important intermittent expenses which are difficult to budget for from weekly income.

Crisis Loans (from April 1988)

These interest-free loans are available in an emergency or as a consequence of a disaster to people with no alternative means of avoiding serious damage or risk to their health or safety.

There is more information in leaflet SFL 2 How the Social Fund can help you - see Appendix 1.

Source

Statistics are obtained from the Social Fund computer system.

The following notes apply to tables A5.01-A5.05:

1. Differences between applications and decisions are due to applications being carried forward from one year to the next.
2. Differences between decisions and the sum of awards and refusals are due partly to cases where no response is received from the applicant, and partly to cases where an award is declined
3. Data includes awards made on review or appeal.

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A5.01 Maternity Payments

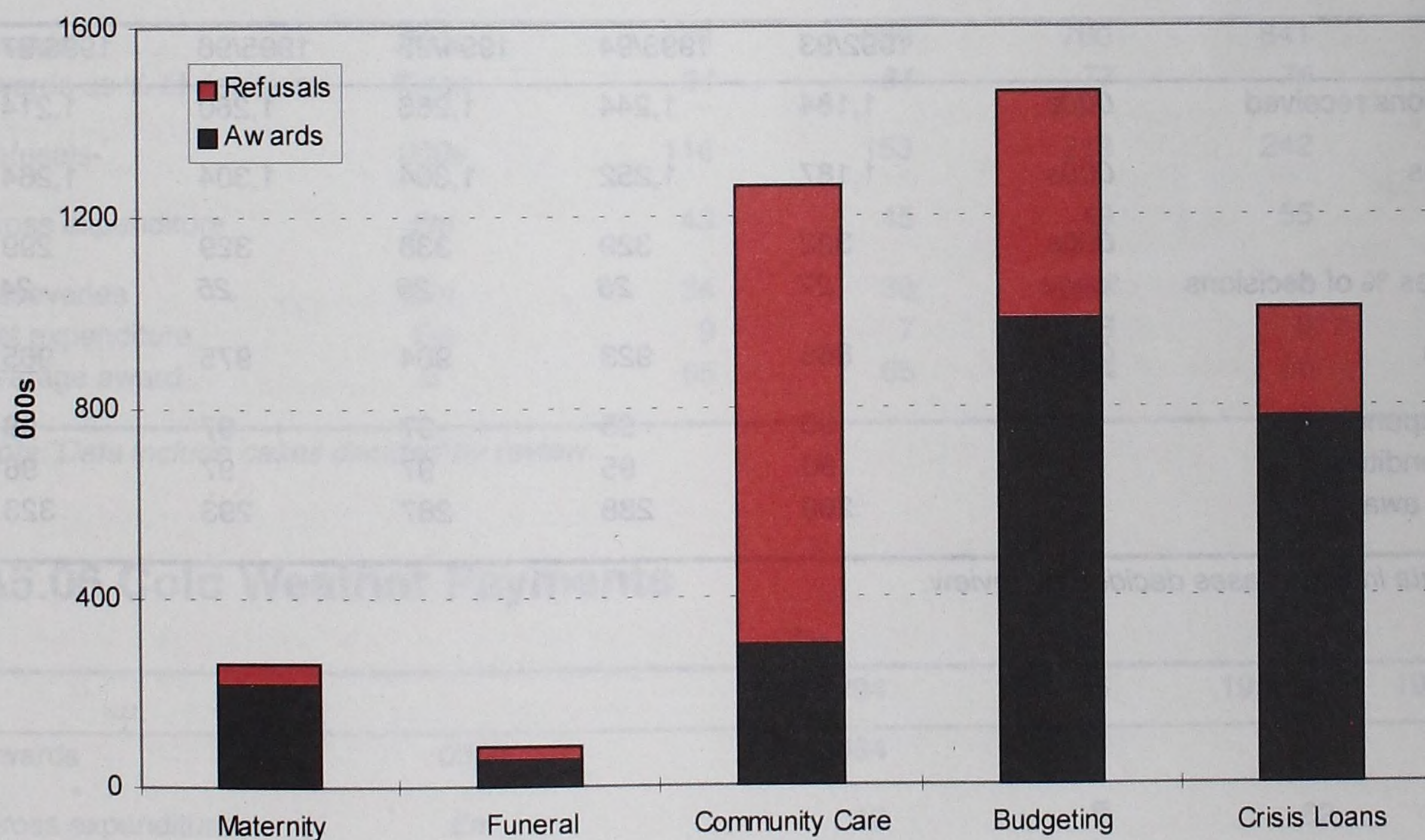
		1992/93	1993/94 ^①	1994/95	1995/96	1996/97
Applications received	000s	271	272	262	265	261
Decisions	000s	266	250	262	259	263
Awards	000s	228	230	220	216	217
Awards as % of decisions	%age	86	92	84	84	83
Refusals	000s	38	20	42	43	46
Gross expenditure	£m	23	23	22	22	22
Net expenditure	£m	23	23	22	22	22
Average award	£	101	101	101	101	101

Note: ① Nil or withdrawn Maternity Payment applications may not have been recorded for 1993/94.

Fig A5.01

Social Fund

Awards and refusals 1996/97



A5.02 Funeral Payments

		1992/93	1993/94	1994/95	1995/96	1996/97
Applications received	000s	83	94	95	98	88
Decisions	000s	79	82	95	94	87
Awards	000s	62	72	68	62	57
Awards as % of decisions	%age	79	88	72	63	67
Refusals	000s	16	10	27	32	30
Gross expenditure	£m	49	62	63	49	43
Recoveries	£m	2	2	2	2	1
Net expenditure	£m	48	61	61	47	42
Average award	£	791	873	924	791	748

Note: Nil or withdrawn Funeral Payment applications may not have been recorded for 1993/94.

A5.03 Community Care Grants

		1992/93	1993/94	1994/95	1995/96	1996/97
Applications received	000s	1,184	1,244	1,266	1,260	1,214
Decisions	000s	1,187	1,252	1,304	1,304	1,264
Awards	000s	322	329	338	329	299
Awards as % of decisions	%age	27	26	26	25	24
Refusals	000s	865	923	964	975	965
Gross expenditure	£m	90	95	97	97	96
Net expenditure	£m	90	95	97	97	96
Average award	£	280	288	287	293	323

Note: Data include cases decided by review.

A5.04 Budgeting Loans

		1992/93	1993/94	1994/95	1995/96	1996/97
Applications received	000s	1,498	1,529	1,467	1,396	1,339
Decisions	000s	1,507	1,578	1,610	1,610	1,553
Awards	000s	836	902	941	990	986
Awards as % of decisions	%age	55	57	58	61	63
Refusals	000s	592	600	588	519	475
Gross expenditure	£m	181	204	220	250	284
Recoveries	£m	154	172	191	217	250
Net expenditure	£m	27	32	29	33	34
Average award	£	217	227	234	252	288

Note: Data include cases decided by review.

A5.05 Crisis Loans

		1992/93	1993/94	1994/95	1995/96	1996/97
Applications received	000s	837	901	1,011	1,111	1,022
Decisions	000s	799	860	988	1,100	1,021
Awards	000s	670	696	760	841	774
Awards as % of decisions	%age	84	81	77	76	76
Refusals	000s	118	153	213	242	233
Gross expenditure	£m	43	45	49	55	52
Recoveries	£m	34	38	41	46	49
Net expenditure	£m	9	7	8	9	3
Average award	£	65	65	64	65	67

Note: Data include cases decided by review.

A5.06 Cold Weather Payments

		1993/94	1994/95	1995/96	1996/97
Awards	000s	2,064	11	7,252	4,964
Gross expenditure	£m	12	①	62	42
Net expenditure	£m	12	①	62	42
Average award	£	6	7	8.5	8.5

Notes: Changes in the way the data were collected means that direct comparison with earlier years is not possible. Payments are now made automatically to those who qualify, and so no claims are required.

① 1994/95 expenditure less than £0.5m. This is attributed to an exceptionally mild winter.

A5.04 Budgeting Loans

1997	1998	1999	2000	2001	2002	2003
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000

Note: Data in this table is subject to audit.

A5.05 Crisis Loans

1997	1998	1999	2000	2001	2002	2003
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000

Note: Data in this table is subject to audit.

A5.06 Cold Weather Payments

1997	1998	1999	2000	2001	2002	2003
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000

Note: Changes in the way the data were collected mean that direct comparison with other years is not possible. Payments are now made automatically to those who qualify, and no claims are required. 1997's expenditure was \$2.5m. This is included in the expenditure for other.

Retirement Pension

Introduced 1 January 1909

Contributory, Not means tested, Taxable

There are two categories of contributory retirement pension and two categories of non-contributory retirement pension.

Contributory Retirement Pension

The categories of contributory retirement pension are

Category A - dependent on a person's own contributions

Category B - dependent on contributions paid by a spouse.

The two main conditions for payment are that

- ◆ the person has reached State pension age (65 for men, 60 for women), and
- ◆ the contributions conditions are satisfied.

People who meet the contribution conditions, get a flat-rate basic pension at the standard rate. If the conditions are only partly met, the basic pension is reduced. The minimum basic pension paid is 25% of the standard rate. Since April 1978, a person's contribution record can be protected, if their opportunities to work are limited because of responsibilities at home, such as bringing up a family or looking after a sick or disabled person, (see the section on Home Responsibilities Protection). There are also special arrangements to help widows and widowers qualify for a retirement pension.

Extra money for dependant children can be paid with Category A or B pensions. Extra money can also be added to a Category A pension for a dependant spouse or someone who looks after the children.

A married woman can get a Category A pension on her own insurance, if she meets the conditions. Otherwise she can claim a category B pension on her husband's insurance, when he qualifies for his own pension and she has reached State pension age. She can also claim a Category B pension if her own pension would be less than the rate payable on her husband's insurance.

Home Responsibility Protection (HRP)

Since April 1978 people who cannot work because of caring commitments at home can claim Home Responsibilities Protection. When calculating entitlement to Retirement Pension, the number of years in the person's working life is reduced by the number of complete tax years for which they get HRP. The number of years left over cannot be reduced to less than 20. A woman who has paid

reduced rate contributions for any part of a year cannot get HRP for that year.

Additional Pension

This is the earnings-related element of the state retirement pension. It is also known as the State Earnings Related Pension Scheme (SERPS). The amount payable is based on the earnings between the lower and upper earnings limit for National Insurance contributions in tax years from April 1978 up to the final relevant year. The final relevant year is the last complete tax year before a person reaches state pension age. Earnings for the years before the final relevant year are revalued in line with the growth in average earnings.

Contracted Out Deduction

The Additional Pension is reduced when someone has been a member of a contracted out scheme or personal pension scheme used in place of SERPS. Contracted out salary related schemes provide a Guaranteed Minimum Pension (GMP) worth about the same as the Additional Pension payable under the state scheme. The Additional Pension is reduced by the GMP. With contracted out money purchase schemes, and personal pensions, there is no guaranteed minimum but the Additional Pension is reduced in a similar way.

From 6th April 1997 the links with SERPS will be broken and contracted-out salary-related schemes will no longer have to pay a GMP. To be contracted out salary-related schemes will have to pass a new quality test. After that date there will be no AP top-up for any period of contracting out, but rights earned before that date will be paid with retirement pension when claimed.

Notional Additional Pension

This is the entitlement to Additional Pension before reduction for Contracted Out Deduction.

Net Additional Pension

This is the entitlement to Additional Pension after reduction for Contracted Out Deduction.

Increments

If a person does not take their retirement pension until after State pension age, or cancels their claim, they can earn increments. They get the increments with their pension they get on their own insurance, either when they do claim or five years after they reach State pension age. The amount of the increment is about 7.5% per year of deferred

retirement on the basic rate, including invalidity allowance and additional pension. The minimum deferment is 42 days. A married woman can earn increments whether her pension is based on her own or her husband's insurance or both. Increments on her husband's insurance can only be earned if the couple are both over State pension age. A widow can have increments earned by her husband added to her own.

Graduated retirement benefit

This is paid to those people who paid into the graduated pension scheme which ended on 5 April 1975. It is paid whether or not they are entitled to the basic retirement pension. The entitlement is based on each unit of graduated contributions paid (£7.50 for a man, £9 for a woman). Someone who delays claiming can earn increments in the same way as for other parts of the pension. A widow can get half of any graduated retirement benefit for which her husband had qualified.

Invalidity addition

This is paid to a person who was entitled to invalidity allowance, as an increase of invalidity pension, at any time during 8 weeks before they reach State pension age. The amount they get is the rate of invalidity allowance they were entitled to when they reached State pension age. The rate of invalidity pension is reduced by the notional rate of additional pension.

Non Contributory Retirement Pension

The two categories of non-contributory retirement pension for people who do not meet the contributions conditions are Category C and Category D.

Category C pensions

These are people who were over State pension age on 5 July 1948, and are therefore excluded from the National Insurance scheme.

The wife or widow of a man who was over 65 on July 1948 can also get a Category C pension.

Category D pensions

These are awarded to people who

reach the age of 80
satisfy certain residence conditions, and
failed to qualify for a Category A or B pension, or
would receive less than the non-contributory rate.

Age addition

All pensioners over 80 years old get an age addition of 25p a week. This is paid with their retirement pension.

Christmas Bonus

In the first week of December, retirement pensioners, widows and people receiving certain other benefits in the relevant week get a Christmas Bonus. It is currently £10.

Frozen and non-frozen rate countries

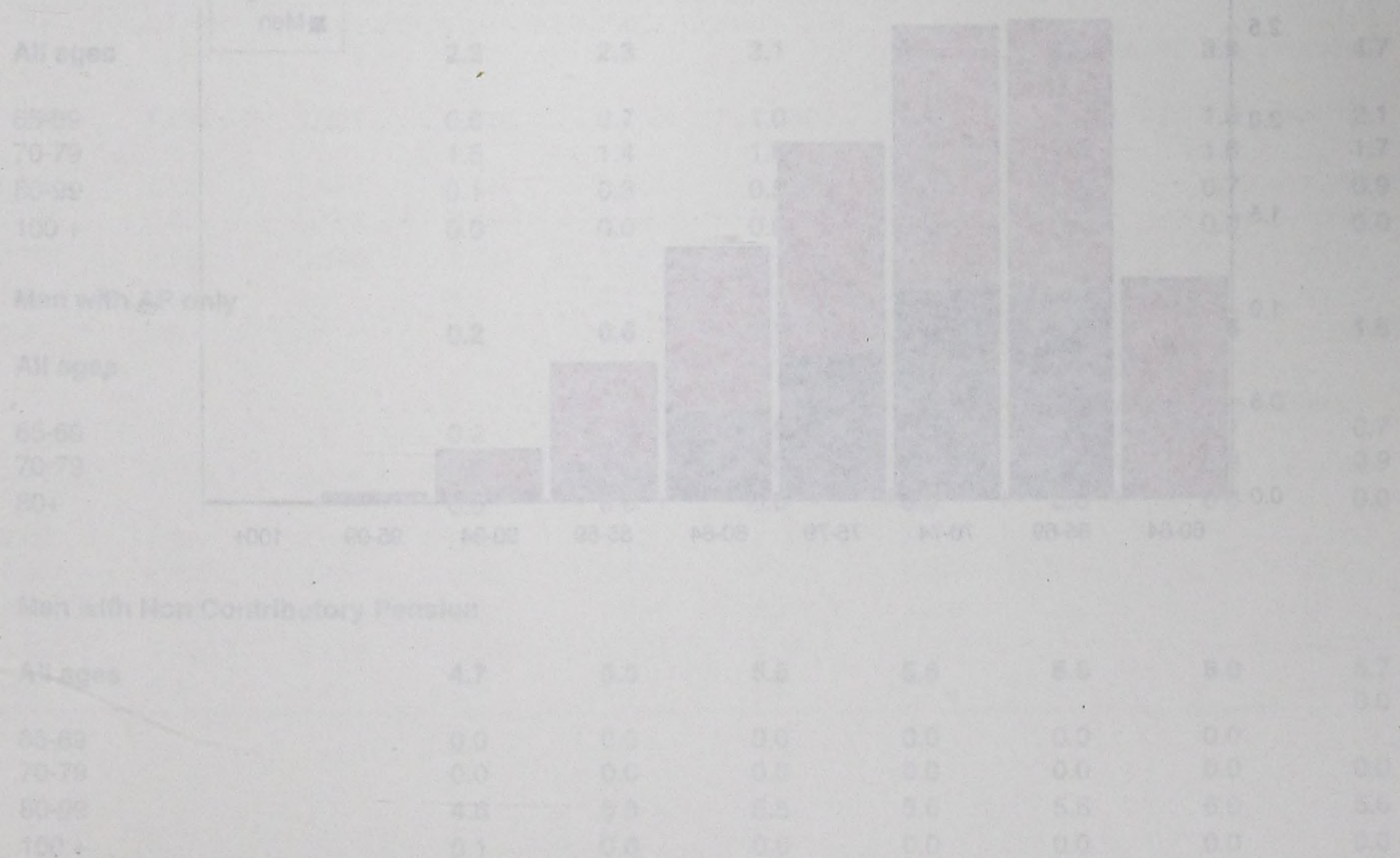
People living abroad can get Retirement Pension. However, people who live in countries which the UK has no reciprocal agreement cannot get uprating of pension. These countries are shown in table B1.04 as 'frozen rate countries'. People living in 'non-frozen rate countries', which include members of the European Union, get their pensions uprated in the same way as people living in Great Britain.

Source

Statistics are based on a 5% sample from the Pensions Strategy Project computer file

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Retirement Pension

Fig B1.01a

Retirement Pension

Number of Retirement Pensions in payment (1979-1996)

Millions

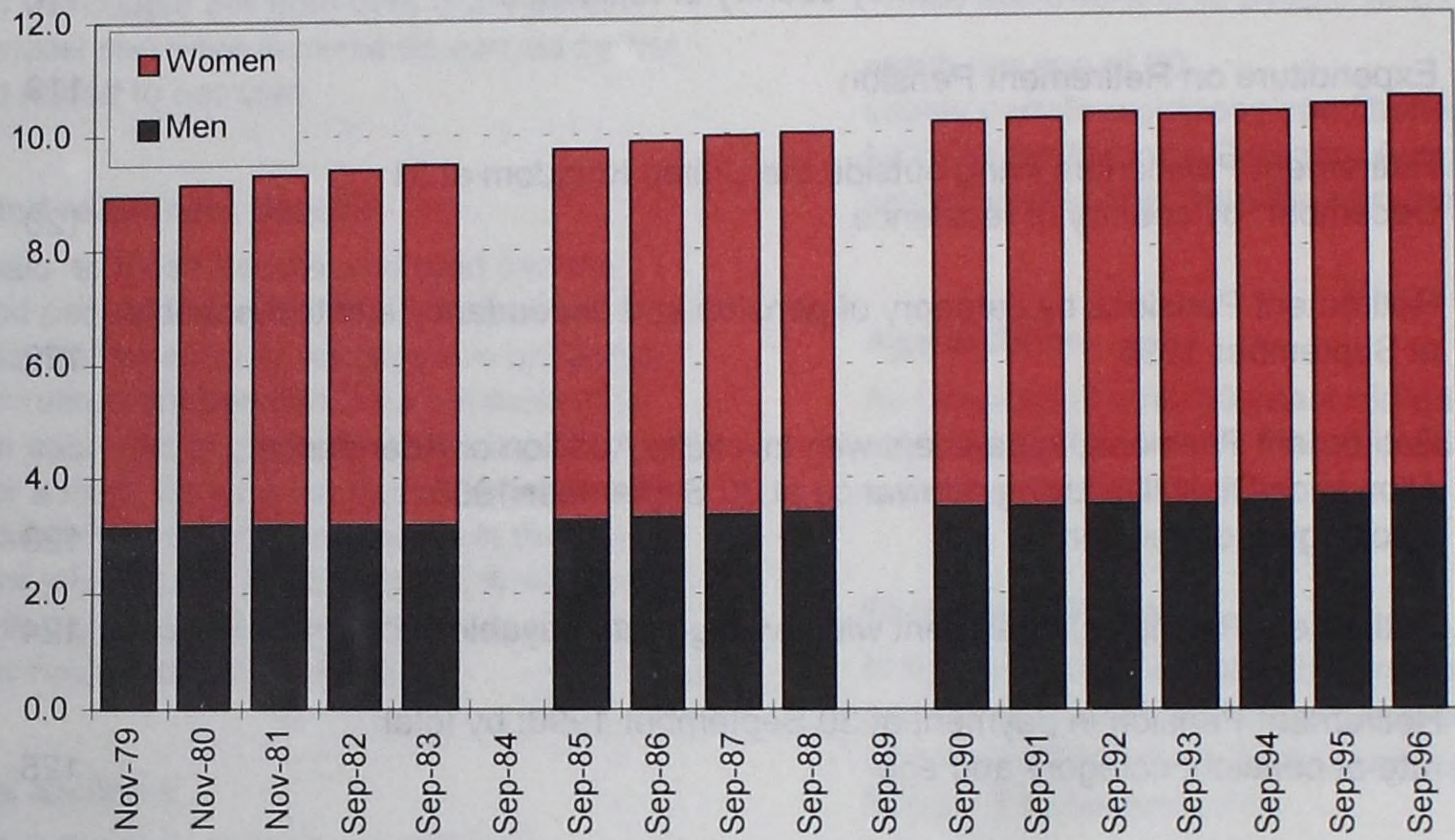
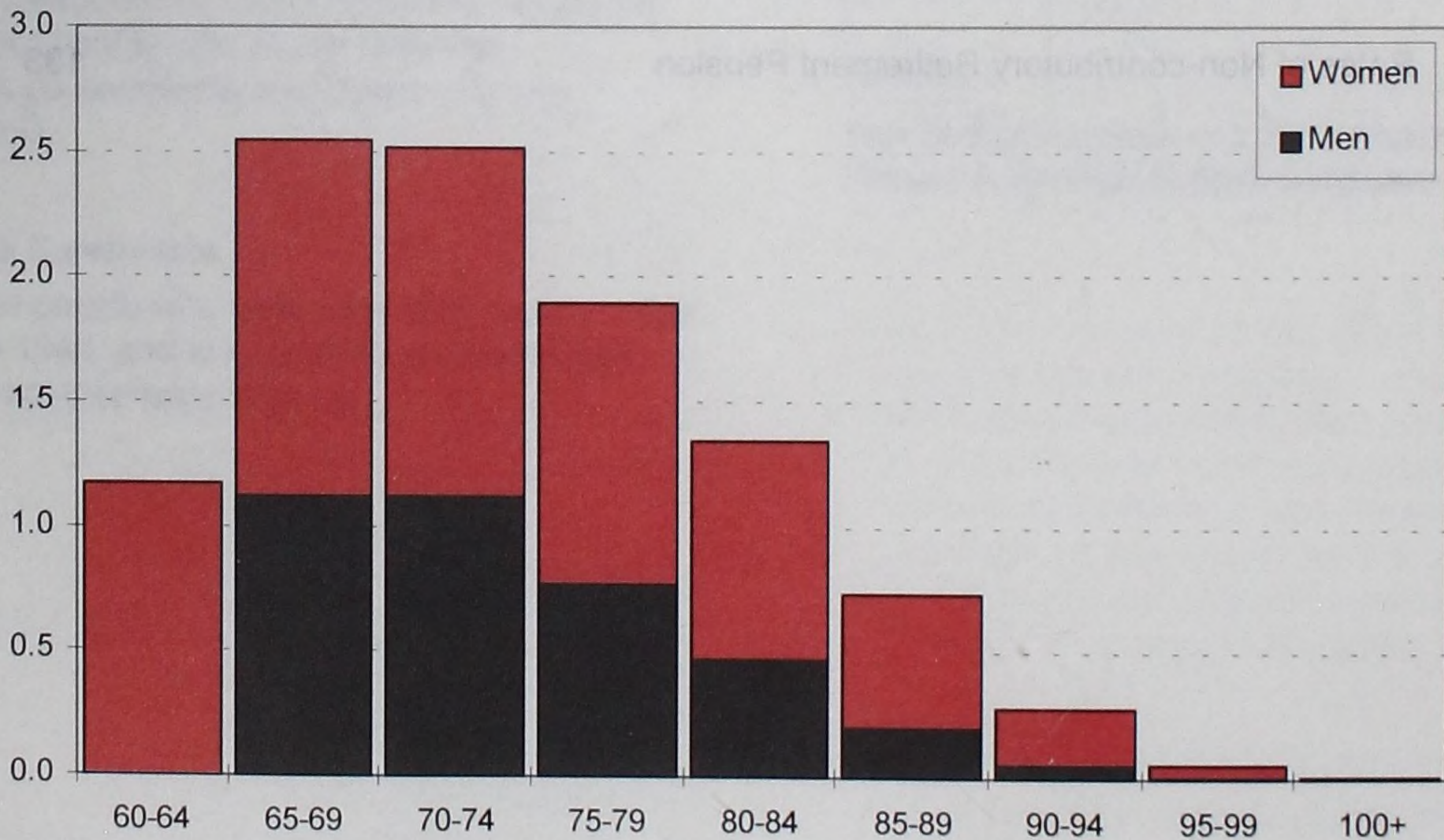


Fig B1.01b

Retirement Pension

Age of pensioners at September 1996

Millions



B1.01 Retirement Pension in payment by category and age of pensioner

Thousands

	Sept						
	1982	1987	1992	1993	1994	1995	1996
All Pensioners							
All ages	9,396.6	9,950.4	10,284.0	10,282.5	10,311.9	10,427.3	10,564.0
60-64	1,197.5	1,246.7	1,195.3	1,165.7	1,151.6	1,150.2	1,174.9
65-69	2,482.3	2,609.9	2,548.7	2,493.5	2,473.3	2,497.9	2,549.5
70-79	4,091.6	4,153.2	4,299.1	4,324.2	4,341.0	4,375.4	4,410.8
80-99	1,622.6	1,936.8	2,234.9	2,291.8	2,338.0	2,395.0	2,418.4
100 +	2.6	4.0	6.0	7.3	8.0	8.9	10.4
All Men							
All ages	3,219.3	3,390.4	3,551.5	3,561.4	3,588.4	3,660.3	3,761.1
65-69	1,107.1	1,118.8	1,075.3	1,044.8	1,035.2	1,061.4	1,121.1
70-79	1,661.6	1,711.1	1,806.1	1,824.9	1,841.0	1,866.5	1,893.9
80-99	450.3	560.0	669.4	691.0	711.2	731.1	744.6
100 +	0.3	0.5	0.7	0.8	1.0	1.2	1.5
Men with Basic Pension							
All ages	3,212.2	3,381.7	3,541.8	3,551.4	3,578.0	3,648.9	3,748.3
65-69	1,106.3	1,117.8	1,073.8	1,043.2	1,033.3	1,059.2	1,118.3
70-79	1,660.1	1,709.4	1,803.9	1,822.5	1,838.7	1,864.1	1,891.0
80-99	445.6	553.9	663.4	684.9	705.1	724.4	737.6
100 +	0.2	0.5	0.7	0.8	1.0	1.2	1.5
Men with Grad only							
All ages	2.2	2.3	3.1	3.2	3.5	3.9	4.7
65-69	0.6	0.7	1.0	1.1	1.3	1.5	2.1
70-79	1.5	1.4	1.6	1.7	1.6	1.6	1.7
80-99	0.1	0.3	0.5	0.5	0.5	0.7	0.9
100 +	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Men with AP only							
All ages	0.2	0.6	1.1	1.2	1.3	1.5	1.6
65-69	0.2	0.3	0.5	0.5	0.6	0.7	0.7
70-79	0.0	0.3	0.6	0.7	0.7	0.8	0.9
80+	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Men with Non Contributory Pension							
All ages	4.7	5.8	5.5	5.6	5.6	6.0	5.7
65-69	0.0	0.0	0.0	0.0	0.0	0.0	0.0
70-79	0.0	0.0	0.0	0.0	0.0	0.0	0.0
80-99	4.6	5.8	5.5	5.6	5.6	6.0	5.6
100 +	0.1	0.0	0.0	0.0	0.0	0.0	0.0

B1.01 (continued)

Thousands

	Sept						
	1982	1987	1992	1993	1994	1995	1996
All Women							
All ages	6,177.3	6,560.0	6,732.5	6,721.1	6,723.5	6,767.0	6,802.9
60-64	1,197.5	1,246.7	1,195.3	1,165.7	1,151.6	1,150.2	1,174.9
65-69	1,375.2	1,491.1	1,473.4	1,448.7	1,438.1	1,436.5	1,428.4
70-79	2,430.0	2,442.1	2,493.0	2,499.3	2,500.0	2,508.9	2,516.9
80-99	1,172.3	1,376.8	1,565.5	1,600.8	1,626.8	1,663.9	1,673.8
100 +	2.3	3.5	5.3	6.5	7.0	7.7	8.9
Category A Women							
All ages	1,906.5	2,253.6	2,491.2	2,526.6	2,577.0	2,648.3	2,713.0
60-64	573.8	675.7	662.4	656.1	659.9	672.2	696.0
65-69	290.1	574.2	641.8	624.3	618.4	622.6	615.9
70-79	695.9	578.7	742.1	811.4	874.6	937.4	991.8
80-99	346.5	424.4	443.6	432.8	422.1	414.0	406.8
100 +	0.3	0.6	1.5	1.9	1.9	2.2	2.5
Category BL Women							
All ages	1,794.1	1,612.5	1,469.5	1,429.2	1,398.0	1,374.3	1,324.9
60-64	304.1	228.3	245.7	232.9	221.4	216.5	201.9
65-69	624.2	446.7	370.4	385.2	392.2	389.2	374.1
70-79	754.7	793.8	666.5	616.2	581.6	558.7	539.3
80-99	111.1	143.7	186.8	194.8	202.7	209.9	209.6
100 +	0.0	0.0	0.1	0.1	0.1	0.0	0.0
Category ABL Women							
All ages	87.8	382.3	643.1	682.6	720.1	760.7	847.1
60-64	84.4	161.2	130.6	132.4	134.7	137.5	162.2
65-69	2.3	208.8	290.0	264.8	251.7	256.0	280.2
70-79	1.1	12.0	220.7	282.9	330.2	362.4	397.6
80-99	0.0	0.3	1.7	2.5	3.5	4.9	7.1
100 +	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Category B Widows							
All ages	2,189.0	2,104.1	1,949.6	1,912.1	1,864.9	1,827.6	1,774.4
60-64	122.5	60.5	56.2	52.3	49.2	43.4	39.9
65-69	420.3	224.4	137.2	139.9	141.6	137.0	130.8
70-79	968.4	1,041.6	846.5	772.1	697.6	634.5	574.3
80-99	676.4	775.5	906.4	943.7	971.9	1,007.7	1,023.4
100 +	1.3	2.1	3.3	4.1	4.5	5.0	5.9

B1.01 (continued)

	<i>Thousands</i>						
	Sept						
	1982	1987	1992	1993	1994	1995	1996
Women with Grad only							
All ages	157.5	161.7	143.1	134.3	127.0	118.1	108.6
60-64	109.6	111.6	92.4	83.7	77.7	71.0	65.4
65-69	38.3	32.8	31.4	31.4	30.9	28.4	24.6
70-79	9.1	15.4	15.5	14.8	13.7	13.6	13.1
80-99	0.5	2.0	3.7	4.4	4.8	5.1	5.5
100 +	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Women with AP only							
All ages	3.1	14.0	12.4	13.4	14.3	15.3	13.0
60-64	3.1	9.4	8.0	8.3	8.7	9.6	9.5
65-69	0.0	4.2	2.6	3.1	3.3	3.3	2.8
70-79	0.0	0.4	1.7	1.9	2.2	2.2	0.7
80+	0.0	0.0	0.1	0.1	0.1	0.2	0.0
Women with Non Contributory Pension							
All ages	39.3	31.8	23.6	22.9	22.2	22.7	21.8
60-64	0.0	0.0	0.0	0.0	0.0	0.0	0.0
65-69	0.0	0.0	0.0	0.0	0.0	0.0	0.0
70-79	0.8	0.2	0.0	0.0	0.1	0.1	0.1
80-99	37.8	30.9	23.2	22.5	21.7	22.1	21.3
100 +	0.7	0.8	0.4	0.4	0.5	0.5	0.5

Note: Including pensions payable to people residing overseas

B1.02 Retirement Pension in payment: by country of residence

Thousands

	Sept						
	1982	1987	1992	1993	1994	1995	1996
All Pensioners							
All countries	9,393.3	9,935.8	10,284.0	10,282.5	10,311.9	10,427.3	10,564.0
England	7,690.3	8,046.4	8,282.8	8,286.7	8,279.5	8,347.9	8,430.9
Wales	465.0	484.8	528.2	523.5	524.4	530.5	540.8
Scotland	796.1	816.2	832.3	833.4	833.6	835.8	850.6
Overseas	282.3	424.8	640.5	638.6	674.3	712.8	741.7
All Men							
All countries	3,219.1	3,389.8	3,551.5	3,561.4	3,588.4	3,660.3	3,761.1
England	2,685.1	2,795.4	2,859.8	2,870.7	2,881.5	2,932.3	3,004.1
Wales	159.6	163.2	177.8	177.4	178.7	182.1	190.6
Scotland	265.9	267.4	268.3	268.8	269.3	273.5	282.2
Overseas	106.3	161.7	245.5	244.2	258.9	272.3	284.2
Men with Basic Pension							
All countries	3,212.0	3,381.1	3,541.8	3,551.4	3,578.0	3,648.9	3,748.3
England	2,681.0	2,790.0	2,853.4	2,864.1	2,874.8	2,925.0	2,996.6
Wales	159.4	163.0	177.5	177.2	178.5	182.0	190.4
Scotland	265.4	266.9	267.9	268.4	268.9	273.2	281.8
Overseas	106.2	161.3	242.9	241.7	255.8	268.7	279.6
Men with Grad only							
All countries	2.2	2.3	3.1	3.2	3.5	3.9	4.7
England	..	..	0.8	0.8	0.8	0.8	0.9
Wales	..	..	0.1	0.0	0.0	0.0	0.0
Scotland	..	..	0.0	0.0	0.0	0.0	0.0
Overseas	..	..	2.2	2.3	2.6	3.0	3.7
Men with AP only							
All countries	0.2	0.6	1.1	1.2	1.3	1.5	1.6
England	0.1	0.4	0.9	1.0	1.0	1.1	1.2
Wales	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Scotland	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Overseas	0.0	0.2	0.2	0.1	0.3	0.4	0.4
Men with Non Contributory Pension							
All countries	4.7	5.8	5.5	5.6	5.6	6.0	5.7
England	4.0	5.0	4.7	4.8	4.9	5.4	5.0
Wales	0.2	0.2	0.2	0.2	0.2	0.1	0.1
Scotland	0.5	0.5	0.4	0.4	0.4	0.3	0.4
Overseas	0.1	0.2	0.2	0.1	0.2	0.2	0.2

B1.02 (Continued)

Thousands

	Sept						
	1982	1987	1992	1993	1994	1995	1996
All Women							
All countries	6,174.2	6,546.0	6,732.5	6,721.1	6,723.5	6,767.0	6,802.9
England	5,005.2	5,251.0	5,423.0	5,416.0	5,398.0	5,415.6	5,426.8
Wales	305.4	321.6	350.4	346.1	345.7	348.4	350.3
Scotland	530.2	548.8	564.0	564.6	564.3	562.3	568.4
Overseas	176.0	263.1	395.0	394.4	415.4	440.5	457.4
Category A Women							
All countries	1,904.5	2,247.8	2,491.2	2,526.6	2,577.0	2,648.3	2,713.0
England	1,570.4	1,823.5	1,969.9	1,999.7	2,032.5	2,083.4	2,127.1
Wales	83.4	103.7	123.4	123.8	126.1	129.0	132.6
Scotland	184.0	215.6	238.3	242.8	248.2	253.5	262.4
Overseas	66.8	104.9	159.6	160.3	170.2	182.4	190.9
Category BL Women							
All countries	1,794.1	1,612.5	1,469.5	1,429.2	1,398.0	1,374.3	1,324.9
England	1,500.2	1,330.7	1,173.4	1,143.6	1,114.1	1,091.2	1,049.7
Wales	90.8	80.4	78.2	75.2	72.8	71.0	67.7
Scotland	141.4	117.4	100.7	96.4	93.1	89.6	86.2
Overseas	61.7	84.1	117.2	114.1	118.0	122.5	121.4
Category ABL Women							
All countries	87.8	382.3	643.1	682.6	720.1	760.7	847.1
England	75.3	322.8	530.0	562.2	591.5	624.0	691.9
Wales	3.5	15.1	29.4	31.1	32.9	35.9	41.1
Scotland	7.1	30.5	51.4	55.0	58.1	60.4	67.5
Overseas	1.9	13.9	32.2	34.3	37.6	40.4	46.6
Category B Widows							
All countries	2,189.0	2,102.4	1,949.6	1,912.1	1,864.9	1,827.6	1,774.4
England	1,824.7	1,741.5	1,599.6	1,568.0	1,524.2	1,487.8	1,439.8
Wales	125.4	120.0	109.9	106.5	104.9	104.5	101.9
Scotland	193.6	181.4	160.0	157.7	152.5	147.2	141.9
Overseas	45.3	59.6	80.1	79.9	83.3	88.1	90.8
Women with Grad only							
All countries	157.5	161.7	143.1	134.3	127.0	118.1	108.6
England	..	..	119.8	112.0	105.2	97.4	88.8
Wales	..	..	7.5	7.3	6.9	6.0	5.4
Scotland	..	..	10.7	9.9	9.5	8.7	7.8
Overseas	..	..	5.1	5.0	5.4	5.9	6.6

B1.02 (Continued)

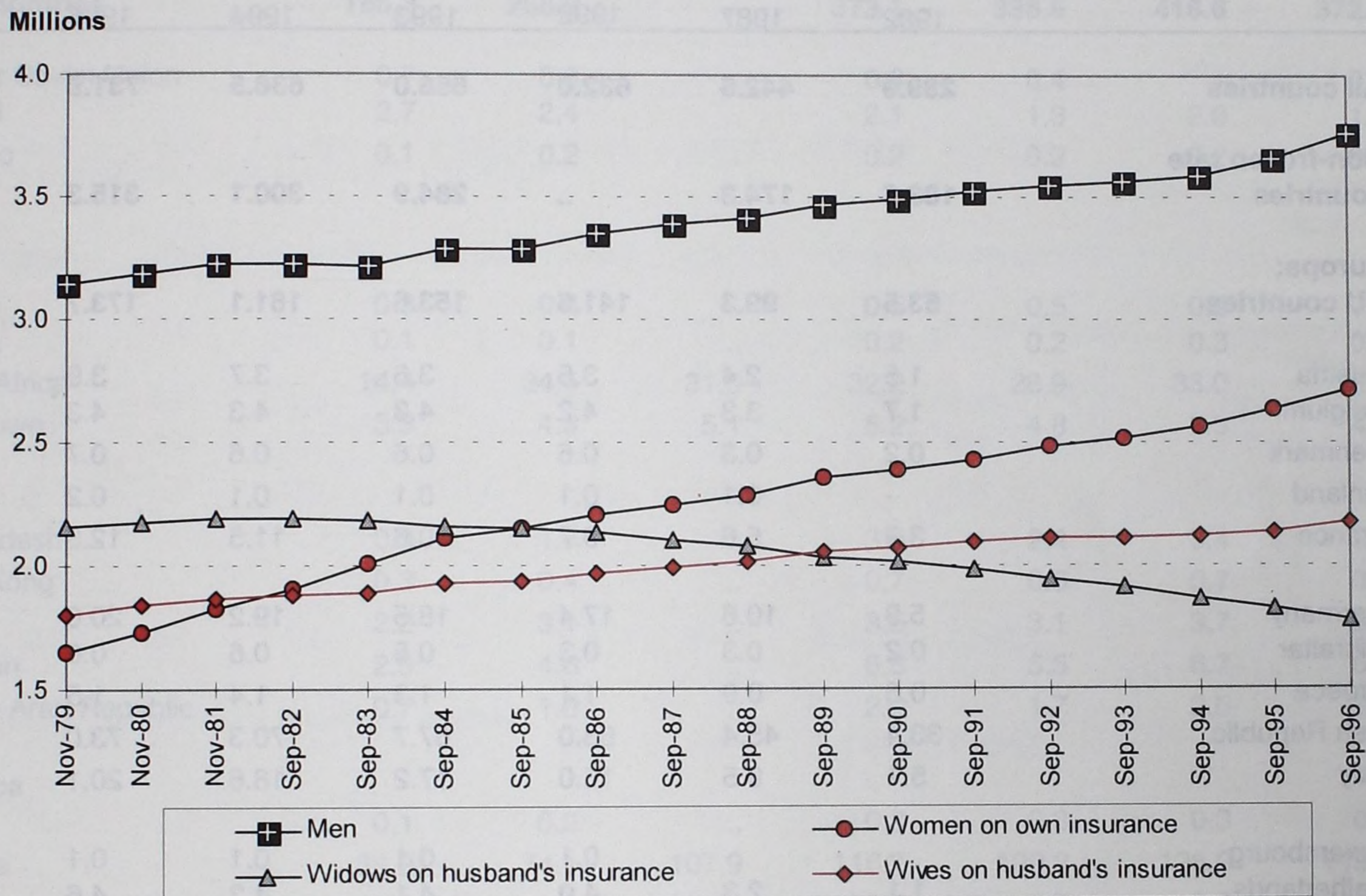
Thousands

	Sept							
	1982	1987	1992	1993	1994	1995	1996	
Women with AP only								
All countries	2.0	7.5	12.4	13.4	14.3	15.3	13.0	
England	1.7	6.0	10.3	11.0	11.6	12.4	10.7	
Wales	0.1	0.6	0.7	0.9	0.9	0.8	0.5	
Scotland	0.2	0.6	0.9	0.9	1.0	1.2	0.9	
Overseas	0.0	0.3	0.5	0.6	0.7	0.9	0.9	
Women with Non Contributory Pension								
All countries	39.3	31.8	23.6	22.9	22.2	22.7	21.8	
England	32.9	26.5	20.0	19.5	18.9	19.4	18.8	
Wales	2.2	1.8	1.3	1.3	1.2	1.2	1.1	
Scotland	3.9	3.3	2.0	1.9	1.9	1.7	1.7	
Overseas	0.3	0.3	0.3	0.2	0.2	0.3	0.3	

Fig B1.02

Retirement Pension

Retirement pensions in payment (1979 - 1996)

**B1.03 Expenditure on Retirement Pension**

£ millions

	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Total All Pensions	13,697	18,801	26,869	28,355	28,915	30,137	32,023
Total Contributory	13,549	18,648	26,706	28,183	28,745	29,963	31,851
Retirement Pension							
Basic	13,509	18,356	25,364	26,546	26,859	27,740	29,113
Earnings related	40	292	1,342	1,637	1,886	2,222	2,738
Total Non Contributory	148	153	163	172	171	175	172
Retirement Pension	40	37	36	36	35	36	36
Christmas Bonus	108	116	128	136	136	139	136

B1.04 Retirement pensioners living outside the United Kingdom at 31 December: by country of residence

	<i>Thousands</i>						
	1982	1987	1992	1993	1994	1995	1996
All countries	289.9	442.5	632.0	658.0	638.5	731.9	733.7
Non-frozen rate countries	103.6	174.3	..	284.9	300.1	315.3	333.7
Europe:							
EU countries	53.5	99.3	141.6	153.6	161.1	173.7	183.7
Austria	1.5	2.4	3.5	3.6	3.7	3.9	4.0
Belgium	1.7	3.3	4.2	4.3	4.3	4.3	4.3
Denmark	0.2	0.3	0.6	0.6	0.6	0.7	0.8
Finland	-	0.1	0.1	0.1	0.1	0.2	0.2
France	3.9	5.6	9.7	10.6	11.5	12.3	13.0
Germany	5.9	10.6	17.4	18.5	19.2	20.0	21.1
Gibraltar	0.2	0.3	0.3	0.5	0.6	0.6	0.6
Greece	0.5	0.9	1.1	1.3	1.4	1.5	1.6
Irish Republic	33.4	45.4	63.0	67.7	70.3	73.0	76.1
Italy	5.1	9.5	15.0	17.2	18.6	20.1	22.1
Luxembourg	-	-	0.1	0.1	0.1	0.1	0.1
Netherlands	1.1	2.3	4.0	4.1	4.3	4.6	4.9
Portugal	.	1.6	2.3	2.9	3.1	3.3	3.5
Spain	.	16.9	23.9	25.7	27.2	28.9	30.8
Sweden	-	0.1	0.4	0.3	0.4	0.5	0.6
Europe:							
Non EU countries	50.1	75.0	..	26.6	27.4	27.8	28.9
Channel Islands	9.0	11.0	..	12.5	12.6	12.7	12.9
Cyprus	1.6	2.7	..	4.7	5.0	5.3	5.6
Iceland	-	-	..	..	-	-	-
Malta	1.6	1.6	..	2.0	2.1	2.1	2.2
Norway	0.1	0.2	0.4	0.4	0.4	0.5	0.5
Switzerland	1.4	1.8	2.3	2.4	2.5	2.6	2.8
Turkey	0.1	0.2	..	0.4	0.4	0.4	0.5
Former Yugoslavia	1.0	1.0	..	0.8	0.8	0.6	0.6
Africa							
Mauritius	0.1	0.1	..	0.2	0.2	0.2	0.2
Asia							
Israel	1.5	2.2	..	3.0	3.1	3.1	3.3
Phillipines	.	.	..	0.2	0.2	0.3	0.3
America	33.7	54.2	72.5	100.7	107.4	113.8	121.1
USA	26.4	40.7	72.5	80.1	85.6	90.8	96.6
Jamaica, Barbados & Bermuda	7.3	13.5	..	20.5	21.8	23.0	24.5

B1.04 (continued)

Thousands

	1982	1987	① 1992	1993	1994	1995	1996
Frozen rate countries	186.3	268.2	..	373.1	338.6	416.6	372.8
Former Soviet Union	0.7	0.8	..	0.8	0.4	-	0.1
Poland	2.7	2.4	..	2.1	1.3	2.0	1.2
Monaco	0.1	0.2	..	0.2	0.2	0.2	0.2
Africa							
Kenya	0.3	0.4	..	0.5	0.5	0.5	0.5
Nigeria	0.1	0.1	..	0.2	0.2	0.3	0.3
South Africa	14.4	24.4	31.5	32.2	28.9	33.0	30.3
Zimbabwe	3.3	4.3	5.1	5.2	4.8	5.3	4.9
Asia							
Bangladesh	0.9	1.7	..	3.0	2.4	3.4	2.5
Hong Kong	0.3	0.4	..	0.7	0.6	0.7	0.7
India	2.2	3.1	..	3.5	3.1	3.7	3.3
Pakistan	2.5	4.6	..	6.5	5.5	6.7	5.7
Yemen Arab Republic	0.7	1.0	..	2.0	1.7	2.5	2.1
America							
Brazil	0.1	0.2	..	0.3	0.3	0.3	0.3
Canada	39.2	74.1	107.9	116.7	109.2	126.0	119.2
Dominica	0.2	0.3	..	0.7	0.7	0.9	0.9
Grenada	0.2	0.4	..	0.8	0.8	1.0	1.0
Montserrat	0.1	0.2	..	0.3	0.3	0.3	0.3
St Kitts-Nevis	0.2	0.3	..	0.4	0.4	0.5	0.4
St Lucia	0.2	0.5	..	0.8	0.9	1.0	1.1
St Vincent	0.2	0.3	..	0.5	0.5	0.6	0.6
Trinidad & Tobago	0.2	0.3	..	0.5	0.5	0.6	0.6
Oceania							
Australia	82.2	115.0	146.4	157.1	142.2	184.1	168.6
New Zealand	20.8	27.5	..	31.7	25.9	32.0	28.0
Rest of the World	14.5	5.7	..	6.3	7.3	11.0	27.2

① At 30 September 1992

**B1.05: Retirement Pensions by category of pension
and dependancy addition payable: September 1996**

	<i>Thousands</i>								
	Contributory							Non contributory	
	All types	A	B	ABL	BL GRB only	AP only	C	D	
All Pensioners									
Total	10,564.0	6,461.3	1,775.2	847.1	1,324.9	113.3	14.6	0.4	27.1
Without dependancy increase	10,460.1	6,358.5	1,774.5	846.9	1,324.8	113.3	14.6	0.4	27.1
With increase of which:	103.9	102.8	0.7	0.2	0.1	0.0	0.0	0.0	0.0
adult addition	86.3	86.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
child addition	8.8	7.7	0.7	0.2	0.1	0.0	0.0	0.0	0.0
adult and child	8.8	8.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Men									
Total	3,761.1	3,748.3	0.8	0.0	0.0	4.7	1.6	0.0	5.7
Without dependancy increase	3,660.7	3,647.9	0.8	0.0	0.0	4.7	1.6	0.0	5.7
With increase of which:	100.4	100.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
adult addition	85.8	85.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
child addition	5.8	5.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
adult and child	8.8	8.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Women									
Total	6,802.9	2,713.0	1,774.4	847.1	1,324.9	108.6	13.0	0.4	21.4
Without dependancy increase	6,799.4	2,710.6	1,773.7	846.9	1,324.8	108.6	13.0	0.4	21.4
With increase of which:	3.5	2.4	0.7	0.2	0.1	0.0	0.0	0.0	0.0
adult addition	0.4	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
child addition	3.0	2.0	0.7	0.2	0.1	0.0	0.0	0.0	0.0
adult and child	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

B1.06 Retirement Pensions in payment with Invalidity Addition or Attendance Allowance/ Disability Living Allowance at 30 September 1996: by category of pension

	Thousands								
	Contributory							Non contributory	
	All types	A	B	ABL	BL	GRB only	AP only	C	D
All Pensioners									
Retirement Pension with Invalidity Addition									
All Rates	253.6	247.7	1.0	4.6	0.2	0.0	0.0	0.0	0.0
Higher Rate	11.8	11.8	0.1	0.0	0.0	0.0	0.0	0.0	0.0
Middle Rate	37.6	36.6	0.1	0.8	0.0	0.0	0.0	0.0	0.0
Lower Rate	204.2	199.4	0.8	3.8	0.2	0.0	0.0	0.0	0.0
AA/ DLA	744.3	387.3	233.3	31.1	86.9	1.5	0.1	0.1	4.0
IVA, AA/DLA	37.8	37.0	0.3	0.5	0.0	0.0	0.0	0.0	0.0
All Men									
Retirement Pension with Invalidity Addition									
All Rates	185.3	185.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Higher Rate	4.8	4.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Middle Rate	18.2	18.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Lower Rate	162.2	162.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
AA/ DLA	228.0	227.3	0.1	0.0	0.0	0.0	0.0	0.0	0.6
IVA, AA/DLA	27.5	27.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
All Women									
Retirement Pension with Invalidity Addition									
All Rates	68.3	62.5	1.0	4.6	0.2	0.0	0.0	0.0	0.0
Higher Rate	7.0	6.9	0.1	0.0	0.0	0.0	0.0	0.0	0.0
Middle Rate	19.4	18.4	0.1	0.8	0.0	0.0	0.0	0.0	0.0
Lower Rate	42.0	37.1	0.8	3.8	0.2	0.0	0.0	0.0	0.0
AA/ DLA	516.3	160.0	233.2	31.1	86.9	1.5	0.1	0.1	3.4
IVA, AA/DLA	10.3	9.5	0.3	0.5	0.0	0.0	0.0	0.0	0.0

Note: Excludes cases where Income Support is combined with Retirement Pension, paid by Local Offices.

B1.07 Retirement Pensions in payment with average rate payable

		Sept						
		1982	1987	1992	1993	1994	1995	1996
All Pensioners	<i>000s</i>	9,189.6	9,734.5	10,096.0	10,102.6	10,138.7	10,260.7	10,423.2
Average rate	<i>£pw</i>	27.46	37.01	54.66	57.68	60.12	62.52	66.30
Rate at Sept 1996 prices	<i>£pw</i>	51.60	55.59	60.31	62.52	63.77	63.85	66.30
Rate as a percentage of average earnings	<i>%age</i>	..	18.0	17.9	18.2	18.5	18.6	18.8
All Men	<i>000s</i>	3,212.2	3,382.0	3,542.6	3,552.2	3,578.8	3,649.7	3,750.7
Average rate	<i>£pw</i>	30.96	42.52	66.13	70.24	73.57	77.04	82.36
Rate at Sept 1996 prices	<i>£pw</i>	58.17	63.86	72.96	76.13	78.03	78.68	82.36
Rate as a percentage of average earnings	<i>%age</i>	..	18.4	19.4	19.9	20.2	20.5	21.0
All Women	<i>000s</i>	5,977.4	6,352.5	6,553.4	6,550.4	6,559.9	6,611.0	6,672.5
Average rate	<i>£pw</i>	25.58	34.07	48.46	50.88	52.78	54.50	57.28
Rate at Sept 1996 prices	<i>£pw</i>	48.07	51.17	53.47	55.15	55.98	55.66	57.28
Rate as a percentage of average earnings	<i>%age</i>	..	22.2	20.1	20.1	20.2	20.2	20.2

Note: Excluding Grad only and non contributory pensioners

B1.08 Retirement Pension in payment at 30 September 1996: by total rate of pension, category

£pw	<i>Thousands</i>								
	All types	Contributory						Non contributory	
		A	B	ABL	BL	GRB only	AP only	C	D
All Pensioners									
Total	10,564.0	6,461.3	1,775.2	847.1	1,324.9	113.3	14.6	0.4	27.1
< 30.00	910.5	557.7	64.7	29.6	130.7	113.3	14.5	0.0	0.1
30.00 - 39.99	2,008.2	186.6	15.8	640.5	1,138.5	0.0	0.1	0.4	26.2
40.00 - 49.99	427.9	205.2	17.7	155.1	49.2	0.0	0.0	0.0	0.8
50.00 - 59.99	288.5	231.0	34.4	16.6	6.6	0.0	0.0	0.0	0.0
60.00 - 69.99	4,053.5	2,685.7	1,363.9	4.0	0.0	0.0	0.0	0.0	0.0
70.00 - 79.99	1,783.4	1,601.0	181.5	0.9	0.0	0.0	0.0	0.0	0.0
80.00 - 89.99	548.2	486.1	61.7	0.4	0.0	0.0	0.0	0.0	0.0
90.00 - 99.99	258.5	234.0	24.4	0.1	0.0	0.0	0.0	0.0	0.0
100.00 - 109.99	138.0	130.3	7.7	0.0	0.0	0.0	0.0	0.0	0.0
110.00 - 119.99	74.2	72.0	2.2	0.0	0.0	0.0	0.0	0.0	0.0
120.00 - 129.99	40.4	39.6	0.9	0.0	0.0	0.0	0.0	0.0	0.0
130.00 - 139.99	19.3	19.1	0.2	0.0	0.0	0.0	0.0	0.0	0.0
140.00 - 149.99	8.2	8.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
> 150.00	5.0	5.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Average rate (£pw)	58.57	65.95	63.40	38.28	35.12	0.70	2.90	36.78	37.12
All Men									
Total	3,761.1	3,748.3	0.8	0.0	0.0	4.7	1.6	0.0	5.7
< 30.00	186.0	179.3	0.3	0.0	0.0	4.7	1.5	0.0	0.1
30.00 - 39.99	63.8	58.5	0.0	0.0	0.0	0.0	0.1	0.0	5.2
40.00 - 49.99	53.2	52.7	0.0	0.0	0.0	0.0	0.0	0.0	0.4
50.00 - 59.99	70.1	70.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
60.00 - 69.99	1,465.6	1,465.3	0.4	0.0	0.0	0.0	0.0	0.0	0.0
70.00 - 79.99	1,197.4	1,197.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
80.00 - 89.99	326.6	326.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
90.00 - 99.99	168.4	168.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
100.00 - 109.99	103.9	103.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
110.00 - 119.99	62.1	62.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
120.00 - 129.99	34.9	34.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
130.00 - 139.99	17.2	17.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
140.00 - 149.99	7.5	7.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
> 150.00	4.5	4.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Average rate (£pw)	70.79	70.96	44.30	0.00	0.00	0.68	7.03	0.00	37.26

Retirement Pension

B1.08 (continued)

£pw	All types	Contributory						Non contributory		Thousands
		A	B	ABL	BL	GRB	AP only	C	D	
								only		
All Women										
Total	6,802.9	2,713.0	1,774.4	847.1	1,324.9	108.6	13.0	0.4	21.4	
< 30.00	724.5	378.3	64.4	29.6	130.7	108.6	13.0	0.0	0.0	
30.00 - 39.99	1,944.4	128.1	15.8	640.5	1,138.5	0.0	0.0	0.4	21.0	
40.00 - 49.99	374.7	152.5	17.7	155.1	49.2	0.0	0.0	0.0	0.4	
50.00 - 59.99	218.4	160.9	34.4	16.6	6.6	0.0	0.0	0.0	0.0	
60.00 - 69.99	2,587.9	1,220.4	1,363.5	4.0	0.0	0.0	0.0	0.0	0.0	
70.00 - 79.99	586.0	403.6	181.5	0.9	0.0	0.0	0.0	0.0	0.0	
80.00 - 89.99	221.6	159.5	61.7	0.4	0.0	0.0	0.0	0.0	0.0	
90.00 - 99.99	90.1	65.7	24.4	0.1	0.0	0.0	0.0	0.0	0.0	
100.00 - 109.99	34.1	26.4	7.7	0.0	0.0	0.0	0.0	0.0	0.0	
110.00 - 119.99	12.1	9.9	2.2	0.0	0.0	0.0	0.0	0.0	0.0	
120.00 - 129.99	5.5	4.7	0.9	0.0	0.0	0.0	0.0	0.0	0.0	
130.00 - 139.99	2.2	1.9	0.2	0.0	0.0	0.0	0.0	0.0	0.0	
140.00 - 149.99	0.7	0.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
> 150.00	0.5	0.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Average rate (£pw)	51.82	59.02	63.41	38.28	35.12	0.70	2.38	36.78	37.09	

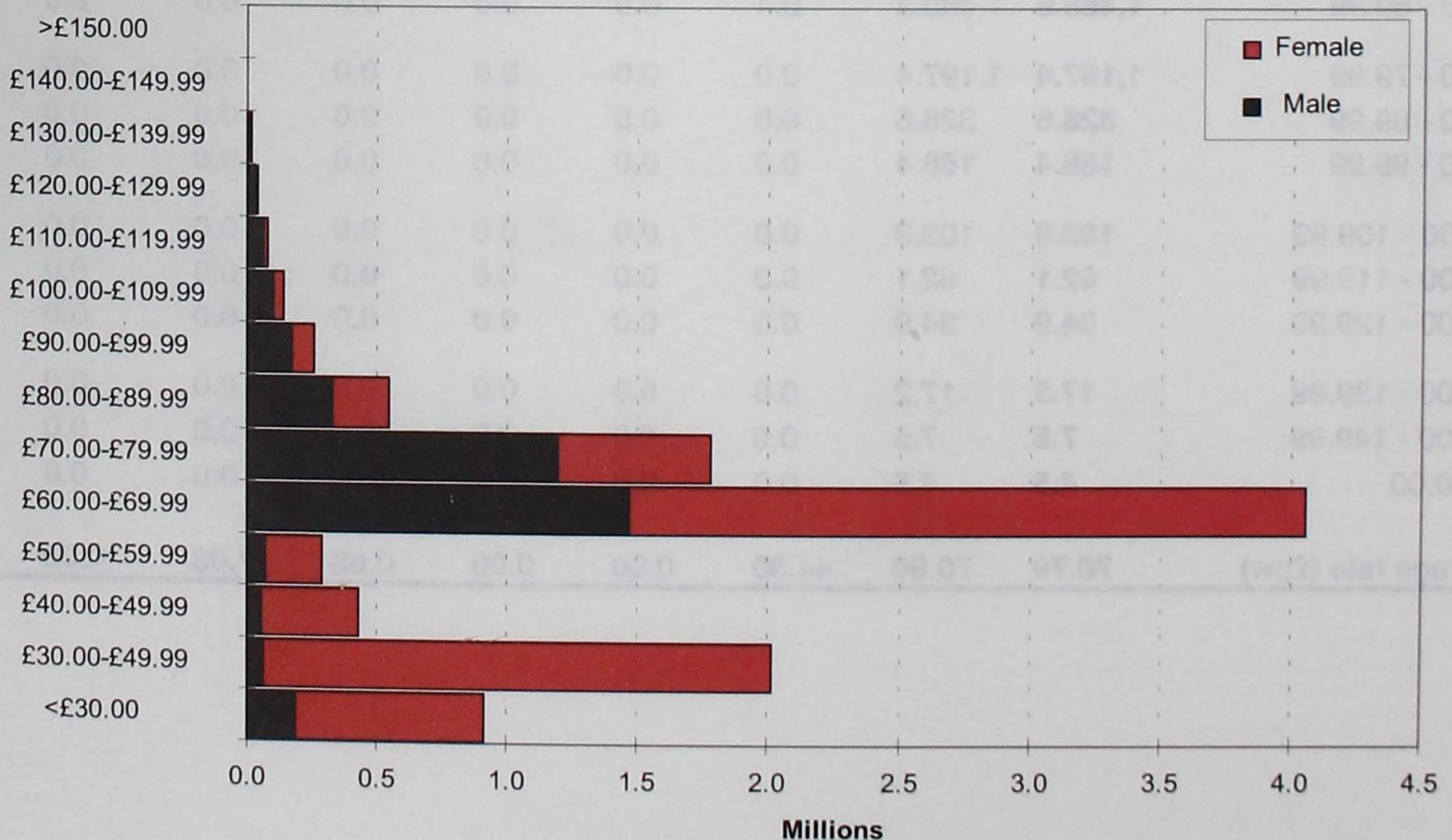
Note: Including pensions payable to people residing overseas

Fig B1.08

Retirement Pension

Total Retirement Pension payable by total rate and sex

£ per week



B1.09 Retirement pensioners with basic pension increments in payment at 30 September 1996: by category and age

		<i>Thousands</i>								
		All Types	Contributory						Non contributory	
			A	B	ABL	BL	GRB only	AP only	C	D
All ages		10,564.0	6,461.3	1,775.2	847.1	1,324.9	113.3	14.6	0.4	27.1
Without increments		9,279.3	5,714.2	1,508.5	687.3	1,213.9	113.3	14.6	0.4	27.1
With increments		1,284.7	747.1	266.7	159.8	111.0	0.0	0.0	0.0	0.0
Pensioners with incs as a proportion of all pensioners	<i>% age</i>	12.2	11.6	15.0	18.9	8.4	0.0	0.0	0.0	0.0
Average amount of increments	<i>£pw</i>	5.91	6.70	5.46	4.12	4.22	0.00	0.00	0.00	3.24
60-64										
Without increments		1,142.1	677.1	39.5	151.1	199.6	65.4	9.5	0.0	0.0
With increments		32.8	18.9	0.5	11.2	2.3	0.0	0.0	0.0	0.0
Pensioners with incs as a proportion of all pensioners	<i>% age</i>	2.8	2.7	1.3	6.9	1.1	0.0	0.0	0.0	0.0
Average amount of increments	<i>£pw</i>	2.88	3.03	5.07	2.67	2.17	0.00	0.00	0.00	0.00
65-69										
Without increments		2,385.4	1642.0	122.4	234.5	356.3	26.7	3.5	0.0	0.0
With increments		164.1	92.2	8.5	45.6	17.8	0.0	0.0	0.0	0.0
Pensioners with incs as a proportion of all pensioners	<i>% age</i>	6.4	5.3	6.5	16.3	4.8	0.0	0.0	0.0	0.0
Average amount of increments	<i>£pw</i>	4.29	4.84	5.60	3.49	2.91	0.00	0.00	0.00	0.00
70-74										
Without increments		2,221.0	1,536.8	182.7	223.0	268.8	8.6	1.1	0.0	0.0
With increments		294.2	180.4	18.9	65.8	29.1	0.0	0.0	0.0	0.0
Pensioners with incs as a proportion of all pensioners	<i>% age</i>	11.7	10.5	9.4	23.2	9.6	0.0	0.0	0.0	0.0
Average amount of increments	<i>£pw</i>	5.59	6.15	6.24	4.38	4.38	0.00	0.00	0.00	0.00
75-79										
Without increments		1,614.5	991.9	328.5	72.7	214.6	6.2	0.5	0.0	0.0
With increments		281.2	173.6	44.6	36.2	26.8	0.0	0.0	0.0	0.0
Pensioners with incs as a proportion of all pensioners	<i>% age</i>	14.8	14.9	12.0	33.6	11.1	0.0	0.0	0.0	0.0
Average amount of increments	<i>£pw</i>	7.32	8.26	6.92	4.84	5.21	0.00	0.00	0.00	0.00

B1.09 (continued)

Thousands

	All Types	Contributory						Non contributory	
		A	B	ABL	BL	GRB only	AP only	C	D
80 and over									
Without increments	1,916.3	866.4	835.5	6.0	174.6	6.4	0.0	0.4	27.1
With increments	512.5	282.0	194.4	1.1	35.0	0.0	0.0	0.0	0.0
Pensioners with incs as a proportion of all pensioners	% age	21.1	24.6	18.9	15.5	16.7	0.0	0.0	0.0
Average amount of increments	£pw	6.03	6.94	5.05	5.85	4.14	0.00	0.00	3.24

Note: Including pensions payable to people residing overseas

Average amount of increments relates only to those pensioners with entitlement to increments

B1.10 Additional Pension and Contracted out Deduction: by number of recipients and average amount

		<i>Thousands</i>						
		Sept						
		1982	1987	1992	1993	1994	1995	1996
All Pensioners		9,397	9,950	10,284	10,283	10,312	10,427	10,564
Pensioners without AP entitlement		8,677	7,801	6,601	6,315	6,047	5,821	5,571
Pensioners with notional AP entitlement		720	2,149	3,683	3,968	4,265	4,606	4,993
Average notional AP	<i>£pw</i>	1.88	5.58	12.68	14.22	15.61	17.23	19.36
Pensioners with net AP entitlement		663	2,092	3,668	3,953	4,249	4,585	4,962
Average net AP	<i>£pw</i>	0.97	2.71	7.26	8.26	9.12	9.33	10.51
Pensioners with COD		393	1,191	2,037	2,199	2,365	2,554	2,771
Average COD	<i>£pw</i>	1.83	5.34	10.31	11.55	12.84	14.34	16.07
Pensioners with COD excess		56	74	34	33	34	37	46
Average COD excess	<i>£pw</i>	0.19	0.26	0.39	0.40	0.44	0.52	0.82

B1.11 Graduated retirement benefit in payment at 30 September 1996: by category and age

Thousands

		Contributory						Non contributory		
		All Types	A	B	ABL	BL	GRB only	AP only	C	D
All ages		10,564.0	6,461.3	1,775.2	847.1	1,324.9	113.3	14.6	0.4	27.1
Without graduated pension		2,512.3	1,056.5	328.2	378.7	722.2	0.0	6.6	0.4	19.8
With graduated pension		8,051.7	5,404.9	1,447.1	468.5	602.8	113.3	8.0	0.0	7.3
Pensioners with Grad as a proportion of all pensioners	% age	76.2	83.7	81.5	55.3	45.5	100.0	54.8	0.0	26.9
Average amount of graduated pension	£pw	2.29	2.81	1.59	0.78	0.81	0.68	0.65	2.22	1.21
60-64										
Without graduated pension		342.9	172.7	3.5	66.8	96.0	0.0	3.9	0.0	0.0
With graduated pension		831.9	523.3	36.4	95.4	105.9	65.4	5.6	0.0	0.0
Pensioners with Grad as a proportion of all pensioners	% age	70.8	75.2	91.2	58.8	52.5	100.0	58.9	0.0	0.0
Average amount of graduated pension	£pw	1.14	1.33	2.03	0.67	0.69	0.66	0.59	0.00	0.00
65-69										
Without graduated pension		544.9	225.8	14.9	122.0	180.4	0.0	1.8	0.0	0.0
With graduated pension		2,004.6	1,508.3	115.9	158.2	193.7	26.7	1.7	0.0	0.0
Pensioners with Grad as a proportion of all pensioners	% age	78.6	87.0	88.6	56.5	51.8	100.0	48.6	0.0	0.0
Average amount of graduated pension	£pw	2.54	3.02	2.13	0.76	0.79	0.64	0.74	0.00	0.00
70-74										
Without graduated pension		534.5	222.2	25.2	132.5	154.0	0.0	0.6	0.0	0.0
With graduated pension		1,980.6	1,495.1	176.3	156.3	143.9	8.6	0.5	0.0	0.0
Pensioners with Grad as a proportion of all pensioners	% age	78.7	87.1	87.5	55.1	47.4	100.0	45.5	0.0	0.0
Average amount of graduated pension	£pw	2.64	3.09	2.05	0.82	0.84	0.70	1.00	0.00	0.00
75-79										
Without graduated pension		405.7	164.7	46.6	53.2	141.0	0.0	0.3	0.0	0.0
With graduated pension		1,489.9	1,000.9	326.5	55.7	100.4	6.2	0.2	0.0	0.0
Pensioners with Grad as a proportion of all pensioners	% age	78.6	85.9	87.5	51.7	41.4	100.0	40.0	0.0	0.0
Average amount of graduated pension	£pw	2.57	3.07	1.86	0.91	0.89	0.89	0.89	0.00	0.00

B1.11 (continued)

		Contributory							Thousands	
		All Types	A	B	ABL	BL	GRB only	AP only	Non contributory	
									C	D
80 and over										
Without graduated pension		684.2	271.1	238.0	4.2	150.8	0.0	0.0	0.3	19.8
With graduated pension		1,744.7	877.3	791.8	3.0	58.9	6.4	0.0	0.0	7.3
Pensioners with Grad as a proportion of all pensioners	<i>% age</i>	71.8	76.4	76.9	41.6	28.1	100.0	0.0	0.0	26.5
Average amount of graduated pension	<i>£pw</i>	1.90	2.57	1.27	0.85	0.85	0.85	0.00	2.22	1.21

B1.12 Rates of Contributory Retirement Pension

£ per week

	Man or woman on own insurance		Married woman on husband's insurance or adult dependant		Increase for dependant children		
	Under 80	80 and over	Under 80	80 and over	First child	Each other child	Graduated Retirement Benefit per 100 units
24 November 1980	27.15	27.40	16.30	16.55	7.50	7.50	3.54
23 November 1981	29.60	29.85	17.75	18.00	7.70	7.70	3.86
22 November 1982	32.85	33.10	19.70	19.95	7.95	7.95	4.28
21 November 1983	34.05	34.30	20.45	20.70	7.60	7.60	4.44
26 November 1984	35.80	36.05	21.50	21.75	7.65	7.65	4.67
25 November 1985	38.30	38.55	23.00	23.25	8.05	8.05	5.00
28 July 1986	38.70	38.95	23.25	23.50	8.05	8.05	5.06
6 April 1987	39.50	39.75	23.75	24.00	8.05	8.05	5.17
11 April 1988	41.15	41.40	24.75	25.00	8.40	8.40	5.39
10 April 1989	43.60	43.85	26.20	26.45	8.95	8.95	5.71
9 April 1990	46.90	47.15	28.20	28.45	9.65	9.65	6.14
8 April 1991	52.00	52.25	31.25	31.50	9.70	10.70	6.81
6 April 1992	54.15	54.40	32.55	32.80	9.75	10.85	7.09
12 April 1993	56.10	56.35	33.70	33.95	9.80	10.95	7.35
11 April 1994	57.60	57.85	34.50	34.75	9.80	11.00	7.48
10 April 1995	58.85	59.10	35.25	35.50	9.85	11.05	7.64
8 April 1996	61.15	61.40	36.60	36.85	9.90	11.15	7.94
7 April 1997	62.45	62.70	37.35	37.60	9.90	11.20	8.11

B1.13 Rates of Non Contributory Retirement Pension*£ per week*

	Man or woman (excluding married woman)		Married woman	
	Under 80	80 and over	Under 80	80 and over
24 November 1980	16.30	16.55	9.80	10.05
23 November 1981	17.75	18.00	10.65	10.90
22 November 1982	19.70	19.95	11.80	12.05
21 November 1983	20.45	20.70	12.25	12.50
26 November 1984	21.50	21.75	12.85	13.10
25 November 1985	23.00	23.25	13.75	14.00
28 July 1986	23.25	23.50	13.90	14.15
6 April 1987	23.75	24.00	14.20	14.45
11 April 1988	24.75	25.00	14.80	15.05
10 April 1989	26.20	26.45	15.65	15.90
9 April 1990	28.20	28.45	16.85	17.10
8 April 1991	31.25	31.50	18.70	18.95
6 April 1992	32.55	32.80	19.45	19.70
12 April 1993	33.70	33.95	20.15	20.40
11 April 1994	34.50	34.75	20.65	20.90
10 April 1995	35.25	35.50	21.10	21.35
8 April 1996	36.60	36.85	21.90	22.15
7 April 1997	37.35	37.60	22.35	22.60

B1.13 Rates of Non-Contributory Retirement Provision in Great Britain

Date	Males		Females	
	Under 60	60 and over	Under 60	60 and over
1 April 1987	22.82	27.30	22.82	27.30
1 April 1988	21.80	26.30	21.80	26.30
1 April 1989	20.80	25.30	20.80	25.30
1 April 1990	19.80	24.30	19.80	24.30
1 April 1991	18.80	23.30	18.80	23.30
1 April 1992	17.80	22.30	17.80	22.30
1 April 1993	16.80	21.30	16.80	21.30
1 April 1994	15.80	20.30	15.80	20.30
1 April 1995	14.80	19.30	14.80	19.30
1 April 1996	13.80	18.30	13.80	18.30
1 April 1997	12.80	17.30	12.80	17.30
1 April 1998	11.80	16.30	11.80	16.30
1 April 1999	10.80	15.30	10.80	15.30
1 April 2000	9.80	14.30	9.80	14.30
1 April 2001	8.80	13.30	8.80	13.30
1 April 2002	7.80	12.30	7.80	12.30
1 April 2003	6.80	11.30	6.80	11.30
1 April 2004	5.80	10.30	5.80	10.30
1 April 2005	4.80	9.30	4.80	9.30
1 April 2006	3.80	8.30	3.80	8.30
1 April 2007	2.80	7.30	2.80	7.30
1 April 2008	1.80	6.30	1.80	6.30
1 April 2009	0.80	5.30	0.80	5.30
1 April 2010	0.00	4.30	0.00	4.30
1 April 2011	0.00	3.30	0.00	3.30
1 April 2012	0.00	2.30	0.00	2.30
1 April 2013	0.00	1.30	0.00	1.30
1 April 2014	0.00	0.30	0.00	0.30
1 April 2015	0.00	0.00	0.00	0.00

Pensioners' Income

The Pensioners' Incomes Series 1994 is largely based on information contained in Family Expenditure Survey. It shows both the trends and the sources of pensioners' total incomes in various years since 1979.

The heading "1990 and 1991" refers to a combined sample for those two years. Because the Community Charge bills for April 1991 were late going out, there were problems collecting information on Community Charge Benefit. Therefore, one quarter of the 1991 Family Expenditure Survey sample was not used, which meant the 1991 sample size was too small to give a reliable estimate of pensioners' incomes. The rest of the data for 1991 was included with the 1990 data.

Pensioner units are

- ◆ single women aged 60 or above,
- ◆ single men aged 65 or above, and
- ◆ couples in which the husband is aged 65 or above.

Recently retired pensioner units are

- ◆ single women aged 60 to 64,
- ◆ single men aged 65 to 69, and
- couples in which the husband is aged 65 to 69.

All amounts are based on July 1994 prices.

The next Pensioners' Incomes Series is expected to be published in Autumn 1997. It will include results for 1994/5 and 1995/6 based on the Department of Social Security's Family Resources Survey, in addition to FES based analysis. It is planned to base the Pensioners' Income Series on FRS data from 1994/5 onwards.

	1979	1980	1981	1982	1983	1984	1985
Single pensioners	12.40	12.30	21.40	22.00	25.50	25.90	28.50
Investment income	2.70	11.10	21.40	24.20	25.20	19.70	21.90
Earnings	0.20	4.90	5.10	5.10	6.30	5.90	8.30
Other income	0.50	0.30	0.50	0.50	0.90	0.40	0.30
Net income before housing costs							
Mean	78.50	82.20	97.00	105.80	113.80	114.40	123.40
Median	68.70	72.50	80.40	93.90	98.70	94.60	95.20
Net income after housing costs							
Mean	53.80	61.60	85.00	95.00	97.60	96.10	104.10
Median	33.60	36.60	50.30	64.60	65.90	65.70	70.50
Pensioner couples							
Gross income	171.40	177.90	225.30	241.40	247.40	245.00	255.90
of which:							
State pension	91.20	93.70	101.50	108.10	111.40	114.90	118.00
Occupational pension	34.00	34.70	47.40	61.10	68.60	70.00	76.70
Investment income	19.20	26.00	42.30	50.70	47.30	41.80	37.90
Earnings	27.20	21.30	25.70	22.50	19.70	16.70	23.30
Other income	0.80	1.60	0.60	1.10	1.00	0.70	1.00
Net income before housing costs							
Mean	146.70	151.60	188.50	202.60	214.60	214.30	223.00
Median	120.10	122.90	143.70	158.10	170.10	172.50	181.00
Net income after housing costs							
Mean	128.50	134.70	175.30	186.70	200.30	198.00	206.70
Median	103.90	110.60	132.90	148.20	164.20	158.20	167.20

Notes: 1 Components may not sum to totals due to rounding

2 All average amounts are means unless otherwise stated

3 All incomes are in £s per week at July 1994 prices

4 The estimates of median income levels have been revised. The new estimates are means of the unweighted net income distribution. Estimates in Table 1 retain the old methodology.

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B2.01 Average incomes of pensioner units by source

£pw, July 1994 prices

	1979	1981	1989	1990/91	1992	1993	1994/5
All pensioner units							
Gross income	116.30	123.70	156.80	167.60	174.80	174.10	185.60
of which:							
Benefit income	71.00	76.00	80.70	83.40	87.80	92.60	96.40
Occupational pension	18.60	20.10	34.70	37.00	41.60	43.30	46.80
Investment income	12.60	16.40	29.00	34.10	34.10	28.00	28.00
Earnings	13.40	10.70	11.80	12.20	10.30	9.70	13.20
Other income	0.70	0.50	0.50	1.00	1.00	0.50	1.20
Net income before housing costs							
Mean	100.80	107.00	131.40	142.70	151.50	152.00	161.20
Median	80.30	86.70	98.80	105.40	113.10	114.60	123.40
Net income after housing costs							
Mean	86.10	92.10	117.60	132.90	136.20	134.40	143.20
Median	67.00	76.50	86.80	92.80	94.60	98.40	103.50
Single pensioners							
Gross income	87.30	93.80	117.90	123.80	131.50	131.40	142.70
of which:							
Benefit income	60.30	65.10	69.10	70.00	73.70	79.10	82.40
Occupational pension	10.60	12.30	21.80	22.60	25.50	26.60	28.60
Investment income	9.70	11.10	21.40	24.20	26.20	19.70	21.90
Earnings	6.20	4.90	5.10	6.10	5.30	5.50	8.90
Other income	0.60	0.50	0.50	0.90	0.80	0.40	0.90
Net income before housing costs							
Mean	76.60	82.20	99.00	106.60	113.80	114.40	123.40
Median	68.20	72.50	80.40	83.80	88.70	94.60	98.60
Net income after housing costs							
Mean	63.80	68.60	85.00	95.00	97.80	96.10	104.40
Median	53.80	58.80	59.30	64.60	65.90	68.70	70.60
Pensioner couples							
Gross income	171.40	177.90	225.30	241.40	247.40	245.00	255.90
of which:							
Benefit income	91.20	95.70	101.30	106.10	111.40	114.90	119.30
Occupational pension	34.00	34.20	57.40	61.10	68.60	70.90	76.70
Investment income	18.20	26.00	42.30	50.70	47.30	41.60	37.90
Earnings	27.20	21.30	23.70	22.50	18.70	16.70	20.30
Other income	0.90	0.60	0.60	1.10	1.50	0.70	1.60
Net income before housing costs							
Mean	146.70	151.90	188.50	203.60	214.60	214.30	223.00
Median	120.10	122.90	143.70	156.10	170.10	172.50	181.00
Net income after housing costs							
Mean	128.50	134.70	175.30	196.70	200.50	198.00	206.70
Median	103.90	110.80	132.90	148.20	154.30	158.30	162.70

Notes: ① Components may not sum to totals due to rounding.

② All average amounts are means unless otherwise stated.

③ All incomes are in £s per week at July 1994 prices.

④ The estimates of median income levels have been revised. The new estimates are medians of the unequivalised net income distribution. Estimates in Table 5 retain the old methodology.

B2.02 Average incomes of recently retired pensioner units by source

£pw, July 1994 prices

	1979	1981	1989	1990/91	1992	1993	1994/5
All pensioner units							
Gross income	155.40	155.80	204.00	213.90	234.50	226.50	235.60
of which:							
Benefit income	74.20	80.00	86.10	88.80	96.30	99.10	99.20
Occupational pension	28.90	26.50	45.90	49.20	59.80	59.50	66.60
Investment income	15.50	22.50	37.20	43.80	45.30	37.60	33.50
Earnings	35.50	26.10	34.00	30.50	30.80	29.40	34.80
Other income	1.30	0.70	0.70	1.60	2.30	0.90	1.40
Net income before housing costs							
Mean	131.00	132.30	169.20	180.20	199.30	195.90	201.40
Median	109.00	110.70	130.10	140.40	156.60	154.80	161.00
Net income after housing costs							
Mean	113.60	105.10	152.20	171.40	183.40	179.40	184.40
Median	92.80	97.00	116.80	130.20	143.00	139.90	142.70
Single pensioners							
Gross income	103.70	115.90	142.00	152.40	165.60	148.90	181.90
of which:							
Benefit income	55.40	62.10	68.30	68.10	74.40	77.40	78.40
Occupational pension	13.10	17.50	25.00	27.90	35.00	28.10	41.90
Investment income	9.60	17.30	25.40	31.40	35.80	17.30	30.50
Earnings	24.40	18.40	22.70	23.20	18.70	24.90	29.60
Other income	1.20	0.60	0.70	1.80	1.70	1.10	1.60
Net income before housing costs							
Mean	87.60	96.80	117.40	128.30	135.90	127.80	150.80
Median	73.90	79.60	86.50	95.20	102.60	103.30	105.80
Net income after housing costs							
Mean	73.10	80.90	101.80	116.50	116.90	109.20	131.20
Median	59.80	64.20	66.00	81.90	84.80	81.10	82.40
Pensioner couples							
Gross income	192.60	184.70	247.10	259.50	279.00	280.80	273.50
of which:							
Benefit income	87.80	93.00	98.50	104.10	110.40	114.20	113.90
Occupational pension	40.20	33.10	60.50	65.00	75.80	81.50	84.00
Investment income	19.70	26.20	45.40	53.00	51.50	51.90	35.60
Earnings	43.40	31.60	42.00	36.00	38.60	32.50	38.60
Other income	1.40	0.80	0.70	1.50	2.70	0.70	1.30
Net income before housing costs							
Mean	162.10	158.10	205.30	218.70	240.20	243.50	237.20
Median	135.40	131.60	153.30	173.20	187.90	193.00	188.00
Net income after housing costs							
Mean	142.70	139.80	191.10	212.20	226.50	228.60	222.10
Median	118.20	117.20	142.00	168.80	176.20	184.80	175.30

Notes: ① Components may not sum to totals due to rounding.

② All average amounts are means unless otherwise stated.

③ Recently retired pensioner units are defined as: single women aged 60-64; single men aged 65-69; and couples in which the man is aged 65-69.

④ All incomes are in £s per week at July 1994 prices.

⑤ Estimates labelled * are less than 0.5%.

⑥ The estimates of median income levels have been revised. The new estimates are medians of the unequivalised net income distribution. Estimates in Table 5 retain the old methodology.

B2.03 Real growth in net income of pensioner units by quintile, 1979 to 1994/5

		Quintiles of the income distribution					
		All (mean)	Lowest 20%	Second 20%	Third 20%	Fourth 20%	Highest 20%
All pensioner units							
Net income before housing costs							
1979	£pw	100.80	55.90	65.10	71.20	88.60	169.60
1994/5	£pw	161.20	71.40	91.00	106.60	148.20	273.00
Real growth	%age	60	28	40	50	67	61
Net income after housing costs							
1979	£pw	86.10	45.60	50.40	55.80	70.90	148.50
1994/5	£pw	143.20	57.50	65.30	87.20	132.10	261.60
Real growth	%age	66	26	30	56	86	76
Single pensioners							
Net income before housing costs							
1979	£pw	76.60	52.50	62.60	69.40	77.40	110.40
1994/5	£pw	123.40	67.30	83.80	98.90	121.00	191.50
Real growth	%age	61	28	34	42	56	73
Net income after housing costs							
1979	£pw	63.80	42.30	49.80	54.80	63.00	97.60
1994/5	£pw	104.40	53.10	62.90	71.40	101.10	178.60
Real growth	%age	64	26	26	30	60	83
Pensioner couples							
Net income before housing costs							
1979	£pw	146.70	88.90	103.20	119.70	151.40	230.00
1994/5	£pw	223.00	116.30	145.30	180.80	226.20	380.90
Real growth	%age	52	31	41	51	49	66
Net income after housing costs							
1979	£pw	128.50	74.50	86.50	102.90	134.60	208.10
1994/5	£pw	206.70	97.80	126.20	162.70	217.40	370.00
Real growth	%age	61	31	46	58	62	78

Notes: ① Estimated medians are medians of unequivalised net income for each quintile of the equivalised net income distribution. This methodology may create an anomaly for results for all pensioner units, as some pensioner units will be in a different equivalised quintile than their unequivalised quintile, thus making it possible, although unlikely, for a higher equivalised quintile to have a lower median unequivalised income.

② The distribution of income has been calculated separately under the before housing costs and after housing costs measures of income. The distribution of income is also calculated separately for each group, i.e. estimates for pensioner couples show the income for each quintile of the pensioner couples' income distribution. For this reason Table 5 is not comparable with Table 6.

③ Figures for individual quintiles show the growth in the quintile median income.

④ All incomes are £ per week at July 1994 prices.

B2.04 Proportion of individual pensioners in each quintile of the overall population income distribution, 1979, 1992/93, and 1993/94

	Percentages					
	Quintiles of the income distribution					
	All (mean)	Lowest 20%	Second 20%	Third 20%	Fourth 20%	Highest 20%
1979						
All pensioner units						
Before housing costs	100	47	24	13	9	8
After housing costs	100	46	22	13	9	10
Single pensioners						
Before housing costs	100	49	24	11	8	7
After housing costs	100	47	23	11	9	9
Pensioner couples						
Before housing costs	100	44	24	14	9	9
After housing costs	100	45	21	14	10	10
1992/93						
All pensioner units						
Before housing costs	100	25	34	19	12	10
After housing costs	100	20	34	19	14	13
Single pensioners						
Before housing costs	100	25	40	16	11	8
After housing costs	100	20	40	16	12	11
Pensioner couples						
Before housing costs	100	24	29	21	14	11
After housing costs	100	20	29	22	16	14
1993/94						
All pensioner units						
Before housing costs	100	25	34	19	12	10
After housing costs	100	20	34	20	13	13
Single pensioners						
Before housing costs	100	26	38	17	12	8
After housing costs	100	20	39	17	13	11
Pensioner couples						
Before housing costs	100	24	31	21	12	12
After housing costs	100	20	30	22	14	14

Notes: ① Figures have been calculated using HBAI methodology. Estimates therefore show the proportion of individual pensioners within the quintile of the overall population income distribution, with income defined as being household equivalised net income. These estimates are not comparable with figures shown in Table 5.

② Percentages may not sum to 100% due to rounding.

③ 1992/93 refers to the combined calendar years 1992 and 1993. 1993/94 refers to the combined financial years 1993/4 and 1994/5.

B2.05 Proportion of pensioner units with investment income and average amounts for those in receipt

	1979	1981	1989	1990/91	1992	1993	1994/5
Proportion with investment income (%age)							
All pensioner units							
Total	62	65	75	76	76	73	73
Single pensioners	57	60	69	71	71	68	67
Pensioner couples	71	75	87	83	84	82	82
Recently retired pensioner units							
Total	68	70	78	78	77	74	76
Single pensioners	60	61	64	72	67	63	67
Pensioner couples	73	76	87	83	83	82	82
Average investment income (mean amounts)							
All pensioner units							
Total	20.50	25.10	38.40	45.10	45.10	38.30	38.40
Single pensioners	17.10	18.50	31.10	34.00	37.00	29.10	32.70
Pensioner couples	25.50	34.60	48.60	60.80	56.50	50.80	46.10
Recently retired pensioner units							
Total	22.90	32.10	47.70	56.10	59.10	50.80	44.10
Single pensioners	15.80	28.20	39.40	43.80	53.20	27.40	45.30
Pensioner couples	27.10	34.30	51.90	63.80	62.20	63.40	43.40

Notes: ① Recently Retired pensioner units are defined as: single women aged 60-64; single men aged 65-69 and couples aged 65-69 and couples in which the man is aged 65-69.

② All incomes are in £s per week at July 1994 prices.

B2.06 Proportion of pensioner units with income from occupational pensions, and average amounts for those in receipt

	1979	1981	1989	1990/91	1992	1993	1994/5
Proportion with occupational pension							
income (%age)							
All pensioner units							
Total	43	44	54	61	60	62	63
Single pensioners	32	36	43	56	53	57	57
Pensioner couples	65	60	73	70	72	72	76
Recently retired pensioner units							
Total	55	56	64	69	65	66	70
Single pensioners	37	47	50	61	53	54	62
Pensioner couples	68	63	74	74	73	75	77
Average occupational pension							
(mean amounts)							
All pensioner units							
Total	46.20	46.90	65.20	68.30	74.60	75.30	80.80
Single pensioners	36.40	37.30	52.10	49.80	55.00	55.40	59.70
Pensioner couples	55.00	56.30	78.50	89.20	95.70	96.90	103.10
Recently retired pensioner units							
Total	57.50	49.40	72.60	80.50	95.30	91.20	98.60
Single pensioners	39.20	41.70	51.80	57.30	74.60	57.00	74.30
Pensioner couples	64.60	53.10	82.10	92.40	103.90	106.60	111.50

Notes: ① Estimates of the percentage of pensioner units in receipt of occupational pension income are based upon data from the Family Expenditure Survey which is controlled to a number of individual recipients which is extrapolated from results of the GAD Surveys of Occupational Pensions. Due to this methodology, it is not possible to derive the averages contained in Table 1 for occupational pension receipt from these estimates.

② Recently Retired pensioner units are defined as: single women aged 60-64; single men aged 65-69 and couples in which the man is aged 65-69.

③ All incomes are £s per week at July 1994 prices.

Unemployment Benefit

*Introduced 5 July 1948
Contributory or means tested, Taxable*

Jobseeker's Allowance replaced Unemployment Benefit and Income Support for unemployed people on 7 October 1996.

Conditions of entitlement

To be entitled to Unemployment Benefit, a claimant must be

- ◆ unemployed,
- ◆ capable of work,
- ◆ available for work as an employed person, and
- ◆ actively seeking such work.

Contribution conditions

A claimant must also meet the contribution conditions for Unemployment Benefit. These depend on Class 1 National Insurance contributions paid as an employed earner. National Insurance credits alone will not enable a person to qualify but they can help towards meeting the conditions. The period in question is the last two tax years before the calendar year in which the period of interruption of employment began.

Voluntary unemployment

A claimant who is voluntarily unemployed is disqualified for receiving Unemployment Benefit for up to 26 weeks. Examples of voluntary unemployment are

- ◆ leaving a job without just cause
- ◆ losing a job through misconduct
- ◆ refusing a job without good cause.

Rates and duration of benefit

The standard rate of Unemployment Benefit is shown in table C1.07. An increase can be paid for an adult dependant without earnings or with earnings not greater than the amount of the increase. Benefit is not paid for the first three days in a period of interruption of employment (PIE).

After that it can be paid for up to 312 days (excluding Sundays). Unemployment Benefit can only be paid again if the claimant starts a new PIE or requalifies through working as an employee for at least 16 hours a week for 13 weeks. The 13 weeks must normally all fall within the last 26 weeks.

Other rules

Benefit is paid for days of unemployment. Days which are not days of unemployment include days

- ◆ on which a claimant earns £2 or more
- ◆ in a benefit week in which a claimant earns £61 (the Lower Earnings Limit) or more
- ◆ for which a claimant, having left work without working the full period of notice, receives a compensation payment from the employer
- ◆ on which the claimant does not normally work.

A claimant aged 55 or over receiving an occupational or personal pension will have their benefit reduced by 10p for every 10p by which the pension is over £35.

Claims for Unemployment Benefit are normally made every fortnight. Payments of benefit are also made fortnightly. The Department for Education and Employment deals with claims and acts as an agent for the Department of Social Security.

Source

Statistics are based on 100% counts taken on certain dates, and on detailed returns for 5% samples of current claimants for benefit or credits. The samples cover claimants whose National Insurance number ends in the digits 14,24,44,64,84.

Details of the samples for each table are as follows:

- ◆ C1.01 - Figures for 1995 and 1996 are based on a 5% sample. Figures for 1994 and before are based on a 100% count.
- ◆ C1.03, C1.04 - 5% sample.

The Standard Statistical Regions used in tables C1.03 and C1.05 are shown in Appendix 4.

Jobseeker's Allowance

Introduced 7 October 1996
Contributory or means tested, Taxable

Jobseeker's Allowance replaced Unemployment Benefit and Income Support for unemployed people on 7 October 1996. It is payable to people under pensionable age who are available for, and actively seeking, work of at least 40 hours a week. Certain groups of people, including carers and those with a physical or mental condition, are able to restrict their availability to less than 40 hours depending upon their personal circumstances.

A further basic condition for the receipt of benefit is that a person claiming Jobseeker's Allowance needs to enter into a Jobseeker's Agreement with the Employment Service. The Agreement sets out:

- ◆ any agreed restrictions on the Jobseeker's availability for work;
- ◆ the steps the jobseeker intends to take to look for work.

In addition, to be entitled to Jobseeker's Allowance the person must:

- ◆ be in Great Britain;
- ◆ be capable of work;
- ◆ not be in relevant education;
- ◆ not be working 16 hours or more a week on average, or have a partner who is not working 24 hours or more a week on average.

There are contribution-based and income-based routes of entry to Jobseeker's Allowance which is paid at standard rates. Those who have paid sufficient National Insurance contributions receive contribution-based Jobseeker's Allowance for up to six months. Those who do not qualify for, or whose needs are not met by, contribution-based Jobseeker's Allowance, may qualify for income-based help for themselves and their dependants. This help will continue for as long as it is needed, provided that the qualifying conditions continue to be met.

Entitlement to contribution-based JSA is based on a person meeting the contribution conditions. These depend on Class 1 contribution paid as an employed earner in two specified tax years. National Insurance credits alone will not enable a person to qualify but they can help towards meeting the conditions. If they satisfy the test, they may receive a personal, age-related rate of benefit for up to 6 months irrespective of savings, capital or a partner's earnings.

JSA is a weekly benefit. The earnings rules are similar to those which currently apply in Income Support. For most single people, a £5 weekly disregard applies to all their earnings. The disregard for couples is £10 as a whole. Some people, such as lone parents, benefit from a higher £15 disregard in income-based JSA. A certain amount of personal earnings will be ignored and the rest taken fully into account in the assessment of benefit. Deductions are made from benefit in respect of occupational or personal pensions where the amount of pension in payment exceeds £50 a week.

Income-based JSA is similar to Income Support and the majority of JSA recipients are expected to qualify through this route.

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Year	Unemployment Benefit (%)	Jobseeker's Allowance (%)
1995	100	100
1996	110	115
1997	100	100

Category	1995	1996	1997
Unemployment Benefit	1,000	1,100	1,000
Jobseeker's Allowance	1,000	1,150	1,000
US/JSA(C) Total	2,000	2,250	2,000
Jobseeker's Allowance	1,000	1,150	1,000

C1.01 Claimants by Benefit Entitlement

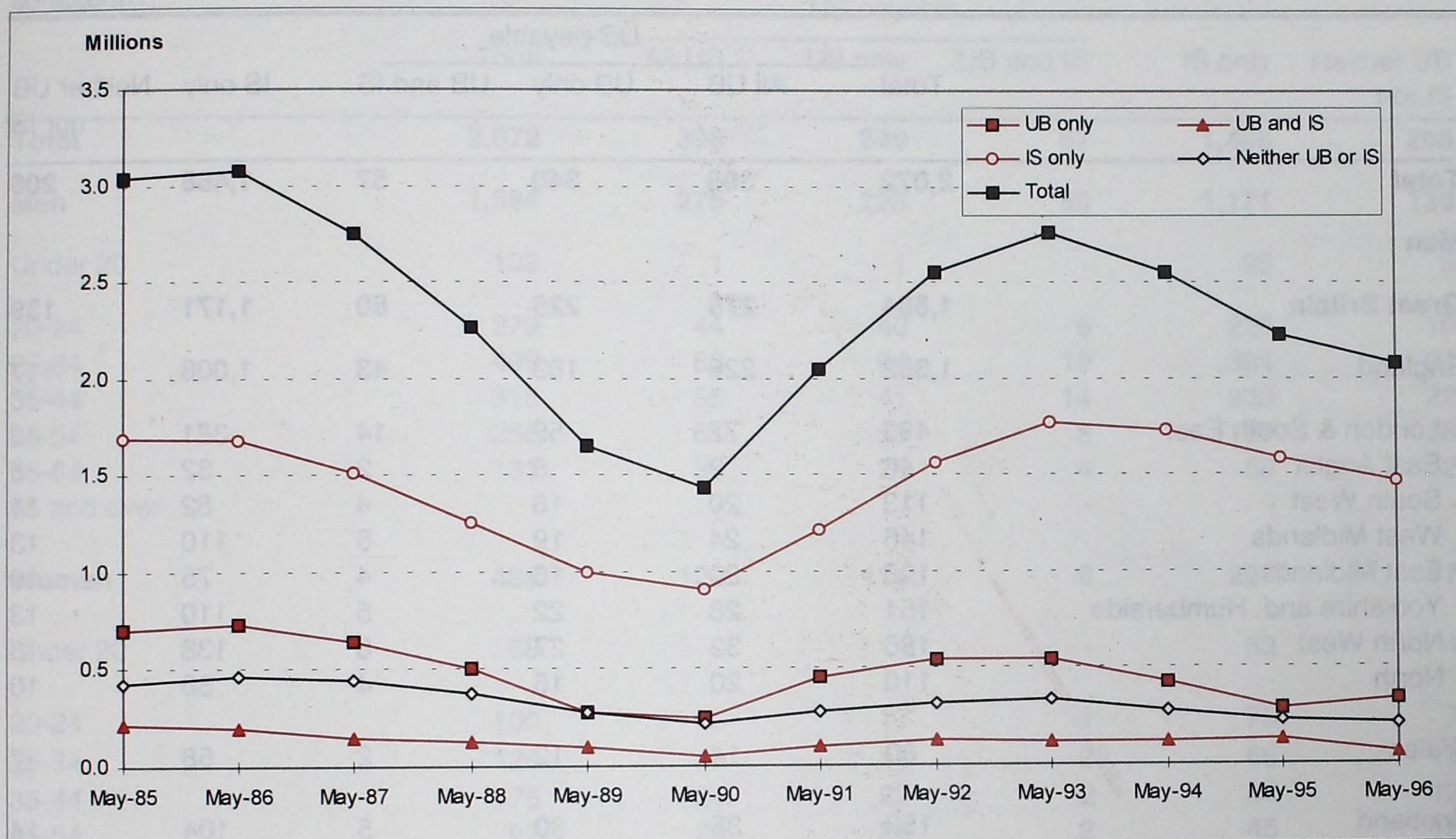
	<i>Thousands</i>							
	1982		1987		1992		1993	
	Feb	Nov	May	Nov	May	Nov	May	Nov
Total	2,702	2,870	2,752	2,508	2,546	2,687	2,759	2,640
Men	1,993	2,100	1,920	1,742	1,969	2,073	2,135	2,029
UB in payment:	788	678	506	426	488	478	474	416
UB only	296	448	376	318	377	370	371	327
UB and IS ^①	144	231	131	108	112	108	103	89
IS only in payment	918	1,100	1,163	1,070	1,269	1,343	1,432	1,400
Neither UB or IS in payment	287	321	250	246	211	252	229	212
Women	709	770	832	766	577	614	624	611
UB in payment:	302	296	290	250	180	177	186	168
UB only	177	266	269	231	168	164	172	156
UB and IS ^①	18	31	21	19	12	13	13	12
IS only in payment	265	328	350	337	295	321	333	344
Neither UB or IS in payment	142	145	192	179	102	116	106	99
	1994		1995		1996			
	May	Nov	May	Nov	May	Nov		
Total	2,551	2,341	2,222	2,117	2,072	.		
Men	1,964	1,784	1,703	1,609	1,584	.		
UB in payment:	381	317	287	265	275	.		
UB only	285	206	179	168	225	.		
UB and IS ^①	97	111	108	97	50	.		
IS only in payment	1,391	1,307	1,261	1,199	1,171	.		
Neither UB or IS in payment	192	161	155	144	139	.		
Women	587	556	519	508	488	.		
UB in payment:	160	141	127	121	123	.		
UB only	143	117	104	98	116	.		
UB and IS ^①	17	25	23	23	8	.		
IS only in payment	338	336	316	316	297	.		
Neither UB or IS in payment	89	79	76	71	67	.		

Note: ① Income Support replaced Supplementary Benefit from April 1988.

Fig C1.01

Unemployment Benefit

Unemployed claimants by benefit entitlement, 1985 to 1996



C1.02 Expenditure on Unemployment Benefit/Jobseeker's Allowance

	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97 Estimated
Unemployment Benefit	1,500	1,468	1,760	1,652	1,299	1,102	574
Jobseeker's Allowance contributory							425
UB/JSA(C) Total	1,500	1,468	1,760	1,652	1,299	1,102	999
Jobseeker's Allowance Income Based							2,414

C1.03 Unemployed Claimants as at 9 May 1996 by Sex, Standard Statistical Region and Benefit Entitlement

Thousands

	Total	UB payable			IS only	Neither UB nor IS
		All UB	UB only	UB and IS		
Total	2,072	398	340	57	1,468	206
Men						
Great Britain	1,584	275	225	50	1,171	139
England	1,352	226	183	43	1,008	117
London & South East	495	72	59	14	381	42
East Anglia	46	9	8	2	32	5
South West	113	20	16	4	82	11
West Midlands	146	24	19	5	110	13
East Midlands	105	20	16	4	75	10
Yorkshire and Humberside	151	28	22	5	110	13
North West	186	33	27	6	138	15
North	110	20	16	4	80	10
Wales	80	14	12	2	58	7
Scotland	153	35	30	5	104	14
Women						
Great Britain	488	123	116	8	297	67
England	421	104	98	7	259	58
London & South East	165	38	35	3	106	21
East Anglia	16	5	4	-	8	3
South West	37	10	9	1	22	6
West Midlands	46	11	10	1	28	7
East Midlands	33	9	9	-	19	5
Yorkshire and Humberside	43	11	10	1	26	6
North West	52	14	13	1	32	6
North	28	7	7	-	17	4
Wales	23	6	6	-	14	3
Scotland	44	13	13	1	25	6

C1.04 Unemployed Claimants as at 9 May 1996 by Sex, Age and Benefit Entitlement

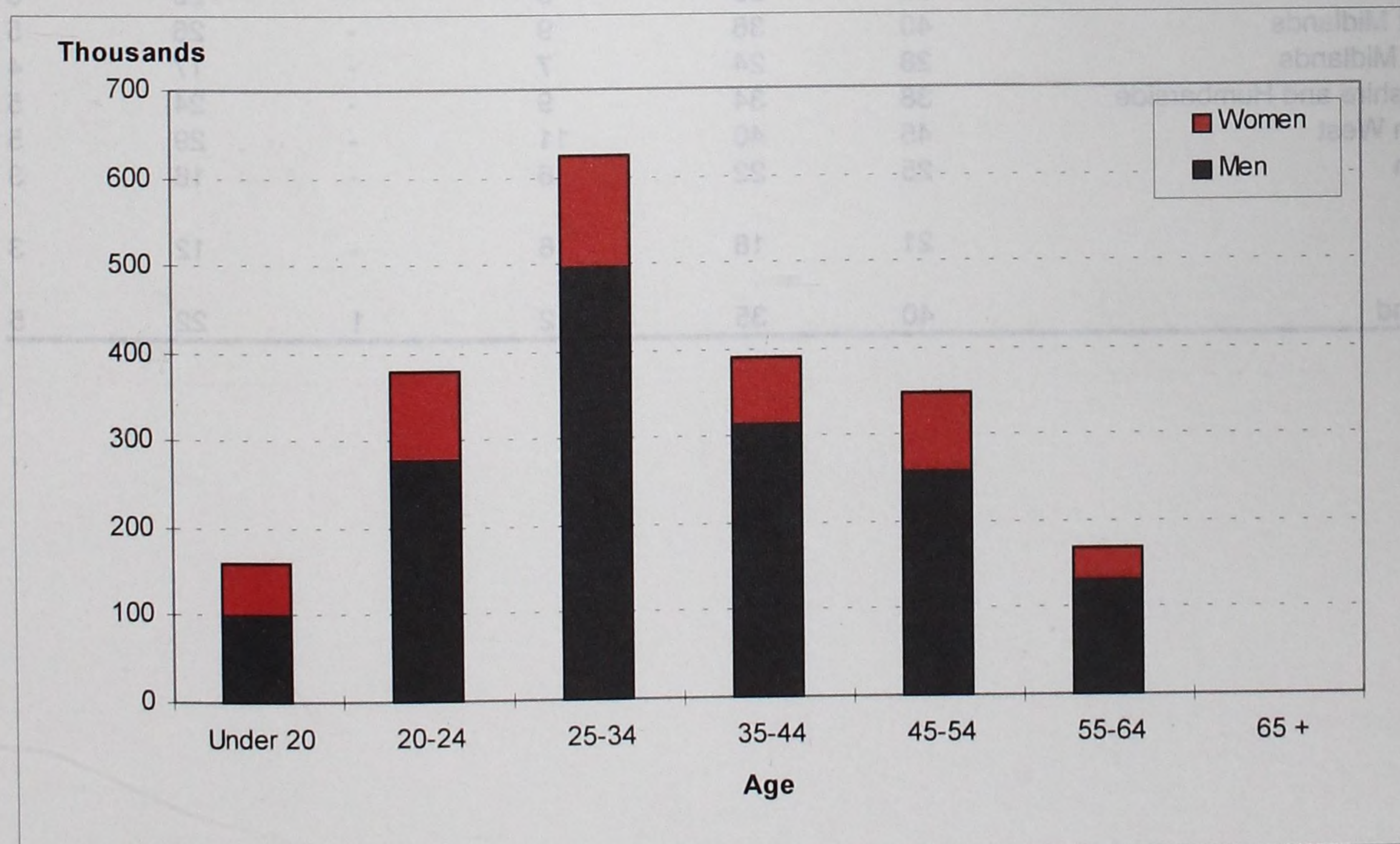
Thousands

	Total	UB payable			IS only	Neither UB nor IS
		All UB	UB only	UB and IS		
Total	2,072	398	340	57	1,468	206
Men	1,584	275	225	50	1,171	139
Under 20	102	1	1	-	95	6
20-24	279	44	40	5	225	10
25-34	498	83	64	19	394	21
35-44	315	55	41	14	239	22
45-54	258	61	53	8	159	38
55-64	131	30	26	4	58	42
65 and over	-	-	-	-	-	-
Women	488	123	116	8	297	67
Under 20	58	-	-	-	53	4
20-24	100	18	17	1	75	7
25-34	126	44	41	2	68	14
35-44	76	24	22	2	41	12
45-54	92	28	26	2	45	18
55 and over	37	10	9	-	15	12

Fig C1.04

Unemployment Benefit

Unemployed claimants by age at 9 May 1996



C1.05 Unemployed JSA claimants as at November 1996 by Sex, Standard Statistical Region and Benefit Entitlement

Thousands

	All Claimants	All with JSA	JSA(C) Only	JSA(C) & JSA(IB)	JSA(IB) Only	Neither
Total	1,802	1,643	294	42	1,308	159
Men						
Great Britain	1,370	1,265	190	37	1,038	106
England	1,159	1,070	153	31	886	89
London & South East	423	392	49	10	334	31
East Anglia	40	36	6	1	29	4
South West	97	88	13	3	72	9
West Midlands	124	115	17	4	95	9
East Midlands	87	79	13	3	64	7
Yorkshire and Humberside	132	122	19	4	99	11
North West	161	150	23	4	123	11
North	95	87	13	3	71	8
Wales	72	66	10	2	54	6
Scotland	139	129	27	4	98	10
Women						
Great Britain	431	379	104	4	270	53
England	371	326	87	4	236	45
London & South East	147	130	32	2	97	17
East Anglia	14	12	4	-	8	2
South West	34	29	9	-	20	5
West Midlands	40	36	9	-	26	5
East Midlands	28	24	7	-	17	4
Yorkshire and Humberside	38	34	9	-	24	5
North West	45	40	11	-	29	5
North	25	22	6	-	16	3
Wales	21	18	6	-	12	3
Scotland	40	35	12	1	22	5

C1.06 Unemployed JSA claimants as at November 1996 by Sex, Age and Benefit Entitlement

	<i>Thousands</i>					
	All Claimants	All with JSA	JSA(C) Only	JSA(C) & JSA(IB)	JSA(IB) Only	Neither
Total	1,802	1,643	294	42	1,308	159
Men	1,370	1,265	190	37	1,038	106
Under 20	88	84	2	-	82	4
20-24	237	229	34	3	192	8
25-34	429	414	55	13	345	16
35-44	275	258	34	11	213	17
45-54	227	194	43	6	145	33
55-64	113	85	22	3	59	28
65 and over	-	-	-	-	-	-
Women	431	379	104	4	270	53
Under 20	51	48	1	-	47	4
20-24	90	84	16	1	67	6
25-34	107	97	35	1	61	10
35-44	68	59	20	1	37	9
45-54	83	67	25	1	42	15
55 and over	33	24	8	-	16	9

C1.07 Rates of Unemployment Benefit

£ per week

	① Personal Benefit			Increase for dependants			
	Standard	3/4	1/2	Adult			Each child
				Standard	3/4	1/2	
27 November 1980	20.65	15.49	10.33	12.75	9.56	6.38	1.25
26 November 1981	22.50	16.88	11.25	13.90	10.43	6.95	0.80
25 November 1982	25.00	18.75	12.50	15.45	11.59	7.73	0.30
24 November 1983	27.05	20.29	13.53	16.70	12.53	8.35	0.15
26 November 1984	28.45	21.34	14.23	17.55	13.16	8.78	②
28 November 1985	30.45	22.84	15.23	18.80	14.10	9.40	.
31 July 1986	30.80	23.10	15.40	19.00	14.25	9.50	.
9 April 1987	31.45	23.59	15.73	19.40	14.55	9.70	.
14 April 1988	32.75	③	③	20.20	③	③	.
10 April 1989	34.70	.	.	21.40	.	.	.
9 April 1990	37.35	.	.	23.05	.	.	.
11 April 1991	41.40	.	.	25.55	.	.	.
9 April 1992	43.10	.	.	26.60	.	.	.
15 April 1993	44.65	.	.	27.55	.	.	.
11 April 1994	45.45	.	.	28.05	.	.	.
10 April 1995	46.45	.	.	28.65	.	.	.
8 April 1996	48.25	.	.	29.75	.	.	.

Notes ① Earnings-related supplement was also payable until June 1982.

② Child dependancy addition abolished from 26 November 1984.

③ Payment of half and three quarter rate benefit where the contribution condition was partially satisfied was abolished with effect from 5 October 1986. Where a period of interruption of employment began before that date, payment of a reduced rate benefit continued until benefit was exhausted or 4 October 1987 whichever was earlier.

C1.08 Rates of Jobseekers Allowance

£ per week

	Single person / Lone Parents				Couple	
	Under 18		18 to 24	Lone parent 18 or over / Single person 25 or over	Both under 18	One or both 18 or over
	Usual rate	Higher rate				
7 October 1996	28.85	37.90	37.90	47.90	57.20	75.20
7 April 1997	29.60	38.90	38.90	49.15	58.70	77.15

	Dependant children				Dependant children		
	Under 11	11 to 15	16 to 17	18	①a Under 11	①b 11 to 16	①c 16-18
7 October 1996	16.45	24.10	28.85	37.90			
7 April 1997					16.90	24.75	29.60

①

① From 7 April 1997 the age bandings used for the benefit calculation of dependant children have changed. From this date the bandings are as follows:

- a. Birth to September following 11th birthday.
- b. From September following the 11th birthday to September following the 16th birthday.
- c. From September following the 16th birthday to the day before the 19th birthday.

Some children will remain eligible for a different rate of benefit i.e. have "protected rights". These are as follows:-

- * Child aged 11 before 7 April 1997 : allowance £24.75
- * Child aged 16 before 7 April 1997 : allowance £29.60
- * Child aged 18 before 7 April 1997 : allowance £38.90

City of Los Angeles
 Department of Public Works
 Division of Street and Sanitation
 Sanitation Rates of Jobseekers Allowance

Year	Rate	Rate	Rate	Rate	Rate	Rate	Rate
1 October 1988	25.88	27.00	28.12	29.24	30.36	31.48	32.60
1 April 1987	25.88	27.00	28.12	29.24	30.36	31.48	32.60
1 October 1988	25.88	27.00	28.12	29.24	30.36	31.48	32.60
1 April 1987	25.88	27.00	28.12	29.24	30.36	31.48	32.60

From 1 April 1987 the jobseekers allowance rate for the benefit calculation of a constant amount was the rate from the date the benefit was first calculated. From September following the 1st birthday to September following the 1st birthday. From September following the 1st birthday to the day before the 1st birthday. Some children will remain eligible for a constant rate of benefit for "dependent" years. Child aged 11 before 1 April 1987 allowance £24.78. Child aged 16 before 1 April 1987 allowance £29.80. Child aged 18 before 1 April 1987 allowance £28.80.

Incapacity Benefit

*Introduced 13 April 1995
Contributory, Not means tested, Taxable*

Incapacity Benefit replaced Sickness Benefit and Invalidity Benefit from 13 April 1995. It is paid to people who are assessed as being incapable of work and who meet the same contribution conditions as for Sickness Benefit. The only change is that those who do not satisfy the contribution conditions do not have them treated as satisfied, if they cannot work because of an industrial accident or prescribed disease.

Assessing Incapacity

For the first 28 weeks of incapacity, people previously in work will be assessed on the 'own occupation' test - the claimant's ability to do their own job.

Otherwise, incapacity will be based on a new 'all work' test which will assess ability to carry out a range of work-related activities. The test will apply after 28 weeks of incapacity or from the start of the claim for people who did not previously have a job. Certain people will be exempted from this test.

Rates of Benefit

The rates of Incapacity Benefit are set out in Table D1.17. For people under state pension age there are two short-term rates: the lower rate is paid for the first 28 weeks of sickness and the higher rate for weeks 29 to 52.

Employees will continue to receive Statutory Sick Pay (SSP) for the first 28 weeks of sickness, after which they will normally move on to Incapacity Benefit. People unable to get SSP will be able to claim Incapacity Benefit if they satisfy the contribution conditions.

The long-term rate of Incapacity Benefit applies to people under state pension age who have been sick for more than a year. People with a terminal illness or who are receiving the higher rate care component of Disability Living Allowance will get the long-term rate from week 29.

For people over state pension age, the short-term rate of Incapacity Benefit, based on Retirement Pension entitlement, is paid for up to a year if incapacity began before pension age. The long-term rate is not paid for people over pension age.

The higher short-term rate and long-term rate are treated as taxable income.

Increases are paid for a dependant who is caring for a child or where the spouse is aged 60 or over. Increases for children are paid with the short-term higher rate and with the long-term rate. An age addition is paid with the long-term rate. There are two rates depending on the age when incapacity began, where incapacity began before age 45.

Transitional Rules

There were transitional provisions for people who were on Sickness or Invalidity Benefit on 12 April 1995. They were automatically transferred to Incapacity Benefit, payable on the same basis as before. Former Invalidity Benefit recipients continue to get Additional Pension entitlement, but frozen at 1994 levels. Also their Incapacity Benefit is not subject to tax. If they were over state pension age on 12 April 1995 they may get Incapacity Benefit for up to 5 years beyond pension age.

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D1.01 International Classification of Diseases Causation Codes

	ICD 10 Edition Codes
Claimants without any diagnosis code on system	
Certain infectious and parasitic diseases	A00-B99
Tuberculosis	A15-A19
Neoplasms	C00-D48
Diseases of the blood and blood forming organs and certain diseases involving the immune mechanism	D50-D89
Endocrine, nutritional and metabolic diseases	E00-E90
Mental and behavioural disorders	F00-F99
Diseases of the nervous system	G00-G99
Diseases of the eye and adnexa	H00-H59
Diseases of the ear and mastoid process	H60-H95
Diseases of the circulatory system	I00-I99
Hypertensive disease	I10-I15
Ischaemic heart disease	I20-I25
Diseases of the respiratory system	J00-J99
Influenza	J11
Bronchitis excluding acute bronchitis	J40-J42
Diseases of the digestive system	K00-K93
Diseases of the skin and subcutaneous tissue	L00-L99
Diseases of the musculoskeletal system and connective tissue	M00-M99
Arthritis	M00-M19
Diseases of the genitourinary system	N00-N99
Pregnancy, childbirth and the puerperium	O00-O99
Certain conditions originating in the perinatal period	P00-P96
Congenital malformations, deformations and chromosomal abnormalities	Q00-Q99
Symptoms, signs and abnormal clinical and laboratory findings, not elsewhere classified	R00-R99
Injury, poisoning and certain other consequences of external causes	S00-U22
Factors influencing health status and contact with health services	Z00-Z99

Notes: All causes of incapacity referred to in this section are based on the International Classification of Diseases, published by the World Health Organisation.

Reference should be made to this table for the appropriate ICD Codes for a cause of incapacity.

The shaded Causes of Incapacity are subgroupings of the unshaded Causation group above and are therefore included in that figure.

D1.02 New claims due to Sickness, Invalidity and Incapacity: by country

	<i>Thousands</i>						
	1983	1988	1993	1994	1995	1996	1997
Great Britain	3,156	1,000	1,096	1,128	1,083	1,066	..
England	2,557	792	879	912	882	869	..
Wales	216	88	87	86	79	76	..
Scotland	383	120	130	131	121	121	..

Notes: A "new claim" means a claim submitted at the beginning of a spell of incapacity for work. If a person has several separate spells of incapacity for work during the year, each spell is counted as a "new claim".

The figures include a number of claims which did not result in the payment of benefit.

The figures are based on a 100% clerical count and are therefore subject to amendment.

Non-contributory Invalidity Pension new claims are included from 20 November 1975 until 31 March 1984.

Housewives Non-contributory Invalidity Pension new claims figures are included from 17 November 1977 until 31 March 1984

From 6 April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks sickness absence in a tax year.

From 6 April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.

D1.03 Expenditure on Sickness, Invalidity and Incapacity Benefit

	<i>£ millions</i>						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Sickness Benefit	554	193	364	365	342	12	.
Invalidity Benefit							
Basic	1,540	2,707	5,220	5,833	6,262	220	.
Earnings related	53	261	990	1,235	1,443	51	.
Incapacity Benefit							
Short Term	.	.	.	.	.	534	685
Long Term	.	.	.	.	.	5,709	5,853
Earnings related	.	.	.	.	.	1,380	1,229

D1.04 Claimants to Sickness, Invalidity and Incapacity Benefit at end of statistical year: by age and duration of spell

Age	<i>Thousands</i>						
	1983	1988	1993	1994	1995	1996	1997
All persons	1,145	1,275	2,114	2,249	2,406	2,406	2,373
Men							
All durations							
All ages	874	945	1,468	1,544	1,630	1,627	1,578
Under 20	13	4	7	7	8	9	9
20 - 24	29	15	29	36	38	43	42
25 - 29	34	23	57	61	68	76	77
30 - 34	37	32	66	77	89	96	98
35 - 39	54	40	79	84	100	106	110
40 - 44	56	62	96	106	111	115	118
45 - 49	72	72	132	140	149	159	155
50 - 54	96	112	171	176	189	193	200
55 - 59	166	172	255	266	279	282	273
60 - 64	260	282	345	357	363	352	350
65 and over	56	131	230	237	235	195	146
Over 6 months							
All ages	592	803	1,274	1,361	1,442	1,441	1,385
Under 20	2	1	3	3	3	4	4
20 - 24	6	8	19	22	25	28	26
25 - 29	11	14	41	44	50	58	57
30 - 34	15	23	51	59	70	77	77
35 - 39	27	30	62	67	82	88	90
40 - 44	33	46	78	88	93	98	98
45 - 49	48	58	107	120	127	138	134
50 - 54	65	92	145	151	167	171	177
55 - 59	118	146	222	239	251	256	247
60 - 64	211	254	317	333	340	330	331
65 and over	55	130	229	236	325	193	146

D1.04 (continued)

Thousands

Age	1983	1988	1993	1994	1995	1996	1997
Women							
All durations							
All ages	271	330	646	705	777	779	795
Under 20	11	6	9	11	12	13	12
20 - 24	30	17	30	30	31	36	36
25 - 29	27	24	46	45	49	53	53
30 - 34	25	29	46	53	61	65	65
35 - 39	25	29	50	56	62	69	72
40 - 44	28	36	71	73	83	83	85
45 - 49	31	45	91	103	118	119	121
50 - 54	38	57	107	118	129	136	146
55 - 59	49	66	137	149	161	150	157
60 - 64	7	21	58	68	71	56	46
65 and over							
Over 6 months							
All ages	150	259	553	611	673	673	687
Under 20	1	1	4	5	4	6	5
20 - 24	7	9	20	20	22	25	24
25 - 29	11	15	34	35	39	42	42
30 - 34	11	19	39	44	50	54	55
35 - 39	13	24	41	48	53	59	62
40 - 44	15	29	60	63	69	71	74
45 - 49	19	37	78	89	102	105	106
50 - 54	26	47	95	104	115	121	130
55 - 59	40	57	125	135	148	136	143
60 and over	7	21	57	67	71	54	45

Notes: This table excludes spells of incapacity of less than 4 days for which there is no entitlement to benefit.

Duration is the duration of incapacity excluding any preceding Statutory Sick Pay.

Fig D1.04a

Incapacity Benefit

Claimants to Sickness, Invalidity and Incapacity Benefit at end of statistical year

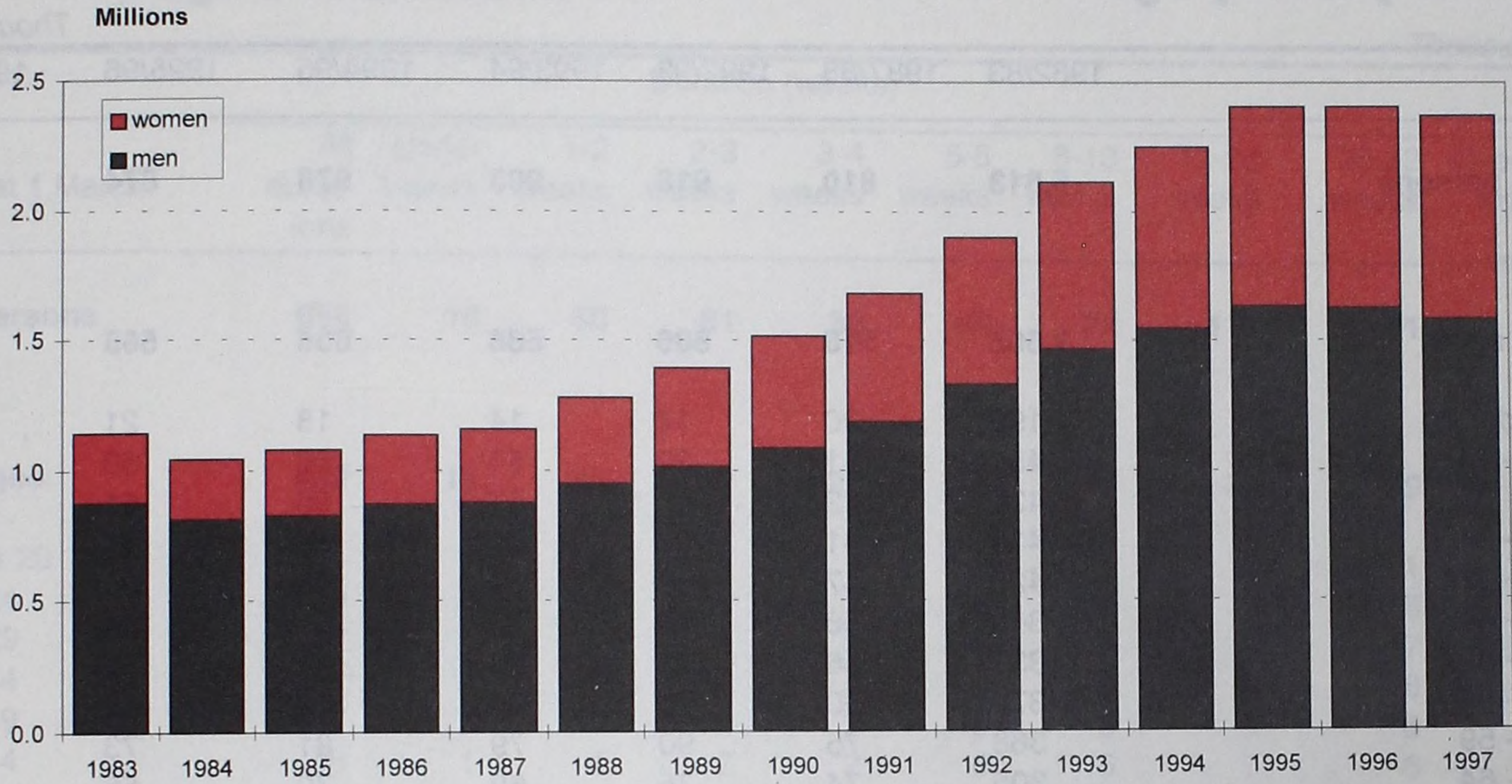
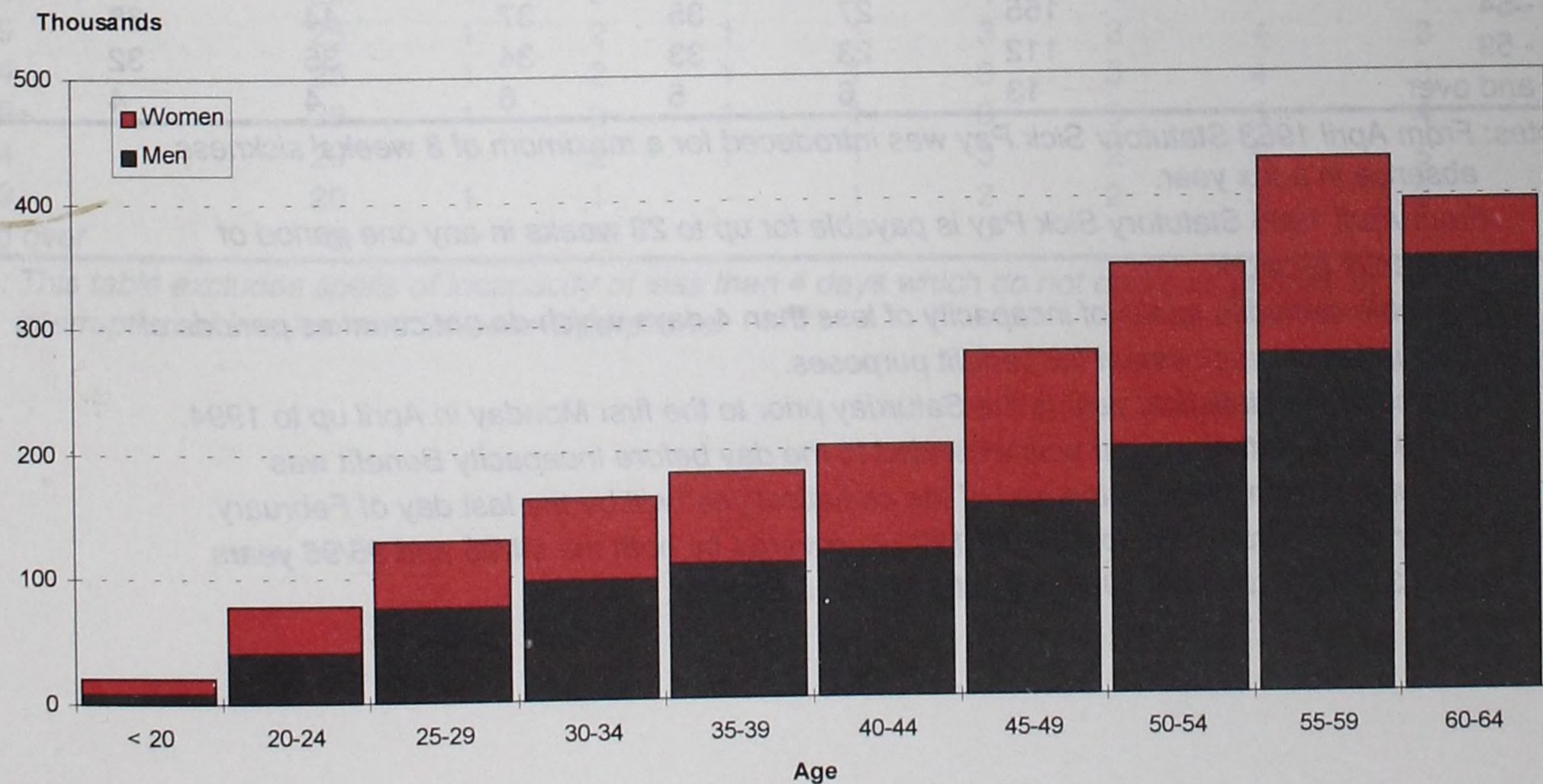


Fig D1.04b

Incapacity Benefit

Claimants to Sickness, Invalidity and Incapacity Benefit by age at 28 February 1997



D1.05 Spells of certified incapacity, in claims to Sickness, Invalidity and Incapacity Benefit commencing in the year: by age

	<i>Thousands</i>						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
All persons	5,813	810	918	903	978	874	836
Men							
All ages	3,665	518	606	588	635	565	540
Under 20	192	20	14	14	18	21	19
20 - 24	454	41	39	51	56	53	50
25 - 29	434	42	60	57	66	61	59
30 - 34	418	41	57	61	70	61	60
35 - 39	423	47	57	53	63	56	56
40 - 44	340	58	60	58	61	54	52
45 - 49	339	56	73	73	74	61	61
50 - 54	374	60	75	68	72	65	65
55 - 59	368	75	90	79	81	73	67
60 - 64	305	74	75	69	70	56	50
65 and over	18	6	6	7	5	4	2
Women							
All ages	2,149	292	311	315	343	308	296
Under 20	203	23	19	22	22	22	22
20 - 24	483	47	39	36	41	35	32
25 - 29	343	45	42	37	39	36	34
30 - 34	243	37	30	37	39	34	32
35 - 39	224	27	33	31	36	30	29
40 - 44	194	30	35	34	38	33	32
45 - 49	180	27	40	40	45	43	41
50 - 54	155	27	35	37	44	38	40
55 - 59	112	23	33	34	35	32	32
60 and over	13	6	5	6	4	4	4

Notes: From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year.

From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.

This table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes.

The end of the statistical year is the Saturday prior to the first Monday in April up to 1994.

The 1994/95 statistical year was extended to the day before Incapacity Benefit was introduced. From 1995/96 the end of the statistical year will be the last day of February.

The period 1 March 1995 to 12 April 1995 is covered by both the 94/95 and 95/96 years.

Age at 31 March up until 1995, age at 1 March thereafter.

D1.06 Spells of Incapacity Benefit (all rates) terminating between 1 March 1996 and 28 February 1997: by age and duration

Age at 1 March 1997	Thousands									
	Duration (weeks)									
	All durat- ions	Under 1 week	1-2 weeks	2-3 weeks	3-4 weeks	5-8 weeks	8-13 weeks	13-26 weeks	26-52 weeks	Over 52 weeks
All persons	658	18	50	31	30	82	72	111	91	174
Men										
All ages	432	13	33	22	20	55	47	73	59	111
Under 20	11	-	2	1	1	2	1	2	1	-
20 - 24	39	1	4	2	2	6	5	7	6	5
25 - 29	47	1	4	2	2	6	5	9	7	10
30 - 34	51	2	3	2	2	6	6	9	8	13
35 - 39	47	2	3	2	2	6	5	8	6	12
40 - 44	46	1	4	2	2	6	5	7	6	13
45 - 49	51	1	4	2	2	6	5	8	7	14
50 - 54	52	1	3	3	3	7	6	9	7	14
55 - 59	50	1	3	3	2	6	5	8	7	15
60 - 64	34	1	2	2	2	4	4	5	5	10
65 and over	4	-	-	-	-	-	-	-	-	4
Women										
All ages	227	5	17	9	9	27	25	38	32	63
Under 20	12	-	2	1	1	2	2	2	1	1
20 - 24	26	-	3	1	1	4	3	5	4	5
25 - 29	29	1	2	1	1	4	4	4	4	7
30 - 34	29	1	2	1	1	4	4	5	4	8
35 - 39	25	1	2	1	1	3	3	4	3	7
40 - 44	25	1	2	1	1	3	3	4	3	7
45 - 49	29	1	2	1	1	3	3	5	4	9
50 - 54	29	1	2	1	1	3	2	5	5	10
55 - 59	20	1	1	-	1	2	2	3	3	7
60 and over	3	-	-	-	-	-	-	-	-	2

Notes: This table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes.

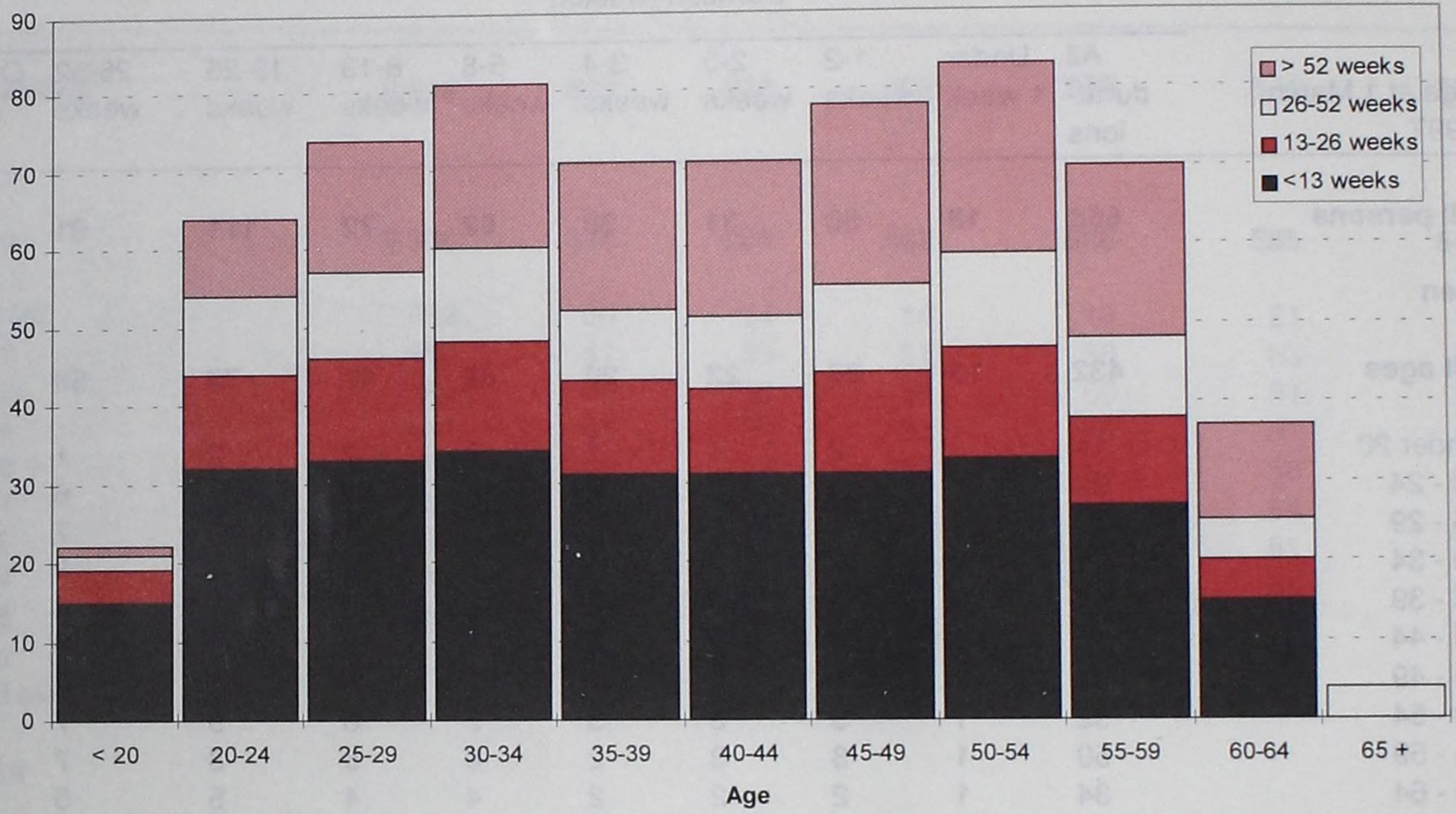
Incapacity Benefit

Fig D1.06

Incapacity Benefit

Claimants by age and duration of spell at 28 February 1997

Thousands



D1.07 Days of certified incapacity, in claims to Sickness, Invalidity and Incapacity Benefit in year: by age

	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
All persons	361.0	381.5	627.2	680.2	745.4	874.9	862.1
Men							
All ages	271.7	284.6	436.5	468.9	507.9	595.6	576.3
Under 20	4.2	1.1	1.5	1.6	1.8	2.6	2.4
20 - 24	9.5	4.6	8.2	9.4	10.9	15.0	14.1
25 - 29	10.5	6.5	16.3	17.6	19.5	27.0	26.6
30 - 34	12.0	9.3	18.9	22.1	26.7	34.1	34.6
35 - 39	16.8	11.8	22.5	24.4	29.3	37.5	38.7
40 - 44	18.0	17.6	27.4	30.8	33.9	41.0	41.3
45 - 49	23.3	21.1	37.2	41.9	44.9	56.3	54.8
50 - 54	30.1	32.0	48.5	51.2	57.1	67.9	70.5
55 - 59	47.6	49.7	73.2	78.7	84.3	99.6	96.9
60 - 64	76.4	83.8	102.4	107.3	112.6	130.0	129.4
65 and over	23.5	47.0	80.4	83.9	86.8	84.6	66.9
Women							
All ages	89.3	96.9	190.7	211.4	237.5	279.2	285.8
Under 20	3.3	1.5	2.1	2.4	2.6	3.9	3.4
20 - 24	9.7	5.3	8.5	8.6	9.1	12.3	12.3
25 - 29	9.4	7.6	13.5	13.6	14.7	18.7	18.7
30 - 34	8.6	7.8	13.8	16.0	18.6	23.2	23.7
35 - 39	8.4	8.8	14.7	16.7	19.1	24.6	25.9
40 - 44	8.8	10.5	20.4	21.5	24.1	28.9	30.0
45 - 49	10.2	12.6	26.2	30.0	34.8	41.9	42.1
50 - 54	11.8	16.1	31.2	35.0	39.1	47.3	51.7
55 - 59	15.4	18.7	40.1	44.1	49.4	54.2	56.8
60 and over	3.6	8.0	20.1	23.6	26.1	24.1	21.2

Notes: From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year.

From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.

This table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes.

The end of the statistical year is the Saturday prior to the first Monday in April up to 1994.

The 1994/95 statistical year was extended to the day before Incapacity Benefit was introduced. From 1995/96 the end of the statistical year will be the last day of February.

The period 1 March 1995 to 12 April 1995 is covered by both the 94/95 and 95/96 years.

Age at 31 March up until 1995, age at 1 March thereafter.

D1.08 Recipients of Sickness Benefit and Incapacity Benefit Short Term (Lower) at the end of the year: by age

	<i>Thousands</i>						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
All persons	338	117	147	127	127	120	117
Men							
All ages	245	87	111	94	91	87	84
Under 20	7	1	-	-	-	-	-
20 - 24	19	5	4	5	3	4	4
25 - 29	20	5	7	8	7	7	8
30 - 34	20	6	9	7	9	9	9
35 - 39	22	5	10	7	8	8	9
40 - 44	20	9	9	8	9	8	8
45 - 49	20	7	13	10	11	10	10
50 - 54	27	13	16	15	11	12	11
55 - 59	43	15	22	17	17	15	14
60 - 64	46	20	20	17	14	13	12
65 and over	1	-	-	-	-	-	-
Women							
All ages	94	31	36	33	36	33	33
Under 20	6	1	-	-	-	-	-
20 - 24	19	6	4	3	4	3	3
25 - 29	12	6	6	4	5	5	5
30 - 34	11	4	3	4	3	4	3
35 - 39	10	3	4	3	4	3	3
40 - 44	10	2	3	4	4	4	3
45 - 49	9	4	5	5	5	4	5
50 - 54	9	3	5	5	5	5	5
55 - 59	8	3	5	4	5	5	5
60 and over	-	-	-	-	-	-	-

Notes: From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year.

From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.

This table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes.

The end of the statistical year is the Saturday prior to the first Monday in April up to 1994.

The 1994/95 statistical year was extended to the day before Incapacity Benefit was introduced. From 1995/96 the end of the statistical year will be the last day of February.

Age at 31 March up until 1995, age at 1 March thereafter.

D1.09 Spells of Sickness Benefit and Incapacity Benefit Short Term (Lower) plus Credits Only, commencing in the year: by age

	Thousands						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
All persons	5,735	682	795	776	851	672	709
Men							
All ages	3,614	433	529	510	559	437	466
Under 20	192	20	14	14	18	21	19
20 - 24	452	39	39	50	55	49	49
25 - 29	429	37	56	54	62	52	55
30 - 34	414	36	51	54	63	50	54
35 - 39	416	41	49	46	55	45	49
40 - 44	331	48	52	48	51	42	45
45 - 49	329	44	62	61	62	46	50
50 - 54	370	49	62	57	59	46	53
55 - 59	362	59	76	66	70	52	54
60 - 64	302	57	62	55	58	35	38
65 and over	18	5	4	4	4	-	-
Women							
All ages	2,120	249	267	266	292	235	243
Under 20	202	23	19	22	22	22	22
20 - 24	475	44	38	34	40	32	30
25 - 29	335	39	37	32	35	30	30
30 - 34	240	31	27	32	35	27	27
35 - 39	221	22	28	27	31	23	24
40 - 44	191	24	28	27	31	25	26
45 - 49	178	23	32	31	35	29	31
50 - 54	153	20	27	28	34	26	29
55 - 59	111	17	25	27	27	22	23
60 and over	13	5	5	6	3	1	1

Notes: From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year.

From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.

This table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes.

The end of the statistical year is the Saturday prior to the first Monday in April up to 1994.

The 1994/95 statistical year was extended to the day before Incapacity Benefit was introduced. From 1995/96 the end of the statistical year will be the last day of February.

The period 1 March 1995 to 12 April 1995 is covered by both the 94/95 and 95/96 years.

Age at 31 March up until 1995, age at 1 March thereafter.

D1.10 Incapacity Benefit Long Term recipients current at 28 February 1997: by age, ex-Invalidity Benefit and rates of Invalidity Age Addition

Thousands

Age at 1 March 1997	Weekly Incapacity Benefit			
	All Persons	Ex-IVB	Other IBLT	Number with IVA ^① Number with IAA ^②
All persons	1,527	1,281	245	489 86
Men				
All ages	1,079	918	160	275 50
Under 30	24	14	10	13
30 - 34	38	27	11	22
35 - 39	56	43	13	24
40 - 44	66	54	13	26
45 - 49	99	82	17	35
50 - 54	141	116	25	40
55 - 59	210	178	32	46
60 and over	444	405	39	69
Women				
All ages	448	363	85	214 36
Under 30	24	14	10	14
30 - 34	32	25	8	21
35 - 39	39	32	7	22
40 - 44	47	39	9	29
45 - 49	69	55	14	39
50 and over	236	213	37	90

Notes: ^① Invalidity Allowance (IVA) is payable with Invalidity Pension and the rates depend on the age incapacity began.
^② Incapacity Age Addition (IAA) is payable with Incapacity Benefit Long Term rate and replaces IVA for PIW's commencing on or after 13.4.95

D1.11 Invalidity and Incapacity Benefit (Short Term Higher & Long Term rate) recipients: by receipt of an increase of benefit for dependants and by age of recipient at the end of the year

Age	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Percentage with adult dependants							
All ages	44	37	29	27	25	21	18
Under 20	-	-	-	-	-	-	-
20 - 24	6	5	5	8	3	2	1
25 - 29	16	10	8	10	9	5	5
30 - 34	20	20	14	13	12	9	7
35 - 39	30	23	19	15	15	12	11
40 - 44	30	27	17	17	15	13	11
45 - 49	34	23	18	17	15	13	11
50 - 54	36	26	21	17	16	15	12
55 - 59	40	32	24	23	22	18	15
60 - 64	60	48	36	33	31	28	26
65 and over	72	67	58	55	54	50	48
Percentage with child dependants							
All ages	15	10	8	7	7	7	7
Under 20	10	-	-	-	-	-	-
20 - 24	9	9	10	10	9	8	4
25 - 29	20	14	14	15	13	11	10
30 - 34	25	27	19	18	18	17	14
35 - 39	39	30	26	22	21	20	19
40 - 44	34	30	20	19	20	19	18
45 - 49	32	19	14	13	12	12	12
50 - 54	21	12	8	7	6	6	7
55 - 59	9	5	4	3	3	3	3
60 - 64	5	3	2	1	1	2	2
65 and over	2	1	1	1	1	1	1
Average number of children per recipient							
All ages	1.8	1.8	1.8	1.8	1.8	1.8	1.8
Under 20	-	-	-	-	-	-	-
20 - 24	1.7	1.5	1.1	1.4	1.5	1.3	1.2
25 - 29	2.1	1.9	1.8	1.7	1.7	1.8	1.7
30 - 34	2.5	2.2	2.2	2.2	2.2	2.1	2.1
35 - 39	2.3	2.4	2.4	2.3	2.2	2.2	2.2
40 - 44	2.1	1.8	1.9	1.9	1.9	1.9	1.9
45 - 49	1.8	1.6	1.7	1.7	1.6	1.7	1.7
50 - 54	1.5	1.5	1.5	1.6	1.6	1.5	1.5
55 - 59	1.5	1.3	1.6	1.4	1.6	1.6	1.5
60 - 64	1.5	1.4	1.4	1.5	1.6	1.6	1.7
65 and over	1.1	1.4	1.7	1.8	1.7	1.5	1.6

Notes: The end of the statistical year is the Saturday before the first Monday in April
The 1994/95 statistical year, however, was extended to the day before Incapacity Benefit was introduced. From 1995/96 the end of the statistical year is the last day of February.
Age at 31 March up to 1994/95, age at 1 March thereafter.

D1.12 Invalidity and Incapacity Benefit (Short Term Higher & Long Term rate) claimants incapacitated at the end of the year: by age

	Thousands						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
All persons	737	1,047	1,580	1,681	1,767	1,702	1,639
Men							
All ages	593	808	1,156	1,217	1,262	1,217	1,151
Under 20	1	-	-	-	-	-	-
20 - 24	6	6	6	7	7	7	6
25 - 29	12	12	26	26	27	27	25
30 - 34	15	23	35	41	47	45	44
35 - 39	28	30	50	54	60	62	62
40 - 44	33	47	65	70	71	73	72
45 - 49	50	58	95	105	109	113	109
50 - 54	65	95	130	134	147	149	153
55 - 59	119	150	211	224	232	231	222
60 - 64	210	258	309	321	329	316	313
65 and over	55	130	229	235	233	193	145
Women							
All ages	144	240	424	464	505	485	488
Under 20	1	1	-	-	-	-	-
20 - 24	8	8	9	7	6	6	6
25 - 29	13	16	27	26	26	25	24
30 - 34	12	20	31	34	37	37	36
35 - 39	12	22	32	37	40	43	43
40 - 44	13	26	44	46	51	50	52
45 - 49	17	31	57	64	74	76	76
50 - 54	24	44	71	78	87	90	98
55 - 59	38	53	102	109	118	106	112
60 and over	7	20	53	62	66	52	42

Notes: From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year.

From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.

The end of the statistical year is the Saturday prior to the first Monday in April up to 1994.

The 1994/95 statistical year was extended to the day before Incapacity Benefit was introduced.

From 1995/96 the end of the statistical year will be the last day of February.

The period 1 March 1995 to 12 April 1995 is covered by both 94/95 and 95/96 years

Age at 31 March up to 1994/95, age at 1 March thereafter.

D1.13 Incapacity Benefit claimants (all rates) incapacitated at the end of the year: by cause of incapacity

	<i>Thousands</i>	
	1995/96	1996/97
All Persons	2,406	2,373
Men		
All causes	1,627	1,578
Claimants without any diagnosis code on system	18	8
Infectious and parasitic diseases	12	12
Tuberculosis	2	1
Neoplasms	15	16
Diseases of the blood and blood forming organs and immune mechanism	2	2
Endocrine, nutritional and metabolic diseases	35	33
Mental and behavioural disorders	299	326
Diseases of the nervous system	63	65
Diseases of the eye and adnexa	11	11
Diseases of the ear and mastoid process	6	7
Diseases of the circulatory system	257	234
Hypertensive disease	42	38
Ischaemic heart disease	85	81
Diseases of the respiratory system	71	69
Influenza	1	1
Bronchitis excluding acute bronchitis	1	2
Diseases of the digestive system	28	28
Diseases of the skin and subcutaneous tissue	11	11
Diseases of the musculoskeletal system and connective tissue	391	388
Arthritis	173	166
Diseases of the genitourinary system	9	10
Pregnancy, childbirth and the puerperium	-	-
Certain conditions originating in the perinatal period	-	-
Congenital malformations, deformations and chromosomal abnormalities	1	1
Symptoms, signs and abnormal clinical and laboratory findings, not elsewhere classified	272	232
Injury, poisoning and certain other consequences of external causes	112	109
Factors influencing health status and contact with health services	15	16

D1.13 (continued)

Thousands

	1995/96	1996/97
Women		
All causes	779	795
Claimants without any diagnosis code on system	11	4
Infectious and parasitic diseases	6	5
Tuberculosis	-	1
Neoplasms	9	10
Diseases of the blood and blood forming organs and immune mechanism	2	2
Endocrine, nutritional and metabolic diseases	11	11
Mental and behavioural disorders	218	237
Diseases of the nervous system	39	42
Diseases of the eye and adnexa	3	3
Diseases of the ear and mastoid process	3	3
Diseases of the circulatory system	43	43
Hypertensive disease	12	13
Ischaemic heart disease	12	11
Diseases of the respiratory system	27	27
Influenza	-	-
Bronchitis excluding acute bronchitis	-	-
Diseases of the digestive system	12	13
Diseases of the skin and subcutaneous tissue	5	5
Diseases of the musculoskeletal system and connective tissue	203	212
Arthritis	82	84
Diseases of the genitourinary system	10	10
Pregnancy, childbirth and the puerperium	5	6
Certain conditions originating in the perinatal period	-	-
Congenital malformations, deformations and chromosomal abnormalities	1	1
Symptoms, signs and abnormal clinical and laboratory findings, not elsewhere classified	127	117
Injury, poisoning and certain other consequences of external causes	38	38
Factors influencing health status and contact with health services	6	7

Notes: The table excludes spells on incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes.

All causes of incapacity are based on the International Classification of Diseases shown in Table D1.01.

The shaded areas are subgroups of the unshaded group above, and are therefore included in that figure.

D1.14 Spells of Invalidity Benefit and Incapacity Benefit Short Term (Higher) and Long Term (recipients), commencing in the year: by age

	<i>Thousands</i>						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
All persons	305	282	337	349	341	121	128
Men							
All ages	225	201	239	242	232	73	74
Under 20	2	-	-	-	-	-	-
20 - 24	8	6	4	6	5	1	1
25 - 29	12	9	12	12	14	4	3
30 - 34	11	11	15	18	19	5	5
35 - 39	19	13	17	19	19	6	6
40 - 44	20	19	20	23	21	7	8
45 - 49	26	21	28	30	26	9	11
50 - 54	25	27	35	34	35	11	12
55 - 59	44	42	48	44	41	12	13
60 - 64	53	49	53	50	46	14	13
65 and over	5	5	5	6	4	2	2
Women							
All ages	80	81	98	106	109	48	54
Under 20	1	1	-	-	-	-	-
20 - 24	14	7	6	5	4	2	1
25 - 29	15	10	12	12	11	4	3
30 - 34	9	9	9	10	10	5	5
35 - 39	8	7	9	11	11	5	5
40 - 44	6	10	11	13	13	6	6
45 - 49	7	8	15	16	18	9	10
50 - 54	9	13	17	18	21	9	11
55 - 59	10	14	19	19	18	7	9
60 and over	1	1	2	3	3	2	3

Notes: From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year.

From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.

This table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes.

From 1995/96 a commencement of spell is only counted at the start of the spell of incapacity, prior to this, a change of benefit (from SB to IVB) was also counted as a commencement.

The end of the statistical year is the Saturday prior to the first Monday in April up to 1994.

The 1994/95 statistical year was extended to the day before Incapacity Benefit was introduced. From 1995/96 the end of the statistical year will be the last day of February.

The period 1 March 1995 to 12 April 1995 is covered by both the 94/95 and 95/96 years.

Age at 31 March up until 1995, age at 1 March thereafter.

D1.15 Incapacity Benefit claimants (all rates) at the end of the year by reason exempt from the All Work Test

	<i>Thousands</i>				
	All reasons	Severe sickness	Terminally ill	Terminally ill and other reasons	DLA High Care rate
February 1996	128	108	-	1	19
February 1997	227	195	-	1	30

D1.16 Rates of Sickness Benefit

	Personal Benefit ²			Increase for dependants			
	Standard	3/4	1/2	Adult			Each child
				Standard	3/4	1/2	
27 November 1980	20.65	15.49	10.33	12.75	9.56	6.38	1.25
26 November 1981	22.50	16.88	11.25	13.90	10.43	6.95	0.80
25 November 1982	25.00	18.75	12.50	15.45	11.59	7.73	0.30
24 November 1983	25.95	19.46	12.98	16.00	12.00	8.00	0.15
29 November 1984	27.25	20.44	13.63	16.80	12.60	8.40	³
28 November 1985	29.15	21.86	14.58	18.00	13.50	9.00	
31 July 1986	29.45	22.09	14.73	18.20	13.65	9.10	
9 April 1987	30.05	22.54	15.03	18.60	13.95	9.30	
14 April 1988	31.30	⁴	⁴	19.40	⁴	⁴	
13 April 1989	33.20	.	.	20.55	.	.	
12 April 1990	35.70	.	.	22.10	.	.	
11 April 1991	39.60	.	.	24.50	.	.	
9 April 1992	41.20	.	.	25.50	.	.	
15 April 1993	42.70	.	.	26.40	.	.	
14 April 1994	43.45	.	.	26.90	.	.	
13 April 1995	44.40	.	.	27.50	.	.	
11 April 1996 ¹	46.15	.	.	28.55	.	.	
7 April 1997 ¹	47.10	.	.	29.15	.	.	

Notes: ¹ Incapacity Benefit was introduced from 13 April 1995. Amounts shown are for transitionally protected cases only.

² Earnings-related supplement was also payable until June 1982.

³ Child dependency addition abolished.

⁴ Three-quarter and half rates abolished with effect from October 1986, although transitional provisions applied until October 1987.

D1.17 Rates of Invalidity Benefit

	£ per week						
	Invalidity Benefit				Invalidity Allowance ^①		
	Personal benefit	Increase for dependants			Higher	Middle	Lower
Adult		First child	Each other child				
27 November 1980	26.00	15.60	7.50	7.50	5.45	3.45	1.75
26 November 1981	28.35	17.00	7.70	7.70	6.20	4.00	2.00
25 November 1982	31.45	18.85	7.95	7.95	6.90	4.40	2.20
24 November 1983	32.60	19.55	7.60	7.60	7.15	4.60	2.30
29 November 1984	34.25	20.55	7.65	7.65	7.50	4.80	2.40
28 November 1985	38.30	23.00	8.05	8.05	8.05	5.10	2.55
31 July 1986	38.70	23.25	8.05	8.05	8.15	5.20	2.60
9 April 1987	39.50	23.75	8.05	8.05	8.30	5.30	2.65
14 April 1988	41.15	24.75	8.40	8.40	8.65	5.50	2.75
13 April 1989	43.60	26.20	8.95	8.95	9.20	5.80	2.90
12 April 1990	46.90	28.20	9.65	9.65	10.00	6.20	3.10
11 April 1991	52.00	31.25	9.70	10.70	11.10	6.90	3.45
9 April 1992	54.15	32.55	9.75	10.85	11.55	7.20	3.60
15 April 1993	56.10	33.70	9.80	10.95	11.95	7.50	3.75
14 April 1994	57.60	34.50	9.80	11.00	12.15	7.60	3.80
13 April 1995 ^②	58.85	35.25	9.85	11.05	12.40	7.80	3.90
11 April 1996 ^②	61.15	36.60	9.90	11.15	12.90	8.10	4.05
10 April 1997	62.45	37.35	9.90	11.20	13.15	8.30	4.15

Notes: ① Invalidity Allowance is payable with Invalidity Pension and the rates depend on age when incapacity began:

Higher under age 40
 Middle rate Age 40 - 49
 Lower rate Age 50 - 59 for men, 50 - 54 for women

② Incapacity Benefit introduced from 13 April 1995. Amounts shown are for transitionally protected cases only.

D1.18 Rates of Incapacity Benefit

	£ per week							
	Short term (lower rate)				Short term (higher rate)			
	Under pension age		Over pension age		Increase for dependants			
	Stan- dard	Adult depen- dant	Stan- dard	Adult depen- dant	Stan- dard	Adult depen- dant	First child	Each other child
13 April 1995	44.40	27.50	56.45	33.85	52.50	27.50	9.85	11.05
11 April 1996	46.15	28.55	58.65	35.15	54.55	28.55	9.90	11.15
10 April 1997	47.10	29.15	59.90	35.90	55.70	29.15	9.90	11.20
	Long term (No transitional protection)							
	Stan- dard	Increase for dependants			Incapacity age addition			
		Adult	First child	Each other child	Higher rate	Lower rate		
13 April 1995	58.85	35.25	9.85	11.05	12.40	6.20		
11 April 1996	61.15	36.60	9.90	11.15	12.90	6.45		
10 April 1997	62.45	37.35	9.90	11.20	13.15	6.60		

D1.17 Rates of Invalidity Benefit

Just before 1995
 Invalidity Allowance
 State Pension

Year	State Pension	Invalidity Allowance	Lower rate	Higher rate
10 April 1995	62.45	37.35	6.90	11.30
11 April 1995	61.15	36.80	6.90	11.15
12 April 1995	60.15	36.35	6.90	11.00
13 April 1995	59.15	35.90	6.90	10.85
14 April 1995	58.15	35.45	6.90	10.70
15 April 1995	57.15	35.00	6.90	10.55
16 April 1995	56.15	34.55	6.90	10.40
17 April 1995	55.15	34.10	6.90	10.25
18 April 1995	54.15	33.65	6.90	10.10
19 April 1995	53.15	33.20	6.90	9.95
20 April 1995	52.15	32.75	6.90	9.80
21 April 1995	51.15	32.30	6.90	9.65
22 April 1995	50.15	31.85	6.90	9.50
23 April 1995	49.15	31.40	6.90	9.35
24 April 1995	48.15	30.95	6.90	9.20
25 April 1995	47.15	30.50	6.90	9.05
26 April 1995	46.15	30.05	6.90	8.90
27 April 1995	45.15	29.60	6.90	8.75
28 April 1995	44.15	29.15	6.90	8.60
29 April 1995	43.15	28.70	6.90	8.45
30 April 1995	42.15	28.25	6.90	8.30
31 April 1995	41.15	27.80	6.90	8.15
1 May 1995	40.15	27.35	6.90	8.00

Note: Invalidity Allowance is payable to persons with invalidity Pension and the rate shown on page when the person is under age 40.
 * Age 40 - 49 rate
 Age 50 - 59 for men, 49 - 54 for women

D1.18 Rates of Incapacity Benefit

Just before 1995
 Incapacity Benefit
 State Pension

Year	State Pension	Incapacity Benefit	Lower rate	Higher rate
10 April 1995	62.45	37.35	6.90	11.30
11 April 1995	61.15	36.80	6.90	11.15
12 April 1995	60.15	36.35	6.90	11.00
13 April 1995	59.15	35.90	6.90	10.85
14 April 1995	58.15	35.45	6.90	10.70
15 April 1995	57.15	35.00	6.90	10.55
16 April 1995	56.15	34.55	6.90	10.40
17 April 1995	55.15	34.10	6.90	10.25
18 April 1995	54.15	33.65	6.90	10.10
19 April 1995	53.15	33.20	6.90	9.95
20 April 1995	52.15	32.75	6.90	9.80
21 April 1995	51.15	32.30	6.90	9.65
22 April 1995	50.15	31.85	6.90	9.50
23 April 1995	49.15	31.40	6.90	9.35
24 April 1995	48.15	30.95	6.90	9.20
25 April 1995	47.15	30.50	6.90	9.05
26 April 1995	46.15	30.05	6.90	8.90
27 April 1995	45.15	29.60	6.90	8.75
28 April 1995	44.15	29.15	6.90	8.60
29 April 1995	43.15	28.70	6.90	8.45
30 April 1995	42.15	28.25	6.90	8.30
31 April 1995	41.15	27.80	6.90	8.15
1 May 1995	40.15	27.35	6.90	8.00

Severe Disablement Allowance

Introduced 29 November 1984

Non-contributory, Non means tested, Non-taxable

Severe Disablement Allowance replaced Non-Contributory Invalidity Pension and Housewives Non-Contributory Invalidity Pension from 29 November 1984.

People who are incapable of work and do not satisfy the contribution for Incapacity Benefit may get Severe Disablement Allowance (SDA). Claimants must be aged between 16 and 65 when they make their claim. There is no upper age limit for receiving the allowance once it has been awarded.

Claimants must have been incapable of work for at least 28 weeks. Anyone who became incapable of work before their 20th birthday may qualify on this basis alone. People who became incapable of work after their 20th birthday must also prove they have been 80% disabled for at least 28 weeks.

Like Incapacity Benefit claimants, SDA claimants can get extra money added to their allowance for any dependants. They can also get age additions. The amount of the age addition depends on the claimant's age when they became incapable of work. However, the age bands for SDA are different from those for Incapacity Benefit.

In April 1992, the residence and presence conditions for Severe Disablement Allowance were substantially reduced.

In February 1996, SDA was added to the list of Social Security benefits not available to people whose right to reside or remain in the UK is subject to a limitation or condition.

In April 1997, regulations were passed to treat satisfaction of the SDA 80% disability test as a passport through the All Work Test; and tighten the criteria which passport people through the SDA 80% disability test.

Source

Tables are based on a 1% sample of claimants whose National Insurance number ends in the digit 14.

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D2.01 Claimants incapacitated for Severe Disablement Allowance on 12 April 1995: by duration of spell and age

Thousands

	Age at 31 March 1995								
	All ages	Under 20	20 to 29	30 to 39	40 to 49	50 to 54	55 to 59	60 to 64	65 and over
All persons	349	19	65	62	69	37	40	32	25
Men									
All durations	135	10	36	32	23	10	9	9	6
Up to 1 year	7	3	1	1	1	-	1	-	-
Over 1 year to 2 years	9	3	2	1	1	1	1	1	-
Over 2 years to 3 years	9	2	2	1	1	1	1	1	-
Over 3 years to 4 years	8	1	2	1	1	-	1	1	-
Over 4 years to 5 years	8	-	5	1	1	-	1	1	-
Over 5 years to 6 years	6	-	3	1	1	-	-	1	-
Over 6 years to 8 years	12	-	7	2	2	-	1	1	-
Over 8 years to 10 years	8	-	5	1	1	1	1	-	-
Over 10 years to 15 years	29	-	9	9	5	2	1	2	1
Over 15 years	40	-	-	14	11	5	2	3	5
Women									
All durations	213	9	29	30	46	27	31	23	19
Up to 1 year	10	2	1	1	3	2	1	-	-
Over 1 year to 2 years	15	2	1	2	3	2	2	1	-
Over 2 years to 3 years	15	3	2	2	2	2	3	1	-
Over 3 years to 4 years	14	3	2	1	3	3	2	1	-
Over 4 years to 5 years	12	-	3	1	3	2	3	1	-
Over 5 years to 6 years	12	-	4	1	3	1	2	1	-
Over 6 years to 8 years	19	-	5	2	5	2	3	1	1
Over 8 years to 10 years	16	-	4	1	3	3	3	2	1
Over 10 years to 15 years	46	-	6	8	9	5	5	7	5
Over 15 years	55	-	-	10	13	6	7	7	13

Notes: Duration of spell includes any period of sickness incapacity which may have preceded the award of Non-contributory Invalidity Pension, Housewives' Non-contributory Pension or Severe Disablement Allowance. The duration is the duration of benefit only, and excludes any period of Statutory Sick Pay.

D2.02 Spells of Severe Disablement Allowance: by age

Thousands

	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Commencing in the year							
All persons							
All ages	22	16	19	21	28	34	29
Under 20	5	7	5	4	6	5	5
20-24	1	1	2	2	3	3	2
25-29	1	1	1	1	2	2	2
30-34	1	-	1	2	1	3	2
35-39	1	1	1	2	2	3	3
40-44	2	1	1	1	2	3	2
45-49	2	1	1	2	3	4	3
50-54	3	2	2	3	3	4	3
55-59	4	1	3	3	4	4	4
60-64	1	1	1	1	1	2	2
65 and over	-	-	-	-	-	1	1
Terminating in the year							
All persons							
All ages	16	15	14	13	15	11	12
Under 20	1	3	1	1	1	1	1
20-24	1	1	2	2	2	2	2
25-29	1	-	1	1	1	1	1
30-34	-	1	-	-	1	1	-
35-39	1	-	1	1	1	1	1
40-44	1	1	1	1	1	-	1
45-49	1	1	1	1	1	1	1
50-54	2	1	1	1	1	1	1
55-59	2	3	1	2	1	1	1
60-64	4	3	3	2	3	1	1
65 and over	1	2	2	2	3	1	1

Notes: The end of the statistical year is the Saturday prior to the first Monday in April up to 1994.

The 1994/95 statistical year was extended to the day before Incapacity Benefit was introduced.

From 1995/96 the end of the statistical year will be the last day of February.

The period 1 March 1995 to 12 April 1995 is covered by both the 94/95 and 95/96 years.

Age at 31 March up until 1995, age at end of quarter thereafter.

Non-contributory Invalidity Pension and Housewives Non-contributory Invalidity Pension were replaced by Severe Disablement Allowance from 29 November 1984.

D2.03 Expenditure on Severe Disablement Allowance

	<i>£ millions</i>						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Total expenditure	154	295	640	703	776	820	893

D2.04 Rates of Severe Disablement Allowance

	<i>£ per week</i>						
	Personal benefit	Age related addition ^①			Increase for dependants		
		Higher	Middle	Lower	Adult	First child	Each other child
27 November 1980	16.30	.	.	.	9.80	7.50	7.50
26 November 1981	17.75	.	.	.	10.65	7.70	7.70
25 November 1982	19.70	.	.	.	11.80	7.95	7.95
24 November 1983	20.45	.	.	.	12.25	7.60	7.60
29 November 1984 ^②	21.50	.	.	.	12.85	7.65	7.65
28 November 1985	23.00	.	.	.	13.75	8.05	8.05
31 July 1986	23.25	.	.	.	13.90	8.05	8.05
9 April 1987	23.75	.	.	.	14.20	8.05	8.05
14 April 1988	24.75	.	.	.	14.80	8.40	8.40
13 April 1989	26.20	.	.	.	15.65	8.95	8.95
12 April 1990	28.20	.	.	.	16.85	9.65	9.65
3 December 1990	28.20	10.00	6.20	3.10	16.85	9.65	9.65
11 April 1991	31.25	11.10	6.90	3.45	18.70	9.70	10.70
9 April 1992	32.55	11.55	7.20	3.60	19.45	9.75	10.85
15 April 1993	33.70	11.95	7.50	3.75	20.15	9.80	10.95
14 April 1994	34.80	12.15	7.60	3.80	20.70	9.80	11.00
13 April 1995	35.55	12.40	7.80	3.90	21.15	9.85	11.05
11 April 1996	36.95	12.90	8.10	4.05	21.95	9.90	11.15
10 April 1997	37.75	13.15	8.30	4.15	22.40	9.90	11.20

Notes: ① Age related additions were introduced from 3 December 1990 and depend on the claimant's age when incapacity for work began:

Higher rate Under age 40
 Middle rate Age 40 - 49
 Lower rate Age 50 - 59

② Non-contributory Invalidity Pension and Housewives Non-contributory Invalidity Pension were replaced by Severe Disablement Allowance from 29 November 1984.

DS.03 Expenditure on Severe Displacement Allowance 20.00

Year	1987	1988	1989	1990	1991	1992	1993	1994	1995
Total expenditure	15.0	24.5	29.5	34.5	39.5	44.5	49.5	54.5	59.5

DS.04 Rates of Severe Displacement Allowance

Date	Increase for the year		Age related addition ^a		Per cent benefit
	First class	Second class	Higher	Lower	
27 November 1980	18.50	18.50			
29 November 1981	17.75	17.75			
28 November 1982	19.00	19.00			
24 November 1983	20.45	20.45			
29 November 1984	21.50	21.50			
28 November 1985	22.50	22.50			
31 July 1986	23.25	23.25			
9 April 1987	24.75	24.75			
12 April 1988	24.75	24.75			
13 April 1989	26.50	26.50			
12 April 1990	28.50	28.50			
8 December 1990	28.50	28.50	8.10	8.50	
17 April 1991	31.25	31.25	3.45	8.80	
2 April 1992	32.55	32.55	3.10	7.50	
18 April 1993	33.50	33.50	3.25	7.80	
14 April 1994	34.80	34.80	3.80	7.80	
19 April 1995	36.85	36.85	3.80	7.80	
17 April 1996	37.85	37.85	4.05	8.10	
10 April 1997	37.75	37.75	4.15	8.20	

^a Age related addition was introduced on 8 December 1990. It was 8.10p for the higher rate and 8.50p for the lower rate when introduced to work before 1991. From 1991, the rates were 8.10p for the higher rate and 8.50p for the lower rate. From 1992, the rates were 8.10p for the higher rate and 8.50p for the lower rate. From 1993, the rates were 8.10p for the higher rate and 8.50p for the lower rate. From 1994, the rates were 8.10p for the higher rate and 8.50p for the lower rate. From 1995, the rates were 8.10p for the higher rate and 8.50p for the lower rate. From 1996, the rates were 8.10p for the higher rate and 8.50p for the lower rate. From 1997, the rates were 8.10p for the higher rate and 8.50p for the lower rate.

Attendance Allowance

Introduced 6 December 1971
 Non-contributory, Not means tested, Non-taxable

Attendance Allowance (AA) is a benefit for people over the age of 65 who are so severely disabled, physically or mentally, that they need a great deal of help with personal care or supervision. They could need either frequent attention coping with their bodily functions or continual supervision to stop them hurting themselves or others. This could be either during the day or at night.

If they need help both night and day they get the higher rate.

People who have a terminal illness, and are unlikely to live longer than 6 months can claim Attendance Allowance under the 'special rules' provisions. This means that they will automatically receive the higher rate of Attendance Allowance even if they have no care or supervision needs and without the need to satisfy the normal 6 month qualifying criteria.

People disabled before the age of 65 can claim Disability Living Allowance. This benefit was introduced in April 1992.

Source

Tables E1.01, E1.02 and E1.04 are based on a 100% count.
 Table E1.05 is based on a 5% sample.

	1992/93	1993/94	1994/95	1995/96	1996/97
Requests for review				119,750	173,602
Total decisions	170,588	173,203	118,044	123,295	118,315
Allowed	20,014	32,881	31,784	47,722	21,367
Allowed increased	42,280	48,612	42,725	39,714	43,243
Other decisions	79,314	39,730	32,475	25,729	40,731

E1.03 Expenditure on Attendance Allowance

	1992/93	1997/98	1992/93	1995/94	1994/95	1995/96	1996/97
Total expenditure	403	887	1,533	1,795	1,263	2,154	2,421

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E1.01 Decisions on initial claims

	<i>Thousands</i>						
	1982 ^①	1987 ^①	1992 ^①	1993/94 ^①	1994/95 ^①	1995/96	1996/97
Initial claims	..	320	500	439	488	471	461
Initial claims decided	182	301	516	481	506	466	457
First awards							
Higher rate	54	78	159	142	154	160	153
Lower rate	82	130	238	206	205	171	167
Rejections	46	92	119	133	147	135	137

Note: ① Figures include first awards made as a result of review or appeal decisions

E1.02 Decisions on review by Adjudication Officers

	<i>Number</i>				
	1992/93	1993/94	1994/95	1995/96	1996/97
Requests for review	..	..	..	113,758	123,902
Total decisions	100,588	119,263	110,044	126,995	118,315
allowed	20,014	32,891	34,784	47,722	24,363
award increased	42,260	46,612	42,785	39,744	43,248
other decisions	38,314	39,760	32,475	39,529	40,731

E1.03 Expenditure on Attendance Allowance

	<i>£ millions</i>						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Total expenditure	403	897	1,553	1,795	1,963	2,194	2,421

① From April 1986 the award was available for severely disabled children under 7 years of age.

② From April 1982 Disability Living Allowance replaced Attendance Allowance for people aged under 65.

③ Figures do not take account of decided awards.

④ Ages 2-4 before April 1980 and ages 0-4 from April 1980.

E1.04 Allowances current: by gender and age

Thousands

	31 March 1982	31 March 1987	31 March 1992 ¹	31 March 1993 ²	31 March 1994 ³	31 March 1995 ³	29 February 1996 ³	28 February 1997 ³
All rates								
Total	364	641	1,059	890	962	1,046	1,108	1,166
Higher rate								
Men								
All ages	55	93	159	112	124	135	143	152
Under 5 ⁴	2	3	6	.	.	.	.	.
5 - 9	4	6	8	.	.	.	.	.
10 - 15	6	5	7	.	.	.	.	.
16-19	3	3	3	.	.	.	.	.
20-29	4	5	8	.	.	.	.	.
30-39	3	4	7	.	.	.	.	.
40-49	3	5	8	.	.	.	.	.
50-59	5	8	11	.	.	.	.	.
60-64	4	8	10	.	.	.	.	.
65-69	5	8	14	16	13	12	10	9
70-74	7	10	18	24	31	34	34	36
75-79	5	11	21	25	25	29	35	38
80 and over	7	16	38	48	55	60	64	68
Women								
All ages	95	166	276	256	278	295	315	334
Under 5 ⁴	2	3	4	.	.	.	.	.
5 - 9	3	4	6	.	.	.	.	.
10 - 15	4	4	5	.	.	.	.	.
16-19	2	2	2	.	.	.	.	.
20-29	3	5	7	.	.	.	.	.
30-39	3	5	7	.	.	.	.	.
40-49	3	7	11	.	.	.	.	.
50-59	7	11	16	.	.	.	.	.
60-64	5	9	12	.	.	.	.	.
65-69	7	10	17	17	17	14	16	13
70-74	9	15	23	35	42	44	49	50
75-79	11	20	34	43	47	51	60	67
80 and over	36	71	133	161	171	186	191	203

E1.04 (continued)

Thousands

	31 March 1982	31 March 1987	31 March 1992 ^①	31 March 1993 ^②	31 March 1994 ^③	31 March 1995 ^③	29 February 1996 ^③	28 February 1997 ^③
Lower rate								
Men								
All ages	89	148	238	148	151	165	169	176
Under 5 ^④	3	5	9	.	.	.	.	.
5 - 9	7	9	14	.	.	.	.	.
10 - 15	8	9	12	.	.	.	.	.
16-19	4	5	5	.	.	.	.	.
20-29	7	11	14	.	.	.	.	.
30-39	5	8	12	.	.	.	.	.
40-49	4	8	12	.	.	.	.	.
50-59	7	12	16	.	.	.	.	.
60-64	6	11	13	.	.	.	.	.
65-69	7	12	19	22	14	14	11	9
70-74	9	14	24	28	34	34	36	37
75-79	8	15	30	31	35	37	39	43
80 and over	12	29	58	67	69	81	84	87
Women								
All ages	125	234	386	374	409	451	481	505
Under 5 ^④	3	4	6	.	.	.	.	.
5 - 9	5	6	9	.	.	.	.	.
10 - 15	6	7	8	.	.	.	.	.
16-19	4	4	4	.	.	.	.	.
20-29	6	10	12	.	.	.	.	.
30-39	5	8	11	.	.	.	.	.
40-49	4	8	13	.	.	.	.	.
50-59	7	13	17	.	.	.	.	.
60-64	5	11	14	.	.	.	.	.
65-69	9	14	21	23	22	18	18	15
70-74	11	20	33	50	57	64	66	69
75-79	14	29	54	70	76	84	90	100
80 and over	45	101	183	231	254	286	307	320

Estimated from a 100 percent count of statistical records adjusted to reflect estimates of the extent to which they overstate the number of live cases. Estimates for older age groups are particularly prone to error

- ① From April 1990 the lower age limit for Attendance Allowance was abolished. From that date Attendance Allowance was available for severely disabled children under 2 years of age.
- ② From April 1992 Disability Living Allowance replaced Attendance Allowance for people disabled aged under 65.
- ③ Figures do not take account of backdated awards.
- ④ Ages 2-4 before April 1990 and ages 0-4 from April 1990.

E1.05 Allowances current at 28 February 1997: by main disabling condition

Main disabling condition	Thousands		
	All rates	Higher rate	Lower rate
All causes	1,166	486	681
Arthritis	336	117	219
Muscle/Joint/Bone Disease	31	11	20
Blindness	53	13	39
Stroke-related	114	59	55
Mental Health causes	134	76	58
Epilepsy	4	2	3
Deafness	3	1	2
Malignant Disease	16	9	7
Chest Disease	51	20	32
Back Ailments	20	7	13
Heart Disease	94	34	60
Parkinsons Disease	23	12	12
Diabetes Mellitus	19	7	12
Renal disorders	3	1	2
Frailty	160	58	102
Multiple sclerosis	4	3	2
Learning difficulties	4	2	3
Other	96	55	41

Notes: Figures do not take account of backdated awards.

Where more than one disability is present only the main disabling condition is recorded.

E1.06 Rates of Attendance Allowance

	£ per week	
	Higher	Lower
24 November 1980	21.65	14.45
23 November 1981	23.65	15.75
22 November 1982	26.25	17.50
21 November 1983	27.20	18.15
26 November 1984	28.60	19.10
25 November 1985	30.60	20.45
28 July 1986	30.95	20.65
6 April 1987	31.60	21.10
11 April 1988	32.95	22.00
10 April 1989	34.90	23.30
9 April 1990	37.55	25.05
8 April 1991	41.65	27.80
6 April 1992	43.35	28.95
12 April 1993	44.90	30.00
11 April 1994	45.70	30.55
10 April 1995	46.70	31.20
8 April 1996	48.50	32.40
7 April 1997	49.50	33.10

Note: From April 1992 Disability Living Allowance replaced Attendance Allowance for people disabled before the age of 65.

E1.06 Rates of Allowance

Year	Rate	Period
1987	1.00	1 April 1987
1988	1.00	1 April 1988
1989	1.00	1 April 1989
1990	1.00	1 April 1990
1991	1.00	1 April 1991
1992	1.00	1 April 1992
1993	1.00	1 April 1993
1994	1.00	1 April 1994
1995	1.00	1 April 1995
1996	1.00	1 April 1996
1997	1.00	1 April 1997
1998	1.00	1 April 1998
1999	1.00	1 April 1999
2000	1.00	1 April 2000
2001	1.00	1 April 2001
2002	1.00	1 April 2002
2003	1.00	1 April 2003
2004	1.00	1 April 2004
2005	1.00	1 April 2005
2006	1.00	1 April 2006
2007	1.00	1 April 2007
2008	1.00	1 April 2008
2009	1.00	1 April 2009
2010	1.00	1 April 2010
2011	1.00	1 April 2011
2012	1.00	1 April 2012
2013	1.00	1 April 2013
2014	1.00	1 April 2014
2015	1.00	1 April 2015
2016	1.00	1 April 2016
2017	1.00	1 April 2017
2018	1.00	1 April 2018
2019	1.00	1 April 2019
2020	1.00	1 April 2020
2021	1.00	1 April 2021
2022	1.00	1 April 2022
2023	1.00	1 April 2023
2024	1.00	1 April 2024
2025	1.00	1 April 2025
2026	1.00	1 April 2026
2027	1.00	1 April 2027
2028	1.00	1 April 2028
2029	1.00	1 April 2029
2030	1.00	1 April 2030

Note: From April 1987, the rate of allowance is 1.00% per annum.

Disability Living Allowance

Introduced 1 April 1992
 Non-contributory, Not Means tested, Non-taxable

Disability Living Allowance (DLA) is a benefit for people who become disabled before the age of 65. It replaced and extended Attendance Allowance and Mobility Allowance. People who could not qualify for Mobility Allowance or Attendance Allowance can get the lower rates of Disability Living Allowance.

Disability Living Allowance is payable to people who are disabled and need help with personal care, getting around or both.

DLA consists of two components

- ◆ the care component for people who need help with personal care.
- ◆ the mobility component for people who need help with getting around.

Children under 5 cannot get the mobility component.

There are three rates of the care component and two rates of the mobility component, shown in table E2.09.

To get DLA the claimant must have needed help for three months (the qualifying period) and be expected to need help for at least a further six months (the prospective test). People who are not expected to live longer than six months because they have a terminal illness do not have to satisfy either the qualifying period or the prospective test. Once a claimant has been awarded DLA they will get it as long as they meet the conditions of entitlement.

Source

Tables E2.01 and E2.02 are based on a 100% count.

Tables E2.04 to E2.08 are based on a 5% sample.

	1992/93	1993/94	1994/95	1995/96	1996/97
Higher rate mobility	19	20	23	24	22
Lower rate mobility	18	19	22	18	20
Lower rate care rate					
Higher rate mobility	29	21	24	29	31
Lower rate mobility	22	10	10	11	10
Rejections	203	215	256	285	279

Notes: (a) Although DLA was payable from 6 April 1992 the figures include awards made from 1 February 1992.
 (b) Includes top up awards by people in receipt of Attendance Allowance or Mobility Allowance before 6 April 1992.
 (c) Figures do not include final awards made as a result of review or appeal decisions.

E2.02 Decisions on review by Adjudication Officers

	1992/93	1993/94	1994/95	1995/96	1996/97
Requests for review	96,702	271,149	300,160	340,146	378,137
Decisions					
Total	46,427	293,168	316,382	332,901	359,234
Review allowed	15,436	73,506	67,751	59,310	44,764
Award increased*	4,144	64,881	42,841	26,459	36,371
Other decisions	26,847	155,012	185,890	207,132	218,199

Notes: * Rates of other component are increased.

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E2.01 Decisions on initial claims

Thousands

	New claims				
	1992/93 ^{①②}	1993/94 ^②	1994/95	1995/96	1996/97
Initial claims	754	435	504	511	518
Initial claims decided	685	441	489	503	516
First awards: ^③					
Total	432	223	233	248	240
Higher rate care only	17	9	9	9	10
Middle rate care only	37	16	13	14	15
Lower rate care only	77	25	27	28	31
Higher rate mobility only	89	56	57	53	46
Lower rate mobility only	80	11	7	9	9
Higher rate care and:					
Higher rate mobility	36	36	40	43	37
Lower rate mobility	8	7	8	10	10
Middle rate care and:					
Higher rate mobility	19	18	22	24	22
Lower rate mobility	18	14	17	19	20
Lower rate care and:					
Higher rate mobility	29	21	24	28	31
Lower rate mobility	22	10	10	11	10
Rejections	253	218	256	255	276

Notes: ① Although DLA was payable from 6 April 1992 the figures include awards made from 3 February 1992.

② Includes top up claims by people in receipt of Attendance Allowance or Mobility Allowance before 6 April 1992.

③ Figures do not include first awards made as a result of review or appeal decisions.

E2.02 Decisions on review by Adjudication Officers

Number

	1992/93	1993/94	1994/95	1995/96	1996/97
Requests for review	96,799	271,165	330,169	344,100	375,107
Decisions					
Total	46,429	293,199	316,589	332,961	359,334
Review allowed	15,436	70,506	60,753	50,313	44,784
Award increased ^①	4,144	64,681	92,841	96,453	98,971
Other decisions	26,849	158,012	162,995	186,195	215,579

Notes: ① Rates of either component are increased.

E2.03 Expenditure on Mobility Allowance and Disability Living Allowance

	£ million						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Total expenditure on:							
Mobility Allowance	236	596	68	.	.	.	.
Disability Living Allowance	.	.	1,973	2,772	3,125	3,802	4,361

Notes: Disability Living Allowance replaced Mobility Allowance from April 1992.

E2.04 Awards made in year ending February 1997: by age and gender

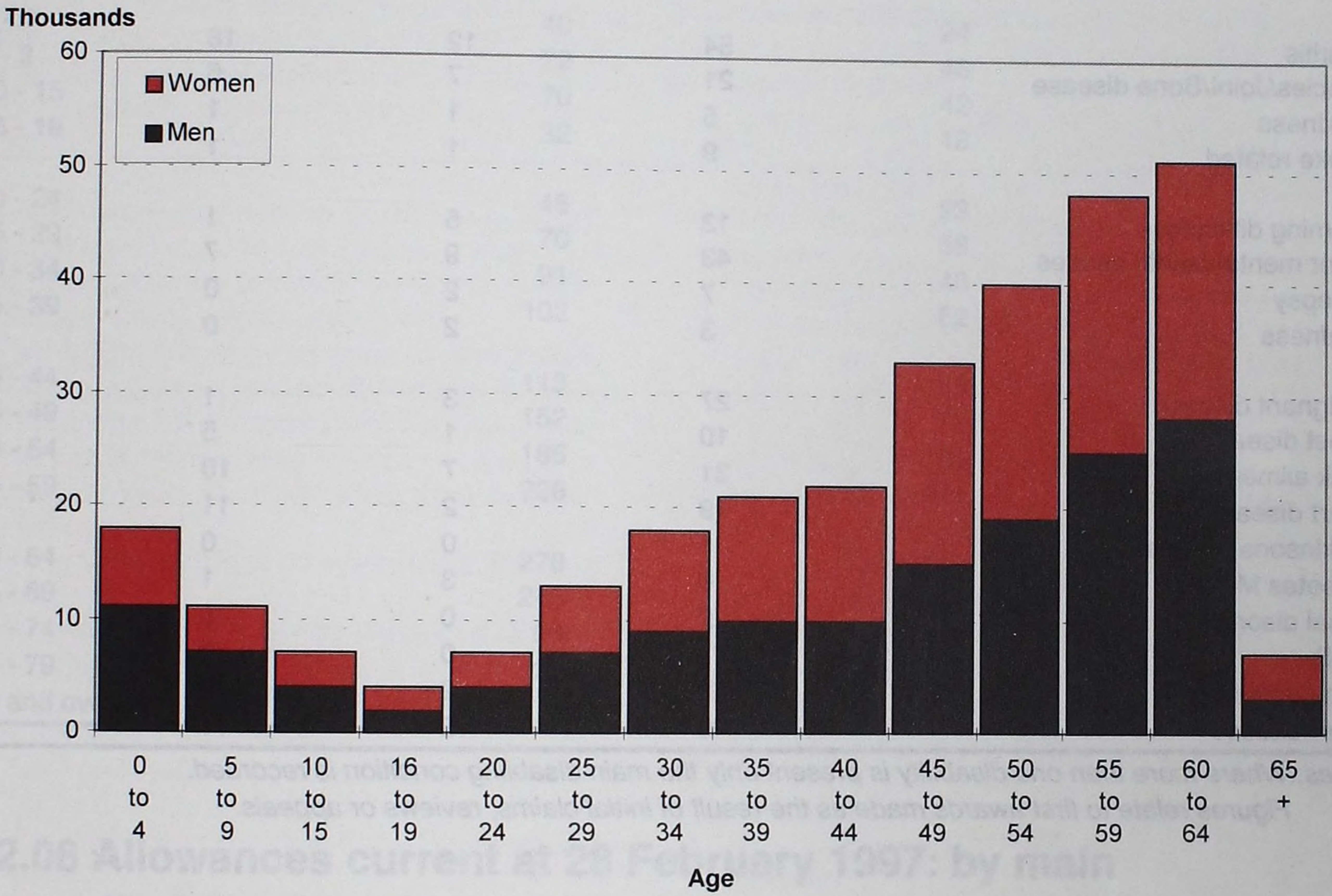
Age	Total	Thousands	
		Men	Women
All ages	299	154	146
0 - 4	17	11	7
5 - 9	11	7	4
10 - 15	7	4	3
16 - 19	5	2	2
20 - 24	7	4	3
25 - 29	13	7	6
30 - 34	18	9	9
35 - 39	21	10	11
40 - 44	23	10	12
45 - 49	33	15	18
50 - 54	39	19	21
55 - 59	48	25	23
60 - 64	51	28	23
65 and over	7	3	4

Notes: Figures relate to first awards made as the result of initial claims, reviews or appeals.

Fig 2.04

Disability Living Allowance

Awards made in year ending February 1997: by age and gender



E2.05 Awards made in year ending February 1997: by main disabling condition

	<i>Thousands</i>			
	All awards	Care component only	Mobility component only	Care and mobility components
Total	299	69	75	156
Arthritis	54	12	18	23
Muscles/Joint/Bone disease	21	7	6	8
Blindness	5	1	1	3
Stroke related	9	1	1	7
Learning difficulties	13	5	1	7
Other mental health causes	43	9	7	27
Epilepsy	7	2	0	5
Deafness	3	2	0	1
Malignant disease	27	3	1	23
Chest disease	10	1	5	4
Back ailments	31	7	10	14
Heart disease	19	2	11	6
Parkinsons Disease	1	0	0	1
Diabetes Mellitus	6	3	1	2
Renal disorders	2	0	0	1
AIDS	1	0	0	1
Skin diseases	2	2	0	0
Other causes	46	12	11	23

Notes: Where more than one disability is present only the main disabling condition is recorded.

Figures relate to first awards made as the result of initial claims, reviews or appeals.

E2.06 DLA allowances current

	<i>Thousands</i>				
	28 February 93	28 February 94	28 February 95	29 February 96	28 February 97
All components	1,145	1,308	1,491	1,688	1,853
Higher rate care only	37	36	35	36	37
Middle rate care only	98	88	83	83	84
Lower rate care only	28	48	65	83	103
Higher rate mobility only	524	522	527	534	532
Lower rate mobility only	31	45	56	68	72
Higher rate care and:					
Higher rate mobility	121	159	193	229	255
Lower rate mobility	24	31	39	47	60
Middle rate care and:					
Higher rate mobility	121	151	195	235	270
Lower rate mobility	55	79	107	135	165
Lower rate care and:					
Higher rate mobility	85	120	152	187	218
Lower rate mobility	21	31	40	49	58

E2.07 DLA allowances current at 28 February 1997: by age and gender

Age	Total	Thousands	
		Men	Women
All ages	1,853	946	907
0 - 4	40	24	16
5 - 9	72	46	27
10 - 15	70	42	28
16 - 19	32	18	14
20 - 24	45	23	22
25 - 29	70	38	32
30 - 34	91	48	43
35 - 39	102	52	50
40 - 44	113	55	58
45 - 49	152	72	80
50 - 54	185	88	97
55 - 59	228	111	117
60 - 64	278	143	135
65 - 69	245	122	123
70 - 74	93	47	46
75 - 79	30	14	16
80 and over	5	2	3

E2.08 Allowances current at 28 February 1997: by main disabling condition

	Thousands			
	All awards	Care component only	Mobility component only	Care and mobility components
Total	1,853	224	604	1,025
Arthritis	403	30	168	205
Muscle/Joint/Bone disease	141	22	51	68
Blindness	48	2	9	37
Stroke related	84	7	14	62
Learning difficulties	186	25	37	125
Other mental health causes	158	31	26	100
Epilepsy	43	7	3	33
Deafness	16	6	2	8
Malignant disease	39	5	4	29
Chest disease	83	4	44	36
Back ailments	160	14	66	80
Heart disease	145	5	87	53
Parkinsons Disease	11	1	1	8
Diabetes Mellitus	34	13	7	15
Renal disorders	9	2	3	5
AIDS	6	0	0	5
Skin diseases	9	7	1	1
Other causes	280	45	81	154

Notes: Where more than one disability is present, only the main disabling condition is recorded.

E2.09 Rates of Disability Living Allowance

£ per week

	Care Component			Mobility component	
	Higher	Middle	Lower	Higher	Lower
6 April 1992	43.35	28.95	11.55	30.30	11.55
12 April 1993	44.90	30.00	11.95	31.40	11.95
11 April 1994	45.70	30.55	12.15	31.95	12.15
10 April 1995	46.70	31.20	12.40	32.65	12.40
8 April 1996	48.50	32.40	12.90	33.90	12.90
7 April 1997	49.50	33.10	13.15	34.60	13.15

Disability Working Allowance

*Introduced 1 April 1992
Non-contributory, Means tested, Non-taxable*

Disability Working Allowance (DWA) is a tax-free non-contributory income-related benefit. It tops up the earnings of some disabled people who are in low paid work. DWA is particularly aimed at people on long term incapacity benefits who have a limited earning capacity. It is meant to help them get back to work.

To qualify claimants must be aged 16 or over, and work an average of 16 hours or more a week. They must have an illness or disability which puts them at a disadvantage in getting a job and

- ◆ get Disability Living Allowance, or Attendance Allowance, or a Constant Attendance Allowance with either a War Disablement Pension or with Industrial Injuries Disablement Benefit, or a Mobility Supplement with a War Disablement Pension; or
- ◆ have an invalid three-wheeler vehicle from the DSS; or
- ◆ have been receiving within the last 56 days short-term Incapacity Benefit at the higher rate, long-term Incapacity Benefit, or Severe Disablement Allowance, or
- ◆ have been receiving within the last 56 days a disability or higher pensioner premium with Income Support, Housing Benefit or Council Tax Benefit.

The amount of DWA awarded depends on the claimant's income, capital and family type as shown in table E3.08.

Net earnings are used to work out the family's total income. Net earnings are earnings after tax National Insurance contributions, and half of any contributions to any occupational or personal pension scheme which are deducted from gross earnings. Up to £60 of formal child-care costs for children under 11 can also be offset against earnings. Some benefits are ignored, for example Child Benefit, Disability Living Allowance, Housing Benefit, Income Support and Council Tax Benefit. Most other types of income are taken into account in full.

The first £3,000 of a claimant's capital is ignored. If the claimant has between £3,000 and £16,000 in savings, £1 a week is taken off their benefit for each £250, or part of £250 they have over £3,000. People who have more than £16,000 in savings or capital cannot get DWA.

Like Family Credit, DWA is paid for 26 weeks at a time. The amount of the award is not normally affected by changes in circumstances, even if the claimant stops working or they start to have more money coming in. If the claimant is awarded £4 a week or less, they will get this as a lump sum at the start of their claim.

Once they get DWA, the claimant and any dependants are automatically entitled to certain other welfare benefits, if they have savings of not more than £16,000. The benefits are

- ◆ free NHS prescriptions
- ◆ free NHS dental treatment
- ◆ free NHS sight tests
- ◆ NHS vouchers to help with the cost of glasses
- ◆ refunds of travel costs to and from hospital for NHS treatment and
- ◆ free NHS wigs and fabric supports.

Source

Statistics are based on a 100% count of claimants.

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E3.01 Awards current on the last day of each quarter by type of family

	All awards	Couples	Number Singles
1993			
31 January	904	361	543
30 April	2,370	921	1,449
31 July	3,181	1,225	1,956
31 October	3,506	1,323	2,183
1994			
31 January	3,722	1,392	2,330
30 April	4,090	1,582	2,508
31 July	4,577	1,781	2,796
31 October	4,913	1,876	3,037
1995			
31 January	5,276	1,990	3,286
30 April	5,782	2,152	3,630
31 July	6,614	2,464	4,150
31 October	7,718	2,898	4,820
1996			
31 January	8,403	3,185	5,218
30 April	9,411	3,637	5,774
31 July	10,571	4,047	6,524
31 October	11,396	4,356	7,040
1997			
31 January	11,942	4,613	7,329

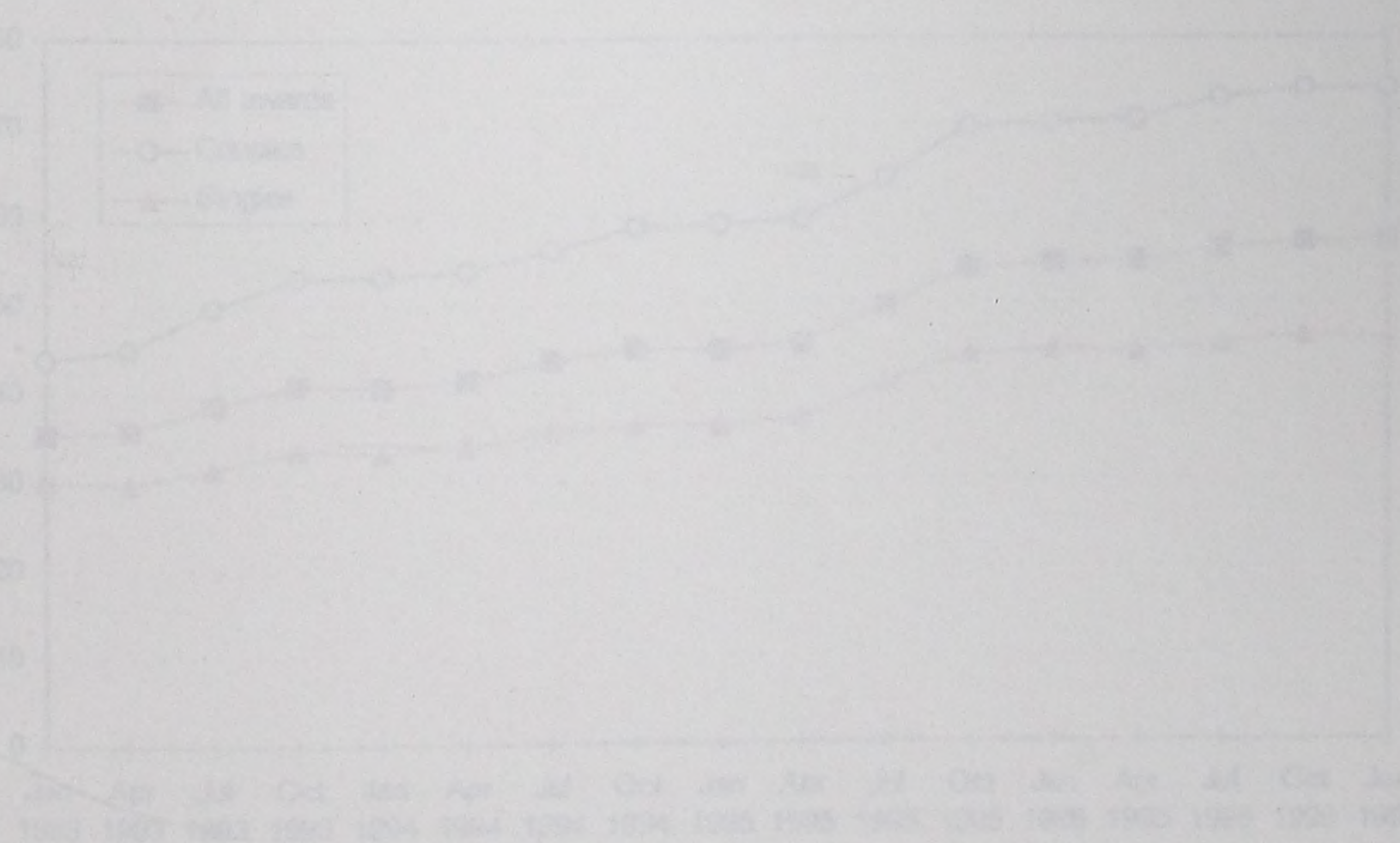
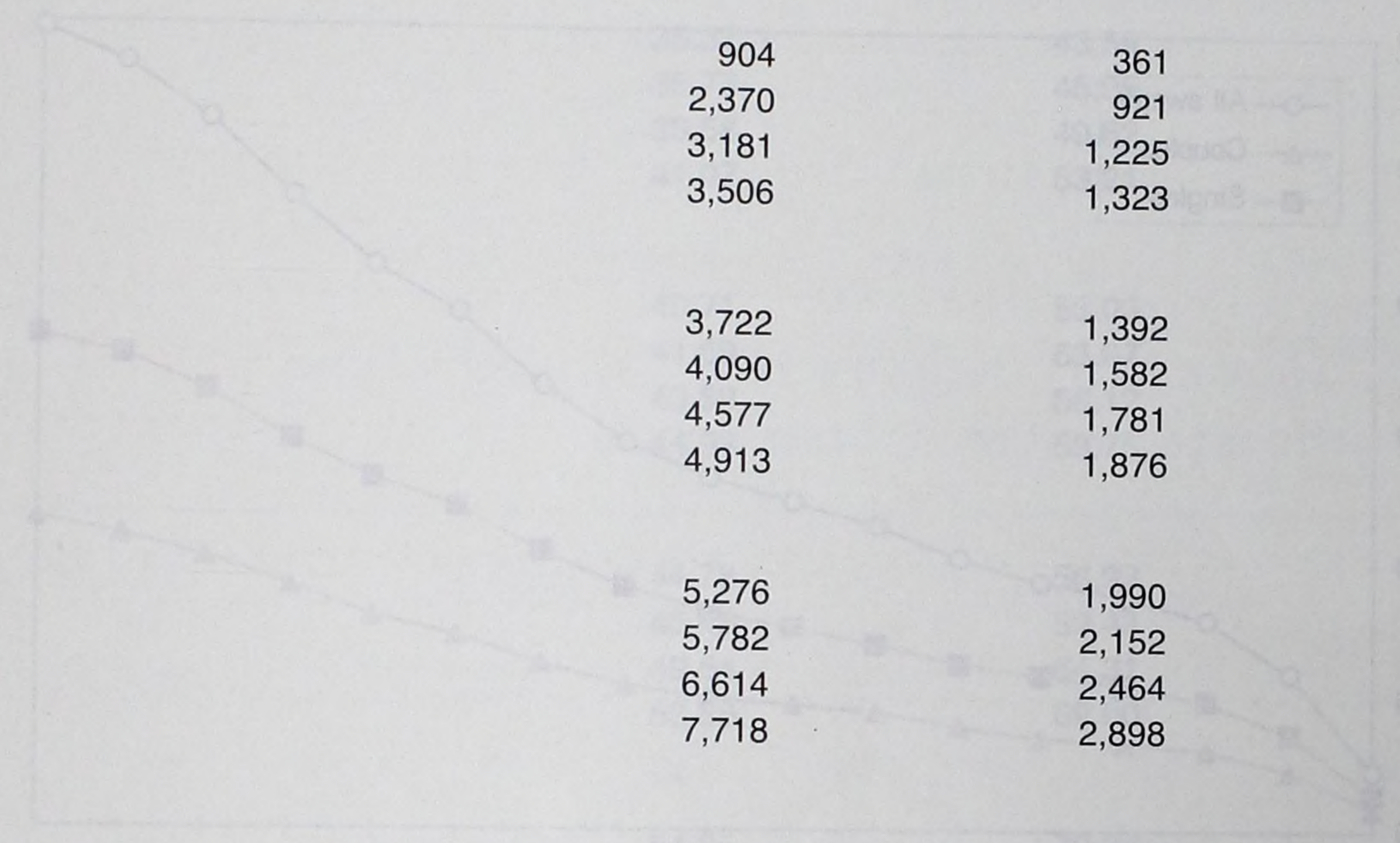
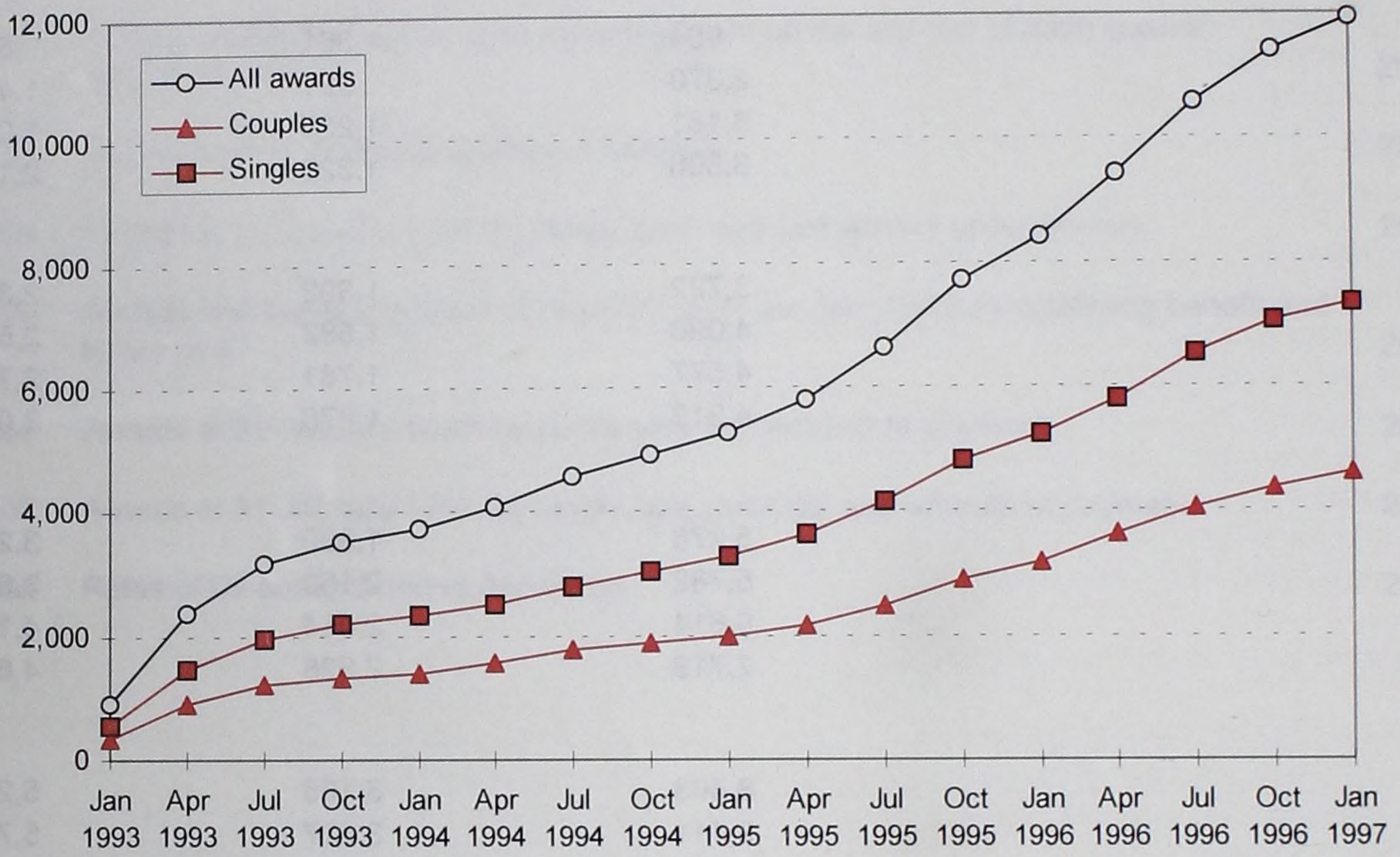


Fig E3.01

Disability Working Allowance

Awards current on the last day of each quarter by type of family



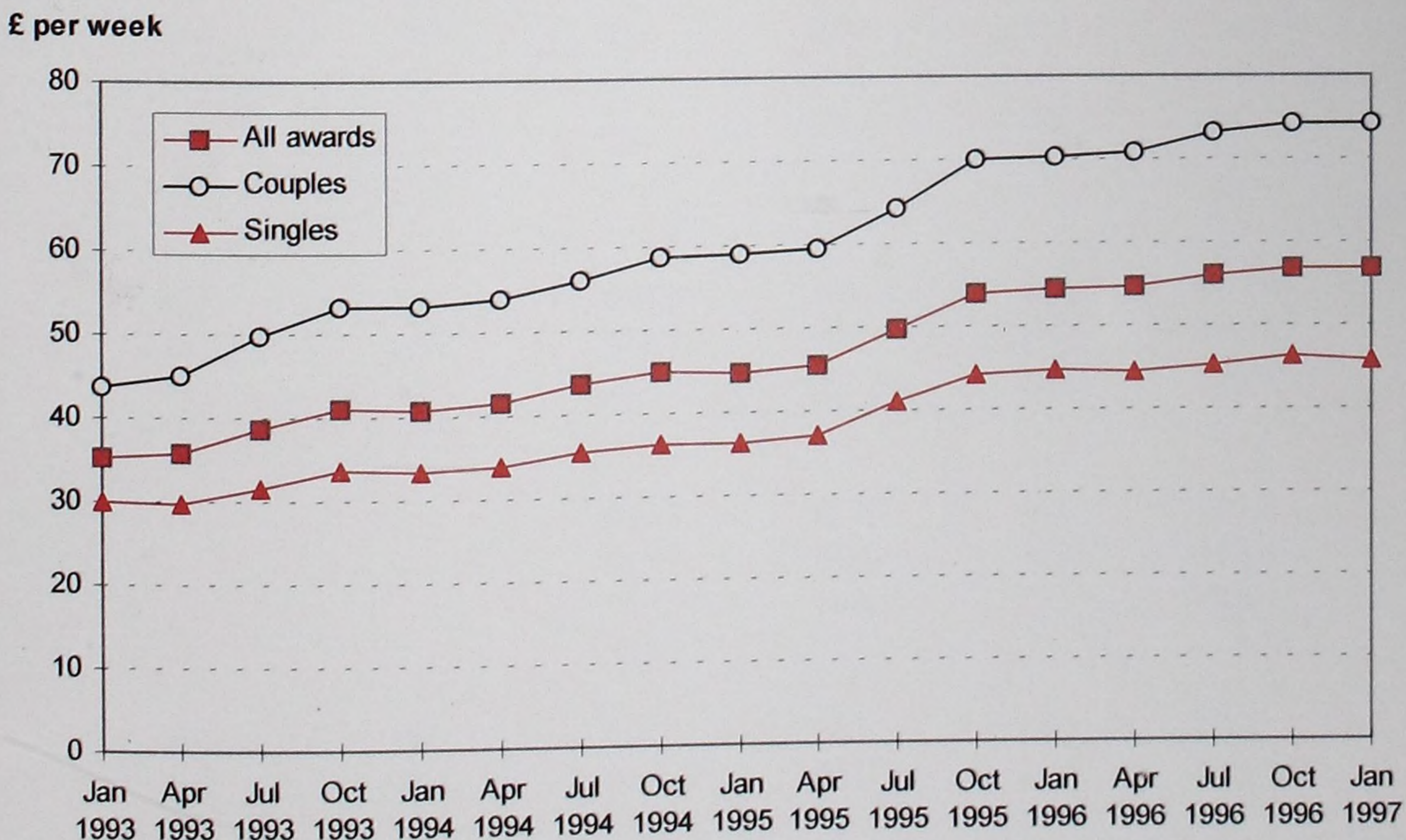
E3.02 Average amount of payment on awards current on the last day of each quarter: by type of family

	£ per week		
	All awards	Couples	Singles
1993			
31 January	35.37	43.59	29.91
30 April	35.73	45.05	29.81
31 July	38.58	49.62	31.67
31 October	41.07	53.21	33.71
1994			
31 January	40.71	53.03	33.36
30 April	41.69	53.87	34.00
31 July	43.59	56.12	35.60
31 October	44.93	58.75	36.40
1995			
31 January	44.78	58.93	36.22
30 April	45.46	59.43	37.17
31 July	49.64	64.31	40.94
31 October	53.86	69.90	44.22
1996			
31 January	54.35	70.24	44.65
30 April	54.72	70.83	44.56
31 July	55.97	73.10	45.35
31 October	56.93	74.23	46.23
1997			
31 January	56.73	74.08	45.80

Fig E3.02

Disability Working Allowance

Average amount of payment on awards current on the last day of each quarter: by type of family



E3.03 Expenditure on Disability Working Allowance

	<i>£ millions</i>						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Total expenditure			3	7	11	19	25

Note: The 1996/97 figure is an estimate.

E3.04 Awards at 31 January 1997: by family type, age and gender of beneficiary

Age	<i>Number</i>								
	All awards			With Children			Without children		
	All Cases	Male	Female	All Cases	Male	Female	All Cases	Male	Female
All awards	11,942	7,276	4,666	4,874	3,077	1,797	7,068	4,199	2,869
Under 20	328	201	127	-	-	-	325	200	125
20 to 29	3,051	1,745	1,306	592	355	237	2,459	1,390	1,069
30 to 39	3,755	2,360	1,395	2,238	1,374	864	1,517	986	531
40 to 49	3,087	1,834	1,253	1,650	1,051	599	1,437	783	654
50 to 59	1,532	975	557	371	277	94	1,161	698	463
60 and over	189	161	28	20	19	-	169	142	27

E3.05 Awards and average amount of payment at 31 January 1997: by qualifying benefit and family type

Qualifying benefit	All awards		With children		Without children	
	Awards	Average payment	Awards	Average payment	Awards	Average payment
	No	£pw	No	£pw	No	£pw
All awards	11,942	56.73	4,874	83.42	7,068	38.32
Higher rate DLA/analogous benefits	5,432	55.31	2,376	78.45	3,056	37.31
Lower rate DLA	2,280	45.66	639	75.36	1,641	34.10
Invalidity Benefit	574	68.81	271	92.24	303	47.86
Incapacity Benefit						
Higher Rate Short Term	340	66.64	175	89.50	165	42.39
Long Term	1,122	66.95	588	89.07	534	42.60
Severe Disablement Allowance	884	47.90	170	88.84	714	38.16
Disability premium in:						
Income Support	1,270	71.61	641	97.70	629	45.02
Housing Benefit	27	59.29	10	89.78	17	41.36
Council Tax Benefit	13	55.74	-	-	9	37.00

E3.06 Awards of DWA: by family type and amount of payment at 31 January 1997

	Range of Disability Working Allowance £pw							Number
	All awards	Up to 20.00	20.01 to 40.00	40.01 to 60.00	60.01 to 80.00	80.01 to 100.00	100.01 and over	
All awards								
All Cases								
Total	11,942	1,437	2,752	3,480	1,228	1,637	1,408	
Male	7,276	848	1,632	2,071	862	894	969	
Female	4,666	589	1,120	1,409	366	743	439	
Single								
Total	7,329	1,103	2,200	2,753	235	668	370	
Male	3,417	612	1,181	1,477	33	65	49	
Female	3,912	491	1,019	1,276	202	603	321	
Couples								
Total	4,613	334	552	727	993	969	1,038	
Male	3,859	236	451	594	829	829	920	
Female	754	98	101	133	164	140	118	
With children								
All cases								
Total	4,874	193	384	617	761	1,511	1,408	
Male	3,077	134	276	422	479	797	969	
Female	1,797	59	108	195	282	714	439	
Single								
Total	1,514	23	75	144	234	668	370	
Male	176	-	11	15	33	65	49	
Female	1,338	20	64	129	201	603	321	
Couples								
Total	3,360	170	309	473	527	843	1,038	
Male	2,901	131	265	407	446	732	920	
Female	459	39	44	66	81	111	118	
Without children								
All cases								
Total	7,068	1,244	2,368	2,863	467	126	-	
Male	4,199	714	1,356	1,649	383	97	-	
Female	2,869	530	1,012	1,214	84	29	-	
Single								
Total	5,815	1,080	2,125	2,609	-	-	-	
Male	3,241	609	1,170	1,462	-	-	-	
Female	2,574	471	955	1,147	-	-	-	
Couples								
Total	1,253	164	243	254	466	126	-	
Male	958	105	186	187	383	97	-	
Female	295	59	57	67	83	29	-	

Note: '-' denotes nil or negligible

E3.07 Awards of DWA: by family size and type, and amount of payment at 31 January 1997

Number

	Average amount £pw	All awards	Amount of DWA £pw						Over 100.00
			Under 20.00	20.01 to 40.00	40.01 to 60.00	60.01 to 80.00	80.01 to 100.00		
All awards									
Total	56.73	11,942	1,437	2,752	3,480	1,228	1,637	1,408	
No children	38.32	7,068	1,244	2,368	2,863	467	126	-	
1 child	72.19	1,865	97	170	300	350	839	109	
2 children	81.76	1,805	69	166	223	277	506	564	
3 children	95.75	839	23	38	80	107	127	464	
4 or more children	120.67	365	4	10	14	27	39	271	
Single									
Total	45.80	7,329	1,103	2,200	2,753	235	668	370	
No children	35.16	5,815	1,080	2,125	2,609	1	-	-	
1 child	78.46	834	15	53	98	152	474	42	
2 children	91.50	495	6	21	38	66	171	193	
3 children	106.51	143	2	1	7	13	21	99	
4 or more children	126.41	42	-	-	1	3	2	36	
Couples									
Total	74.08	4,613	334	552	727	993	969	1,038	
No children	52.99	1,253	164	243	254	466	126	-	
1 child	67.13	1,031	82	117	202	198	365	67	
2 children	78.08	1,310	63	145	185	211	335	371	
3 children	93.54	696	21	37	73	94	106	365	
4 or more children	119.93	323	4	10	13	24	37	235	

E3.08 Rates of Disability Working Allowance

£ per week

	Adult credit		Child credit			
	Single person	Couple or lone parent	Under 11	11 to 15	16 to 17	18
6 April 1992	42.40	58.80	10.40	17.25	21.45	29.90
12 April 1993	43.95	60.95	10.75	17.85	22.20	31.00
11 April 1994	46.05	63.75	11.20	18.55	23.05	32.20
10 April 1995	46.85	73.40	11.40	18.90	23.45	32.80
8 April 1996	48.25	75.60	11.75	19.45	24.15	33.80
7 April 1997	49.55	77.55	12.05	19.95	24.80	34.70
	Additional Credits		Applicable amount			
	30 hours credit ^①	Disabled child	Single person		Couple or lone parent	
6 April 1992	.	.	39.95		66.60	
12 April 1993	.	.	41.40		69.00	
11 April 1994	.	.	43.00		71.70	
10 April 1995	10.00	19.80	54.75		73.00	
8 April 1996	10.30	20.40	56.40		75.20	
7 April 1997	10.55	20.95	57.85		77.15	

Notes: ① 30 hours credit introduced on 17 July 1995.

DWA is calculated as follows:

If Net income is below the Applicable amount,

$DWA = \text{Total credits}$

If Net income is greater than the Applicable amount,

$DWA = \text{Total credits} - 0.7 \times (\text{Net income} - \text{Applicable amount})$

Invalid Care Allowance

Introduced 5 July 1976
 Non-contributory, Non means tested, Taxable

Invalid Care Allowance (ICA) is a non-contributory benefit for men and women

- ◆ who are eligible before their 65th birthday
- ◆ who are not gainfully employed (i.e. not earning more than £50 per week after certain deductions)
- ◆ who are not in full-time education and
- ◆ who look after a severely disabled person for at least 35 hours a week.

The severely disabled person must be getting either

- ◆ the highest or middle rate of Disability Living Allowance care component, or
- ◆ Attendance Allowance, or
- ◆ a Constant Attendance Allowance at the maximum rate under the War Pensions or Industrial Injuries Scheme.

Someone who gets ICA can have extra money added on for their dependants.

Source

Statistics are based on a 100% count.

24.02 Expenditure on Invalid Care Allowance

	1982/83	1987/88	1991/92	1992/93	1993/94	1994/95	1995/96
Total expenditure	3,114	3,141	3,415	3,492	3,578	3,664	3,750

24.03 Allowances current at end of year, by age

	1982	1987	1992	1993	1994	1995	1996
All ages	8	93	109	200	274	318	362
Under 20	0	0	0	0	0	0	0
20-24	0	21	0	7	8	11	13
25-29	0	6	15	17	22	24	25
30-34	0	1	25	29	36	41	43
35-39	0	22	27	31	37	40	42
40-44	1	12	23	30	35	40	43
45-49	1	12	27	33	38	44	47
50-54	2	14	28	33	38	41	43
55-59	2	10	20	21	24	25	26
60 and over	2	7	14	20	23	23	23
60-64	2	7	14	20	23	23	23
65 and over	0	0	0	0	0	0	0

Notes: The table includes allowances for which recipients are awarded points from 1992 onwards. Figures for 1992 are based on the 1991/92 financial year.
 * Source 1994 for 60-64 and 65 and over brackets was not available

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E4.01 Claims and awards

	<i>Thousands</i>						
	1982	1987	1992	1993	1994	1995	1996
All persons							
Claims received ^①	7	71	86	115	123	152	165
Claims cleared ^①	..	120	88	114	128	154	164
Awards	4	86	65	85	94	104	116
Disallowances	..	25	21	28	32	47	51
Other ^②	..	10	2	1	2	3	..

Notes: In July 1986 ICA was extended to married women with effect from 22 December 1984.

① Some claims received are cleared in the following year.

② Claims withdrawn or otherwise disposed of.

E4.02 Expenditure on Invalid Care Allowance

	<i>£ millions</i>						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Total expenditure	8	184	345	442	526	617	768

E4.03 Allowances current at end of year: by age

	<i>Thousands</i>						
	1982	1987	1992	1993	1994	1995	1996
All ages	8	91	189	230	274	316	357
Under 20	0	0	1	2	2	3	4
20 - 24	0	2	6	7	9	11	12
25 - 29	0	6	15	19	22	26	29
30 - 34	0	10	23	29	35	41	47
35 - 39	1	12	25	31	37	43	50
40 - 44	1	13	25	30	35	40	45
45 - 49	1	12	27	33	38	44	48
50 - 54	1	14	25	30	36	41	48
55 - 59	2	16	26	31	36	41	45
60 and over	1	7	16	20	..	..	..
60 - 64 ^①	..	..	..	..	20	23	26
65 and over	..	..	..	..	3	4	5

Notes: This table excludes allowances when retrospective awards result from claims decided after the end of the year.

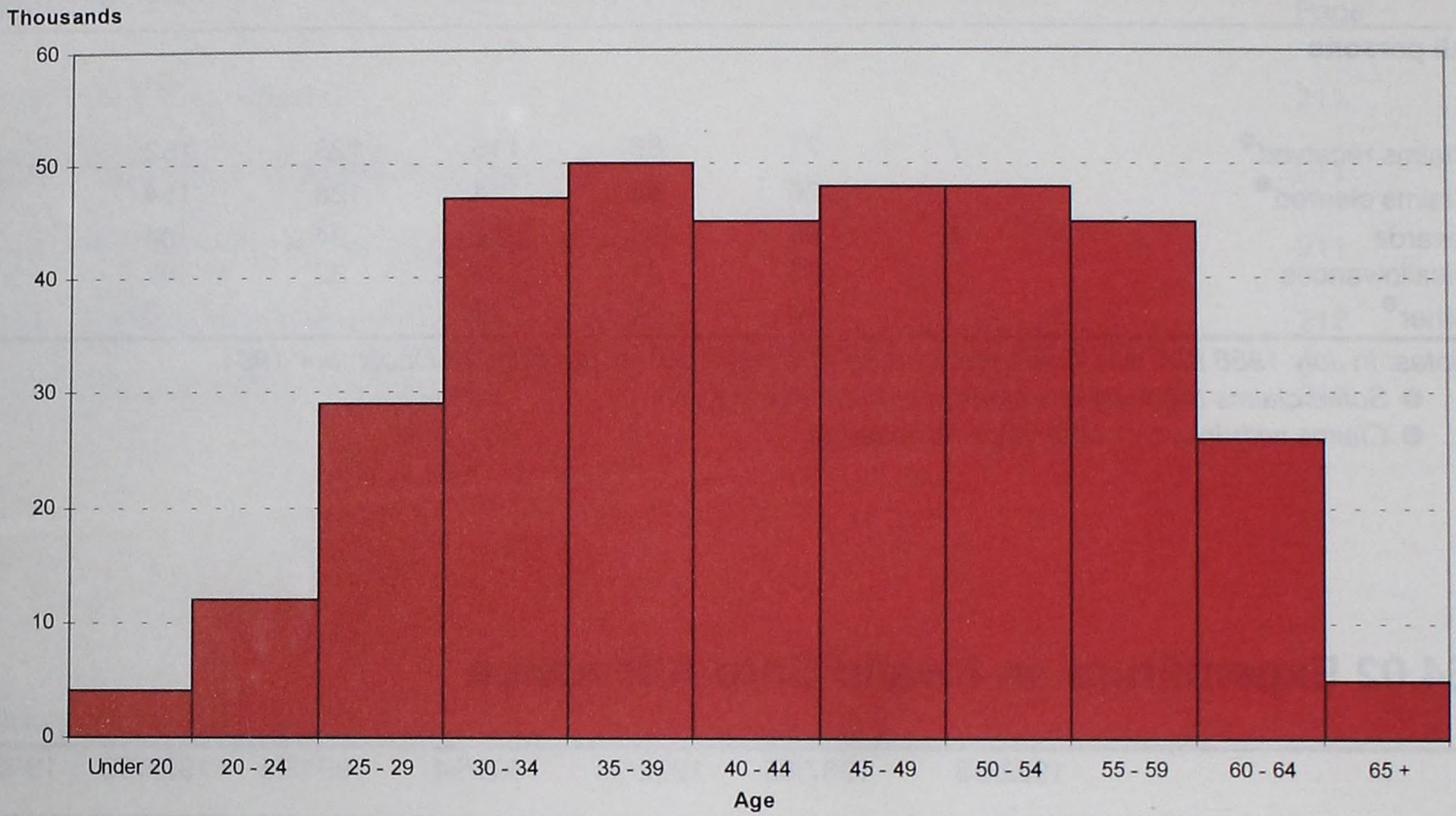
① Before 1994 the 60-64 and 65 and over breakdown was not available

Invalid Care Allowance

Fig E4.03

Invalid Care Allowance

Allowances current at end of 1996: by age



E4.04 Allowances current at end of year: by gender

	Thousands						
	1982	1987	1992	1993	1994	1995	1996
All persons	8	91	189	230	274	316	357
Men	4	11	38	50	63	74	87
Women	4	80	150	180	211	242	270

E4.05 Rates of Invalid Care Allowance

	£ per week			
	Standard	Increase for dependants		
		Adult	First child	Each other child
24 November 1980	16.30	9.80	7.50	7.50
23 November 1981	17.75	10.65	7.70	7.70
22 November 1982	19.70	11.80	7.95	7.95
21 November 1983	20.45	12.25	7.60	7.60
26 November 1984	21.50	12.85	7.65	7.65
25 November 1985	23.00	13.75	8.05	8.05
30 July 1986	23.25	13.90	8.05	8.05
6 April 1987	23.75	14.20	8.05	8.05
11 April 1988	24.75	14.80	8.40	8.40
10 April 1989	26.20	15.65	8.95	8.95
9 April 1990	28.20	16.85	9.65	9.65
8 April 1991	31.25	18.70	10.70	10.70
6 April 1992	32.55	19.45	10.85	10.85
12 April 1993	33.70	20.15	9.80	10.95
11 April 1994	34.50	20.65	9.80	11.00
10 April 1995	35.25	21.10	9.85	11.05
8 April 1996	36.60	21.90	9.90	11.15
7 April 1997	37.35	22.35	9.90	11.20

Table 1.1: Monthly Income of the Population

Year	Male	Female	Total
1980	150	100	250
1981	155	105	260
1982	160	110	270
1983	165	115	280
1984	170	120	290
1985	175	125	300
1986	180	130	310
1987	185	135	320
1988	190	140	330
1989	195	145	340
1990	200	150	350
1991	205	155	360
1992	210	160	370
1993	215	165	380
1994	220	170	390
1995	225	175	400
1996	230	180	410
1997	235	185	420
1998	240	190	430
1999	245	195	440
2000	250	200	450

Table 1.2: Monthly Income of the Population by Gender

Year	Male	Female	Total
1980	150	100	250
1981	155	105	260
1982	160	110	270
1983	165	115	280
1984	170	120	290
1985	175	125	300
1986	180	130	310
1987	185	135	320
1988	190	140	330
1989	195	145	340
1990	200	150	350
1991	205	155	360
1992	210	160	370
1993	215	165	380
1994	220	170	390
1995	225	175	400
1996	230	180	410
1997	235	185	420
1998	240	190	430
1999	245	195	440
2000	250	200	450

War Pension

Introduced 1918

Non-contributory, Not means tested, Non-taxable

Pensions, allowances or other payments may be awarded where disablement or death is a result of service in HM Forces, or of an injury sustained as a result of war-time service in

- ◆ the Naval Auxiliary Service, or
- ◆ the Mercantile Marine, or
- ◆ a fishing fleet, or
- ◆ a Civil Defence organisation.

Pensions, allowances or other payments may also be awarded to civilians whose disablement or death is the direct result of an injury sustained in World War Two.

Disablement Pension

This is paid at a rate which varies according to the degree of disablement (see tables F1.07 and F1.08). The degree of disablement is assessed on a percentage basis by the Department's doctors.

Treatment Allowance

This is equivalent to a disablement pension paid at the 100% rate. It may be paid instead of disablement pension to a pensioner who incurs a loss of earnings as a result of receiving treatment for their pensioned disablement.

Unemployability Supplement

This may be paid to a pensioner whose pensioned disablement is so severe that they are unemployable or virtually unemployable. Additional allowances may be paid for a spouse and a child or children.

Invalidity Allowance

This may be paid to a pensioner receiving Unemployability Supplement. The rate varies according to the age at which unemployability began.

Constant Attendance Allowance

This may be paid to a pensioner who needs regular personal attention because of their pensioned disablement. It is payable at one of four rates. The rate varies according to the level of attendance they need. It may also be paid to those pensioners who have a life expectancy of no more than 6 months because of their pensioned disablement. In these cases it is paid regardless of the pensioner's need for attendance.

Severe Disablement Occupational Allowance

This may be paid to a pensioner who is entitled to Constant Attendance Allowance at one of the two highest rates, but who still normally has a gainful occupation.

Exceptionally Severe Disablement Allowance

This may be paid to a pensioner who is receiving Constant Attendance Allowance at one of the two highest rates, or would be receiving it if they were not in hospital.

Allowance for Lowered Standard of Occupation

This may be paid if a pensioner's earning capacity is reduced because their pensioned disablement permanently prevents them following their regular occupation. This allowance plus their basic War Disablement Pension cannot exceed the 100% disablement pension rate.

Age Allowance

This may be paid to a pensioner (man or woman) who is aged 65 or over and whose disablement is assessed at 40% or more.

Clothing Allowance

This may be paid if the disablement causes exceptional wear and tear on clothing.

Comforts Allowance

This may be paid to a severely disabled pensioner who is receiving Constant Attendance Allowance or Unemployability Supplement or both. It is intended to help with the extra expenses associated with severe disablement.

War Pensioner's Mobility Supplement

This is intended to help with the mobility costs of a pensioner who is unable to walk, or virtually unable to walk, because of their pensioned disablement. It is also paid to double amputees and to those pensioners who need help getting about because they are both deaf and blind as a result of their pensioned disablement.

Temporary Allowance for Widows

This may be paid to a widow, irrespective of the cause of her husband's death, if he was awarded Unemployability Supplement or Constant Attendance Allowance or both. The allowance is approximately equal to the disablement pension and allowances paid to her late husband. It is paid for the first 26 weeks of widowhood.

War Widow's Pension

The standard rate of pension may be paid if the widow

- ◆ has a dependant child, or
- ◆ is over 40, or
- ◆ is incapable of self-support.

The lower rate is paid to childless widows under the age of 40. If the husband was receiving Constant Attendance Allowance or, at the time of his death was 80% or more disabled and receiving Unemployability Supplement, a War Widows Pension is awarded automatically irrespective of the cause of death.

Rent Allowance

A war widow with a child or children may be eligible for a rent allowance.

Elderly Widow's Age Allowance

A war widow may receive an additional allowance at age 65 which is increased at age 70 and again at age 80.

Orphan's Pension

This may be payable to a child who has lost both parents.

Funeral Expenses

The Department may pay funeral expenses if the pensioner

- ◆ died as a result of his pensioned disablement, or
- ◆ died while having treatment for that disablement in hospital, or
- ◆ was entitled to Constant Attendance Allowance or, if he died on or after 7 April 1997 was, at the time of his death 80% or more disabled and receiving Unemployability Supplement.

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F1.01 War Pensions in payment at 31 December: by type

	<i>Thousands</i>						
	1982	1987	1992	1993	1994	1995	1996
Total	327	266	260	293	309	315	327
Disablement	247	203	207	241	259	264	266
Widows	72	59	52	51	49	50	60
Parents, orphans and other dependants	8	3	1	1	1	1	1

F1.02 War Disablement Pensions in payment at 31 December: by percentage assessment

	<i>Thousands</i>						
	1982	1987	1992	1993	1994	1995	1996
All percentages	247	203	207	241	259	265	266
20%	104	83	78	92	95	96	96
30%	53	45	46	54	61	62	63
40%	29	25	25	30	34	36	37
50%	17	14	16	18	21	21	22
60%	11	9	12	13	14	15	14
70%	9	7	8	9	9	10	10
80%	7	6	7	8	8	8	8
90%	2	2	2	3	3	3	3
100%	15	12	13	14	14	14	13

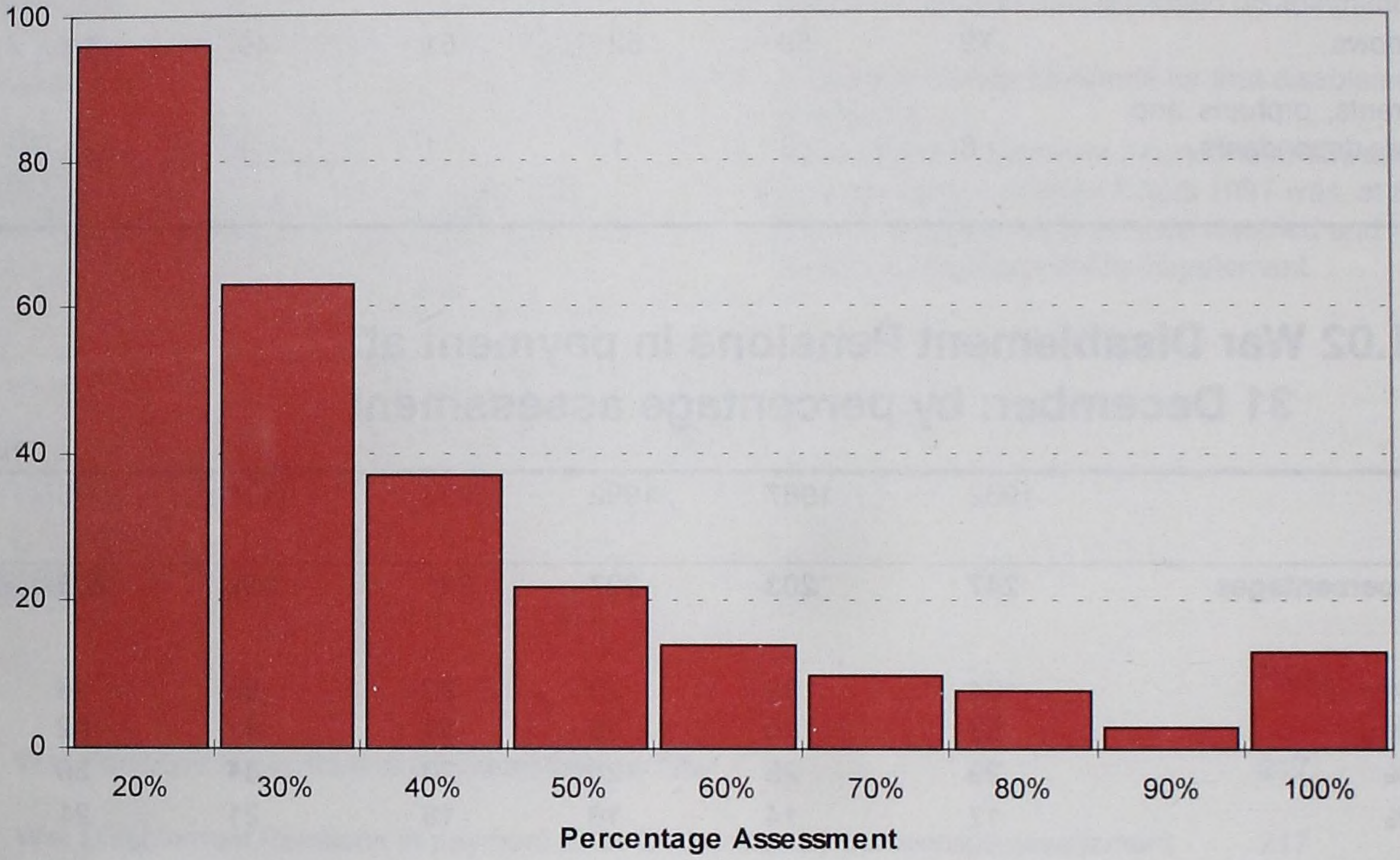
Notes: Assessments of less than 20% are paid in the form of a gratuity.

Fig F1.02

War Pension

War Disablement Pensions at December 1996: by percentage assessment

Thousands



F1.03 Expenditure on War Pension

	<i>£ millions</i>						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Total expenditure	504	599	1,158	1,286	1,147	1,258	1,419

F1.04 War pensioners living outside the British Isles at 31 December: by country of residence and type

	<i>Number</i>						
	1982	1987	1992	1993	1994	1995	1996
All countries							
War disablement pensioners	15,817	13,611	14,338	16,409	14,204	18,019	19,933
Widows	4,199	3,415	3,172	3,024	2,734	2,637	3,488
Parents, orphans and other dependants	406	255	74	59	52	104	125
Canada							
War disablement pensioners	3,575	3,000	3,195	3,474	3,311	2,462	2,630
Widows	623	513	526	497	481	394	473
Parents, orphans and other dependants	70	37	18	12	9	5	3
USA							
War disablement pensioners	1,432	1,131	1,019	2,056	1,032	1,096	1,183
Widows	285	234	213	193	179	166	222
Parents, orphans and other dependants	26	14	5	5	5	2	1
Australia							
War disablement pensioners	6,424	5,785	6,106	6,615	5,677	4,950	5,324
Widows	1,157	969	1,019	992	779	700	868
Parents, orphans and other dependants	39	25	6	3	3	2	4
New Zealand							
War disablement pensioners	1,075	1,009	1,198	1,350	1,378	1,337	1,507
Widows	210	168	154	153	147	140	178
Parents, orphans and other dependants	10	5	4	3	3	1	2
South Africa							
War disablement pensioners	743	595	676	593	559	607	719
Widows	197	159	155	148	137	130	180
Parents, orphans and other dependants	13	8	3	2	2	3	3
Other Countries							
War disablement pensioners	2,568	2,091	2,144	2,321	2,247	7,567	8,570
Widows	1,727	1,372	1,105	1,041	1,011	1,007	1,567
Parents, orphans and other dependants	248	166	38	34	30	91	112

Notes: In addition there are some war pensioners living outside the British Isles and having their pension paid in the United Kingdom.

F1.05 War pensioners at 31 December 1996: by age

Age	Disablement	Widows	Parents, orphans and other dependants	Number
All ages	266,789	59,611		1,077
20 and under	67	2		303
21 - 30	3990	75		17
31 - 40	8861	469		26
41 - 50	13667	858		104
51 - 59	23289	1,643		144
60 - 64	22807	1,786		51
65 - 69	25919	3,785		33
70 - 80	136,292	29,721		89
81 - 90	30,872	19,041		120
91 and over	1,025	2,231		190

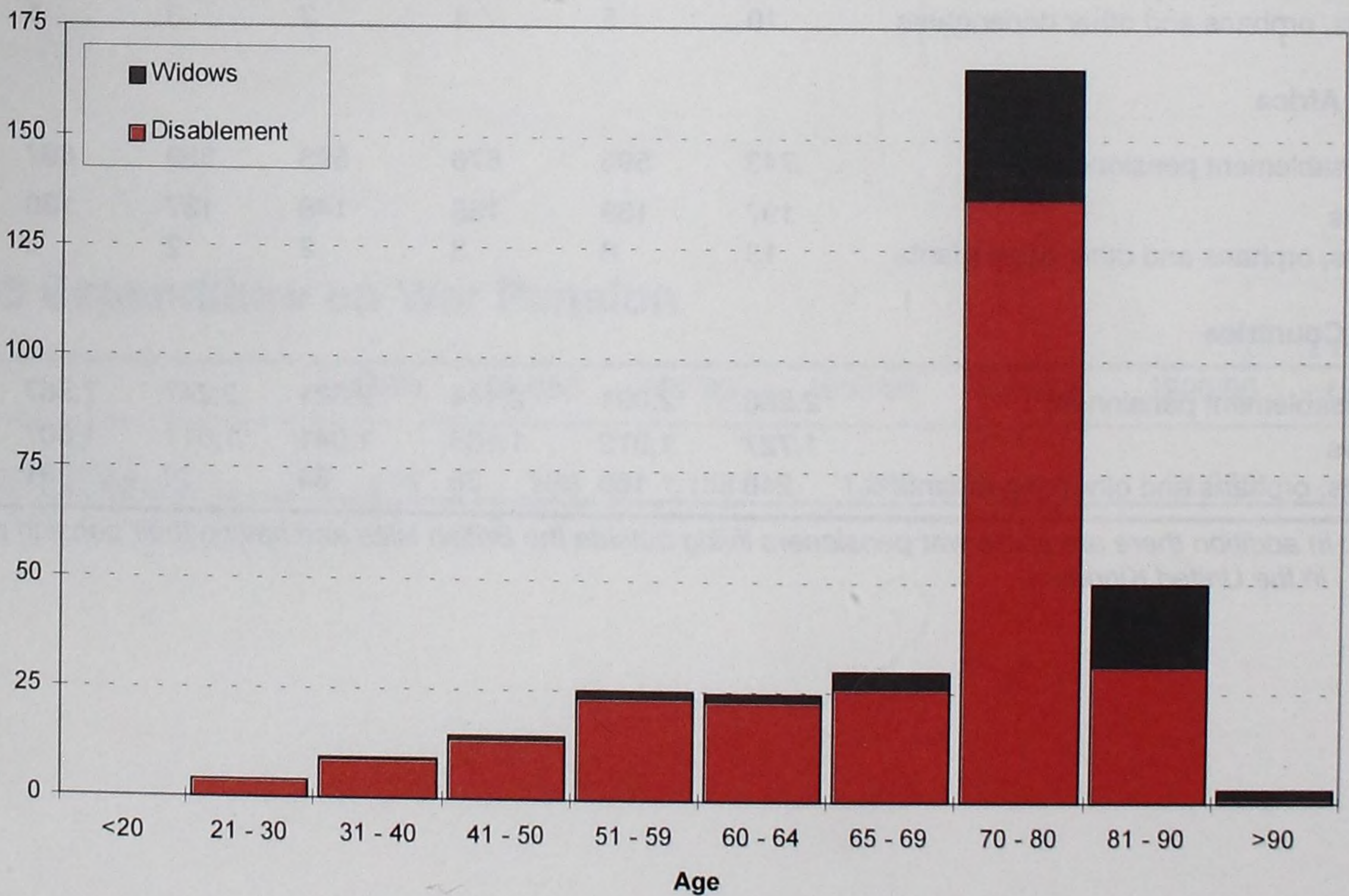
Notes: Figures include both 1914 and 1939 (and subsequent service) wars. Separate figures available. Cases previously administered by MOD ie. pre 1914 and inter war years also now included.

Fig F1.05

War Pension

War pensioners at December 1996: by age

Thousands



F1.06 Allowances in payment to war disablement pensioners at 31 December 1996

Allowance	Number
Unemployability Supplement at £64.90 pw	14,091
Mobility Supplement at £37.75 pw	24,395
Invalidity Allowance	
All rates	9,832
£12.90 pw	N/A
£8.10 pw	N/A
£4.05 pw	N/A
Constant Attendance Allowance	
All rates	6,668
£19.85 pw	N/A
£39.70 pw	N/A
£59.55 pw	N/A
£76.40 pw	N/A
Exceptionally Severe Disablement Allowance at £39.70	991
Comforts Allowance	
All rates	16,076
£17.00 pw	N/A
£8.50 pw	N/A
Allowance for Lowered Standard of Occupation	
All rates	14,399
£39.60 pw	N/A
£0.50-£39.59 pw	N/A
Age Allowance	
All rates	86,044
£21.60 pw	N/A
£15.45 pw	N/A
£10.80 pw	N/A
£7.00 pw	N/A
Clothing Allowance	
All rates	9,157
£134.00 pa	N/A
£85.00 pa	N/A
Severe Disablement Occupational Allowance at £19.85 pw	19
Funeral payments	
Widows paid during the year	1,481

Notes: Figures include both 1914 and 1939 (and subsequent service) wars. Separate figures available.
Cases previously administered by MOD ie. pre 1914 and inter war years also now included.

F1.07 Rates of main War Pensions: officers

£ per annum

	Disablement Pension at 100% rate		Disablement addition to service retired pay or service pension - all ranks	Widow's Pension			
	Rate according to rank			Rate according to rank		Increase for children	
	From	To		From	To	First	Each other
24 November 1980	2,375	2,615	2,345	1,901	2,551	552.68	552.68
23 November 1981	2,583	2,823	2,553	2,065	2,715	565.72	565.72
22 November 1982	2,860	3,100	2,830	2,286	2,836	586.58	586.58
21 November 1983	2,964	3,204	2,934	2,367	2,917	571	571
26 November 1984	3,110	3,350	3,080	2,427	3,037	576	576
25 November 1985	3,324	3,564	3,294	2,597	3,207	602	602
28 July 1986	3,360	3,600	3,330	2,623	3,233	602	602
6 April 1987	3,428	3,668	3,398	2,677	3,287	605	605
11 April 1988	3,569	3,809	3,539	2,789	3,399	626	626
10 April 1989	3,777	4,017	3,747	2,954	3,564	657	657
9 April 1990	4,059	4,299	4,029	3,178	3,788	699	699
8 April 1991	4,492	4,732	4,462	3,525	4,135	712	764
6 April 1992	4,715	4,925	4,685	3,668	4,278	717	774
12 April 1993	5,072	①	①	3,839	4,514	723	783
11 April 1994	5,161	.	.	3,934	4,621	725	788
10 April 1995	5,275	.	.	4,021	4,723	731	793
8 April 1996	5,479	.	.	4,269	4,907	736	801
7 April 1997	5,594	.	.	4,359	5,010	738	806

Note: ① Rank differentials abolished from April 1993.

F1.08 Rates of main War Pensions: other ranks

£ per week

	Disablement Pension at 100% rate		Widow's Pension			
	Rate according to rank		Rate according to rank		Increase for children	
	From	To	From	To	First	Each other
24 November 1980	44.30	45.14	35.30	35.55	10.60	10.60
23 November 1981	48.30	49.14	38.45	38.70	10.85	10.85
22 November 1982	53.60	54.44	42.70	42.95	11.25	11.25
21 November 1983	55.60	56.44	44.25	44.50	10.95	10.95
26 November 1984	58.40	59.24	46.55	46.80	11.05	11.05
25 November 1985	62.50	63.34	49.80	50.05	11.55	11.55
28 July 1986	63.20	64.04	50.30	50.55	11.55	11.55
6 April 1987	64.50	65.34	51.35	51.60	11.60	11.60
11 April 1988	67.20	68.04	53.50	53.75	12.00	12.00
10 April 1989	71.20	72.04	56.65	56.90	12.60	12.60
9 April 1990	76.60	77.44	60.95	61.20	13.40	13.40
8 April 1991	84.90	85.74	67.60	67.85	13.65	14.65
6 April 1992	89.00	89.84	70.35	70.60	13.75	14.85
12 April 1993	97.20	• ^①	72.90	73.15	13.85	15.00
11 April 1994	98.90	.	74.70	74.95	13.90	15.10
10 April 1995	101.10	.	76.35	76.60	14.00	15.20
8 April 1996	105.00	.	79.35	79.60	14.10	15.35
7 April 1997	107.20	.	81.00	81.25	14.15	15.45

Note: ① Rank differentials abolished from April 1993.

F1.09 Rates of main supplementary allowances payable to War disablement pensioners

	Constant Attendance Allowance					Comforts Allowance	
	Unemployability Supplement	Part-time rate	Normal maximum	Intermediate rate	Exceptional rate	Lower rate	Higher rate
	£pw	£pw	£pw	£pw	£pw	£pw	£pw
24 November 1980	28.80	8.85	17.70	26.55	35.40	3.85	7.70
23 November 1981	31.40	9.70	19.40	29.10	38.80	4.20	8.40
22 November 1982	34.85	10.75	21.50	32.25	43.00	4.65	9.30
21 November 1983	36.15	11.15	22.30	33.45	44.60	4.80	9.60
26 November 1984	38.00	11.70	23.40	35.10	46.80	5.05	10.10
25 November 1985	40.65	12.50	25.00	37.50	50.00	5.40	10.80
28 July 1986	41.10	12.65	25.30	37.95	50.60	5.45	10.90
6 April 1987	41.95	12.90	25.80	38.70	51.60	5.55	11.10
11 April 1988	43.70	13.45	26.90	40.35	53.80	5.80	11.60
10 April 1989	46.30	14.25	28.50	42.75	57.00	6.15	12.30
9 April 1990	49.80	15.35	30.70	46.05	61.40	6.60	13.20
8 April 1991	55.25	17.00	34.00	51.00	68.00	7.30	14.60
6 April 1992	57.50	17.70	35.40	53.10	70.80	7.60	15.20
12 April 1993	59.55	18.35	36.70	55.05	73.40	7.85	15.70
11 April 1994	61.10	18.70	37.40	56.10	74.80	8.00	16.00
10 April 1995	62.45	19.10	38.20	57.30	76.40	8.20	16.40
8 April 1996	64.90	19.85	39.70	59.55	79.40	8.50	17.00
7 April 1997	66.25	20.25	40.50	60.75	81.00	8.70	17.40

	Clothing Allowance				
	Allowance for Lowered Standard of Occupation (maximum)	Age Allowance (maximum)	Lower rate	Higher rate	Mobility Supplement
	£pw	£pw	£pa	£pa	£pw
24 November 1980	17.70	9.60	37	59	..
23 November 1981	19.32	10.50	41	65	..
22 November 1982	21.44	11.70	46	72	..
21 November 1983	22.24	12.10	48	75	21.15
26 November 1984	23.36	12.70	50	79	22.25
25 November 1985	25.00	13.60	54	85	23.80
28 July 1986	25.28	13.70	55	86	24.05
6 April 1987	25.80	14.00	56	88	24.55
11 April 1988	26.88	14.60	58	92	25.60
10 April 1989	28.48	15.50	61	97	27.10
9 April 1990	30.64	16.70	66	104	29.15
8 April 1991	33.96	18.50	73	115	32.35
6 April 1992	35.36	19.30	76	120	33.70
12 April 1993	36.64	20.00	79	124	34.90
11 April 1994	37.28	20.40	80	126	35.55
10 April 1995	38.12	20.80	82	129	36.35
8 April 1996	39.60	21.60	85	134	37.75
7 April 1997	40.44	22.10	N/A ^①	137	38.55

① Lower rate of Clothing Allowance abolished from April 1997

Industrial Injuries Disablement Benefit

Introduced 5 July 1948

Non-contributory, not means tested, non-taxable

Industrial Injuries Disablement Benefit (IIDB)

People who are disabled because of an industrial accident or prescribed industrial disease may be able to get Industrial Injuries Disablement Benefit.

The customer cannot get IIDB until 90 days (excluding Sundays) after the date of the accident or the date they started to suffer from the prescribed disease.

To get the basic benefit the customer needs a medical assessment of the degree of their disability caused by the injury or disease. This is expressed as a percentage. A customer who claimed IIDB before 1 October 1986 and was assessed as being between 1% and 19% disabled normally got a lump sum gratuity. How much they got depended on the degree of their disability and the period of assessment. Since 1 October 1986 any claim resulting in an assessment of less than 14% disabled does not normally attract benefit, unless the disability is caused by pneumoconiosis, byssinosis, or diffuse mesothelioma. If a customer claims benefit for more than one industrial accident or disease the assessments may be added together and benefit awarded on the total.

If a customer is assessed as being 14% disabled or more, they will be paid a weekly disablement pension. How much they get depends on the percentage of their disability. If they are assessed as being 14% to 19% disabled, they are paid at the 20% rate. If they are assessed as over 20% disabled their assessments are rounded up or down to the nearest 10%. For example 34% would be rounded down to 30%, and 35% would be rounded up to 40%. Benefit can only be paid in respect of occupational deafness if the assessment is 20% or more.

The customer's occupation or any loss of earnings are not taken into account in the assessment of their disability, but they may get allowances added to their basic benefit (table F2.10). If the customer is entitled to other Social Security benefits, these will be paid as well as IIDB.

Unemployability Supplement (US)

US could be awarded to a disabled person who could not work because of their disability, and was unlikely ever to work again, before 1987. From 8 April 1987 US was not available for new customers and only people receiving it before April continuing on it are now able to get it. Extra money can be added on for any dependants. Age increases can also be paid in respect of the age of the customer and any dependant. The disabled person cannot

get US and Reduced Earnings Allowance (see below) for the same period. Nor can they get it for the same period as US paid with a War Pension. If they are entitled to Incapacity Benefit, Severe Disablement Allowance or Retirement Pension at the same time as US, the amount of the other benefits may be adjusted.

Constant Attendance Allowance (CAA)

This allowance can be paid to a person who is receiving Industrial Injuries Disablement Benefit at the 100% rate and who needs constant care and attention because of the effects of the industrial injury or disease. There are four rates depending on the amount of care needed. If the disabled person is already entitled to either Attendance Allowance (AA) or the care component of Disability Living Allowance (DLA), the amount of AA or DLA they get will change.

Exceptionally Severe Disablement Allowance (ESDA)

A person who is already entitled to CAA at one of the two higher rates may also get ESDA. They must also be likely to need the same amount of care permanently.

Reduced Earnings Allowance (REA)

A customer may be able to get REA if they are assessed as 1% disabled or more because of their injury or disease, and they cannot go back to their normal job or one which pays as much. Their disability must have started before 1 October 1990. The amount the customer gets is the difference between the wage in their normal job and the wage of any job they are capable of doing. The amount they get cannot be more than a specified maximum rate. Nor can they get more than 140% of the maximum disablement pension rate if they add the allowance and their IIDB together. If the customer does not get IIDB because of the 14% rule, they can still get REA if they are assessed as being at least 1% disabled. If a customer had an industrial accident or started to suffer from the prescribed diseases on or after 1 October 1990 they cannot get REA. REA is not available in respect of diseases prescribed, or any extension made to the prescription of an existing disease, on or after 10 October 1994.

Retirement Allowance (RA)

Customers who get REA of £2 a week or more, and who are not in regular employment when they reach State Pension Age, will get RA instead of REA. They get RA at 25% of their rate of REA, subject to the specified maximum rate of RA.

Customers who get less than £2 a week REA, and who are not in regular employment when they reach State Pension Age do not get RA, and can no longer get REA.

Source

Statistics are based on a 10% sample consisting of disablement beneficiaries whose National Insurance number ends in the digit 4.

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F2.01 Pensions commencing in statistical year: by type

	Thousands						
	1981/82	① 1986/87	② 1991/92	1992/93	1993/94	1994/95	② 1995/96
Accidents							
All assessments ^③	9	7	14	16	18	18	18
Initial assessments	6	5	13	16	17	18	18
Re-assessments from gratuity and other assessments ^{③④}	3	2	-	1	1	1	1
Prescribed diseases							
All assessments ^③	1	2	3	4	9	5	6

Notes: Statistical year starting 1 October up to 1986/87; first Monday in April thereafter

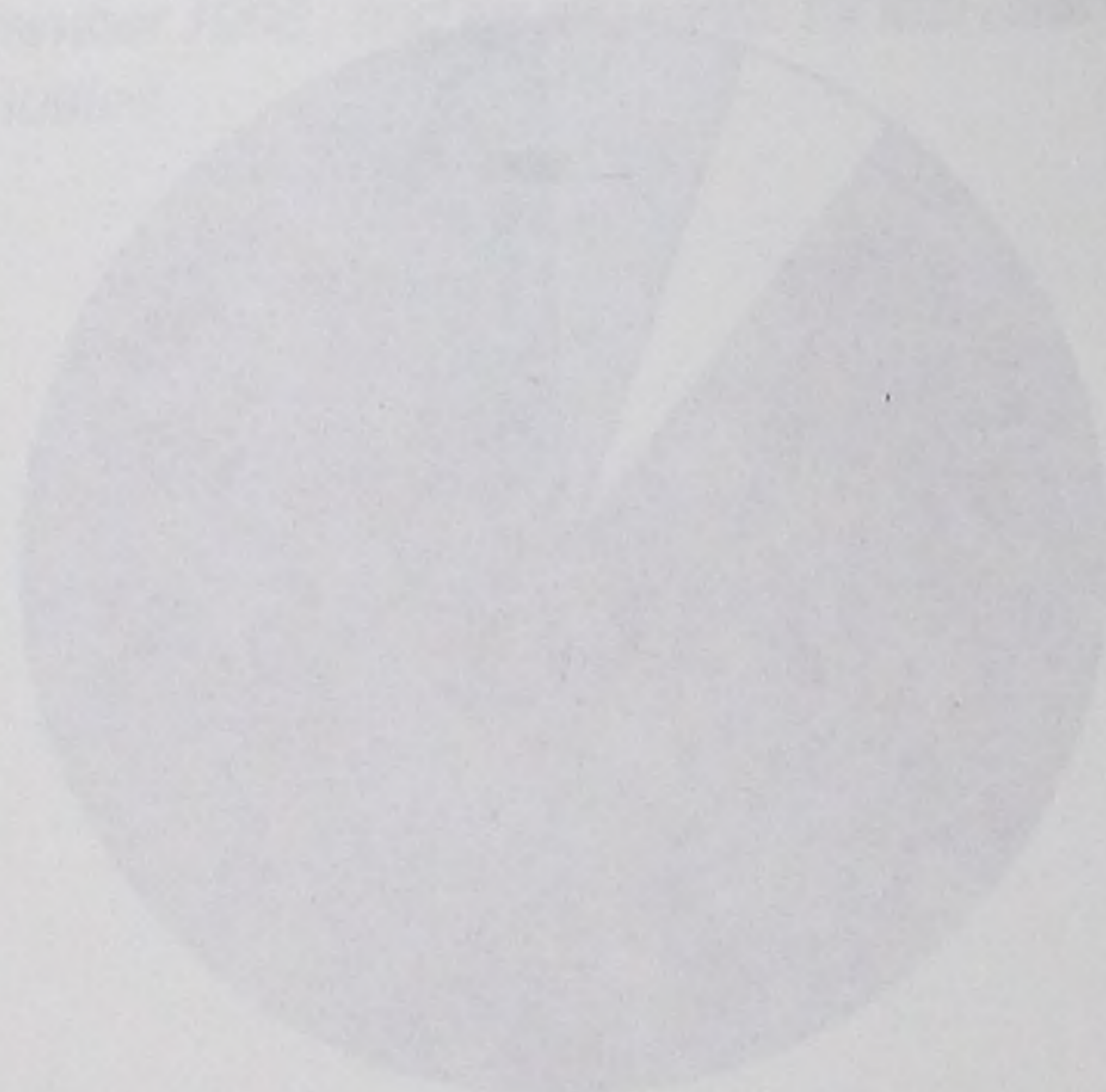
Including pensions in lieu of gratuities

① Covers period 1 October 1986 - 4 April 1987

② Includes an allowance for late returns

③ Excluding re-assessments from pensions

④ Including transfers from Northern Ireland; cases reviewed after final payment has been made or following nil assessment etc.



F2.02 Pensions current at end of statistical year: by type

	<i>Thousands</i>						
	^②						^③
	1982	1987	1992	1993	1994	1995	1996
All assessments^①	189	186	204	212	226	235	245
Accidents							
All types	151	148	166	174	182	191	199
Provisional	11	11	24	27	31	38	42
Final	141	136	142	144	149	154	157
Pneumoconiosis							
All types ^①	25	20	15	14	14	13	12
Provisional	22	17	12	11	10	10	9
Final	3	2	3	3	3	3	3
Occupational deafness							
All types ^①	6	11	14	14	14	14	15
Provisional	3	4	7	7	6	5	6
Final	3	4	7	8	8	9	9
Other prescribed diseases							
All types ^①	7	7	9	10	15	17	19
Provisional	3	3	3	4	5	6	6
Final	3	4	5	6	10	11	12

Notes: Statistical year starting 1 October up to 1986/87; first Monday in April thereafter

Includes pensions in lieu of gratuities

① Includes late awards, excluding 1996

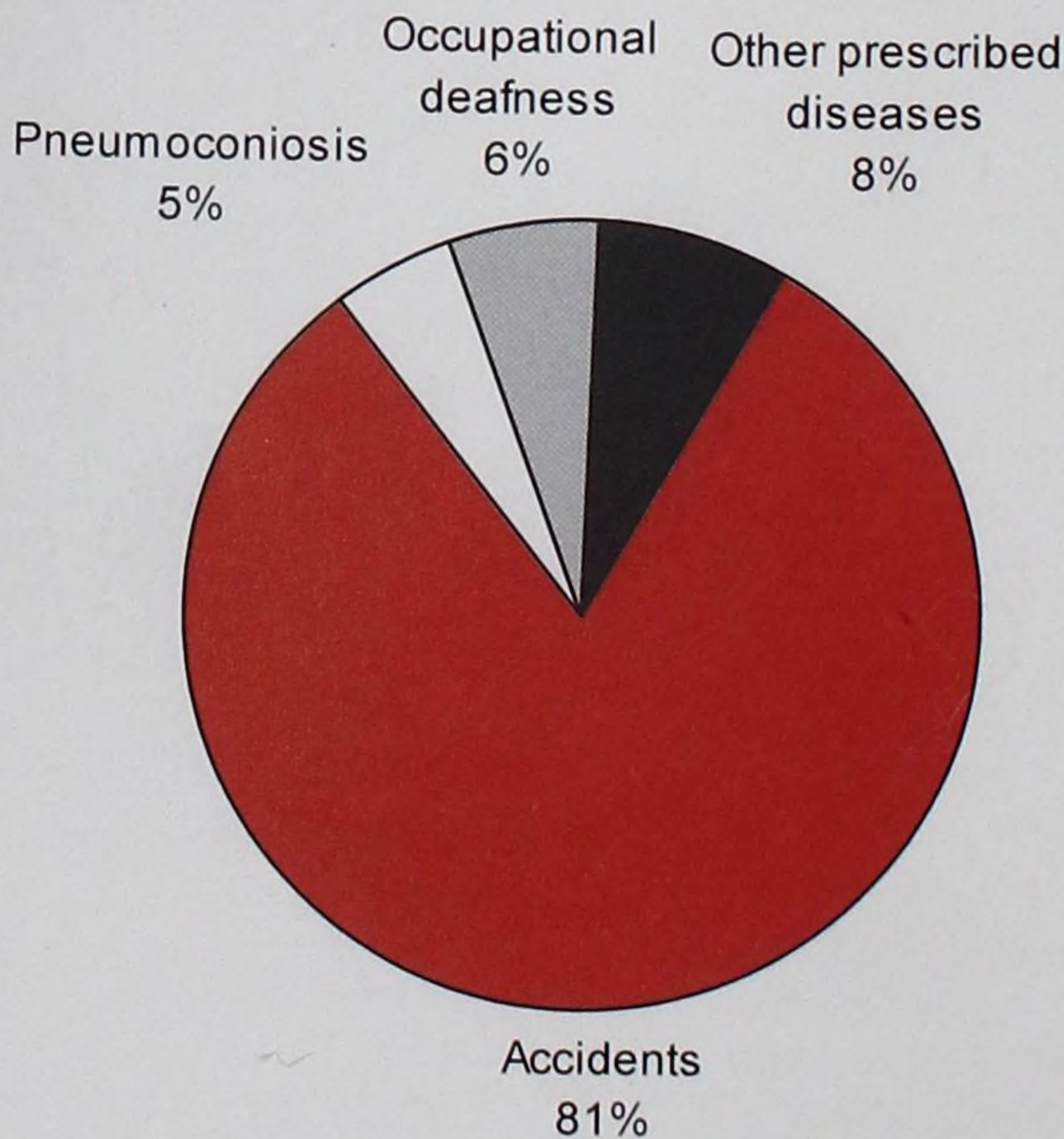
② No late awards processed in 1982

③ Includes an allowance for late returns

Fig F2.02

Industrial Injuries Disablement Benefit

Pensions current at end of statistical year 1996



F2.03 Expenditure on Industrial Injuries Disablement Benefit

	<i>£ millions</i>						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Total Expenditure	343	453	601	616	645	670	661

F2.04 Pensions current at 30 March 1996: by age and gender

	<i>Thousands</i>									
	Age at 31 March 1996									
	All ages	Under 25	25-34	35-44	45-49	50-54	55-59	60-64	65-69	70 and over
Total men and women	245	2	16	30	23	28	31	31	28	55
Men										
All causes	203	2	12	24	18	22	25	26	25	49
Accidents	163	2	12	23	17	19	21	21	18	31
Pneumoconiosis	12	-	-	-	-	-	1	1	2	8
Other prescribed diseases	29	-	1	1	1	2	4	5	5	10
Women										
All causes	41	1	3	6	5	6	6	5	3	6
Accidents	36	1	3	5	5	5	5	4	3	5
Pneumoconiosis	-	-	-	-	-	-	-	-	-	-
Other prescribed diseases	5	-	-	1	-	1	-	1	-	1

Notes: Includes awards made up to 1 November 1996, and an allowance for late returns
Includes pensions in lieu of gratuities

F2.05 Pensions current at 30 March 1996: by percentage assessment

Thousands

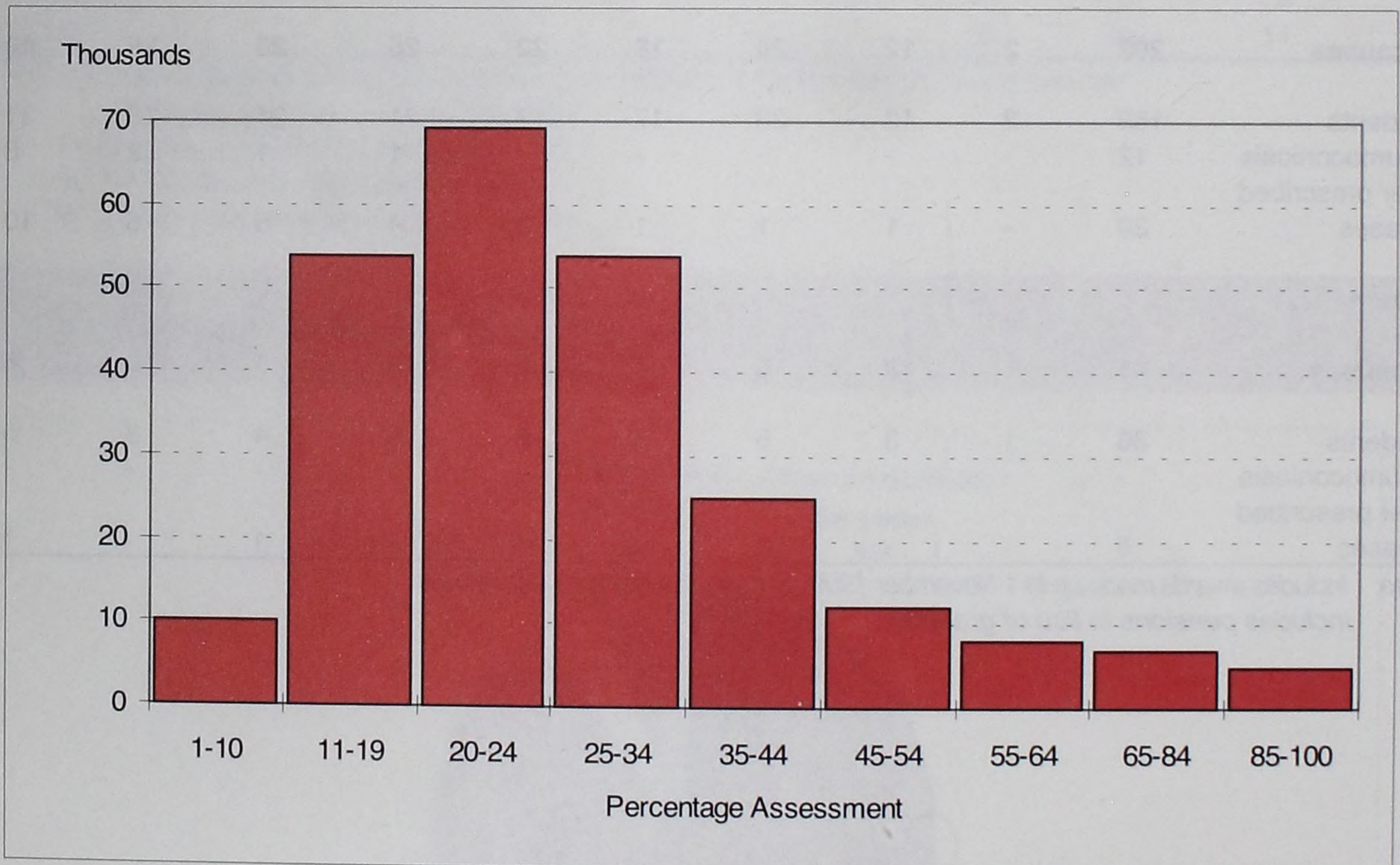
	All assess- ments	Percentage assessment								
		1-10 ^①	11-19 ^②	20-24	25-34	35-44	45-54	55-64	65-84	85-100
All causes	245	10	54	69	54	25	12	8	7	5
Accidents	199	5	48	60	45	19	8	6	4	3
Pneumoconiosis	12	4	1	2	2	1	1	-	1	-
Occupational deafness	15	-	-	3	4	3	2	1	1	-
Other prescribed diseases	19	1	5	4	3	2	1	1	1	1

Notes: Includes awards made up to 1 November 1996, and an allowance for late returns
Includes pensions in lieu of gratuities

- ① Paid at 10 per cent rate
- ② Paid at 20 per cent rate

Fig F2.05

Number in receipt of Industrial Injuries Disablement Benefit at 30 March 1996 By percentage assessment



F2.06 Pensions current at 30 March 1996: by year of first pension assessment

Thousands

	Year of first pension assessment									
	All years to 1976	1948 to 1976	1977 to 1981	1982 to 1986	1987 to 1991	1992	1993	1994	1995	1996
All assessments	245	82	20	24	44	12	12	16	13	22
All causes										
Accidents	199	73	16	17	35	10	10	10	11	17
Pneumoconiosis	12	5	1	1	2	-	-	-	-	1
Occupational deafness ^①	15	1	2	4	4	1	1	1	1	2
Other prescribed diseases	19	2	1	2	3	1	1	4	1	3
Life assessments										
All causes	180	78	18	22	36	7	6	7	2	3
Accidents	155	73	16	16	32	7	5	4	2	1
Pneumoconiosis	3	2	-	-	-	-	-	-	-	-
Occupational deafness ^①	9	1	2	4	3	-	-	-	-	-
Other prescribed diseases	12	2	-	1	1	-	-	4	1	2

Notes: Includes awards made up to 1 November 1996 and an allowance for late returns

Includes pensions in lieu of gratuities

① Occupational deafness was first prescribed on 28 October 1974

F2.07 Reduced Earnings Allowances/Retirement Allowances and supplements current at end of statistical year

	<i>Thousands</i>						
		①					②
	1981/82	1986/87	1991/92	1992/93	1993/94	1994/95	1995/96
All REA/RA allowances ^③	144	147	160	156	154	152	151
of which:							
Paid with pensions ^④							
All causes	71	66	75	72	71	72	69
Pneumoconiosis ^⑤	13	10	.	.	.	.	.
Accidents	54	53	64	62	61	61	60
Other prescribed diseases	4	3	11	10	10	11	10
Not paid with pensions ^⑥							
All causes	73	80	86	82	80	82	81

Notes: From 1 October 1986 Reduced Earnings Allowance replaced Special Hardship Allowance
Statistical year starting 1 October up to 1986/87; first Monday in April thereafter

- ① Covers period 1 October 1986 to 4 April 1987
- ② Includes an allowance for late returns
- ③ Includes late awards, excluding 1995/96
- ④ Including pensions in lieu of gratuities
- ⑤ Included in other prescribed diseases from 1989/90
- ⑥ Paid following gratuities and from 1986/87 Reduced Earnings Allowance only

F2.08 Pensions current at 30 March 1996: by attributable industry

		<i>Number</i>	
Industry		Accident	PD
		272	
	All industries		5,439
A	Agriculture, hunting and forestry	36	62
B	Fishing	344	-
C	Mining and Quarrying	4,712	901
D	Manufacturing	54	3,015
E	Electricity, gas and water supply	1,649	218
F	Construction		684
G	Wholesale and retail trade, repair of motor vehicles, motorcycles and personal and household goods	1,559	
		616	-
H	Hotels and restaurants	2,483	31
I	Transport, storage and communication	109	93
J	Financial intermediation	888	31
K	Real estate, renting and business activities		249
L	Public administration and defence, compulsory social security	236	31
M	Education	2,338	31
N	Health and social work		62
O	Other community, social and personal service activities	652	
		72	31
P	Private households with employed persons	-	-
Q	Extra territorial organisations and bodies		-
	Others		-

*Notes: Type according to the Standard Industrial Classification (revised 1992)
Includes an allowance for late returns*

F2.09 Rates of Industrial Disablement Pension for people aged 18 and over

£ per week

	Percentage degree of disablement									
	100%	90%	80%	70%	60%	50%	40%	30%	20%	10%
26 November 1980	44.30	39.90	35.40	31.00	26.60	22.20	17.70	13.30	8.90	4.45
25 November 1981	48.30	43.47	38.64	33.81	28.98	24.15	19.32	14.49	9.66	4.83
24 November 1982	53.60	48.24	42.88	37.52	32.16	26.80	21.44	16.08	10.72	5.36
23 November 1983	55.60	50.04	44.48	38.92	33.36	27.80	22.24	16.68	11.12	5.56
28 November 1984	58.40	52.56	46.72	40.88	35.04	29.20	23.36	17.52	11.68	5.84
27 November 1985	62.50	56.25	50.00	43.75	37.50	31.25	25.00	18.75	12.50	6.25
30 July 1986	63.20	56.88	50.56	44.24	37.92	31.60	25.28	18.96	12.64	6.32
8 April 1987	64.50	58.05	51.60	45.15	38.70	32.25	25.80	19.35	12.90	6.45
13 April 1988	67.20	60.48	53.76	47.04	40.32	33.60	26.88	20.16	13.44	6.72
12 April 1989	71.20	64.08	56.96	49.84	42.72	35.60	28.48	21.36	14.24	7.12
11 April 1990	76.60	68.94	61.28	53.62	45.96	38.30	30.64	22.98	15.32	7.66
10 April 1991	84.90	76.41	67.92	59.43	50.94	42.45	33.96	25.47	16.98	8.49
8 April 1992	88.40	79.56	70.72	61.88	53.04	44.20	35.36	26.52	17.68	8.84
14 April 1993	91.60	82.44	73.28	64.12	54.96	45.80	36.64	27.48	18.32	9.16
13 April 1994	93.20	83.88	74.56	65.24	55.92	46.60	37.28	27.96	18.64	9.32
12 April 1995	95.30	85.77	76.24	66.71	57.18	47.65	38.12	28.59	19.06	9.53
10 April 1996	99.00	89.10	79.20	69.30	59.40	49.50	39.60	29.70	19.80	9.90
7 April 1997	101.10	90.99	80.88	70.77	60.66	50.55	40.44	30.33	20.22	10.11

F2.10 Rates of Supplements and Allowances payable with Industrial Injuries Disablement Benefit

£ per week

	Unemploy- ability Supplement	Constant Attendance Allowance			Exceptionally Severe Disablement Allowance	Reduced Earnings Allowance	Retirement Allowance
		Normal maximum	Intermediate rate	Exceptional Maximum			
26 November 1980	26.00	17.70	26.55	35.40	17.70	17.70	.
25 November 1981	28.35	19.40	29.10	38.80	19.40	19.40	.
24 November 1982	31.45	21.50	32.25	43.00	21.50	21.50	.
23 November 1983	32.60	22.30	33.45	44.60	22.30	22.30	.
28 November 1984	34.25	23.40	35.10	46.80	23.40	23.40	.
27 November 1985	38.30	25.00	37.50	50.00	25.00	25.00	.
30 July 1986	38.70	25.30	37.95	50.60	25.30	25.30	.
8 April 1987	39.50	25.80	38.70	51.60	25.80	25.80	.
13 April 1988	41.15	26.90	40.35	53.80	26.90	26.90	.
12 April 1989	43.60	28.50	42.75	57.00	28.50	28.50	7.12
11 April 1990	46.90	30.70	46.05	61.40	30.70	30.64	7.66
10 April 1991	52.00	34.00	51.00	68.00	34.00	33.96	8.49
8 April 1992	54.15	35.40	53.10	70.80	35.40	35.36	8.84
14 April 1993	56.10	36.70	55.05	73.40	36.70	36.64	9.16
13 April 1994	57.60	37.40	56.10	74.80	37.40	37.28	9.32
12 April 1995	58.85	38.20	57.30	76.40	38.20	38.12	9.53
10 April 1996	61.15	39.70	59.55	79.40	39.70	39.60	9.90
7 April 1997	62.45	40.50	60.75	81.00	40.50	40.44	10.11

5.10 Release of Information and Access to Information
Industrial Injuries Compensation Board

Case No.	Applicant's Name	Date of Birth	Date of Injury	Date of Decision	Amount Awarded	Amount Paid	Notes
1001	John Smith	15/01/1925	10/05/1980	12/08/1981	£10,000	£10,000	Standard award
1002	John Smith	15/01/1925	10/05/1980	12/08/1981	£10,000	£10,000	Standard award
1003	John Smith	15/01/1925	10/05/1980	12/08/1981	£10,000	£10,000	Standard award
1004	John Smith	15/01/1925	10/05/1980	12/08/1981	£10,000	£10,000	Standard award
1005	John Smith	15/01/1925	10/05/1980	12/08/1981	£10,000	£10,000	Standard award
1006	John Smith	15/01/1925	10/05/1980	12/08/1981	£10,000	£10,000	Standard award
1007	John Smith	15/01/1925	10/05/1980	12/08/1981	£10,000	£10,000	Standard award
1008	John Smith	15/01/1925	10/05/1980	12/08/1981	£10,000	£10,000	Standard award
1009	John Smith	15/01/1925	10/05/1980	12/08/1981	£10,000	£10,000	Standard award
1010	John Smith	15/01/1925	10/05/1980	12/08/1981	£10,000	£10,000	Standard award

Industrial Death Benefit

Introduced 5 July 1948

Non-contributory, Not means tested, Taxable

Industrial Death Benefit was paid after a person died from either an industrial accident or disease. Before 11 April 1988 it could be paid as a pension, allowance or lump sum. Parents, certain dependent relatives and a woman looking after children of the deceased could qualify for the benefit.

Only a certain amount of benefit could be paid for any one death. A widow would receive a pension. For the first 26 weeks she would get a higher rate, then the permanent rate of pension depending on her age and circumstances. Some widowers would also get a weekly pension. Allowances would be paid for each qualifying child of the deceased

Industrial Death Benefit cannot be paid for deaths which happened on or after 11 April 1988. The widow gets National Insurance Widow's Benefit, instead of Industrial Death Benefit.

Source

Statistics are based on a 100% count.

F3.02 Expenditure on Industrial Death Benefit

	1975-76	1976-77	1977-78	1978-79	1979-80	1980-81
Total expenditure	28	28	29	27	29	28

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F3.01 Pensions and allowances current at 31 December

	<i>Thousands</i>						
	1982	1987	1992	1993	1994	1995	1996
Pensions							
Widows							
All rates	31	30	24	22	21	21	19
Higher rate payable after widowhood ^①	-	1	-	-	-	-	-
Other rates	30	30	24	22	21	21	19
Other people	-	-	-	-	-	-	-
Allowances							
Children ^②	7	3	1	1	1	1	-

Notes: ① Payable for the first 26 weeks of widowhood (13 weeks where the husband died before 6 July 1966).

Replaced by Widow's Payment where the husband died after 11 April 1988.

② Lower rate allowance for children ceased to be payable from 28 November 1984.

F3.02 Expenditure on Industrial Death Benefit

	<i>£ millions</i>						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Total expenditure	51	56	63	67	58	58	53

F3.03 Rates of Industrial Death Benefit

£ per week

	Widows pension			Child's allowance			
	Higher initial rate ^①	Higher permanent rate	Lower permanent rate	Higher rate		Lower rate ^②	
				First	Each other	First	Each other
26 November 1980	38.00	27.70	8.15	7.50	7.50	1.25	1.25
25 November 1981	41.40	30.15	8.88	7.70	7.70	0.80	0.80
24 November 1982	45.95	33.40	9.86	7.95	7.95	0.30	0.30
23 November 1983	47.65	34.60	10.22	7.60	7.60	0.15	0.15
28 November 1984	50.10	36.35	10.74	7.65	7.65	.	.
27 November 1985	53.60	38.85	11.49	8.05	8.05	.	.
30 July 1986	54.20	39.25	11.61	8.05	8.05	.	.
8 April 1987	55.35	40.05	11.85	8.05	8.05	.	.
13 April 1988	57.65	41.15	12.35	8.40	8.40	.	.
12 April 1989	.	43.60	13.08	8.95	8.95	.	.
11 April 1990	.	46.90	14.07	9.65	9.65	.	.
10 April 1991	.	52.00	15.60	9.70	10.70	.	.
8 April 1992	.	54.15	16.25	9.75	10.85	.	.
14 April 1993	.	56.10	16.83	9.80	10.95	.	.
13 April 1994	.	57.60	17.28	9.80	11.00	.	.
12 April 1995	.	58.85	17.66	9.85	11.05	.	.
10 April 1996	.	61.15	18.35	9.90	11.15	.	.
9 April 1997	.	62.45	18.74	9.90	11.20	.	.

Notes: ① Payable for the first 26 weeks of widowhood. Replaced by Widow's payment where the husband died after 11 April 1988 - see Table G3.15.

② Lower rate allowance for children ceased to be payable from 28 November 1984.

Other Industrial Injuries

Non-contributory, Not means tested, Non-taxable

Workmen's Compensation Supplementation Scheme

Introduced 11 July 1951

A person can get allowances under this scheme if they are entitled to weekly payments of compensation under the Workmen's Compensation Acts. The compensation must be for an injury or disease they got before 5 July 1948. If a person has been entitled to weekly payments of workmen's compensation at any time since the relevant laws were introduced, they can get help under this scheme.

Pneumoconiosis, Byssinosis and Miscellaneous Diseases Benefit Scheme

Introduced 10 March 1952

If a person is not entitled to help under the Workmen's Compensation Acts, or the Industrial Injuries provisions of the Social Security Act, they may get help under this scheme. The scheme provides benefits for people who are disabled from a specified prescribed disease, resulting from a job they finished before 5 July 1948.

Source

Statistics are based on a 100% count.

F4.03 Rates of Allowances for Workmen's Compensation Supplementation Scheme

Date	Rate of Allowance	Rate of Allowance	Rate of Allowance	Rate of Allowance	Rate of Allowance	Rate of Allowance	Rate of Allowance	Rate of Allowance
20 November 1944	2.00	12.40	1.85	4.65	8.15	11.70	16.85	21.50
27 December 1950	2.00	13.00	2.00	5.05	8.70	12.60	18.05	23.00
20 July 1951	2.00	13.20	2.00	5.20	8.80	12.85	18.25	23.25
3 April 1957	2.00	14.00	2.05	5.30	9.00	13.00	18.50	23.50
13 April 1958	2.00	17.20	2.15	5.50	9.40	13.45	19.45	24.75
19 April 1961	2.00	17.30	2.20	5.65	9.55	14.00	20.00	25.00
11 April 1970	2.00	18.50	2.45	6.35	10.30	15.20	22.15	28.00
10 April 1971	2.00	19.30	2.70	7.00	11.00	16.00	24.00	31.00
8 April 1980	2.00	20.40	2.90	7.50	12.00	17.20	25.50	32.50
14 April 1982	2.00	21.80	2.90	7.85	12.60	18.25	26.45	33.70
12 April 1984	2.00	22.20	3.00	7.75	13.10	18.90	27.10	34.50
12 April 1985	2.00	23.20	3.00	7.80	13.20	19.20	27.70	35.25
17 April 1989	2.00	24.00	3.10	8.20	13.90	19.95	28.30	36.0
8 April 1997	2.00	101.10	3.75	8.95	14.30	20.75	29.45	37.35

Note: The amount of larger company allowance is based on a comparison of the total of the rates of the Workmen's Compensation Acts and the rate of the larger company allowance.

The resulting rate of allowance is shown in the column headed 'Rate of Allowance'.

Basic allowance is £1.00 per week for those with no dependants.

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F4.01 Beneficiaries of Workmen's Compensation Supplementation Scheme

	1982	1987	1992	1993	1994	1995	1996	Number 1997
All incapacity allowances	3,557	2,215	1,264	1,105	970	870	761	645
Major incapacity allowances	529	344	195	153	120	137	122	107
Lesser incapacity allowances	3,028	1,871	1,069	952	850	733	639	538

F4.02 Expenditure on Other Industrial Injuries

	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	£ millions 1996/97
Total expenditure	5	4	4	4	3	3	2

F4.03 Rates of Allowances for Workmen's Compensation Supplementation Scheme

	Basic allowance ²	Major incapacity allowance ³	Lesser incapacity allowance ¹					
			Code					
			1	2	3	4	5	6
28 November 1984	2.00	58.40	1.85	4.80	8.15	11.70	16.85	21.50
27 November 1985	2.00	60.50	2.00	5.15	8.70	12.50	18.05	23.00
30 July 1986	2.00	63.20	2.00	5.20	8.80	12.65	18.25	23.25
8 April 1987	2.00	64.50	2.05	5.30	9.00	12.90	18.65	23.75
13 April 1988	2.00	67.20	2.15	5.50	9.40	13.45	19.45	24.75
12 April 1989	2.00	71.20	2.30	5.85	9.95	14.25	20.60	26.20
11 April 1990	2.00	76.60	2.45	6.30	10.70	15.35	22.15	28.20
10 April 1991	2.00	84.90	2.70	7.00	11.85	17.00	24.55	31.25
8 April 1992	2.00	88.40	2.80	7.30	12.35	17.70	25.55	32.55
14 April 1993	2.00	91.60	2.90	7.55	12.80	18.35	26.45	33.70
13 April 1994	2.00	93.20	2.95	7.75	13.10	18.80	27.10	34.50
12 April 1995	2.00	95.30	3.00	7.90	13.40	19.20	27.70	35.25
10 April 1996	2.00	99.00	3.10	8.20	13.90	19.95	28.80	36.60
9 April 1997	2.00	101.10	3.15	8.35	14.20	20.35	29.40	37.35

Notes: ① The amount of Lesser incapacity allowance is based on a computation of the loss of earnings prior to date of claim.

The resulting level of allowance is then reduced by the amount of basic allowance in excess of £2.

② Basic allowance is paid at £2 personal rate with increases for dependants.

③ Less basic allowance.

F4.04 Beneficiaries of Pneumoconiosis, Byssinosis and Miscellaneous Diseases Benefit Scheme

	<i>Number</i>							
	1982	1987	1992	1993	1994	1995	1996	1997
All allowances	1,403	850	500	437	374	331	301	269
Total disablement allowance	186	116	66	60	54	48	38	37
Partial disablement allowance	1,217	734	434	377	320	283	263	232

F4.05 Rates of Allowances for Pneumoconiosis, Byssinosis and Miscellaneous Diseases Benefit Scheme

	<i>£ per week</i>	
	Allowance for	
	Totally disabled	Partially disabled
29 November 1984	58.40	21.50
28 November 1985	62.50	23.00
31 July 1986	63.20	23.25
9 April 1987	64.50	23.75
14 April 1988	67.20	24.75
13 April 1989	71.20	26.20
12 April 1990	76.60	28.20
11 April 1991	84.90	31.25
8 April 1992	88.40	32.55
14 April 1993	91.60	33.70
14 April 1994	93.20	34.50
12 April 1995	95.30	35.25
10 April 1996	99.00	36.60
9 April 1997	101.10	37.35

Medical Services Centres (Respiratory Diseases)

Medical Services Centres (Respiratory Diseases) are staffed by doctors who are specialists in respiratory diseases caused by work. If a person claims benefit for one of the respiratory diseases covered by the Industrial Injuries scheme, they are normally sent for a chest X-ray and a clinical examination by one or two specially qualified doctors. If they decide that a person is suffering from one of the prescribed diseases, they go on to assess the degree of disablement. They compare the condition of the person with the condition of a normal healthy person of the same age and sex.

If a person claims benefit for pneumoconiosis, they are sent for a chest X-ray, which is looked at by a doctor at the centre. If the X-ray, together with any other evidence, suggests that they have pneumoconiosis, then they are sent for a clinical examination. A person who has been exposed to asbestos dust or slate dust is always examined. A person has the right of appeal to be examined if their claim for pneumoconiosis is disallowed without a clinical examination.

If the specially qualified doctors decide that a person is suffering from pneumoconiosis, they go on to assess the degree of disability. The assessment takes account of all the disabilities

which result directly from pneumoconiosis. They will take into account any other condition (for example chronic bronchitis or emphysema) which makes the pneumoconiosis more disabling, even if it is not caused by the pneumoconiosis. They can increase the assessment to take account of this. There are special rules applied to people whose disablement from pneumoconiosis is assessed at 50% or more and who also have emphysema and chronic bronchitis. There are also different rules for people with tuberculosis.

If a person claims benefit for chronic bronchitis or emphysema, they have a test of lung function. If the test meets the criteria, they have a clinical examination. A person has a right of appeal to be examined if their claim is disallowed without examination. Before 9/4/97 there was also an X-ray test for this disease.

The assessment of a person's disablement from one of the respiratory diseases may be for a limited period. Towards the end of the period the specially qualified doctors will examine the person again and can change the assessment of the disablement.

Source

Statistics are based on a 100% count.

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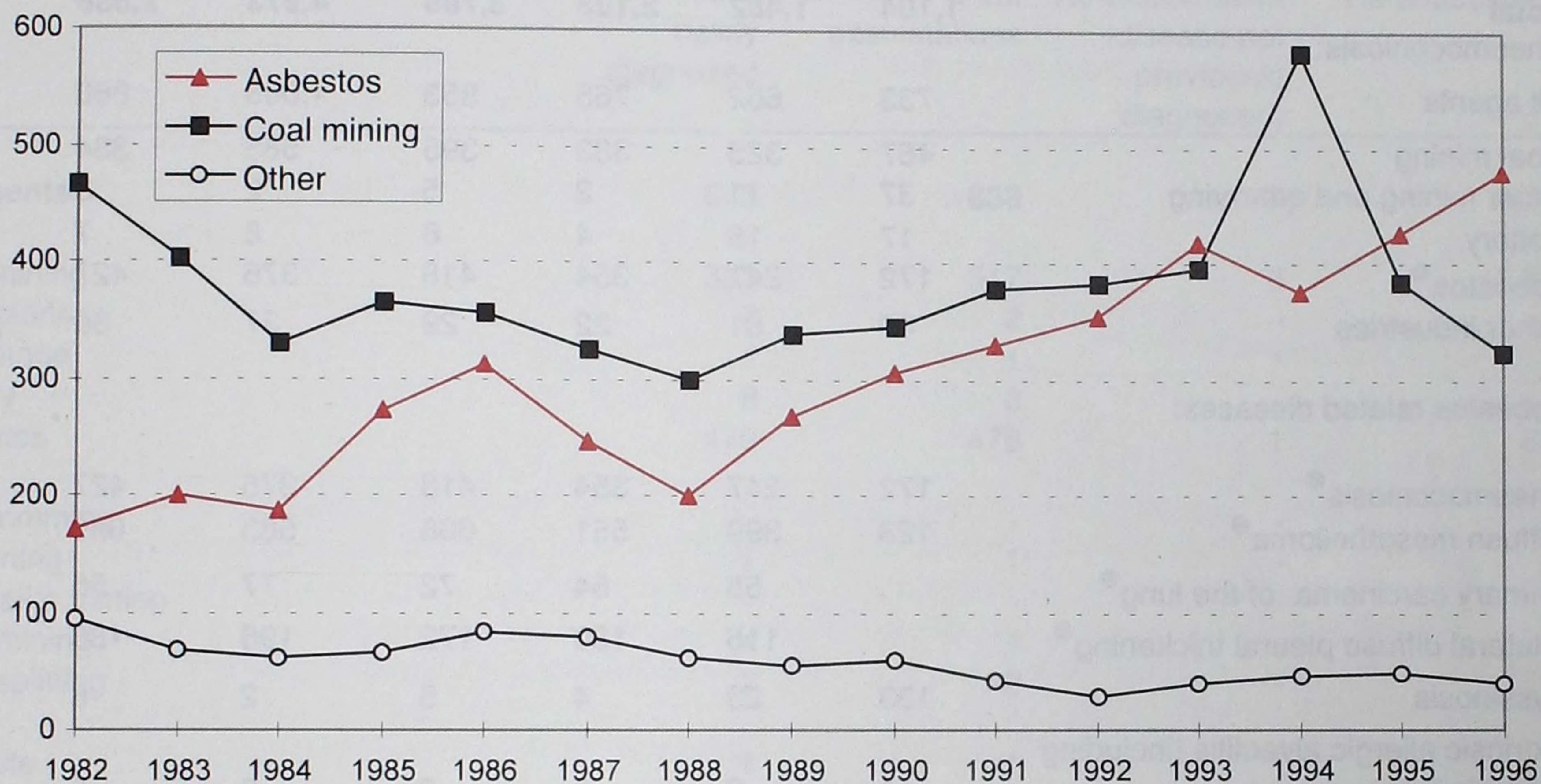
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Fig F5.01

Medical Services Centres

Figures for pneumoconiosis by agent and year

Numbers of newly diagnosed pneumoconiosis cases



F5.01 Industrial chest diseases: cases newly diagnosed in calendar year

	<i>Number</i>						
	1982	1987	1992	1993	1994	1995	1996
Total	1,104	1,482	2,103	3,788	4,973	2,586	2,394
Pneumoconiosis:							
All agents	733	652	765	853	1,006	860	841
Coal mining	467	325	383	395	583	384	323
Other mining and quarrying	37	11	2	5	2	3	6
Pottery	17	18	4	6	8	7	8
Asbestos ^①	172	247	354	418	376	427	479
Other industries	40	51	22	29	37	39	25
Asbestos related diseases:							
Pneumoconiosis ^①	172	247	354	418	376	427	479
Diffuse mesothelioma ^②	123	399	551	608	583	685	642
Primary carcinoma of the lung ^③	.	55	54	72	77	55	51
Bilateral diffuse pleural thickening ^④	.	115	160	172	196	188	168
Byssinosis	133	23	4	5	2	6	4
Extrinsic allergic alveolitis (including farmer's lung)	11	8	5	3	9	6	6
Beryllium poisoning	2	4	-	1	-	-	-
Cadmium poisoning	3	3	4	1	-	-	-
Poisoning by oxides of nitrogen	4	3	1	-	-	-	1
Cancer in certain nickel workers	-	-	1	-	-	-	-
Occupational asthma ^⑤	95	220	553	510	506	514	410
Lung cancer ^⑥	.	-	5	2	-	-	2
Primary carcinoma of the lung with accompanying silicosis ^⑦	.	.	.	1	-	4	-
Chronic bronchitis and/or emphysema ^⑧	.	.	.	1,560	2,594	268	269

Notes: The figures relate to cases seen in connection with claims for disablement or injury benefit under the Industrial Injuries scheme (from 21 June 1965 for farmer's lung, and from 27 November 1974 for beryllium, cadmium and nitrous fumes poisoning and cancer in certain nickel workers). The figures exclude cases diagnosed by Medical Appeal Tribunals which are no longer available.

- ① Figure appears twice in this table.
- ② Both pleural and peritoneal cases are included. Some cases may be included in the figures for pneumoconiosis: asbestos.
- ③ Prescribed 1 April 1985. Full description of disease: Primary carcinoma of the lung where there is accompanying evidence of one or both of the following: i. asbestosis: ii. bilateral diffuse pleural thickening.
- ④ Prescribed 1 April 1985
- ⑤ Prescribed 29 March 1982
- ⑥ Prescribed 1 April 1987. Description of disease amended to primary carcinoma of the lung, with effect from 19 April 1993.
- ⑦ Prescribed 19 April 1993
- ⑧ Prescribed 13 September 1993

**F5.02 Cases diagnosed as pneumoconiosis and byssinosis
by boards in 1996: by attributable agent**

	<i>Number</i>			
	Disease diagnosed			
	Total newly diagnosed	First examinations	Re-examination (disease not previously diagnosed)	Re-assessment
All agents	845	838	7	2,741
Coal mining	323	317	6	1,763
Refractories	2	2	-	15
Sandstone	1	1	-	4
Pottery	8	8	-	45
Asbestos	479	478	1	666
Coal trimming	-	-	-	1
Tin mining	1	1	-	1
Haematite mining	-	-	-	1
Slate mining	4	4	-	20
Slate splitting	2	2	-	12
Graphite	1	1	-	2
Building	2	2	-	8
Sandblasting etc	-	-	-	4
Tunnellers	1	1	-	-
Metal grinding	1	1	-	1
Steel dressers	3	3	-	6
Abrasive soap powders	-	-	-	1
Barytes mining	-	-	-	-
Quarrying	-	-	-	2
Furnace dismantling	-	-	-	-
Carbon electrode manufacture	-	-	-	-
Boiler scaling	-	-	-	1
Iron foundry workers	3	3	-	16
Steel foundry workers	5	5	-	8
Non-ferrous foundry workers	1	1	-	3
Fireclay mining	-	-	-	-
Other clay mining	1	1	-	1
Chert mining	-	-	-	-
Lead mining	-	-	-	-
Oil shale mining	-	-	-	-
Stratified ironstone mining	-	-	-	-
Other mining	-	-	-	-
Other scheduled occupation	3	3	-	9
Unscheduled occupations	-	-	-	1
Cotton/flax (byssinosis)	4	4	-	150

F5.03 Cases examined for pneumoconiosis and byssinosis

Year ending 31 December	Preliminary X-ray examinations	Total subsequent examinations	First examination		Re-examination (disease not previously diagnosed)		Reassessments
			Cases diagnosed	Cases not diagnosed	Cases diagnosed	Cases not diagnosed	
			Number				
1982	6,754	14,867	595	1,474	271	696	11,831
1987	4,254	10,786	536	1,166	139	319	8,626
1992	3,447	5,891	742	1,525	27	101	3,496
1993	4,229	5,755	831	1,568	27	79	3,250
1994	3,083	6,548	991	2,025	17	27	3,488
1995 ^①	1,481	5,540	855	1,535	11	11	3,128
1996 ^①	1,286	5,073	838	1,465	7	8	2,755

Notes: This table excludes cases under the Pneumoconiosis, Byssinosis and Miscellaneous Disease Benefit Scheme 1966. The figures relate to cases seen in connection with claims for disablement or injury benefit under the industrial injuries scheme (from 21 June 1965 for farmer's lung, and from 27 November 1974 for beryllium, cadmium and nitrous fumes poisoning and cancer in certain nickel workers). The figures exclude cases diagnosed by Medical Appeal Tribunals which are no longer available.

① Figures are incomplete as some boards did not submit returns

Child Benefit

Introduced 5 April 1977

Non-contributory, Not means tested, Non-taxable

Before April 1977 families with two or more children could get Family Allowance. From 5 April 1977, Child Benefit replaced Family Allowance and brought all children into the scheme. Child Benefit is normally paid for children up to the age of 16.

If a child is in full-time non-advanced education (ie up to A-level standard) at a recognised educational establishment, benefit may be paid for them until they are 19.

Child Benefit can also be paid for a short period for 16 or 17 year olds who have just left school and are registered for work or a Youth Training Scheme.

A higher rate of Child Benefit for the eldest or only child, known as Child Benefit (Lone Parent) is payable to certain people who are bringing up children on their own. This may be because they are for example, single, divorced or permanently separated. The new rate incorporates what was formerly known as One Parent Benefit (One Parent Benefit was introduced in 1977 in place of Child Benefit Increase paid from April 1976).

Source

Statistics are based on a 1% sample consisting of beneficiaries whose Child Benefit number ends in 17. Late notifications received up to and including 31 March of the following year are included.

All tables include children and families living overseas.

The higher rate of Child Benefit (Lone Parent) will not be paid if the claimant

- ◆ is living with someone as though they were husband and wife, or
- ◆ is living apart temporarily because their partner is in hospital or some other reason, or has been separated for less than 13 weeks, unless they are legally separated or divorced, or
- ◆ is bringing up someone else's child and the parent lives at the claimant's address, or
- ◆ is getting Child's Special Allowance for the eldest dependant child or the higher rate of Industrial Death Benefit for the child, or
- ◆ is getting an increase for the eldest dependant child with either Widowed Mother's Allowance, War Widow's Pension, Retirement Pension, Industrial Disablement Pension (which includes Unemployability Supplement), or Invalid Care Allowance.

Introduced 6 April 1976

Non-contributory, Not means tested, Non-taxable

G1.02 Changes in number of families receiving Child Benefit during year: by reason

	1980	1981	1982	1983	1984	1985	1986
Families receiving benefit at beginning of year	7,136	6,762	6,805	6,857	6,313	6,395	6,926
Additions during the year	448	438	481	448	450	463	468
Birth of child	268	328	330	308	328	296	301
Other reasons	180	110	151	140	122	167	167
Deductions during the year	539	635	421	593	308	404	421
Child leaving school							
At age 16	147	133	86	58	38	55	67
At other ages	292	240	231	215	270	207	214
Child starting age limit	23	25	34	30	42	42	38
Death of child	2	4	2	1	1	1	1
Other reasons	117	73	92	89	51	90	107
Families receiving benefit at end of year	7,045	6,712	6,867	6,815	6,500	6,507	7,024

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G1.01 Changes in number of children attracting Child Benefit during year: by reason

	<i>Thousands</i>						
	1982	1987	1992	1993	1994	1995	1996
Children attracting benefit at beginning of year	12,989	12,095	12,291	12,425	12,555	12,632	12,698
Additions during the year	1,020	1,033	1,025	1,000	992	981	995
Birth of child	681	738	728	711	702	690	697
Other reasons	339	296	297	289	290	291	298
Deductions during the year	1,259	1,113	891	870	915	915	948
Child leaving school:							
At age 16	354	378	148	128	135	143	140
At other age	599	514	467	468	482	469	495
Child attaining age limit	54	54	80	85	94	92	87
Death of Child	7	6	4	4	5	3	3
Other reasons	245	161	191	186	199	208	223
Children attracting benefit at end of year	12,750	12,015	12,425	12,555	12,632	12,698	12,745

G1.02 Changes in number of families receiving Child Benefit during year: by reason

	<i>Thousands</i>						
	1982	1987	1992	1993	1994	1995	1996
Families receiving benefit at beginning of year	7,136	6,762	6,805	6,857	6,913	6,955	6,996
Additions during the year	448	486	481	449	450	445	449
Birth of child	288	329	330	306	306	296	301
Other reasons	160	157	151	143	144	149	148
Deductions during the year	539	535	429	393	408	404	421
Child leaving school:							
At age 16	142	183	66	52	55	58	57
At other age	255	246	231	215	219	207	218
Child attaining age limit	23	25	38	39	42	42	38
Death of child	2	2	2	1	1	1	1
Other reasons	117	79	92	86	91	96	107
Families receiving benefit at end of year	7,045	6,712	6,857	6,913	6,955	6,996	7,024

G1.03 Children and families receiving Child Benefit at at 31 December: by country

	<i>Thousands</i>						
	1982	1987	1992	1993	1994	1995	1996
Children attracting Child Benefit	12,751	12,015	12,425	12,555	12,632	12,698	12,745
Great Britain	12,683	11,961	12,393	12,527	12,608	12,671	12,723
England	10,825	10,242	10,661	10,788	10,887	10,944	11,004
Wales	649	620	639	642	638	640	643
Scotland	1,209	1,099	1,093	1,097	1,083	1,087	1,076
Overseas	68	54	33	27	25	27	22
Families receiving Child Benefit	7,045	6,712	6,857	6,913	6,955	6,996	7,024
Great Britain	7,008	6,681	6,837	6,897	6,940	6,981	7,012
England	5,976	5,710	5,862	5,919	5,969	6,004	6,043
Wales	361	348	356	357	357	358	357
Scotland	671	623	619	621	615	619	612
Overseas	37	31	20	16	15	15	13

G1.04 Families receiving Child Benefit at 31 December: by size of family

	<i>Thousands</i>						
	1982	1987	1992	1993	1994	1995	1996
Children attracting benefit	12,750	12,015	12,425	12,555	12,632	12,698	12,745
All families	7,045	6,712	6,857	6,913	6,955	6,996	7,024
Families with:							
1 child	2,912	2,870	2,906	2,920	2,941	2,970	2,983
2 children	2,942	2,744	2,752	2,772	2,781	2,783	2,794
3 children	907	832	894	908	920	928	929
4 children	216	200	226	231	228	231	236
5 children	49	46	55	57	60	60	59
6 or more children	19	21	24	24	24	24	23

G1.05 Expenditure on Child Benefit

	<i>£ millions</i>						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Total expenditure	3,660	4,598	5,678	6,050	6,115	6,332	6,724

G1.06 Children in families receiving Child Benefit at 31 December 1996: by size of family and age of children

Thousands

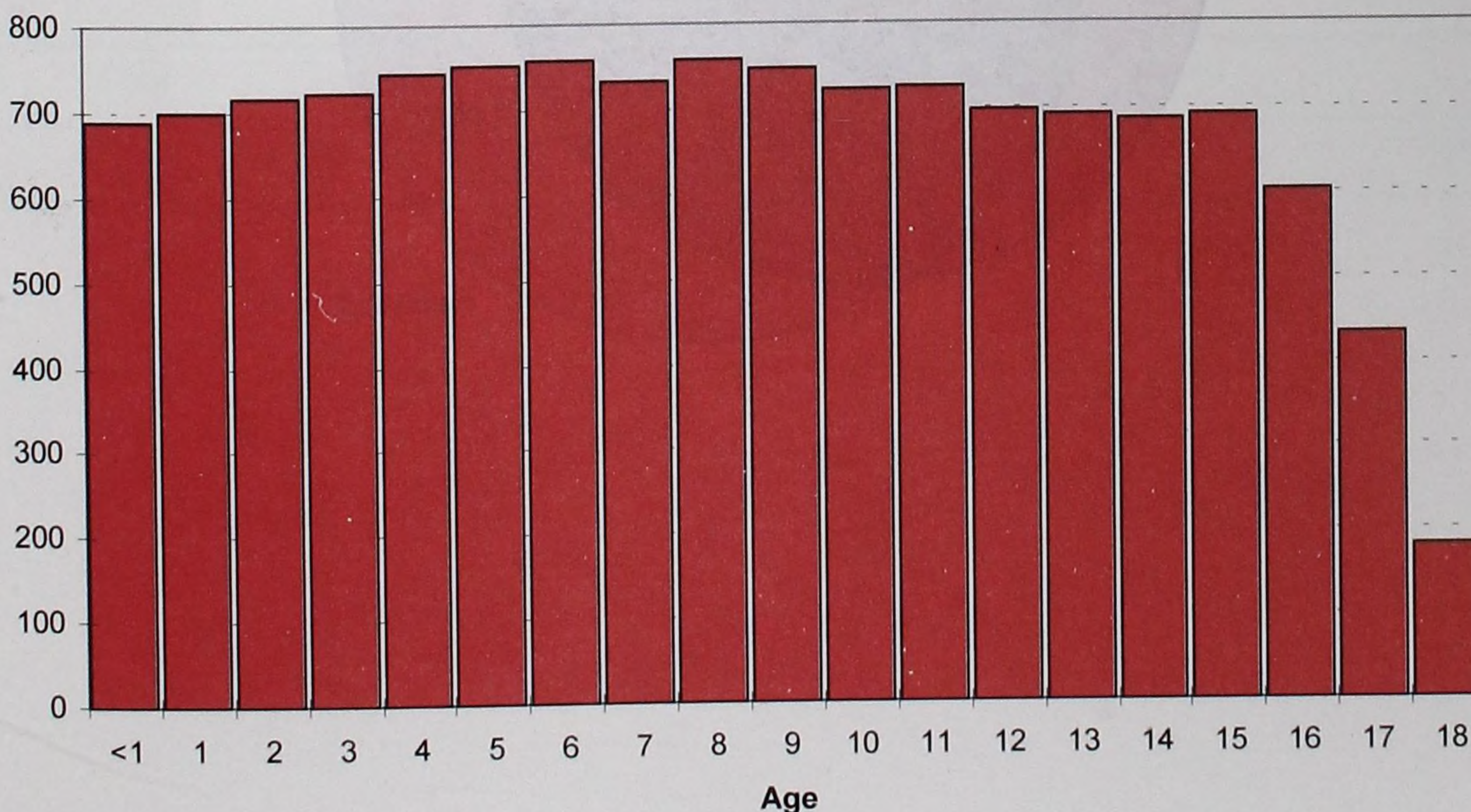
Age	All children	Children in families with					
		1 child	2 children	3 children	4 children	5 children	6 or more children
All ages	12,745	2,983	5,589	2,787	945	294	148
Under 1	689	287	245	107	35	10	5
1	699	275	258	109	38	11	7
2	715	219	306	129	43	13	6
3	723	168	343	142	48	14	7
4	745	139	364	162	55	17	8
5	752	122	367	180	57	18	8
6	758	111	365	188	66	19	10
7	734	104	340	193	66	20	10
8	759	101	347	207	73	22	9
9	746	100	343	200	73	21	10
10	722	99	325	196	68	23	11
11	724	109	335	188	62	20	10
12	697	118	322	169	60	18	10
13	692	145	310	157	54	17	9
14	685	168	295	146	49	18	9
15	692	219	277	131	43	15	7
16	602	228	231	94	32	10	6
17	433	187	156	64	18	5	3
18 and over	181	82	61	26	7	3	2

Fig G1.06

Child Benefit

Ages of children in families receiving Child Benefit at 31 December 1996

Thousands



**G1.07 Families receiving Child Benefit at 31 December 1996:
by size of family and number of children under 5**

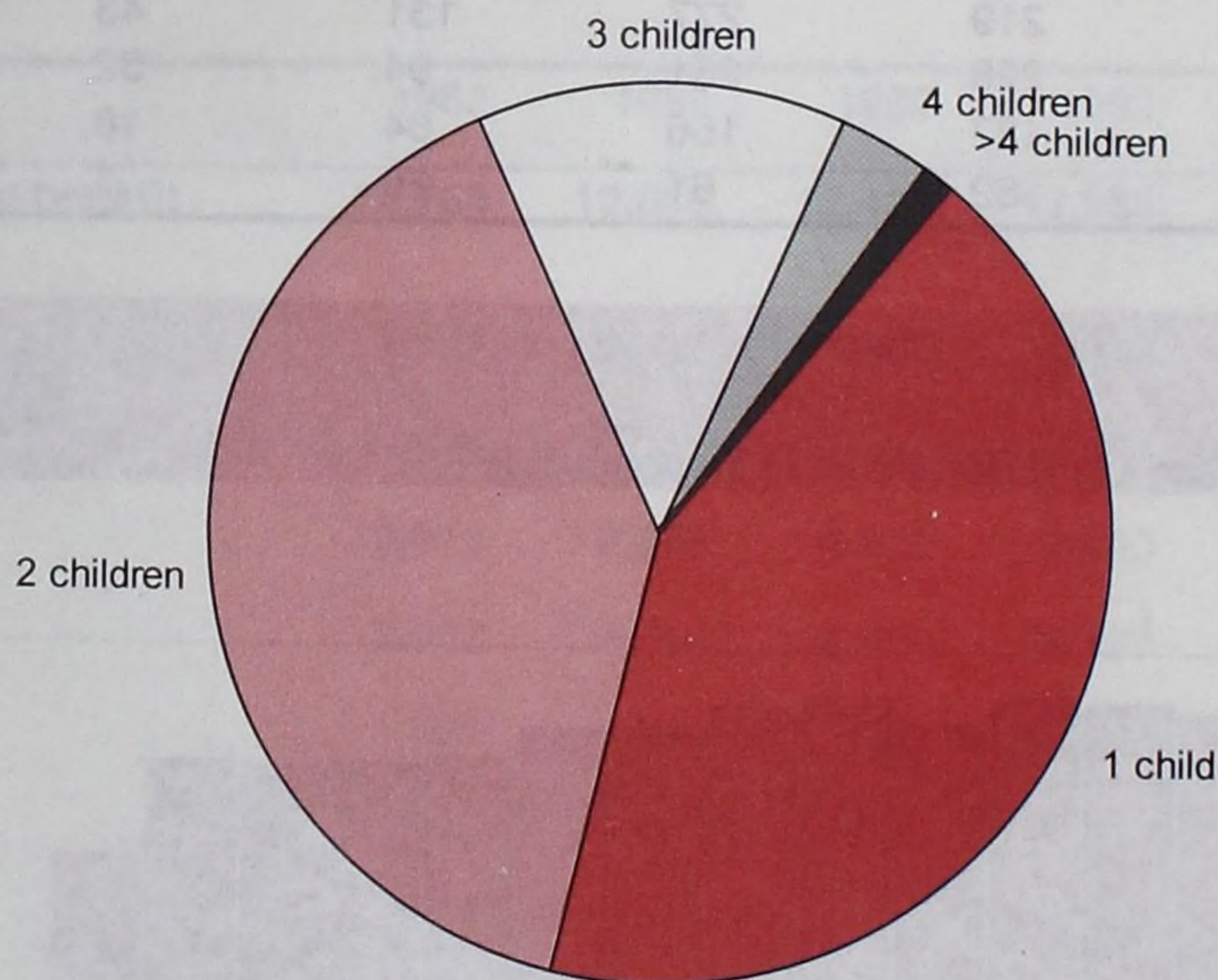
Thousands

	All families	Families with no children under 5	Families with children under 5				
			Total	Number of children under 5 in family			
				1	2	3	4 or more
All families	7,024	4,196	2,828	2,142	632	51	3
Families with:							
1 child	2,983	1,895	1,088	1,088	428	-	-
2 children	2,794	1,707	1,087	659	130	-	-
3 children	929	478	451	287	51	34	-
4 children	236	94	142	80	15	11	2
5 children	59	17	41	23	5	3	1
6 or more children	23	5	18	7	3	3	1

Fig G1.07

Child Benefit

Size of families receiving Child Benefit at December 1996



**G1.08 Families receiving One Parent Benefit at 31 December:
by size of family**

	<i>Thousands</i>						
	1982	1987	1992	1993	1994	1995	1996
Children in families receiving benefit	779	1,024	1,330	1,409	1,504	1,597	1,652
Families receiving benefit	508	681	855	898	941	994	1,027
Families with:							
1 child	304	416	503	519	528	551	570
2 children	152	202	259	277	298	320	329
3 children	41	49	72	77	87	94	98
4 children	9	10	17	19	22	23	25
5 children	2	2	4	4	5	5	5
6 or more children	1	1	1	1	1	2	1

Fig G1.08a

One Parent Benefit

Families which received benefit at 31 December 1996: by size of family

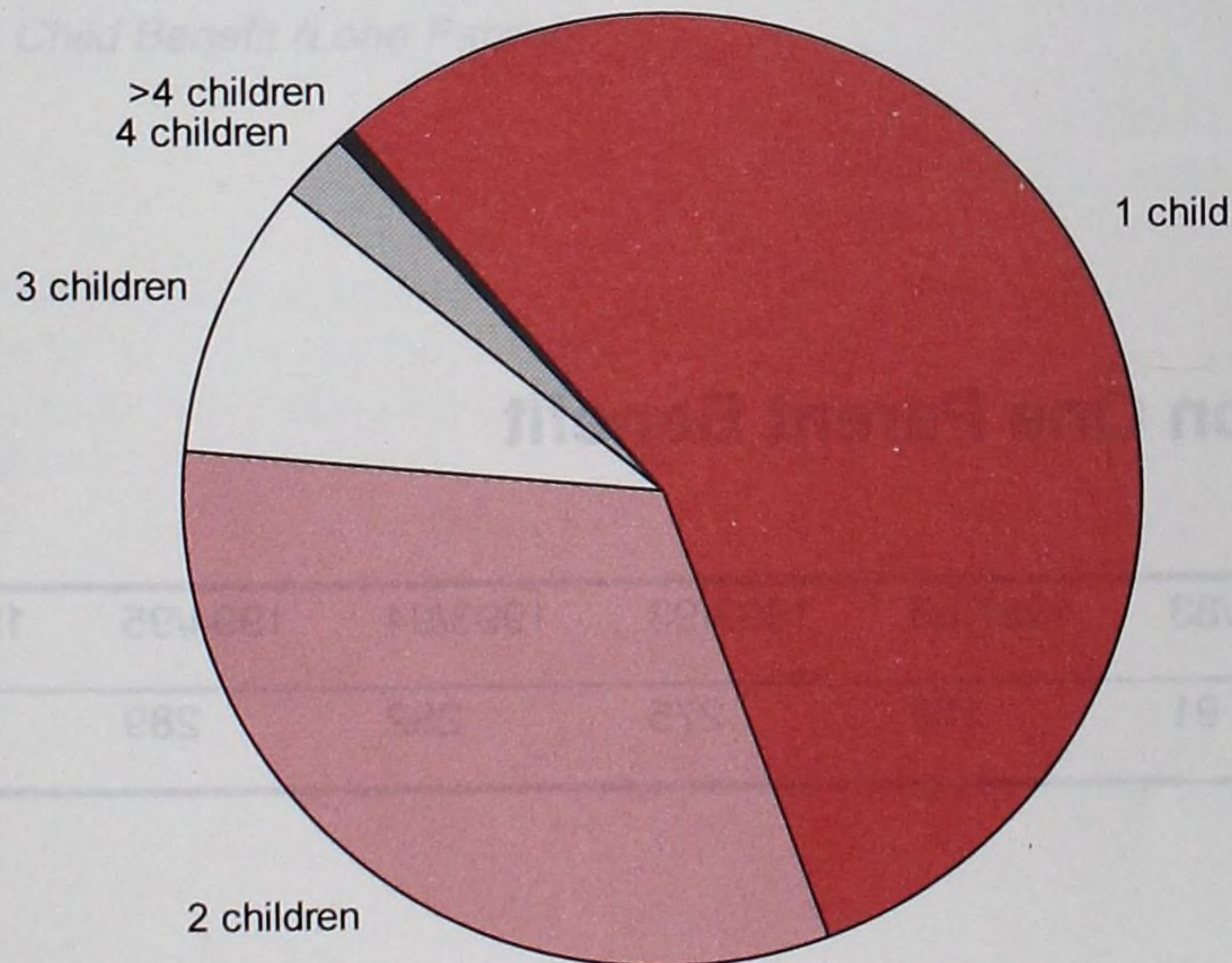
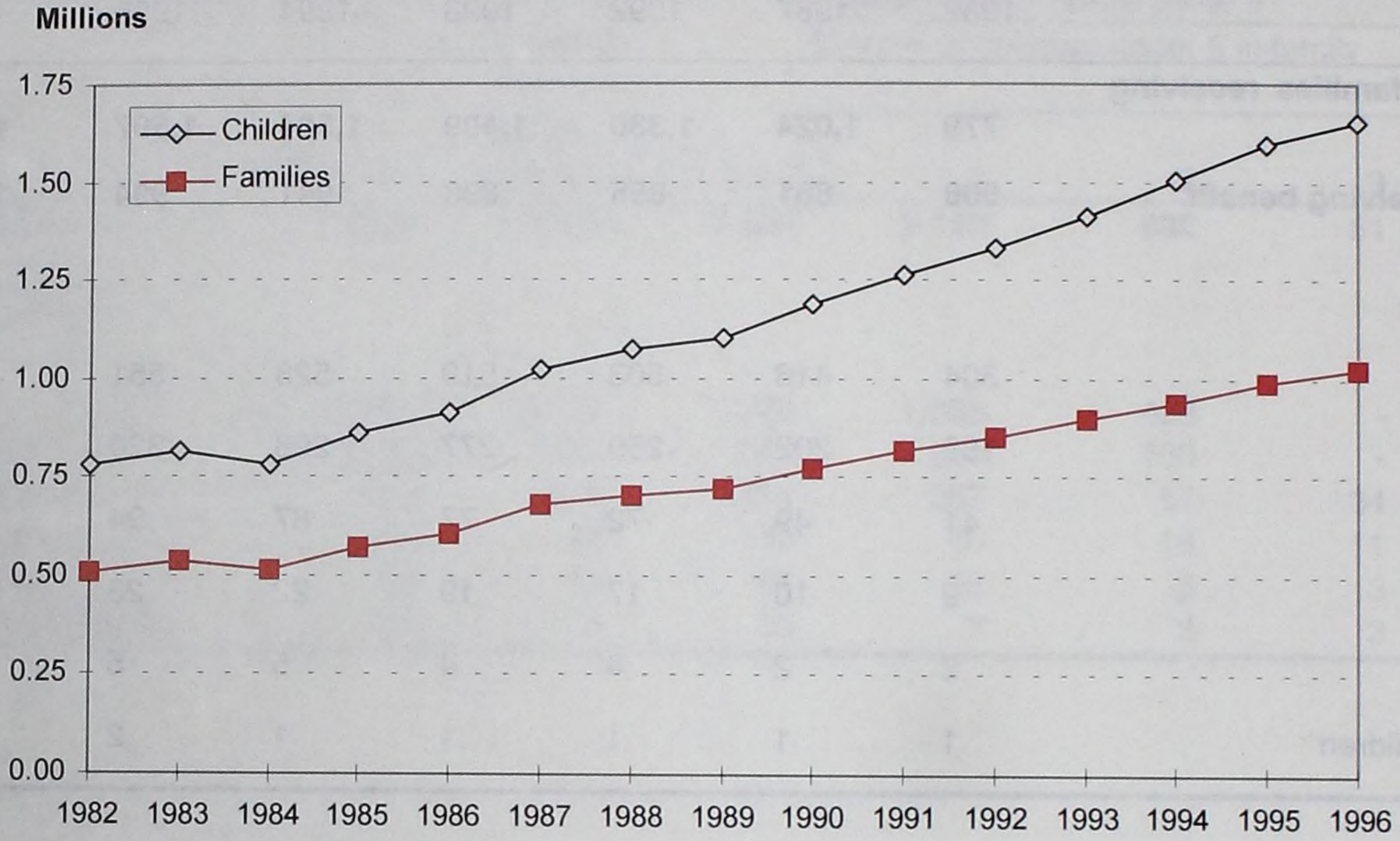


Fig G1.08b

One Parent Benefit

Families receiving One Parent Benefit



G1.09 Expenditure on One Parent Benefit

	<i>£ millions</i>						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Total expenditure	91	163	275	282	289	312	348

G1.10 Rates of Child Benefit and One Parent Benefit

£ per week

	Child Benefit			One Parent Benefit
	Eldest qualifying child of a couple	Eldest qualifying child of a lone parent	All other child	
24 November 1980	4.75	4.75	4.75	3.00
23 November 1981	5.25	5.25	5.25	3.30
22 November 1982	5.85	5.85	5.85	3.65
21 November 1983	6.50	6.50	6.50	4.05
26 November 1984	6.85	6.85	6.85	4.25
25 November 1985	7.00	7.00	7.00	4.55
28 July 1986	7.10	7.10	7.10	4.60
6 April 1987	7.25	7.25	7.25	4.70
11 April 1988	7.25	7.25	7.25	4.90
10 April 1989	7.25	7.25	7.25	5.20
9 April 1990	7.25	7.25	7.25	5.60
8 April 1991	8.25	8.25	7.25	5.60
7 October 1991	9.25	9.25	7.50	5.60
6 April 1992	9.65	9.65	7.80	5.85
12 April 1993	10.00	10.00	8.10	6.05
11 April 1994	10.20	10.20	8.25	6.15
10 April 1995	10.40	10.40	8.45	6.30
8 April 1996	10.80	10.80	8.80	6.30
7 April 1997	11.05	17.10	9.00	..

From April 1997 the supplement for the eldest or only child where someone brings up children alone, formerly known as One Parent Benefit was incorporated into main Child Benefit rates. This new higher rate of Child Benefit is known as Child Benefit (Lone Parent).

61.10 Rates of Child Benefit and One Parent Benefit

Date	Eidest qualifying child (Eidest qualifying Child)		Date
	of a couple	of a lone parent	
24 November 1990	4.75	4.75	24 November 1990
25 November 1991	5.25	5.25	25 November 1991
22 November 1992	5.85	5.85	22 November 1992
21 November 1993	6.50	6.50	21 November 1993
20 November 1994	6.85	6.85	20 November 1994
25 November 1995	7.00	7.00	25 November 1995
28 July 1996	7.10	7.10	28 July 1996
3 April 1997	7.25	7.25	3 April 1997
7 April 1998	7.25	7.25	7 April 1998
10 April 1999	7.25	7.25	10 April 1999
9 April 2000	7.25	7.25	9 April 2000
8 April 2001	8.25	8.25	8 April 2001
7 October 2001	8.25	8.25	7 October 2001
6 April 2002	8.85	8.85	6 April 2002
12 April 2003	10.00	10.00	12 April 2003
11 April 2004	10.25	10.25	11 April 2004
10 April 2005	10.40	10.40	10 April 2005
6 April 2006	10.80	10.80	6 April 2006
7 April 2007	11.05	11.10	7 April 2007

From April 1997 the supplement for the eldest or only child was a separate benefit to children alone, formerly known as One Parent Benefit was incorporated into main Child Benefit. Also, the new higher rate of Child Benefit is known as Child Benefit (one Parent).

61.11 Rates of Child Benefit and One Parent Benefit

Date	Rate
7/2000	2.15
8/02	2.15

Child Support Agency

Introduced 5 April 1993

The Child Support Agency (CSA) was launched on 5 April 1993. It is an executive agency of the Department of Social Security set up to implement the Child Support Act 1991 and operate the new child maintenance system in the United Kingdom (there is a separate but parallel agency for Northern Ireland)

Parents who live apart from their children should pay maintenance towards their keep. The CSA is responsible for tracing Absent Parents, working out how much maintenance they should pay, and can collect and enforce payments.

The CSA's main clients are:

Parents with Care

These are parents who live with their children, but who do not live with the child's other parent. The parent with care may have a new partner, but may still claim maintenance for their children from the other parent

Persons with Care

These are people who look after children who are not their own, and at least one of the children's parent is alive and living elsewhere.

Children in Scotland who are 12 or older

These children can apply for maintenance on their own behalf, if at least one of their parents does not live with them.

Absent Parents

These are parents who live apart from their children, but continue to be financially responsible for them and need to know how much they should contribute to their children's maintenance.

Applicants to the agency give their details on a Maintenance Application Form. Absent Parents fill in a Maintenance Enquiry Form.

On receipt of full details from the Parent/Person with Care and Absent Parent a full maintenance assessment is carried out.

Where full details are not provided by the Absent Parent the agency may make an interim maintenance assessment based on the available facts.

The amounts of interim maintenance assessments are generally higher than full maintenance assessments.

Source

Tables G2.01 to G2.08 are based on a 5% sample consisting of open and suspended cases on the Child Support Computer System at 31 May 1997. Figures for these tables relate to assessed Great Britain cases.

Abbreviations

AP	Absent Parent
CSCS	Child Support Computer System
FMA	Full Maintenance Assessment
IMA	Interim Maintenance Assessment
PWC	Parent/Person with Care

G2.02 Gender of Absent Parent and Parent/Person with Care: Full assessments at 31 May 1997

	1996	1997	1998	1999
Total	500.4	488.0	500.0	488.0
Male	402.2	407.0	419.0	407.0
Female	98.2	81.0	81.0	81.0

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G2.01 Total number of 'live' and assessed cases on the Child Support Computer System, May 1995 - May 1997

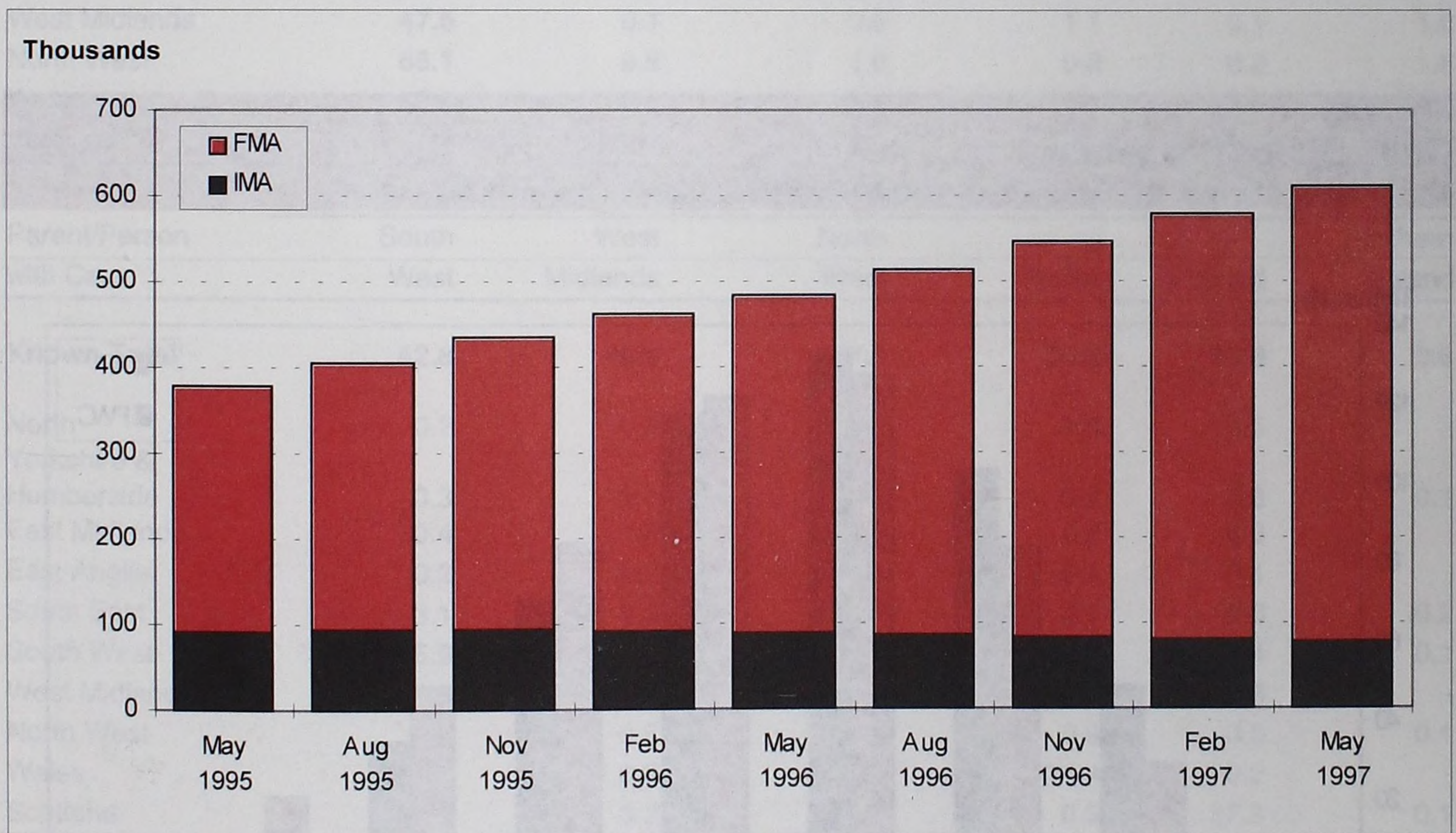
Thousands

Month	Total	Full maintenance assessments	Interim maintenance assessments
May 1995	379.1	286.2	92.9
August 1995	405.8	311.5	94.3
November 1995	435.5	341.5	94.0
February 1996	460.8	369.1	91.8
May 1996	484.6	395.5	89.2
August 1996	512.5	426.3	86.2
November 1996	545.9	462.8	83.2
February 1997	579.2	498.5	80.7
May 1997	609.8	530.4	79.4

Fig G2.01

Child Support Agency

Number of Absent Parents with full and interim maintenance assessments, May 1995 - May 1997



G2.02 Gender of Absent Parent and Parent/Person with Care: Full assessments at 31 May 1997

Thousands

	Absent parent		Parent/Person with care	
	Thousands	%	Thousands	%
Total	530.4	100.0	530.4	100.0
Male	502.5	94.7	27.9	5.3
Female	27.9	5.3	502.5	94.7

G2.03 Age of Absent Parent by age of Parent/Person with Care: Full assessments

Thousands

Parent/Person with Care	Absent Parent									
	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55 & over
Total	530.4	1.5	29.4	83.9	127.1	121.9	85.1	49.0	21.6	11.0
Under 20	6.0	1.1	3.9	0.8	0.2	-	-	-	-	-
20-24	49.0	0.3	18.2	22.8	6.0	1.2	0.4	0.1	-	-
25-29	103.6	-	5.5	44.4	40.6	9.7	2.2	0.9	0.1	0.1
30-34	132.6	-	1.2	12.7	59.9	43.5	10.1	3.4	1.1	0.6
35-39	117.5	-	0.3	2.4	16.2	52.9	32.5	8.5	3.3	1.3
40-44	71.1	-	0.1	0.6	3.0	11.0	31.4	17.5	4.9	2.4
45-49	35.3	-	0.1	0.2	0.6	2.5	6.7	15.2	7.3	2.8
50-54	11.4	-	-	0.1	0.4	0.8	1.4	2.5	4.0	2.3
55 & over	3.9	-	-	-	0.2	0.3	0.3	0.8	0.8	1.5

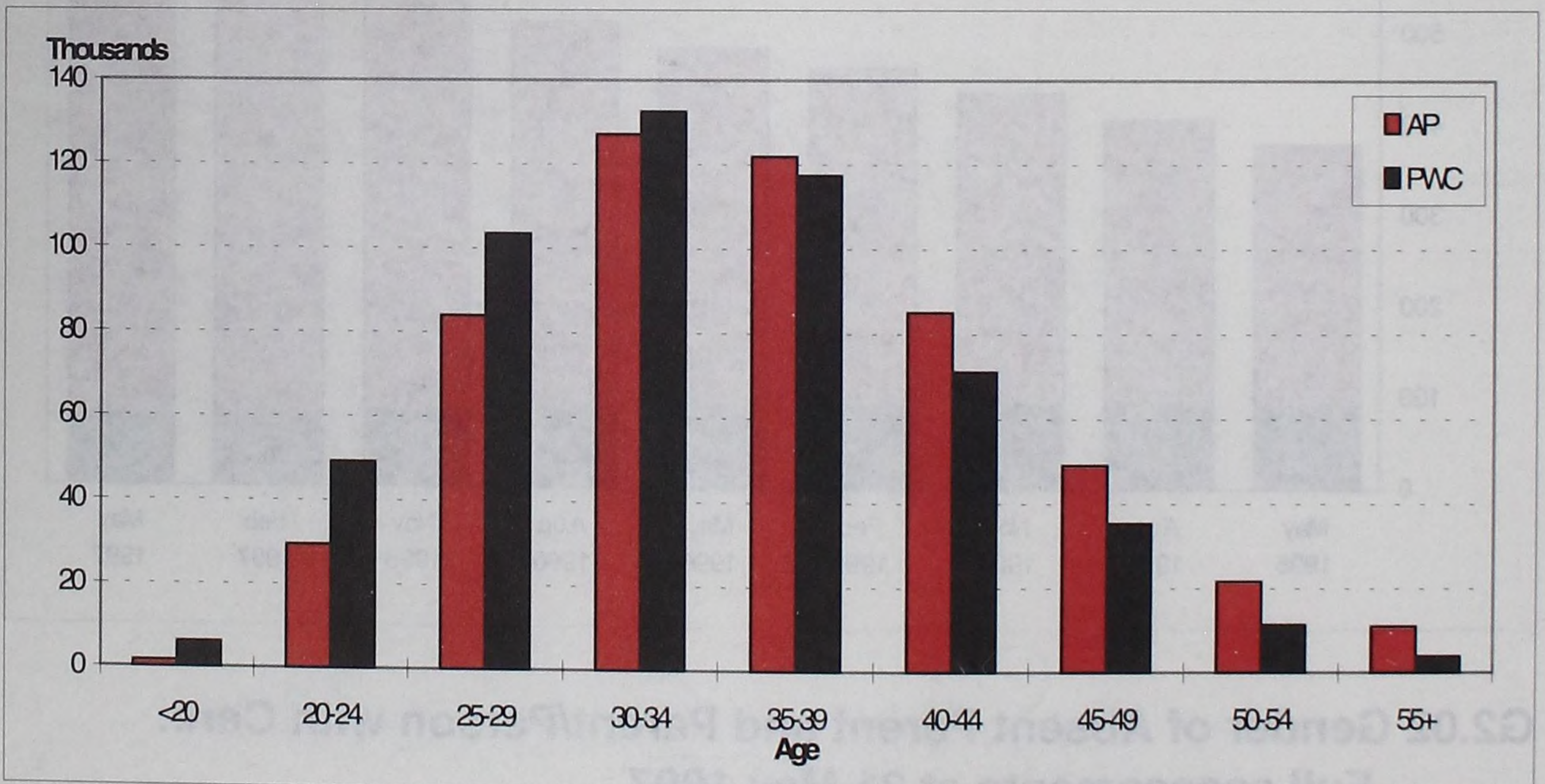
Average Age of :

Absent Parent 36.1 years
Parent/Person with Care 34.0 years

Fig G2.03

Child Support Agency

Age of Absent Parent and Parent/Person with Care: Full assessments at 31 May 1997.



G2.04 Region of residence of Absent Parent by region of residence of Parent/Person with Care: Full assessments at 31 May 1997

		<i>Thousands</i>				
Parent/Person with Care	Absent Parent					
	Total	North	Yorkshire & Humberside	East Midlands	East Anglia	South East
Total	534.4					
Unknown¹	32.7					
Known Total	497.7	37.7	46.4	37.0	17.6	125.9
North	38.8	34.2	0.7	0.2	0.2	1.4
Yorkshire & Humberside	46.0	0.8	40.7	1.3	0.3	1.1
East Midlands	36.2	0.2	1.0	30.2	0.5	1.7
East Anglia	17.7	0.1	0.2	0.6	13.9	2.1
South East	121.9	0.7	1.1	1.6	1.8	109.4
South West	44.5	0.4	0.3	0.6	0.3	4.2
West Midlands	47.5	0.1	0.6	1.1	0.1	1.8
North West	68.1	0.5	1.0	0.8	0.2	1.8
Wales	35.8	0.1	0.2	0.2	0.1	1.4
Scotland	41.2	0.4	0.4	0.3	0.3	1.1

		Absent Parent				
Parent/Person with Care	South West	West Midlands	North West	Wales	Scotland	Northern Ireland
Known Total	42.8	46.6	67.4	35.2	40.6	0.6
North	0.2	0.3	0.8	0.3	0.5	-
Yorkshire & Humberside	0.3	0.4	0.6	0.2	0.3	0.1
East Midlands	0.4	1.0	0.5	0.2	0.3	-
East Anglia	0.2	0.2	0.1	0.1	0.1	-
South East	3.1	1.2	1.1	0.8	0.8	0.2
South West	35.9	1.0	0.7	0.6	0.4	0.1
West Midlands	1.0	41.0	0.9	0.6	0.3	-
North West	0.7	0.6	61.2	0.9	0.5	0.1
Wales	0.6	0.7	0.8	31.4	0.2	-
Scotland	0.3	0.2	0.6	0.2	37.3	0.1

Notes: Unknown cases are those where the AP or PWC region of residence is not recorded on the CSCS .

G2.05 Age of Parent/Person with Care by number of qualifying children: Full assessments at 31 May 1997

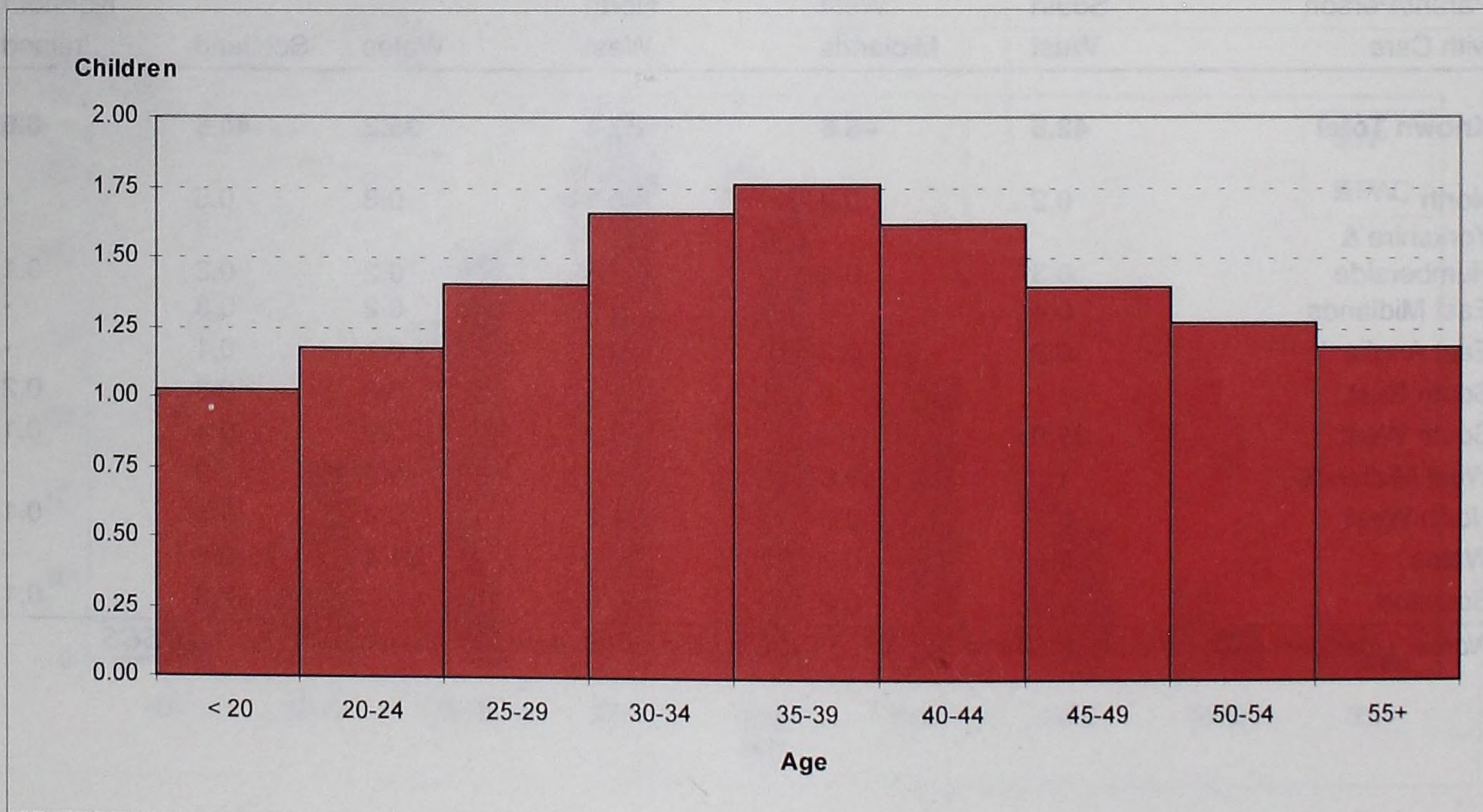
Thousands

Age of Parent/Person with Care	PWCs	Children	Average children per PWC(number)
Total	530.4	820.7	1.5
Under 20	6.0	6.2	1.0
20 - 24	49.0	57.7	1.2
25 - 29	103.6	145.8	1.4
30 - 34	132.6	220.4	1.7
35 - 39	117.5	206.7	1.8
40 - 44	71.1	115.2	1.6
45 - 49	35.3	49.5	1.4
50 - 54	11.4	14.5	1.3
55 & over	3.9	4.6	1.2

Fig G2.05

Child Support Agency

Age of Parent/Person with Care by average number of qualifying children:



G2.06 Benefit Status of Parent/Person with Care and Absent Parent: Full assessments at 31 May 1997

Thousands

Parent/Person With Care	Total	In Employment		Income Support	Absent Parent			Other
		Employee	Self Emp		JSA (IB)	JSA (Cont)	Incapac/ Disabled	
Total	530.4	259.8	24.4	177.8	6.4	15.1	17.5	29.4
Income Support	380.7	167.0	14.9	147.9	4.8	11.6	13.0	21.5
FamC/DWA	80.6	46.1	4.8	19.7	1.0	1.7	3.1	4.3
Others	69.1	46.8	4.8	10.2	0.6	1.8	1.3	3.7

G2.07 Maintenance assessment by Absent Parent's employment status/benefit type: All assessments

Thousands

Maintenance (£ per week)	Total	In Employment		Income ① Support	JSA ① (IB)	JSA (Cont)	Incapac/ Disabled	Other	Total
		Employee	Self Emp						
Total	530.4	259.8	24.4	177.8	6.4	15.1	17.5	29.4	79.4
£0	212.9	19.9	4.9	143.6	5.9	3.3	15.8	19.5	5.8
£0.01-£5.00	78.2	22.4	6.8	33.1	0.3	10.7	0.2	4.7	-
£5.01-£9.99	10.2	8.7	0.9	-	-	-	0.2	0.3	-
£10.00-£19.99	26.2	22.9	2.1	0.2	-	0.2	0.2	0.7	-
£20.00-£29.99	31.3	28.3	1.7	0.1	-	0.1	0.3	0.8	-
£30.00-£39.99	35.8	32.5	2.0	0.2	-	0.2	0.2	0.7	1.2
£40.00-£49.99	38.1	34.7	1.8	0.2	-	0.2	0.2	0.9	3.3
£50.00-£59.99	35.4	32.6	1.5	0.1	0.1	0.2	0.2	0.8	8.1
£60.00-£69.99	25.4	23.7	1.0	-	-	0.2	0.1	0.5	2.5
£70.00-£79.99	17.6	16.6	0.6	-	-	-	-	0.3	3.0
£80.00-£89.99	9.9	9.2	0.5	-	-	-	-	0.1	1.1
£90.00-£99.99	4.8	4.3	0.2	0.1	-	-	-	0.2	20.1
£100.00-£109.99	2.2	2.0	0.2	-	-	-	-	-	12.9
£110.00-£119.99	1.2	1.0	0.1	-	-	-	-	-	10.9
£120 & over	1.3	1.0	0.2	-	-	-	-	-	10.4
Average maintenance £pw	£21.14	£38.99	£23.68	£0.69	£1.62	£5.94	£2.61	£8.08	£88.90

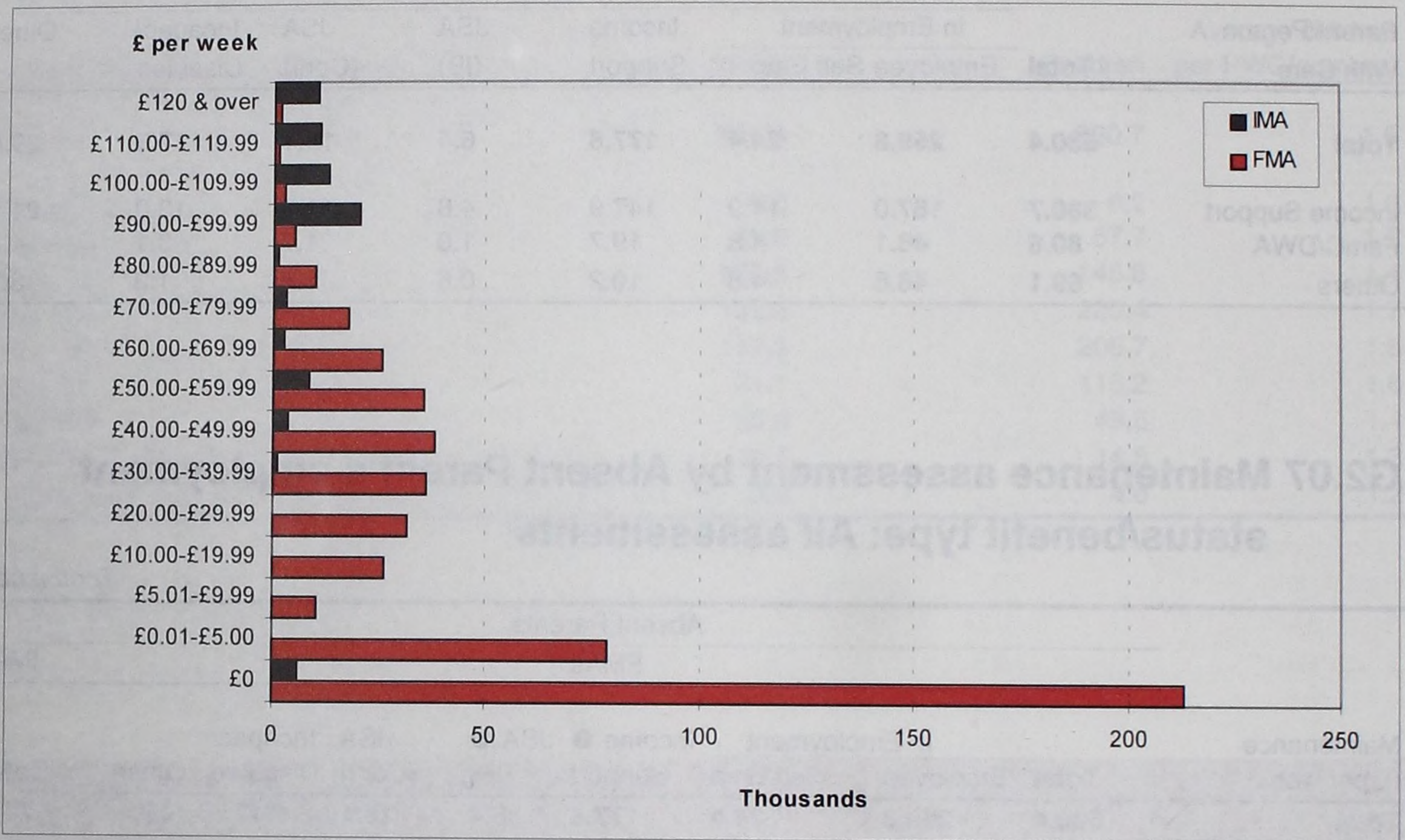
Notes ① APs on Income Support in May 1997 pay either zero or £5.00 per week.

The small number of IS cases where the maintenance assessment is greater than £5.00 are normally suspended cases where the CSA is investigating the current status of the AP.

Fig G2.07

Child Support Agency

Maintenance assessment of Absent Parents: All assessments at 31st May 1997



G2.08 Maintenance assessment of Absent Parents by net income for assessable purposes: Full assessments

Thousands

Maintenance (£ per week)	Total	Absent Parent's net income					
		£0.00 ^①	£0.01- £49.99	£50.00- £99.99	£100.00- £149.99	£150.00- £199.99	£200.00- £249.99
Total	530.4	220.1	20.0	30.7	59.5	83.5	57.1
£0	212.9	172.7	5.6	16.0	9.5	7.2	1.6
£0.01-£5.00	78.2	37.2	14.4	12.3	11.0	3.0	0.1
£5.01-£9.99	10.2	0.2	-	1.4	4.9	2.7	0.9
£10.00-£19.99	26.2	0.8	-	0.8	13.1	8.6	2.4
£20.00-£29.99	31.3	1.5	-	0.1	11.6	11.7	5.0
£30.00-£39.99	35.8	2.3	-	-	7.1	15.5	7.8
£40.00-£49.99	38.1	1.5	-	-	2.2	18.3	10.2
£50.00-£59.99	35.4	0.9	-	-	0.1	15.6	10.3
£60.00-£69.99	25.4	1.1	-	-	-	0.8	14.3
£70.00-£79.99	17.6	0.9	-	-	-	0.1	4.3
£80.00-£89.99	9.9	0.2	-	-	-	-	0.1
£90.00-£99.99	4.8	0.3	-	-	-	-	-
£100.00-£109.99	2.2	0.2	-	-	-	-	-
£110.00-£119.99	1.2	0.1	-	-	-	-	-
£120 & over	1.3	0.1	-	-	-	-	-

Maintenance (£ per week)	Absent Parent's net income					
	£250.00- £299.99	£300.00- £349.99	£350.00- £399.99	£400.00- £449.99	£450.00- £499.99	£500.00 or more
Total	31.7	13.2	7.6	3.6	1.5	2.0
£0	0.2	-	-	-	-	-
£0.01-£5.00	-	-	-	-	-	-
£5.01-£9.99	-	-	-	-	-	-
£10.00-£19.99	0.4	0.1	0.1	-	-	-
£20.00-£29.99	1.1	0.2	-	-	-	-
£30.00-£39.99	2.4	0.4	0.2	0.1	-	-
£40.00-£49.99	4.4	1.0	0.4	0.1	-	-
£50.00-£59.99	5.6	1.7	0.8	0.2	0.1	0.1
£60.00-£69.99	5.4	2.0	1.3	0.4	0.1	0.1
£70.00-£79.99	7.8	2.5	1.0	0.6	0.3	0.1
£80.00-£89.99	4.2	3.0	1.4	0.6	0.2	0.2
£90.00-£99.99	0.1	1.9	1.3	0.6	0.2	0.2
£100.00-£109.99	-	0.3	0.8	0.5	0.2	0.3
£110.00-£119.99	-	-	0.3	0.3	0.2	0.3
£120 & over	-	-	-	0.3	0.2	0.7

Notes ^① Absent Parents with a net income of £0 include all cases where the Absent Parent is on Income Support. This includes a small number of cases where the maintenance assessment is greater than £5.00. These are normally suspended cases where the CSA is investigating the current status of the Absent Parent

GS 08 Maintenance assessment of Absent Parents by net

Income for absent parent's maintenance

Total	Absent Parent's net income				Total	Maintenance (£ per week)
	£0-100	£100-200	£200-300	£300-400		
150 & over	0.1	0.1	0.1	0.1	0.4	17.8
£100-£119.99	0.2	0.2	0.2	0.2	0.8	38.4
£80-£99.99	0.2	0.2	0.2	0.2	0.8	38.4
£60-£79.99	0.2	0.2	0.2	0.2	0.8	38.4
£40-£59.99	0.2	0.2	0.2	0.2	0.8	38.4
£20-£39.99	0.2	0.2	0.2	0.2	0.8	38.4
£0-£19.99	0.2	0.2	0.2	0.2	0.8	38.4
Total	1.3	1.3	1.3	1.3	5.2	212.8

Note: Absent Parents with a net income of £0 include all cases where the absent parent is in receipt of Income Support. This includes a small number of cases where the maintenance assessment is greater than £5.00. These are normally excluded, apart where the CSA is enforcing the current status of the absent parent.

Widows' Benefit

Introduced 6 July 1948
Contributory, Not means tested, Taxable

A widow is entitled to National Insurance Widows' Benefit if her late husband met the contribution conditions. If he fully satisfied the conditions, she will get the standard rate of benefit shown in Tables G3.07 and G3.09, otherwise she will get a reduced rate.

For women widowed on or after 11 April 1988, the benefits are:

Widow's Payment (WPT)

This is a single tax-free payment of £1,000 paid to a widow who is under 60 when she is widowed. It can also be paid to a widow over 60 if her husband was not entitled to a Category A retirement pension when he died.

Widowed Mother's Allowance (WMA)

Widowed Mother's Allowance (WMA) can be paid to a widow

- ◆ as long as she is entitled to Child Benefit for at least one qualifying child, or
- ◆ she is pregnant by her late husband, or
- ◆ in certain cases of artificial insemination.

Child dependency increases are paid for each child.

Widow's Pension (WP)

A widow who is 45 or over when she stops being entitled to WMA, or when she is widowed, can get Widow's Pension. If she is 55 or over at that time she will get the standard rate of benefit. Younger widows have their pension reduced by 7% for each year they are under the age of 55, so that they get 93% rate at age 54, falling to 30% at age 45 (see Table G3.09). This reduction is also applied to any Additional Pension they get.

Additional Pension

This part of Widowed Mother's Allowance and Widow's Pension is based on earnings. The amount payable is based on the husband's earnings between the lower and upper earnings limits for payment of National Insurance contributions in tax years from April 1978 up to the last complete tax year before his death or 65 if earlier. Earnings for the years before the last complete tax year are revalued in line with the growth in average earnings. If he was in contracted-out employment or had a Personal

Pension instead of SERPS, the widow's Additional Pension is reduced by half the Guaranteed Minimum Pension (or its equivalent) that her husband was entitled to. This is the Contracted Out Deduction (see table G3.06).

Notional Additional Pension

This is the entitlement to Additional Pension before reduction for Contracted Out Deduction. Net Additional Pension is the entitlement to Additional Pension after reduction for Contracted Out Deduction.

For women widowed before 11 April 1988, the benefits are:

Widow's Allowance

This was paid instead of Widow's Payment, in the same circumstances. It was an especially high rate of benefit paid to the widow for the first 26 weeks after her husband died. She got extra money for each dependant child.

Widowed Mother's Allowance

- paid as above. It was also paid at a personal rate only, if the widow had at least one child aged under 19 living with her, that she would have got an increase for had they been eligible for Child Benefit.

Widow's Pension

This was for widows who were at least 40 years old either when their husband died or when they stopped being entitled to WMA. Widows aged 50 or over got the standard rate.

Frozen and non-frozen rate countries

Widows living abroad can get Widows' Benefit. Widows who live in countries with which the UK has no reciprocal agreement cannot get upratings of benefit. These countries are shown in Table G3.04 as 'frozen rate countries'. People living in 'non-frozen rate countries', which include the members of the European Union, get their benefit uprated in the same way as those living in Great Britain.

Source

Table G3.01, G3.02 and G3.04 to G3.06 are based on a 5% sample of widows beneficiaries on the Pension Strategy Computer System.

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G3.01 Widowed Mothers Allowance and Widow's Pension in payment by type of benefit and age of widow

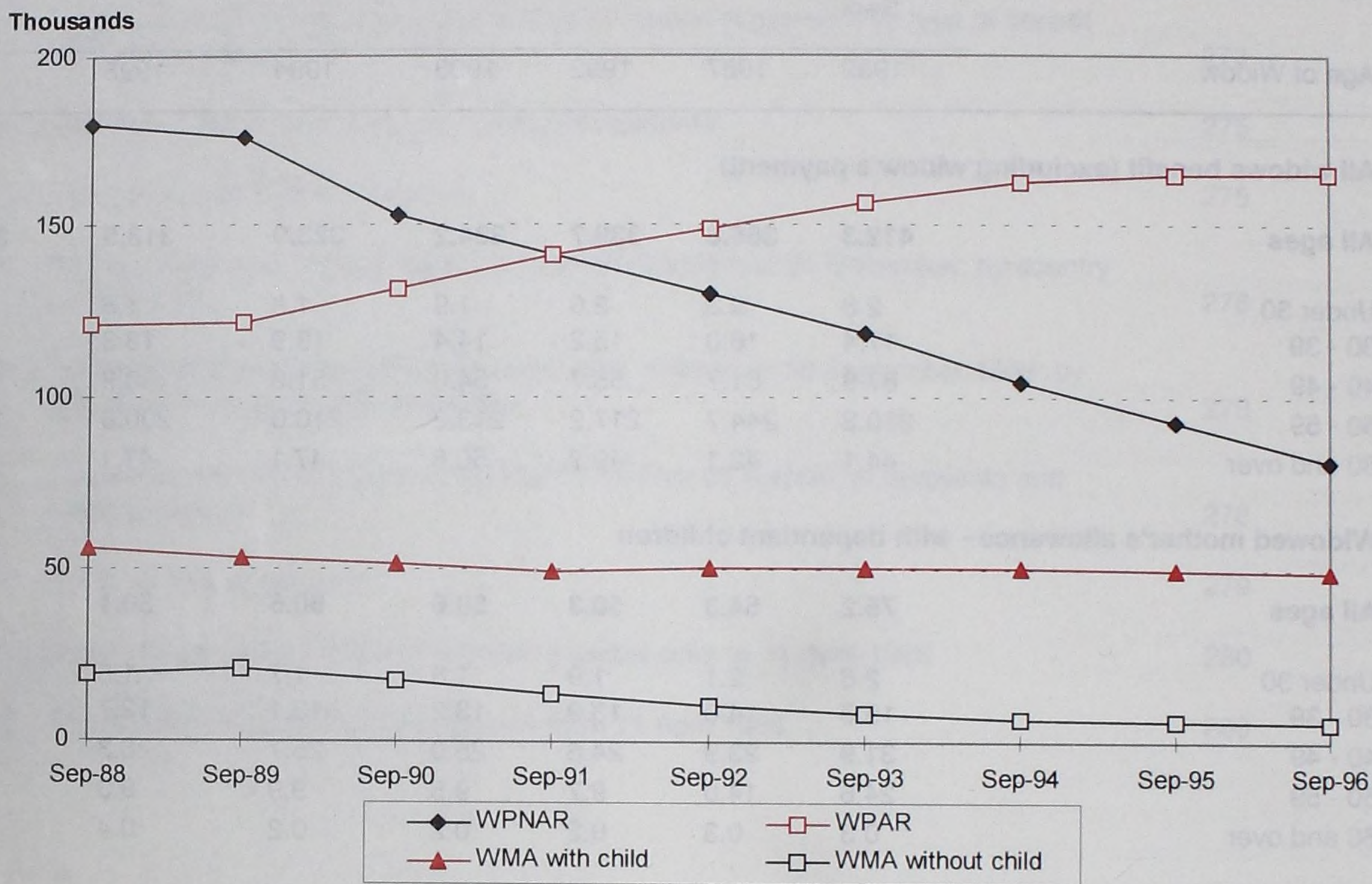
Age of Widow	Thousands						
	Sept 1982	1987	1992	1993	1994	1995	1996
All widows benefit (excluding widow's payment)							
All ages	412.3	366.8	339.7	334.2	323.9	313.5	301.2
Under 30	2.8	2.3	2.0	1.9	1.8	1.5	1.3
30 - 39	17.4	16.0	15.2	14.4	13.9	13.3	12.9
40 - 49	67.9	61.7	55.7	54.0	51.0	50.9	48.4
50 - 59	280.2	244.7	217.2	213.2	210.0	200.6	196.1
60 and over	44.1	42.1	49.7	50.8	47.1	47.1	42.5
Widowed mother's allowance - with dependant children							
All ages	75.2	54.3	50.3	50.6	50.6	50.1	49.1
Under 30	2.6	2.1	1.9	1.8	1.7	1.5	1.3
30 - 39	15.8	14.0	13.9	13.2	13.1	12.7	12.3
40 - 49	31.9	23.9	24.6	25.9	25.7	26.3	25.6
50 - 59	24.6	14.0	9.7	9.5	9.9	9.3	9.4
60 and over	0.3	0.3	0.2	0.2	0.2	0.4	0.3
Widowed mother's allowance - without dependant children							
All ages	34.9	28.4	10.4	8.1	6.5	6.0	5.5
Under 30	0.2	0.2	0.1	-	0.1	0.1	-
30 - 39	1.6	2.0	1.2	1.1	0.8	0.6	0.6
40 - 49	11.7	11.2	4.9	3.8	3.3	3.3	2.7
50 - 59	20.7	14.7	4.0	2.9	2.2	1.9	2.1
60 and over	0.8	0.3	0.2	0.2	0.2	0.1	0.1
Widow's pension							
All ages	196.5	179.1	129.9	118.6	104.1	92.5	81.1
40 - 49	-	-	-	-	-	-	-
50 - 59	158.4	142.7	85.8	73.8	63.4	52.7	46.5
60 and over	38.0	36.3	44.1	44.8	40.6	39.8	34.7
Age related widow's pension							
All ages	105.7	105.1	149.1	156.9	162.7	164.8	165.6
40 - 49	24.3	26.5	26.3	24.3	22.1	21.3	19.9
50 - 59	76.5	73.3	117.6	127.0	134.5	136.7	138.2
60 and over	4.9	5.2	5.1	5.6	6.1	6.8	7.4

Note: Includes widows residing overseas.

Fig G3.01

Widows Benefit

By type of benefit



G3.02 Widows Benefit in payment ¹: by country of residence

Thousands

	Sept						
	1982	1987	1992	1993	1994	1995	1996
All widows benefit							
All countries	412.3	366.8	339.7	334.2	323.9	313.5	301.2
England	325.2	285.8	264.9	260.6	252.8	244.2	234.2
Wales	22.2	19.5	18.4	18.0	17.2	16.9	16.5
Scotland	46.6	41.3	38.0	38.0	36.3	34.7	32.9
Overseas	18.4	20.2	18.4	17.7	17.6	17.7	17.7
Widowed mother's allowance - with dependant children							
All countries	75.2	54.3	50.3	50.6	50.6	50.1	49.1
England	60.1	44.0	41.2	41.4	41.5	41.0	39.9
Wales	4.2	2.8	2.7	2.6	2.7	2.6	2.7
Scotland	8.6	6.0	5.5	5.6	5.4	5.6	5.6
Overseas	2.2	1.5	0.9	0.9	1.0	1.0	0.9
Widowed mother's allowance - without dependant children							
All countries	34.9	28.4	10.4	8.1	6.5	6.0	5.5
England	25.0	19.6	5.4	4.0	2.9	2.7	2.3
Wales	1.7	1.2	0.5	0.3	0.2	0.1	0.1
Scotland	4.5	3.4	1.2	0.9	0.8	0.6	0.4
Overseas	3.6	4.1	3.3	2.8	2.6	2.7	2.6
Widow's pension							
All countries	196.5	179.1	129.9	118.6	104.1	92.5	81.1
England	156.3	140.6	102.0	92.6	81.6	72.1	62.9
Wales	10.8	9.9	7.2	6.6	5.7	5.3	4.7
Scotland	21.2	19.5	14.4	13.4	11.5	10.1	8.6
Overseas	8.3	9.1	6.4	5.9	5.3	5.0	4.9
Age-related widow's pension							
All countries	105.7	105.1	149.1	156.9	162.7	164.8	165.6
England	83.7	81.6	116.3	122.4	126.9	128.5	129.1
Wales	5.5	5.6	8.0	8.4	8.6	8.8	8.9
Scotland	12.2	12.5	17.0	18.0	18.6	18.4	18.3
Overseas	4.4	5.4	7.8	8.0	8.6	9.1	9.2

¹ Excluding Widow's Allowance/Widow's Payment

G3.03 Expenditure on Widows' Benefit

£ millions

	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Total expenditure	725	839	1,010	1,040	1,022	1,016	1,052

G3.04 Widow beneficiaries living outside the United Kingdom at 31 December: by country of residence

	<i>Thousands</i>						
	1982	1987	1992	1993	1994	1995	1996
All countries	16.7	18.8	18.4	17.9	17.0	17.6	18.2
Non-frozen rate countries	8.1	9.8	10.0	10.0	10.2	10.2	10.3
Europe:							
EU countries	5.7	7.2	7.3	7.5	7.5	7.6	7.7
Austria	..	..	0.1	0.1	0.1	0.1	0.1
Belgium	0.2	0.1	0.1	0.1	0.1	0.1	0.1
Denmark	-	-	-	-	-	-	-
Finland	-	-	-	-	-	-	-
France	0.2	0.2	0.2	0.2	0.3	0.3	0.3
Germany	1.0	1.0	0.6	0.8	0.8	0.9	0.9
Gibraltar	-	-	-	-	-	-	-
Greece	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Irish Republic	3.3	3.9	4.1	4.1	4.0	3.9	3.9
Italy	0.7	0.9	1.0	0.9	0.9	0.9	0.9
Luxembourg	-	-	-	-	-	-	-
Netherlands	0.2	0.2	0.2	0.2	0.2	0.3	0.3
Portugal	-	0.1	-	0.1	0.1	0.1	0.1
Spain	-	0.1	0.8	0.9	0.9	1.0	1.0
Sweden	-	-	-	-	-	-	-
Europe: Non EU countries	2.4	2.6	..	0.7	0.7	0.7	0.8
Channel Islands	0.6	0.5	..	0.4	0.4	0.3	0.4
Cyprus	0.1	0.1	..	0.2	0.2	0.2	0.2
Iceland	-	-	..	-	-	-	-
Malta	0.1	0.1	..	0.1	0.1	0.1	0.1
Norway	-	-	-	-	-	-	-
Switzerland	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Turkey	-	-	..	-	-	-	-
Former Yugoslavia	-	-	..	-	-	-	-
Africa							
Mauritius	-	-	..	-	-	-	-
Asia							
Israel	0.1	0.1	..	-	-	-	-
Philippines	-	-	..	-	-	-	-
America	1.3	1.6	1.3	1.7	1.7	1.7	1.8
USA	1.1	1.2	1.3	1.3	1.3	1.3	1.4
Jamaica, Barbados and Bermuda	0.2	0.4	..	0.4	0.4	0.4	0.4

G3.04 (continued)

	Thousands						
	1982	1987	1992	1993	1994	1995	1996
Frozen rate countries	8.7	9.0	8.3	7.7	6.8	7.4	6.4
Poland	0.1	-	..	0.1	-	-	-
Africa							
South Africa	0.7	0.9	1.0	1.0	0.9	0.9	0.9
Zimbabwe	0.2	0.2	0.1	0.1	0.1	0.1	0.1
Oceania							
Australia	3.1	2.7	1.9	2.2	1.9	2.2	2.3
New Zealand	0.6	0.4	0.6	0.3	0.2	0.3	0.3
America							
Canada	1.8	2.0	1.7	1.7	1.5	1.5	1.5
Asia							
Bangladesh	0.2	1.0	..	1.0	0.8	0.7	0.7
India	0.2	0.2	..	0.2	0.2	0.2	0.2
Pakistan	0.8	0.9	..	0.5	0.4	0.4	0.4
Yemen Arab Republic	0.1	0.1	..	0.1	-	0.1	-
Rest of the world	0.8	0.6	..	0.4	0.8	1.0	1.5

G3.05 Widowed Mother's Allowance with dependant children at 30 September 1996: by age of widow and number of children

Thousands

Age of widow	All widowed mother's allowances	Total children	Average number of children	Number of children					
				0	1	2	3	4	5 or more
All ages	49.1	78.0	1.6	0.0	28.1	15.0	4.4	1.1	0.4
Under 30	1.4	2.3	1.6	0.0	0.7	0.5	0.2	0.0	0.0
30 - 39	12.2	23.9	2.0	0.0	4.3	5.4	1.8	0.6	0.2
40 - 49	25.6	39.4	1.5	0.0	15.5	7.5	2.1	0.4	0.2
50 - 59	9.4	12.0	1.3	0.0	7.4	1.6	0.3	0.1	0.0
60 and over	0.3	0.4	1.3	0.0	0.3	0.0	0.0	0.0	0.0

Note: Includes 0.9 widowed mother's allowances payable to widows residing overseas

G3.06 Additional Pension and Contracted out Deduction: by number of recipients and average amount

Thousands

	Sept						
	1982	1987	1992	1993	1994	1995	1996
Widows with no net AP	..	174	92	82	73	61	58
Widows with notional AP	89	193	249	253	251	250	245
Average notional AP <i>£pw</i>	2.10	6.66	14.84	16.62	18.16	19.89	22.04
Widows with net AP	89	192	248	252	250	248	243
Average net AP <i>£pw</i>	..	4.89	11.57	13.06	14.36	15.12	16.67
Widows with COD	52	107	136	139	139	137	135
Average COD <i>£pw</i>	..	3.21	6.51	7.25	8.08	8.94	10.05
Widows with COD Excess	..	..	2	1	2	2	2
Average COD Excess <i>£pw</i>	..	..	0.78	0.86	4.64	5.02	4.44

Notes: Including persons resident overseas.

Average amount relates only to widows with entitlement and not to all widows.

G3.07 Rates of Widows Benefit

£ per week

	Widow's Allowance			
	Personal ^①	Each child		
25 November 1980	38.00	7.50		
24 November 1981	41.40	7.70		
23 November 1982	45.95	7.95		
21 November 1983	47.65	7.60		
26 November 1984	50.10	7.65		
25 November 1985	53.60	8.05		
28 July 1986	54.20	8.05		
6 April 1987 ^②	55.35	8.05		
	Widowed Mother's Allowance			
	Personal	Increase for children		Widow's pension
First		Each other		
24 November 1980	27.15	7.50	7.50	27.15
23 November 1981	29.60	7.70	7.70	29.60
22 November 1982	32.85	7.95	7.95	32.85
21 November 1983	34.05	7.60	7.60	34.05
26 November 1984	35.80	7.65	7.65	35.80
25 November 1985	38.30	8.05	8.05	38.30
28 July 1986	38.70	8.05	8.05	38.70
6 April 1987	39.50	8.05	8.05	39.50
11 April 1988	41.15	8.40	8.40	41.15
10 April 1989	43.60	8.95	8.95	43.60
9 April 1990	46.90	9.65	9.65	46.90
8 April 1991	52.00	9.70	10.70	52.00
6 April 1992	54.15	9.75	10.85	54.15
12 April 1993	56.10	9.80	10.95	56.10
11 April 1994	57.60	9.80	11.00	57.60
10 April 1995	58.85	9.85	11.05	58.85
8 April 1996	61.15	9.90	11.15	61.15
7 April 1997	62.45	9.90	11.20	62.45

Notes: ① A widow's supplementary allowance may have been payable up to 3 January 1982 depending on the earnings of her late husband.

② From 11 April 1988 Widow's Allowance, which was payable for the first 26 weeks of widowhood, was replaced by a one off Widow's Payment of £1,000.

G3.08 Rates of Age-related Widow's Pension payable prior to 11 April 1988

£ per week

	Age of widow at husband's death or when Widowed Mother's Allowance ceased									
	49	48	47	46	45	44	43	42	41	40
25 November 1980	25.25	23.35	21.45	19.55	17.65	15.75	13.85	11.95	10.05	8.15
24 November 1981	27.53	25.46	23.38	21.31	19.24	17.17	15.10	13.02	10.95	8.88
23 November 1982	30.55	28.25	25.95	23.65	21.35	19.05	16.75	14.45	12.15	9.86
21 November 1983	31.67	29.28	26.90	24.52	22.13	19.75	17.37	14.98	12.60	10.22
26 November 1984	33.29	30.79	28.28	25.78	23.27	20.76	18.26	15.75	13.25	10.74
25 November 1985	35.62	32.94	30.26	27.58	24.90	22.21	19.53	16.85	14.17	11.49
28 July 1986	35.99	33.28	30.57	27.86	25.16	22.45	19.74	17.03	14.32	11.61
6 April 1987	36.74	33.97	31.21	28.44	25.68	22.91	20.15	17.38	14.62	11.85
11 April 1988	38.27	35.39	32.51	29.63	26.75	23.87	20.99	18.11	15.23	12.35

G3.09 Rates of Age-related Widow's Pension from 11 April 1988

£ per week

	Age of widow at husband's death or when Widowed Mother's Allowance ceased									
	54	53	52	51	50	49	48	47	46	45
11 April 1988	38.27	35.39	32.51	29.63	26.75	23.87	20.99	18.11	15.23	12.35
10 April 1989	40.55	37.50	34.44	31.39	28.34	25.29	22.24	19.18	16.13	13.08
9 April 1990	43.62	40.33	37.05	33.77	30.49	27.20	23.92	20.64	17.35	14.07
8 April 1991	48.36	44.72	41.08	37.44	33.80	30.16	26.52	22.88	19.24	15.60
6 April 1992	50.36	46.57	42.78	38.99	35.20	31.41	27.62	23.83	20.04	16.25
12 April 1993	52.17	48.25	44.32	40.39	36.47	32.54	28.61	24.68	20.76	16.83
11 April 1994	53.57	49.54	45.50	41.47	37.44	33.41	29.38	25.34	21.31	17.28
10 April 1995	54.73	50.61	46.49	42.37	38.25	34.13	30.01	25.89	21.77	17.66
8 April 1996	56.87	52.59	48.31	44.03	39.75	35.47	31.19	26.91	22.63	18.35
7 April 1997	58.08	53.71	49.34	44.96	40.59	36.22	31.85	27.48	23.11	18.74

Guardian's Allowance

Introduced 5 July 1948
 Non-contributory, Not means tested, Non-taxable

Child's Special Allowance

Introduced 18 November 1957
 Contributory, Not means tested, Non-taxable

Guardian's Allowance

This is a National Insurance benefit paid to someone who is bringing up a child or children whose parents have died. It is paid as well as Child Benefit. One of the parents must have satisfied a residence condition before they died. In certain very limited circumstances, it can be paid when only one parent is dead, when for example the other parent is missing and cannot be found, or the other parent is in prison.

Child's Special Allowance

This allowance is paid to a divorced woman whose former husband has died. She cannot get it if she has remarried or is living with a man as his wife. She must have a qualifying child living with her and her former husband must have been contributing, or have been liable to contribute, towards that child's maintenance. She can get extra money added to her allowance for other qualifying children. The former husband must have satisfied certain National Insurance conditions.

If the former husband died on or after 6 April 1987, his wife cannot make a new claim for this allowance.

Source

Statistics are based on a 100% count.

Number



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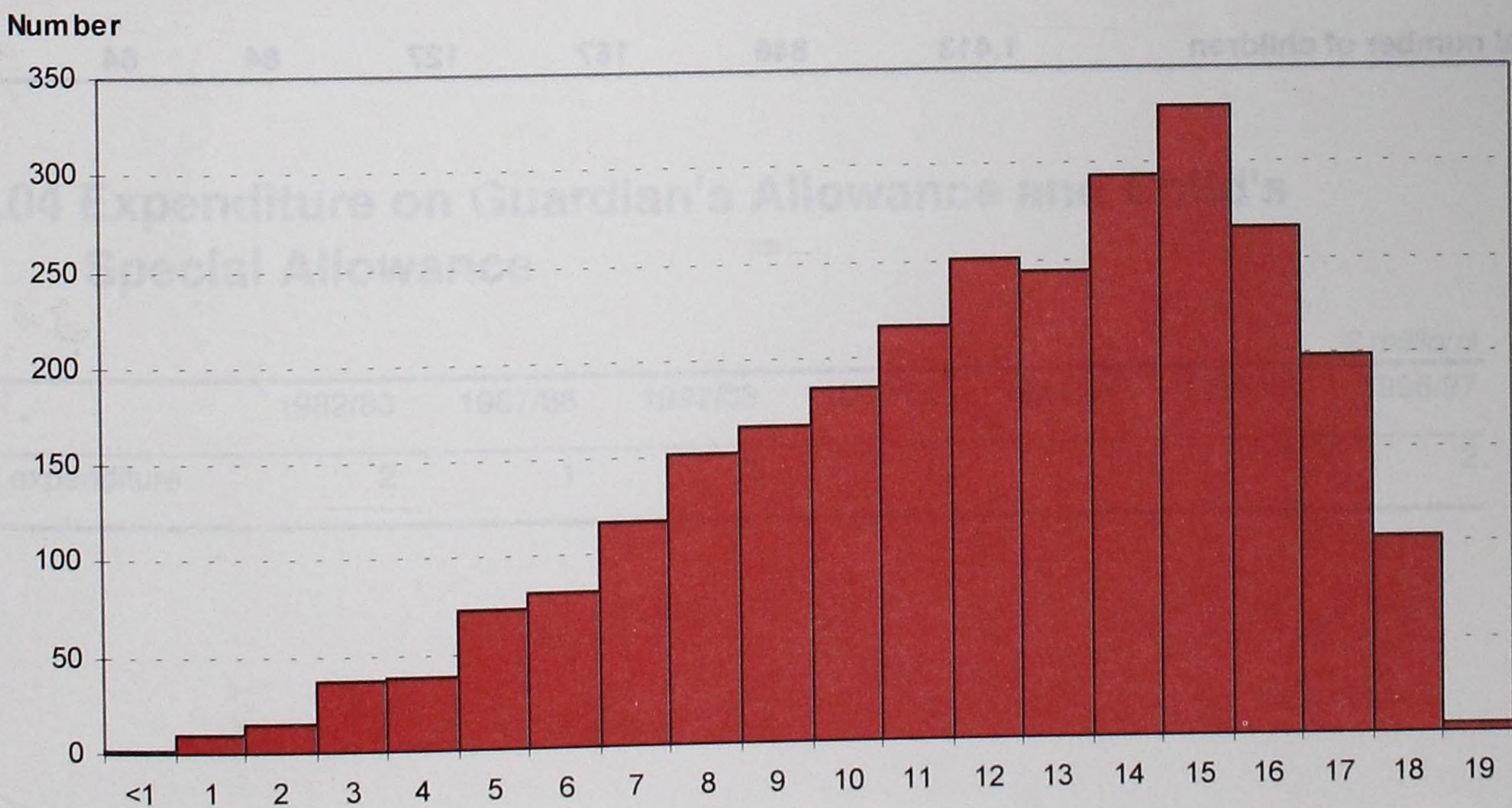
G4.01 Guardians Allowance in payment at 31 December: by age of child

Age of child	Number						
	1982	1987	1992	1993	1994	1995	1996
All ages	3,785	2,458	2,369	2,486	2,625	2,666	2,780
Under 1	2	3	1	4	5	2	1
1	12	8	13	8	17	9	9
2	15	13	20	24	16	27	15
3	26	28	27	33	38	27	37
4	34	34	46	47	46	48	39
5	33	38	65	70	73	55	73
6	65	54	85	84	83	94	81
7	81	53	84	117	107	113	117
8	87	88	114	103	132	128	152
9	128	110	103	140	153	160	165
10	173	114	140	132	173	174	185
11	238	161	158	177	173	199	217
12	281	193	177	194	218	216	251
13	391	260	228	222	243	248	244
14	534	327	260	262	268	279	293
15	748	435	273	308	320	309	330
16	516	293	262	232	276	276	266
17	296	157	203	203	179	201	198
18	125	89	83	95	105	99	103
19	-	-	27	31	-	2	4

Fig G4.01

Guardian's Allowance

By age of child at December 1996



G4.02 Families receiving Guardians Allowance at 31 December: by size of family

	<i>Number</i>						
	1982	1987	1992	1993	1994	1995	1996
Families receiving allowance	3,172	2,071	1,871	1,977	2,125	2,147	2,206
Families with:							
1 child	2,686	1,763	1,450	1,529	1,706	1,710	1,744
2 or more children	486	308	421	448	419	437	462

Notes: The size of family and number of children attracting Guardian's Allowance are different as children for whom Guardian's Allowance is payable can be living with elder relatives who may have children of their own

G4.03 Families receiving Child Special Allowance at 31 December: by size of family

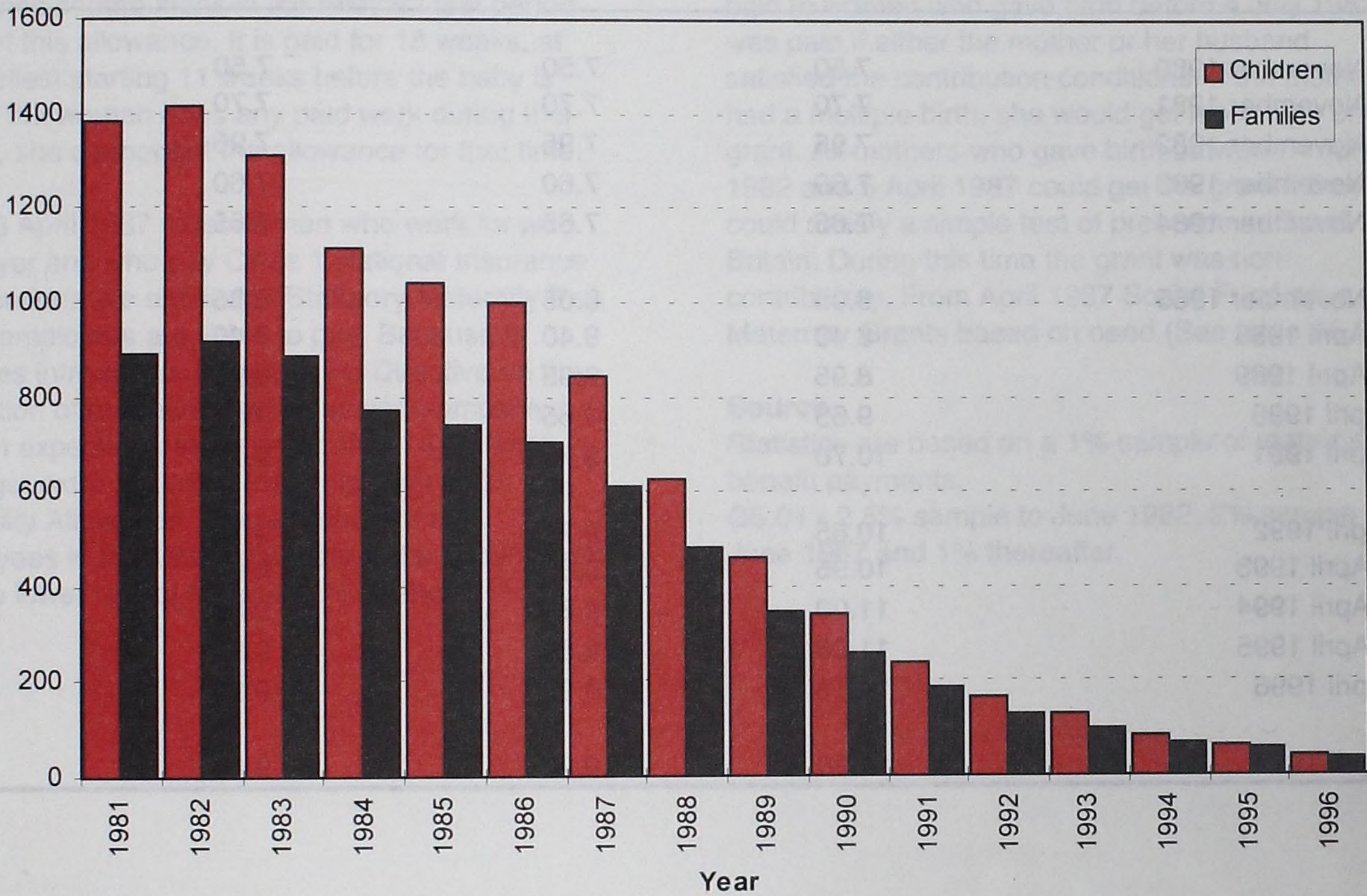
	<i>Number</i>						
	1982	1987	1992	1993	1994	1995	1996
Families receiving allowance	919	612	131	99	69	55	38
Families with:							
1 child	525	407	97	72	55	47	33
2 children	312	180	32	26	13	7	4
3 children	65	21	2	1	1	1	1
4 children	16	4	-	-	-	-	-
5 children	1	-	-	-	-	-	-
6 or more children	-	-	-	-	-	-	-
Total number of children	1,413	846	167	127	84	64	44

Fig G4.03

Child's Special Allowance

By number of children in family

Number



G4.04 Expenditure on Guardian's Allowance and Child's Special Allowance

£ millions

	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Total expenditure	2	1	2	1	1	2	2

G4.05 Rates of Guardian's Allowance and Child's Special Allowance

£ per week

	Guardian's Allowance		Child's Special Allowance	
	Higher	Lower	First child	Each other child
24 November 1980	7.50	7.50	7.50	7.50
23 November 1981	7.70	7.70	7.70	7.70
22 November 1982	7.95	7.95	7.95	7.95
21 November 1983	7.60	7.60	7.60	7.60
26 November 1984	7.65	7.65	7.65	7.65
25 November 1985	8.05	8.05	8.05	8.05
11 April 1988	8.40	8.40	8.40	8.40
10 April 1989	8.95	8.95	8.95	8.95
9 April 1990	9.65	9.65	9.65	9.65
8 April 1991	10.70	9.70	9.70	10.70
6 April 1992	10.85	9.75	9.75	10.85
12 April 1993	10.95	9.80	9.80	10.95
11 April 1994	11.00	9.80	9.80	11.00
10 April 1995	11.05	9.85	9.85	11.05
8 April 1996	11.15	9.90	9.90	11.15
7 April 1997	11.20	9.90	9.90	11.20

Maternity Benefits

Introduced 5 July 1948
 Contributory(MA), Earnings tested(SMP), Not means tested,
 Non-taxable(MA), Taxable(SMP)

Maternity Allowance

A woman who has worked and paid full National Insurance contributions in the relevant test period can get this allowance. It is paid for 18 weeks, at the earliest starting 11 weeks before the baby is due. If the woman does any paid work during this period, she cannot get the allowance for that time.

From 6 April 1987 most women who work for an employer and who pay Class 1 National Insurance contributions are entitled to Statutory Maternity Pay which employers are liable to pay. Because of changes introduced under the EC Directive on the protection of pregnant women at work, employed women expecting babies on or after 16 October 1994 get extra Statutory Maternity Pay and Maternity Allowance. Women who are not employees in the 15th week before the baby is due get the lower rate of Maternity Allowance.

Maternity Grant

This was a National Insurance lump sum benefit paid to women who gave birth before 4 July 1982. It was paid if either the mother or her husband satisfied the contribution conditions. If the mother had a multiple birth, she would get more than one grant. All mothers who gave birth between 4 July 1982 and 5 April 1987 could get the grant if they could satisfy a simple test of presence in Great Britain. During this time the grant was non-contributory. From April 1987 Social Fund pays Maternity Grants based on need. (See table A5.01)

Source

Statistics are based on a 1% sample of maternity benefit payments.
 G5.01 - 2.5% sample to June 1982, 2% sample to June 1987 and 1% thereafter.

G5.02 Expenditure on Maternity Benefits

	1982/83	1987/88	1992/93	1997/98	1998/99	1999/00	2000/01
Total expenditure on:							
Maternity Grants	16	16	16	16	16	16	16
Maternity Allowance	18	21	22	23	27	28	30

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G5.01 Number of awards in each statistical period

	Thousands						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
All women							
Maternity Grants							
Awards	653	.	.	.	.	.	..
Grants ^①	658	.	.	.	.	.	..
Maternity Allowance	330	32	37	34	30	..	..

Notes ① A multiple birth gave rise to more than one grant. From April 1987 payment of Maternity Grant is based on needs and is made from the Social Fund (Table A5.01).

G5.02 Expenditure on Maternity Benefits

	£ millions						
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96	1996/97
Total expenditure on:							
Maternity Grants	16	.	.	.	.	.	.
Maternity Allowance	152	51	32	33	27	29	36

G5.03 Rates of Maternity Benefits

£ per week

	Maternity Allowance							Each child
	Personal Benefit			Increase for dependants				
	Standard	3/4	1/2	Adults				
				Standard	3/4	1/2		
24 November 1980	20.65	15.49	10.33	12.75	9.56	6.38	1.25	
23 November 1981	22.50	16.88	11.25	13.90	10.43	6.95	0.80	
22 November 1982	25.00	18.75	12.50	15.45	11.59	7.73	0.30	
21 November 1983	25.95	19.46	12.98	16.00	12.00	8.00	0.15	
26 November 1984	27.25	20.44	13.63	16.80	12.60	8.40	①	
25 November 1985	29.15	21.86	14.58	18.00	13.50	9.00	.	
28 July 1986	29.45	22.09	14.73	18.20	13.65	9.10	.	
	Higher rate ^②	Lower rate ^③						
6 April 1987 ^④	.	30.05	.	18.60	.	.	.	
11 April 1988	.	31.30	.	19.40	.	.	.	
10 April 1989	.	33.20	.	20.55	.	.	.	
9 April 1990	.	35.70	.	22.10	.	.	.	
8 April 1991	.	40.60	.	24.50	.	.	.	
6 April 1992	.	42.25	.	25.50	.	.	.	
12 April 1993	.	43.75	.	26.40	.	.	.	
11 April 1994	.	44.55	.	26.90	.	.	.	
16 October 1994	52.50	44.55	.	26.90	.	.	.	
10 April 1995	52.50	45.55	.	27.50	.	.	.	
8 April 1996	54.55	47.35	.	28.55	.	.	.	
7 April 1997	55.70	48.35	.	29.15	.	.	.	

Notes ① Child dependency addition was abolished from 26 November 1984.

② The woman must be an employee in the 15th week before the baby is expected (the qualifying week).

③ From 16 October 1994, the lower rate applies for women who are not employees in the qualifying week.

④ Before April 1987 there was also a one-off Maternity Grant of £25. Since April 1987 the grant is based on needs and is made from the Social Fund.

Half and three-quarter rates were abolished from 20 December 1986

Contributions

There are five classes of contribution.

- ◆ Class 1 earnings-related contributions paid by employed earners and their employers
- ◆ Class 1A contributions paid on the use of company cars
- ◆ Class 2 contributions paid by self-employed contributors at a flat rate
- ◆ Class 3 contributions paid voluntarily by non-employed persons and others.
- ◆ Class 4 contributions paid by certain self-employed people on profits or gains.

A proportion of the income from Class 1, Class 1A, Class 2, Class 3 and Class 4 contributions is allocated to the National Health Service.

Class 1 earnings-related contributions

These consist of two elements. Employed earners pay Primary Class 1 contributions. Their employers pay their secondary contributions.

Employed earners are people who are gainfully employed in Great Britain. They could be

- ◆ employed under a contract of service
- ◆ in an official position, including elective office, whose earnings are taxable under schedule E of Income Tax law. This includes people like company directors.
- ◆ treated as employed earners under the law.

When the earnings they get from their job reach the Lower Earnings Limit (LEL), an employee has to pay Class 1 contributions. Before April 1978, when their earnings reached this level, the employed earner paid a contribution that was a percentage of all earnings up to the Upper Earnings Level (UEL). From April 1978, the rate of contribution depended on whether or not the employed earner contracted out of the State earnings-related pension scheme (SERPS). Employees and their employers who are contracted out pay lower primary and secondary contributions on the earnings between the Lower and Upper Earnings Limit.

People who reach State pension age (65 for men, 60 for women) do not have to pay primary contributions. Their employers pay secondary contributions at the not contracted-out rate.

The government introduced a sliding scale of contributions in October 1985. Lower paid employees and their employers paid reduced rates of contributions. To finance this change employers had to pay secondary contributions at the not contracted-out rate on earnings above the Upper Earnings Limit.

In October 1989, the government introduced a new structure for employees' contributions. The employee pays 2% on earnings up to the Lower Earnings Limit and then at the standard not contracted-out rate or contracted-out rate on earnings between the Lower and Upper Earnings Limits. From 6 April 1977 to 1 October 1984, secondary Class 1 contributions also included an amount for the National Insurance Surcharge. This was part of the government's general tax revenue.

Class 1A contributions

These were introduced in April 1991 for employers who give their employees a company car. The rate for 1997/98 is 10% of the benefit of the car, and the fuel it uses, to the employee.

Flat-rate Class 2 contributions

These are paid by people who are normally self-employed. If they expect their earnings from self-employment to be less than a specified annual limit they can, on application, be excepted from liability to pay.

Class 3 contributions

These are voluntary contributions paid by earners or non-employed people. They can pay Class 3 contributions in order to qualify for certain benefits if they have not paid enough Class 1 or Class 2 contributions during the year.

Class 4 contributions

Self-employed earners pay Class 4 contributions on profits or gains chargeable to Income Tax under Cases I or II of Schedule D. The contribution is a percentage of annual profits or gains between an upper and lower limit. A person whose income comes partly from employment and partly from self-employment may have to pay Class 1, Class 2 and sometimes Class 4 contributions. However, if they end up paying more than a specified amount, they get the extra money back.

Reduced rate contributions

Until 5 April 1977 all married women and some widows could choose to pay contributions at a reduced rate. They could continue to pay the reduced rate if they already had the right on 5 April 1977, or if they chose the right to pay the reduced rate before 12 May 1977. They lose this right if their marriage ends by divorce or annulment, or if they have no earnings on which Class 1 contributions are payable in any two consecutive tax years after 5 April 1978, unless they are self-employed.

The reduced rate for Class 1 contributions is 3.85% of earnings up to the Upper Earnings Limit, if the woman is employed. Women pay no class 2 contributions if they are self-employed, but do have

to pay Class 4 contributions. They are not allowed to pay Class 3 contributions. A woman does not qualify for benefit if she is paying reduced rate contributions. If she is working as an employed earner, she will be covered for Industrial Injury benefit, and she may be able to claim Statutory Sick Pay and Statutory Maternity Pay.

Credits

People can be credited with contributions when incapacity for work or unemployment can be proved, or when they are entitled to Invalid Care Allowance. Credits can also be given in certain other circumstances where they are needed to maintain entitlement to benefit. Married women who pay reduced rate contributions cannot get credits.

Since April 1983 men are automatically credited with contributions for the tax year in which they reach 60 and for the following four years. These credits cover any gap in their record when they did not have to pay Class 1 or Class 2 contributions. They cannot get these credits for any tax year before 1983/84. Nor can they get them for any part of a tax year during which they spent more than 182 days abroad.

Home Responsibility Protection (HRP)

Since April 1978 people who cannot work because of caring commitments at home can claim Home Responsibilities Protection. When calculating entitlement to Retirement Pension, the number of years in the person's working life is reduced by the number of complete tax years for which they get HRP. The number of years left over cannot be reduced to less than 20. A woman who has paid reduced rate contributions for any part of a year cannot get HRP for that year.

Source

Statistics are based on a 1% sample consisting of contributors whose National Insurance number ends in 14.

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H1.01 National Insurance Fund: Receipts and Payments

£ millions

	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96
Receipts total	19,393	27,335	35,661	44,335	45,130	44,582
Contributions:	16,303	24,564	33,597	35,090	37,863	40,008
Class 1: Employees	7,055	10,592	12,827	12,852	15,508	16,640
Employers	8,571	12,998	19,153	20,513	20,540	21,420
Class 1A	-	-	429	383	435	486
Class 2	247	334	481	541	562	590
Class 3	18	25	45	41	48	38
Class 4	153	315	532	612	633	675
State Scheme						
Premiums ¹	259	300	130	148	137	159
Treasury Grant	-	-	-	7,589	6,280	3,575
Treasury Supplement	2,591	2,135	-	-	-	-
Investment Income	496	596	925	470	364	444
Redundancy	-	-	27	25	25	24
Other Receipts	3	40	23	39	57	73
Compensation for SSP and SMP recoveries	-	-	1,089	1,122	541	458
Reimbursement for IIDB payments	-	-	-	-	-	-
Payments in lieu of Grad Conts ²	-	-	-	-	-	-
Payments total	19,416	25,755	41,638	44,328	43,413	44,134
Benefit Expenditure	18,611	24,793	36,198	38,464	39,265	40,141
Retirement Pension:						
Basic	13,550	18,649	25,364	26,547	26,860	27,740
Earnings-Related	-	-	1,341	1,636	1,886	2,222
Christmas Bonus	102	107	115	122	123	124
Widows Benefit						
Basic	725	839	879	868	844	821
Earnings-Related	-	-	131	172	178	195
Unemployment Benefit	1,500	1,468	1,760	1,652	1,299	1,102
Sickness Benefit	494	193	364	365	342	12
Statutory Sick Pay	-	-	683	689	80	36
Invalidity Benefit:						
Basic	1,593	2,968	5,320	5,817	6,241	271
Earnings-Related	-	-	890	1,251	1,464	-
Industrial injury benefit ³	46	-	-	-	-	-
Death grant ⁴	17	3	-	-	-	-
Industrial Injuries						
Disablement Benefit ⁴	344	453	-	-	-	-
Industrial Death Benefit ⁴	51	57	-	-	-	-
Other Industrial Injuries Benefits ⁴	5	4	-	-	-	-

H1.01 (continued)

	£ millions					
	1982/83	1987/88	1992/93	1993/94	1994/95	1995/96
Incapacity Benefit						
Basic	-	-	-	-	-	402
Earnings-related	-	-	-	-	-	7,221
Maternity Allowance	153	51	32	33	27	29
Statutory Maternity Pay	-	-	398	416	480	524
Guardians Allowance and Childs Special Allowance	2	1	2	1	1	2
Payments in lieu of benefit foregone ⁵	29	-	-	-	-	-
Personal Pensions ⁶	-	-	2,654	2,860	1,957	1,961
Administration	720	802	1,332	1,555	1,280	1,180
Transfers to Northern Ireland National Insurance Fund	85	155	40	40	145	125
Redundancy	-	-	322	269	197	153
Other Payments	-	5	11	35	9	14
Excess of Receipts over payments	23	1,581	4,897	1,112	2,279	1,008

Notes: ① A state scheme premium applies when a person leaving a contracted-out pension scheme transfers the Guaranteed Minimum pension rights to SERPS.

② Payments in respect of staff who were not assured of pension benefits equivalent to the maximum which would have been earned.

③ These benefits ceased to be paid from the National Insurance Fund from April 1990.

④ Death Grant was replaced by Social Fund funeral payments from April 1987.

⑤ The arrangements whereby Civil Servants can opt to draw unabated occupational sick pay (ie full pay) in return for an undertaking not to claim sick pay from DSS.

⑥ Minimum contributions paid in respect of NI rebates, tax relief and incentive payment to members of Appropriate Personal Pension Schemes.

Contributions

Fig H1.02

Contributions

Contributors paying only Class 2 contributions as a percentage of all contributors

Percentage

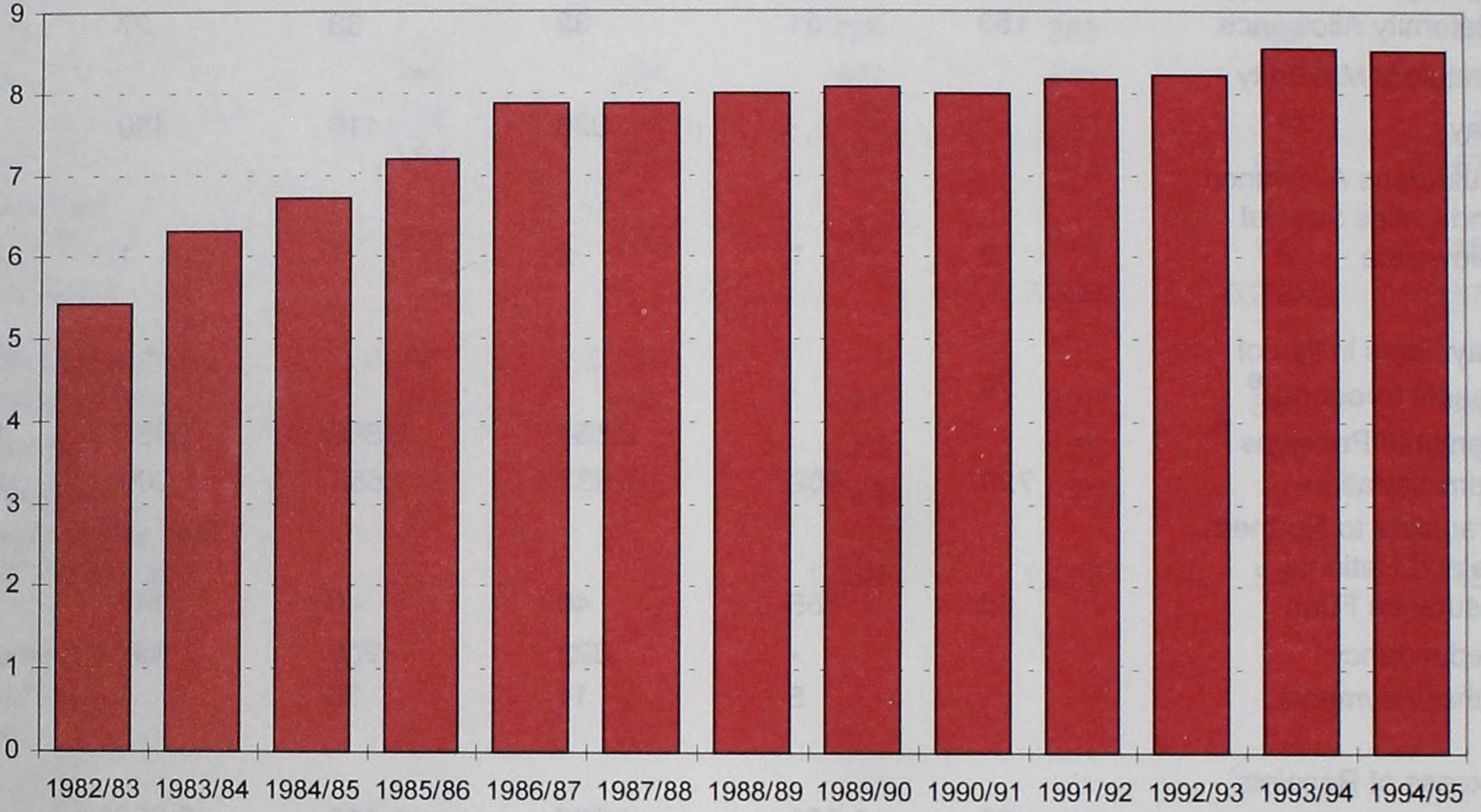
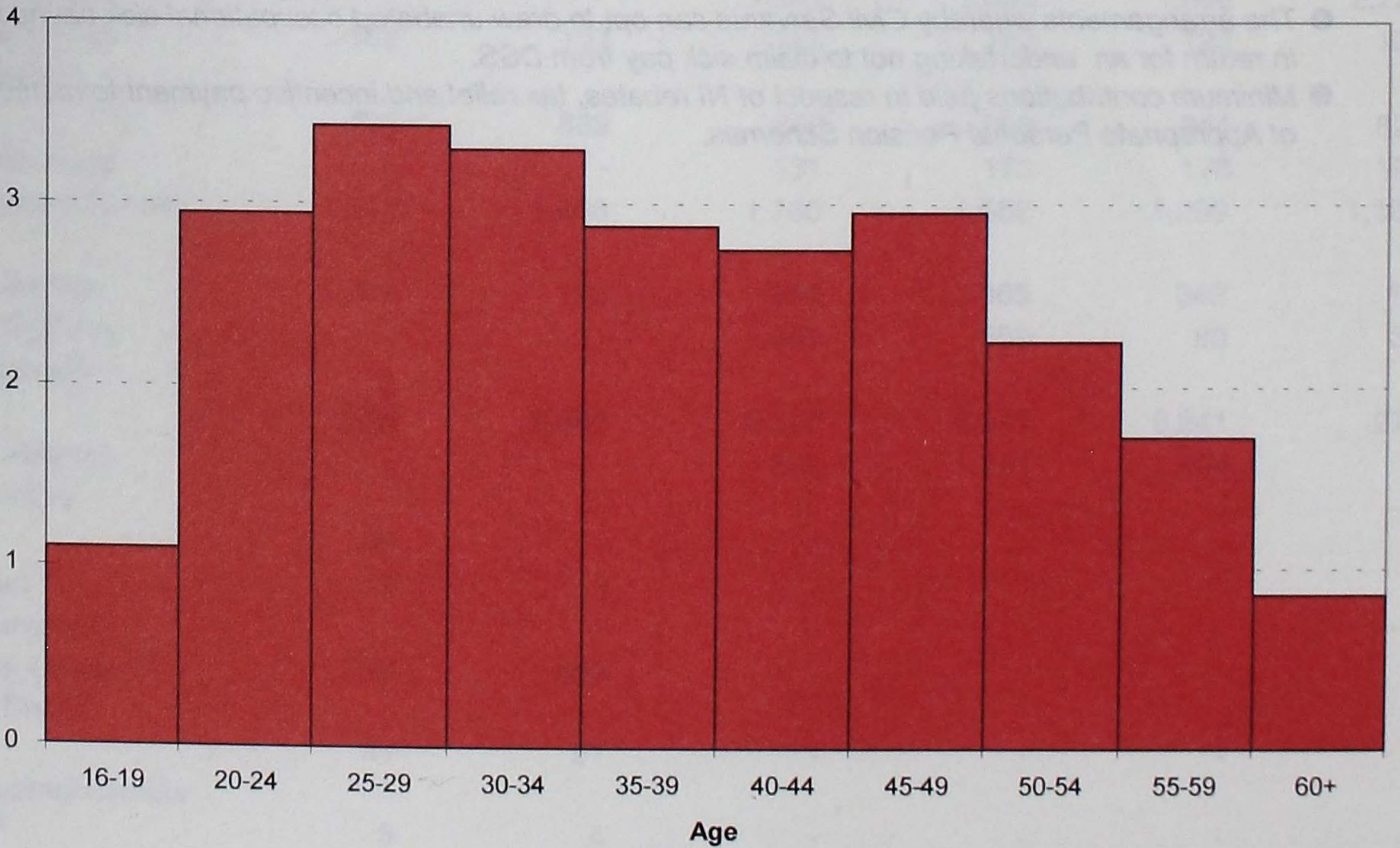


Fig H1.03

Contributions

People who paid contributions in 1994/95 by age

Millions



H1.02 People who paid contributions in a tax year ending 5 April

	<i>Thousands</i>				
	1982/83	1987/88	1992/93	1993/94	1994/95
Men and Women					
Total	22,830	24,098	23,736	23,749	24,183
Class 1 (employees)					
Standard rate	19,056	20,607	20,829	20,797	21,238
Not contracted out ¹	9,518	11,331	12,002	12,259	12,730
Contracted out	8,608	7,904	7,804	7,476	7,268
Mixed contracted out/not contracted out	930	1,372	1,024	1,061	1,240
Reduced rate	2,184	1,118	525	445	389
Mixed standard rate and reduced rate	56	55	27	21	17
Class 2 (self-employed)	1,244	1,894	1,950	2,031	2,059
Mixed Class 1 and Class 2	200	33	292	324	335
Class 3 only ²	91	93	113	132	143
Men					
Total	14,166	14,465	13,572	13,506	13,683
Class 1 (employees)					
Standard rate	12,764	12,450	11,646	11,488	11,635
Not contracted out ¹	5,761	6,180	6,143	6,291	6,576
Contracted out	6,411	5,484	4,972	4,658	4,429
Mixed contracted out/not contracted out	592	786	531	539	630
Reduced rate	.	.	.	.	.
Mixed standard rate and reduced rate	.	.	.	.	.
Class 2 (self-employed)	1,154	1,677	1,627	1,689	1,701
Mixed Class 1 and Class 2	178	274	223	242	252
Class 3 only ²	71	63	75	87	95

H1.02 (continued)

	<i>Thousands</i>				
	1982/83	1987/88	1992/93	1993/94	1994/95
Women					
Total	8,664	9,634	10,165	10,243	10,500
Class 1 (employees)					
Standard rate	6,293	8,157	9,183	9,308	9,603
Not contracted out ^①	3,757	5,150	5,859	5,968	6,155
Contracted out	2,218	2,421	2,832	2,818	2,839
Mixed contracted out/not contracted out	338	587	493	522	610
Reduced rate	2,184	1,118	525	445	389
Mixed standard rate and reduced rate	56	55	27	21	17
Class 2 (self-employed)	90	217	323	342	358
Mixed Class 1 and Class 2	21	58	69	81	84
Class 3 only ^②	19	29	38	45	49

Notes: ① Includes people with an Appropriate Personal Pension, who pay contributions at the not contracted-out rate but then receive a rebate.

② Voluntary contributions. People who paid class 3 together with class 1 or class 2 are analysed according to other contribution type(s).

H1.03 People who paid contributions in the tax year ending 5 April 1995: by age and type of contribution

	Thousands					
	All ages	16 to 19	20 to 24	25 to 29	30 to 34	35 to 39
Men and Women						
Total	24,183	1,095	2,948	3,426	3,303	2,882
Class 1 (employees)						
Standard rate	21,238	1,083	2,853	3,212	2,995	2,547
Not contracted out ^①	12,730	1,029	2,256	2,029	1,665	1,332
Contracted out	7,268	31	426	954	1,130	1,049
Mixed contracted out/not contracted out	1,240	23	171	229	200	166
Reduced rate	389	.	.	.	.	1
Mixed standard rate and reduced rate	17	.	.	.	.	.
Class 2 (self-employed)	2,059	7	66	165	251	275
Mixed Class 1 and Class 2	336	4	26	44	48	48
Class 3 only ^②	143	.	2	5	8	12
	40 to 44	45 to 49	50 to 54	55 to 59	60 and over	
Men and Women						
Total	2,749	2,954	2,250	1,721	854	
Class 1 (employees)						
Standard rate	2,387	2,471	1,771	1,272	646	
Not contracted out ^①	1,199	1,219	900	705	395	
Contracted out	1,047	1,115	784	505	228	
Mixed contracted out/not contracted out	141	137	87	62	23	
Reduced rate	13	69	130	149	28	
Mixed standard rate and reduced rate	1	5	7	4	1	
Class 2 (self-employed)	288	341	277	231	159	
Mixed Class 1 and Class 2	47	50	36	22	10	
Class 3 only ^②	14	20	29	44	9	

Notes: ① Includes people with an Appropriate Personal Pension, who pay contributions at the not contracted-out rate but then receive a rebate.

② Voluntary contributions. People who paid class 3 together with class 1 or class 2 are analysed according to other contribution type(s).

H1.04 Employed earners : Class 1 contributions from April 1980 to April 1989

	Earnings £ per week	Percentage of earnings		
		Employees		Employers
		Standard rate	Reduced rate	
6 April 1980	Under £23 (LEL)	-	-	-
	£23 to £165	6.75%	2%	13.7%
	Over £165 (UEL)	£11.14 pw	£3.30 pw	£22.61 pw
6 April 1981	Under £27 (LEL)	-	-	-
	£27 to £200	7.75%	2.75%	13.7%
	Over £200 (UEL)	£15.50 pw	£5.50 pw	£27.40 pw
6 April 1982	Under £29.50 (LEL)	-	-	-
	£29.50 to £220	8.75%	3.20%	12.2%
	Over £220 (UEL)	£19.25 pw	£7.04 pw	£26.84 pw
6 April 1983	Under £32.50 (LEL)	-	-	-
	£32.50 to £235	9%	3.85%	11.95%
	Over £235 (UEL)	£21.15 pw	£9.05 pw	£28.08 pw
6 April 1984	Under £34.00 (LEL)	-	-	-
	£34 to £250	9%	3.85%	11.45%
	Over £250 (UEL)	£22.50 pw	£9.63 pw	£28.63 pw
6 April 1985	Under £35.50 (LEL)	-	-	-
	£35.50 to £265	9%	3.85%	10.45%
	Over £265 (UEL)	£23.85 pw	£10.20 pw	£27.69 pw
5 October 1985	Under £35.50 (LEL)	-	-	-
	£35.50 to £54.99	5%	3.85%	5.0%
	£55 to £89.99	7%	3.85%	7.0%
	£90 to £265	9%	3.85%	9.0%
	Over £265 (UEL)	£23.85 pw	£10.20 pw	10.45%
6 April 1986	Under £38 (LEL)	-	-	-
	£38 to £59.99	5%	3.85%	5.0%
	£60 to £94.99	7%	3.85%	7.0%
	£95 to £285	9%	3.85%	9.0%
	Over £285 (UEL)	£25.65 pw	£10.97 pw	10.45%
6 April 1987	Under £39 (LEL)	-	-	-
	£39 to £64.99	5%	3.85%	5.0%
	£65 to £99.99	7%	3.85%	7.0%
	£100 to £295	9%	3.85%	9.0%
	Over £295 (UEL)	£26.55 pw	£11.36 pw	10.45%
6 April 1988	Under £41 (LEL)	-	-	-
	£41 to £69.99	5%	3.85%	5.0%
	£70 to £104.99	7%	3.85%	7.0%
	£105 to £305	9%	3.85%	9.0%
	Over £305 (UEL)	£27.45 pw	£11.74 pw	10.45%

Note: The rates above relate to people who are not contracted out of SERPS. People who were contracted out paid lower contributions on earnings between the Lower and Upper Earnings Limits (LEL and UEL).

The amounts of contracted-out rebate were:

	Employees	Employers
April 1980 to March 1983	2.50%	4.50%
April 1983 to March 1988	2.15%	4.10%
April 1988 to March 1993	2.00%	3.80%
April 1993 to March 1997	1.80%	3.00%

H1.05 Employed earners: Class 1 contributions from April 1992

Earnings £pw	Standard rate employee		Percentage of earnings
	Not contracted-out	Contracted out	Reduced rate employee
6 April 1992			
Under £54.00	-	-	-
£54.00 to £405.00	2% on first £54 +9% on balance	2% on first £54 +7% on balance	3.85%
Over £405.00	£32.67pw	£25.65pw	£15.59pw
6 April 1993			
Under £56.00	-	-	-
£56.00 to £420.00	2% on first £56 +9% on balance	2% on first £56 +7.2% on balance	3.85%
Over £420.00	£33.88pw	£27.32pw	£16.17pw
6 April 1994			
Under £57.00	-	-	-
£57.00 to £430.00	2% on first £57 +10% on balance	2% on first £57 +8.2% on balance	3.85%
Over £430.00	£38.44pw	£31.72pw	£16.55pw
6 April 1995			
Under £58.00	-	-	-
£58.00 to £440.00	2% on first £58 +10% on balance	2% on first £58 +8.2% on balance	3.85%
Over £440.00	£39.36pw	£32.48pw	£16.94pw
6 April 1996			
Under £61.00	-	-	-
£61.00 to £455.00	2% on first £61 +10% on balance	2% on first £61 +8.2% on balance	3.85%
Over £455.00	£40.62pw	£33.53pw	£17.52pw
6 April 1997			
Under £62.00	-	-	-
£62.00 to £465.00	2% on first £62 +10% on balance	2% on first £ +8.4% on balance	3.85%
Over £465.00	£41.54 pw	£35.09pw	£17.90pw

H1.05 (continued)

Earnings £pw	Employer	
	Not contracted-out	Contracted-out
6 April 1992		
Under £54.00	-	-
£54.00 to £89.99	4.6%	4.6% on first £54 + 0.8% on balance
£90.00 to £134.99	6.6%	6.6% on first £54 + 2.8% on balance
£135.00 to £189.99	8.6%	8.6% on first £54 + 4.8% on balance
£190.00 to £405.00	10.4%	10.4% on first £54 + 6.6% on balance
Over £405.00	10.4%	10.4% on first £54 + 6.6% on next £351 + 10.4% on balance
6 April 1993		
Under £56.00	-	-
£56.00 to £94.99	4.6%	4.6% on first £56 + 1.6% on balance
£95.00 to £139.99	6.6%	6.6% on first £56 + 3.6% on balance
£140.00 to £194.99	8.6%	8.6% on first £56 + 5.6% on balance
£195.00 to £420.00	10.4%	10.4% on first £56 + 7.4% on balance
Over £420.00	10.4%	10.4% on first £56 + 7.4% on next £364 + 10.4% on balance
6 April 1994		
Under £57.00	-	-
£57.00 to £99.99	3.6%	3.6% on first £57 + 0.6% on balance
£100.00 to £144.99	5.6%	5.6% on first £57 + 2.6% on balance
£145.00 to £199.99	7.6%	7.6% on first £57 + 4.6% on balance
£200.00 to £430.00	10.2%	10.2% on first £57 + 7.2% on balance
Over £430.00	10.2%	10.2% on first £57 + 7.2% on next £373 + 10.2% on balance
6 April 1995		
Under £58.00	-	-
£58.00 to £104.99	3%	£1.74pw
£105.00 to £149.99	5%	5% on first £58 + 2% on balance
£150.00 to £204.99	7%	7% on first £58 + 4% on balance
£205.00 to £440.00	10.2%	10.2% on first £58 + 7.2% on balance
Over £440.00	10.2%	10.2% on first £58 + 7.2% on next £382 + 10.2% on balance
6 April 1996		
Under £61.00	-	-
£61.00 to £109.99	3%	£1.83pw
£110.00 to £154.99	5%	5% on first £61 + 2% on balance
£155.00 to £209.99	7%	7% on first £61 + 4% on balance
£210.00 to £455.00	10.2%	10.2% on first £61 + 7.2% on balance
Over £455.00	10.2%	10.2% on first £61 + 7.2% on next £394 + 10.2% on balance
Salary Related Schemes		
6 April 1997		
Under £62.00	-	-
£62.00 to £109.99	3%	£1.86pw
£110.00 to £154.99	5%	5% on first £62 + 2% on balance
£155.00 to £209.99	7%	7% on first £62 + 4% on balance
£210.00 to £465.00	10.0%	10% on first £62 + 7% on balance
Over £465.00	10.0%	10% on first £62 + 7% on next £403 + 10% on balance

H1.05 (continued)

Earnings £pw	Employer	
	Not contracted-out	Contracted-out
Money Purchase Schemes		
6 April 1997		
Under £62 .00	-	-
£62 .00 to £109 .99	3%	3% on first £62 + 1.5% on balance
£110.00 to £154.99	5%	5% on first £62 + 3.5% on balance
£155.00 to £209.99	7%	7% on first £62 + 5.5% on balance
£210.00 to £465.00	10.0%	10% on first £62 + 8.5% on balance
Over £465.00	10.0%	10% on first £62 + 8.5% on next £403 + 10 % on balance

H1.06 Self-employed earners and voluntary contributors

Date from	Class 2 contributions			Class 4 contributions			Class 3
	Standard rate	Share fisherman	Volunteer development worker	Small earnings exception limit ^①	Range of profits or gain	Flat rate voluntary contributions	
	£pw	£pw	£pw	£pa	%	£pa	£pw
12 April 1981	3.40	5.15	.	1,475	5.75	3,150 and 10,000	3.30
11 April 1982	3.75	5.85	.	1,600	6.0	3,450 and 11,000	3.65
10 April 1983	4.40	7.00	.	1,775	6.3	3,800 and 12,000	4.30
8 April 1984	4.60	7.20	.	1,850	6.3	3,950 and 13,000	4.50
7 April 1985	4.75	7.55	.	1,925	6.3	4,150 and 13,780	4.65
6 October 1985	3.50	6.30	.	1,925	6.3	4,150 and 13,780	3.40
6 April 1986	3.75	6.55	6.55	2,075	6.3	4,450 and 14,820	3.65
12 April 1987	3.85	6.55	6.55	2,125	6.3	4,590 and 15,340	3.75
10 April 1988	4.05	6.55	6.55	2,250	6.3	4,750 and 15,860	3.95
9 April 1989	4.25	5.80	4.30	2,350	6.3	5,050 and 16,900	4.15
8 April 1990	4.55	6.15	3.22	2,600	6.3	5,450 and 18,200	4.45
7 April 1991	5.15	6.20	3.43	2,900	6.3	5,900 and 20,280	5.05
12 April 1992	5.35	7.00	3.56	3,030	6.3	6,120 and 21,060	5.25
11 April 1993	5.55	7.75	3.70	3,140	6.3	6,340 and 21,840	5.45
10 April 1994	5.65	7.75	3.19	3,200	7.3	6,490 and 22,360	5.55
9 April 1995	5.75	7.30	2.90	3,260	7.3	6,640 and 22,880	5.65
7 April 1996	6.05	7.20	3.05	3,430	6.0	6,680 and 23,660	5.95
7 April 1997	6.15	6.80	3.10	3,480	6.0	7,010 and 24,180	6.05

Note: ① If earnings from self-employment were expected to be below this limit, a self-employed person could, on application, be expected from liability to pay Class 2 contributions.

Occupational and Personal Pensions

Occupational Pensions

Employers' pension schemes can be used to contract out of the State earnings-related pension scheme (SERPS). If the employee receives a contracted-out occupational pension, it takes the place of SERPS. Where an occupational pension scheme is contracted-out, both the employer and employee pay lower National Insurance contributions.

There are two types of occupational pension scheme:

- **Contracted-out Salary Related Schemes (COSRS).** The pension paid by this type of scheme is usually based on a specified fraction of final salary for each year of service.
- **Contracted-out Money Purchase Schemes (COMPS).** These schemes, also known as Defined Contribution Schemes, do not specify in advance at what rate or fraction of salary the pension will be. Instead, a specified percentage of the member's earnings is paid into the scheme and invested on behalf of the member. The pension or annuity is then calculated at pension age on the basis of the sum which has accrued from money paid in and the investment return, and average life expectancy.

Employers are also able to contract-out on a mixed benefit basis, providing both salary-related and money purchase benefits in a single scheme. These are known as Contracted-out Mixed Benefit Schemes (COMBS).

Appropriate person Pensions (APPs)

Appropriate Personal Pensions (APPs) are personal pensions which employees can use in place of SERPS. They were introduced in July 1988, but until 5 April 1989, the employee could backdate the start of the APP to the 1987/88 tax year.

With an APP, both the employer and the employee pay national insurance contributions at the full not contracted-out rate. The DSS then pays the APP provider an amount equivalent to the contracted-out rebate, plus an age-addition for employees who are aged 30 or over. The rebate is based on the earnings on which the employer and employee pay Class 1 national insurance contributions, up to the employee's Upper Earnings Limit (UEL) (see Table H1.05). The APP provider also gets basic tax relief on the employee's share of the rebate.

The fund produced by an APP is based on the amount of contributions paid in and their investment return.

Source

The Lifetime Labour Market Database (LLMDB), a 1% sample of National Insurance records consisting of contributors whose National Insurance number ends in 14.

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H2.01 Proportion of employees by type of contracted-out pension scheme or personal pension scheme at the end of the tax year

	1987/88	1988/89	1989/90	1990/91
All Cases				
Occupational scheme only	40	41	40	38
Private Sector COSR only	22	23	22	21
Public Service COSR only	18	17	17	16
COMP only	0	1	1	1
Other ^①	0	0	0	0
APP only	12	13	16	17
APP and occupational scheme	0	0	1	1
Men				
Occupational scheme only	50	51	49	46
Private Sector COSR only	31	31	30	28
Public Service COSR only	19	18	17	17
COMP only	0	2	2	2
Other ^①	0	0	0	0
APP only	15	16	19	20
APP and occupational scheme	0	1	1	1
Women				
Occupational scheme only	28	30	29	29
Private Sector COSR only	11	13	12	12
Public Service COSR only	17	17	16	16
COMP only	0	1	1	1
Other ^①	0	0	0	0
APP only	8	9	12	13
APP and occupational scheme	0	0	0	1

① Other includes people with more than one type of occupational scheme at the time.

H2.01 (continued)

United Kingdom

	<i>Percentage</i>			
	1991/92	1992/93	1993/94	1994/95
All Cases				
Occupational scheme only	39	38	37	33
Private Sector COSR only	20	19	18	16
Public Service COSR only	17	17	17	17
COMP only	1	1	1	1
Other ^①	0	0	0	0
APP only	17	18	17	16
APP and occupational scheme	1	1	1	1
Men				
Occupational scheme only	44	43	41	37
Private Sector COSR only	26	25	24	20
Public Service COSR only	16	16	16	15
COMP only	1	1	1	1
Other ^①	0	0	0	0
APP only	21	21	21	20
APP and occupational scheme	1	1	1	1
Women				
Occupational scheme only	32	32	31	30
Private Sector COSR only	13	12	12	11
Public Service COSR only	18	19	19	18
COMP only	1	1	0	0
Other ^①	0	0	0	0
APP only	13	13	12	11
APP and occupational scheme	1	1	1	1

H2.02 Estimated number of contracted out pension scheme members by scheme type and sex

Scheme type	1987/88	1988/89	1989/90	1990/91
Total membership during the year	13,198	14,188	14,895	15,217
Occupational scheme members	9,990	10,784	10,717	10,398
Private Sector COSR	5,617	6,045	6,000	5,771
Public Service COSR	4,373	4,386	4,302	4,233
COMP	.	353	415	394
APP members	3,209	3,404	4,179	4,819
Total membership terminations	1,354	1,627	1,486	1,373
Occupational scheme members	1,317	1,461	1,456	1,329
Private Sector COSR	873	912	904	844
Public Service COSR	444	499	470	412
COMP	.	50	81	73
APP members	37	166	30	43
Total new memberships	4,566	2,344	2,334	1,807
Occupational scheme members	1,357	2,111	1,393	1,138
Private Sector COSR	872	1,301	867	676
Public Service COSR	485	457	414	401
COMP	.	353	112	61
APP members	3,209	233	941	670
Total current at year end	11,844	12,561	13,409	13,844
Occupational scheme members	8,673	9,323	9,261	9,069
Private Sector COSR	4,744	5,133	5,096	4,927
Public Service COSR	3,929	3,888	3,832	3,821
COMP	.	302	333	321
APP members	3,171	3,238	4,149	4,775
SERPS members^①	7,801	7,821	7,520	7,465

① People who will accrue SERPS entitlement in respect of that year's contribution.
There may be an element of double counting as people can be members of more than one scheme

H2.02 (continued)

United Kingdom

All cases

Thousands

Scheme type	1991/92	1992/93	1993/94	1994/95
Total membership during the year	15,418	15,301	15,086	14,904
Occupational scheme members	10,067	9,623	9,350	9,258
Private Sector COSR	5,463	5,105	4,881	4,798
Public Service COSR	4,241	4,189	4,164	4,194
COMP	363	329	306	266
APP members	5,351	5,679	5,736	5,646
Total membership terminations	1,290	1,267	1,297	1,122
Occupational scheme members	1,228	1,101	1,063	1,034
Private Sector COSR	781	681	634	619
Public Service COSR	380	360	353	361
COMP	67	61	76	54
APP members	62	166	235	88
Total new memberships	1,574	1,174	1,051	1,115
Occupational scheme members	998	784	828	971
Private Sector COSR	537	423	456	551
Public Service COSR	420	328	334	384
COMP	42	33	37	36
APP members	575	390	223	145
Total current at year end	14,127	14,035	13,788	13,782
Occupational scheme members	8,839	8,522	8,287	8,224
Private Sector COSR	4,682	4,424	4,247	4,178
Public Service COSR	3,861	3,829	3,810	3,833
COMP	296	269	230	213
APP members	5,288	5,513	5,501	5,558
SERPS members^①	6,757	6,600	6,818	7,311

H2.02 (continued)

Scheme type	1987/88	1988/89	1989/90	1990/91
Total membership during the year	8,876	9,444	9,761	9,832
Occupational scheme members	6,722	7,171	7,032	6,741
Private Sector COSR	4,246	4,478	4,387	4,179
Public Service COSR	2,476	2,443	2,354	2,284
COMP	.	250	291	279
APP members	2,154	2,273	2,729	3,090
Total membership terminations	864	1,041	930	896
Occupational scheme members	838	928	910	866
Private Sector COSR	619	633	620	596
Public Service COSR	220	261	237	219
COMP	.	34	54	51
APP members	26	113	20	30
Total new memberships	2,928	1,432	1,357	1,001
Occupational scheme members	773	1,287	789	620
Private Sector COSR	571	851	542	411
Public Service COSR	203	187	172	166
COMP	.	250	75	42
APP members	2,154	144	569	382
Total current at year end	8,013	8,403	8,830	8,936
Occupational scheme members	5,884	6,243	6,122	5,876
Private Sector COSR	3,627	3,845	3,767	3,582
Public Service COSR	2,257	2,182	2,117	2,065
COMP	.	216	238	229
APP members	2,129	2,160	2,709	3,061
SERPS members^①	4,498	4,347	4,021	3,877

① People who will accrue SERPS entitlement in respect of that year's contribution.
There may be an element of double counting as people can be members of more than one scheme

H2.02 (continued)

United Kingdom

Men

Thousands

Scheme type	1991/92	1992/93	1993/94	1994/95
Total membership during the year	9,745	9,523	9,296	9,080
Occupational scheme members	6,363	5,963	5,688	5,511
Private Sector COSR	3,898	3,603	3,396	3,293
Public Service COSR	2,210	2,133	2,076	2,026
COMP	255	227	216	192
APP members	3,382	3,560	3,608	3,570
Total membership terminations	846	787	808	684
Occupational scheme members	804	698	678	632
Private Sector COSR	555	474	441	416
Public Service COSR	200	187	189	185
COMP	48	36	48	31
APP members	42	90	130	52
Total new memberships	809	624	560	592
Occupational scheme members	487	405	422	501
Private Sector COSR	316	261	267	338
Public Service COSR	145	123	130	139
COMP	26	20	25	23
APP members	322	220	138	92
Total current at year end	8,899	8,736	8,488	8,396
Occupational scheme members	5,559	5,266	5,010	4,878
Private Sector COSR	3,343	3,129	2,955	2,877
Public Service COSR	2,010	1,946	1,887	1,841
COMP	207	191	169	161
APP members	3,340	3,470	3,478	3,518
SERPS members^①	3,471	3,333	3,434	3,702

H2.02 (continued)

Scheme type	1987/88	1988/89	1989/90	1990/91
Total membership during the year	4,322	4,744	5,135	5,385
Occupational scheme members	3,268	3,613	3,684	3,657
Private Sector COSR	1,371	1,567	1,613	1,593
Public Service COSR	1,897	1,943	1,948	1,949
COMP	.	103	124	115
APP members	1,054	1,131	1,450	1,728
Total membership terminations	491	586	556	477
Occupational scheme members	479	533	546	464
Private Sector COSR	255	279	285	248
Public Service COSR	224	238	233	193
COMP	.	16	28	23
APP members	12	53	10	14
Total new memberships	1,638	912	977	806
Occupational scheme members	584	824	605	518
Private Sector COSR	302	451	325	264
Public Service COSR	282	271	243	235
COMP	.	103	37	19
APP members	1,054	88	372	288
Total current at year end	3,831	4,158	4,579	4,908
Occupational scheme members	2,789	3,080	3,139	3,193
Private Sector COSR	1,116	1,288	1,328	1,344
Public Service COSR	1,673	1,705	1,715	1,757
COMP	.	87	96	92
APP members	1,043	1,078	1,440	1,715
SERPS members^①	3,303	3,474	3,499	3,588

① People who will accrue SERPS entitlement in respect of that year's contribution.

There may be an element of double counting as people can be members of more than one scheme.

H2.02 (continued)

United Kingdom

Women

Thousands

Scheme type	1991/92	1992/93	1993/94	1994/95
Total membership during the year	5,673	5,778	5,790	5,823
Occupational scheme members	3,705	3,659	3,662	3,747
Private Sector COSR	1,565	1,501	1,484	1,505
Public Service COSR	2,031	2,056	2,088	2,168
COMP	108	102	90	75
APP members	1,968	2,119	2,128	2,076
Total membership terminations	444	479	489	438
Occupational scheme members	425	403	385	402
Private Sector COSR	226	206	192	203
Public Service COSR	180	172	164	176
COMP	18	25	28	23
APP members	20	76	105	36
Total new memberships	765	550	491	523
Occupational scheme members	511	380	406	470
Private Sector COSR	221	162	189	212
Public Service COSR	275	204	205	245
COMP	15	13	12	13
APP members	254	170	85	53
Total current at year end	5,228	5,299	5,300	5,386
Occupational scheme members	3,280	3,256	3,277	3,345
Private Sector COSR	1,339	1,295	1,292	1,302
Public Service COSR	1,851	1,883	1,923	1,992
COMP	89	78	62	51
APP members	1,948	2,043	2,023	2,040
SERPS members^①	3,287	3,267	3,384	3,609

H2.03 People with an Appropriate Personal Pension during the year, by sex and reckonable earnings

Reckonable Earnings <i>£pa</i>	1987/88	1988/89	1989/90	1990/91
Median earnings (£pa)				
Including zero earners	6,330	7,320	7,910	8,220
Excluding zero earners	6,900	7,550	8,360	9,050
Total	3,209	3,404	4,179	4,819
Zero earnings	311	143	281	567
1 to 999	88	34	65	87
1,000 to 1,999	115	69	90	99
2,000 to 2,999	181	164	149	145
3,000 to 3,999	231	237	213	200
4,000 to 4,999	292	304	278	242
5,000 to 5,999	296	335	349	300
6,000 to 6,999	273	316	366	345
7,000 to 7,999	264	311	329	349
8,000 to 8,999	228	267	311	342
9,000 to 9,999	202	235	287	311
10,000 to 10,999	163	207	256	286
11,000 to 11,999	125	167	225	261
12,000 to 12,999	105	136	196	219
13,000 to 13,999	83	116	162	197
14,000 to 14,999	74	95	146	170
15,000 to 15,999	177 ^①	268 ^①	130	150
16,000 to 16,999	.	.	346 ^②	137
17,000 to 17,999	.	.	.	124
18,000 to 18,999	.	.	.	289 ^③
19,000 to 19,999	.	.	.	.
20,000 to 20,999	.	.	.	.
21,000 to 21,999	.	.	.	.
22,000 and over	.	.	.	.

① £15,000 and over

② £16,000 and over

③ £18,000 and over

④ £20,000 and over

⑤ £21,000 and over

H2.03 (continued)

United Kingdom

All cases

Thousands

Reckonable Earnings <i>£pa</i>	1991/92	1992/93	1993/94	1994/95
Median earnings (£pa)				
Including zero earners	8,170	8,150	8,240	8,260
Excluding zero earners	9,510	9,980	10,490	11,010
Total	5,351	5,679	5,736	5,646
Zero earnings	890	1,169	1,348	1,468
1 to 999	123	133	144	140
1,000 to 1,999	118	122	113	104
2,000 to 2,999	144	135	119	102
3,000 to 3,999	191	180	152	152
4,000 to 4,999	224	204	176	160
5,000 to 5,999	277	231	208	170
6,000 to 6,999	310	294	251	209
7,000 to 7,999	342	322	282	251
8,000 to 8,999	332	320	305	256
9,000 to 9,999	332	320	301	274
10,000 to 10,999	291	306	294	269
11,000 to 11,999	272	272	273	253
12,000 to 12,999	237	252	253	245
13,000 to 13,999	207	216	218	219
14,000 to 14,999	184	198	197	196
15,000 to 15,999	161	170	176	177
16,000 to 16,999	129	144	153	153
17,000 to 17,999	115	123	127	137
18,000 to 18,999	106	111	113	120
19,000 to 19,999	92	94	98	104
20,000 to 20,999	275 ⁴	107	89	91
21,000 to 21,999	.	257 ⁵	347 ⁵	87
22,000 and over	.	.	.	310

H2.03 (continued)

Reckonable Earnings £pa	1987/88	1988/89	1989/90	1990/91
Median earnings (£pa)				
Including zero earners	7,590	8,520	9,330	9,700
Excluding zero earners	8,090	8,760	9,780	10,580
Total	2,154	2,273	2,729	3,090
Zero earnings	194	95	191	368
1 to 999	44	15	33	42
1,000 to 1,999	61	31	47	49
2,000 to 2,999	89	79	71	64
3,000 to 3,999	104	113	90	88
4,000 to 4,999	133	134	118	104
5,000 to 5,999	164	167	155	130
6,000 to 6,999	174	189	186	159
7,000 to 7,999	195	210	196	187
8,000 to 8,999	184	199	207	207
9,000 to 9,999	167	188	211	211
10,000 to 10,999	143	173	203	209
11,000 to 11,999	109	141	181	200
12,000 to 12,999	93	118	161	175
13,000 to 13,999	74	101	136	160
14,000 to 14,999	67	83	125	139
15,000 to 15,999	160 ^①	239 ^①	111	125
16,000 to 16,999	.	.	306 ^②	115
17,000 to 17,999	.	.	.	106
18,000 to 18,999	.	.	.	253 ^③
19,000 to 19,999	.	.	.	.
20,000 to 20,999	.	.	.	.
21,000 to 21,999	.	.	.	.
22,000 and over	.	.	.	.

① £15,000 and over

② £16,000 and over

③ £18,000 and over

④ £20,000 and over

⑤ £21,000 and over

H2.03 (continued)

United Kingdom

Men

Thousands

Reckonable Earnings £pa	1991/92	1992/93	1993/94	1994/95
Median earnings (£pa)				
Including zero earners	9,700	9,740	9,860	10,050
Excluding zero earners	11,110	11,580	12,090	12,680
Total	3,383	3,560	3,608	3,570
Zero earnings	568	731	834	900
1 to 999	57	62	69	62
1,000 to 1,999	59	64	58	49
2,000 to 2,999	72	63	55	52
3,000 to 3,999	80	81	69	71
4,000 to 4,999	92	87	77	70
5,000 to 5,999	123	94	88	69
6,000 to 6,999	140	127	106	89
7,000 to 7,999	168	153	134	120
8,000 to 8,999	188	173	161	134
9,000 to 9,999	209	195	176	162
10,000 to 10,999	198	203	187	165
11,000 to 11,999	203	192	189	173
12,000 to 12,999	182	190	184	177
13,000 to 13,999	162	163	166	164
14,000 to 14,999	147	154	153	151
15,000 to 15,999	129	135	140	141
16,000 to 16,999	107	115	119	120
17,000 to 17,999	95	97	103	108
18,000 to 18,999	89	91	90	98
19,000 to 19,999	79	79	80	87
20,000 to 20,999	238 ⁴	89	72	74
21,000 to 21,999	.	221 ⁵	295 ⁵	72
22,000 and over	.	.	.	265

H2.03 (continued)

Reckonable	1987/88	1988/89	1989/90	1990/91
Earnings <i>£pa</i>				
Median earnings (£pa)				
Including zero earners	4,580	5,490	6,030	6,370
Excluding zero earners	4,940	5,630	6,280	6,900
Total	1,054	1,131	1,450	1,728
Zero earnings	118	48	90	199
1 to 999	44	19	32	45
1,000 to 1,999	55	38	43	50
2,000 to 2,999	92	84	78	80
3,000 to 3,999	127	124	122	113
4,000 to 4,999	160	170	160	138
5,000 to 5,999	132	168	194	171
6,000 to 6,999	99	128	180	187
7,000 to 7,999	69	101	133	162
8,000 to 8,999	44	68	104	135
9,000 to 9,999	35	47	76	100
10,000 to 10,999	20	34	53	77
11,000 to 11,999	16	25	44	60
12,000 to 12,999	12	19	36	44
13,000 to 13,999	9	16	26	37
14,000 to 14,999	7	12	21	30
15,000 to 15,999	17 ^①	29 ^①	19	24
16,000 to 16,999	.	.	40 ^②	22
17,000 to 17,999	.	.	.	18
18,000 to 18,999	.	.	.	36 ^③
19,000 to 19,999	.	.	.	.
20,000 to 20,999	.	.	.	.
21,000 to 21,999	.	.	.	.
22,000 and over	.	.	.	.

① £15,000 and over

② £16,000 and over

③ £18,000 and over

④ £20,000 and over

⑤ £21,000 and over

H2.03 (continued)

United Kingdom

Women

Thousands

Reckonable	1991/92	1992/93	1993/94	1994/95
Earnings £pa				
Median earnings (£pa)				
Including zero earners	6,390	6,400	6,380	6,110
Excluding zero earners	7,330	7,710	8,130	8,390
Total	1,968	2,119	2,128	2,076
Zero earnings	323	438	514	568
1 to 999	65	71	75	78
1,000 to 1,999	59	58	55	55
2,000 to 2,999	72	72	64	50
3,000 to 3,999	111	99	83	81
4,000 to 4,999	133	117	99	91
5,000 to 5,999	155	137	120	102
6,000 to 6,999	171	167	145	120
7,000 to 7,999	175	169	148	130
8,000 to 8,999	144	147	144	122
9,000 to 9,999	123	126	124	112
10,000 to 10,999	93	102	107	104
11,000 to 11,999	69	80	84	80
12,000 to 12,999	55	63	69	69
13,000 to 13,999	45	53	52	55
14,000 to 14,999	37	43	45	45
15,000 to 15,999	32	35	36	36
16,000 to 16,999	22	29	33	34
17,000 to 17,999	20	25	24	29
18,000 to 18,999	17	21	23	23
19,000 to 19,999	13	15	18	17
20,000 to 20,999	37 ⁴	18	17	17
21,000 to 21,999	.	35 ⁴	51 ⁵	15
22,000 and over	.	.	.	45

H2.04 People with an Appropriate Pension during the year, by sex and age

Age	1987/88	1988/89	1989/90	1990/91
All Cases				
Total	3,209	3,404	4,179	4,819
16 to 19	412	313	304	252
20 to 24	858	894	1,093	1,212
25 to 29	654	746	961	1,159
30 to 34	490	529	671	808
35 to 39	423	460	544	630
40 to 44	304	353	437	519
45 to 49	61	100	151	211
50 to 54	6	10	16	25
55 to 59	1	1	2	3
60 and over	-	-	-	-
Men				
Total	2,154	2,273	2,729	3,090
16 to 19	230	174	170	136
20 to 24	507	514	617	673
25 to 29	449	501	617	713
30 to 34	343	368	459	544
35 to 39	305	325	373	421
40 to 44	258	288	340	389
45 to 49	57	94	138	188
50 to 54	5	9	14	23
55 to 59	1	1	1	3
60 and over	-	-	-	-
Women				
Total	1,054	1,131	1,450	1,728
16 to 19	182	139	135	116
20 to 24	352	379	476	539
25 to 29	205	245	344	445
30 to 34	147	161	212	264
35 to 39	118	134	171	209
40 to 44	46	65	97	130
45 to 49	5	6	13	23
50 to 54	-	1	2	3
55 and over	-	-	-	-

H2.04 (continued)

United Kingdom

Age	<i>Thousands</i>			
	1991/92	1992/93	1993/94	1994/95
All cases				
Total	5,351	5,679	5,736	5,646
16 to 19	191	122	61	28
20 to 24	1,243	1,177	1,001	774
25 to 29	1,344	1,471	1,540	1,538
30 to 34	952	1,080	1,196	1,281
35 to 39	707	767	827	877
40 to 44	569	615	619	634
45 to 49	300	374	397	406
50 to 54	39	66	86	97
55 to 59	4	6	9	10
60 and over	1	1	1	1
Men				
Total	3,383	3,560	3,608	3,570
16 to 19	101	64	34	16
20 to 24	676	634	535	420
25 to 29	805	850	872	857
30 to 34	628	705	771	809
35 to 39	466	500	543	586
40 to 44	409	427	434	446
45 to 49	258	313	332	337
50 to 54	35	60	79	89
55 to 59	4	5	8	9
60 and over	1	1	1	1
Women				
Total	1,968	2,119	2,128	2,076
16 to 19	90	58	27	12
20 to 24	567	543	466	353
25 to 29	539	621	668	681
30 to 34	324	375	425	472
35 to 39	242	267	284	291
40 to 44	160	187	185	188
45 to 49	43	61	65	69
50 to 54	4	6	7	9
55 and over	1	1	1	1

15.04 (continued) Grouped Population during (continued)

1990 Census of the United States, Summary Reports, PC80-1A

Age Group	Total		Male		Female	
	1990	1980	1990	1980	1990	1980
0-4	2,381	2,381	1,190	1,190	1,191	1,191
5-9	1,900	1,900	950	950	950	950
10-14	1,341	1,341	670	670	671	671
15-19	1,082	1,082	541	541	541	541
20-24	707	707	353	353	354	354
25-29	443	443	221	221	222	222
30-34	288	288	144	144	144	144
35-39	181	181	90	90	91	91
40-44	96	96	48	48	48	48
45-49	51	51	25	25	26	26
50-54	2	2	1	1	1	1
55 and over	1	1	1	1	1	1
Total	10,179	10,179	5,089	5,089	5,090	5,090
0-4	1,900	1,900	950	950	950	950
5-9	1,341	1,341	670	670	671	671
10-14	1,082	1,082	541	541	541	541
15-19	707	707	353	353	354	354
20-24	443	443	221	221	222	222
25-29	288	288	144	144	144	144
30-34	181	181	90	90	91	91
35-39	96	96	48	48	48	48
40-44	51	51	25	25	26	26
45-49	2	2	1	1	1	1
50-54	1	1	1	1	1	1
55 and over	1	1	1	1	1	1
Total	8,272	8,272	4,136	4,136	4,136	4,136
0-4	1,900	1,900	950	950	950	950
5-9	1,341	1,341	670	670	671	671
10-14	1,082	1,082	541	541	541	541
15-19	707	707	353	353	354	354
20-24	443	443	221	221	222	222
25-29	288	288	144	144	144	144
30-34	181	181	90	90	91	91
35-39	96	96	48	48	48	48
40-44	51	51	25	25	26	26
45-49	2	2	1	1	1	1
50-54	1	1	1	1	1	1
55 and over	1	1	1	1	1	1
Total	6,375	6,375	3,187	3,187	3,188	3,188

Low Income Statistics

This section gives information on people on low incomes in the United Kingdom. Tables H3.01 to H3.04 are from Households Below Average Income: A Statistical Analysis 1979 - 1993/94 (see Appendix 3). The Households Below Average Income (HBAI) series provides estimates of patterns of disposable income and of changes over time, focusing particularly on the lower part of the income distribution. HBAI is derived mainly from the Family Expenditure Survey (FES), but also incorporates some information from the Family Resources Survey (FRS).

The next HBAI report will be published in Autumn 1997. HBAI is in the process of moving to using the family Resources Survey as the base for the main series. Some information for 1994/5 was included in the most recent report. Information for 1995/6 will be published in the 1997 HBAI report but information on changes over time will be based on the Family Expenditure Survey.

Family Expenditure Survey (FES)

The FES is a continuous survey with an achieved sample of about 7,000 UK private households. People who do not live in private households, for example people who live in institutions, hostels and boarding houses, are not included. Each adult member of the selected households is asked to give a detailed breakdown of their income and expenditure. About 70% of households co-operate.

Estimates for 1993/94 are based on two years FES data combined.

Family Resources Survey (FRS)

The FRS was launched in October 1992 and it is designed to meet the needs of the Department for Social Security. In 1994/5 over 26,000 private households in Great Britain were interviewed. This represented 67% of those sampled.

The large sample size in the FRS enables HBAI analysis of a single year's data.

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H3.01 Proportions of individuals below various household income thresholds for 1993/94, by family type - Income before housing costs

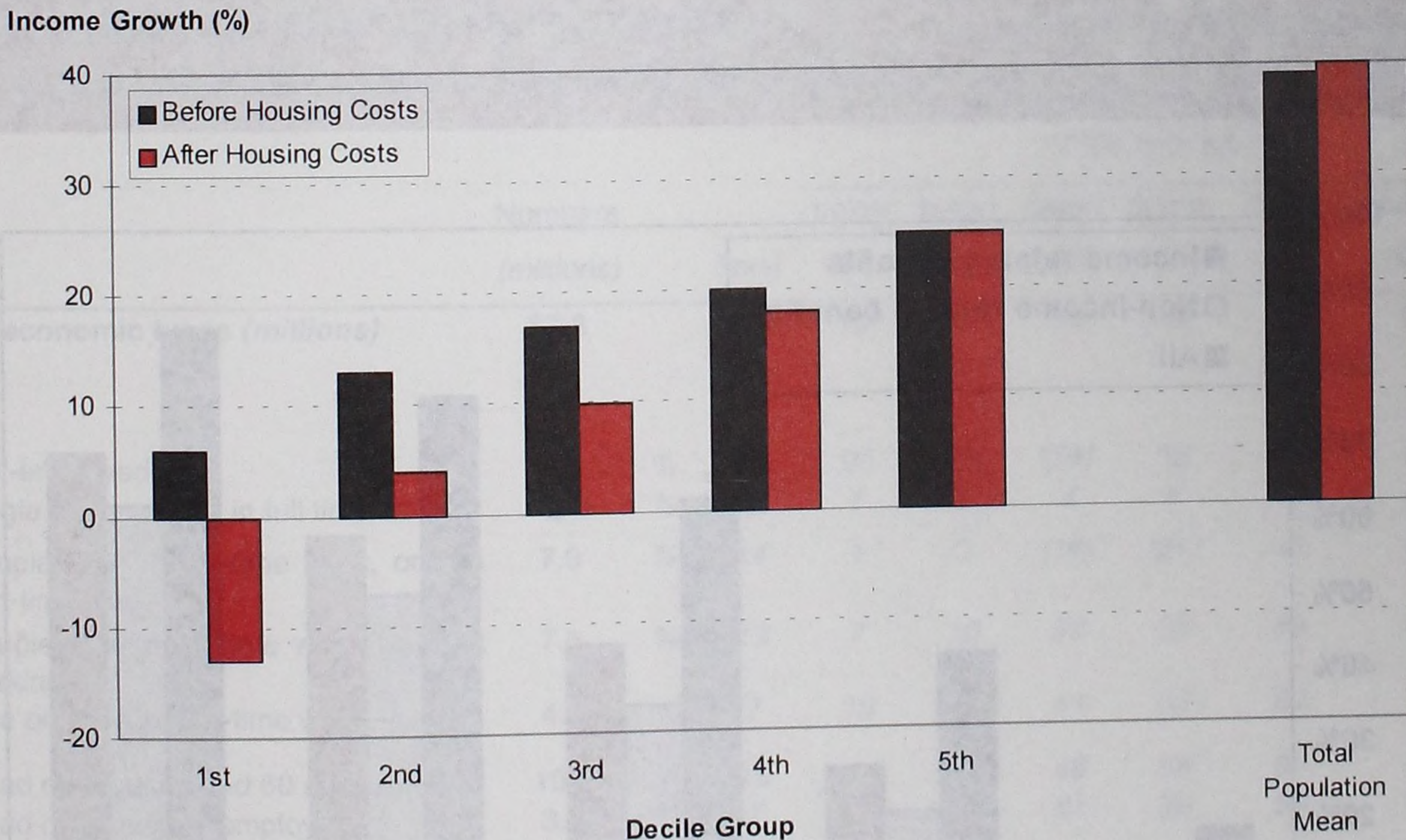
	Numbers (millions)		Total	Percentage with income below a given proportion of the average					
				below 40%	below 50%	below 60%	below 70%	below 80%	below 100%
All family types (millions)	57.3		100	9	19	29	39	48	63
Pensioner couple	5.4	%	9	6	22	40	54	64	78
Single pensioner	4.4	%	8	(8)	(24)	(45)	(62)	(71)	83
Couple with children	21.5	%	38	(11)	(19)	(28)	(37)	(47)	(65)
Couple without children	12.3	%	21	6	9	14	19	26	40
Single with children	4.3	%	7	(14)	(40)	(63)	(75)	83	91
Single without children	9.4	%	16	(9)	17	25	33	42	57

Notes: Estimates in brackets () are particularly sensitive to the choice of equivalence scales and are therefore more uncertain than other estimates

Fig H3.01

Low Income Statistics

Real Income growth by decile group, 1979 to 1993/94



Note: The graph shows the change in income between a particular group in the income distribution in 1979 and the group occupying the position in the income distribution in 1993/94. The data on which the graph is based does not track individuals over time; the graph does not therefore show the change in income between a particular group of individuals in 1979 and those same individuals in 1993/94.

H3.02 Proportions of individuals below various household income thresholds for 1993/94, by economic status - Income before housing costs

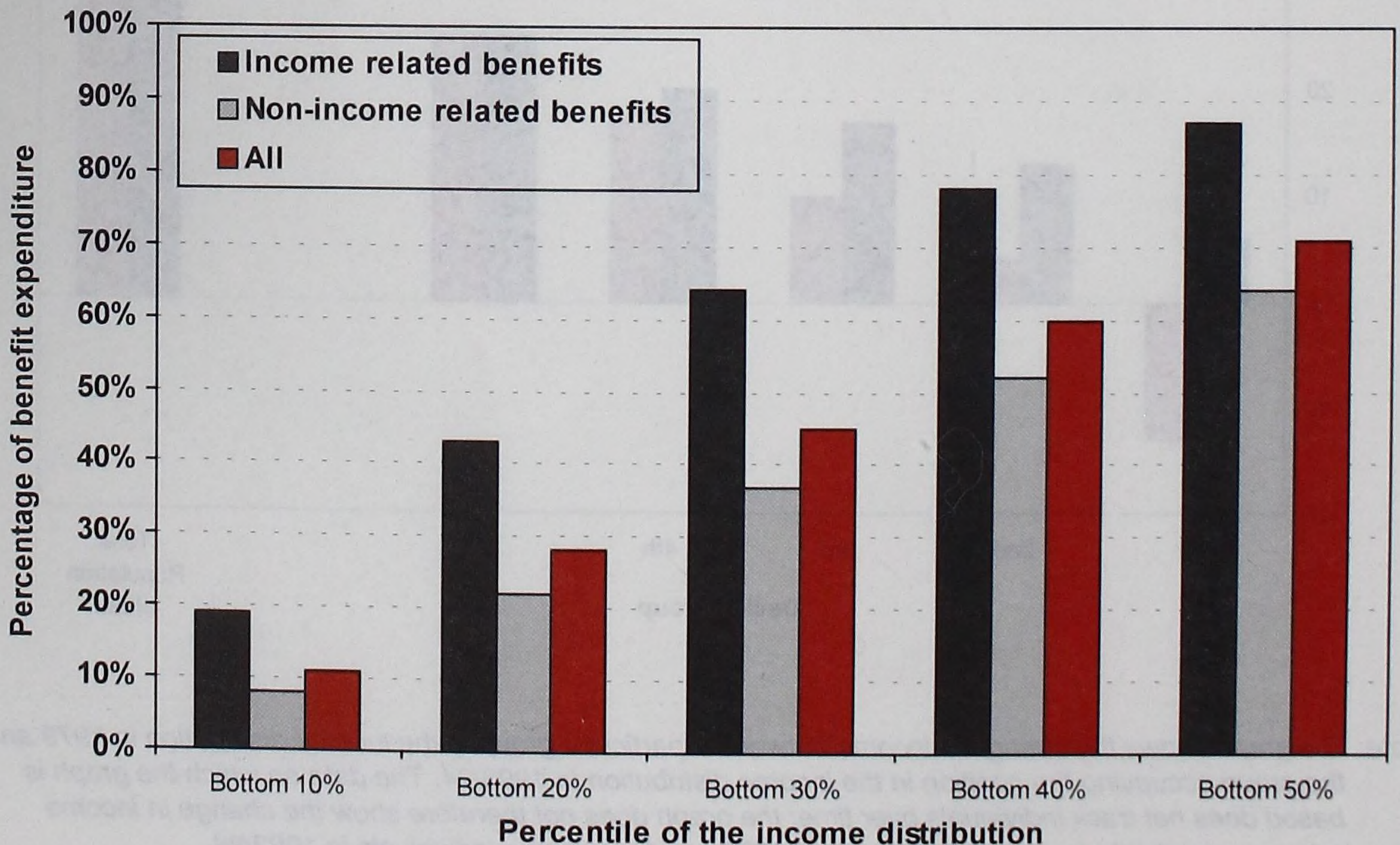
	Numbers (millions)		Total	Percentage with income below a given proportion of the average					
				below 40%	below 50%	below 60%	below 70%	below 80%	below 100%
All economic types (millions)	57.3		100	9	19	29	39	48	63
Self-employed	5.6	%	10	16	21	(28)	37	44	57
Single or couple, all in full time work	12.6	%	22	1	1	3	7	13	28
Couple, one in full-time work, one in part-time work	7.9	%	14	1	2	(7)	(19)	(31)	57
Couple, one in full-time work, one not working	7.6	%	13	3	(11)	22	32	43	(63)
One or more in part-time work	4.1	%	7	12	24	39	52	63	76
Head or spouse aged 60 and over	10.1	%	18	(8)	(24)	(44)	59	69	82
Head or spouse unemployed	3.9	%	7	40	65	78	84	89	95
Other	5.5	%	10	(18)	(43)	63	73	81	89

Notes: Estimates in brackets () are particularly sensitive to the choice of equivalence scales and are therefore more uncertain than other estimates

Fig H3.02

Low Income Statistics

Proportion of benefit expenditure going to individuals below various percentiles of the Income distribution: 1993/94 income before housing costs



H3.03 Proportions of individuals below various household income thresholds for 1993/94, by family type - Income after housing costs

	Numbers (millions)		Total	Percentage with income below a given proportion of the average					
				below 40%	below 50%	below 60%	below 70%	below 80%	below 100%
All family types (millions)	57.3		100	13	24	32	40	48	62
Pensioner couple	5.4	%	9	6	(25)	39	50	60	73
Single pensioner	4.4	%	8	(8)	(33)	50	59	67	78
Couple with children	21.5	%	38	(16)	(23)	30	(40)	(49)	66
Couple without children	12.3	%	21	8	11	15	20	26	38
Single with children	4.3	%	7	(30)	(59)	71	79	84	91
Single without children	9.4	%	16	(15)	22	28	34	41	55

Notes: Estimates in brackets () are particularly sensitive to the choice of equivalence scales and are therefore more uncertain than other estimates

H3.04 Proportions of individuals below various household income thresholds for 1993/94, by economic status - Income after housing costs

	Numbers (millions)		Total	Percentage with income below a given proportion of the average					
				below 40%	below 50%	below 60%	below 70%	below 80%	below 100%
All economic types (millions)	57.3		100	13	24	32	40	48	62
Self-employed	5.6	%	10	20	25	(31)	39	47	58
Single or couple, all in full time work	12.6	%	22	1	2	4	8	13	28
Couple, one in full-time work, one in part-time work	7.9	%	14	1	3	(10)	(21)	33	57
Couple, one in full-time work, one not working	7.6	%	13	7	16	26	36	46	64
One or more in part-time work	4.1	%	7	19	31	44	53	62	74
Head or spouse aged 60 and over	10.1	%	18	(8)	(31)	46	56	65	78
Head or spouse unemployed	3.9	%	7	60	74	81	86	89	95
Other	5.5	%	10	(33)	60	69	76	81	88

Notes: Estimates in brackets () are particularly sensitive to the choice of equivalence scales and are therefore more uncertain than other estimates

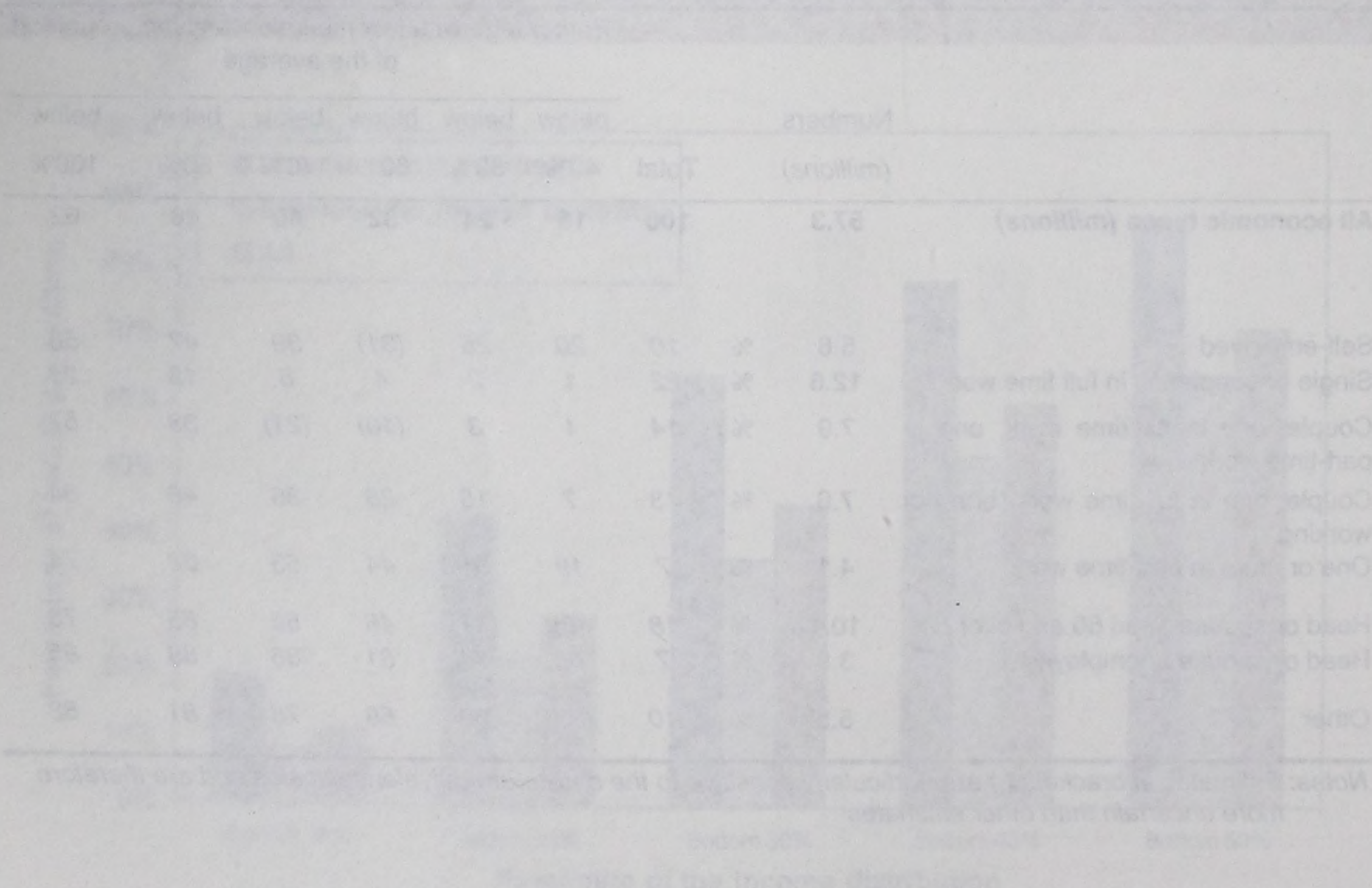
H3.03 Proportions of individuals below various household income thresholds for 1993:4 by family type - Income after housing costs

Percentages with rounded figures. Percentages may not add to 100% due to rounding.

Family type	1993:4	1992:4	1991:4	1990:4	1989:4	1988:4	1987:4	1986:4	1985:4
All family types (million)	27.3	27.3	27.3	27.3	27.3	27.3	27.3	27.3	27.3
Single with children	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4
Couple with children	12.8	12.8	12.8	12.8	12.8	12.8	12.8	12.8	12.8
Single without children	8.4	8.4	8.4	8.4	8.4	8.4	8.4	8.4	8.4
Couple without children	5.7	5.7	5.7	5.7	5.7	5.7	5.7	5.7	5.7
Single pensioner	4.4	4.4	4.4	4.4	4.4	4.4	4.4	4.4	4.4
Couple pensioner	2.1	2.1	2.1	2.1	2.1	2.1	2.1	2.1	2.1
Female pensioner	2.1	2.1	2.1	2.1	2.1	2.1	2.1	2.1	2.1
Male pensioner	2.1	2.1	2.1	2.1	2.1	2.1	2.1	2.1	2.1

Note: Estimates are based on the 1993:4 survey. Percentages are rounded to the nearest whole number. Percentages may not add to 100% due to rounding.

H3.04 Proportions of individuals below various household income thresholds for 1993:4 by economic status



Take-Up of Income Related Benefits

Take-up is measured by caseload and by expenditure. Expenditure take-up compares the total amount that would be paid if everyone took up their entitlement. Caseload take-up compares the number of benefit recipients (averaged over a year) with the number who would receive benefit if everyone took up their entitlement.

Take-up estimates for Housing Benefit, Council Tax Benefit and Income Support are given as ranges because point estimates are not reliable enough. There are several reasons for this. Entitlement to Income Support, Council Tax Benefit and Housing Benefit is estimated using data from the Family Resources Survey which can be inaccurate or insufficiently detailed. Sometimes the people surveyed do not report receipt of a benefit because they have confused it with something else like Retirement Pension. Converting the sample results into nationally representative estimates for the whole population may also introduce inaccuracies. Other errors arise if claimants are paid benefits to which they are not entitled. The ranges used in the tables are reached by assessing the combined impact of all these problems. Thus they give the best estimates of true take-up.

Take-up estimates for Family Credit are not presented as ranges, but there is still some margin of error. It is difficult to assess the effect of errors on Family Credit take-up because the rate of benefit is awarded for six months at a time. Any change in the claimant's circumstances during this time does not affect their entitlement to the benefit.

People who live in residential care and nursing homes or in bed and breakfast accommodation are not included in the take-up estimates for the three benefits as the Family Resources Survey only covers private households. There is not sufficiently detailed information on the incomes of the full-time self-employed to allow a reliable assessment of their benefit entitlement, so they too are not included in the estimates. The take-up estimates were published in *Income Related Benefits: Estimates of Take-Up in 1993/94*.

In these tables average amounts are rounded to the nearest 5p. Claimed amounts are rounded to the nearest 10 million and caseload figures are rounded to the nearest 10,000.

Source

Statistics are based on the 1994/95 Family Resources Survey and annual and quarterly Income Support Statistical Enquiries, and administrative data for Housing Benefit, Council Tax Benefit and Family Credit.

Value of Family Credit claimed	£1,167
Unclaimed range	£270
Average award	£48.20
Average unclaimed amount	£23.40
Caseload based take-up	66%
Number of recipients	490
Entitled non-recipients	220

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H4.01 Income Support expenditure and caseload estimates, 1994/95

Expenditure based take-up	88% - 92%
Value of Income Support	£m pa
claimed	13,740
unclaimed range	1,150 : 1,840
	£pw
Average award	49.40
Average unclaimed amount	18.40
Caseload based take-up	76% - 83%
Number of	000s
Recipients	5,350
Entitled non-recipients	1,130 : 1,710

Note: The average weekly amount unclaimed is a single estimate since sufficient information is available to allow identification of a range. In practice, the 'total' average amount unclaimed will depend on where the count of entitled non-recipients, for each family type, lies within its range. The data does not allow a strict reconciliation of the caseload and expenditure range limits with the average unclaimed amounts.

H4.02 Family Credit expenditure and caseload estimates, 1994/95

Expenditure based take-up	82%
Value of Family Credit	£m pa
claimed	1,180
unclaimed range	270
	£pw
Average award	46.30
Average unclaimed amount	23.40
Caseload based take-up	69%
Number of	000s
Recipients	490
Entitled non-recipients	220

H4.03 Housing Benefit expenditure and caseload estimates, 1994/95

Expenditure based take-up	93% - 97%
Value of Housing Benefit	£m pa
claimed	8,610
unclaimed range	250 : 630
	£pw
Average award	35.70
Average unclaimed amount	22.60
Caseload based take-up	90% - 96%
Number of	000s
Recipients	4,640
Entitled non-recipients	190 : 530

Note: The average weekly amount unclaimed is a single estimate since sufficient information is available to allow identification of a range. In practice, the 'total' average amount unclaimed will depend on where the count of entitled non-recipients, for each family type, lies within its range. The data does not allow a strict reconciliation of the caseload and expenditure range limits with the average unclaimed amounts.

H4.04 Council Tax Benefit expenditure and caseload estimates, 1994/95

Expenditure based take-up	71% - 79%
Value of Council Tax Benefit	£m pa
claimed	1,790
unclaimed range	480 : 720
	£pw
Average award	6.30
Average unclaimed amount	5.90
Caseload based take-up	70% - 78%
Number of	000s
Recipients	5,470
Entitled non-recipients	1,560 : 2,360

Note: The average weekly amount unclaimed is a single estimate since sufficient information is available to allow identification of a range. In practice, the 'total' average amount unclaimed will depend on where the count of entitled non-recipients, for each family type, lies within its range. The data does not allow a strict reconciliation of the caseload and expenditure range limits with the average unclaimed amounts.

Appeals and Referrals

The Independent Tribunal Services (ITS) is responsible for the administration of social security and medical appeals. It is independent of the DSS.

In the tables the definitions used are

- ◆ *Registrations*
Appeals and referrals that are registered with the Tribunal for a decision. They include appeals and referrals which the ITS had registered at the end of that year.
- ◆ *Appeal*
An appeal to a Tribunal against an Adjudication Officer's decision.
- ◆ *Referral*
A claim or question referred by an Adjudication Officer for a Tribunal decision.

- ◆ *New lodgement*
An appeal or referral registered during that year.
- ◆ *Appeal lapsed on review*
A review by an Adjudication Officer of their original decision, which results in a revised decision in the appellant's favour.
- ◆ *Appeal not admitted*
An appeal that the Tribunal will not take on because it is outside their jurisdiction.
- ◆ *Outstanding*
An appeal or referral that is registered with a Tribunal for a decision which is not settled by the end of the period.

Source

Statistics are based on a 100% count from ITS records.

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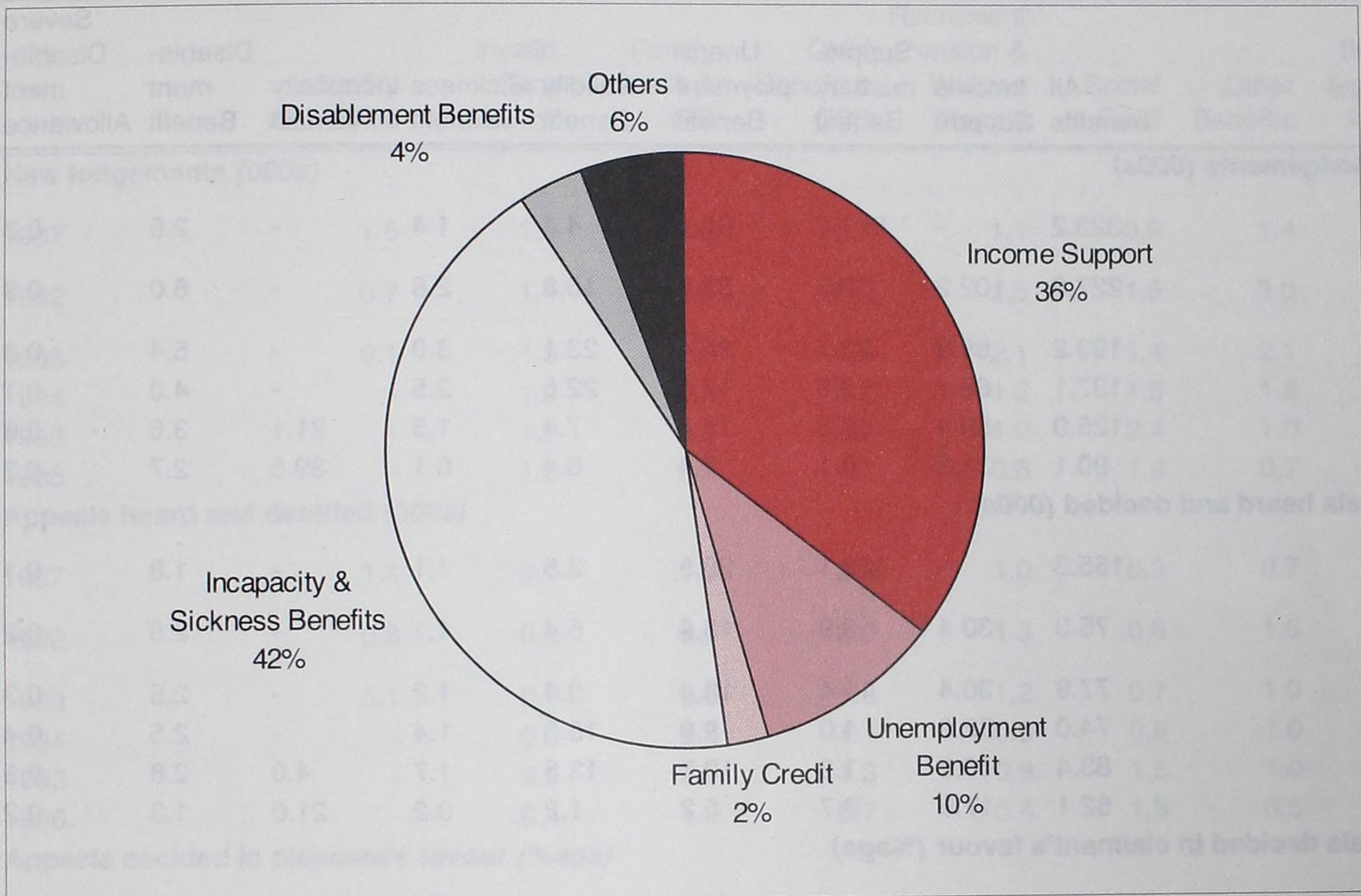
H5.04. Domestic tax benefit expenditure and caseload
1994/95

Category	1994/95
Domestic tax benefit expenditure	71% - 72%
Total caseload	1,700
Domestic tax benefit expenditure	480 - 720
Domestic tax benefit expenditure	10%
Domestic tax benefit expenditure	1.30
Domestic tax benefit expenditure	5.80
Domestic tax benefit expenditure	70% - 75%
Domestic tax benefit expenditure	1,000
Domestic tax benefit expenditure	5,470
Domestic tax benefit expenditure	1,380 - 2,330

Fig H5.01

Appeals and Referrals

Heard and decided cases, January - June 1996



H5.01 Appeals and Referrals registered at Social Security Appeal Tribunals: New lodgements and cases heard and decided, by benefit

	All benefits	Income Support	Supplementary Benefit	Unemployment Benefit	Invalidity Benefit	Sickness Benefit	Incapacity Benefit	Disability Benefit	Severe Disability Allowance
New lodgements (000s)									
1987	323.2	-	211.2	35.1	4.4	1.4	-	2.6	0.3
1992	227.8	102.2	32.5	32.8	10.8	2.8	-	6.0	0.8
1993	193.2	88.8	22.7	25.4	23.1	3.0	-	5.4	0.8
1994	137.1	68.1	5.6	17.4	22.5	2.5	-	4.0	0.7
1995	125.0	59.4	0.3	15.4	7.4	1.5	21.1	3.6	0.6
1996	90.1	31.2	0.1	7.4	0.4	0.1	39.5	2.7	0.3
Appeals heard and decided (000s)									
1987	165.3	-	130.1	20.5	3.5	1.1	-	1.8	0.1
1992	75.3	30.4	6.9	15.8	5.4	1.1	-	2.6	0.2
1993	77.9	30.4	11.4	13.4	9.4	1.2	-	2.5	0.3
1994	74.0	32.9	4.0	9.9	15.6	1.4	-	2.5	0.4
1995	83.4	40.6	1.2	10.7	13.5	1.7	4.0	2.8	0.5
1996	52.1	17.9	0.7	5.2	1.2	0.2	21.0	1.3	0.2
Appeals decided in claimant's favour (%age)									
1987	24	-	23	33	44	31	-	40	39
1992	37	29	52	44	53	35	-	43	46
1993	40	34	46	48	55	40	-	39	56
1994	45	41	48	50	59	44	-	37	49
1995	43	41	50	47	54	42	46	43	49
1996	38	33	32	44	44	33	45	40	34
Average clearance time (weeks)									
1987	21.7	-	21.3	21.4	26.0	22.5	-	33.7	29.2
1992	25.7	24.0	35.8	21.5	30.3	26.2	-	33.9	32.5
1993	28.0	25.0	50.7	20.0	23.0	24.9	-	35.0	29.7
1994	39.0	25.9	83.0	20.9	24.9	26.7	-	47.0	28.9
1995	33.4	42.2	114.4	18.2	26.4	24.9	12.6	28.9	24.1
1996	25.7	27.2	167.2	20.4	60.9	41.4	19.3	33.2	36.1

Notes ① The figures for 1996 are for the period 1 January to 30 June 1996.

H5.01 (continued)

	Mobility Allowance	Invalid Care Allowance	Family Credit & FIS	Child Benefit & OPB	Retirement Pension & Widows Benefit	Social Fund	Other Benefits	Benefit type not known
New lodgements (000s)								
1987	1.5	1.0	3.5	2.7	1.1	0.9	1.4	55.9
1992	0.7	1.1	19.4	6.0	2.5	1.6	3.0	5.3
1993	0.1	1.3	11.3	4.5	2.1	1.4	2.1	1.2
1994	-	1.2	8.2	2.7	1.2	1.5	1.6	-
1995	-	1.9	6.8	2.9	1.0	2.4	1.0	-
1996	-	1.2	3.2	1.7	0.6	1.9	0.7	-
Appeals heard and decided (000s)								
1987	1.4	0.1	1.3	2.3	1.0	0.3	0.7	-
1992	0.6	0.5	6.2	2.0	1.3	0.8	1.5	-
1993	0.1	0.7	3.9	1.8	1.2	0.7	1.0	-
1994	-	0.6	2.8	1.1	0.9	0.8	1.0	-
1995	-	0.9	2.9	1.3	0.9	1.5	1.0	-
1996	-	0.4	1.2	0.7	0.4	1.3	0.5	-
Appeals decided in claimant's favour (%age)								
1987	3	6	15	19	30	17	39	-
1992	4	24	34	21	30	22	39	..
1993	29	16	30	20	24	21	39	..
1994	11	17	32	22	21	24	36	..
1995	30	16	23	20	19	29	39	60
1996	-	17	21	18	18	26	38	-
Average clearance time (weeks)								
1987	19.9	24.0	20.3	25.9	26.8	15.6	31.5	-
1992	23.8	30.4	22.6	25.9	34.4	19.0	33.3	..
1993	55.5	22.6	21.0	26.8	29.6	17.0	36.7	..
1994	87.4	25.0	21.1	27.4	30.6	17.4	36.9	..
1995	79.4	23.3	19.7	24.9	30.2	16.5	32.6	142.8
1996	140.0	25.6	20.8	25.0	31.5	17.6	37.0	224.0

H5.02 Appeals and Referrals registered at Social Security Appeals Tribunals between 1 January and 30 June 1996: by type of clearance and benefit

	<i>Thousands</i>								
	All Benefits	Income Support	Supplementary Benefit	Unemployment Benefit	Invalidity Benefit	Sickness Benefit	Incapacity Benefit	Disability Benefit	Severe Disability Allowance
Brought forward	138.9	73.3	3.5	13.4	8.3	1.5	18.0	3.9	0.7
Referrals and cases transferred in	25.1	9.8	0.4	2.1	0.6	0.1	8.6	0.6	0.1
New lodgements	90.9	31.2	0.1	7.4	0.4	0.1	39.5	2.7	0.3
Cases heard and decided	52.1	17.9	0.7	5.2	1.2	0.2	21.0	1.3	0.2
Appeals and referrals:									
Lapsed on review	0.4	0.2	-	-	-	-	0.1	-	-
Withdrawn	13.0	5.5	0.4	1.1	0.4	-	2.9	0.3	-
Not admitted	1.7	1.1	-	0.1	-	-	0.2	0.1	-
Struck out/abated	-	-	-	-	-	-	-	-	-
Outstanding at end June 1996	187.7	89.7	2.9	16.4	7.7	1.4	41.9	5.6	0.9
	Mobility Allowance	Invalid Care Allowance	Family Credit & FIS	Child Benefit & OPB	Retirement Pension & Widows Benefit	Social Fund	Other Benefits	Benefit type not known	
Brought forward	-	1.6	6.7	3.2	1.2	1.6	1.6	0.5	
Referrals and cases transferred in	-	0.3	0.7	0.5	0.3	0.5	0.3	-	
New lodgements	-	1.2	3.2	1.7	0.6	1.9	0.7	-	
Cases heard and decided	-	0.4	1.2	0.7	0.4	1.3	0.5	-	
Appeals and referrals:									
Lapsed on review	-	-	-	-	-	-	-	-	
Withdrawn	-	0.4	0.9	0.5	0.1	0.3	0.1	-	
Not admitted	-	-	-	-	-	-	-	-	
Struck out/abated	-	-	-	-	-	-	-	-	
Outstanding at end June 1996	-	2.3	8.5	4.1	1.5	2.5	2.0	0.5	

H5.03 Attendance at Social Security Appeal Tribunal hearings between 1 January and 30 June 1996: by representation, result and benefit

		All Benefits	Income Support	Supplementary Benefit	Unemployment Benefit	Invalidity Benefit
All Cases						
Appeals/Referrals	000's	52.1	17.9	0.1	5.2	1.2
Decided in appellant's favour	000's	19.9	5.8	0.2	2.3	0.5
	%age	38	33	32	44	44
All appeals attended						
Appeals/Referrals	000's	32.9	9.5	0.6	2.5	0.9
%age of appeals attended	%age	63	53	89	48	77
Decided in appellant's favour	000's	17.4	4.7	0.2	1.6	0.5
	%age	53	50	34	62	54
Attended by appellant only						
Appeals/Referrals	000's	17.3	5.2	-	1.9	0.3
Decided in appellant's favour	000's	7.9	2.2	-	1.2	0.1
	%age	45	43	24	61	40
Attended by representative only						
Appeals/Referrals	000's	2.0	0.7	0.4	0.1	0.1
Decided in appellant's favour	000's	0.8	0.3	0.1	-	-
	%age	40	47	29	51	36
Appellant and representative attended						
Appeals/Referrals	000's	13.5	3.5	0.1	0.5	0.6
Decided in appellant's favour	000's	8.7	2.2	0.1	0.4	0.4
	%age	64	62	56	70	63
Appeals not attended						
Appeals/Referrals	000's	19.2	8.4	0.1	2.7	0.3
Decided in appellant's favour	000's	2.5	1.1	-	0.7	-
	%age	13	13	14	27	12

H5.03 (continued)

		Sickness Benefit	Incap- acity Benefit	Disable- ment Benefit	Severe Disable- ment Allow- ance	Mobility Allow- ance	Invalid Care Allow- ance
All Cases							
Appeals/Referrals	000's	0.2	21.0	1.3	0.2	-	0.4
Decided in appellant's favour	000's %age	0.1 33	9.3 45	0.5 40	0.1 34	-	0.1 17
All appeals attended							
Appeals/Referrals	000's	0.2	15.7	1.1	0.1	-	0.2
%age of appeals attended	%age	68	75	85	69	50	48
Decided in appellant's favour	000's %age	0.1 42	9.0 57	0.5 45	- 45	-	0.1 31
Attended by appellant only							
Appeals/Referrals	000's	0.1	7.9	0.4	-	-	0.1
Decided in appellant's favour	000's %age	- 37	3.8 48	0.1 30	- 33	-	- 24
Attended by representative only							
Appeals/Referrals	000's	-	0.3	-	-	-	-
Decided in appellant's favour	000's %age	- 19	0.2 47	- 32	- 40	-	- 38
Appellant and representative attended							
Appeals/Referrals	000's	0.1	7.4	0.6	0.1	-	0.1
Decided in appellant's favour	000's %age	- 53	5.0 67	0.3 56	- 56	-	- 44
Appeals not attended							
Appeals/Referrals	000's	0.1	5.3	0.2	-	-	0.2
Decided in appellant's favour	000's %age	- 13	0.4 7	- 11	- 11	-	- 3

H5.03(continued)

		Family Credit & FIS	Child Benefit & OPB	Retire- ment Pension & Wid- ows Benefit	Social Fund	Other Benefits	Benefit type not known
All Cases							
Appeals/Referrals	000's	1.2	0.7	0.4	1.3	0.5	-
Decided in appellant's favour	000's %age	0.3 21	0.1 18	0.1 18	0.3 26	0.2 38	-
All appeals attended							
Appeals/Referrals	000's	0.5	0.3	0.3	0.7	0.4	-
%age of appeals attended	%age	44	41	63	57	73	-
Decided in appellant's favour	000's %age	0.2 33	0.1 33	0.1 24	0.2 34	0.2 48	-
Attended by appellant only							
Appeals/Referrals	000's	0.4	0.2	0.1	0.5	0.1	-
Decided in appellant's favour	000's %age	0.1 29	0.1 30	- 14	0.1 30	0.1 37	-
Attended by representative only							
Appeals/Referrals	000's	0.1	-	0.1	0.1	0.1	-
Decided in appellant's favour	000's %age	- 29	- 10	- 32	- 33	- 37	-
Appellant and representative attended							
Appeals/Referrals	000's	0.1	0.1	0.1	0.2	0.2	-
Decided in appellant's favour	000's %age	0.1 51	- 53	- 36	0.1 45	0.1 60	-
Appeals not attended							
Appeals/Referrals	000's	0.7	0.4	0.2	0.6	0.1	-
Decided in appellant's favour	000's %age	0.1 11	- 8	- 6	0.1 15	- 14	-

H5.04 Appeals and references to Medical Appeal Tribunals for Mobility Allowance

	<i>Number and percentages</i>						
	1982	1987	1992	1993	1994	1995	1996
Appeals							
Total decisions	2,663	5,753	3,782	815	89	14	7
Decisions in claimant's favour							
Number	703	1,545	1,517	314	35	7	3
Percentage	26	27	40	39	39	50	43
References by direction of the Secretary of State							
Total decisions	68	294	140	33	4	1	2
Decisions in claimant's favour							
Number	26	147	60	14	-	-	1
Percentage	38	50	43	42	-	-	50

Note: Includes appeals and references arising from renewal claims

H5.05 Appeals and References to Medical Appeal Tribunals for Industrial Injuries Disablement Benefit

	<i>Number and percentages</i>						
	1982	1987	1992	1993	1994	1995	1996
Appeals							
Accidents							
All decisions	8,413	8,764	7,309	8,482	7,544	7,543	6,808
Decisions in claimant's favour							
<i>Number</i>	3,280	4,091	4,227	4,674	3,947	3,815	3,322
<i>Percentage</i>	39	47	58	55	52	51	49
Prescribed diseases							
All decisions	310	536	3,755	4,350	5,412	5,713	5,666
Decisions in claimant's favour							
<i>Number</i>	161	324	1,776	1,710	1,558	1,467	1,407
<i>Percentage</i>	52	60	47	39	29	26	25
Code not known							
All decisions	-	-	41	47	37	52	58
Decisions in claimant's favour							
<i>Number</i>	-	-	16	30	20	23	21
<i>Percentage</i>	-	-	39	64	54	44	36
References by direction of Secretary of State							
Accidents							
All decisions	1,848	1,842	963	1,278	1,169	742	678
Decisions in claimant's favour							
<i>Number</i>	774	699	411	568	487	324	316
<i>Percentage</i>	42	38	43	44	42	47	47
Prescribed diseases							
All decisions	91	265	766	995	998	545	304
Decisions in claimant's favour							
<i>Number</i>	42	122	256	353	290	189	99
<i>Percentage</i>	46	46	33	36	29	35	33
Code not known							
All decisions	-	-	7	9	3	5	3
Decisions in claimant's favour							
<i>Number</i>	-	-	5	5	2	2	1
<i>Percentage</i>	-	-	71	56	67	40	33

H5.06 Appeals and References to Medical Appeal Tribunals for Severe Disablement Allowance

Number and percentages

	1992	1993	1994	1995	1996
Appeals					
Accidents					
All decisions	1,703	1,880	1,527	1,631	1,842
Decisions in claimant's favour					
<i>Number</i>	865	829	637	605	639
<i>Percentage</i>	51	44	42	37	35
References by direction of Secretary of State					
Accidents					
All decisions	85	120	58	36	14
Decisions in claimant's favour					
<i>Number</i>	41	46	24	20	8
<i>Percentage</i>	48	38	41	56	57

Appendix 1 - Leaflets about Social Security

The explanatory leaflets concerning social security which are published by the Department of Social Security and the Benefits Agency are listed below. Unless otherwise stated they are available at local offices of the DSS Benefits Agency (for individual copies), or by post from: The Stationery Office, Oldham Broadway Business Park, The Causeway, Chadderton, Oldham, Lancashire, OL9 0JA
Leaflets marked with an * are also available in bilingual Welsh/English versions.

National Insurance Contributions

CA 13	National Insurance choices for married women
CA 23	National Insurance for mariners
CA 02	National Insurance contributions for self-employed people with small earnings 1995/96
NI 38	Social Security abroad
NI39/IR56	Employed or self-employed?
CA 08	National Insurance voluntary contributions
CA 11	National Insurance for share fishermen
CA 07	National Insurance - Unpaid and late paid contributions
CA 09	National Insurance for widows
CA 10	National Insurance for divorced women
CA 12	Training for further employment and your National Insurance record
CA 25	National Insurance for agencies and people finding work through agencies
CA 26	National Insurance guide for examiners and part-time lecturers, teachers and instructors
CA 04 *	Direct Debit - the easier way to pay Class 2 and Class 3 National Insurance contributions
CA 65	National Insurance for people working for embassies, consulates or overseas employers
CWL 2 *	National Insurance contributions for self-employed people Class 2 and Class 4
CA 01 *	National Insurance for employees
CA 72	National Insurance Contributions - Deferring payment
CA 62	Unhappy with service (Contributions Agency)
CA 64	Dissatisfied with our ruling (also available in Welsh)

Employers' National Insurance

CA 44	National Insurance for company directors
CA 24	National Insurance for masters and employers of mariners
NI 132	National Insurance for employers of people working abroad
CA 14	Termination of contracted-out employment
CA 29	Employer's Guide on Statutory Maternity Pay
CA 30	Employer's Manual on Statutory Sick Pay
CA 33	Employer's Guide on Cars and Fuel

National Insurance Benefits

NI 196	*	Social Security benefit rates
NI 9		Going into hospital?
NI 14		Guardian's Allowance
NI 244		Statutory Sick Pay - Check your rights
NI 17A		A guide to maternity benefits
NP 45		A guide to widows' benefits
NP 46		A guide to retirement pensions
NI 92		Giving up your right to retirement pension to earn extra
NI 105		Your retirement pension or widows' benefits - paid straight into an account
EQ P1a		Equality in state pension age
NIC 1		Employers NIC Holiday leaflet
IB 202		Incapacity Benefit

Means tested Benefits

FC1	*	Family Credit claim pack
FC 10	*	Family Credit - Extra money for working people with children
FC 31	*	Family Credit - Extra money now that you have a new baby
FC 47	*	Family Credit - Adviser briefing
NI 261		A guide to Family Credit
RR 1	*	Housing Benefit - Help with your rent
RR 2		A guide to Housing Benefit and Council Tax Benefit
RR 3		Housing Benefit - New rules for people who rent from private landlords Jan '96
RR 3		Welsh Bilingual - New rules for people who rent from private landlords Jan '96
RR 3/Guide		Housing Benefit. For deregulated private sector tenants. A guide to the changes for advisers and housing professionals.- thinking of renting private accommodation.
RR 4		Housing Benefit Jan '96 (Audio)
RR 5		Housing Benefit Jan '96 (Braille)
CTB 1	*	Help with the Council Tax
CTB 2		Help with Council Tax (11 translations - see page 323)
IS 1	*	Income Support
IS 8		Home owner help with housing costs
IS 9		Direct payment - on Income Support or Jobseeker's Allowance? Direct payment of your bills can help
IS 20		A guide to Income Support
JSA 8		Jobseeker's Allowance and Income Support if you are 16 or 17
IS 50		Income Support - Help if you live in residential care home or nursing home
TD 1		Income Support - Trade Disputes
SB 16		A guide to the Social Fund
SFL 2	*	How the Social Fund can help you
CWP1	*	Extra help with heating costs when it's very cold
WWB1		Extra help if you work 30 hours or more
WWB5		Extra help with rent and council tax
CD 1		Help with changes for childcare.
JSAL5		Jobseeker's Allowance - Helping you back to work

Pensions

PP 3	Personal pensions for the self-employed
PP 4	A guide to the Financial Services Act for employers
PEC 6	Occupational pensions schemes and the Pensions Act 1995
PEC 8	Changes affecting occupational pensions contracted out of SERPS

Non-contributory Benefits

CH 1	*	Child Benefit
CH 4		Child Benefit for children away from home
CH 4A		Social Security and children being looked after by a local authority
CH 5		Child Benefit for people entering Britain
CH 6		Child Benefit for people leaving Britain
CH 7	*	Child Benefit for children aged 16 and over
CH 8		About Child Benefit
CH 11		Child Benefit for Lone parents
NI 184		Over 80 Pension
DS 702	*	Attendance Allowance (also in 9 translations - see page 323)
DS 703	*	Disability Working Allowance: The cash benefit for disabled people in work
HB 4		A guide to Disability Working Allowance
DS 704	*	Disability Living Allowance - You could benefit (also in 9 translations - see page 323)
DS 710		Disability Living Allowance information for advisers
NI 252		Severe Disablement Allowance
HB 3		Vaccine damage payments
HB 5		A guide to non-contributory benefits for disabled people
HB 6		A practical guide for disabled people

Industrial Injury, Disease and Notes

NI 2		If you have an industrial disease
NI 3		If you have pneumoconiosis or byssinosis
NI 272		If you have a disease because of working with asbestos in your job
PN 1		Pneumoconiosis, byssinosis (including asbestosis) and some other diseases
NI 226		Pneumoconiosis and other prescribed respiratory diseases
NI 6		Industrial Injuries Disablement Benefit
NI 207		If you think your job has made you deaf
ND 1		Notes on Occupational deafness
NI 237		If you have asthma because of your job
WS 1		Extra cash with Workmen's Compensation
Z 1		Deduction for compensation - Guide for companies
Z 3		Compensation Recovery Scheme
NI 7	*	People who have worked underground in a coal mine for 20 years.

War Pensions Agency Leaflets - available from DSS War Pensions Offices

WPA 1	Notes about War Pensions and allowances
WPA 2	Notes for people getting a war pension living in the UK
WPA 3	Notes for people getting a war pension living overseas
WPA 4	Notes for people not getting a war pension living in the UK
WPA 5	Notes for people not getting a war pension living overseas
WPA 6	Notes for war pensioners and war widows going abroad
WPA 7	Notes about ex-Far East and Korean prisoners of war
WPA 9	Rates of War Pensions and Allowances
WPA 10	Notes about War Pension claims for Deafness

Miscellaneous

BAL 1 *	Tell us about it (11 translations - see page 323)
AP 1 *	A helping hand
BEL 1.1/P	Benefit enquiry line for people with disabilities
OG 1	Open Government

Health

AB 11	Help with NHS costs
D 11	NHS dental treatment
G 11	NHS sight tests and vouchers for glasses
H 11	NHS hospital travel costs
P 11	NHS prescriptions
WF 11	NHS wigs and fabric supports
GLAUC 1	Free NHS sight tests for close relatives of people who have glaucoma

Available from: The Stationery Office, Oldham Broadway Business Park,
Broadgate, Chadderton, Oldham,
Lancashire, OL9 0JA

Client Group Leaflets

FB 2 *	Which benefit?
FB 4 *	Cash help while you're working
FB 5	Service families abroad (and at home)
FB 6 *	Retiring?
FB 8 *	Babies and benefits
FB 19	Social Security benefits - A guide for blind and partially sighted people (also available on cassette)
FB 22	Which benefit? (11 translations - see page 323)
FB 23 *	Young people's guide to Social Security
FB 26	Voluntary and part-time workers
FB 27 *	Bringing up children?
FB 28 *	Sick and disabled?
FB 30 *	Self-employed?
D 49	What to do after a death in England and Wales
FB 31	Caring for someone
FB 32 *	Benefits after retirement

Overseas

T 4 Health Advice for travellers (available from the Post Office)

Reciprocal agreements with other countries (only available from Overseas Benefits Directorate, DSS, Newcastle upon Tyne, NE98 1YX)

SA 5	Australia	SA 11	Malta
SA 43	Barbados	SA 38	Mauritius
SA 23	Bermuda	SA 8	New Zealand
SA 20	Canada	SA 12	Cyprus
SA 42	Philippines		
SA 14	Israel	SA 6	Switzerland
SA 27	Jamaica	SA 22	Turkey
SA 4	Jersey and Guernsey	SA 33	USA
SA 17	Former Yugoslavia		
SA 29	Your Social Security insurance, benefits and health care rights in the European Community and in Iceland, Liechtenstein and Norway		

Social Security Appeals

NI 260 A guide to reviews and appeals
NI 246 How to appeal

Other Language Leaflets

The following leaflets are available in Bengali, Chinese, Greek, Gujarati, Hindi, Punjabi, Turkish, Urdu and Vietnamese:

BAL 1 Also available in Arabic and Somali
CTB 2 Also available in Arabic and Somali
DS 702
DS 704
FB 22 Also available in Arabic and Somali
FC 10 Extra money for working people with children
JSAL5E Also available in Somali

Leaflets Available on Audio Cassette

OG 3 Open Government - How to apply for information from the Department of Social Security
EQP1a Equality in State Pension Age
PP 3 Personal Pensions for the self employed
PP 4 A guide to the Financial Services Act for employers
PEC 6 Occupational pension scheme and the Pension Act 1995
PEC 8 Changes affecting occupational pensions contracted-out of SERPS
JSAL5C Jobseeker's Allowance - Helping you back to work

Leaflets Available in Braille

OG 2	Open Government - How to apply for information from the Department of Social Security
DS 703	Disability Working Allowance: The cash benefit for disabled people in work
FC 31	Family Credit - Extra money now that you have a baby
FC 47	Family Credit - Adviser Briefing - 1
BTBW 20	Back to Work Bonus
CMB 20	Child maintenance bonus
PP 3	Personal pensions for the self-employed
PP 4	A guide to the Financial Services Act for employers
PEC 6	Occupational Pension Scheme and the Pensions Act 1995
PEC 8	Changes affecting Occupational Pensions

Social Security Appeals

MS 580	A guide to reviews and appeals
MS 518	How to appeal

Other Language Leaflets

The following leaflets are available in Arabic, Bengali, Chinese, Czech, Danish, English, German, Greek, Gujarati, Hindi, Italian, Japanese, Korean, Latvian, Lithuanian, Malay, Polish, Portuguese, Romanian, Russian, Spanish, Swedish, Tagalog, Thai, Turkish, Vietnamese, Urdu, and Welsh.

BAL 1	Also available in Arabic and Somali
CTS 2	Also available in Arabic and Somali
DS 702	
DS 704	
FB 22	Also available in Arabic and Somali
FC 10	Extra money for working people with children
LSA 18E	Also available in Somali

Leaflets Available on Audio Cassette

OG 8	Open Government - How to apply for information from the Department of Social Security
EOPT 2	Equality in State Pension Age
PP 3	Personal Pensions for the self-employed
PP 4	A guide to the Financial Services Act for employers
PEC 6	Occupational pension scheme and the Pensions Act 1995
PEC 8	Changes affecting occupational pensions extracted out of OPCS
JSALSC	Jobseeker's Allowance - Helping you back to work

Appendix 2 - Sampling Error

Because most of the statistics in this publication are based on sample surveys they are subject to sampling error, which is measured by a statistics known as the standard error. For samples of 30 or more the standard error is approximately the square root of the number of cases in the sample. There is a 95% probability that the true value falls within two standard errors of the grossed up sample value; this range is known as the 95% confidence interval.

When there are fewer than 30 observations in the sample, the calculation of confidence limits is slightly more complicated.

In the following table, specimen estimates are shown together with the ranges which represents the 95% confidence limits for these estimates. Sampling fractions of 1%, 5% and 10% have been used.

The above method cannot be applied to estimating the sampling error associated with averages, such as average weekly rate of allowances. The standard errors of these figures depend on the variability of the values averaged as well as the sample size.

Estimated value	95% confidence interval		
	1% sample	5% sample	10% sample
100	2 to 555	33 to 230	50 to 180
250	46 to 795	134 to 438	165 to 363
500	163 to 1,164	304 to 696	361 to 639
1,000	481 to 1,835	723 to 1,277	804 to 1,196
2,500	1,520 to 3,480	2,062 to 2,938	2,190 to 2,810
5,000	3,614 to 6,386	4,380 to 5,620	4,562 to 5,438
10,000	8,040 to 11,960	9,123 to 10,877	9,380 to 10,620
25,000	21,901 to 28,099	23,614 to 26,386	24,020 to 25,980
50,000	45,617 to 54,383	48,040 to 51,960	48,614 to 51,386
100,000	93,802 to 106,198	97,228 to 102,772	98,040 to 101,960
1,000,000	980,400 to 1,019,600	991,235 to 1,008,765	993,802 to 1,006,198

Take-up of Benefits

Income Related Benefits: Estimates of Take-up in 1999/00 shows the amount of benefits claimed and unclaimed, the number of recipients. For details see reports for Income Support, Housing Benefit and Family Credit by family type and unclaimants are available from CES, ASD&C, 10th Floor, Adelphi, 1-11 John Adam Street, London WC2N 6HT.

The following H&AO publications discuss statistical topics relating to social security benefits:

Social Security Expenditure

Social Security: The Government's Expenditure Plans - also known as the Departmental Report - sets out plans for the social security programmes for the next three years. It also reports on expenditure during the last six years and describes the objectives and targets of the social security programmes. There are extensive tables on finance, benefit claimants and performance targets. The next report relates to 1997-98 to 1999-00 (02/06 0210).

Appendix 2 - Sampling Error

Values listed in this table are based on a normal distribution of values. The standard deviation of the values is assumed to be 10% of the estimated value. The values are rounded to the nearest integer.

Because most of the values in the population are below the estimated value, the sampling error, which is measured by a standard error, is not normally distributed. The standard error is approximately the square root of the variance of the values in the sample. There is a 95% probability that the true value lies within the standard error of the estimated value. This range is known as the 95% confidence interval.

When there are fewer than 30 observations in the sample, the calculation of confidence intervals is slightly more complicated.

In the following table, specimen estimates are shown together with the ranges which would be expected if the 95% confidence limits for these estimates. Sampling fractions of 1%, 5% and 10% have been used.

The above method cannot be applied to estimating the sampling error associated with averages of such as average weekly rate of allowances. The standard error of these figures depends on the variability of the values averaged as well as the sample size.

Estimated value	1% sample	5% confidence interval 5% sample	10% sample
100	2 to 25	22 to 230	55 to 180
250	58 to 705	134 to 438	145 to 385
500	165 to 1,184	304 to 695	387 to 634
1,000	481 to 1,835	753 to 1,577	604 to 1,195
2,500	1,526 to 5,450	2,082 to 5,938	2,150 to 3,610
5,000	3,814 to 8,388	4,380 to 8,650	4,503 to 8,108
10,000	8,040 to 11,950	8,123 to 10,877	8,350 to 10,850
25,000	21,901 to 38,098	22,814 to 38,360	24,029 to 32,580
50,000	42,817 to 54,383	43,040 to 51,850	45,814 to 51,886
100,000	82,805 to 100,188	87,528 to 100,775	88,640 to 101,880
1,000,000	983,400 to 1,018,600	981,235 to 1,008,755	983,036 to 1,008,188

Appendix 3 - Related Publications

A full list of statistical publications produced by the Department of Social Security is set out in **Analytical Services Division Publications**, available from:
Sharon Wilmshurst, ASD Secretariat, DSS, 10th Floor, Adelphi, 1-11 John Adam Street, London WC2N 6HT, Telephone: 0171 962 8192.

Some of the major ASD publications are listed below.

Income Support

- ◆ Income Support Statistics Quarterly Enquiry gives detailed analyses of Income Support recipients based on a 5% sample. Publications are available nine months after the enquiry date. Copies are available from ASD Secretariat.

Prices and Earnings

- ◆ **Abstract of Statistics for Social Security Benefits and Contributions and Indices of Prices and Earnings** shows changes in rates of contributions and benefits since July 1948 compared with prices and earnings. The 1996 edition is obtainable from the ASD Secretariat.

Taxes and Benefits

- ◆ The **Tax Benefit Model** for April 1997 analyse benefit entitlement and tax liability for various types of families living in rented housing, according to whether they are working or unemployed. The tables also show marginal deduction rates and replacement ratios which compare benefits for the unemployed with net income for people in work.

Labour Market

- ◆ **Make Earnings Mobility in the Lifetime Labour Market Database Paper No.1.** This paper describes labour market and earnings mobility in a cohort of males ages between 25 and 44 on 1 January 1978, and their economic activity from 1978/79 to 1992/93.

Low Income Statistics

- ◆ **Households Below Average Income: A Statistical analysis 1979 - 1993/94** provides estimates of the pattern of disposable income in the United Kingdom by family type and economic status and over time, based on Family Expenditure Survey data.

Take-up of Benefits

- ◆ **Income Related Benefits: Estimates of Take-up in 1993/94** shows the amount of benefit claimed and unclaimed, the number of recipients and eligible non-recipients for Income Support, Housing Benefit and Family Credit by family type and tenure. It is obtainable from DSS, ASD6C, 10th Floor, Adelphi, 1-11 John Adam Street, London WC2N 6HT.

The following HMSO publications contain statistical tables relating to social security benefits.

Social Security Expenditure

- ◆ **Social Security: The Government's Expenditure Plans** - also known as the Departmental Report - sets out plans for the social security programme for the next three years. It also reports on expenditure during the last six years and describes the objectives and targets of the social security programme. There are extensive tables on finance, benefit claimants and performance targets. The most recent edition relates to 1997- 98 to 1999 -00(Cm 3213).

- ◆ **Containing the Cost of Social Security: the International Context** contains information on expenditure in EU member states and selected OECD countries.

Unemployment

- ◆ **Labour Market Trends** contains details on number of unemployed claimants and both national and regional rates of unemployed. Obtainable from The Stationary Office Publications Centre (see back cover).

Office for National Statistics publications

- ◆ **Monthly Digest of Statistics** updates the numbers of recipients for the principal social security benefits each month.
- ◆ The **Annual Abstract of Statistics** includes tables on the National Insurance Fund, National Insurance contributors and contributions, rates of social security benefits and numbers in receipt of social security benefits.
- ◆ **Social Trends** shows public expenditure on social security, number of recipients of benefits and redistribution of income through taxes and by region.
- ◆ **Family Spending**, a report on the annual Family Expenditure Survey, shows income from social security benefits by type of household and by region.

Country and Regional data

- ◆ The **Digest of Welsh Statistics**, **Scottish Abstract of Statistics** and **Northern Ireland Annual Abstract of Statistics** are annual publications which include some details of social security benefits for the individual countries.
- ◆ **Northern Ireland Social Security Statistics** provides tables for each benefit, showing trends for the latest five years and detailed analyses for most recent year.
- ◆ **Regional Trends** includes a table showing expenditure on the main cash benefits by region.

Social Fund

- ◆ **The Annual Report by the Secretary of State for Social Security on the Social Fund** contains annexes detailing expenditure on each type of payment and reasons for refusals of grants and loans. **The Annual Report of the Social Fund Commissioner**, dealing with the work of Social Fund Inspectors, has several statistical appendices.

Sickness and Disability

- ◆ **On the State of Public Health**, the annual report of the Chief Medical Officer of the Department of Health, includes statistics on Sickness Benefit and causes of incapacity, Attendance Allowance, Disablement Benefit and Prescribed diseases.

War Pension

- ◆ **War Pensioners' Annual Report** has tables on the number of war pensions in payment and other information.

National Insurance Contributions

- ◆ Accounts of the National Insurance Fund, together with the report of the Comptroller and Auditor General is published for each financial year.

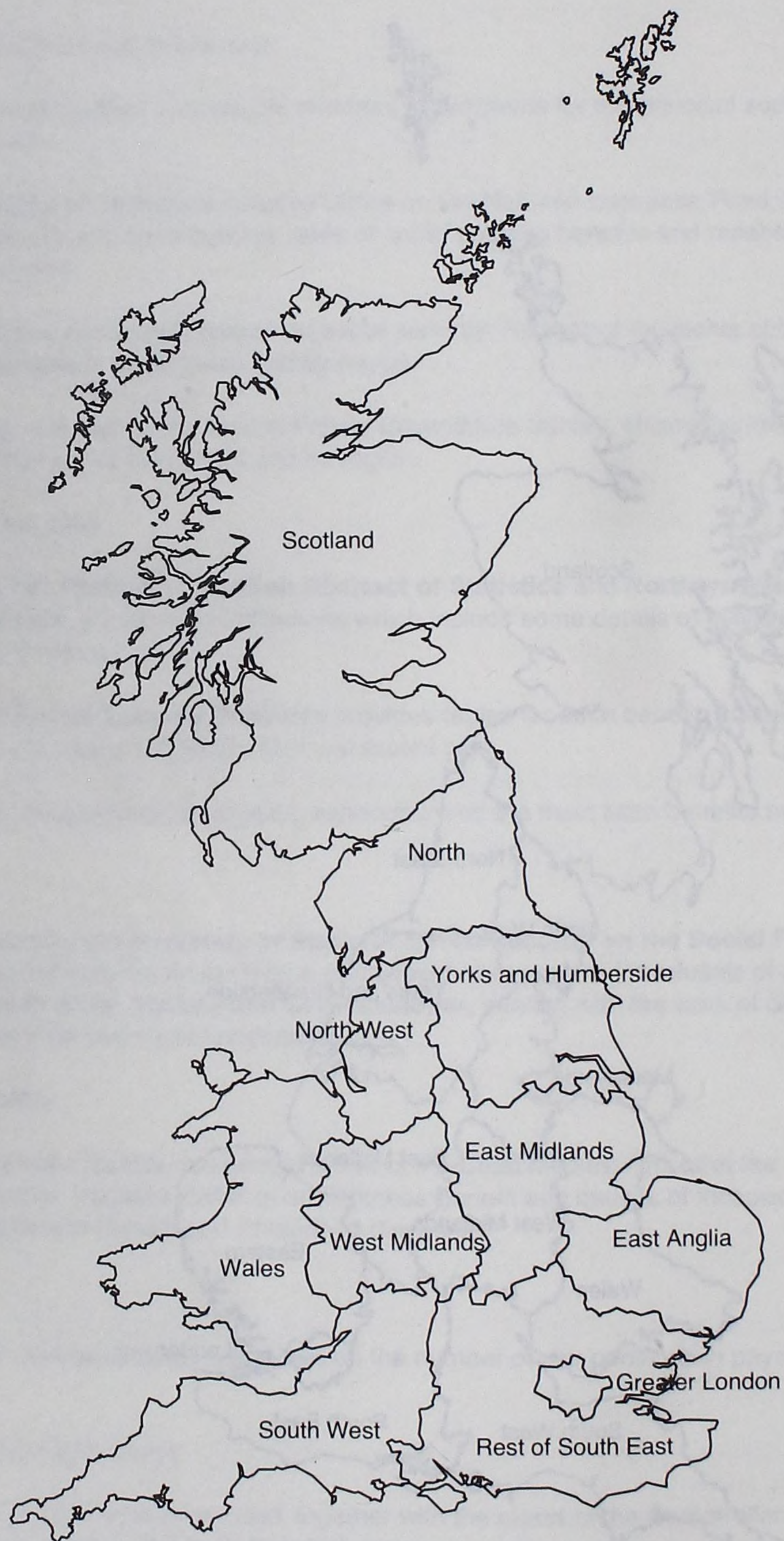
Adjudications

- ◆ The Annual Report of the Chief Adjudication Officer on Adjudication Standards contains statistics on comment rates for each type of benefit, based on the examination of a sample of claims and appeals.

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