

Social Security Statistics



A publication of the Government Statistical Service

Department of Social Security

Social Security Statistics 1999



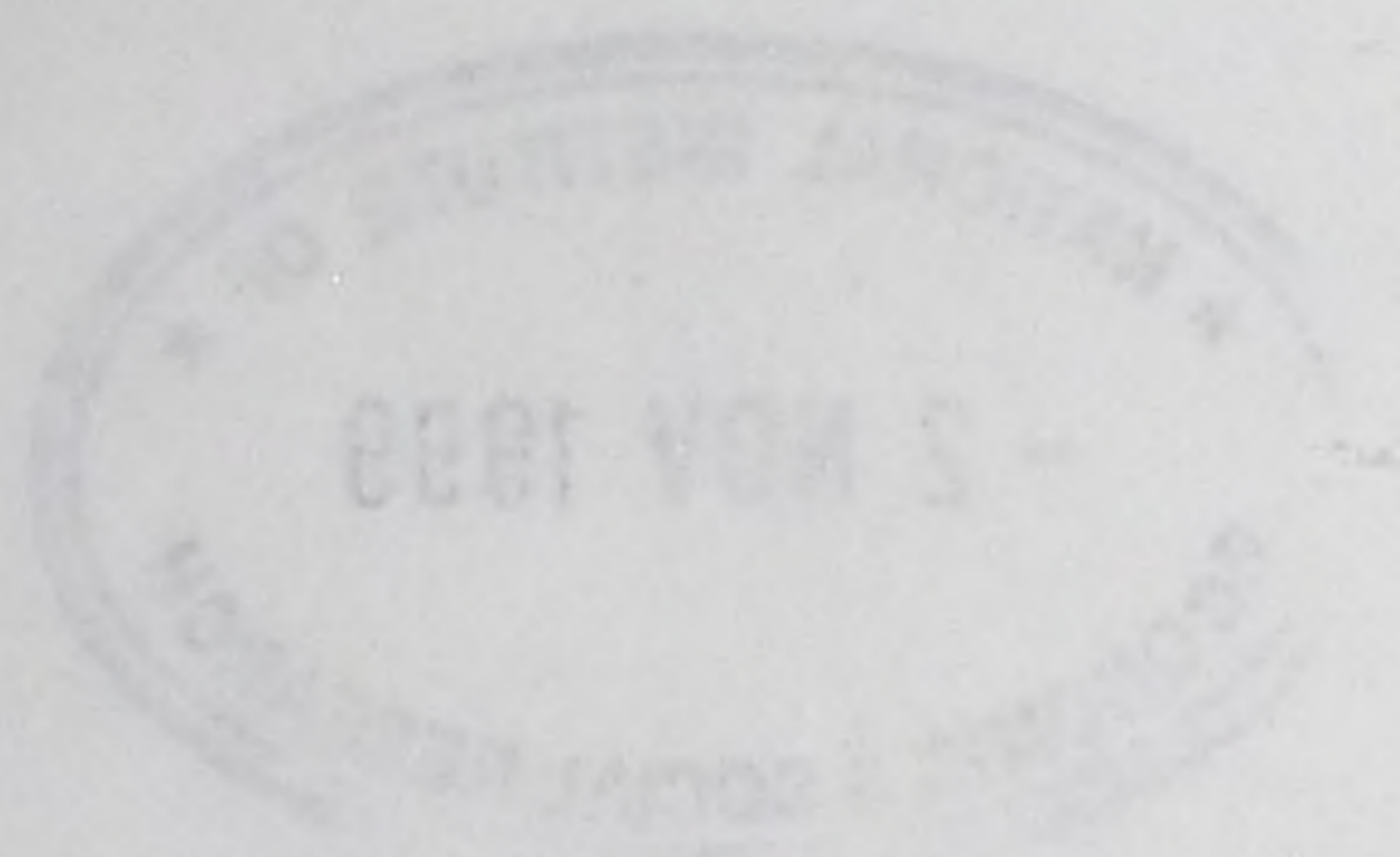
© Crown copyright 1999. Published for the Department of Social Security under licence from the controller of Her Majesty's Stationery Office by Corporate Document Services, Leeds.

Applications for reproduction should be made in writing to The Copyright Unit, The Stationery Office, St. Clements House, 2-16 Colegate, Norwich NR3 1BQ.

ISBN 1 85197 880 1

Printed by Albert Gait Ltd., Grimsby

Social Security Statistics 1999



Introduction

Social Security Benefits give financial support to individuals and families who have certain needs or who are in times of hardship.

The National Insurance Fund provides contributory benefits against loss of income for those who are retired, widowed, unemployed, sick or disabled. It also provides help for some people with the costs involved in having a baby.

Non-contributory benefits fall into two categories. There is means-tested support for people on low incomes in the form of Family Credit, Income Support, Jobseeker's Allowance (Income Based), Housing Benefit, Council Tax Benefit and help from the Social Fund. There are also non-contributory benefits which are not means-tested. These include Child Benefit, Industrial Injuries benefits, War Pensions, and Attendance Allowance and Disability Living Allowance for the long-term sick and disabled.

This is the 27th edition of Social Security Statistics. It is published annually for the Department of Social Security by The Stationery Office. Sections A to G cover the Social Security benefits and include expenditure tables. Section H deals with National Insurance Contributions, Personal Pensions, low income statistics, take up of benefits and appeals. Information on prices and earnings can be found in other publications listed in Appendix 3.

Each benefit is explained in the prologue to the section. The prologue does not cover all conditions for entitlement to benefit or payment of contributions, nor does it give a history of changes. The leaflets listed in Appendix 1 give more information.

The material in the tables comes mainly from administrative data produced within the Department of Social Security. You can find out details of the data sources in the prologues.

Where figures are rounded, component parts may not sum to totals.

Tables showing trends are included for a run of years, generally 1984, 1989, and 1994 to 1998. Detailed analyses are provided for 1998 or the most recent year available.

Unless they say otherwise, tables relate to recipients living in Great Britain (and where indicated, overseas). Analyses for the English regions and for Wales and Scotland are presented in some tables, based on the government office regions described in Appendix 4.

G	Mothers, Widows and孤獨者	
	G1 Child Benefit and One-Parent Benefit	185
	G2 Child Support Agency	212
	G3 Widow's Benefit	222
	G4 Guardian's Allowance and Child's Special Allowance	227
	G5 Maternity Benefits	228

H	Other Statistics	
	H1 Contributions	230
	H2 Occupational and Personal Pensions	231
	H3 Low Income Statistics	237
	H4 Take-up of Income Related Benefits	257
	H5 Appeals and Referrals	262

Appendices		
1	Leaflets about Social Security	
2	Safely Easy	
3	Publications and Contacts	
4	Descriptor of Standard Statistical Regions and Government Office Regions	

Requests for data on disk and enquiries about this publication and other statistics about social security should be sent to:

Mrs Liz Cowley
Department of Social Security
Room B2607
Benton Park Road
Newcastle Upon Tyne
NE98 1YX

Telephone: 0191 225 7373
Fax: 0191 225 3193

Editor: Nigel Brough

Production team
Sandra Cartner
Debby Bell
Paula Atkinson
Gordon Scott

Front cover design Corporate Document Services

CONTENTS

Social Security Benefits Summary	1
Cross Benefit Analysis	7
A Income Related Benefits	
A1 Family Credit	25
A2 Income Support	37
A3 Housing Benefit	63
A4 Council Tax Benefit	91
A5 Social Fund	111
B Elderly	
B1 Retirement Pension	117
B2 Pensioners' Income	143
C Unemployed	
C1 Jobseeker's Allowance	155
D Incapable of work because of Incapacity or Disability	
D1 Incapacity Benefit	171
D2 Severe Disablement Allowance	191
E Disabled and Carers	
E1 Attendance Allowance	197
E2 Disability Living Allowance	205
E3 Disability Working Allowance	213
E4 Invalid Care Allowance	223
F War Pensions and Industrial Injuries	
F1 War Pensions	229
F2 Industrial Injuries Disablement Benefit	239
F3 Industrial Death Benefit	255
F4 Other Industrial Injuries	259
G Mothers, Widows and Families	
G1 Child Benefit and One Parent Benefit	263
G2 Child Support Agency	273
G3 Widow's Benefit	283
G4 Guardian's Allowance and Child's Special Allowance	293
G5 Maternity Benefits	299
H Other Statistics	
H1 Contributions	303
H2 Occupational and Personal Pensions	319
H3 Low Income Statistics	325
H4 Take-up of Income Related Benefits	331
H5 Appeals and Referrals	335
Appendices	
1 Leaflets about Social Security	347
2 Sampling Error	353
3 Publications and Contacts	355
4 Description of Standard Statistical Regions and Government Office Regions	361

Social Security Benefits Summary

During the period covered by the summary tables, several social security benefits changed.

From 7 October 1996 Unemployment Benefit was replaced by Jobseeker's Allowance.

In April 1988, Family Income Supplement was replaced by Family Credit, and Supplementary Benefit was replaced by Income Support.

Community Charge Benefit was introduced into Scotland in April 1989 and was known as Community Charge Rebate. Community Charge Benefit was introduced into England and Wales in April 1990. Council Tax Benefit replaced Community Charge Benefit in England, Scotland and Wales in April 1993.

From April 1983, instead of claiming Sickness Benefit, most people working for an employer could claim Statutory Sick Pay from their employer for up to 8 weeks. From 6 April 1986 this changed to 28 weeks.

Severe Disablement Allowance replaced Non-Contributory Invalidity Pension and Housewives Non-Contributory Invalidity Pension in November 1984.

From 6 April 1992, Disability Living Allowance replaced Mobility Allowance and replaced Attendance Allowance for people disabled before the age of 65.

Special Hardship Allowance was renamed Reduced Earnings Allowance (REA) in October 1986. Claims to REA are not counted separately but are included in claims to Industrial Injuries Disablement Benefit (IIDB). This is because a person has to be awarded IIDB at one per cent or more before they can be paid REA. A person who claims both IIDB and REA would be counted as making one claim.

From December 1984, married women could claim Invalid Care Allowance.

Benefit Expenditure can be divided into broad customer groups. The benefits included in each group are as follows.

Elderly

Retirement Pension
Non-Contributory Retirement Pension
Christmas Bonus paid with Retirement Pension and other non-disability benefits
Principal income related benefits and Social Fund payments to people over 60.

Long Term Sick and Disabled

Invalidity Benefit
Incapacity Benefit (from April 1995)
Attendance Allowance
Mobility Allowance
Disability Living Allowance
Disability Working Allowance
Industrial Injuries Disablement Benefit
Other Industrial Injuries benefits
Severe Disablement Allowance
Invalid Care Allowance
War Pensions
Independent Living Fund
Motability
Christmas Bonus paid with disability benefits
Principal income related benefits and Social Fund payments made to people who are sick for more than 6 months and people who are disabled.

Short Term Sick

Statutory Sick Pay
Incapacity Benefit (from April 1995)
Sickness Benefit
Principal income related benefits and Social Fund payments made to people who are sick for up to 6 months and who do not receive a disability benefit.

Families

Child Benefit
Child Benefit (Lone Parent)
One Parent Benefit
Family Credit
Statutory Maternity Pay
Maternity Allowance
Maternity Grant
Social Fund Maternity payments
Principal income related benefits and Social Fund payments to lone parent families
Housing and Community Charge Benefits paid to people in work.

Unemployed

Unemployment Benefit (up to October 1996)
Jobseeker's Allowance (from October 1996)
Principal income related benefits and Social Fund payments to unemployed people and their families.

Widows and Others

Widow's Benefit
 War Widows' Pension
 Guardian's Allowance
 Child's Special Allowance
 Death Grant
 Industrial Death Benefit
 Social Fund Funeral payments
 Income Support paid to people who do not fall within other client groups

Principal income related benefits are Income Support, Housing Benefit and Council Tax Benefits.

Source

The expenditure data relates to financial years and is taken from the Departmental Report (see Appendix 3). Figures for 1998/99 are estimated outturns and may be subject to revision.

Symbols and abbreviations

..	Not available	IS	Income Support
.	Not applicable	JSA	Jobseeker's Allowance
-	Nil or negligible	IVA	Invalidity Allowance
£pw	Pounds per week	IVB	Invalidity Benefit
AP	Additional Pension	LA	Local Authority
APP	Appropriate Personal Pension	LEL	Lower Earnings Limit
CBA	Cross Benefit Analysis	NHS	National Health Service
CCB	Community Charge Benefit	NI	National Insurance
COD	Contracted out deduction	No.	Number
CT	Council Tax	OPB	One Parent Benefit
CTB	Council Tax Benefit	PD	Prescribed Disease
DLA	Disability Living Allowance	REA	Reduced Earnings Allowance
DWA	Disability Working Allowance	SB	Sickness Benefit
EU	European Union	SERPS	State Earnings Related Pension Scheme
FamC	Family Credit	SMP	Statutory Maternity Pay
FIS	Family Income Supplement	SpMB	Special Medical Board
GTA	Government Training Allowance	SSP	Statutory Sick Pay
HB	Housing Benefit	UB	Unemployment Benefit
IB	Incapacity Benefit	UEL	Upper Earnings Limit
ICA	Invalid Care Allowance	WMA	Widowed Mothers Allowance
ICD	International Classification of Diseases	YTS	Youth Training Scheme
IIDB	Industrial Injuries Disablement Benefit		

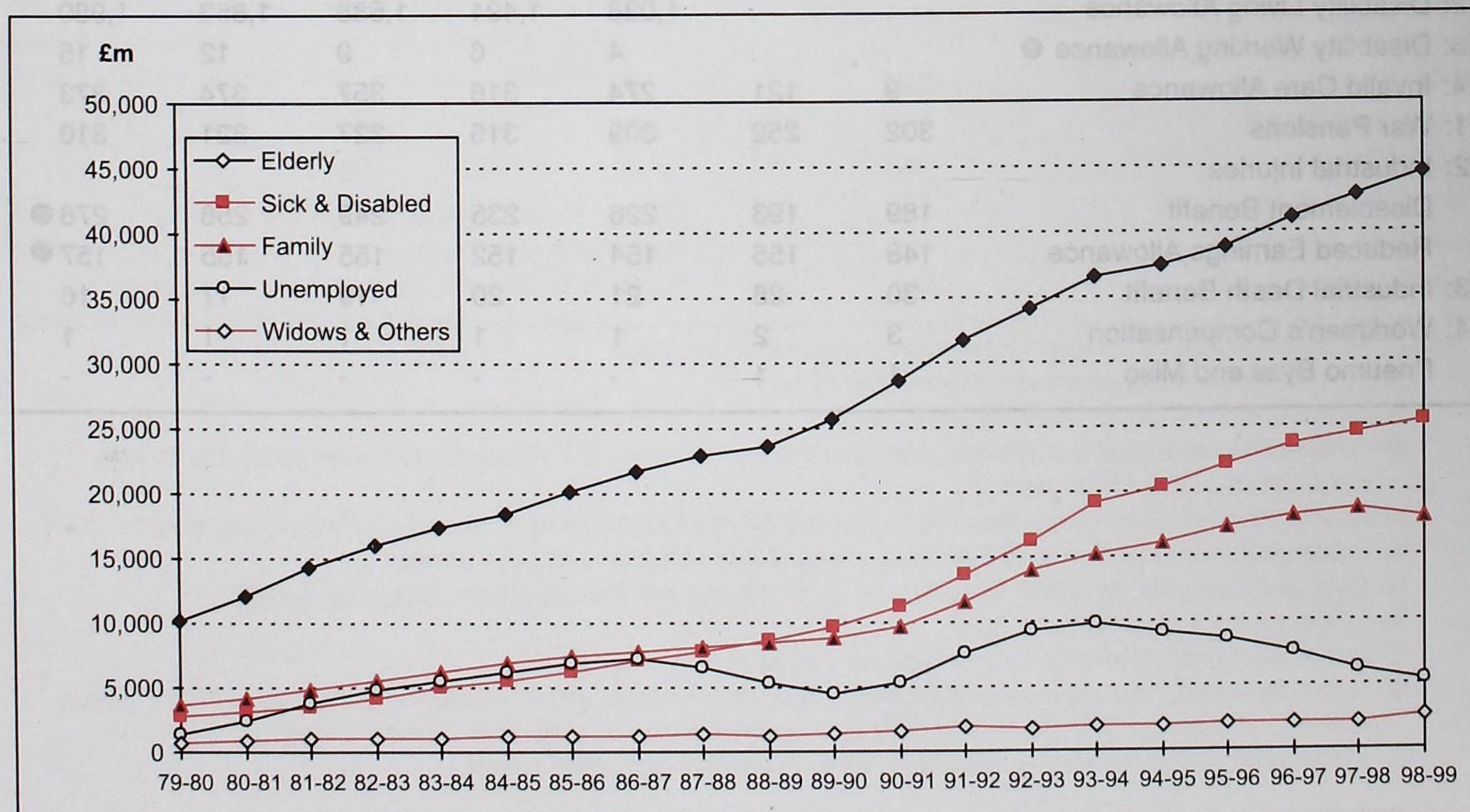
Benefit Expenditure

£ millions

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99 Estimated
Total Benefit expenditure	38,224	50,174	84,850	88,754	92,268	94,113	95,847
Contributory	20,863	27,702	39,825	40,702	42,159	43,169	45,026
Non-Contributory	17,361	22,472	45,025	48,052	50,109	50,944	50,821
Total Benefit paid to							
Elderly	18,496	25,715	37,364	38,804	40,981	42,823	44,567
Sick and Disabled							
Total	5,532	9,773	20,375	22,036	23,537	24,401	25,423
Short-term Sick	870	1,351	714	954	988	1,167	1,506
Long-Term Sick & Disabled	4,662	8,422	19,661	21,082	22,550	23,234	23,918
Family	6,836	8,874	16,088	17,207	18,163	18,666	17,859
Of which Lone Parents	2,034	3,961	8,853	9,579	10,133	9,988	10,440
Unemployed	6,220	4,516	9,152	8,651	7,568	6,149	5,347
Widows and others	1,140	1,296	1,872	2,055	2,019	2,074	2,650

Total Benefit Expenditure by Broad Groups of Beneficiaries:

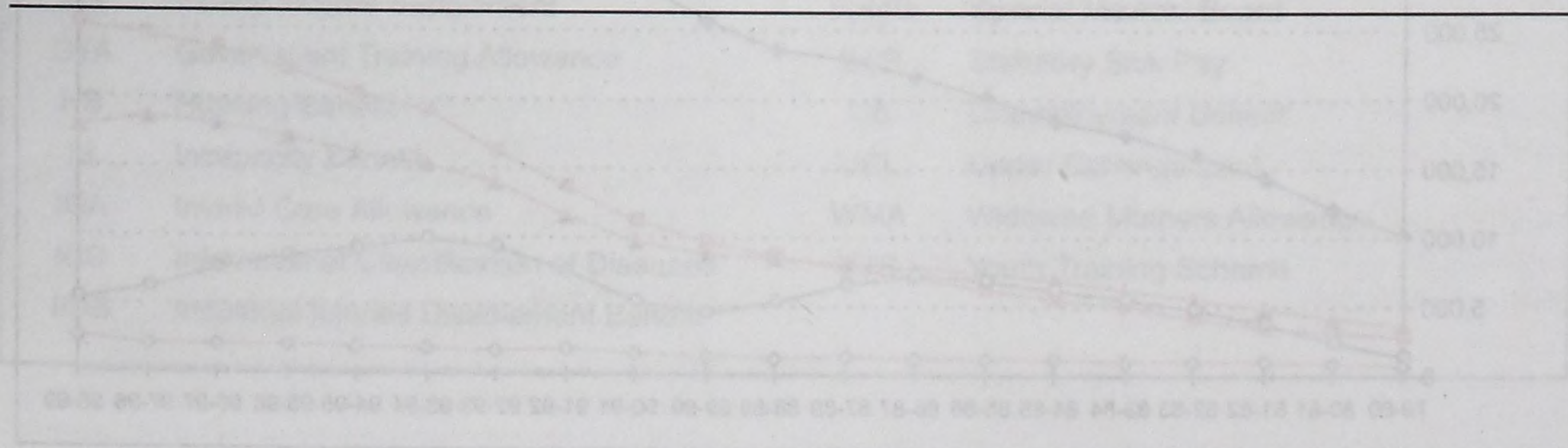
Cash Terms 1979/80 - 1998/99



Recipients of Social Security Benefits

Thousands

Benefit	Number of recipients at a date						
	1984	1989	1994	1995	1996	1997	1998
Income-related benefits							
A1: Family Credit ① ②	.	286	536	602	676	739	767
A2: Income Support ③	.	4,161	5,675	5,670	5,549	3,958	3,853
A3: Rent Rebate (LA tenants) ④ ⑤	3,745	2,970	3,009	2,922	2,849	2,733	2,635 ⑥
Rent Allowance ④ ⑤							
(Private tenants)	1,080	960	1,702	1,838	1,860	1,813	1,791 ⑥
A4: Rate Rebate	7,230	4,350	.	.	.	.	.
Community Charge Benefit ④	.	875	.	.	.	.	.
Council Tax Benefit ⑤ 13	.	.	5,641	5,696	5,587	5,434	5,281 ⑥
B1: Retirement Pension	9,368	9,836	10,167	10,289	10,451	10,600	10,737
C1: Unemployment Benefit ⑦	974	289	458	387	397	.	.
Jobseeker's Allowance							
Income-based ⑧	.	.	.	.	.	1,224	1,027
Contribution-based ⑨	.	.	.	.	.	181	154
Sickness & invalidity benefits							
D1: Sickness Benefit	191	109	127	127	.	.	.
D2: Invalidity Benefit	797	1,126	1,681	1,767	.	.	.
Incapacity Benefit	.	.	.	.	1,813	1,749	1,671
Severe Disablement Allowance ⑩	.	275	329	348	344	364	369
Disability benefits							
E1: Attendance Allowance	470	763	962	1,046	1,108	1,166	1,211
Mobility Allowance	353	599	.	.	.	.	.
E2: Disability Living Allowance	.	.	1,038	1,491	1,688	1,853	1,980
E3: Disability Working Allowance ⑪	.	.	4	6	9	12	15
E4: Invalid Care Allowance	9	121	274	316	357	374	373
F1: War Pensions	302	252	309	315	327	321	310
F2: Industrial Injuries							
Disablement Benefit	189	193	226	235	249	258	276 ⑫
Reduced Earnings Allowance	148	155	154	152	155	155	157 ⑫
F3: Industrial Death Benefit	30	28	21	20	19	17	16
F4: Workmen's Compensation	3	2	1	1	1	1	1
Pneumo Byss and Misc	1	1	-	-	-	-	-



Recipients of Social Security Benefits (continued)

Thousands

Benefit	Number of recipients at a date						
	1984	1989	1994	1995	1996	1997	1998
Family Benefits							
G1: Child Benefit	6,882	6,695	6,995	6,996	7,024	6,968	6,946
One Parent Benefit	523	722	941	994	1,027	1,057 ¹²	1,032
G3: Widows Benefit	400	371	324	314	301	284	270
G4: Child's Special Allowance	0.8	0.3	0.1	0.1	-	-	-
Guardian's Allowance	3	2	2	2	2	2	2
G5: Maternity Allowance	105	14	11	12	13	11	..

Notes: Number of recipients relates to number of awards in the year.

Family Income Supplement before April 1988.

- ② Family Credit and Disability Working Allowance figures are for March of each year.
- ③ Supplementary Benefit before April 1988. Figures for Income Support are for May of each year. Support for the unemployed was replaced by income-based Jobseeker's Allowance from October 1996.
- ④ Estimated average caseloads.
- ⑤ Source from 1994: HB MIS Quarterly 100% stock count enquiry taken at the end of November.
- ⑥ Source from 1998: HB MIS Quarterly 100% stock count enquiries taken on the second Thursday in August
- ⑦ Source: Quarterly analysis of registered Unemployed Claimants as at November. (Figures for 1994 and before are based on a 100% count, figures for 1995 and 1996 are based on a 5% sample).
- ⑧ Income Support for the unemployed prior to 7 October 1996. Figures are for May of each year.
- ⑨ Unemployment Benefit prior to 7 October 1996. Figures are for May of each year
- ⑩ Non-contributory Invalidity Pension and Housewives Non-contributory Invalidity Pension before 29 November 1984.
- ⑪ Includes an allowance for late returns.
- ⑫ From April 1997 the supplement for the eldest or only child where someone brings up children alone, formerly known as One Parent Benefit is now known as Child Benefit (Lone Parent).
- ¹³ Council Tax Benefit recipients include Second Adult Rebates.

Claims for Social Security Benefits

Thousands

Benefit	Number of claims in a year						
	1984	1989	1994	1995	1996	1997	1998
Family Credit ①	.	1,017	1,388	1,508	1,662	1,775	1,805
Income Support ②	.	4,180	4,071	3,938	2,488 ③	1,534	1,375
Retirement Pension	735	626	568	663	677	693	..
Unemployment Benefit	5,306	3,399	4,152	.. ④	..	..	..
Jobseeker's Allowance	.	.	.	.	.	3,023	2,834
Sickness Benefit ⑤	1,413	1,034	1,128	.	.	.	.
Invalidity Benefit ⑥	.	.	.	.	.	.	.
Non Contributory Invalidity Pension ⑥	.	.	.	.	.	.	.
Housewives Non contributory Invalidity Pension	.	.	.	.	.	.	.
Incapacity Benefit	.	.	.	1,083	1,066	1,042	930
Severe Disablement Allowance ⑤	.	55	72	94	95	59	43
Attendance Allowance	258	365	488 ⑦	471 ⑦	461 ⑦	412 ⑦	414 ⑦
Mobility Allowance	71	163	.	.	.	.	.
Invalid Care Allowance	7	53	123	152	165	165	151
War Disablement Pensions	15	31	96	74	69	44	32
Disability Living Allowance ⑧	.	.	504	511	518	461	398
Disability Working Allowance	.	.	16	23	32	38	42
Industrial Injuries Disablement Benefit	107	102	80	67	79	93	76
Reduced Earnings Allowance	.	.	.	.	.	.	.
Industrial Death Benefit	.	.	.	.	.	.	.
Workmens Compensation	..	..	..	..	..	..	..
Pneumo Byss and Misc	..	..	..	..	..	..	..
Child Benefit	596	807	873	881	817	1,014	1,014
One Parent Benefit	127	176	177	198	198	253 ⑨	253
Widows Benefit	68	58	41	40	38	37	31
Child's Special Allowance	0.2	-	-	-	-	-	-
Guardians Allowance	1	1	1	1	1	1	1
Maternity Benefit ⑤ ⑩	623	120	81	78	78	75	74

Notes: Number of claims relates to number of awards in the year.

① Family Income Supplement before April 1998.

② Supplementary Benefit before April 1988.

③ 1996-97 Income Support claims processed does not include a figure for October 1996 due to the constraints of the ISCS system.

④ Information on new claims was last collected by the Department of Social Security in December, 1994.

⑤ Information is based on a 100% clerical count and is subject to amendment.

⑥ Claims figures for Invalidity Benefit and NCIP claims are included with Sickness Benefit.

⑦ In the 12 months starting 1 April.

⑧ In the 12 months starting 1 April. Top up claims are excluded.

⑨ From April 1997 the supplement for the eldest or only child where someone brings up children alone, formerly known as One Parent Benefit is now known as Child Benefit (Lone Parent).

⑩ Number of claims relates to Maternity Allowance and Maternity Grant.

Cross Benefit Analysis of the population of working age on key benefits

DSS Analytical Services Division has developed a new set of analyses from its existing samples of administrative data on the population of working age. This work has been done primarily to help improve the relevance of DSS data to monitor the Government's Welfare Reform agenda.

By matching data from the individual samples an estimate can be made of the number of people who were claiming at least one of the key benefits that are available to the population of working age with the main exception of Widow's Benefit, Housing Benefit and Council Tax Benefit. Information on the key characteristics of these claimants is also available, such as age, sex, family type, client group, duration of claim and number of children. It is also possible to look at changes in the composition of this group in the benefits system over time, including those that affect individual claimants.

These analyses are based on information collected for the administration of benefits. This means that analyses of such things as family type and numbers of children are based only on those for whom some additional allowance of benefit is payable.

The definitive estimates of caseloads and characteristics of claimants of each individual benefit can be found in other chapters of Social Security Statistics and the separate publications and press releases that Analytical Services Division 1 also issues on behalf of DSS.

A full description of the methodology used to produce these analyses and the possible uses that can be made of the data is available from the DSS contact shown inside the front cover.

These analyses are based on data collected through the administration of the individual benefits. They are designed to give a good indication of the size of the population on these benefits and how this changes over time. However, they are affected by changes to the conditions of entitlement and to the existence of the benefits themselves. This includes such things as: the replacement of Unemployment Benefit with Jobseeker's Allowance and the associated impact on the coverage of Income Support; and the impact of the introduction of tests to assess incapacity for Incapacity Benefit. No attempt has been made to adjust the series for such factors.

Definitions and conventions

Key benefits

Family Credit (FC)
 Jobseeker's Allowance (JSA)
 Incapacity Benefit (IB)
 Severe Disablement Allowance (SDA)
 Disability Living Allowance (DLA)
 Disability Working Allowance (DWA)
 Income Support (IS)

Conventions

Working age is 16 to 64 years for men and 16 to 59 years for women.

Population estimates are mid year from 1995 to 1997.

Client group

Claimant of at least one of:

Working family	FC
Unemployed	JSA
Sick & disabled	IB, SDA, DLA, DWA or IS with a disability premium
Lone parent	IS with a lone parent premium
Other	IS claimant not in other groups, e.g. carers, asylum seekers

Family Type

This is based mostly on whether the claimant has a partner and/or dependants for which additional amounts of benefit are payable. These are payable with all benefits except:

JSA (Contribution-based) – Some details still available for partners and/or children

DLA – no details available

IB/SDA – details available only for claimants who qualify for a child and/or partner allowance (not payable in all cases)

Benefit type

In-work	FC, DWA
Income Replacement	IS, JSA, IB and SDA
Other	DLA
NI Credits only	Through claiming JSA or IB

Benefit entitlement

Contributory Benefits	IB, Contribution-based JSA
Means tested benefits	FC, DWA, IS and Income based JSA
Other benefits	SDA, DLA

Source

Cross benefit analysis of Analytical Services Division 5% statistical samples from May 1995 to August 1998.

Contents

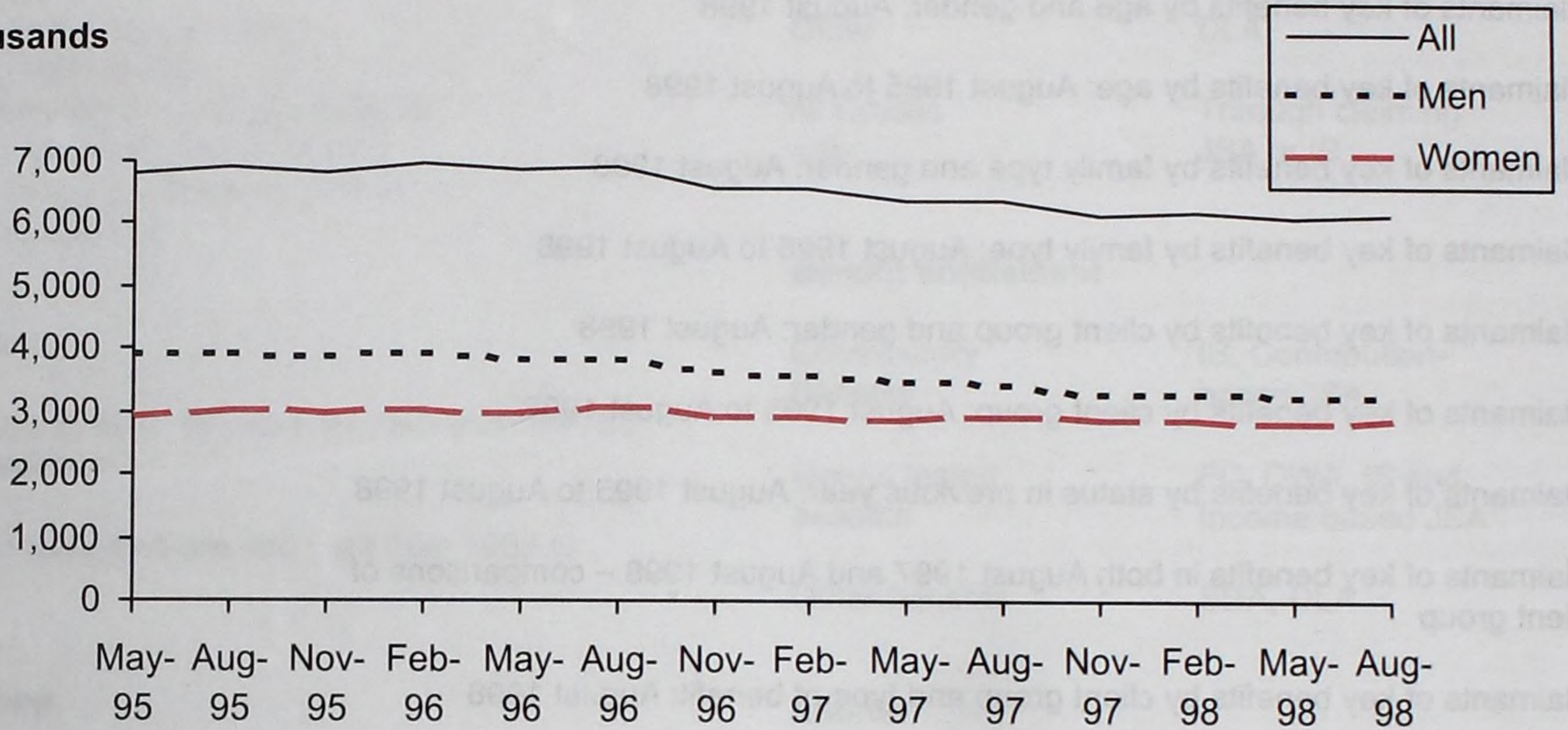
Table	Page
Claimants of key benefits by gender: August 1995 to August 1998	10
Claimants of key benefits by age and gender: August 1998	11
Claimants of key benefits by age: August 1995 to August 1998	11
Claimants of key benefits by family type and gender: August 1998	12
Claimants of key benefits by family type: August 1995 to August 1998	13
Claimants of key benefits by client group and gender: August 1998	14
Claimants of key benefits by client group: August 1995 to August 1998	15
Claimants of key benefits by status in previous year: August 1995 to August 1998	16
Claimants of key benefits in both August 1997 and August 1998 – comparisons of client group	17
Claimants of key benefits by client group and type of benefit: August 1998	18
Claimants of key benefits by client group and main basis of entitlement: August 1998	18
Claimants of key benefits by client group and duration of claim: August 1998	19
Claimants of key benefits by gender and duration of claim: August 1998	19
Claimants of key benefits with children and/or young adult dependants by client group: August 1998	21
Children of claimants of key benefits by age of child, client group and family type: August 1998	22
Children of claimants of key benefits by age of child and family type: August 1995 to August 1998	22
Claimants of key benefits by gender and Government Office Region: August 1998	23
Claimants of key benefits by Government Office Region and Client Group: August 1998	24

Notes: Population of working age
 • Just under 6.11 million (1.7%) people of working age were claiming a key benefit in August 1998. This compares with 6.82 million in August 1995.
 • Overall numbers have been broadly falling since 1995.
 • More men than women were claimants in August 1998 (3.27 million compared to 2.80 million), partly through the difference in retirement age and because they normally claim a means tested benefit on behalf of a couple. The gap has narrowed since August 1995 (3.90 million compared with 3.05 million).

Cross Benefit Analysis

All claimants of working age on key benefits by gender May 1995 to August 1998
(not seasonally adjusted)

Thousands



Claimants of key benefits by gender: August 1995 to August 1998

Thousands and percentages

		All % Pop ^①	Men % Pop ^①	Women % Pop ^①
1995	Aug	6,917	20	18
	Nov	6,826	20	18
1996	Feb	6,944	20	18
	May	6,829	19	18
	Aug	6,890	20	18
	Nov	6,558	19	18
1997	Feb	6,538	19	18
	May	6,371	18	17
	Aug	6,383	18	18
	Nov	6,140	17	17
1998	Feb	6,148	17	17
	May	6,065	17	17
	Aug	6,108	17	17

Note: ^① Population of working age

- Just under 6.11 million (17%) **people of working age** were claiming a key benefit in August 1998. This compares with 6.92 million in August 1995.
- **Overall numbers** have been broadly falling since 1995.
- More **men** than **women** were claimants in August 1998 (3.21 million compared to 2.90 million), partly through the difference in retirement age and because they normally claim a means tested benefit on behalf of a couple. The gap has narrowed since August 1995 (3.90 million compared with 3.02 million).

Claimants of key benefits by age and gender: August 1998

Thousands and percentages

	All		Men		Women	
	(000s)	% of pop in age group	(000s)	% of pop in age group	(000s)	% of pop in age group
All	6,108	17	3,209	17	2,899	17
Under 18	56	4	25	4	31	4
18 to 24	757	16	353	14	404	17
25 to 34	1,571	17	701	15	869	20
35 to 44	1,387	17	654	16	733	18
45 to 54	1,210	16	638	17	573	15
55 to 59	654	22	365	25	289	20
60 to 64	473	36	473	36	.	.

- Older people are more likely to be claiming a key benefit than younger ones - 22% of those aged 55 to 59 claimed one in August 1998, compared to only 16% of those aged 18 to 24.

Claimants of key benefits by age: August 1995 to August 1998

Thousands and percentages

	Aug-95		Aug-96		Aug-97		Aug-98	
	All	%	All	%	All	%	All	%
All	6,917	100	6,890	100	6,383	100	6,108	100
Under 18	55	1	59	1	59	1	56	1
18 to 24	1,094	16	1,018	15	845	13	757	12
25 to 34	1,870	27	1,859	27	1,687	26	1,571	26
35 to 44	1,416	20	1,455	21	1,403	22	1,387	23
45 to 54	1,264	18	1,295	19	1,235	19	1,210	20
55 to 59	709	10	702	10	669	10	654	11
60 to 64	509	7	502	7	485	8	473	8

- All age groups have fallen in size since August 1995, except for those aged under 18. The largest reductions have been for the younger age groups (18 to 24 down 337 thousand and 25 to 34 down 299 thousand).

Cross Benefit Analysis

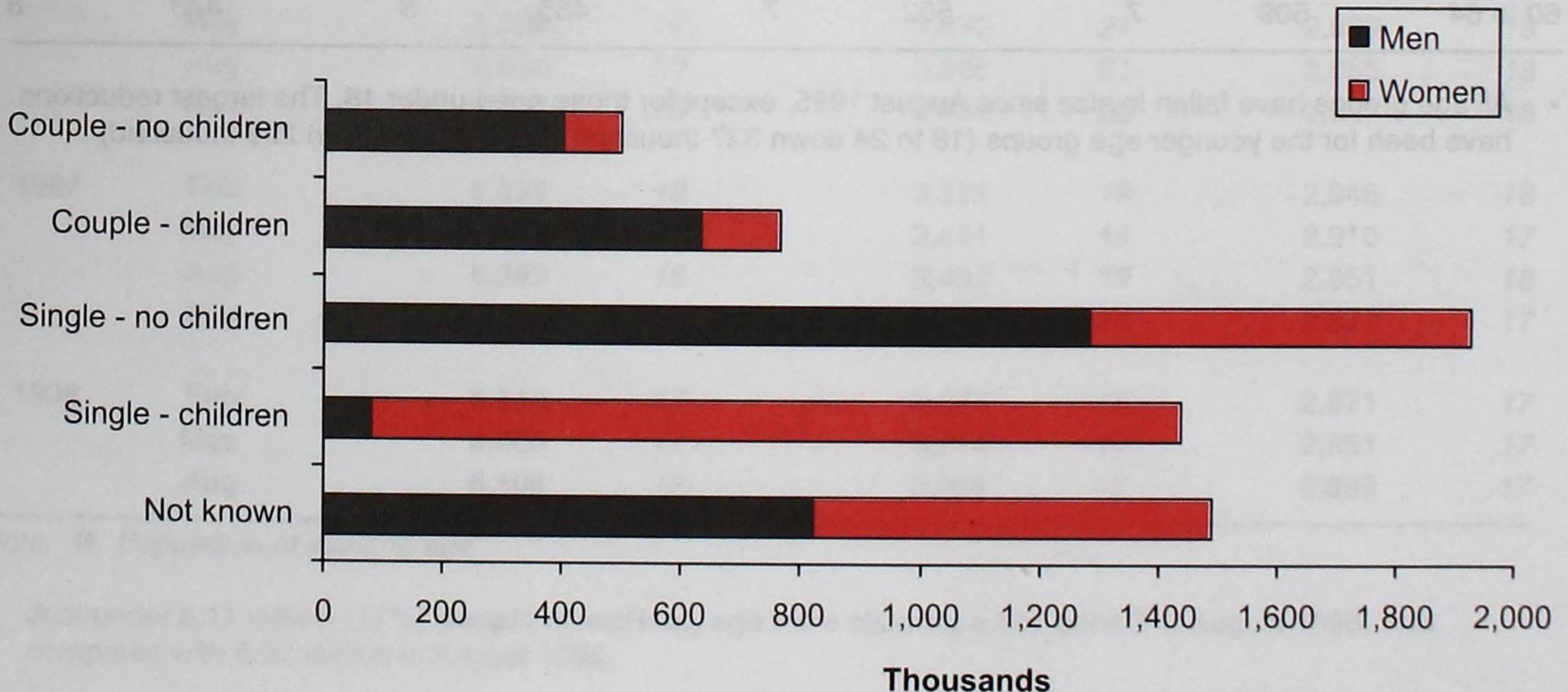
Analyses of the type of family in which claimants live can be produced, based mainly on whether they receive additional amounts of benefit for partners or dependants. Some benefits do not have these allowances so a family type cannot be assigned in every case (Not known) - about half are thought to be single. A small proportion of the partners of these claimants also claim at least one of the key benefits in their own right. This analysis is based mainly on claimants who receive additional amounts of benefit for their partner and/or children and young adult dependants.

Claimants of key benefits by family type and gender: August 1998

	<i>Thousands and percentages</i>					
	All	%	Men	%	Women	%
All	6,108	100	3,209	100	2,899	100
All couples	1,260	21	1,030	32	230	8
Couple - no children	497	8	400	12	97	3
Couple - children	762	12	629	20	133	5
All single	3,360	55	1,360	42	2,000	69
Single - no children	1,925	32	1,280	40	645	22
Single - children	1,435	23	80	2	1,356	47
Not known	1,489	24	820	26	669	23

Cross Benefit Analysis

Claimants by family type and gender: August 1998

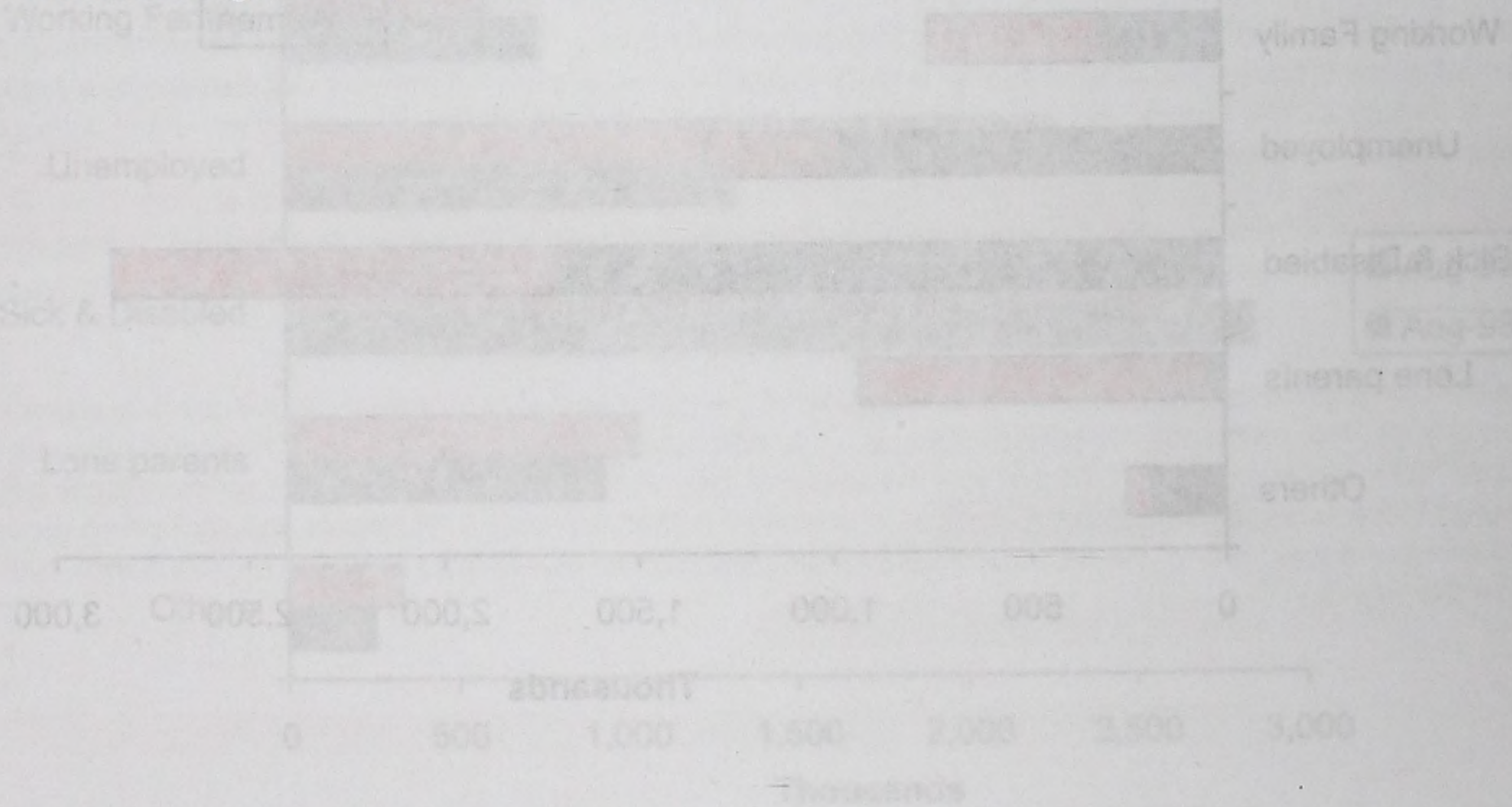


Claimants of key benefits by family type: August 1995 to August 1998

Thousands and percentages

	Aug-95		Aug-96		Aug-97		Aug-98	
	All	%	All	%	All	%	All	%
All	6,917	100	6,890	100	6,383	100	6,108	100
All couples	1,617	23	1,574	23	1,363	21	1,260	21
Couple - no children	767	11	711	10	561	9	497	8
Couple - children	850	12	862	13	802	13	762	12
All single	3,853	56	3,856	56	3,540	55	3,360	55
Single - no children	2,452	35	2,420	35	2,092	33	1,925	32
Single - children	1,401	20	1,436	21	1,448	23	1,435	23
Not known	1,447	21	1,460	21	1,479	23	1,489	24

- Over 4.8 million claimants were **single** or did not receive any additional benefit for a partner in August 1998.
- Over a third (2.2 million) of claimants received **additional benefit for children**. The majority (1.4 million) were single - a figure little changed from 1995.
- The number of **single or couple families without children** has fallen by 0.8 million since August 1995 while the number of **single or couple families with children** has remained relatively stable.



Cross Benefit Analysis

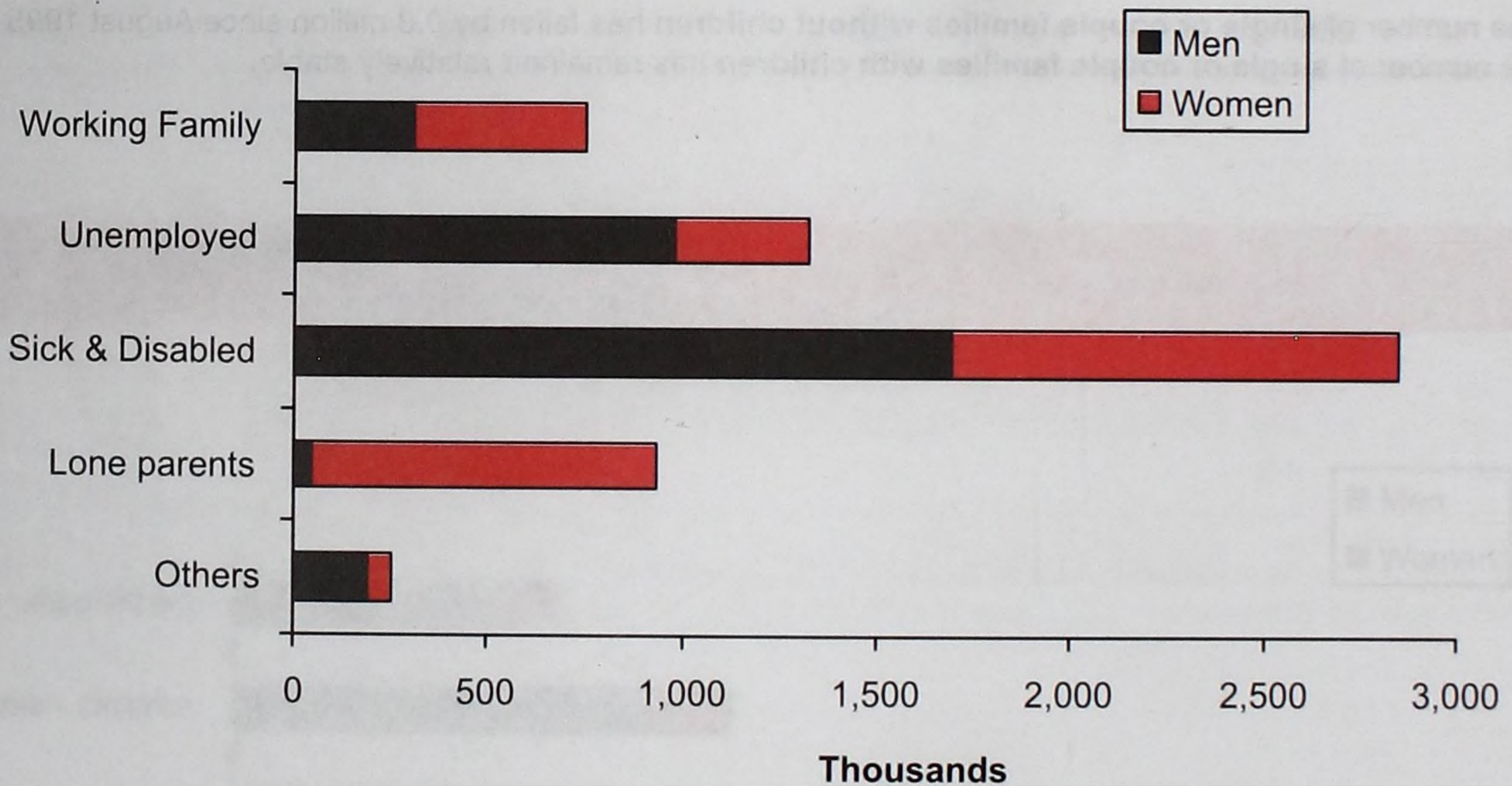
The claimants of the key benefits can be divided into client groups, based mainly on the type of benefit they receive. This gives an indication of the main reason why they are in the benefit system

Claimants of key benefits by client group and gender: August 1998

	<i>Thousands</i>		
	All	Men	Women
All	6,108	3,209	2,899
Working Family	750	303	446
Unemployed	1,320	982	338
Sick & Disabled	2,847	1,689	1,158
Lone parents	935	47	889
Others	256	188	68

Cross Benefit Analysis

Claimants of key benefits by claimant group and gender: August 1998



Claimants of key benefits by client group: August 1995 to August 1998

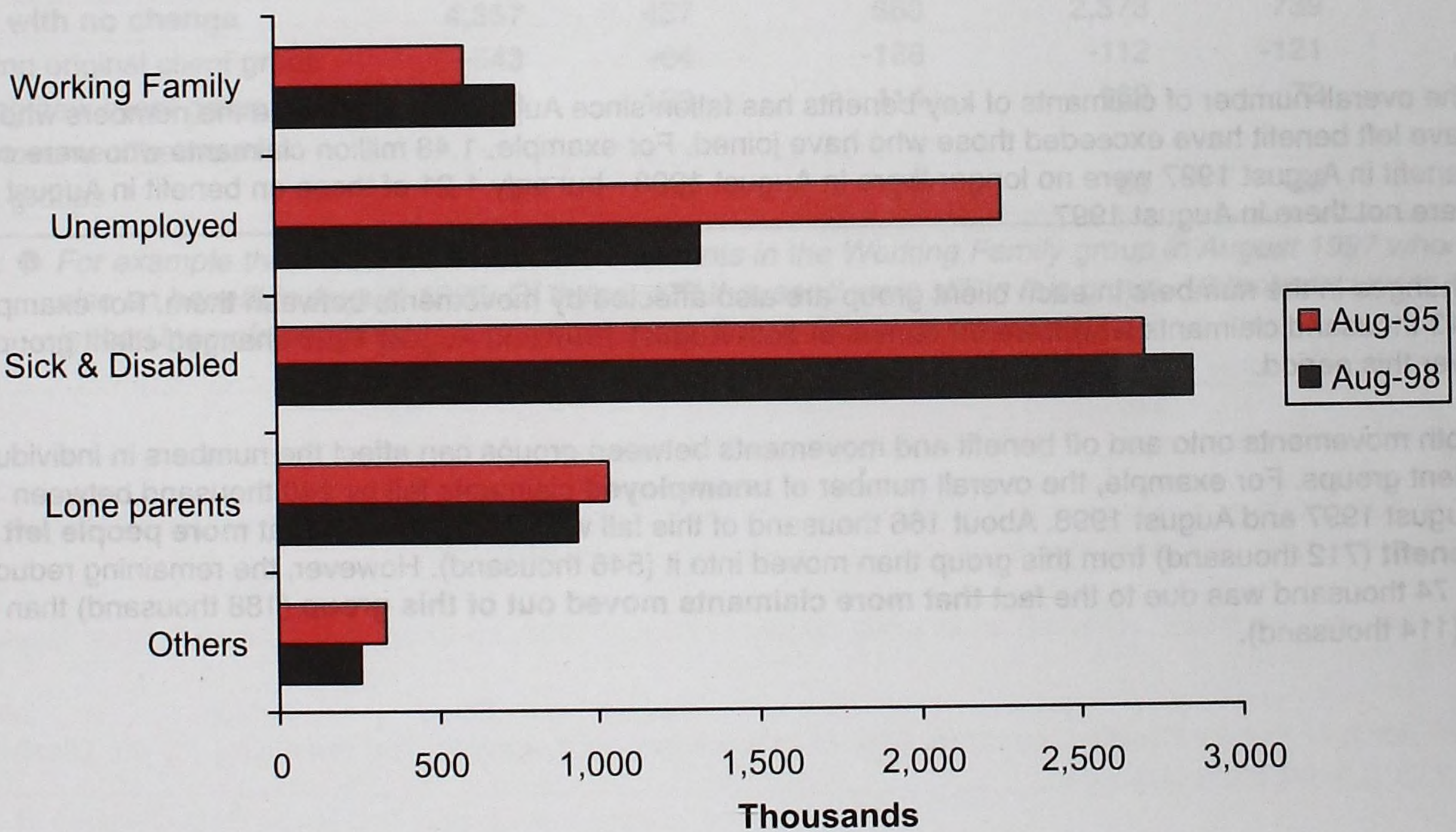
Thousands and percentages

	Aug-95		Aug-96		Aug-97		Aug-98	
	All	% of pop	All	% of pop	All	% of pop	All	% of pop
All	6,917	20	6,890	20	6,383	18	6,108	17
Working Family	593	2	667	2	719	2	750	2
Unemployed	2,259	6	2,100	6	1,560	4	1,320	4
Sick & Disabled	2,703	8	2,761	8	2,832	8	2,847	8
Lone parents	1,029	3	1,026	3	991	3	935	3
Others ❶	333	1	336	1	281	1	256	1

Note: ❶ Prior to the introduction of JSA in October 1996, the "others" group includes IS claimants who were on Government Training schemes.

Cross Benefit Analysis

Claimant by client group



The cross benefit analyses show the stock of claimants on key benefit at a fixed point in time at the end of each quarter. By comparing records for the individual claimants who appear in these “snapshots” over time, the analyses can give an indication of how people move in and out of the benefit system. They can also look at how people move between benefits and/or client group. This methodology does not therefore cover all flows into and out of the benefit system. For example, it misses claims that start and end between “snapshot” dates and does not capture changes in benefit for couples where the partner becomes the claimant.

Claimants of key benefits by status in previous year: August 1995 to August 1998

Thousands

	On benefit in current year - status in previous year ①				Left benefit since previous year ②
	All	Same client group	Different client group	Not on benefit	
Aug-95	6,917	6,917	.	.	.
Aug-96	6,890	4,697	638	1,555	1,581
Aug-97	6,383	4,506	625	1,252	1,759
Aug-98	6,108	4,357	543	1,209	1,484

Notes: ① Some claimants may have left benefit and then returned to it between years.

② Includes a small number of claimants who will have remained on benefit but reached state retirement age.

- The overall number of claimants of key benefits has fallen since August 1995 because the numbers who have left benefit have exceeded those who have joined. For example, 1.48 million claimants who were on benefit in August 1997 were no longer there in August 1998 - but only 1.21 of those on benefit in August 1998 were not there in August 1997.
- Changes in the numbers in each client group are also affected by movements between them. For example, 543 thousand claimants who were on benefit in both August 1997 and August 1998 changed client group over this period.
- Both movements onto and off benefit and movements between groups can affect the numbers in individual client groups. For example, the overall number of **unemployed** claimants fell by 240 thousand between August 1997 and August 1998. About 166 thousand of this fall was due to the fact that **more people left benefit** (712 thousand) from this group than moved into it (546 thousand). However, the remaining reduction of 74 thousand was due to the fact **that more claimants moved out of this group** (188 thousand) than into it (114 thousand).

Claimants of key benefits in both August 1997 and August 1998 - comparisons of client group

Thousands

	Client group in August 1998					
	All	Working Family	Unemployed	Sick & Disabled	Lone parent	Other
Comparison of client groups in 1997 and 1998 ①						
All	4,899	570	774	2,541	810	204
Client group in August 1997						
Working Family	500	437	19	12	30	2
Unemployed	848	39	660	104	17	28
Sick & Disabled	2,485	10	63	2,373	16	23
Lone parents	859	81	14	23	739	3
Others	206	3	17	29	9	148

Overall changes in client group between

1997 and 1998

Total with no change	4,357	437	660	2,373	739	148
Leaving original client group	-543	-64	-188	-112	-121	-58
Joining new client group	543	133	114	169	72	56
Net movement between client groups	0	69	-74	56	-49	-2

Note: ① For example there were 500 thousand claimants in the Working Family group in August 1997 who were also on benefit in August 1998: Of these, 437 thousand were still in this group, 19 thousand were now in the Unemployed group, 12 thousand in the Sick & Disabled group, etc.

Cross Benefit Analysis

These analyses can give an indication of the level of support that claimants receive from the benefit system. Some benefits are designed to top-up income from employment, whilst others are likely to be a claimant's main source of income. There are also benefits for special needs, such as disability, which are not linked to financial circumstances. It is also possible to see whether claimants qualified for benefit through National Insurance contributions, a means test or by another route.

Claimants of key benefits by client group and type of benefit: August 1998

	Thousands				
	All	In work benefits	Income replacement benefits	Other benefits only	NI Credits only
All	6,108	767	4,940	214	188
Working Family	750	750	.	.	.
Unemployed	1,320	.	1,203	.	117
Sick & Disabled	2,847	17	2,545	214	70
Lone Parents	935	.	935	.	.
Others	256	.	256	.	.

Claimants of key benefits by client group and main basis of entitlement: August 1998

	Thousands					
	All	Basis of benefit entitlement			NI Credits only	
		Contributory	Contributory and means Tested ①	Means tested		Other
All	6,108	1,429	291	3,886	314	188
Working Family	750	.	.	750	.	.
Unemployed	1,320	168	23	1,012	.	117
Sick & Disabled	2,847	1,261	269	933	314	70
Lone Parents	935	.	.	935	.	.
Others	256	.	.	256	.	.

Note: ① "Contributory and means tested" includes JSA claimants who receive income based benefit but who also satisfy the conditions for receiving contribution-based JSA.

- 767 thousand claimants received an **in work** benefit in August 1998, up 27% (165 thousand) since August 1995.
- Recipients of **Family Credit** account for 98% of **in work** benefit claimants. The remaining 2% are **Disability Working Allowance** claimants.
- 81% (4.9 million) of claimants received an **income replacement benefit** in August 1998, down from 84% (5.8 million) in August 1995. 1.4 million cases received only a **contributory benefit** in August 1998.
- 4.2 million cases received a benefit that is **income based** in August 1998 (including those who also received or satisfied the qualifying conditions for a contributory one).

These analyses show the length of time for which claimants have been receiving their current benefit. In many instances this will be the same as the length of time for which they have been in the benefits system, but a significant minority may have been receiving a different benefit immediately prior to their current claim. For those who receive multiple benefits, duration is based on the one they have received for the longest time.

Claimants of key benefits by client group and duration of claim: August 1998

Thousands

	All	Duration of oldest claim ①				
		Under 3 months	3 to under 6 months	6 months to under 1 year	1 to under 2 years	2 years or over
All	6,108	824	529	694	842	3,220
Working Family	750	118	124	135	156	218
Unemployed	1,320	481	206	227	187	219
Sick & Disabled	2,847	136	115	192	317	2,088
Lone Parents	935	56	60	103	143	573
Others	256	33	24	37	40	122

Note: ① Oldest benefit payable during current spell of benefit receipt.

Claimants of key benefits by gender and duration of claim: August 1998

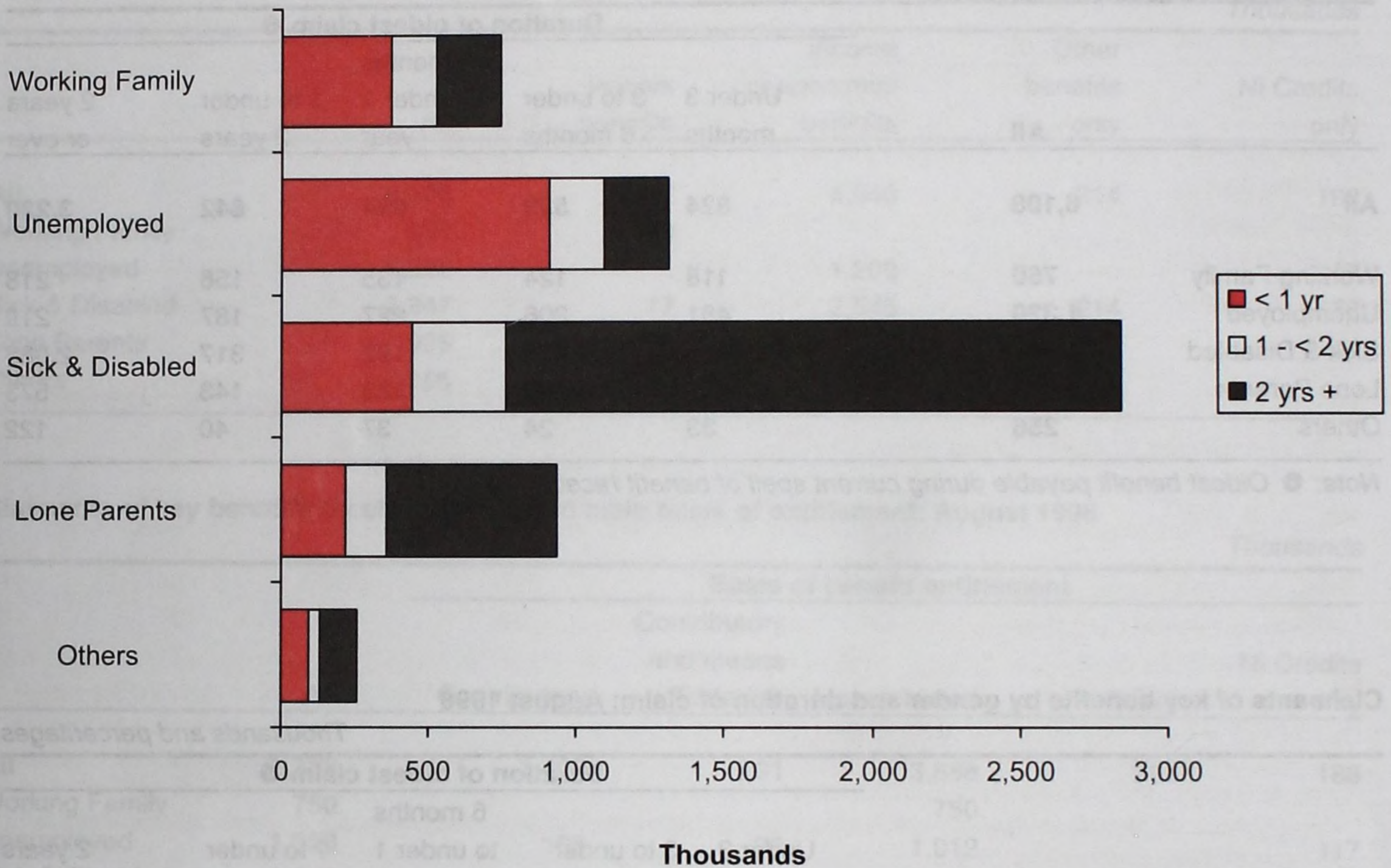
Thousands and percentages

		All	Duration of oldest claim ①				
			Under 3 months	3 to under 6 months	6 months to under 1 year	1 to under 2 years	2 years or over
All	(000s)	6,108	824	529	694	842	3,220
	%	100	13	9	11	14	53
Men	(000s)	3,209	480	294	375	432	1,629
	%	100	15	9	12	13	51
Women	(000s)	2,899	344	235	319	411	1,591
	%	100	12	8	11	14	55

Note: ① Oldest benefit payable during current spell of benefit receipt.

Cross Benefit Analysis

Claimants of working age on key Social Security benefits in Great Britain – by client group and duration:
August 1998



- Just over half (3.2 million) of the **claimants of key benefits** in August 1998 had been receiving one for 2 years or more.
- About two thirds of these “longer duration” claimants (2.09 million) were in the **Sick & Disabled** group. This group was therefore more likely to have been on benefit for longer periods than all others - 73% had been on for two years or more compared with only 17% of those in the Unemployed group.

These analyses show the number of claimants who receive additional benefit for children under 16 and young people aged 16 to 18.

Claimants of key benefits with children and/or young adult dependants¹ by client group: August 1998

Thousands

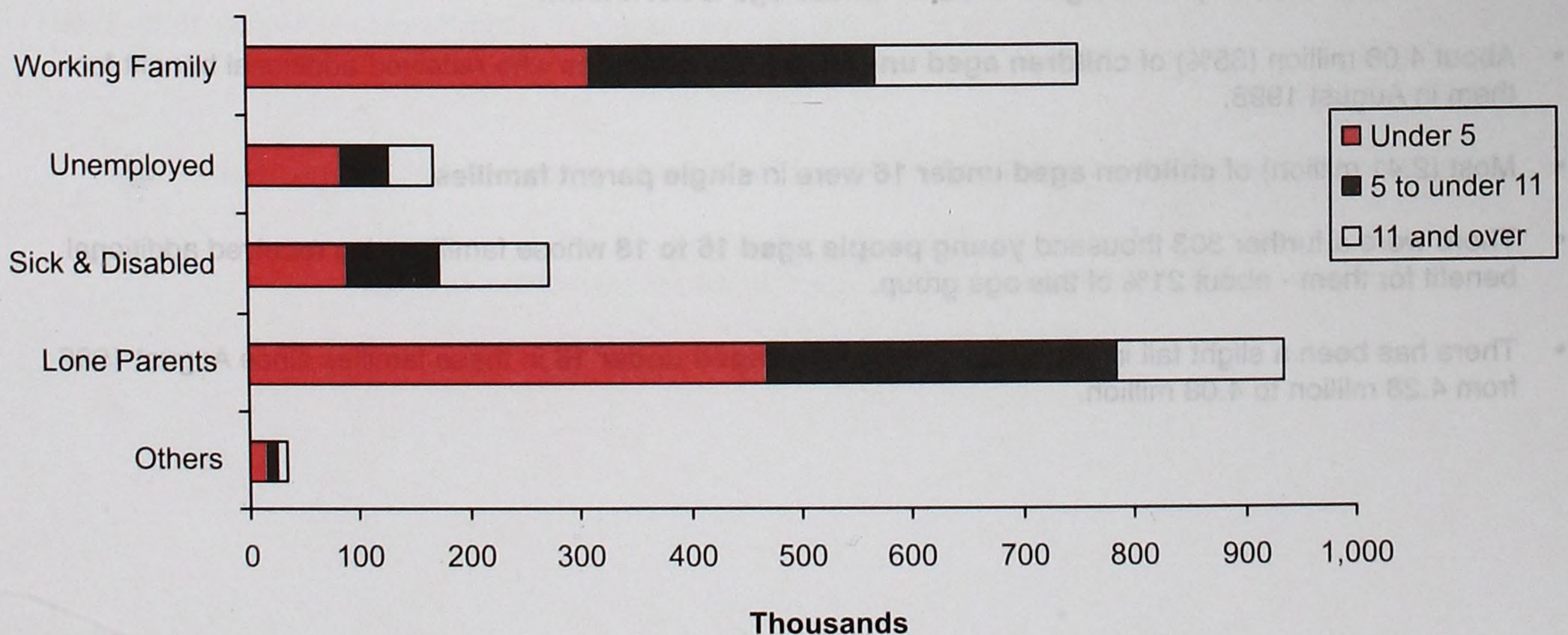
	All	All with children	Age of youngest child/dependant				Not known
			Under 5	5 to under 11	11 to under 16	16 or over	
All	6,108	2,237	971	708	391	91	77
Working Family	750	749	310	257	149	33	-
Unemployed	1,320	169	85	44	24	16	-
Sick & Disabled	2,847	348	90	83	71	28	76
Lone Parents	935	935	469	315	140	11	-
Others	256	35	16	9	7	2	-

Note: ¹ Children aged under 16 and young adults aged 16 to 18 for whom additional benefit allowances are payable.

- About 2.24 million claimants received additional benefit for children and/or young **dependants** in August 1998. This was slightly lower than August 1995 (2.29 million).
- Just over 43 % (971 thousand) of them have a youngest child aged under 5. These claimants are mainly in a **Working Family** (310 thousand) or are a **lone parent** (469 thousand).
- The number of claimants with a **youngest child aged under 5** has fallen from 1.07 to 0.97 million between August 1995 and August 1998, but this has been offset partly by an increase among those with a youngest child aged 5 or over.
- Almost 42% (929 thousand) of those who receive additional benefit for **children** did so for only one child in August 1998.

Cross Benefit Analysis

Claimants with children by age of youngest child: August 1998



Cross Benefit Analysis

These analyses show the number of children and young dependants aged 16 to 18 for which claimants receive additional benefit.

Children of claimants of key benefits by age of child client group and family type: August 1998

Thousands and percentages

	Children aged under 16 years ① ②					Young dependants aged 16 to 18 years ①					
	All	Family type				Not known	All	Family type			Not known
		% of all aged under 16 yrs	Couple	Single				% of all aged 16 to 18 yrs	Couple	Single	
All	4,080	35	1,608	2,406	65	303	21	131	173	.	
Working Family	1,399	12	831	567	.	114	8	56	58	.	
Unemployed	327	3	318	9	.	36	2	24	11	.	
Sick & Disabled	605	5	387	154	65	68	5	43	25	.	
Lone Parents	1,675	14	.	1,675	.	78	5	.	78	.	
Others	73	1	72	1	.	8	1	7	-	.	

Notes: ① Children aged under 16 and young adults aged 16-18 for whom additional benefit allowances are payable.

② Includes a small percentage of children whose age is not known.

Children of claimants of key benefits by age of child and family type: August 1995 to August 1998

Thousands and percentages

	Children aged under 16 years ① ②					Children aged 16 to 18 years ①					
	All	Family type				Not known	All	Family type			Not known
		% of all aged under 16 yrs	Couple	Single				% of all aged 16 to 18 yrs	Couple	Single	
Aug-95	4,213	36	1,798	2,346	69	277	21	126	150	-	
Aug-96	4,278	37	1,809	2,402	67	302	21	138	164	.	
Aug-97	4,173	36	1,685	2,423	65	305	21	133	173	.	
Aug-98	4,080	35	1,608	2,406	65	303	21	131	173	.	

Notes: ① Children aged under 16 and young adults aged 16-18 for whom additional benefit allowances are payable.

② Includes a small percentage of children whose age is not known.

- About 4.08 million (35%) of **children aged under 16** were in families who received additional benefit for them in August 1998.
- Most (2.41 million) of **children aged under 16** were in **single parent families**.
- There were a further 303 thousand **young people aged 16 to 18** whose families also received additional benefit for them - about 21% of this age group.
- There has been a slight fall in the number of **children aged under 16** in these families since August 1996 from 4.28 million to 4.08 million.

These tables show an analysis of claimants of working age on key benefits by Government Office region. These figures have been compared with the whole population of working age in that region.

Claimants of key benefits by gender and Government Office Region : August 1998

	<i>Thousands and percentages</i>					
	All		Men		Women	
	(000s)	% of pop ^①	(000s)	% of pop ^①	(000s)	% of pop ^①
Great Britain	6,100	17	3,203	17	2,897	17
North East	381	24	210	25	171	23
North West ^②	928	22	488	22	440	22
Yorks & Humber	584	19	318	20	266	18
East Midlands	402	16	211	16	191	16
West Midlands	569	18	301	18	268	18
Eastern	388	12	198	11	191	12
London	830	18	432	18	398	18
South East	522	11	267	10	256	11
South West	403	14	212	14	191	14
England	5,007	17	2,635	17	2,372	16
Wales	410	24	218	24	192	23
Scotland	682	21	350	21	332	22
SDA/IB claimants living abroad	9	-	6	-	3	-

Notes: ^① Population of working age.

^② The old Merseyside GOR was merged with North West GOR on 3 August 1998.

- The proportion of the population of working age claiming a key benefit in August 1998 ranges from just over 10% in South East England to 24% in the North East and Wales.
- Other regions to have a high proportion of working age benefit claimants are North West (22%) and Scotland (21%).

Claimants of key benefits by Government Office Region and Client Group: August 1998

Thousands and percentages

		All	Client group				Others
			Working Family	Unemployed	Sick & Disabled	Lone parents	
Great Britain	(000s)	6,100	750	1,320	2,839	936	256
	% of pop. ①	17	2	4	8	3	1
North East	(000s)	381	48	84	187	49	13
	% of pop. ①	24	3	5	12	3	1
North West*	(000s)	928	114	169	479	133	33
	% of pop. ①	22	3	4	11	3	1
Yorks & Humber	(000s)	584	87	135	260	80	21
	% of pop. ①	19	3	4	8	3	1
East Midlands	(000s)	402	61	83	185	57	16
	% of pop. ①	16	2	3	7	2	1
West Midlands	(000s)	569	80	127	254	85	23
	% of pop. ①	18	2	4	8	3	1
Eastern	(000s)	388	50	83	172	68	16
	% of pop. ①	12	2	3	5	2	0
London	(000s)	830	56	230	309	174	61
	% of pop. ①	18	1	5	7	4	1
South East	(000s)	522	70	105	235	91	21
	% of pop. ①	11	1	2	5	2	0
South West	(000s)	403	61	84	183	60	15
	% of pop. ①	14	2	3	6	2	1
England	(000s)	5,008	627	1,100	2,265	798	218
	% of pop. ①	17	2	4	7	3	1
Wales	(000s)	410	47	72	228	51	12
	% of pop. ①	24	3	4	13	3	1
Scotland	(000s)	682	76	148	346	87	25
	% of pop. ①	21	2	5	11	3	1
SDA/IB claimants							
living abroad	(000s)	9	-	-	9	-	-

Notes: ① Population of working age.

② The old Merseyside GOR was merged with North West GOR on 3 August 1998.

- 8% (2.84 million) of people of working age claimed sickness and/or disability benefit in August 1998. This varied throughout the regions from 5% in the South East and Eastern region to 13% (228 thousand) in Wales.
- Unemployed claimants varied from 5% of the population of working age in the North East, London and Scotland to 2% in the South East.
- London had the highest percentage of working age lone parents as claimants (4%).

Family Credit

Introduced 1 April 1988

Non-contributory, Means tested, Non-taxable

Family Credit is a weekly tax-free Social Security benefit for working people who are responsible for bringing up at least one child under the age of 16 (or under 19 in full-time education up to A-level or equivalent standard). Both two-parent and one-parent families can get Family Credit.

The claimant or their partner (if they have one) must be working for 16 hours or more a week. The work can be in more than one job, but the hours worked by a couple cannot be added together. Family Credit is available for families in self-employment as well as for those who are employed by somebody else.

The amount of Family Credit that a working family can get depends on the number and ages of the children in the family; weekly net earnings and other income; the amount of certain childcare charges paid, and the number of hours worked. The way Family Credit is calculated is shown in table A1.11. Child Benefit, Child Benefit (Lone Parent) and the first £15 of any maintenance in payment are not counted as income. And certain childcare charges of up to £100 a week can be offset against earnings when Family Credit is calculated.

The first £3,000 of a person's savings or capital are ignored. If the claimant or their partner has between £3,000 and £8,000 in capital, £1 per week is taken off their benefit for each £250, or part of £250 over £3,000. People with more than £8,000 in savings or capital cannot get Family Credit.

Family Credit is awarded for a fixed period of 26 weeks. Normally, the amount of the award will not change during that 26 weeks, even if family circumstances, earnings or savings change.

Anyone who is entitled to Family Credit is automatically entitled to certain other benefits.

These are

- ◆ free NHS prescriptions
- ◆ free NHS dental treatment
- ◆ free NHS sight tests
- ◆ NHS vouchers to help with the cost of glasses
- ◆ refunds of travel costs to and from hospital for NHS treatment
- ◆ free NHS wigs and fabric supports
- ◆ dried milk for babies under a year old at specially reduced prices at maternity and child health clinics.

Source

Statistics are based on a 5% sample of all awards from the Family Credit statistical system.

Contents

Table	Page
A1.01 Awards current on the last day of each quarter: by type of family	27
A1.02 Average amount of payment on awards current on the last day of each quarter: by type of family	29
A1.03 Expenditure on Family Credit	30
A1.04 Families in receipt of Family Credit at 28 February 1999: by country and family type	31
A1.05 Families in receipt of Family Credit at 28 February 1999: by family size and family type	32
A1.06 Families in receipt of Family Credit at 28 February 1999: by earnings, hours, and family type	32
A1.07 Awards of Family Credit current at 28 February 1999: by family type and size	33
A1.08 Families in receipt of Family Credit at 28 February 1999: by amount of Family Credit and family type	33
A1.09 Rates of Family Credit	35

A1.01 Awards current on the last day of each quarter: by type of family

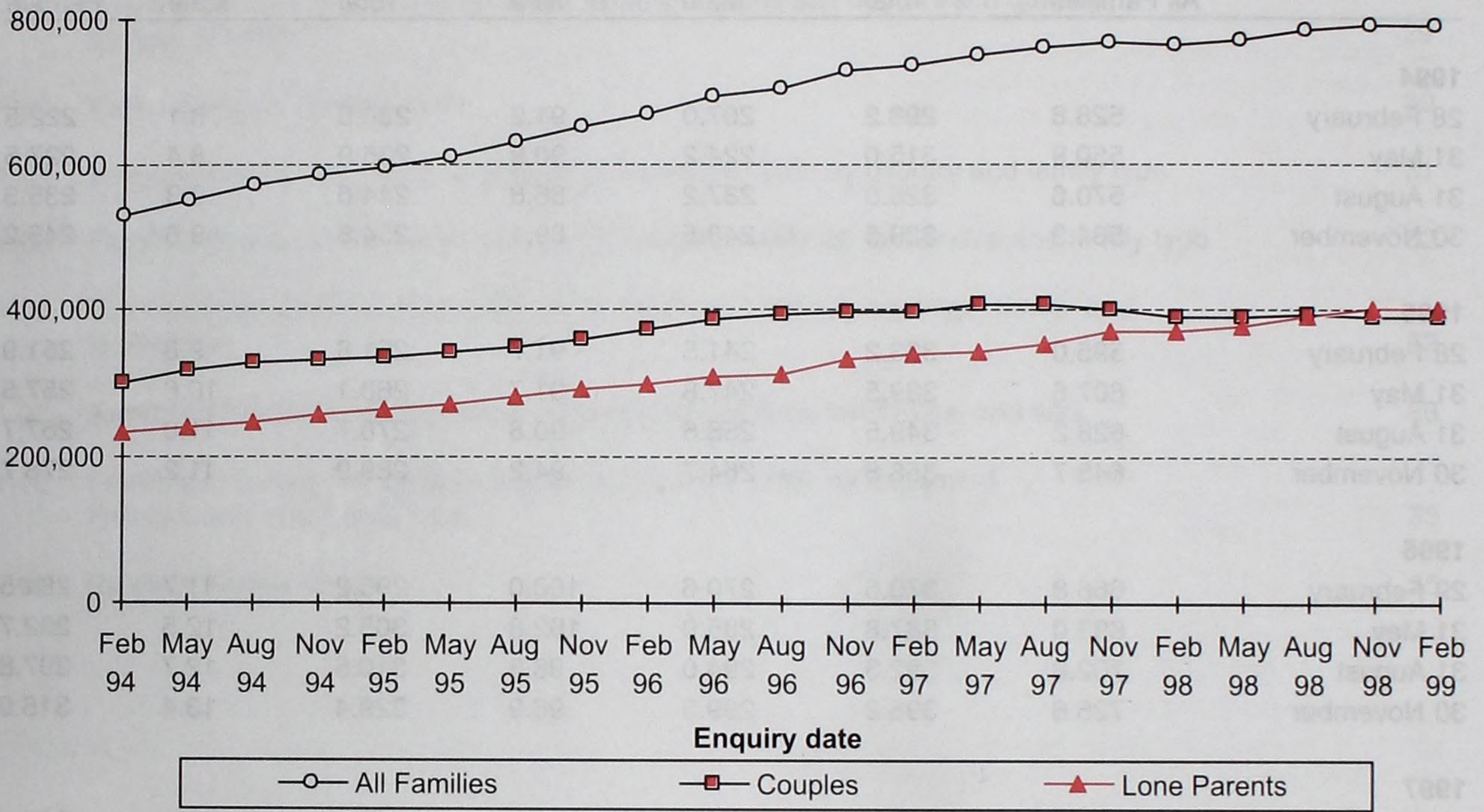
Thousands

	All Families	Couples			Lone Parent		
		Total	Main earner is:		Total	Main earner is:	
			Male	Female		Male	Female
1994							
28 February	528.8	298.2	207.0	91.2	230.6	8.1	222.5
31 May	550.9	315.0	224.2	90.9	235.9	8.4	227.5
31 August	570.6	326.0	237.2	88.8	244.6	9.3	235.3
30 November	584.3	329.5	240.5	89.1	254.8	9.6	245.2
1995							
28 February	595.0	333.2	241.5	91.7	261.8	9.8	251.9
31 May	607.6	339.5	247.8	91.7	268.1	10.6	257.5
31 August	628.2	349.5	258.6	90.8	278.7	11.0	267.7
30 November	648.7	358.8	264.7	94.2	289.9	11.2	278.7
1996							
29 February	666.8	370.6	270.6	100.0	296.2	11.7	284.5
31 May	693.0	387.8	285.0	102.8	305.2	12.5	292.7
31 August	702.8	392.3	294.0	98.3	310.5	12.7	297.8
30 November	725.6	396.2	299.3	96.9	329.4	13.4	316.0
1997							
28 February	733.5	397.9	300.5	97.4	335.6	13.8	321.8
31 May	747.7	406.3	308.1	98.2	341.4	14.1	327.3
31 August	758.0	407.2	312.5	94.7	350.8	14.4	336.4
30 November	766.1	399.0	307.6	91.4	367.1	14.9	352.2
1998							
28 February	760.4	390.9	299.8	91.1	369.5	15.0	354.5
31 May	767.1	390.2	299.8	90.5	376.9	15.5	361.3
31 August	782.9	393.5	303.8	89.7	389.4	15.6	373.8
30 November	790.2	389.0	298.7	90.4	401.2	15.7	385.5
1999							
28 February	788.1	388.1	293.3	94.7	400.1	15.4	384.7

Fig A1.01

Family Credit

Awards current on the last day in each quarter: by type of family



A1.02 Average amount of payment on awards current on the last day of each quarter: by type of family

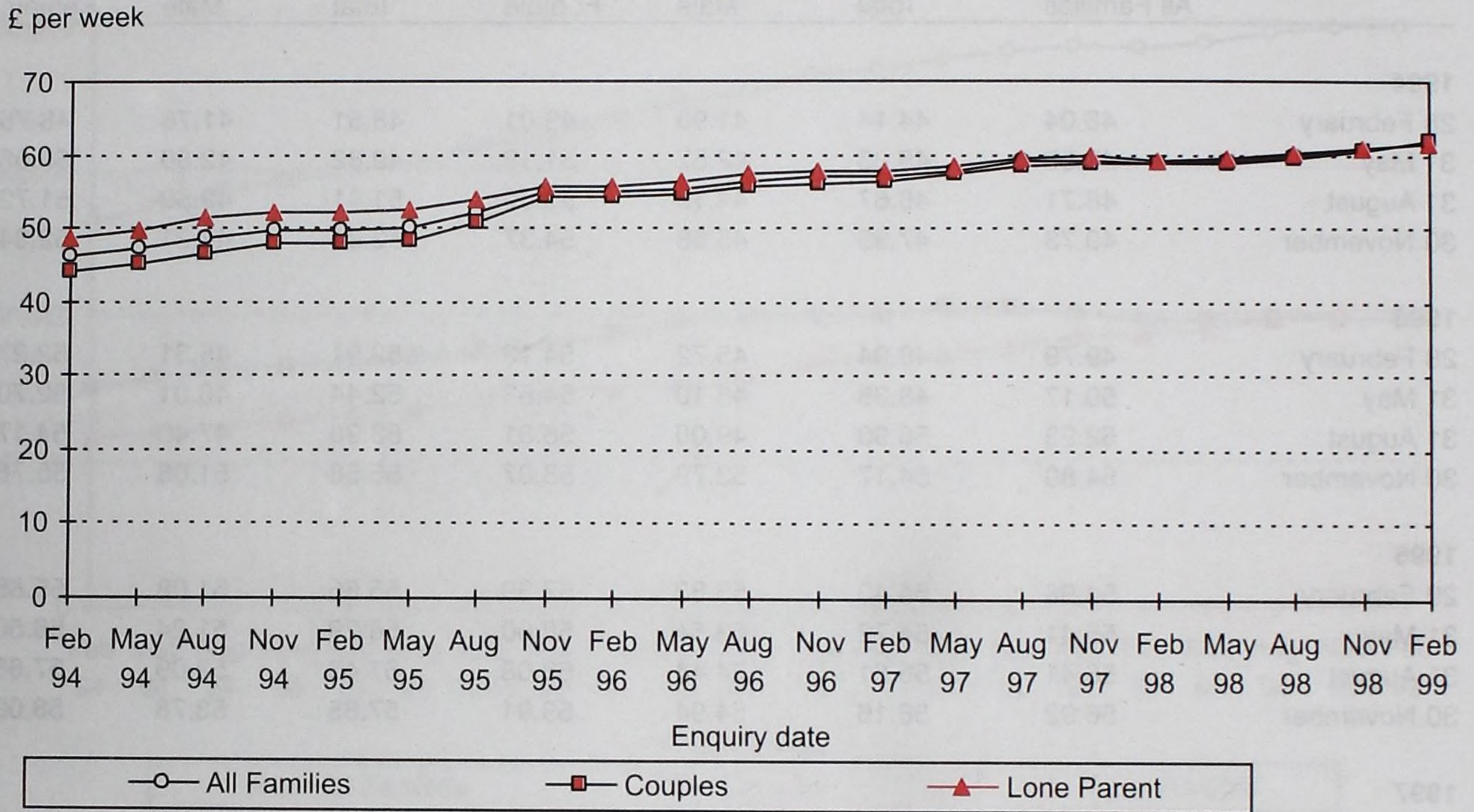
£ per week

	All Families	Couples			Lone Parent		
		Total	Main earner is:		Total	Main earner is:	
			Male	Female		Male	Female
1994							
28 February	46.04	44.14	41.99	49.01	48.51	41.76	48.76
31 May	47.09	45.05	42.57	51.18	49.82	42.80	50.08
31 August	48.71	46.67	44.19	53.30	51.41	43.59	51.72
30 November	49.73	47.95	45.58	54.37	52.04	44.21	52.34
1995							
28 February	49.79	48.04	45.72	54.13	52.01	45.31	52.27
31 May	50.17	48.38	46.10	54.53	52.44	46.01	52.70
31 August	52.23	50.90	49.00	56.31	53.90	47.40	54.17
30 November	54.80	54.17	52.79	58.07	55.58	51.08	55.76
1996							
29 February	54.98	54.43	53.33	57.39	55.66	51.08	55.85
31 May	55.41	54.72	53.54	58.00	56.29	51.24	56.50
31 August	56.41	55.61	54.44	59.08	57.43	52.09	57.66
30 November	56.92	56.16	54.94	59.91	57.85	53.78	58.02
1997							
28 February	56.92	56.37	55.08	60.33	57.58	54.36	57.72
31 May	57.85	57.44	56.17	61.43	58.33	54.58	58.50
31 August	59.03	58.60	57.28	62.98	59.52	55.49	59.69
30 November	59.23	58.82	57.50	63.24	59.68	54.87	59.88
1998							
28 February	58.90	58.64	57.40	62.74	59.17	54.40	59.37
31 May	59.21	58.94	57.88	62.44	59.49	54.41	59.70
31 August	59.82	59.54	58.41	63.34	60.12	55.55	60.31
30 November	60.62	60.42	59.29	64.16	60.81	55.91	61.01
1999							
28 February	61.83	62.02	61.02	65.12	61.64	55.52	61.89

Fig A1.02

Family Credit

Average amount of payment on awards current on the last day of each quarter: by type of family



A1.03 Expenditure on Family Credit

	<i>£ millions</i>						
	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
							Estimated
Total expenditure	126	425	1,441	1,740	2,084	2,326	2,477

Note: Family Income Supplement before 1988/89.

A1.04 Families in receipt of Family Credit at 28 February 1999: by country and family type

Thousands

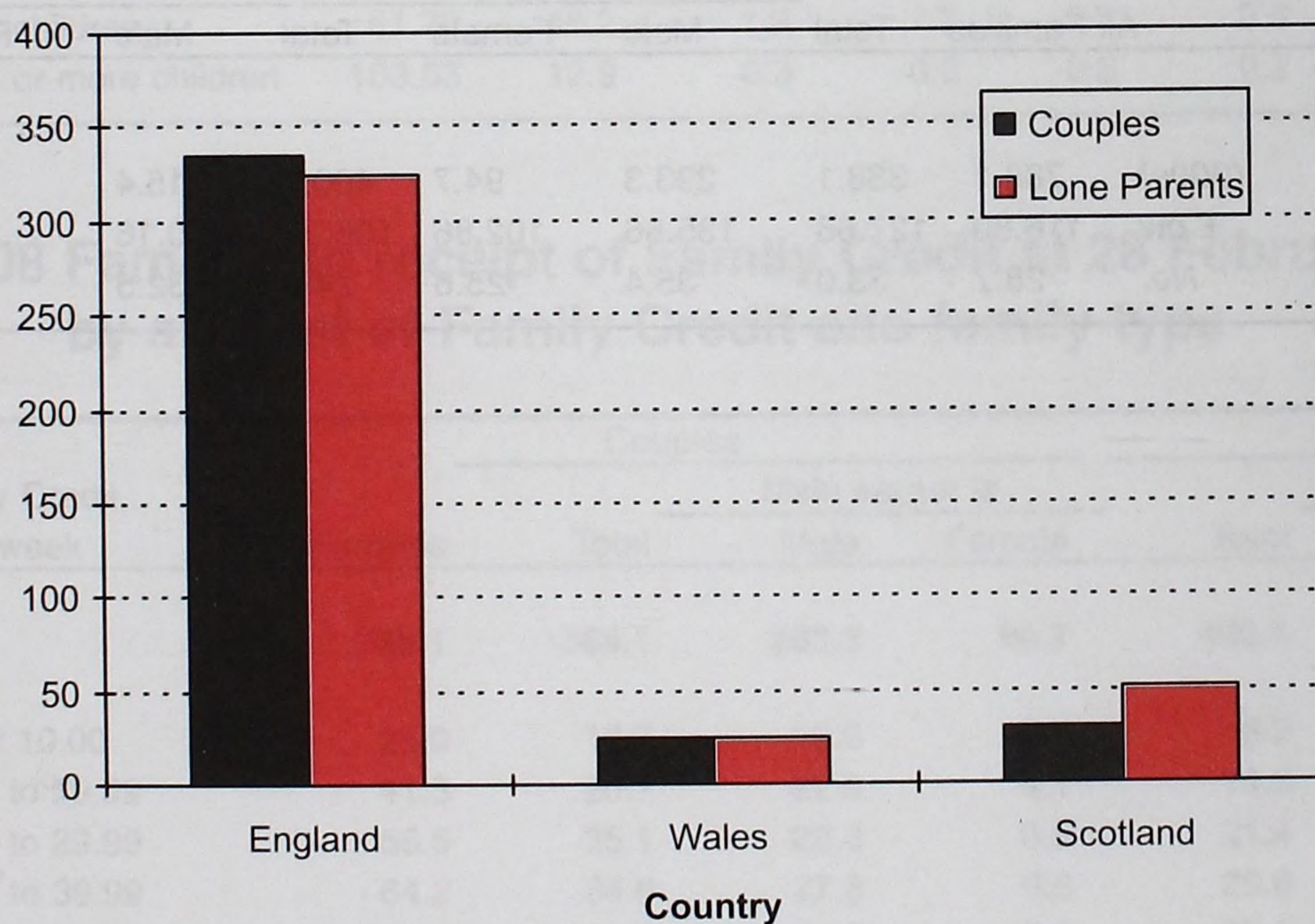
	All Families	Couple				Lone Parent		
		Total	Main earner is:		Total	Main earner is:		
			Male	Female		Male	Female	
Great Britain	788.1	388.1	293.3	94.7	400.1	15.4	384.7	
England	658.8	334.6	255.9	78.7	324.2	12.9	311.3	
Wales	49.3	24.3	17.1	7.1	25.1	1.0	24.1	
Scotland	80.0	29.2	20.3	8.9	50.8	1.5	49.3	

Fig A1.04

Family Credit

Families in receipt of Family Credit at 28 February 1999: by country and family type

Thousands

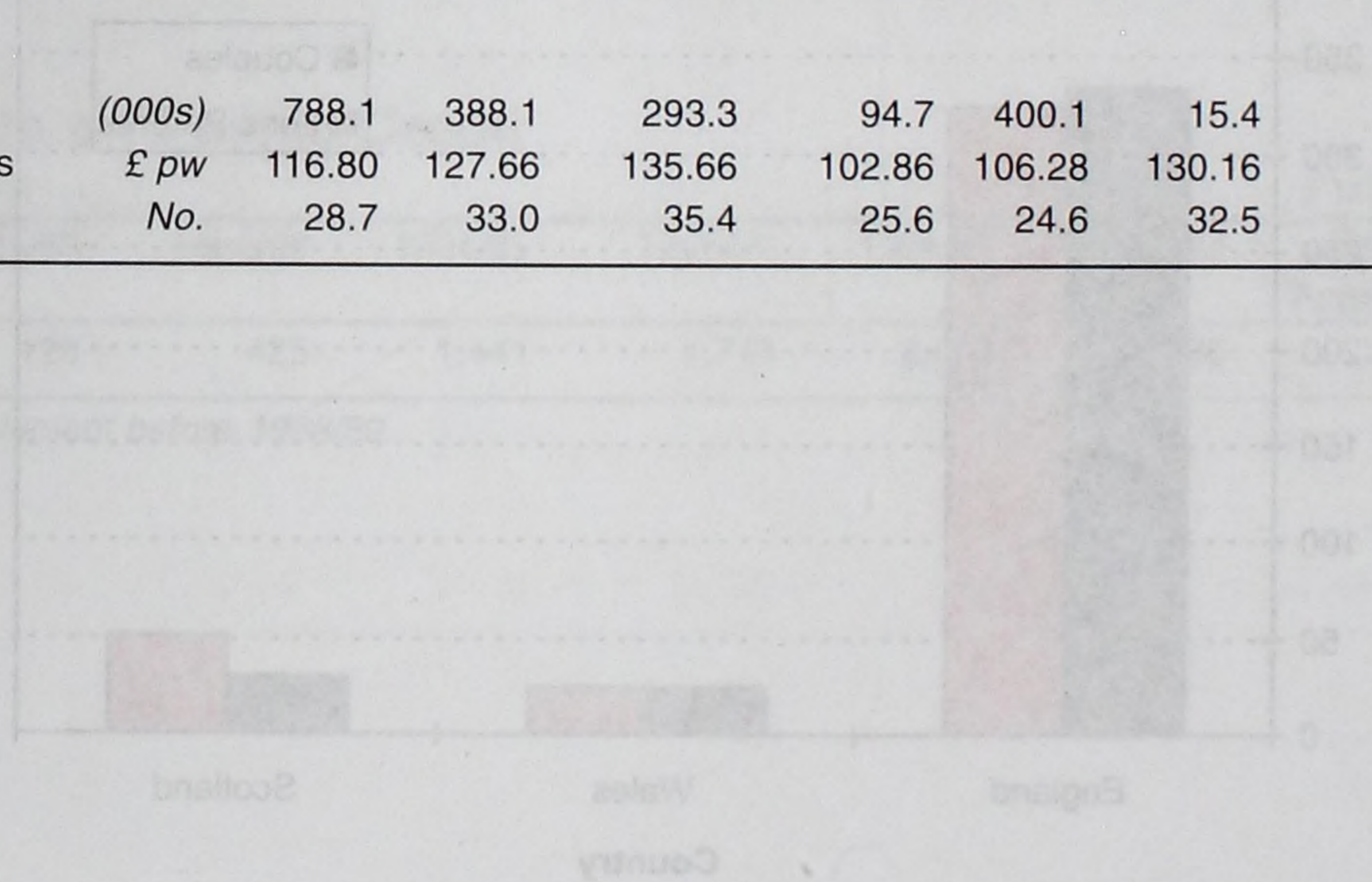


**A1.05 Families in receipt of Family Credit at 28 February 1999:
by family size and family type**

	All Families	Couples				Lone Parent		
		Total	Main earner is:		Total	Main earner is:		
			Male	Female		Male	Female	
Total								
Families	(000s)	788.1	388.1	293.3	94.7	400.1	15.4	384.7
Children	(000s)	1578.0	909.6	710.0	199.6	668.5	23.9	644.6
Average children per family	No.	2.0	2.3	2.4	2.1	1.7	1.5	1.7

**A1.06 Families in receipt of Family Credit at 28 February 1999:
by earnings and hours, and family type**

	All Families	Couples				Lone Parent		
		Total	Main earner is:		Total	Main earner is:		
			Male	Female		Male	Female	
Total								
Families	(000s)	788.1	388.1	293.3	94.7	400.1	15.4	384.7
Average gross earnings	£ pw	116.80	127.66	135.66	102.86	106.28	130.16	105.32
Average hours worked	No.	28.7	33.0	35.4	25.6	24.6	32.5	24.3



A1.07 Awards of Family Credit current at 28 February 1999: by family type and size

Type of family	Thousands								
	Average amount £pw	Range of Family Credit award £pw							
		All amounts	Under 30.00	30.00 to 39.99	40.00 to 49.99	50.00 to 59.99	60.00 to 69.99	70.00 to 79.99	80.00 and over
All Families									
All children	61.83	788.1	122.8	64.2	72.0	77.6	151.8	106.7	193.1
With 1 child	49.97	301.5	58.8	30.7	34.2	38.9	108.1	24.1	6.7
With 2 children	61.19	281.5	42.5	22.2	24.2	25.9	29.6	67.1	69.9
With 3 children	72.99	135.0	16.0	8.5	9.9	9.3	10.0	11.4	69.7
With 4 or more children	93.86	70.2	5.4	2.7	3.6	3.5	4.1	4.1	46.7
Couples									
All children	62.02	388.1	78.5	34.6	34.5	32.2	46.7	47.1	114.5
With 1 child	45.91	97.1	28.7	11.0	9.7	9.6	23.2	11.0	3.9
With 2 children	56.95	143.9	30.5	13.8	13.8	12.4	13.2	26.0	34.1
With 3 children	68.61	89.8	14.2	7.2	7.6	6.9	6.6	6.7	40.6
With 4 or more children	91.69	57.3	5.1	2.5	3.4	3.3	3.7	3.5	35.8
Lone Parents									
All children	61.64	400.1	44.3	29.6	37.5	45.4	105.2	59.6	78.6
With 1 child	51.90	204.4	30.1	19.7	24.5	29.3	84.9	13.1	2.8
With 2 children	65.62	137.6	12.0	8.4	10.4	13.5	16.4	41.1	35.8
With 3 children	81.70	45.2	1.9	1.3	2.3	2.4	3.5	4.7	29.1
With 4 or more children	103.53	12.9	0.3	0.2	0.3	0.2	0.4	0.6	10.9

A1.08 Families in receipt of Family Credit at 28 February 1999: by amount of Family Credit and family type

Family Credit £ per week	Thousands							
	All Families	Couples			Lone Parent			
		Total	Main earner is		Total	Main earner is		
		Male	Female		Male	Female		
Total	788.1	388.1	293.3	94.7	400.1	15.4	384.7	
Under 10.00	25.0	16.7	13.8	2.9	8.2	0.9	7.4	
10.00 to 19.99	41.3	26.7	22.6	4.1	14.6	1.0	13.6	
20.00 to 29.99	56.5	35.1	29.3	5.8	21.4	1.2	20.2	
30.00 to 39.99	64.2	34.6	27.8	6.8	29.6	1.6	28.0	
40.00 to 49.99	72.0	34.5	26.6	7.9	37.5	1.4	36.1	
50.00 to 59.99	77.6	32.2	23.0	9.2	45.4	1.5	43.8	
60.00 to 69.99	151.8	46.7	30.3	16.3	105.2	3.1	102.1	
70.00 to 79.99	106.7	47.1	33.7	13.5	59.6	1.7	57.9	
80.00 to 89.99	83.6	42.4	31.1	11.3	41.2	1.8	39.5	
90.00 to 99.99	43.1	24.5	17.1	7.3	18.6	0.4	18.2	
100.00 & over	66.3	47.6	38.0	9.6	18.7	0.7	18.0	
Average Family Credit £pw	61.83	62.02	61.02	65.12	61.64	55.52	61.89	

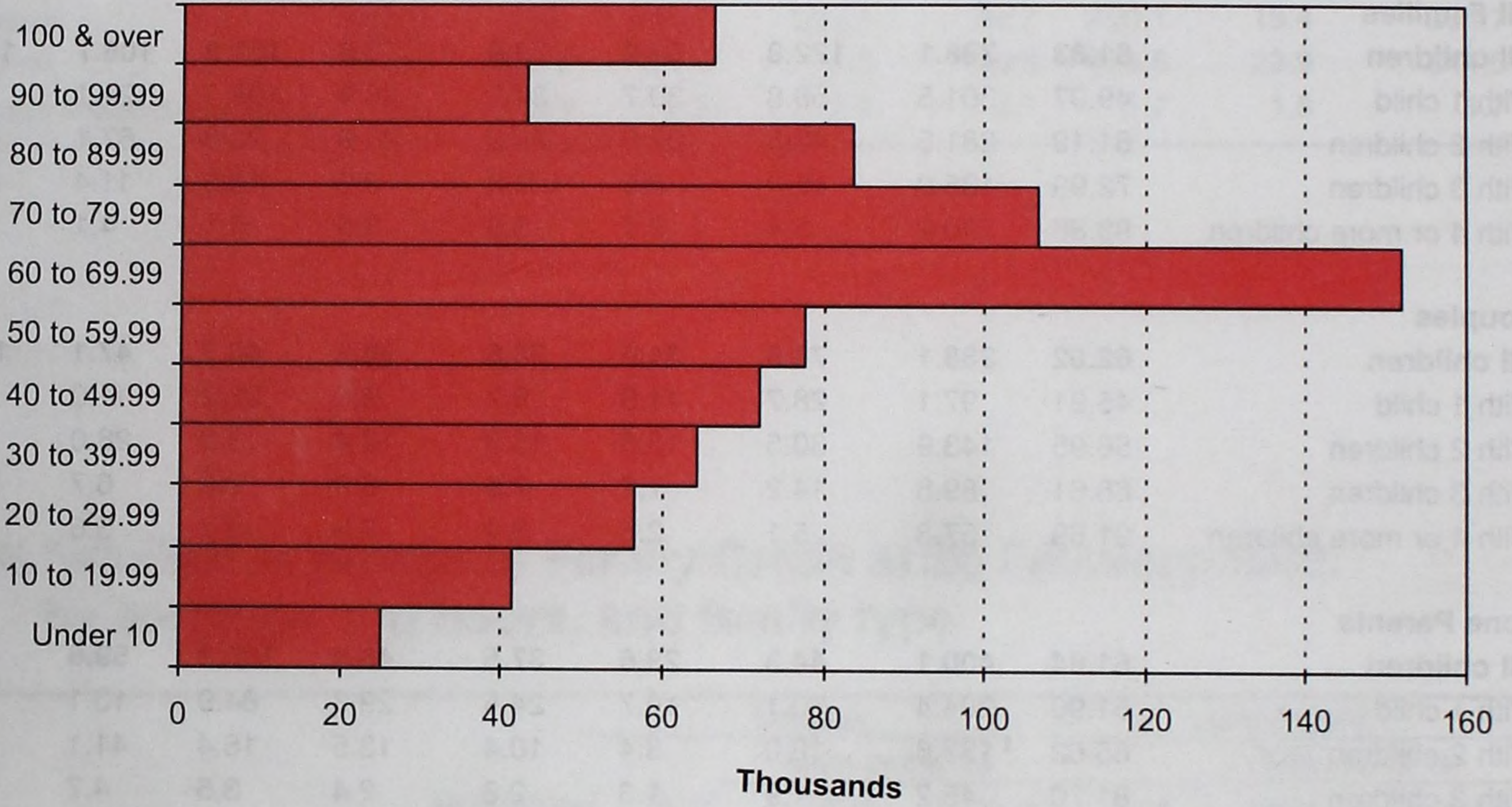
Family Credit

Fig A1.08

Family Credit

Families in receipt of Family Credit at 28 February 1999:
by amount of Family Credit

£ per week



Family Credit £ per week	Couple		Main earner in lone parent		Total
	Total	Male	Female	Total	
Total	388.1	283.3	94.7	400.1	400.1
Under 10.00	18.7	13.8	4.9	5.8	5.8
10.00 to 19.99	28.7	22.8	5.9	14.6	14.6
20.00 to 29.99	38.1	29.9	8.2	21.4	21.4
30.00 to 39.99	34.8	27.8	7.0	22.8	22.8
40.00 to 49.99	34.8	28.8	6.0	27.8	27.8
50.00 to 59.99	32.2	23.0	9.2	28.4	28.4
60.00 to 69.99	48.7	30.3	18.4	48.2	48.2
70.00 to 79.99	41.1	33.7	7.4	39.6	39.6
80.00 to 89.99	42.4	31.1	11.3	41.2	41.2
90.00 to 99.99	24.8	17.1	7.7	18.8	18.8
100.00 & over	47.8	38.0	9.8	19.7	19.7
Average Family Credit £/w	61.83	61.02	68.12	61.61	61.61

A1.09 Rates of Family Credit

£ per week

	Adult credit	30 hour credit ^①	Child credit			Applicable amount	
			under 11	11-15	16-17		
April 1988	32.10	.	6.05	11.40	14.70	21.35	51.45
April 1989	33.60	.	7.30	12.90	16.35	23.30	54.80
April 1990	36.35	.	8.25	14.15	17.80	25.10	57.60
April 1991	38.30	.	9.70	16.10	20.05	27.95	62.25
April 1992	41.00	.	10.40	17.25	21.45	29.90	66.60
April 1993	42.50	.	10.75	17.85	22.20	31.00	69.00
April 1994	44.30	.	11.20	18.55	23.05	32.20	71.70
April 1995	45.10	10.00	11.40	18.90	23.45	32.80	73.00
April 1996	46.45	10.30	11.75	19.45	24.15	33.80	75.20
April 1997	47.65	10.55	12.05	19.95	24.80	34.70	77.15
				^② a	^② b	^② c	
				Under 11	11-16	16-18	
April 1998	48.80	10.80		12.35	20.45	25.40	79.00
November 1998	48.80	10.80		14.85	20.45	25.40	79.00
April 1999	49.80	11.05		15.15	20.90	25.95	80.65

Notes: ^① The 30 hour credit was introduced in July 1995.

Add together the appropriate adult (only one per family) and child credits for the family. If claimant or partner works 30 hours or more a week the 30 hour credit is payable. This total is the maximum Family Credit for the family.

If the family's net weekly income is below the applicable amount, maximum Family Credit is payable.

If net income is above the applicable amount, Family Credit is worked out as follows:

Maximum Family Credit less 70% of (net income less applicable amount).

^② From 7 October 1997 the age bandings used for benefit calculation of dependant children have changed. From this date the bandings are as follows:

a. Birth to September following 11th birthday.

b. From September following the 11th birthday to September following the 16th birthday.

c. From September following the 16th birthday to the day before the 19th birthday

Some children will remain eligible for a different rate of benefit i.e. have "protected rights". These are as follows:

* Child aged 11 before 7/10/97: allowance £20.45

* Child aged 16 before 7/10/97: allowance £25.40

* Child aged 18 before 7/10/97: allowance £35.55

Income Support

*Introduced 11 April 1988
Non-contributory, Means tested, Taxable*

Income Support can be paid to a person who

- ◆ is in Great Britain
- ◆ is aged 16 or over
- ◆ is not working 16 hours or more a week
- ◆ has less money coming in than the law says they need to live on.

Income Support (IS) is a non-contributory benefit. From October 1996, the Jobseeker's Allowance replaced IS for unemployed people. In general IS is now only available to people who are not required to be available for work such as pensioners, lone parents and sick and disabled people. The conditions for entitlement are in the Income Support regulations.

The applicable amounts and resources of a couple living in the same household are lumped together to work out how much Income Support they can get. Any dependant children living with them are also included in the assessment. If the children have any capital, it is taken into account separately. Unmarried couples who live together as husband and wife are treated as if they were married. Either partner can claim Income Support.

A person who works 16 hours or more a week, or whose partner works 24 hours or more a week (16 or more prior to October 1996), cannot normally get Income Support. Most 16 and 17 year olds cannot get benefit, except in certain circumstances. People in full-time non-advanced education are not normally entitled. Any children aged 16 or over but under 19 who are still at school can be included as dependants in their parent's Income Support assessment. Someone involved in a trade dispute cannot get Income Support, although it can be paid for their dependants. In certain cases the regulations do allow people to get Income Support who would not normally be entitled to it.

Once they get Income Support, the claimant and any dependants are automatically entitled to certain welfare benefits.

Rate of Benefit

The rate of Income Support paid to a claimant is the amount needed to bring their income up to their 'applicable amount'. This is the level the law says they need to live on.

Applicable Amounts

These are set down in the regulations. The applicable amount is made up of personal allowances, and premiums for certain groups with special needs. The allowances are shown in table A2.30 and the premiums are in table A2.31.

Housing Costs

The applicable amount can also include an amount for certain housing costs such as

- ◆ an amount for mortgage interest (but not capital repayments)
- ◆ ground rent
- ◆ other miscellaneous costs which are not covered by Housing Benefit such as certain service charges.

Deductions are made from the amount allowed for housing costs for any non-dependants in the household, whether or not they make a contribution.

Income Support does not cover rent or Council Tax. Someone getting Income Support automatically qualifies for maximum Housing Benefit and Council Tax Benefit. This means the Local Authority pays 100% of rent eligible for Housing Benefit and Council Tax less an amount for any non-dependants.

A person in a Local Authority run home gets the IS equivalent to the basic rate of Retirement Pension. This includes an amount for personal needs.

Someone in hospital for more than 6 weeks gets the hospital personal allowance rate and an amount for any continuing housing costs.

Resources

The resources of a claimant are their total income and any capital. If they qualify for any disregards described below, these will be taken off.

If the claimant is working, a certain amount of the net weekly earnings is ignored. The rest is counted as a resource. The same applies to the partner's earnings.

Any money earned by children of school age is ignored. If the child has left school but is still dependant, some of their earnings may be included in the assessment.

Child Benefit and the main National Insurance benefits and pensions are counted in full as income. Part of any War or War Widow's Pension is ignored. Disability Living Allowance and Attendance Allowance are usually totally ignored.

Some other types of income, eg certain payments received from charities, can be ignored in full or in part. The annuity paid to the holder of a Victoria Cross is ignored totally. Maintenance payments and most other types of income are counted in full.

If the claimant, or their partner, has more than £8,000 in capital assets, they cannot get Income Support. Capital assets mean savings, investments or property other than their home. However, some assets, eg property occupied by an aged relative, can be ignored. If the claimant or their partner has between £3,000 and £8,000 in assets, £1 a week is taken off their benefit for each £250, or part of £250 over £3,000. For claimants in residential care or nursing homes, the upper limit is £16,000 (rather than £8,000) and the lower limit is £10,000 (rather than £3,000).

Liability to maintain

A husband is liable to maintain (financially support) his wife and a wife is liable to maintain her husband. Both parents, whether married or not, are liable to maintain their children up to the age of 16, or 19 if the children are on an approved course of higher education.

If someone gives a written undertaking to be responsible for the maintenance and accommodation of an immigrant, they must look after that person. If the sponsored immigrant claims the Income Support the Secretary of State can enforce these responsibilities by applying for a Court Order against the responsible relative or sponsor.

On 5 April 1993 the Child Support Agency took over the assessment, collection, review and enforcement of maintenance for children. Parents who look after a child for whom maintenance is an issue, and who get Income Support, Family Credit, Income-based Jobseeker's Allowance or Disability Working Allowance, may have to apply for child support maintenance. People who are not on benefit can also use the Agency. Under the Child Support Act of 1991, parents are responsible for natural and adopted children only.

Exceptional Expenses

Income Support is intended to meet regular weekly needs. The Social Fund can provide extra help with particular additional needs in certain circumstances.

The above notes give a very brief outline of Income Support. Full information is given in leaflet IS 20 A Guide to Income Support (see appendix 1).

Lone Parents and One Parent Families

'Lone parents' in most tables represent Income Support claimants who are in receipt of a lone parent premium. Tables A2.15, A2.16 and A2.17 show all one parent families (single claimants with dependants) including those who do not receive the lone parent premium because they attract other premiums.

From April 1997 the lone parent premium was replaced by a higher value of family premium for lone parent families. Eligibility for the Family Premium (Lone Parent) is the same as for the lone parent premium currently.

Source

Statistics are derived from the Income Support Statistical Enquiries. Analyses are taken from the Quarterly Statistical Enquiry and are based on a 5% sample.

To allow valid comparisons of IS claimants before and after the introduction of JSA, unemployed IS claimants and those on Government Training schemes are excluded from the tables in this section which show data prior to November 1996. Time series tables relate to May of each year and point in time tables to November 1997. Data on JSA claimants and unemployed IS claimants prior to November 1996 are in section C which relates to Jobseeker's Allowance.

Contents

Table	Page
A2.01 Recipients and dependants	41
A2.02 Income Support recipients by country	41
A2.03 Expenditure on Income Support	42
A2.04 Income Support recipients at February 1999: by country and type of recipients	42
A2.05 Income Support recipients by type of recipient	42
A2.06 Average weekly payments of Income Support by type of recipient	43
A2.07 Ranges of Income Support in payment	43
A2.08 Ranges of Income Support at February 1999: by type of recipient	44
A2.09 Recipients and dependants at February 1999: by type of recipient	45
A2.10 Couples in receipt of Income Support by age of claimant and partner	45
A2.11 Male recipients at February 1999: by age and type of recipient	46
A2.12 Single male recipients by age	46
A2.13 Female recipients at February 1999: by age and type of recipient	47
A2.14 Single female recipients by age	47
A2.15 One parent families in receipt of Income Support at February 1999: by type of recipient	48
A2.16 One parent families in receipt of Income Support at February 1999: number of recipients and dependants and age	49
A2.17 Dependants in one parent families in receipt of Income Support at February 1999: by age and family size	50
A2.18 Income Support recipients with children under 16	50
A2.19 Income Support recipients with children under 16 at February 1999: by type of recipient	51
A2.20 Recipients in Residential Care and Nursing Homes: by age	51
A2.21 Housing requirements paid to claimants with full mortgage interest included in assessment: by amount	52
A2.22 Housing requirements paid to claimants with half mortgage interest included in assessment: by amount	53
A2.23 Benefits in payment to Income Support recipients and dependants	54
A2.24 Benefits in payment to Income Support recipients and dependants at February 1999: by age	55

A2.25	Other incomes received by Income Support recipients	56
A2.26	Other incomes received by Income Support recipients at February 1999 by age	56
A2.27	Deductions from Income Support at February 1999	57
A2.28	Length of time in receipt of Income Support: by age of recipient	58
A2.29	Length of time in receipt of Income Support at February 1999: by type of recipient	59
A2.30	Rates of Personal Allowance	60
A2.31	Rates of premiums	61
A2.32	Non-dependant deductions	62

A2.01 Recipients and dependants

	<i>Thousands</i>				
	February 1995	February 1996	February 1997	February 1998	February 1999
Persons provided for	6,777	6,986	6,971	6,848	6,691
%age of population	11.9	12.2	12.2	11.9	11.7
People receiving benefit	3,854	3,958	3,954	3,901	3,815
Partners and Dependants					
of which:					
Partners	522	550	549	549	532
Children aged under 16 years					
Under 11	1,686	1,726	1,694	1,630	1,569
11 - 15	572	605	619	621	627
Other dependants					
16 - 17	116	124	129	124	123
18 and over	28	23	24	23	25

A2.02 Income Support recipients by country

	<i>Thousands</i>				
	February 1995	February 1996	February 1997	February 1998	February 1999
Great Britain	3,854	3,958	3,954	3,901	3,815
England	3,241	3,329	3,319	3,264	3,187
Wales	224	228	228	229	227
Scotland	388	401	406	408	401

A2.03 Expenditure on Income Support

£ millions

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99 Estimated
Total expenditure	6,443	7,675	16,377	16,681	14,444	11,965	11,874
Pensioner	1,162	2,050	3,959	3,877	3,814	3,772	3,641
Non Pensioner	5,281	5,625	12,418	12,804	10,630	8,193	8,233
Income Support paid to							
Elderly	1,162	2,050	3,959	3,877	3,814	3,772	3,641
Sick and disabled							
Total	353	902	2,758	3,222	3,507	3,679	3,848
Short-term sick	83	198	285	364	497	516	452
Long-term sick & disabled	270	704	2,473	2,858	3,010	3,163	3,396
Families	1,086	1,930	4,051	4,265	4,313	4,106	4,001
Unemployed ①	3,730	2,631	5,183	4,823	2,359	-	-
Widows and others	112	162	426	494	452	409	383

Notes: ① Income Support for the unemployed was replaced by Income -based Jobseeker's Allowance with effect from October 1996.

A2.04 Income Support recipients at February 1999: by country and type of recipient

Thousands

	Great Britain	England	Wales	Scotland
All Income Support	3,815	3,187	227	401
Aged 60 and over	1,620	1,362	93	166
Disabled	914	741	62	110
Lone parent	940	800	52	88
Other	341	284	20	37

A2.05 Income Support recipients by type of recipient

Thousands

	February 1995	February 1996	February 1997	February 1998	February 1999
All Income Support	3,854	3,958	3,954	3,901	3,815
Aged 60 and over	1,772	1,762	1,724	1,684	1,620
Disabled	699	748	809	870	914
Lone parent	1,032	1,045	1,020	972	940
Other	351	404	402	375	341

A2.06 Average weekly payments of Income Support by type of recipient

	<i>£ per week</i>				
	February 1995	February 1996	February 1997	February 1998	February 1999
All Income Support	55.31	55.70	56.60	57.61	59.91
Aged 60 and over	40.70	40.34	41.11	41.64	42.28
Disabled	58.42	59.56	60.59	62.76	65.68
Lone parent	75.03	76.38	77.34	78.44	82.33
Other	64.94	62.01	62.36	63.42	66.36

A2.07 Ranges of Income Support in payment

Amounts (£pw)	<i>Thousands</i>				
	February 1995	February 1996	February 1997	February 1998	February 1999
All cases	3,854	3,958	3,954	3,901	3,815
Up to 10.00	627	605	573	522	495
10.01 - 20.00	531	499	470	467	421
20.01 - 30.00	192	197	201	207	193
30.01 - 35.00	85	104	104	101	107
35.01 - 40.00	114	132	141	145	138
40.01 - 45.00	117	127	120	108	98
45.01 - 50.00	211	269	289	270	156
50.01 - 55.00	64	70	82	100	221
55.01 - 60.00	104	100	93	105	73
60.01 - 65.00	241	189	185	199	120
65.01 - 70.00	495	572	522	155	228
70.01 - 75.00	235	217	167	501	492
75.01 - 80.00	56	88	211	207	168
80.01 - 85.00	123	127	121	92	158
85.01 - 90.00	87	88	62	125	58
90.01 - 95.00	43	47	93	83	77
95.01 - 100.00	97	53	61	43	88
100.01 - 120.00	145	202	197	214	254
120.01 - 140.00	87	89	98	97	100
140.01 - 160.00	52	50	52	51	55
160.01 - 180.00	31	30	27	25	34
180.01 - 200.00	38	21	18	20	22
200.01 or more	78	81	70	64	61

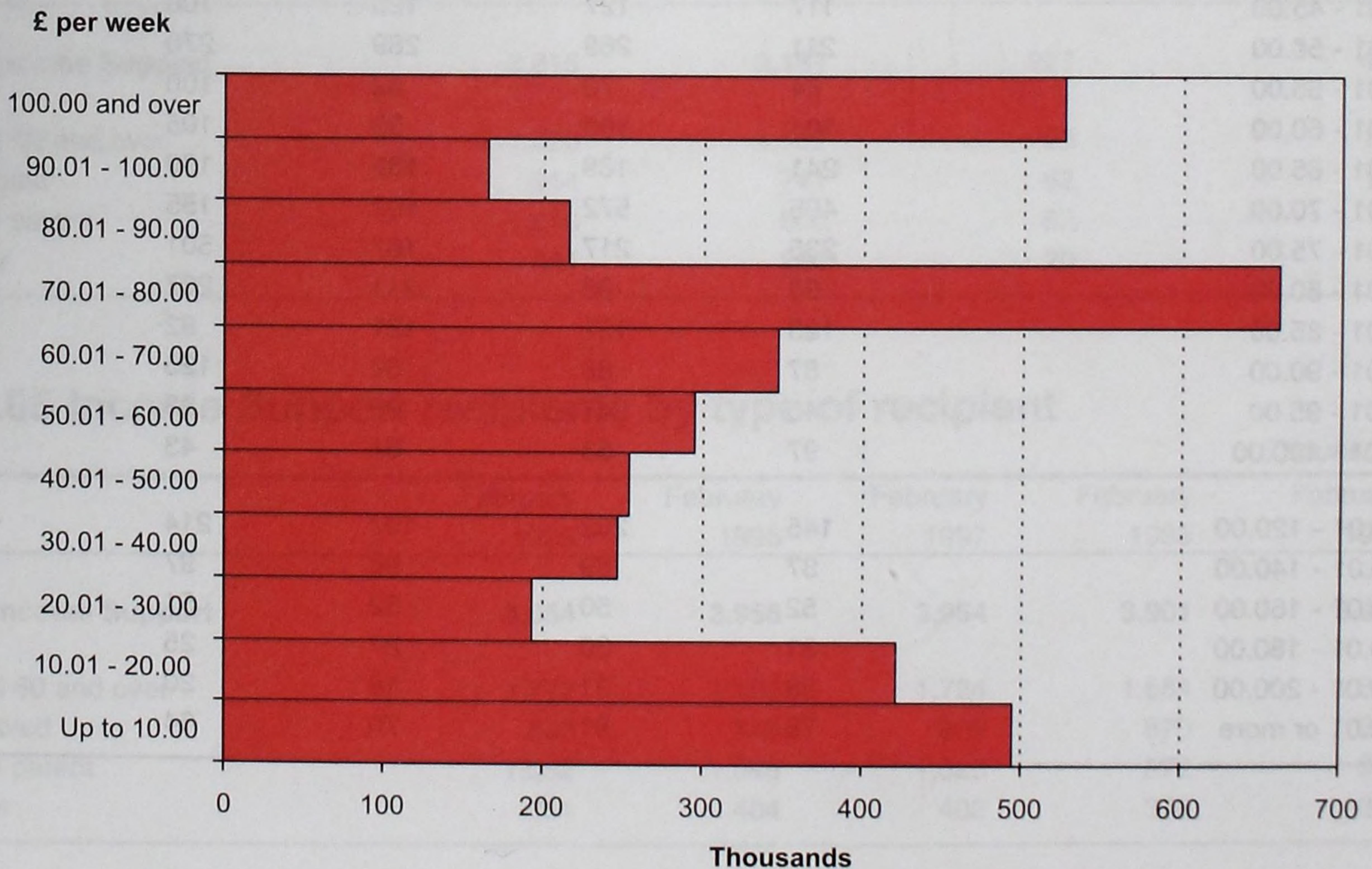
A2.08 Ranges of Income Support at February 1999: by type of recipient

Amount £pw	Thousands				
	All Income Support	Aged 60 and over	Disabled	Lone Parent	Other
All amounts	3,815	1,620	914	940	341
Up to 10.00	495	384	84	9	18
10.01 - 20.00	421	295	101	8	17
20.01 - 30.00	193	109	38	9	38
30.01 - 40.00	246	121	53	12	60
40.01 - 50.00	254	168	33	25	28
50.01 - 60.00	294	133	44	26	90
60.01 - 70.00	347	86	60	196	6
70.01 - 80.00	660	151	276	223	10
80.01 - 90.00	216	22	27	163	3
90.01 - 100.00	165	22	28	107	8
100.00 and over	525	129	169	164	64

Fig A2.08

Income Support

Amounts of Income Support paid to recipients at February 1999



A2.09 Recipients and dependants at February 1999: by type of recipient

	<i>Thousands</i>				
	All Income Support	Aged 60 and over	Disabled	Lone Parent	Other
People provided for	6,691	1,913	1,561	2,688	529
People receiving benefit	3,815	1,620	914	940	341
Partners and dependants of which	2,876	292	647	1,748	188
Partners	532	245	222	-	66
Children aged under 16 years					
Under 11	1,569	13	231	1,243	83
11 - 15	627	21	146	428	32
Other dependants					
16 - 17	123	10	39	67	7
18 and over	25	3	10	10	1

A2.10 Couples in receipt of Income Support by age of claimant and partner

	<i>Thousands</i>				
Age	February 1995	February 1996	February 1997	February 1998	February 1999
Claimants					
All ages	522	550	549	549	532
16 - 19	1	1	2	2	2
20 - 29	33	34	34	35	33
30 - 39	69	75	77	75	76
40 - 49	70	81	84	87	86
50 - 59	80	91	97	101	103
60 - 64	102	101	100	99	96
65 - 69	51	54	50	49	46
70 - 74	34	35	33	32	31
75 - 79	31	30	27	27	25
80 and over	50	48	45	41	36
Partners					
All ages	522	550	549	549	532
16 - 19	3	3	4	4	4
20 - 29	45	46	47	47	43
30 - 39	79	89	88	88	88
40 - 49	81	90	96	98	98
50 - 59	105	114	120	124	124
60 - 64	69	70	66	66	65
65 - 69	43	44	41	40	37
70 - 74	35	33	31	29	27
75 - 79	31	30	27	26	23
80 and over	32	31	30	28	25

A2.11 Male recipients at February 1999: by age and type of Recipient

Thousands

Age	All Income Support	Aged 60 and over	Disabled	Lone Parent	Other
All ages	1,281	514	508	47	212
Under State Pension age					
16 - 19	24	-	12	-	12
20 - 29	143	-	82	6	55
30 - 39	215	-	132	21	61
40 - 49	195	-	134	15	46
50 - 59	196	6	148	5	37
60 - 64	176	176	-	-	-
Over State Pension age					
65 - 69	90	90	-	-	-
70 - 74	67	67	-	-	-
75 - 79	59	59	-	-	-
80 and over	115	115	-	-	-

A2.12 Single male recipients by age

Thousands

	February 1995	February 1996	February 1997	February 1998	February 1999
All ages	750	799	821	836	831
Under State Pension age					
16 - 19	24	25	24	24	24
20 - 29	129	136	134	128	123
30 - 39	129	146	156	159	158
40 - 49	96	108	116	122	126
50 - 59	77	84	94	105	109
60 - 64	82	84	84	84	87
Over State Pension age					
65 - 69	48	50	50	50	48
70 - 74	39	40	40	41	39
75 - 79	34	35	34	36	37
80 and over	92	91	89	86	81

A2.13 Female recipients at February 1999: by age and type of recipient

Thousands

Age	All Income Support	Aged 60 and over	Disabled	Lone Parent	Other
All ages	2,533	1,106	406	893	128
Under State Pension age					
16 - 19	70	-	11	40	19
20 - 29	429	-	65	337	28
30 - 39	483	-	90	371	22
40 - 49	260	1	107	126	27
50 - 59	190	4	134	19	33
Over State Pension age					
60 - 64	114	114	-	-	-
65 - 69	117	117	-	-	-
70 - 74	143	142	-	-	-
75 - 79	203	203	-	-	-
80 and over	525	525	-	-	-

A2.14 Single female recipients by age

Thousands

	February 1995	February 1996	February 1997	February 1998	February 1999
All ages	2,582	2,611	2,583	2,516	2,451
Under State Pension age					
16 - 19	68	68	67	68	68
20 - 29	506	502	474	442	417
30 - 39	442	470	481	469	464
40 - 49	220	231	237	239	243
50 - 59	147	155	165	171	174
Over State Pension age					
60 - 64	105	105	105	105	107
65 - 69	126	125	121	118	113
70 - 74	178	169	157	150	140
75 - 79	211	210	206	205	201
80 and over	580	576	570	549	522

A2.15 One parent families in receipt of Income Support at February 1999: by type of recipient

Thousands

Premium Group	Number of recipients
Total	1,037
Age 60 or over	7
Disabled	88
Lone Parent ①	940
Other ②	1

Notes: Some single parents on Income Support are classified outside the lone parent group because they receive other premiums eg. Disability.

① In April 1997, Family Premium and Lone Parent Premium were combined to form Family Premium (Lone Parent) which was paid to all eligible claimants. From April 1998 the Family Premium (Lone Parent) was abolished, although those in receipt at the time continue to receive it until a relevant change of circumstances.

② Cases shown as "Others" are single parents entitled to, but not receiving the lone parent premium at the date of the Income Support enquiry.

A2.16 One parent families in receipt of Income Support at February 1999: number of recipients and dependants by age

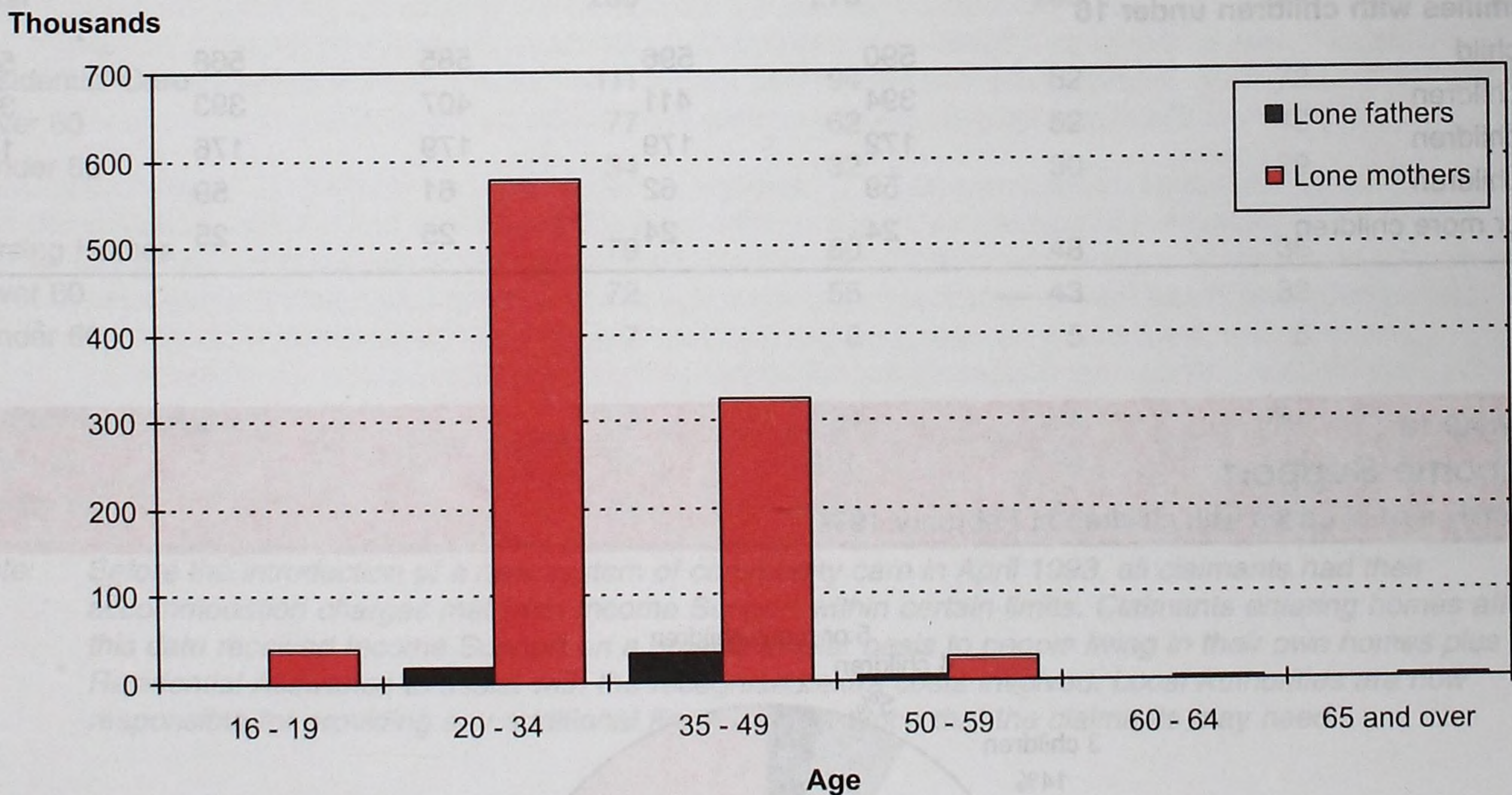
Thousands

Age of recipient	Lone Fathers			Lone mothers		
	People provided for	People receiving benefit	Dependants	People provided for	People receiving benefit	Dependants
Total	152	59	92	2,788	977	1,811
16 - 19	-	-	-	86	41	45
20 - 34	43	17	25	1,654	578	1,076
35 - 49	86	33	53	974	326	648
50 - 59	17	7	10	63	27	36
60 - 64	3	1	2	7	3	4
65 and over	2	1	1	4	2	2

Fig A2.16

Income Support

Age of one parent families in receipt of Income Support at February 1999



A2.17 Dependants in one parent families in receipt of Income Support at February 1999: by age and family size

Thousands

Age of dependant	All dependants in one parent families	Family size				
		One dependant	Two dependants	Three dependants	Four dependants	Five or more dependants
Total	1,903	481	337	148	50	19
Under 11	1,618	351	279	138	48	19
11 - 15	257	105	56	11	1	-
16 - 17	24	21	2	-	-	-
18 and over	4	4	-	-	-	-

A2.18 Income Support recipients with children under 16

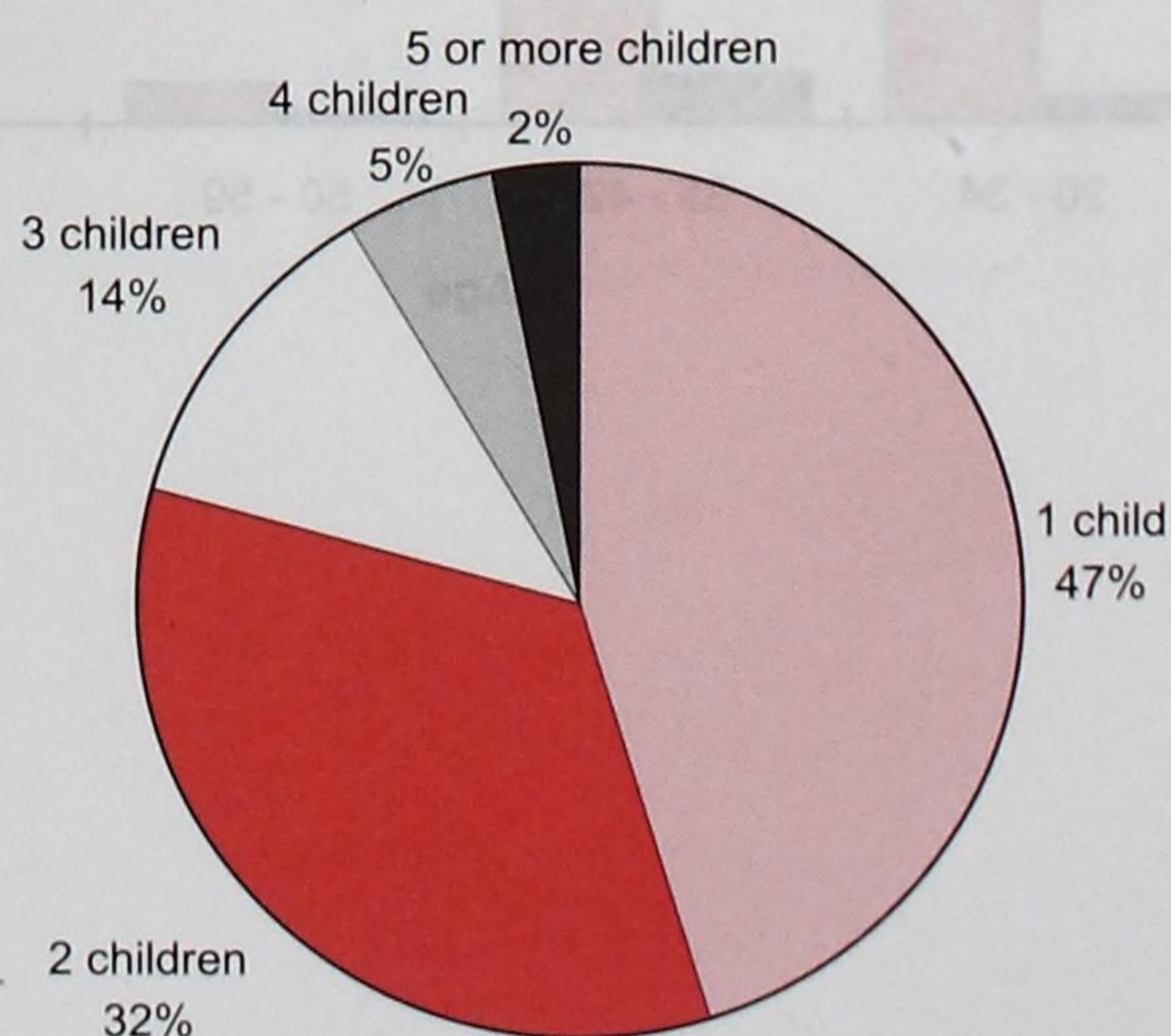
Thousands

	February 1995	February 1996	February 1997	February 1998	February 1999
All IS recipients	3,854	3,958	3,954	3,901	3,815
Without children under 16	2,615	2,687	2,697	2,681	2,623
With children under 16	1,238	1,272	1,257	1,220	1,191
Families with children under 16					
1 child	590	596	585	568	556
2 children	394	411	407	393	382
3 children	172	179	179	176	169
4 children	59	62	61	59	60
5 or more children	24	24	25	25	24

Fig A2.18

Income Support

Family size of cases with children at February 1999



A2.19 Income Support recipients with children under 16 at February 1999: by type of recipient

	Thousands				
	All Income Support	Aged 60 and over	Disabled	Lone Parent	Other
All IS recipients	3,815	1,620	914	940	341
Without children under 16	2,623	1,600	718	15	291
With children under 16	1,191	20	196	925	50
Families with children under 16					
1 child	556	12	89	440	15
2 children	382	5	60	301	17
3 children	169	2	29	129	10
4 children	60	1	12	42	5
5 or more children	24	1	6	15	3

A2.20 Recipients in Residential Care and Nursing Homes: by age

	Thousands				
	February 1995	February 1996	February 1997	February 1998	February 1999
Total	280	278	289	289	279
Residential Care	111	94	82	72	61
Over 60	77	62	52	42	34
Under 60	34	32	30	29	27
Nursing Homes	79	60	48	36	29
Over 60	72	55	43	32	25
Under 60	7	6	5	5	4
Residential Allowance	89	124	159	181	189
Over 60	77	106	138	154	160
Under 60	12	18	21	27	29

Note: Before the introduction of a new system of community care in April 1993, all claimants had their accommodation charges met from Income Support within certain limits. Claimants entering homes after this date received Income Support on a broadly similar basis to people living in their own homes plus a Residential Allowance to assist with the recognised extra costs involved. Local Authorities are now responsible for providing any additional financial assistance that the claimants may need.

A2.21 Housing requirements paid to claimants with full mortgage interest included in assessment: by amount

Thousands

Amount (£pw)	February 1995	February 1996	February 1997	February 1998	February 1999
All cases with full mortgage interest	313	321	299	281	264
Average housing requirements included in assessment £pw	34.27	35.72	31.13	34.86	38.81
Nil *	7	7	8	6	6
Up to 10.00	56	52	55	43	34
10.01 to 20.00	65	63	66	56	46
20.01 to 30.00	51	51	50	46	43
30.01 to 40.00	41	43	37	39	33
40.01 to 50.00	25	29	26	25	28
50.01 to 60.00	19	21	19	19	19
60.01 to 70.00	14	17	13	15	15
70.01 to 80.00	10	11	9	9	11
80.01 to 90.00	7	8	5	7	8
90.01 to 100.00	5	5	4	4	6
Over 100.00	13	14	8	11	13

Notes: Prior to October 1995, half the mortgage interest was paid for the first sixteen weeks to those aged under 60, and the full amount thereafter. Since 2 October 1995, those with loans taken out before that date receive no mortgage interest for 8 weeks, half for the next 18 weeks and then the full amount. Claimants with loans taken out after 2 October 1995 receive full mortgage interest from week 40 and no help until then. Claimants aged 60 or over receive full help straight away.

The figures in this table are now based on average weekly amounts of housing costs paid to claimants with mortgage interest payments. This gives a more accurate reflection of the help actually provided to these claimants under the Income Support housing costs rules, and enables a comparable time series to be given. These figures include amounts of mortgage interest allowable under the new rules plus amounts for other housing costs (e.g. ground rent) but are after any deductions for assumed contributions for non-dependants in the household have been made.

* Cases where housing requirements have been eroded due to assumed contributions from non-dependants (others in household).

A2.22 Housing requirements paid to claimants with half mortgage interest included in assessment: by amount

Amount (£pw)	Thousands				
	February 1995	February 1996	February 1997	February 1998	February 1999
All cases with half mortgage interest	14	5	9	7	5
Average housing requirements included in assessment £pw	20.22	26.21	20.13	22.11	25.43
Nil *	-	-	-	-	-
Up to 10.00	3	-	2	1	1
10.01 to 20.00	5	2	4	2	1
20.01 to 30.00	3	2	2	2	1
30.01 to 40.00	2	1	1	1	1
40.01 to 50.00	1	-	-	-	-
50.01 to 60.00	-	-	-	-	-
60.01 to 70.00	-	-	-	-	-
70.01 to 80.00	-	-	-	-	-
80.01 to 90.00	-	-	-	-	-
90.01 to 100.00	-	-	-	-	-
Over 100.00	-	-	-	-	-

Notes: Prior to October 1995, half the mortgage interest was paid for the first sixteen weeks to those aged under 60, and the full amount thereafter. Since 2 October 1995, those with loans taken out before that date receive no mortgage interest for 8 weeks, half for the next 18 weeks and then the full amount. Claimants with loans taken out after 2 October 1995 receive full mortgage interest from week 40 and no help until then. Claimants aged 60 or over receive full help straight away.

The figures in this table are now based on average weekly amounts of housing costs paid to claimants with mortgage interest payments. This gives a more accurate reflection of the help actually provided to these claimants under the Income Support housing costs rules, and enables a comparable time series to be given. These figures include amounts of mortgage interest allowable under the new rules plus amounts for other housing costs (e.g. ground rent) but are after any deductions for assumed contributions for non-dependants in the household have been made.

* Cases where housing requirements have been eroded due to assumed contributions from non-dependants (others in household).

A2.23 Benefits in payment to Income Support recipients and dependants

	Thousands				
	February 1995	February 1996	February 1997	February 1998	February 1999
All cases with other benefits	3,225	3,317	3,324	3,290	3,211
Items of benefit	4,960	5,506	5,468	5,157	5,148
Retirement Pension	1,570	1,559	1,527	1,499	1,433
Widowed Mother's Allowance/ Widows Benefit	38	37	36	34	31
Sickness Benefit ①	45	.	.	.	.
Invalidity Benefit ①	220	.	.	.	.
Incapacity Benefit					
Short term lower rate	.	49	45	42	31
Short term higher rate	.	20	20	21	16
Long term rate	.	218	229	245	252
Maternity Allowance	-	1	1	-	-
Unemployment Benefit ②	1	1	1	.	.
Industrial injury disablement benefits and pensions	9	11	13	15	15
Reduced Earnings Allowance	-	-	-	-	-
Non-contributory Retirement Pension	-	-	-	-	-
Severe Disablement Allowance	219	245	266	270	269
Attendance Allowance	412	444	460	462	456
Mobility Allowance	-	-	-	-	-
Disability Living Allowance					
Mobility component ③	353	447	522	599	650
Care component ④	318	402	475	543	590
Disability Working Allowance	-	-	-	-	-
Invalid Care Allowance	112	137	157	170	173
Family Credit	19	18	19	19	19
Child Benefit	1,250	1,289	1,279	1,238	1,212
One Parent Benefit ⑤ ⑥	391	408	419	.	.
Other Social Security benefits	-	-	-	-	-

Notes: ① Replaced by Incapacity Benefit from 13 April 1995.

② Unemployment Benefit was replaced by Jobseeker's Allowance in October 1996

③ DLA mobility component replaced Mobility Allowance from April 1992.

④ DLA care component replaced Attendance Allowance from April 1992 for people disabled before the age of 65.

⑤ One Parent Benefit is not received by all one parent families with children.

⑥ From April 1997 One Parent Benefit was amalgamated with Child Benefit for lone parents.

A2.24 Benefits in payment to Income Support recipients and dependants at February 1999: by age

	Thousands		
	All Income Support	Aged 60 and over	Aged under 60
All cases with other benefits	3,211	1,481	1,730
Items of benefit	5,148	2,401	2,747
Retirement Pension	1,433	1,433	-
Widows Benefit / Widowed Mother's Allowance	31	7	24
Sickness Benefit ❶	.	.	.
Invalidity Benefit ❶	.	.	.
Incapacity Benefit			
Short term lower rate	31	3	27
Short term higher rate	16	3	13
Long term rate	252	62	190
Maternity Allowance	-	-	-
Unemployment Benefit ❷	.	.	.
Industrial injury disablement benefits and pensions	15	8	7
Reduced Earnings Allowance	-	-	-
Non-contributory Retirement Pension	-	-	-
Severe Disablement Allowance	269	35	234
Attendance Allowance	456	456	-
Mobility Allowance	-	-	-
Disability Living Allowance			
Mobility component	650	199	452
Care component	590	147	444
Disability Working Allowance	-	-	-
Invalid Care Allowance	173	22	151
Family Credit	19	-	19
Child Benefit ❸	1,212	26	1,186
Other Social Security benefits	-	-	-

Notes: ❶ Replaced by Incapacity Benefit from 13 April 1995.

❷ Replaced by Jobseeker's Allowance from October 1996.

❸ From April 1997 One Parent Benefit was amalgamated with Child Benefit for lone parents.

A2.25 Other incomes received by Income Support recipients

	Thousands				
	February 1995	February 1996	February 1997	February 1998	February 1999
All cases with other incomes	700	684	533	544	555
Items of income	760	746	581	596	612
Type of income					
Superannuation	219	232	237	247	252
Earnings of claimant	123	127	84	85	85
Capital assets of £3,000 or more ^①	133	136	88	103	122
Maintenance orders	105	92	79	68	65
Earnings of wife and/or dependant	46	41	18	19	20
Charitable or voluntary payments	8	8	8	8	9
Non-NI Widows' pensions ^②	1	1	1	1	-
Disability pension	8	9	7	8	7
Dependant War pension	-	-	-	-	-
Earnings from boarders	10	9	7	6	5
Others	106	91	50	51	47

Notes: This table relates to income other than contributory and non-contributory.

Figures take account of income for the claimant, their partner and any dependants.

^① Excludes claimants in residential care who are exempt from paying tariff income on capital between 3 and 10 thousand pounds from April 1996.

^② Mainly War Widows Pension.

A2.26 Other incomes received by Income Support recipients at February 1999: by age

	Thousands		
	All Income Support	Claimants aged:	
		60 and over	Under 60
All cases with other incomes	555	355	200
Items of income	612	400	213
Type of income			
Superannuation	252	238	14
Earnings of claimant	85	5	80
Capital assets of £3,000 or more ^①	122	106	16
Maintenance orders	65	2	63
Earnings of wife and/or dependant	20	6	14
Charitable or voluntary payments	9	8	1
Non-NI Widows' pensions ^②	-	-	-
Disability pension	7	6	2
Dependant War pension	-	-	-
Earnings from boarders	5	2	3
Others	47	27	21

Notes: This table relates to income other than contributory and non-contributory benefits.

Figures take account of income for the claimant, their partner and any dependants

^① Excludes claimants in residential care who are exempt from paying tariff income on capital between 3 and 10 thousand pound from April 1996

^② Mainly War Widows Pension

A2.27 Deductions from Income Support at February 1999

Thousands

Type of deduction	All payments		Type of payment			
	Total	Average amount deducted £ pw	Including arrears		Not including arrears	
			Total	Average amount deducted £ pw	Total	Average amount deducted £ pw
All types	1,523	12.74	485	5.34	1,039	16.19
Electricity	29	10.79	18	12.34	11	8.35
Gas	61	10.81	51	11.23	10	8.75
Water & sewerage	132	6.45	118	6.75	15	3.97
Mortgage interest	254	38.71	-	-	254	38.69
Other housing costs	102	11.85	92	4.97	10	74.65
Community Charge - lower rate	63	2.53	63	2.53	-	-
Community Charge - higher rate	2	3.93	2	3.93	-	-
Council Tax	128	2.53	128	2.53	-	-
Fines recovery	12	2.54	12	2.54	-	-
Social Fund loan recovery	606	8.74	-	-	606	8.74
Overpayment recovery	131	5.26	-	-	131	5.26
Child Support maintenance	1	4.70	-	-	1	4.70
Claimants with one or more deduction	1,119	17.34	391	6.57	945	17.81
% of all claimants	29.3		10.2		24.8	

Note: ① Deductions for arrears of mortgage interest were abolished April 1997.

A2.28 Length of time in receipt of Income Support: by age of recipient

Thousands

All Income Support					
Time in receipt	February 1995	February 1996	February 1997	February 1998	February 1999
All cases	3,854	3,958	3,954	3,901	3,815
Under 3 months	175	176	196	194	193
3 months or more but less than 6 months	189	187	188	218	210
6 months or more but less than 12 months	338	320	294	324	304
1 year or more but less than 2 years	518	532	486	439	477
2 years or more	2,634	2,744	2,790	2,726	2,630
Aged 60 and over					
Time in receipt	February 1995	February 1996	February 1997	February 1998	February 1999
All cases	2,082	2,196	2,230	2,217	2,194
Under 3 months	131	131	151	154	154
3 months or more but less than 6 months	133	137	140	171	163
6 months or more but less than 12 months	213	220	200	233	222
1 year or more but less than 2 years	323	340	323	285	331
2 years or more	1,281	1,369	1,416	1,375	1,324
Aged under 60					
Time in receipt	February 1995	February 1996	February 1997	February 1998	February 1999
All cases	1,772	1,762	1,724	1,684	1,620
Under 3 months	44	45	45	41	39
3 months or more but less than 6 months	55	50	49	47	47
6 months or more but less than 12 months	125	99	94	91	82
1 year or more but less than 2 years	195	193	163	154	147
2 years or more	1,353	1,375	1,374	1,351	1,306

A2.29 Length of time in receipt of Income Support at February 1999: by type of recipient

Time in receipt	Thousands				
	All income Support	Aged 60 and over	Disabled	Lone Parent	Other
All cases	3,815	1,620	914	940	341
Under 3 months	193	39	21	57	77
3 months or more but less than 6 months	210	47	28	68	67
6 months or more but less than 12 months	304	82	53	104	65
1 year or more but less than 2 years	477	147	155	147	29
2 years or more	2,630	1,306	657	565	103

A2.30 Rates of Personal Allowance

£ per week

	Single person				Lone parent		
	Under 18		18 to 24	25 or over	Under 18		18 or over
	Usual rate	Higher rate			Usual rate	Higher rate	
11 April 1988	19.40	.	26.05	33.40	19.40	.	33.40
10 April 1989	20.80	.	27.40	34.90	20.80	.	34.90
9 April 1990	21.90	28.80	28.80	36.70	21.90	.	36.70
8 April 1991	23.65	31.15	31.15	39.65	23.65	31.15	39.65
7 October 1991	23.90	31.40	31.40	39.65	23.90	31.40	39.65
6 April 1992	25.55	33.60	33.60	42.45	25.55	33.60	42.45
12 April 1993	26.45	34.80	34.80	44.00	26.45	34.80	44.00
11 April 1994	27.50	36.15	36.15	45.70	27.50	36.15	45.70
10 April 1995	28.00	36.80	36.80	46.50	28.00	36.80	46.50
8 April 1996	28.85	37.90	37.90	47.90	28.85	37.90	47.90
7 April 1997	29.60	38.90	38.90	49.15	29.60	38.90	49.15
6 April 1998	30.30	39.85	39.85	50.35	30.30	39.85	50.35
12 April 1999	30.95	40.70	40.70	51.40	30.95	40.70	51.40
	Couple		Dependant children				
	Both under 18	One or both 18 or over	Under 11	11 to 15	16 to 17	18	
11 April 1988	38.80	51.45	10.75	16.10	19.40	26.05	
10 April 1989	41.60	54.80	11.75	17.35	20.80	27.40	
9 April 1990	43.80	57.60	12.35	18.25	21.90	28.80	
8 April 1991	47.30	62.25	13.35	19.75	23.65	31.15	
7 October 1991	47.30	62.25	13.60	20.00	23.90	31.40	
6 April 1992	50.60	66.60	14.55	21.40	25.55	33.60	
12 April 1993	52.40	69.00	15.05	22.15	26.45	34.80	
11 April 1994	54.55	71.70	15.65	23.00	27.50	36.15	
10 April 1995	55.55	73.00	15.95	23.40	28.00	36.80	
8 April 1996	57.20	75.20	16.45	24.10	28.85	37.90	
			Dependant children				
			ⓐ Under 11	ⓑ 11 to 16	ⓒ 16-18		
7 April 1997	58.70	77.15	16.90	24.75	29.60		
6 April 1998	60.10	79.00	17.30	25.35	30.30		
9 November 1998	60.10	79.00	19.80	25.35	30.30		
12 April 1999	61.35	80.65	20.20	25.90	30.95		

Notes: ⓐ From 7 April 1997 the age bandings used for the benefit calculation of dependant children have changed.

From this date the bandings are as follows:

a. Birth to September following 11th birthday.

b. From September following the 11th birthday to September following the 16th birthday.

c. From September following the 16th birthday to the day before the 19th birthday.

Some children will remain eligible for a different rate of benefit ie. have "protected rights". These are as follows :-

	7 April 1997	6 April 1998
* Child aged 11 before 7 April 1997 : allowance	£24.75	£25.35
* Child aged 16 before 7 April 1997 : allowance	£29.60	£30.30
* Child aged 18 before 7 April 1997 : allowance	£38.90	£39.85

A2.31 Rates of premiums

£ per week

	Disability		Severe Disability				Family ④ ⑤		
	Disabled child	Carer	Single	Couple	Single	Couple (one)	Couple (both)	Couple	Lone Parent
11 April 1988	6.15	.	13.05	18.60	24.75	24.75	49.50	6.15	.
10 April 1989	6.50	.	13.70	19.50	26.20	26.20	52.40	6.50	.
9 April 1990	15.40	① 10.00	15.40	22.10	28.20	28.20	56.40	7.35	.
8 April 1991	16.65	10.80	16.65	23.90	31.25	31.25	62.50	7.95	.
6 April 1992	17.80	11.55	17.80	25.55	32.55	32.55	65.10	9.30	.
12 April 1993	18.45	11.95	18.45	26.45	33.70	33.70	67.40	9.65	.
11 April 1994	19.45	12.40	19.45	27.80	34.30	34.40	68.60	10.05	.
10 April 1995	19.80	12.60	19.80	28.30	35.05	35.05	70.10	10.25	.
8 April 1996	20.40	13.00	20.40	29.15	36.40	36.40	72.80	10.55	.
7 April 1997	20.95	13.35	20.95	29.90	37.15	37.15	74.30	10.80	15.75
6 April 1998	21.45	13.65	21.45	30.60	38.50	38.50	77.00	11.05	15.75
12 April 1999	21.90	13.95	21.90	31.25	39.75	39.75	79.50	13.90	15.75
			Pensioner		Enhanced Pensioner ③		Higher Pensioner		
	Lone parent ④		Single	Couple	Single	Couple	Single	Couple	
11 April 1988	3.70		10.65	16.25	.	.	13.05	18.60	
10 April 1989	3.90		11.20	17.05	.	.	13.70	19.50	
9 October 1989	3.90		11.20	17.05	13.70	20.55	16.20	23.00	
9 April 1990	4.10		11.80	17.95	14.40	21.60	17.05	24.25	
8 April 1991	4.45		13.75	20.90	15.55	23.35	18.45	26.20	
6 April 1992	4.75		14.70	22.35	16.65	25.00	20.75	29.55	
12 April 1993	4.90		17.30	26.25	19.30	29.00	23.55	33.70	
11 April 1994	5.10		18.25	27.55	20.35	30.40	24.70	35.30	
10 April 1995	5.20		18.60	28.05	20.70	30.95	25.15	35.95	
8 April 1996	5.20		19.15	28.90	21.30	31.90	25.90	37.05	
7 April 1997	.		19.65	29.65	21.85	32.75	26.55	38.00	
6 April 1998	.		20.10	30.35	22.35	33.55	27.20	38.90	
12 April 1999	.		23.60	35.95	25.90	39.20	30.85	44.65	

Notes: ① Carer premium introduced in October 1990.

② Family Premium increased to £8.70 from 7 October 1991.

③ Enhanced Pensioner premium introduced in October 1989.

④ From 7 April 1997 Lone parents receive one premium (Family premium - Lone parent rate) instead of two separate premiums ie. Family premium & Lone parent premium.

⑤ From April 1998, New Lone Parent claims will receive a lower couple rate of the Family Premium.

A2.32 Non-dependant deductions

£ per week

		Range of gross income				
11 April 1988	Gross income	Below £49.20	£49.20 or			
	Deduction	£3.45	£8.20			
10 April 1989	Gross income	Below £52.10	£52.10 or			
	Deduction	£3.85	£9.15			
9 April 1990	Gross income	Below £56.05	£56.05 or			
	Deduction	£4.55	£10.85			
8 April 1991	Gross income	Below £62.15	£62.15 or			
	Deduction	£5.70	£13.50			
6 April 1992	Gross income	Below £65	£65 to	£100 to	£130 or over	
	Deduction	£4.00	£99.99	£129.99	£18.00	
			£8.00	£12.00		
12 April 1993	Gross income	Below £70	£70 to	£105 to	£135 or over	
	Deduction	£4.00	£104.99	£134.99	£21.00	
			£8.00	£12.00		
11 April 1994	Gross income	Below £72	£72 to	£108 to	£139 or over	
	Deduction	£5.00	£107.99	£138.99	£25.00	
			£9.00	£13.00		
10 April 1995	Gross income	Below £74	£74 to	£111 to	£145 or over	
	Deduction	£5.00	£110.99	£144.99	£30.00	
			£10.00	£14.00		
8 April 1996	Gross income	Below £76	£76 to	£114 to	£150 or over	
	Deduction	£6.00	£113.99	£149.99	£32.00	
			£12.00	£16.00		
7 April 1997	Gross income	Below £78	£78 to	£116 to	£152 or over	
	Deduction	£7.00	£115.99	£151.99	£33.00	
			£13.00	£17.00		
6 April 1998	Gross income	Below £78	£78 to	£116 to	£152 to	£200 to
	Deduction	£7.00	£115.99	£151.99	£199.99	£250 and
			£16.00	£22.00	£36.00	£45.00
					£41.00	
6 April 1999	Gross income	Below £80	£80 to	£118 to	£155 to	£204 to
	Deduction	£7.20	£117.99	£154.99	£203.99	£255 and
			£16.50	£22.65	£37.10	£46.35
					£42.25	

Notes: The deductions shown are those for non-dependants aged 18 or over in remunerative work.
The lowest rate of deduction also applies to non-dependants aged 18 or over not in work, and to those aged 25 or over on Income Support.
No deductions are made for non-dependants aged under 18 or those under 25 on Income Support.

Housing Benefit

Introduced 1 April 1983

Non-contributory, Means tested, Non-taxable

Housing Benefit is an income-related Social Security benefit designed to help people who rent their homes and have difficulty meeting their housing costs. It is administered by local authorities. It can only be paid to tenants who are legally liable (or treated as liable) to pay rent for their home. It cannot help towards the housing costs of owner-occupiers. Most full-time students are not entitled to Housing Benefit. Couples are treated as a single benefit unit.

The "eligible rent" is the amount that can be met by Housing Benefit. It covers rent and certain compulsory charges for accommodation-related services and, in certain circumstances, for general counselling and support. It can also cover mooring charges for house boats, site fees for mobile homes, mesne profits and rental purchase payments. Eligible rent should not include charges which relate to personal needs (e.g. fuel and meals). The eligible rent may be reduced if it is unreasonably high or the accommodation overlarge for the claimant's reasonable needs, or if the claimant or their partner is a full-time student.

New rules were introduced in January 1996 to restrict the maximum amount of rent which can be used to calculate Housing Benefit for most people in the private rented sector. The maximum rent is restricted to the local reference rent for suitably sized accommodation in the same locality.

Further rules were introduced in October 1996 to restrict the amount of rent which can be used to calculate Housing Benefit for single young people under 25 years of age. Unless otherwise exempt, such young individuals will have their maximum rent restricted to the average cost of a single room, with shared facilities, in the locality in which they live.

Most income, less any income tax paid, is counted in full when working out entitlement to Housing Benefit. However, some forms of income, such as Attendance Allowance and Disability Living Allowance, are totally ignored. Some other forms of income can be ignored in part, for example, £15 of maintenance received by a claimant entitled to the family premium is ignored, and £10 of a War Disablement or War Widow's pension. Local authorities may also disregard some or all of War Disablement or War Widow's Pension, not already subject to a mandatory disregard. Not all authorities operate such schemes.

If a claimant is working, part of their earnings, after deductions for tax, National Insurance and half of

any contribution towards an occupational or personal pension scheme, will also be ignored. The amount of earnings ignored will depend on the claimant's circumstances, up to £60 per week of childcare charges paid for children under 11 can be offset against earnings from remunerative work. From October, the amount offset is £70 for one child and £105 for two or more children. The child must be under 15, or 16 if they are disabled.

Anyone with savings, investments and other capital valued at more than £16,000 will not normally qualify for Housing Benefit. Capital of £3,000 or less is ignored. From April 1996 certain claimants living permanently in residential care or nursing homes, capital of £10,000 or less is ignored. Capital between £3,001 (or £10,001 where applicable) and £16,000 affects the entitlement to Housing Benefit. For each £250 or part of £250 over £3,000, £1 per week is taken into account when calculating income.

The "applicable amount" is made up of personal allowances and premiums. The personal allowances vary according to age and whether the person is single or one of a couple. An additional allowance is included for each dependant child. From April 1997, the date from which increases in the dependant's allowances are awarded, moved from the dependant's 11th and 16th birthdays to the first Monday in September following those birthdays. At the same time, the additional rate for 18 year olds was removed. Premiums are awarded to certain groups with special needs (see table A3.18). From April 1997 the Family Premium (lone parent) replaced the Family Premium and Lone Parent Premium for lone parents. Disabled and pensioner lone parents continue to receive the Family Premium and the appropriate disability or Pensioner Premium instead of the Family Premium (lone parent). From April 1998, the Family Premium (lone parent) was abolished for new claims.

The amount of Housing Benefit for people who are on Income Support, or those whose income is equal to or less than their applicable amount, is

- 100% of eligible rent
- less any non-dependant deductions.

For claimants whose income after disregards is more than their applicable amount, the amount of Housing Benefit is

- 100% of eligible rent
- less any non-dependant deductions
- less 65% of the income above the applicable amount.

A new scheme was introduced from April 1996 to encourage people to return to work. This allows awards of Housing Benefit to continue for the first four weeks after starting work, regardless of earnings.

The minimum payment is 50p a week.

If the local authority considers their circumstances to be out of the ordinary, they can pay extra benefit to individual claimants who received tapered Housing Benefit. They cannot spend more than 0.1% of their total Housing Benefit budget in this way.

Source

A 100% count of recipients is carried out in May, August, November and February from the Housing Benefit Management Information System. This system collects data on both Housing Benefit and Council Tax Benefit. Figures for Local Authorities who do not respond are estimated on the basis of previous figures and trends.

Each quarter, all Local Authorities are requested to provide selective Housing Benefit administration data relating to the previous three months. Figures for Local Authorities who do not respond are estimated.

Additionally a range of information about a sample of recipients is collected in May. The selection of this sample is as follows:

- ◆ for those receiving Income Support and Housing Benefit - a sample of 1% of those receiving Income Support;
- ◆ for those receiving Housing Benefit but not Income Support - approximately a 1% sample consisting of those claimants with birthdays on four specified days of the year.

The data is weighted to correct for non-response.

Quarterly caseload counts form the basis of tables A3.01, A3.13, A3.14, A3.15 and A3.16. The Annual Administrative Return forms the basis of table A3.17. The remaining tables in this section are analyses of the annual sample survey for May 1997 and table A3.02 shows time series analysis from the annual sample surveys.

When recipients are analysed by social security status, the following rules apply:

- ◆ 'Aged 60 and over' consists of benefit units where either the claimant or partner is aged 60 or over.
- ◆ 'Aged under 60' consists of benefit units where both the claimant and partner are aged under 60.
- ◆ 'Disabled' consists of benefit units where either the claimant or the partner is entitled to a disability premium.
- ◆ 'Lone Parent' consists of benefit units where the claimant is single with dependant(s).
- ◆ 'Unemployed with JSA' consists of benefit units where either the claimant or partner is receiving Jobseeker's Allowance (Contribution based) or Jobseeker's Allowance (Income based). This excludes Jobseekers receiving National Insurance credits only.

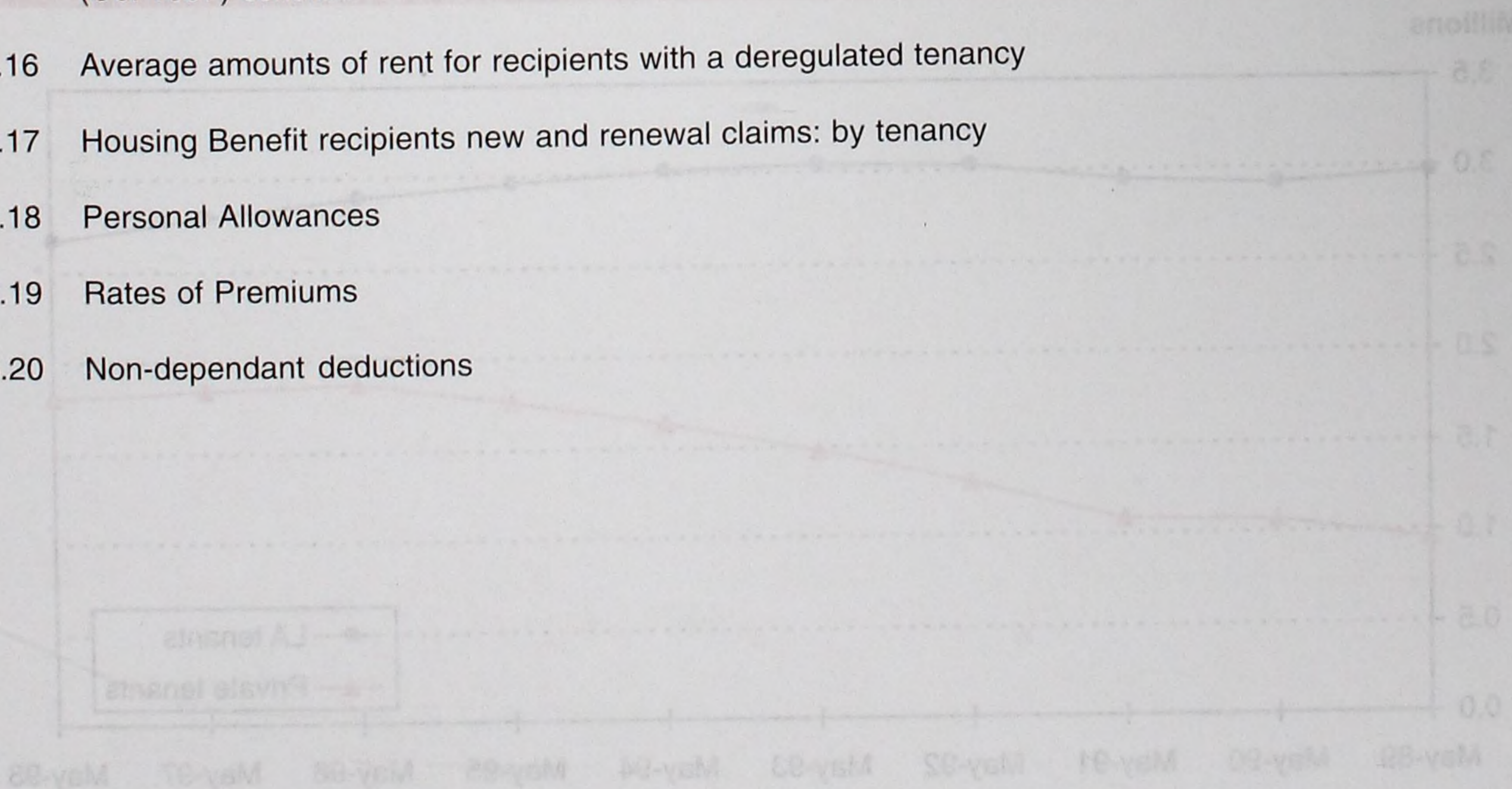
Each case falls into the first applicable category. Claimants with partners are counted as one recipient.

Note

All tables in this section refer to recipients. Therefore the tables do not include cases where claimants were eligible for Housing Benefit but whose entitlement was nil (less than 50p) after non-dependant deductions were accounted for.

Contents

Table	Page
A3.01 Housing Benefit recipients: by tenancy	66
A3.01A Housing Benefit recipients: by tenancy and country	67
A3.02 Average weekly amounts of Housing Benefit: by tenancy	70
A3.03 Expenditure on Housing Benefit	72
A3.04 Housing Benefit recipients at May 1998: by amount and social security status	73
A3.05 Housing Benefit recipients at May 1998: by tenancy and social security status	74
A3.06 Housing Benefit recipients at May 1998: Average weekly eligible rent and average Housing Benefit by tenancy and social security status	76
A3.07 Housing Benefit recipients at May 1998: by tenancy, age and social security status	77
A3.08 Housing Benefit recipients with children at May 1998: by number of children and social security status of recipient	78
A3.09 Housing Benefit recipients, children in households at May 1998: by age of children and social security status of recipient	79
A3.10 Housing Benefit recipients with non-dependants at May 1998: by status of non-dependants and social security status of recipient	80
A3.11 Housing Benefit recipients with non-dependants at May 1998: by age of non-dependants and social security status of recipient	81
A3.12 Housing Benefit recipients at May 1998: by type of income and social security status	82
A3.13 Housing Benefit recipients assessed under the Local Reference Rent (Jan 1996) scheme	83
A3.14 Housing Benefit recipients assessed under the Single Room Rent (Oct 1996) scheme	84
A3.15 Housing Benefit recipients assessed under the Local Reference Rent (Oct 1997) scheme	84
A3.16 Average amounts of rent for recipients with a deregulated tenancy	85
A3.17 Housing Benefit recipients new and renewal claims: by tenancy	86
A3.18 Personal Allowances	87
A3.19 Rates of Premiums	88
A3.20 Non-dependant deductions	89



A3.01 Housing Benefit Recipients: by tenancy

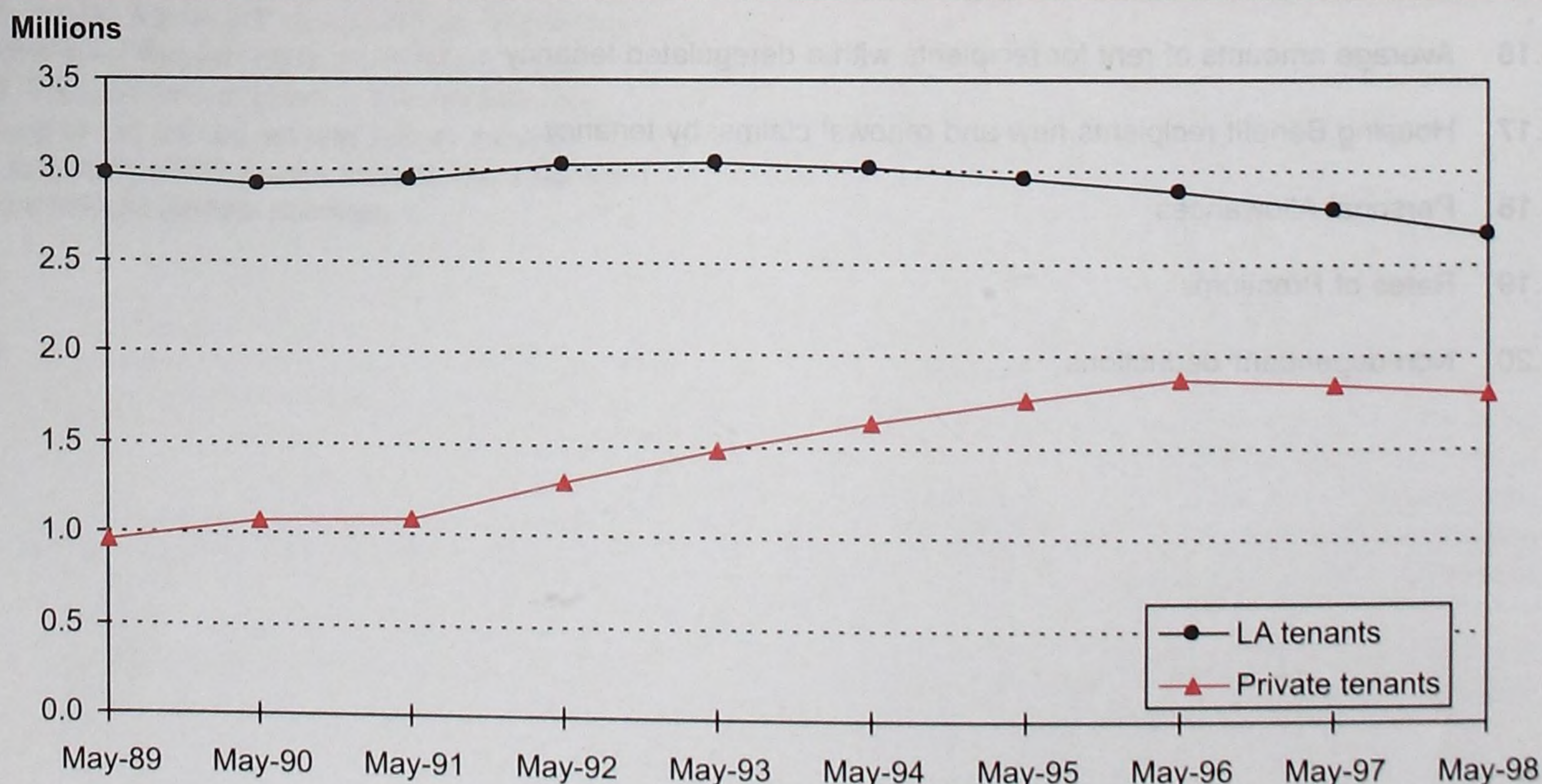
Thousands

	Great Britain						
	All recipients	LA Tenants	Private tenants	Regulated tenants	De-regulated tenants	Housing Association tenants	Other private tenants
All Housing Benefit Recipients							
May 1993	4,533	3,053	1,481	338	730	412	..
May 1994	4,650	3,016	1,634	294	826	509	5
May 1995	4,734	2,964	1,770	258	893	610	9
May 1996	4,776	2,898	1,878	217	929	723	9
May 1997	4,640	2,793	1,848	194	869	780	4
May 1998	4,475	2,664	1,811	166	801	840	4
Housing Benefit with Income Support/JSA (IB)							
May 1993	2,855	1,848	1,007	197	544	265	..
May 1994	3,007	1,868	1,140	173	629	335	3
May 1995	3,116	1,863	1,254	151	691	406	6
May 1996	3,137	1,826	1,311	124	703	479	5
May 1997	3,011	1,749	1,261	109	641	509	2
May 1998	2,860	1,654	1,206	91	573	540	3
Housing Benefit without Income Support/JSA (IB)							
May 1993	1,678	1,204	474	141	185	147	..
May 1994	1,643	1,149	494	121	197	174	2
May 1995	1,618	1,102	516	107	202	205	3
May 1996	1,639	1,073	566	93	226	244	3
May 1997	1,630	1,043	586	85	229	271	2
May 1998	1,615	1,011	605	76	228	299	2

Fig A3.01

Housing Benefit

Housing Benefit recipients by tenancy



A3.01A Housing Benefit Recipients: by tenancy and country

Thousands

	England								
	All recipients	LA tenants	Private tenants	Regulated tenants	De-regulated tenants	Housing Association tenants	Other private tenants		
All Housing Benefit Recipients									
May 1993	3,764	2,442	1,323	306	651	366			
May 1994	3,868	2,414	1,453	265	730	453			
May 1995	3,953	2,380	1,573	234	789	541			
May 1996	3,988	2,325	1,663	197	822	636			
May 1997	3,872	2,243	1,629	175	767	683			
May 1998	3,726	2,135	1,591	154	704	730			
Housing Benefit with Income Support/JSA (IB)									
May 1993	2,394	1,491	903	178	489	236			
May 1994	2,524	1,508	1,016	155	559	299			
May 1995	2,621	1,505	1,116	137	613	360			
May 1996	2,636	1,472	1,164	112	625	422			
May 1997	2,519	1,409	1,111	97	566	445			
May 1998	2,384	1,327	1,057	83	504	468			
Housing Benefit without Income Support/JSA (IB)									
May 1993	1,371	950	420	128	162	130			
May 1994	1,344	906	438	110	171	154			
May 1995	1,332	875	457	98	176	181			
May 1996	1,352	853	500	85	197	214			
May 1997	1,352	834	518	78	201	238			
May 1998	1,341	808	533	71	200	261			

Notes: A breakdown of Regulated, De-regulated and Housing Association tenants was not available during May 1992.

* Other private tenants were not available from May 1994.

A3.01A (continued)

Thousands

	Wales						De-regulated tenants	Housing Association tenants	Other private tenants
	All recipients	LA tenants	Private tenants	Regulated tenants					
All Housing Benefit Recipients									
May 1993	226	153	72	16	38	18			
May 1994	233	152	81	13	43	24			
May 1995	238	151	88	11	47	29			
May 1996	242	149	92	10	50	33			
May 1997	236	145	91	8	48	34			
May 1998	230	141	89	7	46	36			
Housing Benefit with Income Support/JSA (IB)									
May 1993	143	93	50	10	28	12			
May 1994	151	94	57	9	32	16			
May 1995	157	95	63	7	35	20			
May 1996	160	95	66	6	37	22			
May 1997	156	92	65	5	36	24			
May 1998	151	89	62	4	33	25			
Housing Benefit without Income Support/JSA (IB)									
May 1993	83	61	22	6	10	7			
May 1994	82	58	24	5	11	8			
May 1995	81	56	25	4	11	9			
May 1996	81	55	26	3	13	10			
May 1997	79	53	26	3	13	11			
May 1998	78	52	27	3	13	11			

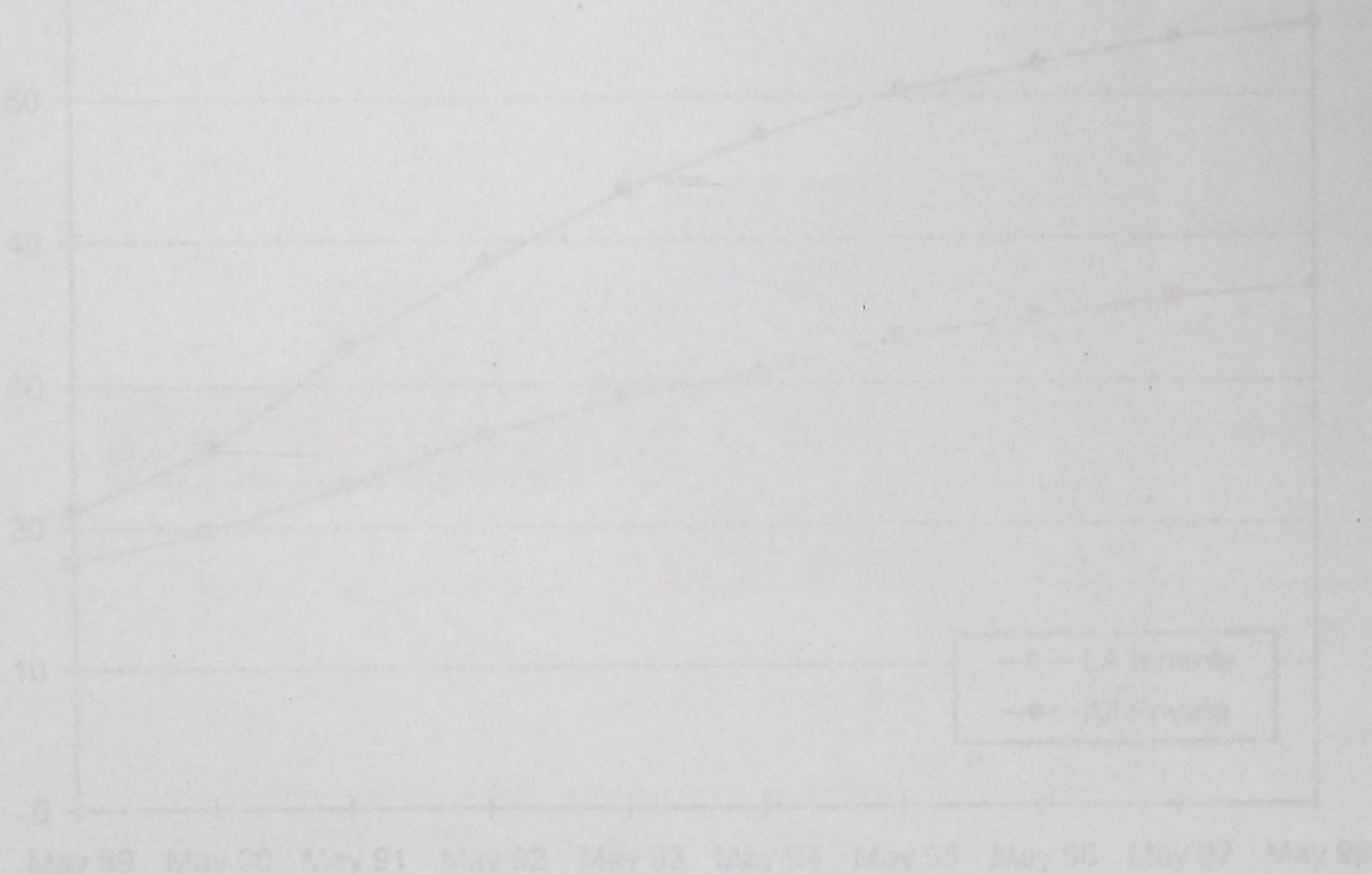
A3.01A (continued)

Thousands

	Scotland						
	All recipients	LA tenants	Private tenants	Regulated tenants	De-regulated tenants	Housing Association tenants	Other private tenants
All Housing Benefit Recipients							
May 1993	543	458	85	17	41	28	..
May 1994	549	450	100	15	53	32	-
May 1995	543	434	109	12	57	40	-
May 1996	546	424	122	10	57	54	1
May 1997	533	405	128	10	54	63	-
May 1998	520	388	131	6	51	74	-
Housing Benefit with Income Support/JSA (IB)							
May 1993	318	264	54	9	28	17	..
May 1994	332	266	67	9	38	20	-
May 1995	338	263	75	7	42	25	-
May 1996	341	259	82	6	41	35	-
May 1997	335	249	86	6	39	41	-
May 1998	324	237	87	4	35	47	-
Housing Benefit without Income Support/JSA (IB)							
May 1993	224	193	31	7	13	11	..
May 1994	217	184	33	6	15	12	-
May 1995	205	171	35	5	15	14	-
May 1996	205	165	40	5	16	19	-
May 1997	198	156	42	4	15	23	-
May 1998	196	151	45	2	15	27	-

Notes: A breakdown of Regulated, Deregulated and Housing Association tenants was not available before May 1992.

Other Private tenants were not available before May 1994.



A3.02 Average weekly amounts of Housing Benefit: by tenancy

£ per week

	Great Britain						
	All recipients	LA tenants	Private tenants	Regulated tenants	De-regulated tenants	Housing Association tenants	Other private tenants
All Housing Benefit recipients							
May 1993	33.74	28.94	43.61	33.21	52.17	35.75	48.37
May 1994	36.55	30.74	47.28	37.92	56.39	39.52	43.69
May 1995	39.60	33.09	50.49	38.75	58.96	43.10	46.37
May 1996	41.58	34.56	52.42	39.41	61.02	45.28	49.69
May 1997	43.17	35.91	54.15	41.80	62.07	48.38	51.52
May 1998	44.07	36.62	55.03	42.12	62.79	50.11	73.42
Housing Benefit recipients also in receipt of Income Support/JSA (IB)							
May 1993	38.00	32.23	48.58	38.39	55.96	40.22	51.13
May 1994	40.84	34.09	51.90	42.99	59.83	43.37	47.63
May 1995	44.24	36.62	55.55	44.28	62.49	48.03	49.13
May 1996	46.46	38.52	57.52	44.55	64.85	50.08	60.64
May 1997	48.12	39.90	59.51	47.46	66.30	53.54	58.61
May 1998	49.13	40.77	60.58	46.43	66.93	56.15	86.05
Housing Benefit recipients not in receipt of Income Support/JSA (IB)							
May 1993	26.49	23.91	33.05	26.48	41.51	27.94	37.59
May 1994	28.71	25.29	36.64	30.34	45.24	32.23	34.84
May 1995	30.66	27.12	38.21	30.89	46.95	33.34	40.97
May 1996	32.23	27.82	40.60	32.60	49.12	35.84	33.45
May 1997	34.02	29.22	42.58	34.66	50.22	38.67	29.47
May 1998	35.11	29.82	43.95	36.95	52.42	39.22	52.30

Fig A3.02a

Housing Benefit

Average amount of benefit by whether in receipt of Income Support

£ per week

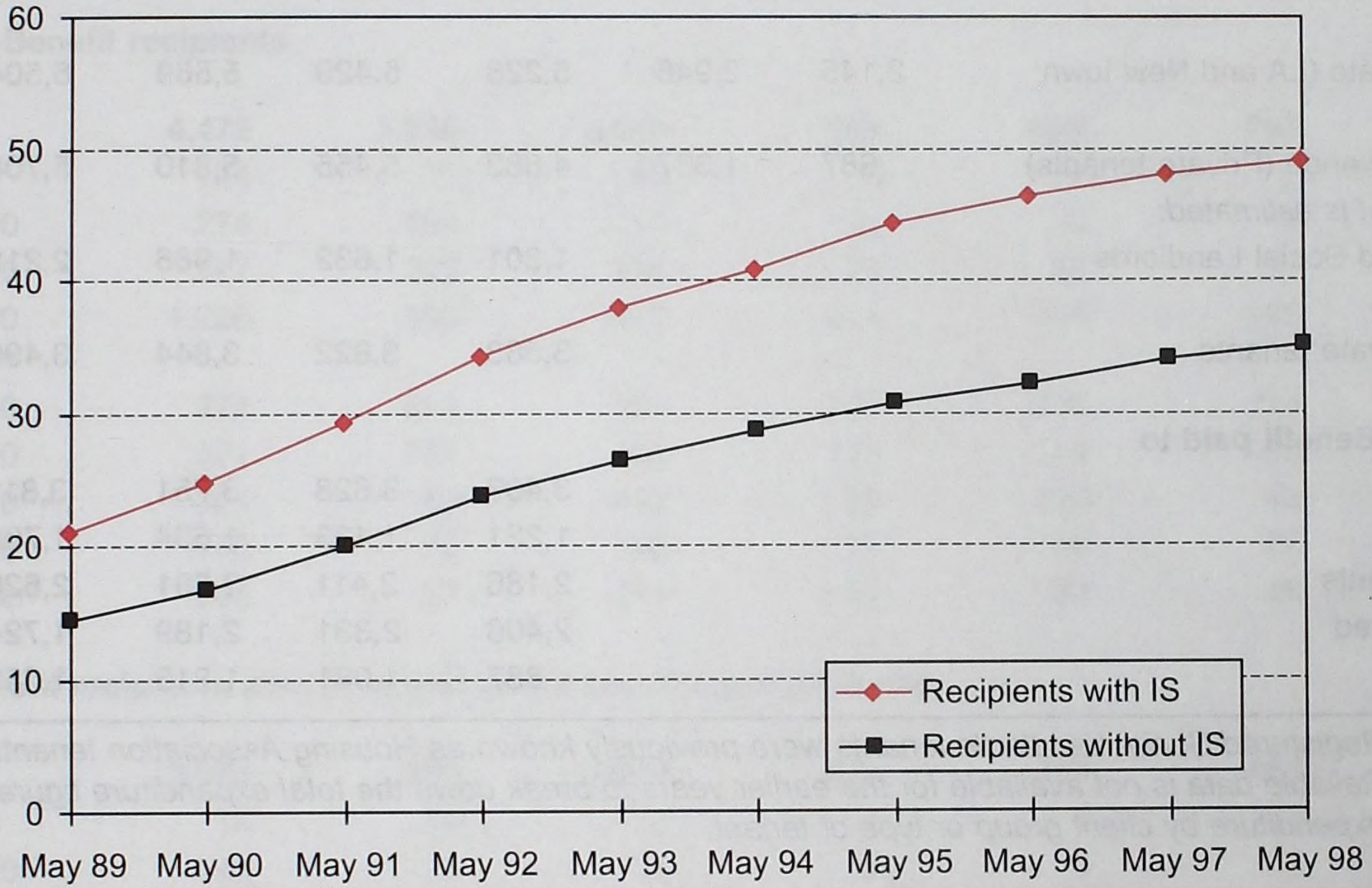
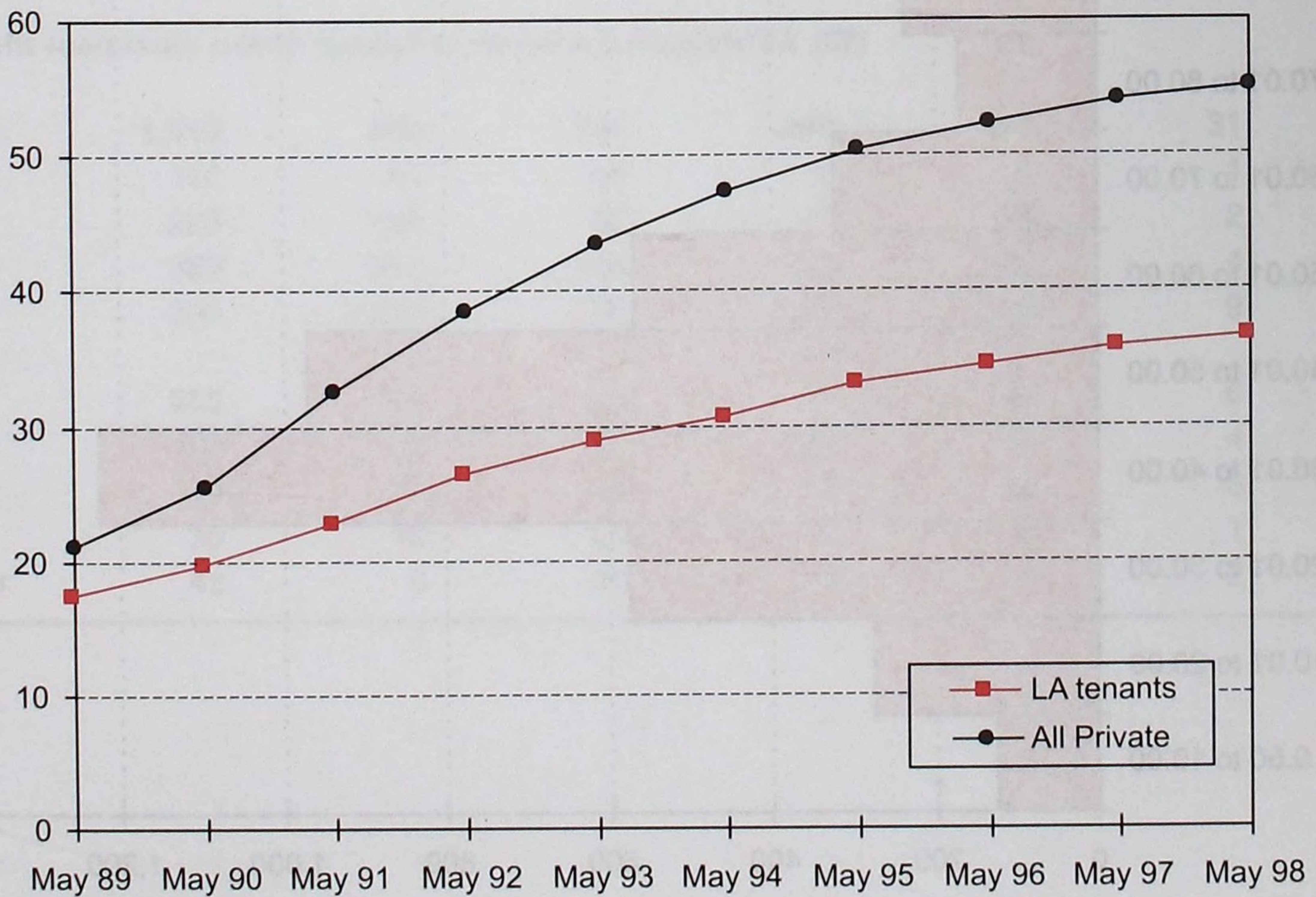


Fig A3.02b

Housing Benefit

Average amount of benefit by tenancy

£ per week



A3.03 Expenditure on Housing Benefit

£ Millions

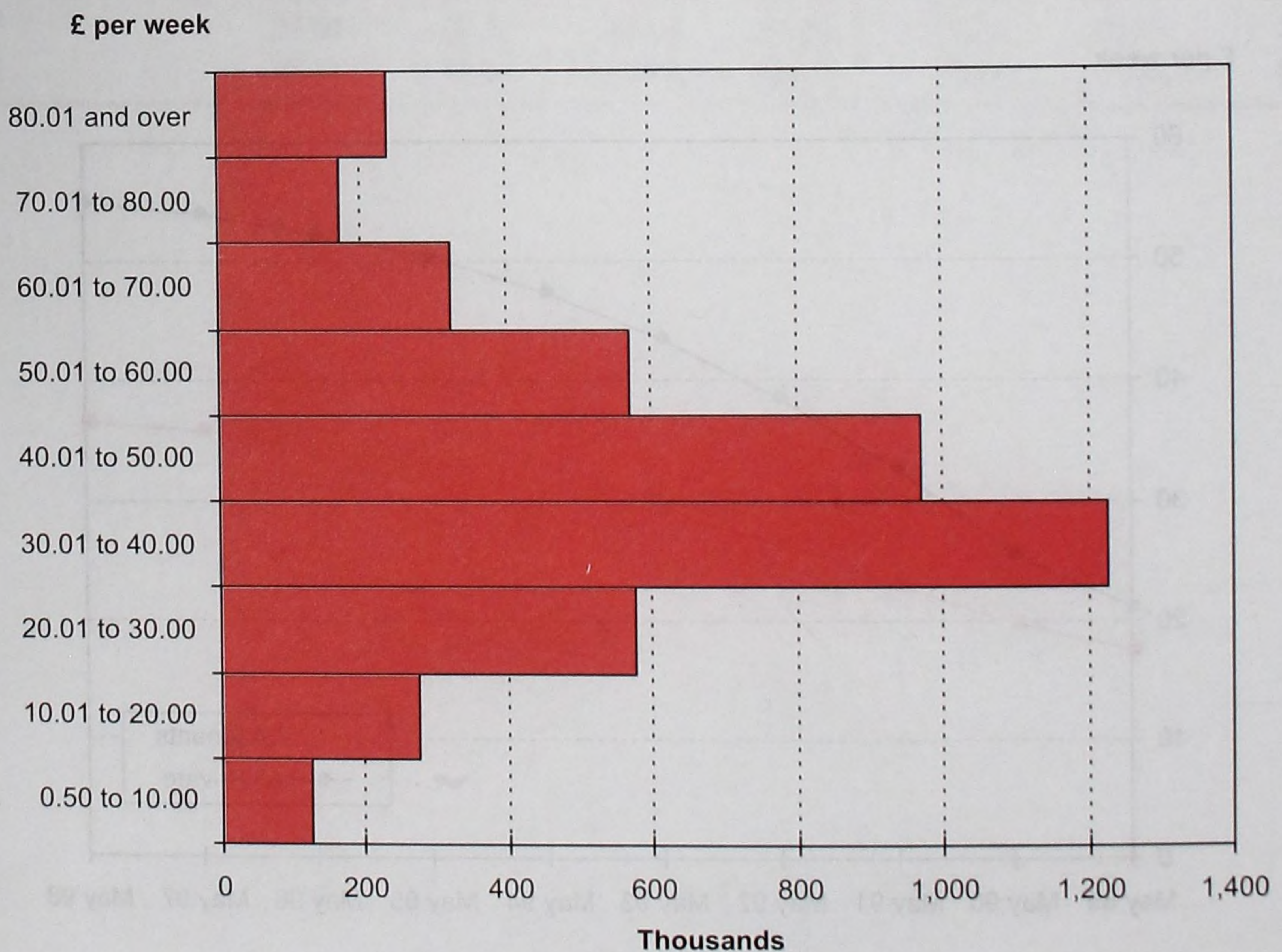
	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98 Estimated	1998/99 Forecast
Total Expenditure	2,832	4,383	10,111	10,884	11,380	11,212	11,219
<i>Of which:</i>							
Rent Rebate (LA and New town tenants)	2,145	2,946	5,228	5,429	5,569	5,504	5,394
Rent Allowance (Private tenants)	687	1,337	4,883	5,455	5,810	5,708	5,825
<i>Of which it is estimated:</i>							
Registered Social Landlords tenants	.	.	1,301	1,632	1,966	2,218	2,433
Other Private tenants	.	.	3,583	3,822	3,844	3,490	3,392
Housing Benefit paid to							
Elderly	.	.	3,402	3,628	3,751	3,811	3,845
Disabled	.	.	1,231	1,433	1,634	1,796	1,967
Lone Parents	.	.	2,186	2,411	2,591	2,628	2,687
Unemployed	.	.	2,406	2,331	2,189	1,724	1,513
Others	.	.	887	1,081	1,215	1,253	1,207

Notes: Registered Social Landlords tenants were previously known as Housing Association tenants. Reliable data is not available for the earlier years to break down the total expenditure figures into expenditure by client group or type of tenant.

Fig A3.04

Housing Benefit

Housing Benefit recipients at May 1998: by amount of HB



A3.04 Housing Benefit recipients at May 1998: by amount and social security status

Thousands

Housing Benefit £ per week	All recipients	All aged 60 and over	All aged under 60	Disabled	Lone parent	Unemployed with JSA	Others aged under 60
All Housing Benefit recipients							
Total	4,475	1,826	2,649	733	933	494	489
0.50 to 10.00	124	71	53	8	16	2	27
10.01 to 20.00	274	164	110	24	29	9	47
20.01 to 30.00	577	323	254	78	62	41	73
30.01 to 40.00	1,226	550	676	214	203	147	112
40.01 to 50.00	971	391	581	179	202	114	85
50.01 to 60.00	571	181	390	103	154	78	56
60.01 to 70.00	324	82	242	56	110	43	33
70.01 to 80.00	170	36	133	27	66	22	18
80.01 and over	238	27	211	45	92	36	38
Housing Benefit recipients also in receipt of Income Support/JSA (IB)							
Total	2,860	936	1,924	525	753	463	183
0.50 to 10.00	14	10	4	1	1	1	1
10.01 to 20.00	49	25	24	8	4	8	5
20.01 to 30.00	217	104	113	36	26	36	14
30.01 to 40.00	827	317	510	151	169	139	51
40.01 to 50.00	717	252	464	141	175	109	39
50.01 to 60.00	445	121	324	83	137	74	30
60.01 to 70.00	256	58	198	45	97	41	14
70.01 to 80.00	139	26	113	23	61	21	9
80.01 and over	195	21	174	37	83	34	19
Housing Benefit recipients not in receipt of Income Support/JSA (IB)							
Total	1,615	890	726	208	180	31	307
0.50 to 10.00	110	61	49	7	14	1	26
10.01 to 20.00	225	139	86	17	25	2	42
20.01 to 30.00	359	219	140	41	36	4	59
30.01 to 40.00	399	233	166	63	34	9	60
40.01 to 50.00	255	138	116	37	27	6	46
50.01 to 60.00	126	60	67	20	17	4	25
60.01 to 70.00	68	24	44	11	13	3	18
70.01 to 80.00	30	10	20	5	5	1	9
80.01 and over	43	6	37	8	9	2	19

**A3.05 Housing Benefit recipients at May 1998:
by tenancy and social security status**

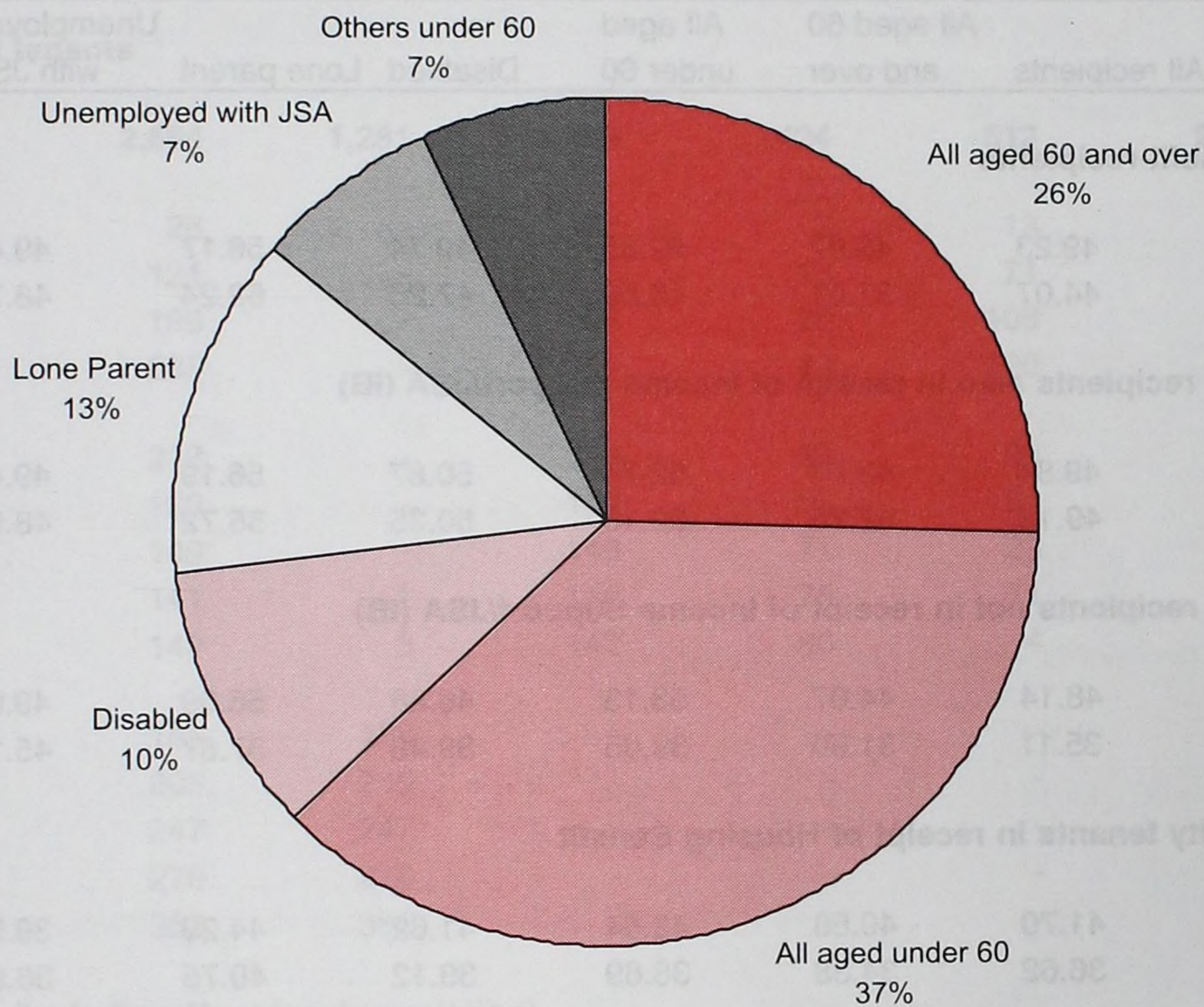
Thousands

	Great Britain						
	All recipients	All aged 60 and over	All aged under 60	Disabled	Lone parent	Unemployed with JSA	Others aged under 60
All Housing Benefit Recipients							
Total	4,475	1,826	2,649	733	933	497	486
LA tenants	2,664	1,281	1,383	424	512	216	231
Private tenants	1,811	545	1,266	309	421	281	256
of which:							
Regulated tenants	166	122	44	15	9	11	9
Deregulated tenants	803	96	707	146	210	194	156
Housing Association tenants	840	326	514	147	202	75	90
Other private tenants	2	1	1	1	-	-	-
Housing Benefit Recipients with Income Support/JSA (IB)							
Total	2,860	936	1,924	525	753	466	180
LA tenants	1,654	651	1,003	299	416	204	84
Private tenants	1,206	285	921	226	337	262	96
of which:							
Regulated tenants	91	62	29	9	7	11	3
Deregulated tenants	574	61	513	105	166	180	62
Housing Association tenants	540	161	379	112	164	72	31
Other private tenants	1	1	1	-	-	-	-
Housing Benefit Recipients without Income Support/JSA (IB)							
Total	1,615	890	726	208	180	31	307
LA tenants	1,011	630	380	126	96	12	147
Private tenants	605	260	345	83	84	19	160
of which:							
Regulated tenants	76	60	15	6	3	1	6
Deregulated tenants	229	35	194	41	44	15	94
Housing Association tenants	299	164	135	35	38	3	59
Other private tenants	1	-	-	-	-	-	-

Fig A3.05

Housing Benefit

Housing Benefit recipients by social security status: May 1998



A3.06 Housing Benefit Recipients at May 1998: Average weekly eligible rent and average Housing Benefit by tenancy and social security status

£ per week

	Great Britain						
	All recipients	All aged 60 and over	All aged under 60	Disabled	Lone parent	Unemployed with JSA	Others aged under 60
All Housing Benefit recipients							
Eligible rent	49.23	43.97	52.85	49.74	56.17	49.46	54.60
Housing Benefit	44.07	37.51	48.59	47.26	52.24	48.72	43.47
Housing Benefit recipients also in receipt of Income Support/JSA (IB)							
Eligible rent	49.84	43.87	52.74	50.87	56.19	49.49	52.15
Housing Benefit	49.13	42.85	52.18	50.35	55.72	48.95	51.04
Housing Benefit recipients not in receipt of Income Support/JSA (IB)							
Eligible rent	48.14	44.07	53.13	46.88	56.09	49.03	56.05
Housing Benefit	35.11	31.90	39.05	39.48	37.67	45.19	38.96
All Local Authority tenants in receipt of Housing Benefit							
Eligible rent	41.70	40.68	42.64	41.62	44.29	39.99	43.33
Housing Benefit	36.62	34.38	38.69	39.12	40.75	38.95	33.13
Local Authority tenants also in receipt of Income Support/JSA (IB)							
Eligible rent	41.65	40.22	42.58	42.30	44.36	39.99	41.02
Housing Benefit	40.77	39.13	41.84	41.66	43.79	39.10	39.47
Local Authority tenants not in receipt of Income Support/JSA (IB)							
Eligible rent	41.78	41.16	42.80	39.99	43.97	39.99	44.67
Housing Benefit	29.82	29.48	30.39	33.10	27.51	36.40	29.45
All private tenants in receipt of Housing Benefit							
Eligible rent	60.30	51.71	64.00	60.91	70.61	56.74	64.76
Housing Benefit	55.03	44.88	59.39	58.46	66.19	56.24	52.80
Private tenants also in receipt of Income Support/JSA (IB)							
Eligible rent	61.07	52.21	63.81	62.20	70.81	56.87	61.87
Housing Benefit	60.58	51.34	63.44	61.84	70.46	56.62	61.15
Private tenants not in receipt of Income Support/JSA (IB)							
Eligible rent	58.78	51.16	64.51	57.38	69.82	54.90	66.52
Housing Benefit	43.95	37.78	48.59	49.18	49.16	50.90	47.70

Note: 'Eligible rent' is the amount of rent and/or other payments which are taken into account when a claimant's HB is calculated.

A3.07 Housing Benefit recipients at May 1998: by tenancy, age and social security status

	<i>Thousands</i>						
	All recipients	All aged 60 and over	All aged under 60	Disabled	Lone parent	Unemployed with JSA	Others aged under 60
Local Authority tenants							
Total	2,664	1,281	1,383	424	512	215	232
16-19	28	-	28	2	13	8	6
20-24	121	-	121	13	71	21	16
25-29	186	-	186	25	108	28	25
30-34	235	-	235	43	129	31	32
35-39	213	-	213	53	99	29	32
40-44	169	-	169	56	54	27	31
45-49	149	-	149	71	23	27	28
50-54	141	2	140	75	11	26	29
55-59	149	6	143	86	4	20	33
60-64	183	183	-	-	-	-	-
65-69	205	205	-	-	-	-	-
70-74	247	247	-	-	-	-	-
75-79	276	276	-	-	-	-	-
80 and over	362	362	-	-	-	-	-
Private tenants (including Housing Association)							
Total	1,811	545	1,266	309	421	279	257
16-19	36	-	36	1	11	12	11
20-24	138	-	138	14	68	29	28
25-29	235	-	235	30	98	58	49
30-34	251	-	251	42	107	54	48
35-39	188	-	188	43	71	40	34
40-44	132	-	132	40	40	23	29
45-49	113	1	113	44	18	28	23
50-54	101	1	100	50	7	22	20
55-59	76	3	73	44	1	13	15
60-64	81	81	-	-	-	-	-
65-69	92	92	-	-	-	-	-
70-74	93	93	-	-	-	-	-
75-79	107	107	-	-	-	-	-
80 and over	168	168	-	-	-	-	-

Note: Age is given as age of recipient only. However, for the Social Security status breakdown, recipients aged under 60 with a partner aged 60 or over are classified in the 'aged 60 or over' group.

**A3.08 Housing Benefit recipients with children at May 1998:
by number of children and social security status
of recipient**

	All recipients	All aged 60 and over	All aged under 60	Disabled	Lone parent	Unemployed with JSA	Others aged under 60	Thousands
All Housing Benefit Recipients								
Households with children	1,411	24	1,387	188	933	94	171	
Recipients with:								
1 child	602	14	588	82	425	30	51	
2 children	463	5	458	59	307	31	61	
3 children	225	3	222	30	137	19	36	
4 or more children	121	2	119	17	64	15	24	
Housing Benefit recipients with Income Support/JSA (IB)								
Households with children	1,053	17	1,036	155	753	92	36	
Recipients with:								
1 child	449	10	439	68	330	29	12	
2 children	340	4	336	48	248	30	11	
3 children	172	2	170	24	119	19	8	
4 or more children	92	2	90	15	56	14	5	
Housing Benefit recipients without Income Support/JSA (IB)								
Households with children	357	6	351	34	180	2	135	
Recipients with:								
1 child	153	5	148	14	95	1	39	
2 children	123	1	122	12	59	1	50	
3 children	53	-	52	6	18	-	28	
4 or more children	29	-	28	2	8	-	18	

A3.09 Housing Benefit recipients, children in households at May 1998: by age of children and social security status of recipient

Thousands

	Total	All aged 60 and over	All aged under 60	Disabled	Lone parent	Unemployed with JSA	Others aged under 60
All Housing Benefit recipients with children							
All children	2,737	41	2,696	366	1,732	216	382
Under 11	1,855	13	1,842	213	1,206	154	269
11 to 15	714	19	695	119	434	52	90
16 and 17	143	8	135	27	80	9	19
18	25	1	23	5	13	2	3
Housing Benefit recipients also in receipt of Income Support/JSA (IB)							
All children	2,057	32	2,025	301	1,432	211	80
Under 11	1,414	10	1,404	175	1,023	150	57
11 to 15	526	15	512	99	344	51	19
16 and 17	99	7	92	22	57	8	4
18	18	1	17	5	9	2	1
Housing Benefit recipients not in receipt of Income Support/JSA (IB)							
All children	680	9	671	65	300	5	302
Under 11	440	3	437	39	183	4	212
11 to 15	188	5	183	21	90	1	71
16 and 17	44	1	43	5	23	-	16
18	7	-	7	1	4	-	3

Notes: Someone paying rent to a claimant is not classified as a non-dependant. They are classed as a tenant, sub-tenant, or boarder, unless they do not count as someone paying rent under HB rules, for example, a close relative paying rent.

• This figure is for the number of Housing Benefit recipients with at least one non-dependant.

• This figure is for the total number of non-dependants.

A3.10 Housing Benefit recipients with non-dependants at May 1998: by status of non-dependants and social security status of recipient

	Thousands						
	Total	All aged 60 and over	All aged under 60	Disabled	Lone parent	Unemployed with JSA	Others aged under 60
Total with non-dependants	377 ①	153	223	81	60	34	49
of which:							
Attracting deductions for non-dependants	193	96	96	29	26	16	26
Non-dependants:							
Total	439 ②	177	263	96	68	40	59
Attracting deductions	236	114	123	33	32	21	37
Not attracting deductions	203	63	140	63	36	19	22
Status of non-dependants:							
In remunerative work	136	60	76	29	19	10	17
Not in work, not on IS	65	36	29	8	9	3	9
Not in work, on IS	194	74	120	45	27	23	26
Not in work, on GTA	11	1	10	3	3	2	2
Other	31	5	26	10	9	2	4

Notes: Someone paying rent to a claimant is not classified as a non-dependant. They are classed as a tenant, sub tenant, or boarder, unless they do not count as someone paying rent under HB rules, for example, a close relative paying rent.

- ① This figure is for the number of Housing Benefit recipients with at least one non-dependant.
- ② This figure is for the total number of non-dependants.

A3.11 Housing Benefit recipients with non-dependants at May 1998: by age of non-dependants and social security status of recipient

	<i>Thousands</i>						
	Total	All aged 60 and over	All aged under 60	Disabled	Lone parent	Unemployed with JSA	Others aged under 60
All HB recipients with non-dependants							
Total	439 ①	177	263	96	68	40	59
16-17	29	2	27	6	12	4	5
18-24	179	24	155	55	43	25	34
25-34	94	44	50	24	6	7	12
35-44	57	46	11	4	2	2	2
45-54	38	30	8	3	2	2	2
55-64	17	12	4	1	1	1	1
65-74	13	9	3	1	1	-	1
75-79	7	4	2	1	-	-	1
80 and over	6	4	2	-	1	-	1

Notes: This table includes all non-dependants irrespective of whether a deduction is made when a recipient's Housing Benefit is calculated.

① This figure is for the total number of non-dependants.

A3.12 Housing Benefit recipients at May 1998: by type of income and social security status

Thousands

	All recipients	All aged 60 and over	All aged under 60	Disabled	Lone parent	Unemployed with JSA	Others aged under 60
Type of income							
Net income from:							
employment	491	25	466	27	199	3	237
self-employment	24	2	22	1	3	-	17
Child Benefit (LP)	1,283	23	1,260	182	911	2	165
Family Credit	264	1	263	4	150	2	108
State Retirement Pension	1,594	1,594	-	-	-	-	-
Occupational /Personal Pension	608	584	24	14	1	1	8
Statutory Sick Pay	6	1	5	1	-	-	4
Incapacity Benefit	438	102	336	293	2	-	40
Severe Disablement Allowance	122	20	102	101	-	-	-
Industrial Injuries Benefit	31	20	11	9	-	-	2
Maternity Allowance	1	-	1	-	1	-	-
Attendance Allowance	384	381	3	3	-	-	-
Invalid Care Allowance	116	15	101	43	30	-	27
War Disability Pension	32	27	5	3	-	-	1
War Widows Pension	12	12	-	-	-	-	-
Widows Benefit	43	9	34	12	6	-	16
JSA (contribution based)	65	-	64	2	2	40	21
DLA							
care component	389	144	245	244	-	-	-
mobility component	450	185	265	264	-	-	-
Disability Working Allowance	4	-	4	3	-	-	-
Other Income	77	36	41	10	15	1	16
Government Training Allowance	1	-	1	-	-	-	1
Maintenance payments	167	4	162	12	145	-	5
Payments from sub-tenants	1	1	1	-	-	-	1

Notes: Claimants may be in receipt of more than one type of income.
Each case falls into the first appropriate social security status.

A3.13 Housing Benefit recipients assessed under the Local Reference Rent (Jan 1996) scheme

Thousands and %s

Recipients assessed under the Local Reference Rent (Jan '96) scheme	Private deregulated tenants			Housing Association tenants		
	Total	Also in receipt of IS or JSA (IB)	Not in receipt of IS or JSA (IB)	Total	Also in receipt of IS or JSA (IC)	Not in receipt of IS or JSA (IB)
May 1996	227	170	58	2.0	1.3	0.7
As % of all recipients	24	24	26	0.3	0.3	0.3
August 1996	346	256	90	2.9	2.0	1.0
As % of all recipients	38	37	39	0.4	0.4	0.4
November 1996	431	319	113	3.3	2.3	1.1
As % of all recipients	48	48	48	0.4	0.5	0.4
February 1997	484	360	124	4.1	2.9	1.2
As % of all recipients	54	54	53	0.5	0.6	0.4
May 1997	497	368	128	4.0	2.9	1.1
As % of all recipients	57	57	56	0.5	0.6	0.4
August 1997	512	378	135	4.9	3.5	1.4
As % of all recipients	60	61	59	0.6	0.7	0.5
November 1997	529	388	142	6.0	4.3	1.7
As % of all recipients	64	65	62	0.8	0.8	0.6
February 1998	538	394	145	7.4	5.5	1.9
As % of all recipients	66	66	63	0.9	1.0	0.7
May 1998	412	299	113	5.8	4.2	1.5
As % of all recipients	52	52	50	0.7	0.8	0.5
August 1998	367	265	103	5.4	3.9	1.4
As % of all recipients	47	47	45	0.6	0.7	0.5

Note: In November 1996 and February 1997 'Private deregulated tenant' figures include a small number of cases (less than 10,000 in November and less than 15,000 in February) assessed under the Single Room Rent (October 1996) scheme, as some LAs were unable to give separate counts.

A3.14 Housing Benefit recipients assessed under the Single Room Rent (Oct 1996) scheme

Thousands and %s

Recipients assessed under the Single Room Rent (Oct '96) scheme		Private deregulated tenants		
		Total	Also in receipt of IS or JSA (IB)	Not in receipt of IS or JSA (IB)
May 1997		32	24	8
As % of all recipients		4	4	4
August 1997		34	26	8
As % of all recipients		4	4	4
November 1997		37	27	9
As % of all recipients		4	5	4
February 1998		36	27	9
As % of all recipients		4	5	4
May 1998		33	25	8
As % of all recipients		4	4	4
August 1998		30	23	8
As % of all recipients		4	4	3

A3.15 Housing Benefit recipients assessed under the Local Reference Rent (Oct 1997) scheme

Thousands and %s

Recipients assessed under the Local Reference Rent (Jan '96) scheme	Private deregulated tenants			Housing Association tenants		
	Total	Also in receipt of IS or JSA (IB)	Not in receipt of IS or JSA (IB)	Total	Also in receipt of IS or JSA (IC)	Not in receipt of IS or JSA (IB)
May 1998	130	92	38	1.7	1.2	0.5
As % of all recipients	16	16	17	0.2	0.2	0.2
August 1998	177	125	51	2.5	1.7	0.8
As % of all recipients	23	22	23	0.3	0.3	0.3

A3.16 Average amounts of Rent for recipients with a deregulated tenancy

Thousands and %s

	Private deregulated tenancies assessed under the Old Scheme rules		All cases assessed under the Local Reference Rent (Jan'96) scheme ①	
	Eligible Rent	Housing Benefit	Eligible Rent	Housing Benefit
May 1996	67.00	63.30	58.00	54.10
August 1996	68.10	64.40	59.50	55.60
November 1996	69.70	65.70	61.00	57.00
February 1997	70.10	66.10	61.50	57.50
May 1997	72.50	68.50	63.10	59.00
August 1997	72.90	68.60	64.30	60.00
November 1997	72.70	68.10	65.40	61.00
February 1998	72.60	67.90	65.50	61.10
May 1998	73.60	68.80	66.50	61.90
August 1998	73.70	68.90	67.10	62.20
	All Cases assessed under the Single Room Rent (Oct '96) scheme		All Cases assessed under the Local Reference Rent (Oct '97) scheme ②	
	Eligible Rent	Housing Benefit	Eligible Rent	Housing Benefit
May 1996	.	.		
August 1996	.	.		
November 1996	..	..
February 1997	..	..
May 1997	40.10	37.60		
August 1997	40.20	37.80		
November 1997	40.50	38.00		
February 1998	40.60	38.20		
May 1998	40.80	38.40	63.50	59.00
August 1998	41.00	38.40	64.20	59.50

Notes: ① Includes a small percentage (less than 1%) of referred Housing Association cases. In November and February 1997 includes a small percentage of cases (less than 3%) assessed under the Single Room (October 1996) scheme.

② Includes a small percentage (less than 1%) of referred Housing Association cases. Average amounts have been rounded to the nearest ten pence.

A3.17 Housing Benefit recipients new and renewal claims: by tenancy

		Total	LA tenants	Private tenants	Not in receipt of IS/JSA (IB)		Also in receipt of IS/JSA (IB)	
					LA tenants	Private tenants	LA tenants	Private tenants
1994/95								
Total New & Renewal claims	000s	8,500	4,700	3,700	2,000	1,200	2,700	2,600
Total New Claims	000s	2,900	1,200	1,800	530	520	650	1,200
New claims determined within 14 days of receipt of necessary information	%	80	82	79	81	78	82	80
1995/96								
Total New & Renewal claims	000s	8,400	4,600	3,700	2,000	1,200	2,700	2,600
Total New Claims	000s	2,900	1,200	1,700	510	530	650	1,200
New claims determined within 14 days of receipt of necessary information	%	82	83	80	83	79	83	81
1996/97								
Total New & Renewal claims	000s	8,100	4,400	3,700	1,900	1,300	2,500	2,400
Total New Claims	000s	2,800	1,100	1,700	520	600	610	1,100
New claims determined within 14 days of receipt of necessary information	%	79	82	76	81	73	83	78
1997/98								
Total New & Renewal claims	000s	7,700	4,000	3,700	1,700	1,300	2,300	2,400
Total New Claims	000s	2,600	1,100	1,600	480	550	600	1,000
New claims determined within 14 days of receipt of necessary information	%	79	79	78	79	79	80	78

Note: Figures are rounded to two significant figures.

A3.18 Personal Allowances

£ per week

	Single			Lone parent		
	Under 18	18 to 24	25 or over	Under 18	18 or over	
1 or 4 April 1988	19.40	26.05	33.40	19.40	33.40	
1 or 3 April 1989	20.80	27.40	34.90	20.80	34.90	
10 July 1989	27.40	27.40	34.90	27.40	34.90	
1 or 2 April 1990	28.80	28.80	36.70	28.80	36.70	
1 April 1991	31.15	31.15	39.65	31.15	39.65	
7 October 1991	31.40	31.40	39.65	31.40	39.65	
1 April 1992	33.60	33.60	42.45	33.60	42.45	
1 or 5 April 1993	34.80	34.80	44.00	34.80	44.00	
1 or 4 April 1994	36.15	36.15	45.70	36.15	45.70	
1 or 3 April 1995	36.80	36.80	46.50	36.80	46.50	
1 April 1996	37.90	37.90	47.90	37.90	47.90	
1 or 7 April 1997	38.90	38.90	49.15	38.90	49.15	
1 or 7 April 1998	39.85	39.85	50.35	39.85	50.35	
1 or 7 April 1999	40.70	40.70	51.40	40.70	51.40	
	Couple		Dependant children			
	Both under 18	One or both 18 or over	Under 11	11 to 15	16 to 17	18
1 or 4 April 1988	38.80	51.45	10.75	16.10	19.40	26.05
1 or 3 April 1989	41.60	54.80	11.75	17.35	20.80	27.40
1 or 2 April 1990	43.80	57.60	12.35	18.25	21.90	28.80
1 April 1991	47.30	62.25	13.35	19.75	23.65	31.15
7 October 1991	47.30	62.25	13.60	20.00	23.90	31.40
1 April 1992	50.60	66.60	14.55	21.40	25.55	33.60
1 or 5 April 1993	52.40	69.00	15.05	22.15	26.45	34.80
1 or 4 April 1994	54.55	71.70	15.65	23.00	27.50	36.15
1 or 3 April 1995	55.55	73.00	15.95	23.40	28.00	36.80
1 April 1996	57.20	75.20	16.45	24.10	28.85	37.90
			①	②	③	④
1 or 7 April 1997	58.70	77.15	16.90	24.75	29.60	
1 or 7 April 1998	60.10	79.00	17.30	25.35	30.30	39.85
1 or 7 April 1999	61.35	80.65	20.20	25.90	30.95	40.70

Notes: ① From birth to the first Monday in the September following the 11th birthday.

② From the first Monday in the September following the 11th birthday to the first Monday in the September following the 16th birthday.

③ From the first Monday in the September following the 16th birthday to the day before the 19th birthday.

④ Protracted rates for children whose birthdays fell before 1 or 7 April 1997:

Age 11 before 1 or 7 April £24.75

Age 16 before 1 or 7 April £29.60

Age 18 before 1 or 7 April £38.90

A3.19 Rates of Premiums

£ per week

	①				②		Disability		Severe disability	
	Family	Family Premium (Lone Parent)	Lone parent	Disabled child	Carer	Single	Couple	Single	Couple	
1 or 4 April 1988	6.15	.	8.60	6.15	.	13.05	18.60	24.75	49.50	
1 or 3 April 1989	6.50	.	8.90	6.50	.	13.70	19.50	26.20	52.40	
1 or 2 April 1990	7.35	.	9.70	15.40	10.00	15.40	22.10	28.20	56.40	
	③									
1 April 1991	7.95	.	10.05	16.65	10.80	16.65	23.90	31.25	62.50	
1 April 1992	9.30	.	10.60	17.80	11.55	17.80	25.55	32.55	65.10	
1 or 5 April 1993	9.65	.	10.95	18.45	11.95	18.45	26.45	33.70	67.40	
1 or 4 April 1994	10.05	.	11.25	19.45	12.40	19.45	27.80	34.30	68.60	
1 or 3 April 1995	10.25	.	11.50	19.80	12.60	19.80	28.30	35.05	70.10	
1 April 1996	10.55	.	11.50	20.40	13.00	20.40	29.15	36.40	72.80	
1 or 7 April 1997	10.80	22.05	.	20.95	13.35	20.95	29.90	37.15	74.30	
1 or 7 April 1998	11.05	22.05	.	21.45	13.65	21.45	30.60	38.50	77.00	
1 or 7 April 1999	13.90	22.05	.	21.90	13.95	21.90	31.25	39.75	79.50	
	Pensioner		Enhanced Pensioner ④		Higher Pensioner					
		Single	Couple	Single	Couple	Single	Couple			
1 or 4 April 1988		10.65	16.25	.	.	13.05	18.60			
1 or 3 April 1989		11.20	17.05	.	.	13.70	19.50			
9 October 1989		11.20	17.05	13.70	20.55	16.20	23.00			
1 or 2 April 1990		11.80	17.95	14.40	21.60	17.05	24.25			
1 April 1991		13.75	20.90	15.55	23.35	18.45	26.20			
1 April 1992		14.70	22.35	16.65	25.00	20.75	29.55			
5 October 1992		16.70	25.35	18.65	28.00	22.75	32.55			
1 or 5 April 1993		17.30	26.25	19.30	29.00	23.55	33.70			
1 or 4 April 1994		18.25	27.55	20.35	30.40	24.70	35.30			
1 or 3 April 1995		18.60	28.05	20.70	30.95	25.15	35.95			
1 April 1996		19.15	28.90	21.30	31.90	25.90	37.05			
1 or 7 April 1997		19.65	29.65	21.85	32.75	26.55	38.00			
1 or 7 April 1998		20.10	30.35	22.35	33.55	27.20	38.90			
1 or 7 April 1999		23.60	35.95	25.90	39.20	30.85	44.65			

Notes: ① Family Premium (Lone Parent) introduced in April 1997 replaced Family Premium and Lone Parent Premium for lone parents.

② Carer premium introduced in October 1990.

③ Family premium increased to £8.70 from 7 October 1991.

④ Enhanced Pensioner premium introduced in October 1989.

A3.20 Non-dependant deductions

£ per week

Range of gross income

		Range of gross income				
1 April 1988	Below	£49.20				
	£49.20	or over				
	Rent	£3.45	£8.20			
	Rates	£3.00	£3.00			
1 April 1989	Below	£52.10				
	£52.10	or over				
	Rent	£3.85	£9.15			
	Rates	£3.35	£3.35			
1 April 1990	Below	£56.05				
	£56.05	or over				
		£4.55	£10.85			
1 April 1991	Below	£62.15				
	£62.15	or over				
		£5.70	£13.50			
1 April 1992	Below	£65 to	£100 to	£130		
	£65	£99.99	£129.99	or over		
		£4.00	£8.00	£12.00	£21.00	
1 April 1993	Below	£70 to	£105 to	£135		
	£70	£104.99	£134.99	or over		
		£4.00	£8.00	£12.00	£21.00	
1 April 1994	Below	£72 to	£108 to	£139		
	£72	£107.99	£138.99	or over		
		£5.00	£9.00	£13.00	£25.00	
1 April 1995	Below	£74 to	£111 to	£145		
	£74	£110.99	£144.99	or over		
		£5.00	£10.00	£14.00	£30.00	
1 April 1996	Below	£76 to	£114 to	£150		
	£76	£113.99	£149.99	or over		
		£6.00	£12.00	£16.00	£32.00	
1 April 1997	Below	£78 to	£116 to	£152 to	£200 to	£250
	£78	£115.99	£151.99	£199.99	£249.99	or over
		£7.00	£13.00	£17.00	£33.00	£36.00	£39.00
1 April 1998	Below	£78 to	£116 to	£152 to	£200 to	£250
	£78	£115.99	£151.99	£199.99	£249.99	or over
		£7.00	£16.00	£22.00	£36.00	£41.00	£45.00
1 April 1999	Below	£80 to	£118 to	£155 to	£204 to	£255
	£80	£117.99	£154.99	£203.99	£254.99	or over
		£7.20	£16.50	£22.65	£37.10	£42.25	£46.35

Notes: The deductions shown are those for non-dependants aged 18 or over in remunerative work. The lowest rate of deduction also applies to non-dependants aged 18 or over not in remunerative work, and to those aged 25 and over on IS. No deductions are made for non-dependants aged under 18, or for those under 25 and on IS, or where the claimant is blind or receiving Attendance Allowance or the care component of Disability Living Allowance.

Attachment to Form 1041-A

A-3.20 Non-dependent deductions

Form 1041-A (1988) Form 1041-A (1988)

Deduction	1988		1987		1986		1985		1984		1983		1982		1981		1980			
	Amount	Percentage	Amount	Percentage	Amount	Percentage	Amount	Percentage	Amount	Percentage	Amount	Percentage	Amount	Percentage	Amount	Percentage	Amount	Percentage		
Charitable contributions	1,234,567	12.3%	1,123,456	11.2%	1,012,345	10.1%	901,234	9.0%	890,123	8.9%	789,012	7.9%	678,901	6.8%	567,890	5.7%	456,789	4.6%	345,678	3.5%
State and local taxes	987,654	9.9%	876,543	8.8%	765,432	7.7%	654,321	6.6%	543,210	5.5%	432,109	4.4%	321,098	3.3%	210,987	2.2%	109,876	1.1%	98,765	1.0%
Medical expenses	654,321	6.6%	543,210	5.5%	432,109	4.4%	321,098	3.3%	210,987	2.2%	109,876	1.1%	98,765	1.0%	87,654	0.9%	76,543	0.8%	65,432	0.7%
Interest on qualified mortgages	432,109	4.4%	321,098	3.3%	210,987	2.2%	109,876	1.1%	98,765	1.0%	87,654	0.9%	76,543	0.8%	65,432	0.7%	54,321	0.6%	43,210	0.5%
Gift tax	210,987	2.2%	109,876	1.1%	98,765	1.0%	87,654	0.9%	76,543	0.8%	65,432	0.7%	54,321	0.6%	43,210	0.5%	32,109	0.4%	21,098	0.3%
Capital loss carryovers	109,876	1.1%	98,765	1.0%	87,654	0.9%	76,543	0.8%	65,432	0.7%	54,321	0.6%	43,210	0.5%	32,109	0.4%	21,098	0.3%	10,987	0.2%
Other deductions	87,654	0.9%	76,543	0.8%	65,432	0.7%	54,321	0.6%	43,210	0.5%	32,109	0.4%	21,098	0.3%	10,987	0.2%	9,876	0.2%	8,765	0.1%
Total	10,123,456	101.2%	9,012,345	90.1%	8,901,234	89.0%	7,890,123	78.9%	6,789,012	67.9%	5,678,901	56.8%	4,567,890	45.7%	3,456,789	34.6%	2,345,678	23.5%	1,234,567	12.4%

Notes: The deductions shown are those for non-dependents aged 18 or over in residential work. The lowest rate of deduction was applied to non-dependents aged 18 or over not in residential work and to those aged 25 and over on 12. All deductions are made for non-dependents aged under 18 or for those aged 25 and over 18 or where the amount is that of receiving a refund of tax on the basis of a claim for a refund of tax.

Council Tax Benefit

Introduced 1 April 1993

Non-contributory, Means tested, Non-taxable

Community Charge Benefit

Introduced 1 April 1990 (1 April 1989 in Scotland)

Non-contributory, Means tested, Non-taxable

Council Tax Benefit

Council Tax Benefit is an income-related Social Security benefit designed to help people on low incomes pay their Council Tax. It is administered by Local Authorities. Generally it is calculated in the same way as Housing Benefit, taking into account the claimant's applicable amount, resources and any non-dependant deductions.

There are two types of Council Tax Benefit: maximum Council Tax Benefit and Second Adult Rebate. Most of the Council Tax Benefit tables in this chapter deal only with maximum Council Tax Benefit.

Maximum Council Tax Benefit can help people who are liable to pay Council Tax, whether they are employed or unemployed but most full-time students are not entitled. Maximum Council Tax Benefit is paid by a rebate to the Council Tax bill. If the claimant is in receipt of Income Support, they can get up to 100% help, less any non-dependant deductions that may be appropriate. Claimants who are not in receipt of Income Support have their benefit assessed in a similar way to Housing Benefit. Maximum Council Tax Benefit is reduced by 20% of any net income above their applicable amount. If a claimant has more than £16,000 in capital, they are not entitled to Council Tax Benefit.

Second Adult Rebates are another kind of help for people who are solely liable for their Council Tax. The claimant can get a Second Adult Rebate if they have a second adult in their household who would normally be expected to pay something towards the Council Tax bill, but cannot afford to do so. The rebates are worked out on the financial circumstances of the second adult, not the person responsible for paying the bill. The local authority can award rebates of up to 25%.

If the claimant can get both maximum Council Tax Benefit and Second Adult Rebate, the local authority must award them the greater benefit.

A new scheme was introduced from April 1996 to encourage people to return to work. This allows awards of Council Tax Benefit to continue for the first four weeks after starting work regardless of earnings.

Community Charge Benefit

Council Tax Benefit replaced Community Charge Benefit in April 1993. Community Charge Benefit was available to anyone who was liable for paying the full personal Community Charge or for Collective Community Charge contributions. It was paid by a rebate to their Community Charge bill. It was designed to help people on low incomes pay their Community Charge. It had similar rules to Housing Benefit and Council Tax Benefit, except there were no non-dependant deductions in Community Charge Benefit.

Claimants in receipt of Income Support were entitled to the maximum Community Charge Benefit of 80%. For those claimants not in receipt of Income Support, the maximum benefit was reduced by 15% of any net income above the applicable amount.

Source

A 100% count of recipients is carried out in May, August, November and February from the Housing Benefit Management Information System. This system collects data on both Housing Benefit and Council Tax Benefit (CCB before 1993/94). Figures for Local Authorities who do not respond are estimated on the basis of previous figures and trends.

Each quarter, all Local Authorities are requested to provide selective administration data relating to the previous three months. Figures for Local Authorities who do not respond are estimated.

Additionally a range of information about a sample of recipients is collected in May. The selection of this sample is as follows:

- ◆ For those receiving Income Support and Council Tax Benefit - a sample of 1% of those receiving Income Support;
- ◆ For those receiving Council Tax Benefit but not Income Support - approximately a 1% sample consisting of those claimants with birthdays on four specified days of the year.

The data is weighted to correct for non-response.

Quarterly caseload counts form the basis of table A4.01. The Annual Administrative Returns form the basis of table A4.14. The remaining tables in this

section are analyses of the annual sample survey for May 1998.

Where recipients are analysed by social security status, the following rules apply:

- ◆ 'Aged 60 and over' consists of benefit units where either claimant or partner is aged 60 or over.
- ◆ 'Aged under 60' consists of benefit units where both claimant and partner are under 60.
- ◆ 'Disabled' consists of benefit units where either the claimant or the partner is entitled to a disability premium.
- ◆ 'Lone Parent' consists of benefit units where the claimant is single with dependant(s).
- ◆ 'Unemployed with JSA' consists of benefit units where either the claimant or partner is receiving Jobseeker's Allowance (Contribution based) or Jobseeker's Allowance (Income based). This excludes Jobseekers receiving National Insurance credits only.

Each case falls in the first applicable category. Claimants with partners are counted as one recipient.

Note

All tables in this section refer to recipients. Therefore the tables do not include cases where claimants were eligible for Council Tax Benefit but whose entitlement was nil after non-dependant deductions were accounted for.

A4.01 Council Tax Benefit Recipients: by country

	Thousands			
	Great Britain	England	Wales	Scotland
All Council Tax Benefit recipients				
May 1993	5,252	4,451	269	533
May 1994	5,497	4,651	282	563
May 1995	5,624	4,756	288	581
May 1996	5,611	4,748	292	571
May 1997	5,500	4,628	287	585
May 1998	5,326	4,453	283	590
Council Tax Benefit with Income Support/JSA (IB)				
May 1993	3,020	2,585	175	260
May 1994	3,346	2,843	191	312
May 1995	3,513	2,984	198	331
May 1996	3,574	3,040	202	332
May 1997	3,476	2,940	197	339
May 1998	3,321	2,791	192	338
Council Tax Benefit without Income Support/JSA (IB)				
May 1993	2,232	1,865	94	272
May 1994	2,151	1,808	91	252
May 1995	2,111	1,771	90	250
May 1996	2,037	1,708	90	239
May 1997	2,024	1,688	90	246
May 1998	2,005	1,662	91	252

Note: Figures represent the number of cases receiving benefit on the last working day of the month.

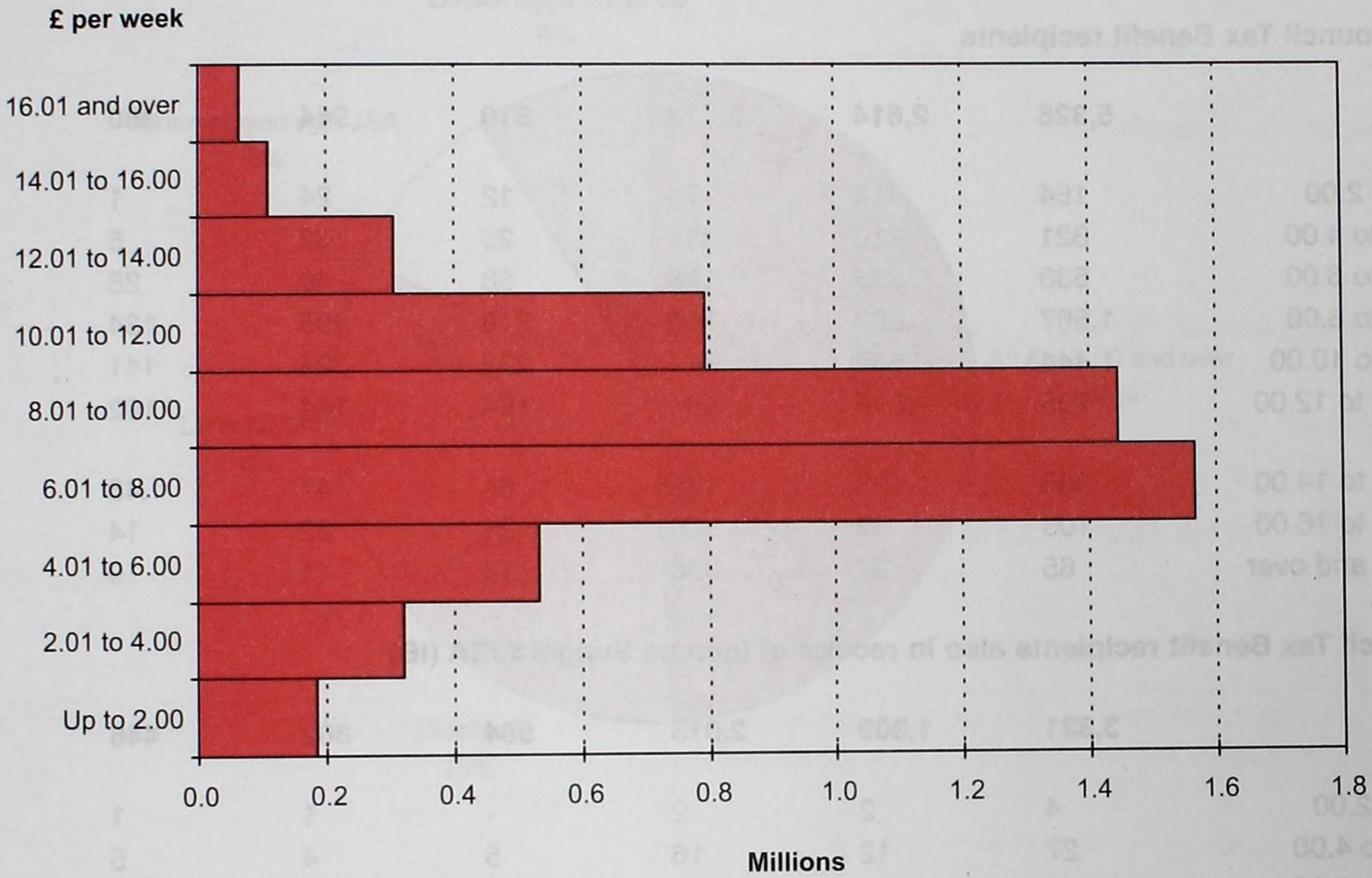
A4.02 Expenditure on Council Tax Benefit

	£ Millions						
	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
	Out-turn	Out-turn	Out-turn	Out-turn	Out-turn	Estimated Out-turn	Forecast
Total Expenditure	1,354	1,460	2,066	2,178	2,300	2,426	2,484
Of which:							
Rate Rebate	1,354	1,263	-	-	-	-	-
Community Charge Benefit	-	197	-	-	-	-	-
Council Tax Benefit	-	-	2,066	2,178	2,300	2,426	2,484
Council Tax Benefit paid to							
Elderly	.	.	975	1,005	1,042	1,106	1,133
Disabled	.	.	238	277	322	376	412
Lone Parents	.	.	343	376	414	440	449
Unemployed	.	.	376	355	334	291	279
Others	.	.	135	165	188	212	211

Fig A4.03a

Council Tax Benefit

Recipients at May 1998: by amount of Council Tax Benefit



Note: The table excludes Second Adult Rebates

A4.03 Council Tax Benefit Recipients at May 1998: by amount and social security status

Thousands

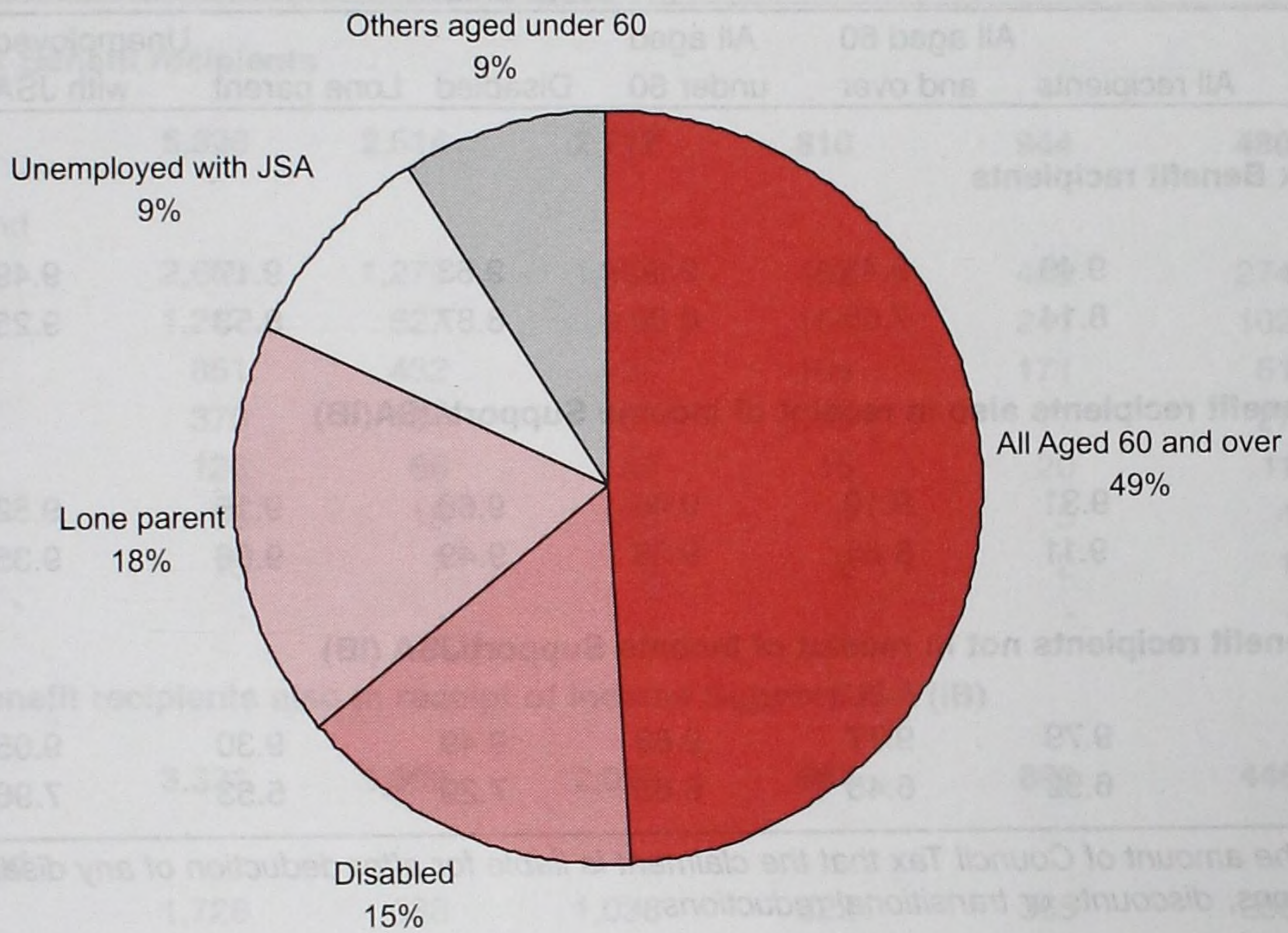
	All recipients	All aged 60 and over	All aged under 60	Disabled	Lone parent	Unemployed with JSA	Others aged under 60
All Council Tax Benefit recipients							
Total	5,326	2,614	2,712	810	944	480	478
Up to 2.00	184	114	71	12	24	1	33
2.01 to 4.00	321	210	111	26	32	6	47
4.01 to 6.00	533	335	198	58	46	28	66
6.01 to 8.00	1,567	807	760	218	295	134	113
8.01 to 10.00	1,444	644	799	233	324	141	101
10.01 to 12.00	795	315	480	164	144	102	71
12.01 to 14.00	308	123	185	64	47	45	30
14.01 to 16.00	109	39	70	21	22	14	12
16.01 and over	65	27	38	13	11	9	5
Council Tax Benefit recipients also in receipt of Income Support/JSA (IB)							
Total	3,321	1,309	2,013	584	802	446	181
Up to 2.00	4	2	2	-	1	1	0
2.01 to 4.00	27	12	16	5	4	5	3
4.01 to 6.00	137	63	74	22	18	23	11
6.01 to 8.00	1,054	470	584	151	266	123	44
8.01 to 10.00	1,098	428	670	184	301	133	52
10.01 to 12.00	620	207	414	137	136	98	42
12.01 to 14.00	243	83	160	55	44	43	18
14.01 to 16.00	86	26	60	18	21	14	7
16.01 and over	52	19	33	11	11	8	3
Council Tax Benefit recipients not in receipt of Income Support/JSA (IB)							
Total	2,005	1,305	700	226	143	34	298
Up to 2.00	181	112	69	12	23	1	33
2.01 to 4.00	294	198	95	21	28	1	44
4.01 to 6.00	396	272	124	37	28	5	55
6.01 to 8.00	513	337	176	67	29	12	69
8.01 to 10.00	346	216	129	49	23	9	49
10.01 to 12.00	175	109	66	26	8	4	28
12.01 to 14.00	66	41	25	9	3	2	12
14.01 to 16.00	22	13	10	3	1	-	5
16.01 and over	13	8	5	2	-	-	3

Note: The table excludes Second Adult Rebates.

Fig A4.03b

Council Tax Benefit

Recipients at May 1998: by social security status



Council Tax Benefit recipients not in receipt of Income Support/USA (IB)

	Total	England	Wales	Scotland	London	Other
Total	2,903	1,586	700	226	143	248
Council Tax Band						
A	999	501	348	130	54	130
B	493	305	188	54	36	70
C	347	234	113	27	28	54
D	148	102	46	3	10	28
E	57	38	16	4	3	9
F	15	11	4	1	1	3
G	8	4	2	1	1	1
H	-	-	-	-	-	-

Notes: The table excludes Second Adult Rebates. Council Tax bands are related to the value of the property as at April 1993 and are as follows:

Band	England	Wales	Scotland
A	Up to 40,000	Up to 30,000	Up to 27,000
B	40,001 to 49,999	30,001 to 39,999	27,001 to 35,000
C	50,000 to 59,999	30,001 to 51,000	35,001 to 45,000
D	60,000 to 69,999	51,001 to 66,000	45,001 to 55,000
E	70,000 to 79,999	66,001 to 90,000	55,001 to 80,000
F	80,000 to 109,999	90,001 to 120,000	80,001 to 100,000
G	110,000 to 149,999	120,001 to 160,000	100,001 to 140,000
H	150,000 and over	160,001 and over	140,001 and over

A4.04 Council Tax Benefit recipients at May 1998: Average weekly Council Tax and average Council Tax Benefit by social security status

£ per week

	Great Britain						
	All recipients	All aged 60 and over	All aged under 60	Disabled	Lone parent	Unemployed with JSA	Others aged under 60
All Council Tax Benefit recipients							
CT	9.49	9.43	9.54	9.63	9.17	9.49	10.17
CTB	8.14	7.65	8.60	8.87	8.53	9.25	7.64
Council Tax Benefit recipients also in receipt of Income Support/JSA(IB)							
CT	9.31	9.10	9.44	9.68	9.15	9.52	9.74
CTB	9.11	8.85	9.28	9.49	9.06	9.35	9.44
Council Tax Benefit recipients not in receipt of Income Support/JSA (IB)							
CT	9.79	9.77	9.83	9.49	9.30	9.05	10.44
CTB	6.52	6.45	6.65	7.29	5.53	7.96	6.56

Note: CT is the amount of Council Tax that the claimant is liable for after deduction of any disability reductions, discounts or transitional reductions.

A4.05 Council Tax Benefit Recipients at May 1998: by Council Tax band and social security status

	<i>Thousands</i>						
	All recipients	All aged 60 and over	All aged under 60	Disabled	Lone parent	Unemployed with JSA	Others aged under 60
All Council Tax Benefit recipients							
Total	5,326	2,614	2,712	810	944	480	478
Council Tax Band							
A	2,665	1,279	1,386	452	429	274	233
B	1,267	627	640	184	241	102	112
C	851	432	420	109	171	61	78
D	370	184	185	45	77	27	37
E	125	66	59	15	20	11	13
F	35	19	16	3	5	4	4
G	13	7	6	2	2	1	2
H	-	-	-	-	-	-	-
Council Tax Benefit recipients also in receipt of Income Support/JSA (IB)							
Total	3,321	1,309	2,013	584	802	446	181
Council Tax Band							
A	1,726	688	1,038	322	365	255	97
B	774	302	472	130	203	97	42
C	504	197	307	82	145	56	24
D	221	83	139	36	67	25	12
E	67	27	41	11	17	10	4
F	20	9	11	3	4	3	1
G	7	3	4	1	1	1	1
H	-	-	-	-	-	-	-
Council Tax Benefit recipients not in receipt of Income Support/JSA (IB)							
Total	2,005	1,305	700	226	143	34	298
Council Tax Band							
A	939	591	348	130	64	18	136
B	493	325	168	54	38	6	70
C	347	234	113	27	26	6	54
D	148	102	46	9	10	2	26
E	57	39	18	4	3	1	9
F	15	11	4	1	1	-	3
G	6	4	2	-	1	-	1
H	-	-	-	-	-	-	-

Notes: The table excludes Second Adult Rebates. Council Tax bands are related to the value of the property as at April 1993 and are as follows:

Value £

<u>Band</u>	<u>England</u>	<u>Wales</u>	<u>Scotland</u>
A	Up to 40,000	Up to 30,000	Up to 27,000
B	40,001 to 52,000	30,001 to 39,000	27,001 to 35,000
C	52,001 to 68,000	39,001 to 51,000	35,001 to 45,000
D	68,001 to 88,000	51,001 to 66,000	45,001 to 58,000
E	88,001 to 120,000	66,001 to 90,000	58,001 to 80,000
F	120,001 to 160,000	90,001 to 120,000	80,001 to 106,000
G	160,001 to 320,000	120,001 to 240,000	106,001 to 212,000
H	320,001 and over	240,001 and over	212,001 and over

A4.06 Council Tax Benefit recipients at May 1998: by age and social security status

Thousands

	All recipients	All aged 60 and over	All aged under 60	Disabled	Lone parent	Unemployed with JSA	Others aged under 60
Total	5,326	2,614	2,712	810	944	480	478
Up to 19	43	-	43	1	19	14	8
20-24	224	-	224	23	126	41	34
25-29	371	-	371	51	196	67	57
30-34	461	-	461	79	237	72	72
35-39	405	-	405	96	179	67	64
40-44	329	1	328	103	108	57	60
45-49	302	1	301	131	52	59	58
50-54	303	4	299	155	22	58	64
55-59	294	14	280	169	6	44	62
60-64	380	380	-	-	-	-	-
65-69	407	407	-	-	-	-	-
70-74	463	463	-	-	-	-	-
75-79	555	555	-	-	-	-	-
80 and over	789	789	-	-	-	-	-

Notes: Age is given as age of claimant only. However, for the Social Security status breakdown, claimants aged under 60 with a partner aged 60 or over are classified in the 'aged 60 and over' group. The table excludes Second Adult Rebates.

A4.07 Council Tax Benefit recipients with children at May 1998: by number of children and social security status of recipient

	<i>Thousands</i>						
	All recipients	All aged 60 and over	All aged under 60	Disabled	Lone parent	Unemployed with JSA	Others aged under 60
All Council Tax Benefit recipients							
Total recipients with children	1,504	35	1,469	227	944	116	183
Recipients with:							
1 child	628	20	608	98	419	37	54
2 children	502	8	494	74	318	38	65
3 children	242	3	238	36	142	23	38
4 or more children	132	3	129	20	65	19	25
Council Tax Benefit with Income Support/JSA (IB)							
Total recipients with children	1,170	26	1,144	186	802	112	44
Recipients with:							
1 child	487	14	473	81	343	35	13
2 children	387	6	381	59	271	37	15
3 children	191	3	188	29	128	22	10
4 or more children	105	3	102	17	59	18	7
Council Tax Benefit without Income Support/JSA (IB)							
Total recipients with children	334	9	325	41	143	3	139
Recipients with:							
1 child	141	6	135	16	76	1	42
2 children	115	2	113	15	47	1	50
3 children	51	1	50	7	15	-	28
4 or more children	27	-	27	3	6	-	18

Note: The table excludes Second Adult Rebates.

A4.08 Children in households receiving Council Tax Benefit at May 1998: by age of children and social security status of recipient

	<i>Thousands</i>						
	Total	All aged 60 and over	All aged under 60	Disabled	Lone parent	Unemployed with JSA	Others aged under 60
All Council Tax Benefit recipients with children							
All children	2,947	63	2,884	441	1,768	264	411
Under 11	1,926	19	1,906	238	1,211	180	277
11 to 15	802	28	774	153	452	66	103
16 to 17	183	12	170	40	90	15	25
18	36	3	33	9	15	3	5
Council Tax Benefit recipients also in receipt of Income Support/JSA (IB)							
All children	2,307	50	2,257	363	1,533	258	104
Under 11	1,526	15	1,511	196	1,071	176	69
11 to 15	620	22	598	127	381	64	26
16 to 17	133	10	123	32	70	15	7
18	26	2	24	8	11	3	2
Council Tax Benefit recipients not in receipt of Income Support/JSA (IB)							
All children	640	13	627	78	235	7	307
Under 11	399	4	395	42	141	4	208
11 to 15	182	6	176	26	71	2	77
16 to 17	50	2	47	8	20	1	19
18	9	1	9	1	4	-	3

Note: The table excludes Second Adult Rebates.

A4.09 Council Tax Benefit recipients with non-dependants at May 1998: by status of non-dependants and social security status of recipient

	<i>Thousands</i>						
	Total	All aged 60 and over	All aged under 60	Disabled	Lone parent	Unemployed with JSA	Others aged under 60
Total with non-dependants	596 ①	287	309	121	69	51	68
of which:							
Attracting deductions for non-dependants	253	143	110	35	24	20	31
Non-dependants:							
Total	706 ②	333	373	149	78	61	85
Attracting deductions	275	154	121	40	25	21	35
Not attracting deductions	431	179	252	109	53	40	49
Status of non-dependants:							
In remunerative work	284	151	134	57	25	19	32
Not in work, not on IS	102	62	40	13	10	5	12
Not in work, on IS	255	106	148	58	29	29	31
Not in work, on GTA	12	1	11	4	2	2	3
Other	51	12	40	16	11	5	8

Notes: The table excludes Second Adult Rebates.

Certain non-dependants do not attract deductions in the calculation of the Council Tax Benefit, eg. those receiving Income Support and people in receipt of a Government Training Allowance. Additionally, non-dependant deductions are not applied to benefit recipients who are registered blind or in receipt of Attendance Allowance or the care component of Disability Living Allowance, regardless of the number and type of non-dependants.

① This figure is for the number of Council Tax Benefit recipients with at least one non-dependant.

② This figure is for the total number of non-dependants.

A4.10 Council Tax Benefit recipients with non-dependants at May 1998: by age of non-dependant and social security status of recipient

Thousands

	Total	All aged 60 and over	All aged under 60	Disabled	Lone parent	Unemployed with JSA	Others aged under 60
All CTB recipients with non-dependants							
Total	707 ①	334	373	149	78	61	85
16 - 17	33	3	31	7	13	5	5
18 - 24	256	41	215	84	48	35	47
25 - 34	163	86	77	38	8	12	19
35 - 44	104	87	17	7	3	3	4
45 - 54	70	60	10	4	2	3	2
55 - 64	33	25	8	3	2	1	2
65 - 74	22	15	7	3	1	1	2
75 - 79	10	6	4	1	1	-	1
80 and over	16	11	5	1	1	-	2

Notes: The table excludes Second Adult Rebates.

The table includes all recipients with non dependants irrespective of whether or not a deduction is made from the Council Tax Benefit payable because of non dependants.

① This figure is for the total number of non-dependants.

A4.11 Council Tax Benefit recipients at May 1998: by type of income and social security status

	Thousands						
	All recipients	All aged 60 and over	All aged under 60	Disabled	Lone parent	Unemployed with JSA	Others aged under 60
Net income from:							
employment	476	40	436	34	180	3	219
self-employment	37	4	33	2	5	-	26
Child Benefit (LP)	1,352	34	1,318	218	922	3	176
Family Credit	242	1	241	6	119	2	114
State Retirement Pension	2,297	2,297	-	-	-	-	-
Occupational / Personal Pension	861	831	31	18	1	1	10
Statutory Sick Pay	6	1	5	1	-	-	4
Incapacity Benefit	567	159	408	357	3	-	48
Severe Disablement Allowance	123	27	96	96	-	-	-
Industrial Injuries Benefit	42	27	15	12	-	-	3
Disability Working Allowance	4	-	3	3	-	-	-
Maternity Allowance	1	-	1	-	1	-	-
Attendance Allowance	543	539	4	4	-	-	-
Invalid Care Allowance	152	27	125	55	34	-	36
War Disability Pension	49	43	6	4	-	-	1
War Widow's Pension	17	17	-	-	-	-	-
Widow's Benefit	62	15	46	19	9	-	19
JSA (contribution based)	76	2	74	3	3	49	19
DLA							
care component	468	199	270	269	-	-	-
Mobility component	561	261	300	299	-	-	-
Other income	96	61	36	12	9	1	14
Government Training Allowance	-	-	-	-	-	-	-
Maintenance payments	190	6	184	15	164	-	5
Payments from sub-tenants	3	2	1	-	-	-	-

Notes: The table excludes Second Adult Rebates.
Claimants may be in receipt of more than one type of income.
Each case falls into the first appropriate social security status.

A4.12 Council Tax Benefit recipients new and renewal claims: by tenancy

		Total	Not in receipt of IS	Also in receipt of IS
1994/95				
Total New & Renewal Claims	000s	9,300	3,900	5,400
Total New Claims	000s	3,000	1,300	1,800
New claims determined within 14 days of receipt of necessary information	%	75	74	76
1995/96				
Total New & Renewal Claims	000s	9,600	4,000	5,600
Total New Claims	000s	3,100	1,300	1,800
New claims determined within 14 days of receipt of necessary information	%	78	78	78
1996/97				
Total New & Renewal Claims	000s	9,100	3,900	5,200
Total New Claims	000s	2,800	1,300	1,500
New claims determined within 14 days of receipt of necessary information	%	78	77	80
1997/98				
Total New & Renewal Claims	000s	8,800	3,800	5,000
Total New Claims	000s	2,800	1,300	1,500
New claims determined within 14 days of receipt of necessary information	%	76	76	76

Note: Figures are rounded to two significant figures.

A4.13 Personal Allowances

£ per week

	Single			Lone parent		
	^① Under 18	18 to 24	25 or over	Under 18	18 or over	
1 April 1988	19.40	26.05	33.40	19.40	33.40	
1 April 1989	20.80	27.40	34.90	20.80	34.90	
10 July 1989	27.40	27.40	34.90	27.40	34.90	
1 April 1990	28.80	28.80	36.70	28.80	36.70	
1 April 1991	31.15	31.15	39.65	31.15	39.65	
7 October 1991	31.40	31.40	39.65	31.40	39.65	
1 April 1992	33.60	33.60	42.45	33.60	42.45	
1 April 1993	.	34.80	44.00	.	44.00	
1 April 1994	.	36.15	45.70	.	45.70	
1 April 1995	.	36.80	46.50	.	46.50	
1 April 1996	.	37.90	47.90	.	47.90	
1 April 1997	.	38.90	49.15	.	49.15	
1 April 1998	.	39.85	50.35	.	50.35	
1 April 1999	.	40.70	51.40	.	51.40	
	Couple		Dependant children			
	Both under 18	One or both 18 or over	Under 11	11 to 15	16 to 17	18
1 April 1988	38.80	51.45	10.75	16.10	19.40	26.05
1 April 1989	41.60	54.80	11.75	17.35	20.80	27.40
1 April 1990	43.80	57.60	12.35	18.25	21.90	28.80
1 April 1991	47.30	62.25	13.35	19.75	23.65	31.15
7 October 1991	47.30	62.25	13.60	20.00	23.90	31.40
1 April 1992	50.60	66.60	14.55	21.40	25.55	33.60
1 April 1993	.	69.00	15.05	22.15	26.45	34.80
1 April 1994	.	71.70	15.65	23.00	27.50	36.15
1 April 1995	.	73.00	15.95	23.40	28.00	36.80
1 April 1996	.	75.20	16.45	24.10	28.85	37.90
1 April 1997	.	77.15	^② 16.90	^③ 24.75	^④ 29.60	^⑤ .
1 April 1998	.	79.00	17.30	25.35	30.30	39.85
1 April 1999	.	80.65	20.20	25.90	30.95	40.70

Notes: The allowances apply to rate rebates before April 1990, to Community Charge Benefit from April 1990 (April 1989 in Scotland) to March 1993, and to Council Tax Benefit from April 1993.

- ① Council Tax (and Community Charge previously) is not charged where a person is under 18. No Council Tax Benefit is payable to a claimant aged less than 18 therefore there are no under 18 rates. From birth to the first Monday in the September following the 11th birthday.
- ② From the first Monday in the September following the 11th birthday to the first Monday in the September following the 16th birthday.
- ③ From the first Monday in the September following the 16th birthday to the day before the 19th birthday.
- ④ Protracted rates for children whose birthdays fell before 1 or 7 April 1997:
 Age 11 before 1 or 7 April £24.75
 Age 16 before 1 or 7 April £29.60
 Age 18 before 1 or 7 April £38.90

A4.14 Rates of Premiums ^①

£ per week

	Family ^② Premium				Disabled child	^③ Carer	Disability		Severe disability	
	Family	(Lone Parent)	Lone parent	Carer			Single	Couple	Single	Couple
							Single	Couple	Single	Couple
1 April 1988	6.15	.	8.60	6.15	.	13.05	18.60	24.75	49.50	
1 April 1989	6.50	.	8.90	6.50	.	13.70	19.50	26.20	52.40	
1 April 1990	7.35	.	9.70	15.40	10.00	15.40	22.10	28.20	56.40	
	^④									
1 April 1991	7.95	.	10.05	16.65	10.80	16.65	23.90	31.25	62.50	
1 April 1992	9.30	.	10.60	17.80	11.55	17.80	25.55	32.55	65.10	
1 April 1993	9.65	.	10.95	18.45	11.95	18.45	26.45	33.70	67.40	
1 April 1994	10.05	.	11.25	19.45	12.40	19.45	27.80	34.30	68.60	
1 April 1995	10.25	.	11.50	19.80	12.60	19.80	28.30	35.05	70.10	
1 April 1996	10.55	.	11.50	20.40	13.00	20.40	29.15	36.40	72.80	
1 April 1997	10.80	22.05	.	20.95	13.35	20.95	29.90	37.15	74.30	
1 April 1998	11.05	22.05	.	21.45	13.65	21.45	30.60	38.50	77.00	
1 April 1999	13.90	22.05	.	21.90	13.95	21.90	31.25	39.75	79.50	

	^⑤ Enhanced Pensioner					
	Pensioner		Pensioner		Higher Pensioner	
	Single	Couple	Single	Couple	Single	Couple
1 April 1988	10.65	16.25	.	.	13.05	18.60
1 April 1989	11.20	17.05	.	.	13.70	19.50
9 October 1989	11.20	17.05	13.70	20.55	16.20	23.00
1 April 1990	11.80	17.95	14.40	21.60	17.05	24.25
1 April 1991	13.75	20.90	15.55	23.35	18.45	26.20
1 April 1992	14.70	22.35	16.65	25.00	20.75	29.55
5 October 1992	16.70	25.35	18.65	28.00	22.75	32.55
1 April 1993	17.30	26.25	19.30	29.00	23.55	33.70
1 April 1994	18.25	27.55	20.35	30.40	24.70	35.30
1 April 1995	18.60	28.05	20.70	30.95	25.15	35.95
1 April 1996	19.15	28.90	21.30	31.90	25.90	37.05
1 April 1997	19.65	29.65	21.85	32.75	26.55	38.00
1 April 1998	20.10	30.35	22.35	33.55	27.20	38.90
1 April 1999	23.60	35.95	25.90	39.20	30.85	44.65

Notes: ^① The premiums apply to rate rebates before April 1990, to Community Charge Benefit from April 1990 (April 1989 in Scotland) to March 1993, and to Council Tax Benefit from April 1993.

^② Family Premium (Lone Parent) introduced in April 1997 replaced Family Premium and Lone Parent Premium for lone parents.

^③ Carer premium introduced in October 1990.

^④ Family premium increased to £8.70 from 7 October 1991.

^⑤ Enhanced Pensioner premium introduced in October 1989.

A4.15 Non-dependant deductions

£ per week

		Range of gross income			
1 April 1991	Gross income Deduction for rates	All incomes ^①			
1 April 1995	Gross income Deduction for CTB	Below £111 £1.15	£111 or over £2.30		
1 April 1996	Gross income Deduction for CTB	Below £114 £1.30	£114 or over £2.60		
1 April 1997	Gross income Deduction for CTB	Below £116 £1.50	£116 to £199.99 £3.00	£200 to £249.99 £3.50	£250 or over £4.00
1 April 1998	Gross income Deduction for CTB	Below £116 £2.00	£116 to £199.99 £4.00	£200 to £249.99 £5.00	£250 or over £6.00
1 April 1999	Gross income Deduction for CTB	Below £118 £2.15	£118 to £203.99 £4.30	£204 to £254.99 £5.40	£255 or over £5.40

Notes: The deductions shown are those for non-dependants aged 18 or over in remunerative work. The lowest rate of deduction also applies to non-dependants aged 18 or over not in work. No deductions are made for non-dependants aged under 18, for those on Income Support or where the claimant is blind or receiving Attendance Allowance or the care component of Disability Living Allowance.

There were no non-dependant deductions for Community Charge Benefit (1990 - 1992).

① Rates rebates.

Social Fund

Introduced 6 April 1987
 Non-contributory, Means tested, Non-taxable

The Social Fund is made up of regulated payments and discretionary payments.

Maternity, Funeral, Cold Weather and Winter Fuel Payments are governed by regulations. They are available to people who are on certain Social Security benefits and who meet various other conditions.

The discretionary part of the Social Fund provides help in the form of non-repayable grants and interest-free loans. The discretionary payments are Community Care Grants, Budgeting Loans and Crisis Loans. These are available for items or services allowed by the Secretary of State. There is a fixed annual budget for grants and for loans. Districts must manage their budget allocation so that they can, as far as possible, meet a similar level of need throughout the year. They must not exceed their budget. From 5 April 1999 Districts must, as far as possible, manage their budgeting loans to achieve a level of consistency in the maximum amount available to applicants with broadly similar personal circumstances.

Social Fund Officers (SFOs) make decisions on awarding discretionary grants and loans. To reach their decisions SFOs must take account of the Secretary of State's directions and guidance and the individual circumstances and needs of the case. An application then has to have sufficient priority for payment to be made from the available budget. Each district manager issues guidelines on the levels of priority which can be met. From 5 April 1999 for budgeting loans SFOs must similarly take into account the Secretary of State's directions and guidance, but priority is decided with reference to simple factual criteria in conjunction with the available budget.

For Maternity and Funeral Payments, Community Care Grants and Budgeting Loans, any savings of over £500 (£1,000 if the claimant or their partner is aged 60 or over) are taken into account. For Crisis Loans, any resources are taken into account.

Maternity Payments (from April 1987)

If the claimant or their partner gets Income Support, income-based Jobseeker's Allowance, Family Credit or Disability Working Allowance, they can get a Maternity Payment of up to £100 towards the costs associated with a new baby. Savings over £500 are taken into account (£1,000 where either claimant or partner aged 60 or over).

Funeral Payments (from April 1987)

If the claimant or their partner gets Income Support, income-based Jobseeker's Allowance, Family Credit, Housing Benefit, Council Tax Benefit

or Disability Working Allowance, they may get help if they have good reason for taking responsibility for the funeral expenses of someone who has died. The amount allowed will cover the necessary cost of either a burial or cremation, certain travel expenses for long distances and up to £600 for any other funeral expenses.

Savings over £500 are taken into account (£1,000 where either claimant or partner aged 60 or over). Other funds available, including any assets from the deceased estate, are also taken into account. Any amount paid is recoverable from any estate left by the deceased.

Cold Weather Payments (from November 1988)

People getting Income Support or income-based Jobseeker's Allowance, whose benefit includes a pensioner or disability premium, or who have a child under the age of five, are entitled to a Cold Weather Payment when the temperature criteria at the specified weather station linked to their postcode trigger entitlement. A payment of £8.50 is made when the average temperature is recorded as, or forecast to be, 0°C or below over 7 consecutive days at the specified weather station. Payments are made automatically without having to make a claim, and savings are not taken into account.

Winter Fuel Payments (from January 1998)

For 1998/99 all eligible pensioners were entitled to at least £10, with the poorest pensioners receiving Income Support entitled to £50. People receiving Income Support or income-based Jobseeker's Allowance for at least one day in the week commencing 9 November 1998, and whose benefit included a pensioner premium, were entitled to £50.

People over state pension age (60 for women, 65 for men) receiving one of the following benefits for a period including one day during week commencing 9 November 1998 were also entitled to a Winter Fuel Payment: Attendance Allowance; Disability Living Allowance; Graduated Retirement Benefit; Incapacity Benefit, Industrial Injuries Benefit, Invalid Care Allowance; Retirement Pension; Severe Disablement Allowance; War Disablement Pension; Widow's Benefit; War Widow's Pension. Where there was only one eligible person in a household, or the eligible person was without accommodation, they were entitled to £20; otherwise, each person was entitled to £10 - this includes each person in a pensioner couple where they were both receiving a qualifying benefit. Payments were made automatically without having to make a claim and savings were not taken into account.

Community Care Grants (from April 1988)

These are for people on Income Support or income-based Jobseeker's Allowance who have special circumstances. Mainly they are paid to people who need help

- ◆ to establish themselves in the community when they come out of institutional or residential care;
- ◆ to live independently in the community so that they do not have to go into institutional or residential care
- ◆ to ease exceptional pressures on them and their families
- ◆ to set up home as part of a planned resettlement programme
- ◆ to look after a prisoner on release on temporary licence
- ◆ to meet certain urgent travelling costs.

Community Care Grants do not have to be repaid.

Budgeting Loans (from April 1988, revised April 1999)

These are interest-free loans available to people who have been getting Income Support or income-based Jobseeker's Allowance for at least 26 weeks. They are for intermittent expenses which are difficult to budget for from weekly income.

Crisis Loans (from April 1988)

These interest-free loans are available in an emergency or as a consequence of a disaster to people with no alternative means of avoiding serious damage or risk to their health or safety.

There is more information in leaflet SFL 2 How the Social Fund can help you - see Appendix 1.

Source

Statistics are obtained from the Social Fund computer system.

The following notes apply to tables A5.01-A5.05:

1. Differences between applications and decisions are due to applications being carried forward from one year to the next.
2. Differences between decisions and the sum of awards and refusals are due partly to cases where no response is received from the applicant, and partly to cases where an award is declined
3. Data includes awards made on review or appeal.

Contents

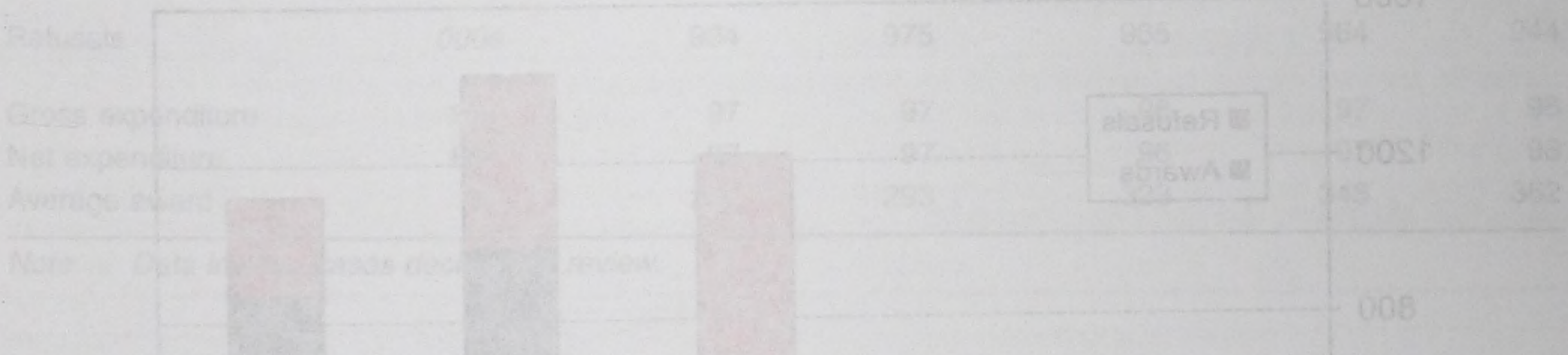
Table							Page
A5.01	Maternity Payments						114
A5.02	Funeral Payments						115
A5.03	Community Care Grants						115
A5.04	Budgeting Loans						115
A5.05	Crisis Loans						116
A5.06	Cold Weather Payments						116
A5.07	Winter Fuel Payments						116

Note: For information Maternity Payment applications may not have been recorded for 1997/98.

A5.03 Community Care Grants



Decisions	1996/97	1997/98	1998/99	1999/00	2000/01	2001/02
Decisions	1,304	1,304	1,264	1,239	1,214	1,214
Awards	538	529	529	529	529	529
Awards as % of decisions	41	40	42	43	43	43



A5.04 Budgeting Loans

Applications	1996/97	1997/98	1998/99	1999/00	2000/01	2001/02
Applications	1,327	1,327	1,327	1,327	1,327	1,327
Decisions	1,327	1,327	1,327	1,327	1,327	1,327
Awards	588	588	588	588	588	588
Awards as % of awards	44	44	44	44	44	44
Refusals	739	739	739	739	739	739
Gross expenditure	344	344	344	344	344	344
Recovered	300	300	300	300	300	300
Net expenditure	44	44	44	44	44	44
Average award	588	588	588	588	588	588

Note: Data include cases decided by review.

A5.01 Maternity Payments

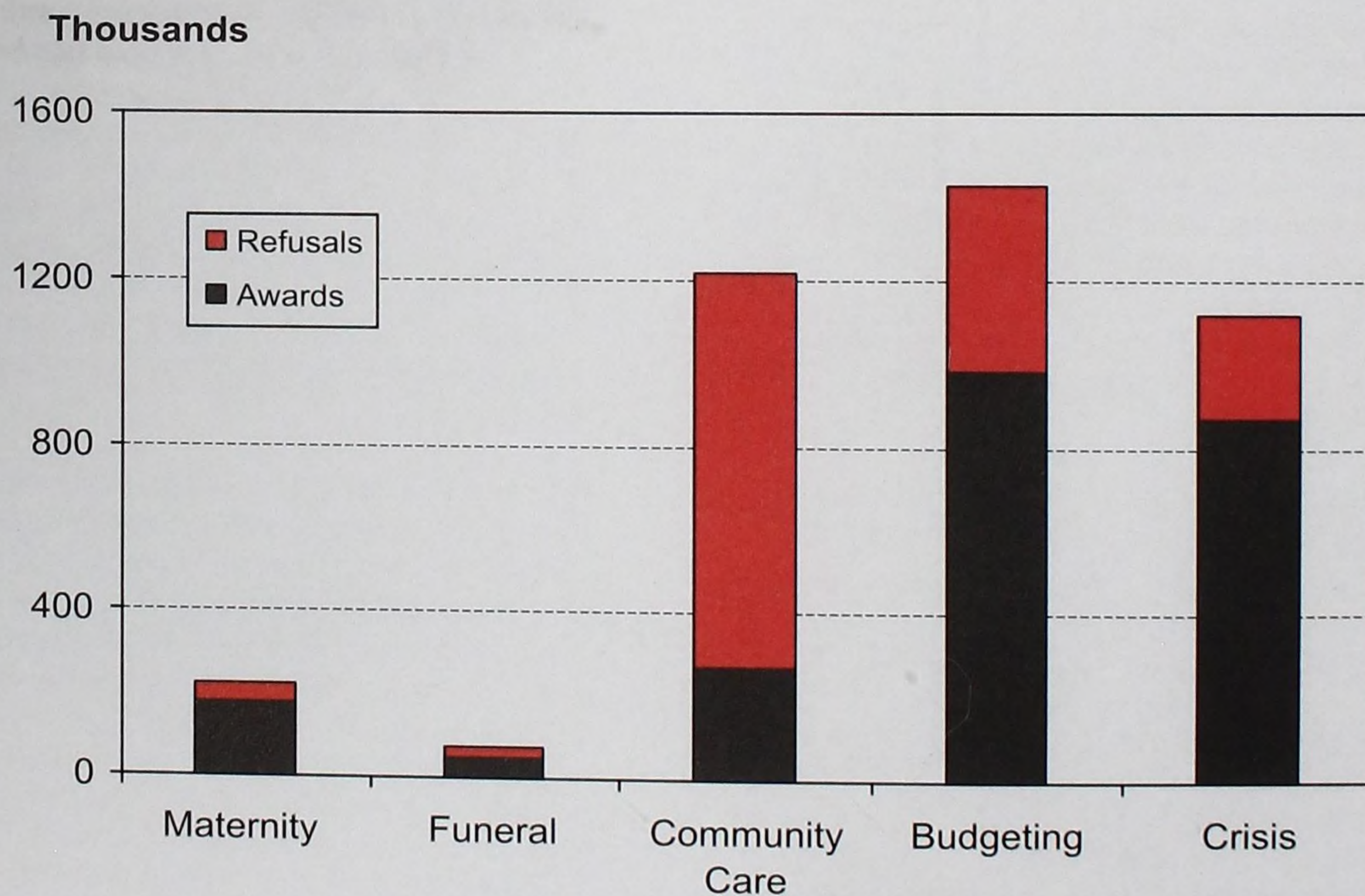
		1994/95	1995/96	1996/97	1997/98	1998/99
Applications received	000s	262	265	261	237	218
Decisions	000s	262	259	263	240	220
Awards	000s	220	216	217	197	181
Awards as % of decisions	%age	84	84	83	82	82
Refusals	000s	42	43	46	43	39
Gross expenditure	£m	22	22	22	20	18
Net expenditure	£m	22	22	22	20	18
Average award	£	101	101	101	101	101

Note: ① Nil or withdrawn Maternity Payment applications may not have been recorded for 1993/94.

Fig A5.01

Social Fund

Awards and refusals 1998/99



A5.02 Funeral Payments

		1994/95	1995/96	1996/97	1997/98	1998/99
Applications received	000s	95	98	88	74	73
Decisions	000s	95	94	87	76	73
Awards	000s	68	62	57	48	46
Awards as % of decisions	%age	72	63	67	63	63
Refusals	000s	27	32	30	28	27
Gross expenditure	£m	63	49	43	38	39
Recoveries	£m	2	2	1	1	1
Net expenditure	£m	61	47	42	37	38
Average award	£	924	791	748	792	839

Note: Nil or withdrawn Funeral Payment applications may not have been recorded for 1993/94.

A5.03 Community Care Grants

		1994/95	1995/96	1996/97	1997/98	1998/99
Applications received	000s	1,266	1,260	1,214	1,190	1,166
Decisions	000s	1,304	1,304	1,264	1,239	1,214
Awards	000s	338	329	299	280	270
Awards as % of decisions	%age	26	25	24	23	22
Refusals	000s	964	975	965	964	944
Gross expenditure	£m	97	97	96	97	98
Net expenditure	£m	97	97	96	97	98
Average award	£	287	293	323	345	362

Note: Data include cases decided by review.

A5.04 Budgeting Loans

		1994/95	1995/96	1996/97	1997/98	1998/99
Applications received	000s	1,467	1,396	1,339	1,330	1,327
Decisions	000s	1,610	1,610	1,553	1,501	1,451
Awards	000s	941	990	986	973	985
Awards as % of decisions	%age	58	61	63	65	68
Refusals	000s	588	519	475	494	442
Gross expenditure	£m	220	250	284	311	344
Recoveries	£m	191	217	250	282	309
Net expenditure	£m	29	33	34	29	35
Average award	£	234	252	288	319	349

Note: Data include cases decided by review.

A5.05 Crisis Loans

		1994/95	1995/96	1996/97	1997/98	1998/99
Applications received	000s	1,011	1,111	1,022	1,057	1,135
Decisions	000s	988	1,100	1,021	1,054	1,129
Awards	000s	760	841	774	811	874
Awards as % of decisions	%age	77	76	76	77	77
Refusals	000s	213	242	233	230	247
Gross expenditure	£m	49	55	52	54	59
Recoveries	£m	41	46	49	51	52
Net expenditure	£m	8	9	3	3	7
Average award	£	64	65	67	66	67

Note: Data include cases decided by review.

A5.06 Cold Weather Payments

		1994/95	1995/96	1996/97	1997/98	1998/99
Awards	000s	11	7,252	4,964	55	26
Gross expenditure	£m	①	62	42	0.5	0.2
Net expenditure	£m	①	62	42	0.5	0.2
Average award	£	7	8.5	8.5	8.5	8.5

Note: ① 1994/95 expenditure less than £0.1m. This is attributed to an exceptionally mild winter.

A5.07 Winter Fuel Payments

		1997/98	1998/99
Awards	000s	10,000	10,000
Gross expenditure	£m	200	200
Net expenditure	£m	200	200

Retirement Pension

Introduced 1 January 1909

Contributory, Not means tested, Taxable

There are two categories of contributory retirement pension and two categories of non-contributory retirement pension.

Contributory Retirement Pension

The categories of contributory retirement pension are

Category A - dependent on a person's own contributions

Category B - dependent on contributions paid by a spouse.

The two main conditions for payment are that

- ◆ the person has reached State pension age (65 for men, 60 for women), and
- ◆ the contributions conditions are satisfied.

People who meet the contribution conditions, get a flat-rate basic pension at the standard rate. If the conditions are only partly met, the basic pension is reduced. The minimum basic pension paid is 25% of the standard rate. Since April 1978, a person's contribution record can be protected, if their opportunities to work are limited because of responsibilities at home, such as bringing up a family or looking after a sick or disabled person, (see the section on Home Responsibilities Protection). There are also special arrangements to help widows and widowers qualify for a retirement pension.

Extra money for dependant children can be paid with Category A or B pensions. Extra money can also be added to a Category A pension for a dependent spouse or someone who looks after the children.

A married woman can get a Category A pension on her own insurance, if she meets the conditions. Otherwise she can claim a category B pension on her husband's insurance, when he qualifies for his own pension and she has reached State pension age. She can also claim a Category B pension if her own pension would be less than the rate payable on her husband's insurance.

Home Responsibility Protection (HRP)

Since April 1978 people who cannot work because of caring commitments at home can claim Home Responsibilities Protection. When calculating entitlement to Retirement Pension, the number of years in the person's working life is reduced by the number of complete tax years for which they get HRP. The number of years left over cannot be reduced to less than 20. A woman who has paid

reduced rate contributions for any part of a year cannot get HRP for that year.

Additional Pension

This is the earnings-related element of the state retirement pension. It is also known as the State Earnings Related Pension Scheme (SERPS). The amount payable is based on the earnings between the lower and upper earnings limit for National Insurance contributions in tax years from April 1978 up to the final relevant year. The final relevant year is the last complete tax year before a person reaches state pension age. Earnings for the years before the final relevant year are revalued in line with the growth in average earnings.

Contracted Out Deduction

The Additional Pension is reduced when someone has been a member of a contracted out scheme or personal pension scheme used in place of SERPS. Contracted out salary related schemes provide a Guaranteed Minimum Pension (GMP) worth about the same as the Additional Pension payable under the state scheme. The Additional Pension is reduced by the GMP. With contracted out money purchase schemes, and personal pensions, there is no guaranteed minimum but the Additional Pension is reduced in a similar way.

From 6th April 1997 the links with SERPS were broken and contracted-out salary-related schemes no longer have to pay a GMP. To remain contracted out, salary-related schemes have to pass a new overall test of scheme quality. Additionally from April there will be no AP top-up for any period of contracted out service, but rights earned before that date will be paid with retirement pension when claimed.

Notional Additional Pension

This is the entitlement to Additional Pension before reduction for Contracted Out Deduction.

Net Additional Pension

This is the entitlement to Additional Pension after reduction for Contracted Out Deduction.

Increments

If a person does not take their retirement pension until after State pension age, or cancels their claim, they can earn increments. They get the increments with their pension they get on their own insurance, either when they do claim or five years after they reach State pension age. The amount of the increment is about 7.5% per year of deferred retirement on the basic rate, including invalidity allowance and additional pension. The minimum

deferment is 42 days. A married woman can earn increments whether her pension is based on her own or her husband's insurance or both. Increments on her husband's insurance can only be earned if the couple are both over State pension age. A widow can have increments earned by her husband added to her own.

Graduated retirement benefit

This is paid to those people who paid into the graduated pension scheme which ended on 5 April 1975. It is paid whether or not they are entitled to the basic retirement pension. The entitlement is based on each unit of graduated contributions paid (£7.50 for a man, £9 for a woman). Someone who delays claiming can earn increments in the same way as for other parts of the pension. A widow can get half of any graduated retirement benefit for which her husband had qualified.

Invalidity addition

This is paid to a person who was entitled to invalidity allowance, as an increase of invalidity pension, at any time during 8 weeks before they reach State pension age. The amount they get is the rate of invalidity allowance they were entitled to when they reached State pension age. The rate of invalidity pension is reduced by the notional rate of additional pension.

Non Contributory Retirement Pension

The two categories of non-contributory retirement pension for people who do not meet the contributions conditions are Category C and Category D.

Category C pensions

These are people who were over State pension age on 5 July 1948, and are therefore excluded from the National Insurance scheme. The wife or widow of a man who was over 65 on July 1948 can also get a Category C pension.

Category D pensions

These are awarded to people who reach the age of 80 satisfy certain residence conditions, and failed to qualify for a Category A or B pension, or would receive less than the non-contributory rate.

Age addition

All pensioners over 80 years old get an age addition of 25p a week. This is paid with their retirement pension.

Christmas Bonus

In the first week of December, retirement pensioners, widows and people receiving certain other benefits in the relevant week get a Christmas Bonus. It is currently £10.

Frozen and non-frozen rate countries

People living abroad can get Retirement Pension. However, people who live in countries which the UK has no reciprocal agreement cannot get uprating of pension. These countries are shown in table B1.04 as 'frozen rate countries'. People living in 'non-frozen rate countries', which include members of the European Union, get their pensions uprated in the same way as people living in Great Britain.

Source

Statistics are based on a 5% sample from the Pensions Strategy Project computer file. B1.04 is from Pensions and Overseas Benefits Directorate.

Contents

Table		Page
B1.01	Retirement Pension in payment: by category and age of pensioner	121
B1.02	Retirement Pension in payment: by country of residence	124
B1.03	Expenditure on Retirement Pension	127
B1.04	Retirement Pensioners living outside the United Kingdom at 31 December: by country of residence	128
B1.05	Retirement Pensions by category of pension and dependency addition payable at September 1998	130
B1.06	Retirement Pensions in payment with Invalidity Addition or Attendance Allowance/Disability Living Allowance at 30 September 1998: by category of pension	131
B1.07	Retirement Pensions: Average gross Retirement Pension payable	132
B1.08	Retirement Pension in payment at 30 September 1998: by actual entitlement and category	133
B1.09	Retirement Pensioners with basic pension increments in payment at 30 September 1998: by category and age	135
B1.10	Additional Pension and Contracted out Deduction: by number of recipients and average amount	137
B1.11	Graduated retirement benefit in payment at 30 September 1998: by category and age	138
B1.12	Rates of Contributory Retirement Pension	140
B1.13	Rates of Non-contributory Retirement Pension	141

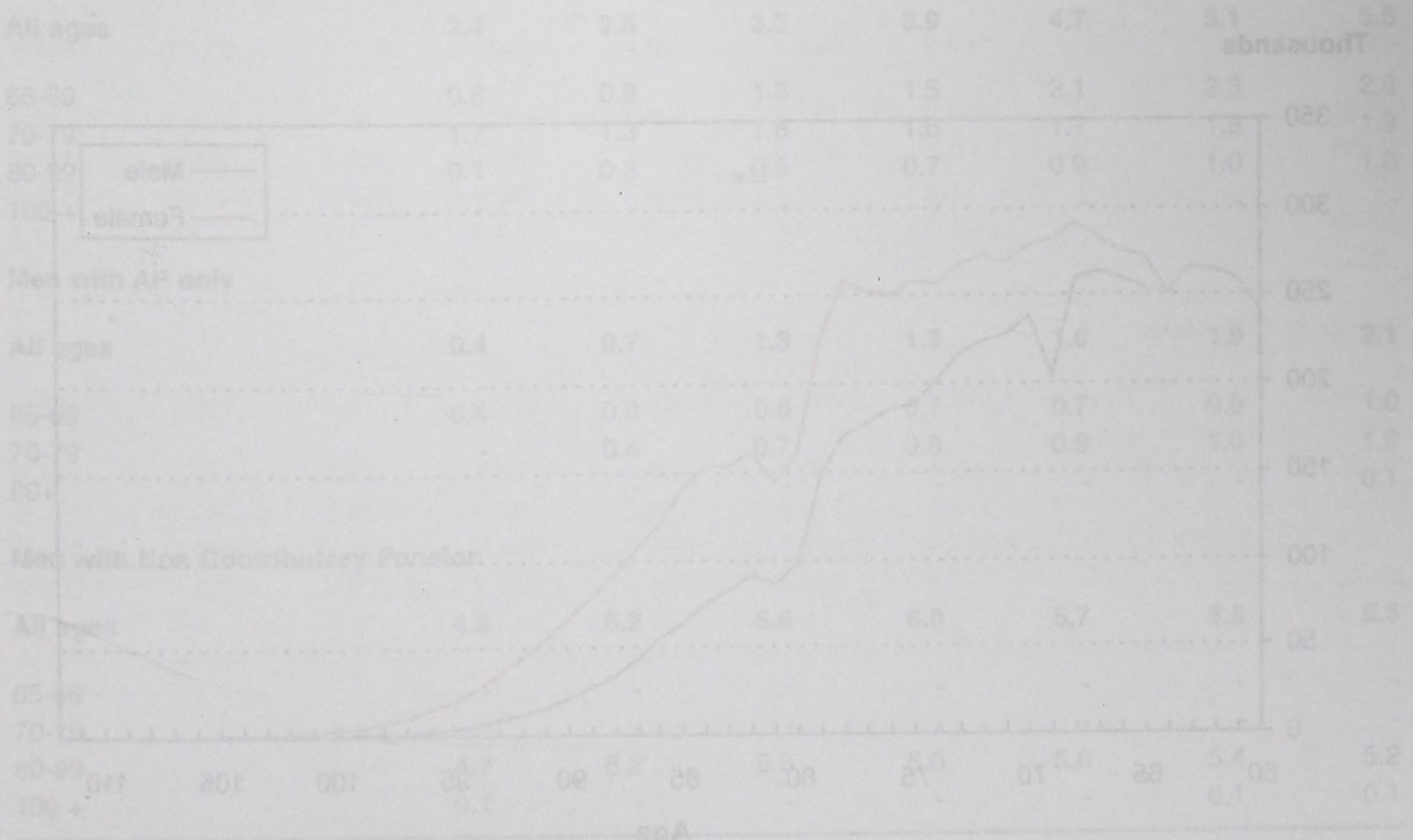


Fig B1.01a

Retirement Pension

Number of Retirement Pensions in payment (1980-1998)

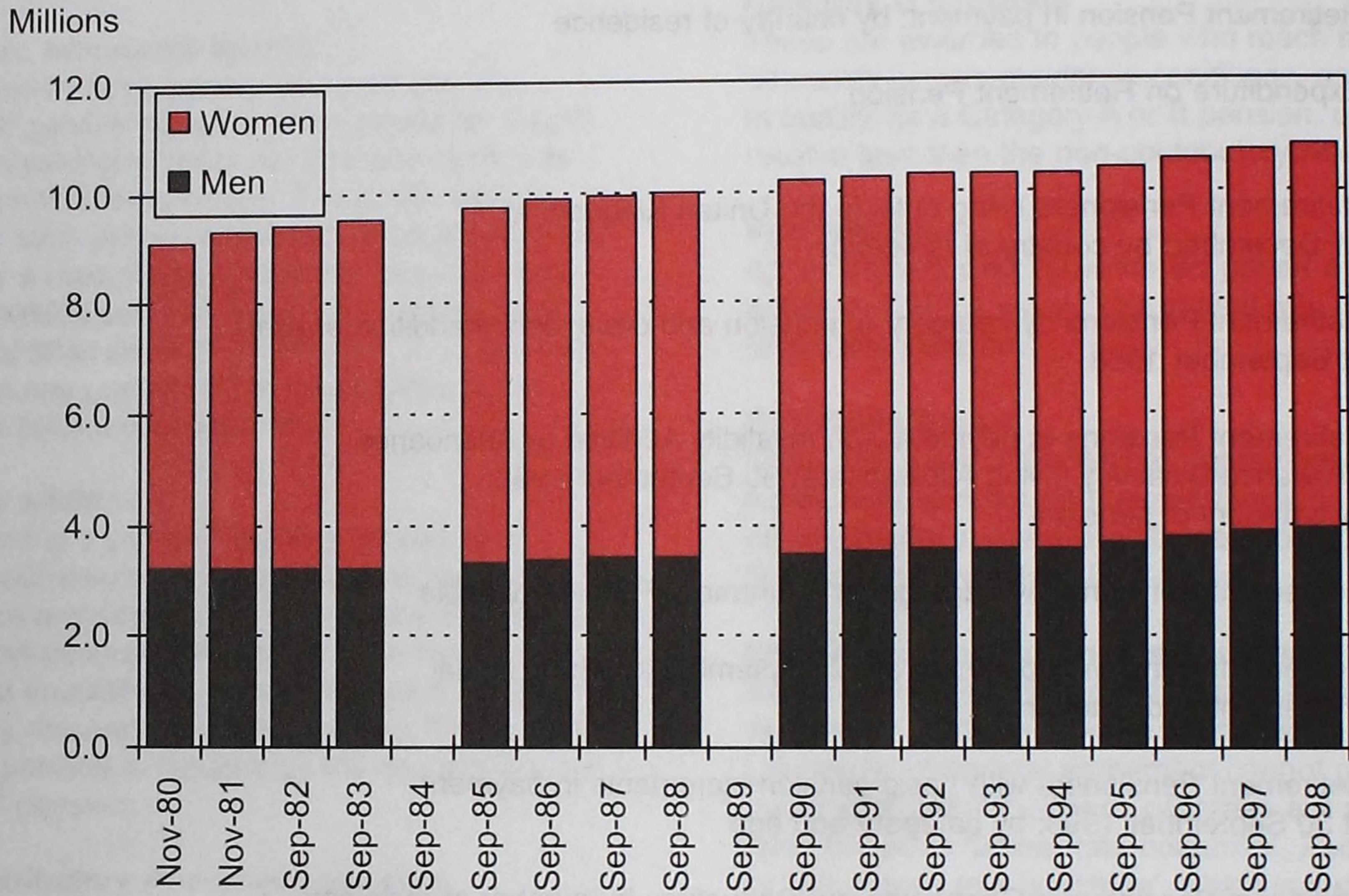
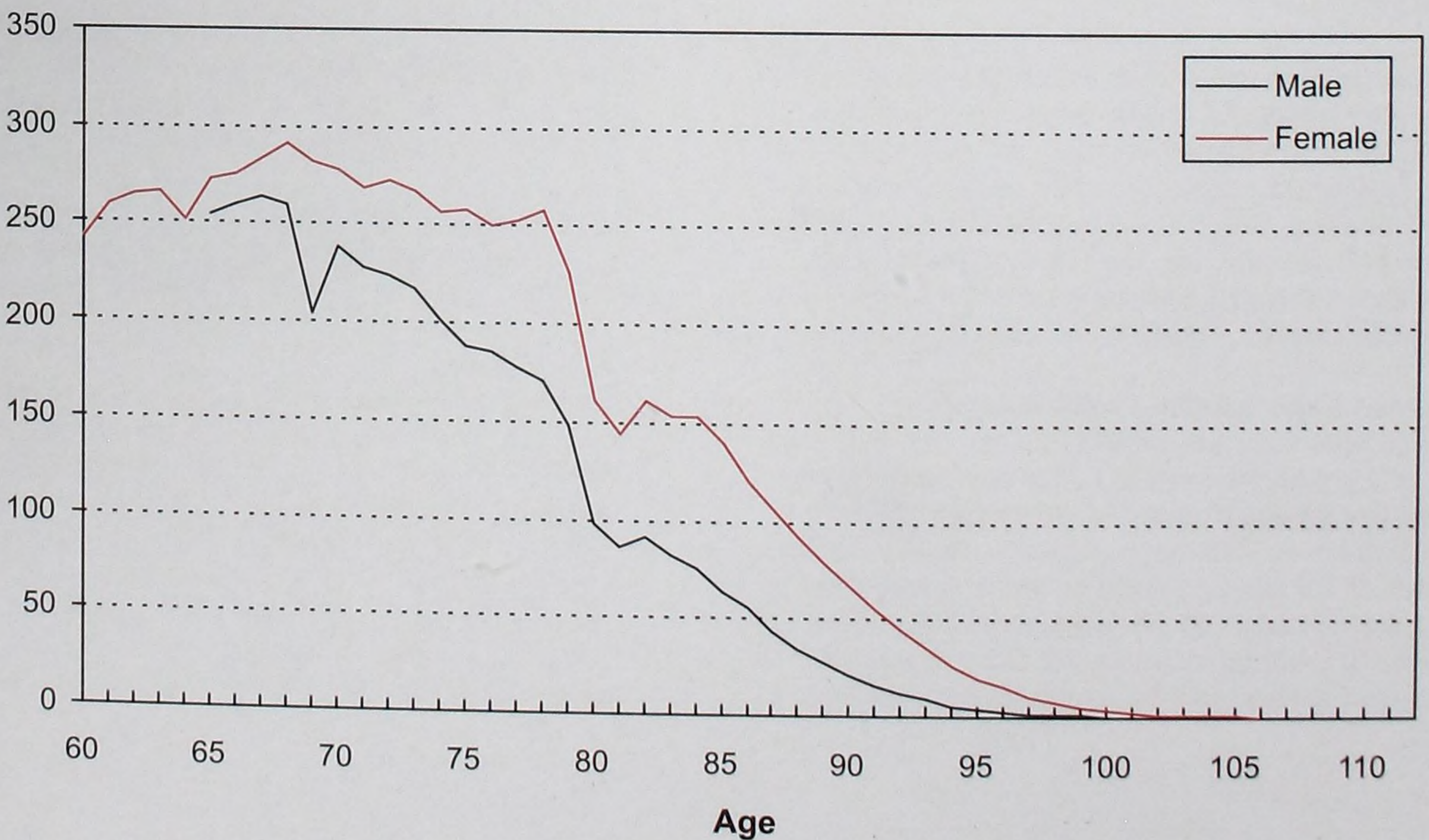


Fig B1.01b

Retirement Pension

Age of pensioners at September 1998

Thousands



B1.01 Retirement Pension in payment by category and age of pensioner

	<i>Thousands</i>						
	March		Sept				
	1984	1989	1994	1995	1996	1997	1998
All Pensioners							
All ages	9,529.3	9,988.4	10,311.4	10,426.6	10,564.0	10,709.3	10,834.6
60-64	1,351.4	1,183.9	1,151.6	1,150.2	1,174.9	1,216.6	1,267.1
65-69	2,299.0	2,764.4	2,472.7	2,497.2	2,549.5	2,602.6	2,634.4
70-79	4,166.4	4,005.6	4,340.5	4,375.0	4,410.8	4,467.5	4,544.2
80-99	1,709.5	2,030.1	2,338.5	2,395.4	2,418.4	2,410.8	2,374.7
100 +	3.1	4.4	8.0	8.9	10.4	11.9	14.1
All Men							
All ages	3,206.1	3,418.8	3,587.9	3,659.5	3,761.1	3,854.0	3,935.1
65-69	1,024.1	1,171.2	1,034.6	1,060.7	1,121.1	1,176.6	1,224.8
70-79	1,701.0	1,652.8	1,840.5	1,866.1	1,893.9	1,928.5	1,966.1
80-99	480.7	594.3	711.7	731.5	744.6	747.1	741.9
100 +	0.3	0.5	1.0	1.2	1.5	1.9	2.2
Men with Basic Pension							
All ages	3,198.5	3,409.5	3,577.5	3,648.2	3,749.1	3,841.5	3,922.2
65-69	1,023.1	1,170.1	1,032.7	1,058.5	1,118.3	1,173.3	1,221.2
70-79	1,699.3	1,651.1	1,838.2	1,863.7	1,891.3	1,925.8	1,963.3
80-99	475.9	587.8	705.6	724.8	738.1	740.6	735.7
100 +	0.2	0.5	1.0	1.2	1.5	1.8	2.1
Men with Grad only							
All ages	2.4	2.5	3.5	3.9	4.7	5.1	5.5
65-69	0.6	0.9	1.3	1.5	2.1	2.3	2.6
70-79	1.7	1.3	1.6	1.6	1.7	1.8	1.9
80-99	0.1	0.3	0.5	0.7	0.9	1.0	1.0
100 +	-	-	-	-	-	-	-
Men with AP only							
All ages	0.4	0.7	1.3	1.5	1.6	1.9	2.1
65-69	0.4	0.3	0.6	0.7	0.7	0.9	1.0
70-79	-	0.4	0.7	0.8	0.9	1.0	1.0
80+	-	-	-	-	-	-	0.1
Men with Non Contributory Pension							
All ages	4.8	6.2	5.6	6.0	5.7	5.5	5.3
65-69	-	-	-	-	-	-	-
70-79	-	-	-	-	-	-	-
80-99	4.7	6.2	5.6	6.0	5.6	5.4	5.2
100 +	0.1	-	-	-	-	0.1	0.1

B1.01 (continued)

Thousands

	March		Sept				
	1984	1989	1994	1995	1996	1997	1998
All Women							
All ages	6,323.2	6,569.6	6,723.5	6,767.2	6,802.9	6,855.4	6,899.6
60-64	1,351.4	1,183.9	1,151.6	1,150.2	1,174.9	1,216.6	1,267.1
65-69	1,274.9	1,593.2	1,438.1	1,436.5	1,428.4	1,426.0	1,409.7
70-79	2,465.4	2,352.8	2,500.0	2,508.9	2,516.9	2,539.0	2,578.0
80-99	1,228.8	1,435.8	1,626.8	1,663.9	1,673.8	1,663.7	1,632.8
100 +	2.7	3.9	7.0	7.7	8.9	10.0	11.9
Category A Women							
All ages	2,067.9	2,296.0	2,577.0	2,648.3	2,713.0	2,795.4	2,884.8
60-64	755.2	627.6	659.9	672.2	696.0	737.5	789.7
65-69	277.7	687.2	618.4	622.6	615.9	611.9	603.3
70-79	661.8	537.3	874.6	937.4	991.8	1,045.6	1,102.4
80-99	372.8	443.2	422.1	414.0	406.8	397.9	386.2
100 +	0.5	0.7	1.9	2.2	2.5	2.7	3.2
Category BL Women							
All ages	1,732.0	1,549.1	1,398.0	1,374.3	1,324.9	1,303.6	1,280.1
60-64	258.7	249.0	221.4	216.5	201.9	198.0	197.5
65-69	572.0	386.6	392.2	389.2	374.1	369.2	358.4
70-79	783.2	757.6	581.6	558.7	539.3	528.5	523.6
80-99	118.1	155.9	202.7	209.9	209.6	207.9	200.5
100 +	-	-	0.1	-	-	0.1	0.1
Category ABL Women							
All ages	144.1	467.4	720.1	760.7	847.1	900.8	949.8
60-64	139.8	127.9	134.7	137.5	162.2	169.2	176.9
65-69	2.5	314.8	251.7	256.0	280.2	298.3	315.4
70-79	1.8	24.2	330.2	362.4	397.6	424.0	445.2
80-99	-	0.5	3.5	4.9	7.1	9.3	12.3
100 +	-	-	-	-	-	-	-
Category B Widows							
All ages	2,179.5	2,059.6	1,864.9	1,827.6	1,774.4	1,716.4	1,657.8
60-64	89.1	62.7	49.2	43.4	39.9	36.0	31.7
65-69	378.9	171.6	141.6	137.0	130.8	123.1	114.4
70-79	1,006.4	1,017.4	697.6	634.5	574.3	528.1	494.9
80-99	703.6	805.4	971.9	1,007.7	1,023.4	1,022.4	1,008.7
100 +	1.6	2.5	4.5	5.0	5.9	6.8	8.1

B1.01 (continued)

Thousands

	March		Sept				
	1984	1989	1994	1995	1996	1997	1998
Women with Grad only							
All ages	161.3	159.2	127.0	118.1	108.6	104.2	92.6
60-64	105.0	110.8	77.7	71.0	65.4	65.6	60.6
65-69	43.9	30.4	30.9	28.4	24.6	20.7	15.3
70-79	11.8	15.6	13.7	13.6	13.1	12.0	10.9
80-99	0.6	2.5	4.8	5.1	5.5	5.8	5.8
100 +	-	-	-	-	-	-	-
Women with AP only							
All ages	3.6	9.1	14.3	15.3	13.0	14.1	14.6
60-64	3.6	5.9	8.7	9.6	9.5	10.4	10.7
65-69	-	2.6	3.3	3.3	2.8	2.8	2.9
70-79	-	0.6	2.2	2.2	0.7	0.8	1.0
80+	-	-	0.1	0.2	-	-	-
Women with Non Contributory Pension							
All ages	34.7	29.1	22.2	22.7	21.8	20.9	19.8
60-64	-	-	-	-	-	-	-
65-69	-	-	-	-	-	-	-
70-79	0.4	0.1	0.1	0.1	0.1	-	-
80-99	33.7	28.3	21.7	22.1	21.3	20.3	19.3
100 +	0.6	0.7	0.5	0.5	0.5	0.5	0.5

Note: Including pensions payable to people residing overseas.

B1.02 Retirement Pension in payment: by country of residence

Thousands

	March 1984	1989	Sept 1994	1995	1996	1997	1998
All Pensioners							
All countries	9,529.3	9,988.4	10,311.4	10,426.6	10,564.0	10,708.5	10,833.7
England	7,770.3	8,109.1	8,279.0	8,347.2	8,430.9	8,523.8	8,612.1
Wales	471.2	445.6	524.5	530.5	540.8	551.0	555.7
Scotland	799.9	784.8	833.6	835.8	850.6	863.5	868.5
Overseas	323.8	487.2	674.3	712.8	741.7	770.2	797.3
All Men							
All countries	3,206.1	3,418.8	3,587.9	3,659.5	3,761.1	3,853.6	3,934.7
England	2,663.6	2,826.1	2,881.0	2,931.6	3,004.1	3,069.5	3,127.0
Wales	159.0	149.0	178.8	182.1	190.6	197.2	203.1
Scotland	261.2	255.9	269.3	273.5	282.2	291.2	298.1
Overseas	119.9	185.6	258.9	272.3	284.2	295.7	306.5
Men with Basic Pension							
All countries	3,198.5	3,409.5	3,577.5	3,648.2	3,749.1	3,841.1	3,921.8
England	2,659.2	2,820.4	2,874.3	2,924.3	2,997.0	3,062.2	3,120.1
Wales	158.8	148.8	178.6	182.0	190.4	197.0	203.0
Scotland	260.8	255.3	268.9	273.2	281.8	290.9	297.8
Overseas	119.7	185.1	255.8	268.7	280.0	290.9	301.0
Men with Grad only							
All countries	2.4	2.5	3.5	3.9	4.7	5.1	5.5
England	..	..	0.8	0.8	0.9	0.9	0.9
Wales	..	..	-	-	-	-	-
Scotland	..	..	-	-	-	-	-
Overseas	..	..	2.6	3.0	3.7	4.1	4.6
Men with AP only							
All countries	0.4	0.7	1.3	1.5	1.6	1.9	2.1
England	0.3	0.5	1.0	1.1	1.2	1.4	1.4
Wales	-	0.1	-	-	-	-	-
Scotland	-	-	-	-	-	-	-
Overseas	0.1	0.2	0.3	0.4	0.4	0.5	0.7
Men with Non Contributory Pension							
All countries	4.8	6.2	5.6	6.0	5.7	5.5	5.3
England	4.1	5.2	4.9	5.4	5.0	4.9	4.6
Wales	0.2	0.1	0.2	0.1	0.1	0.1	0.1
Scotland	0.5	0.5	0.4	0.3	0.4	0.3	0.3
Overseas	0.1	0.3	0.2	0.2	0.2	0.2	0.2

B1.02 (continued)

Thousands

	March		Sept				
	1984	1989	1994	1995	1996	1997	1998
All Women							
All countries	6,323.2	6,569.6	6,723.5	6,767.2	6,802.9	6,854.8	6,898.9
England	5,107.0	5,283.0	5,398.0	5,415.6	5,426.8	5,454.3	5,485.1
Wales	312.2	296.6	345.7	348.4	350.3	353.8	352.6
Scotland	538.7	529.0	564.3	562.3	568.4	572.3	570.4
Overseas	203.9	301.6	415.4	440.5	457.4	474.4	490.8
Category A Women							
All countries	2,067.9	2,296.0	2,577.0	2,648.3	2,713.0	2,795.3	2,884.7
England	1,698.4	1,862.0	2,032.5	2,083.4	2,127.1	2,186.3	2,254.6
Wales	92.0	99.0	126.1	129.0	132.6	137.8	141.7
Scotland	197.4	212.8	248.2	253.5	262.4	270.8	276.8
Overseas	80.1	122.3	170.2	182.4	190.9	200.3	211.5
Category BL Women							
All countries	1,732.0	1,549.1	1,398.0	1,374.3	1,324.9	1,303.6	1,280.0
England	1,442.1	1,280.3	1,114.1	1,091.2	1,049.7	1,029.6	1,009.7
Wales	87.0	69.4	72.8	71.0	67.7	66.8	65.3
Scotland	135.0	106.7	93.1	89.6	86.2	84.0	81.8
Overseas	68.0	92.8	118.0	122.5	121.4	123.2	123.1
Category ABL Women							
All countries	144.1	467.4	720.1	760.7	847.1	900.6	949.6
England	123.0	395.2	591.5	624.0	691.9	734.7	773.1
Wales	5.7	16.5	32.9	35.9	41.1	44.6	47.7
Scotland	11.8	35.5	58.1	60.4	67.5	72.4	77.9
Overseas	3.7	20.1	37.6	40.4	46.6	48.8	50.9
Category B Widows							
All countries	2,179.5	2,059.6	1,864.9	1,827.6	1,774.4	1,716.3	1,657.7
England	1,811.6	1,714.0	1,524.2	1,487.8	1,439.8	1,389.9	1,344.9
Wales	125.5	109.6	104.9	104.5	101.9	98.2	92.0
Scotland	190.7	170.3	152.5	147.2	141.9	135.1	125.0
Overseas	51.7	65.8	83.3	88.1	90.8	93.1	95.9
Women with Grad only							
All countries	161.3	159.2	127.0	118.1	108.6	104.2	92.6
England	..	..	105.2	97.4	88.8	84.2	73.8
Wales	..	..	6.9	6.0	5.4	4.8	4.2
Scotland	..	..	9.5	8.7	7.8	7.3	6.4
Overseas	..	..	5.4	5.9	6.6	7.9	8.2

B1.02 (continued)

Thousands

	March 1984	1989	Sept 1994	1995	1996	1997	1998
Women with AP only							
All countries	3.6	9.1	14.3	15.3	13.0	14.1	14.6
England	2.9	7.4	11.6	12.4	10.7	11.5	11.9
Wales	0.2	0.6	0.9	0.8	0.5	0.6	0.7
Scotland	0.4	0.8	1.0	1.2	0.9	1.0	0.9
Overseas	0.1	0.4	0.7	0.9	0.9	0.9	1.0
Women with Non Contributory Pension							
All countries	34.7	29.1	22.2	22.7	21.8	20.8	19.8
England	29.2	24.3	18.9	19.4	18.8	18.0	17.0
Wales	1.8	1.6	1.2	1.2	1.1	0.9	1.0
Scotland	3.5	3.0	1.9	1.7	1.7	1.6	1.6
Overseas	0.3	0.3	0.2	0.3	0.3	0.3	0.3

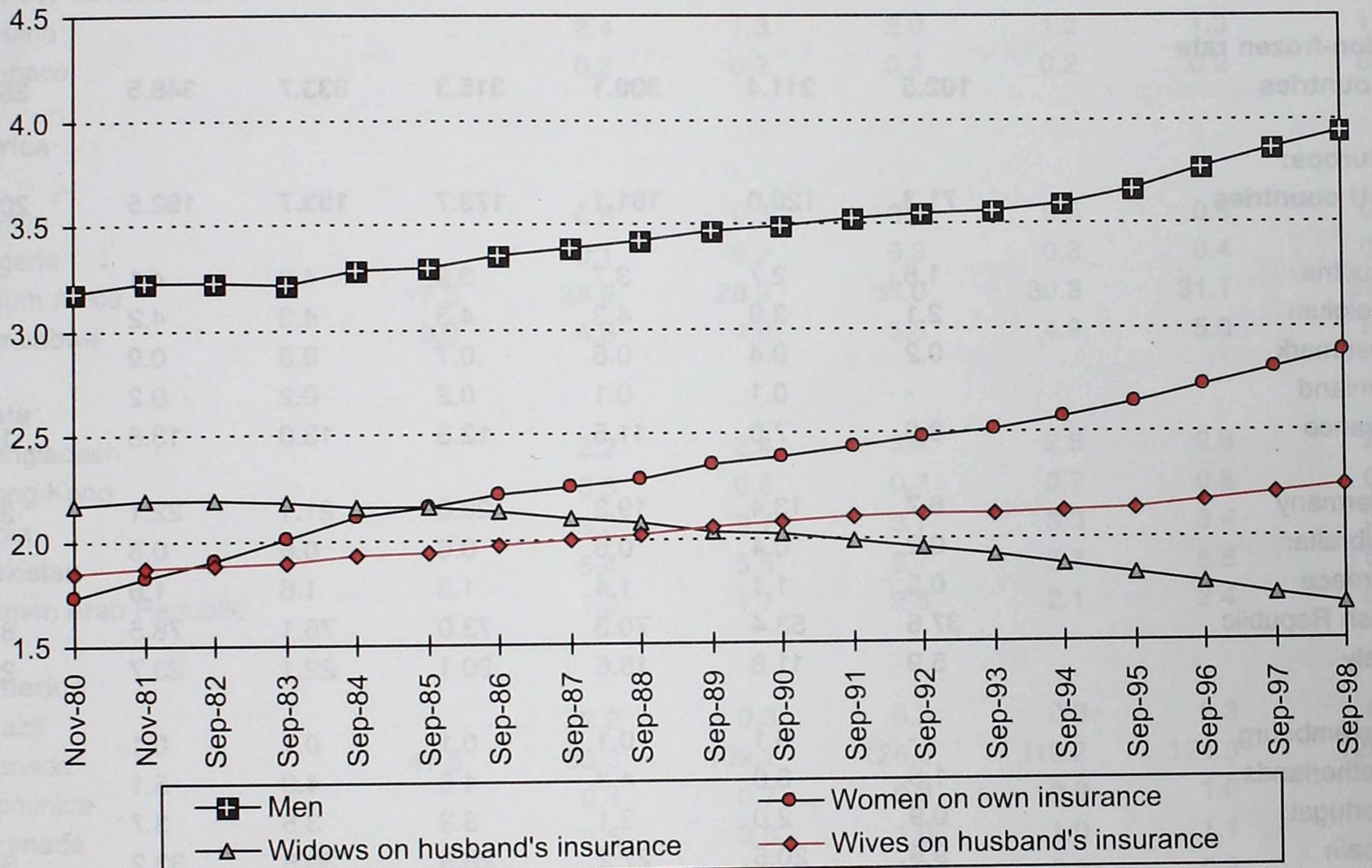
Note: From 1997 this table excludes a small number of Northern Ireland cases incorrectly included within our sample.

Fig B1.02

Retirement Pension

Retirement pensions in payment (1980 - 1998)

Millions

**B1.03 Expenditure on Retirement Pension**

£ millions

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99 Estimated
Total All Pensions	15,418	20,853	28,915	30,137	32,168	33,725	35,738
Total Contributory	15,373	20,809	28,868	30,087	32,123	33,680	35,693
Retirement Pension	15,268	20,697	28,745	29,963	31,995	33,557	35,574
Basic	15,181	20,171	26,859	27,740	29,239	30,391	31,888
Earnings related	87	526	1,886	2,222	2,756	3,166	3,685
Christmas Bonus	105	112	123	124	129	123	120
Total Non Contributory	45	43	47	51	45	45	45
Retirement Pension	39	35	35	36	30	29	28
Christmas Bonus	6	9	13	15	15	16	17

B1.04 Retirement pensioners living outside the United Kingdom at 31 December: by country of residence

Thousands

	1984	1989	1994	1995	1996	1997	1998
All countries	327.2	524.5	638.5	731.9	733.7	765.7	800.0
Non-frozen rate countries	102.5	211.4	300.1	315.3	333.7	348.5	365.9
Europe:							
EU countries	71.3	120.0	161.1	173.7	183.7	192.5	202.7
Austria	1.8	2.7	3.7	3.9	4.0	4.1	4.2
Belgium	2.1	3.9	4.3	4.3	4.3	4.2	4.3
Denmark	0.2	0.4	0.6	0.7	0.8	0.9	0.9
Finland	-	0.1	0.1	0.2	0.2	0.2	0.3
France	3.9	7.0	11.5	12.3	13.0	13.8	14.8
Germany	6.7	13.4	19.2	20.0	21.1	22.1	23.2
Gibraltar	0.2	0.4	0.6	0.6	0.6	0.6	0.7
Greece	0.5	1.1	1.4	1.5	1.6	1.6	1.7
Irish Republic	37.6	53.4	70.3	73.0	76.1	78.5	81.4
Italy	5.9	11.8	18.6	20.1	22.1	23.7	25.4
Luxembourg	-	0.1	0.1	0.1	0.1	0.1	0.1
Netherlands	1.5	3.0	4.3	4.6	4.9	5.1	5.3
Portugal	0.9	2.0	3.1	3.3	3.5	3.7	3.9
Spain	9.9	20.5	27.2	28.9	30.8	33.2	35.6
Sweden	0.1	0.2	0.4	0.5	0.6	0.7	0.8
Europe:							
Non EU countries	1.6	23.1	27.4	27.8	28.9	29.4	30.1
Channel Islands	-	11.8	12.6	12.7	12.9	12.9	13.1
Cyprus	..	3.3	5.0	5.3	5.6	5.8	6.1
Iceland	..	-	-	-	-	-	-
Malta	..	1.8	2.1	2.1	2.2	2.3	2.4
Norway	0.1	0.2	0.4	0.5	0.5	0.6	0.7
Switzerland	1.5	2.0	2.5	2.6	2.8	2.9	3.1
Turkey	..	0.3	0.4	0.4	0.5	0.5	0.5
Former Yugoslavia	..	1.0	0.8	0.6	0.6	0.6	0.0
Africa							
Mauritius	..	0.1	0.2	0.2	0.2	0.3	0.3
Asia							
Israel	..	2.5	3.1	3.1	3.3	3.3	3.4
Philippines	..	0.1	0.2	0.3	0.3	0.3	0.4
America	29.6	68.3	107.4	113.8	121.1	126.5	133.1
USA	29.6	52.7	85.6	90.8	96.6	100.9	106.2
Jamaica, Barbados & Bermuda	..	15.6	21.8	23.0	24.5	25.6	26.9

B1.04 (continued)

Thousands

	1984	1989	1994	1995	1996	1997	1998
Frozen rate countries	181.6	306.8	331.3	405.6	372.8	390.1	407.1
Former Soviet Union	..	0.8	0.4	-	0.1	-	-
Poland	..	2.4	1.3	2.0	1.2	1.3	1.3
Monaco	..	0.2	0.2	0.2	0.2	0.2	0.2
Africa							
Kenya	..	0.5	0.5	0.5	0.5	0.5	0.6
Nigeria	..	0.1	0.2	0.3	0.3	0.4	0.6
South Africa	17.3	28.8	28.9	33.0	30.3	31.1	31.8
Zimbabwe	3.0	4.8	4.8	5.3	4.9	5.0	5.0
Asia							
Bangladesh	..	2.2	2.4	3.4	2.5	2.6	2.8
Hong Kong	..	0.5	0.6	0.7	0.7	0.8	0.8
India	..	3.2	3.1	3.7	3.3	3.4	3.7
Pakistan	..	5.4	5.5	6.7	5.7	5.8	5.9
Yemen Arab Republic	..	1.2	1.7	2.5	2.1	2.4	2.6
America							
Brazil	..	0.2	0.3	0.3	0.3	0.3	0.3
Canada	47.5	93.3	109.2	126.0	119.2	124.3	129.1
Dominica	..	0.4	0.7	0.9	0.9	1.0	1.0
Grenada	..	0.5	0.8	1.0	1.0	1.1	1.2
Montserrat	..	0.2	0.3	0.3	0.3	0.2	0.1
St Kitts-Nevis	..	0.4	0.4	0.5	0.4	0.5	0.5
St Lucia	..	0.6	0.9	1.0	1.1	1.1	1.2
St Vincent	..	0.4	0.5	0.6	0.6	0.6	0.7
Trinidad & Tobago	..	0.4	0.5	0.6	0.6	0.7	0.8
Oceania							
Australia	91.6	130.7	142.2	184.1	168.6	178.0	187.1
New Zealand	22.2	29.6	25.9	32.0	28.0	28.6	29.8
Rest of the World	43.2	6.3	7.3	11.0	27.2	27.1	27.0

Note: Excluded cases where income subject to retirement pension, paid by Local Office

B1.05 Retirement Pensions by category of pension and dependency addition payable: September 1998

	Contributory							Non contributory	
	All types	A	B	ABL	BL GRB only	AP only	C	D	
									Thousands
All Pensioners									
Total	10,834.6	6,806.2	1,658.7	949.8	1,280.1	98.1	16.7	0.3	24.8
Without dependency increase	10,732.9	6,705.5	1,658.1	949.5	1,279.9	98.1	16.7	0.3	24.8
With increase of which:	101.7	100.7	0.6	0.3	0.2	-	-	-	-
adult addition	83.1	83.1	-	-	-	-	-	-	-
child addition	10.4	9.4	0.6	0.3	0.2	-	-	-	-
adult and child	8.1	8.1	-	-	-	-	-	-	-
Men									
Total	3,935.1	3,921.4	0.8	-	-	5.5	2.1	-	5.2
Without dependency increase	3,837.3	3,823.6	0.8	-	-	5.5	2.1	-	5.2
With increase of which:	97.7	97.7	-	-	-	-	-	-	-
adult addition	82.8	82.8	-	-	-	-	-	-	-
child addition	6.8	6.8	-	-	-	-	-	-	-
adult and child	8.1	8.1	-	-	-	-	-	-	-
Women									
Total	6,899.6	2,884.8	1,657.8	949.8	1,280.1	92.6	14.6	0.3	19.5
Without dependency increase	6,895.6	2,881.8	1,657.3	949.5	1,279.9	92.6	14.6	0.3	19.5
With increase of which:	4.0	3.0	0.6	0.3	0.2	-	-	-	-
adult addition	0.3	0.3	-	-	-	-	-	-	-
child addition	3.7	2.7	0.6	0.3	0.2	-	-	-	-
adult and child	-	-	-	-	-	-	-	-	-

B1.06 Retirement Pensions in payment with Invalidity Addition or Attendance Allowance/ Disability Living Allowance at 30 September 1998: by category of pension

Thousands

	Contributory							Non contributory	
	All types	A	B	ABL	BL	GRB only	AP only	C	D
All Pensioners									
Retirement Pension with Invalidity Addition									
All Rates	365.6	356.1	0.9	8.3	0.3	-	-	-	-
Higher Rate	15.2	15.2	-	-	-	-	-	-	-
Middle Rate	58.9	56.9	0.2	1.8	-	-	-	-	-
Lower Rate	291.5	284.0	0.7	6.4	0.3	-	-	-	-
AA/ DLA	772.6	410.5	238.5	38.3	80.3	1.3	0.1	0.1	3.5
IVA, AA/DLA	46.1	45.0	0.3	0.8	-	-	-	-	-
All Men									
Retirement Pension with Invalidity Addition									
All Rates	266.7	266.7	-	-	-	-	-	-	-
Higher Rate	7.0	7.0	-	-	-	-	-	-	-
Middle Rate	28.7	28.7	-	-	-	-	-	-	-
Lower Rate	231.0	231.0	-	-	-	-	-	-	-
AA/ DLA	235.9	235.5	-	-	-	-	-	-	0.4
IVA, AA/DLA	33.2	33.2	-	-	-	-	-	-	-
All Women									
Retirement Pension with Invalidity Addition									
All Rates	98.9	89.3	0.9	8.3	0.3	-	-	-	-
Higher Rate	8.2	8.2	-	-	-	-	-	-	-
Middle Rate	30.2	28.2	0.2	1.8	-	-	-	-	-
Lower Rate	60.5	53.0	0.7	6.4	0.3	-	-	-	-
AA/ DLA	536.6	175.0	238.5	38.3	80.3	1.3	0.1	0.1	3.1
IVA, AA/DLA	12.9	11.8	0.3	0.8	-	-	-	-	-

Note: Excludes cases where Income Support is combined with Retirement Pension, paid by Local Offices.

B1.07 Retirement Pensions^①: Average gross Retirement Pension payable^②

		March		Sept				
		1984	1989	1994	1995	1996	1997	1998
All Pensioners	<i>000s</i>	9,326.0	9,791.3	10,138.7	10,260.7	10,423.2	10,572.7	10,710.5
Average rate	<i>£pw</i>	31.55	38.87	60.12	62.52	66.30	68.98	72.64
Rate at Sept 1998 prices	<i>£pw</i>	59.29	56.90	68.16	68.25	70.87	71.19	72.64
Rate as a percentage of average earnings	<i>%age</i>	19.9	16.4	18.3	18.6	18.8	18.8	22.1
All Men	<i>000s</i>	3,198.9	3,410.2	3,578.8	3,649.7	3,750.7	3,843.0	3,924.0
Average rate	<i>£pw</i>	35.88	44.77	73.57	77.04	82.36	86.24	91.33
Rate at Sept 1998 prices	<i>£pw</i>	67.43	65.54	83.41	84.10	88.04	89.00	91.33
Rate as a percentage of average earnings	<i>%age</i>	20.2	16.8	20.2	20.5	21.0	21.2	21.5
All Women	<i>000s</i>	6,127.1	6,381.1	6,559.9	6,611.0	6,672.5	6,729.7	6,786.6
Average rate	<i>£pw</i>	29.29	35.72	52.78	54.50	57.28	59.12	61.84
Rate at Sept 1998 prices	<i>£pw</i>	55.04	52.29	59.84	59.49	61.23	61.01	61.84
Rate as a percentage of average earnings	<i>%age</i>	25.1	19.8	20.1	20.2	20.2	19.9	20.1

Notes: ① Excluding Grad only and non contributory pensioners.

② Average includes all pension components, (including gross additional pension) and Attendance Allowance.

B1.08 Retirement Pension in payment^o at 30 September 1998: by actual entitlement^o and category

£pw	Thousands								
	All types	Contributory						Non contributory	
		A	B	ABL	BL	GRB AP only	only	C	D
All Pensioners									
Total	10,834.6	6,806.2	1,658.7	949.8	1,280.1	98.1	16.7	0.3	24.8
< 30.00	868.4	529.3	64.5	28.8	130.9	98.1	16.6	-	0.1
30.00 - 39.99	1,770.4	189.9	16.5	564.9	977.5	-	-	0.3	21.2
40.00 - 49.99	703.4	214.8	16.2	307.8	161.0	-	-	-	3.5
50.00 - 59.99	308.1	238.6	22.2	36.8	10.5	-	-	-	-
60.00 - 69.99	2,785.8	1,700.9	1,077.1	7.7	0.1	-	-	-	-
70.00 - 79.99	2,361.8	2,080.7	278.4	2.6	-	-	-	-	-
80.00 - 89.99	1,053.6	946.5	106.4	0.7	-	-	-	-	-
90.00 - 99.99	418.7	372.2	46.3	0.3	-	-	-	-	-
100.00 - 109.99	238.5	218.4	19.9	0.1	-	-	-	-	-
110.00 - 119.99	139.2	132.1	7.1	-	-	-	-	-	-
120.00 - 129.99	83.6	81.0	2.6	-	-	-	-	-	-
130.00 - 139.99	50.4	49.4	1.0	-	-	-	-	-	-
140.00 - 149.99	26.1	25.8	0.3	-	-	-	-	-	-
> 150.00	26.7	26.5	0.2	-	-	-	-	-	-
Average rate (£pw)	63.26	71.43	67.69	40.72	36.89	0.70	3.05	38.89	39.31
All Men									
Total	3,935.1	3,921.4	0.8	-	-	5.5	2.1	-	5.3
< 30.00	189.6	181.6	0.4	-	-	5.5	2.0	-	0.1
30.00 - 39.99	66.0	61.9	-	-	-	-	-	-	4.0
40.00 - 49.99	54.8	53.5	-	-	-	-	-	-	1.2
50.00 - 59.99	62.9	62.9	-	-	-	-	-	-	-
60.00 - 69.99	748.4	748.1	0.3	-	-	-	-	-	-
70.00 - 79.99	1,478.9	1,478.9	0.1	-	-	-	-	-	-
80.00 - 89.99	674.3	674.3	-	-	-	-	-	-	-
90.00 - 99.99	241.9	241.9	-	-	-	-	-	-	-
100.00 - 109.99	157.3	157.3	-	-	-	-	-	-	-
110.00 - 119.99	103.8	103.8	-	-	-	-	-	-	-
120.00 - 129.99	67.7	67.7	-	-	-	-	-	-	-
130.00 - 139.99	42.5	42.5	-	-	-	-	-	-	-
140.00 - 149.99	22.8	22.8	-	-	-	-	-	-	-
> 150.00	24.0	24.0	-	-	-	-	-	-	-
Average rate (£pw)	76.74	76.94	44.66	0.00	0.00	0.64	7.11	0.00	39.42

B1.08 (continued)

Thousands

£pw	All types	Contributory						Non contributory	
		A	B	ABL	BL	GRB only	AP only	C	D
All Women									
Total	6,899.6	2,884.8	1,657.8	949.8	1,280.1	92.6	14.6	0.3	19.5
< 30.00	678.9	347.8	64.2	28.8	130.9	92.6	14.6	-	-
30.00 - 39.99	1,704.4	128.0	16.5	564.9	977.5	-	-	0.3	17.2
40.00 - 49.99	648.6	161.3	16.2	307.8	161.0	-	-	-	2.3
50.00 - 59.99	245.2	175.7	22.2	36.8	10.5	-	-	-	-
60.00 - 69.99	2,037.4	952.9	1,076.8	7.7	0.1	-	-	-	-
70.00 - 79.99	882.8	601.8	278.4	2.6	-	-	-	-	-
80.00 - 89.99	379.3	272.1	106.4	0.7	-	-	-	-	-
90.00 - 99.99	176.7	130.2	46.2	0.3	-	-	-	-	-
100.00 - 109.99	81.1	61.1	19.9	0.1	-	-	-	-	-
110.00 - 119.99	35.4	28.3	7.1	-	-	-	-	-	-
120.00 - 129.99	15.8	13.3	2.6	-	-	-	-	-	-
130.00 - 139.99	7.9	6.8	1.0	-	-	-	-	-	-
140.00 - 149.99	3.3	3.0	0.3	-	-	-	-	-	-
> 150.00	2.7	2.6	0.2	-	-	-	-	-	-
Average rate (£pw)	55.57	63.93	67.70	40.72	36.89	0.70	2.46	38.89	39.28

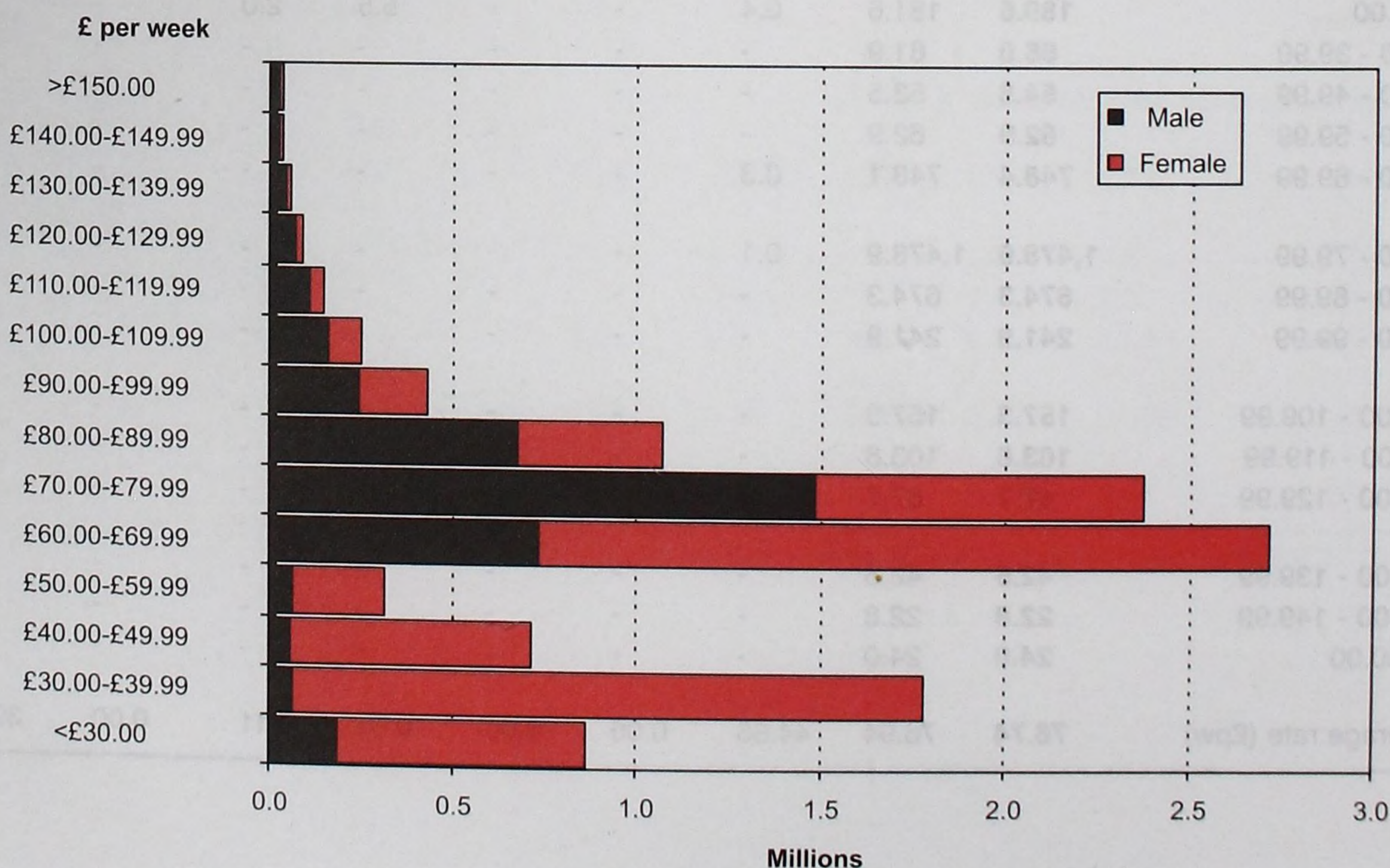
Notes: ① Including pensions payable to people residing overseas.

② Average includes all net pension components, and any adjustments payable at date of scan extract.

Fig B1.08

Retirement Pension

Total Retirement Pension payable by total rate and sex



B1.09 Retirement pensioners with basic pension increments in payment at 30 September 1998: by category and age

		<i>Thousands</i>									
		Contributory							Non contributory		
		All Types	A	B	ABL	BL	GRB only	AP only	C	D	
All ages		10,834.6	6,806.2	1,658.7	949.8	1,280.1	98.1	16.7	0.3	24.8	
Without increments		9,656.7	6,115.4	1,427.9	785.4	1,188.1	98.1	16.7	0.3	24.7	
With increments		1,177.0	690.3	230.6	164.2	91.9	-	-	-	-	
Pensioners with incs as a proportion of all pensioners	<i>% age</i>	10.9	10.1	13.9	17.3	7.2	-	-	-	-	
Average amount of increments	<i>£pw</i>	6.20	7.03	5.77	4.37	4.35	0.00	0.00	0.00	0.00	
60-64											
Without increments		1,231.5	769.1	31.2	165.6	194.3	60.6	10.6	0.0	24.7	
With increments		35.5	20.5	0.5	11.3	3.2	-	-	-	-	
Pensioners with incs as a proportion of all pensioners	<i>% age</i>	2.8	2.6	1.6	6.4	1.6	-	-	-	-	
Average amount of increments	<i>£pw</i>	3.00	3.16	2.87	2.98	2.08	0.00	0.00	0.00	0.00	
65-69											
Without increments		2,504.0	1,750.3	109.9	273.9	348.0	17.9	3.9	-	-	
With increments		130.2	73.9	4.5	41.4	10.4	-	-	-	-	
Pensioners with incs as a proportion of all pensioners	<i>% age</i>	4.9	4.1	3.9	13.1	2.9	-	-	-	-	
Average amount of increments	<i>£pw</i>	4.53	5.02	4.75	4.07	2.73	0.00	0.00	0.00	0.00	
70-74											
Without increments		2,226.1	1,530.8	186.3	206.9	292.9	7.9	1.3	-	-	
With increments		229.1	133.7	17.1	52.7	25.5	-	-	-	-	
Pensioners with incs as a proportion of all pensioners	<i>% age</i>	9.3	8.0	8.4	20.3	8.0	-	-	-	-	
Average amount of increments	<i>£pw</i>	5.54	6.23	5.98	4.39	3.97	0.00	0.00	0.00	0.00	
75-79											
Without increments		1,766.2	1,192.0	258.3	128.6	181.6	5.0	0.7	-	-	
With increments		322.4	208.6	33.4	56.8	23.5	-	-	-	-	
Pensioners with incs as a proportion of all pensioners	<i>% age</i>	15.4	14.9	11.5	30.6	11.5	-	-	-	-	
Average amount of increments	<i>£pw</i>	6.90	7.60	7.25	4.79	5.29	0.00	0.00	0.00	0.00	

B1.09 (continued)

Thousands

	All Types	Contributory					Non contributory			
		A	B	ABL	BL	GRB only	AP only	C	D	
80 and over										
Without increments	1,928.9	873.1	842.2	10.4	171.3	6.8	0.1	0.3	24.7	
With increments	459.9	253.5	175.1	2.0	29.3	-	-	-	-	
Pensioners with incs as a proportion of all pensioners	% age	19.3	22.5	17.2	16.1	14.6	-	-	-	
Average amount of increments	£pw	6.77	7.88	5.51	6.24	4.74	0.00	0.00	3.42	

Notes: Including pensions payable to people residing overseas.
Average amount of increments relates only to those pensioners with entitlement to increments.

B1.10 Additional Pension and Contracted out Deduction: by number of recipients^① and average amount^②

Thousands

	March		Sept		1996	1997	1998
	1984	1989	1994	1995			
All Pensioners	9,529.3	9,988.4	10,311.4	10,426.6	10,564.0	10,709.3	10,834.6
Pensioners without AP entitlement	8,463.7	7,406.2	6,046.3	5,820.1	5,571.0	5,347.5	5,124.2 ^③
Pensioners with notional AP entitlement	1,065.6	2,582.2	4,265.1	4,606.5	4,993.0	5,361.8	5,710.4^③
Average notional AP <i>£pw</i>	2.81	6.86	15.61	17.23	19.36	21.17	23.28 ^③
Pensioners with net AP entitlement	1,016.0	2,532.5	4,249.3	4,584.7	4,962.2	5,317.3	5,655.4
Average net AP <i>£pw</i>	1.45	3.28	8.53	9.33	10.51	11.40	12.62
Pensioners with COD	582.6	1,436.3	2,365.4	2,554.3	2,771.2	2,980.1	3,177.6^④
Average COD <i>£pw</i>	2.61	6.57	12.84	14.34	16.07	17.78	19.45 ^④
Pensioners with COD excess	49.5	67.1	34.2	37.5	46.7	60.3	71.0^④
Average COD excess <i>£pw</i>	0.18	0.30	0.44	0.52	0.83	1.50	2.05 ^④

Notes: ① Including pensions payable to people residing overseas.

② Average amount of increments relate only to those pensioners with entitlement to Gross AP or COD.

③ Excluding Post 97 Additional Pension.

④ Figures reflect pre 97 COD only.

B1.11 Graduated retirement benefit in payment at 30 September 1998: by category and age

		Contributory							Non contributory	
		All	A	B	ABL	BL	GRB	AP	C	D
		Types					only	only		
All ages		10,834.6	6,806.2	1,658.7	949.8	1,280.1	98.1	16.7	0.3	24.8
Without graduated pension		2,438.7	1,037.3	280.3	419.6	676.1	-	8.3	0.3	17.0
With graduated pension		8,395.0	5,768.4	1,378.3	530.0	603.9	98.1	8.4	-	7.8
Pensioners with Grad as a proportion of all pensioners	% age	77.5	84.8	83.1	55.8	47.2	100.0	50.3	-	31.5
Average amount of graduated pension	£pw	2.47	2.99	1.77	0.79	0.82	0.68	0.61	2.35	1.35
60-64										
Without graduated pension		363.8	189.1	2.8	71.4	95.7	-	4.8	-	-
With graduated pension		903.2	600.6	29.0	105.5	101.7	60.6	5.8	-	-
Pensioners with Grad as a proportion of all pensioners	% age	71.3	76.0	91.2	59.6	51.5	100.0	54.7	-	-
Average amount of graduated pension	£pw	1.15	1.33	2.09	0.65	0.67	0.65	0.51	0.00	0.00
65-69										
Without graduated pension		535.1	212.3	12.6	136.1	171.8	-	2.2	-	-
With graduated pension		2,099.1	1,611.9	101.8	179.2	186.6	17.9	1.7	-	-
Pensioners with Grad as a proportion of all pensioners	% age	79.7	88.4	89.0	56.8	52.1	100.0	43.6	-	-
Average amount of graduated pension	£pw	2.73	3.23	2.21	0.74	0.78	0.65	0.72	0.00	0.00
70-74										
Without graduated pension		507.7	208.1	22.8	117.9	158.1	-	0.9	-	-
With graduated pension		1,947.5	1,456.4	180.6	141.7	160.4	7.9	0.5	-	-
Pensioners with Grad as a proportion of all pensioners	% age	79.3	87.5	88.8	54.6	50.4	100.0	35.7	-	-
Average amount of graduated pension	£pw	2.81	3.30	2.28	0.85	0.87	0.71	1.25	0.00	0.00
75-79										
Without graduated pension		428.9	189.3	37.4	87.2	114.6	-	0.4	-	-
With graduated pension		1,659.7	1,211.3	254.4	98.3	90.5	5.0	0.3	-	-
Pensioners with Grad as a proportion of all pensioners	% age	79.5	86.5	87.2	53.0	44.1	100.0	42.9	-	-
Average amount of graduated pension	£pw	2.77	3.21	2.07	0.92	0.91	0.86	0.92	0.00	0.00

B1.11 (continued)

		Thousands								
		All Types	Contributory						Non contributory	
			A	B	ABL	BL	GRB only	AP only	C	D
80 and over										
Without graduated pension		603.3	238.4	204.7	7.0	135.9	-	-	0.3	17.0
With graduated pension		1,785.5	888.3	812.6	5.3	64.7	6.8	0.1	-	7.8
Pensioners with Grad as a proportion of all pensioners	% age	74.7	78.8	79.9	43.1	32.3	100.0	100.0	-	31.5
Average amount of graduated pension ^①	£pw	2.18	2.91	1.50	1.04	0.96	0.95	0.86	2.35	1.35

Note: ① Average amounts relate only to those pensioners with entitlement to Graduated Retirement Benefit.

B1.12 Rates of Contributory Retirement Pension

£ per week

	Man or woman on own insurance		Married woman on husband's insurance or adult		Increase for dependent children		
	Under 80	80 and over	Under 80	80 and over	First child	Each other child	Graduated Retirement Benefit per 100 units
23 November 1981	29.60	29.85	17.75	18.00	7.70	7.70	3.86
22 November 1982	32.85	33.10	19.70	19.95	7.95	7.95	4.28
21 November 1983	34.05	34.30	20.45	20.70	7.60	7.60	4.44
26 November 1984	35.80	36.05	21.50	21.75	7.65	7.65	4.67
25 November 1985	38.30	38.55	23.00	23.25	8.05	8.05	5.00
28 July 1986	38.70	38.95	23.25	23.50	8.05	8.05	5.06
6 April 1987	39.50	39.75	23.75	24.00	8.05	8.05	5.17
11 April 1988	41.15	41.40	24.75	25.00	8.40	8.40	5.39
10 April 1989	43.60	43.85	26.20	26.45	8.95	8.95	5.71
9 April 1990	46.90	47.15	28.20	28.45	9.65	9.65	6.14
8 April 1991	52.00	52.25	31.25	31.50	9.70	10.70	6.81
6 April 1992	54.15	54.40	32.55	32.80	9.75	10.85	7.09
12 April 1993	56.10	56.35	33.70	33.95	9.80	10.95	7.35
11 April 1994	57.60	57.85	34.50	34.75	9.80	11.00	7.48
10 April 1995	58.85	59.10	35.25	35.50	9.85	11.05	7.64
8 April 1996	61.15	61.40	36.60	36.85	9.90	11.15	7.94
7 April 1997	62.45	62.70	37.35	37.60	9.90	11.20	8.11
6 April 1998	64.70	64.95	38.70	38.95	9.90	11.30	8.40
12 April 1999	66.75	67.00	39.95	40.20	9.90	11.35	8.67

B1.13 Rates of Non Contributory Retirement Pension

	<i>£ per week</i>			
	Man or woman (excluding married woman)		Married woman	
	Under 80	80 and over	Under 80	80 and over
23 November 1981	17.75	18.00	10.65	10.90
22 November 1982	19.70	19.95	11.80	12.05
21 November 1983	20.45	20.70	12.25	12.50
26 November 1984	21.50	21.75	12.85	13.10
25 November 1985	23.00	23.25	13.75	14.00
28 July 1986	23.25	23.50	13.90	14.15
6 April 1987	23.75	24.00	14.20	14.45
11 April 1988	24.75	25.00	14.80	15.05
10 April 1989	26.20	26.45	15.65	15.90
9 April 1990	28.20	28.45	16.85	17.10
8 April 1991	31.25	31.50	18.70	18.95
6 April 1992	32.55	32.80	19.45	19.70
12 April 1993	33.70	33.95	20.15	20.40
11 April 1994	34.50	34.75	20.65	20.90
10 April 1995	35.25	35.50	21.10	21.35
8 April 1996	36.60	36.85	21.90	22.15
7 April 1997	37.35	37.60	22.35	22.60
6 April 1998	38.70	38.95	23.15	23.40
12 April 1999	39.95	40.20	23.90	24.15

Bt.13 Rates of Non Contributory Retirement Pension for 2013

Date	Male members (including those leaving)		Female members (including those leaving)		Total members	
	Rate	Number	Rate	Number	Rate	Number
10/01/2013	10.00	1800	10.00	1800	10.00	3600
15/01/2013	11.00	1900	11.00	1900	11.00	3800
20/01/2013	12.00	2000	12.00	2000	12.00	4000
25/01/2013	13.00	2100	13.00	2100	13.00	4200
30/01/2013	14.00	2200	14.00	2200	14.00	4400
05/02/2013	15.00	2300	15.00	2300	15.00	4600
10/02/2013	16.00	2400	16.00	2400	16.00	4800
15/02/2013	17.00	2500	17.00	2500	17.00	5000
20/02/2013	18.00	2600	18.00	2600	18.00	5200
25/02/2013	19.00	2700	19.00	2700	19.00	5400
30/02/2013	20.00	2800	20.00	2800	20.00	5600
05/03/2013	21.00	2900	21.00	2900	21.00	5800
10/03/2013	22.00	3000	22.00	3000	22.00	6000
15/03/2013	23.00	3100	23.00	3100	23.00	6200
20/03/2013	24.00	3200	24.00	3200	24.00	6400
25/03/2013	25.00	3300	25.00	3300	25.00	6600
30/03/2013	26.00	3400	26.00	3400	26.00	6800
05/04/2013	27.00	3500	27.00	3500	27.00	7000
10/04/2013	28.00	3600	28.00	3600	28.00	7200
15/04/2013	29.00	3700	29.00	3700	29.00	7400
20/04/2013	30.00	3800	30.00	3800	30.00	7600
25/04/2013	31.00	3900	31.00	3900	31.00	7800
30/04/2013	32.00	4000	32.00	4000	32.00	8000
05/05/2013	33.00	4100	33.00	4100	33.00	8200
10/05/2013	34.00	4200	34.00	4200	34.00	8400
15/05/2013	35.00	4300	35.00	4300	35.00	8600
20/05/2013	36.00	4400	36.00	4400	36.00	8800
25/05/2013	37.00	4500	37.00	4500	37.00	9000
30/05/2013	38.00	4600	38.00	4600	38.00	9200
05/06/2013	39.00	4700	39.00	4700	39.00	9400
10/06/2013	40.00	4800	40.00	4800	40.00	9600
15/06/2013	41.00	4900	41.00	4900	41.00	9800
20/06/2013	42.00	5000	42.00	5000	42.00	10000
25/06/2013	43.00	5100	43.00	5100	43.00	10200
30/06/2013	44.00	5200	44.00	5200	44.00	10400
05/07/2013	45.00	5300	45.00	5300	45.00	10600
10/07/2013	46.00	5400	46.00	5400	46.00	10800
15/07/2013	47.00	5500	47.00	5500	47.00	11000
20/07/2013	48.00	5600	48.00	5600	48.00	11200
25/07/2013	49.00	5700	49.00	5700	49.00	11400
30/07/2013	50.00	5800	50.00	5800	50.00	11600
05/08/2013	51.00	5900	51.00	5900	51.00	11800
10/08/2013	52.00	6000	52.00	6000	52.00	12000
15/08/2013	53.00	6100	53.00	6100	53.00	12200
20/08/2013	54.00	6200	54.00	6200	54.00	12400
25/08/2013	55.00	6300	55.00	6300	55.00	12600
30/08/2013	56.00	6400	56.00	6400	56.00	12800
05/09/2013	57.00	6500	57.00	6500	57.00	13000
10/09/2013	58.00	6600	58.00	6600	58.00	13200
15/09/2013	59.00	6700	59.00	6700	59.00	13400
20/09/2013	60.00	6800	60.00	6800	60.00	13600
25/09/2013	61.00	6900	61.00	6900	61.00	13800
30/09/2013	62.00	7000	62.00	7000	62.00	14000
05/10/2013	63.00	7100	63.00	7100	63.00	14200
10/10/2013	64.00	7200	64.00	7200	64.00	14400
15/10/2013	65.00	7300	65.00	7300	65.00	14600
20/10/2013	66.00	7400	66.00	7400	66.00	14800
25/10/2013	67.00	7500	67.00	7500	67.00	15000
30/10/2013	68.00	7600	68.00	7600	68.00	15200
05/11/2013	69.00	7700	69.00	7700	69.00	15400
10/11/2013	70.00	7800	70.00	7800	70.00	15600
15/11/2013	71.00	7900	71.00	7900	71.00	15800
20/11/2013	72.00	8000	72.00	8000	72.00	16000
25/11/2013	73.00	8100	73.00	8100	73.00	16200
30/11/2013	74.00	8200	74.00	8200	74.00	16400
05/12/2013	75.00	8300	75.00	8300	75.00	16600
10/12/2013	76.00	8400	76.00	8400	76.00	16800
15/12/2013	77.00	8500	77.00	8500	77.00	17000
20/12/2013	78.00	8600	78.00	8600	78.00	17200
25/12/2013	79.00	8700	79.00	8700	79.00	17400
30/12/2013	80.00	8800	80.00	8800	80.00	17600

Pensioners' Income

The Pensioners' Incomes Series 1996/7 is largely based on information contained in Family Expenditure Survey. It shows both the trends and the sources of pensioners' total incomes in various years since 1979.

The years 1979 and 1989 refer to calendar years, 1994/5, 1995/6 and 1996/97 refer to financial years.

The Family Expenditure Survey does not collect information on people living in institutions, eg nursing homes, barracks, or jails; and homeless people living rough or in bed and breakfast accommodation. Therefore the Pensioners' Incomes Series does not cover these people.

Users should note that changes in the average incomes of all pensioner units over time may reflect changes in the composition of the Pensioner Unit population.

Estimates on Pensioners' Income within these tables are subject to a large degree of statistical variability. In particular, comparisons of estimates from different years may not give reliable results. It is therefore recommended that estimates are used to indicate trends over time and that year on year comparison should be avoided.

Pensioner units are

- ◆ single women aged 60 or above,
- ◆ single men aged 65 or above, and
- ◆ couples in which the male partner is aged 65 or above.

Recently retired pensioner units are

- ◆ single women aged 60 to 64,
- ◆ single men aged 65 to 69, and
- ◆ couples in which the male partner is aged 65 to 69.

All monetary amounts are in £ per week and based on July 1996 prices.

The next Pensioners' Incomes Series is expected to be published in Autumn 1998. It will include results for 1994/5 to 1997/8 based on the Department of Social Security's Family Resources Survey. In addition there will be historical data up to 1996/97 from the Family Expenditure Survey.

	1979	1989	1994/5	1995/6	1996/97
Net income before housing costs					
Mean	154	189	236	244	248
Median	127	152	191	195	197
Net income after housing costs					
Mean	125	155	218	226	229
Median	103	140	171	179	179
Single pensioners					
Gross income					
of which:					
Benefit income	84	73	57	88	91
Occupational pension	11	23	30	31	30
Investment income	10	28	23	22	19
Earnings	7	5	9	8	8
Other income	1	1	1	1	1
Net income before housing costs					
Mean	81	105	130	131	129
Median	72	85	104	108	110
Net income after housing costs					
Mean	57	80	110	111	102
Median	57	63	74	83	83

Contents

Table	Page
B2.01 Average incomes of pensioner units by source	145
B2.02 Average incomes of recently retired pensioner units by source	147
B2.03 Real growth in median net income of pensioner units by quintile of the net income distribution, 1979 to 1996/7	148
B2.04 Proportion of individuals in pensioner families in each quintile of the overall population net income distribution, 1979 and 1995/96	149
B2.05a Proportion of pensioner units with income from state Retirement Pension and the average amounts for those in receipt	150
B2.05b Proportion of pensioner units with income from income related benefits and the average amounts for those in receipt	151
B2.05c Proportion of pensioner units with income from disability benefits and the average amounts for those in receipt	152
B2.06 Proportion of pensioner units with investment income and average amounts for those in receipt	153
B2.07 Proportion of pensioner units with income from occupational pensions and average amounts for those in receipt	154

B2.01 Average incomes of pensioner units by source

£pw, July 1996 prices

	1979	1989	1994/5	1995/6	1996/7
All pensioner units					
Gross income	123	166	196	201	199
of which:					
Benefit income	75	85	102	102	106
Occupational pension	20	37	49	49	51
Investment income	13	31	30	33	28
Earnings	14	13	14	17	13
Other income	1	1	1	1	1
Net income before housing costs					
Mean	106	139	170	174	175
Median	85	104	130	134	139
Net income after housing costs					
Mean	91	124	151	154	154
Median	71	91	109	112	116
Pensioner couples					
Gross income	181	238	270	283	286
of which:					
Benefit income	96	107	126	123	129
Occupational pension	36	61	81	77	86
Investment income	19	45	40	50	43
Earnings	29	25	21	32	27
Other income	1	1	2	1	1
Net income before housing costs					
Mean	155	199	236	244	248
Median	127	152	191	195	199
Net income after housing costs					
Mean	135	185	218	226	229
Median	109	140	171	179	179
Single pensioners					
Gross income	92	125	151	150	146
of which:					
Benefit income	64	73	87	88	91
Occupational pension	11	23	30	31	30
Investment income	10	23	23	22	19
Earnings	7	5	9	8	5
Other income	1	1	1	1	1
Net income before housing costs					
Mean	81	105	130	131	129
Median	72	85	104	108	110
Net income after housing costs					
Mean	67	90	110	110	108
Median	57	63	74	83	83

B2.01 (continued)

£pw, July 1996 prices

	1979	1989	1994/5	1995/6	1996/7
Single male pensioners					
Gross income	108	127	168	168	161
of which:					
Benefit income	61	73	87	85	88
Occupational pension	21	30	42	49	47
Investment income	14	21	26	27	20
Earnings	12	4	12	6	6
Other income	*	*	*	*	*
Net income before housing costs					
Mean	92	108	143	144	141
Median	78	89	110	113	114
Net income after housing costs					
Mean	78	93	123	126	120
Median	62	70	83	94	94
Single female pensioners					
Gross income	89	124	146	145	142
of which:					
Benefit income	64	73	87	89	92
Occupational pension	9	21	27	26	26
Investment income	9	23	22	21	18
Earnings	5	6	9	8	5
Other income	1	1	1	1	1
Net income before housing costs					
Mean	78	104	127	127	126
Median	71	84	103	107	109
Net income after housing costs					
Mean	65	89	107	106	104
Median	56	62	74	78	80

Notes: Components may not sum to totals due to rounding.
 All average amounts are means unless otherwise stated.
 Estimates labelled * are less than £0.50.

B2.02 Average incomes of recently retired pensioner units by source

£pw, July 1996 prices

	1979	1989	1994/5	1995/6	1996/7
All pensioner units					
Gross income	164	215	249	262	284
of which:					
Benefit income	78	91	105	105	112
Occupational pension	30	49	70	68	79
Investment income	16	39	35	42	40
Earnings	37	36	37	45	51
Other income	1	1	2	2	2
Net income before housing costs					
Mean	138	179	213	223	242
Median	115	137	170	186	187
Net income after housing costs					
Mean	120	163	194	199	222
Median	98	123	150	166	170
Pensioner couples					
Gross income	203	261	289	315	348
of which:					
Benefit income	93	104	120	117	127
Occupational pension	42	64	89	89	102
Investment income	21	48	38	52	55
Earnings	46	44	41	55	63
Other income	1	1	1	2	2
Net income before housing costs					
Mean	171	217	250	269	297
Median	143	162	199	221	240
Net income after housing costs					
Mean	150	201	234	252	278
Median	125	150	185	207	223
Single pensioners					
Gross income	110	150	192	177	182
of which:					
Benefit income	58	72	83	87	89
Occupational pension	14	26	44	35	43
Investment income	10	27	32	26	16
Earnings	26	24	31	28	31
Other income	1	1	2	1	3
Net income before housing costs					
Mean	93	124	159	151	155
Median	78	91	112	114	129
Net income after housing costs					
Mean	77	107	138	130	132
Median	63	70	87	96	102

Notes: Components may not sum to totals due to rounding.

All average amounts are means unless otherwise stated.

Recently retired pensioner units are defined as: single women aged 60-64; single men aged 65-69; and couples in which the man is aged 65-69.

Estimates labelled * are less than £0.50.

B2.03 Real growth in median net income of pensioner units by quintile of the net income distribution, 1979 to 1996/7

£pw, July 1996 prices

		Quintiles of the income distribution					
		All (mean)	Lowest 20%	Second 20%	Third 20%	Fourth 20%	Highest 20%
Pensioner couples							
Net income before housing costs							
1979	£pw	155	94	109	127	162	243
1995/6	£pw	248	126	158	199	266	436
Real growth	%age	60%	34%	45%	57%	65%	80%
Net income after housing costs							
1979	£pw	135	79	91	109	144	219
1995/6	£pw	229	103	138	179	253	424
Real growth	%age	70%	31%	51%	63%	76%	93%
Single pensioners							
Net income before housing costs							
1979	£pw	81	54	63	72	81	117
1995/6	£pw	129	68	93	110	138	205
Real growth	%age	59%	28%	47%	52%	70%	76%
Net income after housing costs							
1979	£pw	67	44	52	57	66	103
1995/6	£pw	108	54	66	83	117	190
Real growth	%age	61%	22%	28%	47%	77%	85%

Notes: Estimated medians are medians of unequivalised net income for each quintile of the unequivalised net income distribution.

The distribution of income has been calculated separately under the before housing costs and after housing costs measures of income. The distribution of income is also calculated separately for each group, i.e. estimates for pensioner couples show the income for each quintile of the pensioner couples' income distribution. For this reason Table B2.03 is not comparable with Table B2.04. Figures for individual quintiles show the growth in the quintile median income.

B2.04 Proportion of individuals in pensioner families in each quintile of the overall population net income distribution, 1979 and 1995/96

	Percentages					
	Quintiles of the overall population net income distribution					
	All (mean)	Lowest 20%	Second 20%	Third 20%	Fourth 20%	Highest 20%
1979						
All pensioner units						
Before housing costs	100	47	24	13	9	8
After housing costs	100	46	22	13	9	10
Pensioner couples						
Before housing costs	100	44	24	14	9	9
After housing costs	100	45	21	14	10	10
Single pensioners						
Before housing costs	100	49	24	11	8	7
After housing costs	100	47	23	11	9	9
1995/96						
All pensioner units						
Before housing costs	100	24	32	20	14	10
After housing costs	100	19	33	19	16	13
Pensioner couples						
Before housing costs	100	25	27	20	16	12
After housing costs	100	19	30	19	17	15
Single pensioners						
Before housing costs	100	23	38	20	12	7
After housing costs	100	20	37	19	13	11

Notes: Figures have been calculated using HBAI methodology. Estimates therefore show the proportion of individual pensioners within the quintile of the overall population income distribution, with income defined as being household equivalised net income. These estimates are not comparable with figures shown in Table B2.03.

Percentages may not sum to 100% due to rounding.

1995/96 refers to the combined financial years 1995/6 and 1996/97.

B2.05a Proportion of pensioner units with income from state Retirement Pension and average amounts for those in receipt

Percentages and £pw, July 1996 prices

	1979	1989	1994/5	1995/6	1996/7
Proportion in receipt of state Retirement Pension (%age)					
All pensioner units					
Total	97	98	99	98	98
Pensioner couples	98	98	99	98	99
Single pensioners	96	98	98	98	97
Recently retired pensioner units					
Total	94	95	98	96	95
Pensioner couples	97	96	99	97	97
Single pensioners	89	92	96	95	90
Average amount of Retirement Pension for those in receipt (£pw) (Mean Amounts)					
All pensioner units					
Total	66	71	82	82	84
Pensioner couples	88	94	109	108	111
Single pensioners	54	58	66	66	67
Recently retired pensioner units					
Total	74	80	93	93	97
Pensioner couples	87	93	108	108	111
Single pensioners	54	60	71	68	72

Notes: Figures for Retirement Pension also include the other NI benefits for the elderly, widows' benefits and Incapacity Benefit (Invalidity Benefit prior to 1995/6).

These results are based on survey respondents' identification of different elements of benefit income, and therefore subject to misreporting.

Recently retired pensioner units are defined as: single women aged 60-64; single men aged 65-69 and couples aged 65-69 and couples in which the man is aged 65-69.

B2.05b Proportion of pensioner units with income from income related benefits and the average amounts for those in receipt

Percentages and £pw, July 1996 prices

	1979	1989	1994/5	1995/6	1996/7
Proportion in receipt of Income Related Benefits (%age)					
All pensioner units					
Total	57	41	40	38	40
Pensioner couples	50	29	27	23	27
Single pensioners	61	47	48	47	48
Recently retired pensioner units					
Total	44	31	27	22	28
Pensioner couples	41	24	19	11	22
Single pensioners	48	42	37	40	38
Average amount of Income Related Benefit Income for those in receipt (£pw) (Mean Amounts)					
All pensioner units					
Total	14	22	30	35	35
Pensioner couples	11	18	24	30	27
Single pensioners	16	24	33	36	38
Recently retired pensioner units					
Total	13	22	29	40	39
Pensioner couples	10	18	22	35	33
Single pensioners	15	25	34	42	45

Notes: Income Related Benefits (IRBs) refer to Income Support (Supplementary Benefit prior to 1988), Family Credit, (Family Income Support prior to 1988) and Housing Benefit and Council Tax Benefit (Community Charge Benefit between 1988 and 1992).

These results are based on survey respondents' identification of different elements of benefit and are therefore subject to misreporting.

Recently retired pensioner units are defined as single women aged 60-64; single men aged 65-69, and couples in which the man is aged 65-69.

B2.05c Proportion of pensioner units with income from disability benefits and the average amounts for those in receipt

Percentages and £pw, July 1996 prices

	1979	1989	1994/5	1995/6	1996/7
Proportion in receipt of disability benefits(%age)					
All pensioner units					
Total	4	8	15	16	19
Pensioner couples	7	11	21	19	21
Single pensioners	2	5	12	15	19
Recently retired pensioner units					
Total	4	9	11	14	17
Pensioner couples	6	12	15	15	18
Single pensioners	1	6	4	12	16
Average amount of disability benefit for those in receipt (£pw) (Mean Amounts)					
All pensioner units					
Total	36	42	46	43	46
Pensioner couples	37	45	51	48	51
Single pensioners	34	39	42	40	43
Recently retired pensioner units					
Total	42	49	49	46	49
Pensioner couples	41	50	49	48	52
Single pensioners	50	46	52	42	43

Notes: Disability benefits refer to War Disability Pension, Attendance Allowance, Industrial Injuries Disablement Pension, Invalid Care Allowance, Mobility Allowance (prior to 1992), Severe Disability Allowance (Non-Contributory Invalidity Pension in 1979) and Disability Living Allowance Mobility and care components (1992 onwards).
These results are based on survey respondents' identification of different elements of benefit income, and therefore subject to misreporting.
Recently retired pensioner units are defined as: single women aged 60-64; single men aged 65-69 and couples aged 65-69 and couples in which the man is aged 65-69.

B2.06 Proportion of pensioner units with investment income and average amounts for those in receipt

Percentages and £pw, July 1996 prices

	1979	1989	1994/5	1995/6	1996/7
Proportion with investment income (%age)					
All pensioner units					
Total	62	75	73	74	72
Pensioner couples	71	87	82	83	79
Single pensioners	57	69	67	69	67
Recently retired pensioner units					
Total	68	78	76	78	73
Pensioner couples	73	87	82	86	80
Single pensioners	60	64	67	66	62
Average investment income for those in receipt (£pw) (Mean Amounts)					
All pensioner units					
Total	22	41	41	44	39
Pensioner couples	27	51	49	61	54
Single pensioners	18	33	35	33	28
Recently retired pensioner units					
Total	24	50	47	54	54
Pensioner couples	29	55	46	61	68
Single pensioners	17	42	48	39	25

Note: Recently retired pensioner units are defined as: single women aged 60-64; single men aged 65-69 and couples in which the man is aged 65-69.

B2.07 Proportion of pensioner units with income from occupational pensions and average amounts for those in receipt

Percentages and £pw, July 1996 prices

	1979	1989	1994/5	1995/6	1996/7
Proportion with occupational pension income (%age)					
All pensioner units					
Total	43	54	62	64	65
Pensioner couples	65	73	76	75	75
Single pensioners	32	43	53	57	58
Recently retired pensioner units					
Total	55	64	69	68	70
Pensioner couples	68	74	77	79	76
Single pensioners	37	50	64	53	62
Average occupational pension for those in receipt (£pw) (Mean Amounts)					
All pensioner units					
Total	49	69	85	80	91
Pensioner couples	58	83	109	104	120
Single pensioners	38	55	63	60	63
Recently retired pensioner units					
Total	61	77	104	101	122
Pensioner couples	68	87	118	114	142
Single pensioners	41	55	78	70	79

Notes: Estimates of the percentage of pensioner units in receipt of occupational pension income are based upon data from the Family Expenditure Survey which is controlled to a number of individual recipients which is extrapolated from results of the Government Actuary's Department Surveys of Occupational Pensions. Due to this methodology, it is not possible to derive the averages contained in Table B2.01 and B2.02 for occupational pension receipt from these estimates. Recently Retired pensioner units are defined as: single women aged 60-64; single men aged 65-69 and couples in which the man is aged 65-69. Estimates of proportions with occupational pension income are provisional. Final estimates will be provided in 'The Pensioners Income Series 1997/8'.

Jobseeker's Allowance

*Introduced 7 October 1996
Contributory or means tested, Taxable*

Jobseeker's Allowance replaced Unemployment Benefit and Income Support for unemployed people on 7 October 1996. It is payable to people under pensionable age who are available for, and actively seeking, work of at least 40 hours a week. Certain groups of people, including carers and those with a physical or mental condition, are able to restrict their availability to less than 40 hours depending upon their personal circumstances.

A further basic condition for the receipt of benefit is that a person claiming Jobseeker's Allowance needs to enter into a Jobseeker's Agreement with the Employment Service. The Agreement sets out:

- ◆ any agreed restrictions on the Jobseeker's availability for work;
- ◆ the steps the jobseeker intends to take to look for work.

In addition, to be entitled to Jobseeker's Allowance the person must:

- ◆ be in Great Britain;
- ◆ be capable of work;
- ◆ not be in relevant education;
- ◆ not be working 16 hours or more a week on average, or have a partner who is not working 24 hours or more a week on average.

There are contribution-based and income-based routes of entry to Jobseeker's Allowance which is paid at standard rates. Those who have paid sufficient National Insurance contributions receive contribution-based Jobseeker's Allowance for up to six months. Those who do not qualify for, or whose needs are not met by, contribution-based Jobseeker's Allowance, may qualify for income-based help for themselves and their dependants. This help will continue for as long as it is needed, provided that the qualifying conditions continue to be met.

Entitlement to contribution-based JSA is based on a person meeting the contribution conditions. These depend on Class 1 contributions paid as an employed earner in two specified tax years. National Insurance credits alone will not enable a person to qualify but they can help towards meeting the conditions. If they satisfy the test, they may receive a personal, age-related rate of benefit for up to 6 months irrespective of savings, capital or a partner's earnings.

JSA is a weekly benefit. The earnings rules are similar to those which currently apply in Income Support. For most people, a £5 weekly disregard applies to all their earnings. The disregard for couples in JSA(IB) is £10 as a whole. Some people, such as lone parents, benefit from a higher £15 disregard in income-based JSA. A certain amount of personal earnings will be ignored and the rest taken fully into account in the assessment of benefit. Deductions are made from the contribution-based benefit in respect of occupational or personal pensions where the amount of pension in payment exceeds £50 a week.

Income-based JSA is similar to Income Support and the majority of JSA recipients are expected to qualify through this route.

Contents

	Page
Table	
C1.01 Unemployed claimants by benefit entitlement	157
C1.02 Recipients of unemployment-related benefit and average weekly amount	159
C1.03 Expenditure on Unemployment Benefit/Jobseeker's Allowance	159
C1.04 Claimants of unemployment-related benefit as at February 1999 by gender, age and benefit entitlement	160
C1.05 Unemployed claimants by gender, marital status and benefit entitlement at February 1999	160
C1.06 Unemployed claimants by sex, region and benefit entitlement, at February 1999	161
C1.07 Unemployed claimants by gender, age and duration of current claim at February 1999	162
C1.08 Unemployed claimants not in receipt of contribution-based benefit by gender and benefit reason at February 1999	162
C1.09 Beneficiaries of unemployment-related income-based benefit by type	163
C1.10 Beneficiaries of unemployment-related income-based benefit by type and region, at February 1999	163
C1.11 Beneficiaries of unemployment-related income-based benefit	164
C1.12 Partners of unemployed recipients of income-based benefit by age of claimant and partner, at February 1999	165
C1.13 Unemployed recipients of income-based benefit by age of claimant and number of dependants, at February 1999	165
C1.14 Unemployment-related income-based benefit recipients by average weekly amount	166
C1.15 Unemployment-related income-based benefit recipients by age and amount of weekly award, at February 1999	167
C1.16 Unemployment-related income-based benefit recipients with housing requirements	167
C1.17 Rates of Unemployment Benefit	168
C1.18 Rates of Jobseeker's Allowance	169
C1.19 Rates of premiums	170

C1.01 Unemployed claimants by benefit entitlement

	<i>Thousands</i>					
	Type of unemployment related benefit					
	All claimants	All with benefit	Contribution based only	Contribution & Income based	Income based only	No benefit in payment
Unemployment Benefit/Income Support						
Feb 95	2,376	2,137	323	147	1,667	239
May 95	2,222	1,991	283	132	1,577	231
Aug 95	2,263	2,021	290	128	1,603	242
Nov 95	2,117	1,901	266	120	1,515	216
Feb 96	2,226	1,997	298	135	1,564	229
May 96	2,072	1,866	340	57	1,468	206
Aug 96	2,088	1,861	345	53	1,464	227
Jobseeker's Allowance						
Nov 96	1,802	1,643	294	42	1,308	159
Feb 97	1,763	1,608	251	40	1,317	155
May 97	1,562	1,406	181	28	1,197	156
Aug 97	1,515	1,366	176	25	1,165	149
Nov 97	1,331	1,204	155	25	1,024	127
Feb 98	1,395	1,270	181	29	1,060	124
May 98	1,296	1,181	154	23	1,004	115
Aug 98	1,323	1,206	168	23	1,015	117
Nov 98	1,231	1,113	157	24	932	118
Feb 99	1,326	1,201	187	30	984	125

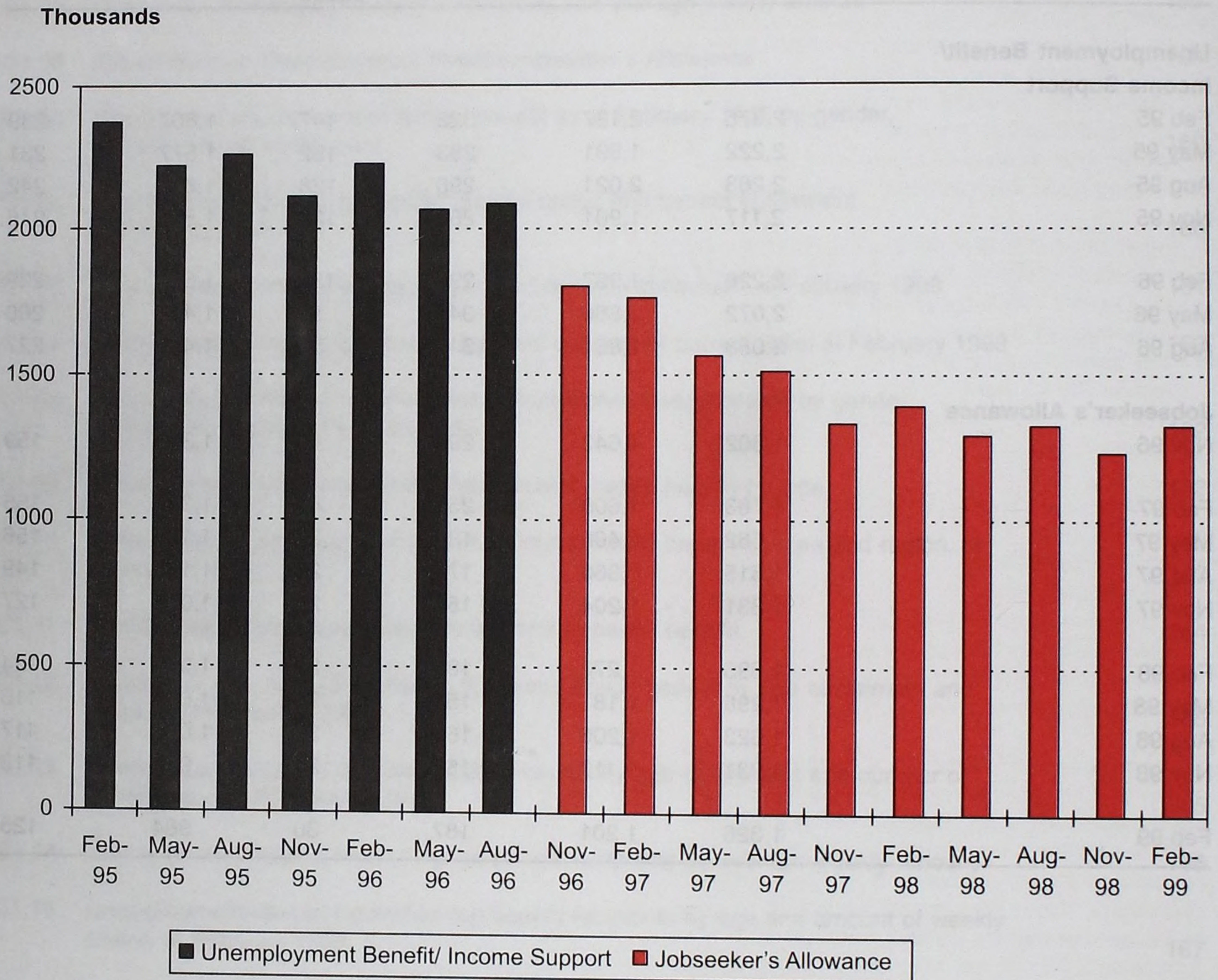
C1.03 Expenditure on Unemployment Benefit/Jobseeker's Allowance

	1994/95	1995/96	1996/97	1997/98	1998/99
	<i>£ millions</i>				
	<i>Estimated</i>				
Unemployment Benefit	1,078	733	1,299	1,102	587
Jobseeker's Allowance contributory				333	475
UB/JSA(C) Total	1,078	733	1,299	1,435	1,062
Jobseeker's Allowance income based				1,533	3,011

Fig C1.01

Jobseeker's Allowance

Unemployed claimants by benefit entitlement, 1995 to 1999



C1.02 Recipients of unemployment-related benefit and average weekly amount

	With contribution-based benefit ①		With Income-based benefit ②	
	Number (000's)	Average amount (£ pw)	Number (000's)	Average amount (£ pw)
Unemployment Benefit/ Income Support				
Feb 95	468	48.16	1,821	53.09
May 95	413	49.02	1,717	54.50
Aug 95	418	48.81	1,743	53.78
Nov 95	386	48.71	1,650	53.81
Feb 96	433	48.76	1,697	53.22
May 96	398	50.35	1,538	57.06
Aug 96	397	50.10	1,518	56.04
Jobseeker's Allowance				
Nov 96	335	46.40	1,349	56.39
Feb 97	291	45.41	1,357	55.79
May 97	210	46.31	1,224	57.41
Aug 97	201	46.29	1,190	56.16
Nov 97	180	46.37	1,049	56.48
Feb 98	210	46.49	1,089	55.87
May 98	178	47.67	1,027	57.54
Aug 98	190	47.62	1,038	56.87
Nov 98	181	47.80	956	55.77
Feb 99	217	47.86	1,014	57.30

Notes: ① Includes claimants in receipt of income-based JSA but with underlying entitlement to contribution-based. Only the amount of JSA (Cont) is included.

② Includes claimants in receipt of income-based JSA but with underlying entitlement to contribution-based. Only the amount of the income-based award above the level of contribution-based award is included.

C1.03 Expenditure on Unemployment Benefit/Jobseeker's Allowance

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99 Estimated
Unemployment Benefit	1,578	733	1,299	1,102	587	.	.
Jobseeker's Allowance contributory	.	.	.	.	333	475	521
UB/JSA(C) Total	1,578	733	1,299	1,102	920	475	521
Jobseeker's Allowance Income Based	.	.	.	.	1,833	3,418	3,011

C1.04 Claimants of unemployment-related benefit as at February 1999 by gender, age and benefit entitlement

Thousands

	Type of unemployment related benefit					
	All claimants	All with benefit	Contribution based only	Contribution & Income based	Income based only	No benefit in payment
Total	1,326	1,201	187	30	984	125
Men	1,014	932	126	27	779	82
Under 25	234	222	21	2	199	12
25 - 49	614	577	79	20	478	37
50 & over	166	133	25	5	103	33
Women	312	268	61	3	204	43
Under 25	97	89	9	-	80	8
25 - 49	158	136	39	2	95	21
50 & over	57	43	13	1	29	14

C1.05 Unemployed claimants by gender, marital status and benefit entitlement at February 1999

Thousands

	Type of unemployment related benefit					
	All claimants	All with benefit	Contribution based only	Contribution & Income based	Income based only	No benefit in payment
All	1,326	1,201	187	30	984	125
All males	1,014	932	126	27	779	82
Single	744	706	88	3	615	38
With partner	270	226	38	24	164	44
All females	312	268	61	3	204	43
Single	243	224	32	2	190	19
With partner	69	44	29	1	14	25

C1.06 Unemployed claimants by sex, GOR and benefit entitlement, at February 1999

	<i>Thousands</i>						
	All claimants	All with benefit	Contribution based only	Contribution & Income based	Income based only	No benefit in payment	
Total	1,326	1,201	187	30	984	125	
Men							
Great Britain	1,014	932	126	27	779	82	
England	845	777	102	23	652	68	
North East	70	64	10	2	52	6	
North West	133	123	17	3	103	10	
Yorkshire and Humberside	107	99	13	3	82	8	
East Midlands	65	60	9	2	49	6	
West Midlands	98	90	12	3	75	8	
Eastern	65	58	9	2	47	6	
London	159	150	12	2	136	10	
South East	83	75	11	3	61	8	
South West	65	59	9	2	48	6	
Wales	57	52	7	2	42	5	
Scotland	113	104	17	2	85	9	
Women							
Great Britain	312	268	61	3	204	43	
England	262	227	50	3	173	35	
North East	18	15	3	-	12	3	
North West	37	32	7	-	24	5	
Yorkshire and Humberside	31	26	6	-	20	5	
East Midlands	20	17	4	-	13	3	
West Midlands	30	26	6	-	19	4	
Eastern	22	18	5	-	13	4	
London	56	51	8	1	42	5	
South East	26	22	5	-	16	4	
South West	23	19	5	-	14	3	
Wales	16	13	3	-	10	3	
Scotland	33	28	7	-	21	5	

C1.07 Unemployed claimants by gender, age and duration of current claim at February 1999

	<i>Thousands</i>				
	All Claimants	Under 6 months	6 months to under 1 year	1 year to under 2 years	2 years or more
All persons	1,326	779	195	157	195
Under 25	331	261	47	16	7
25 - 49	772	411	118	111	131
50 & over	223	106	30	30	56
Men	1,014	572	151	126	164
Under 25	234	183	34	12	6
25 - 49	614	314	96	92	112
50 & over	166	76	21	23	46
Women	312	206	44	31	30
Under 25	97	79	13	4	2
25 - 49	158	97	22	20	19
50 & over	57	30	9	8	10

C1.08 Unemployed claimants not in receipt of contribution-based benefit by gender and benefit reason at February 1999

	<i>Thousands</i>				
	All Claimants	Type of JSA in payment		Females	Males
		IB only	Nil		
All reasons	1,109	984	125	247	861
Waiting days	15	-	15	5	10
JSA (C) exhausted	210	176	35	36	175
JSA (C) not rated	4	2	2	2	3
Cont. deficiency	834	796	38	194	640
Disallowed / sanctioned	35	8	28	9	26
Claim awaiting decision	-	-	-	-	-
Other	9	2	7	2	7

C1.09 Beneficiaries of unemployment-related income-based benefit by type

	Type of beneficiary				Beneficiaries as % of population under state retirement age ^①
	All	Claimant	Partner	Dependant	
<i>Thousands</i>					
Unemployment Benefit/Income Support					
Feb 94	3,315	1,940	511	864	7.2
Feb 95	2,990	1,821	432	738	6.4
Feb 96	2,733	1,697	384	651	5.8
Jobseeker's Allowance					
Feb 97	2,173	1,357	307	509	4.7
Feb 98	1,683	1,089	228	367	3.6
Feb 99	1,550	1,014	204	332	3.3

Note: ① 65 for men and 60 for women. Based on Office for National Statistics mid-year population estimates.

C1.10 Beneficiaries of unemployment-related income-based benefit by type and GOR, at February 1999

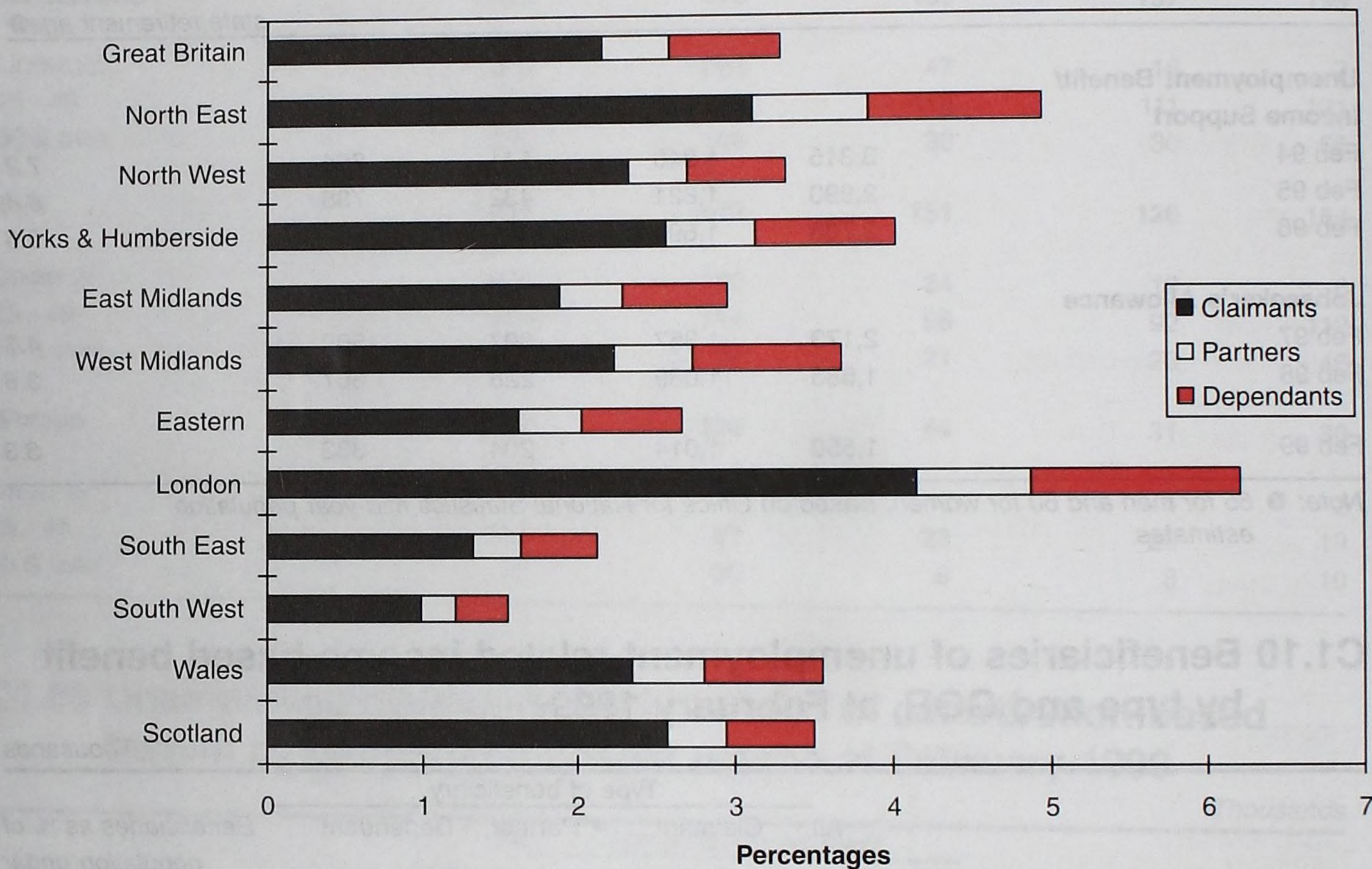
	Type of beneficiary				Beneficiaries as % of population under state retirement age ^①
	All	Claimant	Partner	Dependant	
<i>Thousands</i>					
Great Britain	1,550	1,014	204	332	3.3
North East	105	66	16	23	5.0
North West	188	131	22	35	3.3
Yorkshire and Humberside	166	105	24	37	4.0
East Midlands	100	64	14	23	3.0
West Midlands	160	97	22	41	3.7
Eastern	103	62	16	25	2.7
London	270	181	31	58	6.2
South East	128	80	18	30	2.1
South West	100	65	14	21	1.5
Wales	83	55	11	17	3.5
Scotland	147	108	16	23	3.5

Note: ① 65 for men and 60 for women. Based on Office for National Statistics mid-year population estimates.

Fig C1.10

Jobseeker's Allowance

Beneficiaries of income-based JSA by type as a percentage of the population aged under state retirement age February 1999



C1.11 Beneficiaries of unemployment-related income-based benefit

Thousands

	Feb 1995	Feb 1996	Feb 1997	Feb 1998	Feb 1999
Persons provided for	2,990	2,733	2,173	1,683	1,550
People receiving benefit	1,821	1,697	1,357	1,089	1,014
Partners and dependants of which:	1,169	1,035	815	594	536
Partners	432	384	307	228	204
Children aged under 16 years					
Under 11	515	452	348	249	224
11-15	171	151	120	86	78
Other dependants					
16-17	42	40	34	27	26
18 and over	10	8	7	5	5

C1.12 Partners of unemployed recipients of income-based benefit by age of claimant and partner, at February 1999

Thousands

Age of partner	All partners		Age of claimant				
	Number	%	Under 18	18 to 24	25 to 34	35 to 49	50 or over
All ages	204	100.0	-	19	61	81	42
Under 18	2	1.2	-	2	-	-	-
18 to 24	31	15.0	-	13	15	2	-
25 to 34	65	32.0	-	4	38	22	1
35 to 49	74	36.5	-	1	7	52	14
50 or over	31	15.3	-	-	-	4	27

C1.13 Unemployed recipients of income-based benefit by age of claimant and number of dependants, at February 1999

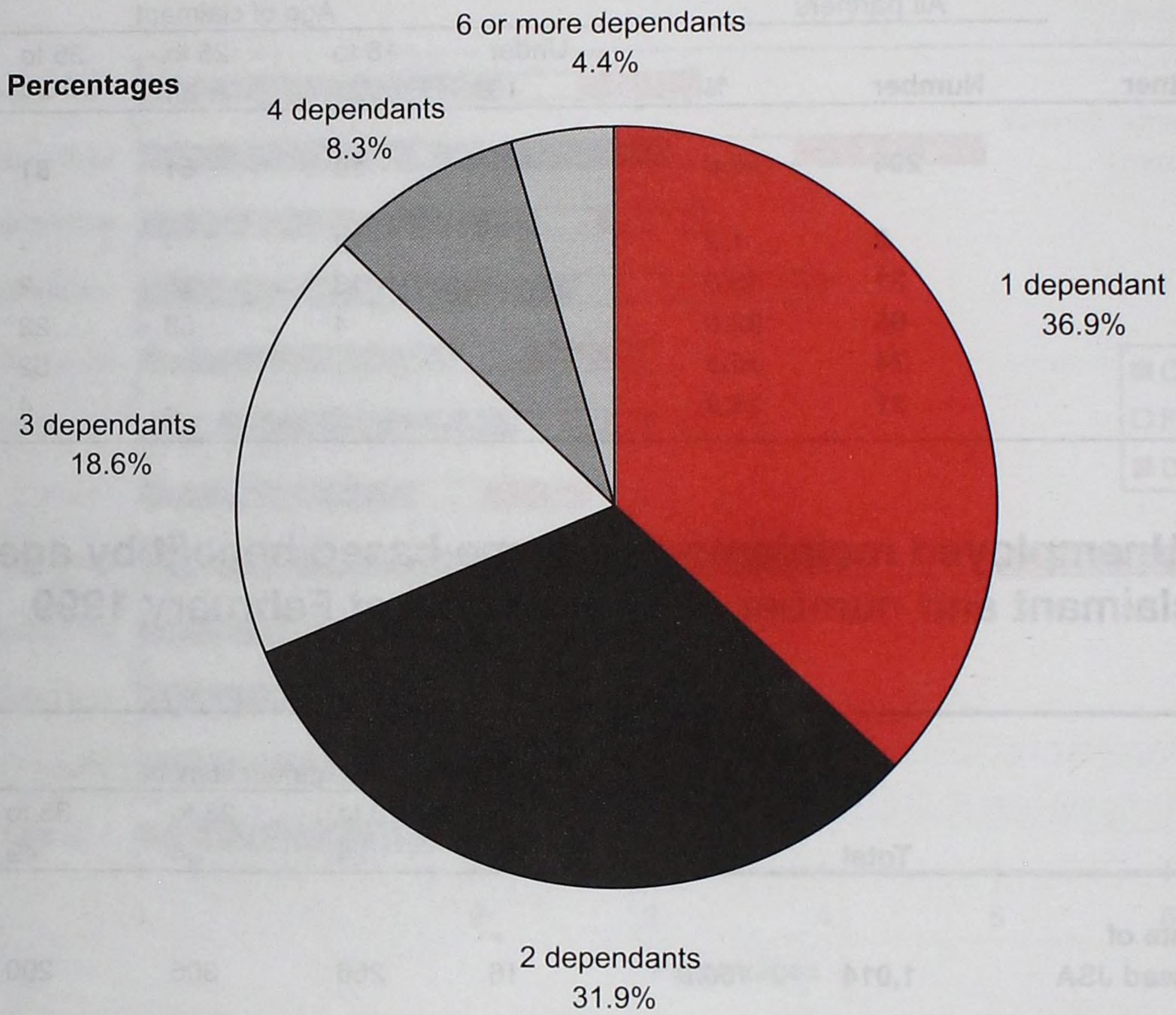
Thousands

	Total	%	Age of claimant				
			Under 18	18 to 24	25 to 34	35 to 49	50 or over
All recipients of income-based JSA	1,014	100.0	16	266	306	290	137
Recipients without dependants	858	84.6	16	253	251	216	122
Recipients with dependants	156	15.4	-	13	55	73	15
Number of dependants							
1	58	36.9	-	8	17	24	9
2	50	31.9	-	4	19	23	4
3	29	18.6	-	1	12	15	1
4	13	8.3	-	-	5	7	1
5	4	2.9	-	-	2	2	-
6 or more	2	1.5	-	-	1	2	-
<i>Average number of dependants in cases with dependants</i>	2.1						

Fig C1.13

Jobseeker's Allowance

Unemployed recipients of income-based JSA with dependants by number of dependants – February 1999



C1.14 Unemployment-related income-based benefit recipients by average weekly amount

	<i>Thousands</i>									
	All cases		Single without dependants		Couple without dependants		Single with dependants		Couple with dependants	
	Average No amount (000's)	Average £pw	Average No amount (000's)	Average £pw	Average No amount (000's)	Average £pw	Average No amount (000's)	Average £pw	Average No amount (000's)	Average £pw
Income Support										
Feb 95	1,821	53.09	1,371	40.69	111	70.32	18	70.95	320	99.23
Feb 96	1,697	53.22	1,297	41.31	102	71.10	16	71.56	282	100.44
JSA										
Feb 97	1,357	55.79	1,037	44.54	89	70.07	14	74.47	217	102.50
Feb 98	1,089	55.87	849	45.76	69	70.62	12	74.37	159	101.97
Feb 99	1,014	57.30	797	47.12	61	72.29	14	74.73	142	106.22

C1.15 Unemployment-related income-based benefit recipients by age and amount of weekly award, at February 1999

Range of amount of weekly award £	All	Age of claimant				
		Under 18	18 to 24	25 to 34	35 to 49	50 or over
All amounts	1,014	16	266	306	290	137
Under £10	7	-	1	1	2	2
£10 to under £30	30	-	7	6	8	8
£30 to under £40	269	15	239	6	6	4
£40 to under £50	17	-	1	5	6	5
£50 to under £70	502	-	3	234	185	80
£70 to under £80	50	-	6	10	17	17
£80 to under £100	38	-	5	13	14	6
£100 or over	102	-	4	31	51	16
Average weekly amount	57.30	35.10	42.56	59.58	67.27	62.33

Note: ① Includes claimants in receipt of income-based JSA but with underlying entitlement to contribution-based. Only the amount of income-based award above the level of contribution based award is included.

C1.16 Unemployment-related income-based benefit recipients with housing requirements

Weekly amount of housing requirements £	Thousands				
	February 1995	February 1996	February 1997	February 1998	February 1999
All cases with housing requirements					
All amounts	182	139	95	63	53
Under 20.00	56	37	30	19	14
20.00 to under 40.00	54	42	30	19	16
40.00 to under 60.00	30	25	16	10	10
60.00 to under 80.00	18	15	10	7	6
80.00 to under 100.00	12	10	4	4	4
100.00 to under 120.00	5	5	2	2	2
120.00 or over	7	6	2	2	2
Cases with mortgage interest					
All amounts	175	134	90	57	48
Under 20.00	51	32	26	16	11
20.00 to under 40.00	54	42	30	18	14
40.00 to under 60.00	30	25	16	10	10
60.00 to under 80.00	18	15	10	6	5
80.00 to under 100.00	12	10	4	4	4
100.00 to under 120.00	5	4	2	2	2
120.00 or over	7	6	2	2	2
Cases with no mortgage interest					
All amounts	7	6	5	6	5

C1.17 Rates of Unemployment Benefit

£ per week

	① Personal Benefit			Increase for dependants			
	Standard	3/4	1/2	Adult			Each child
				Standard	3/4	1/2	
26 November 1981	22.50	16.88	11.25	13.90	10.43	6.95	0.80
25 November 1982	25.00	18.75	12.50	15.45	11.59	7.73	0.30
24 November 1983	27.05	20.29	13.53	16.70	12.53	8.35	0.15
26 November 1984	28.45	21.34	14.23	17.55	13.16	8.78	②
28 November 1985	30.45	22.84	15.23	18.80	14.10	9.40	.
31 July 1986	30.80	23.10	15.40	19.00	14.25	9.50	.
9 April 1987	31.45	23.59	15.73	19.40	14.55	9.70	.
14 April 1988	32.75	③	③	20.20	③	③	.
10 April 1989	34.70	.	.	21.40	.	.	.
9 April 1990	37.35	.	.	23.05	.	.	.
11 April 1991	41.40	.	.	25.55	.	.	.
9 April 1992	43.10	.	.	26.60	.	.	.
15 April 1993	44.65	.	.	27.55	.	.	.
11 April 1994	45.45	.	.	28.05	.	.	.
10 April 1995	46.45	.	.	28.65	.	.	.
8 April 1996	48.25	.	.	29.75	.	.	.

Notes: ① Earnings-related supplement was also payable until June 1982.

② Child dependency addition abolished from 26 November 1984.

③ Payment of half and three quarter rate benefit where the contribution condition was partially satisfied was abolished with effect from 5 October 1986. Where a period of interruption of employment began before that date, payment of a reduced rate benefit continued until benefit was exhausted or 4 October 1987 whichever was earlier.

C1.18 Rates of Jobseeker's Allowance

£ per week

	Single person / Lone Parents				Couple		
	Under 18			Lone parent 18 or over/ Single person 25 or over	Both under 18	One or both 18 or over	
	Usual rate	Higher rate	18 to 24				
7 October 1996	28.85	37.90	37.90	47.90	57.20	75.20	
7 April 1997	29.60	38.90	38.90	49.15	58.70	77.15	
6 April 1998	30.30	39.85	39.85	50.35	60.10	79.00	
9 November 1998	30.30	39.85	39.85	50.35	60.10	79.00	
12 April 1999	30.95	40.70	40.70	51.40	61.35	80.65	

	Dependant children				Dependant children		
	Under 11	11 to 15	16 to 17	18	①		
					① a Under 11	① b 1 to 16	① c 16-18
7 October 1996	16.45	24.10	28.85	37.90	.	.	.
7 April 1997	16.90	24.75	29.60
6 April 1998	17.30	25.35	30.30
9 November 1998	19.80	25.35	30.30
12 April 1999	20.20	25.90	30.95

Notes: ① From 7 April 1997 the age bandings used for the benefit calculation of dependant children have changed. From this date the bandings are as follows:

a. Birth to September following 11th birthday.

b. From September following the 11th birthday to September following the 16th birthday.

c. From September following the 16th birthday to the day before the 19th birthday.

Some children will remain eligible for a different rate of benefit i.e. have "protected rights".

These are as follows:-

	7th April 1997	7th April 1998
* Child aged 11 before 7 April 1997 : allowance	£24.75	£25.35
* Child aged 16 before 7 April 1997 : allowance	£29.60	£30.30
* Child aged 18 before 7 April 1997 : allowance	£38.90	£39.85

C1.19 Rates of premiums¹

£ per week

	Disability		Severe Disability		Family ^{2 3}				
	Dis-abled child	Carer	Single	Couple	Single	Couple (one)	Couple (both)	Couple	Lone Parent
7 October 1996	20.40	13.00	20.40	29.15	36.40	36.40	72.80	10.55	.
7 April 1997	20.95	13.35	20.95	29.90	37.15	37.15	74.30	.	10.80 15.75
6 April 1998	21.45	13.65	21.45	30.60	38.50	38.50	77.00	.	11.05 15.75
9 November 1998	21.45	13.65	21.45	30.60	38.50	38.50	77.00	.	11.05 15.75
12 April 1999	21.90	13.95	21.90	31.25	39.75	39.75	79.50	.	13.90 15.75

	Pensioner		Enhanced Pensioner		Higher Pensioner		
	Lone parent ²	Single	Couple	Single	Couple	Single	Couple
7 October 1996	5.20	19.15	28.90	21.30	31.90	25.90	37.05
7 April 1997	.	19.65	29.65	21.85	32.75	26.55	38.00
6 April 1998	.	20.10	30.35	22.35	33.55	27.20	38.90
9 November 1998	.	20.10	30.35	22.35	33.55	27.20	38.90
12 April 1999	.	23.60	35.95	25.90	39.20	30.85	44.65

Notes: ¹ Appropriate to Income-based Jobseeker's Allowance only.

² Family premium 7 April 1997 Lone parents receive one premium (Family premium - Lone parent rate) instead of two separate premiums ie. Family premium & Lone parent premium.

³ From April 1998, new Lone parent claims will receive the lower couple rate of the Family Premium.

Incapacity Benefit

*Introduced 13 April 1995
Contributory, Not means tested, Taxable*

Incapacity Benefit replaced Sickness Benefit and Invalidity Benefit from 13 April 1995. It is paid to people who are assessed as being incapable of work and who meet the same contribution conditions as for Sickness Benefit. The only change is that those who do not satisfy the contribution conditions do not have them treated as satisfied, if they cannot work because of an industrial accident or prescribed disease.

Assessing Incapacity

For the first 28 weeks of incapacity, people previously in work are assessed on the 'own occupation' test - the claimant's ability to do their own job.

Otherwise, incapacity is based on the 'all work' test which assesses ability to carry out a range of work-related activities. The test applies after 28 weeks of incapacity or from the start of the claim for people who did not previously have a job. Certain people are exempt from this test.

Rates of Benefit

The rates of Incapacity Benefit are set out in Table D1.18. For people under state pension age there are two short-term rates: the lower rate is paid for the first 28 weeks of sickness and the higher rate for weeks 29 to 52.

Employees receive Statutory Sick Pay (SSP) for the first 28 weeks of sickness, after which they normally move on to Incapacity Benefit. People unable to get SSP can claim Incapacity Benefit if they satisfy the contribution conditions.

The long-term rate of Incapacity Benefit applies to people under state pension age who have been sick for more than a year. People with a terminal illness or who are receiving the highest rate care component of Disability Living Allowance get the long-term rate from week 29.

For people over state pension age, the short-term rate of Incapacity Benefit, based on Retirement Pension entitlement, is paid for up to a year if incapacity began before pension age. The long-term rate is not paid for people over pension age.

The higher short-term rate and long-term rate are treated as taxable income.

Increases are paid for a dependant who is caring for a child or where the spouse is aged 60 or over. Increases for children are paid with the short-term higher rate and with the long-term rate. An age addition is paid with the long-term rate. There are two rates depending on the age when incapacity began, where incapacity began before age 45.

Transitional Rules

There were transitional provisions for people who were on Sickness or Invalidity Benefit on 12 April 1995. They were automatically transferred to Incapacity Benefit, payable on the same basis as before. Former Invalidity Benefit recipients continue to get Additional Pension entitlement, but frozen at 1994 levels. Also their Incapacity Benefit is not subject to tax. If they were over state pension age on 12 April 1995 they may get Incapacity Benefit for up to 5 years beyond pension age.

Source

Table D1.02 is based on a 100% clerical count of claims. Up to and including 1995 figures are based on a 1% sample of claimants whose National Insurance number ends in the digit 14. From 1996 the figures are based on a 5% sample where National Insurance numbers end in 14,24,44,64, or 84.

Contents

	Page
Table	
D1.01 International Classification of Diseases Causation Codes	173
D1.02 New claims due to Sickness, Invalidity and Incapacity: by country	174
D1.03 Expenditure on Sickness, Invalidity and Incapacity Benefit	174
D1.04 Claimants to Sickness, Invalidity and Incapacity Benefit at end of statistical year: by duration of spell	175
D1.05 Spells of certified incapacity, in claims to Sickness, Invalidity and Incapacity Benefit commencing in the year: by age	176
D1.06 Spells of Incapacity Benefit (all rates) terminating between 1 March 1998 and 28 February 1999: by age and duration of spell	177
D1.07 Days of certified incapacity, in claims to Sickness, Invalidity and Incapacity Benefit in the year: by age	179
D1.08 Recipients of Sickness Benefit and Incapacity Benefit Short Term (Lower) at the end of the year: by age	180
D1.09 Spells of Sickness Benefit and Incapacity Benefit Short Term (Lower) plus Credits Only, commencing in the year: by age	181
D1.10 Incapacity Benefit Long Term recipients current at 28 February 1999: by age, ex-Invalidity Benefit and Invalidity Age Addition	182
D1.11 Invalidity and Incapacity Benefit (Short Term Higher & Long Term rate) recipients: by receipt of an increase of benefit for dependants and by age of recipient at the end of the year	183
D1.12 Invalidity and Incapacity Benefit (Short Term Higher & Long Term rate) claimants incapacitated at the end of the year: by age	184
D1.13 Incapacity Benefit claimants (all rates) incapacitated at the end of the year: by cause of incapacity	185
D1.14 Spells of Invalidity Benefit and Incapacity Benefit "Invalidity Benefit equivalent" (recipients), commencing in the year: by age	187
D1.15 Incapacity Benefit claimants (all rates) at the end of the year by reason exempt from the All Work Test	188
D1.16 Rates of Sickness Benefit	188
D1.17 Rates of Invalidity Benefit	189
D1.18 Rates of Incapacity Benefit	189

D1.01 International Classification of Diseases Causation Codes

	ICD 10 Edition Codes
Claimants without any diagnosis code on system	
Certain infectious and parasitic diseases	A00-B99
Tuberculosis	A15-A19
Neoplasms	C00-D48
Diseases of the blood and blood forming organs and certain diseases involving the immune mechanism	D50-D89
Endocrine, nutritional and metabolic diseases	E00-E90
Mental and behavioural disorders	F00-F99
Diseases of the nervous system	G00-G99
Diseases of the eye and adnexa	H00-H59
Diseases of the ear and mastoid process	H60-H95
Diseases of the circulatory system	I00-I99
Hypertensive disease	I10-I15
Ischaemic heart disease	I20-I25
Diseases of the respiratory system	J00-J99
Influenza	J11
Bronchitis excluding acute bronchitis	J40-J42
Diseases of the digestive system	K00-K93
Diseases of the skin and subcutaneous tissue	L00-L99
Diseases of the musculoskeletal system and connective tissue	M00-M99
Arthritis	M00-M19
Diseases of the genitourinary system	N00-N99
Pregnancy, childbirth and the puerperium	O00-O99
Certain conditions originating in the perinatal period	P00-P96
Congenital malformations, deformations and chromosomal abnormalities	Q00-Q99
Symptoms, signs and abnormal clinical and laboratory findings, not elsewhere classified	R00-R99
Injury, poisoning and certain other consequences of external causes	S00-U22
Factors influencing health status and contact with health services	Z00-Z99

Notes: All causes of incapacity referred to in this section are based on the International Classification of Diseases, Tenth Revision published by the World Health Organisation. Reference should be made to this table for the appropriate ICD Codes for a cause of incapacity. The shaded Causes of Incapacity are subgroupings of the unshaded Causation group above and are therefore included in that figure.

D1.02 New claims due to Sickness, Invalidity and Incapacity: by country

	Thousands						
	1985	1990	1995	1996	1997	1998	1999
Great Britain	1,470	1,049	1,083	1,066	1,042	1,008	..
England	1,169	832	882	869	843	814	..
Wales	120	90	79	76	76	73	..
Scotland	182	127	121	121	123	121	..

Notes: A "new claim" means a claim submitted at the beginning of a spell of incapacity for work. If a person has several separate spells of incapacity for work during the year, each spell is counted as a "new claim".
 The figures include a number of claims which did not result in the payment of benefit.
 The figures are based on a 100% clerical count and are therefore subject to amendment.
 Non-contributory Invalidity Pension new claims are included from 20 November 1975 until 31 March 1984.
 Housewives Non-contributory Invalidity Pension new claims figures are included from 17 November 1977 until 31 March 1984.
 From 6 April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks sickness absence in a tax year.
 From 6 April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.

D1.03 Expenditure on Sickness, Invalidity and Incapacity Benefit

	£ millions						
	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
							Estimated
Sickness Benefit	279	204	342	12	.	.	.
Invalidity Benefit							
Basic	2,042	3,401	6,262	220	.	.	.
Earnings related	100	436	1,443	51	.	.	.
Incapacity Benefit							
Short Term	.	.	.	534	386	623	613
Long Term	.	.	.	5,709	6,015	5,755	5,719
Earnings related	.	.	.	1,380	1,260	1,043	914

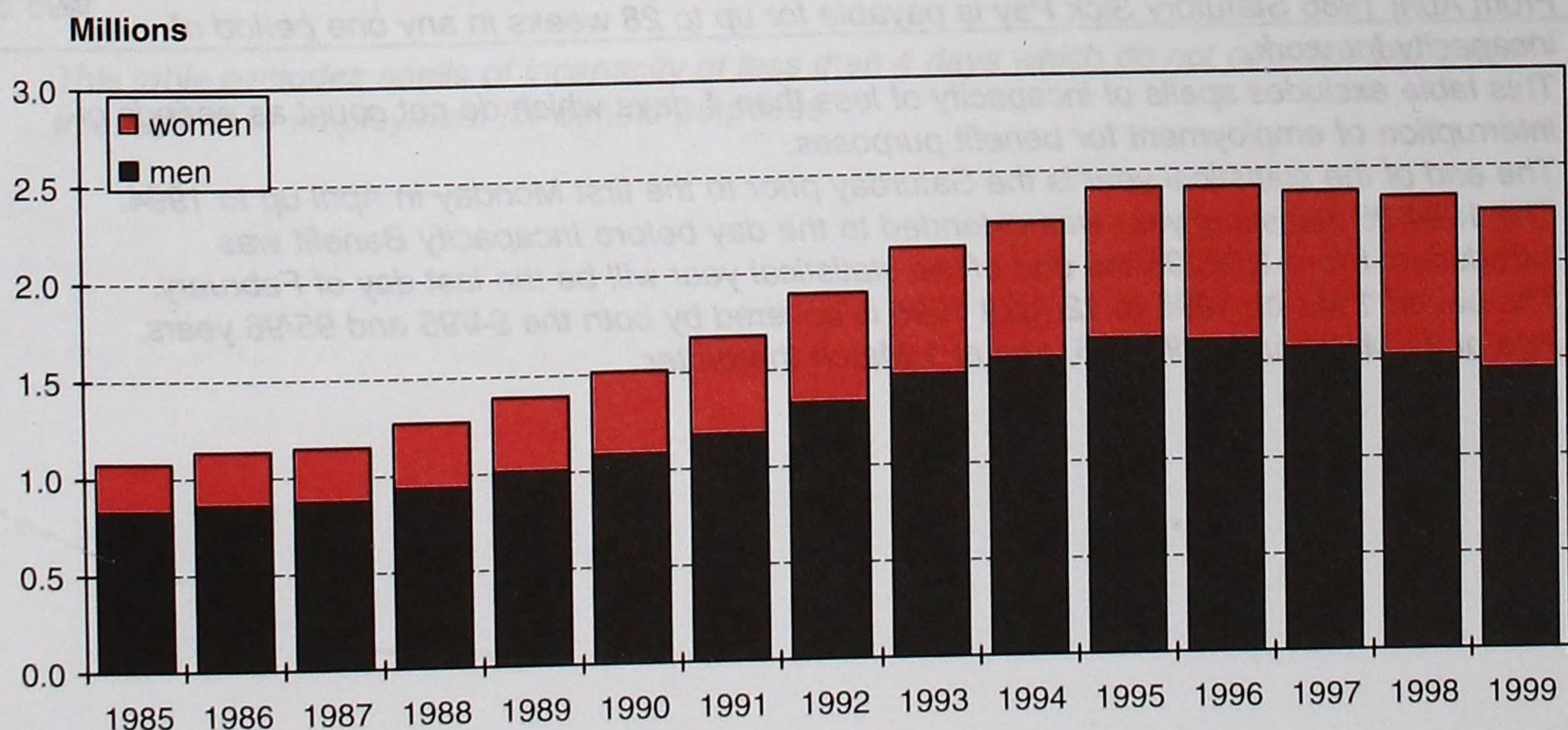
D1.04 Claimants to Sickness, Invalidity and Incapacity Benefit at end of statistical year: by duration of spell

	Thousands						
	1985	1990	1995	1996	1997	1998	1999
All persons	1,075	1,518	2,406	2,406	2,373	2,341	2,274
Men							
All durations	830	1,086	1,630	1,627	1,578	1,530	1,458
Under 1 week	15	9	7	8	5	7	6
1-2 weeks	12	8	9	11	9	9	8
2-3 weeks	13	8	11	8	8	9	7
3-4 weeks	13	7	9	9	10	9	8
4-8 weeks	30	25	34	37	38	34	25
8-13 weeks	29	29	36	31	33	29	26
13-26 weeks	53	59	83	83	89	84	63
26-52 weeks	67	97	153	131	127	127	86
Over 52 weeks	596	844	1,289	1,310	1,259	1,222	1,230
Women							
All durations	245	432	777	779	795	811	816
Under 1 week	6	4	4	4	2	4	3
1-2 weeks	6	5	6	5	4	5	5
2-3 weeks	5	4	5	5	4	4	4
3-4 weeks	5	5	5	5	5	5	5
4-8 weeks	12	15	19	21	22	20	18
8-13 weeks	12	17	19	17	19	19	17
13-26 weeks	19	30	45	49	52	52	42
26-52 weeks	25	45	75	73	77	78	60
Over 52 weeks	154	309	599	600	610	624	662

Fig D1.04

Incapacity Benefit

Claimants to Sickness, Invalidity and Incapacity Benefit at end of statistical year

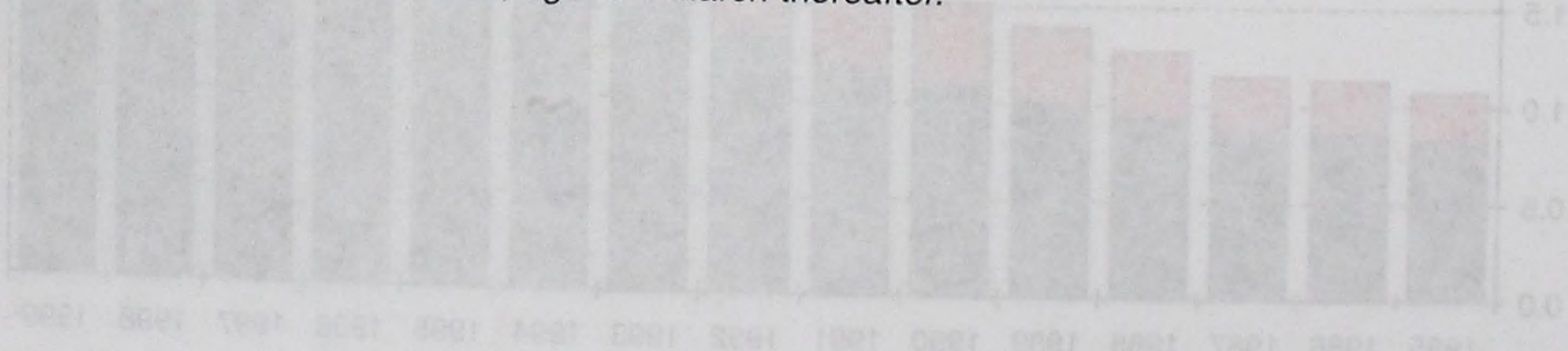


D1.05 Spells of certified incapacity, in claims to Sickness, Invalidity and Incapacity Benefit commencing in the year: by age

Thousands

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
All persons	1,094	839	978	874	836	804	740
Men							
All ages	758	539	635	565	540	511	457
Under 20	29	20	18	21	19	20	19
20 - 24	59	45	56	53	50	49	43
25 - 29	59	46	66	61	59	57	47
30 - 34	66	49	70	61	60	59	49
35 - 39	79	44	63	56	56	51	48
40 - 44	77	58	61	54	52	49	44
45 - 49	79	57	74	61	61	55	49
50 - 54	91	63	72	65	65	61	58
55 - 59	100	79	81	73	67	64	57
60 - 64	107	73	70	56	50	44	43
65 and over	12	8	5	4	2	1	-
Women							
All ages	336	299	343	308	296	293	283
Under 20	24	25	22	22	22	23	22
20 - 24	46	42	41	35	32	31	31
25 - 29	45	46	39	36	34	34	32
30 - 34	41	32	39	34	32	32	32
35 - 39	35	30	36	30	29	31	30
40 - 44	37	29	38	33	32	33	33
45 - 49	40	32	45	43	41	36	34
50 - 54	33	29	44	38	40	40	39
55 - 59	28	26	35	32	32	31	29
60 and over	7	8	4	4	4	2	1

Notes: From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year.
 From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.
 This table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes.
 The end of the statistical year is the Saturday prior to the first Monday in April up to 1994.
 The 1994/95 statistical year was extended to the day before Incapacity Benefit was introduced. From 1995/96 the end of the statistical year will be the last day of February.
 The period 1 March 1995 to 12 April 1995 is covered by both the 94/95 and 95/96 years.
 Age at 31 March up until 1995, age at 1 March thereafter.



D1.06 Spells of Incapacity Benefit (all rates) terminating between 1 March 1998 and 28 February 1999: by age and duration of spell

Thousands

Age at 1 March 1999	Duration (weeks)									
	All durations	Under 1 week	1-2 weeks	2-3 weeks	3-4 weeks	5-8 weeks	8-13 weeks	13-26 weeks	26-52 weeks	Over 52 weeks
All persons	601	12	38	25	24	73	64	101	94	170
Men										
All ages	377	7	22	16	16	46	38	64	59	106
Under 20	14	-	1	1	1	2	2	3	2	1
20 - 24	33	-	2	1	2	5	4	6	6	7
25 - 29	41	1	2	1	1	5	5	7	7	12
30 - 34	44	1	2	2	2	5	5	8	7	14
35 - 39	42	1	3	1	1	5	4	7	7	13
40 - 44	40	1	2	2	2	4	3	7	6	12
45 - 49	42	1	2	2	2	5	4	7	6	12
50 - 54	48	1	3	3	2	7	5	8	7	13
55 - 59	42	1	3	2	2	5	4	7	7	12
60 - 64	28	1	2	1	1	3	3	4	4	9
65 and over	2	-	-	-	-	-	-	-	-	2
Women										
All ages	224	5	15	8	8	27	26	37	34	63
Under 20	15	-	1	1	1	3	2	3	2	1
20 - 24	26	-	2	1	1	4	3	5	4	6
25 - 29	29	1	2	1	1	4	4	5	4	8
30 - 34	29	1	2	1	1	4	3	4	5	8
35 - 39	26	1	2	1	1	4	3	4	3	8
40 - 44	24	1	2	1	1	2	3	4	4	7
45 - 49	26	-	2	1	1	3	3	5	4	8
50 - 54	28	1	2	1	1	3	3	5	5	9
55 - 59	19	-	1	1	1	2	2	3	3	7
60 and over	1	-	-	-	-	-	-	-	-	1

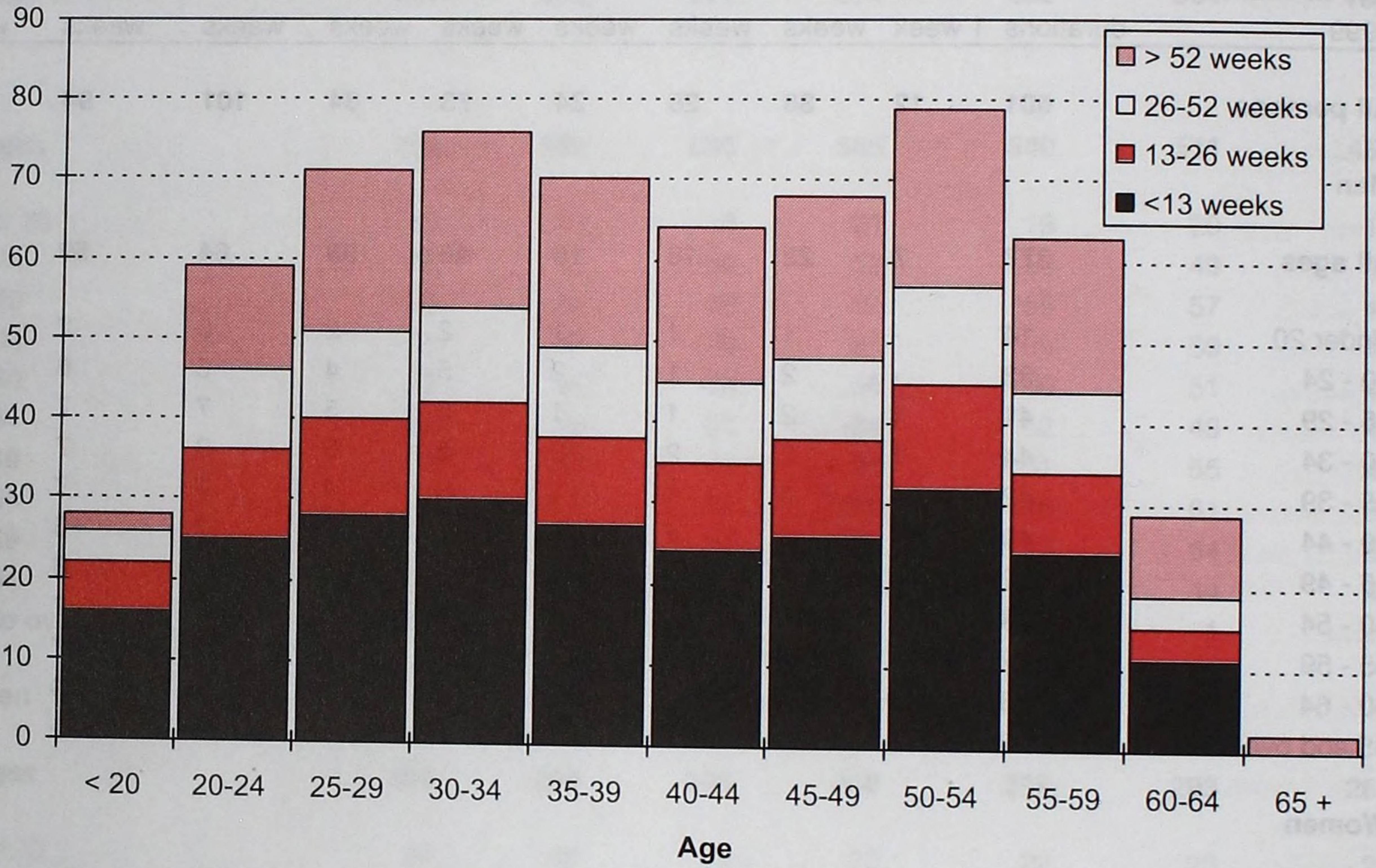
Note: This table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes.

Fig D1.06

Incapacity Benefit

Spells Terminating in the period 1 March 1998 to 28 February 1999 by age and duration of spell

Thousands



D1.07 Days of certified incapacity, in claims to Sickness, Invalidity and Incapacity Benefit in year: by age

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
	<i>Millions</i>						
All persons	328.1	455.1	745.4	874.9	862.1	856.3	833.3
Men							
All ages	253.6	327.5	507.9	595.6	576.3	563.5	538.6
Under 20	1.7	1.4	1.8	2.6	2.4	3.5	3.7
20 - 24	5.5	5.0	10.9	15.0	14.1	15.3	15.0
25 - 29	7.1	8.8	19.5	27.0	26.6	27.9	26.7
30 - 34	8.3	11.0	26.7	34.1	34.6	36.8	36.5
35 - 39	12.5	13.4	29.3	37.5	38.7	40.9	41.7
40 - 44	15.2	20.9	33.9	41.0	41.3	43.3	44.2
45 - 49	20.6	23.9	44.9	56.3	54.8	55.1	53.5
50 - 54	28.0	38.3	57.1	67.9	70.5	74.9	75.3
55 - 59	44.1	57.9	84.3	99.6	96.9	97.3	94.7
60 - 64	80.3	85.3	112.6	130.0	129.4	126.8	124.3
65 and over	30.4	61.5	86.8	84.6	66.9	41.7	23.0
Women							
All ages	74.5	127.6	237.5	279.2	285.8	292.8	294.8
Under 20	1.4	2.2	2.6	3.9	3.4	4.4	4.5
20 - 24	4.2	5.5	9.1	12.3	12.3	12.5	11.9
25 - 29	5.8	9.7	14.7	18.7	18.7	19.5	19.3
30 - 34	7.0	9.2	18.6	23.2	23.7	24.2	25.1
35 - 39	7.2	10.9	19.1	24.6	25.9	27.2	28.3
40 - 44	7.6	13.3	24.1	28.9	30.0	31.9	32.9
45 - 49	9.0	16.3	34.8	41.9	42.1	43.9	44.2
50 - 54	11.5	22.7	39.1	47.3	51.7	56.7	59.7
55 - 59	15.7	26.3	49.4	54.2	56.8	58.5	60.3
60 and over	5.2	11.5	26.1	24.1	21.2	13.8	8.4

Notes: From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year.

From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.

This table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes.

The end of the statistical year is the Saturday prior to the first Monday in April up to 1994.

The 1994/95 statistical year was extended to the day before Incapacity Benefit was introduced. From 1995/96 the end of the statistical year will be the last day of February.

The period 1 March 1995 to 12 April 1995 is covered by both the 94/95 and 95/96 years.

Age at 31 March up until 1995, age at 1 March thereafter.

D1.08 Recipients of Sickness Benefit and Incapacity Benefit Short Term (Lower) at the end of the year: by age

Thousands

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
All persons	180	103	127	120	117	109	95
Men							
All ages	134	74	91	87	84	77	66
Under 20	2	-	-	-	-	-	-
20 - 24	7	4	3	4	4	4	4
25 - 29	8	5	7	7	8	7	5
30 - 34	8	5	9	9	9	9	6
35 - 39	11	4	8	8	9	7	6
40 - 44	11	7	9	8	8	7	6
45 - 49	13	9	11	10	10	9	7
50 - 54	19	9	11	12	11	11	10
55 - 59	23	14	17	15	14	13	11
60 - 64	31	15	14	13	12	10	11
65 and over	1	-	-	-	-	-	-
Women							
All ages	46	29	36	33	33	32	28
Under 20	1	-	-	-	-	-	-
20 - 24	4	4	4	3	3	3	2
25 - 29	5	6	5	5	5	4	3
30 - 34	5	3	3	4	3	4	4
35 - 39	5	2	4	3	3	4	3
40 - 44	5	3	4	4	3	3	3
45 - 49	7	3	5	4	5	5	4
50 - 54	7	4	5	5	5	5	5
55 - 59	6	4	5	5	5	4	4
60 and over	1	1	-	-	-	-	-

Notes: From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year.
 From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.
 This table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes.
 The end of the statistical year is the Saturday prior to the first Monday in April up to 1994.
 The 1994/95 statistical year was extended to the day before Incapacity Benefit was introduced. From 1995/96 the end of the statistical year will be the last day of February.
 The period 1 March 1995 to 12 April 1995 is covered by both the 94/95 and 95/96 years.
 Age at 31 March up until 1995, age at 1 March thereafter.

D1.09 Spells of Sickness Benefit and Incapacity Benefit Short Term (Lower) plus Credits Only, commencing in the year: by age

	Thousands						
	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
All persons	1,039	706	851	672	709	685	628
Men							
All ages	726	448	559	437	466	443	395
Under 20	29	20	18	21	19	20	19
20 - 24	58	43	55	49	49	48	42
25 - 29	57	41	62	52	55	53	44
30 - 34	62	44	63	50	54	54	44
35 - 39	75	39	55	45	49	45	42
40 - 44	72	47	51	42	45	42	38
45 - 49	74	45	62	46	50	46	40
50 - 54	86	48	59	46	53	51	48
55 - 59	96	60	70	52	54	52	46
60 - 64	105	55	58	35	38	32	32
65 and over	11	6	4	-	-	-	-
Women							
All ages	313	258	292	235	243	242	233
Under 20	24	25	22	22	22	23	22
20 - 24	40	39	40	32	30	30	29
25 - 29	39	40	35	30	30	30	29
30 - 34	36	29	35	27	27	27	27
35 - 39	33	25	31	23	24	26	24
40 - 44	36	24	31	25	26	26	26
45 - 49	39	26	35	29	31	27	25
50 - 54	32	22	34	26	29	29	28
55 - 59	27	21	27	22	23	22	21
60 and over	7	7	3	1	1	1	1

Notes: From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year.
 From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.
 This table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes.
 The end of the statistical year is the Saturday prior to the first Monday in April up to 1994. The 1994/95 statistical year was extended to the day before Incapacity Benefit was introduced. From 1995/96 the end of the statistical year will be the last day of February. The period 1 March 1995 to 12 April 1995 is covered by both the 94/95 and 95/96 years. Age at 31 March up until 1995, age at 1 March thereafter.

D1.10 Incapacity Benefit Long Term recipients current at 28 February 1999: by age, ex-Invalidity Benefit and Invalidity Age Addition

Age at 1 March 1999						<i>Thousands</i>	
	All Persons	Ex-IVB	Other IBLT	Number with IVA ^①	Number with IAA ^②		
All persons	1,375	894	480	396	175		
Men							
All ages	937	629	308	219	101		
Under 30	21	5	16	5	16		
30 - 34	38	16	21	15	21		
35 - 39	56	32	25	21	24		
40 - 44	69	43	26	23	25		
45 - 49	91	59	32	27	14		
50 - 54	145	95	50	36	-		
55 - 59	196	135	61	40	-		
60 and over	322	244	78	52	-		
Women							
All ages	437	266	172	176	75		
Under 30	20	5	15	5	15		
30 - 34	32	17	16	16	15		
35 - 39	40	25	16	18	15		
40 - 44	50	31	18	23	18		
45 - 49	70	43	27	31	11		
50 and over	225	145	81	82	-		

Notes: ^① Invalidity Allowance (IVA) is payable with Invalidity Pension and the rates depend on the age incapacity began.

^② Incapacity Age Addition (IAA) is payable with Incapacity Benefit Long Term rate and replaces IVA for PIW's commencing on or after 13.4.95.

D1.11 Invalidity and Incapacity Benefit (Short Term Higher & Long Term rate) recipients: by receipt of an increase of benefit for dependants and by age of recipient at the end of the year

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
Percentage with adult dependants							
All ages	53	44	25	21	18	16	13
Under 20	-	-	-	-	-	-	-
20 - 24	14	16	3	2	1	1	1
25 - 29	33	23	9	5	5	3	3
30 - 34	40	28	12	9	7	6	5
35 - 39	38	35	15	12	11	10	8
40 - 44	40	34	15	13	11	9	9
45 - 49	42	35	15	13	11	11	9
50 - 54	45	37	16	15	12	10	9
55 - 59	54	38	22	18	15	13	11
60 - 64	59	49	31	28	26	25	23
65 and over	71	62	54	50	48	47	45
Percentage with child dependants							
All ages	15	10	7	7	7	7	7
Under 20	-	-	-	-	-	-	-
20 - 24	14	18	9	8	4	5	7
25 - 29	33	23	13	11	10	9	9
30 - 34	45	31	18	17	14	13	13
35 - 39	41	40	21	20	19	19	18
40 - 44	47	32	20	19	18	16	17
45 - 49	30	24	12	12	12	12	12
50 - 54	23	14	6	6	7	6	6
55 - 59	12	6	3	3	3	3	3
60 - 64	4	2	1	2	2	2	2
65 and over	1	1	1	1	1	-	1
Average number of children per recipient							
All ages	1.8	1.8	1.8	1.8	1.8	1.8	1.8
Under 20	-	-	-	-	-	-	-
20 - 24	1.6	1.4	1.5	1.3	1.2	1.3	1.4
25 - 29	2.2	1.9	1.7	1.8	1.7	1.7	1.7
30 - 34	2.4	2.4	2.2	2.1	2.1	2.1	2.0
35 - 39	2.2	2.3	2.2	2.2	2.2	2.2	2.1
40 - 44	1.9	2.0	1.9	1.9	1.9	1.9	1.9
45 - 49	1.8	1.7	1.6	1.7	1.7	1.7	1.7
50 - 54	1.5	1.6	1.6	1.5	1.5	1.5	1.5
55 - 59	1.4	1.4	1.6	1.6	1.5	1.5	1.4
60 - 64	1.4	1.4	1.6	1.6	1.7	1.6	1.5
65 and over	1.2	1.5	1.7	1.5	1.6	1.5	1.3

Notes: The end of the statistical year is the Saturday before the first Monday in April normally. The 1994/95 statistical year, however, was extended to the day before Incapacity Benefit was introduced. From 1995/96 the end of the statistical year is the last day of February. Age at 31 March up to 1994/95, age at 1 March thereafter.

D1.12 Invalidity and Incapacity Benefit (Short Term Higher & Long Term rate) claimants incapacitated at the end of the year: by age

Thousands

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
All persons	849	1,209	1,767	1,702	1,639	1,565	1,466
Men							
All ages	673	917	1,262	1,217	1,151	1,080	994
Under 20	1	-	-	-	-	-	-
20 - 24	7	5	7	7	6	5	5
25 - 29	13	17	27	27	25	24	21
30 - 34	18	24	47	45	44	44	42
35 - 39	30	31	60	62	62	63	61
40 - 44	37	53	71	73	72	73	75
45 - 49	53	64	109	113	109	101	98
50 - 54	75	108	147	149	153	156	153
55 - 59	128	171	232	231	222	214	206
60 - 64	239	266	329	316	313	306	294
65 and over	72	177	233	193	145	93	40
Women							
All ages	177	293	505	485	488	485	471
Under 20	1	-	-	-	-	-	-
20 - 24	9	8	6	6	6	6	5
25 - 29	13	20	26	25	24	23	20
30 - 34	16	21	37	37	36	36	35
35 - 39	17	26	40	43	43	44	43
40 - 44	17	30	51	50	52	53	54
45 - 49	22	37	74	76	76	74	75
50 - 54	28	54	87	90	98	107	110
55 - 59	42	67	118	106	112	114	116
60 and over	12	29	66	52	42	29	12

Notes: From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year.

From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.

The end of the statistical year is the Saturday prior to the first Monday in April up to 1994.

The 1994/95 statistical year was extended to the day before Incapacity Benefit was introduced.

From 1995/96 the end of the statistical year will be the last day of February.

The period 1 March 1995 to 12 April 1995 is covered by both 94/95 and 95/96 years.

Age at 31 March up to 1994/95, age at 1 March thereafter.

D1.13 Incapacity Benefit claimants (all rates) incapacitated at the end of the year: by cause of incapacity

	<i>Thousands</i>	
	1997/98	1998/99
All Persons	2,341	2,274
Men		
All causes	1,530	1,458
Claimants without any diagnosis code on system	7	13
Infectious and parasitic diseases	12	12
Tuberculosis	1	1
Neoplasms	16	16
Diseases of the blood and blood forming organs and immune mechanism	2	2
Endocrine, nutritional and metabolic diseases	31	29
Mental and behavioural disorders	358	374
Diseases of the nervous system	65	64
Diseases of the eye and adnexa	11	10
Diseases of the ear and mastoid process	7	7
Diseases of the circulatory system	209	184
Hypertensive disease	34	29
Ischaemic heart disease	80	73
Diseases of the respiratory system	62	55
Influenza	-	-
Bronchitis excluding acute bronchitis	2	2
Diseases of the digestive system	28	27
Diseases of the skin and subcutaneous tissue	11	11
Diseases of the musculoskeletal system and connective tissue	370	345
Arthritis	153	137
Diseases of the genitourinary system	9	9
Pregnancy, childbirth and the puerperium	-	-
Certain conditions originating in the perinatal period	-	-
Congenital malformations, deformations and chromosomal abnormalities	1	1
Symptoms, signs and abnormal clinical and laboratory findings, not elsewhere classified	207	183
Injury, poisoning and certain other consequences of external causes	106	101
Factors influencing health status and contact with health services	17	16

D1.13 (continued)

Thousands

	1997/98	1998/99
Women		
All causes	811	816
Claimants without any diagnosis code on system	4	7
Infectious and parasitic diseases	5	5
Tuberculosis	1	1
Neoplasms	11	11
Diseases of the blood and blood forming organs and immune mechanism	2	2
Endocrine, nutritional and metabolic diseases	11	11
Mental and behavioural disorders	261	275
Diseases of the nervous system	44	46
Diseases of the eye and adnexa	3	3
Diseases of the ear and mastoid process	3	3
Diseases of the circulatory system	40	37
Hypertensive disease	11	10
Ischaemic heart disease	11	11
Diseases of the respiratory system	26	24
Influenza	-	-
Bronchitis excluding acute bronchitis	-	-
Diseases of the digestive system	13	13
Diseases of the skin and subcutaneous tissue	5	5
Diseases of the musculoskeletal system and connective tissue	214	208
Arthritis	81	75
Diseases of the genitourinary system	10	9
Pregnancy, childbirth and the puerperium	5	4
Certain conditions originating in the perinatal period	-	-
Congenital malformations, deformations and chromosomal abnormalities	1	1
Symptoms, signs and abnormal clinical and laboratory findings, not elsewhere classified	108	103
Injury, poisoning and certain other consequences of external causes	38	39
Factors influencing health status and contact with health services	7	9

Notes: The table excludes spells on incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes.
 All causes of incapacity are based on the International Classification of Diseases shown in Table D1.01.
 The shaded areas are subgroups of the unshaded group above, and are therefore included in that figure.

D1.14 Spells of Invalidity Benefit and Incapacity Benefit "Invalidity Benefit equivalent" (recipients), commencing in the year: by age

	Thousands					
	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98
All persons	272	284	341	271	283	286
Men						
All ages	199	208	232	174	179	182
Under 20	1	-	-	-	-	-
20 - 24	8	4	5	5	4	5
25 - 29	8	11	14	10	10	12
30 - 34	12	11	19	14	14	17
35 - 39	17	11	19	16	15	17
40 - 44	16	20	21	18	16	18
45 - 49	19	21	26	22	22	21
50 - 54	28	31	35	23	30	27
55 - 59	35	46	41	31	32	30
60 - 64	49	47	46	34	33	32
65 and over	6	6	4	3	3	2
Women						
All ages	73	76	109	97	105	104
Under 20	1	-	-	-	-	-
20 - 24	11	7	4	5	4	4
25 - 29	12	11	11	10	11	10
30 - 34	10	8	10	10	13	11
35 - 39	7	8	11	11	11	11
40 - 44	6	7	13	11	10	14
45 - 49	8	10	18	15	17	15
50 - 54	8	11	21	17	21	19
55 - 59	9	12	18	17	17	19
60 and over	2	2	3	2	1	1

Notes: From April 1983 Statutory Sick Pay was introduced for a maximum of 8 weeks' sickness absence in a tax year.
From April 1986 Statutory Sick Pay is payable for up to 28 weeks in any one period of incapacity for work.
This table excludes spells of incapacity of less than 4 days which do not count as periods of interruption of employment for benefit purposes.
The end of the statistical year is the Saturday prior to the first Monday in April up to 1994.
The 1994/95 statistical year was extended to the day before Incapacity Benefit was introduced. From 1995/96 the end of the statistical year will be 31 March.
Age is at 31 March.

D1.15 Incapacity Benefit claimants (all rates) at the end of the year by reason exempt from the All Work Test

	All reasons	Severe sickness	Terminally ill	Terminally ill and other reasons	DLA High Care rate rate	SDA Passports and IIDB/WDP ^①	Thousands
February 1996	128	108	-	1	19	..	
February 1997	227	195	-	1	30	..	
February 1998	291	253	-	1	37	-	
February 1999	335	292	-	1	41	1	

Note: ^① Introduced from April 1997. SDA passports include vaccine damage, blind, DLA care (higher rate), (housewives) non-contributory Invalidity Pension, War Disablement Pension and Industrial Injuries Disablement Benefit.

D1.16 Rates of Sickness Benefit

	£ per week						
	Personal Benefit ^②			Increase for dependants			
	Standard	3/4	1/2	Standard	Adult 3/4	1/2	Each child
26 November 1981 0.80	22.50	16.88	11.25		13.90	10.43	6.95
25 November 1982	25.00	18.75	12.50	15.45	11.59	7.73	0.30
24 November 1983	25.95	19.46	12.98	16.00	12.00	8.00	0.15
29 November 1984	27.25	20.44	13.63	16.80	12.60	8.40	^③
28 November 1985	29.15	21.86	14.58	18.00	13.50	9.00	.
31 July 1986	29.45	22.09	14.73	18.20	13.65	9.10	.
9 April 1987	30.05	22.54	15.03	18.60	13.95	9.30	.
14 April 1988	31.30	^④	^④	19.40	^④	^④	.
13 April 1989	33.20	.	.	20.55	.	.	.
12 April 1990	35.70	.	.	22.10	.	.	.
11 April 1991	39.60	.	.	24.50	.	.	.
9 April 1992	41.20	.	.	25.50	.	.	.
15 April 1993	42.70	.	.	26.40	.	.	.
14 April 1994	43.45	.	.	26.90	.	.	.
13 April 1995 ^①	44.40	.	.	27.50	.	.	.
11 April 1996 ^①	46.15	.	.	28.55	.	.	.
7 April 1997 ^①	47.10	.	.	29.15	.	.	.
9 April 1998 ^①	48.80	.	.	30.20	.	.	.
12 April 1999 ^①	50.35	.	.	31.15	.	.	.

Notes: ^① Incapacity Benefit was introduced from 13 April 1995. Amounts shown are for transitionally protected cases only.

^② Earnings-related supplement was also payable until June 1982.

^③ Child dependency addition abolished.

^④ Three-quarter and half rates abolished with effect from October 1986, although transitional provisions applied until October 1987.

D1.17 Rates of Invalidity Benefit

£ per week

	Invalidity Benefit				Invalidity Allowance ^①		
	Personal benefit	Increase for dependants			Higher	Middle	Lower
		Adult	First child	Each other child			
26 November 1981	28.35	17.00	7.70	7.70	6.20	4.00	2.00
25 November 1982	31.45	18.85	7.95	7.95	6.90	4.40	2.20
24 November 1983	32.60	19.55	7.60	7.60	7.15	4.60	2.30
29 November 1984	34.25	20.55	7.65	7.65	7.50	4.80	2.40
28 November 1985	38.30	23.00	8.05	8.05	8.05	5.10	2.55
31 July 1986	38.70	23.25	8.05	8.05	8.15	5.20	2.60
9 April 1987	39.50	23.75	8.05	8.05	8.30	5.30	2.65
14 April 1988	41.15	24.75	8.40	8.40	8.65	5.50	2.75
13 April 1989	43.60	26.20	8.95	8.95	9.20	5.80	2.90
12 April 1990	46.90	28.20	9.65	9.65	10.00	6.20	3.10
11 April 1991	52.00	31.25	9.70	10.70	11.10	6.90	3.45
9 April 1992	54.15	32.55	9.75	10.85	11.55	7.20	3.60
15 April 1993	56.10	33.70	9.80	10.95	11.95	7.50	3.75
14 April 1994	57.60	34.50	9.80	11.00	12.15	7.60	3.80
13 April 1995 ^②	58.85	35.25	9.85	11.05	12.40	7.80	3.90
11 April 1996 ^②	61.15	36.60	9.90	11.15	12.90	8.10	4.05
10 April 1997 ^②	62.45	37.35	9.90	11.20	13.15	8.30	4.15
9 April 1998 ^②	64.70	38.70	9.90	11.30	13.60	8.60	4.30
12 April 1999 ^②	66.75	39.95	9.90	11.35	14.05	8.90	4.45

Notes: ^① Invalidity Allowance is payable with Invalidity Pension and the rates depend on age when incapacity began:

Higher rate	under age 40
Middle rate	Age 40 - 49
Lower rate	Age 50 - 59 for men, 50 - 54 for women

^② Incapacity Benefit introduced from 13 April 1995. Amounts shown are for transitionally protected cases only.

D1.18 Rates of Incapacity Benefit

£ per week

	Short term (lower rate)				Short term (higher rate)			
	Under pension age		Over pension age		Increase for dependants			
	Stan- dard	Adult depen- dant	Stan- dard	Adult depen- dant	Stan- dard	Adult depen- dant	First child	Each other child
11 April 1996	46.15	28.55	58.65	35.15	54.55	28.55	9.90	11.15
10 April 1997	47.10	29.15	59.90	35.90	55.70	29.15	9.90	11.20
9 April 1998	48.80	30.20	62.05	37.20	57.70	30.20	9.90	11.30
12 April 1999	50.35	31.15	66.75	39.95	59.55	31.15	9.90	11.35
Long term (No transitional protection)								
	Stan- dard	Increase for dependants			Incapacity age addition			
		Adult	First child	Each other child	Higher rate	Lower rate		
11 April 1996	61.15	36.60	9.90	11.15	12.90			6.45
10 April 1997	62.45	37.35	9.90	11.20	13.15			6.60
9 April 1998	64.70	38.70	9.90	11.30	13.60			6.80
12 April 1999	66.75	39.95	9.90	11.35	14.05			7.05

D1.18 Rates of incapacity benefit

Date	Lower rate			Middle rate			Higher rate		
	Child	Adult	Upper pension age	Child	Adult	Upper pension age	Child	Adult	Upper pension age
15 April 1999	68.35	81.15	86.75	32.15	44.95	49.55	31.15	43.95	48.55
9 April 1998	45.60	58.40	64.00	19.40	32.20	37.80	18.40	31.20	36.80
10 April 1997	41.10	53.90	59.50	14.90	27.70	33.30	13.90	26.70	32.30
11 April 1996	46.15	58.95	64.55	20.15	32.95	38.55	19.15	31.95	37.55

Note: Rates are shown in pounds per week. The upper pension age is 65 for men and 60 for women.

D1.17 Rates of invalidity benefit

Date	Lower rate			Middle rate			Higher rate		
	Child	Adult	Upper pension age	Child	Adult	Upper pension age	Child	Adult	Upper pension age
15 April 1999	68.35	81.15	86.75	32.15	44.95	49.55	31.15	43.95	48.55
9 April 1998	45.60	58.40	64.00	19.40	32.20	37.80	18.40	31.20	36.80
10 April 1997	41.10	53.90	59.50	14.90	27.70	33.30	13.90	26.70	32.30
11 April 1996	46.15	58.95	64.55	20.15	32.95	38.55	19.15	31.95	37.55

Note: Rates are shown in pounds per week. The upper pension age is 65 for men and 60 for women.

Severe Disablement Allowance

Introduced 29 November 1984

Non-contributory, Non means tested, Non-taxable

Severe Disablement Allowance (SDA) replaced Non-Contributory Invalidity Pension and Housewives Non-Contributory Invalidity Pension from 29 November 1984.

People who are incapable of work and do not satisfy the contribution conditions for Incapacity Benefit (IB) may get SDA. Claimants must be aged between 16 and 65 when they make their claim. There is no upper age limit for receiving the allowance once it has been awarded.

Claimants must have been incapable of work for at least 28 weeks. Anyone who became incapable of work before their 20th birthday may qualify on this basis alone. People who became incapable of work after their 20th birthday must also prove they have been 80% disabled for at least 28 weeks.

Like IB claimants, SDA recipients can get extra money added to their allowance for any dependants. They can also get age additions. The amount of the age addition depends on the claimant's age when they became incapable of work. However, the age bands for SDA are different from those for IB.

In April 1992, the residence and presence conditions for SDA were relaxed to align with other benefits for disabled people.

In February 1996, SDA was added to the list of Social Security benefits not available to people whose right to reside or remain in the UK is subject to a limitation or condition.

In April 1997, regulations were introduced to treat satisfaction of the SDA 80% disability test as a passport through the All Work Test; and to tighten the criteria which passport people through the SDA 80% disability test.

Source

From 1995/1996 tables are based on a 5% sample taken from the benefit computer system, and exclude a small number of cases held clerically. Prior to this, figures were based on a 1% sample of claimants whose National Insurance number ends in the digit 14.

All durations	237	7	35	34	48	32	34	24	20
Up to 1 year	15	2	2	1	3	2	3	1	1
Over 1 year to 2 years	19	2	2	3	4	3	3	1	1
Over 2 years to 3 years	11	1	1	2	2	1	2	1	1
Over 3 years to 4 years	20	1	3	2	6	3	3	1	1
Over 4 years to 5 years	13	-	3	2	2	2	2	2	1
Over 5 years to 6 years	13	-	4	1	2	1	3	1	1
Over 6 years to 8 years	22	-	7	2	4	3	3	3	1
Over 8 years to 10 years	11	-	6	2	2	2	3	2	1
Over 10 years to 15 years	42	-	7	7	7	5	6	5	5
Over 15 years	64	-	-	12	14	8	8	7	16

Note: Duration of spell includes any period of sickness incapacity which may have preceded the award of Non-contributory Invalidity Pension, Housewives Non-contributory Pension or Severe Disablement Allowance. The duration is the duration of benefit only, and excludes any period of Statutory Sick Pay.

Contents

Table	Page
D2.01 Claimants Incapacitated for Severe Disablement Allowance on 31 March 1998: by duration of spell and age	193
D2.02 Spells of Severe Disablement Allowance: by age	194
D2.03 Expenditure on Severe Disablement Allowance	195
D2.04 Rates of Severe Disablement Allowance	195

D2.01 Claimants incapacitated for Severe Disablement Allowance on 31 March 1998: by duration of spell and age

Thousands

	Age at 31 March 1998								
	All ages	Under 20	20 to 29	30 to 39	40 to 49	50 to 54	55 to 59	60 to 64	65 and over
All persons	395	19	73	73	76	44	46	33	31
Men									
All durations	157	13	37	39	27	13	13	10	7
Up to 1 year	10	3	2	1	2	1	1	-	-
Over 1 year to 2 years	13	3	2	3	1	1	2	1	-
Over 2 years to 3 years	9	3	2	1	1	-	1	1	-
Over 3 years to 4 years	11	3	3	1	1	1	1	1	-
Over 4 years to 5 years	8	-	4	1	1	-	1	-	-
Over 5 years to 6 years	7	-	3	1	1	1	1	1	-
Over 6 years to 8 years	13	-	6	2	2	1	1	1	-
Over 8 years to 10 years	10	-	6	1	1	1	1	1	-
Over 10 years to 15 years	28	-	9	8	5	3	1	1	1
Over 15 years	48	-	-	19	13	5	4	2	6
Women									
All durations	237	7	35	34	48	32	34	24	24
Up to 1 year	13	2	2	1	3	2	3	1	-
Over 1 year to 2 years	19	2	2	3	4	3	3	1	1
Over 2 years to 3 years	11	1	1	2	2	1	2	1	-
Over 3 years to 4 years	20	1	3	2	6	3	3	1	-
Over 4 years to 5 years	13	-	3	2	2	2	2	2	1
Over 5 years to 6 years	13	-	4	1	2	1	3	1	-
Over 6 years to 8 years	22	-	7	2	4	3	3	3	-
Over 8 years to 10 years	19	-	6	2	3	2	3	2	1
Over 10 years to 15 years	43	-	7	7	7	6	6	5	5
Over 15 years	64	-	-	12	14	8	8	7	16

Notes: Duration of spell includes any period of sickness incapacity which may have preceded the award of Non-contributory Invalidity Pension, Housewives' Non-contributory Pension or Severe Disablement Allowance. The duration is the duration of benefit only, and excludes any period of Statutory Sick Pay.

D2.02 Spells of Severe Disablement Allowance: by age

Thousands

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
Commencing in the year							
All persons							
All ages	48	20	28	34	29	25	15
Under 20	6	8	6	5	5	4	4
20-24	5	2	3	3	2	1	1
25-29	4	1	2	2	2	1	1
30-34	3	1	1	3	2	1	1
35-39	4	1	2	3	3	1	1
40-44	4	1	2	3	2	1	1
45-49	4	2	3	4	3	2	1
50-54	8	2	3	4	3	3	1
55-59	7	1	4	4	4	4	1
60-64	2	1	1	2	2	3	2
65 and over	-	-	-	1	1	3	1
Terminating in the year							
All persons							
All ages	16	14	15	11	12	13	11
Under 20	2	2	1	1	1	1	1
20-24	2	2	2	2	2	2	2
25-29	1	1	1	1	1	1	1
30-34	1	1	1	1	-	1	1
35-39	-	-	1	1	1	1	1
40-44	1	1	1	-	1	-	1
45-49	1	1	1	1	1	1	1
50-54	1	1	1	1	1	1	1
55-59	2	1	1	1	1	1	1
60-64	3	3	3	1	1	1	1
65 and over	1	1	3	1	1	2	1

Notes: The end of the statistical year is the Saturday prior to the first Monday in April up to 1994.
The 1994/95 statistical year was extended to the day before Incapacity Benefit was introduced.
From 1995/96 the end of the statistical year will be the last day of February.
The period 1 March 1995 to 12 April 1995 is covered by both the 94/95 and 95/96 years.
Age at 31 March up until 1995, age at end of quarter thereafter.
Non-contributory Invalidity Pension and Housewives Non-contributory Invalidity Pension were replaced by Severe Disablement Allowance from 29 November 1984.

D2.03 Expenditure on Severe Disablement Allowance

£ millions

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99 Estimated
Total expenditure	236	346	776	820	906	999	993

D2.04 Rates of Severe Disablement Allowance

£ per week

	Personal benefit	Age related addition ^①			Increase for dependants		
		Higher	Middle	Lower	Adult	First child	Each other child
26 November 1981	17.75	.	.	.	10.65	7.70	7.70
25 November 1982	19.70	.	.	.	11.80	7.95	7.95
24 November 1983	20.45	.	.	.	12.25	7.60	7.60
29 November 1984 ^②	21.50	.	.	.	12.85	7.65	7.65
28 November 1985	23.00	.	.	.	13.75	8.05	8.05
31 July 1986	23.25	.	.	.	13.90	8.05	8.05
9 April 1987	23.75	.	.	.	14.20	8.05	8.05
14 April 1988	24.75	.	.	.	14.80	8.40	8.40
13 April 1989	26.20	.	.	.	15.65	8.95	8.95
12 April 1990	28.20	.	.	.	16.85	9.65	9.65
3 December 1990	28.20	10.00	6.20	3.10	16.85	9.65	9.65
11 April 1991	31.25	11.10	6.90	3.45	18.70	9.70	10.70
9 April 1992	32.55	11.55	7.20	3.60	19.45	9.75	10.85
15 April 1993	33.70	11.95	7.50	3.75	20.15	9.80	10.95
14 April 1994	34.80	12.15	7.60	3.80	20.70	9.80	11.00
13 April 1995	35.55	12.40	7.80	3.90	21.15	9.85	11.05
11 April 1996	36.95	12.90	8.10	4.05	21.95	9.90	11.15
10 April 1997	37.75	13.15	8.30	4.15	22.40	9.90	11.20
9 April 1998	39.10	13.60	8.60	4.30	23.20	9.90	11.30
15 April 1999	40.35	14.05	8.90	4.45	23.95	9.90	11.35

Notes: ^① Age related additions were introduced from 3 December 1990 and depend on the claimant's age when incapacity for work began:

Higher rate Under age 40
 Middle rate Age 40 - 49
 Lower rate Age 50 - 59

^② Non-contributory Invalidity Pension and Housewives Non-contributory Invalidity Pension were replaced by Severe Disablement Allowance from 29 November 1984.

B2.04 Rates of Severe Displacement Allowance

Date	Personal	Age related addition			Process for dependent	Each other
		Higher	Middle	Lower		
15 April 1989	40.55	14.55	8.00	4.55	9.90	11.35
9 April 1988	39.10	14.00	8.00	4.90	9.90	11.30
10 April 1987	37.75	13.15	8.00	4.15	9.90	11.50
11 April 1986	36.95	12.90	8.10	4.05	9.90	11.15
19 April 1985	35.55	12.40	7.80	3.90	9.85	11.05
14 April 1984	34.90	12.15	7.00	3.80	9.80	11.00
12 April 1983	33.70	11.95	7.80	3.75	9.80	10.85
9 April 1982	32.65	11.85	7.70	3.60	9.75	10.80
17 April 1981	31.55	11.10	6.00	3.45	9.70	10.70
9 December 1980	28.20	10.00	8.20	3.10	9.65	9.65
12 April 1980	28.30				9.65	9.65
28 November 1979	27.00				13.75	8.05
28 November 1978	27.50				12.85	8.05
29 November 1977	27.50				12.85	8.05
24 November 1983	20.45				12.25	7.80
28 November 1982	18.70				11.80	7.95
28 November 1981	17.75				10.95	7.70

Notes: (a) Age related additions were introduced from 9 December 1980 and depend on the claimant's age when applying for work benefit.

(b) Non-contributory Personal and Disability Allowances were introduced from 15 April 1989.

(c) The 1989-90 survey was the first to include the 1989-90 survey.

(d) The 1989-90 survey was the first to include the 1989-90 survey.

B2.03 Expenditure on Severe Displacement Allowance

Year	Total expenditure	1989-90	1990-91	1991-92	1992-93	1993-94	1994-95
1989-90	236	248	274	430	505	505	505

Attendance Allowance

Introduced 6 December 1971
Non-contributory, Not means tested, Non-taxable

Attendance Allowance (AA) is a benefit for people over the age of 65 who are so severely disabled, physically or mentally, that they need a great deal of help with personal care or supervision. They could need either frequent attention coping with their bodily functions or continual supervision to stop them hurting themselves or others. This could be either during the day or at night.

If they need help both night and day they get the higher rate.

People who have a terminal illness, and are unlikely to live longer than 6 months can claim Attendance Allowance under the 'special rules' provisions. This means that they will automatically receive the higher rate of Attendance Allowance even if they have no care or supervision needs and without the need to satisfy the normal 6 month qualifying criteria.

People disabled before the age of 65 can claim Disability Living Allowance provided they make their claim prior to their 65th birthday. This benefit was introduced in April 1992.

Source

Tables E1.01, E1.02 and E1.04 are based on a 100% count.

Table E1.05 is based on a 5% sample.

E1.02 Decisions on review by Adjudication Officers

	1984/85	1985/86	1986/87	1987/88	1988/89
Requests for review		118,753	123,902	112,616	104,075
Total decisions	110,044	129,995	118,315	117,327	109,306
allowed	31,784	47,722	25,955	20,147	13,914
award increased	42,785	38,744	47,789	46,838	41,824
other decisions	32,475	39,529	44,581	50,242	43,767

E1.03 Expenditure on Attendance Allowance

	1984/85	1988/89	1984/85	1985/86	1986/87	1987/88	1988/89
							Estimated
Total expenditure	575	1,159	1,263	2,194	2,390	2,521	2,582

Contents

Table	Page
E1.01 Decisions on initial claims	199
E1.02 Decisions on review by Adjudication Officers	199
E1.03 Expenditure on Attendance Allowance	199
E1.04 Allowances current: by gender and age	200
E1.05 Allowances current at 28 February 1999: by main disabling condition	202
E1.06 Rates of Attendance Allowance	203

E1.01 Decisions on initial claims

	<i>Thousands</i>						
	1984 ^①	1989 ^①	1994/95	1995/96	1996/97	1997/98	1998/99
Initial claims	258	365	488	471	461	412	414
Initial claims decided	240	330	481	466	457	413	397
First awards							
Higher rate	67	84	154	160	153	145	151
Lower rate	114	145	180	171	167	151	141
Rejections	58	101	147	135	137	117	104

Note: ^① Figures include first awards made as a result of review or appeal decisions.

E1.02 Decisions on review by Adjudication Officers

	<i>Number</i>				
	1994/95	1995/96	1996/97	1997/98	1998/99
Requests for review	..	113,758	123,902	112,615	104,075
Total decisions	110,044	126,995	118,315	117,227	99,305
allowed	34,784	47,722	25,955	20,147	13,914
award increased	42,785	39,744	47,769	46,838	41,624
other decisions	32,475	39,529	44,591	50,242	43,767

E1.03 Expenditure on Attendance Allowance

	<i>£ millions</i>						
	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
							Estimated
Total expenditure	576	1,159	1,963	2,194	2,393	2,521	2,682

E1.04 Allowances current: by gender and age

Thousands

	31 March 1984	31 March 1989	31 March 1994 ^③	31 March 1995 ^③	29 February 1996 ^③	28 February 1997 ^③	28 February 1998	28 February 1999
All rates								
Total	470	763	962	1,046	1,108	1,166	1,211	1,232
Higher rate								
Men								
All ages	76	109	124	135	143	152	157	163
Under 5 ^④	3	4	.	.	.	.	.	.
5 - 9	4	7	.	.	.	.	.	.
10 - 15	6	6	.	.	.	.	.	.
16-19	3	3	.	.	.	.	.	.
20-29	5	6	.	.	.	.	.	.
30-39	4	5	.	.	.	.	.	.
40-49	3	5	.	.	.	.	.	.
50-59	7	9	.	.	.	.	.	.
60-64	6	8	.	.	.	.	.	.
65-69	7	10	13	12	10	9	9	8
70-74	9	11	31	34	34	36	34	33
75-79	8	14	25	29	35	38	42	47
80 and over	12	22	55	60	64	68	71	75
Women								
All ages	117	202	278	295	315	334	349	362
Under 5 ^④	2	3	.	.	.	.	.	.
5 - 9	3	5	.	.	.	.	.	.
10 - 15	4	4	.	.	.	.	.	.
16-19	2	2	.	.	.	.	.	.
20-29	4	6	.	.	.	.	.	.
30-39	4	5	.	.	.	.	.	.
40-49	4	8	.	.	.	.	.	.
50-59	8	12	.	.	.	.	.	.
60-64	7	10	.	.	.	.	.	.
65-69	8	13	17	14	16	13	12	10
70-74	12	16	42	44	49	50	50	50
75-79	15	25	47	51	60	67	74	83
80 and over	45	93	171	186	191	203	212	220

E1.04 (continued)

Thousands

	31 March 1984	31 March 1989	31 March 1994 ^③	31 March 1995 ^③	29 February 1996 ^③	28 February 1997 ^③	28 February 1998	28 February 1999
--	---------------------	---------------------	----------------------------------	----------------------------------	-------------------------------------	-------------------------------------	------------------------	------------------------

Lower rate

Men

All ages	113	172	151	165	169	176	186	185
Under 5 ^④	4	5	.	.	.	.	.	.
5 - 9	7	11	.	.	.	.	.	.
10 - 15	8	9	.	.	.	.	.	.
16-19	5	5	.	.	.	.	.	.
20-29	9	13	.	.	.	.	.	.
30-39	6	9	.	.	.	.	.	.
40-49	5	9	.	.	.	.	.	.
50-59	9	13	.	.	.	.	.	.
60-64	9	12	.	.	.	.	.	.
65-69	9	15	14	14	11	9	9	8
70-74	12	15	34	34	36	37	36	33
75-79	12	19	35	37	39	43	49	51
80 and over	18	36	69	81	84	87	92	94

Women

All ages	164	279	409	451	481	505	523	522
Under 5 ^④	3	4	.	.	.	.	.	.
5 - 9	5	7	.	.	.	.	.	.
10 - 15	6	7	.	.	.	.	.	.
16-19	4	4	.	.	.	.	.	.
20-29	8	11	.	.	.	.	.	.
30-39	6	9	.	.	.	.	.	.
40-49	6	11	.	.	.	.	.	.
50-59	9	15	.	.	.	.	.	.
60-64	8	12	.	.	.	.	.	.
65-69	10	17	22	18	18	15	15	11
70-74	15	22	57	64	66	69	67	62
75-79	20	34	76	84	90	100	109	117
80 and over	63	126	254	286	307	320	331	332

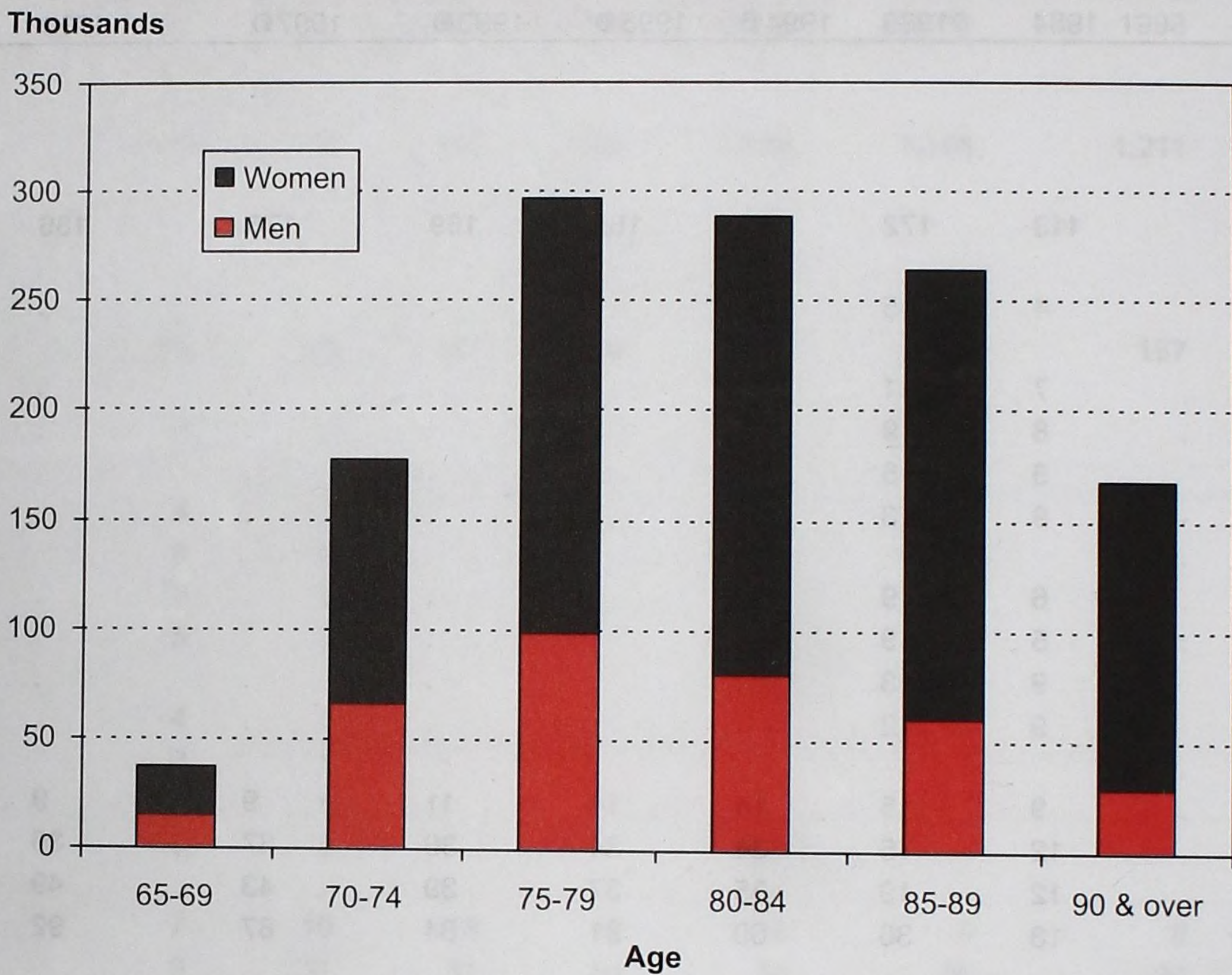
Notes: Estimated from a 100 percent count of statistical records adjusted to reflect estimates of the extent to which they overstate the number of live cases. Estimates for older age groups are particularly prone to error.

- ① From April 1990 the lower age limit for Attendance Allowance was abolished. From that date Attendance Allowance was available for severely disabled children under 2 years of age.
- ② From April 1992 Disability Living Allowance replaced Attendance Allowance for people disabled aged under 65.
- ③ Figures do not take account of backdated awards.
- ④ Ages 2-4 before April 1990 and ages 0-4 from April 1990.

Fig E1.04

Attendance Allowance

Allowance current at 28 February 1999 by age and gender



E1.05 Allowances current at 28 February 1999: by main disabling condition

Main disabling condition	Thousands		
	All rates	Higher rate	Lower rate
All causes	1,232	525	707
Arthritis	358	134	224
Muscle/Joint/Bone Disease	42	16	26
Blindness	56	14	42
Stroke-related	112	58	54
Mental Health causes	131	72	59
Epilepsy	5	2	3
Deafness	3	1	2
Malignant Disease	17	9	8
Chest Disease	55	24	31
Back Ailments	23	9	14
Heart Disease	105	40	64
Parkinsons Disease	26	14	12
Diabetes Mellitus	20	7	13
Renal disorders	3	1	2
Frailty	169	64	105
Multiple sclerosis	4	2	2
Learning difficulties	4	2	2
Other	102	58	43

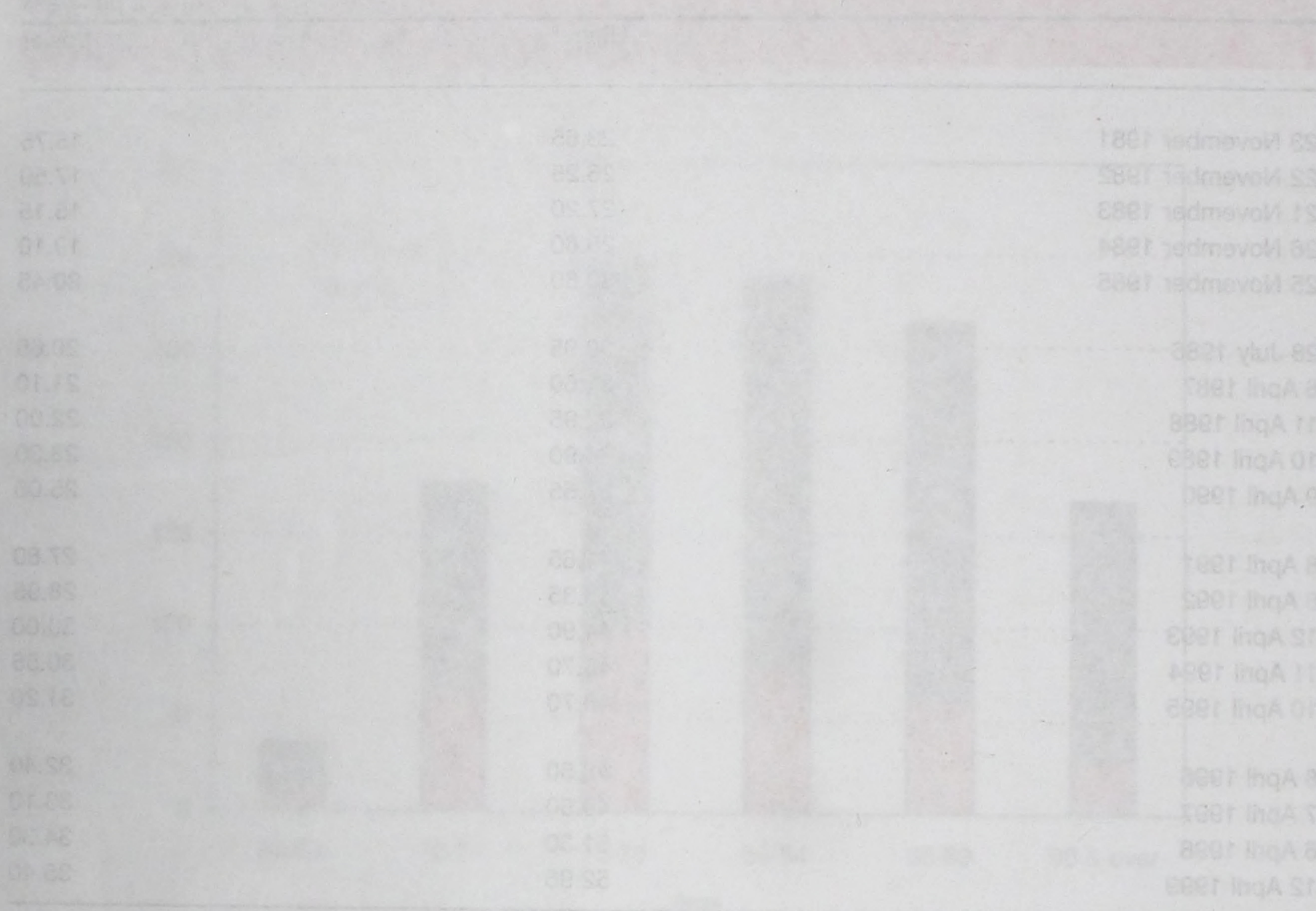
Notes: Figures do not take account of backdated awards.
Where more than one disability is present only the main disabling condition is recorded.

E1.06 Rates of Attendance Allowance

		£ per week
	Higher	Lower
23 November 1981	23.65	15.75
22 November 1982	26.25	17.50
21 November 1983	27.20	18.15
26 November 1984	28.60	19.10
25 November 1985	30.60	20.45
28 July 1986	30.95	20.65
6 April 1987	31.60	21.10
11 April 1988	32.95	22.00
10 April 1989	34.90	23.30
9 April 1990	37.55	25.05
8 April 1991	41.65	27.80
6 April 1992	43.35	28.95
12 April 1993	44.90	30.00
11 April 1994	45.70	30.55
10 April 1995	46.70	31.20
8 April 1996	48.50	32.40
7 April 1997	49.50	33.10
6 April 1998	51.30	34.30
12 April 1999	52.95	35.40

Note: From April 1992 Disability Living Allowance replaced Attendance Allowance for people disabled before the age of 65.

Estimated Rates of Attendance Allowance



Note: From April 1992 Disability Living Allowance instead of Attendance Allowance for people credited before the adoption of 1991 rates.

Category	Number	Rate (£)	Thousands
...	707
...	224
...	88
...	23
...	45
...	88
...	5
...	2
...	8
...	31
...	44
...	48
...	21
...	31
...	2
...	105
...	2
...	2
...	43

Notes: Figures are rounded to the nearest whole number. The total number of people is 1,000,000.

Disability Living Allowance

Introduced 1 April 1992
 Non-contributory, Not Means tested, Non-taxable

Disability Living Allowance (DLA) is a benefit for people who become disabled before the age of 65. It replaced and extended Attendance Allowance and Mobility Allowance. People who could not qualify for Mobility Allowance or Attendance Allowance can get the lower rates of Disability Living Allowance.

Disability Living Allowance is payable to people who are disabled and need help with personal care, getting around or both.

DLA consists of two components

- ◆ the care component for people who need help with personal care.
- ◆ the mobility component for people who need help with getting around.

Children under 5 cannot get the mobility component.

There are three rates of the care component and two rates of the mobility component, shown in table E2.09.

To get DLA the claimant must have needed help for three months (the qualifying period) and be expected to need help for at least a further six months (the prospective test). People who are not expected to live longer than six months because they have a terminal illness do not have to satisfy either the qualifying period or the prospective test. Once a claimant has been awarded DLA they will get it as long as they meet the conditions of entitlement.

Source

Tables E2.01 and E2.02 are based on a 100% count.

Tables E2.04 to E2.08 are based on a 5% sample.

	1994/95	1995/96	1996/97	1997/98	1998/99
Higher rate care and: Higher rate mobility	40	43	37	32	31
Lower rate mobility	3	10	10	9	6
Middle rate care and: Higher rate mobility	22	24	22	19	17
Lower rate mobility	17	19	20	19	16
Lower rate care and: Higher rate mobility	24	28	21	26	20
Lower rate mobility	10	11	10	9	8
Rejections	256	255	276	256	276

Note: Figures do not include first awards made as a result of review or appeal decisions

E2.02 Decisions on review by Adjudication Officers

	1994/95	1995/96	1996/97	1997/98	1998/99
Requests for review	350,169	344,100	375,107	354,732	307,537
Decisions					
Total	316,583	332,961	353,234	378,054	309,736
Review allowed	69,753	50,313	44,764	44,296	31,623
Award increased	62,841	25,453	28,971	60,075	69,891
Other decisions	162,999	186,195	215,579	235,691	139,476

Note: Rates of either component are increased

Contents

Table		Page
E2.01	Decisions on initial claims	207
E2.02	Decisions on review by Adjudication Officers	207
E2.03	Expenditure on Mobility Allowance and Disability Living Allowance	208
E2.04	Awards made in year ending February 1999: by age and gender	208
E2.05	Awards made in year ending February 1999: by main disabling condition	209
E2.06	DLA allowances current	209
E2.07	DLA allowances current at 28 February 1999: by age and gender	210
E2.08	Allowances current at 28 February 1999: by main disabling condition	211
E2.09	Rates of Disability Living Allowance	211

E2.01 Decisions on initial claims

Thousands

	New claims				
	1994/95	1995/96	1996/97	1997/98	1998/99
Initial claims	504	511	518	461	398
Initial claims decided	489	503	516	467	384
First awards: ❶					
Total	233	248	240	211	176
Higher rate care only	9	9	10	10	10
Middle rate care only	13	14	15	17	15
Lower rate care only	27	28	31	29	25
Higher rate mobility only	57	53	46	34	21
Lower rate mobility only	7	9	9	9	6
Higher rate care and:					
Higher rate mobility	40	43	37	32	31
Lower rate mobility	8	10	10	9	8
Middle rate care and:					
Higher rate mobility	22	24	22	19	17
Lower rate mobility	17	19	20	19	16
Lower rate care and:					
Higher rate mobility	24	28	31	25	20
Lower rate mobility	10	11	10	9	8
Rejections	256	255	276	256	208

Note: ❶ Figures do not include first awards made as a result of review or appeal decisions.

E2.02 Decisions on review by Adjudication Officers

Number

	1994/95	1995/96	1996/97	1997/98	1998/99
Requests for review	330,169	344,100	375,107	354,732	307,537
Decisions					
Total	316,589	332,961	359,334	370,054	300,796
Review allowed	60,753	50,313	44,784	44,288	31,629
Award increased ❶	92,841	96,453	98,971	90,075	69,691
Other decisions	162,995	186,195	215,579	235,691	199,476

Note: ❶ Rates of either component are increased.

E2.03 Expenditure on Mobility Allowance and Disability Living Allowance

	£ millions						
	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99 Estimated
Total expenditure on:							
Mobility Allowance	356	769	.	.	.	.	.
Disability Living Allowance	.	.	3,125	3,802	4,498	4,953	5,331

Note: Disability Living Allowance replaced Mobility Allowance and Attendance Allowance for non Pensioners from April 1992.

E2.04 Awards made in year ending February 1999: by age and gender

Age	Total	Thousands	
		Men	Women
All ages	214	110	104
0 - 4	17	10	6
5 - 9	10	7	3
10 - 15	8	5	3
16 - 19	4	2	2
20 - 24	6	3	3
25 - 29	10	5	5
30 - 34	13	6	6
35 - 39	15	7	8
40 - 44	16	7	9
45 - 49	20	9	11
50 - 54	26	13	13
55 - 59	33	16	17
60 - 64	35	19	16
65 and over	1	-	1

Note: Figures relate to first awards made as the result of initial claims, reviews or appeals.

E2.05 Awards made in year ending February 1999: by main disabling condition

	All awards	Care component only	Mobility component only	Care and mobility components
Total	214	60	36	118
Arthritis	28	8	7	13
Muscles/Joint/Bone disease	16	6	3	7
Blindness	3	-	1	2
Stroke related	8	2	-	6
Learning difficulties	12	5	-	6
Other mental health causes	37	9	5	23
Epilepsy	5	1	-	4
Deafness	4	3	-	1
Malignant disease	26	3	1	22
Chest disease	7	1	3	3
Back ailments	17	5	4	8
Heart disease	10	1	5	4
Parkinsons Disease	1	-	-	-
Diabetes Mellitus	5	3	1	2
Renal disorders	1	1	-	1
AIDS	1	-	-	-
Skin diseases	2	2	-	-
Other causes	31	9	6	16

Notes: Where more than one disability is present only the main disabling condition is recorded.
Figures relate to first awards made as the result of initial claims, reviews or appeals.

E2.06 DLA allowances current

	28 February 95	29 February 96	28 February 97	28 February 98	28 February 99
All components	1,491	1,688	1,853	1,980	2,042
Higher rate care only	35	36	37	38	38
Middle rate care only	83	83	84	89	92
Lower rate care only	65	83	103	122	135
Higher rate mobility only	527	534	532	531	517
Lower rate mobility only	56	68	72	80	88
Higher rate care and: Higher rate mobility	193	229	255	274	283
Lower rate mobility	39	47	60	67	70
Middle rate care and: Higher rate mobility	195	235	270	285	289
Lower rate mobility	107	135	165	187	200
Lower rate care and: Higher rate mobility	152	187	218	243	259
Lower rate mobility	40	49	58	64	71

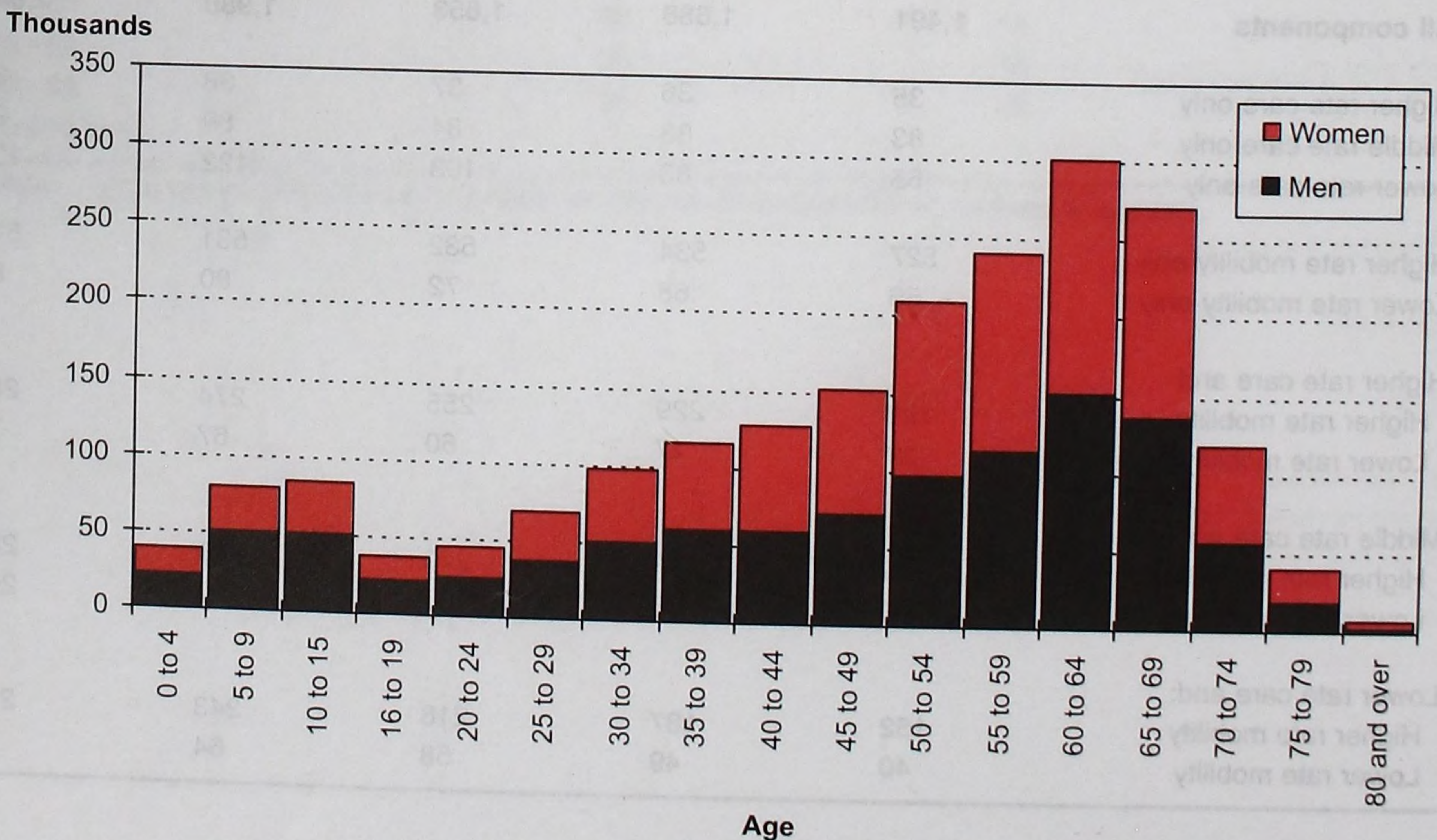
**E2.07 DLA allowances current at 28 February 1999:
by age and gender**

Age	Thousands		
	Total	Men	Women
All ages	2,042	1,035	1,007
0 - 4	39	23	16
5 - 9	80	52	28
10 - 15	84	51	33
16 - 19	37	22	15
20 - 24	46	25	21
25 - 29	71	37	33
30 - 34	98	51	47
35 - 39	116	60	56
40 - 44	128	61	67
45 - 49	153	72	81
50 - 54	209	98	111
55 - 59	241	114	127
60 - 64	301	152	150
65 - 69	271	137	134
70 - 74	119	57	62
75 - 79	42	19	22
80 and over	8	3	5

Fig E2.07

Disability Living Allowance

DLA allowances current at 28 February 1999: by age and gender



E2.08 Allowances current at 28 February 1999: by main disabling condition

	<i>Thousands</i>			
	All awards	Care component only	Mobility component only	Care and mobility components
Total	2,042	266	605	1,172
Arthritis	438	39	162	236
Muscle/Joint/Bone disease	154	28	50	77
Blindness	52	2	9	42
Stroke related	89	9	13	67
Learning difficulties	204	25	43	136
Other mental health causes	210	37	37	136
Epilepsy	47	7	3	36
Deafness	22	9	2	10
Malignant disease	44	6	4	34
Chest disease	83	4	40	39
Back ailments	177	20	66	91
Heart disease	147	6	83	58
Parkinsons Disease	12	1	1	9
Diabetes Mellitus	38	14	7	17
Renal disorders	9	2	2	5
AIDS	6	-	-	5
Skin diseases	11	8	1	2
Other causes	298	48	80	170

Note: Where more than one disability is present, only the main disabling condition is recorded.

E2.09 Rates of Disability Living Allowance

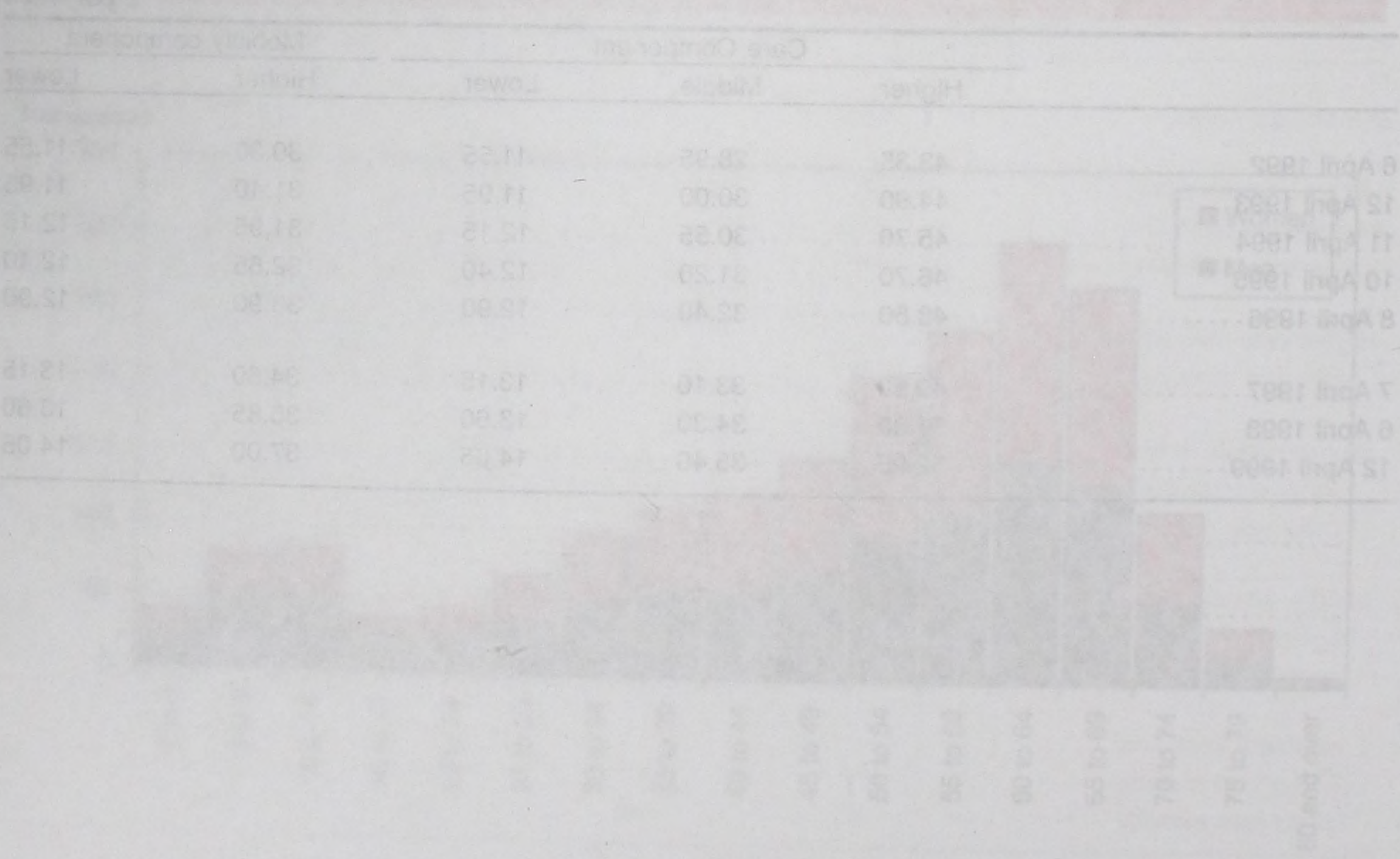
	Care Component			Mobility component	
	Higher	Middle	Lower	Higher	Lower
6 April 1992	43.35	28.95	11.55	30.30	11.55
12 April 1993	44.90	30.00	11.95	31.40	11.95
11 April 1994	45.70	30.55	12.15	31.95	12.15
10 April 1995	46.70	31.20	12.40	32.65	12.40
8 April 1996	48.50	32.40	12.90	33.90	12.90
7 April 1997	49.50	33.10	13.15	34.60	13.15
6 April 1998	51.30	34.30	13.60	35.85	13.60
12 April 1999	52.95	35.40	14.05	37.00	14.05

E2.08 Allowances claimed in 1997 by main disabling condition

Disabling condition	1997	1998	1999	2000
Other causes	288	288	288	288
Skin diseases	11	11	11	11
AGS	8	8	8	8
Renal disorders	7	7	7	7
Diabetes Mellitus	30	30	30	30
Parkinson Disease	12	12	12	12
Heart disease	147	147	147	147
Back ailments	177	177	177	177
Chest disease	88	88	88	88
Malignant disease	44	44	44	44
Dementia	22	22	22	22
Epilepsy	47	47	47	47
Other mental health causes	210	210	210	210
Learning difficulties	204	204	204	204
Stroke related	88	88	88	88
Blindness	82	82	82	82
Musculo-skeletal disease	181	181	181	181
Arthritis	428	428	428	428
TOTAL	2,042	2,042	2,042	2,042

Note: Where more than one disability is present, only the main disabling condition is recorded.

E2.09 Rates of Disability Living Allowance



Disability Working Allowance

Introduced 1 April 1992
 Non-contributory, Means tested, Non-taxable

Disability Working Allowance (DWA) is a tax-free non-contributory income-related benefit. It tops up the earnings of some disabled people who are in low paid work. DWA is particularly aimed at people on long term incapacity benefits who have a limited earning capacity. It is meant to help them get back to work.

To qualify claimants must be aged 16 or over, and work an average of 16 hours or more a week. They must have an illness or disability which puts them at a disadvantage in getting a job and

- ◆ get Disability Living Allowance, or Attendance Allowance, or a Constant Attendance Allowance with either a War Disablement Pension or with Industrial Injuries Disablement Benefit, or a Mobility Supplement with a War Disablement Pension; or
- ◆ have an invalid three-wheeler vehicle from the DSS; or
- ◆ have been receiving within the last 56 days short-term Incapacity Benefit at the higher rate, long-term Incapacity Benefit, or Severe Disablement Allowance, or
- ◆ have been receiving within the last 56 days a disability or higher pensioner premium with Income Support, Housing Benefit or Council Tax Benefit.

The amount of DWA awarded depends on the claimant's income, capital and family type as shown in table E3.08.

Net earnings are used to work out the family's total income. Net earnings are earnings after tax National Insurance contributions, and half of any contributions to any occupational or personal pension scheme which are deducted from gross earnings. Formal child care costs for children under 12 can be offset against earnings. The offsets are up to £60 of child-care costs where costs are paid in respect of one child only, or £100 per week where costs are paid for two children or more. Some benefits are ignored, for example Child Benefit, Disability Living Allowance, Housing Benefit, Income Support and Council Tax Benefit. Most other types of income are taken into account in full.

The first £3,000 of a claimant's capital is ignored. If the claimant has between £3,000 and £16,000 in savings, £1 a week is taken off their benefit for each £250, or part of £250 they have over £3,000. People who have more than £16,000 in savings or capital cannot get DWA.

Like Family Credit, DWA is paid for 26 weeks at a time. The amount of the award is not normally affected by changes in circumstances, even if the claimant stops working or they start to have more money coming in. If the claimant is awarded £4 a week or less, they will get this as a lump sum at the start of their claim.

Once they get DWA, the claimant and any dependants are automatically entitled to certain other welfare benefits, if they have savings of not more than £16,000. The benefits are

- ◆ free NHS prescriptions
- ◆ free NHS dental treatment
- ◆ free NHS sight tests
- ◆ NHS vouchers to help with the cost of glasses
- ◆ refunds of travel costs to and from hospital for NHS treatment and
- ◆ free NHS wigs and fabric supports.

Source

Statistics are based on a 100% count of claimants.

Contents

Table	Page
E3.01 Awards current on the last day of each quarter by type of family	215
E3.02 Average amount of payment on awards current on the last day of each quarter: by type of family	217
E3.03 Expenditure on Disability Working Allowance	218
E3.04 Awards at 31 January 1999: by family type, age and gender of beneficiary	218
E3.05 Awards and average amount of payment at 31 January 1999: by qualifying benefit and family type	219
E3.06 Awards of DWA: by family type and amount of payment at 31 January 1999	220
E3.07 Awards of DWA: by family size and type, and amount of payment at 31 January 1999	221
E3.08 Rates of Disability Working Allowance	222

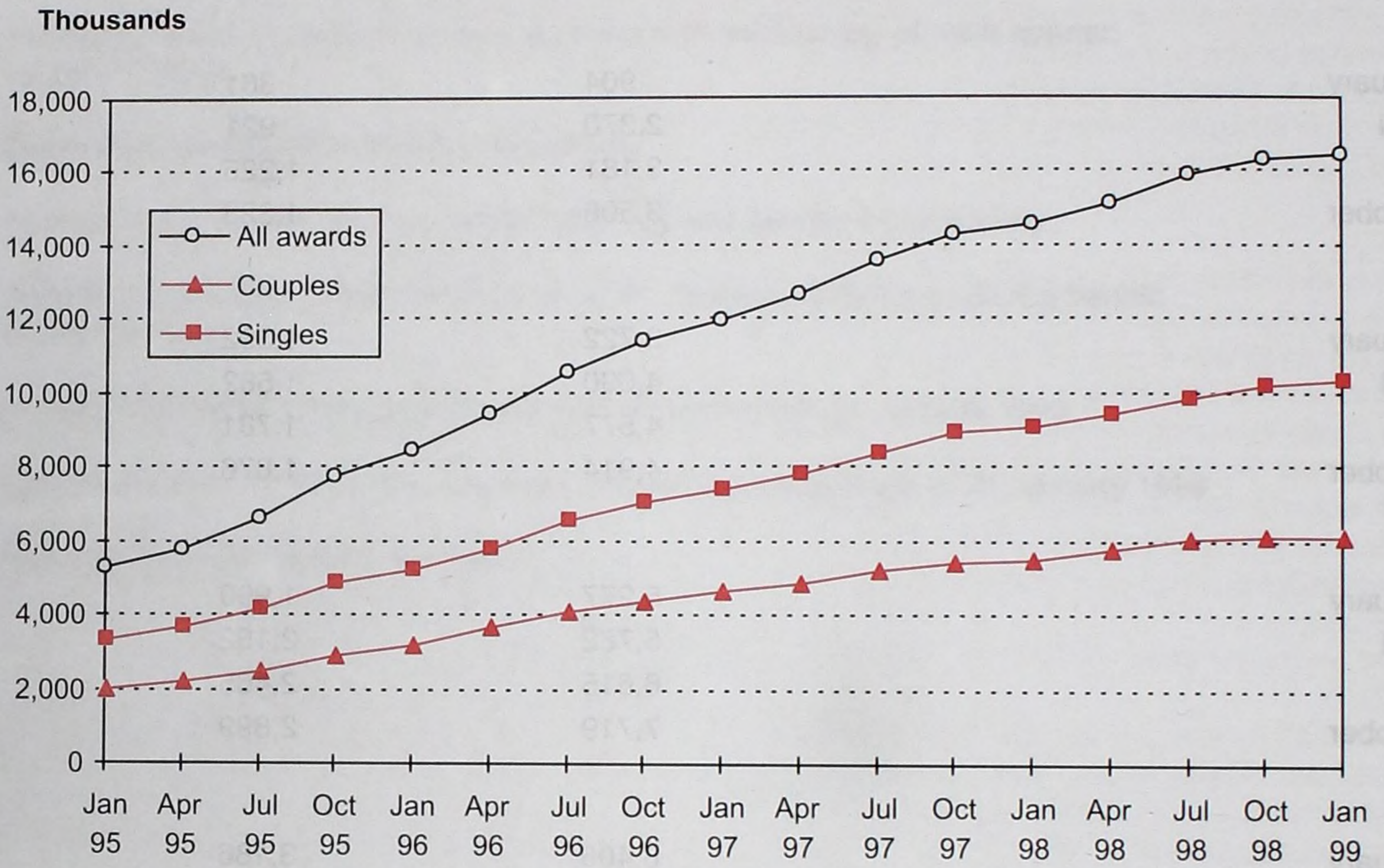
E3.01 Awards current on the last day of each quarter by type of family

	<i>Number</i>		
	All awards	Couples	Singles
1993			
31 January	904	361	543
30 April	2,370	921	1,449
31 July	3,181	1,225	1,956
31 October	3,506	1,323	2,183
1994			
31 January	3,722	1,392	2,330
30 April	4,090	1,582	2,508
31 July	4,577	1,781	2,796
31 October	4,914	1,876	3,038
1995			
31 January	5,277	1,990	3,287
30 April	5,782	2,152	3,630
31 July	6,615	2,465	4,150
31 October	7,719	2,899	4,820
1996			
31 January	8,406	3,186	5,220
30 April	9,415	3,638	5,777
31 July	10,576	4,049	6,527
31 October	11,409	4,359	7,050
1997			
31 January	11,979	4,620	7,359
30 April	12,688	4,881	7,807
31 July	13,574	5,191	8,383
31 October	14,306	5,405	8,901
1998			
31 January	14,562	5,500	9,062
30 April	15,140	5,752	9,388
31 July	15,902	6,038	9,864
31 October	16,345	6,124	10,221
1999			
31 January	16,453	6,086	10,367

Fig E3.01

Disability Working Allowance

Awards current on the last day of each quarter by type of family



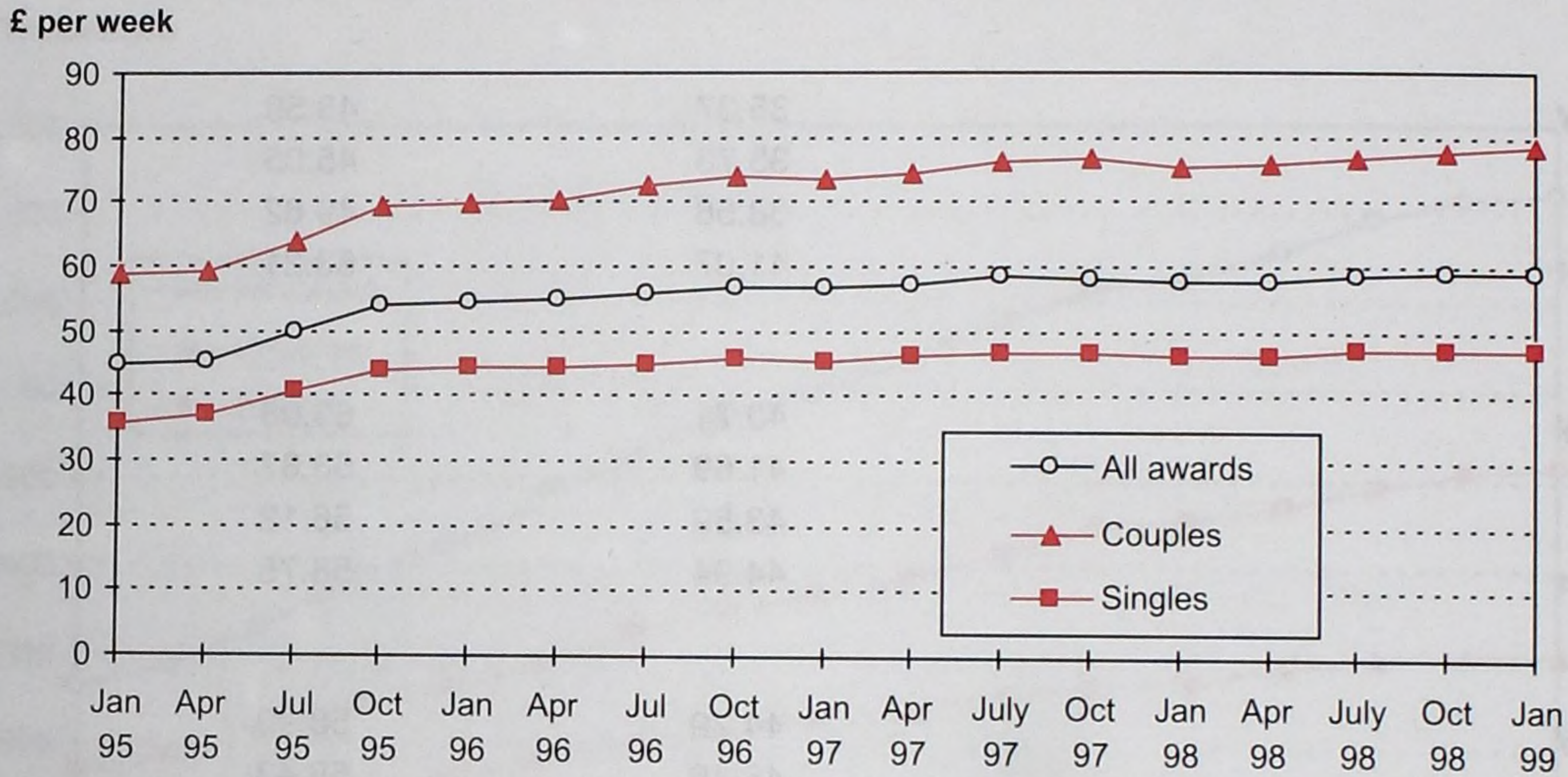
E3.02 Average amount of payment on awards current on the last day of each quarter: by type of family

	<i>£ per week</i>		
	All awards	Couples	Singles
1993			
31 January	35.37	43.59	29.91
30 April	35.73	45.05	29.81
31 July	38.58	49.62	31.67
31 October	41.07	53.21	33.71
1994			
31 January	40.71	53.03	33.36
30 April	41.69	53.87	34.00
31 July	43.59	56.12	35.60
31 October	44.94	58.75	36.41
1995			
31 January	44.79	58.93	36.23
30 April	45.46	59.43	37.17
31 July	49.65	64.32	40.94
31 October	53.87	69.90	44.22
1996			
31 January	54.35	70.25	44.65
30 April	54.72	70.84	44.57
31 July	55.97	73.10	45.35
31 October	56.92	74.22	46.23
1997			
31 January	56.69	74.06	45.78
30 April	57.38	74.89	46.44
31 July	58.45	76.47	47.30
31 October	58.37	77.22	46.92
1998			
31 January	57.53	75.83	46.42
30 April	57.85	76.08	46.68
31 July	58.64	77.10	47.33
31 October	58.98	77.99	47.59
1999			
31 January	59.08	78.91	47.44

Fig E3.02

Disability Working Allowance

Average amount of payment on awards current on the last day of each quarter: by type of family



E3.03 Expenditure on Disability Working Allowance

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
							Estimated
Total expenditure			11	19	34	42	49

£ millions

E3.04 Awards at 31 January 1999: by family type, age and gender of beneficiary

Age	Number								
	All awards			With Children			Without children		
	All Cases	Male	Female	All Cases	Male	Female	All Cases	Male	Female
All awards	16,453	9,911	6,542	6,533	3,960	2,573	9,920	5,951	3,969
Under 20	416	233	183	7	-	5	409	231	178
20 to 29	3,857	2,244	1,613	703	378	325	3,154	1,866	1,288
30 to 39	5,126	3,071	2,055	2,969	1,704	1,265	2,157	1,367	790
40 to 49	4,340	2,597	1,743	2,237	1,405	832	2,103	1,192	911
50 to 59	2,396	1,489	907	581	435	146	1,815	1,054	761
60 and over	318	277	41	36	36	-	282	241	41

Note: '-' denotes nil or negligible.

**E3.05 Awards and average amount of payment at 31 January 1999:
by qualifying benefit and family type**

Qualifying benefit	All awards		With children		Without children	
	Awards	Average payment	Awards	Average payment	Awards	Average payment
	No	£pw	No	£pw	No	£pw
All awards	16,453	59.08	6,533	88.31	9,920	39.83
Higher rate DLA/analogous benefits	6,986	57.84	2,972	83.04	4,014	39.18
Lower rate DLA	3,272	48.10	920	82.05	2,352	34.82
Invalidity Benefit	351	72.00	157	94.80	194	53.55
Incapacity Benefit						
Higher Rate Short Term	450	66.54	210	90.41	240	45.64
Long Term	1,756	67.12	840	91.28	916	44.96
Severe Disablement Allowance	1,372	49.44	272	95.47	1,100	38.06
Disability premium in:						
Income Support/Jobseeker's Allowance	2,223	75.26	1,144	101.89	1,079	47.03
Housing Benefit	35	57.67	16	88.77	19	31.48
Council Tax Benefit	8	51.95	-	-	6	43.32

Note: '-' denotes nil or negligible.

E3.06 Awards of DWA: by family type and amount of payment at 31 January 1999

	Range of Disability Working Allowance £pw							Number
	All awards	Under £20	£20 - £39.99	£40 - £59.99	£60 - £79.99	£80 - £99.99	£100 and over	
All awards								
All Cases								
Total	16,453	2,009	3,561	4,374	2,112	1,834	2,563	
Male	9,911	1,235	2,058	2,499	1,493	963	1,663	
Female	6,542	774	1,503	1,875	619	871	900	
Single								
Total	10,367	1,626	2,914	3,502	777	776	772	
Male	4,783	937	1,563	1,787	346	62	88	
Female	5,584	689	1,351	1,715	431	714	684	
Couples								
Total	6,086	383	647	872	1,335	1,058	1,791	
Male	5,128	298	495	712	1,147	901	1,575	
Female	958	85	152	160	188	157	216	
With children								
All cases								
Total	6,533	242	441	760	931	1,596	2,563	
Male	3,960	172	295	491	573	766	1,663	
Female	2,573	70	146	269	358	830	900	
Single								
Total	2,208	41	89	211	319	776	772	
Male	217	7	8	21	31	62	88	
Female	1,991	34	81	190	288	714	684	
Couples								
Total	4,325	201	352	549	612	820	1,791	
Male	3,743	165	287	470	542	704	1,575	
Female	582	36	65	79	70	116	216	
Without children								
All cases								
Total	9,920	1,767	3,120	3,614	1,181	238	-	
Male	5,951	1,063	1,763	2,008	920	197	-	
Female	3,969	704	1,357	1,606	261	41	-	
Single								
Total	8,159	1,585	2,825	3,291	458	-	-	
Male	4,566	930	1,555	1,766	315	-	-	
Female	3,593	655	1,270	1,525	143	-	-	
Couples								
Total	1,761	182	295	323	723	238	-	
Male	1,385	133	208	242	605	197	-	
Female	376	49	87	81	118	41	-	

Note: '-' denotes nil or negligible.

E3.07 Awards of DWA: by family size and type, and amount of payment at 31 January 1999

	Average amount £pw	All awards	Amount of DWA £pw						Number
			Under 20.00	20.00 to 39.99	40.00 to 59.99	60.00 to 79.99	80.00 to 99.99	100.00 and over	
All awards									
Total	59.08	16,453	2,009	3,561	4,374	2,112	1,834	2,563	
No children	39.83	9,920	1,767	3,120	3,614	1,181	238	-	
1 child	75.55	2,495	125	224	364	415	1,021	346	
2 children	87.21	2,423	81	161	277	376	378	1,150	
3 children	102.36	1,086	27	46	90	115	142	666	
4 or more children	124.69	529	9	10	29	25	55	401	
Single									
Total	47.44	10,367	1,626	2,914	3,502	777	776	772	
No children	35.88	8,159	1,585	2,825	3,291	458	-	-	
1 child	80.64	1,231	31	68	145	215	618	154	
2 children	94.93	720	10	21	62	89	130	408	
3 children	117.70	206	-	-	-	14	26	162	
4 or more children	141.22	51	-	-	-	-	-	48	
Couples									
Total	78.91	6,086	383	647	872	1,335	1,058	1,791	
No children	58.15	1,761	182	295	323	723	238	-	
1 child	70.60	1,264	94	156	219	200	403	192	
2 children	83.95	1,703	71	140	215	287	248	742	
3 children	98.76	880	27	46	86	101	116	504	
4 or more children	122.92	478	9	10	29	24	53	353	

Note: '-' denotes nil or negligible

E3.08 Rates of Disability Working Allowance

£ per week

	Adult credit		Child credit			
	Single person	Couple or lone parent	Under 11	11 to 15	16 to 17	18
6 April 1992	42.40	58.80	10.40	17.25	21.45	29.90
12 April 1993	43.95	60.95	10.75	17.85	22.20	31.00
11 April 1994	46.05	63.75	11.20	18.55	23.05	32.20
10 April 1995	46.85	73.40	11.40	18.90	23.45	32.80
8 April 1996	48.25	75.60	11.75	19.45	24.15	33.80
7 April 1997	49.55	77.55	12.05	19.95	24.80	34.70
			① a	① b	① c	
			Under 11	11 - 16	16 - 18	
6 April 1998	50.75	79.40	12.35	20.45	25.40	
3 November 1998	50.75	79.40	14.85	20.45	25.40	
12 April 1999	51.80	81.05	15.15	20.90	25.95	

	Additional Credits		Applicable amount	
	30 hours ② credit	Disabled child	Single person	Couple or lone parent
6 April 1992	.	.	39.95	66.60
12 April 1993	.	.	41.40	69.00
11 April 1994	.	.	43.00	71.70
10 April 1995	10.00	19.80	54.75	73.00
8 April 1996	10.30	20.40	56.40	75.20
7 April 1997	10.55	20.95	57.85	77.15
6 April 1998	10.80	21.45	59.25	79.00
3 November 1998	10.80	21.45	60.50	80.65
12 April 1999	11.05	21.90	60.50	80.65

Notes: ① From 7 October 1997 the age bandings used for benefit calculation of dependant children have changed. From this date the bandings are as follows:
 a. Birth to September following 11th birthday.
 b. From September following the 11th birthday to September following the 16th birthday.
 c. From September following the 16th birthday to the day before the 19th birthday.
 Some children will remain eligible for a different rate of benefit i.e. have "protected rights". These are as follows:
 * Child aged 11 before 7/10/97: allowance £20.45
 * Child aged 16 before 7/10/97: allowance £25.40
 * Child aged 18 before 7/10/97: allowance £35.55

② 30 hours credit introduced on 17 July 1995.
 DWA is calculated as follows:
 If Net income is below the Applicable amount:
 DWA = Total credits
 If Net income is greater than the Applicable amount,
 DWA = Total credits - 0.7 x (Net income - Applicable amount)

Invalid Care Allowance

Introduced 5 July 1976
 Non-contributory, Non means tested, Taxable

Invalid Care Allowance (ICA) is a non-contributory benefit for men and women

- ◆ who are eligible before their 65th birthday
- ◆ who are not gainfully employed (i.e. not earning more than £50 per week after certain deductions)
- ◆ who are not in full-time education and
- ◆ who look after a severely disabled person for at least 35 hours a week.

The severely disabled person must be getting either

- ◆ the highest or middle rate of Disability Living Allowance care component, or
- ◆ Attendance Allowance, or
- ◆ a Constant Attendance Allowance at the maximum rate under the War Pensions or Industrial Injuries Scheme.

Someone who gets ICA can have extra money added on for their dependants.

Source

Statistics are based on a 100% count.

Contents

Table	Page
E4.01 Claims and awards	225
E4.02 Expenditure on Invalid Care Allowance	225
E4.03 Allowances current at end of year: by age	225
E4.04 Allowances current at end of year: by gender	226
E4.05 Rates of Invalid Care Allowance	227

E4.01 Claims and awards

	Thousands						
	1984	1989	1994	1995	1996	1997	1998
All persons							
Claims received ^①	7	53	123	152	165	165	151
Claims cleared ^①	..	55	128	154	164	166	150
Awards	4	37	94	104	116	108	94
Disallowances	..	14	32	47	51	54	55
Other ^②	..	4	2	3	..	..	..

Notes: In July 1986 ICA was extended to married women with effect from 22 December 1984.

① Some claims received are cleared in the following year.

② Claims withdrawn or otherwise disposed of.

E4.02 Expenditure on Invalid Care Allowance

	£ millions						
	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
							Estimated
Total expenditure	11	184	526	617	736	746	781

E4.03 Allowances current at end of year: by age

	Thousands						
	1984	1989	1994	1995	1996	1997	1998
All ages	9	121	274	316	357	374	373
Under 20	-	-	2	3	4	4	4
20 - 24	-	2	9	11	12	12	11
25 - 29	-	8	22	26	29	29	27
30 - 34	-	13	35	41	47	48	48
35 - 39	1	15	37	43	50	53	54
40 - 44	1	18	35	40	45	48	49
45 - 49	1	16	38	44	48	48	47
50 - 54	2	18	36	41	48	53	54
55 - 59	2	19	36	41	45	48	48
60 and over	2	10	..	..	..	..	..
60 - 64 ^①	..	..	20	23	26	27	27
65 and over	..	..	3	4	5	5	5

Notes: This table excludes allowances when retrospective awards result from claims decided after the end of the year.

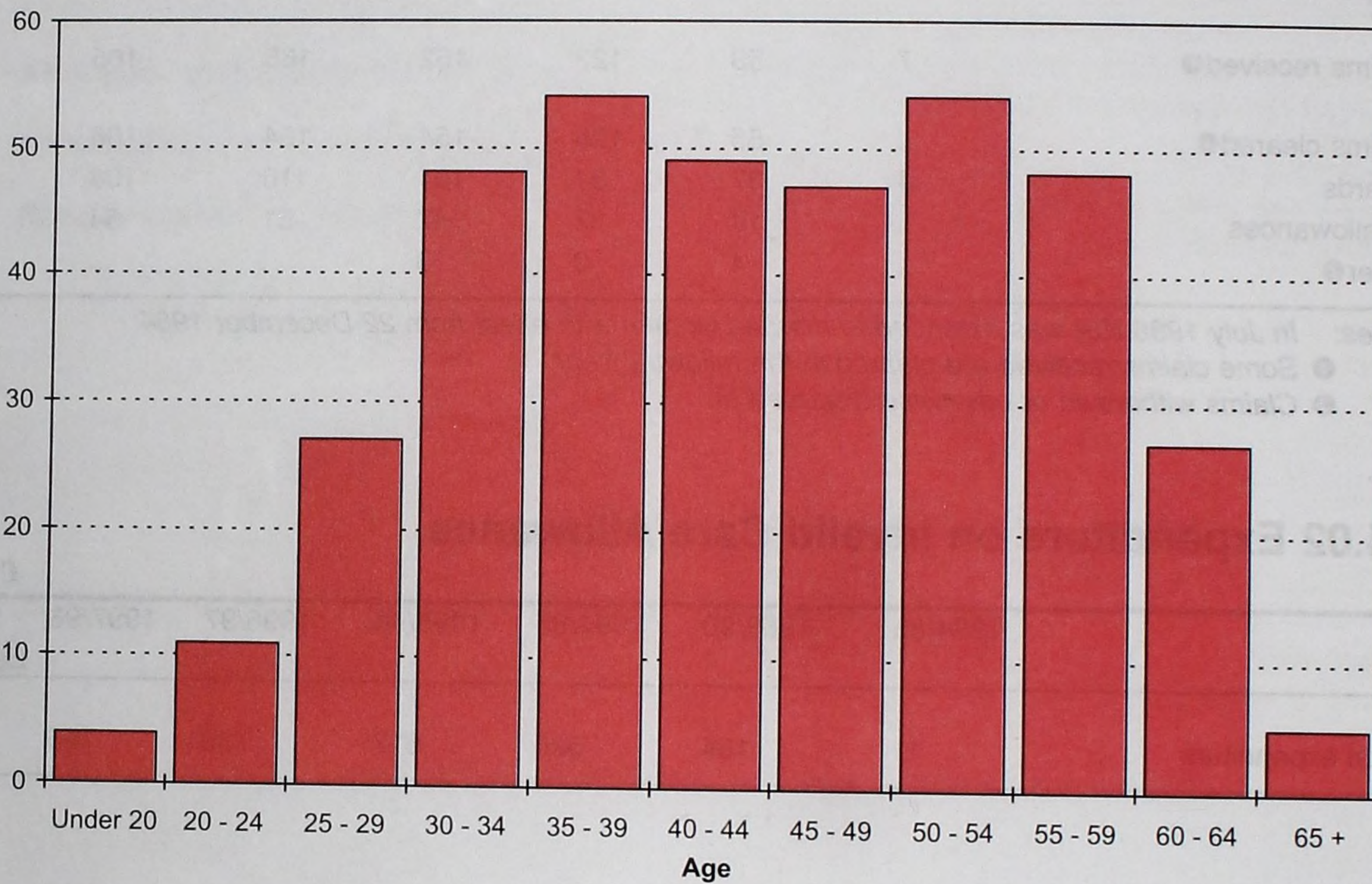
① Before 1994 the 60-64 and 65 and over breakdown was not available.

Fig E4.03

Invalid Care Allowance

Allowances current at end of 1998: by age

Thousands



E4.04 Allowances current at end of year: by gender

	<i>Thousands</i>						
	1984	1989	1994	1995	1996	1997	1998
All persons	9	121	274	316	357	374	373
Men	5	20	63	74	87	94	94
Women	4	101	211	242	270	280	279

E4.05 Rates of Invalid Care Allowance

£ per week

	Increase for dependants			
	Standard	Adult	First child	Each other child
23 November 1981	17.75	10.65	7.70	7.70
22 November 1982	19.70	11.80	7.95	7.95
21 November 1983	20.45	12.25	7.60	7.60
26 November 1984	21.50	12.85	7.65	7.65
25 November 1985	23.00	13.75	8.05	8.05
30 July 1986	23.25	13.90	8.05	8.05
6 April 1987	23.75	14.20	8.05	8.05
11 April 1988	24.75	14.80	8.40	8.40
10 April 1989	26.20	15.65	8.95	8.95
9 April 1990	28.20	16.85	9.65	9.65
8 April 1991	31.25	18.70	10.70	10.70
6 April 1992	32.55	19.45	10.85	10.85
12 April 1993	33.70	20.15	9.80	10.95
11 April 1994	34.50	20.65	9.80	11.00
10 April 1995	35.25	21.10	9.85	11.05
8 April 1996	36.60	21.90	9.90	11.15
7 April 1997	37.35	22.35	9.90	11.20
6 April 1998	38.70	23.15	9.90	11.30
12 April 1999	39.95	23.90	9.90	11.35

Invalidity Allowance

This may be paid to a pensioner receiving Unemployment Supplement. The rate varies according to the age at which unemployment began.

Constant Attendance Allowance

This may be paid to a pensioner who needs regular personal attention because of their pensioned disability and that disability is assessed at 80% or more. It is payable at one of four rates. The rate varies according to the level of attendance they need. It may also be paid to those pensioners who have a life expectancy of no more than 6 months because of their pensioned disability. In these cases it is paid regardless of the pensioner's need for attendance.

Severe Disability Occupational Allowance

This may be paid to a pensioner who is entitled to Constant Attendance Allowance at one of the two higher rates, but who still normally has a partial occupation.

Unemployment Supplement is paid to help with the extra expenses associated with severe disability.

War Pensioner's Mobility Supplement

This is awarded to help with the mobility costs of a pensioner who is unable to walk, or virtually unable to walk. New claimants must have a service disability of at least 40%. It is paid to double amputees and to those pensioners who need help getting about because they are both deaf and blind as a result of their pensioned disability.

Temporary Allowance for Widows

This may be paid to a widow, irrespective of the cause of her husband's death, if he was awarded Unemployment Supplement or Constant Attendance Allowance or both. The allowance is approximately equal to the disability pension and allowances paid to her late husband. It is paid for the first 26 weeks of widowhood.

War Widow's Pension

The standard rate of pension may be paid if the widow

- has a dependent child, or
- is over 40, or
- is incapable of self-support.

Estimated Rates of Invalid Care Allowance

Standard	1/4 rate	1/2 rate	3/4 rate	Full rate
22 November 1981	17.00	10.00	7.50	7.50
22 November 1982	18.70	11.80	8.90	8.90
21 November 1983	20.40	13.50	10.30	10.30
28 November 1984	22.10	15.20	11.70	11.70
22 November 1985	23.80	16.90	13.10	13.10
30 July 1986	25.50	18.60	14.50	14.50
April 1987	27.20	20.30	15.90	15.90
11 April 1988	28.90	22.00	17.30	17.30
10 April 1989	30.60	23.70	18.70	18.70
9 April 1990	32.30	25.40	20.10	20.10
9 April 1991	34.00	27.10	21.50	21.50
8 April 1992	35.70	28.80	22.90	22.90
8 April 1993	37.40	30.50	24.30	24.30
11 April 1994	39.10	32.20	25.70	25.70
10 April 1995	40.80	33.90	27.10	27.10
8 April 1996	42.50	35.60	28.50	28.50
7 April 1997	44.20	37.30	29.90	29.90
8 April 1998	45.90	39.00	31.30	31.30
12 April 1999	47.60	40.70	32.70	32.70

Year	1991	1992	1993	1994	1995	1996	1997	1998	1999
Number of claimants	372	418	467	516	565	614	663	712	761
Number of payments	41	46	51	56	61	66	71	76	81
Total amount paid	272	302	332	362	392	422	452	482	512

War Pension

Introduced 1918

Non-contributory, Not means tested, Non-taxable

Pensions, allowances or other payments may be awarded where disablement or death is a result of service in HM Forces, or of an injury sustained as a result of war-time service in

- ◆ the Naval Auxiliary Service, or
- ◆ the Mercantile Marine, or
- ◆ a Civil Defence organisation.

Pensions, allowances or other payments may also be awarded to civilians whose disablement or death is the direct result of an injury sustained in World War Two.

Disablement Pension

This is paid at a rate which varies according to the degree of disablement (see tables F1.07 and F1.08). The degree of disablement is assessed on a percentage basis by the Department's doctors.

Treatment Allowance

This is equivalent to a disablement pension paid at the 100% rate. It may be paid instead of disablement pension to a pensioner who incurs a loss of earnings as a result of receiving treatment for their pensioned disablement.

Unemployability Supplement

This may be paid to a pensioner who is unemployable or virtually unemployable. To gain entitlement, new claimants must be under age 65, with a pensioned disablement assessed at 60% or more when they make their claim. Additional allowances may be paid for a spouse and a child or children.

Invalidity Allowance

This may be paid to a pensioner receiving Unemployability Supplement. The rate varies according to the age at which unemployability began.

Constant Attendance Allowance

This may be paid to a pensioner who needs regular personal attention because of their pensioned disablement and that disablement is assessed at 80% or more. It is payable at one of four rates. The rate varies according to the level of attendance they need. It may also be paid to those pensioners who have a life expectancy of no more than 6 months because of their pensioned disablement. In these cases it is paid regardless of the pensioner's need for attendance.

Severe Disablement Occupational Allowance

This may be paid to a pensioner who is entitled to Constant Attendance Allowance at one of the two highest rates, but who still normally has a gainful occupation.

Exceptionally Severe Disablement Allowance

This may be paid to a pensioner who is receiving Constant Attendance Allowance at one of the two highest rates, or would be receiving it if they were not in hospital.

Allowance for Lowered Standard of Occupation

This may be paid if a pensioner's earning capacity is reduced because their pensioned disablement permanently prevents them following their regular occupation. To gain entitlement new claimants must be under age 65, with a service disablement of at least 40% when they make their claim. This allowance plus their basic War Disablement Pension cannot exceed the 100% disablement pension rate.

Age Allowance

This may be paid to a pensioner (man or woman) who is aged 65 or over and whose disablement is assessed at 40% or more.

Clothing Allowance

This may be paid if the disablement causes exceptional wear and tear on clothing.

Comforts Allowance

This may be paid to a severely disabled pensioner who is receiving Constant Attendance Allowance or Unemployability Supplement or both. It is intended to help with the extra expenses associated with severe disablement.

War Pensioner's Mobility Supplement

This is intended to help with the mobility costs of a pensioner who is unable to walk, or virtually unable to walk. New claimants must have a service disablement of at least 40%. It is paid to double amputees and to those pensioners who need help getting about because they are both deaf and blind as a result of their pensioned disablement.

Temporary Allowance for Widows

This may be paid to a widow, irrespective of the cause of her husband's death, if he was awarded Unemployability Supplement or Constant Attendance Allowance or both. The allowance is approximately equal to the disablement pension and allowances paid to her late husband. It is paid for the first 26 weeks of widowhood.

War Widow's Pension

The standard rate of pension may be paid if the widow

- ◆ has a dependant child, or
- ◆ is over 40, or
- ◆ is incapable of self-support.

The lower rate is paid to childless widows under the age of 40. If the husband was receiving Constant Attendance Allowance or, at the time of his death was 80% or more disabled and receiving Unemployability Supplement, a War Widows Pension is awarded automatically irrespective of the cause of death.

Rent Allowance

A war widow with a child or children may be eligible for a rent allowance.

Elderly Widow's Age Allowance

A war widow may receive an additional allowance at age 65 which is increased at age 70 and again at age 80.

Orphan's Pension

This may be payable to a child who has lost both parents.

Funeral Expenses

The Department may pay funeral expenses if the pensioner

- ◆ died as a result of his pensioned disablement, or
- ◆ died while having treatment for that disablement in hospital, or
- ◆ was entitled to Constant Attendance Allowance or, if he died on or after 7 April 1997 was, at the time of his death 80% or more disabled and receiving Unemployability Supplement.

Contents

Table	Page
F1.01 War Pensions in payment at 31 December: by type	231
F1.02 War Disablement Pensions in payment at 31 December: by percentage assessment	231
F1.03 Expenditure on War Pension	232
F1.04 War pensioners living outside the British Isles at 31 December: by country of residence and type	233
F1.05 War pensioners at 31 December 1998: by age	234
F1.06 Allowances in payment to war disablement pensioners at 31 December	235
F1.07 Rates of main War Pensions: officers	235
F1.08 Rates of main War Pensions: other ranks	236
F1.09 Rates of main supplementary allowances payable to war disablement pensioners	237

F1.01 War Pensions in payment at 31 December: by type

	<i>Thousands</i>						
	1984	1989	1994	1995	1996	1997	1998
Total	302	252	309	315	327	321	310
Disablement	229	194	259	264	266	262	253
Widows	67	56	49	50	60	58	56
Parents, orphans and other dependants	6	2	1	1	1	1	1

F1.02 War Disablement Pensions in payment at 31 December: by percentage assessment

	<i>Thousands</i>						
	1984	1989	1994	1995	1996	1997	1998
All percentages	229	194	259	265	266	262	253
20%	93	79	95	96	96	95	92
30%	51	43	61	62	63	62	60
40%	28	24	34	36	37	37	36
50%	16	13	21	21	22	22	21
60%	11	9	14	15	14	14	14
70%	8	6	9	10	10	9	9
80%	7	6	8	8	8	8	7
90%	2	2	3	3	3	3	3
100%	13	12	14	14	13	12	11

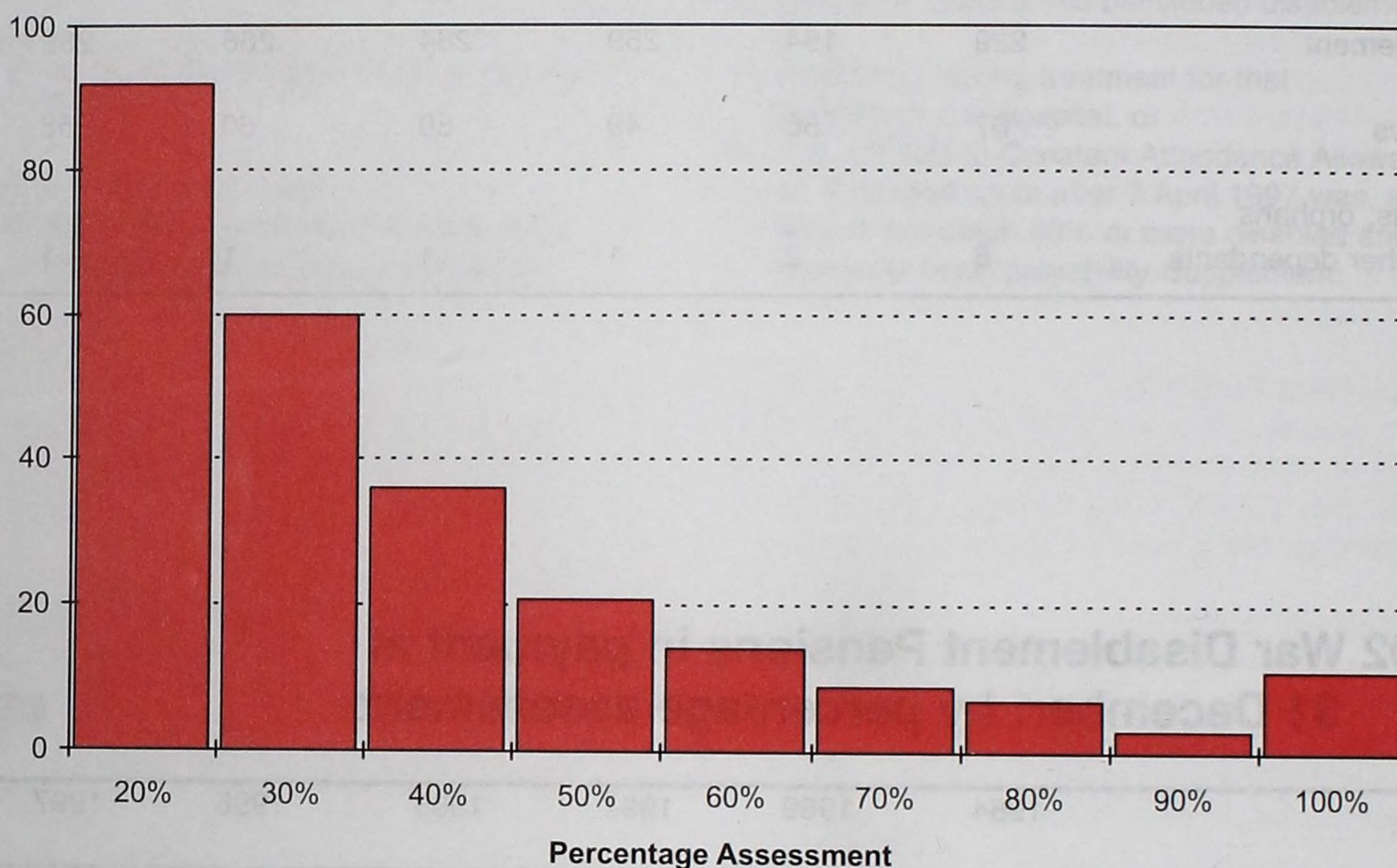
Note: Assessments of less than 20% are paid in the form of a gratuity.

Fig F1.02

War Pension

War Disablement Pensions at December 1998: by percentage assessment

Thousands



F1.03 Expenditure on War Pension

£ millions

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99 Estimated
Total expenditure	544	641	1,147	1,238	1,356	1,285	1,272

F1.04 War pensioners living outside the British Isles at 31 December: by country of residence and type

	1984	1989	1994	1995	1996	1997	① 1999
All countries							
War disablement pensioners	14,514	12,633	14,204	18,019	19,933	19,497	18,381
Widows	3,724	2,924	2,734	2,637	3,488	3,922	3,798
Parents, orphans and other dependants	236	111	52	104	125	121	124
Canada							
War disablement pensioners	3,297	2,866	3,311	2,462	2,630	3,094	2,937
Widows	586	482	481	394	473	507	495
Parents, orphans and other dependants	60	29	9	5	3	2	3
USA							
War disablement pensioners	1,270	1,016	1,032	1,096	1,183	1,167	1,169
Widows	270	207	179	166	222	221	211
Parents, orphans and other dependants	19	10	5	2	1	2	2
Australia							
War disablement pensioners	6,087	5,419	5,677	4,950	5,324	5,287	5,514
Widows	1,149	936	779	700	868	891	1,002
Parents, orphans and other dependants	28	11	3	2	4	5	5
New Zealand							
War disablement pensioners	1,043	973	1,378	1,337	1,507	1,474	1,400
Widows	189	156	147	140	178	175	169
Parents, orphans and other dependants	5	4	3	1	2	2	2
South Africa							
War disablement pensioners	708	544	559	607	719	705	651
Widows	183	144	137	130	180	182	188
Parents, orphans and other dependants	9	4	2	3	3	3	3
Other Countries							
War disablement pensioners	2,109	1,815	2,247	7,567	8,570	7,770	6,710
Widows	1,347	999	1,011	1,007	1,567	1,946	1,733
Parents, orphans and other dependants	115	33	30	91	112	107	109

Notes: In addition there are some war pensioners living outside the British Isles and having their pension paid in the United Kingdom.

From July 1996, cases previously administered by MOD ie. pre-1914 and inter war years included.

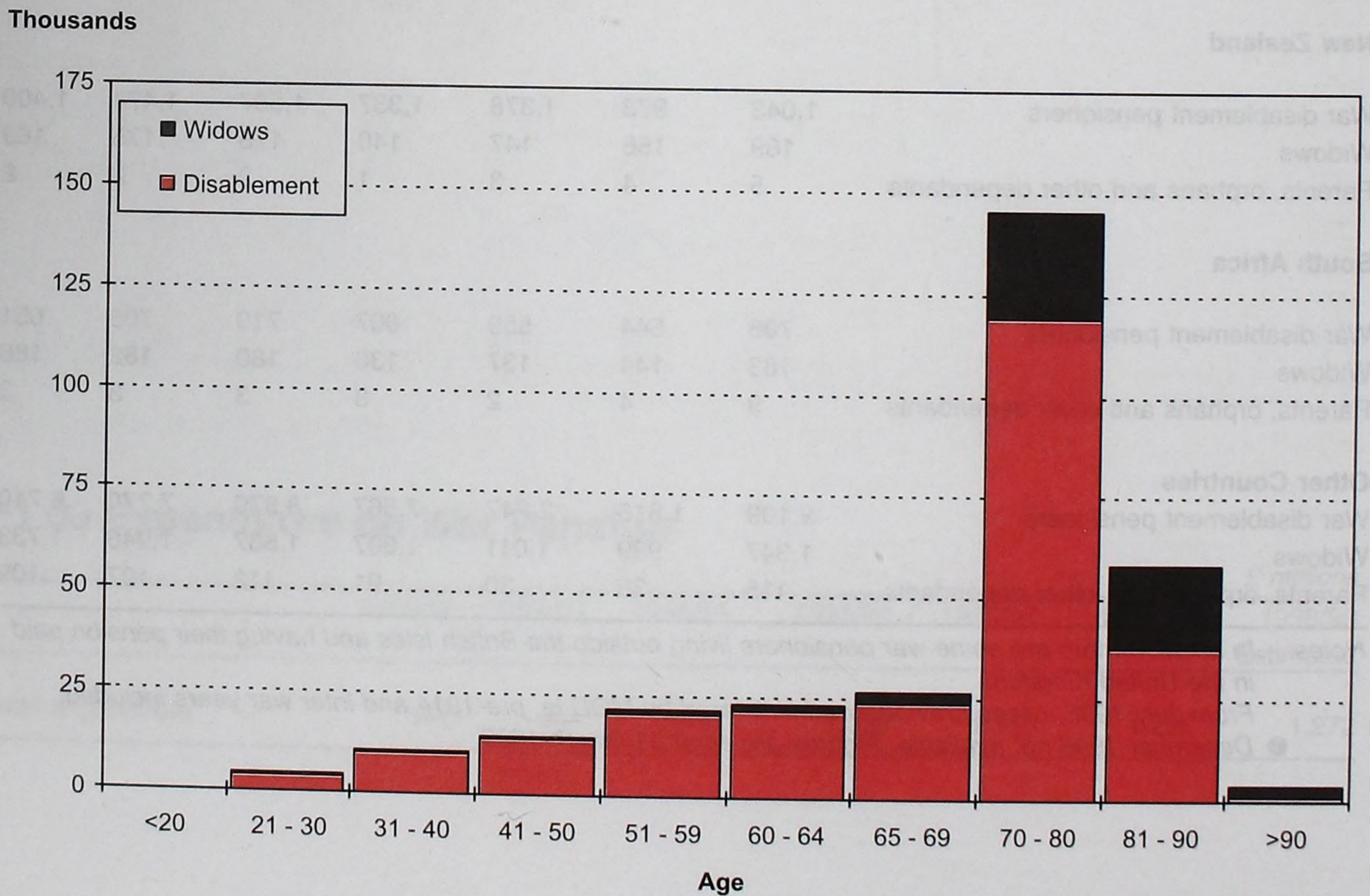
① December 1998 not available. Figures are as at 31 March 1999.

F1.05 War pensioners at 31 December 1998: by age

Age	Number		
	Disablement	Widows	Parents, orphans and other dependants
All ages	252,601	56,559	886
20 and under	44	0	259
21 - 30	4,167	67	12
31 - 40	9,968	401	17
41 - 50	13,855	806	85
51 - 59	20,365	1,563	145
60 - 64	21,667	1,612	55
65 - 69	24,056	2,963	36
70 - 80	119,113	26,096	69
81 - 90	38,032	20,558	84
91 and over	1,334	2,493	124

Note: Figures include both 1914 and 1939 wars and other service.

Fig F1.05
War Pension
War pensioners at December 1998: by age



F1.06 Allowances in payment to war disablement pensioners at 31 December

							Number
	1984	1989	1994	1995	1996	1997	1998
Unemployability Supplement	11,569	10,883	12,643	9,655	14,091	12,186	11,754
Mobility Supplement	10,378	15,308	22,499	23,663	24,395	22,006	21,239
Invalidity Allowance	8,761	7,811	9,083	6,887	9,832	9,023	8,797
Constant Attendance Allowance	5,142	4,778	6,353	4,135	6,668	5,257	4,990
Exceptionally Severe Disablement Allowance	510	530	985	1,001	991	784	737
Comforts Allowance	13,119	12,321	15,761	11,105	16,076	13,981	13,438
Allowance for Lowered Standard of Occupation	12,557	10,523	13,437	14,200	14,399	14,861	14,789
Age Allowance	33,535	47,626	70,178	71,497	86,044	83,350	..
Clothing Allowance	15,456	11,956	10,751	6,743	9,157	7,792	7,362
Severe Disablement Occupational Allowance	50	15	10	10	19	17	14
Funeral payments	..	..	1,729	1,371	1,481	1,246	1,085

Notes: Figures include both 1914 and 1939 wars and other service.

From July 1996 cases previously administered by MOD ie. pre 1914 and inter war years also now included.

More than one allowance can be in payment at any one time.

F1.07 Rates of main War Pensions: officers

	£ per annum						
	Disablement Pension at 100% rate		Disablement addition to service retired pay or service pension - all ranks	Widow's Pension			
	Rate according to rank			Rate according to rank		Increase for children	
	From	To	From	To	First	Each other	
23 November 1981	2,583	2,823	2,553	2,065	2,715	565.72	565.72
22 November 1982	2,860	3,100	2,830	2,286	2,836	586.58	586.58
21 November 1983	2,964	3,204	2,934	2,367	2,917	571	571
26 November 1984	3,110	3,350	3,080	2,427	3,037	576	576
25 November 1985	3,324	3,564	3,294	2,597	3,207	602	602
28 July 1986	3,360	3,600	3,330	2,623	3,233	602	602
6 April 1987	3,428	3,668	3,398	2,677	3,287	605	605
11 April 1988	3,569	3,809	3,539	2,789	3,399	626	626
10 April 1989	3,777	4,017	3,747	2,954	3,564	657	657
9 April 1990	4,059	4,299	4,029	3,178	3,788	699	699
8 April 1991	4,492	4,732	4,462	3,525	4,135	712	764
6 April 1992	4,715	4,925	4,685	3,668	4,278	717	774
12 April 1993	5,072	①	①	3,839	4,514	723	783
11 April 1994	5,161	.	.	3,934	4,621	725	788
10 April 1995	5,275	.	.	4,021	4,723	731	793
8 April 1996	5,479	.	.	4,269	4,907	736	801
7 April 1997	5,594	.	.	4,359	5,010	738	806
6 April 1998	5,797	.	.	4,516	5,190	744	817
12 April 1999	5,985	.	.	4,661	5,356	749	824

Note: ① Rank differentials abolished from April 1993.

F1.08 Rates of main War Pensions: other ranks

£ per week

	Disablement Pension at 100% rate		Widow's Pension			
	Rate according to rank		Rate according to rank		Increase for children	
	From	To	From	To	First	Each other
23 November 1981	48.30	49.14	38.45	38.70	10.85	10.85
22 November 1982	53.60	54.44	42.70	42.95	11.25	11.25
21 November 1983	55.60	56.44	44.25	44.50	10.95	10.95
26 November 1984	58.40	59.24	46.55	46.80	11.05	11.05
25 November 1985	62.50	63.34	49.80	50.05	11.55	11.55
28 July 1986	63.20	64.04	50.30	50.55	11.55	11.55
6 April 1987	64.50	65.34	51.35	51.60	11.60	11.60
11 April 1988	67.20	68.04	53.50	53.75	12.00	12.00
10 April 1989	71.20	72.04	56.65	56.90	12.60	12.60
9 April 1990	76.60	77.44	60.95	61.20	13.40	13.40
8 April 1991	84.90	85.74	67.60	67.85	13.65	14.65
6 April 1992	89.00	89.84	70.35	70.60	13.75	14.85
12 April 1993	97.20	• ①	72.90	73.15	13.85	15.00
11 April 1994	98.90	•	74.70	74.95	13.90	15.10
10 April 1995	101.10	•	76.35	76.60	14.00	15.20
8 April 1996	105.00	•	79.35	79.60	14.10	15.35
7 April 1997	107.20	•	81.00	81.25	14.15	15.45
6 April 1998	111.10	•	83.90	84.20	14.25	15.65
12 April 1999	114.70	•	86.60	86.90	14.35	15.80

Note: ① Rank differentials abolished from April 1993.

F1.09 Rates of main supplementary allowances payable to War disablement pensioners

	Constant Attendance Allowance					Comforts Allowance	
	Unemployability Supplement	Part-time rate	Normal maximum	Intermediate rate	Exceptional rate	Lower rate	Higher rate
	£pw	£pw	£pw	£pw	£pw	£pw	£pw
23 November 1981	31.40	9.70	19.40	29.10	38.80	4.20	8.40
22 November 1982	34.85	10.75	21.50	32.25	43.00	4.65	9.30
21 November 1983	36.15	11.15	22.30	33.45	44.60	4.80	9.60
26 November 1984	38.00	11.70	23.40	35.10	46.80	5.05	10.10
25 November 1985	40.65	12.50	25.00	37.50	50.00	5.40	10.80
28 July 1986	41.10	12.65	25.30	37.95	50.60	5.45	10.90
6 April 1987	41.95	12.90	25.80	38.70	51.60	5.55	11.10
11 April 1988	43.70	13.45	26.90	40.35	53.80	5.80	11.60
10 April 1989	46.30	14.25	28.50	42.75	57.00	6.15	12.30
9 April 1990	49.80	15.35	30.70	46.05	61.40	6.60	13.20
8 April 1991	55.25	17.00	34.00	51.00	68.00	7.30	14.60
6 April 1992	57.50	17.70	35.40	53.10	70.80	7.60	15.20
12 April 1993	59.55	18.35	36.70	55.05	73.40	7.85	15.70
11 April 1994	61.10	18.70	37.40	56.10	74.80	8.00	16.00
10 April 1995	62.45	19.10	38.20	57.30	76.40	8.20	16.40
8 April 1996	64.90	19.85	39.70	59.55	79.40	8.50	17.00
7 April 1997	66.25	20.25	40.50	60.75	81.00	8.70	17.40
6 April 1998	68.65	21.00	42.00	63.00	84.00	9.00	18.00
12 April 1999	70.85	21.65	43.30	64.95	86.60	9.30	18.60
	Allowance for Lowered Standard of Occupation (maximum)		Age Allowance (maximum)	Clothing Allowance			Mobility Supplement
	£pw		£pw	Lower rate	Higher rate		£pw
				£pa	£pa		
23 November 1981	19.32		10.50	41	65		..
22 November 1982	21.44		11.70	46	72		..
21 November 1983	22.24		12.10	48	75		21.15
26 November 1984	23.36		12.70	50	79		22.25
25 November 1985	25.00		13.60	54	85		23.80
28 July 1986	25.28		13.70	55	86		24.05
6 April 1987	25.80		14.00	56	88		24.55
11 April 1988	26.88		14.60	58	92		25.60
10 April 1989	28.48		15.50	61	97		27.10
9 April 1990	30.64		16.70	66	104		29.15
8 April 1991	33.96		18.50	73	115		32.35
6 April 1992	35.36		19.30	76	120		33.70
12 April 1993	36.64		20.00	79	124		34.90
11 April 1994	37.28		20.40	80	126		35.55
10 April 1995	38.12		20.80	82	129		36.35
8 April 1996	39.60		21.60	85	134		37.75
7 April 1997	40.44		22.10	①	137		38.55
6 April 1998	41.88		22.90	.	142		39.95
12 April 1999	43.24		23.60	.	147		41.25

Note: ① Lower rate of Clothing Allowance abolished from April 1997.

Table 1. Rates of main supplementary allowances payable to war disabled pensioners

Date	Supplementary Allowance		Main Pension		Supplementary Allowance		Date
	Low	High	Low	High	Low	High	
12 April 1999	42.24	44.88	52.80	54.88	42.30	44.88	12 April 1998
8 April 1998	40.44	42.88	50.88	52.88	40.50	42.88	8 April 1997
7 April 1997	38.88	41.10	49.50	51.10	39.00	41.10	7 April 1996
12 April 1996	37.50	39.50	48.00	49.50	37.50	39.50	12 April 1995
10 April 1995	36.00	37.80	46.50	48.00	36.00	37.80	10 April 1994
17 April 1994	34.50	36.30	45.00	46.50	34.50	36.30	17 April 1993
12 April 1993	33.00	34.80	43.50	45.00	33.00	34.80	12 April 1992
8 April 1992	31.50	33.30	42.00	43.50	31.50	33.30	8 April 1991
8 April 1991	30.00	31.80	40.50	42.00	30.00	31.80	8 April 1990
10 April 1990	28.50	30.30	39.00	40.50	28.50	30.30	10 April 1989
10 April 1989	27.00	28.80	37.50	39.00	27.00	28.80	10 April 1988
10 April 1988	25.50	27.30	36.00	37.50	25.50	27.30	10 April 1987
21 April 1988	24.00	25.80	34.50	36.00	24.00	25.80	21 April 1986
6 April 1987	22.50	24.30	33.00	34.50	22.50	24.30	6 April 1985
28 July 1986	21.00	22.80	31.50	33.00	21.00	22.80	28 July 1984
22 November 1985	19.50	21.30	30.00	31.50	19.50	21.30	22 November 1983
22 November 1983	18.00	19.80	28.50	30.00	18.00	19.80	22 November 1982
22 November 1981	16.50	18.30	27.00	28.50	16.50	18.30	22 November 1980

Note: * Lower rate of Child Allowance applied from April 1997.

Industrial Injuries Disablement Benefit

Introduced 5 July 1948
Non-contributory, not means tested, non-taxable

Industrial Injuries Disablement Benefit (IIDB)

People who are disabled because of an industrial accident or prescribed industrial disease may be able to get Industrial Injuries Disablement Benefit.

The customer cannot normally get IIDB until 90 days (excluding Sundays) after the date of the accident or the date they started to suffer from the prescribed disease.

To get the basic benefit the customer needs a medical assessment of the degree of their disability caused by the injury or disease. This is expressed as a percentage. A customer who claimed IIDB before 1 October 1986 and was assessed as being between 1% and 19% disabled normally got a lump sum gratuity. How much they got depended on the degree of their disability and the period of assessment. Since 1 October 1986 any claim resulting in an assessment of less than 14% disabled does not normally attract benefit, unless the disability is caused by pneumoconiosis, byssinosis, or diffuse mesothelioma. If a customer claims benefit for more than one industrial accident or disease the assessments may be added together and benefit awarded on the total.

If a customer is assessed as being 14% disabled or more, they will be paid a weekly disablement pension. How much they get depends on the percentage of their disability. If they are assessed as being 14% to 19% disabled, they are paid at the 20% rate. If they are assessed as over 20% disabled their assessments are rounded up or down to the nearest 10%. For example 34% would be rounded down to 30%, and 35% would be rounded up to 40%. Benefit can only be paid in respect of occupational deafness if the assessment is 20% or more.

The customer's occupation or any loss of earnings are not taken into account in the assessment of their disability, but they may get allowances added to their basic benefit (table F2.12). If the customer is entitled to other Social Security benefits, these will be paid as well as IIDB.

Unemployability Supplement (US)

US could be awarded to a disabled person who could not work because of their disability, and was unlikely ever to work again, before 1987. From 8 April 1987 US was not available for new customers and only people receiving it before this date who have continued on it are now able to get it. Extra money can be added on for any dependants. Age increases can also be paid in respect of the age of the customer and any dependant. The disabled person cannot get US and Reduced Earnings

Allowance (see below) for the same period. Nor can they get it for the same period as US paid with a War Pension. If they are entitled to Incapacity Benefit, Severe Disablement Allowance or Retirement Pension at the same time as US, the amount of the other benefits may be adjusted.

Constant Attendance Allowance (CAA)

This allowance can be paid to a person who is receiving Industrial Injuries Disablement Benefit at the 100% rate and who needs constant care and attention because of the effects of the industrial injury or disease. There are four rates depending on the amount of care needed. If the disabled person is already entitled to either Attendance Allowance (AA) or the care component of Disability Living Allowance (DLA), the amount of AA or DLA they get will change.

Exceptionally Severe Disablement Allowance (ESDA)

A person who is already entitled to CAA at one of the two higher rates may also get ESDA. They must also be likely to need the same amount of care permanently.

Reduced Earnings Allowance (REA)

A customer may be able to get REA if they are assessed as 1% disabled or more because of their injury or disease, and they cannot go back to their normal job or one which pays as much. Their disability must have started before 1 October 1990. The amount the customer gets is the difference between the wage in their normal job and the wage of any job they are capable of doing. The amount they get cannot be more than a specified maximum rate. Nor can they get more than 140% of the maximum disablement pension rate if they add the allowance and their IIDB together. If the customer does not get IIDB because of the 14% rule, they can still get REA if they are assessed as being at least 1% disabled. If a customer had an industrial accident or started to suffer from the prescribed diseases on or after 1 October 1990 they cannot get REA. REA is not available in respect of diseases prescribed, or any extension made to the prescription of an existing disease, on or after 10 October 1994.

Retirement Allowance (RA)

Customers who get REA of £2 a week or more, and who are not in regular employment when they reach State Pension Age, will get RA instead of REA. They get RA at 25% of their rate of REA, subject to the specified maximum rate of RA. Customers who get less than £2 a week REA, and

who are not in regular employment when they reach State Pension Age do not get RA, and can no longer get REA.

Medical Services Centres (Respiratory Diseases) are staffed by doctors who are specialists in respiratory diseases caused by work. If a person claims benefit for one of the respiratory diseases covered by the Industrial Injuries scheme, they are normally sent for a chest X-ray and a clinical examination by one or two specially qualified doctors. If they are of the opinion that a person is suffering from one of the prescribed diseases, they go on to advise on the degree of disablement. They compare the condition of the person with the condition of a normal healthy person of the same age and sex.

If a person claims benefit for pneumoconiosis, they are sent for a chest X-ray, which is looked at by a doctor at the centre. If the X-ray, together with any other evidence, suggests that they have pneumoconiosis, then they are sent for a clinical examination. A person who has been exposed to asbestos dust or slate dust is always examined.

If the specially qualified doctors are of the opinion that a person is suffering from pneumoconiosis, they go on to advise on the degree of disability. Their advice on assessment takes account of all the disabilities which result directly from

pneumoconiosis. They will take into account any other condition (for example chronic bronchitis or emphysema) which makes the pneumoconiosis more disabling, even if it is not caused by the pneumoconiosis. They can recommend an increase in the assessment to take account of this. There are special rules applied to people whose disablement from pneumoconiosis is assessed at 50% or more and who also have emphysema and chronic bronchitis. There are also different rules for people with tuberculosis.

If a person claims benefit for chronic bronchitis or emphysema, they have a test of lung function. If the test meets the criteria, they have a clinical examination. Before 9/4/97 there was also an X-ray test for this disease.

The assessment of a person's disablement from one of the respiratory diseases may be for a limited period. Towards the end of the period the specially qualified doctors will examine the person again and can change the assessment of the disablement.

Source

Statistics are based on a 10% sample consisting of disablement beneficiaries whose National Insurance number ends in the digit 4.

Table F2.09 and F2.10 are based on 100% sample.

Contents

Table	Page
F2.01 Pensions commencing in statistical year: by type	242
F2.02 Pensions current at end of statistical year: by type	243
F2.03 Expenditure on Industrial Injuries Disablement Benefit	244
F2.04 Pensions current at 4 April 1998: by age and gender	244
F2.05 Pensions current at 4 April 1998: by percentage assessment	245
F2.06 Pensions current at 4 April 1998: by year of first pension assessment	246
F2.07 Reduced Earnings Allowances/Retirement Allowances current at end of statistical year	247
F2.08 Pensions current at 4 April 1998: by attributable industry	248
F2.09 Prescribed Diseases- first diagnosed in the statistical year (listed if among the most common in any of the years shown)	249
F2.10 Industrial chest diseases: cases newly diagnosed in calendar year ending March	250
F2.11 Rates of Industrial Disablement Pension for people aged 18 and over	252
F2.12 Rates of Supplements and Allowances payable with Industrial Injuries Disablement Benefit	253

Notes: Statistics were starting 1 October up to 1996/97, and Monday in April thereafter.
 Includes persons in lieu of gratuity.
 Includes the awards, except 1997.
 Includes an allowance for late returns.

Thousands



F2.01 Pensions commencing in statistical year: by type

Thousands

	1983/84	1988/89	1993/94	1994/95	1995/96	1996/97	1997/98
Accidents							
All assessments ^②	10	14	18	18	22	20	20
Initial assessments	6	12	17	18	21	19	19
Re-assessments from gratuity and other assessments ^{② ③}	4	2	1	1	1	1	1
Prescribed diseases							
All assessments ^②	4	3	9	5	7	6	15

Notes: Statistical year starting 1 October up to 1986/87; first Monday in April thereafter.

Including pensions in lieu of gratuities

① Includes an allowance for late returns.

② Excluding re-assessments from pensions.

③ Including transfers from Northern Ireland; cases reviewed after final payment has been made or following nil assessment etc.

F2.02 Pensions current at end of statistical year: by type

Thousands

	1984	1989	1994	1995	1996	1997	1998
All assessments^①	189	193	226	235	249	258	276
Accidents							
All types ^①	150	155	182	191	202	209	217
Provisional	10	15	31	38	42	43	44
Final	139	136	149	154	157	167	173
Pneumoconiosis							
All types ^①	23	18	14	13	12	12	12
Provisional	20	14	10	10	9	8	8
Final	3	3	3	3	3	4	4
Occupational deafness							
All types ^①	9	12	14	14	15	15	15
Provisional	5	7	6	5	6	5	5
Final	4	5	8	9	9	10	10
Other prescribed diseases							
All types ^①	6	7	15	17	20	22	32
Provisional	3	2	5	6	6	7	7
Final	3	4	10	11	12	15	25

Notes: Statistical year starting 1 October up to 1986/87; first Monday in April thereafter.

Includes pensions in lieu of gratuities.

① Includes late awards, except 1998.

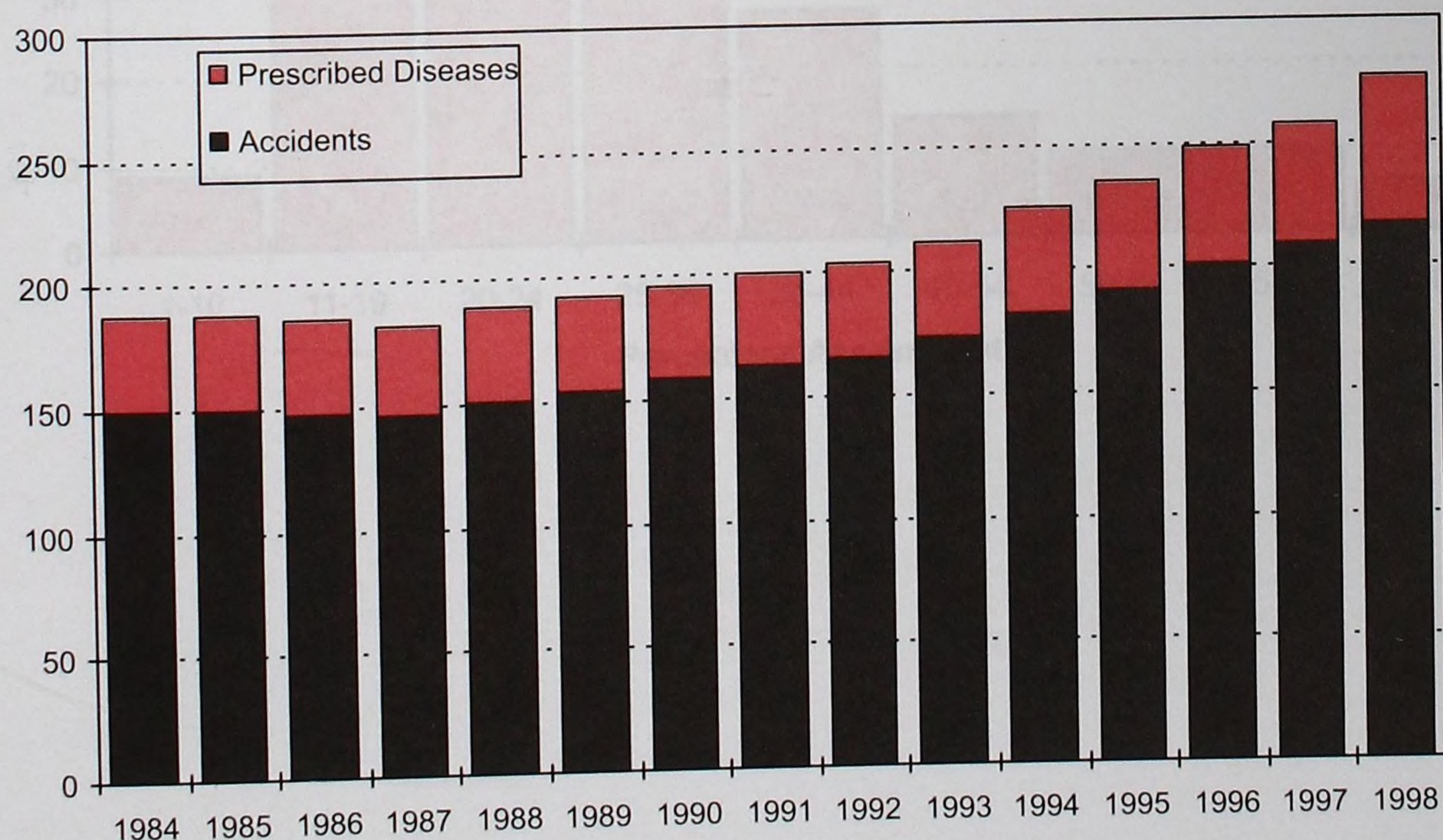
② Includes an allowance for late returns.

Fig F2.02

Industrial Injuries Disablement Benefit

Pensions current at end of statistical year

Thousands



F2.03 Expenditure on Industrial Injuries Disablement Benefit

£ millions

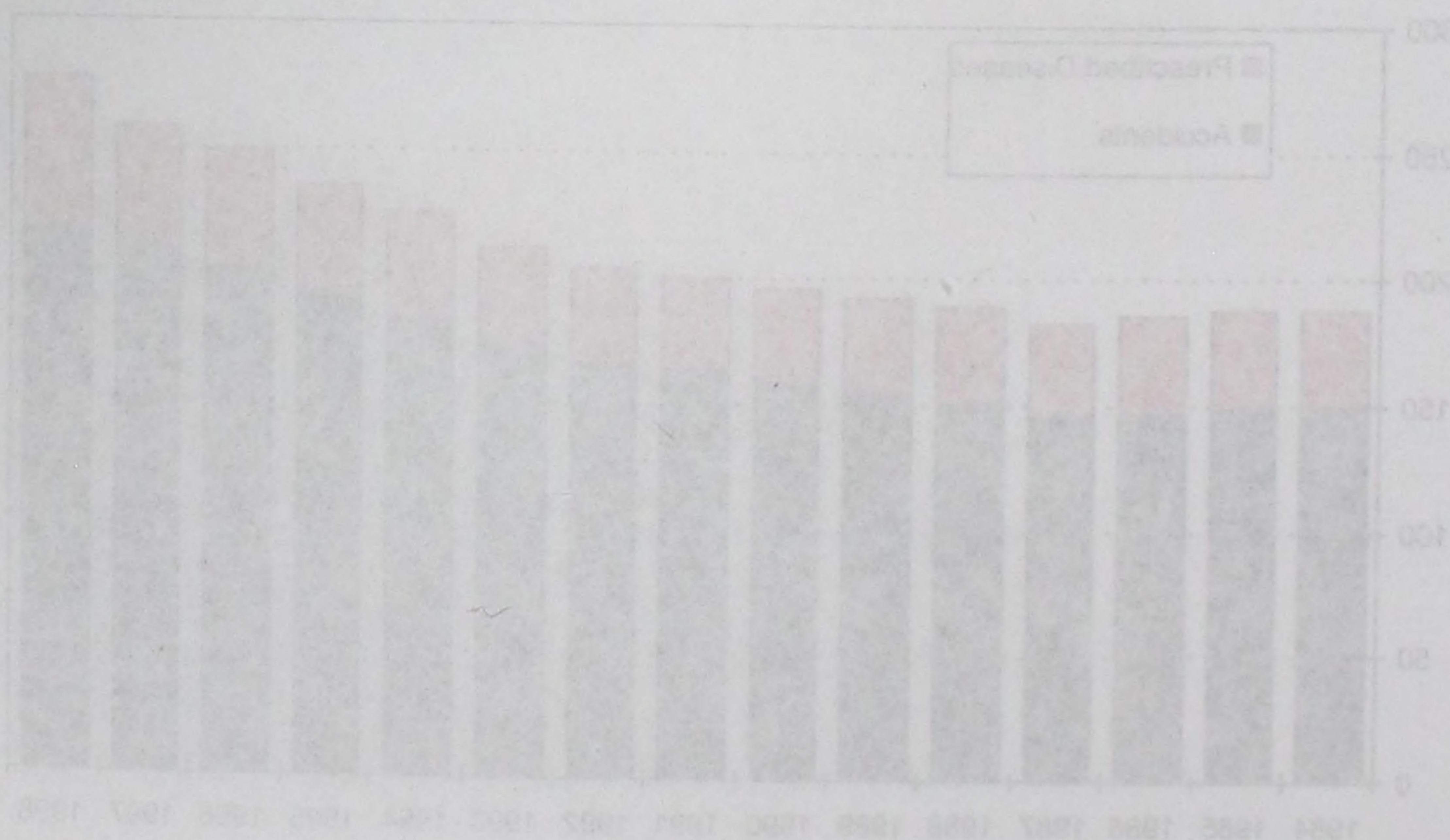
	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
							Estimated
Total Expenditure	381	470	645	670	685	690	712

F2.04 Pensions current at 4 April 1998: by age and gender

Thousands

	All ages	Age at 31 March 1998								
		Under 25	25-34	35-44	45-49	50-54	55-59	60-64	65-69	70 and over
Total men and women	276	2	17	34	24	33	35	36	32	63
Men										
All causes	227	1	13	27	18	26	27	30	28	56
Accidents	174	1	12	25	17	23	22	23	19	32
Pneumoconiosis	12	-	-	-	-	-	1	1	2	8
Other prescribed diseases	41	-	1	2	1	3	5	6	8	16
Women										
All causes	49	-	4	8	6	8	7	6	4	6
Accidents	43	-	3	7	5	7	7	5	4	5
Pneumoconiosis	-	-	-	-	-	-	-	-	-	-
Other prescribed diseases	6	-	-	1	1	1	1	1	1	1

Notes: Includes awards made up to 1 December 1998, and an allowance for late returns. Includes pensions in lieu of gratuities.



F2.05 Pensions current at 4 April 1998: by percentage assessment

Thousands

	All assess- ments	Percentage assessment								
		① 1-10	② 11-19	20-24	25-34	35-44	45-54	55-64	65-84	85-100
All causes	276	9	70	72	59	27	14	10	10	6
Accidents	217	4	60	62	48	20	9	6	5	4
Pneumoconiosis	12	3	1	2	2	1	1	-	1	-
Occupational deafness	15	-	-	3	4	3	2	1	1	1
Other prescribed diseases	32	1	8	5	5	3	2	2	3	2

Notes: Includes awards made up to 1 December 1998, and an allowance for late returns.

Includes pensions in lieu of gratuities.

① Paid at 10 per cent rate.

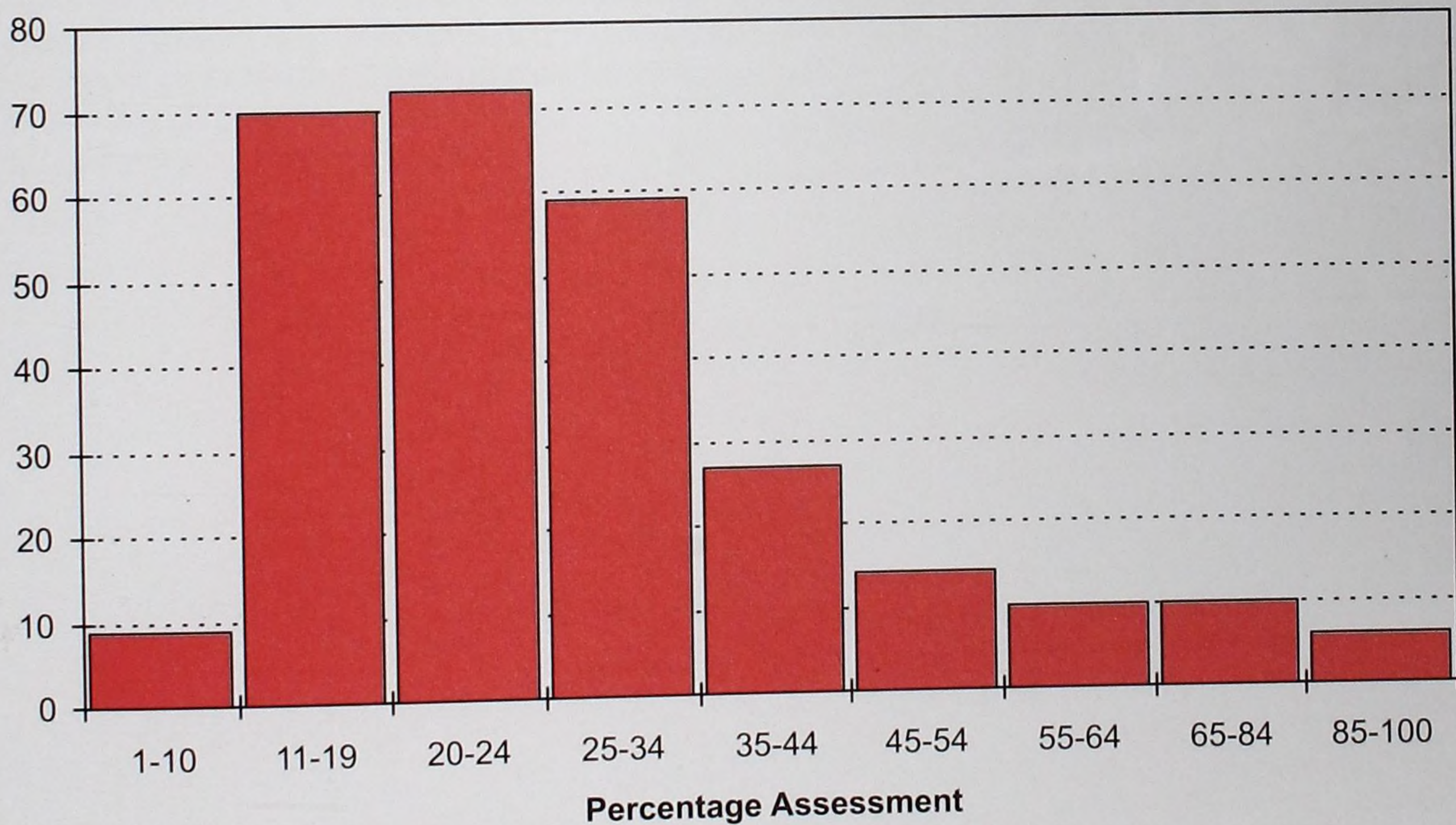
② Paid at 20 per cent rate.

Fig F2.05

Number in receipt of Industrial Injuries Disablement Benefit at 4 April 1998

By percentage assessment

Thousands



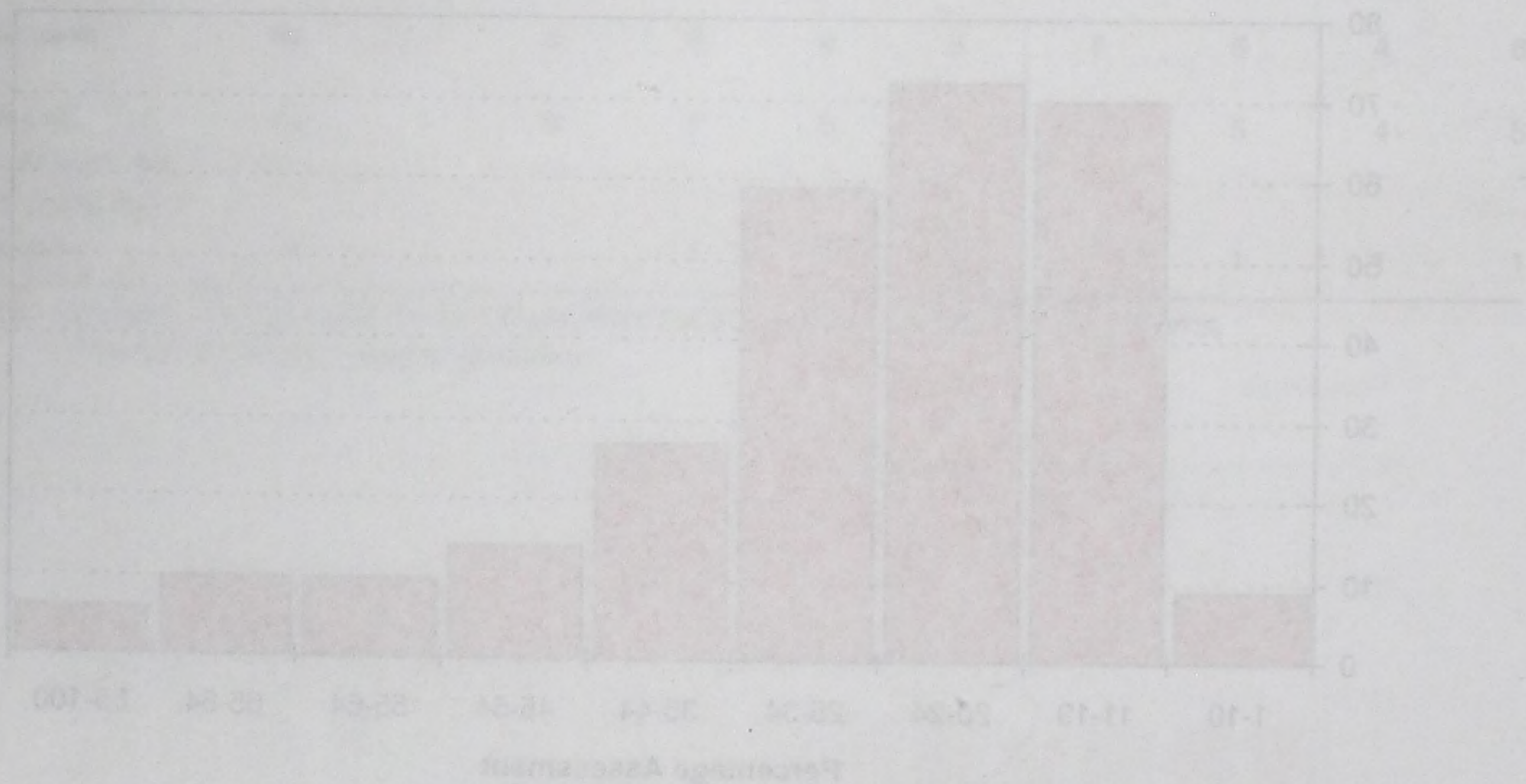
F2.06 Pensions current at 4 April 1998: by year of first pension assessment

Thousands

	All years	Year of first pension assessment								
		1948 to 1978	1979 to 1983	1984 to 1988	1989 to 1993	1994	1995	1996	1997	1998
All assessments	276	79	21	35	53	16	14	14	13	32
All causes										
Accidents	217	71	17	25	42	11	11	11	11	18
Pneumoconiosis	12	5	1	1	2	-	-	-	-	1
Occupational deafness ❶	15	1	2	5	4	1	1	1	-	1
Other prescribed diseases	32	2	1	3	5	4	1	2	2	12
Life assessments										
All causes	209	76	19	32	43	11	7	5	3	12
Accidents	170	70	16	25	37	7	6	4	2	2
Pneumoconiosis	4	2	1	1	-	-	-	-	-	-
Occupational deafness ❶	10	1	2	4	3	-	-	-	-	-
Other prescribed diseases	24	2	1	3	3	4	1	1	1	10

Notes: Includes awards made up to 1 December 1998 and an allowance for late returns.
Includes pensions in lieu of gratuities.

❶ Occupational deafness was first prescribed on 28 October 1974.



F2.07 Reduced Earnings Allowances/Retirement Allowances current at end of statistical year

	Thousands						
	1983/84	1988/89	1993/94	1994/95	1995/96	1996/97	1997/98
All REA/RA allowances ②							
of which:	148	155	154	152	155	155	157
Paid with pensions ③							
All causes	69	68	71	72	69	71	70
Pneumoconiosis ④	11	9	.	.	.	.	.
Accidents	54	56	61	61	60	61	60
Other prescribed diseases	4	3	10	11	10	11	11
Not paid with pensions ⑤							
All causes	76	79	80	82	81	84	87

Notes: From 1 October 1986 Reduced Earnings Allowance replaced Special Hardship Allowance. Statistical year starting 1 October up to 1986/87; first Monday in April thereafter.

- ① Includes an allowance for late returns.
- ② Includes late awards, except 1996/97.
- ③ Including pensions in lieu of gratuities.
- ④ Included in other prescribed diseases from 1989/90.
- ⑤ Paid following gratuities and from 1986/87 Reduced Earnings Allowance only.

F2.08 Pensions current at 4 April 1998: by attributable industry

Industry		Number	
		Accident	PD
All industries		216,800	59,270
A	Agriculture, hunting and forestry	5,990	340
B	Fishing	620	20
C	Mining and Quarrying	20,120	23,580
D	Manufacturing	62,830	23,820
E	Electricity, gas and water supply	2,680	630
F	Construction	27,670	4,780
G	Wholesale and retail trade, repair of motor vehicles, motorcycles and personal and household goods	16,300	980
H	Hotels and restaurants	4,570	100
I	Transport, storage and communication	24,700	1,080
J	Financial intermediation	1,040	140
K	Real estate, renting and business activities	8,460	1,440
L	Public administration and defence, compulsory social security	13,840	590
M	Education	2,460	200
N	Health and social work	18,170	1,290
O	Other community, social and personal service activities	6,580	310
P	Private households with employed persons	760	-
Q	Extra territorial organisations and bodies	20	-

Notes: Type according to the Standard Industrial Classification (revised 1992).
Includes an allowance for late returns.

F2.09 Prescribed diseases-first diagnosed in the statistical year^o (listed if among the most common in any of the years shown)

	Number				
	1994	1995	1996	1997	1998
All Prescribed Diseases	8,678	9,898	7,534	9,609	11,089
A6 Beat knee	193	179	147	197	127
A8 Synovial inflammation	938	840	637	626	559
A10 Occupational deafness	909	818	819	377	319
A11 Vibration white finger	1,358	1,563	2,016	4,251	3,389
A12 Carpal tunnel syndrome ²	133	311	235	336	382
D1 Pneumoconiosis ³	853	1,006	860	841	590
D3 Diffuse mesothelioma ³	608	583	683	642	523
D4 Inflammation or ulceration of the mucous membranes of the upper respiratory passages or mouth	663	565	523	759	315
D5 Dermatitis	392	409	346	353	314
D7 Occupational asthma ³	510	506	514	410	265
D9 Unilateral or bilateral diffuse pleural thickening ³	172	196	186	168	183
D12 Chronic bronchitis and/or emphysema ² ³	1,560	2,594	264	269	3,809
Other prescribed diseases ⁴	389	328	304	380	314

Notes: ¹ Year ending March but December for respiratory diseases up to 1997. (Due to change in data collection January-March 97 respiratory diseases not included).

² A12 introduced 9/4/93, D12 introduced 13/9/93.

³ Respiratory disease.

⁴ Includes other respiratory diseases.

F2.10 Industrial chest diseases: cases newly diagnosed in year¹

	Number						
	1984	1989	1994	1995	1996	1997	1998 ^{1 2}
Total	784	1,533	4,973	2,586	2,394	4,662	5,406
D1 Pneumoconiosis:							
All agents	577	661	1,006	860	841	593	590
Coal mining	330	339	583	384	323	204	230
Other mining and quarrying	15	6	2	3	6	5	2
Pottery	9	9	8	7	8	3	2
Asbestos ³	186	268	376	427	479	344	306
Other industries	37	39	37	39	25	37	50
Asbestos related diseases:							
D1 Pneumoconiosis ³	186	268	376	427	479	344	306
D3 Diffuse mesothelioma ⁴	..	441	583	685	642	553	523
D8 Primary carcinoma of the lung where there is accompanying evidence of one or both of (a) asbestosis (b) unilateral or bilateral diffuse pleural thickening ⁵	.	54	77	55	51	26	26
D9 Unilateral or bilateral diffuse pleural thickening ⁶	.	125	196	188	168	156	183
D2 Byssinosis	56	15	2	6	4	1	2
B6 Farmers lung	4	13	9	6	6	4	7
C17 Beryllium poisoning	-	-	-	-	-	-	-
C18 Cadmium poisoning	4	-	-	-	-	-	-
C15 Poisoning by oxides of nitrogen	1	-	-	-	1	-	-
C22B Primary carcinoma of a bronchus or lung	5	-	-	-	-	-	- 2
D7 Occupational asthma ⁷	137	220	506	514	410	298	265
D10 Primary carcinoma of the lung ⁸	.	4	-	-	2	1	1
D11 Primary carcinoma of the lung with accompanying silicosis ⁹	.	.	-	4	-	-	-
D12 Chronic bronchitis and/or emphysema ¹⁰	.	.	2,594	268	269	3,030	3,809

Notes: The figures relate to cases seen in connection with claims for disablement or injury benefit under the Industrial Injuries scheme (from 21 June 1965 for farmer's lung, and from 27 November 1974 for beryllium, cadmium and nitrous fumes poisoning and cancer in certain nickel workers). The figures exclude cases diagnosed by Medical Appeal Tribunals which are no longer available.

¹ Calendar years up to 1997, year ending March thereafter.

² Due to change in data collection, 1998 includes an overlap for the 9 months from April 97-December 97.

³ Figure appears twice in this table.

⁴ Both pleural and peritoneal cases are included. Some cases may be included in the figures for pneumoconiosis: asbestos.

⁵ Prescribed 1 April 1985. Full description of disease: Primary carcinoma of the lung where there is accompanying evidence of one or both of the following: i. asbestosis: ii. bilateral diffuse pleural thickening.

⁶ Prescribed 1 April 1985.

⁷ Prescribed 29 March 1982.

⁸ Prescribed 1 April 1987. Description of disease amended to primary carcinoma of the lung, with effect from 19 April 1993.

⁹ Prescribed 19 April 1993.

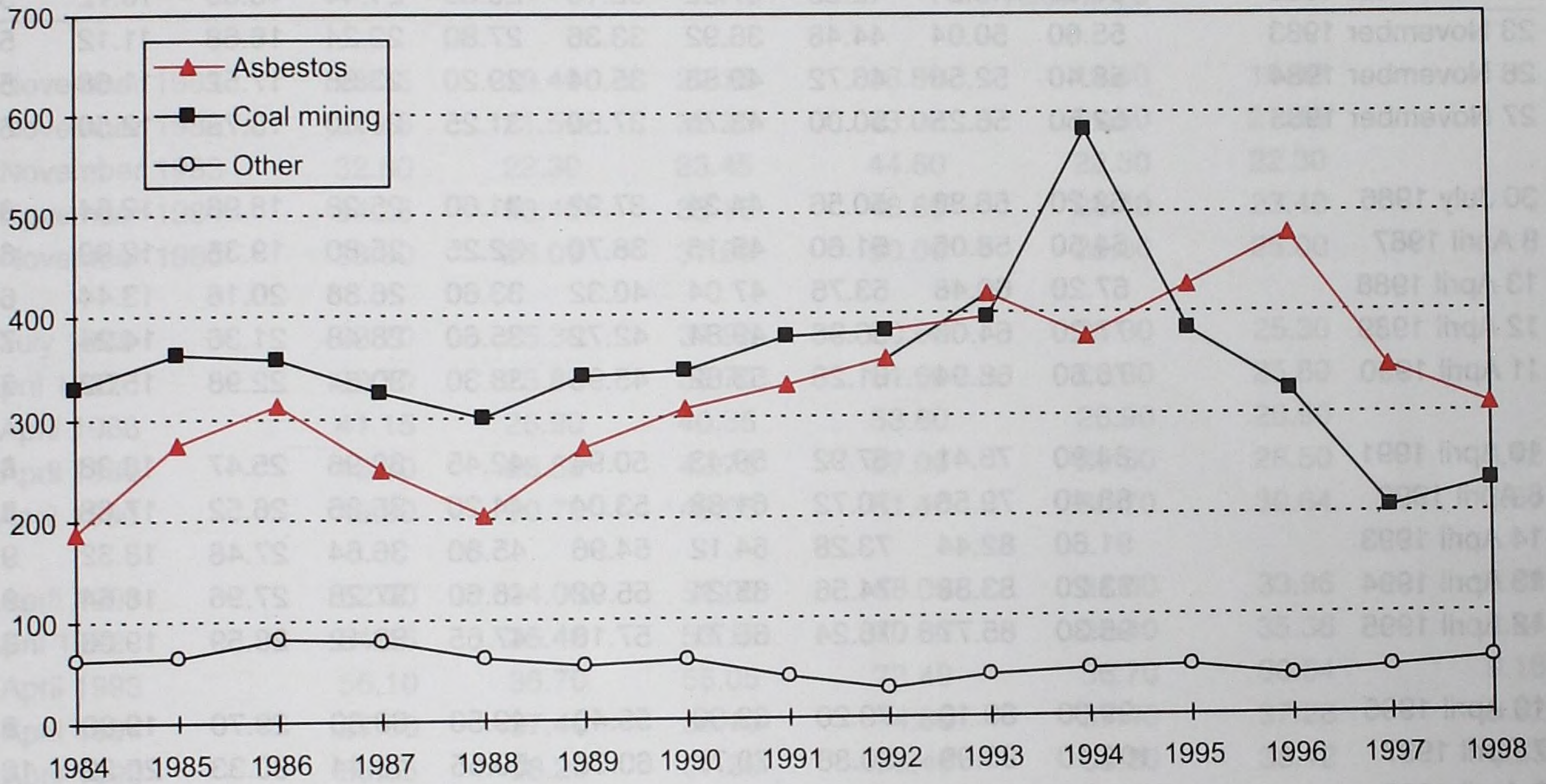
¹⁰ Prescribed 13 September 1993.

Fig F2.10

Industrial Injuries Disablement Benefit

Figures for pneumoconiosis by agent and year

Number



F2.11 Rates of Industrial Injuries Disablement Pension for people aged 18 and over

£ per week

	Percentage degree of disablement									
	100%	90%	80%	70%	60%	50%	40%	30%	20%	10%
25 November 1981	48.30	43.47	38.64	33.81	28.98	24.15	19.32	14.49	9.66	4.83
24 November 1982	53.60	48.24	42.88	37.52	32.16	26.80	21.44	16.08	10.72	5.36
23 November 1983	55.60	50.04	44.48	38.92	33.36	27.80	22.24	16.68	11.12	5.56
28 November 1984	58.40	52.56	46.72	40.88	35.04	29.20	23.36	17.52	11.68	5.84
27 November 1985	62.50	56.25	50.00	43.75	37.50	31.25	25.00	18.75	12.50	6.25
30 July 1986	63.20	56.88	50.56	44.24	37.92	31.60	25.28	18.96	12.64	6.32
8 April 1987	64.50	58.05	51.60	45.15	38.70	32.25	25.80	19.35	12.90	6.45
13 April 1988	67.20	60.48	53.76	47.04	40.32	33.60	26.88	20.16	13.44	6.72
12 April 1989	71.20	64.08	56.96	49.84	42.72	35.60	28.48	21.36	14.24	7.12
11 April 1990	76.60	68.94	61.28	53.62	45.96	38.30	30.64	22.98	15.32	7.66
10 April 1991	84.90	76.41	67.92	59.43	50.94	42.45	33.96	25.47	16.98	8.49
8 April 1992	88.40	79.56	70.72	61.88	53.04	44.20	35.36	26.52	17.68	8.84
14 April 1993	91.60	82.44	73.28	64.12	54.96	45.80	36.64	27.48	18.32	9.16
13 April 1994	93.20	83.88	74.56	65.24	55.92	46.60	37.28	27.96	18.64	9.32
12 April 1995	95.30	85.77	76.24	66.71	57.18	47.65	38.12	28.59	19.06	9.53
10 April 1996	99.00	89.10	79.20	69.30	59.40	49.50	39.60	29.70	19.80	9.90
7 April 1997	101.10	90.99	80.88	70.77	60.66	50.55	40.44	30.33	20.22	10.11
6 April 1998	104.70	94.23	83.76	73.29	62.82	52.35	41.88	31.41	20.94	10.47
12 April 1999	108.10	97.29	86.48	75.67	64.86	54.05	43.24	32.43	21.62	10.81

F2.12 Rates of Supplements and Allowances payable with Industrial Injuries Disablement Benefit

£ per week

	Unemploy- ability Supplement	Constant Attendance Allowance			Exceptionally Severe Disablement Allowance	Reduced Earnings Allowance	Retirement Allowance
		Normal maximum	Intermed- iate rate	Exceptional Maximum			
25 November 1981	28.35	19.40	29.10	38.80	19.40	19.40	.
24 November 1982	31.45	21.50	32.25	43.00	21.50	21.50	.
23 November 1983	32.60	22.30	33.45	44.60	22.30	22.30	.
28 November 1984	34.25	23.40	35.10	46.80	23.40	23.40	.
27 November 1985	38.30	25.00	37.50	50.00	25.00	25.00	.
30 July 1986	38.70	25.30	37.95	50.60	25.30	25.30	.
8 April 1987	39.50	25.80	38.70	51.60	25.80	25.80	.
13 April 1988	41.15	26.90	40.35	53.80	26.90	26.90	.
12 April 1989	43.60	28.50	42.75	57.00	28.50	28.50	7.12
11 April 1990	46.90	30.70	46.05	61.40	30.70	30.64	7.66
10 April 1991	52.00	34.00	51.00	68.00	34.00	33.96	8.49
8 April 1992	54.15	35.40	53.10	70.80	35.40	35.36	8.84
14 April 1993	56.10	36.70	55.05	73.40	36.70	36.64	9.16
13 April 1994	57.60	37.40	56.10	74.80	37.40	37.28	9.32
12 April 1995	58.85	38.20	57.30	76.40	38.20	38.12	9.53
10 April 1996	61.15	39.70	59.55	79.40	39.70	39.60	9.90
7 April 1997	62.45	40.50	60.75	81.00	40.50	40.44	10.11
6 April 1998	64.70	42.00	63.00	84.00	42.00	41.88	10.47
12 April 1999	66.75	43.30	64.95	86.60	43.30	43.24	10.81

Industrial Injuries Displacement Benefit

F2.12 Rate of Displacement and Allowance payable with effect from 1st April 1983

Week ending	% of weekly earnings	Weekly maximum	Weekly maximum at 20% of weekly earnings	Weekly maximum at 30% of weekly earnings	Weekly maximum at 40% of weekly earnings	Weekly maximum at 50% of weekly earnings	Weekly maximum at 60% of weekly earnings	Weekly maximum at 70% of weekly earnings	Weekly maximum at 80% of weekly earnings	Weekly maximum at 90% of weekly earnings	Weekly maximum at 100% of weekly earnings
12 April 1983	66.75	43.50	64.50	85.50	106.50	127.50	148.50	169.50	190.50	211.50	232.50
19 April 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
26 April 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
3 April 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
11 April 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
18 April 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
25 April 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
2 May 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
9 May 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
16 May 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
23 May 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
30 May 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
6 June 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
13 June 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
20 June 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
27 June 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
4 July 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
11 July 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
18 July 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
25 July 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
1 August 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
8 August 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
15 August 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
22 August 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
29 August 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
5 September 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
12 September 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
19 September 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
26 September 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
3 October 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
10 October 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
17 October 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
24 October 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00
31 October 1983	64.75	42.00	63.00	84.00	105.00	126.00	147.00	168.00	189.00	210.00	231.00

Industrial Death Benefit

Introduced 5 July 1948
 Non-contributory, Not means tested, Taxable

Industrial Death Benefit was paid after a person died from either an industrial accident or disease. Before 11 April 1988 it could be paid as a pension, allowance or lump sum. Parents, certain dependent relatives and a woman looking after children of the deceased could qualify for the benefit.

Only a certain amount of benefit could be paid for any one death. A widow would receive a pension. For the first 26 weeks she would get a higher rate, then the permanent rate of pension depending on her age and circumstances. Some widowers would also get a weekly pension. Allowances would be paid for each qualifying child of the deceased.

Industrial Death Benefit cannot be paid for deaths which happened on or after 11 April 1988. The widow gets National Insurance Widow's Benefit, instead of Industrial Death Benefit.

Source

Statistics are based on a 100% count.

F3.02 Expenditure on Industrial Death Benefit

	£ millions						
	1984/85	1985/86	1986/87	1987/88	1988/89	1989/90	1990/91
							Estimated
Total expenditure	55	59	56	52	55	58	55

Contents

	Page
Table	
F3.01 Pensions and allowances current at 31 December	257
F3.02 Expenditure on Industrial Benefit	257
F3.03 Rates of Industrial Death Benefit	258

F3.01 Pensions and allowances current at 31 December

Thousands

	1984	1989	1994	1995	1996	1997	1998
Pensions							
Widows							
All rates	30	28	21	21	19	17	16
Allowances							
Children ^①	4	2	1	1	-	-	-

Note: ^① Lower rate allowance for children ceased to be payable from 28 November 1984.

F3.02 Expenditure on Industrial Death Benefit

£ millions

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
							Estimated
Total expenditure	55	59	58	58	55	56	53

F3.03 Rates of Industrial Death Benefit

£ per week

	Widows pension			Child's allowance			
	Higher initial rate ^①	Higher permanent rate	Lower permanent rate	Higher rate		Lower rate ^②	
				First	Each other	First	Each other
25 November 1981	41.40	30.15	8.88	7.70	7.70	0.80	0.80
24 November 1982	45.95	33.40	9.86	7.95	7.95	0.30	0.30
23 November 1983	47.65	34.60	10.22	7.60	7.60	0.15	0.15
28 November 1984	50.10	36.35	10.74	7.65	7.65	.	.
27 November 1985	53.60	38.85	11.49	8.05	8.05	.	.
30 July 1986	54.20	39.25	11.61	8.05	8.05	.	.
8 April 1987	55.35	40.05	11.85	8.05	8.05	.	.
13 April 1988	57.65	41.15	12.35	8.40	8.40	.	.
12 April 1989	.	43.60	13.08	8.95	8.95	.	.
11 April 1990	.	46.90	14.07	9.65	9.65	.	.
10 April 1991	.	52.00	15.60	9.70	10.70	.	.
8 April 1992	.	54.15	16.25	9.75	10.85	.	.
14 April 1993	.	56.10	16.83	9.80	10.95	.	.
13 April 1994	.	57.60	17.28	9.80	11.00	.	.
12 April 1995	.	58.85	17.66	9.85	11.05	.	.
10 April 1996	.	61.15	18.35	9.90	11.15	.	.
9 April 1997	.	62.45	18.74	9.90	11.20	.	.
8 April 1998	.	64.70	19.41	9.90	11.30	.	.
12 April 1999	.	66.75	20.03	9.90	11.35	.	.

Notes: ^① Payable for the first 26 weeks of widowhood. Replaced by Widow's payment where the husband died after 11 April 1988 - see Table G3.07.

^② Lower rate allowance for children ceased to be payable from 28 November 1984.

Other Industrial Injuries

Non-contributory, Not means tested, Non-taxable

Workmen's Compensation
Supplementation Scheme

Introduced 11 July 1951

A person can get allowances under this scheme if they are entitled to weekly payments of compensation under the Workmen's Compensation Acts. The compensation must be for an injury or disease they got before 5 July 1948. If a person has been entitled to weekly payments of workmen's compensation at any time since the relevant laws were introduced, they can get help under this scheme.

Pneumoconiosis, Byssinosis and
Miscellaneous Diseases Benefit Scheme

Introduced 10 March 1952

If a person is not entitled to help under the Workmen's Compensation Acts, or the Industrial Injuries provisions of the Social Security Act, they may get help under this scheme. The scheme provides benefits for people who are disabled from a specified prescribed disease, resulting from a job they finished before 5 July 1948.

Source

Statistics are based on a 100% count.

Total expenditure

F4.03 Rates of Allowances for Workmen's Compensation
Supplementation Scheme

Date	Basic allowance [Ⓐ]	Major incapacity allowance [Ⓐ]	Lesser incapacity allowance [Ⓐ]					
			Rate					
			1	2	3	4	5	6
28 November 1954	2.00	58.40	1.85	4.80	8.15	11.70	16.85	21.50
27 November 1955	2.00	60.50	2.00	5.15	8.70	12.50	18.05	23.00
30 July 1965	2.00	63.20	2.00	5.20	8.80	12.65	18.25	23.25
5 April 1967	2.00	64.90	2.05	5.30	9.00	12.90	18.65	23.75
13 April 1968	2.00	67.20	2.15	5.50	9.40	13.45	19.45	24.75
12 April 1969	2.00	71.20	2.30	5.85	9.95	14.25	20.60	26.20
11 April 1970	2.00	78.50	2.45	6.30	10.70	15.35	22.15	28.20
10 April 1981	2.00	84.90	2.70	7.00	11.85	17.00	24.55	31.35
8 April 1992	2.00	86.40	2.80	7.30	12.35	17.70	25.55	32.55
14 April 1993	2.00	91.60	2.80	7.55	12.80	18.35	26.45	33.70
13 April 1994	2.00	93.20	2.95	7.75	13.10	18.80	27.10	34.50
12 April 1995	2.00	95.30	3.00	7.90	13.40	19.20	27.70	35.25
10 April 1996	2.00	99.00	3.10	8.20	13.90	19.95	28.80	36.80
9 April 1997	2.00	101.10	3.15	8.35	14.20	20.35	29.40	37.35
8 April 1998	2.30	104.70	3.25	8.65	14.70	21.10	30.45	38.70
12 April 1999	2.30	106.10	3.35	8.85	15.15	21.80	31.45	39.85

Notes: [Ⓐ] The amount of Lesser incapacity allowance is based on a computation of the loss of earnings prior to date of claim.

The resulting level of allowance is then reduced by the amount of basic allowance in excess of £2.

[Ⓑ] Basic allowance is paid at £2 personal rate with increases for dependants.

[Ⓒ] Less basic allowance.

Contents

	Page
Table	
F4.01 Beneficiaries of Workmen's Compensation Supplementation Scheme	261
F4.02 Expenditure on Other Industrial Injuries	261
F4.03 Rates of Allowances for Workmen's Compensation Supplementation Scheme	261
F4.04 Beneficiaries of Pneumoconiosis, Byssinosis and Miscellaneous Diseases Benefit Scheme	262
F4.05 Rates of Allowances for Pneumoconiosis, Byssinosis and Miscellaneous Diseases Benefit Scheme	262

F4.01 Beneficiaries of Workmen's Compensation Supplementation Scheme

	Number							
	1984	1989	1994	1995	1996	1997	1998	1999
All incapacity allowances	2,872	1,810	970	870	761	645	503	488
Major incapacity allowances	514	272	120	137	122	107	91	83
Lesser incapacity allowances	2,358	1,538	850	733	639	538	412	405

F4.02 Expenditure on Other Industrial Injuries

	£ millions						
	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99 Estimated
Total expenditure	5	4	3	3	3	3	2

F4.03 Rates of Allowances for Workmen's Compensation Supplementation Scheme

	£ per week							
	Basic allowance ②	Major incapacity allowance ③	Lesser incapacity allowance ①					
			Code					
			1	2	3	4	5	6
28 November 1984	2.00	58.40	1.85	4.80	8.15	11.70	16.85	21.50
27 November 1985	2.00	60.50	2.00	5.15	8.70	12.50	18.05	23.00
30 July 1986	2.00	63.20	2.00	5.20	8.80	12.65	18.25	23.25
8 April 1987	2.00	64.50	2.05	5.30	9.00	12.90	18.65	23.75
13 April 1988	2.00	67.20	2.15	5.50	9.40	13.45	19.45	24.75
12 April 1989	2.00	71.20	2.30	5.85	9.95	14.25	20.60	26.20
11 April 1990	2.00	76.60	2.45	6.30	10.70	15.35	22.15	28.20
10 April 1991	2.00	84.90	2.70	7.00	11.85	17.00	24.55	31.25
8 April 1992	2.00	88.40	2.80	7.30	12.35	17.70	25.55	32.55
14 April 1993	2.00	91.60	2.90	7.55	12.80	18.35	26.45	33.70
13 April 1994	2.00	93.20	2.95	7.75	13.10	18.80	27.10	34.50
12 April 1995	2.00	95.30	3.00	7.90	13.40	19.20	27.70	35.25
10 April 1996	2.00	99.00	3.10	8.20	13.90	19.95	28.80	36.60
9 April 1997	2.00	101.10	3.15	8.35	14.20	20.35	29.40	37.35
8 April 1998	2.00	104.70	3.25	8.65	14.70	21.10	30.45	38.70
12 April 1999	2.00	108.10	3.35	8.95	15.15	21.80	31.40	39.95

Notes: ① The amount of Lesser incapacity allowance is based on a computation of the loss of earnings prior to date of claim.

The resulting level of allowance is then reduced by the amount of basic allowance in excess of £2.

② Basic allowance is paid at £2 personal rate with increases for dependants.

③ Less basic allowance.

F4.04 Beneficiaries of Pneumoconiosis, Byssinosis and Miscellaneous Diseases Benefit Scheme

	<i>Number</i>							
	1984	1989	1994	1995	1996	1997	1998	1999
All allowances	1,113	706	374	331	301	269	244	225
Total disablement allowance	140	89	54	48	38	37	38	32
Partial disablement allowance	973	617	320	283	263	232	206	193

F4.05 Rates of Allowances for Pneumoconiosis, Byssinosis and Miscellaneous Diseases Benefit Scheme

	<i>£ per week</i>	
	Totally disabled	Partially disabled
29 November 1984	58.40	21.50
28 November 1985	62.50	23.00
31 July 1986	63.20	23.25
9 April 1987	64.50	23.75
14 April 1988	67.20	24.75
13 April 1989	71.20	26.20
12 April 1990	76.60	28.20
11 April 1991	84.90	31.25
8 April 1992	88.40	32.55
14 April 1993	91.60	33.70
14 April 1994	93.20	34.50
12 April 1995	95.30	35.25
10 April 1996	99.00	36.60
9 April 1997	101.10	37.35
8 April 1998	104.70	38.70
12 April 1999	108.10	39.95

Child Benefit

Introduced 5 April 1977

Non-contributory, Not means tested, Non-taxable

Before April 1977 families with two or more children could get Family Allowance. From 5 April 1977, Child Benefit replaced Family Allowance and brought all children into the scheme. Child Benefit is normally paid for children up to the age of 16. If a child is in full-time non-advanced education (ie up to A-level standard) at a recognised educational establishment, benefit may be paid for them until they are 19.

Child Benefit can also be paid for a short period for 16 or 17 year olds who have just left school and are registered for work or work based training for young people.

A higher rate of Child Benefit for the eldest or only child, known as Child Benefit (Lone Parent) was payable to most people bringing up children on their own until 6 July 1998. From that date it is only payable to existing recipients and people in specified circumstances making new claims. This includes lone parents who were receiving the lone parent rate of family premium in Income Support or Jobseeker's Allowance and move into work and lone parents ceasing to receive an 'overlapping' benefit (see column opposite).

Source

Statistics are based on a 1% sample consisting of beneficiaries whose Child Benefit number ends in 17. Late notifications received up to and including 31 March of the following year are included.

All tables include children and families living overseas.

The higher rate of Child Benefit (Lone Parent) will not be paid if the claimant

- ◆ is living with someone as though they were husband and wife, or
- ◆ is living apart temporarily because their partner is in hospital or some other reason, or has been separated for less than 13 weeks, unless they are legally separated or divorced, or
- ◆ is bringing up someone else's child and the parent lives at the claimant's address, or
- ◆ is getting Child's Special Allowance for the eldest dependant child or the higher rate of Industrial Death Benefit for the child, or
- ◆ is getting an increase for the eldest dependant child with either Widowed Mother's Allowance, War Widow's Pension, Retirement Pension, Industrial Disablement Pension (which includes Unemployability Supplement), or Invalid Care Allowance.

Introduced 6 April 1976

Non-contributory, Not means tested, Non-taxable

	1984	1985	1986	1987	1988	1989	1990	1991
Families receiving benefit at beginning of year	6,355	6,706	6,657	6,813	6,952	6,906	6,867	6,936
Additions during the year	..	464	449	450	445	442	..	..
Birth of child	..	326	306	306	290	301	..	..
Other reasons	..	138	143	144	149	140	..	..
Deductions during the year	..	476	392	408	404	421	..	..
Child leaving school:								
At age 16	..	124	82	60	68	37	..	..
At other age	..	216	215	219	207	218	..	..
Child attaining age 19	..	28	39	42	40	34	..	..
Death of child	..	1	1	1	1	1	..	..
Other reasons	..	66	66	91	90	101	..	..
Families receiving benefit at end of year	6,801	6,695	6,915	6,955	6,988	7,004	6,956	6,975

Notes: Figures for 1987 and 1988 are taken from a 4% sample of Child Benefit Management Information.

① As at 3 January 1997.

② As at 3 December 1997.

③ As at 30 December 1997.

Contents

Table	Page
G1.01 Changes in number of children attracting Child Benefit during year: by reason	265
G1.02 Changes in number of families receiving Child Benefit during year: by reason	265
G1.03 Children and families receiving Child Benefit at 31 December: by country	266
G1.04 Families receiving Child Benefit at 31 December: by size of family	266
G1.05 Expenditure on Child Benefit	267
G1.06 Children in families receiving Child Benefit at 31 December 1996: by size of family and age of children	267
G1.07 Families receiving Child Benefit at 31 December 1996: by size of family and number of children under 5	268
G1.08 Families receiving One Parent Benefit at 31 December: by size of family	269
G1.09 Expenditure on One Parent Benefit	270
G1.10 Rates of Child Benefit and One Parent Benefit	271

G1.01 Changes in number of children attracting Child Benefit during year: by reason

	Thousands							
	1984	1989	1993	1994	1995	1996	1997	1998
Children attracting benefit at beginning of year	12,526	12,021	12,425	12,555	12,632	12,698	12,662 ①	12,615 ②
Additions during the year	..	997	1,000	992	981	995	..	..
Birth of child	..	724	711	702	690	697	..	..
Other reasons	..	273	289	290	291	298	..	..
Deductions during the year	..	994	870	915	915	948	..	..
Child leaving school:								
At age 16	..	266	128	135	143	140	..	..
At other age	..	460	468	482	469	495	..	..
Child attaining age limit	..	57	85	94	92	87	..	..
Death of Child	..	5	4	5	3	3	..	..
Other reasons	..	176	186	199	208	223	..	..
Children attracting benefit at end of year	12,346	12,024	12,555	12,632	12,698	12,745	12,615 ②	12,621 ③

G1.02 Changes in number of families receiving Child Benefit during year: by reason

	Thousands							
	1984	1989	1993	1994	1995	1996	1997	1998
Families receiving benefit at beginning of year	6,958	6,706	6,857	6,913	6,955	6,996	6,967 ①	6,956 ②
Additions during the year	..	464	449	450	445	449	..	..
Birth of child	..	325	306	306	296	301	..	..
Other reasons	..	139	143	144	149	148	..	..
Deductions during the year	..	475	393	408	404	421	..	..
Child leaving school:								
At age 16	..	124	52	55	58	57	..	..
At other age	..	219	215	219	207	218	..	..
Child attaining age limit	..	28	39	42	42	38	..	..
Death of child	..	1	1	1	1	1	..	..
Other reasons	..	86	86	91	96	107	..	..
Families receiving benefit at end of year	6,881	6,695	6,913	6,955	6,996	7,024	6,956 ②	6,976 ③

Notes: Figures for 1997 and 1998 are taken from a 4% sample of Child Benefit Management Information.

① As at 3 January 1997.

② As at 3 December 1997.

③ As at 30 December 1998.

G1.03 Children and families receiving Child Benefit at 31 December: by country

	Thousands								
	1984	1989	1993	1994	1995	1996	1997	1998	
Children attracting Child Benefit	12,347	12,074	12,555	12,632	12,698	12,745	12,615 ①	12,621 ②	
Great Britain	12,278	12,024	12,527	12,608	12,671	12,723	..	..
England	10,488	10,273	10,788	10,887	10,944	11,004	..	..
Wales	633	621	642	638	640	643	..	..
Scotland	1,157	1,081	1,097	1,083	1,087	1,076	..	..
Overseas	69	50	27	25	27	22	..	..
Families receiving Child Benefit	6,882	6,724	6,913	6,955	6,996	7,024	6,956 ①	6,976 ②	
Great Britain	6,844	6,695	6,897	6,940	6,981	7,012	..	..
England	5,838	5,706	5,919	5,969	6,004	6,043	..	..
Wales	354	348	357	357	358	357	..	..
Scotland	651	612	621	615	619	612	..	..
Overseas	38	29	16	15	15	13	..	..

G1.04 Families receiving Child Benefit at 31 December: by size of family

	Thousands								
	1984	1989	1993	1994	1995	1996	1997	1998	
Children attracting benefit	12,346	12,024	12,555	12,632	12,698	12,745	12,615 ①	12,621 ②	
All families	6,881	6,695	6,913	6,955	6,996	7,024	6,956 ①	6,976 ②	
Families with:									
1 child	2,895	2,872	2,920	2,941	2,970	2,983	..	..
2 children	2,865	2,699	2,772	2,781	2,783	2,794	..	..
3 children	858	844	908	920	928	929	..	..
4 children	197	209	231	228	231	236	..	..
5 children	48	50	57	60	60	59	..	..
6 or more children	18	21	24	24	24	23	..	..

Notes: Figures for 1997 and 1998 are taken from a 4% sample of Child Benefit Management Information.

① As at 3 December 1997.

② As at 30 December 1998.

G1.05 Expenditure on Child Benefit

	<i>£ millions</i>						
	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
							Estimated
Total expenditure	4,276	4,537	6,115	6,332	6,624	7,063	7,278

G1.06 Children in families receiving Child Benefit at 31 December 1996: by size of family and age of children

		<i>Thousands</i>					
		Children in families with					
Age	All children	1 child	2 children	3 children	4 children	5 children	6 or more children
All ages	12,745	2,983	5,589	2,787	945	294	148
Under 1	689	287	245	107	35	10	5
1	699	275	258	109	38	11	7
2	715	219	306	129	43	13	6
3	723	168	343	142	48	14	7
4	745	139	364	162	55	17	8
5	752	122	367	180	57	18	8
6	758	111	365	188	66	19	10
7	734	104	340	193	66	20	10
8	759	101	347	207	73	22	9
9	746	100	343	200	73	21	10
10	722	99	325	196	68	23	11
11	724	109	335	188	62	20	10
12	697	118	322	169	60	18	10
13	692	145	310	157	54	17	9
14	685	168	295	146	49	18	9
15	692	219	277	131	43	15	7
16	602	228	231	94	32	10	6
17	433	187	156	64	18	5	3
18 and over	181	82	61	26	7	3	2

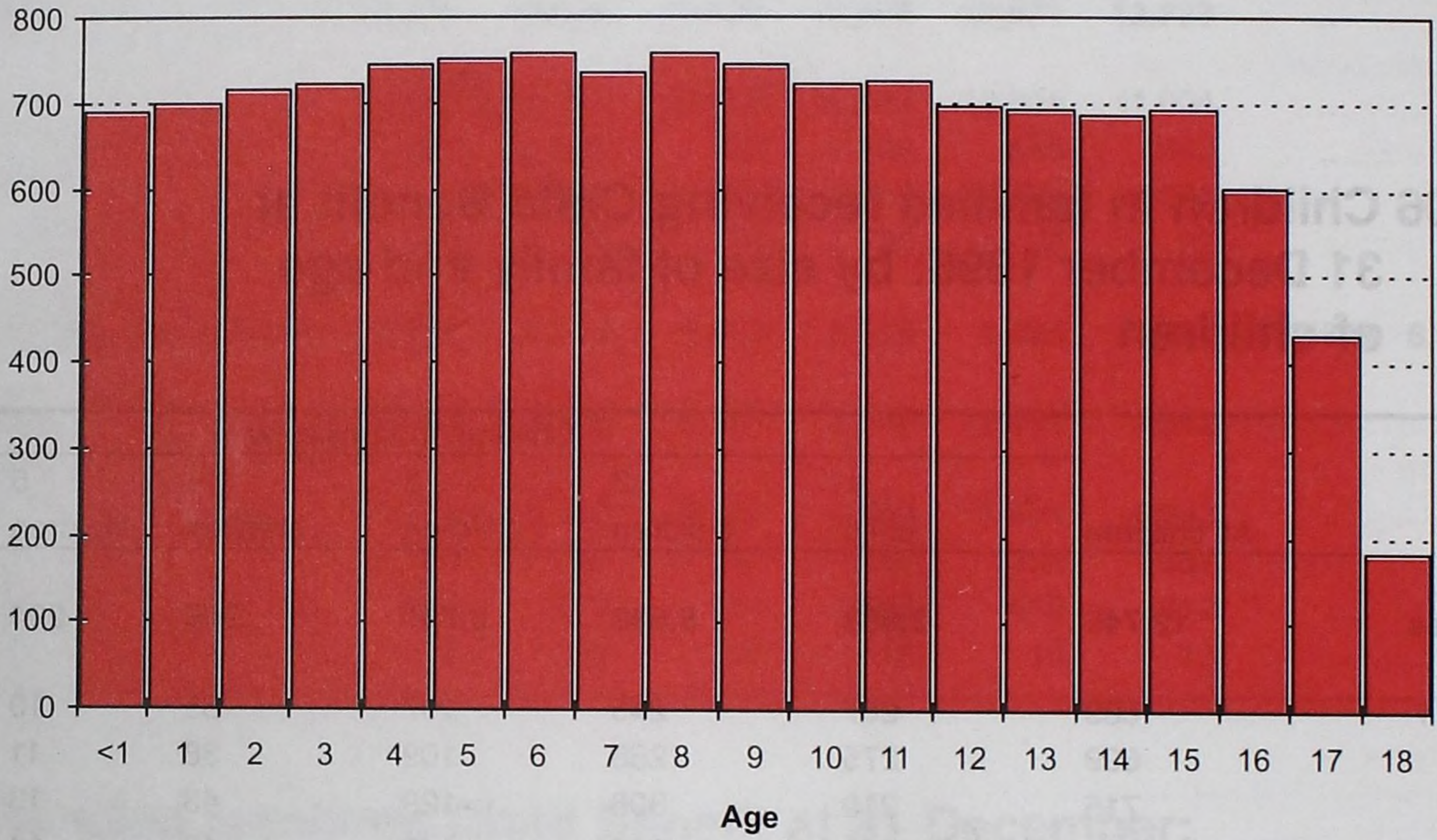
Note: Latest available breakdown.

Fig G1.06

Child Benefit

Ages of children in families receiving Child Benefit at 31 December 1996

Thousands



Note: Latest available breakdown

**G1.07 Families receiving Child Benefit at 31 December 1996:
by size of family and number of children under 5**

Thousands

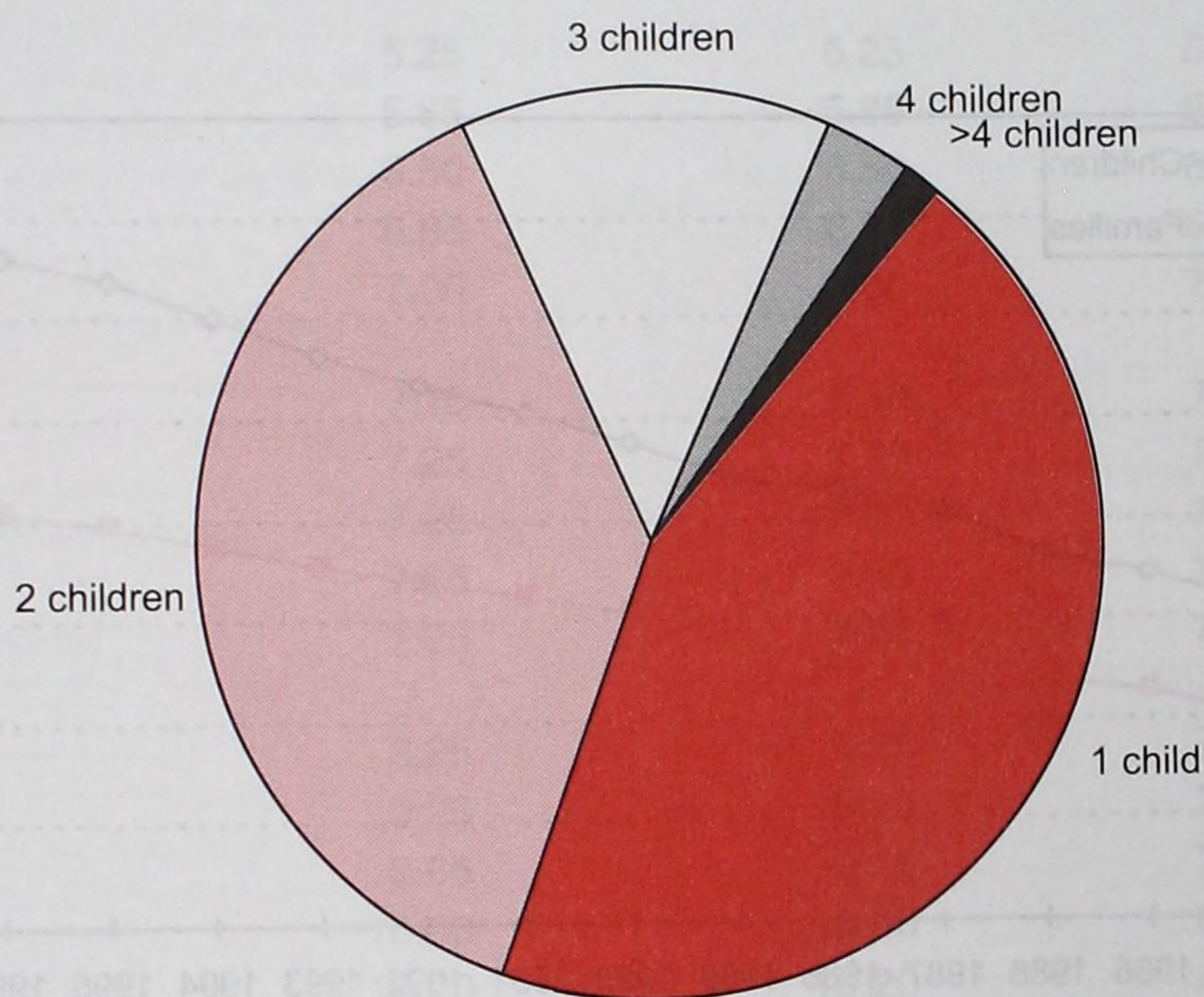
	All families	Families with no children under 5	Total	Families with children under 5			
				Number of children under 5 in family			
				1	2	3	4 or more
All families	7,024	4,196	2,828	2,142	632	51	3
Families with:							
1 child	2,983	1,895	1,088	1,088	-	-	-
2 children	2,794	1,707	1,087	659	428	-	-
3 children	929	478	451	287	130	34	-
4 children	236	94	142	80	51	11	2
5 children	59	17	41	23	15	3	1
6 or more children	23	5	18	7	8	3	1

Note: Latest available breakdown.

Fig G1.07

Child Benefit

Size of families receiving Child Benefit at December 1996



Note: Latest available breakdown.

**G1.08 Families receiving One Parent Benefit at 31 December:
by size of family**

	Thousands							
	1984	1989	1993	1994	1995	1996	1997	1998
Children in families receiving benefit	781	1,100	1,409	1,504	1,597	1,652	1,671 ^①	1,648 ^②
Families receiving benefit	517	722	898	941	994	1,027	1,050 ^①	1,037 ^②
Families with:								
1 child	314	437	519	528	551	570	..	..
2 children	155	213	277	298	320	329	..	..
3 children	38	56	77	87	94	98	..	..
4 children	8	13	19	22	23	25	..	..
5 children	2	2	4	5	5	5	..	..
6 or more children	..	1	1	1	2	1	..	..

Notes: Figures for 1997 and 1998 are taken from a 4% sample of Child Benefit Management Information.

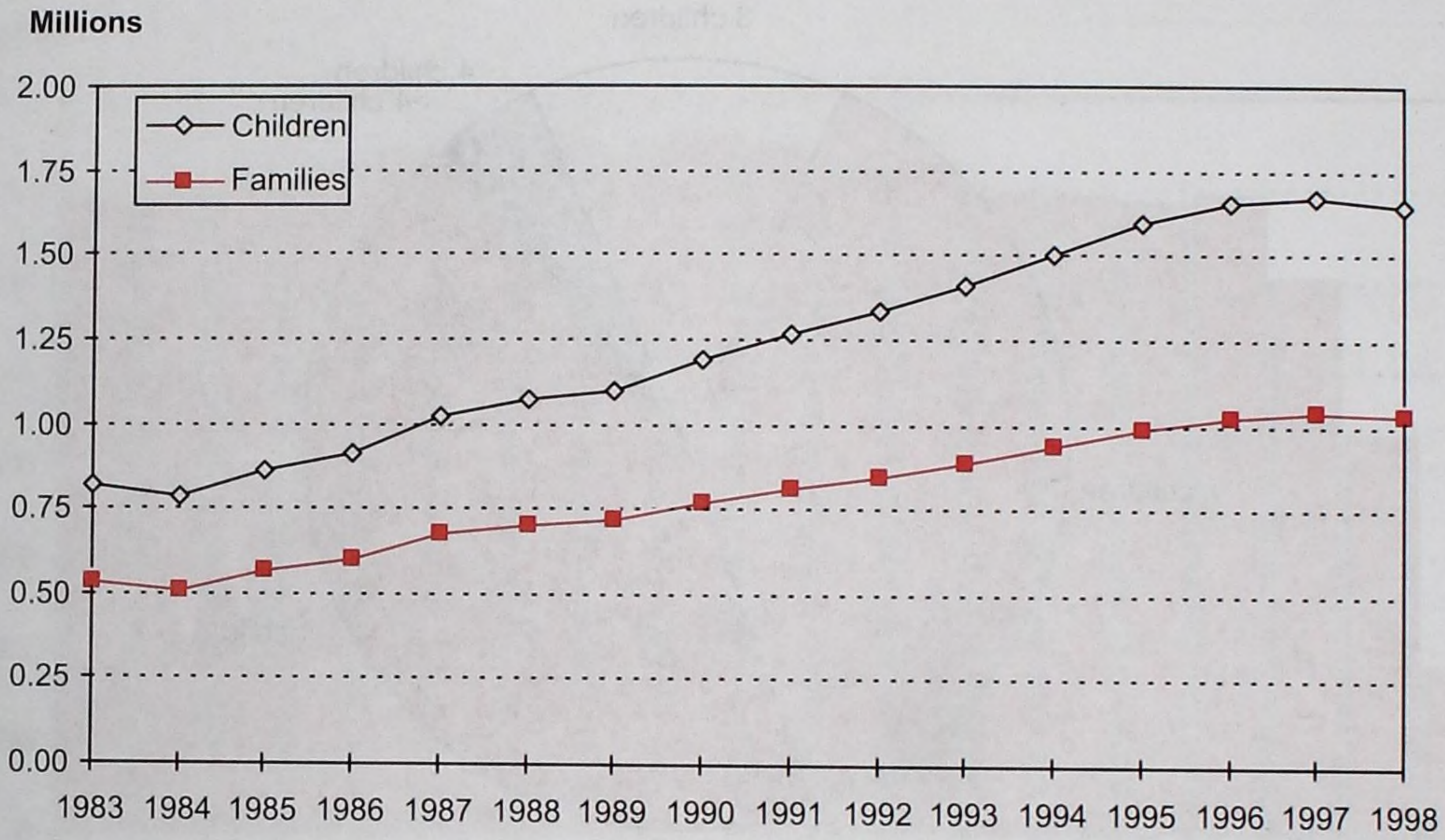
① As at 3 December 1997.

② As at 30 December 1998.

Fig G1.08b

One Parent Benefit

Families receiving One Parent Benefit



G1.09 Expenditure on One Parent Benefit

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
							Estimated
Total expenditure	120	199	289	310	317	9	.

G1.10 Rates of Child Benefit and One Parent Benefit

£ per week

	Child Benefit			One Parent Benefit
	Eldest qualifying child of a couple	Eldest qualifying child of a lone parent	Each other child	
23 November 1981	5.25	5.25	5.25	3.30
22 November 1982	5.85	5.85	5.85	3.65
21 November 1983	6.50	6.50	6.50	4.05
26 November 1984	6.85	6.85	6.85	4.25
25 November 1985	7.00	7.00	7.00	4.55
28 July 1986	7.10	7.10	7.10	4.60
6 April 1987	7.25	7.25	7.25	4.70
11 April 1988	7.25	7.25	7.25	4.90
10 April 1989	7.25	7.25	7.25	5.20
9 April 1990	7.25	7.25	7.25	5.60
8 April 1991	8.25	8.25	7.25	5.60
7 October 1991	9.25	9.25	7.50	5.85
6 April 1992	9.65	9.65	7.80	6.05
12 April 1993	10.00	10.00	8.10	6.15
11 April 1994	10.20	10.20	8.25	
10 April 1995	10.40	10.40	8.45	6.30
8 April 1996	10.80	10.80	8.80	6.30
7 April 1997	11.05	17.10	9.00	.
6 April 1998	11.45	17.10	9.30	.
12 April 1999	14.40	17.10	9.60	.

Note: From April 1997 the supplement for the eldest or only child where someone brings up children alone, formerly known as One Parent Benefit was incorporated into main Child Benefit rates. This new higher rate of Child Benefit is known as Child Benefit (Lone Parent).

Get the Price of Child Development or Family Journal

Date	Child Development or Family Journal		One Parent Booklet
	of a couple	of a lone parent Each other's date	
23 November 1981	£ 25	£ 25	£ 20
22 November 1982	£ 25	£ 25	£ 25
21 November 1983	£ 30	£ 30	£ 30
20 November 1984	£ 35	£ 35	£ 35
23 November 1985	£ 40	£ 40	£ 40
28 July 1986	£ 45	£ 45	£ 45
8 April 1987	£ 50	£ 50	£ 50
11 April 1988	£ 55	£ 55	£ 55
10 April 1989	£ 60	£ 60	£ 60
9 April 1990	£ 65	£ 65	£ 65
8 April 1991	£ 70	£ 70	£ 70
7 October 1992	£ 75	£ 75	£ 75
6 April 1993	£ 80	£ 80	£ 80
12 April 1993	£ 85	£ 85	£ 85
11 April 1994	£ 90	£ 90	£ 90
10 April 1995	£ 95	£ 95	£ 95
8 April 1996	£ 100	£ 100	£ 100
7 April 1997	£ 105	£ 105	£ 105
6 April 1998	£ 110	£ 110	£ 110
12 April 1999	£ 115	£ 115	£ 115

Notes: From April 1997 the subscription for the adult or only child was a separate page up children zone. formerly known as One Parent Journal was incorporated into main CD or Family Journal. This new price rate of Child Journal is known as Child Journal (One Parent).

Volume 2
05/99-01 06/99-01 07/99-01

Introduced 5 April 1993

Child Support Agency

The Child Support Agency (CSA) was launched on 5 April 1993. It is an executive agency of the Department of Social Security set up to implement the Child Support Act 1991 and operate the new child maintenance system in Great Britain (there is a separate but parallel agency for Northern Ireland).

Parents who live apart from their children should pay maintenance towards their keep. The CSA is responsible for tracing Non-resident Parents, working out how much maintenance they should pay, and can collect and enforce payments.

The CSA's main clients are:

Parents with Care

These are parents who live with their children, but who do not live with the child's other parent. The parent with care may have a new partner, but may still claim maintenance for their children from the other parent.

Persons with Care

These are people who look after children who are not their own, and at least one of the children's parents is alive and living elsewhere.

Children in Scotland who are 12 or older

These children can apply for maintenance on their own behalf, if at least one of their parents does not live with them.

Non-resident Parents

These are parents who live apart from their children, but continue to be financially responsible for them and need to know how much they should contribute to their children's maintenance.

Applicants to the agency give their details on a Maintenance Application Form. Non-resident Parents fill in a Maintenance Enquiry Form.

On receipt of full details from the Parent/Person with Care (or child in Scotland) and Non-resident Parent a full maintenance assessment is carried out.

Where full details are not provided by the Non-resident Parent the Agency may make an interim maintenance assessment based on the available facts.

The amounts of interim maintenance assessments are generally higher than full maintenance assessments.

Source

Tables G2.01 to G2.08 are based on a 5% sample consisting of open and suspended cases on the Child Support Computer System at 31 May 1999. Figures for these tables relate to assessed Great Britain cases.

Abbreviations

- CSCS Child Support Computer System
- FMA Full Maintenance Assessment
- IMA Interim Maintenance Assessment
- NRP Non-resident Parent
- PWC Parent/Person with Care

G2.02 Gender of Non-resident Parent and Parent/Person with Care: Full assessments at 31 May 1999

	Non-resident parents		Parent/Person with care	
	Number	%	Number	%
Total	264.0	100.0	264.0	100.0
Male	212.1	80.0	51.9	19.0
Female	51.9	20.0	212.2	81.0

Contents

Table	Page
G2.01 Total number of 'live' and assessed cases on the Child Support Computer System, May 1997 - May 1999	275
G2.02 Gender of Non-resident Parent and Parent/Person with Care: Full assessments at 31 May 1999	275
G2.03 Age of Non-resident Parent by age of Parent/Person with Care: Full assessments at 31 May 1999	276
G2.04 Region of residence of Non-resident Parent by region of residence of Parent/Person with Care: Full assessments at 31 May 1999	277
G2.05 Age of Parent/Person with Care by number of qualifying children: Full assessments at 31 May 1999	278
G2.06 Benefit status of Parent/Person with Care and Non-resident Parent: Full assessments at 31 May 1999	279
G2.07 Maintenance assessment by Non-resident Parent's employment/benefit type: All assessments at 31 May 1999	279
G2.08 Maintenance assessment of Non-resident Parents by net income for assessable purpose: Full assessments at 31 May 1999	281

G2.01 Total number of 'live' and assessed cases on the Child Support Computer System, May 1997 - May 1999

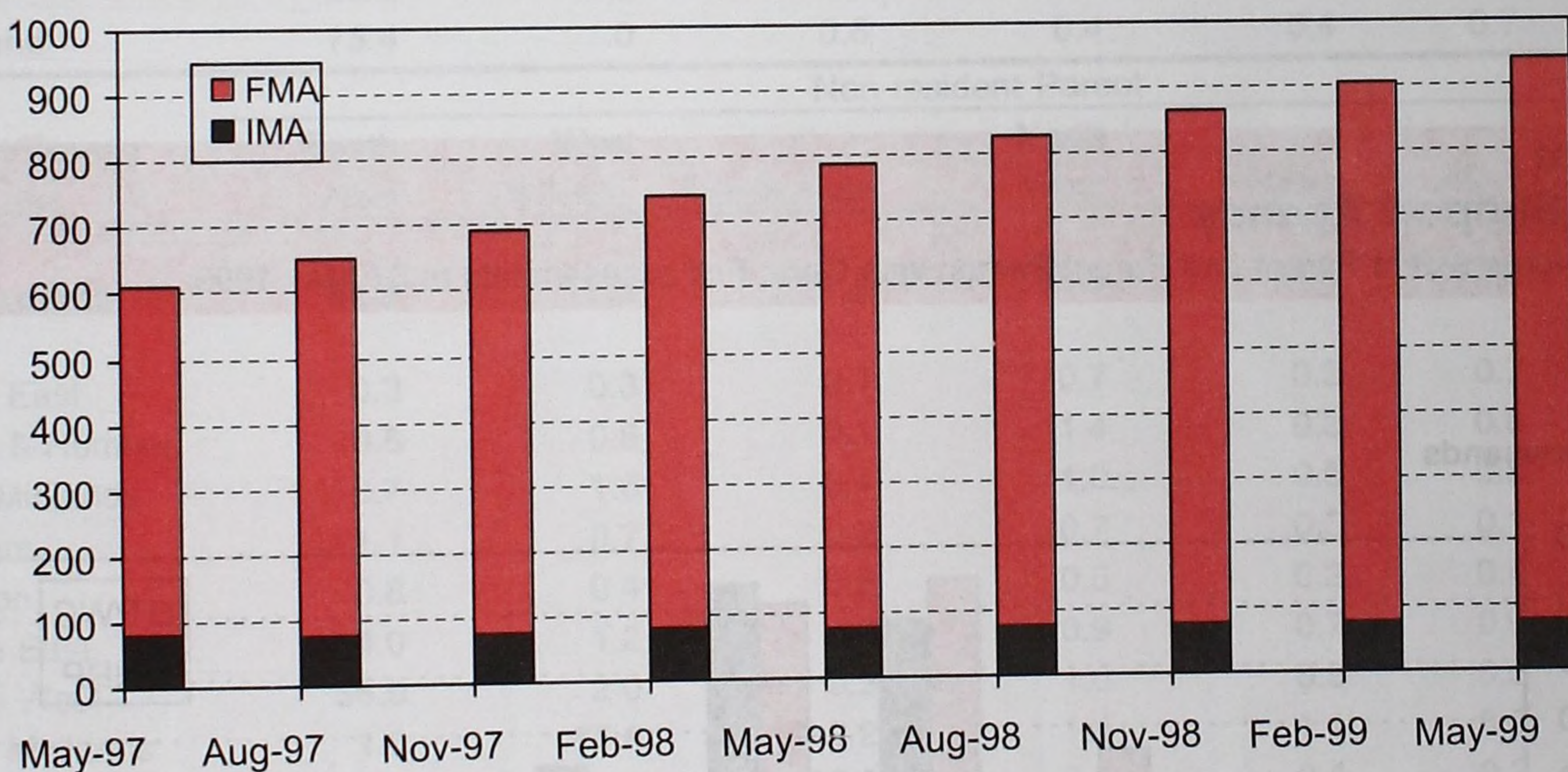
Month	Total	Thousands	
		Full maintenance assessments	Interim maintenance assessments
May 1997	609.8	530.4	79.4
August 1997	649.8	571.4	78.4
November 1997	694.5	616.3	78.1
February 1998	741.6	662.0	79.6
May 1998	785.6	706.4	79.2
August 1998	827.3	748.8	78.4
November 1998	864.4	787.4	77.1
February 1999	905.2	826.8	78.4
May 1999	942.3	864.0	78.3

Fig G2.01

Child Support Agency

Number of Non-resident Parents with full and interim maintenance assessments, May 1997 - May 1999

Thousands



G2.02 Gender of Non-resident Parent and Parent/Person with Care: Full assessments at 31 May 1999

	Non-resident parent		Parent/Person with care	
	Thousands	%	Thousands	%
Total	864.0	100.0	864.0	100.0
Male	812.1	94.0	51.8	94.0
Female	51.9	6.0	812.2	6.0

G2.03 Age of Non-resident Parent by age of Parent/Person with Care: Full assessments at 31 May 1999

Thousands

Parent/Person with Care	Non-resident Parent									
	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55 & over
Total	864.0	3.1	39.0	122.4	196.3	208.0	149.7	84.2	40.0	21.2
Under 20	9.5	2.1	5.5	1.3	0.4	0.1	0.1	-	-	-
20-24	71.0	0.9	25.1	32.7	8.8	2.4	0.7	0.3	0.1	-
25-29	153.2	0.1	6.8	63.9	60.4	16.1	4.3	1.1	0.3	0.2
30-34	209.0	-	1.0	18.3	93.7	70.3	17.7	5.3	2.0	0.8
35-39	202.0	-	0.4	4.4	25.8	91.6	57.2	14.9	5.0	2.7
40-44	125.8	-	0.1	1.0	5.6	20.7	53.8	30.8	9.5	4.2
45-49	62.1	-	-	0.5	1.0	4.6	12.5	25.2	13.1	5.2
50-54	23.4	-	0.1	0.1	0.4	1.3	2.6	5.5	8.4	5.0
55 & over	8.0	-	-	0.1	0.3	0.9	0.9	1.1	1.6	3.1

Average Age of :

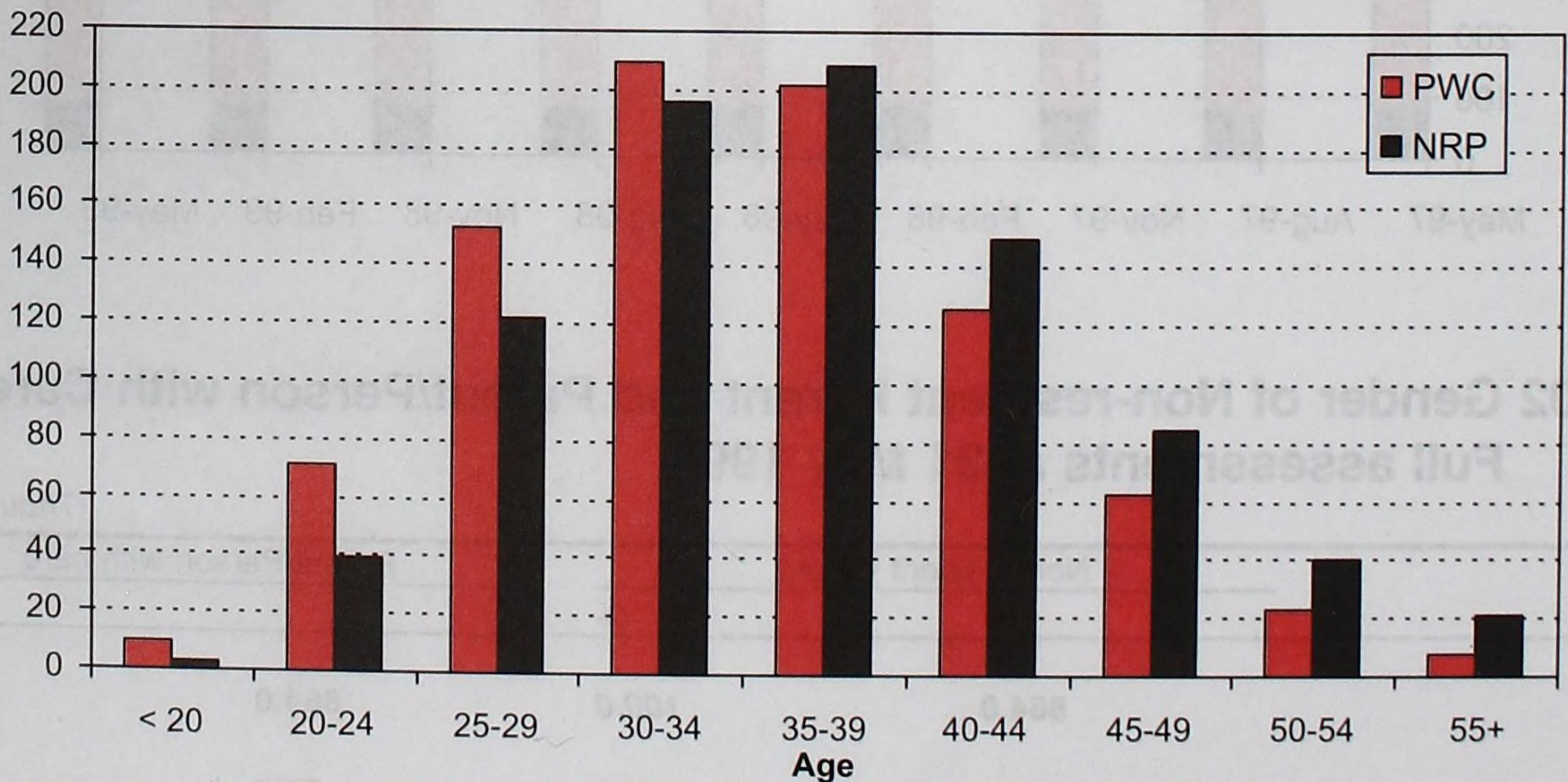
Non-resident Parent	36.8
Parent/Person with Care	34.6

Fig G2.03

Child Support Agency

Age of Non-resident Parent and Parent/Person with Care: Full assessments at 31 May 1999

Thousands



G2.04 Region of residence of Non-resident Parent by region of residence of Parent/Person with Care: Full assessments at 31 May 1999

Thousands

Parent/Person with Care	Non-resident Parent						
	Total	North East	Yorks & Humber	East Midlands	Eastern	London	South East
Total	864.0						
Unknown^①	57.8						
Known Total	806.1	56.5	78.1	56.8	60.9	71.7	90.5
North East	57.6	51.3	1.1	0.6	0.6	0.6	0.8
Yorks & Humber	78.0	1.0	68.8	2.0	0.7	0.7	1.2
East Midlands	57.0	0.2	2.0	46.5	1.4	0.6	1.8
Eastern	62.3	0.5	0.8	1.5	48.8	4.5	2.5
London	65.4	0.3	0.6	0.5	3.6	53.5	4.4
South East	91.5	0.6	0.9	1.4	2.5	6.5	71.6
South West	69.0	0.4	0.6	0.8	1.3	1.8	3.5
West Midlands	75.2	0.3	0.8	1.6	0.5	0.6	1.1
Merseyside	27.7	0.1	0.2	0.1	0.1	0.2	0.4
North West	92.1	0.7	1.5	1.0	0.7	1.1	1.1
Wales	56.8	0.2	0.3	0.5	0.3	0.8	1.2
Scotland	73.4	1.0	0.6	0.4	0.4	0.7	0.9

Parent/Person with Care	Non-resident Parent						
	South West	West Midlands	Merseyside	North West	Wales	Scotland	Northern Ireland
Known Total	68.8	75.3	27.3	91.5	55.5	72.5	0.8
North East	0.3	0.3	0.1	0.7	0.3	0.7	-
Yorks & Humber	0.6	0.6	0.1	1.4	0.3	0.6	0.1
East Midlands	0.7	1.6	0.1	1.0	0.5	0.5	0.1
Eastern	1.1	0.7	0.2	0.7	0.5	0.1	0.1
London	0.8	0.4	0.2	0.5	0.2	0.4	0.1
South East	4.0	1.2	0.3	0.9	0.7	0.9	0.1
South West	56.0	2.0	0.2	1.0	0.9	0.5	-
West Midlands	1.8	65.6	0.2	1.4	1.1	0.3	-
Merseyside	0.2	0.1	23.2	2.5	0.4	0.2	-
North West	1.0	1.1	2.2	79.4	1.2	0.8	0.1
Wales	1.3	1.5	0.4	1.0	49.3	0.2	-
Scotland	0.8	0.4	0.1	0.9	0.3	66.8	0.2

Note: ^① Unknown cases are those where the NRP or PWC postcode is not recorded on the CSCS or is invalid.

G2.05 Age of Parent/Person with Care by number of qualifying children: Full assessments at 31 May 1999

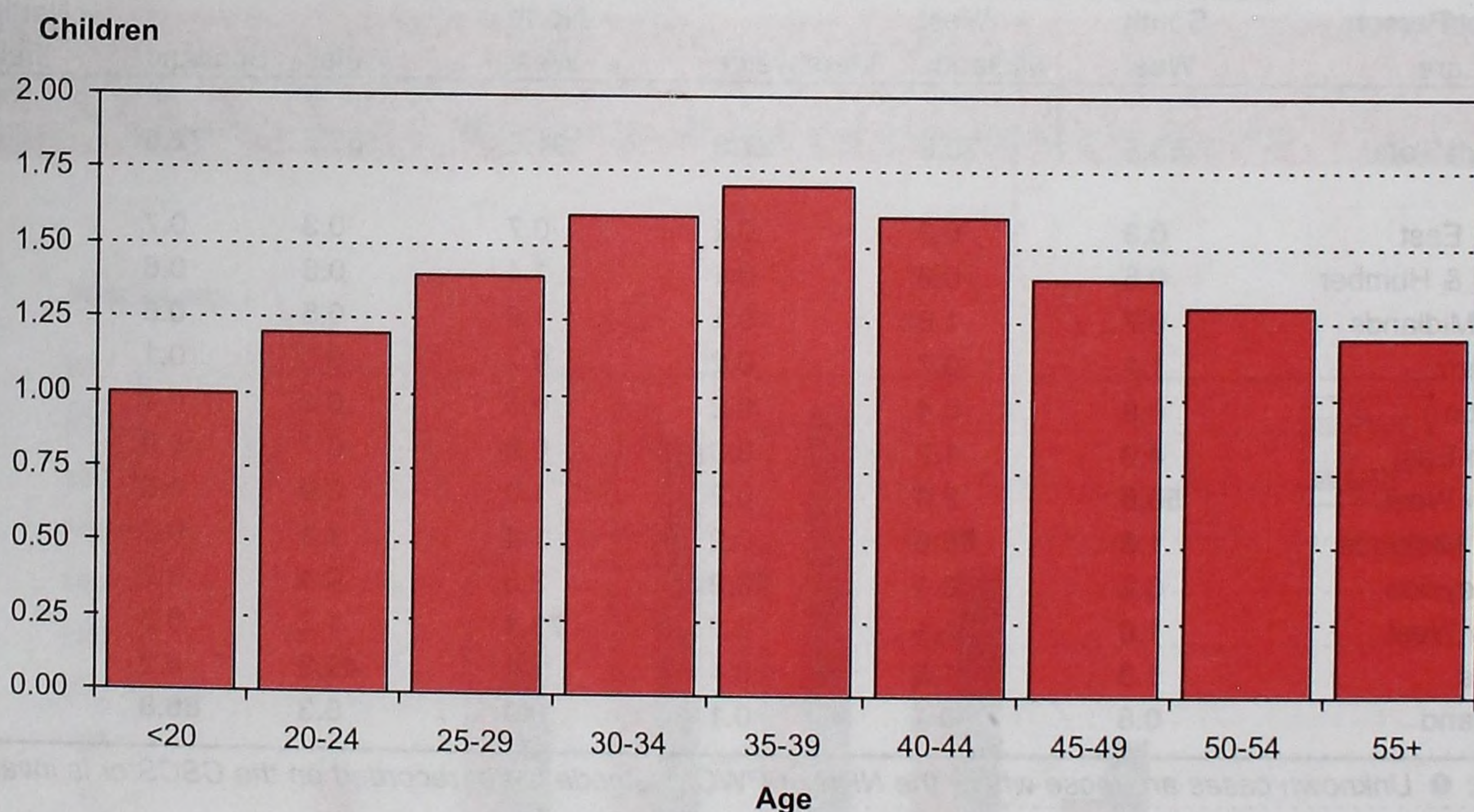
Thousands

Age of Parent/Person with Care	PWCs	Children	Average children per PWC(number)
Total	864.0	1,302.4	1.5
Under 20	9.5	9.7	1.0
20 - 24	71.0	82.3	1.2
25 - 29	153.2	208.9	1.4
30 - 34	209.0	331.8	1.6
35 - 39	202.0	344.0	1.7
40 - 44	125.8	198.7	1.6
45 - 49	62.1	87.7	1.4
50 - 54	23.4	29.6	1.3
55 & over	8.0	9.7	1.2

Fig G2.05

Child Support Agency

Age of Parent/Person with Care by average number of qualifying children: Full assessments at 31 May 1999



G2.06 Benefit Status of Parent/Person with Care and Non-resident Parent: Full assessments at 31 May 1999

Thousands

Parent/Person With Care ^①	Non-resident Parent ^②							Other
	Total	In Employment		Income Support	JSA (IB)	JSA (Cont)	Incapac/ Disabled	
		Employee	Self Emp					
Total	864.0	409.0	40.2	216.8	91.5	18.1	28.5	59.8
Income Support	369.8	138.9	13.0	115.7	54.9	7.3	13.0	26.9
JSA(IB)	12.3	4.0	0.4	5.1	0.9	0.1	0.6	1.1
FamC	177.5	92.2	9.9	36.6	17.5	4.0	6.0	11.3
Others	304.4	173.9	17.0	59.3	18.2	6.7	8.8	20.5

Notes: ^① PWC benefit status derived using data on the IS, JSA and FamC computer systems.

^② NRP benefit /employment statuses are as shown on CSCS.

G2.07 Maintenance assessment by Non-resident Parent's employment status/benefit type: All assessments at 31 May 1999

Thousands

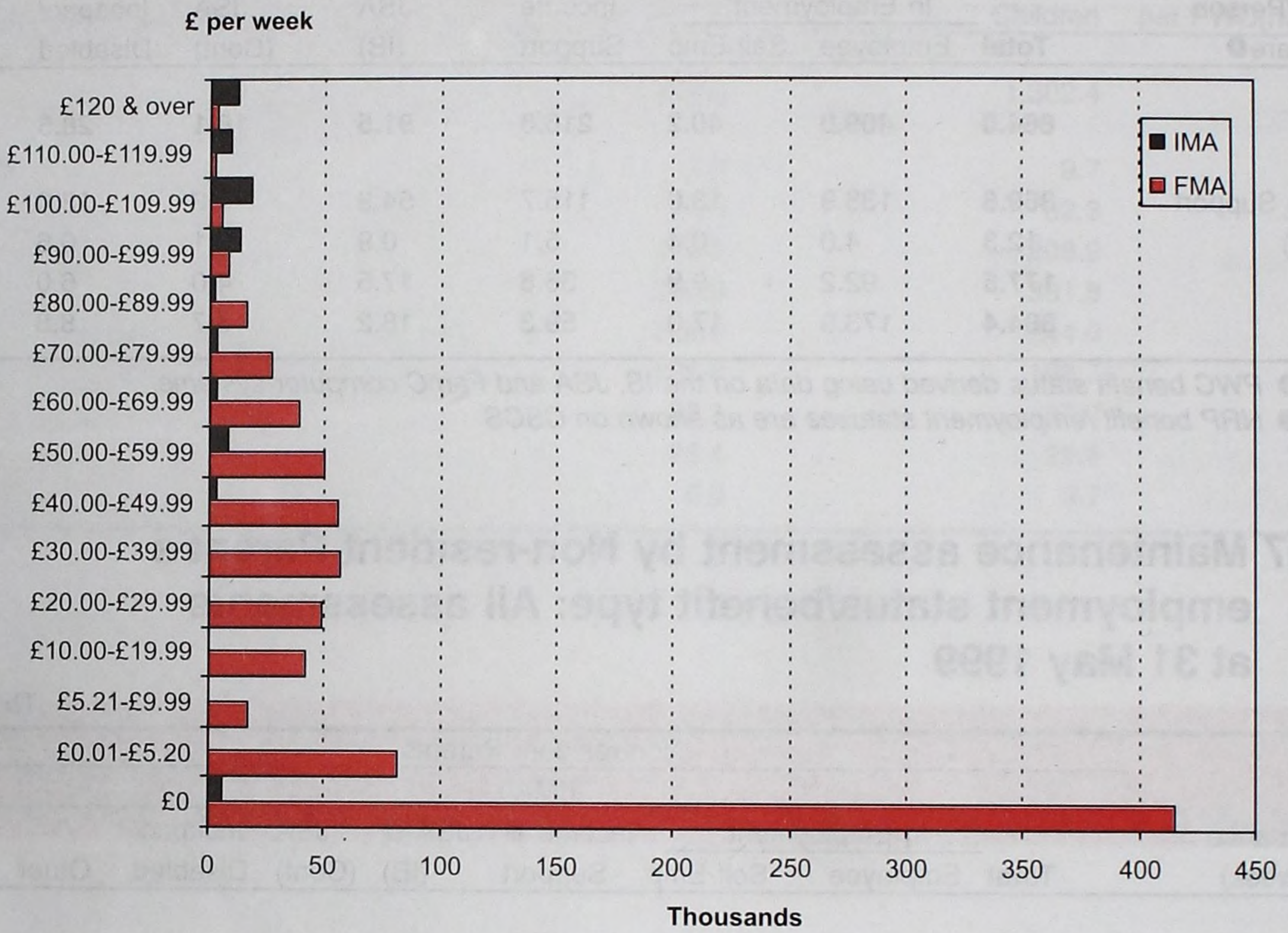
Maintenance (£ per week)	Non-resident Parents								Total
	Total	In Employment		Income ^① Support	JSA ^① (IB)	JSA (Cont)	Incapac/ Disabled	Other	
		Employee	Self Emp						
Total	864.0	409.0	40.2	216.8	91.5	18.1	28.5	59.8	78.3
£0	415.1	40.8	8.9	199.0	90.4	5.1	26.3	44.6	5.6
£0.01-£5.20	81.8	36.0	10.9	16.5	0.6	12.0	0.3	5.6	-
£5.21-£9.99	16.5	14.0	1.6	0.1	-	-	0.3	0.4	-
£10.00-£19.99	41.3	36.0	3.2	0.1	0.1	0.2	0.4	1.3	-
£20.00-£29.99	48.2	42.6	3.2	0.1	0.1	0.2	0.4	1.6	0.1
£30.00-£39.99	56.3	51.0	3.0	0.3	0.1	0.2	0.3	1.6	1.4
£40.00-£49.99	55.3	50.8	2.3	0.3	0.1	0.2	0.2	1.4	3.1
£50.00-£59.99	49.5	45.6	2.1	0.2	0.1	0.1	0.1	1.3	7.5
£60.00-£69.99	39.0	36.1	1.7	0.1	-	0.1	0.1	0.9	3.0
£70.00-£79.99	27.2	25.4	1.2	-	-	-	-	0.5	3.2
£80.00-£89.99	16.2	15.3	0.7	-	-	-	-	0.2	1.8
£90.00-£99.99	7.8	7.2	0.5	-	-	-	-	0.1	13.3
£100.00-£109.99	4.7	4.0	0.4	-	0.1	-	-	0.1	17.6
£110.00-£119.99	2.4	2.1	0.2	-	-	-	-	0.1	9.3
£120 & over	2.6	2.2	0.4	-	-	-	-	-	12.3
Average maintenance £pw	19.99	38.23	23.22	0.43	0.32	5.28	2.09	7.12	89.77

Note: ^① All NRPs on IS/JSA(IB) should have a zero maintenance assessment (MA) recorded on CSCS, whether or not they are liable to pay the contribution to maintenance, £5.20 in May 1999. Cases where the NRP is shown as being on IS/JSA(IB) and the MA shown as being greater than zero are suspended cases where the CSA is investigating the current status of the NRP, or cases where the benefit status / MA details are out-of-date on the CSCS.

Fig G2.07

Child Support Agency

Maintenance assessment of Non-resident Parents: All assessments at 31st May 1999



G2.08 Maintenance assessment of Non-resident Parents by net income for assessable purposes: Full assessments at 31 May 1999

Thousands

Maintenance (£ per week)	Non-resident Parent's net income						
	Total	£0.00 ^①	£0.01-£49.99	£50.00-£99.99	£100.00-£149.99	£150.00-£199.99	£200.00-£249.99
Total	864.0	371.9	22.5	53.7	79.2	125.4	97.1
£0	415.1	341.3	8.3	28.7	16.2	15.2	4.6
£0.01-£5.20	81.8	20.3	14.2	22.9	18.0	5.8	0.5
£5.21-£9.99	16.5	0.3	-	1.2	7.4	5.5	1.8
£10.00-£19.99	41.3	0.9	-	0.7	16.9	15.0	6.0
£20.00-£29.99	48.2	1.6	-	0.1	13.4	19.8	9.8
£30.00-£39.99	56.3	2.0	-	-	5.6	24.5	15.4
£40.00-£49.99	55.3	1.6	-	-	1.8	21.9	16.6
£50.00-£59.99	49.5	1.2	-	-	-	17.0	15.1
£60.00-£69.99	39.0	0.9	-	-	-	0.6	21.3
£70.00-£79.99	27.2	0.5	-	-	-	0.1	6.0
£80.00-£89.99	16.2	0.4	-	-	-	-	0.1
£90.00-£99.99	7.8	0.2	-	-	-	-	-
£100.00-£109.99	4.7	0.4	-	-	-	-	-
£110.00-£119.99	2.4	0.1	-	-	-	-	-
£120 & over	2.6	0.2	-	-	-	-	-

Maintenance (£ per week)	Non-resident Parent's net income						
	£250.00-£299.99	£300.00-£349.99	£350.00-£399.99	£400.00-£449.99	£450.00-£499.99	£500.00 or more	
Total	56.6	26.7	14.2	7.4	3.9	5.3	
£0	0.6	0.2	-	-	-	-	
£0.01-£5.20	0.1	-	-	-	-	-	
£5.21-£9.99	0.3	-	-	-	-	-	
£10.00-£19.99	1.4	0.2	0.1	-	-	-	
£20.00-£29.99	2.7	0.7	0.1	-	-	-	
£30.00-£39.99	6.2	1.7	0.5	0.2	0.1	-	
£40.00-£49.99	8.9	3.2	0.9	0.4	-	-	
£50.00-£59.99	9.1	4.1	1.8	0.7	0.2	0.2	
£60.00-£69.99	8.6	3.6	2.2	1.0	0.4	0.3	
£70.00-£79.99	11.8	4.7	1.9	1.0	0.5	0.7	
£80.00-£89.99	6.8	4.3	2.6	1.0	0.6	0.5	
£90.00-£99.99	0.1	3.3	2.0	1.1	0.5	0.5	
£100.00-£109.99	-	0.6	1.3	1.1	0.4	0.9	
£110.00-£119.99	-	-	0.7	0.4	0.6	0.5	
£120 & over	-	-	-	0.5	0.4	1.6	

Note: ^① Non-resident Parents with a net income of £0 include all cases where the Non-resident Parent is on Income Support or JSA(IB). This includes a small number of cases where the maintenance assessment is recorded as greater than £5.20. These are suspended cases where the CSA is investigating the current status of the Non-resident Parent, or cases where the benefit status/ maintenance assessment details are out-of-date on CSCS.

GC 98 Maintenance Assessment of Non-Resident Points by
 not known for the specific purposes of the assessment
 at 31 May 1998

Maintenance (£ per week)	Total	Non-Resident Points per Income					Total
		£250 & over	£170-£249.99	£100-£169.99	£40-£99.99	£0-£39.99	
£250 & over	2.9	-	-	-	-	-	2.9
£170-£249.99	2.1	-	-	-	-	-	2.1
£100-£169.99	1.7	-	-	-	-	-	1.7
£40-£99.99	1.8	-	-	-	-	-	1.8
£0-£39.99	1.8	-	-	-	-	-	1.8
Total	10.3	-	-	-	-	-	10.3

Maintenance (£ per week)	Total	Non-Resident Points per Income					Total
		£250 & over	£170-£249.99	£100-£169.99	£40-£99.99	£0-£39.99	
£250 & over	0.1	-	-	-	-	-	0.1
£170-£249.99	0.1	-	-	-	-	-	0.1
£100-£169.99	0.1	-	-	-	-	-	0.1
£40-£99.99	0.1	-	-	-	-	-	0.1
£0-£39.99	0.1	-	-	-	-	-	0.1
Total	0.4	-	-	-	-	-	0.4

Note: Non-Resident Points with a net income of £0 include all cases where the Non-Resident Point is an Income Subject to USARSA. The number of cases where the maintenance assessment is treated as greater than £0. There are suspended cases where the GSA is investigating the current status of the Non-Resident Point or cases where the default other maintenance assessment details are out of date on GCR.

Widow's Benefit

Introduced 6 July 1948
Contributory, Not means tested, Taxable

A widow is entitled to National Insurance Widow's Benefit if her late husband met the contribution conditions. If he fully satisfied the conditions, she will get the standard rate of benefit shown in Tables G3.07 and G3.09, otherwise she will get a reduced rate.

For women widowed on or after 11 April 1988, the benefits are:

Widow's Payment (WPT)

This is a single tax-free payment of £1,000 paid to a widow who is under 60 when she is widowed. It can also be paid to a widow over 60 if her husband was not entitled to a Category A retirement pension when he died.

Widowed Mother's Allowance (WMA)

Widowed Mother's Allowance (WMA) can be paid to a widow

- ◆ as long as she is entitled to Child Benefit for at least one qualifying child, or
- ◆ she is pregnant by her late husband, or
- ◆ in certain cases of artificial insemination.

Child dependency increases are paid for each child.

Widow's Pension (WP)

A widow who is 45 or over when she stops being entitled to WMA, or when she is widowed, can get Widow's Pension. If she is 55 or over at that time she will get the standard rate of benefit. Younger widows have their pension reduced by 7% for each year they are under the age of 55, so that they get 93% rate at age 54, falling to 30% at age 45 (see Table G3.09). This reduction is also applied to any Additional Pension they get.

Additional Pension

This part of Widowed Mother's Allowance and Widow's Pension is based on earnings. The amount payable is based on the husband's earnings between the lower and upper earnings limits for payment of National Insurance contributions in tax years from April 1978 up to the last complete tax year before his death or 65 if earlier. Earnings for the years before the last complete tax year are re-valued in line with the growth in average earnings. If he was in contracted-out employment or had a Personal Pension instead of SERPS, the widow's Additional Pension is reduced by the Contracted Out Deduction. For occupational pension schemes, this will be half the Guaranteed Minimum Pension to which her husband was entitled. (see table G3.06).

Notional Additional Pension

This is the entitlement to Additional Pension before reduction for Contracted Out Deduction. Net Additional Pension is the entitlement to Additional Pension after reduction for Contracted Out Deduction.

A contracted-out deduction does not apply to any pension earned from and including 6 April 1997.

For women widowed before 11 April 1988, the benefits are:

Widow's Allowance

This was paid instead of Widow's Payment, in the same circumstances. It was an especially high rate of benefit paid to the widow for the first 26 weeks after her husband died. She got extra money for each dependant child.

Widowed Mother's Allowance

- paid as above. It was also paid at a personal rate only, if the widow had at least one child aged under 19 living with her, that she would have got an increase for had they been eligible for Child Benefit.

Widow's Pension

This was for widows who were at least 40 years old either when their husband died or when they stopped being entitled to WMA. Widows aged 50 or over got the standard rate.

Frozen and non-frozen rate countries

Widow's living abroad can get Widow's Benefit. Widow's who live in countries with which the UK has no reciprocal agreement cannot get upratings of benefit. These countries are shown in Table G3.04 as 'frozen rate countries'. People living in 'non-frozen rate countries', which include the members of the European Union, get their benefit uprated in the same way as those living in Great Britain.

Source

Table G3.01, G3.02, G3.05 and G3.06 are based on a 5% sample of widow's beneficiaries on the Pension Strategy Computer System. G3.04 is from the Pensions and Overseas Benefits Directorate.

Contents

Table	Page
G3.01 Widowed Mother's Allowance and Widow's Pension in payment by type of benefit and age of widow	285
G3.02 Widow's Benefit in payment: by country of residence	287
G3.03 Expenditure on Widow's Benefit	287
G3.04 Widow beneficiaries living outside the United Kingdom at 31 December: by country of residence	288
G3.05 Widowed Mother's Allowance with dependant children at 30 September 1998: by age of widow and number of children	290
G3.06 Additional Pension and Contracted Out Deduction: by number of recipients and average amount	290
G3.07 Rates of Widow's Benefit	291
G3.08 Rates of Age-related Widow's Pension payable prior to 11 April 1988	292
G3.09 Rates of Age-related Widow's Pension from 11 April 1988	292

G3.01 Widowed Mothers Allowance and Widow's Pension in payment by type of benefit and age of widow

Thousands

Age of Widow	March	Sept	1994	1995	1996	1997	1998
	1984	1989					
All widow's benefit (excluding widow's payment)							
All ages	400.4	371.2	323.9	313.5	301.2	283.6	269.9
Under 30	2.7	2.5	1.8	1.5	1.3	1.1	1.0
30 - 39	17.6	15.9	13.9	13.3	12.9	12.4	11.8
40 - 49	65.6	62.0	51.0	50.9	48.4	43.3	39.7
50 - 59	270.8	241.5	210.0	200.6	196.1	191.2	182.7
60 and over	43.6	49.4	47.1	47.1	42.5	35.6	34.6
Widowed mother's allowance - with dependant children							
All ages	74.1	53.1	50.6	50.1	49.1	47.2	44.8
Under 30	2.5	2.3	1.7	1.5	1.3	1.1	1.0
30 - 39	16.0	13.9	13.1	12.7	12.3	11.9	11.3
40 - 49	31.2	24.8	25.7	26.3	25.6	23.6	22.5
50 - 59	24.1	11.9	9.9	9.3	9.4	10.1	9.8
60 and over	0.4	0.3	0.2	0.4	0.3	0.3	0.2
Widowed mother's allowance - without dependant children							
All ages	28.2	20.9	6.5	6.0	5.5	4.5	3.3
Under 30	0.2	0.2	0.1	0.1	-	-	-
30 - 39	1.6	1.9	0.8	0.6	0.6	0.5	0.5
40 - 49	9.8	9.1	3.3	3.3	2.7	2.2	1.8
50 - 59	16.0	9.5	2.2	1.9	2.1	1.7	1.0
60 and over	0.5	0.2	0.2	0.1	0.1	0.1	-
Widow's pension							
All ages	193.8	175.8	104.1	92.5	81.1	69.3	61.7
40 - 49	-	-	-	-	-	-	-
50 - 59	156.0	133.2	63.4	52.7	46.5	41.4	35.8
60 and over	37.7	42.6	40.6	39.8	34.7	27.9	25.8
Age related widow's pension							
All ages	104.3	121.4	162.7	164.8	165.6	162.6	160.1
40 - 49	24.7	28.2	22.1	21.3	19.9	17.4	15.5
50 - 59	74.6	86.9	134.5	136.7	138.2	137.8	136.0
60 and over	5.0	6.3	6.1	6.8	7.4	7.4	8.6

Note: Includes widow's residing overseas.

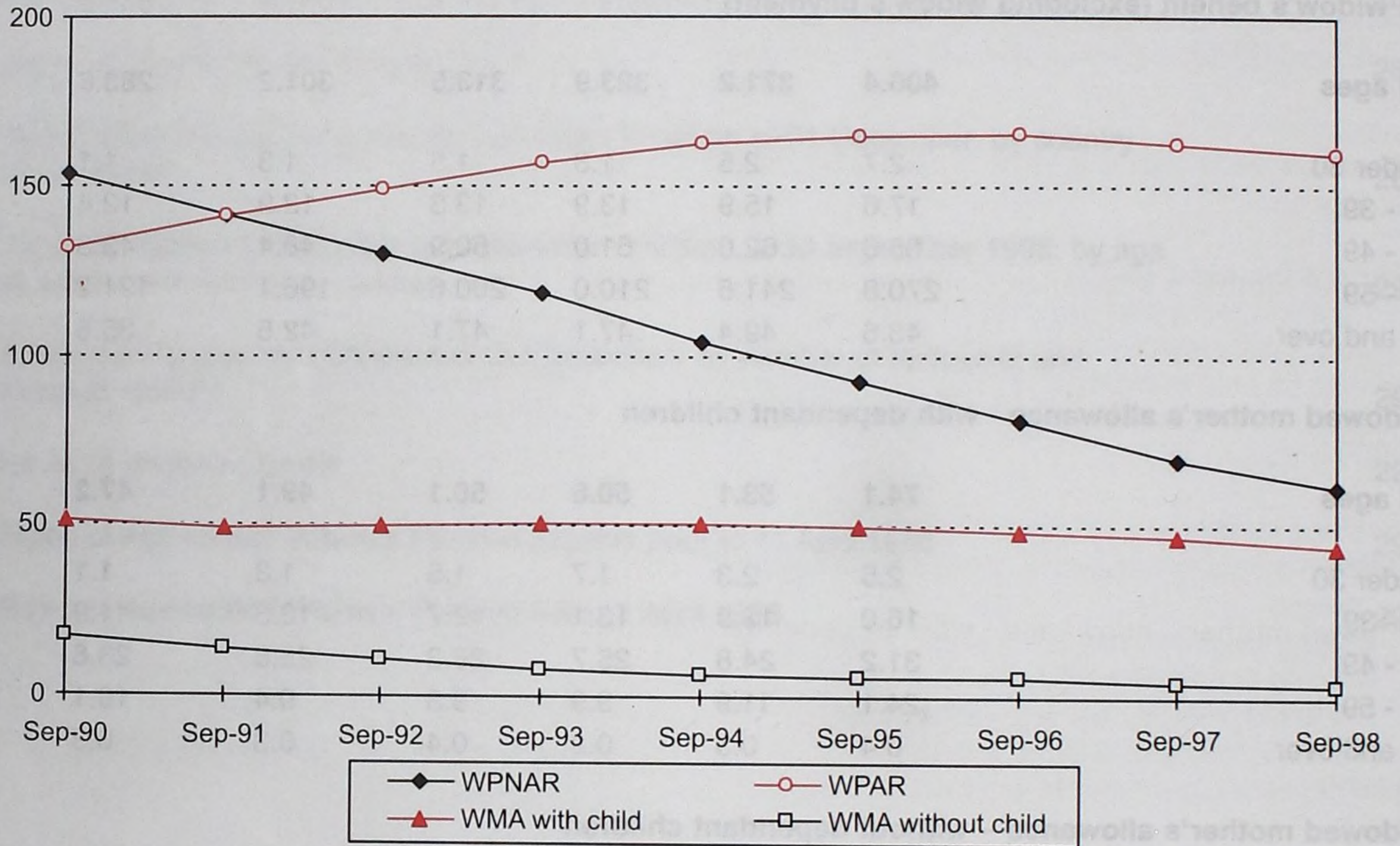
Widow's Benefit

Fig G3.01

Widow's Benefit

By type of benefit

Thousands



G3.02 Widow's Benefit in payment ^①: by country of residence

Thousands

	March	Sept	1994	1995	1996	1997	1998
	1984	1989					
All widow's benefit							
All countries	400.4	371.2	323.9	313.5	301.2	283.6	269.9
England	314.0	290.9	252.8	244.2	234.2	220.7	210.2
Wales	21.4	19.3	17.2	16.9	16.5	14.6	14.0
Scotland	45.6	39.6	36.3	34.7	32.9	30.7	29.5
Overseas	19.4	21.5	17.6	17.7	17.7	17.5	16.2
Widowed mother's allowance - with dependant children							
All countries	74.1	53.1	50.6	50.1	49.1	47.2	44.8
England	59.3	43.3	41.5	41.0	39.9	38.2	36.5
Wales	4.0	2.6	2.7	2.6	2.7	2.6	2.4
Scotland	8.5	5.8	5.4	5.6	5.6	5.4	4.9
Overseas	2.2	1.4	1.0	1.0	0.9	1.0	1.0
Widowed mother's allowance - without dependant children							
All countries	28.2	20.9	6.5	6.0	5.5	4.5	3.3
England	19.4	13.7	2.9	2.7	2.3	1.6	1.1
Wales	1.4	0.9	0.2	0.1	0.1	0.1	0.0
Scotland	3.4	2.0	0.8	0.6	0.4	0.3	0.2
Overseas	4.0	4.2	2.6	2.7	2.6	2.5	2.0
Widow's pension							
All countries	193.8	175.8	104.1	92.5	81.1	69.3	61.7
England	153.4	138.4	81.6	72.1	62.9	53.9	48.0
Wales	10.3	9.5	5.7	5.3	4.7	3.5	3.2
Scotland	21.5	18.5	11.5	10.1	8.6	7.3	6.5
Overseas	8.6	9.4	5.3	5.0	4.9	4.6	4.0
Age-related widow's pension							
All countries	104.3	121.4	162.7	164.8	165.6	162.6	160.1
England	81.8	95.5	126.9	128.5	129.1	127.0	124.7
Wales	5.6	6.2	8.6	8.8	8.9	8.4	8.3
Scotland	12.2	13.3	18.6	18.4	18.3	17.8	17.9
Overseas	4.6	6.4	8.6	9.1	9.2	9.4	9.2

Note: ① Excluding Widow's Allowance/Widow's Payment.

G3.03 Expenditure on Widow's Benefit

£ millions

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
							Estimated
Total expenditure	785	852	1,022	1,016	981	987	968

G3.04 Widow beneficiaries living outside the United Kingdom at 31 December: by country of residence

	<i>Thousands</i>						
	1984	1989	1994	1995	1996	1997	1998
All countries	19.4	18.6	17.0	17.6	18.2	17.8	17.4
Non-frozen rate countries	8.1	9.7	10.2	10.2	10.3	10.2	10.0
Europe:							
EU countries	6.7	7.3	7.5	7.6	7.7	7.5	7.3
Austria	0.2	0.1	0.1	0.1	0.1	0.1	0.1
Belgium	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Denmark	-	-	-	-	-	-	-
Finland	-	-	-	-	-	-	-
France	0.2	0.2	0.3	0.3	0.3	0.3	0.3
Germany	0.9	0.9	0.8	0.9	0.9	0.9	0.9
Gibraltar	-	-	-	-	-	-	-
Greece	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Irish Republic	3.7	4.0	4.0	3.9	3.9	3.7	3.5
Italy	0.8	0.8	0.9	0.9	0.9	0.8	0.8
Luxembourg	-	-	-	-	-	-	-
Netherlands	0.1	0.2	0.2	0.3	0.3	0.3	0.3
Portugal	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Spain	0.5	0.8	0.9	1.0	1.0	1.1	1.1
Sweden	-	-	-	-	-	-	-
Europe:							
Non EU countries	0.3	0.7	0.7	0.7	0.8	0.8	0.9
Channel Islands	-	0.4	0.4	0.3	0.4	0.4	0.3
Cyprus	..	0.1	0.2	0.2	0.2	0.2	0.2
Iceland	..	-	-	-	-	-	-
Malta	..	0.1	0.1	0.1	0.1	0.1	0.1
Norway	0.1	-	-	-	-	-	-
Switzerland	0.2	0.1	0.1	0.1	0.1	0.1	0.1
Turkey	..	-	-	-	-	-	-
Former Yugoslavia	..	-	-	-	-	-	-
Africa							
Mauritius	..	-	-	-	-	-	-
Asia							
Israel	..	0.1	-	-	-	-	-
Philippines	..	-	-	-	-	-	0.1
America	1.1	1.6	1.7	1.7	1.8	1.8	1.8
USA	1.1	1.2	1.3	1.3	1.4	1.4	1.4
Jamaica, Barbados and Bermuda	..	0.4	0.4	0.4	0.4	0.4	0.4

G3.04 (continued)

Thousands

	1984	1989	1994	1995	1996	1997	1998
Frozen rate countries	6.6	8.2	6.8	7.4	6.4	6.3	6.2
Poland	..	-	-	-	-	-	-
Africa							
South Africa	0.8	0.9	0.9	0.9	0.9	0.9	1.0
Zimbabwe	0.2	0.1	0.1	0.1	0.1	0.1	0.1
Oceania							
Australia	3.2	2.4	1.9	2.2	2.3	2.2	2.1
New Zealand	0.6	0.4	0.2	0.3	0.3	0.3	0.3
America							
Canada	1.8	2.0	1.5	1.5	1.5	1.5	1.5
Asia							
Bangladesh	..	1.2	0.8	0.7	0.7	0.6	0.6
India	..	0.2	0.2	0.2	0.2	0.2	0.2
Pakistan	..	0.9	0.4	0.4	0.4	0.4	0.4
Yemen Arab Republic	..	0.1	-	0.1	-	0.1	0.1
Rest of the world	4.5	0.7	0.8	1.0	1.5	1.3	1.2

G3.05 Widowed Mother's Allowance with dependant children at 30 September 1998: by age of widow and number of children

Age of widow	All widowed mother's allowances	Total children	Average number of children	Number of children					5 or more
				1	2	3	4		
All ages	44.8	73.2	1.6	23.9	30.4	12.5	4.6	1.7	
Under 30	1.0	1.7	1.7	0.5	0.8	0.4	0.0	0.0	
30 - 39	11.3	21.7	1.9	4.0	10.2	4.7	2.0	0.7	
40 - 49	22.5	36.9	1.6	11.8	15.8	6.3	2.1	1.0	
50 - 59	9.8	12.7	1.3	7.5	3.7	1.0	0.6	0.0	
60 and over	0.2	0.2	1.4	0.1	0.0	0.1	0.0	0.0	

Note: Includes widowed mother's allowances payable to widow's residing overseas.

G3.06 Additional Pension and Contracted out Deduction: by number of recipients and average amount

	Thousands						
	March 1984	Sept 1989	1994	1995	1996	1997	1998
Widows with no net AP	..	139.5	73.8	65.5	58.1	50.7	46.4
Widows with notional AP	128.6	233.2	251.3	249.7	245.1	234.7	223.5
Average notional AP <i>£pw</i>	3.40	9.51	18.16	19.89	22.04	23.78	25.57
Widows with net AP	..	231.6	250.1	248.0	243.2	232.8	221.8
Average net AP <i>£pw</i>	..	7.02	14.36	15.12	16.67	17.96	19.32
Widows with COD	72.9	129.5	139.0	137.5	135.1	130.4	124.9
Average COD <i>£pw</i>	1.56	4.59	8.08	8.94	10.05	10.80	11.48
Widows with COD Excess	..	..	2.0	2.2	2.3	2.2	1.9
Average COD Excess <i>£pw</i>	..	..	4.64	5.02	4.44	3.80	3.32

Notes: Including persons resident overseas.

Average amount relates only to widows with entitlement and not to all widows.

G3.07 Rates of Widow's Benefit

£ per week

	Widow's Allowance				
	Personal ①	Each child			
24 November 1981	41.40	7.70			
23 November 1982	45.95	7.95			
21 November 1983	47.65	7.60			
26 November 1984	50.10	7.65			
25 November 1985	53.60	8.05			
28 July 1986	54.20	8.05			
6 April 1987 ②	55.35	8.05			
	Widowed Mother's Allowance				Widow's pension
	Personal	Increase for children			
		First	Each other		
23 November 1981	29.60	7.70	7.70		29.60
22 November 1982	32.85	7.95	7.95		32.85
21 November 1983	34.05	7.60	7.60		34.05
26 November 1984	35.80	7.65	7.65		35.80
25 November 1985	38.30	8.05	8.05		38.30
28 July 1986	38.70	8.05	8.05		38.70
6 April 1987	39.50	8.05	8.05		39.50
11 April 1988	41.15	8.40	8.40		41.15
10 April 1989	43.60	8.95	8.95		43.60
9 April 1990	46.90	9.65	9.65		46.90
8 April 1991	52.00	9.70	10.70		52.00
6 April 1992	54.15	9.75	10.85		54.15
12 April 1993	56.10	9.80	10.95		56.10
11 April 1994	57.60	9.80	11.00		57.60
10 April 1995	58.85	9.85	11.05		58.85
8 April 1996	61.15	9.90	11.15		61.15
7 April 1997	62.45	9.90	11.20		62.45
6 April 1998	64.70	9.90	11.30		64.70
12 April 1999	66.75	9.90	11.35		66.75

Notes: ① A widow's supplementary allowance may have been payable up to 3 January 1982 depending on the earnings of her late husband.

② From 11 April 1988 Widow's Allowance, which was payable for the first 26 weeks of widowhood, was replaced by a one off Widow's Payment of £1,000.

G3.08 Rates of Age-related Widow's Pension payable prior to 11 April 1988

	<i>£ per week</i>									
	Age of widow at husband's death or when Widowed Mother's Allowance ceased									
	49	48	47	46	45	44	43	42	41	40
24 November 1981	27.53	25.46	23.38	21.31	19.24	17.17	15.10	13.02	10.95	8.88
23 November 1982	30.55	28.25	25.95	23.65	21.35	19.05	16.75	14.45	12.15	9.86
21 November 1983	31.67	29.28	26.90	24.52	22.13	19.75	17.37	14.98	12.60	10.22
26 November 1984	33.29	30.79	28.28	25.78	23.27	20.76	18.26	15.75	13.25	10.74
25 November 1985	35.62	32.94	30.26	27.58	24.90	22.21	19.53	16.85	14.17	11.49
28 July 1986	35.99	33.28	30.57	27.86	25.16	22.45	19.74	17.03	14.32	11.61
6 April 1987	36.74	33.97	31.21	28.44	25.68	22.91	20.15	17.38	14.62	11.85
11 April 1988	38.27	35.39	32.51	29.63	26.75	23.87	20.99	18.11	15.23	12.35

G3.09 Rates of Age-related Widow's Pension from 11 April 1988

	<i>£ per week</i>									
	Age of widow at husband's death or when Widowed Mother's Allowance ceased									
	54	53	52	51	50	49	48	47	46	45
11 April 1988	38.27	35.39	32.51	29.63	26.75	23.87	20.99	18.11	15.23	12.35
10 April 1989	40.55	37.50	34.44	31.39	28.34	25.29	22.24	19.18	16.13	13.08
9 April 1990	43.62	40.33	37.05	33.77	30.49	27.20	23.92	20.64	17.35	14.07
8 April 1991	48.36	44.72	41.08	37.44	33.80	30.16	26.52	22.88	19.24	15.60
6 April 1992	50.36	46.57	42.78	38.99	35.20	31.41	27.62	23.83	20.04	16.25
12 April 1993	52.17	48.25	44.32	40.39	36.47	32.54	28.61	24.68	20.76	16.83
11 April 1994	53.57	49.54	45.50	41.47	37.44	33.41	29.38	25.34	21.31	17.28
10 April 1995	54.73	50.61	46.49	42.37	38.25	34.13	30.01	25.89	21.77	17.66
8 April 1996	56.87	52.59	48.31	44.03	39.75	35.47	31.19	26.91	22.63	18.35
7 April 1997	58.08	53.71	49.34	44.96	40.59	36.22	31.85	27.48	23.11	18.74
6 April 1998	60.17	55.64	51.11	46.58	42.06	37.53	33.00	28.47	23.94	19.41
12 April 1999	62.08	57.41	52.73	48.06	43.39	38.72	34.04	29.37	24.70	20.03

Guardian's Allowance

Introduced 5 July 1948

Non-contributory, Not means tested, Non-taxable

Child's Special Allowance

Introduced 18 November 1957

Contributory, Not means tested, Non-taxable

Guardian's Allowance

This is a National Insurance benefit paid to someone who is bringing up a child or children whose parents have died. It is paid as well as Child Benefit. One of the parents must have satisfied a residence condition before they died. In certain very limited circumstances, it can be paid when only one parent is dead, when for example the other parent is missing and cannot be found, or the other parent is in prison.

Child's Special Allowance

This allowance is paid to a divorced woman whose former husband has died. She cannot get it if she has remarried or is living with a man as his wife. She must have a qualifying child living with her and her former husband must have been contributing, or have been liable to contribute, towards that child's maintenance. She can get extra money added to her allowance for other qualifying children. The former husband must have satisfied certain National Insurance conditions.

If the former husband died on or after 6 April 1987, his wife cannot make a new claim for this allowance.

Source

Statistics are based on a 100% count.

Number



Notes: ● At 22 January 1990
 ● At 2 January 1991
 ● At 9 January 1997
 ● At 10 February 1999

Contents

Table	Page
G4.01 Guardian's Allowance in payment at 31 December: by age of child	295
G4.02 Families receiving Guardian's Allowance at 31 December: by size of family	296
G4.03 Families receiving Child Special Allowance at 31 December: by size of family	296
G4.04 Expenditure on Guardian's Allowance and Child's Special Allowance	297
G4.05 Rates of Guardian's Allowance and Child's Special Allowance	298

G4.01 Guardian's Allowance in payment at 31 December: by age of child

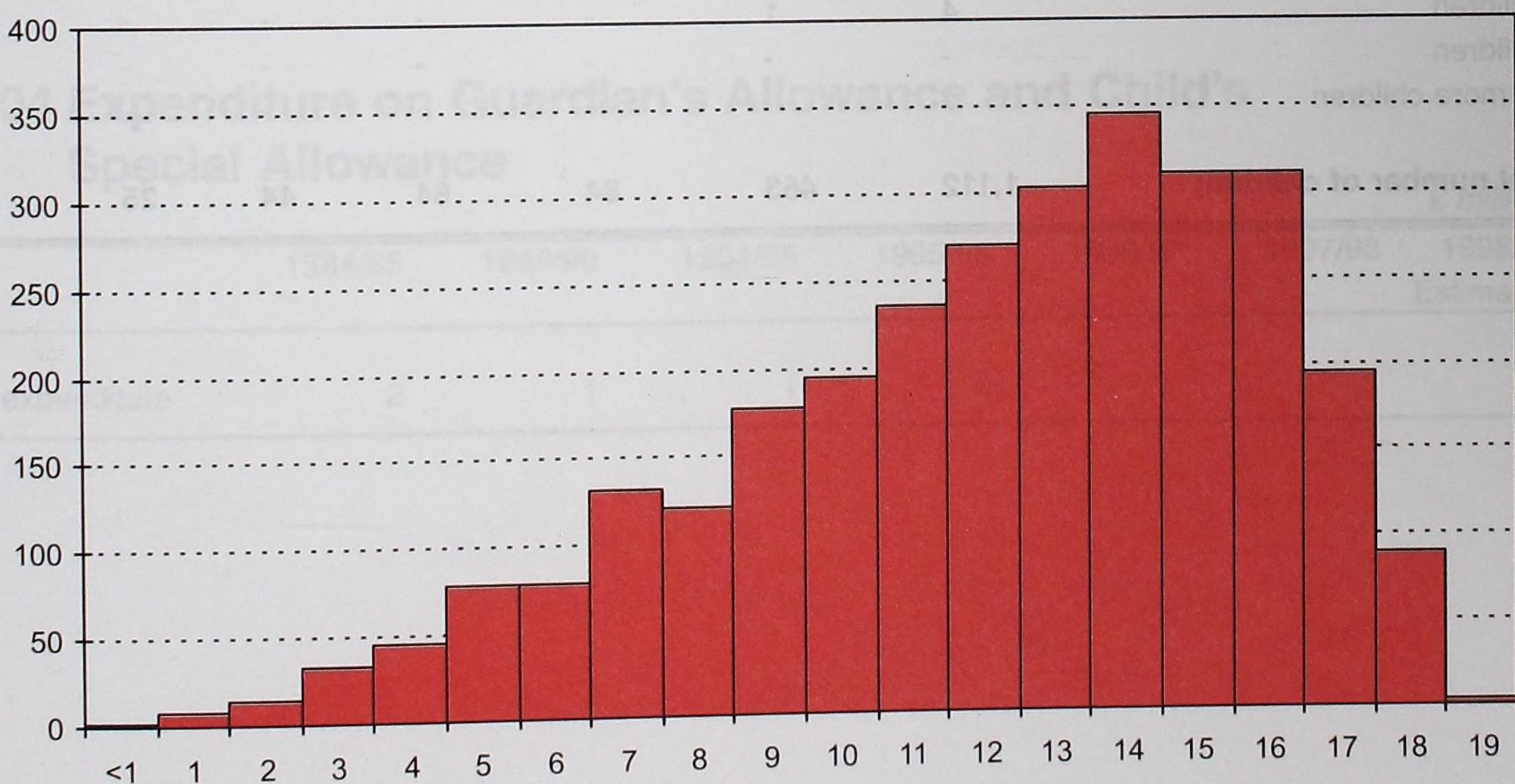
Age of child	Number						
	1984	1989 ^①	1994	1995	1996 ^②	1997 ^③	1998 ^④
All ages	3,096	2,397	2,625	2,666	2,780	2,903	2,944
Under 1	3	-	5	2	1	-	2
1	5	14	17	9	9	10	8
2	16	19	16	27	15	17	14
3	25	39	38	27	37	28	33
4	29	47	46	48	39	56	45
5	49	55	73	55	73	58	79
6	62	63	83	94	81	106	78
7	63	76	107	113	117	102	132
8	87	91	132	128	152	151	121
9	110	93	153	160	165	179	177
10	144	142	173	174	185	201	194
11	184	158	173	199	217	233	236
12	252	165	218	216	251	261	270
13	348	237	243	248	244	296	302
14	408	278	268	279	293	299	345
15	578	343	320	309	330	339	311
16	389	273	276	276	266	273	310
17	231	196	179	201	198	196	194
18	113	101	105	99	103	93	90
19	-	7	-	2	4	5	3

Fig G4.01

Guardian's Allowance

by age of child at December 1998

Number



Notes: ^① At 22 January 1990
^② At 2 January 1996
^③ At 6 January 1997
^④ At 10 February 1999

G4.02 Families receiving Guardian's Allowance at 31 December: by size of family

							Number
	1984	1989 ①	1994	1995	1996 ②	1997 ③	1998 ④
Families receiving allowance	2,607	1,937	2,125	2,147	2,206	2,314	2,329
Families with:							
1 child	2,204	1,556	1,706	1,710	1,744	1,833	1,829
2 or more children	403	381	419	437	462	481	500

Notes: The size of family and number of children attracting Guardian's Allowance are different as children for whom Guardian's Allowance is payable can be living with elder relatives who may have children of their own.

- ① At 22 January 1990.
- ② At 2 January 1996.
- ③ At 6 January 1997.
- ④ At 10 February 1999.

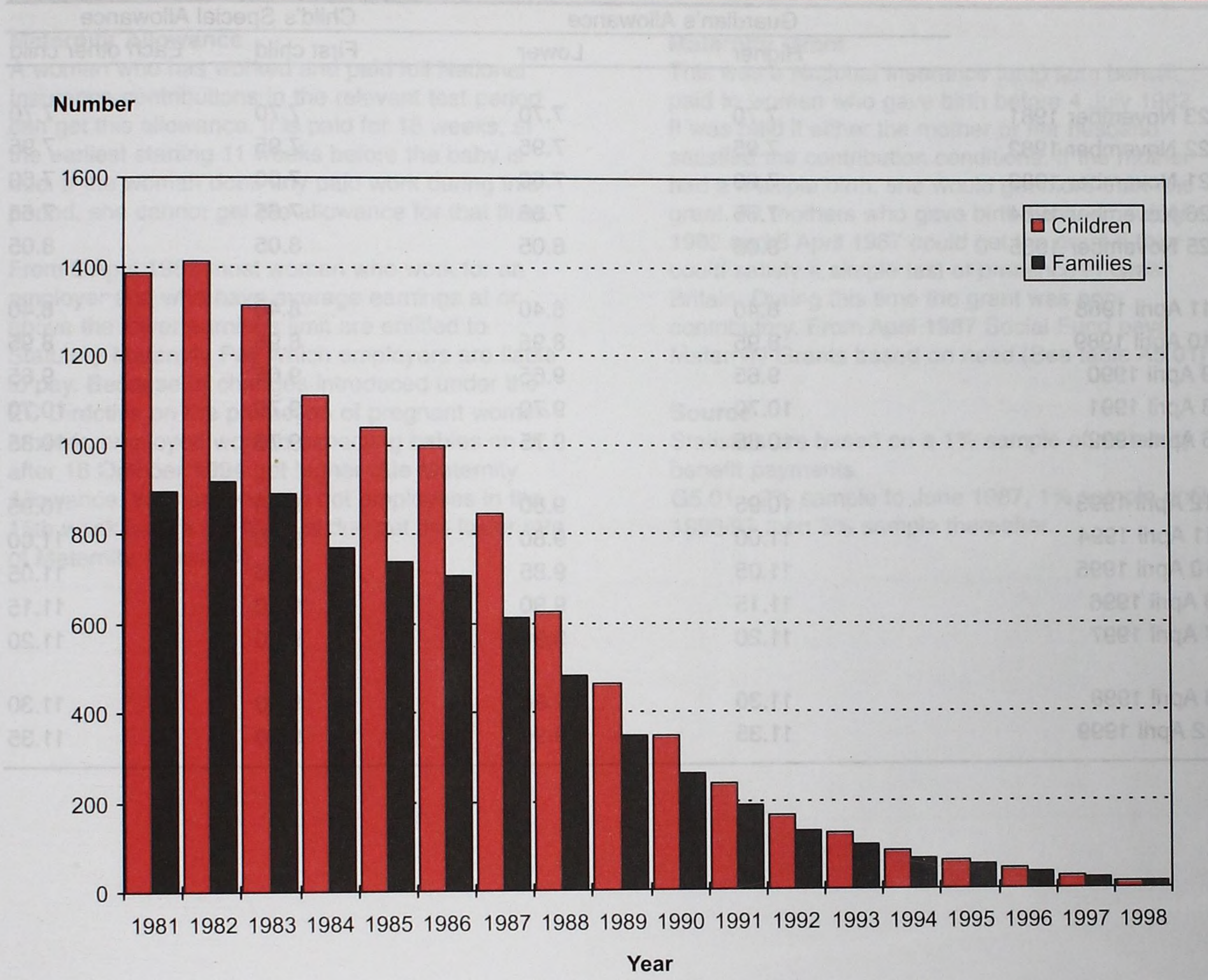
G4.03 Families receiving Child Special Allowance at 31 December: by size of family

							Number
	1984	1989	1994	1995	1996	1997	1998
Families receiving allowance	769	346	69	55	38	21	12
Families with:							
1 child	479	239	55	47	33	18	12
2 children	241	98	13	7	4	2	-
3 children	45	8	1	1	1	1	-
4 children	4	1	-	-	-	-	-
5 children	-	-	-	-	-	-	-
6 or more children	-	-	-	-	-	-	-
Total number of children	1,112	463	84	64	44	25	12

Fig G4.03

Child's Special Allowance

By number of children in family



G4.04 Expenditure on Guardian's Allowance and Child's Special Allowance

	<i>£ millions</i>						
	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
							Estimated
Total expenditure	2	1	1	2	1	1	2

G4.05 Rates of Guardian's Allowance and Child's Special Allowance

£ per week

	Guardian's Allowance		Child's Special Allowance	
	Higher	Lower	First child	Each other child
23 November 1981	7.70	7.70	7.70	7.70
22 November 1982	7.95	7.95	7.95	7.95
21 November 1983	7.60	7.60	7.60	7.60
26 November 1984	7.65	7.65	7.65	7.65
25 November 1985	8.05	8.05	8.05	8.05
11 April 1988	8.40	8.40	8.40	8.40
10 April 1989	8.95	8.95	8.95	8.95
9 April 1990	9.65	9.65	9.65	9.65
8 April 1991	10.70	9.70	9.70	10.70
6 April 1992	10.85	9.75	9.75	10.85
12 April 1993	10.95	9.80	9.80	10.95
11 April 1994	11.00	9.80	9.80	11.00
10 April 1995	11.05	9.85	9.85	11.05
8 April 1996	11.15	9.90	9.90	11.15
7 April 1997	11.20	9.90	9.90	11.20
6 April 1998	11.30	9.90	9.90	11.30
12 April 1999	11.35	9.90	9.90	11.35

Contents

Table	Page
G5.01 Number of awards in each statistical period	301
G5.02 Expenditure on Maternity Benefits	301
G5.03 Rates of Maternity Benefits	302

G5.01 Number of awards in each statistical period

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
<i>Thousands</i>							
All women							
Maternity Grants							
Awards							
Grants ①							
Maternity Allowance ②	324	40	30	36	39	35	..

Notes: ① A multiple birth gave rise to more than one grant. From April 1987 payment of Maternity Grant is based on needs and is made from the Social Fund (Table A5.01).

② Figures from 1997/98 are taken from a 5% sample of awards of Maternity Allowance.

G5.02 Expenditure on Maternity Benefits

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98	1998/99
<i>£ millions</i>							
							Estimated
Total expenditure on:							
Maternity Grants	18						
Maternity Allowance	161	30	27	29	33	36	39

G5.03 Rates of Maternity Benefits

£ per week

	Maternity Allowance							Each child
	Personal Benefit			Increase for dependants				
	Standard	3/4	1/2	Adults				
				Standard	3/4	1/2		
23 November 1981	22.50	16.88	11.25	13.90	10.43	6.95	0.80	
22 November 1982	25.00	18.75	12.50	15.45	11.59	7.73	0.30	
21 November 1983	25.95	19.46	12.98	16.00	12.00	8.00	0.15	
26 November 1984	27.25	20.44	13.63	16.80	12.60	8.40	①	
25 November 1985	29.15	21.86	14.58	18.00	13.50	9.00	.	
28 July 1986	29.45	22.09	14.73	18.20	13.65	9.10	.	
	Higher rate ②	Lower rate ③						
6 April 1987 ④	.	30.05	.	18.60	.	.	.	
11 April 1988	.	31.30	.	19.40	.	.	.	
10 April 1989	.	33.20	.	20.55	.	.	.	
9 April 1990	.	35.70	.	22.10	.	.	.	
8 April 1991	.	40.60	.	24.50	.	.	.	
6 April 1992	.	42.25	.	25.50	.	.	.	
12 April 1993	.	43.75	.	26.40	.	.	.	
11 April 1994	.	44.55	.	26.90	.	.	.	
16 October 1994	52.50	44.55	.	26.90	.	.	.	
10 April 1995	52.50	45.55	.	27.50	.	.	.	
8 April 1996	54.55	47.35	.	28.55	.	.	.	
7 April 1997	55.70	48.35	.	29.15	.	.	.	
6 April 1998	57.70	50.10	.	30.20	.	.	.	
12 April 1999	59.55	51.70	.	31.15	.	.	.	

- Notes: ① Child dependancy addition was abolished from 26 November 1984.
 ② The woman must be an employee in the 15th week before the baby is expected (the qualifying week).
 ③ From 16 October 1994, the lower rate applies for women who are not employees in the qualifying week.
 ④ Before April 1987 there was also a one-off Maternity Grant of £25. Since April 1987 the grant is based on needs and is made from the Social Fund.
 Half and three-quarter rates were abolished from 20 December 1986.

Contributions

There are five classes of contribution.

- ◆ Class 1 earnings-related contributions paid by employed earners and their employers
- ◆ Class 1A contributions paid on the use of company cars
- ◆ Class 1B paid by employers on PAYE settlements
- ◆ Class 2 contributions paid by self-employed contributors at a flat rate
- ◆ Class 3 contributions paid voluntarily by non-employed persons and others.
- ◆ Class 4 contributions paid by certain self-employed people on profits or gains.

A proportion of the income from Class 1, Class 1A, Class 2, Class 3 and Class 4 contributions is allocated to the National Health Service.

Class 1 earnings-related contributions

These consist of two elements. Employed earners pay Primary Class 1 contributions. Their employers pay their secondary contributions.

Employed earners are people who are gainfully employed in Great Britain. They could be

- ◆ employed under a contract of service
- ◆ in an official position, including elective office, whose earnings are taxable under schedule E of Income Tax law. This includes people like company directors.
- ◆ treated as employed earners under the law.

Prior to April 1999, an employee and his/her employer had to pay Class 1 contributions on earnings, in any pay period, that reached the Lower Earnings Limit. Since April 1978, the rate of contribution depended on whether or not the employed earner's employment was contracted-out of the state earnings related pension scheme (SERPS).

The Social Security Act 1998 introduced a radical restructuring of National Insurance contributions. These changes, which came into effect in April 1999, removed the Class 1 entry fee previously paid when employees' earnings reached the level of the Lower Earnings Limit. For employers it removed the liability to pay contributions on earnings below the Lower Earnings Limit and aligned the point at which they start to pay contributions with the Single Person's Tax Allowance (£83 per week in 1999/00). It also replaced the complex system of multiple contribution rates payable by employers with a single rate of 12.2%.

This now means both the employee and the employer pay no contributions on earnings below

the Lower Earnings Limit. The employee pays a primary not contracted-out contribution of 10%, or 8.4% contracted-out, on earnings between the Lower Earnings Limit and the Upper Earnings Limit (£500).

Employers pay secondary non contracted-out contributions at 12.2% on all earnings above the Earnings Threshold. Where employees are contracted-out, their employers pay reduced rate contributions on earnings between the Earnings Threshold and the Upper Earnings Limit and at the standard non contracted-out rate of 12.2% on all earnings above the Upper Earnings Limit. There is no Upper Earnings Limit for employers' secondary contributions.

People who reach State pension age (65 for men, 60 for women born before 06/04/50, 65 thereafter) do not have to pay primary contributions. Their employers pay secondary contributions at the not contracted-out rate.

The government introduced a sliding scale of contributions in October 1985. Lower paid employees and their employers paid reduced rates of contributions. To finance this change employers had to pay secondary contributions at the not contracted-out rate on earnings above the Upper Earnings Limit.

In October 1989, the government introduced a new structure for employees' contributions. The employee paid 2% on earnings up to the Lower Earnings Limit and then at the standard not contracted-out rate or contracted-out rate on earnings between the Lower and Upper Earnings Limits. From 6 April 1977 to 1 October 1984, secondary Class 1 contributions also included an amount for the National Insurance Surcharge. This was part of the government's general tax revenue.

Class 1A contributions

Class 1A Contributions were introduced in April 1991 for employers who make a car (and fuel) available for the private use of an employee. The rate is equivalent to the highest secondary contribution rate for the tax year in question. For example, in 1998/99 there are 4 secondary percentage rates applicable to secondary earnings. The highest is 10%. This means the Class 1A rate for 1998/99 is 10%. For the 1999/2000 tax year, the multiple rates have been replaced by a single rate of 12.2%. This means the Class 1A rate for 1999/2000 is 12.2%.

Flat-rate Class 2 contributions

These are paid by people who are normally self-employed. If they expect their earnings from self-

employment to be less than a specified annual limit they can, on application, be excepted from liability to pay.

Class 3 contributions

These are voluntary contributions paid by low earners, non-employed people and, in some instances, those working abroad. They can pay Class 3 contributions in order to qualify for certain benefits if they have not paid enough Class 1 or Class 2 contributions during the year.

Class 4 contributions

Self-employed earners pay Class 4 contributions on profits or gains chargeable to Income Tax under Cases I or II of Schedule D. The contribution is a percentage of annual profits or gains between an upper and lower limit. A person whose income comes partly from employment and partly from self-employment may have to pay Class 1, Class 2 and sometimes Class 4 contributions. However, if they end up paying more than a specified amount, they get the extra money back.

Reduced rate contributions

Until 11 May 1977 all married women and some widows could choose to pay contributions at a reduced rate. They could continue to pay the reduced rate if they already had the right on 6 April 1977, or if they chose the right to pay the reduced rate before 12 May 1977. They lose this right if their marriage ends by divorce or annulment, or if they have no earnings on which Class 1 contributions are payable in any two consecutive tax years after 5 April 1978, unless they are self-employed.

The reduced rate for Class 1 contributions is 3.85% of earnings up to the Upper Earnings Limit, if the woman is employed. Women pay no class 2 contributions if they are self-employed, but do have to pay Class 4 contributions. They are not allowed to pay Class 3 contributions. A woman does not qualify for benefit if she is paying reduced rate contributions. If she is working as an employed earner, she will be covered for Industrial Injury benefit, and she may be able to claim Statutory Sick Pay and Statutory Maternity Pay.

Credits

People can be credited with contributions when incapacity for work or unemployment can be proved, or when they are entitled to Invalid Care Allowance. Credits can also be given in certain other circumstances where they are needed to maintain entitlement to benefit. Married women who pay reduced rate contributions cannot get credits.

Since April 1983 men are automatically credited with contributions for the tax year in which they reach 60 and for the following four years. These credits cover any gap in their record when they did not have to pay Class 1 or Class 2 contributions. They cannot get these credits for any tax year before 1983/84. Nor can they get them for any part of a tax year during which they spent more than 182 days abroad.

Home Responsibility Protection (HRP)

Since April 1978 people who cannot work because of caring commitments at home can claim Home Responsibilities Protection. When calculating entitlement to Retirement Pension, the number of years in the person's working life is reduced by the number of complete tax years for which they get HRP. The number of years left over cannot be reduced to less than 20. Married or widowed women cannot get HRP for any tax year when they had the right to pay the reduced-rate National Insurance (NI) contributions.

Source

Statistics are based on a 1% sample consisting of contributors whose National Insurance number ends in 14.

Contents

Table		Page
H1.01	National Insurance Fund: Receipts and Payments	306
H1.02	Number of people who paid NICs during the tax year: by type of contribution	308
H1.03	People who paid contributions in the tax year ending 5 April 1996: by age and type of contribution	310
H1.04	Number of people with a qualifying year for basic state Retirement Pension by method of qualification	312
H1.05	Employed earners: Class 1 contributions from April 1980 to April 1989	313
H1.06	Employed earners: Class 1 contributions from April 1992	314
H1.07	Self-employed earners and voluntary contributors	317

H1.01 National Insurance Fund: Receipts and Payments

£ millions

	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98
Receipts total	22,118	30,446	45,130	44,583	44,882	47,842
Contributions:	19,000	29,405	37,863	40,008	41,875	45,735
Class 1: Employees	8,410	11,957	15,508	16,640	17,144	19,203
Employers	9,778	16,370	20,540	21,420	22,670	24,401
Class 1A	-	-	435	486	466	483
Class 2	337	404	562	590	599	604
Class 3	25	31	48	38	55	59
Class 4	208	467	633	675	748	792
State Scheme Premiums ①	242	176	137	159	193	194
Treasury Grant	-	-	6,280	3,575	1,901	941
Treasury Supplement	2,597	-	-	-	-	-
Investment Income	520	1,040	364	444	474	466
Redundancy	-	-	25	24	26	24
Other Receipts	1	1	57	74	82	95
Compensation for SSP and SMP recoveries	-	-	541	458	524	581
Reimbursement for IIDB payments	-	-	-	-	-	-
Payments in lieu of Grad Conts ②	-	-	-	-	-	-
Payments total	21,745	31,743	43,413	44,409	45,471	45,971
Benefit Expenditure	20,831	27,000	39,265	40,141	41,720	42,592
Retirement Pension:						
Basic	15,303	20,172	26,860	27,740	29,231	30,420
Earnings-Related	-	526	1,886	2,222	2,755	3,124
Christmas Bonus	105	112	123	124	129	123
Widows Benefit						
Basic	786	771	844	821	765	763
Earnings-Related	-	81	178	195	208	224
Unemployment Benefit	1,578	733	1,299	1,102	592	-
Sickness Benefit	275	204	342	12	-	-
Statutory Sick Pay	-	949	80	36	25	25
Invalidity Benefit:						
Basic	2,153	3,401	6,241	271	-	-
Earnings-Related	-	-	1,464	-	-	-
Industrial injury benefit ③	-	-	-	-	-	-
Death grant ④	17	-	-	-	-	-
Industrial Injuries						
Disablement Benefit ⑤	381	470	-	-	-	-
Industrial Death Benefit ⑥	55	59	-	-	-	-
Other Industrial Injuries Benefits ⑦	5	4	-	-	-	-

H1.01 (continued)

	£ millions					
	1984/85	1989/90	1994/95	1995/96	1996/97	1997/98
Incapacity Benefit ⑤						
Short term lower rate	-	-	-	292	79	-
Basic	-	-	-	6,214	6,327	6,439
Earnings-related	-	-	-	1,392	1,261	996
Jobseeker's Allowance (contributory) ⑥	-	-	-	-	333	475
Maternity Allowance	161	30	27	29	33	36
Statutory Maternity Pay	-	286	480	524	472	499
Guardians Allowance and Childs Special Allowance	2	1	1	2	1	2
Payments in lieu of benefit foregone ⑦	10	-	-	-	-	-
Personal Pensions ⑧ Administration	-	2,434	1,957	1,961	1,998	2,052
Transfers to Northern Ireland National Insurance Fund	808	857	1,280	1,180	1,038	1,041
Redundancy	95	210	145	125	75	150
Other Payments	-	-	197	153	132	118
	11	7	9	14	17	19
Excess of Receipts over payments	374	-	2,279	1,008	-	1,871
Excess of Payments over receipts	-	62	-	-	98	-

Notes: ① A state scheme premium applies when a person leaving a contracted-out pension scheme transfers the Guaranteed Minimum pension rights to SERPS.

② Payments in respect of staff who were not assured of pension benefits equivalent to the maximum which would have been earned.

③ These benefits ceased to be paid from the National Insurance Fund from April 1990.

④ Death Grant was replaced by Social Fund funeral payments from April 1987.

⑤ Incapacity Benefit replaced Invalidity Benefit and Sickness Benefit wef 13 April 1995.

⑥ Jobseeker's allowance (contributory) replaced Unemployment Benefit wef October 1996.

⑦ The arrangements whereby Civil Servants can opt to draw unabated occupational sick pay (ie full pay) in return for an undertaking not to claim sick pay from DSS.

⑧ Minimum contributions paid in respect of NI rebates, tax relief and incentive payment to members of Appropriate Personal Pension Schemes.

H1.02 Number of people who paid NICs during the tax year: by type of contribution

Great Britain
Thousands

	1983/84	1988/89	1993/94	1994/95	1995/96
Men and Women					
All contributors	23,116	25,189	23,988	24,209	24,268
Class 1 only	21,084	22,511	21,365	21,663	21,839
Not contracted out only ①	9,835	11,438	12,339	12,770	12,849
Contracted out only	8,368	8,067	7,507	7,278	7,238
Only contracted out & not contracted out	949	1,946	1,040	1,207	1,413
Reduced rate (including standard rate)	1,932	1,060	479	409	339
Class 1 and Class 2	260	393	325	322	304
Class 2 only	1,568	2,053	2,036	2,032	2,032
Class 3 only ②	147	171	185	144	83
Combinations of Class 1, 2 or 3	39	70	77	49	10

Notes: ① Includes people with an Appropriate Personal Pension, who pay contributions at the not contracted-out rate but then receive a rebate.
② Voluntary contributions.

Fig H1.02a

Contributions

Class 1 NICs: by type of contribution

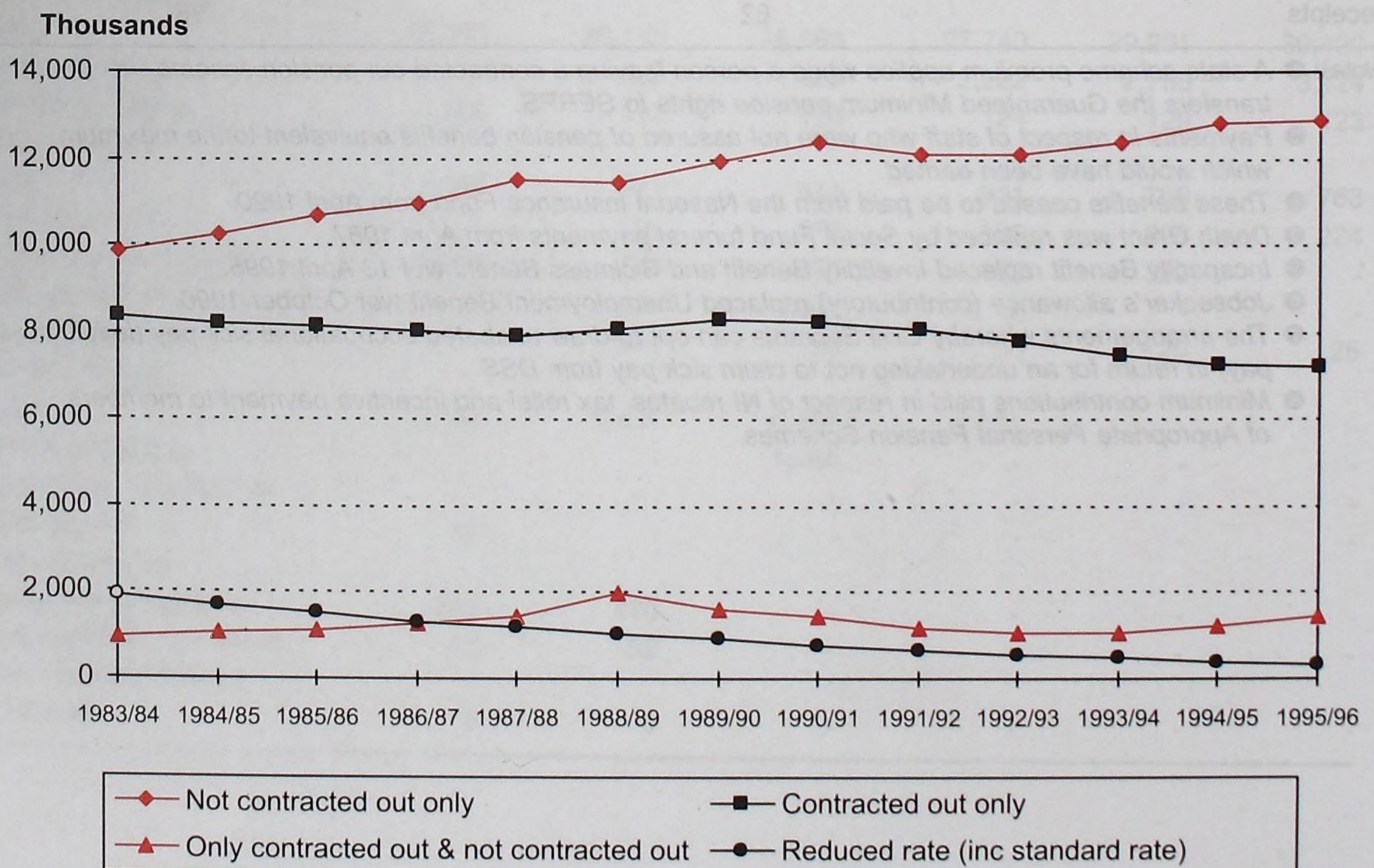


Fig H1.02b

Contributions

Total number of people who paid NICs during the tax year: by sex

Thousands

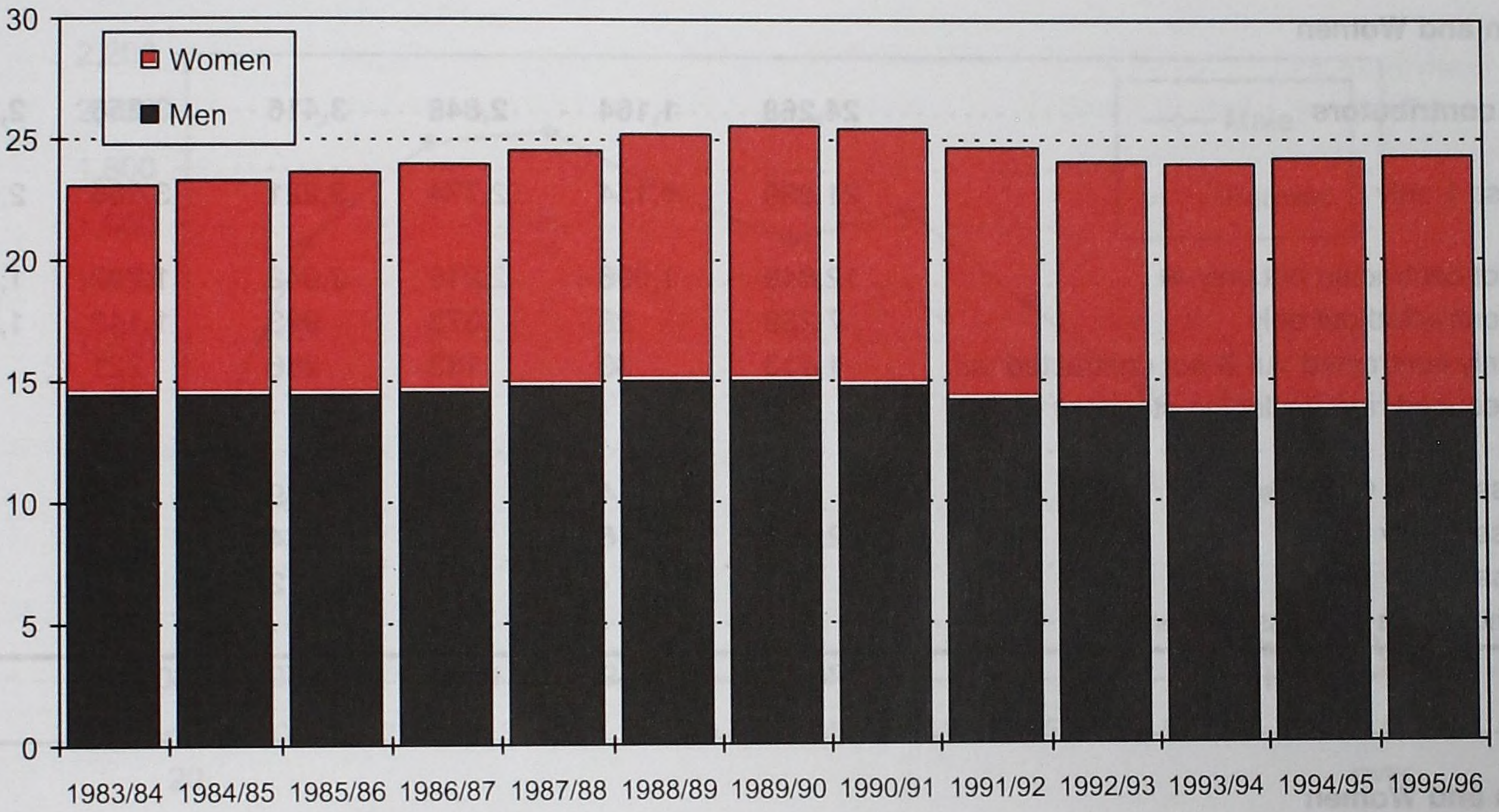
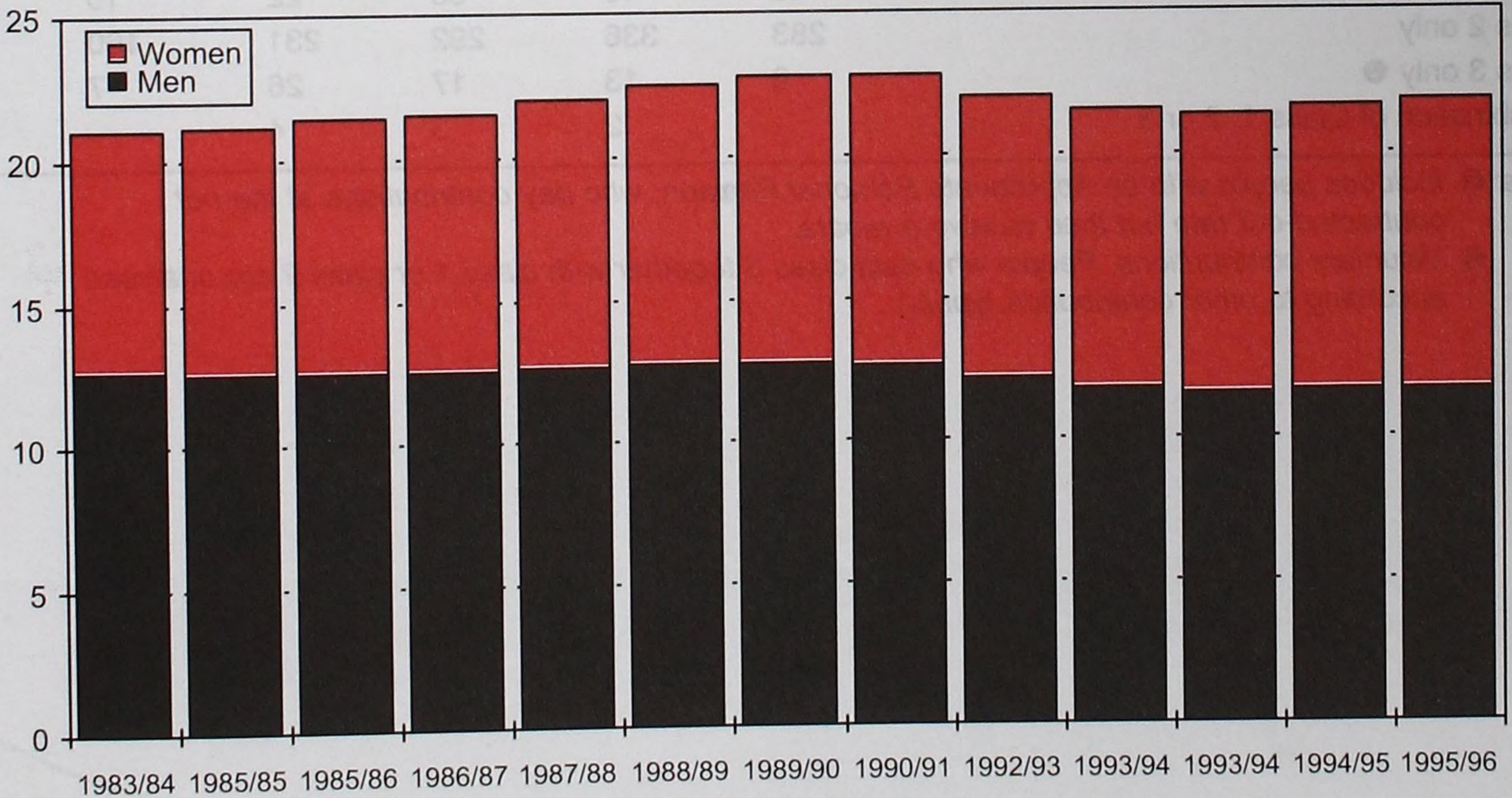


Fig H1.02c

Contributions

Total number of people who paid Class 1 NICs during the tax year: by sex

Thousands



H1.03 People who paid contributions in the tax year ending 5 April 1996: by age and type of contribution

Great Britain
Thousands

	All ages	16 to 19	20 to 24	25 to 29	30 to 34	35 to 39
Men and Women						
All contributors	24,268	1,164	2,848	3,416	3,356	2,966
Class 1 only	21,839	1,154	2,774	3,221	3,065	2,640
Not contracted out only ①	12,849	1,096	2,218	2,042	1,702	1,365
Contracted out only	7,238	28	373	923	1,142	1,083
Only contracted out & not contracted out	1,413	30	183	256	221	192
Reduced rate (including standard rate)	339	-	-	-	-	-
Class 1 and Class 2	304	4	19	39	44	46
Class 2 only	2,032	6	55	154	243	273
Class 3 only ②	83	-	-	2	4	6
Combination of Class 1, 2 or 3	10	-	-	-	-	1
	40 to 44	45 to 49	50 to 54	55 to 59	60 and over	

Men and Women

All contributors	2,753	2,958	2,308	1,694	811
Class 1 only	2421	2,561	1,961	1,411	634
Not contracted out only ①	1,186	1,220	931	714	375
Contracted out only	1,049	1,119	808	498	216
Only contracted out & not contracted out	178	164	107	62	22
Reduced rate (including standard rate)	8	58	115	137	21
Class 1 and Class 2	40	46	35	22	10
Class 2 only	283	336	292	231	160
Class 3 only ②	9	13	17	26	7
Combination of Class 1, 2 or 3	-	2	3	4	-

Notes: ① Includes people with an Appropriate Personal Pension, who pay contributions at the not contracted-out rate but then receive a rebate.

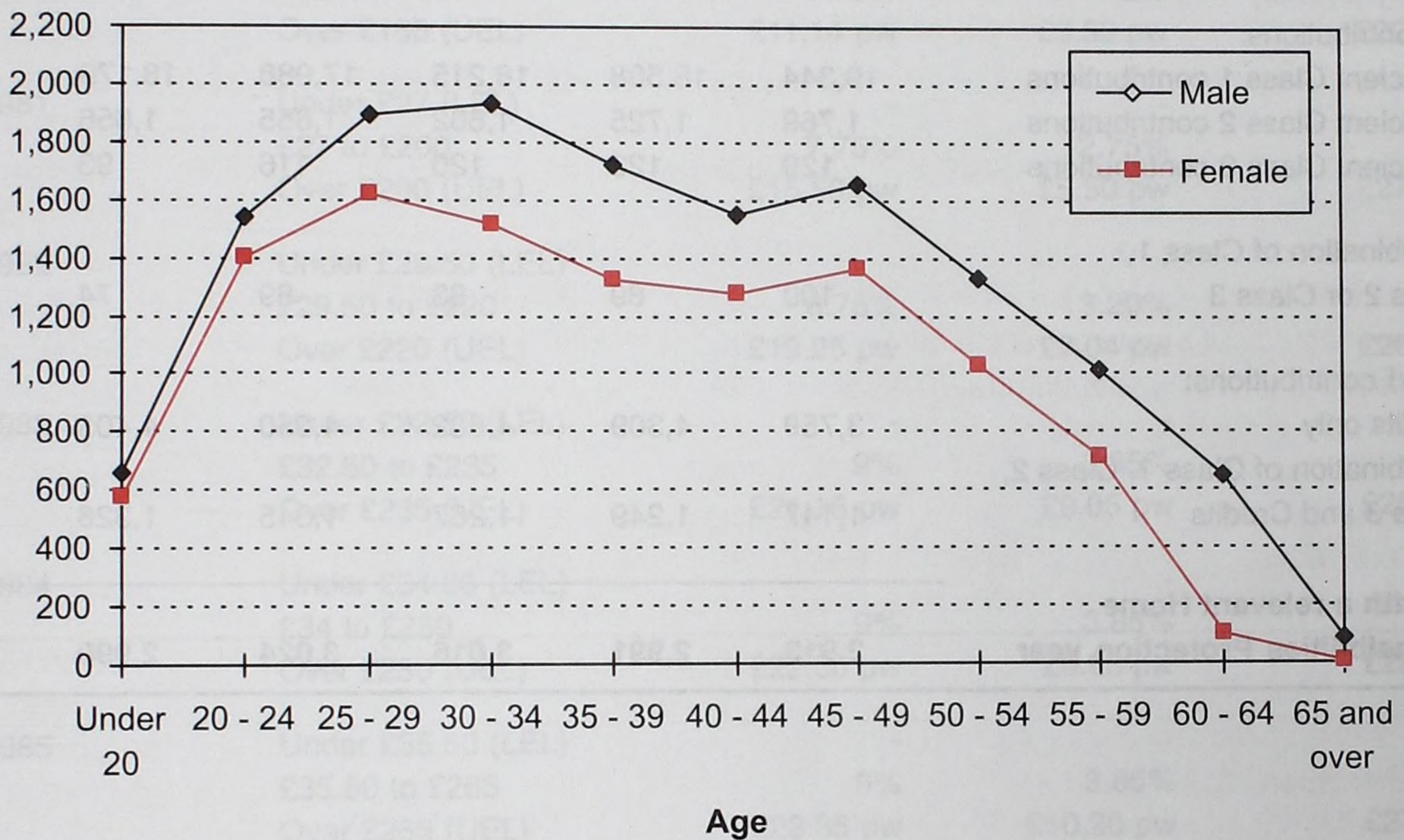
② Voluntary contributions. People who paid class 3 together with class 1 or class 2 are analysed according to other contribution type(s).

Fig H1.03

Contributions

People who paid contributions in 1995/96 by age and sex

Thousands



Note: The rates above relate to people who are not contracted out of SxP2. People who were contracted out paid lower contributions on earnings between the Lower and Upper Earnings Limits (LEL and UEL). The amounts of contracted-out rebate were:

	Employers	Employees
April 1980 to March 1983	2.30%	4.37%
April 1983 to March 1988	2.15%	4.10%
April 1988 to March 1993	2.00%	3.80%
April 1993 to March 1997	1.80%	3.60%

H1.04 Number of people with a qualifying year for basic state Retirement Pension by method of qualification

Great Britain
Thousands

Method of qualification	1990/91	1991/92	1992/93	1993/94	1994/95	1995/96
Total with a qualifying year for RP	26,248	26,093	25,948	25,842	25,733	25,972
Paid contributions:						
Sufficient Class 1 contributions	19,344	18,598	18,215	17,988	18,179	18,331
Sufficient Class 2 contributions	1,769	1,725	1,662	1,655	1,656	1,686
Sufficient Class 3 contributions	129	123	120	116	93	86
Combination of Class 1, Class 2 or Class 3	100	89	83	89	74	39
Credited contributions:						
Credits only	3,759	4,309	4,602	4,650	4,405	4,582
Combination of Class 1, Class 2, Class 3 and Credits	1,147	1,249	1,267	1,345	1,326	1,257
Total with a relevant Home Responsibilities Protection year	2,913	2,991	3,016	3,024	2,990	2,916

H1.05 Employed earners : Class 1 contributions from April 1980 to April 1989

	Earnings £ per week	Percentage of earnings		
		Standard rate	Employees Reduced rate	Employers
6 April 1980	Under £23 (LEL)	-	-	-
	£23 to £165	6.75%	2%	13.7%
	Over £165 (UEL)	£11.14 pw	£3.30 pw	£22.61 pw
6 April 1981	Under £27 (LEL)	-	-	-
	£27 to £200	7.75%	2.75%	13.7%
	Over £200 (UEL)	£15.50 pw	£5.50 pw	£27.40 pw
6 April 1982	Under £29.50 (LEL)	-	-	-
	£29.50 to £220	8.75%	3.20%	12.2%
	Over £220 (UEL)	£19.25 pw	£7.04 pw	£26.84 pw
6 April 1983	Under £32.50 (LEL)	-	-	-
	£32.50 to £235	9%	3.85%	11.95%
	Over £235 (UEL)	£21.15 pw	£9.05 pw	£28.08 pw
6 April 1984	Under £34.00 (LEL)	-	-	-
	£34 to £250	9%	3.85%	11.45%
	Over £250 (UEL)	£22.50 pw	£9.63 pw	£28.63 pw
6 April 1985	Under £35.50 (LEL)	-	-	-
	£35.50 to £265	9%	3.85%	10.45%
	Over £265 (UEL)	£23.85 pw	£10.20 pw	£27.69 pw
5 October 1985	Under £35.50 (LEL)	-	-	-
	£35.50 to £54.99	5%	3.85%	5.0%
	£55 to £89.99	7%	3.85%	7.0%
	£90 to £265	9%	3.85%	9.0%
	Over £265 (UEL)	£23.85 pw	£10.20 pw	10.45%
6 April 1986	Under £38 (LEL)	-	-	-
	£38 to £59.99	5%	3.85%	5.0%
	£60 to £94.99	7%	3.85%	7.0%
	£95 to £285	9%	3.85%	9.0%
	Over £285 (UEL)	£25.65 pw	£10.97 pw	10.45%
6 April 1987	Under £39 (LEL)	-	-	-
	£39 to £64.99	5%	3.85%	5.0%
	£65 to £99.99	7%	3.85%	7.0%
	£100 to £295	9%	3.85%	9.0%
	Over £295 (UEL)	£26.55 pw	£11.36 pw	10.45%
6 April 1988	Under £41 (LEL)	-	-	-
	£41 to £69.99	5%	3.85%	5.0%
	£70 to £104.99	7%	3.85%	7.0%
	£105 to £305	9%	3.85%	9.0%
	Over £305 (UEL)	£27.45 pw	£11.74 pw	10.45%

Note: The rates above relate to people who are not contracted out of SERPS. People who were contracted out paid lower contributions on earnings between the Lower and Upper Earnings Limits (LEL and UEL).
The amounts of contracted-out rebate were:

	Employees	Employers
April 1980 to March 1983	2.50%	4.50%
April 1983 to March 1988	2.15%	4.10%
April 1988 to March 1993	2.00%	3.80%
April 1993 to March 1997	1.80%	3.00%

H1.06 Employed earners: Class 1 contributions from April 1992

Earnings £pw	Standard rate employee		Percentage of earnings
	Not contracted-out	Contracted out	Reduced rate employee
6 April 1992			
Under £54.00	-	-	-
£54.00 to £405.00	2% on first £54 +9% on balance	2% on first £54 +7% on balance	3.85%
Over £405.00	£32.67pw	£25.65pw	£15.59pw
6 April 1993			
Under £56.00	-	-	-
£56.00 to £420.00	2% on first £56 +9% on balance	2% on first £56 +7.2% on balance	3.85%
Over £420.00	£33.88pw	£27.32pw	£16.17pw
6 April 1994			
Under £57.00	-	-	-
£57.00 to £430.00	2% on first £57 +10% on balance	2% on first £57 +8.2% on balance	3.85%
Over £430.00	£38.44pw	£31.72pw	£16.55pw
6 April 1995			
Under £58.00	-	-	-
£58.00 to £440.00	2% on first £58 +10% on balance	2% on first £58 +8.2% on balance	3.85%
Over £440.00	£39.36pw	£32.48pw	£16.94pw
6 April 1996			
Under £61.00	-	-	-
£61.00 to £455.00	2% on first £61 +10% on balance	2% on first £61 +8.2% on balance	3.85%
Over £455.00	£40.62pw	£33.53pw	£17.52pw
6 April 1997			
Under £62.00	-	-	-
£62.00 to £465.00	2% on first £62 +10% on balance	2% on first £62 +8.4% on balance	3.85%
Over £465.00	£41.54 pw	£35.09pw	£17.90pw
6 April 1998			
Under £64.00	-	-	-
£64.00 to £485.00	2% on first £64 +10% on balance	2% on first £64 +8.4% on balance	3.85%
Over £485.00	£43.38 pw	£36.64pw	£18.67pw
6 April 1999			
Under £66.00	-	-	-
£66.01 to £500.00	10%	8.4%	3.85%
Over £500.00	-	-	-

H1.06 (continued)

Earnings £pw	Employer	
	Not contracted-out	Contracted out
6 April 1992		
Under £54.00	-	-
£54.00 to £89.99	4.6%	4.6% on first £54 + 0.8% on balance
£90.00 to £134.99	6.6%	6.6% on first £54 + 2.8% on balance
£135.00 to £189.99	8.6%	8.6% on first £54 + 4.8% on balance
£190.00 to £405.00	10.4%	10.4% on first £54 + 6.6% on balance
Over £405.00	10.4%	10.4% on first £54 + 6.6% on next £351 + 10.4% on balance
6 April 1993		
Under £56.00	-	-
£56.00 to £94.99	4.6%	4.6% on first £56 + 1.6% on balance
£95.00 to £139.99	6.6%	6.6% on first £56 + 3.6% on balance
£140.00 to £194.99	8.6%	8.6% on first £56 + 5.6% on balance
£195.00 to £420.00	10.4%	10.4% on first £56 + 7.4% on balance
Over £420.00	10.4%	10.4% on first £56 + 7.4% on next £364 + 10.4% on balance
6 April 1994		
Under £57.00	-	-
£57.00 to £99.99	3.6%	3.6% on first £57 + 0.6% on balance
£100.00 to £144.99	5.6%	5.6% on first £57 + 2.6% on balance
£145.00 to £199.99	7.6%	7.6% on first £57 + 4.6% on balance
£200.00 to £430.00	10.2%	10.2% on first £57 + 7.2% on balance
Over £430.00	10.2%	10.2% on first £57 + 7.2% on next £373 + 10.2% on balance
6 April 1995		
Under £58.00	-	£1.74pw
£58.00 to £104.99	3%	5% on first £58 + 2% on balance
£105.00 to £149.99	5%	7% on first £58 + 4% on balance
£150.00 to £204.99	7%	10.2% on first £58 + 7.2% on balance
£205.00 to £440.00	10.2%	10.2% on first £58 + 7.2% on next £382 + 10.2% on balance
Over £440.00	10.2%	
6 April 1996		
Under £61.00	-	£1.83pw
£61.00 to £109.99	3%	5% on first £61 + 2% on balance
£110.00 to £154.99	5%	7% on first £61 + 4% on balance
£155.00 to £209.99	7%	10.2% on first £61 + 7.2% on balance
£210.00 to £455.00	10.2%	10.2% on first £61 + 7.2% on next £394 + 10.2% on balance
Over £455.00	10.2%	
Salary Related Schemes		
6 April 1997		
Under £62.00	-	£1.86 pw
£62.00 to £109.99	3%	5% on first £62 + 2% on balance
£110.00 to £154.99	5%	7% on first £62 + 4% on balance
£155.00 to £209.99	7%	10% on first £62 + 7% on balance
£210.00 to £465.00	10.0%	10% on first £62 + 7% on next £403 + 10% on balance
Over £465.00	10.0%	

H1.06 (continued)

Percentage of earnings

Earnings £pw	Employer	
	Not contracted-out	Contracted out
Money Purchase Schemes		
6 April 1997		
Under £62 .00	-	-
£62 .00 to £109 .99	3%	3% on first £62 + 1.5% on balance
£110.00 to £154.99	5%	5% on first £62 + 3.5% on balance
£155.00 to £209.99	7%	7% on first £62 + 5.5% on balance
£210.00 to £465.00	10.0%	10% on first £62 + 8.5% on balance
Over £465.00	10.0%	10% on first £62 + 8.5% on next £403 + 10 % on balance
Salary Related Schemes		
6 April 1998		
Under £64.00	-	-
£64.00 to £109.99	3%	£1.92 pw
£110.00 to £154.99	5%	5% on first £64 + 2% on balance
£155.00 to £209.99	7%	7% on first £64 + 4% on balance
£210.00 to £485.00	10.0%	10% on first £64 + 7% on balance
Over £485.00	10.0%	10% on first £64 + 7% on next £421 + 10 % on balance
Money Purchase Schemes		
6 April 1998		
Under £64.00	-	-
£ 64.00 to £109.99	3%	3% on first £64 + 1.5% on balance
£110.00 to £154.99	5%	5% on first £64 + 3.5% on balance
£155.00 to £209.99	7%	7% on first £64 + 5.5% on balance
£210.00 to £485.00	10.0%	10% on first £64 + 8.5% on balance
Over £485.00	10.0%	10% on first £64 + 8.5% on next £421 + 10 % on balance
Salary Related Schemes		
6 April 1999		
Under £83.00	-	-
£83.01 to £500.00	12.2%	9.2%
Over £500.00	12.2%	12.2%
Money Purchase Schemes		
6 April 1999		
Under £83.00	-	-
£83.01 to £500.00	12.2%	11.6%
Over £500.00	12.2%	12.2%

H1.07 Self-employed earners and voluntary contributors

Date from	Class 2 contributions			Class 4 contributions		Class 3	
	Standard rate	Share fisherman	Volunteer development worker	Small earnings exception limit ①	Range of profits or gain	Flat rate voluntary contributions	
	£pw	£pw	£pw	£pa	%	£pa	£pw
12 April 1981	3.40	5.15	.	1,475	5.75	3,150 and 10,000	3.30
11 April 1982	3.75	5.85	.	1,600	6.0	3,450 and 11,000	3.65
10 April 1983	4.40	7.00	.	1,775	6.3	3,800 and 12,000	4.30
8 April 1984	4.60	7.20	.	1,850	6.3	3,950 and 13,000	4.50
7 April 1985	4.75	7.55	.	1,925	6.3	4,150 and 13,780	4.65
6 October 1985	3.50	6.30	.	1,925	6.3	4,150 and 13,780	3.40
6 April 1986	3.75	6.55	6.55	2,075	6.3	4,450 and 14,820	3.65
12 April 1987	3.85	6.55	6.55	2,125	6.3	4,590 and 15,340	3.75
10 April 1988	4.05	6.55	6.55	2,250	6.3	4,750 and 15,860	3.95
9 April 1989	4.25	5.80	4.30	2,350	6.3	5,050 and 16,900	4.15
8 April 1990	4.55	6.15	3.22	2,600	6.3	5,450 and 18,200	4.45
7 April 1991	5.15	6.20	3.43	2,900	6.3	5,900 and 20,280	5.05
12 April 1992	5.35	7.00	3.56	3,030	6.3	6,120 and 21,060	5.25
11 April 1993	5.55	7.75	3.70	3,140	6.3	6,340 and 21,840	5.45
10 April 1994	5.65	7.75	3.19	3,200	7.3	6,490 and 22,360	5.55
9 April 1995	5.75	7.30	2.90	3,260	7.3	6,640 and 22,880	5.65
7 April 1996	6.05	7.20	3.05	3,430	6.0	6,680 and 23,660	5.95
7 April 1997	6.15	6.80	3.10	3,480	6.0	7,010 and 24,180	6.05
6 April 1998	6.35	7.00	3.20	3,590	6.0	7,310 and 25,220	6.25
6 April 1999	6.55	7.20	3.30	3,770	6.0	7,530 and 26,000	6.45

Note: ① If earnings from self-employment were expected to be below this limit, a self-employed person could, on application, be exempted from liability to pay Class 2 contributions.

Contents

Table	Page
H2.01	330
H2.02	331

H1.07 Self-employed earners and voluntary contributors

(figures in thousands)

Date from	Class 2 contributions		Class 3 contributions		Total
	£pw	£pa	£pw	£pa	
10 April 1984	2.65	7.75	3.19	3.50	7.54
11 April 1983	2.55	7.75	3.70	3.10	7.50
10 April 1982	4.05	6.55	2.50	2.70	7.30
9 April 1981	3.80	6.30	2.25	2.45	7.25
8 April 1980	3.75	6.25	2.20	2.40	7.20
7 April 1979	3.70	6.20	2.15	2.35	7.15
6 April 1978	3.65	6.15	2.10	2.30	7.10
5 April 1977	3.60	6.10	2.05	2.25	7.05
4 April 1976	3.55	6.05	2.00	2.20	7.00
3 April 1975	3.50	6.00	1.95	2.15	6.95
2 April 1974	3.45	5.95	1.90	2.10	6.90
1 April 1973	3.40	5.90	1.85	2.05	6.85
31 March 1972	3.35	5.85	1.80	2.00	6.80
30 March 1971	3.30	5.80	1.75	1.95	6.75
29 March 1970	3.25	5.75	1.70	1.90	6.70
28 March 1969	3.20	5.70	1.65	1.85	6.65
27 March 1968	3.15	5.65	1.60	1.80	6.60
26 March 1967	3.10	5.60	1.55	1.75	6.55
25 March 1966	3.05	5.55	1.50	1.70	6.50
24 March 1965	3.00	5.50	1.45	1.65	6.45
23 March 1964	2.95	5.45	1.40	1.60	6.40
22 March 1963	2.90	5.40	1.35	1.55	6.35
21 March 1962	2.85	5.35	1.30	1.50	6.30
20 March 1961	2.80	5.30	1.25	1.45	6.25
19 March 1960	2.75	5.25	1.20	1.40	6.20
18 March 1959	2.70	5.20	1.15	1.35	6.15
17 March 1958	2.65	5.15	1.10	1.30	6.10
16 March 1957	2.60	5.10	1.05	1.25	6.05
15 March 1956	2.55	5.05	1.00	1.20	6.00
14 March 1955	2.50	5.00	0.95	1.15	5.95
13 March 1954	2.45	4.95	0.90	1.10	5.90
12 March 1953	2.40	4.90	0.85	1.05	5.85
11 March 1952	2.35	4.85	0.80	1.00	5.80
10 March 1951	2.30	4.80	0.75	0.95	5.75
9 March 1950	2.25	4.75	0.70	0.90	5.70
8 March 1949	2.20	4.70	0.65	0.85	5.65
7 March 1948	2.15	4.65	0.60	0.80	5.60
6 March 1947	2.10	4.60	0.55	0.75	5.55
5 March 1946	2.05	4.55	0.50	0.70	5.50
4 March 1945	2.00	4.50	0.45	0.65	5.45
3 March 1944	1.95	4.45	0.40	0.60	5.40
2 March 1943	1.90	4.40	0.35	0.55	5.35
1 March 1942	1.85	4.35	0.30	0.50	5.30
31 March 1941	1.80	4.30	0.25	0.45	5.25
30 March 1940	1.75	4.25	0.20	0.40	5.20
29 March 1939	1.70	4.20	0.15	0.35	5.15
28 March 1938	1.65	4.15	0.10	0.30	5.10
27 March 1937	1.60	4.10	0.05	0.25	5.05
26 March 1936	1.55	4.05	0.00	0.20	5.00
25 March 1935	1.50	4.00	0.00	0.15	4.95
24 March 1934	1.45	3.95	0.00	0.10	4.90
23 March 1933	1.40	3.90	0.00	0.05	4.85
22 March 1932	1.35	3.85	0.00	0.00	4.80
21 March 1931	1.30	3.80	0.00	0.00	4.75
20 March 1930	1.25	3.75	0.00	0.00	4.70
19 March 1929	1.20	3.70	0.00	0.00	4.65
18 March 1928	1.15	3.65	0.00	0.00	4.60
17 March 1927	1.10	3.60	0.00	0.00	4.55
16 March 1926	1.05	3.55	0.00	0.00	4.50
15 March 1925	1.00	3.50	0.00	0.00	4.45
14 March 1924	0.95	3.45	0.00	0.00	4.40
13 March 1923	0.90	3.40	0.00	0.00	4.35
12 March 1922	0.85	3.35	0.00	0.00	4.30
11 March 1921	0.80	3.30	0.00	0.00	4.25
10 March 1920	0.75	3.25	0.00	0.00	4.20
9 March 1919	0.70	3.20	0.00	0.00	4.15
8 March 1918	0.65	3.15	0.00	0.00	4.10
7 March 1917	0.60	3.10	0.00	0.00	4.05
6 March 1916	0.55	3.05	0.00	0.00	4.00
5 March 1915	0.50	3.00	0.00	0.00	3.95
4 March 1914	0.45	2.95	0.00	0.00	3.90
3 March 1913	0.40	2.90	0.00	0.00	3.85
2 March 1912	0.35	2.85	0.00	0.00	3.80
1 March 1911	0.30	2.80	0.00	0.00	3.75
31 March 1910	0.25	2.75	0.00	0.00	3.70
30 March 1909	0.20	2.70	0.00	0.00	3.65
29 March 1908	0.15	2.65	0.00	0.00	3.60
28 March 1907	0.10	2.60	0.00	0.00	3.55
27 March 1906	0.05	2.55	0.00	0.00	3.50
26 March 1905	0.00	2.50	0.00	0.00	3.45
25 March 1904	0.00	2.45	0.00	0.00	3.40
24 March 1903	0.00	2.40	0.00	0.00	3.35
23 March 1902	0.00	2.35	0.00	0.00	3.30
22 March 1901	0.00	2.30	0.00	0.00	3.25
21 March 1900	0.00	2.25	0.00	0.00	3.20
20 March 1899	0.00	2.20	0.00	0.00	3.15
19 March 1898	0.00	2.15	0.00	0.00	3.10
18 March 1897	0.00	2.10	0.00	0.00	3.05
17 March 1896	0.00	2.05	0.00	0.00	3.00
16 March 1895	0.00	2.00	0.00	0.00	2.95
15 March 1894	0.00	1.95	0.00	0.00	2.90
14 March 1893	0.00	1.90	0.00	0.00	2.85
13 March 1892	0.00	1.85	0.00	0.00	2.80
12 March 1891	0.00	1.80	0.00	0.00	2.75
11 March 1890	0.00	1.75	0.00	0.00	2.70
10 March 1889	0.00	1.70	0.00	0.00	2.65
9 March 1888	0.00	1.65	0.00	0.00	2.60
8 March 1887	0.00	1.60	0.00	0.00	2.55
7 March 1886	0.00	1.55	0.00	0.00	2.50
6 March 1885	0.00	1.50	0.00	0.00	2.45
5 March 1884	0.00	1.45	0.00	0.00	2.40
4 March 1883	0.00	1.40	0.00	0.00	2.35
3 March 1882	0.00	1.35	0.00	0.00	2.30
2 March 1881	0.00	1.30	0.00	0.00	2.25
1 March 1880	0.00	1.25	0.00	0.00	2.20
31 March 1879	0.00	1.20	0.00	0.00	2.15
30 March 1878	0.00	1.15	0.00	0.00	2.10
29 March 1877	0.00	1.10	0.00	0.00	2.05
28 March 1876	0.00	1.05	0.00	0.00	2.00
27 March 1875	0.00	1.00	0.00	0.00	1.95
26 March 1874	0.00	0.95	0.00	0.00	1.90
25 March 1873	0.00	0.90	0.00	0.00	1.85
24 March 1872	0.00	0.85	0.00	0.00	1.80
23 March 1871	0.00	0.80	0.00	0.00	1.75
22 March 1870	0.00	0.75	0.00	0.00	1.70
21 March 1869	0.00	0.70	0.00	0.00	1.65
20 March 1868	0.00	0.65	0.00	0.00	1.60
19 March 1867	0.00	0.60	0.00	0.00	1.55
18 March 1866	0.00	0.55	0.00	0.00	1.50
17 March 1865	0.00	0.50	0.00	0.00	1.45
16 March 1864	0.00	0.45	0.00	0.00	1.40
15 March 1863	0.00	0.40	0.00	0.00	1.35
14 March 1862	0.00	0.35	0.00	0.00	1.30
13 March 1861	0.00	0.30	0.00	0.00	1.25
12 March 1860	0.00	0.25	0.00	0.00	1.20
11 March 1859	0.00	0.20	0.00	0.00	1.15
10 March 1858	0.00	0.15	0.00	0.00	1.10
9 March 1857	0.00	0.10	0.00	0.00	1.05
8 March 1856	0.00	0.05	0.00	0.00	1.00
7 March 1855	0.00	0.00	0.00	0.00	0.95
6 March 1854	0.00	0.00	0.00	0.00	0.90
5 March 1853	0.00	0.00	0.00	0.00	0.85
4 March 1852	0.00	0.00	0.00	0.00	0.80
3 March 1851	0.00	0.00	0.00	0.00	0.75
2 March 1850	0.00	0.00	0.00	0.00	0.70
1 March 1849	0.00	0.00	0.00	0.00	0.65
31 March 1848	0.00	0.00	0.00	0.00	0.60
30 March 1847	0.00	0.00	0.00	0.00	0.55
29 March 1846	0.00	0.00	0.00	0.00	0.50
28 March 1845	0.00	0.00	0.00	0.00	0.45
27 March 1844	0.00	0.00	0.00	0.00	0.40
26 March 1843	0.00	0.00	0.00	0.00	0.35
25 March 1842	0.00	0.00	0.00	0.00	0.30
24 March 1841	0.00	0.00	0.00	0.00	0.25
23 March 1840	0.00	0.00	0.00	0.00	0.20
22 March 1839	0.00	0.00	0.00	0.00	0.15
21 March 1838	0.00	0.00	0.00	0.00	0.10
20 March 1837	0.00	0.00	0.00	0.00	0.05
19 March 1836	0.00	0.00	0.00	0.00	0.00
18 March 1835	0.00	0.00	0.00	0.00	0.00
17 March 1834	0.00	0.00	0.00	0.00	0.00
16 March 1833	0.00	0.00	0.00	0.00	0.00
15 March 1832	0.00	0.00	0.00	0.00	0.00
14 March 1831	0.00	0.00	0.00	0.00	0.00
13 March 1830	0.00	0.00	0.00	0.00	0.00
12 March 1829	0.00	0.00	0.00	0.00	0.00
11 March 1828	0.00	0.00	0.00	0.00	0.00
10 March 1827	0.00	0.00	0.00	0.00	0.00
9 March 1826	0.00	0.00	0.00	0.00	0.00
8 March 1825	0.00	0.00	0.00	0.00	0.00
7 March 1824	0.00	0.00	0.00	0.00	0.00
6 March 1823	0.00	0.00	0.00	0.00	0.00
5 March 1822	0.00	0.00	0.00	0.00	0.00
4 March 1821	0.00	0.00	0.00	0.00	0.00
3 March 1820	0.00	0.00	0.00	0.00	0.00
2 March 1819	0.00	0.00	0.00	0.00	0.00
1 March 1818	0.00	0.00	0.00	0.00	0.00
31 March 1817	0.00	0.00	0.00	0.00	0.00
30 March 1816	0.00	0.00	0.00	0.00	0.00
29 March 1815	0.00	0.00	0.00	0.00	0.00
28 March 1814	0.00	0.00	0.00	0.00	0.00
27 March					

Occupational and Personal Pensions

Contracted-out Occupational Pensions

Employers' pension schemes can be used to contract out of the State earnings-related pension scheme (SERPS). If the employee receives a contracted-out occupational pension, it takes the place of SERPS. Where an occupational pension scheme is contracted-out, both the employer and employee pay lower National Insurance contributions.

There are three types of contracted-out occupational pension schemes:

- ◆ Contracted-out Salary Related Schemes (COSRS). The pension paid by this type of scheme is usually based on a specified fraction of final salary for each year of service.
- ◆ Contracted-out Money Purchase Schemes (COMPS). These schemes, also known as Defined Contribution Schemes, do not specify in advance at what rate or fraction of salary the pension will be. Instead, a specified percentage of the member's earnings is paid into the scheme and invested on behalf of the member. The pension or annuity is then calculated at pension age on the basis of the sum which has accrued from money paid in and the investment return, and average life expectancy.
- ◆ Contracted-out Mixed Benefit schemes (COMBS). Employers are also able to contract-out on a mixed benefit basis, providing both salary-related and money purchase benefits in a single scheme.

Appropriate person Pensions (APPs)

Appropriate Personal Pensions (APPs) are personal pensions which employees can use in place of SERPS. They were introduced in July 1988, but until 5 April 1989, the employee could backdate the start of the APP to the 1987/88 tax year.

With an APP, both the employer and the employee pay national insurance contributions at the full not contracted-out rate. The DSS then pays the APP provider an amount equivalent to the contracted-out rebate, plus an age-addition for employees who are aged 30 or over. The rebate is based on the earnings on which the employer and employee pay Class 1 national insurance contributions, up to the employee's Upper Earnings Limit (UEL) (see Table H1.05). From 1997/98 the rebate is based on the age of the employee. The APP provider also gets basic tax relief on the employee's share of the rebate.

The fund produced by an APP is based on the amount of contributions paid in and their investment return.

Source

The Lifetime Labour Market Database (LLMDB), a 1% sample of National Insurance records consisting of contributors whose National Insurance number ends in 14.

Contents

	Page
Table	
H2.01 Proportion of employees by type of contracted-out pension scheme or appropriate personal pension scheme at the end of the tax year	320
H2.02 Estimated number of contracted-out occupational and APP scheme members by scheme type, and number belonging to SERPS	321

H2.01 Proportion of employees by type of contracted-out pension scheme or appropriate personal pension scheme at the end of the tax year

	Great Britain Percentage							
	1988/89	1989/90	1990/91	1991/92	1992/93	1993/94	1994/95	1995/96
All Cases								
Occupational scheme only	41	39	38	37	37	36	35	35
Private Sector COSR only	23	22	20	20	19	18	18	17
Public Service COSR only	17	16	16	16	16	16	16	17
COMP only	1	1	1	1	1	1	1	1
Other ①	-	-	-	-	-	-	-	-
APP only	13	16	17	18	18	17	16	15
APP and occupational scheme	-	1	1	1	1	1	1	1
Men								
Occupational scheme only	50	48	46	44	43	42	40	39
Private Sector COSR only	31	30	28	26	26	24	23	22
Public Service COSR only	18	17	16	16	16	16	15	15
COMP only	2	2	2	2	2	1	1	1
Other ①	-	-	-	-	-	-	-	-
APP only	16	19	20	21	22	22	21	20
APP and occupational scheme	-	1	1	1	1	1	1	1
Women								
Occupational scheme only	30	29	28	29	29	29	29	31
Private Sector COSR only	13	12	12	12	12	11	11	11
Public Service COSR only	16	16	16	16	17	17	17	19
COMP only	1	1	1	1	1	1	1	1
Other ①	-	-	-	-	-	-	-	-
APP only	9	12	13	13	13	12	12	11
APP and occupational scheme	-	-	-	-	-	-	-	-

Note: ① Other includes people with more than one type of occupational scheme at the time.

H2.02 Estimated number of contracted-out occupational and APP scheme members by scheme type, and number belonging to SERPS

	<i>Great Britain</i>			
	<i>All cases</i>			
	<i>Thousands</i>			
	1988/89	1989/90	1990/91	1991/92
Total membership during the year	13,789	14,463	14,758	14,931
Contracted-out occupational schemes	10,455	10,372	10,040	9,692
Private Sector COSR	5,906	5,851	5,607	5,288
Public Service COSR	4,204	4,117	4,055	4,061
COMP	346	403	378	342
APP members	3,334	4,092	4,718	5,239
Total membership terminations	1,610	1,467	1,355	1,227
Contracted-out occupational schemes	1,444	1,438	1,312	1,165
Private Sector COSR	905	901	837	758
Public Service COSR	488	452	397	353
COMP	51	84	78	54
APP members	165	30	42	62
Total new memberships	2,291	2,284	1,762	1,527
Contracted-out occupational schemes	2,062	1,361	1,106	964
Private Sector COSR	1,274	851	657	518
Public Service COSR	443	401	390	403
COMP	346	108	59	42
APP members	229	923	656	564
Total current at year end	12,180	12,996	13,404	13,704
Contracted-out occupational schemes	9,011	8,934	8,728	8,527
Private Sector COSR	5,000	4,950	4,770	4,530
Public Service COSR	3,716	3,665	3,658	3,709
COMP	295	319	300	288
APP members	3,169	4,062	4,676	5,177
SERPS members ①	7,493	7,206	7,161	6,471

H2.02 (continued)

Great Britain
All cases
Thousands

Scheme type	1992/93	1993/94	1994/95	1995/96
Total membership during the year	14,849	14,659	14,566	14,817
Contracted-out occupational schemes	9,290	9,046	9,043	9,295
Private Sector COSR	4,943	4,740	4,695	4,703
Public Service COSR	4,025	3,992	4,034	4,258
COMP	322	314	315	334
APP members	5,560	5,613	5,523	5,522
Total membership terminations	1,222	1,218	1,132	1,049
Contracted-out occupational schemes	1,058	986	985	977
Private Sector COSR	660	618	606	573
Public Service COSR	355	330	343	368
COMP	43	38	36	35
APP members	164	233	146	73
Total new memberships	1,145	1,031	1,125	1,382
Contracted-out occupational schemes	763	814	982	1,236
Private Sector COSR	413	456	572	613
Public Service COSR	316	323	371	567
COMP	34	35	39	56
APP members	383	217	143	145
Total current at year end	13,627	13,441	13,435	13,769
Contracted-out occupational schemes	8,232	8,061	8,059	8,320
Private Sector COSR	4,283	4,122	4,090	4,130
Public Service COSR	3,669	3,662	3,691	3,890
COMP	279	276	278	299
APP members	5,396	5,380	5,376	5,449
SERPS members ①	6,327	6,555	7,115	7,496

Notes: ① People who will accrue SERPS entitlement in respect of that year's contribution. When a person reaches state pension age the amount of entitlement to the state additional pension is calculated. The formula used for this calculation means there are people with contracted-out employment's, an APP or who only pay Class 2 or Class 3 NICs who may receive a small amount of state additional pension in respect of earnings during these years. There may be an element of double counting as people can be members of more than one scheme. This figure excludes those people and also people who are not contracted-out and earn over the LEL have been categorised as those belonging to SERPS.

Fig H2.02a

Contracted-out occupational schemes and APP schemes

Total membership during the year by sex

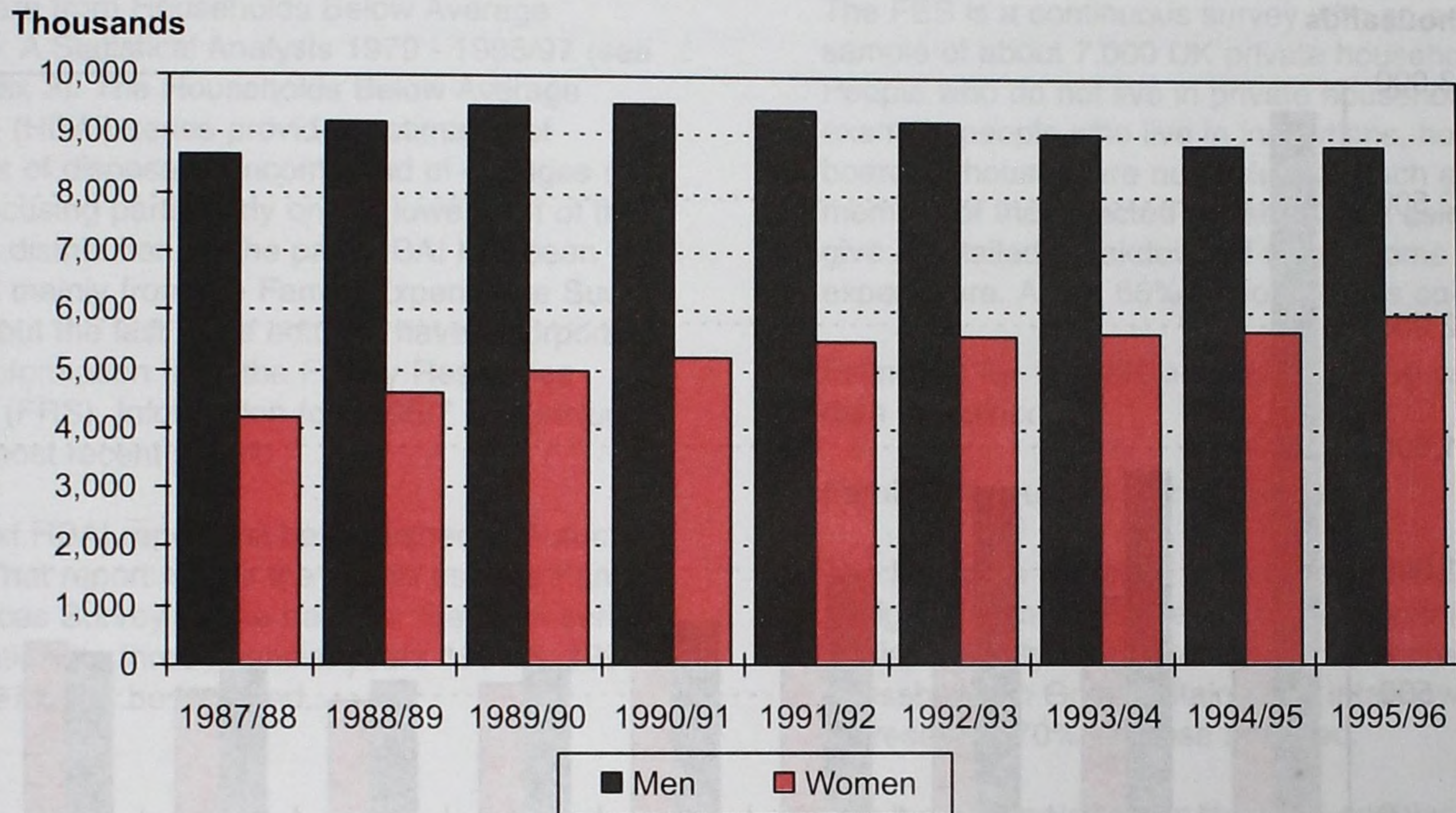


Fig H2.02b

Contracted-out occupational schemes and APP schemes

Total membership terminations during the year by sex

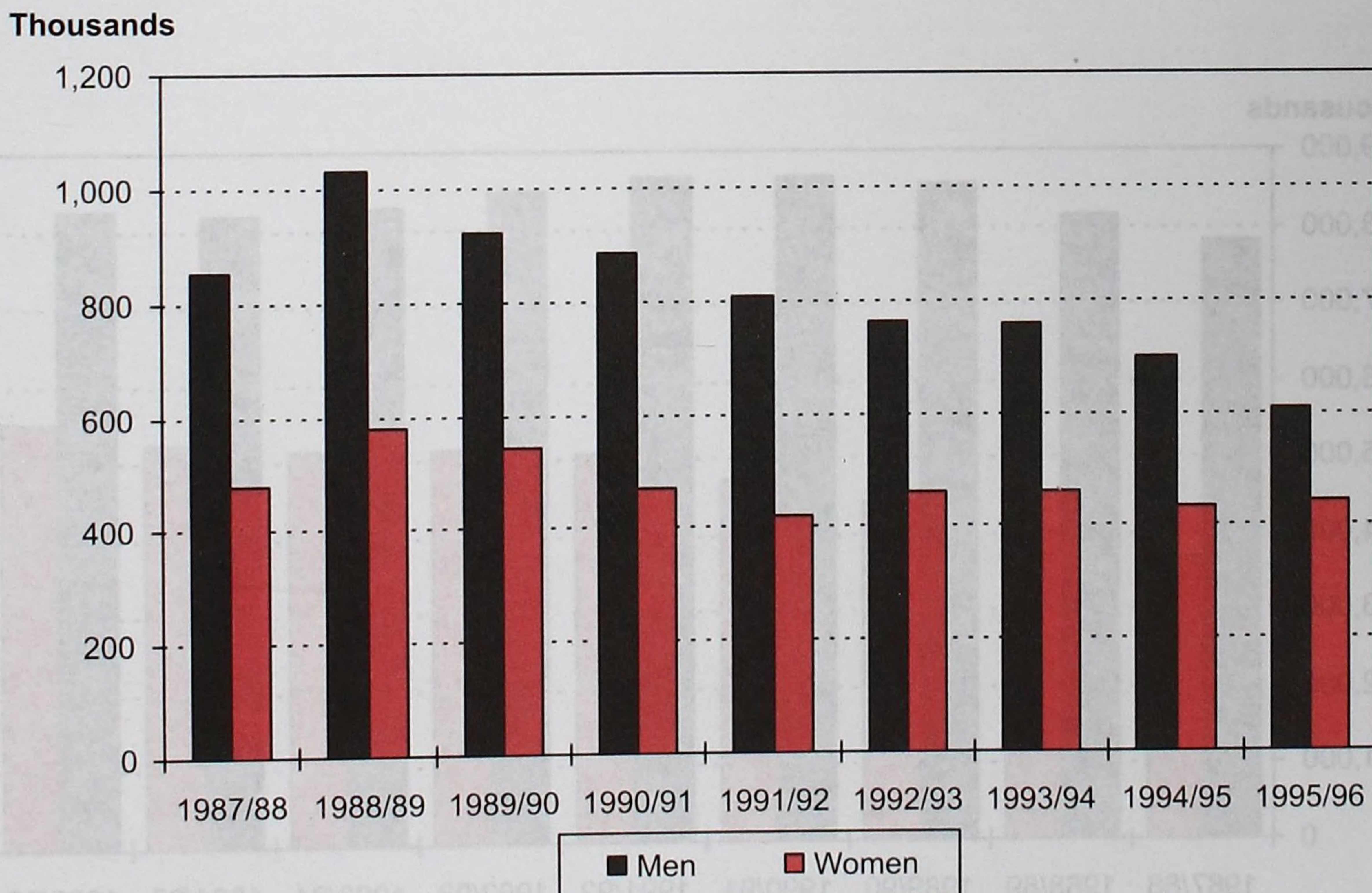


Fig H2.02c

Contracted-out occupational schemes and APP schemes

Total new memberships during the year by sex

Thousands

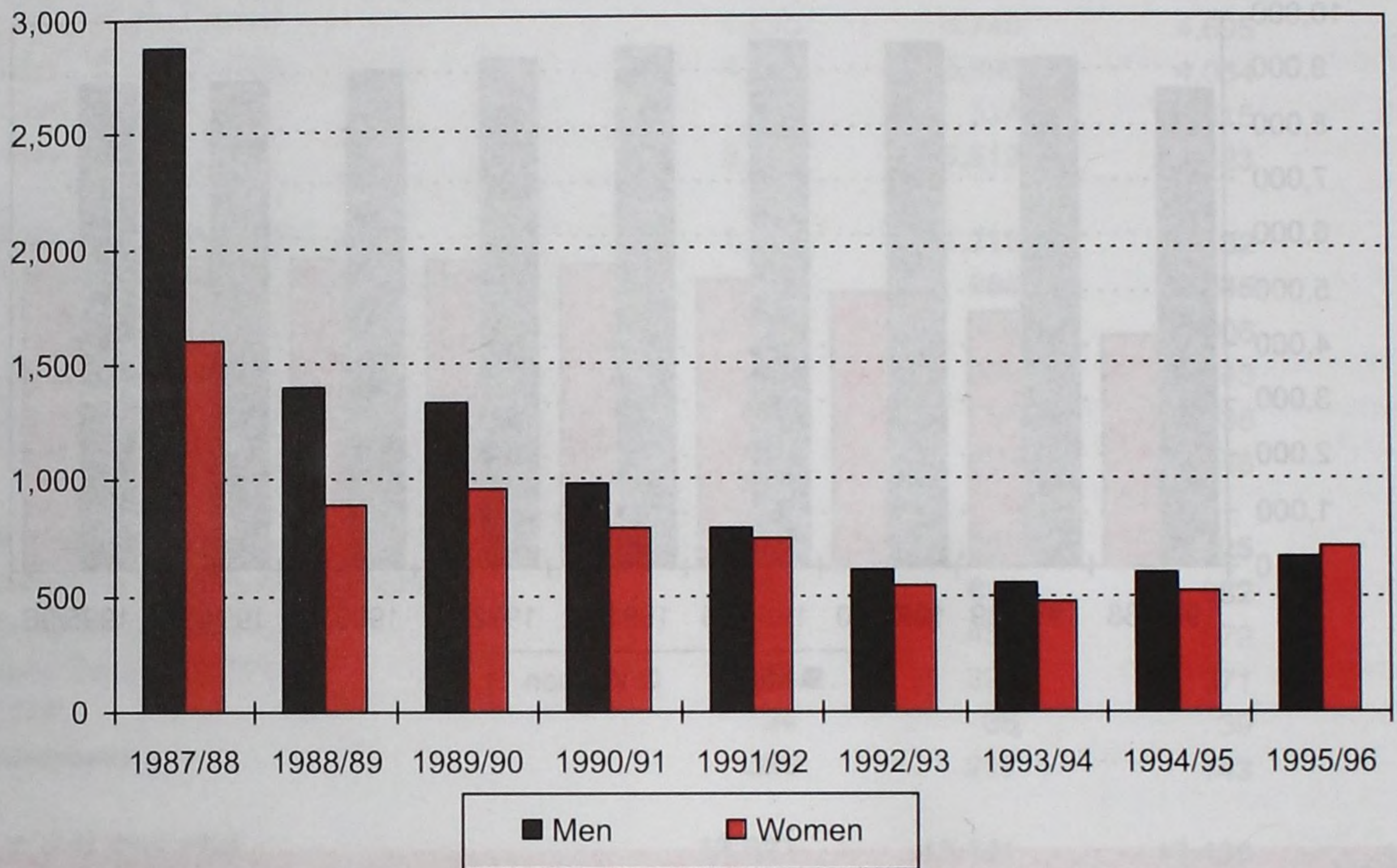
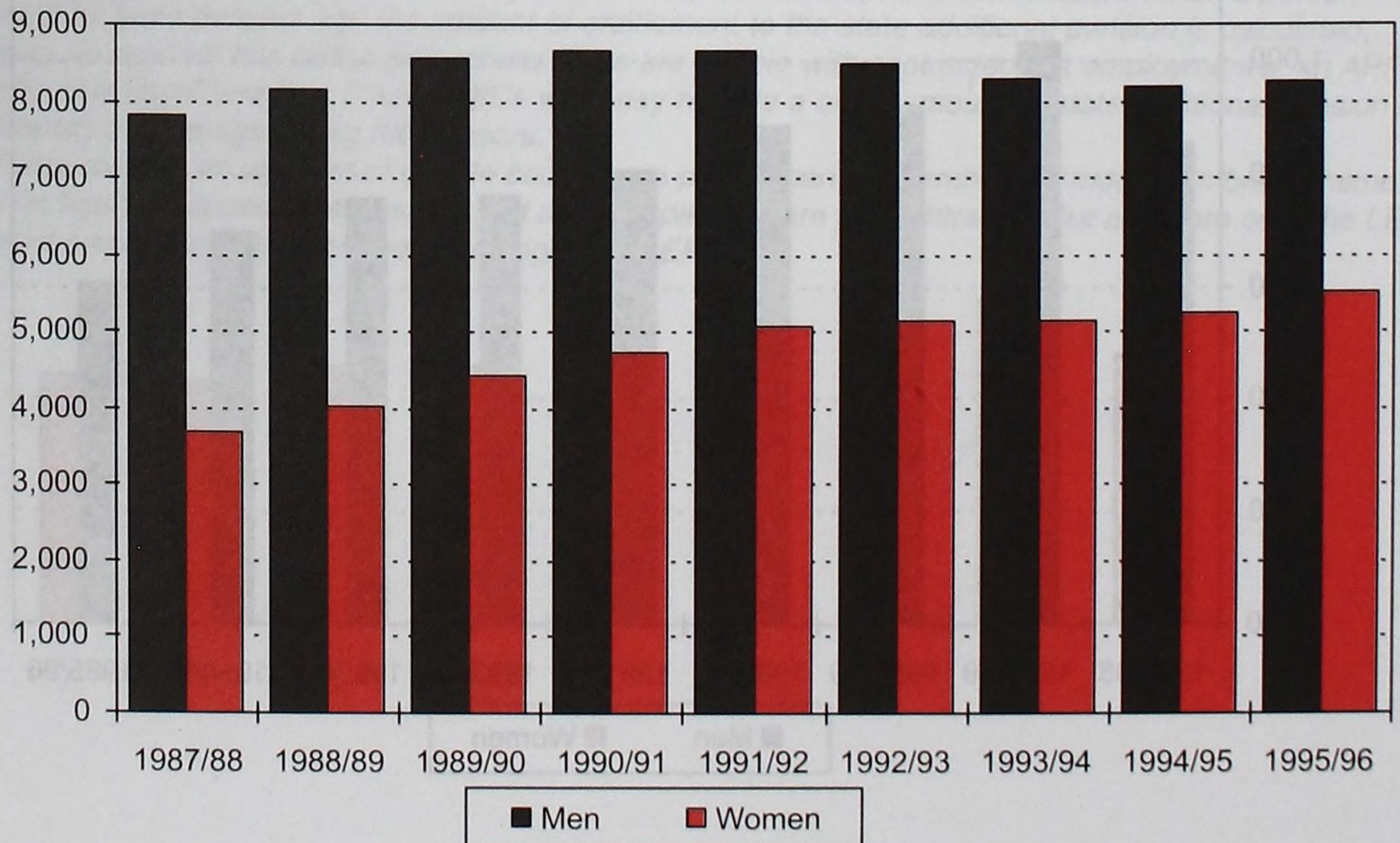


Fig H2.02d

Contracted-out occupational schemes and APP schemes

Total memberships current at year end by sex

Thousands



Low Income Statistics

This section gives information on people on low incomes in the United Kingdom. Tables H3.01 to H3.04 are from Households Below Average Income: A Statistical Analysis 1979 - 1996/97 (see Appendix 3). The Households Below Average Income (HBAI) series provides estimates of patterns of disposable income and of changes over time, focusing particularly on the lower part of the income distribution. In the past HBAI has been derived mainly from the Family Expenditure Survey (FES), but the last three editions have incorporated some information from the Family Resources Survey (FRS). Information for 1996/7 was included in the most recent report.

The next HBAI report will be published in Autumn 1999. That report will be the first to use the Family Resources Survey as the base for the main series. Information for three financial years 1994/5, 1996/7 and 1997/8 will be included..

Family Expenditure Survey (FES)

The FES is a continuous survey with an achieved sample of about 7,000 UK private households. People who do not live in private households, for example people who live in institutions, hostels and boarding houses, are not included. Each adult member of the selected households is asked to give a detailed breakdown of their income and expenditure. About 65% of households co-operate.

Estimates for 1995/96 are based on two years FES data combined.

Family Resources Survey (FRS)

The FRS was launched in October 1992 and it is designed to meet the needs of the Department for Social Security. In 1996/7 over 26,000 private households in Great Britain were interviewed. This represented 70% of those sampled.

The large sample size in the FRS enables HBAI analysis of a single year's data.

Income after housing costs

All family types	55.2	100						
Pensioner couple	5.3	9	(1)	(2)	(3)	(4)	(5)	(6)
Single pensioner	4.2	7	(1)	(4)	(8)	(17)	(35)	(70)
Couple with children	20.8	37	(15)	(23)	(32)	(40)	(49)	(65)
Couple without children	12.3	22	6	12	16	21	27	40
Single with children	4.5	8	(5)	(8)	(14)	(22)	(37)	(60)
Single without children	3.3	6	17	25	30	35	42	56

Note: Estimates in brackets () are particularly sensitive to the choice of equivalence scales and are therefore more uncertain than other estimates.

Contents

Table	Page
H3.01 Percentages of individuals below various household income thresholds for 1996/7, by family type (including self-employed) : Family Resources Survey	327
H3.02 Percentages of individuals below various household income thresholds for 1996/7, by economic status (including self-employed) : Family Resources Survey	328

The next HBAI report will be published in Autumn 1999. That report will be the first to use the Family Resources Survey as the base for the main series information, covering financial years 1994/5, 1995/6 and 1996/7.

The last HBAI report was published in Autumn 1997. It was based on the Family Resources Survey (FRS) information for 1996/7. Some information from the Family Resources Survey (FRS) for 1995/6 has been incorporated into the last three editions of the HBAI report.

The FRS is a survey of the living conditions of households in Great Britain. It is conducted by the Department for Social Security. The FRS provides information on a wide range of issues, including income, housing, health, and social services. The FRS is a key source of information for the HBAI report.

The FRS is a survey of the living conditions of households in Great Britain. It is conducted by the Department for Social Security. The FRS provides information on a wide range of issues, including income, housing, health, and social services. The FRS is a key source of information for the HBAI report.

Table H3.01: Percentages of individuals below various household income thresholds for 1996/7, by family type (including self-employed) : Family Resources Survey



H3.01 Percentages of individuals below various household income thresholds for 1996/7, by family type (including self-employed)

	Total Population		Percentage with income below a given proportion of the contemporary average					
	Numbers (millions)	%	below 40%	below 50%	below 60%	below 70%	below 80%	below average
Income before housing costs								
All family types	56.3	100	8	19	29	39	47	63
Pensioner couple	5.3	9	7	(20)	37	50	61	75
Single pensioner	4.2	7	(11)	(23)	(41)	(58)	(69)	83
Couple with children	20.8	37	(9)	(19)	(28)	(37)	(47)	(65)
Couple without children	12.3	22	6	10	15	20	26	41
Single with children	4.6	8	(11)	(38)	(63)	(76)	84	93
Single without children	9.3	16	(9)	16	25	34	42	57
Income after housing costs								
All family types	56.3	100	15	25	33	41	48	62
Pensioner couple	5.3	9	9	23	36	48	56	70
Single pensioner	4.2	7	(11)	(34)	48	57	65	78
Couple with children	20.8	37	(15)	(23)	32	(40)	(49)	65
Couple without children	12.3	22	8	12	16	21	27	40
Single with children	4.6	8	(35)	(63)	74	82	87	93
Single without children	9.3	16	17	25	30	36	42	56

Note: Estimates in brackets () are particularly sensitive to the choice of equivalence scales and are therefore more uncertain than other estimates.

H3.02 Percentages of individuals below various household income thresholds for 1996/7, by economic status (including self-employed)

	Total Population		Percentage with income below a given proportion of the contemporary average					
	Numbers (millions)	%	below 40%	below 50%	below 60%	below 70%	below 80%	below average
Income before housing costs								
All economic types	56.3	100	8	19	29	39	47	63
Self-employed	5.7	10	12	(19)	25	33	40	55
Single or couple, all in full time work	12.7	23	1	2	4	8	14	31
Couple, one in full-time work, one in part-time work	7.9	14	1	3	8	(17)	28	53
Couple, one in full-time work, one not working	6.9	12	4	(16)	27	36	(48)	67
One or more in part-time work	4.1	7	(13)	25	39	52	62	76
Head or spouse aged 60 and over	9.8	17	(10)	(24)	42	57	68	82
Head or spouse unemployed	2.9	5	34	62	79	87	91	95
Other	6.2	11	(17)	(43)	65	77	85	93
Income after housing costs								
All economic types	56.3	100	15	25	33	41	48	62
Self-employed	5.7	10	16	22	29	36	43	56
Single or couple, all in full time work	12.7	23	2	3	6	9	15	30
Couple, one in full-time work, one in part-time work	7.9	14	2	5	10	19	30	52
Couple, one in full-time work, one not working	6.9	12	9	21	31	(40)	50	67
One or more in part-time work	4.1	7	21	32	45	53	61	73
Head or spouse aged 60 and over	9.8	17	(12)	(31)	44	55	64	77
Head or spouse unemployed	2.9	5	65	78	85	89	92	95
Other	6.2	11	(39)	65	76	83	87	93

Note: Estimates in brackets () are particularly sensitive to the choice of equivalence scales and are therefore more uncertain than other estimates.

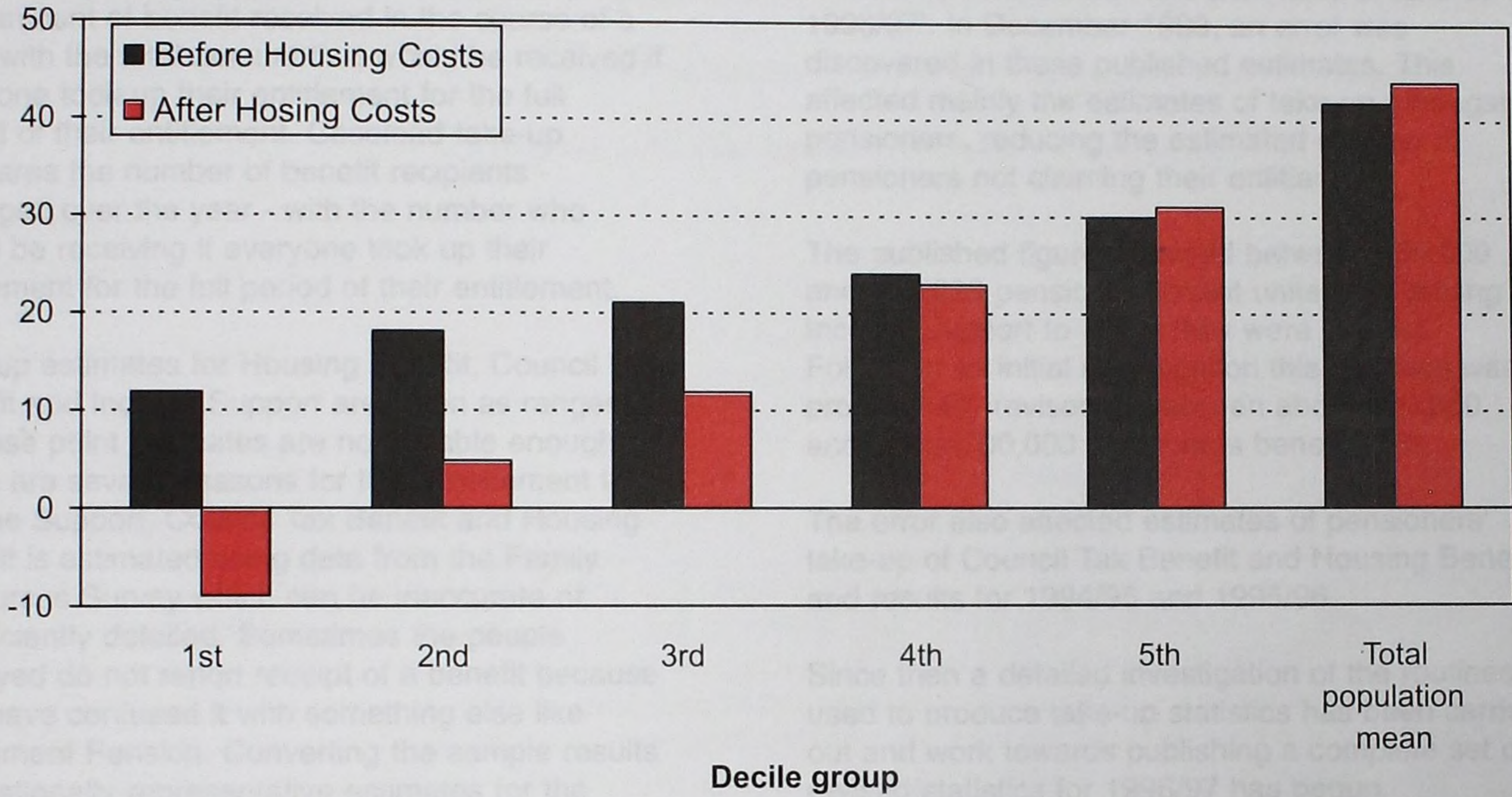
Fig H3.01

Low Income Statistics

Real Income growth by decile group, 1979 to 1995/96

Source: FES 1979, 1995-96

Income growth (%)



Note: The graph shows the change in income between a particular group in the income distribution in 1979 and the group occupying the position in the income distribution in 1995/96. The data on which the graph is based does not track individuals over time; the graph does not therefore show the change in income between a particular group of individuals in 1979 and those same individuals in 1996/97.

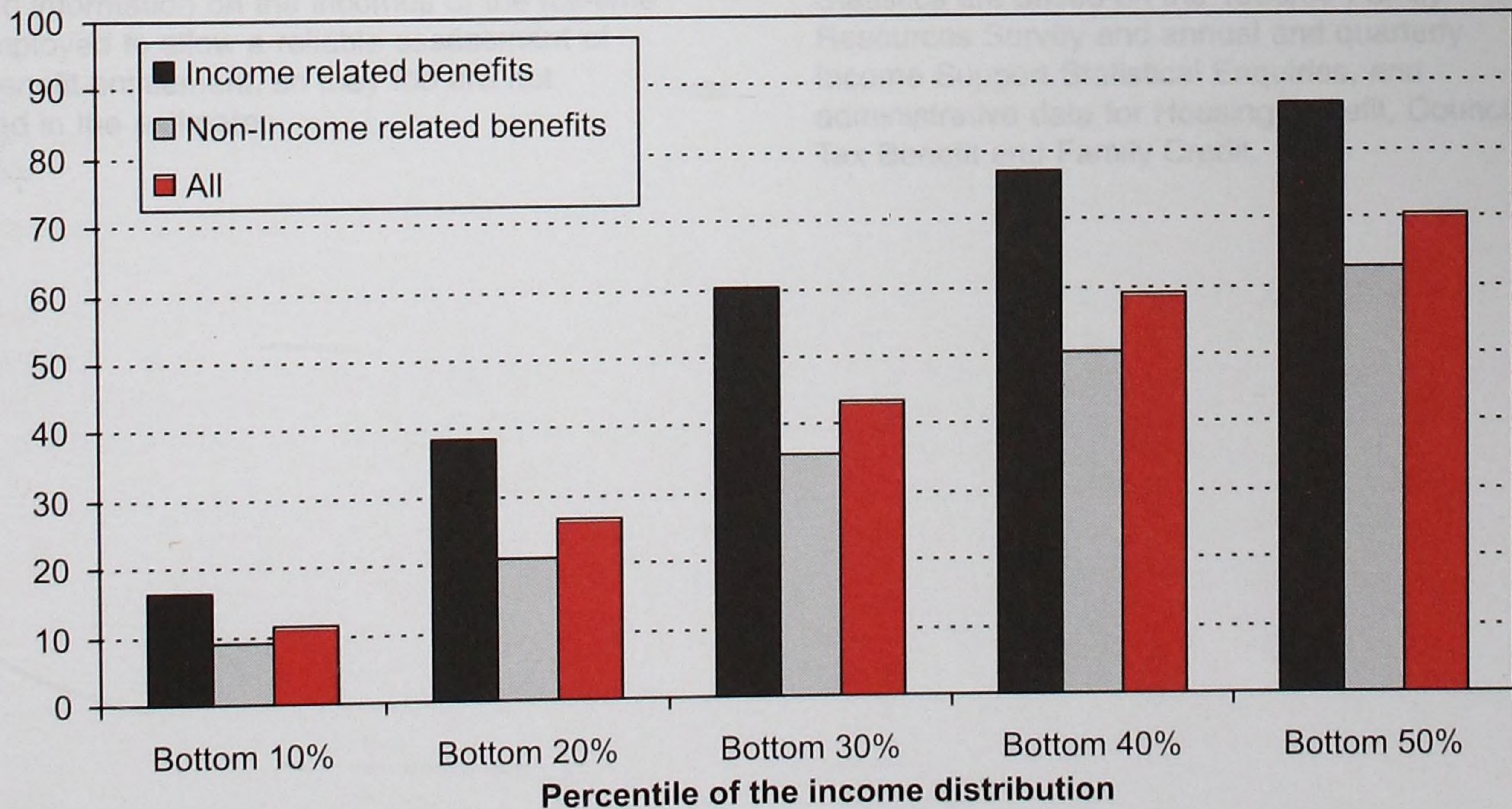
Fig H3.02

Low Income Statistics

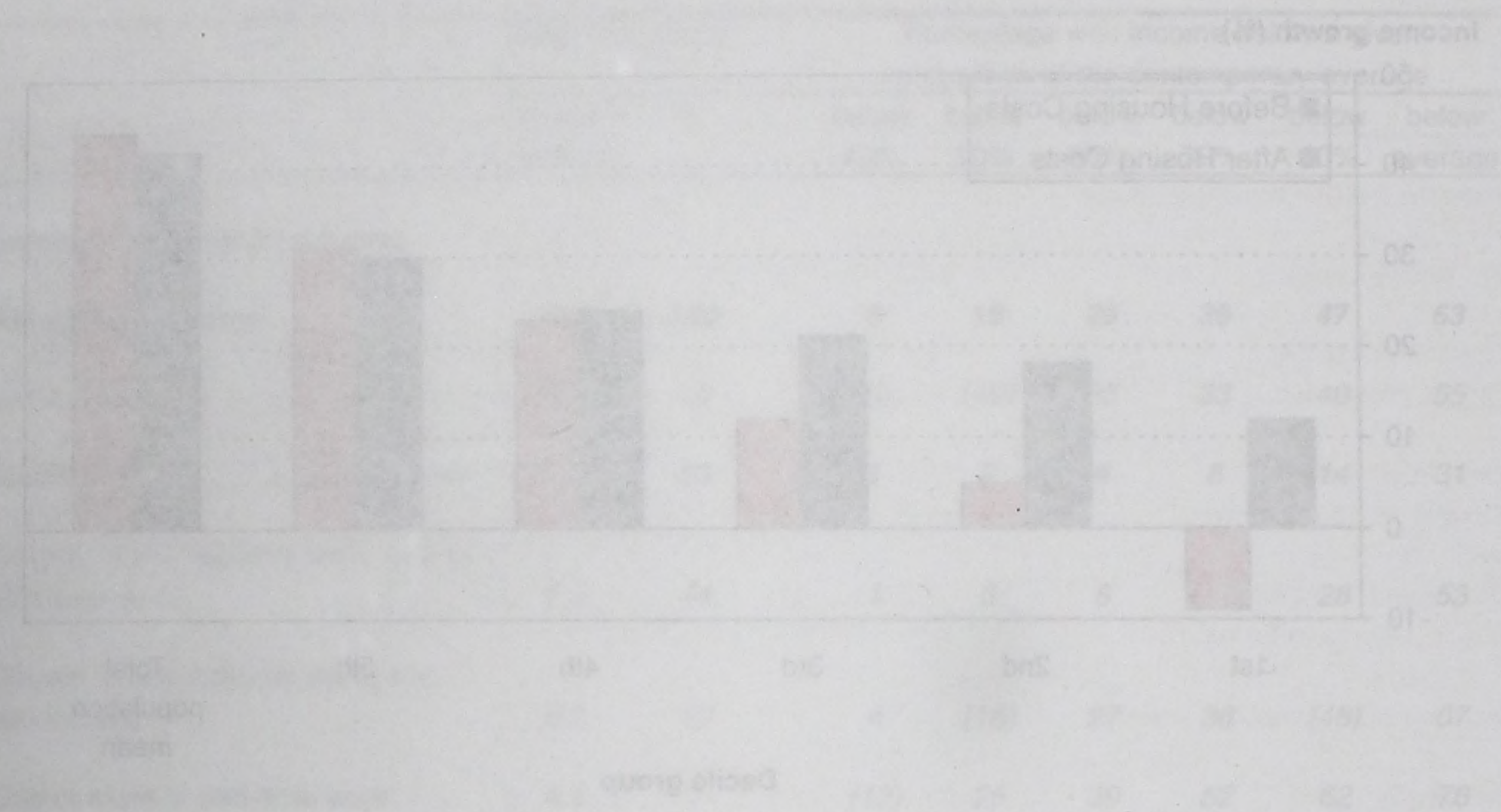
Proportion of benefit expenditure going to individuals below various percentiles of the Income distribution: 1996/7 income before housing costs

Source: FRS 1996/97

Percentage of benefit expenditure

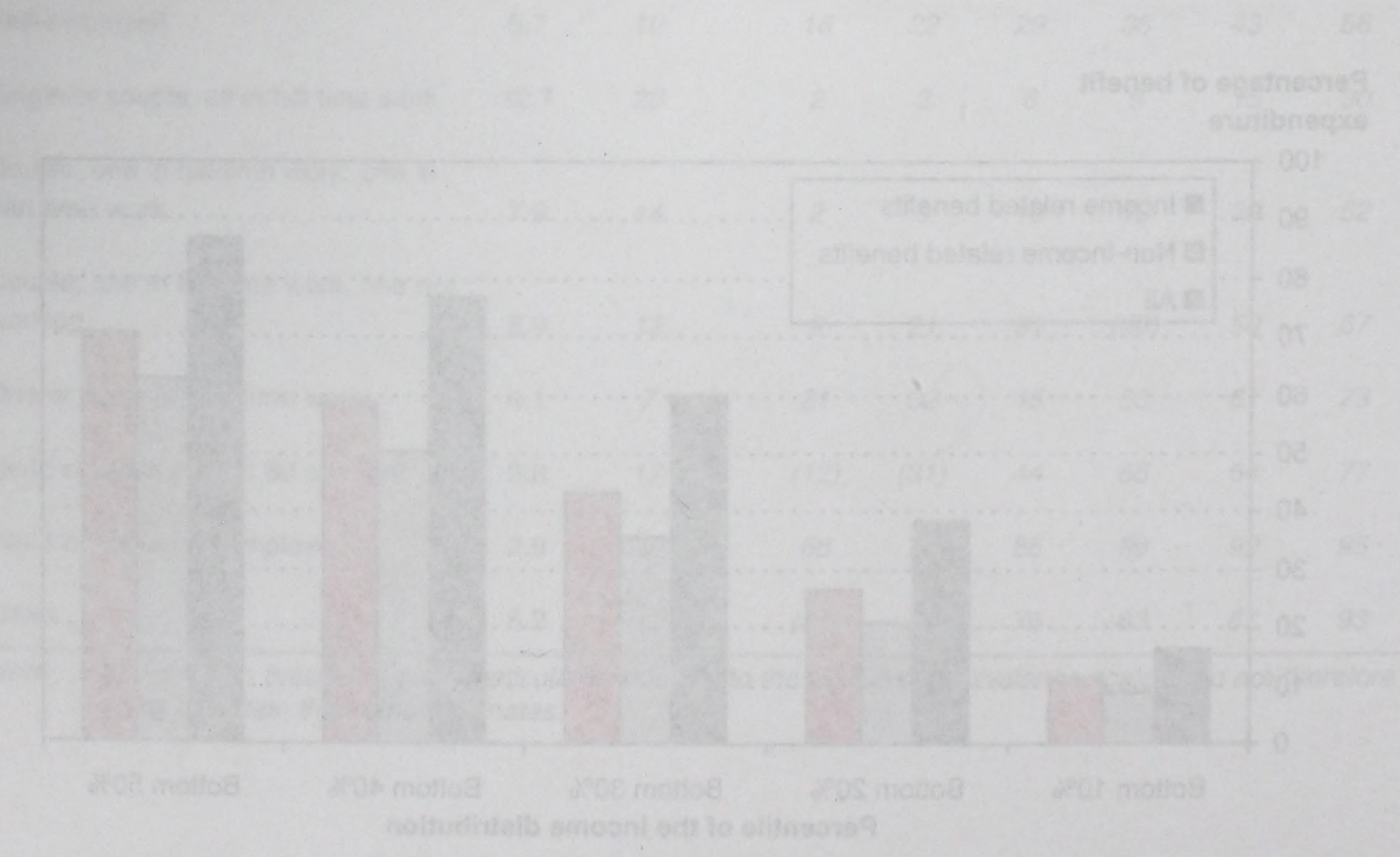


Income growth (1970-1987) in the income distribution in 1970



Note: The graph shows the change in income between a particular group in the income distribution in 1970 and the group occupying the position in the income distribution in 1987. The data on which the graph is based does not track individuals over time; the graph does not therefore show the change in income between a particular group of individuals in 1970 and those same individuals in 1987.

Percentage of benefit expenditure



Take-Up of Income Related Benefits

Take-up is measured by caseload and by expenditure. Expenditure take-up compares the total amount of benefit received in the course of a year, with the total amount that would be received if everyone took up their entitlement for the full period of their entitlement. Caseload take-up compares the number of benefit recipients - averaged over the year - with the number who would be receiving if everyone took up their entitlement for the full period of their entitlement.

Take-up estimates for Housing Benefit, Council Tax Benefit and Income Support are given as ranges because point estimates are not reliable enough. There are several reasons for this. Entitlement to Income Support, Council Tax Benefit and Housing Benefit is estimated using data from the Family Resources Survey which can be inaccurate or insufficiently detailed. Sometimes the people surveyed do not report receipt of a benefit because they have confused it with something else like Retirement Pension. Converting the sample results into nationally representative estimates for the whole population may also introduce inaccuracies. Other errors arise if claimants are paid benefits to which they are not entitled. The ranges used in the tables are reached by assessing the combined impact of all these problems. Thus they give the best estimates of true take-up.

Take-up estimates for Family Credit are not presented as ranges, but there is still some margin of error.

People who live in residential care and nursing homes or in bed and breakfast accommodation are not included in the take-up estimates for the three benefits as the Family Resources Survey only covers private households. There is not sufficiently detailed information on the incomes of the full-time self-employed to allow a reliable assessment of their benefit entitlement, so they too are not included in the estimates.

Take-up estimates were published in October 1998 in 'Income Related Benefits Estimates of take-up in 1996/97'. In December 1998, an error was discovered in these published estimates. This affected mainly the estimates of take-up amongst pensioners, reducing the estimated number of pensioners not claiming their entitlement.

The published figures showed between 650,000 and 950,000 pensioner benefit units not claiming Income Support to which they were entitled. Following an initial investigation this estimate was provisionally revised to between about 400,000 and about 700,000 pensioners benefit units.

The error also affected estimates of pensioners' take-up of Council Tax Benefit and Housing Benefit and results for 1994/95 and 1995/96.

Since then a detailed investigation of the routines used to produce take-up statistics has been carried out and work towards publishing a complete set of revised statistics for 1996/97 has begun. Publication of these revised statistics, together with statistics relating to 1997/98 will be in the late summer.

The tables that follow provide a summary of take-up statistics relating to 1996/97 for non-pensioner family types. Please note that these estimates may be subject to some small revisions as described above.

In the tables, average amounts are rounded to the nearest 10p. Amounts claimed and unclaimed are rounded to the nearest 10 million and caseload figures are rounded to the nearest 10,000.

Source

Statistics are based on the 1996/97 Family Resources Survey and annual and quarterly Income Support Statistical Enquiries, and administrative data for Housing Benefit, Council Tax Benefit and Family Credit.

Contents

	Page
Table	
H4.01 Income Support expenditure and caseload estimates 1996/97	333
H4.02 Family Credit expenditure and caseload estimates 1996/97	333
H4.03 Housing Benefit expenditure and caseload estimates 1996/97	334
H4.04 Council Tax Benefit expenditure and caseload estimates 1996/97	334

H4.01 Income Support expenditure and caseload estimates, 1996/97

Expenditure based take-up	90% - 93%
Value of Income Support	£m pa
claimed	9,510
unclaimed range	720 : 1,050
	£pw
Average award	64.00
Average unclaimed amount	34.40
Caseload based take-up	83% - 87%
Number of	000s
Recipients	2,860
Entitled non-recipients	420 : 600

Note: The average weekly amount unclaimed is a single estimate since sufficient information is not available to allow identification of a range. In practice, the 'total' average amount unclaimed will depend on where the count of entitled non-recipients, for each family type, lies within its range. The data does not allow a strict reconciliation of the caseload and expenditure range limits with the average unclaimed amounts. A pensioner is defined here as a single adult or couple living as married and any dependent children, where at least one of the adults is aged 60 or over.

H4.02 Family Credit expenditure and caseload estimates, 1996/97

Expenditure based take-up	84%
Value of Family Credit	£m pa
claimed	1,730
unclaimed range	330
	£pw
Average award	54.60
Average unclaimed amount	27.40
Caseload based take-up	72%
Number of	000s
Recipients	610
Entitled non-recipients	230

H4.03 Housing Benefit expenditure and caseload estimates, 1996/97

Expenditure based take-up	95% - 98%
Value of Housing Benefit	<i>£m pa</i>
claimed	6,470
unclaimed range	110 : 370
	<i>£pw</i>
Average award	44.10
Average unclaimed amount	29.10
Caseload based take-up	92% - 98%
Number of	<i>000s</i>
Recipients	2,820
Entitled non-recipients	70 : 230

Note: The average weekly amount unclaimed is a single estimate since sufficient information is not available to allow identification of a range. In practice, the 'total' average amount unclaimed will depend on where the count of entitled non-recipients, for each family type, lies within its range. The data does not allow a strict reconciliation of the caseload and expenditure range limits with the average unclaimed amounts. A pensioner is defined here as a single adult or couple living as married and any dependent children, where at least one of the adults is aged 60 or over.

H4.04 Council Tax Benefit expenditure and caseload estimates, 1996/97

Expenditure based take-up	85% - 91%
Value of Council Tax Benefit	<i>£m pa</i>
claimed	1,150
unclaimed range	110 : 210
	<i>£pw</i>
Average award	7.80
Average unclaimed amount	7.30
Caseload based take-up	84% - 90%
Number of	<i>000s</i>
Recipients	2,840
Entitled non-recipients	300 : 550

Note: The average weekly amount unclaimed is a single estimate since sufficient information is not available to allow identification of a range. In practice, the 'total' average amount unclaimed will depend on where the count of entitled non-recipients, for each family type, lies within its range. The data does not allow a strict reconciliation of the caseload and expenditure range limits with the average unclaimed amounts. A pensioner is defined here as a single adult or couple living as married and any dependent children, where at least one of the adults is aged 60 or over.

Appeals and Referrals

The Independent Tribunal Services (ITS) is responsible for the administration of social security and medical appeals. It is independent of the DSS.

In the tables the definitions used are

- ◆ *Registrations*
Appeals and referrals that are registered with the Tribunal for a decision. They include appeals and referrals which the ITS had registered at the end of that year.
- ◆ *Appeal*
An appeal to a Tribunal against an Adjudication Officer's decision.
- ◆ *Referral*
A claim or question referred by an Adjudication Officer for a Tribunal decision.
- ◆ *New lodgement*
An appeal or referral registered during that year.

- ◆ *Appeal lapsed on review*
A review by an Adjudication Officer of their original decision, which results in a revised decision in the appellant's favour.
- ◆ *Appeal not admitted*
An appeal that the Tribunal will not take on because it is outside their jurisdiction.
- ◆ *Outstanding*
An appeal or referral that is registered with a Tribunal for a decision which is not settled by the end of the period.

ITS introduced a new computer system in July 1997. Most new lodgements from this date were entered onto this new system but are not included in the total for 1997.

Source

Statistics are based on a 100% count from ITS records.

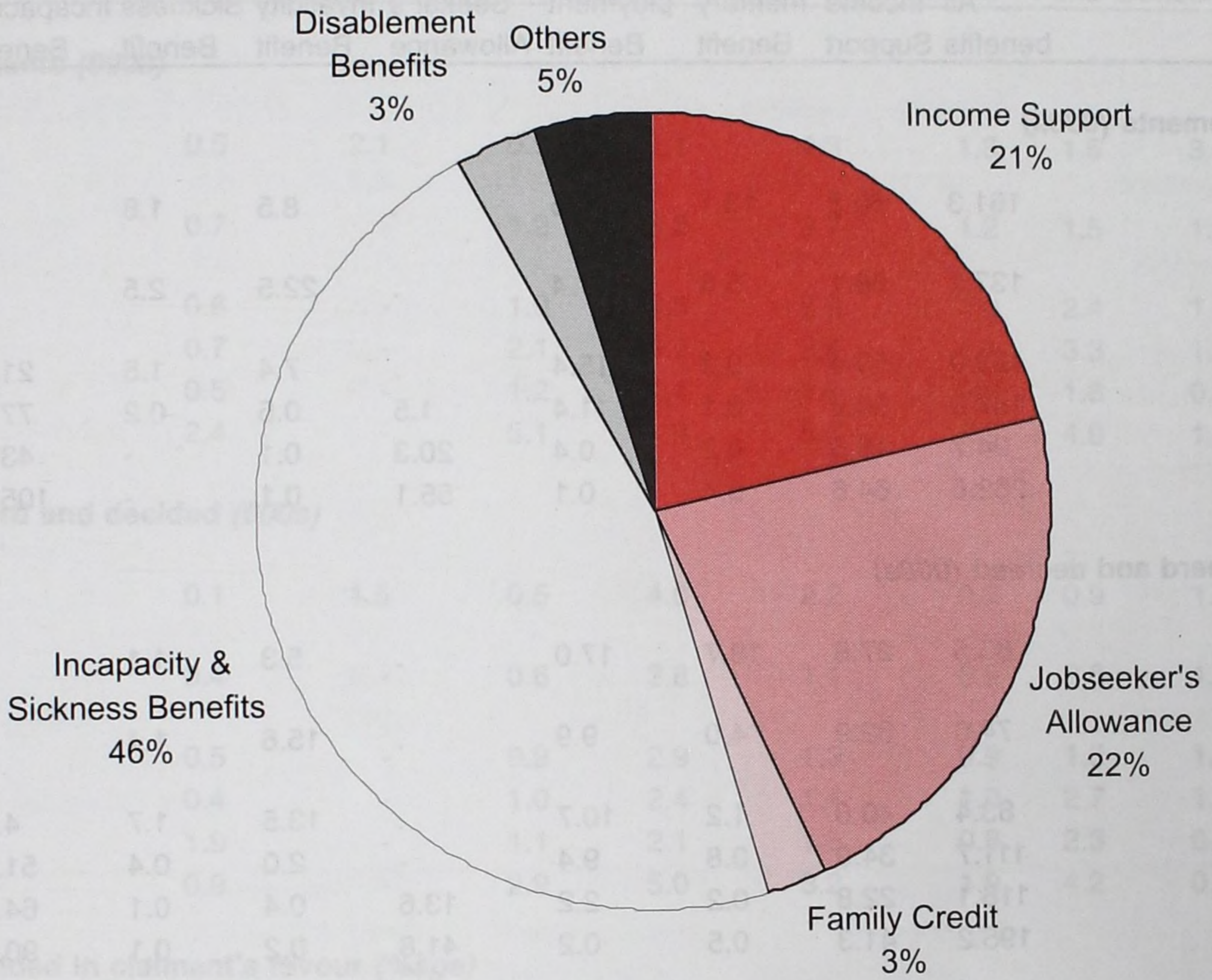
Contents

Table	Page
H5.01 Appeals and Referrals registered at Social Security Appeals Tribunals: New lodgements and cases heard and decided, by benefit	338
H5.02 Appeals and Referrals registered at Social Security Appeals Tribunals between 1 January 1998 and 31 December 1998: by type of clearance and benefit	340
H5.03 Attendance at Social Security Appeal Tribunal hearings between 1 January and 31 December 1998: by representation, result and benefit	341
H5.04 Appeals and Referrals to Medical Appeal Tribunals for Mobility Allowance	344
H5.05 Appeals and Reference to Medical Appeal Tribunals for Industrial Injuries Disablement Benefit	345
H5.06 Appeals and References to Medical Appeal Tribunal for Severe Disablement Allowance	346

Fig H5.01

Appeals and Referrals

Heard and decided cases, January - December 1998



H5.01 Appeals and Referrals registered at Social Security Appeal Tribunals: New lodgements and cases heard and decided, by benefit

	All benefits	Income Support	Supple- mentary Benefit	Unem- ployment Benefit	Job Seeker's Allowance	Invalidity Benefit	Sickness Benefit	Incapacity Benefit	Disable- ment Benefit
New lodgements (000s)									
1989	161.3	60.2	13.1	24.5	.	8.5	1.8	.	3.6
1994	137.1	68.1	5.6	17.4	.	22.5	2.5	-	4.0
1995	125.0	59.4	0.3	15.4	.	7.4	1.5	21.1	3.6
1996	167.0	54.0	0.1	11.4	1.5	0.5	0.2	77.1	5.2
1997 ^o	94.7	18.5	0.2	0.4	20.3	0.1	-	43.5	3.1
1998	262.6	64.6	0.4	0.1	55.1	0.1	-	105.4	3.6
Appeals heard and decided (000s)									
1989	83.5	27.8	18.7	17.0	.	5.3	1.1	-	2.0
1994	74.0	32.9	4.0	9.9	.	15.6	1.4	-	2.5
1995	83.4	40.6	1.2	10.7	.	13.5	1.7	4.0	2.8
1996	111.7	34.9	0.8	9.4	-	2.0	0.4	51.2	3.1
1997 ^o	116.1	22.8	0.2	2.2	13.6	0.4	0.1	64.0	2.5
1998	195.2	41.3	0.5	0.2	41.8	0.2	0.1	90.1	2.7
Appeals decided in claimant's favour (%age)									
1989	33	22	40	42	.	51	31	-	45
1994	45	41	48	50	.	59	44	-	37
1995	43	41	50	47	.	54	42	46	43
1996	38	32	33	42	50	37	30	44	34
1997 ^o	35	28	30	35	23	37	42	41	42
1998	29	24	24	23	20	44	19	37	30
Average clearance time (weeks)									
1989	25.4	15.9	43.1	22.5	.	26.6	23.8	-	34.6
1994	39.0	25.9	83.0	20.9	.	24.9	26.7	-	47.0
1995	33.4	42.2	114.4	18.2	.	26.4	24.9	12.6	28.9
1996	25.4	26.3	163.5	20.6	7.6	80.2	45.6	21.0	28.5
1997 ^o	30.4	30.5	72.2	31.9	19.8	85.5	62.4	28.6	35.0
1998	26.4	30.1	59.0	59.0	21.3	131.6	73.1	26.6	40.4

H5.01 (continued)

	Severe Disable- ment Allowance	Mobility Allowance	Invalid Care Allowance	Family Credit & FIS	Child Benefit & OPB	Retirement Pension & Widows Benefit	Social Fund	Other Benefits	Benefit type not known
New lodgements (000s)									
1989	0.5	2.1	0.9	12.1	4.3	1.3	1.5	3.5	23.6
1994	0.7	-	1.2	8.2	2.7	1.2	1.5	1.6	-
1995	0.6	-	1.9	6.8	2.9	1.0	2.4	1.0	-
1996	0.7	-	2.1	5.7	2.8	1.1	3.3	1.3	-
1997 ^o	0.5	-	1.2	2.4	1.8	0.6	1.8	0.4	-
1998	2.4	-	5.1	11.9	5.7	3.2	4.9	1.5	-
Appeals heard and decided (000s)									
1989	0.1	1.5	0.5	4.0	2.2	0.8	0.9	1.8	-
1994	0.4	-	0.6	2.8	1.1	0.9	0.8	1.0	-
1995	0.5	-	0.9	2.9	1.3	0.9	1.5	1.0	-
1996	0.4	-	1.0	2.4	1.4	1.0	2.7	1.1	-
1997 ^o	1.9	-	1.1	2.1	1.5	0.8	2.3	0.7	-
1998	0.9	-	2.9	5.0	3.2	1.9	4.2	0.9	-
Appeals decided in claimant's favour (%age)									
1989	41	4	23	26	19	25	17	34	-
1994	49	11	17	32	22	21	24	36	-
1995	49	30	16	23	20	19	29	39	60
1996	46	-	17	19	18	17	25	34	-
1997 ^o	42	-	15	16	11	14	23	29	-
1998	38	-	17	14	7	14	17	33	-
Average clearance time (weeks)									
1989	28.6	18.9	26.2	18.3	23.1	27.4	15.3	29.1	-
1994	28.9	87.4	25.0	21.1	27.4	30.6	17.4	36.9	-
1995	24.1	79.4	23.3	19.7	24.9	30.2	16.5	32.6	142.8
1996	57.3	140.0	26.2	21.3	26.5	29.2	18.3	31.5	242.3
1997 ^o	92.5	-	29.2	25.3	29.5	34.6	23.8	41.3	-
1998	31.8	27.6	27.4	22.3	24.4	26.7	21.2	41.4	-

Note: ^o Does not include appeals entered onto the new ITS computer system.

H5.02 Appeals and Referrals registered at Social Security Appeals Tribunals between 1 January and 31 December 1998: by type of clearance and benefit

Thousands

	All Benefits	Income Support	Supplementary Benefit	Unemployment Benefit	Job Seeker's Allowance	Invalidity Benefit	Sickness Benefit	Incapacity Benefit	Disablement Benefit
Brought forward	161.7	79.3	2.8	14.0	2.3	6.8	1.3	27.0	5.4
New lodgements	262.6	64.6	0.4	0.1	55.1	0.1	-	105.4	3.6
Cases heard and decided	195.2	41.3	0.5	0.2	41.8	0.2	0.1	90.1	2.7
Appeals and referrals:									
Lapsed on review	38.7	12.5	0.1	0.1	11.5	-	-	6.4	0.5
Withdrawn	18.0	5.0	-	-	3.4	-	-	4.6	0.4
Not admitted	5.0	2.0	-	-	0.8	-	-	1.2	0.1
Struck out/abated	0.5	0.2	-	-	0.1	-	-	0.2	-
Unduly made	0.2	-	-	-	-	-	-	-	0.1
From outside Great Britain	1.1	-	-	-	-	-	-	0.3	-
	Severe Disablement Allowance	Mobility Allowance	Invalid Care Allowance	Family Credit & FIS	Child Benefit & OPB	Retirement Pension & Widows Benefit	Social Fund	Other Benefits	Benefit type not known
Brought forward	3.7	-	1.8	8.6	3.9	0.9	1.8	1.4	0.5
New lodgements	2.4	-	5.1	11.9	5.7	3.2	4.9	1.5	-
Cases heard and decided	0.9	-	2.9	5.0	3.2	1.9	4.2	0.9	-
Appeals and referrals:									
Lapsed on review	0.1	-	1.2	3.7	1.6	0.2	0.5	0.1	-
Withdrawn	0.1	-	1.0	2.4	0.6	0.2	0.3	0.1	-
Not admitted	-	-	0.2	0.2	0.2	0.2	0.1	0.1	-
Struck out/abated	-	-	-	-	-	-	-	-	-
Unduly made	-	-	-	-	-	-	-	-	-
From outside Great Britain	-	-	-	-	-	0.7	-	-	-

H5.03 Attendance at Social Security Appeal Tribunal hearings between 1 January and 31 December 1998 by representation, result and benefit

		All Benefits	Income Support	Supplementary Benefit	Unemployment Benefit	Job Seeker's Allowance	Invalidity Benefit
All Cases							
Appeals/Referrals	000's	195.2	41.3	0.5	0.2	41.8	0.2
Decided in appellant's favour	000's	55.8	10.1	0.1	-	8.4	0.1
	%age	29	24	24	23	20	44
All appeals attended							
Appeals/Referrals	000's	75.5	13.1	0.1	-	7.7	0.1
%age of appeals attended	%age	39	32	29	26	18	58
Decided in appellant's favour	000's	39.6	6.0	0.1	-	3.6	0.1
	%age	53	46	47	46	47	59
Attended by appellant only							
Appeals/Referrals	000's	41.6	8.0	0.1	-	5.9	-
Decided in appellant's favour	000's	18.8	3.0	-	-	2.5	-
	%age	45	40	47	48	43	45
Attended by representative only							
Appeals/Referrals	000's	3.9	1.6	-	-	0.3	-
Decided in appellant's favour	000's	1.9	0.8	-	-	0.1	-
	%age	48	51	35	50	42	55
Appellant and representative attended							
Appeals/Referrals	000's	29.9	4.1	-	-	1.5	0.1
Decided in appellant's favour	000's	18.9	2.2	-	-	0.9	-
	%age	63	55	51	40	63	69
Appeals not attended							
Appeals/Referrals	000's	46.8	11.1	0.1	0.1	11.4	-
Decided in appellant's favour	000's	7.7	1.8	-	-	1.9	-
	%age	17	16	16	15	17	28

H5.03 (continued)

		Sickness Benefit	Incap- acity Benefit	Disable- ment Benefit	Severe Disable- ment Allow- ance	Mobility Allow- ance	Invalid Care Allow- ance
All Cases							
Appeals/Referrals	000's	0.1	90.1	2.7	0.9	-	2.9
Decided in appellant's favour	000's	-	33.4	0.1	0.4	-	0.5
	%age	19	37	30	38	-	17
All appeals attended							
Appeals/Referrals	000's	-	47.5	1.8	0.5	-	1.0
%age of appeals attended	%age	48	53	68	49	-	34
Decided in appellant's favour	000's	-	27.4	0.7	0.3	-	0.3
	%age	23	58	39	60	-	35
Attended by appellant only							
Appeals/Referrals	000's	-	24.2	0.6	0.3	-	0.6
Decided in appellant's favour	000's	-	12.2	0.2	0.1	-	0.1
	%age	21	50	29	54	-	27
Attended by representative only							
Appeals/Referrals	000's	-	1.5	0.1	-	-	0.1
Decided in appellant's favour	000's	-	0.7	-	-	-	-
	%age	-	49	24	58	-	40
Appellant and representative attended							
Appeals/Referrals	000's	-	21.9	1.1	0.1	-	0.3
Decided in appellant's favour	000's	-	14.5	0.5	0.1	-	0.2
	%age	30	66	46	70	-	48
Appeals not attended							
Appeals/Referrals	000's	-	19.4	0.4	0.2	-	0.6
Decided in appellant's favour	000's	-	3.4	0.1	-	-	0.1
	%age	18	18	15	19	-	12

H5.03 (continued)

		Family Credit & FIS	Child Benefit & OPB	Retire- ment Pension & Wid- ows Benefit	Social Fund	Other Benefits	Benefit type not known
All Cases							
Appeals/Referrals	000's	5.0	3.2	1.9	4.2	0.9	-
Decided in appellant's favour	000's %age	0.7 14	0.2 7	0.3 14	0.7 17	0.3 33	-
All appeals attended							
Appeals/Referrals	000's	1.0	0.6	0.6	1.3	0.4	-
%age of appeals attended	%age	19	17	30	31	48	-
Decided in appellant's favour	000's %age	0.4 37	0.1 22	0.2 27	0.4 33	0.2 47	-
Attended by appellant only							
Appeals/Referrals	000's	0.7	0.4	0.4	0.9	0.2	-
Decided in appellant's favour	000's %age	0.2 33	0.1 20	0.1 20	0.3 29	0.1 28	-
Attended by representative only							
Appeals/Referrals	000's	0.1	-	0.1	0.1	0.1	-
Decided in appellant's favour	000's %age	- 34	- 11	- 32	- 38	- 54	-
Appellant and representative attended							
Appeals/Referrals	000's	0.2	0.1	0.1	0.3	0.2	-
Decided in appellant's favour	000's %age	0.1 51	- 32	0.1 41	0.1 42	0.1 66	-
Appeals not attended							
Appeals/Referrals	000's	1.0	0.9	0.6	0.9	0.2	-
Decided in appellant's favour	000's %age	0.1 12	- 5	0.1 10	0.1 14	- 23	-

H5.04 Appeals and references to Medical Appeal Tribunals for Mobility Allowance

	<i>Number and percentages</i>						
	1984	1989	1994	1995	1996	1997 ①	1998
Appeals							
Total decisions	3,933	8,591	89	14	7	..	3
Decisions in claimant's favour							
Number	1,107	2,721	35	7	3	..	1
Percentage	28	32	39	50	43	..	33
References by direction of the Secretary of State							
Total decisions	18	205	4	1	2	..	..
Decisions in claimant's favour							
Number	13	92	-	-	1	..	..
Percentage	72	45	-	-	50	..	..

Notes: Includes appeals and references arising from renewal claims.

① Figures not provided by Independent Tribunal Service.

H5.05 Appeals and References to Medical Appeal Tribunals for Industrial Injuries Disablement Benefit

Number and percentages

	1984	1989/90 ①	1994	1995	1996	1997 ②	1998
Appeals							
Accidents							
All decisions	8,062	7,449	7,544	7,543	6,808	..	9,992
Decisions in claimant's favour							
Number	3,397	3,805	3,947	3,815	3,322	..	3,142
Percentage	42	51	52	51	49	..	32
Prescribed diseases							
All decisions	202	841	5,412	5,713	5,666	..	5,620
Decisions in claimant's favour							
Number	100	381	1,558	1,467	1,407	..	1,718
Percentage	50	45	29	26	25	..	31
Code not known							
All decisions	..	..	37	52	58	..	..
Decisions in claimant's favour							
Number	..	..	20	23	21	..	..
Percentage	..	..	54	44	36	..	..
References by direction of Secretary of State							
Accidents							
All decisions	1,031	1,525	1,169	742	678	..	..
Decisions in claimant's favour							
Number	440	584	487	324	316	..	..
Percentage	43	38	42	47	47	..	..
Prescribed diseases							
All decisions	50	243	998	545	304	..	..
Decisions in claimant's favour							
Number	16	85	290	189	99	..	..
Percentage	32	32	29	35	33	..	..
Code not known							
All decisions	..	..	3	5	3	..	..
Decisions in claimant's favour							
Number	..	..	2	2	1	..	..
Percentage	..	..	67	40	33	..	..

Notes: ① Covers the period April to March.

② Figures not provided by Independent Tribunal Service.

H5.06 Appeals and References to Medical Appeal Tribunals for Severe Disablement Allowance

Number and percentages

	1994	1995	1996	1997	1998
Appeals					
Accidents					
All decisions	1,527	1,631	1,842	..	1,627
Decisions in claimant's favour					
Number	637	605	639	..	523
Percentage	42	37	35	..	32
References by direction of Secretary of State					
Accidents					
All decisions	58	36	14	..	..
Decisions in claimant's favour					
Number	24	20	8	..	..
Percentage	41	56	57	..	..

Notes: * Covers the period April to March.
 * Figures not provided by Independent Tribunal Services.

Appendix 1 - Leaflets about Social Security

The explanatory leaflets concerning social security which are published by the Department of Social Security and the Benefits Agency are listed below. Unless otherwise stated they are available at local offices of the DSS Benefits Agency (for individual copies), or by post from: GPA Interface, Rose Park House, Upper Newtownards Road, Belfast BT4 3NR Fax 01232 526121

Leaflets marked with an * are also available in bilingual Welsh/English versions.

National Insurance Contributions

CA 13	National Insurance contributions for married women
CA 23	National Insurance for mariners
CA 02	National Insurance contributions for self-employed people with small earnings 1998/99
NI 38	Social Security abroad
NI39/IR56	Employed or self-employed?
CA 08	National Insurance voluntary contributions
CA 11	National Insurance for share fishermen
CA 07	National Insurance - Unpaid and late paid contributions
CA 09	National Insurance for widows
CA 10	National Insurance for divorced women
CA 12	Training for further employment and your National Insurance record
CA 25	National Insurance for agencies and people finding work through agencies
CA 26	National Insurance guide for examiners and part-time lecturers, teachers and instructors
CA 04 *	Direct Debit - the easier way to pay Class 2 and Class 3 National Insurance contributions
CA 65	National Insurance for people working for embassies, consulates or overseas employers
CWL 2 *	National Insurance contributions for self-employed people Class 2 and Class 4
CA 01 *	National Insurance for employees
CA 72	National Insurance Contributions - Deferring payment
CA 62 *	Unhappy with service (Contributions Agency)
CA 64	Dissatisfied with our ruling (also available in Welsh)

Employers' National Insurance

CA 44	National Insurance for company directors
CA 24	National Insurance for masters and employers of mariners
NI 132	National Insurance for employers of people working abroad
CA 14	Termination of contracted-out employment
CA 29	Employer's Guide on Statutory Maternity Pay
CA 30	Employer's Manual on Statutory Sick Pay
CA 33	Employer's Guide on Cars and Fuel

National Insurance Benefits

GL23	*	Social Security benefit rates
NI 14		Guardian's Allowance
NI 244		Statutory Sick Pay - Check your rights
NI 17A		A guide to maternity benefits
NP 45		A guide to widows' benefits
NP 46		A guide to retirement pensions
NI 92	*	Giving up your right to retirement pension to earn extra
NI 105		Your retirement pension or widows' benefits - paid straight into an account
EQ P1a	*	Equality in state pension age
NIC 1		Employers NIC Holiday leaflet

Means tested Benefits

FC 1	*	Family Credit claim pack
FC 10	*	Family Credit - Extra money for working people with children
FC 31	*	Family Credit - Extra money now that you have a new baby
FC 47	*	Family Credit - Adviser briefing
NI 261		A guide to Family Credit
RR 1	*	Housing Benefit - Help with your rent
RR 2		A guide to Housing Benefit and Council Tax Benefit
RR 4		Housing Benefit Jan '96 (Audio)
RR 5		Housing Benefit Jan '96 (Braille)
IS 1	*	Income Support
IS 8		Home owner help with housing costs
IS 9		Direct payment - on Income Support or Jobseeker's Allowance? Direct payment of your bills can help
IS 20		A guide to Income Support
JSA 8	*	Jobseeker's Allowance and Income Support if you are 16 or 17
TD 1		Income Support - Trade Disputes
SB 16		A guide to the Social Fund
SFL 2	*	How the Social Fund can help you
CWP1	*	Extra help with heating costs when it's very cold
WWB1	*	Extra help if you work 30 hours or more
WWB5	*	Extra help with rent and council tax
CD 1	*	Help with changes for childcare.
JSAL5		Jobseeker's Allowance - Helping you back to work

Pensions

PP 3	*	Personal pensions for the self- employed
PP 4	*	A guide to the Financial Services Act for employers
PEC 6	*	Occupational pensions schemes and the Pensions Act 1995
PEC 5	*	Occupational pensions schemes and the Pensions Act 1995 How to appoint member nominated trustees

Non-contributory Benefits

CH 1	*	Child Benefit
CH 4		Child Benefit for children away from home
CH 4A		Social Security and children being looked after by a local authority
CH 5		Child Benefit for people entering Britain
CH 6		Child Benefit for people leaving Britain
CH 7	*	Child Benefit for children aged 16 and over
CH 8	*	About Child Benefit
CH 11		Child Benefit for Lone parents
DS 702	*	Attendance Allowance (also in 9 translations - see page 323)
DS 703	*	Disability Working Allowance: The cash benefit for disabled people in work
HB 4		A guide to Disability Working Allowance
DS 704	*	Disability Living Allowance - You could benefit (also in 9 translations - see page 323)
NI 252		Severe Disablement Allowance
HB 3		Vaccine damage payments
HB 5		A guide to non-contributory benefits for disabled people
HB 6		A practical guide for disabled people
IB 202		Incapacity Benefit

Industrial Injury, Disease and Notes

NI 2	*	If you have an industrial disease
NI 3		If you have pneumoconiosis or byssinosis
NI 272		If you have a disease because of working with asbestos in your job
PN 1		Pneumoconiosis, byssinosis (including asbestosis) and some other diseases
NI 6		Industrial Injuries Disablement Benefit
NI 207		If you think your job has made you deaf
ND 1		Notes on Occupational deafness
NI 237		If you have asthma because of your job
WS 1		Extra cash with Workmen's Compensation
Z 1		Deduction for compensation - Guide for companies
Z 3		Compensation Recovery Scheme
NI 7	*	People who have worked underground in a coal mine for 20 years

War Pensions Agency Leaflets - available from DSS War Pensions Offices

WPA 1	Notes about War Pensions and allowances
WPA 2	Notes for people getting a war pension living in the UK
WPA 3	Notes for people getting a war pension living overseas
WPA 4	Notes for people not getting a war pension living in the UK
WPA 5	Notes for people not getting a war pension living overseas
WPA 6	Notes for war pensioners and war widows going abroad
WPA 7	Notes about ex-Far East and Korean prisoners of war
WPA 9	Rates of War Pensions and Allowances
WPA 10	Notes about War Pension claims for Deafness
WPA 11	How we decide who receives a War Disablement Pension

Miscellaneous

BAL 1 *	Tell us about it (11 translations - see page 323)
AP 1 *	A helping hand
BEL 1.1/P	Benefit enquiry line for people with disabilities
OG 1	Open Government
GL 22	Tell us about it
GL 25	Proof of identity

Health

HC 11	Are you entitled to Help with Health Costs?
HC 12	NHS Charges and optical Voucher values
HC 13	Advisers guide to help with health costs
GLAUC 1	Free NHS sight tests for close relatives of people who have glaucoma

Client Group Leaflets

BC 1	Babies and children
BC 2	Expecting a baby?
BC 3	Bringing up children?
FB 4 *	Cash help while you're working
FB 5	Service families abroad (and at home)
FB 19	Social Security benefits - A guide for blind and partially sighted people (also available on cassette and braille)
FB 23 *	Young people's guide to Social Security
FB 26	Voluntary and part-time workers
FB 30 *	Self-employed?
D 49	What to do after a death in England and Wales
D 49S	What to do after a death in Scotland
GL 13	Separated or divorced?
GL 14	Widowed?
GL 15	Help if you live in residential care
GL 16	Help paying rent
GL 17	Help paying council tax
RM 1	Retirement
RM 2	Approaching retirement?
RM 3	Retired?
SD 1	Sick or disabled
SD 2	Sick and unable to work?
SD 3	Long-term ill or disabled?
SD 4	Caring for someone?
SD 5	Ill or disabled because of work?

Overseas

T 4 Health Advice for travellers (available from the Post Office)

Reciprocal agreements with other countries (only available from Overseas Benefits Directorate, DSS, Newcastle upon Tyne, NE98 1YX)

SA 5	Australia	SA 11	Malta
SA 43	Barbados	SA 38	Mauritius
SA 23	Bermuda	SA 8	New Zealand
SA 20	Canada	SA 12	Cyprus
SA 42	Philippines		
SA 14	Israel	SA 6	Switzerland
SA 27	Jamaica	SA 22	Turkey
SA 4	Jersey and Guernsey	SA 33	USA
SA 17	Former Yugoslavia		
SA 29	Your Social Security insurance, benefits and health care rights in the European Community and in Iceland, Liechtenstein and Norway		

Social Security Appeals

NI 260	A guide to reviews and appeals
NI 246	How to appeal

Other Language Leaflets

The following leaflets are available in Bengali, Chinese, Greek, Gujarati, Hindi, Punjabi, Turkish, Urdu and Vietnamese:

BAL 1	Also available in Arabic and Somali
CTB 2	Also available in Arabic and Somali
DS 702	
DS 704	
FB 22	Also available in Arabic and Somali
FC 10	Extra money for working people with children
JSAL5E	Also available in Somali
JSA110E	
BAL 4	
CH 8	
CUST 1	
DS 713	
HC 11	
RR 1	
SFL 2	

Leaflets Available on Audio Cassette

OG 3	Open Government - How to apply for information from the Department of Social Security
EQP1a	Equality in State Pension Age
PP 3	Personal Pensions for the self employed
PP 4	A guide to the Financial Services Act for employers
PEC 6	Occupational pension scheme and the Pension Act 1995
JSAL5C	Jobseeker's Allowance - Helping you back to work
PEC 5	Occupational Pension Scheme and the pensions Act 1995
	How to appoint member nominated trustees
RR 4	Housing Benefit - New rules for people who rent from private landlords
NI 196	Social Security Benefit rules
HC 11	Help with health costs
FB 19	Social Security Benefits A Guide for Blind & Partially Sighted People
BTWB 20	Back to Work Bonus

Leaflets Available in Braille

OG 2	Open Government - How to apply for information from the Department of Social Security
DS 703	Disability Working Allowance: The cash benefit for disabled people in work
BTBW 20	Back to Work Bonus
CMB 20	Child maintenance bonus
PP 3	Personal pensions for the self-employed
PP 4	A guide to the Financial Services Act for employers
PEC 6	Occupational Pension Scheme and the Pensions Act 1995
CTB 1	Help with council tax
DS 702	Attendance Allowance
DS 704	Disability Living Allowance
EQP 1a	Equality in State Pensions Age
FB 4	Cash help while your'e working
FB 6	Retiring
FB 8	Babies & Benefit
FB 19	Social Security benefits. A guide for blind and partially sighted people
FB 26	Voluntary and part time workers
FB 27	Bringing up children
FB 28	Sick and Disabled
FB 30	Self Employed
FB 31	Caring for Someone
HB 6B	A guide for disabled people
IB 202	Incapacity Benefit
IS 1	Income Support
NI 16	Industrial Injuries Disablement Benefit
NI 196	Social Security benefit rates
NI 246	How to Appeal
NI 252	Severe Disablement Allowance
PEC 5	Occupational Pension Scheme and pensions Act 1995
	How to appoint members nominated trustees
RR 1	Help with your rent - Housing Benefit
RR 5	Housing Benefit - New rules for people who rent from Private landlords
SFL 2	How the Social Fund can help you
Z 3	Recovery of Benefits

Posters

- GEP 1 Introducing new BA leaflets - A3
- GEP 2 Introducing new BA leaflets - A4

Appendix 2 - Sampling Error

Because most of the statistics in this publication are based on sample surveys they are subject to sampling error, which is measured by a statistic known as the standard error. For samples of 30 or more the standard error is approximately the square root of the number of cases in the sample. There is a 95% probability that the true value falls within two standard errors of the grossed up sample value; this range is known as the 95% confidence interval.

When there are fewer than 30 observations in the sample, the calculation of confidence limits is slightly more complicated.

In the following table, specimen estimates are shown together with the ranges which represents the 95% confidence limits for these estimates. Sampling fractions of 1%, 5% and 10% have been used.

The above method cannot be applied to estimating the sampling error associated with averages, such as average weekly rate of allowances. The standard errors of these figures depend on the variability of the values averaged as well as the sample size.

Estimated value	95% Confidence Interval		
	1% sample	5% sample	10% sample
100	3 to 555	34 to 230	50 to 180
300	63 to 874	171 to 490	207 to 422
500	164 to 1,163	328 to 732	369 to 631
1,000	482 to 1,835	730 to 1,270	814 to 1,186
2,500	1,622 to 3,685	2,073 to 2,927	2,206 to 2,794
5,000	3,621 to 6,379	4,396 to 5,604	4,584 to 5,416
10,000	8,050 to 11,950	9,150 to 10,850	9,410 to 10,590
25,000	21,920 to 28,080	23,650 to 26,350	24,070 to 25,930
50,000	45,640 to 54,360	48,090 to 51,910	48,680 to 51,320
100,000	93,800 to 106,200	97,300 to 102,700	98,100 to 101,900
1,000,000	981,000 to 1,019,000	991,000 to 1,009,000	994,000 to 1,006,000

Appendix 2 - Sampling Error

Because most of the statistics in this publication are based on random samples, there is a sampling error which is measured by a statistic known as the standard error. The standard error is a measure of the error which is approximately the square root of the sum of the squares of the errors. The standard error is known as the standard error of the estimate. The standard error of the estimate is the standard error of the mean.

When there are fewer than 30 observations in the sample, the calculation of confidence limits is slightly more complicated.

In the following table, specimen estimates are shown together with the ranges which represent the 95% confidence limits for these estimates. Sampling factors of 1.96, 2.58 and 3.09 are used. The above method cannot be applied to estimating the sampling error associated with averages such as average weekly rate of allowance. The standard error of these figures depends on the variability of the values averaged as well as the sample size.

Estimated value	1% sample	5% sample	10% sample
100	3 to 98	34 to 66	50 to 50
500	68 to 934	171 to 430	257 to 443
1,000	482 to 1,838	565 to 535	681 to 619
2,500	1,022 to 3,682	1,072 to 1,928	1,309 to 1,691
5,000	1,621 to 6,379	1,346 to 2,654	1,782 to 2,218
10,000	2,050 to 11,950	1,600 to 4,400	2,170 to 2,830
25,000	21,950 to 28,050	22,880 to 28,120	24,070 to 25,930
50,000	45,640 to 54,360	48,000 to 51,970	48,680 to 51,320
100,000	82,800 to 108,200	87,300 to 102,700	88,700 to 91,300
1,000,000	981,000 to 1,019,000	991,000 to 1,009,000	994,000 to 1,006,000

Appendix 3 - Publications and Contacts

Some of the major ASD publications are listed below.

Cross Benefit Analysis of the population of working age

- ◆ These statistics are derived from existing 5% samples of administrative data on the population of working age taken in May, August, November and February. By matching data from the individual samples, an estimate can be made of the number of people claiming at least one of the key benefits that are available to the population of working age with the main exception of Widow's Benefit, Housing Benefit and Council Tax Benefit. Contact Ian Hertwick: Telephone: 0191 225 7336.

Family Credit

- ◆ Statistics are based on a 5% sample of all awards from the Family Credit statistical system. Contact Jason Bradbury Telephone: 0191 225 7883.

Income Support

- ◆ Statistics are derived from the Income Support Statistical Enquiries. Analyses from May 1994 are taken from the Quarterly Statistical Enquiry and those for earlier years from the Annual Statistical Enquiry (the figures are directly comparable).
A 1% sample was used up to 1992. From 1993 onwards the sample size was increased to 5% although some analyses from 1993 onwards are still based on a 1% sample, as indicated in the footnotes. Contact Sam Gunter Telephone: 0191 225 9262.

Housing Benefit

- ◆ A 100% count of recipients is carried out in May, August, November and February from the Housing Benefit Management Information System. This system collects data on both Housing Benefit and Council Tax Benefit. Figures for Local Authorities who do not respond are estimated on the basis of previous figures and trends. Contact Susan Millar Telephone: 0191 225 7239.

Council Tax Benefit

- ◆ A 100% count of recipients is carried out in May, August, November and February from the Housing Benefit Management Information System. This system collects data on both Housing Benefit and Council Tax Benefit (CCB before 1993/94). Figures for Local Authorities who do not respond are estimated on the basis of previous figures and trends. Contact Susan Millar Telephone: 0191 225 7239.

Social Fund

- ◆ Statistics are obtained from the Social Fund computer system. Contact Dylan Wyn Morris Telephone: 0171 962 2425.

Retirement Pension

- ◆ Statistics are based on a 5% sample from the Pensions Strategy Computer System. Contact Helen Watson Telephone: 0191 225 9528.

Pensioners Income

- ◆ The Pensioners' Income Series is based on the Department of Social Security's Family Resources Survey, in addition to FES based analysis. Contact Chris Cousins Telephone: 0171 962 8054.

Unemployment Benefit/Jobseeker's Allowance

- ◆ The unemployment Benefit statistics are based on 100% counts taken on certain dates, and on detailed returns for 5% samples of current claimants for benefits or credits. Contact: Gillian Latimer Telephone: 0191 225 5042
- ◆ The Jobseeker's Allowance statistics are based on a 5% sample of all claimants of JSA. Contact: Gillian Latimer Telephone: 0191 225 5042.

Incapacity Benefit

- ◆ Statistics up to and including 1995 figures are based on a 1% sample of claimants whose National Insurance Number ends in the digit 14. From 1996 the figures are based on a 5% sample from the Pension Strategy Computer Incap System. Contact Jerry Dudman Telephone: 0191 225 5867.

Severe Disablement Allowance

- ◆ Tables are based on a 1% sample of claimants whose National Insurance number ends in the digit 14. Contact Jerry Dudman Telephone: 0191 225 5867.

Attendance Allowance

- ◆ Tables E1.01, E1.02, and E1.04 are based on a 100% count. Table E1.05 is based on a 5% sample. Contact Peter James Telephone: 0191 225 5993.

Disability Living Allowance

- ◆ Tables E2.01 and E2.02 are based on a 100% count. Tables E2.04 to E2.08 are based on a 5% sample. Contact Peter James Telephone: 0191 225 5993.

Disability Working Allowance

- ◆ Statistics are based on a 100% count of claimants. Contact Jason Bradbury Telephone: 0191 225 7883.

Invalid Care Allowance

- ◆ Statistics are based on a 100% count. Contact Jerry Dudman Telephone: 0191 225 5867.

War Pension

- ◆ Statistics are based on a 100% count from the War Pensions Computer System. Contact Jerry Dudman Telephone: 0191 225 5867.

Industrial Injuries Disablement Benefit

- ◆ Statistics are based on a 10% sample consisting of disablement beneficiaries whose National Insurance number ends in the digit 14. Contact Jerry Dudman Telephone: 0191 225 5867.

Industrial Death Benefit

- ◆ Statistics are based on a 100% count. Contact Peter James Telephone: 0191 225 5993.

Other Industrial Injuries

- ◆ Statistics are based on a 100% count. Contact Jerry Dudman Telephone: 0191 225 5867.

Child Benefit and One Parent Benefit

- ◆ Statistics are based on a 1% sample consisting of beneficiaries whose Child Benefit number ends in 17. Late notifications received up to and including 31 March of the following year are included. Contact Jerry Dudman Telephone: 0191 225 5867

Child Support Agency

- ◆ Tables G2.01 to G2.08 are based on a 5% sample consisting of open and suspended cases on the Child Support Computer System. Figures for these tables relate to assessed Great Britain cases. Contact Deborah Bell Telephone: 0191 225 5438.

Widows Benefit

- ◆ Statistics are based on a 5% sample from the Pensions Strategy Computer System. Contact Helen Watson Telephone: 0191 225 7373.

Guardian's Allowance and Child's Special Allowance

- ◆ Statistics are based on 100% count. Contact Jerry Dudman Telephone: 0191 225 5867.

Maternity Benefits

- ◆ Statistics are based on a 1% sample of maternity benefit payments. G5.01 - 2.5% sample to June 1982, 2% sample to June 1987 and 1% thereafter. Contact Jerry Dudman Telephone: 0191 225 5867.

Contributions

- ◆ Statistics are based on a 1% sample consisting of contributors whose National Insurance number ends in 14. Contact David Ferguson Telephone: 0191 225 7094.

Occupational and Personal Pensions

- ◆ Statistics are from The Lifetime Labour Market Database (LLMDB), a 1% sample of National Insurance records consisting of contributions whose National Insurance number ends in 14. Contact David Ferguson Telephone: 0191 225 7094.

Low Income Statistics

- ◆ Households Below Average Income: A Statistical analysis 1979 - 1994/95 provides estimates of the pattern of disposable income in the United Kingdom by family type and economic status and over time, based on Family Expenditure Survey data. Contact Colin Wilkie-Jones Telephone: 0171 962 8214.

Take-up of Income Related Benefits

- ◆ Statistics are based on the 1995/96 Family Resources Survey and annual and quarterly Income Support Statistical Enquiries, and administrative data for Housing Benefit, Council Tax Benefit and Family Credit. Contact Ian Davis Telephone: 0171 962 8222

Appeals and Referrals

- ◆ Statistics are based on a 100% count from ITS records. Contact Jerry Dudman Telephone: 0191 225 5867.

Prices and Earnings

- ◆ **Abstract of Statistics for Social Security Benefits and Contributions and Indices of Prices and Earnings** shows changes in rates of contributions and benefits since July 1948 compared with prices and earnings. The 1998 edition is obtainable from the ASD Secretariat. Contact Susan Abbott Telephone: 0191 225 5512

Taxes and Benefits

- ◆ The **Tax Benefit Model** for April 1999 analyse benefit entitlement and tax liability for various types of families living in rented housing, according to whether they are working or unemployed. The tables also show marginal deduction rates and replacement ratios which compare benefits for the unemployed with net income for people in work. Contact: Susan Abbott Telephone: 0191 225 5512

Labour Market

- ◆ **Make Earnings Mobility in the Lifetime Labour Market Database Paper No.1.** This paper describes labour market and earnings mobility in a cohort of males ages between 25 and 44 on 1 January 1978, and their economic activity from 1978/79 to 1992/93.

The following publications contain statistical tables relating to social security benefits.

Social Security Expenditure

- ◆ **Social Security: The Government's Expenditure Plans** - also known as the Departmental Report - sets out plans for the social security programme for the next three years. It also reports on expenditure during the last six years and describes the objectives and targets of the social security programme. There are extensive tables on finance, benefit claimants and performance targets. The most recent edition relates to 1999 - 00 to 2001 - 02 (Cm 4214).
- ◆ **Containing the Cost of Social Security: the International Context** contains information on expenditure in EU member states and selected OECD countries.

Unemployment

- ◆ **Labour Market Trends** contains details on number of unemployed claimants and both national and regional rates of unemployed. Obtainable from The Stationery Office Publications Centre.

Office for National Statistics publications

- ◆ **Monthly Digest of Statistics** updates the numbers of recipients for the principal social security benefits each month.
- ◆ The **Annual Abstract of Statistics** includes tables on the National Insurance Fund, National Insurance contributors and contributions, rates of social security benefits and numbers in receipt of social security benefits.
- ◆ **Social Trends** shows public expenditure on social security, number of recipients of benefits and redistribution of income through taxes and by region.
- ◆ **Family Spending**, a report on the annual Family Expenditure Survey, shows income from social security benefits by type of household and by region.

Country and Regional data

- ◆ The **Digest of Welsh Statistics, Scottish Abstract of Statistics** and **Northern Ireland Annual Abstract of Statistics** are annual publications which include some details of social security benefits for the individual countries.
- ◆ **Northern Ireland Social Security Statistics** provides tables for each benefit, showing trends for the latest five years and detailed analyses for most recent year.
- ◆ **Regional Trends** includes a table showing expenditure on the main cash benefits by region.

Social Fund

- ◆ **The Annual Report by the Secretary of State for Social Security on the Social Fund** contains annexes detailing expenditure on each type of payment and reasons for refusals of grants and loans. **The Annual Report of the Social Fund Commissioner**, dealing with the work of Social Fund Inspectors, has several statistical appendices.

Sickness and Disability

- ◆ **On the State of Public Health**, the annual report of the Chief Medical Officer of the Department of Health, includes statistics on Sickness Benefit and causes of incapacity, Attendance Allowance, Disablement Benefit and Prescribed diseases.

War Pension

- ◆ **War Pensioners' Annual Report** has tables on the number of war pensions in payment and other information.

National Insurance Contributions

- ◆ Accounts of the National Insurance Fund, together with the report of the Comptroller and Auditor General is published for each financial year.

Adjudications

- ◆ The Annual Report of the Chief Adjudication Officer on Adjudication Standards contains statistics on comment rates for each type of benefit, based on the examination of a sample of claims and appeals.

A full list of statistical publications produced by the Department of Social Security is set out in **Analytical Services Division Publications**, available from:

Sharon Wilmshurst, ASD Secretariat, DSS, 4th Floor, Adelphi, 1-11 John Adam Street, London WC2N 6HT, Telephone: 0171 962 8192.

On the State of Public Health, the annual report of the Chief Medical Officer of the Department of Health includes statistics on sickness, injury and disability, and a list of the most common occupational diseases and accidents.

War Pensioners' Annual Report has tables on the number of war pensioners in payment and other information.

Accounts of the National Insurance Fund, together with the report of the Comptroller and Auditor General, is published for each financial year.

The Annual Report of the Chief Adjudication Officer on Adjudication Statistics contains commentaries for each type of benefit, based on the examination of a sample of claims and appeals.

A full list of statistical publications produced by the Department of Social Security is set out in the Statistical Services Division Publication, available from the Stationery Office, 25 Abchurch Lane, London EC4N 3DF. Telephone: 011 252 8192.

Further information on the Department's publications is available from the Publications Section, Department of Social Security, 1, Whitehall, London SW1A 2HQ.

For a full list of the Department's publications, see the Department's website at www.dss.gov.uk.

The Department's publications are available from the Stationery Office, 25 Abchurch Lane, London EC4N 3DF.

For a full list of the Department's publications, see the Department's website at www.dss.gov.uk.

The Department's publications are available from the Stationery Office, 25 Abchurch Lane, London EC4N 3DF.

For a full list of the Department's publications, see the Department's website at www.dss.gov.uk.

The Department's publications are available from the Stationery Office, 25 Abchurch Lane, London EC4N 3DF.

For a full list of the Department's publications, see the Department's website at www.dss.gov.uk.

The Department's publications are available from the Stationery Office, 25 Abchurch Lane, London EC4N 3DF.

For a full list of the Department's publications, see the Department's website at www.dss.gov.uk.

The Department's publications are available from the Stationery Office, 25 Abchurch Lane, London EC4N 3DF.

For a full list of the Department's publications, see the Department's website at www.dss.gov.uk.

The Department's publications are available from the Stationery Office, 25 Abchurch Lane, London EC4N 3DF.

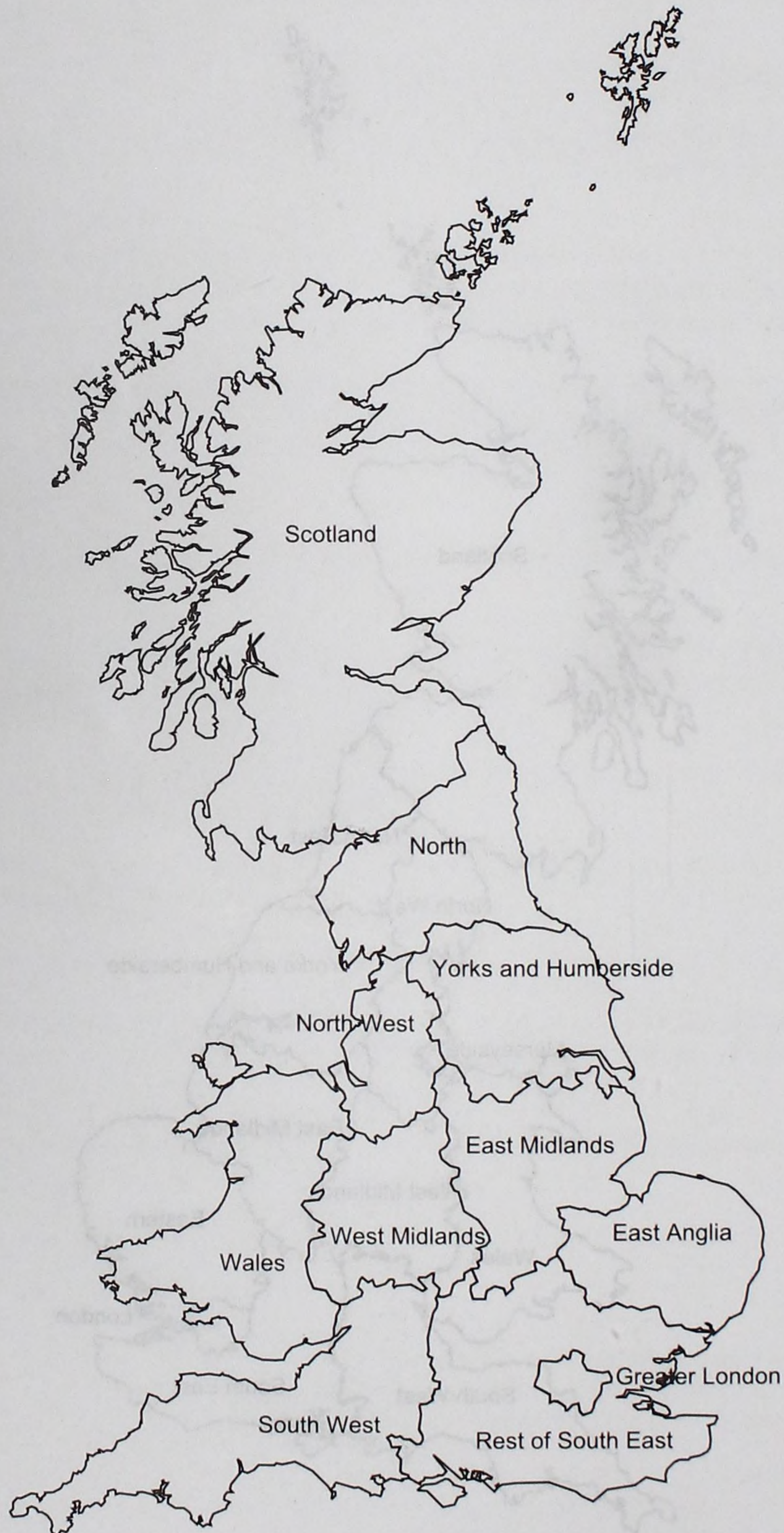
For a full list of the Department's publications, see the Department's website at www.dss.gov.uk.

GOVERNMENT OFFICE REGIONS OF GREAT BRITAIN



Appendix 4A

STANDARD STATISTICAL REGIONS OF GREAT BRITAIN



Published by Corporate Document Services
and available from:

Publications Orderline
Corporate Document Services
Savile House
Trinity Arcade
Leeds
LS1 6QW
Tel: 0113 399 4040
Fax: 0113 399 4205
E-mail: orderline@corpdocs.co.uk

and all good bookshops



Corporate Document Services

ISBN 1 84123 145 2



9 781841 231457

£36.00