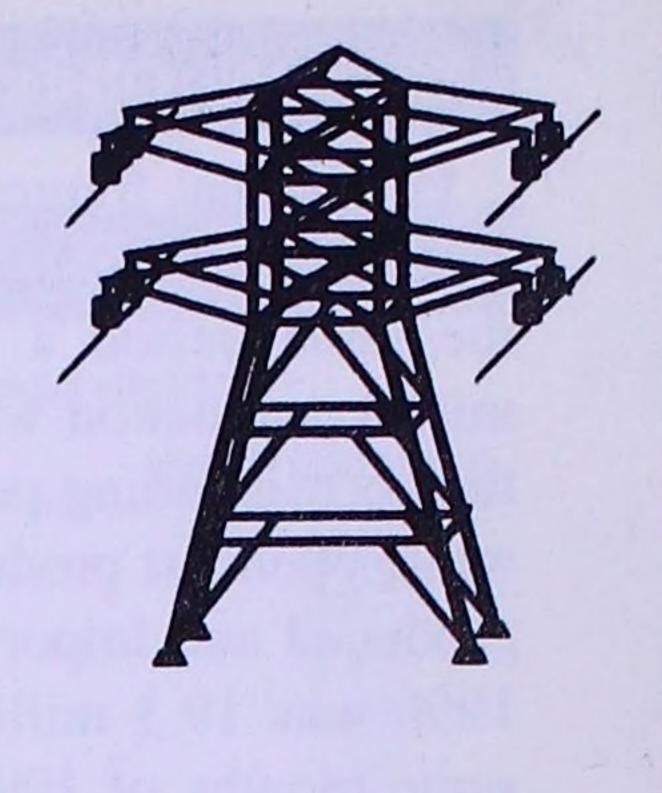


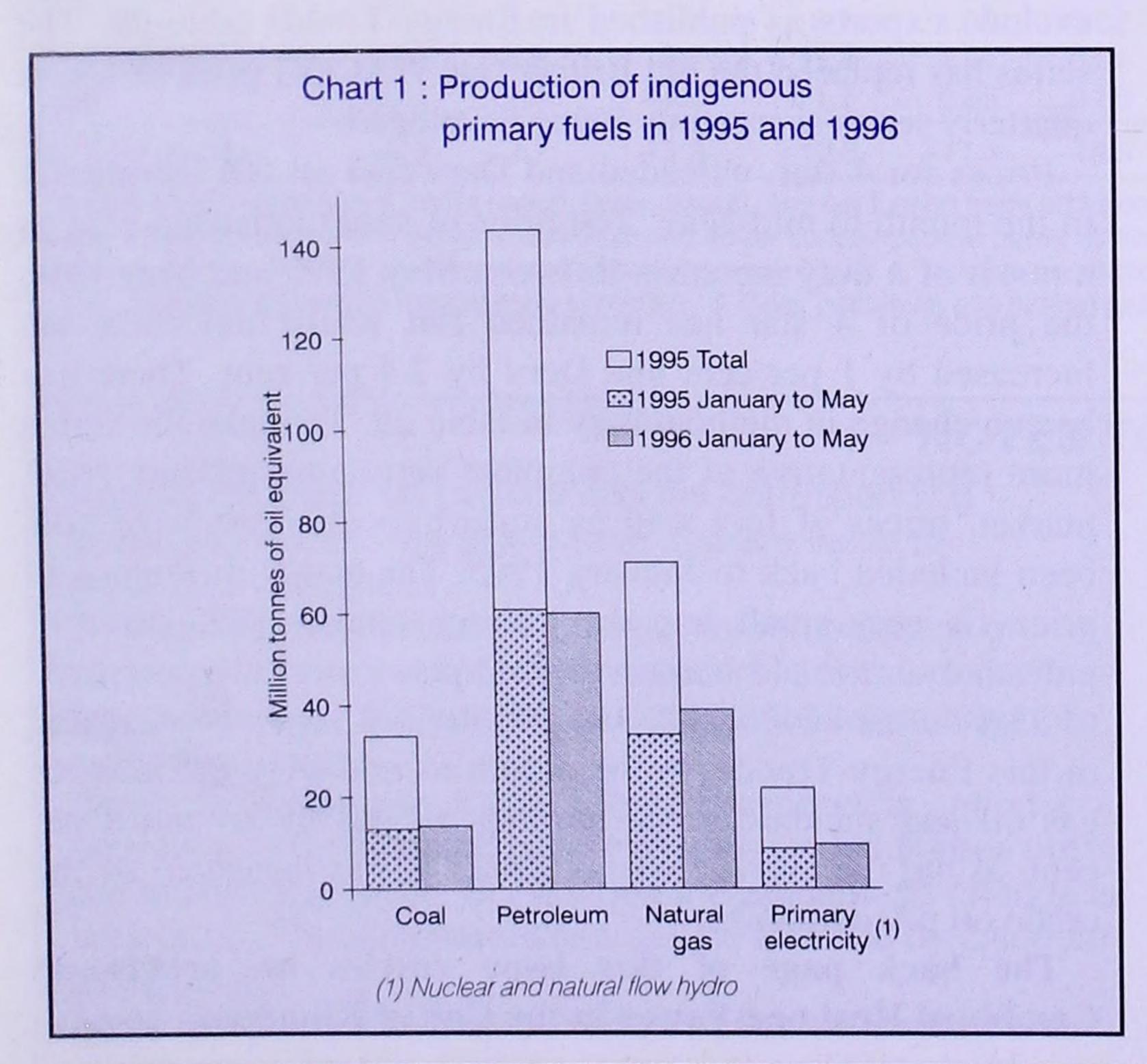
# ENERGY.



A Statistical Bulletin from the Department of Trade & Industry JULY 1996

# MAIN POINTS

- \* Energy production in the three months to May 1996 was 4.7 per cent higher than a year earlier with gas and coal production up by 17.7 per cent and 0.3 per cent respectively. Oil production fell by 1.6 per cent over the same period.
- \* The number of offshore development wells started in the second quarter of 1996 rose 54 per cent compared with a year earlier, following a 21 per cent rise in 1995 to record levels.
- \* Primary energy consumption in the three months to May 1996 after temperature correction and seasonal adjustment, was 3 per cent higher than a year earlier.
- \* Final energy consumption in the first quarter of 1996 was 4 per cent higher than in the same quarter of 1995, largely as a result of the colder weather.
- \* Consumption of gas in the first quarter of 1996 was 10.3 per cent higher than in the first quarter of 1995, with particularly stronger growth in electricity generation.
- \* This month's back page article looks at recent trends in combined heat and power in the UK.



## TOTAL ENERGY PRODUCTION (Table 1)

Indigenous production of primary fuels during the three months March to May 1996, at 72.2 million tonnes of oil equivalent, was 4.7 per cent more than in the corresponding period a year ago. Production of natural gas, coal and nuclear electricity rose by 17.7 per cent, 0.3 per cent and 11.3 per cent respectively, compared with the same period a year earlier. Oil production fell by 1.6 per cent over the period.

Total inland energy consumption, on a primary fuel input basis, during the three months March to May 1996 was 59.6 million tonnes of oil equivalent, 7.6 per cent higher than in the corresponding months a year ago. Consumption of coal fell by 3.7 per cent, while consumption of petroleum and gas rose by 3.3 per cent and 19.5 per cent respectively. The increase in the consumption of gas reflects the increased use for electricity generation. Nuclear electricity consumption was 11.3 per cent higher because for part of the period a year earlier two nuclear power stations were temporarily closed and Sizewell B was not in full operation.

The average temperature during the period was 1.8 degrees Celsius colder than a year ago, and total energy consumption, on a seasonally adjusted and temperature corrected basis, during the three months March to May 1996 was 3.0 per cent higher than in the same period a year earlier. On this basis, consumption of natural gas and petroleum rose by 10.1 per cent and 0.6 per cent whilst consumption of coal fell by 6.3 per cent.

## ENERGY CONSUMPTION BY FINAL USERS (Table 3)

Final energy consumption in the first quarter of 1996 was 4.3 per cent higher than in the same quarter of 1995, largely as a result of the colder weather in February and March of 1996 compared with these months in 1995. There were increases of 8.3 per cent in the domestic sector, 3.5 per cent for transport, 1.5 per cent in the service sector and half a per cent by industry, compared with a year earlier. Consumption of gas by final users was 7.0 per cent higher, electricity 3.5 per cent higher and petroleum 2.7 per cent higher. Coal consumption by final users continued to decline, down 6.1 per cent on a year earlier.

Continued on next page

#### Digest of UK Energy Stastistics 1996

The latest issue of the *Digest of UK Energy Stastistics* is now available from HMSO. Futher details are given on the back page. Figures in many tables in this issue of *Energy Trends* have been updated in line with those in the latest Digest. Included with this issue of *Energy Trends* is a free copy of *UK Energy in Brief*, which summarises some of the key statistics presented in the *Digest*.

## COAL AND OTHER SOLID FUELS (Tables 4 to 7)

Provisional figures for the last three months (March to May 1996) show that coal production was 0.3 per cent higher than in the same period a year earlier at 13.6 million tonnes. Deep mined production was up 1.4 per cent (and up 4.8 per cent on the corresponding period two years earlier before privatisation) while opencast production was down 2.5 per cent. Use of home produced and imported coal in the period from March to May 1996 was 19.3 million tonnes (4.0 per cent lower than in the same months of 1995). Consumption by electricity generators, who accounted for 78 per cent of total coal use in the period fell by 3.3 per cent and disposals to the industrial sector fell by 26.8 per cent. Disposals to the domestic sector increased by 15.1 per cent. Coal stocks showed a seasonal rise of 0.2 million in May 1996 to stand at 12.9 million tonnes, 6.2 million tonnes lower than at the end of May 1995. Electricity generators hold 6.6 million tonnes of these stocks.

## GAS (Tables 8 and 9)

Gas consumption in the first quarter of 1996 was 10.3 per cent more than a year earlier. Consumption by the domestic sector rose by 8.4 per cent. In the industrial sector consumption rose by 4.7 per cent while in public administration, commerce and agriculture consumption was 1.2 per cent higher. The use of gas for electricity generation was 36.2 per cent higher than in the first quarter of 1995.

In the first quarter of 1996 nine suppliers to the industrial and commercial sectors (taken together) had a market share of 5 per cent or more. These nine, out of 40 companies selling gas to UK end users, accounted for 86 per cent of the supply to industry and commerce.

Provisional data for March to May 1996 show that gross production was 18.3 per cent higher than in the corresponding period a year earlier. Exports to Europe were 68.6 per cent higher than in the same period of 1995, reflecting exports to the Irish Republic in addition to continuing exports from the Markham field. Gas supplied through the UK inland transmission system was 19.4 per cent higher than in the corresponding period a year earlier.

#### PETROLEUM (Tables 10 to 16)

Gross trading profits from UKCS oil and gas extraction rose by 16 per cent in the first quarter of 1996 compared with the same period in 1995 as total income rose 11 per cent (due to higher oil prices and higher gas production) while operating costs rose by 2 per cent. At the same time exploration expenditure rose by 35 per cent. Capital expenditure increased by 5 per cent in the first quarter of 1996 compared with a year earlier reflecting the continuing high level of development wells started.

Deliveries of petroleum products during the three months March to May 1996 were 0.2 per cent higher than in the corresponding period a year ago. Within the total, deliveries of transport fuels showed an increase of 2.7 per cent on a year earlier with increases of 5.8 per cent in deliveries of aviation turbine fuel and 5.1 per cent in deliveries of Derv fuel and 0.4 per cent in deliveries of motor spirit. Deliveries of fuel oils (including Orimulsion) fell by 11.9 per cent. Deliveries of unleaded petrol during the three months March to May 1996 represented 66.5 per cent of total motor spirit deliveries, compared with 61.8 per cent in the corresponding period a year ago.

Stocks of petroleum products fell by 9.9 per cent during May 1996 and were 7.6 per cent lower than at the end of May 1995. Stocks of crude oil and refinery process oils fell by 5.3 per cent during May, and at the end of the month were 2.6 per cent lower than a year earlier.

There was a 54 per cent increase in the number of offshore development wells started in the second quarter of 1996 compared with a year earlier, after rising 21 per cent in 1995 to record levels. The number of offshore Exploration and Appraisal wells started was 27 per cent lower than in the second quarter of 1995, after falling 1 per cent overall in 1995. There were 11 onshore development wells started in the second quarter of 1996.

## ELECTRICITY (Tables 17 to 22)

Electricity supplied by the major power producers in the latest three months (March to May 1996) was 6.4 per cent higher than a year earlier when the temperature was milder. The supply from combined cycle gas turbine (CCGT) stations rose by 44.9 per cent, but this very high rate of increase is due to new stations that only come up to full production during the last 12 months. Coal-fired conventional steam stations supplied 4.8 per cent less electricity in the corresponding period of 1995. The supply from nuclear stations rose by 12.4 per cent because for part of the period a year earlier two nuclear power stations were temporarily closed and Sizewell B was not in full operation. When electricity available from other UK sources (which was 4.9 per cent higher than a year ago) and net imports (up 0.8 per cent) are included, total electricity available through the public distribution system was 6.1 per cent higher than a year earlier.

Fuel used by the major power producers in the three months to May 1996 was 5.0 per cent higher than in the three months to May 1995. Oil use was 7.0 per cent down on a year earlier and coal use 4.0 per cent down. The volume of gas used was 30.6 per cent higher and nuclear and renewable sources 10.9 per cent higher than a year earlier. Coal's share of the fuel used by major power producers for generation slipped from 52.0 per cent in the three months to May 1995 to 47.3 per cent in the corresponding months of 1996. Over the same period gas share rose from 14.4 to 17.9 per cent and nuclear's from 28.5 to 30.6 per cent.

#### PRICES (Tables 25 to 29)

Table 26 contains a new series showing annual prices for gas at UK delivery points. The series is calculated using data from a DTI inquiry into oil and natural gas extraction (as published in business monitor PQ 1300). Prices include imports but exclude exports as published in Energy Trends table 24. The series has replaced the old British Gas WACOG price series. A quarterly series is currently being developed.

Prices for 4 star, unleaded and Derv fuel all fell marginally in the month to mid-May. The price of super-unleaded rose as a result of a duty increase. Between May 1995 and May 1996 the price of 4 star has remained flat whilst unleaded has increased by 1 per cent and Derv by 2.4 per cent. There has been a change in methodology in table 29. To make the series more representative of the complete petroleum product retail market, prices of fuel sold by super/hypermarkets have now been included back to January 1995. The actual difference in prices is very small (e.g the average annual 1995 price of unleaded on the old basis was 54.2 pence per litre compared to 53.8 on the new basis). The full revised series is presented in this Energy Trends. In the month to mid-May the price of gas oil and standard grade burning oil fell by around 8 per cent, as did the average cost of crude oil (as measured by the crude oil price index).

The back page of this issue carries an article on Combined Heat and Power in the United Kingdom.

# TOTAL ENERGY

# TABLE 1. Indigenous production of primary fuels

Million tonnes of oil equivalent

					Prima	ary electricity
	Total	Coal	Petroleum <sup>2,3</sup>	Natural gas <sup>4</sup>	Nuclear	Natural flow hydro <sup>5</sup>
1991	226.7	58.0	99.9	50.9	17.43	0.40
1992	226.5	52.1	103.7	51.8	18.45	0.47
1993	235.2	42.2	110.3	60.9	21.49	0.39
1994	257.0	30.5	139.8	65.0	21.22	0.47
1995	269.9	33.3	143.6	71.1	21.37	0.49
Per cent change	+5.0	+9.1	+2.7	+9.4	+0.7	+3.9
1995 Jan-May	116.0	13.0	60.8	33.6	8.38	0.23
1996 Jan-May	122.2	13.7	60.0	39.0	9.46	0.11
Per cent change	+5.3	+5.2	-1.4	+16.0	+12.9	-53.1
1995 Mar*	26.8	3.5	12.8	8.5	1.91	0.06
Apr	22.1	2.4	12.4	5.4	1.79	0.04
May	20.1	2.6	11.4	4.5	1.56	0.02
Total	69.0	8.5	36.6	18.5	5.26	0.12
1996 Mar*	27.8	3.5	12.3	9.9	2.12	0.02
Apr	22.1	2.5	11.5	6.2	1.82	0.02
May p	22.3	2.6	12.2	5.6	1.91	0.02
Total	72.2	8.6	36.0	21.7	5.85	0.06
Per cent change	+4.7	+0.3	-1.6	+17.7	+11.3	-49.9

<sup>1.</sup> Includes solid renewable sources (wood, straw and waste), and an estimate for slurry. 2. Calendar months. 3. Crude oil, offshore and land, plus condensates and petroleum gases derived at onshore treatment plants. 4. Includes colliery methane, landfill gas and sewage gas. Excludes gas flared or re-injected. 5. Includes generation at wind stations.

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Million tonnes of oil equivalent

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					Р	rimary electri	icity						Primary elec	tricity
				Natural		Natural flow	Net				Natural		Natural flo	w Net
	Total	Coal	Petroleum <sup>2</sup>	gas³	Nuclear	hydro⁴	imports	Total	Coal	Petroleum	gas	Nuclear	hydro	imports
	Unadjuste	ed 5						Seasonally	adjusted an	d temperature corre	ected <sup>6</sup> (annua	alised rates,		
1991	218.7	67.6	77.8	54.1	17.43	0.40	1.41	218.8	67.4	78.4	53.7	17.44	0.39	1.41
1992	217.2	63.6	78.3	55.0	18.45	0.47	1.44	220.1	63.9	78.8	57.1	18.32	0.48	1.44
1993	220.4	55.6	78.9	62.6	21.49	0.39	1.44	220.7	55.0	79.2	63.3	21.34	0.39	1.44
1994	218.1	52.2	78.0	64.8	21.22	0.47	1.45	221.9	52.3	78.8	67.7	21.19	0.47	1.45
1995	219.3	49.8	76.2	70.0	21.37	0.49	1.40	223.3	50.1	77.3	72.7	21.37	0.47	1.40
Per cent change	+0.6	-4.5	-2.3	+8.1	+0.7	+3.9	-3.4	+0.7	-4.1	-2.0	+7.4	+0.8	-0.6	-3.5
1995 Jan-May	95.1	22.3	30.3	33.3	8.38	0.23	0.59	220.0	51.6	75.8	70.4	20.37	0.46	1.43
1996 Jan-May	102.1	21.4	31.4	39.2	9.46	0.11	0.58	226.7	47.7	76.9	77.3	23.16	0.24	1.39
Per cent change	+7.4	-4.1	+3.6	+17.9	+12.9	-53.1	-2.2	+3.0	-7.5	+1.4	+9.8	+13.7	-48.4	-2.4
1995 Mar*	24.0	5.7	7.6	8.6	1.91	0.06	0.15	222.5	52.4	77.0	71.0	19.84	0.47	1.76
Apr	16.4	3.7	5.4	5.3	1.79	0.04	0.11	216.7	50.0	73.8	68.5	22.62	0.44	1.37
May	15.1	3.6	5.5	4.3	1.56	0.02	0.10	220.6	49.8	77.0	71.5	20.72	0.36	1.25
Total	55.4	12.9	18.6	18.2	5.26	0.12	0.36	219.9	50.7	75.9	70.3	21.06	0.42	1.46
1996 Mar*	25.4	5.5	7.4	10.2	2.12	0.02	0.14	222.7	48.8	70.4	79.5	22.18	0.17	1.66
Apr	17.5	3.6	5.9	6.1	1.82	0.02	0.11	230.1	49.5	79.9	76.1	22.99	0.24	1.37
May p	16.7	3.3	5.9	5.4	1.91	0.02	0.11	227.0	44.4	78.9	76.7	25.32	0.35	1.37
Total	59.6	12.4	19.2	21.7	5.85	0.06	0.37	226.6	47.5	76.4	77.4	23.49	0.25	1.47
Per cent change	+7.6	-3.7	+3.3	+19.5	+11.3	-49.9	+0.5	+3.0	-6.3	+0.6	+10.1	+11.6	-40.2	+0.5

<sup>1.</sup> Includes solid renewable sources (wood, straw, waste), and net foreign trade and stock changes in other solid fuels. 2.Inland deliveries for energy use, plus refinery fuel and losses, minus the differences between deliveries and actual consumption at power stations. 3.Includes gas used during production, colliery methane, landfill gas and sewage gas. Excludes gas flared or re-injected and non-energy use of gas. 4. Includes generation at wind stations. Excludes generation from pumped storage stations. 5. Not seasonally adjusted or temperature corrected. 6. Coal, petroleum and natural gas are temperature corrected.

#### **NOTES TO TABLES**

Figures for the latest periods and the corresponding averages or totals are provisional and are liable to subsequent revision.

The figures have not been adjusted for temperature or seasonal factors except where noted in Tables 2 and 27. Due to rounding the sum of the constituent items may not equal the totals.

Percentage changes relate to the corresponding period a year ago. They are calculated from unrounded figures but are shown only as (+) or (–) when the percentage change is very large. These comparisons can be affected by calendar differences.

Monthly figures relate to four week periods except where otherwise indicated. Figures in the Gas and Petroleum sections relate to calendar months.

All figures relate to the United Kingdom unless otherwise indicated.

Definitions and abbreviations are shown below Table 23. Approximate conversion factors are shown after Table 29.

#### Symbols used in the tables

- . . not available
- Nil or less than half the final digit shown
- \* five-week period
- p provisional
- r revised; where a column or row shows 'r' at the beginning, most, but not necessarily all, of the data have been revised.
- e estimated; totals of which the figures form a constituent part are therefore partly estimated.

TABLE 3. Supply and use of fuels  Thousand tonnes of oil equalstyles.										of oil equi	valent	
TABLE O. Ouppily discussion					1994			19	95		1996	
	1994	1995	Per cent change	2nd quarter	3rd quarter	4th quarter	1st quarter	2nd quarter	3rd quarter	4th quarter	1st quarter	Per cent change
PRIMARY FUELS AND EQUIVALENTS	S											
Production of primary fuels				7.407	7 000	7.011	7,972	8,310	8,245	8,764	8,614	+8.0
Coal <sup>1</sup>	30,525 139,791	33,291 143,617	+9.1 +2.7	7,437 34,064	7,298 34,650	7,911 37,734	37,025	32,747	35,818	38,026	36,226	-2.2
Petroleum² Natural gas³,4	64,995	71,098	+9.4	13,479	10,348	19,192	23,710	14,597	10,890	21,901	27,201	+14.7
Primary electricity <sup>5</sup>	21,687	21,853	+0.8	5,454	5,202	5,470	5,222	5,442	5,385	5,803	5,796	+11.0
Total <sup>6</sup>	257,008	269,869	+5.0	60,438	57,501	70,310	73,933	61,099	60,341	74,496	77,839	+5.3
Arrivals, Petroleum	84,024	78,206	-6.9	20,556	21,754	19,616	18,731	19,474	20,446 29,817	19,556 31,024	18,932 28,081	+1.1
Shipments	117,359	118,342	+0.8 +6.0	28,158 640	29,208 637	31,335 569	30,178 576	27,323 683	658	678	610	-6.9 +5.8
Marine Bunkers Stock changes	2,448 +12,059	2,596 +6,930	+0.0	+2,565	+796	+3,434	+5,141	+1,002	-1,801	+2,588	+4,021	
Stock changes <sup>7</sup> Non-energy use <sup>8</sup>	14,742	15,135	+2.7	3,738	3,617	3,946	3,865	3,822	3,634	3,813	3,650	-5.5
Statistical difference <sup>9</sup>	-464	+409		-721	-872	+687	+794	-226	+515	-674	-415	
Total primary energy input <sup>10</sup>	218,077	219,342	+0.6	50,301	45,717	58,196	63,977	49,521	45,392	60,452	68,035	+6.3
Conversion losses etc. <sup>11</sup>	66,366	68,438	+3.1	15,701	14,700	16,998	19,087	15,937	15,001	18,412 42,040	21,232 46,803	+11.2
Final energy consumption <sup>12</sup>	151,711	150,904	-0.5	34,600	31,017	41,198	44,890	33,584	30,390	42,040	40,000	+4.5
FINAL CONSUMPTION BY USER												
Iron and steel industry		00	(.)	4				7	9	7	13	(-)
Coal Other polid fuelts	3,597	23 3,572	(+) -0.7	956	849	933	877	935	881	880	911	+3.8
Other solid fuel <sup>13</sup> Coke oven gas	568	563	-1.0	142	142	142	141	141	141	141	140	-0.7
Gas	1,748	1,779	+1.8	412	458	421	505	465	398	411	465 224	-7.9
Electricity	823	861	+4.7	210 273	193 204	206 225	224	220 189	202	215 258	201	( <del>-</del> ) -14.4
Petroleum	927	916	-1.2						1,866	1,911	1,954	-1.4
Total	7,664	7,715	+0.7	1,994	1,846	1,927	1,982	1,957	1,000	1,311	1,334	
Other industries	3,388	2,926	-13.6	775	813	851	770	803	663	690	648	-15.9
Coal Other solid fuel <sup>1,13</sup>	321	269	-16.3	72	65	85	76	62	65	66	72	-5.9
Coke oven gas	22	14	-39.2	6	6	6	3	3	3	3	3	-10.3
Gas <sup>4</sup>	9,910	9,811	-1.0	2,325	1,740	2,917	2,701 2,067	2,068 1,883	1,941 1,867	3,100 2,137	3,011 1,958	+11.5 -5.3
Electricity	7,353 7,997	7,954 7,017	+8.2 -12.3	1,820 1,726	1,702	1,934 2,065	2,163	1,613	1,494	1,747	2,164	(-)
Petroleum	28,991	27,991	-3.4	6,723	6,121	7,858			6,034	7,744	7,855	+0.9
Transport sector  Electricity <sup>14</sup>	599	648	+8.1	148	146	148	170	165	152	162	181	+6.9
Petroleum	49,987	49,974	_	12,507	13,050	12,719	11,696	12,551	12,956	12,770	12,100	+3.5
Total <sup>15</sup>	50,589	50,624	+0.1	12,655	13,196	12,868	11,867	12,716	13,108	12,932	12,282	+3.5
Domestic sector								-40	500	504	604	+27.8
Coal	2,942	2,191	-25.5 -13.0	714 246	721 198	564 175	543 194	516 210	538 187	594 166	694 200	+2.7
Other solid fuel <sup>1,13</sup>	28,355	758 28,037	-1.1	5,415	2,797	8,858		4,716	2,650	9,121	12,514	+8.4
Gas Electricity	8,721	8,742	+0.2	1,825	1,718		2,829	1,799	1,644	2,470	2,976	+5.2
Petroleum	3,022	3,021	_	456	473	858	1,071	562	474	914	1,151	+7.5
Total <sup>6</sup>	43,921	42,758	-2.6	8,658	5,910	12,922	16,189	7,806	5,496	13,267	17,537	+8.3
Other final users <sup>16</sup>	400	000	00.0	0.4	67	162	219	46	42	75	85	-61.3
Coal Coal 113	496 156	382 164	-23.0 +5.2	94	67 37	36		41	46	37	40	+0.7
Other solid fuel <sup>1,13</sup> Gas <sup>4</sup>	8,647	9,842	+13.8	1,833	1,282			1,979		3,048	3,633	+1.2
Electricity	6,951	7,404	+6.5	1,622	1,614	Y Control of the cont				2,007	2,183	+10.4
Petroleum	4,297	4,026	-6.3	980	944	1,066		899	864	1,018	1,234	-
Total	20,546	21,817	+6.2	4,569	3,944			4,674	3,887	6,185	7,175	+1.5
Total final consumption	151,711	150,904	-0.5	34,600	31,017	41,198	44,890	33,584	30,390	42,040	46,803	+4.5
FINAL CONSUMPTION BY FUEL					4.000		4.500	1.070	1.050	1.005	1,439	-6.1
Coal	6,827	5,521 4,762	-19.1 -3.7	1,583 1,315	1,602 1,149		1,532 1,188	1,372 1,247	1,252	1,365	1,222	+2.9
Other solid fuel <sup>1,13</sup>	4,945 591	576	-2.4	148				144	144	144	143	-0.9
Coke oven gas Gas <sup>4,15</sup>	48,663	49,471	+1.7	9,985		14,648		9,229	6,214	15,680	19,624	+7.0
Electricity	24,447	25,609	+4.8	5,624			7,267 16,409	5,775 15,814		6,991 16,707	7,523 16,850	+3.5
Petroleum	66,230	64,954	-1.9						30,390	42,040	46,803	+4.3
Total all fuels <sup>6</sup>	151,711	150,904	-0.5	34,600	31,017	41,198	44,890	33,584	30,390	42,040	40,000	

<sup>1.</sup> Includes solid renewable sources (wood, straw, waste etc). 2. Crude petroleum and natural gas liquids. Annual data include extended well-test production. 3. Excludes gas flared or re-injected. 4. Includes landfill gas and sewage gas. 5. Nuclear, natural flow hydro and generation at wind stations. 6. Includes small amounts of solar and geothermal heat. 7. Stock fall (+) or stock rise (-). 8. Petroleum and natural gas. 9. Recorded demand minus supply. 10. More detailed analyses of the 1994 and 1995 figures are given in the Digest of UK Energy Statistics 1996. 11. Losses in conversion and distribution, and use by fuel industries. 12. Measured as deliveries, except for natural gas and electricity, and for solid fuels used by the iron and steel industry. 13. Coke and other manufactured solid fuels. 14. Includes use in transport-related premises, eg. airports, warehouses. 15. Includes small quantities of gas used for road transport. 16 Mainly public administration, commerce and agriculture.

# COAL & OTHER SOLID FUELS

# TABLE 4. Coal production and foreign trade

Thousand tonnes

			Production				
		Total <sup>1</sup>	Deep-mined	Opencast	Net imports	Imports <sup>2</sup>	Exports
1991		94,202	73,357	18,636	+17,787	19,611	1,824 973
1992		84,493	65,800	18,187	+19,366	20,339	973
1993		68,199	50,457	17,006	+17,286	18,400	1,114
1994		48,971	31,854	16,804	+13,817	15,041	1,225
1995		52,630	35,150	16,369	+15,037	15,896	859
Per cent ch	nange	+7.5	+10.3	-2.6		+5.7	-29.9
1995 Jan	-May	20,557	13,662	6,446	+6,433	6,723	290
	-May	21,643	14,412	6,727	+6,599	6,999	400
Per cent ch	hange	+5.3	+5.5	+4.4		+4.1	+37.9
1995 Mar	*	5,550	3,662	1,798	+1,433	1,485	52
Apr		3,822	2,550	1,183	+1,004	1,071	67
May		4,146	2,715	1,325	+1,542	1,616	73
Total		13,518	8,927	4,306	+3,980	4,172	192
1996 Mar	r	5,537	3,642	1,791	+1,539	1,625	86
Apr		3,988	2,711	1,177	+1,418	1,500 e	82
May		4,031	2,695	1,231	+1,321	1,400 e	79
Total		13,556	9,048	4,198	+4,279	4,525	246
Per cent ch	hange	+0.3	+1.4	-2.5		+8.5	+28.3

<sup>1.</sup> Includes an estimate for slurry. 2. In 1993 import figures include an additional estimate for unrecorded trade. In other years figures are as recorded in the Overseas Trade Statistics of the United Kingdom (OTS) except that import figures for recent months are estimated on the basis of information available for extra-EC trade until monthly statistics for intra-EC trade become available from the Office for National Statistics.

#### TABLE 5. Inland coal use

Thousand tonnes

			Fue	l producers consu	mption		Final users (disposals by collieries and opencast sites)			
			Primary		Secondary					
		Total	Collieries	Electricity generators	Coke	Other conversion industries¹	Industry <sup>2</sup>	Domestic <sup>2</sup>	Other <sup>3</sup>	
1991		107,513	112	83,542	10,011	1,501	6,426	4,778	1,144	
1992		100,620	79	78,509	9,031	1,319	6,581	4,156	945	
1993		86,783	48	66,163	8,479	1,329	5,300	4,638	826	
1994		81,717	22	62,387	8,595	1,190	4,926	3,876	721	
1995		76,974	8	59,620	8,664	982	4,301	2,848	556	
Per cer	nt change	-5.8	-62.4	-4.4	+0.8	-17.4	-12.7	-26.5	-22.9	
1995	Jan-May	34,634	3	27,413	3,517	383	1,851	1,106	360	
1996	Jan-May	33,120	5	26,231	3,484	379	1,477	1,373	173	
Per cer	nt change	-4.4	+38.3	-4.3	-0.9	-1.1	-20.2	+24.1	-52.0	
1995	Mar*	8,831	0	7,035	842	90	485	233	147	
	Apr	5,727	1	4,367	670	83	378	214	15	
	May	5,503	1	4,185	668	80	349	190	29	
Total		20,061	2	15,586	2,181	252	1,212	637	191	
1996	Mar*	8,576	1	6,926	841	108	370	272	59	
	Apr	5,605	1	4,330	675	80	256	237	26	
	May p	5,081	1	3,187	671	82	261	225	24	
Total		19,262	3	15,073	2,187	271	887	734	108	
Per ce	nt change	-4.0	+38.6	-3.3	+0.3	+7.2	-26.8	+15.1	-43.4	

<sup>1.</sup> Low temperature carbonisation and patent fuel plants. 2. Includes estimates of imports. 3. Public administration, commerce and agriculture.

## TABLE 6. Stocks of coal at end of period

Thousand tonnes

					Distributed		
		Total <sup>1</sup>	Total distributed stocks1	Electricity generators <sup>2</sup>	Coke	Other	Total undistributed stocks
1991		43,321	32,344	30,648	1,631	65	10,977
1992		47,207	33,493	32,173	1,271	49	13,714
1993		45,860	29,872	28,579	1,218	75	15,989
1994		26,572	15,301	14,102	1,098	101	11,271
1995		18,043	10,824	9,677	1,069	77	7,219
1995	_	20,224	11,193	9,921	1,199	73	9,031
	Apr	19,140	10,514	9,422	1,024	69	8,625
	May	19,096	10,406	9,182	1,146	79	8,689
1996	Mar*	12,989	7,483	6,377	1,050	57	5 506
	Apr	12,692	7,418	6,190	1,169	58	5,506
	May p	12,922	7,601	6,561	989	50	5,275 5,321
Absoli	ute change:			0,00	303	30	3,321
	st month	+229	+183	+371	-180	-8	+46
on a y	rear ago	-6,174	-2,806	-2,620	-156	-29	-3,368

<sup>1.</sup> Excluding distributed stocks held in merchants' yards, etc., mainly for the domestic market, and stocks held by the industrial sector. 2. Coal-fired power stations belonging to major power producers (see box below Table 23).

			(	oke and bree:	ze				Other ma	nufactured sol	lid fuels¹	
					Consumption						Consumption	
		Production	Net imports <sup>2</sup>	Iron and steel industry <sup>3</sup>	Other industry 15	Domestic <sup>5</sup>	Total	Production	Net Imports <sup>2</sup>	Domestic	Industry <sup>4</sup>	Total
1991 1992 1993 1994 1995   Per ce	ent change	7,163 6,528 6,093 6,202 6,228 +0.4	55 305 514 218 372	6,344 6,115 5,928 6,168 6,225 +0.9	450 515 546 408 348 -14.8	469 395 285 150 178 +19.0	7,263 7,025 6,760 6,726 6,751 +0.4	1,198 1,056 1,111 1,034 841 -18.7	43 55 9 -27 -53	1,179 1,068 1,127 904 708 -21.7	21 21 22 69 63 -9.1	1,200 1,089 1,149 973 771 -20.8
1994	1st quarter 2nd quarter 3rd quarter 4th quarter	1,522 1,561 1,565 1,554	+30 +73 +95 +19	1,481 1,628 1,464 1,595	135 96 74 104	53 49 29 18	1,669 1,773 1,567 1,717	310 252 250 221	+1 -1 -13 -13	267 260 202 174	15 19 18 17	282 279 220 191
1995	1st quarter 2nd quarter 3rd quarter 4th quarter	1,550 1,573 1,570 1,535	+3 +20 +207 +142	1,536 1,616 1,556 1,517	93 84 82 88	40 45 66 27	1,669 1,746 1,704 1,632	183 216 183 259	-22 -5 -16 -15	189 207 158 154	18 14 17 14	207 221 175 168
<b>1996</b> Per ce	1st quarter p	1,536 -0.9	+26	1,589 +3.4	79 -15.0	38 -6.1	1,706 +2.2	210 +14.7	-17	197 +4.4	-33.4	209

<sup>1.</sup> These include Homefire, Ancit, Phurnacite and fuel produced by low temperature carbonisation. 2. The latest quarter's import figures include estimates. They will be revised when the intra-EC trade data becomes available from the Office for National Statistics. 3. Includes an estimate of iron foundries' consumption. 4. Includes own use by fuel producers. 5. Includes an estimate of imports.

# GAS

# TABLE 8. Natural gas production and supply

	Gross gas production <sup>1</sup>	Exports	Imports	Gas available <sup>2</sup>	Indigenous	Gas	Gas transmitted <sup>3</sup>
	production		GWh		Percentage of g		GWh
1991 1992 1993 1994 1995 Per cent change	587,825 597,854 703,166 750,860 821,904 +9.5	620 6,824 9,557 11,234 +17.5	72,007 61,255 48,528 33,053 19,457 -41.1	623,437 619,286 703,578 724,116 776,645 +7.3	88.4 90.1 93.1 95.4 97.5	11.6 9.9 6.9 4.6 2.5	616,194 619,921 699,050 724,832 777,483 +7.3
1995 Jan-Mayr 1996 Jan-May Per cent change	398,117 464,225 +16.6	4,287 6,840 +59.6	7,486 10,435 +39.4	376,885 444,990 +18.1	98.0 97.7	2.0 2.3	378,344 453,104 +19.8
1995 Mar Apr May	89,977 67,132 56.491 213,600	936 750 858 2,544	2,137 1,113 742 3,992	86,293 62,225 51,817 200,335	97.5 98.2 98.6 98.0	2.5 1.8 1.4 2.0	85,931 63,457 52,173 201,561
1996 Mar Apr May p	103,506 76,744 r 72,359	1,482 1,433 1,375	2,152 2,083 1,893	99,328 72,858 68,626	97.8 97.1 97.2	2.2 2.9 2.8	101,086 71,557 68,102
Total  Per cent change	252,609 +18.3	4,290 +68.6	6,128 +53.5	240,812 +20.2	97.5	2.5	240,745 +19.4

<sup>1.</sup> Includes waste and own use for drilling, production and pumping operations but excludes gas flared. 2. Gas available for consumption in the UK. It excludes waste, own use, gas flared and stock change. Includes net imports. 3. Gas transported to inland end users. It includes public gas supply, direct supply by North Sea producers, third party supplies, and stock changes. Figures differ from gas available for consumption in the UK mainly because of stock changes. The figures also differ from total consumption (expressed in oil equivalent in table 2) because they exclude producers' and operators' own use and losses.

		Electricity	Iron and steel			
	Total	generators <sup>3</sup>	industry	Other industries	Domestic	Other <sup>4</sup>
91	600,323	6,561	12,565	146,723	333,963	100,511
92	597,516	17,894	13,908	136,981	330,101	98,632
93	671,705	81,778	15,577	136,527	340,162	97,661
94	711,432	114,574	20,327	146,843 r	329,710	99,976 r
95	754,527	145,790	20,689	148,207	326,010	113,831
er cent change	+6.1	+27.2	+1.8	+0.9	-1.1	+13.9
	244,887	30,579	5,319	42,075 r	131,225	35,689 r
94 1st quarter	149,652	25,836	4,792	34,894 r	62,963	21,1671
2nd quarter	108,817	28,285	5,324	27,925 r	32,518	14,765
3rd quarter 4th quarter	208,076	29,874	4,892	41,949 r	103,004	28,355
	256,324 r	34,506 r	5,876 r	40,048 r	134,293	41,600
995 1st quarter	147,422 r	31,891 r	5,411 r	32,416 r	54,841	22,864
2nd quarter	114,547 r	34,137 r	4,624 r	30,891 r	30,818	14,078
3rd quarter 4th quarter	236,233	45,256	4,779	44,852	106,058	35,289
	282,678	47,013	5,412	42,653	145,508	42,092
996 1st quarter p er cent change	+10.3	+36.2	-7.9	+6.5	+8.4	+1.2

<sup>1.</sup> Gas consumption is generally less than gas transmitted (Table 8) on an annual basis because of own use and losses in transmission. 2. Includes natural gas sales to the non-tariff sector by independent gas suppliers. 3. Major power producers (see definition below Table 23) and auto generators. 4. Public administration, commerce and agriculture.

# PETROLEUM

# TABLE 10. Drilling activity

Number of wells started

			Offshore		Onsh	ore
	Exploration	Appraisal	Exploration & appraisal	Development <sup>2</sup>	Exploration & appraisal	Development
1991 1992 1993 1994 1995 p Per cent change	107 74 51 62 60 -3.2	79 57 59 37 38 +2.7	186 131 110 99 98 -1.0	144 167 162 202 244 +20.8	11 6 2 3 2	3 8 9 13 19 +46.2
1994 2nd quarter 3rd quarter 4th quarter	13 19 18	10 7 14	23 26 32	50 59 49	1	3 4 5
1995 1st quarter 2nd quarter 3rd quarter 4th quarter	11 19 11 19	6 14 12 6	17 33 23 25	72 52 54 66		5 3 5 6
1996 1st quarter p 2nd quarter	20 16	10 r 8	30 r 24	66 r 80	3	11
Per cent change	-15.8	-42.9	-27.3	+53.8		

<sup>1.</sup> Including sidetracked wells. 2. Development wells are production and appraisal wells drilled after development approval has been granted.

TABLE 11. Value of, and investment in, UKCS oil and gas production											
7	Total income¹	Operating costs	Exploration expenditure	Gross trading profits (net of stock appreciation)	Percentage contribution to GDP <sup>2</sup>	Capital investment	Percentage contribution to industrial investment <sup>3</sup>				
1991 1992 1993 1994 1995 Per cent change	12,106 12,237 13,841 15,942 17,828 +11.8	3,302 3,316 3,661 3,876 3,937 +1.6	1,955 1,508 1,213 939 1,085 +15.6	6,433 6,847 8,111 9,708 10,924 +12.5	1.5 1.5 1.7 2.0 2.1	5,126 5,420 4,664 3,547 4,228 +19.2	21 22 20 16 18				
1994 1st quarter 2nd quarter 3rd quarter 4th quarter	3,995 3,779 3,565 4,604	905 941 988 1,041	211 225 234 269	2,596 2,254 1,986 2,873	2.1 1.9 1.6 2.2	730 938 955 922	14 18 17 15				
1995 1st quarter 2nd quarter 3rd quarter 4th quarter	4,892 4,119 3,828 4,990	918 1,018 984 1,017	221 249 232 384	3,307 2,309 2,168 3,141	2.5 1.8 1.7 2.3	901 1,055 1,200 1,072	16 19 19 16				
1996 1st quarter p Per cent change	5,446 +11.3	936 +2.0	297 +34.6	3,849 +16.4	2.7	943 +4.6	. 15				

<sup>1.</sup> Including sales of crude oil, NGLs and natural gas plus other income associated with oil and gas production. 2. GDP at factor cost. 3. Investment by energy, water supply and the manufacturing sectors.

# TABLE 12. Indigenous production, refinery receipts, arrivals and shipments

		Indigenous production <sup>1</sup>		Re	finery recei	ipts				Foreign tr	ade <sup>6,7</sup>		
								oil and GLs	Proce	ess oils	Pet	roleum prod	ucts
	Total	Crude	NGLs <sup>2</sup>	Indigenous <sup>3</sup>	Other <sup>4</sup>	Net foreign arrivals⁵	Arrivals	Shipments	Arrivals	Shipments	Arrivals	Shipments	Bunkers
	Λ	Aillion tonne	S					Thousan	nd tonnes				
1991 1992 1993	91.3 94.3 100.2	86.8 89.2 93.9 r	4.4 5.1 6.2	35,932 35,472 36,680	772 832 852	55,819 56,485 59,868	45,800 46,753 50,601	52,565 54,779 60,556	11,284 10,930 11,100	1,237 1,198 1,834	10,140 10,567 10,064	20,677 21,899 24,890	2,486 2,546 2,478
1994 1995 Per cent change	126.9 130.3 +2.7	119.0 121.8 +2.4	7.9 8.5 +7.6	42,174 45,153 +7.1	427 1,110 +159.7	51,170 47,390 –7.4	42,898 41,040 <i>-4.3</i>	77,899 78,417 +0.7	10,198 7,703 –24.5	1,926 1,350 – <i>29.9</i>	10,441 9,851 – <i>5.6</i>	24,644 24,418 –0.9	2,313 2,465 +6.6
1995 Jan-May 1996 Jan-May p Per cent change	55.2 54.4 -1.4	51.4 50.9 -1.0	3.7 3.5 -5.4	17,957 19,341 +7.7	203 386 +90.2	18,590 19,713 +6.0	16,201 17,154 +5.9	34,167 30,594 -10.5	3,133 3,545 +13.2	742 987 +33.0	4,453 3,469 -22.1	8,731 9,842 +12.7	982 1,017 +3.6
1995 Mar Apr May Total	11.6 11.2 10.3 33.2	10.8 10.5 9.7 31.0	0.8 0.7 0.7	3,670 3,691 3,487 10,848	120 -8 16	3,271 3,491 4,505	3,008 2,821 3,680 9,509	7,310 6,696 6,543 20,549	491 791 886 2,168	227 122 59 408	989 958 880 2,827	1,874 1,759 1,563 5,195	192 224 211 627
1996 Mar Apr May p	11.1 10.4 11.1	10.4 9.8 10.4	0.7 0.7 0.7	4,377 4,056 3,087	172 21 59	3,738 4,014 4,628	3,398 3,134 4,116	5,973 5,496 6,608	536 1,067 760	196 186 249	872 667 516	1,823 2,014 2,059	226 187 251
Total	32.7	30.6	2.1	11,520	252	12,380	10,648	18,076	2,364	631	2,055	5,897	665
Per cent change	-1.6	-1.3	-5.8	+6.2	+96.8	+9.9	+12.0	-12.0	+9.0	+54.5	-27.3	+13.5	+5.9

<sup>1.</sup> Includes for convenience offshore and land production. 2. Condensates and petroleum gases derived at onshore treatment plants. 3. Crude oil plus NGLs.

<sup>4.</sup> Mainly recycled products (backflows to refineries). 5. Total arrivals less refinery shipments of crude oil, NGL's and process oils (ie partly refined oils).

<sup>6.</sup> Foreign trade recorded by the Petroleum Industry and may differ from figures published in the Overseas Trade Statistics. 7. 1995 and 1996 data are subject to further revision as additional information on arrivals of petroleum products becomes available. 8. International marine bunkers.

			Refin	ery use	AN THE RESERVE OF THE PARTY OF	Gas	es			Kero	sene				
		Throughput of crude and process oil	Fuel	Losses/ (gains)	Total output of petroleum products	Butane and propane	Other petro-leum	Naphtha (LDF)	Motor spirit	Aviation turbine fuel	Burning	Gas/ diesel oil	Fuel	Lubricating oils	Bitumen
1991 1992 1993 1994 1995 Per ce	nt change	92,001 92,334 96,274 93,162 92,743 -0.4	6,058 6,080 6,383 6,256 6,481 +3.6	467 471 308 261 129 -50.6	85,476 85,783 89,584 86,644 86,133 -0.6	1,664 1,583 1,575 1,605 1,816 +13.1	134 172 162 132 133 +0.8	2,515 3,040 2,696 2,794 2,711 -3.0	27,793 27,980 28,394 27,562 27,254 -1.1	7,037 7,681 8,341 7,697 7,837 +1.8	2,446 2,450 2,707 2,967 2,924 -1.4	26,057 25,650 27,361 27,137 27,169 +0.1	13,205 12,388 13,183 11,378 10,969 -3.6	973 1,163 1,264 1,296 1,261 -2.7	2,302 2,336 2,450 2,569 2,459 -4.3
1995 1996	Jan-May Jan-May p nt change	36,357 38,862 +6.9	2,591 2,716 +4.8	13 131 <i>(+)</i>	33,754 36,016 +6.7	761 744 –2.2	58 54 -6.9	1,187 1,181 -0.5	10,470 10,973 +4.8	2,940 3,284 +11.7	1,335 1,654 +23.9	10,714 11,436 +6.7	4,168 4,715 +13.1	544 498 -8.5	948 815 -14.0
1995	Mar Apr May	7,852 6,842 7,343	551 492 497	31 -23 -1	7,270 6,374 6,848 20,492	155 158 167 480	12 13 9	238 228 210 676	2,274 1,984 2,113 6,371	597 615 636 1,848	338 214 188 740	2,296 1,956 2,109 6,361	867 753 970 2,590	119 120 93 332	240 201 219 660
Total 1996	Mar Apr May p	7,932 r 7,874 8,200	552 536 545		7,406 7,312 7,626	146 168 170	12 12 10	211 249 241	2,289 2,136 2,360	656 671 789	362 310 257	2,278 2,344 2,419	981 1,030 961	96	223 158 202
Total Per ce	nt change	24,006 +8.9	1,633 +6.0		22,344 +9.0	484 +0.8	34	701 +3.7	6,785 +6.5	2,116 +14.5	929 +25.5	7,041 +10.7	2,972 +14.7		583 -11.7

<sup>1.</sup> Including aviation spirit, wide cut gasoline, industrial and white spirit, petroleum wax and miscellaneous products.

				Naphtha⁵	Moto	r Spirit		Kerosene							
			D	(LDF) and		of	Aviation	Burn	ing oil	Gas/di	esel oil				Lubri
			Butane⁴ and	Middle distillate		of which	turbine		Standard	Derv		Fuel	Ori-		
cating				f   - 1   -	Total	Unlanded	fuel	Dromior	domestic	fuel	Other	oil <sup>6</sup>	mulsion	Bitumen	oils
		Total1,2,3	propane	feedstock	Total	Unleaded	fuel	Premier	domestic	luci	Other	Oli	muision		
1991		74,506	2,273	3,898	24,021	9,868	6,176	46	1,779	10,694	8,031	11,530	418	2,514	759
1992		75,470	1,890	3,965	24,044	11,268	6,666	39	1,875	11,132	7,871	10,195	1,286	2,555	786
1993		75,790	1,992	3,777	23,766	12,503	7,106	35	2,002	11,806	7,782	9,355 r	1,416	2,523	806
1994		74,957	2,486	3,525	22,843	13,162	7,284	29	2,029	12,914	7,491	8,048	1,227	2,595	795
1995		73,836	2,601	3,531	21,973	13,831	7,660	26	2,080	13,457	7,227	6,709	1,266	2,420	895
	nt change	-1.5	+4.6	+0.2	-3.8	+5.1	+5.2	-10.3	+2.5	+4.2	-3.5	-16.6	+3.2	-6.7	+12.6
1995	Jan-May	30,840	1,102	1,656	8,923	5,489	2,809	13	1,023	5,431	3,216	3,158	480	953	368
1996	Jan-May p	31,206	1,080	1,508	9,010	5,955	3,044	20	1,216	5,834	3,453	2,668	349	848	365
	nt change	+1.2	-2.0	-8.9	+1.0	+8.5	+8.4	+53.8	+18.9	+7.4	+7.4	-15.5	-27.3	-11.0	-0.8
1995	Mar	6,816	243	346	1,939	1,187	549	3	264	1,239	758	659	112	229	82
	Apr	5,884	243	281	1,793	1,108	573	2	158	1,051	558	476	146	171	71
	May	6,105	218	272	1,906	1,187	667	1	126	1,142	563	485	87	236	77
Total		18,805	704	899	5,638	3,482	1,789	6	548	3,432	1,879	1,620	345	636	230
1996	Mar	6,393	193	361	1,848	1,220	585	4	253	1,195	721	536	50	212	69
1000	Apr	6,133 r		275	1,858	1,226	612	3	201	1,163	623	509	55	166	74
	May p	6,325	218	269	1,953	1,319	695	1	174	1,248	586	501	80	193	78
Total		18,851	655	905	5,659	3,765	1,892	8	628	3,606	1,930	1,546	185	571	221
	nt change	+0.2	-7.0	+0.7	+0.4	+8.1	+5.8	+33.3	+14.6	+5.1	+2.7	-4.6	-46.4	-10.2	-3.9

<sup>1.</sup> Including other petroleum gases, aviation spirit, industrial and white spirits, petroleum wax, non-domestic standard burning oil and miscellaneous products. 2. 1995 data are subject to further revision as additional information on arrivals of petroleum products contributes to deliveries. 3. Excluding refinery fuel. 4. Including amounts for petro-chemicals. 5. Mainly for petro-chemical feedstock. 6. Excludes Orimulsion.

TA	BLE 15. Deliver	ies of petroleu	m products	for inland	consumption	: energy us	ses 1	Thousa	nd tonnes
		Total	Electricity <sup>2</sup> generators	Gas works	Iron and Steel <sup>2</sup> industry	Other <sup>2</sup> industries	Transport <sup>3</sup>	Domestic	Other
1991		64,553	6,762	50	703	7,486	42,864	2,522	4,166
1992		64,839	6,405	42	676	7,134	43,789	2,579	4,212
1993		65,065	5,522	44	887	7,173	44,569	2,714	4,157
1994		63,780	3,831	50	887	7,470	44,830	2,701	4,010
1995		62,405 r	3,672 r	47 r	876 r	6,516 r	44,843 r	2,701 r	3,751
	nt change	-2.2	-4.2	-6.0	-1.2	-12.8			-6.5
	1st quarter	16,331	1,043	22	207	2,246	10,500	1,102	1,210
1994	2nd quarter	15,556	1,122	9	258	1,628	11,213	408	918
	3rd quarter	15,556	690	7	195	1,645	11,715	424	880
	4th quarter	16,337	976	12	227	1,951	11,403	767	1,002
		15,950	1,113	16	214	1,974	10,497	973	1,163
1995	1st quarter	15,089	874	9	175	1,414	11,260	517	840
	2nd quarter	15,009	862	8	218	1,356	11,607	437	806
	3rd quarter	16,051	975	13	235	1,589	11,459	830	950
	4th quarter			16	179	1,948	10,859	1,031	1,147
1996	1st quarter p	16,018	838	10					-1.4
Perce	nt change	+0.4	-24.7		-16.4	-1.3	+3.4	+6.0	=1.4

<sup>1. 1995</sup> and 1996 data are subject to further revision as additional information on arrivals of petroleum products contributes to deliveries for energy uses.

<sup>2.</sup> For coverage of electricity generators see definitions below Table 23 (see also Technical notes on page 2 of July 1992 issue).3. Includes coastal shipping and fishing.

<sup>4.</sup> Mainly public administration, commerce and agriculture.

	Crude o	il and refiner	ry process o	il		Petro	leum pro	ducts		Тс	otal Stocks	3
	Refineries <sup>2</sup>	Terminals <sup>3</sup>	Offshore <sup>4</sup>	Total⁵	Light distillates6	Kerosene & gas/diesel7	Fuel oils8	Other products9	Total	Net bilaterals <sup>10</sup>	Stocks in UK <sup>11</sup>	Total stocks
	5,379	1,383	369	7,131	2,663	3,092	3,578	1,394	10,727	1,727	16,131	17,858
1991	5,699	1,178	482	7,358	2,502	2,716	3,488	1,394	10,100	1,964	15,494	17,458
1992	5,573	1,642	457	7,671	2,734	2,906	3,346	1,419	10,406	2,024	16,053	18,077
1993	5,402	1,720	428	7,651	2,515	2,650	2,884	1,464	9,513	1,443	15,620	17,063
1994	5,075	1,003	588 r	6,741 r	2,482	2,444	2,974	1,611	9,511	1,459	14,718r	16,177
1995 Per cent change	-6.1	-41.7	+37.4r	-11.9r	-1.3	-7.8	+3.1	+10.0		+1.1	-5.8r	-5.21
1995 Mar Apr May	4,845 5,494 5,595	1,347 1,031 1,273	429 470 439	6,721 7,095 7,407	2,564 2,390 2,271	2,499 2,384 2,471	2,748 2,849 2,971	1,437 1,522 1,511	9,249 9,145 9,223	1,703 1,540 1,361	14,267 14,700 15,270	15,970 16,240 16,631
1996 Mar Apr May p	5,621 5,591 5,309	1,243 1,490 1,346	500 475 500	7,439 7,619 7,218	2,392 2,474 2,418	2,186 2,402 2,481	2,939 3,119 2,178	1,502 1,470 1,446	9,019 9,464 8,523	1,886 2,153 1,244	14,572 14,930 14,497	16,458 17,083 15,741
Per cent change	-5.1	+5.7	+13.9	-2.6	+6.5	+0.4	-26.7	-4.3	-7.6	-8.6	-5.1	-5.4

<sup>1.</sup> Stocks held at refineries, terminals and power stations. Stocks in the wholesale distribution system and certain stocks at offshore fields (UK Continental Shelf [UKCS]), and others held under approved bilateral agreements are also included. 2. Stocks of crude oil, NGLs and process oil at UK refineries. 3. Stocks of crude oil and NGLs at UKCS pipeline terminals. 4. Stocks of crude oil in tanks and partially loaded tankers at offshore fields (UKCS). 5. From April 1994 includes process oils held under approved bilateral agreements. 6. Motor spirit and aviation spirit. 7. Aviation turbine fuel, burning oil, gas oil, DERV fuel, middle distillate feedstock (mdf) and marine diesel oil. 8. Including Orimulsion. 9. Ethane, propane, butane, other petroleum gases, naphtha (ldf), industrial and white spirits, bitumen, petroleum wax, lubricating oil, petroleum coke and miscellaneous products. 10. The difference between stocks held abroad for UK use under approved bilateral agreements and the equivalent stocks held in the UK for foreign use. 11. Stocks held in the national territory or elsewhere on the UKCS.

# FIGTRICITY

TABLE 17. Ele	ctricity	generat	ion, supply	and availal	bility						TWh
		Major power producers		Oth	er genera	tors¹			All generating companies		
	Electricity	Own use <sup>2</sup>	Electricity supplied (net)	Electricity	Own use <sup>2</sup>	Electricity supplied (net)	Electricity generation	Own use <sup>2</sup>	Electricity supplied (net)	Net imports	Electricity
1991	301.49	20.53	280.96	21.39 r	1.69	19.69 r	322.86	22.22	300.64	16.41	317.06 r
1992	300.18	20.74	279.44	20.86 r	1.75	19.11 r	321.02	22.49	298.53	16.69	315.24 r
1993	300.51	19.34	281.17	22.59 r	1.90	20.69 r	323.10 r	21.24	301.87 r	16.72	318.58 r
1994	302.81	17.97	284.84	22.59 r	1.58	21.01 r	325.40 r	19.55	305.85 r	16.89	322.73 r
1995	310.29	18.08	292.21	24.16	1.59	22.57	334.45	19.67	314.78	16.31	331.09
Per cent change	+2.5	+0.6	+2.6	+6.9	+0.6	+7.4	+2.8	+0.6	+2.9	-3.4	+2.6
1994 1st quarter	85.69	5.00	80.69	6.30 r	0.47	5.83 r	91.99	5.47	86.52 r	4.29	90.82 r
2nd quarter	70.01	4.28	65.73	5.27	0.38	4.89	75.28 r	4.66	70.62 r	4.02	74.64
3rd quarter	66.10	4.06	62.04	5.08 r	0.41	4.67 r	71.18	4.48	66.71 r	4.22	70.93
4th quarter	81.01	4.63	76.38	5.95 r	0.34	5.61 r	86.95	4.97	81.99 r	4.35	86.33
1995 1st quarter	87.63	4.88	82.75	6.46 r	0.47 r	5.99 r	94.09 r	5.35 r	88.74 r	4.36 r	93.11 r
2nd quarter	70.63	4.28	66.35	5.82 r	0.49	5.33 r	76.46 r	4.77 r	71.69 r	4.03 r	75.72 r
3rd quarter	67.65	4.24	63.41	5.49 r	0.38 r	5.11 r	73.14 r	4.62 r	68.52 r	4.27 r	72.79 r
4th quarter	84.72	4.96	79.76	6.39 r	0.25 r	6.14 r	91.11 r	5.20	85.90 r	3.65 r	89.55 r
1996 1st quarter p Per cent change	92.92	5.45	87.46	5.37	0.25	5.12	98.29	5.70	92.59	4.08	96.69
	+6.0	+11.7	+5.7	-16.8	-47.3	-14.5	+4.5	+6.6	+4.3	-6.5	+3.8

<sup>1.</sup> See definitions below Table 23. 2. Used in works and for pumping at pumped storage stations.

## TABLE 18. Electricity supplied by other generating companies

GWh

						Industry					
	Electricity supplied (net) Total	Total	Nuclear power stations <sup>1</sup>	Petroleum refineries	Iron and steel	Chemicals	Engineering and other metal trades	Food, drink and tobacco	Paper, printing and stationery	Other <sup>2,3</sup>	Transport under-takings
1991 1992 1993 1994 1995 Per cent change	19,698 r 19,110 r 20,692 r 21,011 r 22,570 +7.4	19,050 r 18,463 r 19,933 r 20,305 r 21,759 +7.2	3,496 2,866 4,141 3,550 3,467 -2.3	2,536 2,728 2,754 2,932r 3,150 +7.4	1,780 1,790 1,752 1,693 2,032 +20.0	4,242 3,828 4,156 4,258r 4,342 +2.0	3,974 3,699 3,461 3,620 4,243 +17.2	611 678 725 771 908 +17.8	952 998 1,253 1,300 1,763 +35.6	1,460 r 1,877 r 1,691 r 2,181 1,854 r -15.0 r	648 647 759 706 811 +14.9
1994 1st quarter 2nd quarter 3rd quarter 4th quarter	5,833 r r 4,894 r 4,672 r	5,643 r 4,713 r 4,514 r 5,435 r	1,288 703 754 805	775 706 650 801	439 451 401 402	1,066 1,026 1,017 1,149	973 908 776 963	244 115 108 304	293 r 270 r 295 r 442 r	565 r 534 513 569	190 181 158 177
1995 1st quarter 2nd quarter 3rd quarter 4th quarter	5,334 r 5,110 r	5,759 r 5,129 r 4,928 r 5,943 r	904 r 779 r 851 r 933 r	785r 760r 789r 816r	518 528 488 498	1,182 r 1,074 r 998 r 1,088 r	1,078 r 897 r 819 r 1,449 r	345 154 121 288	448 r 461 r 467 r 387 r	499 r 475 r 395 r 485 r	229 r 205 r 181 r 196 r
1996 1st quarter Per cent change	5,122 -14.5	4,948 +14.1	820 -9.3	745 -5.1	422 -18.5	1,038 -12.2	891 -17.3	264 <i>-23.5</i>	348 -22.3	420 -15.8	174 -24.0

<sup>1.</sup> Generated by UKAEA and British Nuclear Fuels (BNF) for the public electricity supply system. The UKAEA has ceased to contribute with the closure of its power station in 1994. 2. Including water-works and companies within the service sector. 3. Includes electricity supplied from renewable sources that cannot be attributed to any of the other industrial groups.

Electricity supplied (net) by type of plant

		-		Col	nventional	Steam F	Plant						Purchases	
	Electricity	Own use <sup>2</sup>	Total	Total conventional steam	Coal <sup>3</sup>	Oil	Other conventional steam <sup>4</sup>	CCGT⁵	Nuclear	Hydro <sup>6</sup>	Other <sup>7</sup>	Net imports	from other sources (net)8,9	Total electricity available <sup>9</sup>
1991 1992 1993 1994 1995 Per cent change	301.49 300.18 300.51 302.81 310.29 +2.5	20.53 20.74 19.34 17.97 18.08 +0.6	280.96 279.44 281.17 284.84 292.21 +2.6	217.95 205.90 178.31 167.29 162.08 -3.1	184.04 169.56 144.03 137.80 132.96 -3.5	18.51 10.46 8.30 6.21 4.35 -30.0	17.42 25.87 25.97 23.28 24.77 +6.4	0.31 2.96 22.61 36.82 48.52 +31.8	59.26 66.27 76.84 76.41 77.64 +1.6	3.12 3.96 2.95 3.63 3.27 -9.9	0.31 0.35 0.46 0.69 0.69	16.41 16.69 16.72 16.89 16.31 -3.4	5.05 5.27 7.31 7.40 6.14 -17.0	302.41 301.40 305.20 309.12 314.66 +1.8
1995 Jan-May	133.11	7.79	125.32	74.99	60.96	2.29	11.75	17.54	30.41	2.12	0.25	6.90	2.58	134.80
1996 Jan-May	141.19	8.10	133.10	71.11	58.29	2.04	10.77	26.09	34.65	0.63	0.62	6.75	2.70	142.55
Per cent change	+6.1	+3.9	+6.2	-5.2	-4.4	-10.7	-8.3	+48.8	+13.9	-70.2	(+)	–2.2	+4.8	+5.8
1995 Mar	32.61	1.94	30.67	19.37	15.64	0.60	3.13	3.77	6.95	0.53	0.06	1.70	0.62	32.99
Apr	23.25	1.38	21.86	11.88	9.89	0.23	1.76	3.01	6.53	0.40	0.05	1.33	0.45	23.64
May	22.01	1.29	20.72	11.33	9.39	0.24	1.70	3.52	5.67	0.15	0.05	1.21	0.45	22.38
Total	77.86	4.61	73.25	42.57	34.93	1.07	6.58	10.30	19.15	1.08	0.14	424	1.52	79.01
1996 Mar	34.36	2.04	32.32	18.75	15.44	0.54	2.77	5.75	7.69	0.06	0.08	1.61	0.68	34.61
Apr	24.11	1.19	22.93	11.70	9.37	0.27	2.06	4.33	6.67	0.15	0.09	1.33	0.45	24.71
May p	24.16	1.46	22.71	10.46	8.44r	0.30	1.72	4.85	7.17	0.13	0.09 r	1.33	0.45	24.49
Total	82.64	4.69	77.95	40.90	33.24	1.11	6.55	14.93	21.53	0.33	0.25	4.26	1.59	83.81
Per cent change	+6.1	+1.7	+6.4	-3.9	-4.8	+4.0	-0.4	+44.9	+12.4	-69.1	+76.2	+0.8	+4.9	+6.1

<sup>1.</sup> Electricity generated by major power producers (see definitions below Table 23) and available through the grid in England and Wales and from distribution companies in Scotland and Northern Ireland. 2. Used in works and for pumping at pumped storage stations. 3. Including Slurry. 4. Mixed and dual fired including sour gas and Orimulsion. 5. Combined Cycle Gas Turbine Stations. 6. Natural flow and net supply by pumped storage stations. 7. Including diesel and oil engines, gas turbines and wind power. 8. Purchases from the UKAEA, BNF and other generators. 9. Net of supplies direct from generators to final consumers.

IA	BLE 20. Fue	usea	in ele	curicity	general								IVIIIIIOI	torines of	f oil equiv	alem
				jor power oducers¹			Other g	enerators1					l generatir companies			
		Coal	Nuclear	Other <sup>2</sup>	Total	Coal	Nuclear	Other <sup>2</sup>	Total	Coal	Oil	Gas	Nuclear	Hydro	Other	Total <sup>3</sup>
1991 1992		49.0	16.3 17.5	6.2 6.4 r	71.5	1.0	1.1	3.3	5.4 6.7	50.0 46.9	7.6 8.1	0.6	17.4	0.4	0.9	76.9 76.6
1993 1994 1995		38.3 35.9 35.0	20.2 20.1 20.4	11.0 13.1 r 15.0	69.5 69.1 r 70.4	1.3 1.2 1.1	1.3 1.2 1.0	3.2r 2.3r 2.7	5.8 4.7 r 4.8	39.6 37.1 36.1	5.8 4.1 3.6	7.0 9.9 12.5	21.5 21.2 21.4	0.4 0.5	1.0 1.1 r 1.1	75.3 73.71 75.2
Per cer	t change	-2.6	+1.6	+14.6	+1.9	-6.6	-13.8	+17.9	+3.6	-2.7 -	-11.1	+27.2	+0.8	+2.3	+7.5	+2.0
1994	1st quarter 2nd quarter 3rd quarter 4th quarter	10.7 8.0 7.4 9.7 r	5.0 5.1 4.9 5.1	3.7 2.9 r 2.9 r 3.6 r	19.5 16.0 r 15.2 r 18.3	0.3 0.3 0.3	0.4 0.2 0.3 0.3	0.7 r 0.7 r 0.5 0.4	1.4 r 1.2 1.1 r 1.1 r	11.0 8.3 7.7 10.1	1.4 1.0r 0.7 1.0	2.6 2.4 2.6	5.4 5.3 5.1 5.3	0.1 0.1 0.1 0.1	0.2 r 0.3 0.3 0.2	20.8 17.21 16.3 19.4
1995	1st quarter 2nd quarter 3rd quarter 4th quarter	11.0 r 7.7 r 7.1 r 9.1 r	4.8 5.1 5.1 5.4	3.9 3.2 3.3 r 4.6	19.7 r 16.1 r 15.5 r 19.1 r	0.3 0.3 0.2 0.3	0.3 0.2 0.2 0.3	0.7 r 0.8 0.6 0.6 r	1.3 r 1.3 1.0 r 1.2	11.4 r 8.0 r 7.3 r 9.4 r	1.3 0.8 0.7 0.9r	2.9 r 2.8 2.9 3.9r	5.0 5.3 5.3 5.7	0.2 0.1 0.0 0.1	0.3 0.3 0.3	21.11 17.31 16.5 20.31
1996 Per cer	1st quarter p	10.5 -4.7	5.4 +14.0	4.7 +20.3	20.7 +4.8	0.3 +1.7	0.3 +5.9	0.7 -5.9	1.3 -1.7	10.9 -4.5	1.0 -18.1	4.0 +37.3	5.7 +13.6	0.1 <i>-53.8</i>	0.3 -11.4	22.0 +4.4

TABLE 21. Fuel us	ed in electricity g	eneration by m	ajor power pro	ducers¹	Million tonne	es of oil equivalent
	Total <sup>2</sup>	Coal <sup>3</sup>	Oil <sup>3 4</sup>	Gas⁵	Nuclear	Hydro
1991 1992 1993 1994 1995 Per cent change	71.46 69.83 69.47 69.06 r 70.36 +1.9	48.96 45.96 38.26 35.90 34.97 -2.6	5.85 4.96 4.41 3.58 3.11 -13.1	0.02 1.00 6.27 9.08 11.44 +26.0	16.30 17.50 20.17 20.05 20.37 +1.6	0.32 0.39 0.30 0.37 0.3 -5.4
1995 Jan-May 1996 Jan-May Per cent change	30.00 31.52 +5.1	16.06 15.23 -5.2	1.46 1.33 -9.0	4.24 5.74 +35.4	7.98 9.08 +13.8	0.21 0.10 -53.9
1995 Mar Apr May	7.35 5.25 5.01	4.14 2.56 2.45	0.38 0.18 0.20	0.95 0.75 0.84	1.82 1.71 1.49	0.05 0.04 0.02
Total	17.61	9.15	0.76	2.53	5.03	0.11
1996 Mar Apr p May p	7.66 5.46 5.37	4.05 2.50 2.20	0.30 0.20 0.21	1.27 0.98 1.05	2.02 1.75 1.88	0.01 0.02 0.02
Total	18.49	8.75	0.71	3.31	5.65	0.05
Per cent change	+5.0	-4.4	-7.0	+30.6	+12.4	-55.5

<sup>1.</sup> See definitions below Table 23. 2. Including wind power, refuse derived fuel and other renewables. 3. Including quantities used in the production of steam for sale. 4. Including oil used in gas turbine and diesel plant or for lighting up coal fired boilers, and Orimulsion. 5. Including sour gas, refinery gas, etc.

			P	ublic dist	ribution sy	stem			0	ther generato	rs	Alle	electricity sup	pliers
		Electricity	Transmission distribution and other losses	1		Commercial		Other <sup>4</sup>	Electricity available <sup>5</sup>	Losses and statistical differences	Consumption of electricity <sup>6</sup>	Electricity available	Losses and statistical differences	Consumption of electricity
1991		302.41	24.67	277.75	96.87	74.58	98.10	8.20	14.65r	1.56 r	13.09	317.06 r	26.22 r	290.84
1992		301.40	22.97	278.43	92.84	77.89	99.48	8.22	13.84r	0.82 r	13.02	315.24 r	23.79 r	291.45
1993		305.20	22.20	283.00	94.59	79.89	100.46	8.07	13.38r	0.64 r	12.75	318.58 r	22.84 r	295.75
1994		309.12	29.10	280.03	91.79	77.96	101.41	8.86	13.61r	1.85 r	11.76	322.73 r	30.95 r	291.78
1995		314.66	23.91	290.76	97.24	80.93	101.65	10.94	16.43	1.01	15.42	331.09	24.92	306.17
	ent change	+1.8	-17.8	+3.8	+5.9	+3.8	+0.2	+23.4	+20.7	-45.4	+31.1	+2.6	-19.5	+4.9
	1st quarter 2nd quarter 3rd quarter 4th quarter	87.33 71.39 67.81 82.60	7.72 7.63 7.03 6.72	79.61 63.75 60.78 75.88	24.84 21.96 21.18 23.82	21.33 17.36 17.99 21.29	31.31 22.11 19.69 28.30	2.14 2.32 1.93 2.46	3.49 r 3.27 3.14 3.71	0.50 r 0.42 r 0.39 0.53 r	2.98 2.84 2.75 3.18	90.81 74.65 70.95 86.31 r	8.22 r 8.06 7.42 7.25 r	82.60 66.59 63.53 79.06
1995	1st quarter	88.78 r	5.54 r	83,25	r 25.87 r	21.54 r	32.90 r	2.931	4.28 r	0.29 r	3.99 r	93.06 r	5.82 r	87.24 r
1000	2nd quarter	71.80 r	5.98	65.82	r 23.59 r	19.07 r	20.92 r	2.241	3.90 r	0.31 r	3.59 r	75.71 r	6.29 r	69.41 r
	3rd quarter	69.00 r	5.25 r	63.75	r 23.42 r	18.93 r	19.11 r	2.291	3.80 r	0.30 r	3.50 r	72.80 r	5.55 r	67.25 r
	4th quarter	85.08 r	7.15 r	77.93	r 24.37 r	21.38 r	28.72 r	3.471	4.44 r	0.11 r	4.34 r	89.52 r	7.25 r	82.27 r
	1st quarter p	93.35 +5.1	6.77 +22.3	86.58 +4.0		23.61 +9.6	34.25 +4.1	3.08 +4.8	3.33 -22.3	0.11 -60.9	3.21 -19.5	96.67 +3.9	6.88 +18.1	89.79 +2.9

<sup>1.</sup> Losses on the grid system and local networks and other differences between data collected on sales and data collected on availability. The increases in losses and statistical differences in 1994 reflect the temporary reduction in data quality accompanying the metering and billing procedures that followed the reduction of the franchise limit from 1MW to 100kW in April 1994. 2. Manufacturing industry, construction, energy and water supply industries. 3. Commercial premises, transport and other service sector consumers. 4. Agriculture, public lighting and combined domestic/commercial premises. 5. Net electricity supplied less transfers to the public distribution system. 6. The majority of this consumption is by the industrial and fuel sectors (92% in 1994).

# TEMPERATURES

TABLE 23. Average	ge temperatures and c	leviations fro	m the long	g term mean¹			Degrees Celsius
	Long term mean	Avera	age daily temper	rature	Deviation	n from the long	term mean
	1961 to 1990	1994	1995	1996	1994	1995	1996
Statistical month <sup>2</sup>							
January February March* April May June* July August September* October November	3.8 4.0 5.4 7.6 10.2 13.4 15.7 15.9 14.0 11.1 7.6	4.4 4.5 6.4 7.0 11.1 12.8 17.1 16.8 13.5 10.9 10.2	5.4 6.3 5.6 8.2 10.1 13.1 17.9 19.8 15.5 13.3 9.1	5.2 2.6 3.7 8.6	+0.6 +0.5 +1.0 -0.6 +0.9 -0.6 +1.4 +0.9 -0.5 -0.2 +2.6	+1.6 +2.3 +0.6 +0.6 -0.1 -0.3 +2.2 +3.9 +1.5 +2.2 +1.5	+1.4 -1.4 -1.7 +1.0 -1.9
December*	9.5	7.3 10.2	10.8		+2.4	+0.7	
Year <sup>3</sup> Calendar month	3.3	10.2	10.0				
January February March April May June July August September October November December	3.9 3.9 5.7 7.8 10.9 13.9 15.8 15.6 13.5 10.6 6.6 4.7	5.2 3.5 7.6 8.1 10.4 14.3 17.6 16.3 12.7 10.2 10.1 6.4	4.9 6.7 5.6 8.9 11.6 14.0 18.4 18.9 13.8 13.2 8.1 2.8	4.8 3.1 4.6 8.7	+1.3 -0.4 +1.9 +0.3 -0.5 +1.8 +0.3 -0.8 -0.4 +3.5 +1.7	+1.0 +2.8 -0.1 +1.7 +0.7 +0.1 +2.6 +3.3 +2.6 +1.5 -1.9	+0.9 -0.8 -1.1 +0.9 -1.6
Year	9.5	10.2	10.7		+0.7	+1.2	

<sup>1.</sup> Based on data provided by the Meteorological Office. Information on the methodology used is given in footnotes to Table 10 of the Digest of UK Energy Statistics 1996. 2. Months with 4 or 5 weeks. Months marked \* contain 5 weeks. 3. Weighted average (based on 52 weeks).

#### **DEFINITIONS AND ABBREVIATIONS**

Electricity generators

Major power producers

National Power, PowerGen, Nuclear Electric, First Hydro Ltd, ScottishPower, Hydro-Electric, Scottish Nuclear,
 NIGEN, Coolkeeragh Power Ltd., Premier Power Ltd., Midlands Power (UK) Ltd, South Western Electricity, Teesside Power Ltd., Lakeland Power Ltd., Corby Power Ltd., Peterborough Power Ltd., Regional Power Ltd., Fibropower Ltd., Fibrogen Ltd., Fellside Heat and Power Ltd., Keadby Generation Ltd., Barking Power Ltd., Elm Energy & Recycling (UK) Ltd, South East London Combined Heat & Power Ltd., Derwent Cogeneration Ltd., Medway Power Ltd.

BCC— British Coal CorporationBNF— British Nuclear Fuels plcCHP— Combined heat and powerGDP— Gross domestic productLDF— Light distillate feedstockNGL— Natural gas liquids

OTS — Overseas Trade Statistics of the United Kingdom UKCS — United Kingdom Continental Shelf

UKAEA — United Kingdom Atomic Energy Authority VAT — Value added tax

# FOREIGN TRADE

TABLE 24. Imports and exports of fuels and related materials<sup>1</sup>

		Petrole	um				Coal and	Pet	roleum				
	Coal and other solid fuel	Crude	Products <sup>2</sup>	Natural gas	Electricity	Total	other solid fuel	Crude	Products <sup>2</sup>	Natural gas	Electricity	Total	Total fob3
	Qua	antity – Mi	Ilion tonnes	of oil equ	uivalent			Value -	£ million				
INADODTC: (aif)													
IMPORTS: (cif) 1991	13.5	50.1	24.0	6.5	1.4	95.5	734	3,887	2,063	472	343	7,500	7,165
1992	14.2	51.3 53.6	22.3	5.5	1.4	94.7	744 731	3,745	1,711	397	369 426 388	6,965 7,328	6,620
1994 1995 p	10.8 11.5 +6.0	46.7 44.1 -5.5	20.2 16.9 -16.4	3.0 1.3 – <i>56.8</i>	1.5 1.4 -2.5	82.2 75.2 –8.5	598 601 +0.5	3,241 3,237 -0.2	1,689 1,543 <i>-8.7</i>	231 105 -54.7	408	6,148 5,894 -4.1	5,810 5,606 -3.5
Per cent change  1994 2nd quarter	2.5	11.9	4.9	1.0	0.3	20.7	141	825	399	78	87	1,530	1,444
3rd quarter 4th quarter	2.7	10.9 12.3	5.3	0.4	0.4	19.8	146 126	809 874	486 422	32	80 135	1,553	1,476
1995 1st quarter 2nd quarter	2.9	11.1	3.8 4.9	0.4	0.4	18.7 17.8	148 134	809 740	338 456	33 28	169 69	1,498 1,427	1,422
3rd quarter 4th quarter	2.8	12.1	4.6 3.4	0.3	0.4	20.2	151 168	856 831	408 341	19	76 95	1,515 1,454	1,447
1996 1st quarter p	2.9 +1.6	10.3 -7.1	4.1 +5.5	0.4 +0.6	0.4 -6.2	18.1 -2.9	165 +11.3	841 +3.9	407 +20.4	39 +17.1	112 -33.5	1,564 +4.5	1,490 +4.8
EXPORTS: (fob)													
1991	1.5	56.6	25.0 26.1			83.1 85.5	97 63	4,370 4,413	2,640	_		7,107 6,879	7,107 6,879
1992 1993 1994	0.8 1.0 1.2	58.6 67.0 86.0	30.9	0.6	_	99.5	73 75	5,147 6,095	3,149 2,776	28 45	_	8,397 8,991	8,397 8,991
1995 p Per cent change	0.9 -21.5	87.3 +1.6	26.2 -13.1	0.9 -4.5	=	115.4 -2.4	74 –2.0	6,497 +6.6	2,676 -3.6	54 +18.7	_	9,301 +3.4	9,301 +3.4
1994 2nd quarter 3rd quarter	0.2	20.4	8.2 7.5	0.3		29.1	17 14	1,489 1,596	780 682	10 11	_	2,296	2,296
4th quarter	0.4	22.7	7.3	0.3		30.6	22	1,633	689	13		2,358	2,358
1995 1st quarter 2nd quarter 3rd quarter	0.2 0.2 0.2	23.2 21.0 21.0	7.1 6.1 5.8	0.3 0.2 0.2	_	30.8 27.5 27.2	18 15 16	1,707 1,625 1,495	715 630 570	15 13 14		2,283 2,094	2,283
4th quarter	0.3	22.2	7.2	0.3		30.0	25	1,670	761	13		2,469	2,469
1996 1st quarter p	0.3 +11.0	21.9 -5.6	6.5 –8.6	0.3 +17.8		28.9 - <i>6.0</i>	21 +16.3	1,802 +5.5	740 +3.4	14 -4.3	_	2,577 +4.9	2,577 +4.9
NET EXPORTS:													
1991 1992	-12.0 -13.4	6.5 7.3	1.0 3.8	-6.5 -5.5	-1.4 -1.4	-12.4 -9.2	-637 -681	483 668	577 690	-472 -395	-343 -369	-393 -87	-58 258
1993	-12.0 -9.7	13.4 39.3 43.3	9.1 9.9 9.3	-3.7 -2.1 -0.4	-1.4 -1.5 -1.4	5.3 36.1 40.2	-658 -523 -528	1,069 2,853 3,261	1,383 1,087 1,133	-299 -185 -51	-426 -388 -408	1,069 2,843 3,407	1,400 3,181 3,695
1995 p 1994 2nd quarter	-10.6 -2.2	8.5	3.3	-0.8	-0.3	8.5	-124	664	381	-68	-87	766	852
3rd quarter 4th quarter	-2.5 -2.0	10.4	2.2	-0.2 -0.1	-0.4 -0.4	9.5	-132 -104	787 759	196 267	-21 -20	-80 -135	749 767	826 844
1995 1st quarter 2nd quarter	-2.6 -2.5	12.1 11.4	3.2	-0.2 -0.1	-0.4 -0.3	12.1 9.6	-130 -119	898 885	377 174	-19 -16	-169 -69	958 855	1,034
3rd quarter 4th quarter	-2.6 -2.8	8.9	1.1 3.8	-0.1	-0.4 -0.3	7.0	-136 -144	639 839	162 420	-10 -6	-76 -95	579 1,015	1,111
1996 1st quarter	<b>o</b> –2.7	11.6	2.3	-0.1	-0.4	10.8	-143	960	333	-25	-112	1,012	1,086

<sup>1.</sup> The figures generally correspond to those published under SITC section 3 of the OTS. They do however include some unpublished revisions and additional amendments. The quantity figures differ from those in Table 3, which are partly based on other sources of information. 2. SITC divisions 334, 335, 342, 344, plus Orimulsion from division 278. 3. 'Free on board' – imports adjusted to exclude estimated costs of insurance, freight etc.

# PRICES

# TABLE 25. Prices of fuels purchased by manufacturing industry in Great Britain<sup>1</sup>

	1993		19	94		1995			1996	
Size of consumer	4th quarter	1st quarter	2nd quarter	3rd quarter	4th quarter	1st quarter	2nd quarter	3rd quarter	4th quarter	1st quarter p
Fuel	2.42	2.38	2.34	2.29	2.31	2.12	2.23	2.07	2.12	2.15
COAL (£ per GJ)  Small  Medium	2.08	2.02	2.07	2.09	2.05	1.92	1.91	1.92	1.89	1.92
Large	1.40	1.42	1.35	1.40	1.36	1.33	1.34	1.29	1.21	1.26 1.36
All consumers — Average — 10% decile²	1.51	1.51 1.45	1.46 1.49	1.50 1.44	1.46 1.56	1.42 1.35	1.43 1.44	1.52	1.43	1.52
— median²	2.28	2.13	2.28	2.21	2.09	2.15	1.92	1.91	1.87	1.88
— 90% decile²	2.74	2.66	2.69	2.69	2.75	2.76	2.68	2.57	2.65	2.75
HEAVY FUEL OIL (£ per tonne)3 Small	72.0	75.4	77.4	79.3	87.1	97.9	96.1	89.9	93.6	103.6
Medium	66.6 63.2	70.8 68.0	75.3 70.3	78.3 73.8	81.1 78.2	93.5 85.6	92.8 88.1	86.2 76.7	87.4 77.3	99.5 86.8
Large Of which:	05.2	00.0	70.5	70.0	70.2	00.0	00.1	,		
Extra large	62.7	67.9	67.8	71.5	77.1	82.9	86.2	73.5	72.8	83.2
Moderately large	64.2	68.2 69.9	74.9 73.0	78.1 76.1	80.1 80.3	90.5 89.9	91.7 90.8	82.5 81.7	85.5 83.0	93.3 93.4
All consumers — Average — 10% decile²	65.6 61.3	64.3	68.4	70.4	74.3	85.0	85.7	79.8	81.9	89.9
— median²	66.8	72.6	76.0	79.2	84.9	97.3	95.2	87.4	90.3	100.8
— 90% decile²	82.8	90.1	85.8	88.0	95.0	105.6	104.6	104.8	111.2	121.3
GAS OIL (£ per tonne)3 Small	158.5	154.3	154.2	159.4	154.1	154.1	153.4	149.8	157.0 150.3	163.9 156.5
Medium	150.6 137.1	143.5 128.1	143.3 128.1	142.3 127.7	144.7 127.1	142.1 126.5	142.6 131.0	145.1 130.5	137.3	149.7
All consumers — Average	139.7	131.1	131.0	130.7	130.4	129.5	133.3	133.1	139.7	151.1
— 10% decile²	133.4	125.4	126.8	125.4	124.0	126.6	129.7	128.9	131.0	140.0
— median²	148.9	140.7	140.5	137.7 164.0	140.4 165.4	140.6 162.3	142.4 164.1	140.9 161.7	147.0 167.7	160.6 174.5
— 90% decile²	171.8	166.7	163.4					5.97	6.35	6.51
ELECTRICITY (Pence per kWh) Small Medium	7.36 4.96	7.16 4.82	6.24 4.55	6.26 4.52	6.51 4.95	6.51 5.00	5.88 4.44	4.39	4.83	4.82
Large	3.90	3.94	3.65	3.56	3.87	3.83	3.43	3.39	3.67	3.81
Of which:			0.04	0.40	0.50	0.04	2.07	2.00	3.14	3.33
Extra large	3.54 4.19	3.61 4.19	3.31	3.16	3.59 4.08	3.34 4.21	2.97 3.78	2.89 3.77	4.08	4.18
Moderately large All consumers — Average	4.37	4.34	4.02	3.96	4.29	4.28	3.83	3.79	4.12	4.22
— 10% decile²	4.35	4.21	4.20	4.18	4.39	4.38	4.01	4.07	4.32	4.35
— median²	6.61	6.42 8.68	5.74 7.68	5.80 7.47	6.13 8.10	6.15 8.63	5.59 7.31	5.65 7.41	5.98 8.16	5.92 7.89
— 90% decile²	8.65			1.264	1.167	1.143	1.109	1.146	1.040	0.925
GAS (Pence per kWh) <sup>4</sup> Small Medium	1.293 0.967	1.221 0.952	1.288 0.931	0.960	0.918	0.930	0.925	0.821	0.758	0.677
Large	0.711	0.752	0.722	0.736	0.741	0.739	0.666	0.584	0.564	0.465
All consumers — Average	0.771	0.805	0.768	0.759	0.776	0.784	0.703	0.613	0.600	0.513 0.638
— Firm⁵ — Interruptible⁵	0.935	0.941	0.896 0.657	0.853 0.684	0.861 0.682	0.889	0.807 0.602	0.740	0.503	0.435
— Interruptible Tariff⁵	1.368	1.360	1.414	1.397	1.344	1.315	1.305	1.377	1.342	1.339
— 10% decile²	0.882	0.866	0.866	0.859	0.850	0.848	0.824	0.708	0.601	0.559
— median²	1.298	1.281 1.499	1.196 1.501	1.175 1.513	1.143 1.486	1.073 1.477	1.066 1.513	1.058 1.520	0.980	0.858
— 90% decile²	1,515	1.433	1.501	1.010	1.100		.,			
MEDIUM FUEL OIL (£ per tonne) <sup>3</sup> All consumers — Average <sup>6</sup>	79.2	81.6	83.1	85.7	87.7	95.5	98.0	86.3	91.00	96.2
LIQUIFIED PETROLEUM GASES (£ per tonne) All consumers – Average <sup>6</sup>	141.2	143.5	133.8	139.4	141.0	147.4	155.4	139.2	144.9	153.3
HARD COKE (£ per tonne) <sup>7</sup> All consumers – Average <sup>6</sup>	116.5	114.9	106.9	93.8	89.0	105.5	107.6	116.8	119.5 r	127.9
Realised in new and renewed contracts										
HEAVY FUEL OIL (£ per tonne)38 GAS OIL (£ per tonne)38	65.6 141.7	67.3 129.4	79.4 131.5	76.3 129.8	87.2 129.1	93.0 130.8	91.6 134.0	83.7 136.0	89.0 140.9	

<sup>1.</sup> Average prices paid (exclusive of VAT) by respondents to a Department of Trade and Industry survey of some 1,200 manufacturing sites. The average price for each size of consumer is obtained by dividing the total quantity of purchases, for each fuel, into their total value. Prices vary widely around the average values shown (see footnote 2). Purchases of fuels used as raw materials in manufacturing are excluded. For further details, see the annual "Digest of United Kingdom Energy Statistics" (HMSO). 2. The 10% decile is the point within the complete range of prices below which the bottom 10% of those prices fall. Similarly the 90% decile is the point above which the top 10% of the prices occur. The median is the midway point. Thus, these values show the spread of prices paid. The deciles and the median are calculated by giving equal 'weight' to each purchaser, whereas the average prices, for each size-band and all consumers are given 'weight' according to the quantity purchased. 3. Oil product prices include hydrocarbon oil duty. From the first quarter of 1996 the rates per tonne are £18.21 for Heavy Fuel Oil, £18.70 for Medium Fuel Oil and £27.31 for Gas Oil. 4. Covers all supplies of natural gas including, for example, those purchased direct from onshore/offshore gas fields. Respondents purchasing more than one type of supply (tariff, firm contract and interruptible contract) are treated as separate entities in respect of each type of supply. 5. Prices by type of supply cover consumers of all sizes. 6. No further details of prices can be given owing to the small number of respondents purchasing this fuel. 7. Excludes breeze and blast furnace supplies. 8. Derived from prices reported by nine main oil marketing companies and relate to average prices (excluding VAT) realised on medium sized new contracts or contracts renewed at a changed price.

#### Note on sizebands used in Table 25

For coal, heavy fuel oil, gas oil, electricity and gas prices are shown in table 25 for various sizes of consumers. These sizebands are defined in terms of the approximate annual purchases by the consumers within them. These are shown below.

Fuel	Large	Range of annual purch of whi		Medium	Small
	Luigo	Extra	Moderately large		
	Greater than	Greater than			Less than
Coal (tonnes)	7,600	n/a	n/a	760 to 7,600	760
Heavy fuel oil (tonnes)	4,900	15,000	4,900 to 15,000	490 to 4,900	490
Gas oil (tonnes)	175	n/a	n/a	35 to 175	35
Electricity (thousand kWh)	8,800	150,000	8,800 to 150,000	880 to 8,800	880
Gas* (thousand kWh)	8,800	n/a	n/a	1,500 to 8,800	1,500

\*Respondents purchasing more than one type of supply (tariff, firm contract and interruptible contract) are treated as separate entities in respect of each type of supply.

TABLE 26. Average prices of fuels purchased by the major UK power producers¹ and of gas at UK delivery points²

		Major power producers		Gas at UK delivery points
	Coal <sup>3</sup>	Oil <sup>4,5</sup>	Natural Gas <sup>6</sup>	Natural gas <sup>7,8</sup>
	£ per tonne	£ per tonne	pence per kWh	pence per kWh
1991	43.47	56.62		0.555
992	45.52	57.76		0.547
993	42.44	55.91	0.706r	0.522
994	36.35	67.90	0.667	0.563
995 p	35.11	81.12 r	0.643	0.560
994 1st quarter	33.98	62.62	0.679	
2nd quarter	38.92	66.13	0.642	
3rd quarter	38.10	72.16	0.678	
4th quarter	34.29	71.34	0.666	
995 1st quarter	32.94	86.70	0.670	
2nd quarter	37.12	79.89	0.665	
3rd quarter	35.41	77.75	0.606	
4th quarter	35.14	77.45	0.636	
996 1st quarter p	35.45	84.47	0.686	

<sup>1.</sup> See definitions below Table 23. 2. The series represents gas supplied by UKCS licensees to the UK (i.e. exports are excluded) and gas imported from the Norwegian sector of the continental shelf.3. Includes slurry. 4. Includes oil for burning, for gas turbines and for internal combustion engines (other than for use in road vehicles). Excludes any natural gas liquids burnt at Peterhead power station. 5. Includes hydrocarbon oil duty. 6. Prior to 1993 gas prices are not available for reasons of confidentiality. 7. The prices exclude Government's levy on indigenous supplies. Including the levy, the average prices, converted to pence per kWh, were as follows:

	pence per kWI
1991	0.600
1992	0.593
1993	0.554
1994	0.585
1995	0.581

8. A quarterly series consistent with the annual series is currently being developed by DTI.

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CHARLEST AND			

1990=100

			Unadjusted				Seasonally adjusted		
	Coal <sup>2</sup>	Heavy fuel oil <sup>2</sup>	Gas³	Electricity³	Total	Gas³	Electricity³	Total fuel	
	Currer	t fuel price inde	x numbers						
991	98.5	87.8	101.0	103.3	100.4				
992	99.7	84.5	104.5	109.1	104.2				
993	93.6	90.0	102.7	114.2	107.6				
994	92.5	97.7	103.6	110.1	106.3				
995 p	86.8	114.1	90.4	109.1	105.1				
er cent change	-6.2 r	+16.8	-12.8	-0.9	-1.1				
994 1st quarter	94.2	92.1	107.3	117.3	110.7	102.4	111.8	106.4	
2nd quarter	90.7	96.0	102.4	106.3	103.4	103.0	111.2	106.5	
3rd quarter	93.5	100.2	101.3	105.0	103.0	106.3	111.3	108.0	
4th quarter	91.1	105.7	103.6	116.0	111.0	102.8	110.3	107.3	
995 1st quarter	88.4	118.4	104.6	117.1	113.6	100.6	111.5	109.3	
2nd quarter	89.0	119.5	94.2	104.2	103.8	95.0	109.1	106.9	
	86.3	107.6	82.7	100.9	97.7	86.6	107.1	102.3	
3rd quarter 4th quarter p	81.7 r	109.2	79.9	112.9	104.5	79.3	107.5	101.1	
996 1st quarter p	84.9	122.9	72.3	113.7	105.7	69.6	108.1	101.7	
Per cent change	-4.0	+3.9	-30.9	-2.9	-7.0	-30.8	-3.0	-7.0	
	Fuel p	rice index numb	ers relative to t	he GDP deflate	or			GDI	deflat
991	92.5	82.5	94.8	97.0	94.3				106
992	89.8	76.0	94.0	98.2	93.8				111
993	81.6	78.4	89.5	99.5	93.8				114
994	79.1	83.5	88.6	94.1	90.9				117
995	72.5	95.3	75.5	91.1	87.8				119
Per cent change	-8.3	+14.1	-14.8	-3.2	-3.3				+2
994 1st quarter	81.1	79.2	92.3	100.9	95.3	88.2	96.2	91.5	116
2nd quarter	77.8	82.4	87.8	91.2	88.7	88.3	95.4	91.4	116
3rd quarter	79.8	85.5	86.4	89.6	87.9	90.7	95.0	92.1	117
4th quarter	77.3	89.8	88.0	98.5	94.2	87.3	93.6	91.1	117
	74.5	99.8	88.2	98.7	95.8	84.8	94.0	92.2	118
995 1st quarter 2nd quarter	74.4	99.9	78.8	87.1	86.8	79.4	91.2	89.4	119
3rd quarter	71.9	89.6	68.9	84.1	81.4	72.2	89.3	85.2	120
4th quarter p	67.7	90.6	66.2	93.6	86.7	65.7	89.1	83.8	120
	69.8	101.2	59.5	93.6	87.0	57.3	89.0	83.7	121
1996 1st quarter p Per cent change	-6.3	+1.4	-32.6	-5.2	-9.2	-32.5	-5.3	-9.2	+2

<sup>1.</sup> Index numbers shown represent the average for the period specified. VAT is excluded. 2. Indices based on a survey of the prices of fuels delivered to industrial consumers in Great Britain only as shown in Table 25. 3. Indices based on the average unit value of sales to industrial consumers. 4. GDP deflator at market prices and seasonally adjusted.

1991   106.4   106.9   110.1   96.2   107.9   107.5   107.7     1992   110.5   106.7   115.8   84.6   110.2   110.5   110.3     1993   111.0   102.6   115.4   89.9   108.9   119.3   113.4     1994   118.2   108.8   119.2   90.0   113.6r   124.8   118.7     1995   120.2   112.5   120.8   89.9   116.0   131.2   122.9     Per cent change   +1.7   +3.4   +1.3   -0.1   +2.0   +5.1   +3.5     1994   1st quarter   113.8   102.6   113.3   86.1   107.8   122.8   114.6     2nd quarter   119.2   110.9   121.0   92.5   115.6   124.2   119.4     3rd quarter   118.1   110.8   121.6   91.1   115.7   126.4   120.6     4th quarter   121.8   110.8   121.0   90.3   115.5   125.7   120.1     1995   1st quarter   122.0   111.8   121.0   89.3   115.9   129.9   122.2     2nd quarter   119.0   112.7   120.8   89.7   116.0   132.3   123.4     3rd quarter   118.2   112.7   120.8   89.8   116.1   131.9   123.2     4th quarter   121.7   112.7   120.9   89.8   116.1   131.9   123.2     4th quarter   121.7   112.7   120.9   89.8   116.1   131.9   123.2     4th quarter   121.7   112.7   120.9   89.8   116.1   131.9   123.2     4th quarter   121.7   112.7   120.7   90.9   116.2   130.7   122.7     1996   1st quarter   122.5   112.7   120.6   95.3   116.4   134.5   124.8     Per cent change   +0.4   +0.8   -0.3   +6.6   +0.5   +3.6   +2.1		Coal and coke	Gas	Electricity	Heating oils3	Fuel and light	Petrol and oil	Fuel, light, petrol and oil	
1991     110.5     106.7     115.8     84.6     110.2     110.5     110.3       1993     111.0     102.6     115.4     89.9     108.9     119.3     113.4       1994     118.2     108.8     119.2     90.0     113.6r     124.8     118.7       1995     120.2     112.5     120.8     89.9     116.0     131.2     122.9       Per cent change     +1.7     +3.4     +1.3     -0.1     +2.0     +5.1     +3.5       1994     1st quarter     113.8     102.6     113.3     86.1     107.8     122.8     114.6       2nd quarter     119.2     110.9     121.0     92.5     115.6     124.2     119.4       3rd quarter     118.1     110.8     121.6     91.1     115.7     126.4     120.6       4th quarter     121.8     110.8     121.0     90.3     115.5     125.7     120.1       1995     1st quarter     122.0     111.8     121.0     89.3     115.9     129.9     122.2       2nd quarter     119.0     112.7     120.8     89.7     116.0     132.3     123.4       3rd quarter     118.2     112.7     120.9     89.8     116.1     131.9		Current fuel pr	ice index num	bers					
1994 1st quarter       113.8       102.6       113.3       86.1       107.8       122.8       114.6         2nd quarter       119.2       110.9       121.0       92.5       115.6       124.2       119.4         3rd quarter       118.1       110.8       121.6       91.1       115.7       126.4       120.6         4th quarter       121.8       110.8       121.0       90.3       115.5       125.7       120.1         1995 1st quarter       122.0       111.8       121.0       89.3       115.9       129.9       122.2         2nd quarter       119.0       112.7       120.8       89.7       116.0       132.3       123.4         3rd quarter       118.2       112.7       120.9       89.8       116.1       131.9       123.2         4th quarter       121.7       112.7       120.7       90.9       116.2       130.7       122.7         1996 1st quarter p       122.5       112.7       120.6       95.3       116.4       134.5       124.8	1994	110.5 111.0 118.2 120.2	106.7 102.6 108.8 112.5	115.8 115.4 119.2 120.8	84.6 89.9 90.0 89.9	110.2 108.9 113.6r 116.0	110.5 119.3 124.8 131.2	110.3 113.4 118.7 122.9	
2nd quarter     119.0     112.7     120.8     89.7     116.0     132.3     123.4       3rd quarter     118.2     112.7     120.9     89.8     116.1     131.9     123.2       4th quarter     121.7     112.7     120.7     90.9     116.2     130.7     122.7       1996 1st quarter p     122.5     112.7     120.6     95.3     116.4     134.5     124.8       1996 1st quarter p     122.5     112.7     120.6     95.3     116.4     134.5     124.8	1994 1st quarter 2nd quarter 3rd quarter	119.2 118.1	110.9 110.8	121.0 121.6	92.5 91.1	115.6 115.7	124.2 126.4	119.4 120.6	
1990 ISI qualter p	2nd quarter 3rd quarter	119.0 118.2	112.7 112.7	120.8 120.9	89.7 89.8	116.0 116.1	132.3 131.9	123.4 123.2	
	1996 1st quarter p Per cent change								

	Fuel price index	k numbers rela	tive to the GDP	deflator				GDP deflator⁴
1991	99.9	100.4	103.3	90.3	101.3	100.9	101.2	106.5
1992	99.5	96.1	104.2	76.2	99.2	99.4	99.3	111.1
1993	96.8	89.4	100.5	78.3	94.8	103.9	98.8	114.8
1994	101.1	93.0	101.9	76.9	97.1	106.6	101.4	117.0
1995	100.4	93.9	100.9	75.1	96.9	109.6	102.7	119.7
Per cent change	-0.6	+1.1	-0.9	-2.3	-0.2	+2.8	+1.2	+2.3
1994 1st quarter	98.0	88.3	97.5	74.1	92.8	105.7	98.6	116.2
2nd quarter	102.2	95.1	103.8	79.4	99.1	106.5	102.4	116.6
3rd quarter	100.8	94.5	103.8	77.7	98.7	107.9	102.9	117.2
4th quarter	103.4	94.1	102.7	76.6	98.1	106.7	101.9	117.8
1995 1st quarter	102.9 r	94.3	102.0	75.3	97.7	109.5	103.0	118.6
2nd quarter	99.5	94.2	101.0	75.0	97.0	110.6	103.2	119.6
3rd quarter	98.5	93.9	100.7	74.9	96.7	109.9	102.7	120.0
4th quarter	100.9	93.4 r	100.1	75.4	96.3	108.4	101.8	120.6
1996 1st quarter p Per cent change	100.8	92.7	99.3	78.4	95.8	110.7	102.7	121.5
	-2.0	-1.6	-2.7	+4.1	-1.9	+1.1	-0.3	+2.4

1.Index numbers shown represent the average for the period specified. 2. Figures from the 2nd quarter of 1994 for Coal and Coke, Gas, Electricity and Heating Oils include VAT at 8 per cent. 3. Bottled gas and oil fuel. 4. GDP deflator (market prices, seasonally adjusted).

# TABLE 29. Typical retail prices of petroleum products and a crude oil price index

		4 star	Motor spirit¹ Super unleaded	Premium unleaded	_ Derv¹	Standard grade burning oil <sup>12</sup>	Gas oil <sup>13</sup>	Crude oil acquired by refineries
				Pence p	er litre			1990 = 100
1991 1992 1993 1994 1995	January January January January January	45.13 46.93 51.27 55.50 59.11 r	44.38 45.57 49.76 54.48 58.00 r	42.14 43.43 47.13 50.83 53.44 r	43.31 43.19 47.05 51.72 54.13 r	17.52 12.47 14.10 12.94 13.32	17.13 12.02 13.52 12.72 13.93	109.5 79.7 98.7 72.0 85.7
1995	Feb Mar April May June July Aug Sep Oct Nov Dec	58.60 r 58.98 r 60.09 r 60.42 r 60.37 r 60.51 r 60.14 r 59.30 r 58.81 r 58.22 r 61.83 r	57.44 r 57.84 r 58.84 r 59.18 r 59.23 r 59.43 r 59.09 r 58.12 r 57.64 r 57.08 r 60.74 r	52.82 r 53.20 r 54.08 r 54.61 r 54.56 r 54.50 r 54.19 r 53.38 r 52.78 r 51.97 r 55.70 r	53.54 r 53.87 r 54.73 r 54.90 r 54.70 r 54.77 r 54.32 r 53.50 r 53.10 r 52.53 r 56.80 r	13.60 13.70 13.89 13.78 13.30 13.54 13.82 14.12 13.91 13.93 14.69	13.80 13.77 14.14 13.92 13.64 13.92 13.66 13.92 13.86 14.92	86.7 85.6 90.6 92.7 89.5 81.6 82.1 85.6 84.2 86.2 92.7
1996	Jan Feb Mar Apr May p	61.97 r 59.72 r 59.28 r 60.35 r 60.28	61.26 r 59.22 r 59.12 r 60.19 r 62.92	55.93 r 54.45 r 54.20 r 55.24 r 55.13	57.43 r 55.65 r 55.40 r 56.42 r 56.23	15.38 15.08 16.03 16.57 15.26	15.86 15.61 16.33 17.05 15.78	96.1 94.1 104.6 112.3 r 103.6

<sup>1.</sup> These approximate estimates are generally representative of prices paid on or about the 15th of the month. Estimates are based on information provided by oil marketing companies until December 1994. From January 1995 data from super/hypermarket chains have been included. 2. These estimates are for deliveries of up to 1,000 litres; such deliveries attract 8% VAT from 1 April 1994. 3. These estimates are for deliveries of 2,000 to 5,000 litres; such deliveries attract 8% VAT from 1 April 1994. 4. Price index for supplies received by refineries in the UK from both indigenous and imported sources. It represents the average for the month calculated in sterling on a cif basis.

#### STANDARD CONVERSION FACTORS AND APPROXIMATE EQUIVALENTS<sup>1</sup>

1 kilowatt (kW) 1,000 watts = 397 therms 1 tonne of oil equivalent 1 megawatt (MW) 1,000 kilowatts = 11,630 kWh= 29.3071 kilowatt hours (kWh) 1 gigawatt (GW) 1,000 megawatts 1 therm 1 terawatt (TW) 1,000 gigawatts = 9.4781 therms 1 gigajoule (GJ) 1 petawatt (PW) 1,000 terawatts = 7.55 barrels 1 tonne of UK crude oil = 4.54609 litres 1 gallon (UK)

<sup>1.</sup> More detailed information on conversion factors, approximate equivalents and calorific values of fuels is given on pages 131 to 134 of the Digest of UK Energy Statistics 1996. All conversion of fuels from original units of measurement to units of energy (tonnes of oil equivalent or GWh) is carried out on the basis of the gross calorific value of the fuel. Information on the net calorific values of fuels is given on page 14 of the Digest.

# COMBINED HEAT AND POWER IN THE UNITED KINGDOM

Combined Heat and Power (CHP) or Cogeneration, is the simultaneous generation of power, usually electricity and useful heat from a single plant. CHP has been in use in industrial applications in the UK and other industralised countries since the last century and is indeed one of the oldest forms of electricity generation. CHP can achieve efficiencies of around 70-90 per cent (compared with 35-50 per cent for conventional power generation). Over the last 10-15 years, considerable resources have been devoted to achieving energy savings through the wider use of CHP.

ETSU has collated this supplement of the contribution made to the UK energy scene by CHP through a project partly funded by the Statistical Office of the European Communities. The UK's CHP market is monitored by a group comprising of officials from the Department of Trade and Industry, the Environmental and Energy Management Directorate of the Department of the Environment, the Office of Electricity Regulation and the Combined Heat and Power Association. These organisations have an interest in the collection of information on CHP schemes and the promotion of the wider use of CHP throughout the UK economy.

Table 1: Installed electrical capacity of CHP schemes in the UK

	1977 <sup>(1)</sup>	1983(1)	1988(1)	1991	1993	1994	MWe 1995
Sector							
Chemicals	972	962	654	949	919	965	1,228
Refineries	464	504	400	414	433	441	460
Paper and board	550	311	210	262	211	277	331
Food and drink	210	205	171	221	201	211	196
Iron and steel	243	142	131	135	130	130	130
Other industrial sectors	354	130	227	52	702	750	750
Other sectors	n/a	n/a	n/a	279	297	367	392
Total	2,793	2,254	1,793	2,312	2,893	3,141	3,487

(1) Data for 1977, 1983 and 1988 are not directly comparable with later surveys as the coverage and methods for collection and analysis are different. Surveys prior to 1991 exclude plant owned by the electricity supply industry, CHP/Community heating schemes, small scale CHP plants of less than 500 kWe, and larger scale CHP plants operating on some renewable fuels.

At the end of 1995 there were 1,277 CHP schemes in the UK with an installed capacity of 3,487 MWe, generating more than 17 TWh of electricity and 64 TWh of heat at an average efficiency of 75 per cent. CHP installations are dominated by small scale schemes with 84 per cent of sites having a CHP system whose electrical capacity is less than 1 MWe; while 51 per cent of sites have a capacity of less than 100 kWe. However, in terms of capacity 80 per cent is installed in the 66 schemes larger than 10 MWe in size.

Table 2: CHP in buildings; breakdown by economic sector for 1995

	Number of sites	Electricity capacity (MWe)	Heat capacity (MWth)
Sector			
Leisure	317	23.49	40.06
Hotel	249	27.06	44.36
Health	229	80.74	134.96
Offices	41	13.67	14.34
Residential Group Heating	38	57.12	192.14
Education	26	1.40	2.34
Universities	16	17.37	46.77
Government Estate	11	5.10	8.04
Retail	4	5.18	4.18
Other <sup>(1)</sup>	10	27.15	30.94
Total	941	258.28	518.12

(1) Other includes: agriculture, airports and domestic buildings

Of all CHP schemes installed, over 73 per cent (941) are in the buildings sector. By far the majority are in the health, hotel and leisure sectors.

Good progress has been made towards the Government target of 5,000 MWe of installed CHP capacity in the year 2000.

Growth over the last year has been 11 per cent with an increase for 346 MWe. In the last four years nearly 1,200 MWe have been installed, and the UK is on course to meet its target.

Further CHP statistics are to be found in Annex C, "Combined Heat and Power" in the Digest of UK Energy Statistics 1996 published on 25 July 1996.

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## DIGEST OF UK ENERGY STATISTICS 1996

The 1996 edition of the annual *Digest of UK Energy Statistics* was published on 25 July. With extensive tables, charts and commentary covering all the major aspects of energy, it provides a detailed and comprehensive picture of energy production and use over the last five years. An annex examining long term trends gives key series back to 1960, whilst other annexes deal with renewable energy sources, combined heat and power and energy and the environment. Copies of the *Digest* may be purchased from HMSO, price £25.95.

Included with this issue of *Energy Trends* is a copy of *UK Energy in Brief*, a booklet summarising the main statistics presented in the *Digest*.

For information about the Department's energy statistics publications contact Roshan Kamall at the address below.

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